

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>	)	
	)	<b>Chapter 11</b>
<b>CALIFORNIA RESOURCES CORPORATION,</b>	)	
<i>et al.</i> <sup>1</sup> ,	)	<b>Case No. 20-33568 (DRJ)</b>
	)	<b>(Jointly Administered)</b>
<b>Debtors.</b>	)	

**APPLICATION PURSUANT TO FED. R. BANKR. P. 2014(a)  
FOR ORDER UNDERSECTION 1103 OF THE BANKRUPTCY CODE  
AUTHORIZING THE EMPLOYMENT AND RETENTION OF  
FTI CONSULTING, INC. AS FINANCIAL ADVISOR TO THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS NUNC PRO TUNC TO JULY 30, 2020**

**THIS APPLICATION SEEKS AN ORDER THAT MAY ADVERSELY AFFECT YOU. IF YOU OPPOSE THE APPLICATION, YOU SHOULD IMMEDIATELY CONTACT THE MOVING PARTY TO RESOLVE THE DISPUTE. IF YOU AND THE MOVING PARTY CANNOT AGREE, YOU MUST FILE A RESPONSE AND SEND A COPY TO THE MOVING PARTY. YOU MUST FILE AND SERVE YOUR RESPONSE WITHIN 21 DAYS OF THE DATE THIS WAS SERVED ON YOU. YOUR RESPONSE MUST STATE WHY THE APPLICATION SHOULD NOT BE GRANTED. IF YOU DO NOT FILE A TIMELY RESPONSE, THE RELIEF MAY BE GRANTED WITHOUT FURTHER NOTICE TO YOU. IF YOU OPPOSE THE APPLICATION AND HAVE NOT REACHED AN AGREEMENT, YOU MUST ATTEND THE HEARING. UNLESS THE PARTIES AGREE OTHERWISE, THE COURT MAY CONSIDER EVIDENCE AT THE HEARING AND MAY DECIDE THE APPLICATION AT THE HEARING.**

**REPRESENTED PARTIES SHOULD ACT THROUGH THEIR ATTORNEY.**

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<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of their U.S. taxpayer identification numbers are: California Resources Corporation (0947); California Heavy Oil, Inc. (4630); California Resources Coles Levee, L.P. (2995); California Resources Coles Levee, LLC (2087); California Resources Elk Hills, LLC (7310); California Resources Long Beach, Inc. (6046); California Resources Mineral Holdings LLC (4443); California Resources Petroleum Corporation (9218); California Resources Production Corporation (5342); California Resources Production Mineral Holdings, LLC (9071); California Resources Real Estate Ventures, LLC (6931); California Resources Royalty Holdings, LLC (6393); California Resources Tidelands, Inc. (0192); California Resources Wilmington, LLC (0263); CRC Construction Services, LLC (7030); CRC Marketing, Inc. (0941); CRC Services, LLC (6989); Monument Production, Inc. (0782); Oso Verde Farms, LLC (7436); Socal Holding, LLC (3524); Southern San Joaquin Production, Inc. (4423); Thums Long Beach Company (1774); Tidelands Oil Production Company LLC (5764). The Debtors' corporate headquarters is located at 27200 Tourney Road, Suite 200, Santa Clarita, CA 91355.

The Official Committee of Unsecured Creditors (the “Committee”) of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) hereby move the Court for entry of an order under sections 328(a) and 1103 of title 11 of the United States Code (the “Bankruptcy Code”), and Rule 2014 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), authorizing the employment and retention of the consulting firm of FTI Consulting, Inc., together with its wholly owned subsidiaries (“FTI”), as financial advisor to the Committee. In support of this application (the “Application”), the Committee respectfully states as follows:

### **Jurisdiction and Venue**

1. The Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334. Venue of this proceeding and this Application is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409. The statutory predicates for the relief sought herein are sections 328(a) and 1103 of the Bankruptcy Code. This Application is a core proceeding pursuant to 28 U.S.C. 157.

### **Background**

2. On July 15, 2020 (the “Petition Date”), the Debtors filed with this Court their voluntary petitions for relief under chapter 11 of title 11 of the Bankruptcy Code. Pursuant to sections 1107 and 1108 of the Bankruptcy Code, the Debtors are continuing to operate their businesses and manage their properties and assets as debtors in possession.

3. On July 27, 2020 the Office of the United States Trustee held a meeting to appoint the Committee pursuant to section 1102 of the Bankruptcy Code (the “Formation Meeting”), which was reconstituted on July 29, 2020. On July 29, 2020, the Committee selected Kramer Levin Naftalis & Frankel LLP as its counsel, and on July 30, 2020, the Committee selected FTI Consulting, Inc. as its financial advisor. The Committee consists of the following seven members:

- (a) Delaware Trust Company;
- (b) Chris G. Girand;
- (c) Contra Costa Electric, Inc.;
- (d) Kenai Drilling Limited;
- (e) Liberty Lift Solutions, LLC;
- (f) Richard Soutsos; and
- (g) Wilmington Trust, National Association.

**Relief Requested**

4. By this Application, the Committee seeks to employ and retain FTI pursuant to sections 328(a) and 1103(a) of the Bankruptcy Code to perform financial advisory services for the Committee in these chapter 11 cases, nunc pro tunc to July 30, 2020.

5. The Committee is familiar with the professional standing and reputation of FTI. The Committee understands and recognizes that FTI has a wealth of experience in providing financial advisory services in restructurings and reorganizations and enjoys an excellent reputation for services it has rendered in chapter 11 cases on behalf of debtors and creditors throughout the United States.

6. The services of FTI are deemed necessary to enable the Committee to assess and monitor the efforts of the Debtors and their professional advisors to maximize the value of their estates and to reorganize successfully. Further, FTI is well qualified and able to represent the Committee in a cost-effective, efficient and timely manner.

**Scope of Services**

7. FTI will provide and has provided to date such financial advisory services to the Committee and its legal advisor as they deem appropriate and feasible in order to advise the Committee in the course of these chapter 11 cases, including but not limited to the following:

- a. Assistance in the preparation of analyses required to assess the Debtor-In-Possession (“DIP”) financing or use of cash collateral;
- b. Assistance with the assessment and monitoring of the Debtors’ short term cash flow, liquidity, and operating results;
- c. Assistance in the review of financial related disclosures required by the Court, including the Schedules of Assets and Liabilities, the Statement of Financial Affairs and Monthly Operating Reports;
- d. Assistance with the review of any retention and other employee benefit programs;
- e. Assistance with the review of the Debtors’ analysis of core business assets and the potential disposition or liquidation of non-core assets;
- f. Assistance with the review of the Debtors’ cost/benefit analysis with respect to the affirmation or rejection of various executory contracts and leases;

- g. Assistance with review of any tax issues associated with, but not limited to, claims/stock trading, preservation of net operating losses, refunds due to the Debtors, plans of reorganization, and asset sales;
- h. Assistance in the review of the claims reconciliation and estimation process;
- i. Assistance in the review of other financial information prepared by the Debtors, including, but not limited to, cash flow projections and budgets, business plans, cash receipts and disbursement analysis, asset and liability analysis, and the economic analysis of proposed transactions for which Court approval is sought;
- j. Attendance at meetings and assistance in discussions with the Debtors, potential investors, banks, other secured lenders, the Committee and any other official committees organized in these chapter 11 proceedings, the U.S. Trustee, other parties in interest and professionals hired by the same, as requested;
- k. Assistance in the review and/or preparation of information and analysis necessary for the confirmation of a plan and related disclosure statement in these chapter 11 proceedings;
- l. Assistance in the prosecution of Committee responses/objections to the Debtors' motions, including attendance at depositions and provision of expert reports/testimony on case issues as required by the Committee; and
- m. Render such other general business consulting or such other assistance as the Committee or its counsel may deem necessary that are consistent with the role of a financial advisor and not duplicative of services provided by other professionals in this proceeding.

#### **FTI's Eligibility for Employment**

8. FTI has informed the Committee that, except as may be set forth in the Declaration of Michael Cordasco (the "Cordasco Declaration"), it does not hold or represent any interest adverse to the estate, and therefore believes it is eligible to represent the Committee under Section 1103(b) of the Bankruptcy Code. To the best of the Committee's knowledge and based upon the Cordasco Declaration, (a) FTI's connections with the Debtors, creditors, any other party in interest, or their respective attorneys are disclosed on Exhibit B to the Cordasco Declaration; and (b) the FTI professionals working on this matter are not relatives of the United States Trustee or of any known employee in the office thereof, or any United States Bankruptcy Judge of the Southern District of Texas Houston Division. FTI has not provided, and will not provide any professional services to the Debtors, any of the creditors, other parties-in-interest, or their respective attorneys and accountants with regard to any matter related to these chapter 11 cases.

9. FTI will conduct an ongoing review of its files to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new material facts or relationships are discovered, FTI will supplement its disclosure to the Court.

10. FTI has agreed not to share with any person or firm the compensation to be paid for professional services rendered in connection with these cases.

### **Terms of Retention**

11. FTI is not owed any amounts with respect to pre-petition fees and expenses.

12. The Committee understands that FTI intends to apply to the Court for allowances of compensation and reimbursement of expenses for its financial advisory services in accordance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, corresponding local rules, orders of this Court and guidelines established by the United States Trustee.

13. FTI seeks to be compensated on an hourly fee basis, plus reimbursement of actual and necessary expenses incurred by FTI. Actual and necessary expenses would include any reasonable legal fees incurred by FTI related to FTI's retention and defense of fee applications in these cases, subject to Court approval.

14. The customary hourly rates, subject to periodic adjustments, charged by FTI professionals anticipated to be assigned to this case are as follows:

	<u>Per Hour (USD)</u>
Senior Managing Directors	\$920 - 1,295
Directors / Senior Directors / Managing Directors	690 - 905
Consultants/Senior Consultants	370 - 660
Administrative / Paraprofessionals	150 - 280

15. FTI understands that interim and final fee awards are subject to approval by this Court.

### **Indemnification**

16. In addition to the foregoing, and as a material part of the consideration for the agreement of FTI to furnish services to the Committee pursuant to the terms of this Application, FTI believes that the following indemnification terms are customary and reasonable for financial advisors in chapter 11 cases:

- a. subject to the provisions of subparagraphs (b) and (c) below and approval of the Court, the Debtors are authorized to indemnify, and shall indemnify, FTI for any claims arising from, related to, or in connection with FTI's engagement under this Application, but not for any claim arising from, related to, or in connection with FTI's post-petition performance of any other services other than those in connection with the engagement, unless such post-petition services and indemnification therefore are approved by this Court; and
- b. the Debtors shall have no obligation to indemnify FTI for any claim or expense that is either (i) judicially determined (the determination having become final) to have arisen primarily from FTI's gross negligence, willful misconduct or fraud unless the Court determines that indemnification would be permissible pursuant to *In re United Artists Theatre company, et al.*, 315 F.3d 217 (3d Cir. 2003), or (ii) settled prior to a judicial determination as to FTI's gross negligence, willful misconduct or fraud, but determined by this Court, after notice and a hearing, to be a claim or expense for which FTI is not entitled to receive indemnity under the terms of this Application; and
- c. if, before the earlier of (i) the entry of an order confirming a chapter 11 plan in these cases (that order having become a final order no longer subject to appeal), and (ii) the entry of an order closing these chapter 11 cases, FTI believes that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification obligations under the Application, including, without limitation, the advancement of defense costs, FTI must file an application in this Court, and the Debtors may not pay any such amounts to FTI before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which the Court shall have jurisdiction over any request for fees and expenses by FTI for indemnification, and not as a provision limiting the duration of the Debtors' obligation to indemnify FTI

The Committee believes that indemnification is customary and reasonable for financial advisors in chapter 11 proceedings. *See In re Joan & David Halpern, Inc.*, 248 B.R. 43 (Bankr. S.D.N.Y. 2000).

**No Prior Request**

17. No prior Application for the relief requested herein has been made to this or any other Court.

**Notice**

18. Notice of this Application has been given to (i) the Debtors, (ii) the United States Trustee and (iii) counsel to the proposed DIP lenders. In light of the nature of the relief requested, the Committee submits that no further notice is required.

WHEREFORE, the Committee respectfully requests that the Court enter an order, substantially in the form attached hereto, authorizing the Committee to employ and retain FTI as financial advisors for the Committee for the purposes set forth above, nunc pro tunc to July 30, 2020, and grant such further relief as is just and proper.

**Date: August 31, 2020**

**THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS OF CALIFORNIA RESOURCES  
CORPORATION, *et al.***

By: /s/ Michelle A. Dreyer

Michelle A. Dreyer on behalf of Delaware Trust  
Company in its capacity as Chairperson of the Official  
Committee of Unsecured Creditors of California  
Resources Corporation, *et al.*

**Exhibit 1**

Proposed Order



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>  <b>CALIFORNIA RESOURCES CORPORATION,</b> <i>et al.</i> <sup>1</sup> ,  <p style="text-align: center;"><b>Debtors.</b></p>	) ) ) ) ) ) )	<b>Chapter 11</b>   <b>Case No. 20-33568 (DRJ)</b> <b>(Jointly Administered)</b>
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**ORDER AUTHORIZING RETENTION OF  
FTI CONSULTING, INC. AS FINANCIAL ADVISOR  
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

Upon the application (the “Application”) of the Official Committee of Unsecured Creditors (the “Committee”) of the above-captioned debtors and debtors in possession (collectively, the “Debtors”), for an order pursuant to section 1103 of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”), authorizing them to retain FTI Consulting, Inc., together with its wholly owned subsidiaries (“FTI”) as financial advisor; and upon the Declaration of Michael Cordasco in support of the Application; and due and adequate notice of the Application having been given; and it appearing that no other notice need be given; and it appearing that FTI is not representing any adverse interest in connection with these cases; and it appearing that the relief requested in the Application is in the best interest of the Committee; after due deliberation and sufficient cause appearing therefore, it is hereby

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<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of their U.S. taxpayer identification numbers are: California Resources Corporation (0947); California Heavy Oil, Inc. (4630); California Resources Coles Levee, L.P. (2995); California Resources Coles Levee, LLC (2087); California Resources Elk Hills, LLC (7310); California Resources Long Beach, Inc. (6046); California Resources Mineral Holdings LLC (4443); California Resources Petroleum Corporation (9218); California Resources Production Corporation (5342); California Resources Production Mineral Holdings, LLC (9071); California Resources Real Estate Ventures, LLC (6931); California Resources Royalty Holdings, LLC (6393); California Resources Tidelands, Inc. (0192); California Resources Wilmington, LLC (0263); CRC Construction Services, LLC (7030); CRC Marketing, Inc. (0941); CRC Services, LLC (6989); Monument Production, Inc. (0782); Oso Verde Farms, LLC (7436); Socal Holding, LLC (3524); Southern San Joaquin Production, Inc. (4423); Thums Long Beach Company (1774); Tidelands Oil Production Company LLC (5764). The Debtors’ corporate headquarters is located at 27200 Tourney Road, Suite 200, Santa Clarita, CA 91355.

