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and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**GRUPO AEROMÉXICO, S.A.B. de C.V., et
al.,**

Debtors.¹

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

NOTICE OF FILING OF ANNEX TO DIP TERM SHEET

PLEASE TAKE NOTICE that on August 13, 2020, the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), filed the *Motion of Debtors for Entry of Interim and Final Orders, Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, 506, 507 and 552 (I) Authorizing the Debtors to Obtain Secured Superpriority Postpetition Financing, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief* [ECF No. 271] (the “**DIP Motion**”).²

PLEASE TAKE FURTHER NOTICE that, on August 13, 2020, the Debtors filed

¹ The Debtors in these cases, along with the each Debtor’s registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors’ corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the DIP Motion.

the DIP Term Sheet, attached as Annex A to Exhibit A to the DIP Motion [ECF No. 271-2].
The Debtors hereby file the Annex to the DIP Term Sheet attached hereto as Exhibit 1.

PLEASE TAKE FURTHER NOTICE that, on August 21, 2020, the Court entered an Interim Order (the “**Interim DIP Order**,” ECF No. 318) approving the DIP Motion on an interim basis and scheduling a final hearing for September 22, 2020 (the “**Final DIP Hearing**”).

PLEASE TAKE FURTHER NOTICE that the Debtors will seek approval of the DIP Motion on a final basis at the Final DIP Hearing on **September 22, 2020 at 10:00 a.m.** (Prevailing Eastern Time) before the Honorable Judge Shelly C. Chapman, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York.

Dated: September 6, 2020
New York, New York

DAVIS POLK & WARDWELL LLP

By: /s/ Timothy Graulich

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Exhibit 1

Annex to DIP Term Sheet

ANNEX TO DIP TERM SHEET

Reference is hereby made to that certain DIP Financing Commitment Letter, dated as of August 13, 2020 (the "Commitment Letter"), between Apollo Management Holdings, L.P., on behalf of one or more investment funds, separate accounts and other entities owned (in whole or in part), controlled, managed and/or advised by it or its affiliates, and Grupo Aeroméxico, S.A.B. de C.V., to which is attached a Summary of Terms and Conditions related to the \$1,000,000,000 Senior Debtor in Possession Credit Facility (the "DIP Term Sheet"). This annex supplements the DIP Term Sheet, as set forth in greater detail herein. The DIP Term Sheet, including this annex supplement, will be replaced in full by the DIP Loan Documents once executed and approved by the Bankruptcy Court. Capitalized terms used herein but not otherwise defined in the DIP Term Sheet shall have the meaning set forth in Exhibit 1-A attached hereto.¹

PART A

REPRESENTATIONS AND WARRANTIES

This Part A sets forth the full agreement between Apollo and the Borrower with respect to the representations and warranties the accuracy in all material respects of which is a condition to the availability of the initial draw under the Tranche 1 DIP Facility, as referred to in clause (a)(i) in the "Conditions Precedent to Each Draw" section of the DIP Term Sheet.

The Loan Parties represent and warrant as of the Closing Date as set forth below.

1.1 Financial Statements; Material Adverse Effect.

- a. The audited consolidated financial statements of the Borrower and its Subsidiaries for the fiscal year ended December 31, 2019 and non-audited for quarters ended March 31, 2020 and June 30, 2020, as amended, present fairly, in all material respects, in accordance with IFRS, the financial condition, results of operations and cash flows of the Borrower and its Subsidiaries on a consolidated basis as of such date and for such period.
- b. The DIP Budget has been based on good faith estimates and assumptions believed by such Persons to be reasonable at the time made, it being recognized by the DIP Lenders that such projections as to future events are not to be viewed as facts and that actual results during the period or periods covered by any such projections may differ from the projected results and such differences may be material.
- c. Since the Petition Date, other than the commencement of the Chapter 11 Cases, there has been no Material Adverse Effect (both before and after giving effect to the Transactions).

1.2 Ownership of Subsidiaries. As of the date hereof, other than as set forth on Schedule 1.2 each of the Persons listed on Schedule 1.2, is a Subsidiary (direct or indirect) of the Borrower and the Borrower owns no other Subsidiaries, either directly or indirectly.

1.3 Air Carrier Status; Permits; Aircraft Operator; Permits. Each of the Air Carrier Guarantors is authorized to operate as an "air carrier" in all jurisdictions in which each has air routes. Each Air Carrier Guarantors possesses all material certificates, franchises, licenses, permits, rights, designations, authorizations, exemptions, concessions, frequencies and consents which relate to

¹ Lender agrees that these provisions will govern the initial disbursement.

the operation of the routes flown by them and the conduct of their business and operations as currently conducted (the “**Permits**”). Each Aircraft is operated by a duly authorized and certificated air carrier in good standing under applicable law, who has complied with and satisfied all of the requirements of and is in good standing with the applicable Aviation Authority (to the extent such concept is applicable), and to otherwise lawfully operate, possess, use and maintain the applicable Aircraft in accordance with the DIP Term Sheet.

- 1.4 Organization; Requisite Power and Authority; Qualification. Each Loan Party (a) is duly organized, validly existing and in good standing (to the extent such concept or an equivalent is applicable in the applicable jurisdiction) under the laws of its jurisdiction of organization; (b) has all requisite corporate or limited liability company (or equivalent) power and authority to own and operate its properties and to carry on its business as now conducted and (c) is qualified to do business and in good standing (to the extent such concept or an equivalent is applicable in the applicable jurisdiction) in every jurisdiction where its assets are located and wherever necessary to carry out its business and operations, except in jurisdictions where the failure to be so qualified or in good standing (to the extent such concept or an equivalent is applicable in the applicable jurisdiction) has not had, and would not be reasonably expected to have, a Material Adverse Effect.
- 1.5 Power; Authorization; Enforceable Obligations. Subject to the entry of the Interim Order (and the Final Order, when applicable), each Loan Party has the organizational power and authority, and the legal right, to make, deliver and perform the DIP Loan Documents to which it is a party and to obtain or guarantee (as applicable) extensions of credit thereunder. Each Loan Party has taken all necessary organizational and corporate action to authorize the extensions or guarantees (as applicable) of credit on the terms and conditions of the DIP Loan Documents, and prior to the execution of each DIP Loan Document to which each Loan Party is a party, such Loan Party has taken all necessary organizational and corporate action to authorize the execution, delivery and performance of such DIP Loan Document, which actions are in full force and effect as of the execution of each such DIP Loan Documents. Each DIP Loan Document to which any Loan Party is a party on the Closing Date has been duly executed and delivered on behalf of such Loan Party and, upon entry of the Interim Order (and the Final Order, when applicable), will constitute a legal, valid and binding obligation of such Loan Party, enforceable against such Loan Party in accordance with its terms and the Interim Order (and the Final Order, when applicable), subject to the effect of any applicable bankruptcy, insolvency, reorganization or moratorium or similar laws affecting the rights of creditors generally and subject to general principles of equity (regardless of whether enforcement is sought in a proceeding at law or in equity).
- 1.6 No Conflict. Subject to entry of the Interim Order (and the Final Order, when applicable), the execution, delivery and performance by each Loan Party of the DIP Loan Documents to which it is a party and the consummation of the transactions contemplated by the DIP Loan Documents do not and will not violate or create a default under (a) any provision of any law or any governmental rule or regulation applicable to such Loan Party, or any order, judgment or decree of any court or other agency of government binding on the applicable Loan Party, (b) any of the Organizational Documents of the applicable Loan Party, or (c) except for any default arising under any documentation governing Indebtedness entered into by the Borrower prior to the commencement of the Chapter 11 Cases (including the documentation governing the Prepetition Notes) any contractual provision binding upon it, except to the extent (in the case of violations or defaults described under clauses (a) and (c)) such violation or default would not reasonably be expected to result in a Material Adverse Effect and would not have an adverse effect on the validity, binding effect or enforceability of the DIP Term Sheet or any other DIP Loan Document.

- 1.7 Governmental Consents, etc. The execution, delivery and performance by the Loan Parties of the DIP Loan Documents to which they are parties and the consummation of the transactions contemplated by the DIP Loan Documents do not and will not require any registration with, consent or approval of, or notice to, or other action to, with or by, (i) any third party, except as would not reasonably be expected to have a Material Adverse Effect, or (ii) any Governmental Authority (except the granting of pledges over own aircraft), except for the entry of the Interim Order (and the Final Order, when applicable) and filings and recordings with respect to the Chapter 11 Cases or the DIP Collateral to be made, or otherwise delivered to the Administrative Agent for filing and/or recordation, on the Closing Date, or otherwise obtained or committed to be obtained on or before the execution of each such DIP Loan Documents.
- 1.8 Litigation. Other than the Chapter 11 Cases and except as set forth on Schedule 1.8, there are no actions, suits, proceedings or investigations pending or, to the knowledge of the Borrower or any Guarantor, threatened against the Borrower or any Guarantor or any of their respective properties (including any properties or assets that constitute DIP Collateral under the terms of the DIP Loan Documents), before any court or governmental department, commission, board, bureau, agency or instrumentality, domestic or foreign, that (i) would reasonably be expected to result in a Material Adverse Effect or (ii) would reasonably be expected to affect the legality, validity, binding effect or enforceability of the DIP Loan Documents or, in any material respect, the rights and remedies of the Administrative Agent or the DIP Lenders thereunder or in connection with the Transactions.
- 1.9 Insurance. The properties of the Borrower and its Guarantors are insured with financially sound and reputable insurance companies which are not Affiliates of the Borrower, in such amounts, with such deductibles and covering such risks as are customarily carried by companies engaged in similar businesses and owning similar properties and assets in localities where the Borrower or such applicable Guarantor operates, and all premiums due and payable thereon have been paid in full. Neither the Borrower nor such applicable Guarantor has received any notice from any insurer (i) that any insurance policy has ceased to be in full force and effect or (ii) claiming that the insurer's liability under any such insurance policy can be reduced or avoided, in each case that would reasonably be expected to have a Material Adverse Effect.
- 1.10 Payment of Taxes. Each of the Loan Parties and each of its Subsidiaries has filed or caused to be filed all income and other material Tax returns or reports that are required to be filed (taking into account all proper extensions) and has timely paid all income and other material Taxes levied or imposed upon it or its properties, income or assets otherwise due and payable (other than any Taxes (i) the amount or validity of which are currently being contested in good faith by appropriate proceedings, the collection of which has been suspended on account of such contest and with respect to which reserves in conformity with IFRS have been provided on the books of such Loan Parties and such Subsidiaries, as applicable or (ii) the nonpayment of which would not reasonably be expected to result in a Material Adverse Effect). The Loan Parties and their Subsidiaries are not aware of any other Tax or assessment that could reasonably be expected to have a Material Adverse Effect.
- 1.11 Properties
- a. Title. Except as would not reasonably be expected to have a Material Adverse Effect, the Loan Parties have, in each applicable case, (i) good, sufficient and legal title to (in the case of fee or ownership interests in real or personal property), (ii) valid leasehold interests in (in the case of leasehold interests in real or personal property) and (iii) good title to all properties and assets (in each case of the foregoing (i)-(iii), other than

Intellectual Property, which is the subject of (b) below) owned by the Loan Parties, all of which are free and clear of all Liens other than Liens permitted under the DIP Loan Documents.

b. Intellectual Property.

- i. Except as would not reasonably be expected to have, individually or in the aggregate, a Material Adverse Effect, (A) each of the Loan Parties owns, or has a valid and enforceable right to use, all Intellectual Property that is used in or necessary to the conduct of their respective businesses as currently conducted, (B) no Adverse Proceeding is pending or, to the knowledge of any Loan Party, has been asserted or threatened in writing by any Person challenging the right of any Loan Party to use any Intellectual Property owned by, or licensed to, a Loan Party, challenging the validity or enforceability of any Intellectual Property owned by a Loan Party, or claiming infringement, misappropriation, dilution or any other violation by a Loan Party of any rights in Intellectual Property of any Person and (C) the operation of the business of each Loan Party as currently conducted does not infringe, misappropriate, dilute or otherwise violate the Intellectual Property of any Person.
- ii. Except as would not reasonably be expected to have, individually or in the aggregate, a Material Adverse Effect, subject to applicable Privacy Laws, the Intellectual Property and data (including Personal Data) included in the DIP Collateral (the “IP and Data Collateral”) are fully transferable and alienable by each applicable Loan Party without restriction and without payment of any kind to any Person (other than, with respect to Intellectual Property, the fees and costs necessary to record such transfers with a Governmental Authority, as applicable).
- iii. Schedule 1.11 sets forth a true and accurate list of all (i) United States, Mexican and other foreign registrations of, issuances of and applications for Patents, Trademarks (including domain names) and Copyrights, in each case owned by a Loan Party and included in the DIP Collateral and (ii) exclusive Licenses included in the DIP Collateral granted to any Loan Party under any Copyrights registered with or applied for at the United States Copyright Office.
- iv. Except as would not reasonably be expected to have, individually or in the aggregate, a Material Adverse Effect, (i) a Loan Party is the exclusive owner of all Intellectual Property listed on Schedule 1.11, (ii) no holding, decision, judgment, order, or other final determination has been rendered by any Governmental Authority that limits, cancels or questions the validity or enforceability of any Intellectual Property listed on Schedule 1.11 or any data included in the IP and Data Collateral and (iii) to the knowledge of each Loan Party, each item of Intellectual Property listed on Schedule 1.11 is valid and enforceable.

1.12 Privacy and Cybersecurity.

- a. Except as would not reasonably be expected to have, individually or in the aggregate, a Material Adverse Effect, each Loan Party is in compliance with all Privacy Laws.
- b. Except as would not reasonably be expected to have, individually or in the aggregate, a Material Adverse Effect, the consummation of the transactions contemplated by the DIP Term Sheet and any of the DIP Loan Documents will not cause any Loan Party to be in

violation or breach of any internal or public-facing privacy policy, notice or statement of such Loan Party, any Privacy Law or any contract to which such Loan Party is a party.

- c. Except as would not reasonably be expected to have, individually or in the aggregate, a Material Adverse Effect, to the knowledge of each Loan Party, (i) no notice of enforcement or investigation, or prohibition, warning or audit requests have been served in writing in relation to the Processing by or on behalf of any Loan Party or its Affiliates of any Personal Data included in the DIP Collateral and (ii) no judgment, decree, ruling, writ, award, injunction or order of any Governmental Authority is pending, threatened or active against any Loan Party, its Affiliates or any of its or their service providers relating to the Processing of Personal Data included in the DIP Collateral.
- d. Except as would not reasonably be expected to have, individually or in the aggregate, a Material Adverse Effect, the information technology assets, equipment, systems, networks, software, hardware, and the computers, websites, applications and databases used by or on behalf of the Loan Parties in connection with any of their respective businesses (collectively, “**IT Systems**”) are adequate for the operation of their respective businesses as currently conducted, and for the Processing of the Personal Data included in the DIP Collateral as currently conducted. Except as could not reasonably be expected to have, individually or in the aggregate, a Material Adverse Effect, (i) the Loan Parties have implemented and maintained commercially reasonable (taking into account the nature, scope and sensitivity of the information) policies, procedures, and safeguards designed to maintain and protect all Personal Data included in the DIP Collateral and confidential information (including Trade Secrets) included in the DIP Collateral and the integrity, continuous operation, redundancy and security of all IT Systems and data and (ii) to the knowledge of each Loan Party, there have been no breaches or cyberattacks (including ransomware attacks) resulting in unauthorized access to the IT Systems or any IP and Data Collateral or confidential information stored therein or processed thereby by any third party, except for those that have been fully remedied.

1.13 Environmental Matters.

- a. Except with respect to any matters that, individually or in the aggregate, would not reasonably be expected to result in a Material Adverse Effect, each of the Loan Parties has been and is in compliance with all Environmental Laws and Environmental Permits, all Environmental Permits are in full force and effect, and to the knowledge of the Loan Parties no actions to revoke or materially change the Environmental Permits are anticipated.
- b. There are no Environmental Claims pending or, to the knowledge of the Loan Parties, threatened, including any such Environmental Claims pending or threatened against the Loan Parties or any of their respective properties (including any properties or assets that constitute DIP Collateral under the terms of the DIP Loan Documents), that are reasonably expected to have a Material Adverse Effect.
- c. Except with respect to any matters that, individually or in the aggregate, would not reasonably be expected to result in a Material Adverse Effect, to the knowledge of the Loan Parties, there are no conditions or circumstances that are likely to result in any Environmental Liability or requirement for investigation or assessment or remedial or response action relating to any presence, actual or threatened Release or Use of

Hazardous Materials at any site, location or operation to be imposed on, or asserted against, the Loan Parties (or any of them).

- d. Except with respect to any matters that, individually or in the aggregate, would not reasonably be expected to result in a Material Adverse Effect, none of the Loan Parties is undertaking, has completed, or is required to undertake pursuant to Environmental Law, any investigation or assessment or remedial or response action relating to any presence, actual or threatened Release or Use of Hazardous Materials at any site, location or operation.

1.14 No Defaults.

- a. Except as set forth on Schedule 1.14 and except for any default arising under any documentation governing Indebtedness entered into by the Borrower prior to the commencement of the Chapter 11 Cases (including the documentation governing the Prepetition Notes), as of the Closing Date no Loan Party is in default (other than any bankruptcy default as a result of the commencement of the Chapter 11 Cases, including any payment default in connection therewith), and, to the best of the Borrower's knowledge, as of the Closing Date no third party is in default, in each case under any contract, lease or other agreement or instrument to which any Loan Party is a party that alone or in the aggregate would reasonably be expected to have a Material Adverse Effect.
- b. No Default or Event of Default (which has not been waived) under the DIP Facility has occurred and is continuing under the DIP Term Sheet or would result from the consummation of the transactions contemplated by the DIP Term Sheet or any other DIP Loan Document.

1.15 Employee Matters.

- a. Except as would not reasonably be expected to have, individually or in the aggregate, a Material Adverse Effect, (i) no Loan Party nor any of its affiliates are engaged in any unfair labor practice; (ii) there is no (A) unfair labor practice charge, grievance or complaint pending against any Loan Party or any of its affiliates or, to the knowledge of the Loan Parties, threatened by or on behalf of any employees of the Loan Parties; (B) grievance or arbitration proceeding arising out of or under any collective bargaining agreement that is so pending against any Loan Party or, to the knowledge of the Loan Parties, threatened against any Loan Party; or (C) except as otherwise set forth in Schedule 1.15(a), strike, work stoppage or other labor dispute against any Loan Party or, to the knowledge of the Loan Parties, threatened against any Loan Party, and (iii) there have been no written communications received by any of the Loan Parties or any of their affiliates of the intent of any Governmental Authority responsible for the enforcement of labor or employment laws to conduct an investigation of or affecting the Loan Party and no such investigation is in progress.
- b. Except as would not reasonably be expected to have, individually or in the aggregate, a Material Adverse Effect, each of the Loan Parties and each of its Subsidiaries are in compliance with all applicable laws respecting employment, discrimination in employment, terms and conditions of employment, worker classification, wages, hours and occupational safety and health and employment practices, including without limitation, that the hours worked by and payment made to employees of such Loan Party

and such Subsidiaries have not been in violation of the Fair Labor Standards Act or any other similar and applicable requirement of law.

- c. Except as otherwise set forth in Schedule 1.15(c), there are no unions representing any employee of any Loan Party or its Affiliates.
- d. Except as would not reasonably be expected to have, individually or in the aggregate, a Material Adverse Effect, within the past three (3) years, the Loan Parties and its affiliates have been in compliance with the Worker Adjustment and Retraining Notification Act (“**WARN**”) and any similar law whether federal, state, or local
- e. Except as would not reasonably be expected to have, individually or in the aggregate, a Material Adverse Effect, no Loan Party nor any of their respective ERISA Affiliates maintains, sponsors or contributes to, or has within the past six (6) years, maintained sponsored or contributed to (or been obligated to sponsor, maintain or contribute to), (i) a multiemployer plan, as defined in Section 3(37) or 4001(a)(3) of ERISA, whether or not subject to ERISA (including any such plan subject to applicable law outside the United States); (ii) a multiple employer plan within the meaning of Section 4063 or 4064 of ERISA or Section 413 of the Code, whether or not subject to ERISA or the Code (including any such plan subject to applicable law outside the United States); (iii) an employee benefit plan that is subject to Section 302 of ERISA, Title IV of ERISA or Section 412 of the Code, whether or not subject to ERISA or the Code (including any such plan subject to applicable law outside the United States); or (iv) a multiple employer welfare arrangement, as defined in Section 3(40) of ERISA, whether or not subject to ERISA (including any such plan subject to applicable law outside the United States).
- f. Except as would not reasonably be expected to have, individually or in the aggregate, a Material Adverse Effect, (i) each Benefit Plan has been adopted and administered in accordance with its terms and in compliance with applicable law and any employer and employee contributions required by law or by the terms of such plan have been made, or, if applicable, accrued, in accordance with normal accounting practices, (ii) the fair market value of the assets of any Benefit Plan that is required to be funded, the liability of each insurer for any such plan funded through insurance or the book reserve established for any such funded Benefit Plan, together with any accrued contributions, is sufficient to procure or provide for the accrued benefit obligations, as of the date hereof, with respect to all current and former participants in such Benefit Plan according to reasonable actuarial assumptions and valuations used to account for such obligations in accordance with applicable generally accepted accounting principles and (iii) there are no pending or, to the knowledge of the Loan Parties, threatened claims, actions or lawsuits, or action by any Governmental Authority, with respect to any Benefit Plan.
- g. Except as would not reasonably be expected to have, individually or in the aggregate, a Material Adverse Effect, each scheme or arrangement mandated by a government other than the United States (a “Foreign Government Scheme or Arrangement”) and with respect to each employee benefit plan (as defined in Section 3(3) of ERISA, whether or not subject to ERISA) maintained or contributed to by any Loan Party and any of their Subsidiaries for the benefit of employees outside the United States (a “Foreign Plan”), that is required to be registered has been registered and has been maintained in good standing with applicable regulatory authorities.

