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Counsel for Delta Air Lines, Inc.

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

GRUPO AEROMÉXICO, S.A.B. de C.V., et al.,1

Debtors.

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

DECLARATION OF DAVID S. CARTEE IN SUPPORT OF THE SUPPLEMENTAL STATEMENT OF DELTA AIR LINES, INC., <u>REGARDING DEBTORS' AIRLINE AGREEMENTS MOTION</u>

I, David S. Cartee, hereby declare and state as follows:

1. I make this declaration on behalf of Delta Air Lines, Inc. ("Delta") in support of

their Statement in the above captioned cases.

2. I am the Associate General Counsel at Delta. Through my position with Delta, I

am familiar the agreements between the Debtors and Delta (the "Delta Contracts"). This

declaration is based on my personal knowledge, my review of various agreements, records, and

The Debtors in these cases, along with each Debtor's registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors' corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

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other information kept in the ordinary course of business by Delta and my inquiries to others with knowledge of those records.

3. Delta designated two of Grupo Aeroméxico, S.A.B. de C.V.'s current fifteen board members.

4. The Delta Contracts are ordinary course, arm's length, bargained-for contracts with standard industry terms and rates. In many cases, the Delta Contracts are industry form contracts with only such modifications as are customary in the industry or more favorable to the Debtors. Many of the Delta Contracts predate the filing of these bankruptcy cases by years.

I declare under penalty of perjury that the foregoing is true and correct. Executed August 18, 2020, in Atlanta, Georgia.

/s/ David S. Cartee

David S. Cartee