ORDERED that the Application be, and it hereby is, granted; and it is further

ORDERED that the capitalized terms not defined herein shall have the meanings ascribed to them in the Application; and it is further

ORDERED that in accordance with section 1103 of the Bankruptcy Code, the Committee is authorized to employ and retain FTI as of July 30, 2020 as their financial advisor on the terms set forth in the Application; and it is further

ORDERED that FTI shall be compensated in accordance with the procedures set forth in sections 330 and 331 of the Bankruptcy Code and such Bankruptcy Rules as may then be applicable, from time to time, and such procedures as may be fixed by order of this court; and it is further

ORDERED that, FTI is entitled to reimbursement of actual and necessary expenses, including legal fees related to this retention application and future fee applications as approved by the court; and it is further

ORDERED that the following indemnification provisions are approved:

- a. subject to the provisions of subparagraphs (b) and (c) below, the Debtors are authorized to indemnify, and shall indemnify, FTI for any claims arising from, related to, or in connection with the services to be provided by FTI as specified in the Application, but not for any claim arising from, related to, or in connection with FTI's post-petition performance of any other services other than those in connection with the engagement, unless such post-petition services and indemnification therefore are approved by this Court; and
- b. the Debtors shall have no obligation to indemnify FTI for any claim or expense that is either (i) judicially determined (the determination having

become final) to have arisen primarily from FTI's gross negligence, willful misconduct or fraud unless the Court determines that indemnification would be permissible pursuant to *In re United Artists Theatre company, et al.*, 315 F.3d 217 (3d Cir. 2003), or (ii) settled prior to a judicial determination as to FTI's gross negligence, willful misconduct or fraud, but determined by this Court, after notice and a hearing, to be a claim or expense for which FTI is not entitled to receive indemnity under the terms of this Application; and

- c. if, before the earlier of (i) the entry of an order confirming a chapter 11 plan in this case (that order having become a final order no longer subject to appeal), and (ii) the entry of an order closing this chapter 11 case, FTI believes that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification obligations under the Application, including, without limitation, the advancement of defense costs, FTI must file an application in this Court, and the Debtors may not pay any such amounts to FTI before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which the Court shall have jurisdiction over any request for fees and expenses by FTI for indemnification, and not as a provision limiting the duration of the Debtors' obligation to indemnify FTI; and it is further

ORDERED that this court shall retain jurisdiction with respect to all matters arising or related to the implementation of this order.

Dated: \_\_\_\_\_, 2020

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HONORABLE DAVID R. JONES

**Exhibit 2**

Cordasco Declaration

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>	)	
	)	
<b>CALIFORNIA RESOURCES CORPORATION,</b>	)	<b>Chapter 11</b>
<i>et al.</i> <sup>1</sup> ,	)	
	)	<b>Case No. 20-33568 (DRJ)</b>
	)	<b>(Jointly Administered)</b>
<b>Debtors.</b>	)	

**DECLARATION IN SUPPORT OF THE APPLICATION  
FOR AN ORDER AUTHORIZING EMPLOYMENT AND RETENTION OF  
FTI CONSULTING, INC. AS FINANCIAL ADVISOR  
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

Pursuant to 28 USC Section 1746, Michael Cordasco declares as follows :

1. I am a Senior Managing Director with FTI Consulting, Inc., together with its wholly owned subsidiaries (“FTI”), an international consulting firm. I submit this Declaration on behalf of FTI (the “Declaration”) in support of the application (the “Application”) of the Official Committee of Unsecured Creditors (the “Committee”) of California Resources Corporation, the debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the “Debtors”), for an order authorizing the employment and retention of FTI as financial advisor

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<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of their U.S. taxpayer identification numbers are: California Resources Corporation (0947); California Heavy Oil, Inc. (4630); California Resources Coles Levee, L.P. (2995); California Resources Coles Levee, LLC (2087); California Resources Elk Hills, LLC (7310); California Resources Long Beach, Inc. (6046); California Resources Mineral Holdings LLC (4443); California Resources Petroleum Corporation (9218); California Resources Production Corporation (5342); California Resources Production Mineral Holdings, LLC (9071); California Resources Real Estate Ventures, LLC (6931); California Resources Royalty Holdings, LLC (6393); California Resources Tidelands, Inc. (0192); California Resources Wilmington, LLC (0263); CRC Construction Services, LLC (7030); CRC Marketing, Inc. (0941); CRC Services, LLC (6989); Monument Production, Inc. (0782); Oso Verde Farms, LLC (7436); Socal Holding, LLC (3524); Southern San Joaquin Production, Inc. (4423); Thums Long Beach Company (1774); Tidelands Oil Production Company LLC (5764). The Debtors’ corporate headquarters is located at 27200 Tourney Road, Suite 200, Santa Clarita, CA 91355.

under the terms and conditions set forth in the Application. Except as otherwise noted<sup>2</sup>, I have personal knowledge of the matters set forth herein.

**Disinterestedness and Eligibility**

2. In connection with the preparation of this Declaration, FTI conducted a review of its contacts with the Debtors, their affiliates and certain entities holding large claims against or interests in the Debtors that were made reasonably known to FTI. A listing of the parties reviewed is reflected on Exhibit A to this Declaration. FTI's review, completed under my supervision, consisted of a query of the Exhibit A parties within an internal computer database containing names of individuals and entities that are present or recent former clients of FTI. A listing of such relationships that FTI identified during this process is set forth on Exhibit B to this Declaration.

3. Based on the results of its review, except as otherwise discussed herein FTI does not have a relationship with any of the parties on Exhibit A in matters related to these proceedings. FTI has provided and could reasonably expect to continue to provide services unrelated to the Debtors' cases for the various entities shown on Exhibit B. FTI's assistance to these parties has been related to providing various financial restructuring, litigation support, technology, strategic communications, and economic consulting services. To the best of my knowledge, FTI does not hold or represent any interest adverse to the estate, nor does FTI's involvement in these cases compromise its ability to continue such consulting services.

4. It is my understanding that prior to the Petition Date, FTI's Technology business segment was engaged by an energy corporation to provide processing, review, hosting and data production related to certain agreements regarding the Elk Hills Field, in which California

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<sup>2</sup> Certain of the disclosures herein relate to matters within the personal knowledge of other professionals at FTI and are based on information provided by them.

Resources Corporation has an interest (the “Hosting Matter”). Also prior to the Petition Date, FTI’s Economic Consulting business segment was engaged by a construction contractor to provide damages analysis on litigation involving the construction of a secant pile wall adjacent to the Port of Long Beach, in which Tidelands Oil Production Company has an interest (the “Construction Litigation Matter”). Both engagements are complete and closed.

5. In order to maintain the confidentiality of the client information in connection with FTI’s engagement on behalf of the Committee (the “FTI Committee Engagement”), FTI will protect the client information through the use of its Ethical Wall procedures. In conjunction with the foregoing, FTI has established and will maintain the following internal procedures: (i) each FTI professional on the FTI Committee Engagement (“FTI Committee Professionals”) and the FTI Hosting Matter and the Construction Litigation Matter Engagements (“FTI Hosting Matter and the Construction Litigation Matter Professionals”) shall acknowledge in writing that he or she may receive certain nonpublic information and that he or she is aware of the information wall in effect and will follow the information wall procedures therein; (ii) FTI Committee Professionals will not directly or indirectly share any nonpublic information generated by, received from or relating to Committee activities or Committee membership with FTI Hosting Matter and the Construction Litigation Matter Professionals, and FTI Hosting Matter and the Construction Litigation Matter Professionals will not directly or indirectly share any nonpublic information generated by, received from or relating to the FTI Hosting Matter and the Construction Litigation Matter Engagements, with FTI Committee Professionals, except that a good-faith communication of publicly available information shall not be presumed to be a breach of the obligations of FTI or any FTI Committee Professionals or FTI Hosting Matter and the Construction Litigation Matter Professionals under such information wall procedures; (iii) FTI is setting up electronic internal security walls to ensure



that only FTI employees involved directly with or working on the FTI Committee Engagement may have access to the information, databases, e-mails, schedules or any other information relating to that engagement; (iv) FTI shall periodically monitor, consistent with its ordinary course compliance practice, communications through electronic means among FTI Committee Professionals and FTI Hosting Matter and the Construction Litigation Matter Professionals to ensure that such exchanges are performed in a manner consistent with the information wall procedures; (v) FTI shall immediately disclose to Committee counsel and the United States Trustee any material breaches of the procedures described herein. If FTI ceases to act as advisor to the Committee, it will continue to follow the procedures set forth above until a plan has been confirmed in the Debtors' chapter 11 case or the chapter 11 case has been converted or dismissed.

6. Further, as part of its diverse practice, FTI appears in numerous cases, proceedings and transactions that involve many different professionals, including attorneys, accountants and financial consultants, who may represent claimants and parties-in-interest in the Debtors' cases. Also, FTI has performed in the past, and may perform in the future, advisory consulting services for various attorneys and law firms, and has been represented by several attorneys, law firms and financial institutions, some of whom may be involved in these proceedings.

7. In addition, FTI has in the past, may currently and will likely in the future be working with or against other professionals involved in these cases in matters unrelated to the Debtors and these cases. Based on our current knowledge of the professionals involved, and to the best of my knowledge, none of these relationships create interests adverse to the estate, and none are in connection with these cases.

8. FTI is not believed to be a "Creditor" with respect to fees and expenses of any of the Debtors within the meaning of Section 101(10) of the Bankruptcy Code. Further, neither I nor

any other member of the FTI engagement team serving this Committee, to the best of my knowledge, is a holder of any outstanding debt instruments or shares of the Debtors' stock.

9. As such, to the best of my knowledge, FTI does not hold or represent any interest adverse to the estate, and therefore believes it is eligible to represent the Committee under Section 1103(b) of the Bankruptcy Code.

10. It is FTI's policy and intent to update and expand its ongoing relationship search for additional parties in interest in an expedient manner. If any new material relevant facts or relationships are discovered or arise, FTI will promptly file a Bankruptcy Rule 2014(a) Supplemental Declaration.

#### **Professional Compensation**

11. Subject to Court approval and in accordance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, applicable U.S. Trustee guidelines and local rules, FTI will seek payment for compensation on an hourly basis, plus reimbursement of actual and necessary expenses incurred by FTI, including legal fees related to this retention application and future fee applications as approved by the court. FTI's customary hourly rates as charged in bankruptcy and non-bankruptcy matters of this type by the professionals assigned to this engagement are outlined in the Application for the employment of FTI. These hourly rates are adjusted periodically.

12. According to FTI's books and records, during the ninety day period prior to the Debtors' petition date, FTI performed no professional services or incurred any reimbursable expenses on behalf of the Debtors.

13. To the best of my knowledge, a) no commitments have been made or received by FTI with respect to compensation or payment in connection with these cases other than in

accordance with the provisions of the Bankruptcy Code and b) FTI has no agreement with any other entity to share with such entity any compensation received by FTI in connection with these chapter 11 cases.

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: August 31, 2020

/s/ Michael Cordasco

Michael Cordasco  
Senior Managing Director  
FTI Consulting, Inc.

## **EXHIBIT A**

### **Listing of Parties-in-Interest Reviewed for Current and Recent Former Relationships**

#### **Debtors**

California Heavy Oil, Inc.  
California Resources Coles Levee, L.P.  
California Resources Coles Levee, LLC  
California Resources Corporation  
California Resources Elk Hills, LLC  
California Resources Long Beach, Inc.  
California Resources Mineral Holdings LLC  
California Resources Petroleum Corporation  
California Resources Production Corporation  
California Resources Production Mineral Holdings, LLC  
California Resources Real Estate Ventures, LLC  
California Resources Royalty Holdings, LLC  
California Resources Tidelands, Inc.  
California Resources Wilmington, LLC  
CRC Construction Services, LLC  
CRC Marketing, Inc.  
CRC Services, LLC  
Monument Production, Inc.  
Oso Verde Farms, LLC  
Socal Holding, LLC  
Southern San Joaquin Production, Inc.  
Thums Long Beach Company  
Tidelands Oil Production Company LLC

#### **Equity Holder**

Vanguard Group

#### **5% Or More Equity Holders**

Blackrock, Inc.  
Lazard  
SSGA Funds Management, Inc.  
State Street Corporation  
The Vanguard Group

#### **Affiliate**

Alpine Energy Capital, LLC  
Ares Management L.P.  
Benefit Street Partners (BSP)  
Benefit Street Partners Debt Fund IV LP  
California Resources Coles Levee, L.P.  
California Resources Development JV, LLC

California Resources Petroleum Mineral Holdings, LLC  
Colony Capital, Inc.  
ECR Corporate Holdings L.P.  
Elk Hills Carbon LLC  
Elk Hills Power, LLC  
Elk Hills Royaltyco Corporation  
Equity Group Investments  
Felix Oil Company  
Lomita Gasoline Company, Inc.  
Macquarie Infrastructure and Real Assets Inc. (Mira)  
Oso Azul, LLC  
Oso Rojo, LLC  
Tenby, Inc.  
Tidelands Oil Production Company  
Tidelands Oil Production Company Texas

#### **Officers & Directors**

Adam Smith  
William Albrecht  
Carlos Contreras  
Ulrik Damborg  
Elizabeth Destephens  
Scott Espenshade  
Justin Gannon  
Clay Huffman  
Jody Johnson  
Shawn Kerns  
Harold Korell  
Francisco Leon  
Scott Mccool  
Harry McMahon  
Richard Moncrief  
Joanna Park  
Roy Pineci  
Avedick Poladian  
Anita Powers  
Michael Preston  
Noelle Repetti  
Laurie Siegel  
Robert Sinnott  
Marshall Smith

Alana Sotiri  
 Todd Stevens  
 Margita Thompson  
 Daniel Watts  
 Charles Weiss  
 Darren Williams  
 Diane Corbett  
 Carrie Fox  
 Christopher Kolar  
 Jeffrey Lester  
 Rong Mo  
 J. Parks Wesson

**Bankruptcy Judges**

Albert Alonzo  
 Darlene Hansen  
 David Jones  
 David Bradley  
 Elizabeth Miller  
 Eduardo Rodriguez  
 Henry Hobbs  
 Jeannie Andresen  
 Jeff Bohm  
 Jeffrey Norman  
 Kiran Vakamudi  
 Linhthu Do  
 Daniela Mondragon  
 Marvin Isgur  
 Ruben Castro  
 Vriana Portillo