Subsidiaries, nor any affiliates, agents or representatives acting for or on behalf of the Loan Parties or their Subsidiaries has, in the past five years, (i) used any corporate funds for unlawful contributions, gifts, entertainment or other expenses related to political activity; (ii) made any unlawful payments to any government officials; or (iii) otherwise made any unlawful bribe, rebate, payoff, influence payment, kickback or similar payment in violation of any applicable Anticorruption Laws nor materially violated any of the AML Laws. The Loan Parties will comply in all material respects with applicable Anticorruption Laws.

- c. Each Loan Party has established and currently maintains policies, procedures and controls that are reasonably designed (and otherwise comply with applicable law) to promote compliance by each Loan Party and their Subsidiaries with the Anticorruption Laws, Sanctions, Ex-Im Laws and the AML Laws.
- 1.20 Use of Proceeds. The DIP Loans extended under the DIP Facility shall be used for the purposes set forth under the “Purpose/Use of Proceeds” header in the DIP Term Sheet.
- 1.21 Security Interest.
- a. Upon entry of each of the Interim Order and the Final Order, as applicable, each such DIP Order shall be effective to create in favor of the Administrative Agent, for the benefit of the DIP Lender, a legal, valid, enforceable and perfected security interest in the DIP Collateral and proceeds thereof, as and to the extent contemplated by each such DIP Order, as described in the DIP Loan Documents. Upon entry of the Final Order, the actions set forth on Schedule 1 to the DIP Term Sheet will be sufficient to create a valid, perfected first priority security interest in the DIP Collateral in favor of the Collateral Agent for the benefit of the DIP Lender (including delivery of UCC financing statements in appropriate form for filing under the UCC and of applicable Intellectual Property security agreements). After taking the actions set forth on Schedule 1 to the DIP Term Sheet, each Loan Party shall have satisfied, and caused its Subsidiaries to satisfy, all perfection requirements with respect to the DIP Collateral.
 - b. The Stock Pledge Agreement dated the Closing Date, entered into on such date by and between the Loan Parties party thereto, as pledgors, and the Collateral Agent, in such capacity, as pledgee, for the benefit of the DIP Lenders and the Agents, with the acknowledgement and consent of the Subsidiaries of the Borrower party thereto, constitutes a legal, valid, binding, enforceable and perfected first priority pledge and security on the Pledged Shares (*Acciones Pignoradas*, as defined in such Stock Pledge Agreement) in favor of the Collateral Agent (in such capacity), enforceable against each such Loan Party and vis-à-vis third parties in accordance with the terms set forth therein.
 - c. The Non-Possessory Pledge Agreement dated the Closing Date, entered into on such date by and between the Loan Parties party thereto, as pledgors, and the Collateral Agent, in such capacity, as pledgee, for the benefit of the DIP Lenders and the Agents, constitutes a legal, valid, binding, enforceable and perfected first-priority pledge and security on the Pledged Assets (*Bienes Pignorados*, as defined in such Non-Possessory Pledge Agreement) in favor of the Collateral Agent (in such capacity) enforceable against each such Debtors and vis-à-vis third parties in accordance with the terms set forth therein.
 - d. The Non-Possessory Pledge Agreement dated the Closing Date, by and between Inmobiliaria Paseo de la Reforma 445, S.A. de C.V., as pledgor, and the Administrative

Agent, in its capacity as collateral agent for the benefit of the Collateral Agent, in such capacity, as pledgee, for the benefit of the DIP Lenders and the Agents, constitutes a legal, valid, binding, enforceable and perfected first-priority pledge and security on the Pledged Assets (*Bienes Pignorados*, as defined in such Non-Possessory Pledge Agreement) in favor of the Collateral Agent (in such capacity) enforceable against each such Debtors and vis-à-vis third parties in accordance with the terms set forth therein.

- 1.22 Ranking. The payment obligations of each Loan Party hereunder and under the other DIP Loan Documents to which it is a party are and will at all times be unconditional general obligations of such Person, and rank in the order set forth under the “Security and Priority” header in the DIP Term Sheet.
- 1.23 DIP Orders.
- a. The Interim Order or, at all times after its entry by the Bankruptcy Court, the Final Order, is in full force and effect, and has not been vacated, reversed, terminated, stayed, modified or amended in any manner without the reasonable written consent of the Majority DIP Lenders.
 - b. Upon the occurrence of the Maturity Date (whether by acceleration or otherwise), the DIP Lender shall, subject to the provisions of the “Events of Default” section in the DIP Term Sheet and the applicable provisions of the applicable DIP Order, be entitled to immediate payment of such obligations, and to enforcement of the remedies provided for under the DIP Loan Documents in accordance with the terms thereof and such DIP Order, as applicable, without further application to or order by the Bankruptcy Court.
- 1.24 Appointment of Trustee or Examiner; Liquidation. No order has been entered in any of the Loan Parties’ Chapter 11 Cases (a) for the appointment of a Chapter 11 trustee, (b) for the appointment of a responsible officer or examiner (other than a fee examiner) having expanded powers (beyond those set forth under Sections 1106(a)(3) and (4) of the Bankruptcy Code) under Section 1104 of the Bankruptcy Code or (c) to convert any of the Loan Parties’ Chapter 11 Cases to a case under Chapter 7 of the Bankruptcy Code or to dismiss any of the Loan Parties’ Chapter 11 Cases.
- 1.25 No other Insolvency Proceeding. Other than the Chapter 11 Cases, none of the Loan Parties is engaged as a debtor party in any Insolvency Proceeding.
- 1.26 Superpriority Claims; Liens. Upon the entry of each of the Interim Order and the Final Order, each such DIP Order and the DIP Loan Documents is sufficient to provide the superpriority claims and security interests and DIP Liens on the DIP Collateral of the Loan Parties described in, and with the priority provided in, the DIP Loan Documents.
- 1.27 Bank Accounts. Each Loan Party does not have any bank accounts other than the bank accounts set forth on Schedule 1.27 hereto.
- 1.28 Margin Regulations; Investment Company Act.
- a. Neither the Borrower nor the Guarantors is engaged, principally or as one of its important activities, in the business of purchasing or carrying margin stock (within the meaning of Regulation U issued by the Federal Reserve Board, “**Margin Stock**”), or extending credit for the purpose of purchasing or carrying Margin Stock, and no proceeds of any DIP

Loans will be used to purchase or carry any Margin Stock or to extend credit to others for the purpose of purchasing or carrying any Margin Stock in violation of Regulation U.

- b. Neither the Borrower nor the Guarantors (i) is, or after the making of the DIP Loans will be, or is required to be, registered as an “investment company” under the Investment Company Act of 1940, as amended (and is not relying under the exemption from the definition of “investment company” pursuant to Section 3(c)(7) thereunder) or (ii) otherwise is subject to any other regulatory requirement limiting its ability to incur a guarantee or Indebtedness or grant a security interest in its property to secure such guarantee or Indebtedness or requiring any approval or consent from, or registration or filing with, any Governmental Authority in connection therewith.
- 1.29 Navigation Charges. To the best of the Borrower’s knowledge, other than as set forth in Schedule 1.29 hereto, there are no navigation or landing fees and charges of an Airport Authority or applicable Aviation Authority or foreign Aviation Authority (including Eurocontrol and any applicable EU-ETS authority) outstanding in respect of the Aircraft or any Engine in the fleet of the Borrower’s or any Air Carrier Guarantors as a result of which such Airport Authority or Aviation Authority or Foreign Aviation Authority would be entitled to seize, arrest, detain or forfeit the Aircraft or any Engine.
- 1.30 Slots. As of the date hereof, (i) the Borrower and each other applicable Loan Party holds its respective Material Pledged Slots that were allocated through the IATA seasonal allocation process and are ruled by the Worldwide Slot Guidelines (WSG) of IATA and/or the local regulations of each airport (including the Mexico City International Airport, under the Regulations of the Airports Law (*Reglamento de la Ley de Aeropuertos*) and the General rules for the assignment of take-off and landing schedules of airports in saturation conditions published by the Federal Agency of Civil Aeronautics (then, the General Directorate of Civil Aeronautics) on the Mexican Official Gazette of the Federation on September 29, 2017 - *Bases generales para la asignación de horarios de aterrizaje y despegue en aeropuertos en condiciones de saturación publicadas por la Agencia Federal de Aviación Civil (entonces, la Dirección General de Aeronáutica Civil) en el Diario Oficial de la Federación el 29 de septiembre de 2017*) and (ii) there exists no material violation by such Loan Party of the terms, conditions or limitations of any rule, regulation or order of the applicable slots’ conditions and regulations that would result in the termination, cancellation or withdrawal of such Material Pledged Slot.
- 1.31 Routes. With respect to the Material Routes, as of the date hereof (i) the Borrower and each other applicable Loan Party holds or co-holds the requisite authority to operate over such Loan Party’s Material Routes pursuant to the Mexican Federal Aviation Law, Regulation and concessions granted by the Mexican Federal Government through the Federal Agency of Civil Aeronautics, as well as pursuant to the Title 49 and all rules and regulations promulgated thereunder, subject only to the regulations of the relevant Aviation Authorities including DOT and the FAA and applicable treaties and bilateral and multilateral air transportation agreements and (ii) there exists no material violation by the Borrower or such other Loan Party of any certificate or order issued by the relevant Aviation Authorities authorizing such Loan Party to operate over such Material Routes, with respect to such Material Routes or the provisions of Title 49 and rules and regulations promulgated thereunder applicable to such Material Routes that gives the relevant Aviation Authorities, FAA, DOT or any applicable foreign Aviation Authority the right to modify in any material respect, terminate, cancel or withdraw the rights of the Borrower or any other such Loan Party in any such Material Routes.

- 1.32 Commercial Activity; Absence of Immunity. Each Loan Party is subject to civil and commercial law with respect to its obligations under the DIP Loan Documents to which it is a party, and the execution, delivery and performance by it of such DIP Loan Documents constitute private and commercial acts rather than public or governmental acts. None of the Loan Parties nor any of their respective properties is entitled to any right of immunity on the grounds of sovereignty or otherwise from the jurisdiction of any court or from any action, suit, set-off or proceeding, or service of process in connection therewith, arising under the DIP Loan Documents.
- 1.33 Legal Form. Each of the DIP Loan Documents is (or upon its coming into effect will be) in proper legal form under its governing law for the enforcement thereof against the parties thereto under such law. Subject to the preceding sentence, all formalities required in the United States and Mexico for the validity and enforceability of each DIP Loan Document (including any necessary registration, recording or filing with any court or other Governmental Authority) entered into as of the Closing Date have been accomplished in accordance with applicable law.
- 1.34 Governing Law and Enforcement. In any proceedings in Mexico to enforce the DIP Term Sheet or any other DIP Loan Document expressed to be governed by New York law, the choice of New York law as the governing law under the DIP Term Sheet or any other DIP Loan Document should be recognized by the courts of Mexico pursuant to the currently applicable law, and such New York law will be applied. The irrevocable submission of the Loan Parties to the exclusive jurisdiction of the Bankruptcy Court or, if the Bankruptcy Court does not have subject matter jurisdiction, in any Federal court of the United States of America sitting in the Borough of Manhattan or, if that court does not have subject matter jurisdiction, in any state court located in the City and County of New York, and the appointment by each Loan Party of the Process Agent is legal, valid, binding and enforceable, and any judgment obtained in New York or arbitral award properly rendered will be recognized and enforceable against such Loan Party and its assets in Mexico; provided that the requirements of Article 1347-A and other applicable Articles of the Mexican Commerce Code (*Código de Comercio*) and Articles 569 and 571 of the Mexican Federal Code of Civil Procedure (*Código Federal de Procedimientos Civiles*) are duly complied with.

PART A

EXHIBIT A-1: DEFINED TERMS

“**Adverse Proceeding**” means any action, suit, proceeding, hearing (in each case, whether administrative or judicial), governmental investigation or arbitration at law or in equity, or before or by any Governmental Authority (including any Environmental Claims), whether pending or, to the knowledge of any Loan Party, threatened in writing against or affecting any Loan Party or any property of any Loan Party.

“**Affiliate**” means, as to any Person, any other Person which, directly or indirectly, is in control of, is controlled by, or is under common control with, such Person. For purposes of this definition, a Person (a “**Controlled Person**”) shall be deemed to be “controlled by” another Person (a “**Controlling Person**”) if the Controlling Person possesses, directly or indirectly, power to direct or cause the direction of the management and policies of the Controlled Person whether by contract or otherwise.

“**Air Carrier Guarantors**” means all Guarantors that own and operate Aircraft.

“**Aircraft**” means any contrivance invented, used, or designed to navigate, or fly in, the air, which includes the Engines and Parts related thereto.

“**Airport Authority**” means any city or any public or private board or other body or organization chartered or otherwise established for the purpose of administering, operating or managing airports or related facilities, which in each case is an owner, administrator, operator or manager of one or more airports or related facilities.

“**AML Laws**” means any and all requirements of law related to engaging in, financing, or facilitating terrorism, money laundering, or financial recordkeeping, including the PATRIOT Act, The Currency and Foreign Transactions Reporting Act (also known as the “Bank Secrecy Act”, 31 U.S.C. §§5311 5330 and 12 U.S.C. §§1818(s), 1820(b) and 1951 1959), Trading With the Enemy Act (50 U.S.C. §1 et seq.), Executive Order 13224 (effective September 24, 2001) and each of the laws, regulations, and executive orders administered by the Office of Foreign Assets Control (“**OFAC**”) (31 C.F.R., Subtitle B, Chapter V).

“**Anticorruption Laws**” means any and all requirements of applicable law related to anti-bribery or anticorruption matters, including the United States Foreign Corrupt Practices Act of 1977, as amended, the U.K. Bribery Act, and any laws intended to implement the OECD Convention on Combating Bribery of Foreign Public Officials.

“**Aviation Authorities**” means:

(a) the *Agencia Federal de Aviación Civil* (AFAC) of Mexico and any successor organization and each other Governmental Authority or other Person who shall from time to time be vested with the control and supervision of, or have jurisdiction over, the registration, airworthiness and operation of Aircraft or other matters relating to civil aviation in Mexico;

(b) the FAA; and/or

(c) any other Governmental Authority which, from time to time, has control or supervision of civil aviation.

“**Benefit Plan**” shall mean any U.S. Benefit Plan, any Foreign Government Scheme or Arrangement and any Foreign Plan, in each case, established, maintained or contributed to by any Loan Party or under which any Loan Party has any liability, contingent or otherwise.

“**Business Day**” means any day excluding Saturday, Sunday and any day that is a legal holiday under the laws of the State of New York, the State of Delaware, or Mexico or is a day on which banking institutions located in any such state or country are authorized or required by law or other governmental action to close. When used with respect to any Interest Determination Date, “Business Day” means a day on which banks are open for dealing in foreign currency and exchange in London.

“**Capital Stock**” means, with respect to any Person, any and all shares of stock, interests, rights to purchase, warrants, options, participations or other equivalents of or interests in (however designated, whether voting or non-voting) such person’s equity, including any preferred stock.

“**Change of Control**” means the occurrence of one or more of the following events: (i) the consummation of any transaction (including, without limitation, by merger, consolidation, acquisition or any other means) as a result of which any “person” or “group” (as such terms are used for purposes of Sections 13(d) and 14(d) of the Exchange Act) other than the Permitted Holders is or becomes the “beneficial owner” (as such term is used in Rule 13d-3 under the Exchange Act), directly or indirectly, of more than 50% of the total voting power of the Voting Stock of the Borrower; (ii) any sale, lease, exchange or other transfer (in a single transaction or a series of related transactions) of all or substantially all of the assets of the Loan Parties, taken as a whole, to any “person” or “group” (as such terms are used for purposes of Sections 13(d) and 14(d) of the Exchange Act), to any transferee Person other than the Permitted Holders or (iii) the Permitted Holders shall own less than 40% of the Voting Stock of the Borrower.

“**Credit Card Processors**” means, collectively, Scotiabank de Costa Rica, S.A., Banco Mercantil del Norte S.A., Institución de Banca Múltiple, Grupo Financiero Banorte, Banco Santander (México), Institución de Banca Múltiple, Grupo Financiero Santander México, PayPal Pte. Ltd, American Express Travel Related Services Company, Inc., Evo Payments Mexico, S. de R.L. de C.V. (as assignor of Banco Nacional de Mexico, S.A., Integrante del Grupo Financiero Banamex), U.S. Bank National Association, U.S. Bank National Association, acting through its Canadian branch, Elavon Canada Company, Elavon Financial Services Limited (U.K. Branch), Worldpay (UK) Limited, Worldpay Limited, Worldpay AP Limited, and any other entity that provides credit card processing services to the Loan Parties.

“**Default**” means the occurrence of any event that, but for the giving of notice or the passage of time, or both, would be an Event of Default.

“**Engine**” means an engine used, or intended to be used, to propel an Aircraft, including a Part, appurtenance, and accessory of such Engine and any records relating to such Engine.

“**Environmental Claim**” means any written notice, claim, proceeding, notice of proceeding, investigation, demand, abatement order or other order or directive by any Person or Governmental Authority alleging or asserting liability with respect to the Loan Parties, the real estate or the property of the Loan Parties, as the case may be, arising out of, based on, in connection with or resulting from (a) the actual or alleged presence, Use, Release or threatened Release of any Hazardous Materials, (b) Environmental Law, or (c) any actual or alleged injury or threat of injury to human health or safety (as related to exposure to Hazardous Materials), natural resources or the environment.

“**Environmental Laws**” means all applicable laws (including common law), statutes, rules, regulations, codes, ordinances, orders, decrees, judgments, injunctions or legally binding agreements issued, promulgated or entered into by or with any Governmental Authority relating to the environment, pollution,

human health and safety (as related to exposure to Hazardous Materials), or natural resources.

“**Environmental Liability**” means any liability (including any liability for damages, natural resource damage, costs of environmental investigation, remediation or monitoring or costs, fines or penalties) resulting from or based upon (a) Environmental Law, (b) the presence, Use or the arrangement for disposal of any Hazardous Materials, (c) exposure to any Hazardous Materials, (d) the Release or threatened Release of any Hazardous Materials into the environment or (e) any contract, agreement, lease or other consensual arrangement pursuant to which liability is assumed or imposed with respect to any of the foregoing.

“**Environmental Permits**” means any permit, approval, identification number, license or other authorization required to be held by any Loan Party under any Environmental Law.

“**ERISA**” means the Employee Retirement Income Security Act of 1974, as amended.

“**ERISA Affiliate**” of any entity means any other entity that, together with such entity, would be treated as a single employer under Section 4001(b) of ERISA (whether or not ERISA applies).

“**Ex-Im Laws**” means all applicable laws and regulations relating to export, re-export, transfer or import controls (including without limitation, the Export Administration Regulations administered by the U.S. Department of Commerce, and all other customs and import laws and regulations administered by U.S. as applicable).

“**Exchange Act**” means the Securities Exchange Act of 1934.

“**FAA**” means the U.S. Federal Aviation Administration of the United States of America and any successor thereto.

“**Governmental Authority**” means any federal, state, municipal, national or other government, governmental department, commission, board, bureau, court, agency or instrumentality or political subdivision thereof or any entity or officer exercising executive, legislative, judicial, taxing, regulatory or administrative functions of or pertaining to any government or any court, in each case, whether associated with a state of the U.S., the U.S., or a foreign entity or government.

“**Hazardous Materials**” means (a) all explosive or radioactive substances or wastes, (b) all hazardous or toxic substances or wastes, (c) all other pollutants, including petroleum, petroleum products, petroleum by-products, petroleum breakdown products, petroleum distillates, asbestos, asbestos containing materials, polychlorinated biphenyls, radon gas, and infectious or medical wastes and (d) all other substances or wastes of any nature that are regulated as hazardous or toxic pursuant to, or could reasonably be expected to give rise to liability due to their hazardous or toxic characteristics under, any Environmental Law.

“**IFRS**” means the International Financial Reporting Standards.

“**Indebtedness**” of any Person shall mean, on any date, all indebtedness of such Person as of such date, and shall include the following: (i) all indebtedness of such Person for borrowed money, (ii) all obligations of such Person evidenced by bonds, debentures, notes or other similar instruments, (iii) all obligations of such Person to pay the deferred purchase price of property or services other than in the ordinary course of business, (iv) all obligations of such Person under finance or capital leases which would be shown as an obligation in a balance sheet prepared in accordance with IFRS, (v) all hedging obligations under hedging agreements, (vi) all indebtedness of others with respect to obligations referred to in (i) to (v) above,

guaranteed in any manner, directly or indirectly, by such Person and (vii) all net reimbursement obligations of such Person with respect to letters of credit, foreign currency sale agreements and bankers' acceptances, except such as are obtained by such Person to secure performance of obligations (other than for borrowed money or similar obligations). Notwithstanding the foregoing, trade payables and accounts receivable (including intercompany payables and receivables) incurred in the ordinary course of business shall not constitute "Indebtedness."