**Bankruptcy Professionals**

Abernathy MacGregor  
 Alvarez & Marsal  
 Epiq  
 Perella Weinberg Partners  
 Sullivan & Cromwell LLP  
 Tudor, Pickering, Holt & Co  
 Vinson & Elkins

**Banks/Lender/UCC Lien**

**Parties/Administrative Agents**

360 Funds  
 361funds  
 7Twelve  
 AAM  
 AB Bond Fund - AB Income Fund  
 AB Bond Fund Inc. - AB Flexfee High Yield  
 Portfolio

AB Bond Fund Inc. - AB Limited Duration High  
 Income Portfolio  
 AB Canada Core Plus Advance Bond Fund  
 AB FCP I-Global High Yield Portfolio  
 AB Global Bond Fund, Inc.  
 AB High Income Fund, Inc.  
 AB SICAV I - Multi-Sector Credit Portfolio  
 AB SICAV I- Global Income Portfolio  
 AB SICAV I-All Market Income Portfolio  
 AB SICAV I-US High Yield Portfolio  
 AB Unconstrained Bond Fund, Inc.  
 Abbey Capital  
 Aberdeen  
 Aberdeen Asset Management PLC  
 Aberdeen Asset Managers Limited  
 Aberdeen Global Services SA  
 Aberdeen Income Credit Strategies Fund  
 ABR Reinsurance Ltd  
 AC Alternatives Income Fund  
 AC One  
 Accurate Air Engineering Inc  
 ACE Property & Casualty Insurance Company  
 ACPI Shard Fixed Income Limited  
 Adams PLC  
 Advanced Series Trust - AST Blackrock Global  
 Strategies Portfolio  
 Advanced Series Trust - AST Blackrock/Loomis  
 Sayles Bond Portfolio  
 Advanced Series Trust - AST FI Pyramis  
 Quantitative Portfolio  
 Advanced Series Trust - AST Fidelity  
 Institutional Am Quantitative Portfolio  
 Advanced Series Trust - AST J.P. Morgan  
 Global Thematic Portfolio  
 Advanced Series Trust - AST J.P. Morgan  
 Strategic Opportunities Portfolio  
 Advanced Series Trust-AST High Yield  
 Portfolio  
 Advantus  
 Advisory Research  
 Aegon Custody B.V.  
 AG Super Fund Master LP  
 AGF Investments  
 AIG Flexible Credit Fund  
 AIG Senior Floating Rate Fund  
 Alliancebernstein  
 Alliancebernstein (Luxembourg) S. R.L.  
 Alliancebernstein Advisors

Alliancebernstein Global High Income Fund, Inc.	Arena Short Duration High Yield Fund, LP - Series C
Alliancebernstein LP	Arena VII, LLC
Allianz Funds	Ares Capital Corp
Allianz Global Investors GMBH	Argonaut Capital Partners LLP
Allianz Global Investors Ireland Ltd	Ariel Investments, LLC
ALPS	Aristotle
Altegris	Arm Energy Management LLC
Americafirst Funds	Artisan
American Beacon	Ashmore
American Beacon Sim High Yield Opportunities Fund	Ashmore Investment Management
American Century Capital Portfolios, Inc	Aspiration Funds
American Century High Yield Corporate Bond Collective Fund	Aspiriant
American Century Investment Trust - High Income Fund	Avenue Capital Group
American Century Investment Trust - NT High Income Fund	Avenue Energy Opportunities Fund II, LP
American Century Investments	Avenue RP Opportunities Fund, LP
American Enterprise Investment Services Inc	Avenue Value Credit Fund, LP
American Funds	Aviva Investors Luxembourg SA
American Funds Insurance Series- High Income Bond Fund	AXA Equitable
American Funds Multi-Sector Income Fund	AXA Funds Management S.A.
American High-Income Trust	AXA Rosenberg Management Ireland Ltd
American Honda Master Retirement Trust	AXXION SA
American Independence	Az Fund Management SA
American Pension Investors	Baillie Gifford & Co Limited.
AMG Funds	Baillie Gifford Funds
Amundi Luxembourg S.A.	Bain Capital Credit Managed Account (Blanco), L.P.
ANFIELD	Bain Capital Credit Managed Account (FSS), L.P.
Angelo Gordon & Co LP	Bain Capital Credit Managed Account (PSERS), L.P.
ANIC Protected Cell of LTC RE	Bain Capital Credit Rio Grande FMC, L.P.
Aon Hewitt Collective Investment Trust	Bain Capital Credit, LP
Aon Hewitt Investment Consulting, Inc.	Bain Capital High Income Partnership LP
Apex Clearing Corporation	Baird
Appleseed Fund	Bank of America
AQR Funds	Bank of America N.A.
Arch Insurance Company	Barc/Lond
Arch Reinsurance Ltd.	Barclays Bank Plc New York Branch/Barclays
Arena Capital Advisors LLC	Barclays Multi-Manager Fund PLC
Arena Short Duration High Yield Fund, L.P. - Series E	Barings Funds
Arena Short Duration High Yield Fund, LP - Series A	Baron Capital Group
Arena Short Duration High Yield Fund, LP - Series B	Baycity Alternative Investment Funds SICAV - SIF- Baycity US Senior Loan Fund
	Baycity Senior Loan Master Fund Ltd
	Bayerninvest Luxembourg Sa
	BBH
	BDCA-CB Funding, LLC
	Beck, Mack

Benefit Street Partners Debt Fund IV 2019  
Leverage (Non-US) SPV L.P.  
Benefit Street Partners Debt Fund IV 2019  
Leverage SPV L.P.  
Benefit Street Partners L.L.C.  
Benefit Street Partners Senior Secured  
Opportunities (U) Master Fund (Non-US) LP  
Benefit Street Partners Senior Secured  
Opportunities Fund LP  
Benefit Street Partners Senior Secured  
Opportunities Master Fund (Non-US) LP  
Benefit Street Partners SMA-C SPV L.P.  
Benefit Street Partners SMA-K SPV L.P.  
Benefit Street Partners SMA-T SPV LLC  
Bernzott Capital Advisors  
Beta Capital Securities LLC  
BG Fund Management Luxembourg  
Bias Asset Management Ltd  
Blackfriars Asset Management Ltd  
Blackrock  
Blackrock (Luxembourg) SA  
Blackrock 2022 Global Income Opportunity  
Trust  
Blackrock Advisors, LLC  
Blackrock Bond Income Portfolio  
Blackrock Core Bond Trust  
Blackrock Corporate High Yield Fund, Inc.  
Blackrock Credit Strategies Fund  
Blackrock Credit Strategies Income Fund F  
Blackrock Dynamic High Income Portfolio of  
Blackrock Funds II  
Blackrock Financial Mgmt Inc  
Blackrock Floating Rate Income Portfolio of  
Blackrock Funds V  
Blackrock Floating Rate Income Strategies  
Fund, Inc.  
Blackrock Floating Rate Income Trust  
Blackrock Funds II, Blackrock Multi- Asset  
Income Portfolio  
Blackrock Funds V Blackrock Debt Strategies  
Fund, Inc.  
Blackrock Global Investment Series: Income  
Strategies Portfolio  
Blackrock Global Investors  
Blackrock High Yield Bond Portfolio Of  
Blackrock Funds V  
Blackrock High Yield Portfolio  
Blackrock High Yield Portfolio of Blackrock  
Series Fund II, Inc.

Blackrock High Yield V.I. Fund of Blackrock  
Variable Series Funds II, Inc.  
Blackrock Institutional Trust Company, NA  
Blackrock Investment Management, LLC  
Blackrock Investment Managers  
Blackrock Limited Duration Income Trust  
Blackrock Multi-Sector Income Trust  
Blackrock Multi-Sector Opportunities Trust  
Blackrock Multi-Sector Opportunities Trust II  
Blackrock Senior Floating Rate Portfolio  
Blackrock Strategic Income Opportunities  
Portfolio of Blackrock Funds V  
Blackrock Total Return Bond Fund  
Blackstone Group LP  
Blanford Capital Company #12, LLC  
Blanford Capital Company #3, LLC  
Blue Cross and Blue Shield Association  
National Retirement Trust  
BMO Funds  
BMO Investments Inc.  
BNP Paribas, New York Branch/Custody/Client  
BNSF Railway Company  
BNY Mellon Funds  
BNY Mellon Global Management Ltd  
BNYMellon/Re Barclays Cap Sec Ltd PB Seg 1  
BOC Pension Investment Fund  
BoFA Securities, Inc./Fixed Income  
BoFA Securities, Inc./Safekeeping  
Boston Partners  
Boston Trust  
Bowery Funding ULC  
BR US Leveraged Loan Fund A Series Trust of  
Myl Global Investment Trust  
Bramshill Investments  
Brandes  
Brandes Investment Partners (Europe) Limited  
Bridgeway  
Brigade Capital Management, LP  
Brigade Structured Credit Fund, Ltd.  
Brighthouse Funds Trust I  
Brighthouse Funds Trust II  
Brighthouse Funds Trust II  
Brighthouse/Wellington Balanced Portfolio  
Brookfield Investment Management Inc.  
Brown Advisory Funds  
Brown Advisory Funds Plc  
Business Development Corp. Of America  
Calamos  
Calamos Advisors

Calamos Advisors LLC  
 Calamos Asset Management Inc  
 Caledonia Investments Plc  
 California Department Of Fish And Wildlife  
 California Public Employees' Retirement System  
 California State Teachers' Retirement System  
 Calvert Investments  
 Cambiar Funds  
 Canaccord Genuity Wealth (Intl) Ltd  
 Canoe Financial LP  
 Cantor Fitzgerald & Co. / Cantor Clearing  
 Services  
 Canyon Balanced Master Fund, Ltd.  
 Canyon Blue Credit Investment Fund, LP  
 Canyon Capital  
 Canyon Capital Advisors  
 Canyon Capital CLO 2012-1 R, Ltd.  
 Canyon Capital CLO 2014-1, Ltd.  
 Canyon CLO 2016-1, Ltd.  
 Canyon CLO 2016-2, Ltd.  
 Canyon CLO 2017-1, Ltd.  
 Canyon CLO 2018-1, Ltd.  
 Canyon CLO 2019-1, Ltd.  
 Canyon Value Realization Fund, LP  
 Canyon Value Realization Mac 18 Ltd  
 Capital Group  
 Capital Guardian Trust Company  
 Capital Research  
 Carval GCF Cayman Securities Ltd  
 Carval Investors  
 Castle Investment Management  
 Causeway  
 Cavalier  
 Cavanal Hill Funds  
 CBRE Clarion Securities  
 Cedarview  
 Cedarview Opportunities Master Fund, LP  
 Center Coast Capital Advisers LP  
 Center Coast Capital Advisors, LP  
 Century Funds  
 Centurylink, Inc. Defined Benefit Master Trust  
 CG Asset Management Ltd  
 Charles Schwab & Co., Inc.  
 Chartwell Investment Partners  
 Chase  
 Chevron NA Exploration & Production  
 Company  
 Christian Super  
 Chubb European Group SE

CI Investments  
 CI Investments Inc  
 CIBC Asset Management Inc  
 Citigroup Global Markets Inc.  
 Citigroup Global Markets Inc./Salomon Brothers  
 City National Rochdale  
 City of New York Group Trust  
 City Of Pasadena, California  
 City of Philadelphia Public Employees  
 Retirement System  
 CMAC Fund 1, L.P.  
 Cognios  
 Cohen  
 Columbia  
 Comgest Asset Management Intl Ltd  
 Commerce  
 Commingled Pension Trust Fund (High Yield)  
 of JPMorgan Chase Bank, N.A.  
 Commission De La Construction Du Quebec  
 Commonwealth Intl Series TR  
 Commonwealth of Massachusetts Employees  
 Deferred Compensation Plan  
 Congress  
 Cook  
 Cornerstone  
 Cornerstone Advisors  
 Cortina Funds Inc  
 Counsel Fixed Income  
 Counsel North American High Yield Bond  
 Covalent Capital Partners Master Fund, L.P.  
 Covalent Partners LLC  
 CQS Credit Multi Asset Fund, a Sub Fund of  
 CQS Global Funds (Ireland) PLC  
 CQS Management  
 Crawford  
 Credit Fund Golden Ltd.  
 Credit Suisse (New York, NY)  
 Credit Suisse Fund Management S.A.  
 Credit Suisse Securities (USA) LLC  
 Crow Point  
 Cullen Funds Trust  
 Cushing Asset Management LP  
 CVI AA Cayman Securities LP  
 CVI AV Cayman Securities LP  
 CVI CVF IV Cayman Securities Ltd  
 CVIC Cayman Securities Ltd  
 Dalton Strategic Partnership LLP  
 Davis Dinsmore  
 Davis Polk & Wardwell



Davis Polk & Wardwell LLP  
 Deka International SA  
 Delaware Funds By Macquarie  
 Delaware Investments  
 Delta Master Trust  
 Delta Pilots Disability and Survivorship Trust  
 Destra  
 Deutsche Asset Management  
 Deutsche Asset Management S.A.  
 Deutsche Bank  
 Deutsche Bank - Arb Auction  
 Deutsche Bank AG, New York Branch  
 Deutsche Investment Management Americas Inc.  
 Deutsche Investment Management Inc  
 Df Dent Funds  
 DGHM  
 Diameter Capital Partners LP  
 Diameter Master Fund LP  
 Diamond Hill Funds  
 Dimensional Fund Advisors  
 Dimensional Fund Advisors Ltd. (Ireland)  
 Direxion Funds  
 Diversified Credit Portfolio Ltd  
 Dodge  
 Doric Asset Finance Ltd  
 Doubleline  
 Doubleline Capital Management  
 Dreyfus  
 Driehaus  
 Duemme International Luxembourg Sa  
 Duff  
 Duff & Phelps (Luxembourg) Management Company S. R.L.  
 Dunham Floating Rate Bond Fund  
 Dupont  
 DWS Investments Distributors, Inc  
 Dynamic Funds  
 Eagle Asset Management, Inc.  
 Eagle Funds  
 Eaton Vance  
 Eaton Vance Management  
 Eaton Vance Mgmt (International) Ltd  
 Edinburgh Partners Limited  
 Electronic Data Systems 1994 Pension Scheme  
 Electronic Data Systems Retirement Plan  
 Ellessar Investment Management  
 Ellis Lake Capital LLC  
 Ellis Lake, LLC

Emmet, Marvin & Martin, LLP  
 Employees' Retirement Fund of The City of Dallas  
 Endurance American Insurance Company  
 Endurance Assurance Corporation  
 Ensemble Fund  
 Epiphany Funds  
 Equisuper  
 Euroclear Brussels  
 Euromobiliare International Fund SICAV  
 Evercore  
 F&C (BMO Global Asset Management)  
 F&C Asset Management Plc  
 Fam  
 Federated  
 Federated Bank Loan Core Fund  
 Federated Investment Counseling  
 FIAM Floating Rate High Income Commingled Pool  
 FIAM High Yield Bond Commingled Pool  
 FIAM Leveraged Loan, LP  
 Fidelity  
 Fidelity (Fil Inv Mgmt (Lux) S.A.)  
 Fidelity Advisor Series I: Fidelity Advisor Floating Rate High Income Fund  
 Fidelity Advisor Series I: Fidelity Advisor High Income Advantage Fund  
 Fidelity Advisor Series II: Fidelity Advisor Strategic Income Fund  
 Fidelity American High Yield Fund  
 Fidelity Canadian Balanced Fund  
 Fidelity Central Investment Portfolios LLC:  
 Fidelity Floating Rate Central Fund  
 Fidelity Central Investment Portfolios LLC:  
 Fidelity High Income Central Fund  
 Fidelity Floating Rate High Income Fund  
 Fidelity Floating Rate High Income Investment Trust  
 Fidelity Funds SICAV / Fidelity Funds - US High Yield  
 Fidelity Income Fund: Fidelity Total Bond Fund  
 Fidelity Investments  
 Fidelity Investments Canada ULC  
 Fidelity Management & Research  
 Fidelity Qualifying Investor Funds Plc  
 Fidelity Rutland Square Trust Ii: Strategic Advisers Income Opportunities Fund

Fidelity Salem Street Trust Fidelity Strategic Dividend & Income Fund Fidelity Salem Street Trust: Fidelity Sai Total Bond Fund Fidelity School Street Trust: Fidelity Advisor Multi-Asset Income Fund Fidelity Summer Street Trust: Fidelity Capital & Income Fund Fidelity Summer Street Trust: Fidelity Global High Income Fund Fidelity Summer Street Trust: Fidelity High Income Fund Fidelity Summer Street Trust: Fidelity Series Floating Rate High Income Fund Fidelity Summer Street Trust: Fidelity Series High Income Fund Fidelity Summer Street Trust: Fidelity Short Duration High Income Fund Fidelity Tactical High Income Fund Fidelity US Bank Loan Fund, A Series Trust Of Fidelity Worldwide Investment Trust Fiducie Desjardins Inc. Fiera Capital Fifth Street Station LLC First Eagle First Eagle Investment Management First Security Fund First State Investment Mgmt (UK) Ltd First State Investments (Hong Kong) Ltd First Trust Advisors L.P. Fixed Income Opportunities Nero, LLC Flagship CLO VIII, Ltd. Flexshares Trust Four Points Multi-Strategy Master Fund Inc FPA Franklin Alternative Strategies Funds-Franklin K2 Alternative Strategies Fund Franklin Templeton Franklin Templeton International Services S. R.L. Franklin Templeton Investment Funds Franklin Templeton Investments Franklin Templeton Investments (UK) Franklin Templeton Investments Corp Friends Provident International Limited Frontier Funds Frost Funds FS Credit Income Fund FS Multi Alternative Credit LLC Fund Family

Future Fund Board of Guardians Future Fund Board of Guardians for and on behalf of Medical Research Future Fund Gabelli Gam (Luxembourg) SA Gam Fund Management Limited Gavekal Ge Packaged Power, Inc. General Electric International, Inc. General Organization for Social Insurance Generali Investments Luxembourg SA Gerstein Fisher GIM Specialist Investment Funds - GIM Multi Sector Credit Fund GIM Trust 2 - Senior Secured Loan Fund Gn3 Sip Limited Glenmede GMO Goldentree 2004 Trust Goldentree Asset Management LP Goldentree Credit Opportunities 2012-1 Financing, Limited Goldentree High Yield Value Fund Offshore (Strategic) Ltd Goldman Sachs Goldman Sachs & Co. Goldman Sachs & Co. LLC Goldman Sachs Asset Management International Goldman Sachs Bank USA Goldman Sachs Lending Partners LLC Goldman Sachs Trust II - Goldman Sachs Multi-Manager Non-Core Fixed Income Fund Gotham Government Employees Superannuation Board Government of Guam Retirement Fund Graham Capital Management, L.P. Graham Credit Opportunites Ltd. Graham Macro Strategic Ltd. Grandeur Peak Funds Granite Harbor Granite Investment Advisors, Inc. Great Lakes Funds Great-West Funds Great-West High Yield Bond Fund Griffin Institutional Access Credit Fund Green Owl GT NM, L.P. GTAM 110 Designated Activity Company Guggenheim

Guggenheim Investments  
 Guidemark  
 Guidepath  
 Guidestone Funds  
 Guinness Atkinson  
 Guotai Junan Assets(Asia) Limited  
 Halifax Regional Municipality Master Trust  
 Hamlin Capital Management, LLC  
 Hancock Horizon  
 Hanseatic Asset Management LBG  
 Harbor  
 Hartford Mutual Funds  
 Hartford Total Return Bond ETF  
 Hartford Total Return Bond HLS Fund Health  
 Net of California, Inc.  
 Harvest Funds  
 Healthcare Employees' Pension Plan - Manitoba  
 Henderson Global  
 Henderson Global Investors  
 Henderson Investment Funds Ltd  
 Hennessy  
 Heptagon Capital Limited  
 High Yield and Bank Loan Series Trust High  
 Yield Bond Fund  
 Highland Capital Management Fund Advisors,  
 L.P.  
 Highland Funds  
 Hillman Capital Management  
 Homestead  
 Horizon Investments  
 HP XIV  
 HSBC  
 HSBC Global Asset Management (UK) Ltd  
 HSBC Global Asset Mgmt (Canada) Ltd  
 Hussman Funds  
 IA Clarington Investments Inc  
 Icon Funds  
 IG Putnam Us High Yield Income Fund Inka for  
 Account of Beturn Internationale  
 Kapitalanlagegesellschaft MBH Acting For Sdf2  
 Innealta Capital  
 Insight Investment Funds Mgmt (GLB) Ltd  
 Interactive Brokers Retail Equity Clearing  
 Intl Festone Financial Inc.  
 Invesco  
 Invesco Bl Fund, Ltd.  
 Invesco Canada Ltd.  
 Invesco Dynamic Credit Opportunities Fund  
 Invesco Floating Rate Fund

Invesco Floating Rate Income Fund  
 Invesco Gemini US Loan Fund LLC  
 Invesco Hong Kong Limited  
 Invesco Inc.  
 Invesco Management (Lux) S.A.  
 Invesco Powershares  
 Invesco Sakura US Senior Secured Fund  
 Invesco Senior Income Trust  
 Invesco Senior Loan Fund  
 Invesco Senior Secured Management Invesco  
 SSL Fund LLC  
 Invesco Zodiac Funds - Invesco Us Senior Loan  
 ESG Fund  
 Invesco Zodiac Funds - Invesco Us Senior Loan  
 Fund  
 Investec Asset Management Luxembourg  
 Investec Fund Managers Ltd  
 Investors Group Inc  
 Ipconcept (Luxemburg) SA  
 IVY Apollo Multi-Asset Income Fund  
 IVY Apollo Strategic Income Fund  
 Ivy Funds  
 IVY High Income Fund  
 IVY High Income Opportunities Fund  
 IVY VIP High Income  
 J.P. Morgan Investment Management Inc.  
 J.P. Morgan Securities LLC  
 J.P. Morgan Securities LLC/JPMC  
 Jackson National  
 James Advantage  
 Janus  
 Janus Capital International Ltd  
 Japan Trustee Services Bank, Ltd RE: Fidelity  
 High Yield Bond Open Mother Fund  
 Japan Trustee Services Bank, Ltd. Re: Fidelity  
 Strategic Income Fund (Mother)  
 Jefferies & Co. Inc.  
 Jefferies Leveraged Credit Products, LLC  
 Jefferies LLC  
 JNL/Fidelity Institutional Asset Management  
 Total Bond Fund  
 Johcm Funds  
 John Hancock  
 John Hancock Variable Insurance Trust -  
 Investment Quality Bond Trust  
 JP Morgan Chase Bank N.A. as Trustee of the  
 JP Morgan Chase Retirement Plan  
 JPMBI Re Blackrock Bank Loan Fund  
 JPMorgan

JPMorgan Asset Management	Lehigh Valley Hospital, Inc.
JPMorgan Asset Management (Europe) S. R.L.	Lemanik Asset Management S.A.
JPMorgan Chase	LGT Select Funds - LGT Select Bond High
JPMorgan Chase Bank, N.A.	Yield
JPMorgan Chase Bank, N.A./Custodial Trust C	Limited
JPMorgan Chase Bank, NA	Lincoln Square Funding ULC
JPMorgan Diversified Fund	Litman Gregory Masters Alternative Strategies
JPMorgan Floating Rate Income Fund	Fund
JPMorgan Global Allocation Fund	Litman Gregory Masters Funds
JPMorgan Global Bond Opportunities Fund	LJM Funds
JPMorgan High Yield Fund	Locorr Funds
JPMorgan Income Builder Fund	Loews Corporation
JPMorgan Income Fund	Logan Capital
JPMorgan Strategic Income Opportunities Fund	Lombard Odier Funds (Europe) SA
Jupiter Unit Trust Managers Ltd	Longleaf Partners
Kaiser Foundation Hospitals	Loomis Sayles
Kaiser Permanente Group	Loomis Sayles & Company
Kapitalforeningen Industriens Pension Portfolio,	Loomis Sayles Global Strategic Alpha Fund
High Yield Obligationer III	Loomis Sayles Senior Floating Rate & Fixed
Kapitalforeningen Investin Pro, US Leveraged	Income Fund
Loans I	Loomis Sayles Strategic Alpha Fund
Kapitalforeningen MP Invest dba High Yield	Lord Abbett
Obligationer V	Lord Abbett Bank Loan Trust
Kapitalforeningen Mp Invest, High Yield	Lord Abbett Floating Rate Senior Loan Fund
Obligationer	Lord Abbett Investment Trust - Lord Abbett
KBC Asset Management Sa	Floating Rate Fund
Keeley	Lord, Abbett & Co LLC
Kellner	Lord, Abbett & Co. LLC
Kentucky Retirement Systems	Los Angeles County Employees Retirement
Kentucky Retirement Systems Insurance Trust	Association
Fund	Los Angeles County Tax Collector Louisiana
Kentucky Teachers Retirement System	State Employees' Retirement System
Insurance Trust Fund	Louisiana State Employess Retirement System
Kern River Gas Transmission Company	Luxcellence Management Company SA
Kinder Morgan Tank Storage Terminals LLC	LVIP J.P. Morgan High Yield Fund
Kingdon Capital Management, L.L.C.	Lyxor Asset Management S.A.S
Kiwoom Asset Management Co., Ltd.	M&G (Guernsey)
Kleinwort Benson (C.I) Inv Mgt Ltd	M. Kingdon Offshore Master Fund L.P.
Krediettrust Luxembourg S.A.	Mackay Shields Llc
Kubera Partners LLC	Mackenzie Financial Corporation
L3harris Pension Master Trust	Mackenzie Investments
Landmark Wall SMA SPV L.P.	Mackenzie North American Corporate Bond
Laudus Funds	Fund
Lawson Kroeker Investment Management Inc	Macquarie Funds Management HK Ltd.
Lazard	Madison Funds
Lazard Asset Management Ltd	Magnetite VII, Limited
Lazard Fund Managers (Ireland) Ltd	Magnetite VIII, Limited
Legg Mason	Magnetite XII, Ltd.
Legg Mason Investments Europe Ltd	Magnetite XIV-R, Limited

Magnetite XIX, Limited  
Magnetite XV, Limited  
Magnetite XVI, Limited  
Magnetite XVII, Limited  
Magnetite XVIII, Limited  
Magnetite XX, Limited  
Magnetite XXL, Limited  
Mainstay  
Mairs  
Mam Corporate Loan Fund  
MAN Group PLC  
Managed Futures Solutions Fund  
Manning  
Manning & Napier  
Marathon Asset Management, L.P.  
Marathon Asset Management, LLC  
Marathon CLO 15 Ltd.  
Marathon CLO XI Ltd.  
Marathon CLO XII, Ltd  
Marathon CLO XIII Ltd.  
Marathon Currituck Fund LP  
Mariner Fund Group  
Marriott Singer Ltd  
MassMutual  
Master Shares  
Matthews Asia Funds  
Mawer Investment Management Ltd  
McElvaine Investment Management Ltd  
Md Sass  
Mediolanum International Funds Limited  
Medtronic Holdings SARL Menard, Inc  
Meeder Funds  
Merk Funds  
Merrill Lynch, Pierce, Fenner & Smith  
Incorporated  
MetLife  
Metropolitan Life Insurance Company  
Metropolitan West Funds  
Metzler Ireland Ltd  
MFS  
MFS Meridian Funds  
MH Elite  
MMA  
Mojave Pipeline Company, L.L.C.  
Moncapfund  
Monteagle Funds  
Montgomery County Consolidated Retiree  
Health Benefit Trust

Montgomery County Employees' Retirement  
System  
Morgan Stanley  
Morgan Stanley & Co. LLC  
Morgan Stanley Bank, N.A.  
Morgan Stanley Investment Funds  
Morgan Stanley Investment Management Inc.  
Morgan Stanley Liquidity Funds  
Morgan Stanley Smith Barney LLC  
Motley Fool  
Moventum Plus AKTIV SICAV  
MP 63  
Muhlenkamp  
Multi-Strategy Credit Fund  
Municipal Employees' Annuity and Benefit  
Fund of Chicago  
Muzinich  
MY - PIMCO Us Blended Credit Fund  
National Financial Services LLC  
National Railroad Retirement Investment Trust  
Nationwide  
Natixis Funds  
Natixis Global Asset Management  
Natural Gas Exchange (NGX)  
Natural Gas Exchange Inc  
Navy Exchange Service Command Retirement  
Trust  
NC Garnet Fund, L. P.  
NCRAM Loan Trust  
Neuberger Berman  
Neuberger Berman Europe Ltd  
New Fleet Asset Management LLC  
New Mexico State Investment Council  
New Millennium SICAV  
New York City Board of Education Retirement  
System  
New York City Employees' Retirement System  
New York City Fire Department Pension Fund  
New York City Police Pension Fund  
Newfleet CLO 2016-1, Ltd.  
NHIT: Strategic Alpha Trust  
Nineteen77 Global Multi-Strategy Alpha Master  
Limited  
Nomura Bond & Loan Fund  
Nomura Corporate Research & Asset  
Management  
Nomura Corporate Research and Asset  
Management Inc.