"Insolvency Proceeding" means, with respect to any Loan Party, any (a) case, action or proceeding before any court or Governmental Authority relating to bankruptcy, *concurso mercantil*, *quiebra*, bankruptcy or similar proceeding, reorganization, insolvency, liquidation, receivership, dissolution, winding-up or relief of debtors, (b) general assignment for the benefit of creditors, composition, marshalling of assets for creditors or (c) similar arrangement in respect of creditors generally or any substantial portion of applicable creditors, in any case, undertaken under U.S. Federal, state or foreign law.

"Intellectual Property" means all intellectual property and other similar proprietary rights worldwide, whether registered or unregistered, including all rights in and to the following: (a) trade names, trademarks and service marks, logos, corporate names, domain names, trade dress and similar rights, together with the goodwill symbolized by or associated with any of the foregoing, and registrations or applications of any of the foregoing (collectively, **"Trademarks"**); (b) patents (including divisionals, continuations, continuations-in-part, renewals, reissues, re-examinations and extensions) and patent applications (collectively, **"Patents"**); (c) inventions and invention disclosures (whether or not patentable); (d) copyrights and copyrightable works, whether registered or unregistered, published or unpublished and including, mask works, all registrations and applications therefor (collectively, **"Copyrights"**); (e) software; (f) trade secrets, know-how, discoveries, methods, processes, designs, specifications, techniques, formulas, concepts, technology, technical data and information and other proprietary, non-public or confidential information, in each case of the foregoing, whether or not reduced to a writing or other tangible form and including all documents and any materials embodying, incorporating, or referring in any way to any of the foregoing (collectively, **"Trade Secrets"**) and (g) data and databases.

"Licenses" means any and all agreements providing for the granting of any license in or to Patents, Trademarks, Copyrights and Trade Secrets (whether the relevant Person is licensee or licensor thereunder).

"Lien" means (a) any lien, mortgage, pledge, assignment, security interest, charge or encumbrance of any kind (including any agreement to give any of the foregoing, any conditional sale or other title retention agreement, and any lease in the nature thereof) and any option, trust or other preferential arrangement having the practical effect of any of the foregoing and (b) in the case of Securities, any purchase option, call or similar right of a third party with respect to such Securities.

"Margin Stock" has the meaning given to such term in Regulation U.

"Material Adverse Effect" means any event that results in or could reasonably be expected to result in a material adverse change in the operations, assets, revenues, financial condition of Borrower and its subsidiaries (other than by virtue of the commencement of the Cases and the events typically resulting from the filing of the Chapter 11 Cases); provided, however, that, effects arising out of, resulting from or attributable to COVID-19 shall not constitute or be deemed to contribute to a material adverse change, and shall not otherwise be taken into account in determining whether a material adverse change has occurred or would reasonably be expected to occur.

"Material Pledged Slots" means, the Loan Parties' (i) slots held at John F. Kennedy International Airport and London Heathrow Airport and (ii) rights of use of airport infrastructure for landing and take-off on certain assigned schedules (slots) at the Mexico City International Airport.

“**Material Routes**” means the Route Authorities identified on Schedule 1.31 hereto.

“**Officer**” means, as applied to any Person that is an entity, any duly authorized individual natural Person holding the position of chairman of the Board of Directors (if an officer), chief executive officer, president, vice president, Chief Financial Officer, CRO (or designee thereof), member, manager or, if approved by the Administrative Agent, any other officer position with similar authority.

“**Organizational Documents**” means (a) with respect to any corporation or company, its certificate, memorandum, or articles of incorporation or organization and its by-laws; (b) with respect to any limited partnership, its certificate or declaration of limited partnership and its partnership agreement; (c) with respect to any general partnership, its partnership agreement and (d) with respect to any limited liability company, its articles of organization and its operating agreement, and (e) with respect to any other entity, functionally equivalent charter and organizational documents. In the event any term or condition of the DIP Term Sheet or any other DIP Loan Document requires any Organizational Document to be certified by a secretary of state or similar governmental official, the reference to any such “Organizational Document” shall only be to a document of a type customarily certified by such governmental official.

“**Parts**” means all appliances, parts, modules, accessories, furnishings and instruments, appurtenances and other equipment (including all inflight equipment, buyer-furnished and buyer-designated equipment) of whatever nature which may from time to time be incorporated or installed in or attached to any Aircraft or any Engine, and including all such parts removed from an Aircraft or Engine, so long as title thereto either (i) remains vested in the owner of such parts (provided such owner is not a Loan Party) or (ii) is subject to the Lien of any applicable financing party, in each case until such parts have been replaced in accordance with the terms of any applicable lease or financing or security agreement.

“**Permitted Holders**” means any of (i) Delta Air Lines, Inc.; and (ii) any Person as to whom more than 50% of the Voting Stock of such Person is beneficially owned (as such term is used in Rule 13d-3 under the Exchange Act) by Delta Air Lines, Inc.

“**Person**” means and includes natural persons, corporations, limited partnerships, general partnerships, limited liability companies, limited liability partnerships, joint stock companies, joint ventures, associations, companies, trusts, banks, trust companies, land trusts, business trusts or other organizations, whether or not legal entities, and Governmental Authorities.

“**Personal Data**” means any information or data that identifies, relates to, describes, is reasonably capable of being associated with, or could reasonably be linked, directly or indirectly, with a particular consumer or household, or any other data or information that constitutes personal data, personally identifiable information, personal information or a similar defined term under any Privacy Law or any policy of a Loan Party or any of its Affiliates relating to privacy.

“**Privacy Law**” means all applicable Laws worldwide relating to the Processing, privacy or security of Personal Data and all regulations issued thereunder, including, if and to the extent applicable, the EU General Data Protection Regulation (EU) 2016/679 (and all Laws implementing it), Section 5 of the Federal Trade Commission Act, the California Consumer Privacy Act, the Children’s Online Privacy Protection Act, Title V, Subtitle A of the Gramm-Leach-Bliley Act, 15 U.S.C. 6801 et seq. (and the rules and regulations promulgated thereunder), the Mexican Federal Law on the Protection of Personal Data held by Private Parties (Ley Federal de Protección de Datos Personales en Posesión de los Particulares) (and the rules and regulations promulgated thereunder), the Mexican Privacy Notice Guidelines, the Mexican Recommendations on Personal Data Security, state data breach notification Laws, state data security Laws, and any Law concerning requirements for website and mobile application privacy policies and practices, or

any outbound communications (including e-mail marketing, telemarketing and text messaging), tracking and marketing.

“**Processed**”, “**Processing**” or “**Process**”, with respect to data (including Personal Data), means collected, accessed, recorded, acquired, stored, organized, altered, adapted, retrieved, disclosed, used, disposed, erased, destructed, transferred or otherwise processed; in each case, whether or not by automated means.

“**Receivables Facilities**” means the Mexican long-term Certificados Bursátiles AERMXXB17 and AERMXXB19 issued by the Irrevocable Trust Agreement F/1748 entered into by Deutsche Bank México, S.A., I.B.M., CIBanco, S.A., I.B.M. and Aerovías de México, S.A. de C.V. and the Regulatory Credit Facility Agreement for Stand-By and Security Letter of Credit Operations dated June 20, 2013 between BBVA Bancomer, S.A., I.B.M. Grupo Financiero BBVA Bancomer and Aerovías de México, S.A. de C.V.

“**Release**” means spilling, leaking, pumping, pouring, emitting, emptying, discharging, migrating, injecting, escaping, leaching, dumping, or disposing of any Hazardous Material into the environment.

“**Route Authority**” means any of such route authorities as the context requires, in each case whether or not such route authority is utilized at such time by the Borrower or another Loan Party and including, without limitation, any other route authority held by a Loan Party pursuant to certificates, orders, notices and approvals issued to a Loan Party from time to time, but in each case solely to the extent relating to such route authority.

“**Sanctioned Country**” means, at any time, a country, territory or region that is the subject or target of any Sanctions, including, as of the Closing Date, the Crimea region of Ukraine, Cuba, Iran, North Korea and Syria.

“**Sanctioned Person**” means, at any time, any Person with whom dealings are restricted, prohibited or sanctionable under any Sanctions, including (a) any Person listed in any Sanctions-related list of designated Persons maintained by the United States (including OFAC, the U.S. Department of the Treasury, or the U.S. Department of State), the United Nations Security Council, the European Union, or Her Majesty’s Treasury of the United Kingdom, or any other relevant sanctions authority, (b) any Person located, operating, organized or resident in a Sanctioned Country or (c) any Person 50% or more owned, directly or indirectly, or controlled by any Person described in clause (a) or (b) of this definition.

“**Sanctions**” means sanctions, trade embargoes or economic restrictions enacted, imposed, administered or enforced from time to time by (a) the United States (including OFAC, the U.S. Department of State, and the U.S. Department of Commerce); (b) the United Nations Security Council, the European Union, any of its member states, or Her Majesty’s Treasury of the United Kingdom, or (c) any other relevant sanctions authority.

“**Securities**” means any stock, shares, partnership interests, voting trust certificates, certificates of interest or participation in any profit sharing agreement or arrangement, options, warrants, bonds, debentures, notes, or other evidences of indebtedness, secured or unsecured, convertible, subordinated or otherwise, or in general any instruments commonly known as “securities” or any certificates of interest, shares or participations in temporary or interim certificates for the purchase or acquisition of, or any right to subscribe to, purchase or acquire, any of the foregoing, including any derivatives.

“**Subsidiary**” means, in respect of any specified Person, any corporation, association, partnership or other business entity of which more than 50% of the total voting power of shares of Capital Stock or other interests (including partnership interests) entitled (without regard to the occurrence of any contingency) to

vote in the election of directors, managers or trustees thereof is at the time owned or controlled, directly or indirectly, by such Person.

“**U.S. Benefit Plan**” means any of (a) an “employee benefit plan” (as defined in Section 3(3) of ERISA, whether or not subject to ERISA), (b) a “plan” as defined in and subject to Section 4975 of the Code or (c) any Person whose assets include (for purposes of ERISA Section 3(42) or otherwise for purposes of Title I of ERISA or Section 4975 of the Code) the assets of any such “employee benefit plan” or “plan”.

“**Use**” means, with respect to any Hazardous Materials, generation, manufacture, processing, distribution, handling, possession, use, discharge, placement, treatment, disposal, transportation, disposition, removal, abatement, recycling or storage.

“**Voting Stock**” of any specified Person as of any date means the Capital Stock of such Person that is at the time entitled to vote in the election of the Board of Directors of such Person.

“**Wholly Owned Subsidiary**” of any Person means a Subsidiary of such Person 100% of the outstanding Capital Stock or other ownership interests of which (other than directors qualifying shares or shares or interests required to be held by foreign nationals) shall at the time be owned by such Person or by one or more Wholly Owned Subsidiaries of such Person.

PART B

EVENTS OF DEFAULT

This Part B sets forth the full agreement between Apollo and the Borrower with respect to events of default under the initial draw under the Tranche 1 DIP Facility, and is the agreement referred to in clause (b)(i) in the “Conditions Precedent to Each Draw” section of the DIP Term Sheet. The following shall constitute Events of Default in accordance with the DIP Term Sheet (“**Events of Default**”):

- a) A default shall be made in the payment of (i) any principal of the DIP Loans, when and as the same shall become due and payable; (ii) any interest on the DIP Loans and such default shall continue unremedied for more than two (2) Business Days; or (iii) any other amount payable under any Loan Document when due and such default shall continue unremedied for more than three (3) Business Days after receipt of written notice to the Borrower from the Administrative Agent of the default in making such payment when due.
- b) Any representation or warranty made by any Loan Party in the DIP Term Sheet (including in Part A herein) or in any other DIP Loan Document shall prove to have been false or incorrect in any material respect when made.
- c) Any default in the observance or performance of any other covenant under the DIP Loan Documents and such default shall continue unremedied for more than thirty (30) days after the earlier of (i) receipt of written notice by the Borrower from the Administrative Agent of such default or (ii) any Officer of the Borrower becomes aware of such default; provided that no such grace period shall apply with respect to any failure to observe or performance any (i) negative covenant set forth under the “Negative Covenants” section of the DIP Term Sheet or (ii) the following affirmative covenants described under the “Affirmative Covenants” section of the DIP Term Sheet: delivery of budget (subject to a three Business Day grace period), delivery of written notices of default, cash management systems, sanctions, anticorruption, maintenance of authorizations from the relevant aviation and transportation authorities, compliance with DIP Orders, delivery of copies of motions, pleadings, etc. and other information related to the Chapter 11 Cases, and following execution of the definitive DIP Loan Documents, such other affirmative covenants as may be agreed by the parties.
- d) Failure to meet the DIP Facility Milestones; provided, that in the case of the Labor Milestones, such failure to comply must continue unremedied for more than seven (7) days.
- e) the Borrower or any of its Subsidiaries shall (i) default in making any payment of any principal of any post-petition or unstayed Indebtedness (including any Guarantee Obligation) when due (subject to any applicable grace periods); (ii) default in making any payment of any interest on any such post-petition or unstayed Indebtedness beyond the period of grace, if any, provided in the instrument or agreement under which such Indebtedness was created; or (iii) default in the observance or performance of any other agreement or condition relating to any such post-petition or unstayed Indebtedness or contained in any instrument or agreement evidencing, securing or relating thereto, or any other event shall occur or condition exist, the effect of which default or other event or condition is to cause, or to permit the holder or beneficiary of such Indebtedness (or a trustee or agent on behalf of such holder or beneficiary) to cause, with the giving of notice if required, such post-petition or unstayed Indebtedness to become due prior to its stated maturity or (in the case of any such post-petition or unstayed Indebtedness constituting a Guarantee Obligation) to become payable; *provided*, that a default, event or condition described in clause (i), (ii) or (iii) of this paragraph (e) shall not at any time constitute an Event of Default to the extent

such one or more defaults, events or conditions of the type described in clauses (i), (ii) and (iii) of this paragraph (e) shall have occurred and be continuing with respect to any Indebtedness the outstanding principal amount of which does not exceed in the aggregate \$15,000,000 (or the equivalent in any other currency); provided, further, that this clause (e) shall not apply to any Indebtedness in respect of the DIP Facility.

- f) With respect to the Shareholder Support Agreement,
 - i. any default that impacts the approval of the capital increase or the enactment of the corporate and other approvals to effectuate the Voluntary Equity Conversion, or that otherwise would reasonably be expected to adversely affect the rights of the DIP Lenders under the DIP Facility,
 - ii. any termination or repudiation of the Shareholder Support Agreement by the parties thereto, or
 - iii. the Shareholder Support Agreement shall cease to be in full force and effect with respect to shareholders of the Borrower holding sufficient shares to approve the capital increase and enact all corporate and other approvals to effectuate the Voluntary Equity Conversion.
- g) One or more judgments or decrees shall be entered against the Borrower or any Loan Party involving in the aggregate a liability (not paid or fully covered by insurance as to which the relevant insurance company has acknowledged coverage) of \$15,000,000 (or the equivalent in any other currency) or more, and all such judgments or decrees shall not have been vacated, discharged, stayed or bonded pending appeal within 45 days from the entry thereof.
- h) Written assertion by any Loan Party or any affiliate thereof of the invalidity or impairment of (i) any DIP Loan Document or (ii) any DIP Liens.
- i) (i) A material portion of the guarantees by the Guarantors shall cease to be in full force and effect, or (ii) the DIP Liens on any material portion of the DIP Collateral intended to be created by the DIP Loan Documents shall cease to be or shall not be a valid and perfected Lien to the extent required by the Interim Order or the Final Order, when applicable, and the DIP Loan Documents having the priorities required hereby or thereby (except as permitted by the terms of the DIP Term Sheet or the DIP Loan Documents).
- j) A Change of Control shall occur.
- k) Any event of default, termination or cash-trapping or similar event occurs under any Receivables Facility after the date such Receivables Facility has been amended and such amendment has been approved by the Bankruptcy Court, as described in clause (i) of "Conditions to Full Availability" in the DIP Term Sheet.
- l) Total Holdbacks from the Credit Card Processors for the previous ninety (90) days shall exceed 10% of the total net credit card receipts received by the Borrower in the Borrower's Cash Collateral Account or in a Secured Account, as applicable, or remitted to any Credit Card Receivables Trust during that same period, calculated as of the last day of each calendar month (commencing on the last day of September 2020) (subject to a five (5) Business Days grace period).

- m) The voluntary commencement, or consent to an involuntary filing for commencement, of a Mexican *concurso mercantil*, foreclosure, liquidation, *quiebra*, bankruptcy or similar proceeding, excluding appeals, according to the Mexican Insolvency Law (*Ley de Concursos Mercantiles*), without the prior written consent of the Majority DIP Lenders in their reasonable discretion, in the event an involuntary commencement of, or involuntary filing for commencement of, a Mexican *concurso mercantil*, foreclosure, liquidation, *quiebra*, bankruptcy or similar proceeding against the Loan Parties if (i) any of said Loan Parties does not appeal, challenge or seek a stay against any such filing within nine (9) days after the notice of commencement is formally served to the applicable Loan Party; or (ii) said Mexican *concurso mercantil*, foreclosure, liquidation, *quiebra*, bankruptcy or similar proceeding against the Loan Parties has not been dismissed within sixty (60) days after the notice of commencement is formally served to the applicable Loan Party.
- n) Dismissal; Conversion; Appointment of Trustee:
- i. the entry of an order dismissing any of the Chapter 11 Cases of the Loan Parties or converting any of the Chapter 11 Cases of the Loan Parties to a case under chapter 7 of the Bankruptcy Code, or any filing by the Loan Parties of a motion or other pleading seeking entry of such an order, in each case without the prior written consent of the Majority DIP Lenders in their sole discretion;
 - ii. (x) the commencement of a proceeding seeking the appointment under the Chapter 11 Cases of a trustee, responsible officer or an examiner having expanded powers (beyond those set forth under sections 1106(a)(3) and (4) of the Bankruptcy Code) under section 1101 of the Bankruptcy Code (other than a fee examiner) and such proceeding shall remain undismissed for a period of ninety (90) days or (y) such person is appointed or elected in the Chapter 11 Cases of the Loan Parties, any Loan Party applies for, consents to, or acquiesces in, any such appointment, or the Bankruptcy Court shall have entered an order providing for such appointment, in each case without the prior written consent of the Majority DIP Lenders in their reasonable discretion;
 - iii. the entry of an order staying, reversing, vacating or otherwise amending or modifying the Interim Order or the Final Orders, whether by appeal or otherwise, or the filing by any Loan Party of an application, motion or other pleading seeking entry of such an order other than in form and substance reasonably acceptable to the DIP Lenders;
 - iv. the entry of an order in any of the Chapter 11 Cases of the Loan Parties granting relief from any stay or proceeding (including, without limitation, the automatic stay) so as to allow a third party to proceed with foreclosure against any assets of the Loan Parties if such assets constitute DIP Collateral subject to a first priority lien securing the DIP Facility or the DIP Liens;
 - v. the entry of a final non-appealable order in the Chapter 11 Cases of the Loan Parties (A) charging any of the DIP Collateral under section 506(c) of the Bankruptcy Code against the DIP Lenders, or the commencement of other actions by the Loan Parties that challenges the validity, extent or priority of any DIP Liens, the validity, extent, perfection or priority of any liens granted under or in connection with the DIP Loan Documents, or the rights and remedies of the Administrative Agent or the DIP Lenders under the DIP Facility in any of the Chapter 11 Cases of the Loan Parties or inconsistent with the applicable DIP Loan Documents, (B) avoiding or requiring disgorgement by the DIP Lenders of any amounts received in respect of the obligations under the DIP Facility or

- (C) resulting in the marshaling of any DIP Collateral, in each case without the prior written consent of the Majority DIP Lenders in their reasonable discretion;
- vi. without the consent of the Majority DIP Lenders, the entry of an order in any of the Chapter 11 Cases of the Loan Parties seeking authority (A) to obtain debtor in possession financing under Section 364 of the Bankruptcy Code (other than the DIP Facility)², unless such financing would repay in full in cash all obligations under the DIP Facility upon consummation thereof, or (B) to use any cash proceeds of any of the DIP Collateral;
 - vii. without the consent of the Majority DIP Lenders, the entry of an Order in any of the Chapter 11 Cases terminating any Loan Party's exclusive period to file a Chapter 11 plan, the filing of a pleading by any Loan Party requesting, consenting to or supporting such relief, or the failure of any Loan Party to timely object to any motion requesting such relief;
 - viii. the filing or support of any pleading, or any other action, by any Loan Party (or any direct or indirect parent thereof) seeking, or otherwise consenting to, any of the matters set forth in clauses (i) through (vi) above; or
 - ix. the commencement of any Insolvency Proceeding by a Loan Party other than the Chapter 11 Cases.
- o) The making of any material payments in respect of prepetition obligations other than (i) as permitted by the Interim Order or the Final Order, (ii) as permitted by any orders pursuant to "first day" or "second day" motions reasonably satisfactory to the DIP Lenders, (iii) as permitted by any other order of the Bankruptcy Court entered prior to the date of the initial draw under Tranche 1 of the DIP Facility in amounts reasonably satisfactory to the DIP Lenders, or (iv) as otherwise agreed to by the DIP Lenders.
 - p) An order of the Bankruptcy Court granting, other than in respect of the DIP Facility and the Carve Out or as otherwise permitted under the applicable DIP Loan Documents, (i) a priority of any lien against the Loan Parties that is equal to or senior to the priority of the liens of the Administrative Agent and DIP Lenders under the DIP Facility, or (ii) any claim entitled to be a superpriority administrative expense claim in the Chapter 11 Cases pursuant to section 364(c)(1) of the Bankruptcy Code, pari passu with or senior to the claims of the Administrative Agent and the DIP Lenders under the DIP Facility, or the filing by the Loan Parties of a motion or application seeking entry of such an order without the Majority DIP Lenders' consent.
 - q) Material noncompliance by any Loan Party with the terms of the Interim Order or the Final Order; including the use of any cash collateral in any manner not expressly permitted under the terms of the Interim Order or Final Order.
 - r) The Loan Parties (or any direct or indirect parent of any Loan Party) shall obtain court authorization to commence, or shall commence, join in, assist or otherwise participate as an adverse party in any suit or other proceeding against the Administrative Agent or the DIP Lenders regarding the DIP Facility, unless such suit or other proceeding is in connection with the enforcement of the DIP Loan Documents against the Administrative Agent or the DIP Lenders.