Nomura Funds Ireland - Global High Yield Bond Fund  
 Nomura US Attractive Yield Corporate Bond Fund Mother Fund  
 Norcal Mutual Insurance Company  
 Northern Funds  
 Northern Ireland Local Government Officers' Superannuation Committee  
 Northern Multi-Manager High Yield Opportunity Fund  
 Nottingham  
 Nuveen  
 Nuveen Asset Management  
 Nuveen Credit Strategies Income Fund  
 Nuveen Floating Rate Income Fund  
 Nuveen Floating Rate Income Opportunity Fund  
 Nuveen Global Investors Fund Plc  
 Nuveen High Income 2023 Target Term Fund  
 Nuveen Senior Income Fund  
 Nuveen Short Duration Credit Opportunities Fund  
 Nuveen Symphony Floating Rate Income Fund  
 Oaktree Capital Management LP  
 Oaktree CLO 2014-1 Ltd.  
 Oaktree CLO 2015-1 Ltd  
 Oaktree CLO 2019-1 Ltd.  
 Oaktree CLO 2019-2 Ltd.  
 Oaktree CLO 2019-3, LTD  
 Oaktree CLO 2019-4 Ltd  
 Oaktree EIF III Series II, Ltd.  
 Oaktree Senior Loan Fund, L.P.  
 OCM  
 Oddo Meriten Asset Management Sa  
 Ohio Public Employees Retirement System  
 Old Mutual Global Investors (UK) Limited  
 Old Mutual International (Guernsey)  
 Oppenheimer & Co. Inc.  
 Oppenheimer Funds  
 Opportune  
 Orbis Investment Management  
 Orbis Investment Management (Luxembourg) S.A.  
 Orinda Funds  
 Pace High Yield Investments  
 Pacific Advisors Funds  
 Pacific Financial  
 Pacific Funds Series Trust  
 Pacific Gas and Electric Company  
 Pacific Investment Management Company

Pacific Investment Management Company LLC  
 Palmer Square  
 Palmer Square Capital Management LLC  
 Palmer Square Income Plus Fund  
 Pax World  
 Payden & Rygel  
 Paydenfunds  
 Pear Tree Funds  
 Penn Treaty Protected Cell Of LTC Re Pension  
 Reserves Investment Trust Fund  
 Pensiondanmark  
 Pensionsforsikringsaktieselskab  
 Performa Fund SICAV  
 Permanent Portfolio  
 Pershing LLC  
 Physicians' Reciprocal Insurers  
 Pictet Asset Management (Europe) Sa  
 PIMCO  
 PIMCO Funds Global Investors Series PLC:  
 Diversified Income Duration Hedged Fund  
 PIMCO Funds Global Investors Series PLC:  
 Diversified Income Fund  
 PIMCO Global Advisors (Ireland) Limited  
 Pinebridge  
 Pinebridge Investments Hong Kong Limited  
 Pinebridge Investments Ireland Ltd  
 Pioneer Advisors, LLC  
 Pioneer Asset Management SA  
 Pioneer Investments  
 Plan Investment Fund  
 PNC Funds  
 PPL Services Corporation Master Trust  
 PPM America Inc.  
 PPM Long Short Credit Fund Prime Alliance Bank Inc  
 Praxis Mutual Funds  
 Principal Diversified Real Asset CIT  
 Principal Funds  
 Principal Funds Inc - High Yield Fund  
 Principal Funds Inc. - Diversified Real Asset Fund  
 Principal Funds, Inc. - Global Multi- Strategy Fund  
 Principal Global Investors, LLC  
 Principal Life Insurance Company dba Principal Core Plus Bond Separate Account  
 Profunds  
 Prosperity Capital Management Ltd  
 Providence Debt Fund III (Non-US) SPV LP



Providence Debt Fund III SPV L.P.	River Canyon Single B U.S. Loan Fund 2018 A
Prudential Investments	Series Trust of Multi Manager Global Investment
PSG Funds	Trust
Purpose Investments Inc.	Rivernorth Capital Management, LLC
Putnam	Rivernorth Funds
Putnam Diversified Income Trust	Riverpark Funds
Putnam Diversified Income Trust (Cayman)	Rock Bluff High Yield Partnership, LP
Master Fund	Rockefeller
Putnam Dynamic Asset Allocation Balanced	Romark CLO - I Ltd.
Fund	Romark CLO - II Ltd.
Putnam Dynamic Asset Allocation Conservative	Roxbury Funds
Fund	Russell
Putnam Dynamic Asset Allocation Growth Fund	Russell Investment Ireland Limited
Putnam Dynamic Risk Allocation Fund	Russell Investments
Putnam Floating Rate Income Fund	Rydex Funds
Putnam High Yield Fund	SA Funds
Putnam IG High Yield Income Pool	SAEV Masterfonds Wellington Global High
Putnam Investment Management	Yield
Putnam Investments (Ireland) Limited	Safety Insurance Company
Putnam Master Intermediate Income Trust	Safra Securities LLC
Putnam Premier Income Trust	Salient Capital Advisors, LLC
Putnam Retirement Advantage GAA Balanced	Salient Funds
Portfolio	San Bernardino County Employees' Retirement
Putnam Retirement Advantage GAA	Association
Conservative Portfolio	San Diego Gas & Electric Company
Putnam Retirement Advantage GAA Growth	San Joaquin Valley Air Pollution Control
Portfolio	District
Putnam Retirement Advantage GAA Income	Santander Asset Management (Lux) S.A.
Strategies Portfolio	Saratoga
Putnam Total Return Fund, LLC	Saturna Sustainable Funds
Putnam Total Return Trust	Savos Investments Trust
Putnam VT Diversified Income Fund	Scharf Investments
Putnam VT Global Asset Allocation Fund	Schroder Investment Management (Europe) S.A.
Putnam VT High Yield Fund	Schroder Investment Management Lux S.A.
Pzena	Schroder Unit Trusts Limited
Pzena Investment Management, LLC	Schroders Investment Management
Rainier	Schroders Investment Mngmt (Guernsey)
Ranger Funds	Schwab Funds
Rational Funds	Scout
Raymond James & Associates, Inc.	Seafarer Funds
RBC Capital Markets, LLC	Seasons Series Trust - Asset Allocation:
RBC Global Asset Management Inc.	Diversified Growth Portfolio
RBC Global Asset Management.	Seasons Series Trust - SA Multi- Managed
Redefine International Prop Mngmt	Diversified Fixed Income Portfolio
Redmont	SEI
Redwood	SEI Energy Debt Fund, LP
Reinhartfunds	SEI Global Master Fund PLC - The SEI High
Retail Employees Superannuation Trust	Yield Fixed Income Fund
Ridgeworth	

SEI Institutional Investments Trust - High Yield Bond Fund  
 Sei Institutional Managed Trust  
 SEI Institutional Managed Trust - High Yield Bond Fund  
 Sei Investments Global Limited  
 Seix Investment Advisors  
 Sentinel  
 Sentry Insurance A Mutual Company  
 Series A Mars Associates Retirement Plan  
 Master Total Return Portfolio of Master Bond LLC  
 Sextant Mutual Funds  
 Sg Americas Securities, Llc  
 Shanghai International Asset Management  
 Shelton Capital Management  
 Shenkman  
 Shenkman Floating Rate High Income Fund  
 Shenkman Funds  
 Shenkman Opportunistic Credit Master Fund LP  
 Sierra Trust  
 Silverpepper  
 Simpson Thacher & Bartlett LLP  
 SIT  
 Snow Capital Funds  
 Sound Mind  
 Southern California Edison Company  
 Southern California Gas Company  
 Sparinvest S.A.  
 Sprott Asset Management LP  
 Starr Indemnity & Liability Company  
 State Street Global Advisors  
 State Street Global Advisors (Chicago)  
 Steinberg  
 Sterling Capital Funds  
 Steward Funds  
 Stichting Mars Pensioenfond  
 Stichting Pensioenfond Hoogovens  
 Stichting Pensioenfond TNO  
 Stifel, Nicolaus & Company, Incorporated  
 Stone Harbor  
 Stone Harbor Investment Partners LP  
 Strategic Income Management  
 Strategic Income Opportunities Bond Fund  
 Summit ESP LLC  
 Summit Global Investments  
 Sunamerica  
 Sunamerica Senior Floating Rate Fund, Inc  
 Sunsuper Pooled Superannuation Trust

Swan  
 Swisscanto Asset Management International  
 Symphony Floating Rate Senior Loan Fund  
 Syncora Guarantee Inc.  
 T&D Funds - Arena Short Duration High Yield Fund  
 T. Rowe Price  
 T. Rowe Price (Luxembourg) Mgmt S.Ar.L  
 TCW  
 TDC National Assurance Company  
 Teachers Advisors, LLC on behalf of TIAA CLO IV Ltd  
 Teachers' Retirement System of Louisiana  
 Teachers' Retirement System of The City of New York  
 Teachers Retirement System of The State of Kentucky  
 Tejon Ranchcorp  
 The AB Portfolios - AB All Market Total Return Portfolio  
 The Bank Of New York Mellon Trust Company, N.A.  
 The Bank of New York Mellon Trust Company, NA  
 The Bank of Nova Scotia  
 The Boeing Company Employee Retirement Plans Master Trust  
 The Canyon Value Realization Master Fund, LP  
 The City of New York Group Trust  
 The Doctors Company, An Interinsurance Exchange  
 The Hartford Strategic Income Fund  
 The Hartford Total Return Bond Fund  
 The Income Fund of America  
 The Master Trust Bank of Japan, Ltd. re: Fidelity US High Yield Mother Fund  
 The Regents of The University of California  
 The State of Connecticut Acting Through Its Treasurer  
 Third Avenue  
 Thomson Horstmann  
 Thornburg Investment Management Inc  
 Thrivent Asset Management  
 Thrivent  
 TIAA CLO I Ltd.  
 TIAA CLO II Ltd.  
 TIAA CLO III Ltd.  
 TIAA CLO IV Ltd



TIAA Global Public Investments, LLC - Series HY  
TIAA Global Public Investments, LLC - Series Loan  
TIAA-CREF  
TIAA-CREF Asset Management  
TIAA-CREF Bond Fund  
TIAA-CREF Bond Plus Fund  
TIAA-CREF High Yield Fund  
TIAA-CREF Investment Management LLC  
TIAA-CREF Life-Bond Fund  
Timothy Plan  
Toews Funds  
Tortoise Capital Advisors  
Touchstone  
Towle  
Transamerica  
Troy Asset Management Limited  
Trust For Professional Mgrs(Ptia)  
U.S. High Yield Bond Fund UBS O'connor  
UBS  
UBS Financial Services Inc.  
UBS Fund Management (Luxembourg) S.A.  
UBS Securities LLC  
Univest-Global High Yield Bonds Sub- Fund USAA  
USAA High Income Fund  
USAA Intermediate - Term Bond Fund Utica Mutual Insurance Company  
USAA Investment Management  
V VIT: Virtus Newfleet Multi-Sector Intermediate Bond Series  
Valic  
Value Partners Hong Kong Limited  
VAM Funds (Lux)  
Van Eck  
Vanguard  
Vanguard Group (Ireland) Limited  
Vanguard Investments UK, Limited  
Vantage Financial LLC  
Variable Insurance Products Fund Floating Rate High Income Portfolio  
Variable Insurance Products Fund V: Strategic Income Portfolio  
Variable Insurance Products Fund: High Income Portfolio  
Vericimetry Funds  
Victory  
Virginia College Savings Plan

Virtus  
Virtus Global Multi-Sector Income Fund  
Virtus Newfleet High Yield Fund  
Virtus Newfleet Multi-Sector Intermediate Bond Fund  
Virtus Newfleet Senior Floating Rate Fund  
Virtus Tactical Allocation Fund  
Virtus Total Return Fund Inc.  
Vontobel  
Vontobel Asset Management S.A.  
Voya  
Voya Investment Management  
Vulcan  
Waddell  
Waddell & Reed Financial, Inc.  
Waverton Investment Funds Plc  
WCF Mutual Insurance Company  
WCM Investment Management  
Weitz  
Wellington Management Company LLP  
Wellington Multi-Sector Credit Fund  
Wellington Trust Company, National Association Multiple Collective Investment Funds Trust II Multi- Sector Credit II Portfolio  
Wellington Trust Company, National Association Multiple Collective Investment Funds Trust II, Core Bond Plus/High Yield Bond Portfolio  
Wellington Trust Company, National Association Multiple Common Trust Funds Trust- Opportunistic Fixed Income Allocation Portfolio  
Wellington Trust Company, National Association Multiple Common Trust Funds Trust Opportunistic Inflation Sensitive Bond Portfolio  
Wellington Trust Company, National Association Multiple Common Trust Funds Trust, Core Bond Plus/High Yield Bond Portfolio  
Wells Fargo Bank, N.A.  
Wells Fargo Clearing Services, LLC  
Wells Fargo Funds  
Wells Fargo Securities, LLC  
Wespath Funds Trust  
Westcore  
Westfield Capital  
Westwood  
Wilbanks Smith

William Blair  
 Wilmington Funds  
 Wilshire Mutual Funds  
 Wisconsin Capital Management  
 Witan Investment Services Limited  
 WM Pool - Fixed Interest Trust No. 7  
 WOA  
 Woodbine Funding ULC  
 Wp Trust  
 Xerox Financial Services  
 Ziegler

**Bondholders - Indentured Trustee**

Addenda Capital Inc  
 AGF Investments Inc.  
 Algebris Investments (UK) LLP  
 Alliancebernstein Investments Taiwan Ltd.  
 Alliancebernstein Japan Ltd  
 Alliancebernstein LP  
 American Century Investment Management Inc  
 Ameritas Investment Partners, Inc.  
 Amundi Japan Ltd  
 AQR Capital Management LLC  
 Arca Fondi SGR S.P.A  
 Arrowpoint Asset Management, LLC  
 Asset Allocation & Management Company, LLC  
 Avenue Capital Group  
 Bain Capital Private Equity, LP  
 Blackrock Advisors (UK) Limited  
 Blackrock Asset Management Ireland Limited  
 Blackrock Financial Management, Inc.  
 Blackrock Institutional Trust Company, N.A.  
 Blackrock Investment Management (UK) Ltd.  
 Blue Cross Blue Shield Of Michigan  
 Bluebay Asset Management LLP  
 BMO Asset Management Inc.  
 BMO Global Asset Management  
 BNP Paribas Asset Management France SAS  
 Brandywine Global Investment Management LLC  
 Brightgate Capital SGIIC, S.A.  
 Brown Capital Management, LLC  
 Calamos Advisors LLC  
 Candriam Luxembourg S.A.  
 Capital International, Inc.  
 Casa4funds Luxembourg European Asset Management S.A.  
 CI Investments Inc.

CIBC Asset Management Inc.  
 Cigna Investments, Inc.  
 Columbia Management Investment Advisers LLC (Portland, Or)  
 Columbia Threadneedle Investments (US)  
 Cornerstone Advisors, Inc. (NC)  
 Counsel Portfolio Services, Inc.  
 Credit Suisse Asset Management, LLC (US)  
 Crescent Capital Group LP  
 Danske Capital  
 Deutsche Asset Management Americas  
 Dorsey & Whitney LLP  
 Doubleline Capital LP  
 DWS Investment GMBH  
 Emmet, Marvin & Martin, LLP  
 External Manager Not Disclosed (North America)  
 Fidelity Institutional Asset Management  
 Fidelity Investments Canada ULC  
 Fidelity Management & Research (Japan) Ltd.  
 Fidelity Management & Research Company  
 Fidelity Management & Research Company (Fixed-Income Division)  
 Fidelity Worldwide Investment (UK) Ltd.  
 FIL Investment Management (Australia) Limited  
 FIL Investments (Japan) Limited  
 First Eagle Investment Management LLC  
 First Pacific Advisors LLC  
 Franklin Advisers, Inc.  
 Franklin Bissett Investment Management  
 Franklin Templeton Fixed Income Group  
 Franklin Templeton Investments Corporation  
 Fred Alger Management Inc  
 Global Index Advisors Inc  
 Goldman Sachs Asset Management (New York)  
 Goldman Sachs Asset Management (Us)  
 Goldman Sachs Asset Management International  
 Goldman Sachs Asset Management International (GSAMI)  
 Goodman & Company Investment Counsel Ltd (Goodman & Co NY Ltd)  
 Guidestone Capital Management, LLC  
 ICW Group  
 IMS Capital Management, Inc.  
 Income Research & Management  
 Invesco Advisers, Inc (Atlanta)  
 Invesco Asset Management Limited  
 Invesco Asset Management Limited (London)

Invesco Fixed Income  
 Invesco Inc (New York)  
 Invesco Powershares Capital Management LLC  
 Investec Asset Management Ltd.  
 Janus Capital Management LLC  
 JP Morgan Asset Management  
 JPMorgan Asset Management (Japan) Limited  
 JPMorgan Asset Management U.K. Limited  
 K2 Advisors L.L.C.  
 Kayne Anderson Capital Advisors, L.P.  
 Liberty Bankers Life Insurance Company  
 Loews Corporation (Investments)  
 Loomis, Sayles & Company LP  
 Lord, Abnett & Co LLC  
 Mackay Shields LLC  
 Mackenzie Financial Corporation  
 Manulife Asset Management (US) LLC  
 Marret Asset Management Inc  
 Mason Street Advisors LLC  
 Mediolanum Asset Management Limited  
 Mellon Capital Management Corporation  
 Mizuho Asset Management Co Ltd  
 Mondrian Investment Partners Ltd  
 Morgan Stanley Investment Management Inc  
 (West Conshohocken)  
 National Teachers Associates Life Insurance  
 Company  
 New York Life Investment Management LLC  
 (Parsippany)  
 Newfleet Asset Management LLC (Hartford)  
 NFJ Investment Group LLC  
 Nomura Asset Management Co Ltd  
 Nomura Asset Management Singapore Ltd.  
 Nomura Corporate Research & Asset  
 Management Inc.  
 Nordea Investment Management A/S (Denmark)  
 Northern Trust Investments, Inc.  
 NWQ Investment Management Company LLC  
 Oppenheimerfunds Inc  
 Orbis Investment Management Ltd  
 Paul Weiss  
 Paul, Weiss, Rifkind, Wharton & Garrison  
 PIMCO (Us)  
 Prime Advisors Inc  
 Principal Funds, Inc.  
 Profund Advisors LLC  
 Putnam Investment Management LLC  
 Reinhart Partners Inc  
 SEI Investments Canada

SEIX Investment Advisors LLC  
 Sentry Investments Inc.  
 Shenkman Capital Management Inc  
 Signature Global Advisors  
 Standish Mellon Asset Management Company  
 LLC  
 State Street Global Advisors (US)  
 State Street Global Advisors Ireland Limited  
 Strategic Income Management LLC  
 Symphony Asset Management LLC  
 The Bank of New York Mellon Trust Company,  
 N.A.  
 Thrivent Asset Management, LLC  
 TIAA Global Asset Management  
 UBS Asset Management (Americas), Inc.  
 UBS Asset Management (Switzerland)  
 UBS Asset Management (UK) Ltd.  
 USAA Asset Management Company  
 USAA Investment Management Company  
 Van Eck Associates Corporation  
 Voya Investment Management LLC  
 Waddell & Reed Investment Management  
 Company  
 Wellington Management Company LLP  
 Wellington Management Company, LLP  
 Wells Capital Management Inc  
 Wells Capital Management Inc (Menomonee  
 Falls)  
 Western Asset Management Co.  
 Westwood Management Corp (Texas)  
 WHV Investment Management Inc  
 Wilmington Trust, N.A.  
 Zurcher Kantonalbank, Asset Managemen

#### **Insurance**

ACE American Insurance Company  
 ACE Property & Casualty  
 AIG  
 AIG Risk Specialists Companies Insurance  
 Agency, Inc.  
 Allianz  
 Allianz Global Risks Us Insurance Company  
 Allied World Assurance Company  
 American Guarantee & Liability  
 American International Reinsurance Co Ltd  
 Aon PLC  
 Arch Insurance (Bermuda)  
 Arch Insurance (Bermuda) Ltd

Arch Insurance International (Lloyd's Syndicate 2012)  
 Argo RE Ltd  
 Associated Electric & Gas Insurance Services Limited-29.05%/Syndicate 1458-0.95%  
 AXA XI  
 Axis  
 Axis Specialty Europe SE  
 Axis Surplus Ins Co  
 Barbican Managing Agency Limited (Lloyd's Syndicate 1955)  
 Beazley Insurance Company  
 Chubb  
 Chubb - Ace American Insurance Company  
 Chubb Bermuda Ins Ltd  
 Convex Insurance UK Limited  
 Endurance American Specialty Ins Co  
 Endurance Specialty Ins. Ltd.  
 Endurance Worldwide Insurance Ltd.  
 Everest  
 Everest Indemnity Ins Co  
 Everest National Insurance Company  
 Freedom Specialty Insurance Company - Nationwide  
 Gallagher Basset Services, Inc.  
 Gemini Insurance Co  
 General Security Indemnity Company Of Arizona  
 Great Lakes Insurance Se - Munich Re  
 Hamilton Insurance  
 Hamilton Re  
 Houston Casualty Company (UK)  
 Ironshore Specialty Ins Co  
 Lexington Insurance Company  
 Lex-London, Div Of AIG UK  
 Liberty Mutual Fire Insurance Co.  
 Liberty Mutual Fire Insurance Company  
 Liberty Mutual Fire Insurance Company  
 Liberty Specialty Markets Agency Limited  
 Lloyds Of London  
 Lloyd's Syndicate 0457  
 Lloyd's Syndicate 0510  
 Lloyds Syndicate 1084  
 Lloyd's Syndicate 1200  
 Lloyd's Syndicate 1221  
 Lloyd's Syndicate 1274  
 Lloyd's Syndicate 1686  
 Lloyds Syndicate 1919 CVS  
 Lloyd's Syndicate 1955

Lloyd's Syndicate 2003  
 Lloyd's Syndicate 2987  
 Lloyd's Syndicate 3902  
 Lloyd's Syndicate 4020  
 Lloyd's Syndicate 5000  
 Lloyds Syndicate Asp 4711  
 Markel  
 Markel Bermuda Limited  
 NAS - North American Insurance Company (Swiss Re)  
 Navigators Insurance Company  
 Navigators Insurance Company  
 Navigators Specialty Insurance Co.  
 Non PPL Underwriter  
 Oil Casualty Insurance Ltd  
 Oil Casualty Insurance, Ltd.  
 Partnerre Ireland Insurance  
 Philadelphia Company Insurance Company  
 Philadelphia Indemnity Insurance Company  
 QBE European Company Operations (Lloyd's Syndicate 1036)  
 Sompo/Endurance Specialty Insurance Ltd  
 Starr Indemnity & Liability  
 Starr Indemnity & Liability Co  
 Starr Surplus Lines Ins Co  
 Starr Tech  
 Syndicate 1183 (Validus)  
 The First Liberty Insurance Corp  
 Travelers  
 Travelers C&S Company ff America  
 Travelers Syndicate 5000 At Lloyds  
 Various Lloyds Of London  
 Various Lloyds Syndicates  
 Various Underwriters at Lloyds  
 Water Quality Insurance Syndicate  
 Westchester Surplus Lines Ins Co  
 Westport Insurance Corporation  
 Willis Towers Watson PLC  
 XI Bermuda Ltd  
 XI Insurance America, Inc.  
 Zurich American Insurance Company  
 Zurich North America

#### **Contract Counterparties**

Bank of New York Mellon Trust Company, NA  
 California Resources Retirement Investment and Administrative Committee  
 CRC Pension Service Center

CRC Qualified Order Team

**Customers**

Aemetis Advanced Fuels Keyes Inc  
Anahau Energy LLC  
BP Energy Company  
Calgren Renewable Fuels  
Calpine Energy Services LP  
Campora Wholesale Propane  
Centennial Energy  
Chevron Natural Gas Div of Chevron USA  
Chevron Products  
Citadel Energy Marketing LLC  
City of Pasadena PWP  
Conoco Phillips Company  
Crimson Resource Management Corp  
DTE Energy Trading Inc  
EDF Trading North America LLC  
EDPO LLC  
Ferrell North America Glencore Ltd  
Ice NGX Canada Inc.  
J Aron and Company LLC  
Kern Oil and Refining Company  
Kings Petroleum LLC  
Kiva Energy  
Lunday Thagard Company  
Mercuria Energy America Inc  
Mercuria Energy America LLC  
NGL Supply Company  
North Star Gas Ltd Co  
Occidental Energy Marketing Inc  
Pacific Coast Propane LLC  
PBF Energy Western Region LLC  
PBF Holding Company LLC  
Petro Lama Energy Canada Inc  
Phillips66 Company  
Plains Marketing  
Plains Midstream Canada  
POET Ethanol Products  
Sacramento Energy Resources LLC  
San Diego Gas & Electric Co  
San Joaquin Refining Co Inc  
Semptra Gas Power Marketing Llc  
Sentinel Peak Resources California  
Sentinel Peak Resources California  
Sequent Energy Management LP  
Shell Energy North America USLP  
Shell Trading US Company  
Southern California Gas Co Gas ACQTN

Suburban Propane  
Tesoro REF and Mktg Co LLC  
TGO Ltd  
Twin Eagle Resource Management LLC  
United Pacific Energy  
Universal LPG and Oil, Ltd.  
Valero Marketing and Supply Comp  
Windstar LPG

**Land Counterparties**

9600 Ming LLC  
Aera Energy LLC  
Arden Realty LP  
Berry Petroleum Company LLC  
BRE CA Office Owner LLC  
Bynum Inc  
California Resources Corporation  
California Resources Development JV LLC  
California Resources Mineral Holdings LLC  
California Resources Real Estate Ventures LLC  
Chevron USA Inc  
Chicago Title Insurance Co  
Citizens Business Bank  
City of Santa Clarita  
Crimson Resource Mgmt  
Delaware Secretary of State  
Elk Hills Carbon LLC  
Elk Hills Power, LLC  
Ensign United States Drilling California Inc  
Felix Oil Company  
LSREF2 Tractor REO (Bakersfield) LLC  
Macpherson Oil Company LLC  
Newmark & Co Real Estate Inc  
Omninet West Valley LLC  
Pamma, Sukhraj S  
Rabobank NA  
Regus  
Regus Management Group LLC  
Royale Energy Inc  
SC Anderson Inc  
State Farm Mutual Auto Insurance Co  
State of California  
Steve & Leigh Ann Family Trust DTD  
4/16/1996  
Steve C & Leigh Ann Anderson Family TRST  
DTD 4/16/1996  
Tejon Ranchcorp  
Tidelands Oil Production Company  
United Engineering

Ventura County Credit Union  
Wells Fargo Bank NA  
West Horizon 1 LLC

**Litigation**

2050 Tubeway LLC  
Alberto Castaneda-Pado  
Baker Hughes  
Birmingham Controls  
Bobby Pugh  
Bureau of Safety and Environmental  
Enforcement  
California Department of Forestry and Fire  
Protection  
Carney  
Daniel Bowers Dean  
Donna Wilkerson  
Driltek, Inc.  
Enerfin  
Federal Insurance Company  
Former Site and Well Managers  
Geo Drilling Fluids, Inc.  
Geo-Drilling  
Jamie Barajas  
JKJ LLC  
Juan Mendoza  
Key Energy, Sullivan Oil Field Services  
Larios  
Nabors Completion  
Nabors Completion & Production  
Nader Audie  
Occidental Petroleum  
OEHI  
Paul Bruner  
Phillip Plowman  
Production Services Company  
R. Eric King  
Ralston  
Raquel Mendoza  
Richard Brian Clark Jr.  
Richard Soutsos  
Robert Shaaf  
Romeni Martinez Smith  
Scott Carney  
Services Co.  
Signal Hill Service Inc  
Tendeka, Inc.  
The City of Seal Beach  
Willie Andrew Holland

**Surety Bonds**

Arch Insurance Group (US)  
Chevron USA, Inc.  
City of Antioch  
City of Avenal  
City of Brea  
City of Huntington Beach  
City of Long Beach  
City of Los Angeles  
City of Rio Vista  
City of Santa Paula  
City of Simi Valley  
Colusa County of Public Works  
County of Colusa, Planning Commission  
County of Contra Costa  
County of Glenn, California  
County of Kern, California  
County of Los Angeles  
County of Orange  
County of San Joaquin  
County of Santa Barbara  
County of Solano  
County of Ventura  
County of Yolo  
Fong Family Partnership Ltd  
Pacific Gas and Electric Company  
Sompo International Insurance  
Southern California Edison Company  
State of California  
State of California, Department of  
Conservation  
State of California, Department of  
Conservation, Division of Oil and Gas  
State of California, Department of Toxic  
Substances Control (DTSC)  
State of California, State Lands Commission  
The County of Los Angeles  
United States Department of The Interior,  
Bureau of Land Management  
United States Environmental Protection  
Agency (EPA)  
United States of America, Department of  
The Interior, Bureau of Land Management  
(BLM/CA)



Ventura County Watershed Protection  
District, State of California

**Tax Authorities**

California Air Resources Board  
California Department of Conservation  
California Department of Fish and Wildlife  
California Department of Tax and Fee  
Administration (CDTFA)  
California Water Resources Control Board  
City of Avenal  
City of Bakersfield  
City of Huntington Beach  
City of Long Beach - Thums  
City of Long Beach - Tidelands  
City of Los Angeles - Tidelands  
City of Seal Beach  
Contra Costa County  
County of Colusa  
Delaware Division of Corporations  
El Dorado County  
Franchise Tax Board (CA)  
Fresno County  
Geological Energy Management Division  
(CALGEM)  
Glenn County  
Chevron U.S.A., Inc.  
Rosenberg & Parker  
Humboldt County  
Internal Revenue Service  
Kern County  
Kings County  
Los Angeles County  
Monterey County  
Orange County  
Sacramento County  
San Joaquin County  
Solano County  
South Coast Air Quality Management District  
State Lands Commission  
Sutter County  
Tehama County  
Texas Comptroller of Public Accounts  
Ventura County

**Top Unsecured Creditors**

ARB Inc.  
Basic Energy Services LP  
Brinderson LP

Chad Jones  
Chia Hsu  
Contra Cosa Electric Inc.  
Crimson Resources Management  
Cynthia Johnson  
Daniel Watts  
Ensign United States Drilling California Inc.  
Gartner Inc.  
James Wesson  
Kenai Drilling Ltd  
Kern County  
Kurt Neher  
KVS Transportation, Inc.  
Liberty Lift Solutions LLC  
MacPherson Oil Company  
Michael Drown  
Orange County CA  
Pacific Gas & Electric Co.  
Paul Sease  
Schultz Mechanical Contractors, Inc.  
Scott Sindelar  
Souther California Edison Co.  
SPEC Services Inc.  
Universal Plant Services of California, Inc.  
Ventura County  
Wilmington Trust N.A.