² Except as may otherwise be agreed in the definitive DIP Loan Documents with respect to the refinancing of specified existing indebtedness on terms to be agreed in the definitive DIP Loan Documents.

Upon the occurrence of an Event of Default, the Majority DIP Lenders, the Administrative Agent, on behalf of the DIP Lenders and with the consent of the Majority DIP Lenders, may (and at the direction of the Majority DIP Lenders, shall) exercise all rights and remedies provided for in the DIP Loan Documents (which shall include the right to lease or license any assets) to the extent provided for in the DIP Loan Documents, and may declare (a) the termination, reduction or restriction of any further commitment to the extent any such commitment remains and (b) all obligations to be immediately due and payable, without presentment, demand, protest, or other notice of any kind, all of which are expressly waived by the Loan Parties; provided that, with respect to the enforcement of the DIP Liens or exercise of any other rights or remedies with respect to the DIP Collateral (including rights to set off or apply any amounts in any bank accounts that are a part of the DIP Collateral), the Administrative Agent shall provide the Loan Parties and DIP Lenders with at least five (5) days' written notice prior to taking the action contemplated thereby; provided, further, that no notice shall be required for any exercise of rights or remedies (i) to block or limit withdrawals from any bank accounts that are a part of the DIP Collateral (including, without limitation, by sending any control activation notices to depositary banks pursuant to any control agreement), except as otherwise provided in the DIP Orders, and (ii) in the event the obligations under the DIP Facility have not been repaid in full in cash on the Maturity Date.

Without limiting any rights of the Administrative Agent granted hereunder, each Loan Party hereby grants to the Administrative Agent, an irrevocable (only for so long as such Event of Default is uncured and pending), non-exclusive, worldwide, fully assignable and sublicenseable, license (exercisable without payment of royalty or other compensation to such Loan Party), under all Intellectual Property included in the DIP Collateral, now owned or hereafter acquired by a Loan Party, wherever the same may be located, and including in such license reasonable access to all media in which any of the licensed items may be recorded or stored and to all computer software and programs used for the compilation or printout thereof, to commercialize and exploit such Intellectual Property for the purpose of enabling the Administrative Agent to exercise all rights and remedies provided for it in the DIP Loan Documents; *provided, however*, that (i) in the case of Trademarks, such license shall contain sufficient rights to quality control and inspection in favor of the applicable Loan Party to avoid the risk of invalidation of such Trademarks, (ii) any such license granted by the Administrative Agent to a third party shall include reasonable and customary terms necessary to (A) preserve the confidentiality of any Trade Secrets and (B) protect and maintain the quality standards of the Trademarks, in each case of the foregoing (A) and (B), included in the Intellectual Property included in the DIP Collateral.

PART C

This Part C supplements the DIP Term Sheet.

AGENT

<p>Administrative Agent/Collateral Agent</p>	<p><u>Administrative Agent.</u> The DIP Lenders hereby irrevocably appoint UMB Bank National Association as Administrative Agent and as the Collateral Agent and UMB Bank National Association hereby accepts such appointment as Administrative Agent and Collateral Agent, to act on behalf of the DIP Lenders as administrative agent and as collateral agent, respectively, and authorizes the Administrative Agent and the Collateral Agent to take such actions on its behalf and to exercise such powers as are delegated to the Administrative Agent and/or the Collateral Agent by the terms of the DIP Term Sheet and the other DIP Loan Documents, together with such actions and powers as are reasonably incidental thereto. The Administrative Agent and the Collateral Agent may perform any and all of its duties and exercise its rights and powers by or through any one or more sub-agents appointed by the Administrative Agent and/or the Collateral Agent and neither the Administrative Agent nor the Collateral Agent shall be responsible for the acts of agents appointed with due care. The Administrative Agent, the Collateral Agent and any such sub-agent may perform any and all of its duties and exercise its rights and powers by or through their respective related parties. In addition, for Mexican law purposes, each DIP Lender hereby grants to the Administrative Agent and the Collateral Agent a <i>comisión mercantil con representación</i> in accordance with Articles 273, 274 and any other applicable Articles of the Commerce Code of Mexico (<i>Código de Comercio</i>) with such powers as are delegated to the Administrative Agent and the Collateral Agent by the terms of the DIP Term Sheet and the other DIP Loan Documents, together with such actions and powers as are reasonably incidental thereto, as well as to act on its behalf as its agent in connection with any security documents under Mexican law, and authorizes the Collateral Agent to enter into any and all security documents under Mexican law and to hold the DIP Collateral granted to it under such documents acting on behalf of and for the benefit of itself and of the DIP Lenders.</p> <p><u>Exculpatory Provisions.</u> The Administrative Agent and the Collateral Agent shall not: (a) be subject to any fiduciary or other implied duties, regardless of whether an Event of Default has occurred and is continuing or (b) have any duty to take any obligations, discretionary action or exercise any discretionary powers, except as expressly set forth in the DIP Term Sheet or by the other DIP Loan Documents, <i>provided</i> that neither the Administrative Agent nor the Collateral Agent shall be required to take any action that, in its opinion or the opinion of its counsel, may expose the Administrative Agent or the Collateral Agent to liability or that is contrary to any DIP Loan Document or applicable law. Notwithstanding anything else to the contrary in the DIP Loan Documents, whenever reference is made in DIP Loan Documents to any discretionary action by, consent, designation, specification, requirement or approval of, notice, request or other communication from, or other direction given or action to be undertaken or to be (or not to be) suffered or omitted by the Administrative Agent or the Collateral Agent or to any election, decision, opinion, acceptance, use of judgment, expression of satisfaction or other exercise of discretion, rights or remedies to be made (or not to be made) by the Administrative Agent or the Collateral Agent, it is understood that in all</p>
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cases the Administrative Agent or the Collateral Agent shall be fully justified in failing or refusing to take any such action under this Agreement if it shall not have received such written instruction, advice or concurrence of the Majority DIP Lenders or such other number or percentage of the DIP Lenders as shall be expressly provided for herein or in the other DIP Loan Documents or any agreement to which the DIP Lenders and the Administrative Agent or the Collateral Agent is a party and acting in accordance with such documents (such DIP Lenders being referred to herein as the "Relevant Lenders"), as the Administrative Agent or the Collateral Agent deems appropriate. Upon receipt of such written instruction, advice or concurrence from the Relevant Lenders, the Administrative Agent or the Collateral Agent shall take such discretionary actions in accordance with such written instruction, advice or concurrence, (c) Neither the Administrative Agent nor the Collateral Agent shall incur any liability for not performing any act or fulfilling any duty, obligation or responsibility hereunder by reason of any occurrence beyond the control of such Agent (including but not limited to any act or provision of any present or future law or regulation or governmental authority, any act of God or war, civil unrest, local or national disturbance or disaster, any act of terrorism, or the unavailability of the Federal Reserve Bank wire or facsimile or other wire or communication facility), (d) Neither the Administrative Agent nor the Collateral Agent shall be deemed to have notice of any Default or Event of Default unless a Responsible Officer has actual knowledge thereof, (e) In no event shall the Administrative Agent or the Collateral Agent be responsible or liable for special, indirect, punitive or consequential loss or damage of any kind whatsoever (including, but not limited to, loss of profit) irrespective of whether the Administrative Agent or the Collateral Agent has been advised of the likelihood of such loss or damage and regardless of the form of action, (f) The Administrative Agent or the Collateral Agent may refuse to perform any duty or exercise any right or power unless it receives indemnity satisfactory to it against the costs, expenses and liabilities which might be incurred by it in performing such duty or exercising such right or power, (g) Neither the Administrative Agent nor the Collateral Agent shall be required to expend or risk any of its own funds or otherwise incur any liability, financial or otherwise, in the performance of any of its duties hereunder or under any other DIP Loan Document, (h) Neither the Administrative nor the Collateral Agent shall be responsible for and makes no representation as to the existence, genuineness, value or protection of any Collateral, for the legality, effectiveness or sufficiency of any Security Document, or for the creation, perfection, priority, sufficiency or protection of any liens securing the Notes. For the avoidance of doubt, nothing herein shall require the Administrative Agent or the Collateral Agent to file financing statements or continuation statements, or be responsible for maintaining the security interests purported to be created as described herein (except for the safe custody of any Collateral in its possession and the accounting for moneys actually received by it hereunder or under any other DIP Loan Agreement) and such responsibility shall be solely that of the Borrower.

Indemnities. The Loan Parties shall indemnify the Administrative Agent in accordance with the provisions set forth in the DIP Term Sheet under the heading "Indemnity/Release/Waiver/Expenses".

To the extent that the Loan Parties for any reason fail to indefeasibly pay any amount required to be paid by them to the Administrative Agent or the Collateral Agent (or any such sub-agent or Related Party), each DIP Lender severally agrees

to pay to the Administrative Agent and the Collateral Agent (or any such sub-agent or Related Party) such DIP Lender's pro rata share (determined as of the time that the applicable unreimbursed expense or indemnity payment is sought) of such unpaid amount, *provided* that the unreimbursed expense or indemnified loss, claim, damage, liability or related expense, as the case may be, was incurred by or asserted against the Administrative Agent or the Collateral Agent (or any such sub-agent or Related Party).

Reliance. The Administrative Agent and the Collateral Agent shall be entitled to rely upon, and shall not incur any liability for relying upon, any notice, request, certificate, consent, statement, instrument, document or other writing (including any electronic message, Internet or intranet website posting or other distribution) believed by it to be genuine and to have been signed, sent or otherwise authenticated by the proper person. Neither the Administrative Agent nor the Collateral Agent shall be liable for any action taken or not taken by it (a) with the consent or at the request of the Majority DIP Lenders (or such other number or percentage of the DIP Lenders as shall be necessary) or (b) in the absence of its own gross negligence or willful misconduct. The Administrative Agent and the Collateral Agent may consult with legal counsel (who may be counsel for the Borrower), independent accountants and other experts selected by it, and shall not be liable for any action taken or not taken by it in accordance with the advice of any such counsel, accountants or experts.

DIP Lender Instruction. The Administrative Agent or the Collateral Agent may from time to time request instructions from the DIP Lenders with respect to actions or approvals that the Administrative Agent or the Collateral Agent is permitted or required to take or give, and may withhold any such action or approval until the receipt of instructions.

Assignments and Participations:

(1) The Administrative Agent shall maintain at its offices a copy of each Assignment and Acceptance delivered to it and a register for the recordation of the names and addresses of the DIP Lenders, and the DIP Commitments of, and principal amount (and stated interest) of the DIP Loans owing to, each DIP Lender pursuant to the terms hereof from time to time (the "**Register**"). The entries in the Register shall be conclusive absent manifest error, and the Borrower, the Guarantors, the Administrative Agent and the DIP Lenders shall treat each Person whose name is recorded in the Register pursuant to the terms hereof as a DIP Lender hereunder for all purposes hereunder, notwithstanding notice to the contrary. The Register shall be available for inspection by the Borrower and any DIP Lender, at any reasonable time and from time to time upon reasonable prior notice.

(2) Upon its receipt of a duly completed Assignment and Acceptance executed by an assigning DIP Lender and an assignee, the assignee's completed administrative questionnaire in a form as the Administrative Agent may require (unless the assignee shall already be a DIP Lender hereunder), a processing and recordation fee as may be required by the Administrative Agent and any written consent to such assignment required under the terms of the DIP Term Sheet, the Administrative Agent shall accept such Assignment and Acceptance and record the information

contained therein in the Register. No assignment shall be effective unless it has been recorded in the Register as provided in this paragraph.

Agent Fees. The Borrower agrees to pay to the Administrative/Collateral Agent (a) the Administrative/Collateral Agent's fees in accordance with a fee schedule agreed between the Administrative/Collateral Agent and the Borrower prior to the date hereof (as the same may be amended or modified from time to time) and (b) the amount of any and all of the Administrative/Collateral Agent's reasonable and documented out-of-pocket expenses, including the reasonable and documented fees and expenses of its external legal counsel (and any local counsel), which the Administrative/Collateral Agent may incur in connection with the DIP Term Sheet and the transactions contemplated thereby, including in respect of the preparation, execution, delivery or administration of the DIP Term Sheet or any amendment, waiver or consent related hereto. Prior to the funding of each Tranche, the fees and expenses of the Administrative Agent/Collateral Agent (including the fees and expenses of counsel to the Administrative Agent/Collateral Agent) shall be paid by the Borrower.

Resignation

Subject to effectiveness of resignation as provided below, the Administrative/Collateral Agent may resign at any time by giving at least 30 days' prior written notice to the Borrower, provided that (i) such resignation will not be effective until a successor Agent has been appointed and (ii) the Borrower shall pay all fees and expenses then due and owing to the resigning Administrative/Collateral Agent prior to the effectiveness of its resignation. Upon any resignation, the Borrower will have the right to appoint a successor Administrative/Collateral Agent. If no successor Administrative/Collateral Agent has been appointed and has accepted its appointment within 30 days after notice of the resignation of the resigning Administrative/Collateral Agent, the resigning Administrative/Collateral Agent may at the expense of the Borrower petition a court of competent jurisdiction for the appointment of a successor Administrative/Collateral Agent. Upon the acceptance of its appointment as Administrative/Collateral Agent, the successor Administrative/Collateral Agent will succeed to and be vested with all the rights, powers, privileges and duties of the resigning Administrative/Collateral Agent, and the resigning Administrative/Collateral Agent will be discharged from its duties and obligations under this Agreement. After any resigning Administrative/Collateral Agent's resignation, the provisions with respect to any indemnification claim it may have relating to this Agreement shall survive notwithstanding such resignation or removal or termination of this Agreement.

PART D

This Part D supplements the DIP Term Sheet.

TAXES

Relevant definitions:

(i) “Applicable Treaty Rate” means the rate of tax imposed on payments of interest pursuant to Article 11, Paragraph 2 of the Convention between the United Mexican States and the Grand Duchy of Luxembourg for the avoidance of double taxation and the prevention of fiscal evasion with respect to taxes on income and on capital, as in effect as of the date hereof.

(ii) “Code” means the U.S. Internal Revenue Code of 1986, as amended.

(iii) “Excluded Taxes” means with respect to each of the DIP Lenders and the Administrative Agent (i) Taxes imposed on or measured by its net income (however denominated), franchise taxes imposed on it in lieu of net income taxes, and branch profits taxes imposed on it, by the jurisdiction under the laws of which such DIP Lender or the Administrative Agent, as the case may be, is organized or any political subdivision thereof, and, in the case of the Administrative Agent, by the jurisdiction or political subdivision thereof in which the Administrative Agent shall perform its functions as Administrative Agent under this Agreement, (ii) in the case of each DIP Lender, taxes imposed on its overall net income (however denominated), franchise taxes imposed on it in lieu of net income taxes, and branch profits taxes imposed on it, by the jurisdiction, or any political subdivision thereof, of such DIP Lender’s lending office, place of organization or principal place of business (other than taxes imposed solely as a result of lending money or extending credit pursuant to, receiving payments under or otherwise participating, or enforcing this Agreement), (iii) Other Connection Taxes, (iv) Taxes imposed by any jurisdiction (other than (x) Mexico or (y) any other jurisdiction from which or through which any payment hereunder is made or deemed made by an Loan Party (a “**Payment Jurisdiction**”)), (v) documentary taxes, excise taxes and similar charges, and levies imposed by any jurisdiction outside a Payment Jurisdiction, (vi) any withholding Taxes imposed pursuant to FATCA and (vii) any withholding Tax (a) that is attributable to a DIP Lender’s or the Administrative Agent’s failure to deliver either a Certificate of Residence or any information allowed under Article 6 of the Mexican Income Tax Law Regulations (Reglamento de la Ley del Impuesto sobre la Renta per its denomination in Spanish) to prove residence status at Borrower’s reasonable request or (b) to the extent of any portion of such withholding Tax in excess of the Applicable Treaty Rate (provided that this clause (vii)(a) and (vii)(b) shall not apply to any payments made under the Fee Letters that are not treated as interest for Mexican tax purposes, as determined by the borrower).

(iv) “FATCA” means Sections 1471 through 1474 of the Code, as of the date of this Agreement (or any amended or successor version that is substantively comparable and not materially more onerous to comply with), any current or future regulations or official interpretations thereof, any agreements entered into pursuant to Section 1471(b)(1) of the Code and any fiscal or regulatory legislation, rules or practices adopted pursuant to any intergovernmental agreement, treaty or convention among Governmental Authorities and implementing such Sections of the Code.

(v) “Indemnified Taxes” means (a) Taxes (other than Excluded Taxes) imposed on or with respect to any payments by or on account of any obligation of the Borrower or any Guarantor under this Agreement or any other DIP Loan Document and (b) to the extent not otherwise described in (a), Other Taxes.

(vi) “IRS” means the U.S. Internal Revenue Service.

(vii) “Loan Party” means the Borrower and each of Guarantors.

(viii) “Other Connection Taxes” means, with respect to any DIP Lender or the Administrative Agent, Taxes imposed as a result of a present or former connection between such DIP Lender or the Administrative Agent and the jurisdiction imposing such Tax (other than a connection arising from such DIP Lender or the Administrative Agent having executed, delivered, become a party to, performed its obligations under, received payments under, received or perfected a security interest under, engaged in any other transaction pursuant to or enforced any DIP Loan Document, or sold or assigned an interest in any DIP Loan or DIP Loan Document).

(ix) “Other Taxes” means all present or future stamp, court or documentary, mortgage, intangible, recording, filing or similar Taxes that arise from any payment made under, from the execution, delivery, performance, enforcement or registration of, from the receipt or perfection of a security interest under, or otherwise with respect to, the DIP Loan Document.

(x) “Taxes” means any and all present or future taxes, levies, imposts, duties, assessments, fees, deductions, charges or withholdings (including backup withholding) imposed by any Governmental Authority including any interest, additions to tax or penalties applicable thereto.

(xi) “Withholding Agent” means any Loan Party and the Administrative Agent.

Section 1. Taxes.

(a) Any and all payments by or on account of any obligation of the Loan Parties under the DIP Loan Documents (including fees) shall be made free and clear of and without deduction or withholding for any Taxes, except as required by applicable law; provided that if any applicable law requires the deduction or withholding of any Tax from any amounts payable to the Administrative Agent or any DIP Lender, then (A) the applicable Withholding Agent shall make such required deductions or withholdings, (B) the applicable Withholding Agent shall timely pay the full amount deducted or withheld to the relevant Government Authority in accordance with applicable law and (C) if such Tax is an Indemnified Tax, the sum payable to such DIP Lender or the Administrative Agent shall be increased by such additional amounts (“**Additional Amounts**”) as may be necessary so that after making all required deductions or withholdings for Indemnified Taxes (including deductions or withholdings applicable to Additional Amounts), such DIP Lender or the Administrative Agent, as the case may be, shall receive an amount equal to the sum it would have received had no such deductions or withholdings been made.

(b) In addition, the applicable Loan Party shall pay any Other Taxes (except any such Taxes or portions thereof that have been paid or will be paid under paragraph (a) above) to the relevant Governmental Authority in accordance with applicable law, or at the option and

upon written demand of the Administrative Agent timely reimburse it for the payment of any such Taxes (except any such Taxes or portions thereof that have been paid or will be paid under paragraph (a) above)) made on behalf of the applicable Loan Party to the extent permitted by applicable law.

(c) The Loan Party agrees to indemnify each DIP Lender and the Administrative Agent for the full amount of Indemnified Taxes or Other Taxes (including any Indemnified Taxes or Other Taxes imposed on amounts payable under this Section) paid by such DIP Lender or the Administrative Agent or any liability (including penalties, interest and expenses) arising therefrom or with respect thereto, whether or not such Indemnified Taxes or Other Taxes were correctly or legally asserted. Each indemnification under this paragraph (c) shall be made within 10 days from the date such DIP Lender or the Administrative Agent makes demand therefor. Prior to the payment by any DIP Lender of any Indemnified Taxes or Other Taxes, such DIP Lender will notify the Borrower of its intention to make such payment.

(d) Each DIP Lender (other than a Mexican Bank or an Export Credit Agency) shall use reasonable efforts (consistent with legal and regulatory restrictions) (x) to file any certificate or document or to furnish any information as reasonably requested in writing by the Borrower pursuant to any applicable treaty, law, rule, regulation or as required by the SAT (including each DIP Lender's Certificate of Residency within 60 days after the Effective Date) to the extent necessary for the application of a reduced withholding tax rate on Mexican sourced interest income, *provided* that such DIP Lender shall be under no obligation to provide any information to the Borrower which such DIP Lender deems, in such DIP Lender's sole reasonable judgment, to be confidential, or (y) to designate a different lending office, if the making of such a filing, the furnishing of such information or the designation of such other lending office would reduce the Additional Amounts payable by the Borrower pursuant to this Section and would not, in the reasonable judgment of such DIP Lender be materially disadvantageous to such DIP Lender. Notwithstanding the foregoing, it is understood and agreed that nothing in this paragraph (d) shall interfere with the rights of any DIP Lender to conduct its fiscal or tax affairs in such manner as it deems fit.

(e) If any DIP Lender (other than a Mexican Bank or an Export Credit Agency) fails to file any certificate or document or to furnish any information requested by the Borrower pursuant to any applicable treaty, law, rule or regulation required by the SAT necessary to reduce the Additional Amounts payable by the Borrower, the Borrower shall have the right, to be exercised at the Borrower's sole discretion, to seek a substitute lender or lenders (which may be one or more of the DIP Lenders) to assume the Commitment of such DIP Lender and to require such DIP Lender to assign its Commitment to such substitute lender or lenders.

(f) Each DIP Lender (other than a Mexican Bank or an Export Credit Agency), from time to time, but at least ten (10) Business Days before the next succeeding date upon which a payment is due hereunder, will notify the Borrower if such DIP Lender fails to maintain the residency requirements as provided in paragraph (i) below.

(g) **FATCA Compliance.** If a payment made to a DIP Lender under any DIP Loan Document would be subject to U.S. federal withholding Tax imposed by FATCA if such DIP Lender were to fail to comply with the applicable reporting requirements of FATCA (including those contained in Section 1471(b) or 1472(b) of the Code, as applicable), such DIP Lender shall deliver to the Borrower and the Administrative Agent at the time or times prescribed by law and at such time or times reasonably requested by the Borrower or the Administrative

Agent such documentation prescribed by applicable law (including as prescribed by Section 1471(b)(3)(C)(i) of the Code) and such additional documentation reasonably requested by the Borrower or the Administrative Agent as may be necessary for the Borrower or the Administrative Agent to comply with its obligations under FATCA and to determine that such DIP Lender has complied with such DIP Lender's obligations under FATCA or to determine the amount to deduct and withhold from such payment. Solely for purposes of this Section, "FATCA" shall include any amendments made to FATCA after the date of this Agreement.

(h) If a DIP Lender or the Administrative Agent determines, in its reasonable sole discretion exercised in good faith, that it has received a refund of any Taxes as to which it has been indemnified pursuant to this Section (including the payment of Additional Amounts pursuant to this Section), it shall, pay to the applicable Loan Party an amount equal to such refund (but only to the extent of indemnity payments made, or Additional Amounts paid, by such Loan Party under this Section with respect to the Taxes giving rise to such refund), net of all reasonable out-of-pocket expenses of such DIP Lender or the Administrative Agent incurred in obtaining such refund (including Taxes imposed) and without interest (other than any interest paid by the relevant Governmental Authority with respect to such refund); provided that the applicable Loan Party, upon the request of the applicable DIP Lender or the Administrative Agent, agrees to repay the amount paid over to such Loan Party (plus any penalties, interest or other charges imposed by the relevant Governmental Authority) to the applicable DIP Lender or the Administrative Agent in the event such DIP Lender or the Administrative Agent is required to repay such refund to such Governmental Authority. Notwithstanding anything to the contrary in this paragraph (h), in no event will a DIP Lender or the Administrative Agent be required to pay any amount to the Loan Parties pursuant to this paragraph (h) if, and then only to the extent, the payment of such amount would place such DIP Lender or the Administrative Agent in a less favorable net after-Tax position than the DIP Lender or the Administrative Agent would have been in if the Tax subject to indemnification and giving rise to such refund had not been deducted, withheld or otherwise imposed and the indemnification payments or Additional Amounts with respect to such Tax had never been paid. This Section shall not be construed to require a DIP Lender or the Administrative Agent to make available its tax returns (or any other information relating to its taxes which it deems confidential) to the Loan Parties or any other Person.

(i) (x) Each DIP Lender (other than a Mexican Bank or an Export Credit Agency) hereby represents it is a resident for tax purposes, or a branch or agency of a financial institution that is a resident for tax purposes, of a country with which Mexico has entered into a treaty that is in effect for the avoidance of double taxation; and (y) upon the request of a DIP Lender, the Borrower hereby agrees to use reasonable efforts to assist such DIP Lender in obtaining and/or maintaining the qualification referred to in (x) above; provided that the Borrower's agreement to use reasonable efforts to assist any DIP Lender shall under no circumstances relieve such DIP Lender of its obligations under (x) above.

PART E

This Part E shall amend and restate in full section (f) set forth under the heading “Negative Covenants” in the DIP Term Sheet.

(f) The Debtors shall not without the prior written consent of the Majority DIP Lenders acting reasonably and without delay, enter into permanent restructured aircraft agreements (“Restructured Aircraft Agreements”), other than such Restructured Aircraft Agreements representing no more than 30 aircraft and with effective monthly ownership costs lower than the Borrower’s forecasted effective monthly ownership cost by aircraft type and vintage provided in the Agreed Business Plan;

Schedule 1.2

Subsidiaries

Wholly Owned Subsidiaries:

1. T2 Servicios Aeroportuarios, S.A. de C.V.
2. Aerovías de México, S.A. de C.V.
3. Rempresac Comercial, S.A. de C.V.
4. Corporación Nadmin, S.A. de C.V.
5. Aeroméxico Cargo, S.A.P.I. de C.V.
6. Servicios Corporativos Aeroméxico, S.A. de C.V.
7. Integración y Supervisión de Recursos Corporativos, S.A. de C.V.
8. Aerolitoral, S.A. de C.V.
9. Sistemas Integrados de Soporte Terrestre en México, S.A. de C.V.
10. Fundación Aeroméxico, A.C.
11. Administración Especializada en Negocios, S.A. de C.V.
12. Inmobiliaria Boulevard Aeropuerto 161, S.A. de C.V.
13. Inmobiliaria Avenida Fuerza Aérea Mexicana 416, S.A. de C.V.
14. Inmobiliaria Paseo de la Reforma 445, S.A. de C.V.
15. Operadora de Franquicias y Productos Aéreos, S.A. de C.V.
16. Fideicomiso “Aeroméxico Servicios” N.80644 (Mexican Administrative Trust – Aerovías de México, S.A. de C.V., and Aerolitoral, S.A. de C.V., each, are holders of 50% (100% in the aggregate) of beneficial interest in such Trust)
17. Estrategias Especializadas de Negocios, S.A. de C.V.
18. Aerovías Empresa de Cargo, S.A. de C.V.
19. Empresa de Mantenimiento Aéreo, S.A. de C.V.
20. AM Formación Interna, S.A. de C.V.
21. Inmobiliaria Grupo Aeroméxico, S.A. de C.V.
22. Centro de Capacitación Alas de América, S.A. de C.V.¹

Non-Wholly Owned Subsidiaries:

1. Aeromexpress, S.A. de C.V., 50.00%
2. Aerosys, S.A. de C.V., 50.01%
3. AM BD GP JV, S.A.P.I. de C.V., 51.00%
4. AM DL MRO JV, S.A.P.I. de C.V., 50.00%
5. PLM Premier S.A.P.I. de C.V., 51.14%
6. Loyalty Servicios Profesionales, S.A. de C.V. (indirect subsidiary; owned 99.99% by PLM Premier S.A.P.I. de C.V.)

¹ 50% of the equity is being claimed by a third party as part of a pending lawsuit.

Schedule 1.8

Litigation

1. Schedule 1.15(a) is incorporated herein by reference.

	Country	Plaintiff	Defendant	File No.	Trial Type	Proposed Reserve	Risk	Status
2.	Mexico	Aerovías de México, S.A. de C.V., Daniel Torres Llorente and Sonia Saldaña López.	Federal Commission on Economic Competition (Comisión Federal de Competencia Económica, S.A de C.V.)	284/2019	Constitutional (Amparo)	Mex\$ 86,190,000.00	Moderate	Awaiting constitutional hearing deferral.
3.	Mexico	Compañía Mexicana de Aviación, S.A. de C.V.	Centro de Capacitación Alas de América, S.A. de C.V.	265/2018	Incidental procedure	N/A	Moderate	Compañía Mexicana de Aviación, S.A. de C.V. is pending to promote the execution of the judgment.
4.	Mexico	Aeropuertos y Terrenos, S.A. de C.V.	Delta Air Lines Inc., Aerovías de México, S.A. de C.V., Servicios Corporativos Aeroméxico, Grupo Aeroméxico SAB de C.V, Compañía Mexicana de Aviación, S.A. de C.V. y Centro de Capacitación Alas de América S.A. de C.V.	1290/2018	Ordinary Commercial	N/A	Moderate	Aerovías de México, S.A. de C.V. and Compañía Mexicana de Aviación, S.A. de C.V. are pending to be served.
5.	USA	Noel Moran Rojas, Miguel Hilarion Jiminez, Olivia Isabel Gonzales, Mayra Luisa Castillo Casteneda, Luzmaria Armendaiz De Arroyo, Patricio Mercado, and Alexandra Almanza	Delta Air Lines, Inc.; United Airlines, Inc.; American Airlines, Inc.; Aerovias De Mexico S.A. De C.V.ABC Aerolíneas, S.A. De C.V.; Aeroenlaces Nacionales, S.A. De C.V.; Southwest Airlines, Co.; and JetBlue Airways Corporation	8:19-cv-00665-GJH	Class Action	N/A	Low	Appeal pending due to Chapter 11.

	Country	Plaintiff	Defendant	File No.	Trial Type	Proposed Reserve	Risk	Status
6.	Spain	Unknown	Aerovías de México S.A. de C.V.	43220 (CdC: 3251000 0000432 20)	Unknown	EUR 609,477.25	Moderate	An order from First Instance Court in Madrid was received on August 28, for seizing an account for EUR 609,477.25

SCHEDULE [1.8]

Schedule 1.11

Intellectual Property

Registered and Applied-For U.S. Federal Trademarks

Please see attached Supplement 1.11(a)

Registered and Applied-For Mexican Federal Trademarks

Please see attached Supplement 1.11(a)

Registered and Applied-For Foreign Trademarks

Please see attached Supplement 1.11(a)

Exclusive Licenses Under Registered U.S. Copyrights

None.

Supplement 1.11(a)
to Schedules to Term Sheet Annex
Trademarks

GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	3/2/2026	EN AEROMEXICO TE DEMOSTRAMOS QUE ES DISTINTO (Advertisement)	NAME	Mexico	35	93808	102910	3/2/2016	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	3/2/2026	EN AEROMEXICO TE DEMOSTRAMOS QUE ES DISTINTO (Advertisement)	NAME	Mexico	16	94746	102908	3/2/2016	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	3/2/2026	ROMPIENDO MITOS (ADVERTISEMENT)	NAME	Mexico	16	94747	102909	3/2/2016	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/26/2025	AEROMEXICO	NAME & DESIGN	Ecuador	39	95815	201454065	1/28/2014	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	3/2/2026	EN AEROMEXICO TE DEMOSTRAMOS QUE ES DISTINTO (Advertisement)	NAME	Mexico	39	98566	102912	3/2/2016	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	3/2/2026	ROMPIENDO MITOS (ADVERTISEMENT)	NAME	Mexico	39	98567	102913	3/2/2016	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	7/1/2026	GRAN PLAN DE AEROMEXICO	NAME	Bolivia	16	100968	922555	10/19/1992	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	7/4/2026	SALON PREMIER	NAME	Bolivia	41	100969	922535	10/16/1992	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	7/4/2026	AEROMEXICO	NAME & DESIGN	Bolivia	39	100970	922542	10/19/1992	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	7/4/2026	GRAN PLAN DE AEROMEXICO	NAME	Bolivia	39	100971	922534	10/16/1992	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	7/4/2026	SALON PREMIER	NAME	Bolivia	39	101706	922539	10/16/1992	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	8/8/2027	VIAJERO EXPERTO (ADVERTISEMENT)	NAME	Mexico	39	103623	114101	8/8/2017	No
AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	6/12/2028	CLUB PREMIER ONE	NAME	Brazil	35	911270310	911270310	6/12/2018	No
AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	6/12/2028	CLUB PREMIER ONE	NAME	Brazil	38	911270353	911270353	6/12/2018	No
AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	6/12/2028	CLUB PREMIER ONE	NAME	Brazil	42	911270370	911270370	6/12/2018	No
AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	6/12/2028	CLUB PREMIER ONE	NAME	Brazil	43	911270396	911270396	6/12/2018	No
AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	7/31/2028	CLUB PREMIER ONE	NAME	Brazil	44	911270400	911270400	7/31/2018	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	8/8/2027	LA MUSICA TE HACE VOLAR (ADVERTISEMENT)	NAME	Mexico	39	103681	114101	8/8/2017	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	10/13/2027	TRAVEL HACKS (ADVERTISEMENT)	NAME	Mexico	39	105714	115685	10/13/2017	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	1/25/2028	VOLAMOS CON TODO	NAME	Mexico	39	106425	117740	1/25/2018	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	1/25/2028	VOLAMOS CON TODO (ADVERTISEMENT)	NAME	Mexico	35	106850	117740	1/25/2018	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/10/2028	AEROMEXICO SHOWS YOU THAT IT'S DIFFERENT (ADVERTISEMENT)	NAME	Mexico	35	109070	120267	5/10/2018	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	9/26/2029	CUMPLIMOS 85 ANOS CAMBIANDO LA FORMA DE VOLAR (ADVERTISEMENT)	NAME	Mexico	36	115075	127662	9/26/2019	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	9/26/2029	CUMPLIMOS 85 ANOS CAMBIANDO LA FORMA DE VOLAR (ADVERTISEMENT)	NAME	Mexico	42	115076	127662	9/26/2019	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	9/26/2029	CUMPLIMOS 85 ANOS CAMBIANDO LA FORMA DE VOLAR (ADVERTISEMENT)	NAME	Mexico	45	115077	127662	9/26/2019	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	9/26/2029	CUMPLIMOS 85 ANOS CAMBIANDO LA FORMA DE VOLAR (ADVERTISEMENT)	NAME	Mexico	35	115078	127662	9/26/2019	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	9/26/2029	CUMPLIMOS 85 ANOS CAMBIANDO LA FORMA DE VOLAR (ADVERTISEMENT)	NAME	Mexico	16	115079	127665	9/26/2019	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	12/11/2022	AEROMEXPRESS	NAME	Cuba	39	119910	7503	12/11/1992	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	11/13/2022	LOGO (CABALLERO AGUILA)	DESIGN	El Salvador	39	141199	201211755	4/12/2012	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	9/16/2024	GRAN PLAN DE AEROMEXICO	NAME & DESIGN	Colombia	39	169651	923749083	9/16/1994	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	10/5/2020	LOGO (CABALLERO AGUILA)	DESIGN	Guatemala	39	172405	2621	4/16/2010	No
AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	12/10/2033	CLUB PREMIER ONE	NAME	Canada	35, 38, 42, 43, 44	TMA1010842	1789175	6/28/2016	No
AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	10/3/2032	CLUB PREMIER ONE	NAME	Canada	39	TMA982073	1779094	4/25/2016	No
AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	2/21/2028	CLUB PREMIER PLATINO (PLATINUM)	NAME & DESIGN	Canada	39	TMA844298	1548603	10/20/2011	No
AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	2/13/2028	CLUB PREMIER TITANIO (TITANIUM)	NAME & DESIGN	Canada	39	TMA843158	1548603	10/20/2011	No
AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	8/25/2029	TI CLUB PREMIER TITANIO (TITANIUM)	NAME & DESIGN	Canada	39	TMA884676	15567	12/16/2011	No
AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	3/17/2025	CLUB PREMIER	NAME	Canada	39	TMA440455	712690	9/11/1992	No
AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	2/13/2028	CLUB PREMIER ORO (GOLD)	NAME & DESIGN	Canada	39	TMA843157	1548603	10/20/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	11/5/2022	AEROMEXICO CARGO	NAME & DESIGN	El Salvador	39	176198	201211759	4/12/2012	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	3/16/2024	AEROMEXICO	NAME & DESIGN	Guatemala	39	194311	201201836	3/2/2012	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	9/8/2024	AEROMEXICO	NAME & DESIGN	Guatemala	39	199569	20144	1/17/2014	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	3/1/2023	AEROMEXICO LA AEROLINEA DE MEXICO EN EL MUNDO	NAME & DESIGN	El Salvador	39	203207	201211759	2/29/2012	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/20/2021	AEROMEXICO CARGO	NAME & DESIGN	Costa Rica	39	209522	2011658	1/24/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	8/19/2021	AEROMEXICO CARGO	NAME & DESIGN	Costa Rica	39	211870	2011658	4/5/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	11/7/2022	AEROMEXICO	NAME & DESIGN	El Salvador	39	213198	201211759	4/12/2012	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	10/20/2023	LOGO (CABALLERO AGUILA)	DESIGN	Korea	39	218973	201211759	10/20/1993	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/17/2026	AEROMEXICO	NAME & DESIGN	Dominican Republic	39	230395	204476	2/12/2016	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/17/2026	AEROMEXICO	NAME	Dominican Republic	39	230396	204476	2/12/2016	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/17/2026	LOGO (CABALLERO AGUILA)	DESIGN	Dominican Republic	39	230423	201647	2/12/2016	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	11/7/2023	AM PLUS +	NAME & DESIGN	Costa Rica	39	231423	2013-613	7/12/2013	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	11/8/2023	AEROMEXICO LA LINEA QUE NOS UNE	NAME & DESIGN	Costa Rica	39	231449	2013-65	7/26/2013	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	11/8/2023	AEROMEXICO LA LINEA QUE NOS UNE	NAME & DESIGN	Costa Rica	39	231473	2013-65	7/26/2013	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	1/10/2024	AEROMEXICO LA LINEA QUE NOS UNE	NAME & DESIGN	Costa Rica	39	232716	2012-192	2/27/2012	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/22/2024	AEROMEXICO	NAME & DESIGN	Costa Rica	39	235783	2014-37	1/16/2014	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	6/2/2027	AEROMEXICO CLUB PREMIER ONE	NAME	Costa Rica	39	262584	2016-99	6/2/2017	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	10/19/2027	LOGO (CABALLERO AGUILA)	DESIGN	Venezuela	16	322901	2142520	11/18/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	2/13/2028	AEROMEXICO	NAME	Venezuela	16	325592	2142320	11/18/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	3/16/2024	AEROMEXICO	NAME	Mexico	39, 41, 61	368407	58959	3/16/1989	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	6/25/2024	LOGO (CABALLERO AGUILA)	DESIGN	Ecuador	39	376014	2014538	1/22/2014	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/8/2024	GRAN PLAN	NAME & DESIGN	Paraguay	39	396392	3315920	9/4/2008	No
AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	5/15/2026	CLUB PREMIER	NAME	Chile	39	1209303	1204003	5/12/2016	No
AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	6/14/2027	CLUB PREMIER ONE	NAME	Chile	39	1251256	120143	4/25/2016	No
AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	10/22/2023	CLUB PREMIER ORO	NAME	Chile	39	1050873	9774	11/4/2011	No
AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	10/22/2023	CLUB PREMIER PLATINO	NAME & DESIGN	Chile	39	1050871	9774	11/4/2011	No
AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	10/22/2023	CLUB PREMIER TITANIO	NAME & DESIGN	Chile	39	1050869	9774	11/4/2011	No
AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	3/10/2023	TI CLUB PREMIER TITANIO	NAME & DESIGN	Chile	39	1000748	985462	12/26/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	6/19/2021	AEROMEXICO	NAME	Mexico	16, 28	405133	115766	6/19/1991	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	6/19/2021	AEROMEXICO	NAME	Mexico	18	405134	115766	6/19/1991	No