**Official Creditors' Committee Members**

Contra Cosa Electric Inc.  
Delaware Trust Company  
Chris Girand  
Kenai Drilling Limited  
Liberty Lift Solutions LLC  
Richard Soutsos  
Wilmington Trust N.A.

**Official Creditors' Committee Members'  
Attorneys**

Andrew Myers  
Clifford & Brown  
Diversity Law Firm  
Dundon Advisers LLC  
Reed Smith LLP  
Squire Patton Boggs LLP

**Official Creditors' Committee Attorneys**  
Kramer Levin Naftalis & Frankel LLP

**Unions**

United Steel Workers Local 675

**U.S. Trustee Office for the Southern District of Texas**

Jacqueline Boykin  
Hector Duran  
Barbara Griffin  
Luci Johnson-Davis  
Diane Livingstone  
Christine March  
Linda Motton  
Glenn Otto  
Patricia Schmidt  
Christy Simmons  
Gwen Smith  
Stephen Statham  
Clarissa Waxton

**Utilities**

Ability Answering Service  
Aileen R Carriere  
American Refuse  
Andy Gump Inc  
Applied Technology Group Inc  
AT&T  
AT&T Mobility  
Athens Services  
Bakersfield A R C  
Bright House Networks  
BTE Communications LLC  
California Water Service Co  
Carriere Family Farms LLC  
Casitas Municipal Water Dist  
Charter Communications  
City of Huntington Beach  
City of Long Beach  
City of Santa Paula  
Clifford R Perez  
Cogent Communications Inc  
Comcast  
Culligan Water Conditioning  
DirecTV  
EJ Harrison & Sons Inc  
EJ Harrison Rolloffs Frontier  
Elite Site Services Inc  
Harris Water Conditioning  
Heartland Water Technology Inc  
Holmes Security Inc  
Kern County

Knights Pumping & Portable Services Inc  
La Dept Of Water & Power  
LBTH Inc  
Level 3 Communications LLC  
Long Beach Water Dept  
MDRR Rio Vista  
Mid-Valley Disposal LLC  
New Answernet Inc  
Pacific Gas & Electric Co  
Pacific Petroleum California Inc  
Port of Long Beach  
Price Disposal Inc  
Rainbow Disposal Co Inc  
Recology Eel River  
Recology Yuba Sutter  
San Joaquin Energy Consultants Inc  
Santa Clara Valley  
SC Valley Rolloffs  
Shafter-Wasco Irrigation District  
South Tulare Richgrove Refuse Inc  
Southern California Edison Co  
Southern California Gas Co  
Stockton Scavengers Assoc  
Superior Sanitation Service Inc  
Time Warner Cable  
TPX Communications  
Trident Property Management Waste  
Management  
United Site Services of CA Inc  
Varner Bros Inc  
Verizon Wireless  
Waste Management Blue Barrel  
Waste Management National Services Inc  
Waste Resources Carso  
West Kern Water District  
Westside Waste Mgmt Co Inc

**Vendors**

27200 Tourney IKG LLC  
3es Innovation Inc  
5 C Holdings Inc  
A Say Inc  
Abate A Weed Inc  
A-C Electric Co  
Accelerated Environmental Services Inc  
Adler Tank Rentals LLC  
Adventist Health Foundation  
Aera Energy LLC  
Aetna



Allied Universal Security Services  
Allocation Specialists LLC  
Alvarez & Marsal North America LLC  
American Construction And Supply Inc  
Aon Bermuda Ltd  
Aon Risk Services Southwest Inc  
Appleone Employment Svc  
Applus RTD USA Inc  
ARB Inc  
Archrock Services LP  
Arcpoint Labs of Martinez  
Arm Energy Management LLC  
Arthur E & Janice J French LIV TRST  
Ashworth Leininger Group Auditboard Inc  
AT&T  
AT&T Mobility  
Aubrey Silvey Enterprises Inc  
B&L Equipment Rentals Inc  
Baker Hughes Oilfield Operations Inc  
Baker Petrolite LLC  
Bank of America  
Barnett & Company Inc  
Basic Energy Services LP  
Basin Valve Co  
Berry & Associates  
Biolab Sciences Inc  
BKK Joint Defense Group Members Revocable  
Trust  
Black Gold Pump & Supply Inc  
Blessed to Clean  
Bobby Ashley  
Bp Energy Co  
Bragg Crane Service  
Brand Scaffold Services Inc  
Brinderson LP  
Brownstein Hyatt Farber Schreck LLP  
Building Y LLC  
Byard 2004 Liv TRST  
C&J Well Services Inc  
Cal Coast Acidizing Service  
Cal Microturbine Inc  
California Drilling Fluids Inc  
California Resources Corporation  
California Resources Development JV LLC  
California Spectra Instrumentation Inc  
California State  
Californians For Energy Independence  
Caltrol Inc  
Cameron West Coast Inc

Capstone LLC  
Carnegie Energy LLC  
Carol Brehm  
Casing Specialties  
Casso & Sparks LLP  
CD Lyon Inc  
Central Fishing Tool  
Chevron USA Inc  
China Alley Preservation Society  
Cima Energy LP  
Citibank  
City of Avenal  
City of Bakersfield  
City of Huntington Beach  
City of Long Beach  
City of Los Angeles  
City of Torrance  
Clark Engineering Construction Inc  
Clark Pest Control of Stockton Inc  
Clay Huffman  
Clean Harbors Environmental Services Inc  
Clean Slurry Technology Inc  
Coalition to Restore Californias Middle Class  
Coast Range Trucking  
Cogentrix Field Services LLC  
Colliers International CA Inc  
Communication Enterprises Inc  
Computer Protection Technology Inc  
Concord Energy LLC  
Contra Costa County  
Contra Costa Electric Inc  
Convergeone Inc  
Corrpro Companies Inc  
County of Colusa  
County of Santa Barbara  
Cox Castle & Nicholson LLP  
CP Energy Marketing Us Inc  
Craco LLC  
CRC Marketing Inc  
CRC Services LLC  
CRD Holdings LLC  
Crimson California Pipeline LP  
Crimson Resource Mgmt  
CSI Compressco Operating LLC  
Culligan Water Conditioning  
Cynthia Diane Sheldon  
Dante E Cassanego Mgr  
Darren Mallick  
Datalog LWT Inc

David & Mary Anderson Fam TRST	General Production Service Inc
Day Carter & Murphy LLP	Geo Drilling Fluids Inc
Dean Et Al V California Resources Corporation	Georgette Fischer
Delaware State	GLAAACC Ed Fund
Delta Screens & Filtration LLC	Glenn County
Deutsche Bank Trust Co Americas	Goldman Sachs & Co
DK Valve & Supply Co LLC	Grapevine Energy LLC
DNOW LP	Gregs Petroleum Service
Don-Nan Pump & Supply Co Inc	Groome Industrial Service Group LLC
Dorsey & Whitney LLP	H Roberts Construction Inc
Dos Rios Inc	H&H Casing Service Inc
Dow Jones & Co Inc	Halliburton Energy Services Inc
Driltek	Harbison Fischer Manufacturing Co
Dustin Janes	Hartree Partners LP
E3 Consulting Services LLC	HCD Renewal
E470 Public Highway Authority	Heartland Water Technology Inc
Eagle Trucking & Crane Services Inc	Heidrick & Heidrick Properties LP
Ecology Control Industries Inc	Henry Leasing & Manufacturing LLC
ECR Corporate Holdings LP	Herman Weissker Inc
El Dorado County	Highway Transport Logistics Inc
Electric Power Research Institute Inc	Horizon Well Logging Inc
Elite Site Services Inc	Huddleston Crane Service Inc
Elk Hills Power LLC	Humboldt County
Encore Gas and Supply	Ice Data LP
Enerfin Resources Northwest LP	IHS Global Inc
Energy Tubulars Inc	IHSC LLC
Ensign United States Drilling California Inc	IMKE Consulting Inc
Enterprise FM Trust	Insight
Environmental Waste Minimization Inc	Insight Global Inc
Epiq Corporate Restructuring LLC	Internal Revenue Service
Evoqua Water Technologies LLC	J Aron & Company LLC
Express Scripts Inc	James Robert Sharp
Fanucchi & Marsh	JD Rush Co Inc
Feury Image Group Inc	Jean C Myers TTEE
Fidelity Investments Institutional	John M Phillips LLC
FLW Inc	Joy Kaplan
FMC Technologies Surface Integrated Services Inc	JP Morgan Chase Bank
Forkert Engineering & Surveying Inc	Judge Technical Services Inc
Fortune Media USA Corporation	Kaiser Foundation Health Plan Inc
Fostering Youth Independence	Kenai Drilling Ltd
Franchise Tax Board	Keowen Fam Rev TRST UAD 12-31-14
Fresno County	Kern County
Gallagher Bassett Services Inc	Kern River Gas Transmission Co
Gartner Inc	Key Energy Services Inc
Gassco Inc	Kings County
Gazelle Transportation Inc	Knights Pumping & Portable Services Inc
Ge Packaged Power Inc	KPMG LLP
General Electric International Inc	KVS Transportation Inc
	La Arena Funding LLC

La Dept of Water & Power  
 Landmark Graphics Corp  
 Latham & Watkins LLP  
 Laundry Building Project  
 Laura Marion Glide  
 Level 3 Communications LLC  
 Liberty Lift Solutions LLC  
 Lightning Production Services LLC  
 Locke Lord LLP  
 Long Beach Education Foundation  
 Long Beach Water Dept  
 Longitude 123 Inc  
 Los Angeles County  
 Lufkin Industries LLC  
 Macpherson Oil Company LLC  
 Macquarie Bank Limited  
 Macquarie Energy Llc  
 Manulife Financial  
 Marc N Vanden TTEE  
 Mark C McKean Co-TTEE  
 Mark&Gertraud Steidlmyer-QTIP TR  
 Martha Bourke  
 Mashburn Transportation Services Inc  
 Mayer Brown LLP  
 Meredith Fam Rev TRST UAD 12-31-14  
 M-I LLC  
 Midstream Energy Partners USA LLC  
 Milbank LLP  
 Mistras Group Inc  
 MMI Services Inc  
 Molly E Easton TTEE  
 Monarch Infotech Services LLC  
 Montrose Air Quality Services LLC  
 Morgan Stanley Capital Group Inc  
 MRC Global Us Inc  
 MTS Stimulation Services Inc  
 National Oilwell DHT LP  
 National Oilwell Varco LP  
 Netjets Aviation Inc  
 NSF Certification LLC  
 Office Furniture Group LLC  
 Oilfield Electric Co  
 Oilfield Safety Anchor Service Inc  
 Omninet West Valley LP  
 Opportune LLP  
 Orange County Ca  
 Osisoft LLC  
 Owens Construction & Engineering Inc  
 P1 Technologies

Pacific Gas & Electric Co  
 Par Electrical Contractors Inc  
 Paradigm Hydraulics LLC  
 Paradyme Technical Services  
 Pason Systems USA Corp  
 Patricia G Geddes TTEE  
 Patriot Environmental Services Inc  
 Payflex Systems USA Inc  
 Pearce Tank Line Inc  
 Pensinger Trailer Rentals Inc  
 Performance Contracting Inc  
 Petrochem Inspection Services Inc  
 Petrojen Production Company  
 Petros Tubular Services Inc  
 Petrotel Inc  
 Phillip Plowman  
 PII North America LLC  
 Plains LPG Services LP  
 Port of Long Beach  
 Power Advocate Inc  
 Power Scaffold Svc  
 Precision Filter Products  
 Premier Crane And Transportation Inc  
 Premier Equipment Rentals Inc  
 Production Data Inc  
 Pros Inc  
 Prudential Insurance Company of America  
 R&R Pumping Unit Repair & Service  
 Ra Reed Electric Co  
 Rain For Rent  
 Rainbow Disposal Co Inc  
 Ramboll US Corporation  
 Ramona J Peters TTEE  
 Randys Trucking Inc  
 Richard Hansen SURV TRST  
 Rimini Street Inc  
 Robbins Buttonwillow TRST  
 Robins Enviro Vac  
 Royale Energy Inc  
 Rusco Operating LLC  
 Sacramento County  
 Sagerider West LLC  
 San Diego Gas & Electric  
 San Joaquin Bit Service Inc  
 San Joaquin County  
 San Joaquin Energy Consultants Inc  
 San Pablo Bay Pipeline Company LLC  
 Sang Kim  
 Sause Bros Inc