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AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	4/13/2022	CLUB PREMIER TITANIO	NAME & DESIGN	Japan	39	5487050	2011-076075	4/13/2012	No
AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	6/29/2022	CLUB PREMIER ONE	NAME & DESIGN	Japan	39	5904250	2016-047859	12/9/2016	No
AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	4/7/2027	CLUB PREMIER ONE	NAME	Japan	39	5939323	2016-076540	4/7/2017	No
AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	4/13/2022	CLUB PREMIER PLATINO	NAME & DESIGN	Japan	39	5487051	2011-76076	10/24/2011	No
AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	6/29/2022	TI CLUB PREMIER PREMIER	NAME & DESIGN	Japan	39	5504349	2011-91198	12/19/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	1/22/2028	AEROMEXICO CARGO	NAME & DESIGN	Mexico	39	1033829	908598	1/22/2008	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	12/14/2027	AEROMEXICO TRAVEL	NAME & DESIGN	Mexico	35	1034486	902338	12/14/2007	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	12/19/2027	AEROMEXICO TRAVEL	NAME & DESIGN	Mexico	36	1038466	903958	12/19/2007	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	12/19/2027	AEROMEXICO TRAVEL	NAME & DESIGN	Mexico	16	1039761	903935	12/19/2007	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/6/2028	MUNDO PREMIER	NAME	Mexico	35	1040296	931405	5/6/2008	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/6/2028	AEROCASH	NAME	Mexico	35	1040297	931407	5/6/2008	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/6/2028	AEROCASH	NAME	Mexico	16	1040298	931409	5/6/2008	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/6/2028	AEROCASH	NAME	Mexico	39	1040299	931410	5/6/2008	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/6/2028	MUNDO PREMIER	NAME	Mexico	39	1040300	931414	5/6/2008	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/6/2028	AEROMEXICO.COM	NAME	Mexico	38	1040301	931419	5/6/2008	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/6/2028	MUNDO PREMIER	NAME	Mexico	16	1040302	931420	5/6/2008	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	4/24/2028	AERO PASS	NAME	Mexico	42	1040803	929526	4/24/2008	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	4/24/2028	GRAN PLAN	NAME	Mexico	42	1040807	929525	4/24/2008	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/6/2028	AEROMEXPRESS CARGO	NAME & DESIGN	Mexico	39	1045487	931411	5/6/2008	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/6/2028	AEROMEXPRESS CARGO	NAME & DESIGN	Mexico	35	1048685	931412	5/6/2008	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/6/2028	AEROMEXPRESS CARGO	NAME & DESIGN	Mexico	16	1051928	931413	5/6/2008	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	7/25/2028	BUEN VIAJE AEROMEXICO	NAME & DESIGN	Mexico	39	1061035	950619	7/25/2008	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	7/25/2028	BUEN VIAJE AEROMEXICO	NAME & DESIGN	Mexico	16	1062895	950619	7/25/2008	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	7/25/2028	BUEN VIAJE AEROMEXICO	NAME & DESIGN	Mexico	35	1062896	950619	7/25/2008	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	10/31/2028	CLASE PREMIER AEROMEXICO	NAME & DESIGN	Mexico	12	1072465	971624	10/31/2008	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	1/17/2024	AEROMEXICO LA AEROLINEA DE MEXICO EN EL MUNDO	NAME & DESIGN	Chile	39	1073187	1042462	1/21/2013	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	10/31/2028	CLASE PREMIER AEROMEXICO	NAME & DESIGN	Mexico	38	1074755	971622	10/31/2008	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	10/31/2028	CLASE PREMIER AEROMEXICO	NAME & DESIGN	Mexico	43	1074756	971624	10/31/2008	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	10/31/2028	CLASE PREMIER AEROMEXICO	NAME & DESIGN	Mexico	39	1074757	971626	10/31/2008	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	10/31/2028	CLASE PREMIER AEROMEXICO	NAME & DESIGN	Mexico	41	1075696	971627	10/31/2008	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	10/31/2028	CLASE PREMIER AEROMEXICO	NAME & DESIGN	Mexico	35	1076503	971628	10/31/2008	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	10/31/2028	CLASE PREMIER AEROMEXICO	NAME & DESIGN	Mexico	16	1079699	971629	10/31/2008	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	10/31/2028	CLASE PREMIER AEROMEXICO	NAME & DESIGN	Mexico	36	1081314	971627	10/31/2008	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	4/24/2028	AERO PASS	NAME	Mexico	39	1082868	929527	4/24/2008	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	4/10/2024	LA LINEA QUE NOS UNE AEROMEXICO	NAME & DESIGN	Chile	39	1092860	106822	7/26/2013	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	4/10/2024	AEROMEXICO LA LINEA QUE NOS UNE	NAME & DESIGN	Chile	39	1092862	106823	7/26/2013	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	10/27/2028	AGENCIA PREMIER	NAME	Mexico	39	1097576	970353	10/27/2008	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	7/30/2023	LOGO (CABALLERO AGUILA)	DESIGN	Chile	39	1122478	1060650	6/3/2013	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	9/24/2023	AEROMEXICO	NAME & DESIGN	Chile	39	1122480	1070840	8/14/2013	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	10/7/2024	LA LINEA QUE NOS UNE AEROMEXICO	NAME	Chile	16	1131192	1091010	1/17/2014	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	10/7/2024	LA LINEA QUE NOS UNE AEROMEXICO	NAME	Chile	35	1131194	1091010	1/17/2014	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	9/14/2025	AEROMEXICO	NAME & DESIGN	Chile	39	1179130	1090828	1/16/2014	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered (In renewal)	8/31/2020	FUNDACION AEROMEXICO	NAME & DESIGN	Mexico	35	1189488	1116170	8/31/2010	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered (In renewal)	8/31/2020	FUNDACION AEROMEXICO	NAME & DESIGN	Mexico	39	1189489	1116172	8/31/2010	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered (In renewal)	8/31/2020	FUNDACION AEROMEXICO	NAME & DESIGN	Mexico	28	1191094	1116168	8/31/2010	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered (In renewal)	8/31/2020	FUNDACION AEROMEXICO	NAME & DESIGN	Mexico	16	1191640	1116169	8/31/2010	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	2/14/2021	ALAS DE AMERICA	NAME & DESIGN	Mexico	38	1219482	1154616	2/14/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	2/14/2021	ALAS DE AMERICA	NAME & DESIGN	Mexico	41	1219483	1154617	2/14/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	1/27/2021	AEROMEXICO MOBILE	NAME & DESIGN	Mexico	35	1221189	1154618	1/27/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered (In renewal)	8/31/2020	FUNDACION AEROMEXICO	NAME & DESIGN	Mexico	41	1225010	1116172	8/31/2010	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	3/3/2021	AMT AEROMEXICO TIERRA	NAME	Mexico	37	1229652	1154619	3/3/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	3/30/2021	AEROMEXICO CAPACITACION	NAME & DESIGN	Mexico	39	1230651	1154620	3/30/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	3/30/2021	AEROMEXICO CAPACITACION	NAME & DESIGN	Mexico	41	1230652	1154621	3/30/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	3/31/2021	AEROMEXICO MOBILE	NAME & DESIGN	Mexico	35	1230661	1154622	3/31/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	3/31/2021	AEROMEXICO MOBILE	NAME & DESIGN	Mexico	39	1230662	1154623	3/31/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	3/30/2021	AEROMEXICO CONNECT	NAME & DESIGN	Mexico	39	1230928	1154624	3/30/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	3/30/2021	AEROMEXICO CARGO	NAME & DESIGN	Mexico	39	1230929	1167030	3/30/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	3/30/2021	AEROMEXICO TRAVEL	NAME & DESIGN	Mexico	39	1230930	1167031	3/30/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	3/30/2021	AEROMEXICO MRO	NAME & DESIGN	Mexico	39	1230931	1167032	3/30/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	3/30/2021	AEROMEXICO SERVICIOS	NAME & DESIGN	Mexico	39	1230932	1167033	3/30/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	3/3/2021	AMT AEROMEXICO TIERRA	NAME	Mexico	40	1231802	1159708	3/3/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	12/5/2026	GRAN PLAN	NAME	Chile	16	1233197	1230934	11/22/2016	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	12/5/2026	GRAN PLAN	NAME	Chile	39	1233198	1230935	11/22/2016	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	4/19/2021	AEROMEXICO SERVICIOS	NAME & DESIGN	Mexico	35	1235371	1172708	4/19/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	4/19/2021	AEROMEXICO SERVICIOS	NAME & DESIGN	Mexico	37	1235372	1172709	4/19/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	4/19/2021	AEROMEXICO SERVICIOS	NAME & DESIGN	Mexico	40	1235737	1172710	4/19/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/4/2021	LOGO (CABALLERO AGUILA)	DESIGN	Mexico	18	1240556	1175440	5/4/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/4/2021	LOGO (CABALLERO AGUILA)	DESIGN	Mexico	21	1240557	1175441	5/4/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/4/2021	LOGO (CABALLERO AGUILA)	DESIGN	Mexico	24	1240558	1175442	5/4/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/4/2021	LOGO (CABALLERO AGUILA)	DESIGN	Mexico	25	1240559	1175443	5/4/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/4/2021	LOGO (CABALLERO AGUILA)	DESIGN	Mexico	28	1240560	1175444	5/4/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/4/2021	LOGO (CABALLERO AGUILA)	DESIGN	Mexico	37	1240561	1175445	5/4/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/4/2021	LOGO (CABALLERO AGUILA)	DESIGN	Mexico	38	1240562	1175446	5/4/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/4/2021	LOGO (CABALLERO AGUILA)	DESIGN	Mexico	41	1240563	1175451	5/4/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/4/2021	LOGO (CABALLERO AGUILA)	DESIGN	Mexico	43	1240564	1175452	5/4/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/2/2021	GRUPO AEROMEXICO	NAME & DESIGN	Mexico	39	1240851	1174845	5/2/2011	No

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GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	10/6/2020	AEROMEXICO.COM	NAME	EU	35, 38, 39	1889575	1889575	10/6/2000	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	1/22/2028	WORLD TOUR AEROMEXICO	NAME	Mexico	16	1894379	1999238	1/22/2018	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	1/22/2028	WORLD TOUR AEROMEXICO	NAME	Mexico	35	1894380	1999242	1/22/2018	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	1/22/2028	WORLD TOUR AEROMEXICO	NAME	Mexico	36	1894381	1999243	1/22/2018	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	1/22/2028	WORLD TOUR AEROMEXICO	NAME	Mexico	39	1894382	1999247	1/22/2018	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/10/2028	MUNDO PREMIER	NAME & DESIGN	Mexico	16	1913421	2045823	5/10/2018	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/10/2028	MUNDO PREMIER	NAME & DESIGN	Mexico	25	1913422	2045824	5/10/2018	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/10/2028	MUNDO PREMIER	NAME & DESIGN	Mexico	39	1913423	2045825	5/10/2018	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/16/2025	AEROMEXICO	NAME & DESIGN	USA	39	1938267	74577594	11/28/1995	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	6/2/2026	GRAN PLAN DE AEROMEXICO	NAME	USA	35	1961352	74496758	3/12/1996	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	10/19/2028	AEROMEXICO FORMACION BY CAE	NAME & DESIGN	Mexico	35	1968496	2118577	10/19/2018	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	10/19/2028	AEROMEXICO FORMACION BY CAE	NAME & DESIGN	Mexico	41	1968497	2118583	10/19/2018	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	10/19/2028	AEROMEXICO FORMACION BY CAE	NAME & DESIGN	Mexico	39	1973580	2118579	10/19/2018	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	2/8/2029	AEROMEXICO PRIVATE JETS	NAME	Mexico	35	2002336	2163574	2/8/2019	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	2/8/2029	AEROMEXICO PRIVATE JETS	NAME & DESIGN	Mexico	35	2002337	2163575	2/8/2019	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	2/8/2029	AEROMEXICO PRIVATE JETS	NAME	Mexico	39	2002338	2163576	2/8/2019	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	2/8/2029	AEROMEXICO PRIVATE JETS	NAME & DESIGN	Mexico	39	2002339	2163577	2/8/2019	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	2/14/2029	VENTA ROJA	NAME	Mexico	39	2013332	2166574	2/14/2019	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/13/2029	AEROPARTNERS	NAME	Mexico	39	2027358	2205849	5/13/2019	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/20/2029	AEROMEXICO JET CARD	NAME	Mexico	35	2027648	2208949	5/20/2019	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/13/2029	BENEFICIOS PREMIER A LA CARTA	NAME	Mexico	35	2029589	2205850	5/13/2019	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/13/2029	AEROPARTNERS	NAME	Mexico	41	2029590	2205851	5/13/2019	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/13/2029	BENEFICIOS PREMIER A LA CARTA	NAME	Mexico	39	2044890	2205852	5/13/2019	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	9/30/2022	AEROMEXPRESS	NAME	Germany	39	2056344	A53076	9/4/1992	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	9/26/2029	85 AÑOS AEROMEXICO	NAME & DESIGN	Mexico	16	2065329	2268204	9/26/2019	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	9/26/2029	85 AÑOS AEROMEXICO	NAME & DESIGN	Mexico	35	2065334	2268209	9/26/2019	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	9/26/2029	85 AÑOS AEROMEXICO	NAME & DESIGN	Mexico	39	2065337	2268245	9/26/2019	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	9/26/2029	85 AÑOS AEROMEXICO	NAME & DESIGN	Mexico	36	2065339	2268247	9/26/2019	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	9/26/2029	85 AÑOS AEROMEXICO	NAME & DESIGN	Mexico	45	2065853	2268252	9/26/2019	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	9/26/2029	85 AÑOS AEROMEXICO	NAME & DESIGN	Mexico	42	2065856	2268247	9/26/2019	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	2/2/2028	AEROMEXICO VACATIONS	NAME	USA	35	2145333	7511833	3/17/2018	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	7/7/2028	GRAN PLAN	NAME	USA	35	2191253	7511834	9/22/1998	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	10/11/2029	LOGO (CABALLERO AGUILA)	DESIGN	USA	16	2276355	75229943	9/7/1999	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	12/27/2029	AEROMEXICO	NAME & DESIGN	USA	16	2293104	75236049	11/16/1999	No
C.V.	Registered	4/19/2022	AEROMEXICO CARGO	NAME & DESIGN	Argentina	39	2498621	3066339	2/9/2011	No
C.V.	Registered	6/22/2022	AEROMEXICO CARGO	NAME & DESIGN	Argentina	39	2510181	3077551	4/6/2011	No
C.V.	Registered	4/11/2022	AEROMEXICO.COM	NAME	Argentina	38	2536390	3149295	4/11/2002	No
C.V.	Registered	4/11/2022	AEROMEXICO.COM	NAME	Argentina	38	2536391	3149297	4/11/2002	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	8/7/2022	AEROMEXICO.COM	NAME	USA	39	2606732	76126565	8/14/2002	No
C.V.	Registered	12/10/2023	AEROMEXICO	NAME & DESIGN	Argentina	12	2667965	3283719	9/29/2003	No
C.V.	Registered	12/10/2023	AEROMEXICO	NAME & DESIGN	Argentina	16	2667966	3283719	9/29/2003	No
C.V.	Registered	12/10/2023	AEROMEXICO	NAME & DESIGN	Argentina	39	2667967	3283719	1/17/1989	No
C.V.	Registered	9/3/2024	AEROMEXICO LA AEROLINEA DE MEXICO EN EL MUNDO	NAME & DESIGN	Argentina	39	2672846	3148104	2/29/2012	No
C.V.	Registered	9/9/2024	AEROMEXICO LA LINEA QUE NOS UNE	NAME & DESIGN	Argentina	39	2675993	3266732	7/30/2013	No
C.V.	Registered	9/9/2024	LA LINEA QUE NOS UNE AEROMEXICO	NAME & DESIGN	Argentina	39	2675994	3266732	7/30/2013	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	8/28/2025	AEROMEXICO	NAME & DESIGN	Argentina	39	2749158	3303869	1/17/2014	No
C.V.	Registered	11/25/2025	GRAN PLAN DE AEROMEXICO	NAME	Argentina	39	2788081	3447466	4/2/2004	No
C.V.	Registered	11/25/2025	SALON PREMIER	NAME	Argentina	39	2788082	3447467	4/2/2004	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/18/2025	GRAN PLAN DE AEROMEXICO	NAME	USA	16	3007465	7822970	10/18/2005	No
C.V.	Registered	8/5/2028	VUELO PREMIADO DE AEROMEXICO	NAME	Argentina	39	3043167	3721063	8/3/2007	No
C.V.	Registered	8/5/2028	VUELO PREMIADO DE AEROMEXICO	NAME	Argentina	35	3043168	3721062	8/3/2007	No
C.V.	Registered	7/8/2028	AEROMEXICO	NAME & DESIGN	Argentina	39	3046092	372102	4/15/1996	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/31/2025	AEROMEXICO	NAME & DESIGN	Japan	39	3047053	1992-197201	5/31/1995	No
C.V.	Registered	11/26/2028	AEROMEXICO	NAME & DESIGN	Argentina	16	3063303	3721054	1/17/1997	No
C.V.	Registered	11/26/2028	AEROMEXICO	NAME & DESIGN	Argentina	35	3063352	3746059	1/17/1997	No
C.V.	Registered	11/26/2028	AEROMEXICO	NAME & DESIGN	Argentina	39	3063357	3746059	1/17/1997	No
C.V.	Registered	11/26/2028	LOGO (CABALLERO AGUILA)	DESIGN	Argentina	16	3063364	3746059	1/17/1997	No
C.V.	Registered	11/26/2028	LOGO (CABALLERO AGUILA)	DESIGN	Argentina	35	3063369	3746059	1/17/1997	No
C.V.	Registered	11/26/2028	LOGO (CABALLERO AGUILA)	DESIGN	Argentina	39	3063373	3746059	1/17/1997	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	10/30/2027	GRAN PLAN AEROMEXICO	NAME	USA	39	3324088	7882970	10/30/2007	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	4/7/2021	AEROMEXICO CARGO	NAME & DESIGN	France	39	3821774	3821774	4/7/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	2/28/2022	AEROMEXICO LA COMPAGNIE AERIENNE DU MEXIQUE A TRAVERS LE MONDE	NAME & DESIGN	France	39	3901226	3901226	2/29/2012	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	6/11/2024	LOGO (CABALLERO AGUILA)	DESIGN	France	39, 35	4096840	4096840	6/11/2014	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	3/13/2022	AEROMEXICO SERVICIOS	NAME & DESIGN	USA	35	4111227	8530944	3/13/2012	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	3/30/2021	AEROMEXICO CARGO	NAME & DESIGN	USA	39	4117440	8529155	3/30/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	7/17/2022	AEROMEXICO CARGO	NAME & DESIGN	USA	39	4173807	85235624	7/17/2012	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	7/16/2023	LOGO (CABALLERO AGUILA)	DESIGN	Korea	39	4188425	2001859	1/17/2001	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	7/16/2023	AEROMEXICO	NAME	Korea	39	4188426	412001851	1/17/2001	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	4/30/2023	AEROMEXICO MEXICO'S GLOBAL AIRLINE	NAME & DESIGN	USA	39	4329276	8555833	4/30/2013	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	12/3/2023	AEROMEXICO AIRLINES	NAME	USA	39	4442416	8574082	9/28/2012	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	1/7/2024	AEROMEXICO STORE	NAME & DESIGN	USA	35	4461066	85766198	1/7/2014	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	1/14/2024	AEROMEXICO DISCOUNT PASS	NAME & DESIGN	USA	35	4464743	85766219	1/14/2014	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	2/4/2024	GRAN PLAN SPORTS AEROMEXICO	NAME & DESIGN	USA	39	4477252	8591107	2/4/2014	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	2/4/2024	AM PLUS +	NAME & DESIGN	USA	39	4477435	85945646	2/4/2014	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	4/29/2024	AEROMEXICO EXPRESS	NAME & DESIGN	USA	16	4520531	85964680	4/29/2014	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	4/29/2024	AEROMEXICO EXPRESS	NAME	USA	16	4520532	85964680	4/29/2014	No

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GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	6/10/2024	AEROMEXICO CONTIGO	NAME & DESIGN	USA	39	4546707	86039166	6/10/2014	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	11/11/2014	AEROMEXICO CONCIERGE	NAME & DESIGN	USA	16	4635802	86130855	11/11/2014	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	12/2/2024	AEROMEXICO	NAME & DESIGN	USA	39	4648074	86167495	12/2/2014	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	3/10/2025	BUSINESS TRAVEL AEROMEXICO	NAME & DESIGN	USA	39	4694756	86266114	3/10/2015	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	3/10/2025	AEROMEXICO CONCIERGE	NAME	USA	16	4694758	86267113	3/10/2015	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	3/10/2025	DISFRUTA AM	NAME	USA	39	4698747	86292623	3/10/2015	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	3/10/2025	DISFRUTA AEROMEXICO	NAME	USA	39	4698748	86292655	3/10/2015	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	1/10/2027	TRAVEL INSURANCE AEROMEXICO	NAME & DESIGN	USA	36	5119863	86348486	1/10/2017	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	4/4/2027	PUNTOS PREMIER	NAME	USA	35	5178505	87163490	4/4/2017	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	4/4/2027	PREMIER POINTS	NAME	USA	35	5178506	87163600	4/4/2017	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	10/10/2027	EN AEROMEXICO TE DEMOSTRAMOS QUE ES DISTINTO	NAME	USA	16, 35, 39	5304275	86936746	3/11/2016	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	10/31/2027	AM VACATIONS	NAME	USA	16	5320108	86957029	10/31/2017	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	8/6/2020	LOGO (CABALLERO AGUILA)	DESIGN	Japan	39	5343629	1992-197260	9/17/1992	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	1/23/2028	ROMPIENDO MITOS	NAME	USA	16, 39	5383246	86983474	3/11/2016	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	6/24/2021	AEROMEXICO CARGO	NAME & DESIGN	Japan	39	5421219	2011-004309	6/24/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	10/7/2021	AEROMEXICO CARGO	NAME & DESIGN	Japan	39	5443570	2011-024191	10/7/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	6/5/2028	PASE AEROMAGICO	NAME	USA	16	5483380	86781933	6/5/2018	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	6/5/2028	PASE AEROMAGICO	NAME & DESIGN	USA	16	5483381	86782176	6/5/2018	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	6/5/2028	PASE AEROMAGICO	NAME & DESIGN	USA	16	5483382	86782238	6/5/2018	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	8/17/2022	AEROMEXICO メキシコグローバルな航空会社	NAME & DESIGN	Japan	39	5515289	2012-014242	8/17/2012	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	6/6/2024	AEROMEXICO	NAME & DESIGN	Japan	39	5675678	2014-002669	6/6/2014	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	8/27/2029	AEROMEXICO SHOWS YOU THAT IT'S DIFFERENT	NAME	USA	35,39	5842302	87938839	8/27/2019	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	3/13/2022	AEROMEXICO	NAME	China	35	6522619	6522619	1/21/2008	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	3/6/2022	AEROMEXICO	NAME	China	16	6522620	6522620	1/21/2008	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	1/21/2028	AEROMEXICO	NAME	China	39	6522625	6522625	1/21/2008	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	3/20/2022	KMS PREMIER AEROMEXICO	NAME & DESIGN	China	39	7134950	12/26/2008	12/26/2008	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	1/8/2029	Millas Premier AEROMEXICO	NAME & DESIGN	EU	16, 35, 39	7505324	7505324	7/21/2009	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	1/8/2029	Premier Miles AEROMEXICO	NAME & DESIGN	EU	16, 35, 39	7505738	7505738	7/29/2009	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	1/8/2029	Kms Premier AEROMEXICO	NAME & DESIGN	EU	16, 35, 39	7505787	7505787	1/8/2009	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	8/20/2022	墨西哥航空 AEROMEXICO	NAME & DESIGN	China	39	7750101	7750101	10/12/2009	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	2/28/2023	墨西哥航空	NAME & DESIGN	China	39	7755880	7755880	10/14/2009	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	4/20/2023	AEROMEXICO CARGO	NAME & DESIGN	China	39	9092000	9092000	1/26/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	10/27/2022	AEROMEXICO CARGO	NAME & DESIGN	China	39	9337952	9337952	4/14/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/13/2023	墨西哥的全球航空公司 AEROMEXICO	NAME & DESIGN	China	39	10629432	10629432	3/16/2012	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	1/17/2024	AEROMEXICO	NAME & DESIGN	EU	16, 35, 39	12510079	12510079	1/17/2014	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	2/27/2025	AEROMEXICO	NAME & DESIGN	China	39	13965549	13965549	1/23/2014	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	1/26/2021	AEROMEXICO CARGO	NAME & DESIGN	Panama	39	19702601	19702601	1/26/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	7/19/2023	AM PLUS +	NAME & DESIGN	Cuba	39	20130532	20130532	7/19/2013	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	8/2/2023	AEROMEXICO LA LINEA QUE NOS UNE	NAME & DESIGN	Cuba	39	20130560	20130560	8/2/2013	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	1/24/2024	AEROMEXICO	NAME & DESIGN	Cuba	39	20140067	20140067	1/24/2014	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	1/23/2024	LOGO (CABALLERO AGUILA)	NAME & DESIGN	Panama	39	22906201	22906201	1/23/2014	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	1/27/2024	AEROMEXICO	NAME & DESIGN	Panama	39	22910901	22910901	1/27/2014	No
AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	9/30/2023	CLUB PREMIER	NAME	Nicaragua	39	24069	24069	10/1/1993	No
AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	2/1/2027	CLUB PREMIER ONE	NAME	Nicaragua	39	2017117315	201616100	4/25/2016	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	6/8/2022	GRAN PLAN DE AEROMEXICO	NAME	France	16, 28, 35, 29, 43	92433685	92433685	9/14/1992	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	10/7/2026	GRAN PLAN	NAME	France	35, 39, 42, 43	96628818	96628818	6/7/1996	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	4/17/2028	AEROMEXICO	NAME & DESIGN	Korea	16, 35, 39	401351622	4020179233	1/17/2001	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	8/21/2025	LA AEROLINEA DE MEXICO EN EL MUNDO	NAME	Honduras	39	408623134	408623134	11/24/2014	No
C.V.	Registered	6/7/2024	GRAN PLAN DE AEROMEXICO	NAME	Brazil	38	816895724	816895724	3/31/1992	No
C.V.	Registered	5/31/2024	AEROMEXICO	NAME & DESIGN	Brazil	38	817083049	817083049	2/2/1993	No
C.V.	Registered	5/31/2024	LOGO (CABALLERO AGUILA)	DESIGN	Brazil	38	817083057	817083057	2/2/1993	No
AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	3/20/2025	CLUB PREMIER	NAME	Panama	39	67152	67152	8/2/1993	No
AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	3/20/2025	CLUB PREMIER ONE	NAME	Panama	39	249309	249309	4/26/2016	No
C.V.	Registered	3/23/2029	GRAN PLAN	NAME	Brazil	35	819380598	819380598	7/16/1996	No
C.V.	Registered	3/23/2029	GRAN PLAN	NAME	Brazil	35	819380610	819380610	7/16/1996	No
C.V.	Registered	9/8/2029	AEROMEXICO	NAME & DESIGN	Brazil	39	819886645	819886645	4/15/1997	No
C.V.	Registered	8/10/2029	LOGO (CABALLERO AGUILA)	DESIGN	Brazil	40	819886670	819886670	4/15/1997	No
C.V.	Registered	9/8/2029	LOGO (CABALLERO AGUILA)	DESIGN	Brazil	39	819886688	819886688	4/15/1997	No
C.V.	Registered	9/8/2029	LOGO (CABALLERO AGUILA)	DESIGN	Brazil	35	819886696	819886696	4/15/1997	No
C.V.	Registered	6/5/2021	LOGO (OLD CABALLERO AGUILA)	DESIGN	Brazil	35	819930261	819930261	5/14/1997	No
C.V.	Registered	10/26/2029	AEROMEXICO	NAME & DESIGN	Brazil	16	819978795	819978795	7/21/1997	No
C.V.	Registered	10/26/2029	LOGO (CABALLERO AGUILA)	DESIGN	Brazil	16	819978809	819978809	7/21/1997	No
C.V.	Registered	9/28/2029	LOGO (CABALLERO AGUILA)	DESIGN	Brazil	16	819985260	819985260	7/23/1997	No
C.V.	Registered	9/28/2029	AEROMEXICO	NAME & DESIGN	Brazil	16	819985287	819985287	7/23/1997	No
C.V.	Registered	10/5/2029	MUNDO PREMIER	NAME	Brazil	35	820001899	820001899	8/7/1997	No
C.V.	Registered	6/27/2026	MUNDO PREMIER	NAME	Brazil	35	820001902	820001902	8/7/1997	No
C.V.	Registered	10/8/2023	MUNDO PREMIER	NAME	Brazil	16	820001910	820001910	8/7/1997	No
AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	8/10/2026	CLUB PREMIER ONE	NAME	Peru	39	S00095270	65924	4/25/2016	No
AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	2/10/2022	CLUB PREMIER ORO	NAME & DESIGN	Peru	39	S00070351	47133	10/21/2011	No
AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	2/10/2022	CLUB PREMIER PLATINO	NAME & DESIGN	Peru	39	S00070353	47133	10/21/2011	No
AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	2/10/2022	CLUB PREMIER TITANIO	NAME & DESIGN	Peru	39	S00070352	47133	10/21/2011	No
AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	12/22/2011	TI CLUB PREMIER TITANIO	NAME & DESIGN	Peru	39	S00071969	4777	12/22/2011	No
AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	10/14/2023	CLUB PREMIER	NAME	Peru	39	S00000518	21703	2/26/1993	No
C.V.	Registered	4/22/2028	MUNDO PREMIER	NAME	Brazil	35	820001929	820001929	8/7/1997	No
C.V.	Registered	2/26/2023	MUNDO PREMIER	NAME & DESIGN	Brazil	16	820038091	820038091	8/26/1997	No
C.V.	Registered	3/3/2029	MUNDO PREMIER	NAME & DESIGN	Brazil	35	820038105	820038105	8/26/1997	No

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C.V.	Registered	11/8/2025	MUNDO PREMIER	NAME & DESIGN	Brazil	35	820038121	820038121	8/26/1997	No
C.V.	Registered	11/28/2026	AEROMEXICO.COM	NAME	Brazil	38	823168425	823168425	9/22/2000	No
C.V.	Registered	1/19/2020	VUELO PREMIADO DE AEROMEXICO	NAME	Brazil	35	829285784	829285784	8/8/2007	No
C.V.	Registered	8/21/2022	MILLAS PREMIER AEROMEXICO	NAME & DESIGN	Brazil	35	830151311	830151311	12/16/2008	No
C.V.	Registered	2/4/2024	KMS PREMIER AEROMEXICO	NAME & DESIGN	Brazil	16	830151320	830151320	12/16/2008	No
C.V.	Registered	4/25/2027	PREMIER MILES AEROMEXICO	NAME & DESIGN	Brazil	39	830151338	830151338	12/16/2008	No
C.V.	Registered	4/25/2027	KMS PREMIER AEROMEXICO	NAME & DESIGN	Brazil	39	830151346	830151346	12/16/2008	No
C.V.	Registered	2/4/2024	MILLAS PREMIER AEROMEXICO	NAME & DESIGN	Brazil	16	830151354	830151354	12/16/2008	No
C.V.	Registered	5/5/2025	PREMIER MILES AEROMEXICO	NAME & DESIGN	Brazil	16	830151362	830151362	12/16/2008	No
C.V.	Registered	4/25/2027	MILLAS PREMIER AEROMEXICO	NAME & DESIGN	Brazil	39	830151370	830151370	12/16/2008	No
C.V.	Registered	9/6/2021	PREMIER MILES AEROMEXICO	NAME & DESIGN	Brazil	35	830151389	830151389	12/16/2008	No
C.V.	Registered	9/6/2021	KMS PREMIER AEROMEXICO	NAME & DESIGN	Brazil	35	830151397	830151397	12/16/2008	No
C.V.	Registered	9/6/2026	AEROMEXICO	NAME & DESIGN	Brazil	39	840778244	840778244	1/29/2014	No
C.V.	Registered	1/31/2021	AEROMEXICO CARGO	NAME & DESIGN	Brazil	39	903336863	903336863	1/31/2011	No
C.V.	Registered	7/29/2024	AEROMEXICO CARGO	NAME & DESIGN	Brazil	39	903543710	903543710	4/11/2011	No
C.V.	Registered	11/21/2028	AEROMEXICO	NAME & DESIGN	Brazil	16	913260797	913260797	8/22/2017	No
C.V.	Registered	11/21/2028	AEROMEXICO	NAME & DESIGN	Brazil	35	913261181	913261181	8/22/2017	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	10/14/2020	AEROMEXICO	NAME	Cuba	16, 39	2010000495	CU /M/2010/000495	10/14/2020	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	11/23/2021	GRAN PLAN	NAME	Nicaragua	35	2011093751	20091523	11/24/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/4/2022	AEROMEXICO LA AEROLINEA DE MEXICO EN EL MUNDO	NAME & DESIGN	Cuba	39	2012000232	CU /M/2012/000232	5/4/2012	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	8/2/2023	LA LINEA QUE NOS UNE AEROMEXICO	NAME & DESIGN	Cuba	39	2013000561	CU /M/2013/000561	8/2/2013	No
AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	9/7/2022	CLUB PREMIER	NAME	Spain	39	M1720581	M1720581	9/17/1992	No
AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	10/24/2021	CLUB PREMIER ORO	NAME & DESIGN	Spain	39	M3003088	M3003088	10/24/2011	No
AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	10/25/2021	CLUB PREMIER TITANIO	NAME & DESIGN	Spain	39	M3003089	M3003089	10/25/2011	No
AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	10/25/2021	CLUB PREMIER PLATINO	NAME & DESIGN	Spain	39	M3003248	M3003248	10/25/2011	No
AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	12/20/2021	TI CLUB PREMIER	NAME & DESIGN	Spain	39	M3010606	M3010606	12/20/2011	No
AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	4/25/2026	CLUB PREMIER ONE	NAME & DESIGN	Spain	39	M3610711	M3610711	4/25/2016	No
AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	11/30/2026	CLUB PREMIER ONE	NAME	Spain	41	M3641253	M3641253	11/30/2016	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	1/24/2024	LOGO (CABALLERO AGUILA)	DESIGN	Cuba	39	2014000066	CU /M/2014/000066	1/24/2014	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	10/16/2024	AEROMEXICO	NAME & DESIGN	Nicaragua	39	2014107135	2014155	1/17/2014	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	10/16/2024	LOGO (CABALLERO AGUILA)	DESIGN	Nicaragua	39	2014107136	2014155	1/20/2014	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	2/2/2021	AEROMEXICO CARGO	NAME & DESIGN	France	39	3802811	3802811	2/2/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	1/14/2017	AEROMEXICO	NAME & DESIGN	France	39	4061311	4061311	1/17/2014	No
C.V.	Registered	9/4/2021	AMX	NAME	Brazil	42	819235636	819235636	5/22/1996	No
C.V.	Registered	3/23/2029	GRAN PLAN	NAME	Brazil	39	819380601	819380601	7/16/1996	No
C.V.	Registered	8/10/2029	AEROMEXICO	NAME & DESIGN	Brazil	35	819886653	819886653	4/15/1997	No
C.V.	Registered	9/8/2029	AEROMEXICO	NAME & DESIGN	Brazil	35	819886661	819886661	4/15/1997	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	11/28/2026	AEROMEXICO.COM	NAME	Brazil	39	823168417	823168417	9/22/2000	No
C.V.	Registered	1/19/2020	VUELO PREMIADO AEROMEXICO	NAME	Brazil	39	829285776	829285776	8/8/2007	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	7/12/2023	AEROMEXPRESS	NAME	France	39	924336799	924336799	9/14/1992	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	4/25/2027	AEROMEXICO	NAME & DESIGN	Peru	39	S00017188	31038	1/29/1997	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	3/22/2026	LOGO (CABALLERO AGUILA)	DESIGN	Italy	39	3020-16000029501	3020-16000029501	3/22/2016	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	3/23/2026	AEROMEXICO	NAME & DESIGN	Italy	39	3020-16000029503	3020-16000029503	3/23/2016	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	3/22/2026	AEROMEXICO	NAME	Italy	39	3020-16000029506	3020-16000029506	3/22/2016	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	6/2/2029	AEROMEXICO	NAME & DESIGN	Spain	16	M1503292	M1503292	6/2/1989	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	6/2/2029	AEROMEXICO	NAME & DESIGN	Spain	39	M1503293	M1503293	6/2/1989	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	9/17/2022	AEROMEXPRESS	NAME	Spain	39	M1720582	M1720582	9/17/1992	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	9/17/2022	GRAN PLAN DE AEROMEXICO	NAME	Spain	39	M1720584	M1720584	9/17/1992	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	9/29/2022	GRAN PLAN DE AEROMEXICO	NAME	Spain	42	M1722387	M1722387	9/29/1992	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	2/21/2026	AEROMEXICO	NAME & DESIGN	Spain	35	M2013752	M2013752	2/21/1996	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	2/21/2026	AEROMEXICO	NAME & DESIGN	Spain	39	M2013753	M2013753	2/21/1996	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	2/21/2026	AEROMEXICO	NAME & DESIGN	Spain	42	M2013754	M2013754	2/21/1996	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	6/12/2026	GRAN PLAN	NAME	Spain	35	M2034183	M2034183	6/12/1996	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	6/12/2026	GRAN PLAN	NAME	Spain	39	M2034184	M2034184	6/12/1996	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	6/12/2026	GRAN PLAN	NAME	Spain	42	M2034185	M2034185	6/12/1996	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	1/27/2021	AEROMEXICO CARGO	NAME & DESIGN	Spain	39	M2965902	M2965902	1/27/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	4/5/2021	AEROMEXICO CARGO	NAME & DESIGN	Spain	39	M2977884	M2977884	4/5/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/6/2021	PREMIER CAR	NAME & DESIGN	Spain	39	M2982189	M2982189	5/6/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	2/27/2022	AEROMEXICO LA AEROLINEA DE MEXICO EN EL MUNDO	NAME & DESIGN	Spain	39	M3019610	M3019610	2/27/2012	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	7/15/2024	AEROMEXICO	NAME & DESIGN	Spain	39	M3106752	M3106752	7/15/2014	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/7/2024	LOGO (CABALLERO AGUILA)	DESIGN	Spain	39	M3106757	M3106757	5/7/2014	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	10/11/2023	GRAN PLAN DE AEROMEXICO	NAME	Peru	39	S00000476	S00000476	10/11/2003	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	10/14/2023	LOGO (CABALLERO AGUILA)	DESIGN	Peru	39	S00000507	178388	10/14/2003	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	10/14/2023	SALON PREMIER	NAME	Peru	39	S00000517	178372	10/14/2003	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	10/18/2023	AEROMEXICO	NAME & DESIGN	Peru	39	S00000560	2170	10/18/1993	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	9/5/2026	GRAN PLAN	NAME	Peru	35	S00008230	1247	6/5/1996	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	9/5/2026	GRAN PLAN	NAME	Peru	39	S00008231	1247	6/5/1996	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	11/7/2026	GRAN PLAN	NAME	Peru	43	S00008882	1247	6/5/1996	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	4/23/2027	LOGO (CABALLERO AGUILA)	DESIGN	Peru	39	S00010490	31046	1/29/1997	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/12/2027	AEROMEXICO	NAME & DESIGN	Peru	39	S00010690	31046	1/29/1997	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/19/2027	AEROMEXICO	NAME & DESIGN	Peru	35	S00010762	31042	1/29/1997	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	5/19/2027	LOGO (CABALLERO AGUILA)	DESIGN	Peru	35	S00010763	31042	1/29/1997	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	8/19/2027	LOGO (OLD CABALLERO AGUILA)	DESIGN	Peru	39	S00011672	38529	5/9/1997	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	8/29/2027	LOGO (OLD CABALLERO AGUILA)	DESIGN	Peru	35	S00011776	38528	5/9/1997	No

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GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	10/7/2027	MUNDO PREMIER	NAME	Peru	35	S00012240	44900	8/1/1997	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	10/15/2027	MUNDO PREMIER	NAME & DESIGN	Peru	39	S00012312	44904	8/1/1997	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	10/9/2027	MUNDO PREMIER	NAME	Peru	39	S00012328	44901	8/1/1997	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	10/16/2027	MUNDO PREMIER	NAME & DESIGN	Peru	35	S00012329	44903	8/1/1997	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	4/23/2027	LOGO (CABALLERO AGUILA)	DESIGN	Peru	16	S00017187	31041	1/29/1997	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	10/9/2027	MUNDO PREMIER	NAME	Peru	16, 28	S00018529	44899	8/1/1997	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	10/9/2027	MUNDO PREMIER	NAME	Peru	16, 28	S00018530	44902	8/1/1997	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	2/28/2021	AEROMEXICO.COM	NAME	Peru	38	S00024763	000113168-2000	9/5/2000	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	2/28/2021	AEROMEXICO.COM	NAME	Peru	39	S00024764	000113169-2000	9/5/2000	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	8/19/2027	LOGO (OLD CABALLERO AGUILA)	DESIGN	Peru	16	S00038336	38527	5/9/1997	No
AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	10/3/2024	CLUB PREMIER	NAME	USA	39	1857939	74319053	10/11/1994	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	7/6/2021	AEROMEXICO CARGO	NAME & DESIGN	Peru	39	S00067217	000451765-2011	7/6/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	8/24/2022	AEROMEXICO LA LINEA QUE NOS UNE	NAME & DESIGN	Peru	39	S00073084	000485453-2012	3/5/2012	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	1/24/2024	LA LINEA QUE NOS UNE AEROMEXICO	NAME & DESIGN	Peru	39	S00080307	000541451-2013	7/26/2013	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	1/24/2024	AEROMEXICO LA LINEA QUE NOS UNE	NAME & DESIGN	Peru	39	S00080308	000541461-2013	7/26/2013	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	3/31/2024	AM PLUS +	NAME & DESIGN	Peru	39	S00081051	000540843-2013	7/22/2013	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	7/4/2024	AEROMEXICO	NAME & DESIGN	Peru	39	S00082624	000561273-2014	7/4/2024	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	8/12/2024	AEROMEXPRESS	NAME	Canada	39	TMA431711	71268	9/11/1992	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	9/23/2024	GRAN PLAN DE AEROMEXICO	NAME	Canada	16, 28, 35, 36, 38, 39, 42	TMA433629	71269	9/23/1994	No
AEROVIAS DE MEXICO, S.A. DE C.V.	Registered	6/5/2030	CLUB PREMIER	NAME	Venezuela	39	931	931	6/5/1995	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	8/4/2033	AEROMEXICO.COM	NAME	Canada	35, 36, 38, 39	TMA586525	1089366	1/17/2001	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	8/27/2025	KMS PREMIER AEROMEXICO	NAME & DESIGN	Canada	16, 35, 40	TMA775714	1421529	12/11/2008	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	9/22/2025	PREMIER MILES AEROMEXICO	NAME & DESIGN	Canada	16, 35, 39	TMA777825	1421529	12/11/2008	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	9/24/2025	MILLAS PREMIER AEROMEXICO	NAME & DESIGN	Canada	16, 35, 39	TMA778060	1421531	12/11/2008	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	1/20/2026	AEROMEXICO	NAME & DESIGN	Canada	39, 43	TMA788198	14781	4/22/2010	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	1/20/2026	LOGO (CABALLERO AGUILA)	DESIGN	Canada	39, 43	TMA788215	14781	4/22/2010	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	2/7/2027	AEROMEXICO CARGO	NAME & DESIGN	Canada	39	TMA817110	151356	2/2/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	9/10/2027	AEROMEXICO CARGO	NAME & DESIGN	Canada	39	TMA831726	1522781	4/7/2011	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	6/19/2028	AEROMEXICO MEXICO'S GLOBAL AIRLINE	NAME & DESIGN	Canada	39	TMA853730	1566080	2/27/2012	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	8/9/2028	AEROMEXICO LA COMPAGNIE AERIENNE DU MEXIQUE A TRAVERS LE MONDE	NAME & DESIGN	Canada	39	TMA857462	156607	2/27/2012	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	9/15/2030	AEROMEXICO	NAME & DESIGN	Canada	39	TMA914106	16597	1/15/2014	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	7/7/2031	AM PLUS +	NAME & DESIGN	Canada	35, 39	TMA942716	1634990	7/12/2013	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	6/11/2024	LOGO (CABALLERO AGUILA)	DESIGN	UK	39	UK00003059426	UK00003059426	6/11/2014	No
GRUPO AEROMEXICO, S.A.B. DE C.V.	Registered	6/12/2024	AEROMEXICO	NAME & DESIGN	UK	39	UK00003059430	UK00003059430	6/12/2014	No