Schlumberger Technology Corp  
 Schultz Mechanical Contractors Inc  
 Scientific Drilling International Inc  
 Scott Espenshade  
 Sean Doherty  
 Select Oil Tools LLC  
 Sherrie Glide  
 Simpson Thatcher & Bartlett LLP  
 Sinclair Well Products Inc  
 Smith International Inc  
 Snow Well Service Inc  
 Solano County  
 South Coast Mechanical Inc.  
 South Tulare Richgrove Refuse Inc  
 Southern California Edison Co  
 Southern California Gas Co  
 Southern California Waste Water  
 Southern Counties Oil Co  
 Spec Services Inc  
 Stantec Consulting Services Inc  
 Stephanie Ditto  
 Subsurface Oilfield Sonics Inc  
 Sullivan & Cromwell LLP  
 Sulzer Pump Services Us Inc  
 Sunbelt Rentals Inc  
 Survivor TRST-Steidlmayer Rev Tr  
 Susan L TRIHEY TTEE  
 Sutter Area Little League  
 Sutter County  
 T&T Truck & Crane Service  
 Taurus Engineering Inc  
 Td Securities USA LLC  
 Tehama County  
 Tejon Ranchcorp  
 Terranova Ranch Inc  
 Tetra Technologies Inc  
 Texas Comp of Public Accounts  
 Texas Series of Lockton Companies LLC  
 The Los Angeles Kings Hockey Club LP  
 The Salvation Army  
 Thrasher Farms Inc  
 Thums Long Beach Company Pension Plan  
 Trust  
 Tidelands Oil Production Co  
 Tiger Cased Hole Service Inc  
 Tiger Tanks Inc  
 Titan Oilfield Services Inc

Tom Conner Consulting Llc  
 Tomax Drilling Technology LLC  
 Total-Western Inc  
 TPX Communications  
 TRB Oilfield Services Inc  
 Treasury NYC  
 Trinity Safety Co  
 Tryad Service Corp  
 Tubular Inspection Co Inc  
 Tubular Sales & Equipment Inc  
 Unified Field Services Corporation  
 Union Tank Car Co  
 United Site Services of Ca Inc  
 UnitedHealthcare of California  
 Universal Plant Services of California Inc  
 UPCO Inc  
 Valley Water Management Co  
 Varner Bros Inc  
 Ventura County  
 Verizon Wireless  
 Vertical Tank Inc  
 Vickie Stigile  
 Vinson & Elkins  
 W/GL Ocean Avenue LB Holdings VII LLC  
 Wall Wall and Peake  
 Wealth Planning Group Inc  
 Weatherford International LLC  
 Weatherford US LP  
 Weir Seaboard  
 Well Analysis Corp Inc  
 Wesco Distribution Inc  
 West Coast Pipe Inspection & Maintenance Inc  
 West Kern Water District  
 Western Falcon  
 Western Oilfield Services  
 Western States Petroleum Association  
 Western Wireline Inc  
 Westport Insurance Corporation  
 Westside Waste Mgmt Co Inc  
 Weststar  
 WEX Bank  
 Willis of Texas Inc  
 Willis Towers Watson Insurance Services West  
 Inc  
 Zeeco Inc

## **EXHIBIT B**

### **Listing of Parties-in-Interest Noted for Court Disclosure**

#### **Relationships in Matters Related to These Proceedings**

None

#### **Relationships in Unrelated Matters**

##### **5% Or More Equity Holders**

Blackrock, Inc.  
Lazard

##### **Affiliate**

Ares Management L.P.  
Benefit Street Partners (BSP)  
Colony Capital, Inc.

##### **Bankruptcy Professionals**

Sullivan & Cromwell LLP  
Vinson & Elkins

##### **Banks/Lender/UCC Lien**

##### **Parties/Administrative Agents**

Aberdeen Asset Management PLC  
Aberdeen Asset Managers Limited  
Alliancebernstein  
Alliancebernstein LP  
Angelo Gordon & Co LP  
Arch Insurance Company  
Arch Reinsurance Ltd.  
Ashmore  
Avenue Capital Group  
AXA Equitable  
Baillie Gifford & Co Limited.  
Bain Capital Credit, LP  
Bank of America  
Bank of America N.A.  
Barclays Bank Plc New York Branch/Barclays  
Benefit Street Partners L.L.C.  
Blackrock  
Blackstone Group LP  
BNSF Railway Company  
Brigade Capital Management, LP  
Brookfield Investment Management Inc.  
Calamos Asset Management Inc

Cantor Fitzgerald & Co. / Cantor Clearing Services  
Canyon Capital  
Canyon Capital Advisors  
Capital Group  
Carval Investors  
Charles Schwab & Co., Inc.  
Chase  
CI Investments  
CI Investments Inc  
CIBC Asset Management Inc  
Citigroup Global Markets Inc.  
Citigroup Global Markets Inc./Salomon Brothers  
Credit Suisse (New York, NY)  
Credit Suisse Securities (USA) LLC  
Davis Polk & Wardwell  
Davis Polk & Wardwell LLP  
Deutsche Asset Management  
Deutsche Asset Management S.A.  
Deutsche Bank  
Doubleline  
Doubleline Capital Management  
Dupont  
Eaton Vance  
Eaton Vance Management  
Evercore  
F&C Asset Management Plc  
Fidelity  
Fidelity Investments  
Fidelity Management & Research  
First State Investment Mgmt (UK) Ltd  
First Trust Advisors L.P.  
Franklin Templeton  
Franklin Templeton Investments  
Franklin Templeton Investments Corp  
General Electric International, Inc.  
Goldman Sachs

Goldman Sachs & Co.  
 Goldman Sachs & Co. LLC  
 Goldman Sachs Asset Management International  
 Goldman Sachs Bank USA  
 Goldman Sachs Lending Partners LLC  
 Henderson Global  
 Henderson Global Investors  
 HSBC  
 HSBC Global Asset Management (UK) Ltd  
 IA Clarington Investments Inc  
 Interactive Brokers Retail Equity Clearing  
 Invesco  
 Invesco Inc.  
 J.P. Morgan Securities LLC  
 J.P. Morgan Securities LLC/JPMC  
 Jefferies & Co. Inc.  
 Jefferies LLC  
 JPMorgan  
 JPMorgan Asset Management  
 JPMorgan Chase  
 JPMorgan Chase Bank, N.A.  
 JPMorgan Chase Bank, N.A./Custodial Trust C  
 JPMorgan Chase Bank, NA  
 KBC Asset Management Sa  
 Lazard  
 Lazard Asset Management Ltd  
 Loews Corporation  
 Lombard Odier Funds (Europe) SA  
 Lord Abbett  
 Lord, Abbett & Co LLC  
 Lord, Abbett & Co. LLC  
 Los Angeles County Employees Retirement  
 Association  
 M&G (Guernsey)  
 Marathon Asset Management, L.P.  
 Marathon Asset Management, LLC  
 Merrill Lynch, Pierce, Fenner & Smith  
 Incorporated  
 MetLife  
 Metropolitan Life Insurance Company  
 Morgan Stanley  
 Morgan Stanley & Co. LLC  
 Morgan Stanley Bank, N.A.  
 Morgan Stanley Smith Barney LLC  
 National Financial Services LLC  
 Natixis Global Asset Management  
 Nuveen  
 Nuveen Asset Management  
 Nuveen Global Investors Fund Plc

Oaktree Capital Management LP  
 Oppenheimer & Co. Inc.  
 Pacific Gas and Electric Company  
 Pacific Investment Management Company  
 Pacific Investment Management Company LLC  
 Pershing LLC  
 Pictet Asset Management (Europe) Sa  
 PIMCO  
 Pinebridge  
 Pioneer Asset Management SA  
 Pioneer Investments  
 Principal Life Insurance Company dba Principal  
 Core Plus Bond Separate Account  
 Pzena  
 Pzena Investment Management, LLC  
 Raymond James & Associates, Inc.  
 RBC Capital Markets, LLC  
 Russell Investments  
 Santander Asset Management (Lux) S.A.  
 Schroder Investment Management (Europe) S.A.  
 Schroder Investment Management Lux S.A.  
 Sg Americas Securities, Llc  
 Simpson Thacher & Bartlett LLP  
 Southern California Edison Company  
 Southern California Gas Company  
 Starr Indemnity & Liability Company  
 Stifel, Nicolaus & Company, Incorporated  
 Swisscanto Asset Management International  
 T. Rowe Price  
 TCW  
 Teachers' Retirement System of Louisiana  
 The Bank Of New York Mellon Trust Company,  
 N.A.  
 The Bank of New York Mellon Trust Company,  
 NA  
 The Bank of Nova Scotia  
 The Regents of The University of California  
 Third Avenue  
 TIAA-CREF  
 TIAA-CREF Asset Management  
 Transamerica  
 UBS  
 UBS Securities LLC  
 USAA  
 Vontobel  
 Waddell & Reed Financial, Inc.  
 Wellington Management Company LLP  
 Wells Fargo Bank, N.A.  
 Wells Fargo Securities, LLC

William Blair

**Bondholders - Indentured Trustee**

Alliancebernstein LP  
 Avenue Capital Group  
 Bain Capital Private Equity, LP  
 Blue Cross Blue Shield Of Michigan  
 Bluebay Asset Management LLP  
 BMO Asset Management Inc.  
 BMO Global Asset Management  
 Capital International, Inc.  
 CI Investments Inc.  
 CIBC Asset Management Inc.  
 Crescent Capital Group LP  
 Deutsche Asset Management Americas  
 Dorsey & Whitney LLP  
 Doubleline Capital LP  
 Fidelity Management & Research Company  
 Fidelity Worldwide Investment (UK) Ltd.  
 Franklin Templeton Investments Corporation  
 Goldman Sachs Asset Management (New York)  
 Goldman Sachs Asset Management (Us)  
 Goldman Sachs Asset Management International  
 Goldman Sachs Asset Management International (GSAMI)  
 Investec Asset Management Ltd.  
 JP Morgan Asset Management  
 Kayne Anderson Capital Advisors, L.P.  
 Lord, Abbett & Co LLC  
 Paul Weiss  
 Paul, Weiss, Rifkind, Wharton & Garrison  
 PIMCO (Us)  
 Symphony Asset Management LLC  
 The Bank of New York Mellon Trust Company, N.A.  
 Waddell & Reed Investment Management Company  
 Wellington Management Company LLP  
 Wellington Management Company, LLP  
 Wells Capital Management Inc  
 Western Asset Management Co.  
 Wilmington Trust, N.A.

**Insurance**

ACE American Insurance Company  
 AIG  
 Allianz  
 Allianz Global Risks Us Insurance Company  
 Allied World Assurance Company

Aon PLC  
 AXA XI  
 Axis  
 Chubb  
 Chubb - Ace American Insurance Company  
 Endurance American Specialty Ins Co  
 Great Lakes Insurance Se - Munich Re  
 Lexington Insurance Company  
 Lloyds Of London  
 Markel  
 Navigators Insurance Company  
 Navigators Insurance Company  
 Oil Casualty Insurance Ltd  
 Oil Casualty Insurance, Ltd.  
 Sompo/Endurance Specialty Insurance Ltd  
 Starr Indemnity & Liability  
 Starr Indemnity & Liability Co  
 Starr Surplus Lines Ins Co  
 Travelers  
 Travelers C&S Company ff America  
 Westport Insurance Corporation  
 Willis Towers Watson PLC  
 Zurich American Insurance Company

**Contract Counterparties**

Bank of New York Mellon Trust Company, NA

**Customers**

BP Energy Company  
 Chevron Products  
 Conoco Phillips Company  
 J Aron and Company LLC  
 Phillips66 Company  
 Shell Energy North America USLP  
 Shell Trading US Company  
 Southern California Gas Co Gas ACQTN  
 Twin Eagle Resource Management LLC  
 Valero Marketing and Supply Comp

**Land Counterparties**

Chevron USA Inc  
 Chicago Title Insurance Co  
 Ensign United States Drilling California Inc  
 Rabobank NA  
 State of California  
 Wells Fargo Bank NA

**Litigation**

Baker Hughes



Federal Insurance Company  
Occidental Petroleum

**Surety Bonds**

Arch Insurance Group (US)  
Chevron USA, Inc.  
Colusa County of Public Works  
Pacific Gas and Electric Company  
Sompo International Insurance  
Southern California Edison Company  
State of California  
United States Environmental Protection Agency  
(EPA)

**Tax Authorities**

Internal Revenue Service

**Top Unsecured Creditors**

Basic Energy Services LP  
Brinderson LP  
Ensign United States Drilling California Inc.  
Gartner Inc.  
Pacific Gas & Electric Co.  
Souther California Edison Co.  
Wilmington Trust N.A.

**Official Creditors' Committee Members**

Delaware Trust Company  
Wilmington Trust N.A.

**Official Creditors' Committee Members'  
Attorneys**

Reed Smith LLP  
Squire Patton Boggs LLP

**Official Creditors' Committee Attorneys**

Kramer Levin Naftalis & Frankel LLP

**Utilities**

AT&T  
AT&T Mobility  
Charter Communications  
Cogent Communications Inc  
Comcast  
DirecTV  
LA Dept Of Water & Power  
Level 3 Communications LLC  
Pacific Gas & Electric Co  
Rainbow Disposal Co Inc

Southern California Edison Co  
Southern California Gas Co  
Time Warner Cable  
Verizon Wireless

**Vendors**

Aetna  
AT&T  
AT&T Mobility  
Baker Hughes Oilfield Operations Inc  
Bank of America  
Basic Energy Services LP  
Bp Energy Co  
Brinderson LP  
Brownstein Hyatt Farber Schreck LLP  
Californians For Energy Independence  
Chevron USA Inc  
Citibank  
Colliers International CA Inc  
Cox Castle & Nicholson LLP  
Dorsey & Whitney LLP  
Dow Jones & Co Inc  
Ensign United States Drilling California Inc  
Evoqua Water Technologies LLC  
Express Scripts Inc  
Gartner Inc  
Gazelle Transportation Inc  
General Electric International Inc  
Goldman Sachs & Co  
Halliburton Energy Services Inc  
Internal Revenue Service  
J Aron & Company LLC  
JP Morgan Chase Bank  
Kaiser Foundation Health Plan Inc  
Key Energy Services Inc  
KPMG LLP  
La Dept of Water & Power  
Latham & Watkins LLP  
Level 3 Communications LLC  
Locke Lord LLP  
Macquarie Bank Limited  
Manulife Financial  
Mayer Brown LLP  
M-I LLC  
Milbank LLP  
Mistras Group Inc  
Morgan Stanley Capital Group Inc  
National Oilwell Varco LP  
Pacific Gas & Electric Co



Prudential Insurance Company of America  
Rainbow Disposal Co Inc  
Rimini Street Inc  
Rusco Operating LLC  
Schlumberger Technology Corp  
Simpson Thatcher & Bartlett LLP  
Southern California Edison Co  
Southern California Gas Co  
Sullivan & Cromwell LLP  
Tetra Technologies Inc

Union Tank Car Co  
Verizon Wireless  
Vertical Tank Inc  
Vinson & Elkins  
Weatherford International LLC  
Weatherford US LP  
Western States Petroleum Association  
Westport Insurance Corporation  
WEX Bank