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to Schedules to Term Sheet Annex
Licenses

REGISTRATION NO.	TRADEMARK	LICENSOR	LICENSEE	DATE	Liens
927010	GRAN PLAN OUTLET	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
69558	AEROMEXICO NUNCA NOS DETENEMOS (ADVERTISEMENT)	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
543063	LOGO (CABALLERO ÁGUILA)	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
543063	LOGO (CABALLERO ÁGUILA)	Grupo Aeromexico, S.A.B. de C.V.	Loyalty Servicios Profesionales Mundiales, S.A. de C.V.	7/6/2011	No
543063	LOGO (CABALLERO ÁGUILA)	Grupo Aeromexico, S.A.B. de C.V.	Centro de Capacitación Alas de América, S.A. de C.V.	8/28/2009	No
543063	LOGO (CABALLERO ÁGUILA)	Grupo Aeromexico, S.A.B. de C.V.	Aerolitoral, S.A. de C.V.	3/4/2008	No
525086	GRAN PLAN	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
525085	GRAN PLAN	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
41000	JAPON NUNCA ESTUVO TAN CERCA (ADVERTISEMENT)	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
1075696	CLASE PREMIER AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
1062895	BUEN VIAJE AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
1051928	AEROMEXPRESS CARGO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
1040807	GRAN PLAN	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
1040301	AEROMEXICO.COM	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
1040299	AEROCASH	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
1034486	AEROMEXICO TRAVEL	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
1028518	AEROMEXICO TRAVEL	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
1028518	AEROMEXICO TRAVEL	Grupo Aeromexico, S.A.B. de C.V.	Servicio Mexicano de Vuelos de Fletamento, S.A. de C.V.	5/21/2008	No
1000078	AEROMEXICO CONNECT	Grupo Aeromexico, S.A.B. de C.V.	Aerolitoral, S.A. de C.V.	8/17/2012	No
1000078	AEROMEXICO CONNECT	Grupo Aeromexico, S.A.B. de C.V.	Aerolitoral, S.A. de C.V.	3/4/2008	No
21566	SEAT	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
368407	AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
368407	AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Loyalty Servicios Profesionales Mundiales, S.A. de C.V.	7/6/2011	No
368407	AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Cámara Nacional de Aerotransportes	7/18/2008	No
1040300	MUNDO PREMIER	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
445213	SALON PREMIER	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
445212	SALON PREMIER	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
441365	SALON PREMIER	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
427124	GRAN PLAN DE AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
427119	GRAN PLAN DE AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
417044	GRAN PLAN DE AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
763383	FARESAVER	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
1038466	AEROMEXICO TRAVEL	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
44034	VUELO PREMIADO (ADVERTISEMENT)	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
43939	CHECA PRIMERO (ADVERTISEMENT)	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
691520	SHUTTLE	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
763384	FARESAVERS	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
763382	FARESAVER	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
762747	FARESAVERS	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
368407	AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
368407	AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Loyalty Servicios Profesionales Mundiales, S.A. de C.V.	7/6/2011	No
368407	AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Cámara Nacional de Aerotransportes	7/18/2008	No
794032	AEROMEXICO.COM	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
819688	GRANPLAN.COM	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
819689	GRANPLAN.COM	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
819691	PAQUETESGRANPLAN.COM	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
830331	VUELA CON AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
67436	AEROMEXICO DESPEGA CON EL 12.5 POR CIENTO DE DESCUENTO EN TODOS SUS VUELOS (ADVERTISEMENT)	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
67437	AEROMEXICO DESPEGA CON EL 12.5 POR CIENTO DE DESCUENTO EN TODOS SUS VUELOS (ADVERTISEMENT)	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
69557	AEROMEXICO NUNCA NOS DETENEMOS (ADVERTISEMENT)	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
71616	AEROMEXICO NUNCA NOS DETENEMOS (ADVERTISEMENT)	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
69641	AEROMEXICO NUNCA NOS DETENEMOS (ADVERTISEMENT)	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
72087	JUNTOS DESCUBRIMOS MEXICO (ADVERTISEMENT)	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
927573	OUTLET GRAN PLAN	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
927013	CHECK-IN EXPRESS AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
927015	WEB CHECK-IN AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
927016	GRAN PLAN	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
1010307	CHECA PRIMERO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
1010517	AEROMEXICO CONNECT	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
1020843	AEROMEXICO PREMIER	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
1039761	AEROMEXICO TRAVEL	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No

1038466	AEROMEXICO TRAVEL	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
1033829	AEROMEXICO CARGO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
1040803	AERO PASS	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
1082868	AERO PASS	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
1040296	MUNDO PREMIER	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
1040297	AEROCASH	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
1040298	AEROCASH	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
1045487	AEROMEXPRESS CARGO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
1048685	AEROMEXPRESS CARGO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
1040302	MUNDO PREMIER	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
1062896	BUEN VIAJE AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
1061035	BUEN VIAJE AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
1097576	AGENCIA PREMIER	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
1074755	CLASE PREMIER AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
1072465	CLASE PREMIER AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
1074756	CLASE PREMIER AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
1074757	CLASE PREMIER AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
1081314	CLASE PREMIER AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
1076503	CLASE PREMIER AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
1079699	CLASE PREMIER AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
572523	MUSICA PARA VOLAR	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
543064	LOGO (CABALLERO ÁGUILA)	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
543064	LOGO (CABALLERO ÁGUILA)	Grupo Aeromexico, S.A.B. de C.V.	Loyalty Servicios Profesionales Mundiales, S.A. de C.V.	7/6/2011	No
543064	LOGO (CABALLERO ÁGUILA)	Grupo Aeromexico, S.A.B. de C.V.	Aerolitoral, S.A. de C.V.	3/4/2008	No
541553	LOGO (CABALLERO ÁGUILA)	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
541553	LOGO (CABALLERO ÁGUILA)	Grupo Aeromexico, S.A.B. de C.V.	Loyalty Servicios Profesionales Mundiales, S.A. de C.V.	7/6/2011	No
541553	LOGO (CABALLERO ÁGUILA)	Grupo Aeromexico, S.A.B. de C.V.	Centro de Capacitación Alas de América, S.A. de C.V.	8/17/2009	No
541553	LOGO (CABALLERO ÁGUILA)	Grupo Aeromexico, S.A.B. de C.V.	Aerolitoral, S.A. de C.V.	3/4/2008	No
25234	VIAJA GRATIS TODA TU VIDA CON AEROMEXICO (ADVERTISEMENT)	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
1349699	AEROMEXICO STORE	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
1333413	GRAN PLAN SPORTS AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
449553	GRAN PLAN EJECUTIVO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
428669	SEAT	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
428669	SEAT	Grupo Aeromexico, S.A.B. de C.V.	Nacional Financiera, S.N.C., Institución de Banca de Desarrollo, en su carácter de fiduciaria del Fideicomiso SEAT	5/11/2006	No
431780	SEAT	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
431780	SEAT	Grupo Aeromexico, S.A.B. de C.V.	Nacional Financiera, S.N.C., Institución de Banca de Desarrollo, en su carácter de fiduciaria del Fideicomiso SEAT	5/11/2006	No
460038	SALON PREMIER	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
428158	SALON PREMIER	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
458395	SALON PREMIER	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
445481	SALON PREMIER	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
445480	SALON PREMIER	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
445478	SALON PREMIER	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
445475	SALON PREMIER	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
449918	SALON PREMIER	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
427016	GRAN PLAN DE AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
427013	GRAN PLAN DE AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
436215	GRAN PLAN DE AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
427125	GRAN PLAN DE AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
427123	GRAN PLAN DE AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
427122	GRAN PLAN DE AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
427012	GRAN PLAN DE AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
427120	GRAN PLAN DE AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
427011	GRAN PLAN DE AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
427118	GRAN PLAN DE AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
423097	AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
417184	GRAN PLAN DE AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
417183	GRAN PLAN DE AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
417182	GRAN PLAN DE AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
451943	SALON PREMIER	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
421167	SALON PREMIER	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
421165	AEROMEXPRESS	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
1351003	AEROMEXICO DISCOUNT PASS	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
1349700	AEROMEXICO DISCOUNT PASS	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
1349388	AEROMEXICO STORE	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
1342874	AEROMEXICO AIRLINES	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
1333414	GRAN PLAN SPORTS AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
1319054	DISCOUNT PASS AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
1330285	AEROMEXICO VACATIONS	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
1333406	AEROMEXICO VACATIONS	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
1333408	GRAN PLAN SPORTS AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No

1230662	AEROMEXICO MOBILE	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
1230661	AEROMEXICO MOBILE	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
1230931	AEROMEXICO MRO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
1230930	AEROMEXICO TRAVEL	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
1230929	AEROMEXICO CARGO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
1230928	AEROMEXICO CONNECT	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
1230652	AEROMEXICO CAPACITACIÓN	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
1230651	AEROMEXICO CAPACITACIÓN	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
1231802	AMT AEROMEXICO TIERRA	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
1229652	AMT AEROMEXICO TIERRA	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
405152	AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
405152	AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Loyalty Servicios Profesionales Mundiales, S.A. de C.V.	7/6/2011	No
405151	AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Loyalty Servicios Profesionales Mundiales, S.A. de C.V.	7/6/2011	No
405151	AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
405149	AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Loyalty Servicios Profesionales Mundiales, S.A. de C.V.	7/6/2011	No
405149	AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
405148	AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
405148	AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Loyalty Servicios Profesionales Mundiales, S.A. de C.V.	7/6/2011	No
405146	AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Centro de Capacitación Alas de América, S.A. de C.V.	8/17/2009	No
405146	AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Loyalty Servicios Profesionales Mundiales, S.A. de C.V.	7/6/2011	No
405146	AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
405140	AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
405140	AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Loyalty Servicios Profesionales Mundiales, S.A. de C.V.	7/6/2011	No
405138	AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
405138	AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Loyalty Servicios Profesionales Mundiales, S.A. de C.V.	7/6/2011	No
405137	AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
405136	AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
1219483	ALAS DE AMÉRICA	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
1219482	ALAS DE AMÉRICA	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
1225010	FUNDACIÓN AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
1189489	FUNDACIÓN AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
1191640	FUNDACIÓN AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
405134	AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
405133	AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
405133	AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Loyalty Servicios Profesionales Mundiales, S.A. de C.V.	7/6/2011	No
405133	AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Centro de Capacitación Alas de América, S.A. de C.V.	8/17/2009	No
1269090	ALAS DE AMÉRICA	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
1219482	ALAS DE AMÉRICA	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
1268032	AEROMEXICO MOBILE	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
1221189	AEROMEXICO MOBILE	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
1257617	AEROMEXICO CARGO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
1189488	FUNDACIÓN AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
1191640	FUNDACIÓN AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
1191094	FUNDACIÓN AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
1302217	AEROMEXICO VACATIONS	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
43939	CHECA PRIMERO (ADVERTISEMENT)	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
1225010	FUNDACIÓN AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
1325434	GRAN PLAN DE AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
1040299	AEROCASH	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	8/17/2012	No
1240556	LOGO (CABALLERO ÁGUILA)	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No
1264412	DESTINOS HOT BY AEROMEXICO	Grupo Aeromexico, S.A.B. de C.V.	Aerovías de México, S.A. de C.V.	1/10/2013	No

Schedule 1.14

No Defaults²

A. Aerovías de México, S.A. de C.V.

1. Collection and Delivery of Airport Use Fees Agreement (TUA) entered between Aerovías de México, S.A. de C.V. ("**Aerovías**") and Aeropuertos y Servicios Auxiliares ("**ASA**") on March 11, 2020 (as such agreement has been amended and/or restated from time to time), by virtue of which Aerovías must collect the TUA from its passengers and deliver said fees to ASA.
2. Collection and Delivery of Airport Use Fees Agreement (TUA) entered between Aerovías and Aeropuerto Internacional de la Ciudad de México ("**AICM**") on November 9, 2018 (as such agreement has been amended and/or restated from time to time), by virtue of which Aerovías must collect the TUA from its passengers and deliver said fees to AICM.
3. Airport Services Agreement entered between Aerovías and ASA, on March 11, 2020 (as such agreement has been amended and/or restated from time to time), by virtue of which ASA provides Aerovías certain airport services, such as parking for aircraft embarkation platforms, carry-on baggage inspection services, airport security, among others.
4. Airport Services Agreement entered between Aerovías and AICM, on November 30, 2017 (as such agreement has been amended and/or restated from time to time), by virtue of which ASA provides Aerovías certain airport services, such as parking for aircraft embarkation platforms, carry-on baggage inspection services, airport security, among others.
5. Baggage Inspection Agreement entered between Aerovías and ASA, on March 6, 2019, (as such agreement has been amended and/or restated from time to time), by virtue of which ASA provides Aerovías baggage inspection services.
6. Baggage Inspection Agreement entered between Aerovías and AICM, on July 31, 2015, (as such agreement has been amended and/or restated from time to time), by virtue of which AICM provides Aerovías baggage inspection services.
7. Lease Agreements entered between Aerovías and ASA.
8. Lease Agreements entered between Aerovías and AICM.
9. Fuel Supply Services Agreement entered between Aerovías and ASA, dated June 28th, 2019 (as such agreement has been amended and/or restated from time to time), by virtue of which ASA supplies Aerovías fuel at certain Mexican airport.

² Notwithstanding Section 1.14, other than the agreements in items A.2, A.4, A.6, B.2, B.4 and B.6, the existing defaults under each of contracts, leases and other agreements and instruments set forth in this **Schedule 1.14** are, in each case, defaults arising out of, resulting from or attributable to COVID-19 and/or to bankruptcy defaults as a result of the commencement of the Chapter 11 Cases.

10. Fuel Storage Services Agreement entered between Aerovías and ASA, dated January 31, 2020 (as such agreement has been amended and/or restated from time to time), by virtue of which ASA supplies Aerovías fuel at certain Mexican airport.
11. Aerovías fees payable to Mexican Airspace Navigation Services (*Servicios a la Navegación en el Espacio Aéreo Mexicano*).
12. Aerovías fees payable to the Mexican Immigration Institute (*Instituto Nacional de Migración*).
13. Muse (Multi-User System Environment) Master Service Agreement entered between Aerovías and ARINC Incorporated ("**ARINC**") on December 2, 2013 (as such agreement has been amended and /or restated from time to time) by virtue of which ARINC renders certain services to Aerovías at selected airports regarding MUSE Platform.
14. Master Hosted Services Agreement entered between Aerovías and Ascent Technology, Inc. ("**ASCENT**") on August 7, 2015 (as such agreement has been amended and /or restated from time to time) by virtue of which ASCENT provides a hosted service environment for the Software named Ascent WorkZone (Gate Manager Platform).
15. Terms and Conditions for the Telecommunications Services Agreement entered between Aerovías and AT&T Comunicaciones Digitales, S. de R.L. de C.V. ("**AT&T CD**") as such agreement is registered by AT&T CD before Mexican consumers' and telecommunications' authorities, and last version was approved by such authorities on August 19, 2019, and Aerovías and AT&T CD executes an agreement per phone line hired by Aerovías.
16. Terms and Conditions for the Telecommunications Services Agreement entered between Aerovías and AT & T Comercialización Móvil S. de R.L. de C.V. ("**AT&T CM**") as such agreement is registered by AT&T CM before Mexican consumers' and telecommunications' authorities, and last version was approved by such authorities on August 19, 2019, and Aerovías and AT&T CM executes an agreement per phone line hired by Aerovías.
17. Master Telecommunications Services Agreement entered between Aerovías and Operbes, S.A. de C.V. ("**Bestel**") on July 12, 2011 (as such agreement has been amended and /or restated from time to time) by virtue of which Bestel provides certain telecommunication services (networks) to Aerovías.
18. Products and Services Agreement entered between Aerovías and BT Latam Mexico, S.A. de C.V. ("**BT LATAM**") on February 28, 2016 (as such agreement has been amended and /or restated from time to time) by virtue of which BT LATAM provides Aerovías 800 numbers (toll-free) management and assignment.
19. Telecommunications Services Agreement entered between Aerovías and Bicentel, S.A. de C.V. ("**C3NTRO BICENTEL**") on December 14, 2018 (as such agreement has been amended and /or restated from time to time) by virtue of which C3NTRO BICENTEL provides Aerovías certain telecommunication services (networks) to Aerovías.

20. IT Services Agreement entered between Aerovías and Entserv Enterprise Services México S. de R.L de C.V. ("**DXC**") on August 01, 2017 (as such agreement has been amended and /or restated from time to time) by virtue of which DXC provides servers, cybersecurity and HR services to Aerovías.
21. Master Sale/License/Services Agreement between Aerovías and Scitum, S.A. de C.V. ("**SCITUM**") dated July 01, 2018 (as such agreement has been amended and /or restated from time to time) by virtue of which SCITUM performs SOC and Ciberintelligence services for Aerovías.
22. Master Leasing Agreement between Aerovías and Hewlett-Packard Operations Mexico, S. de R.L. de C.V. ("**HP OPERATIONS**") dated August 1, 2007 (as such agreement has been amended and /or restated from time to time) by virtue of which HP OPERATIONS lease certain hardware and equipment to Aerovías.
23. Master Services Agreement between Aerovías and Boeing Digital Solutins, Inc. d/b/a Jeppesen Sanderson, Inc. ("**Jeppesen**") dated November 15, 2019 (as such agreement has been amended and /or restated from time to time) by virtue of which Jeppesen provides licensing, services and hosting to Aerovías concerning Flightplanning, Crew Tracking Systems, Pairing and Rostering.
24. Services Agreement between Aerovías and NTT Data Services Mexico, S. de R.L. de C.V. ("**NTT Data**") dated September 29, 2017 (as such agreement has been amended and /or restated from time to time) by virtue of which NTT Data provides SD, DS, CROSS and Antivirus services to Aerovías.
25. Cloud Services Agreement between Aerovías and Oracle de México, S.A. de C.V. ("**Oracle**") dated February 29, 2016 (as such agreement has been amended and /or restated from time to time) by virtue of which Oracle provides certain Cloud Services ERP, BI, SOA to Aerovías.
26. Certain Order Forms as required per service under Rackspace General Service Terms entered by Aerovías and Rackspace Interantional GmbH ("**RACKSPACE**"), and under which RACKSPACE provides Aerovías certain cloud services for e-commerce, including virtual servers.
27. FlightStats Analytics License Subscription between Aerovías and Reed Business Information, Inc. ("**FlightStats**") dated December 1, 2015 (as such agreement has been amended and /or restated from time to time) by virtue of which FlightStats grants Aerovías a license for use and access, under the terms of the mentioned agreement, of FlightStats Analytics.
28. Services Agreement between Aerovías and Sabre GLBL, Inc ("**SABRE**") dated August 30, 2019 (as such agreement has been amended and /or restated from time to time) by virtue of which Sabre provides to Aerovías GDS and PSS Services.
29. Agreement for the Provision of Telecommunications Services between Aerovías and Societe Internacionale de Telecommunications Aeronautiques ("**SITA**") on January 11, 2010 (as such agreement has been amended and /or restated from time to time) by virtue of which SITA provides Aerovías telecommunication services at certain airports.
30. Terms and Conditions for the Telecommunications Services Agreement entered between Aerovías and Radiomovil Dipsa S.A. de C.V. ("**TELCEL**") as such agreement is registered by TELCEL

before Mexican consumers' and telecommunications' authorities, and last version was approved by such authorities on September 11, 2019 and Aerovías and TELCEL executes an agreement per phone line hired by Aerovías.

31. Telecommunications Services Agreement between Aerovías and Telefonos de Mexico, S.A.B. de C.V. ("**TELMEX**") dated December 20, 2006 (as such agreement has been amended and /or restated from time to time) by virtue of which TELMEX provides Aerovías certain telecommunications services, including networks.
32. Telecommunications Services Agreement between Aerovías and Uninet, S.A. de C.V. ("**UNINET**") dated March 1, 2014 (as such agreement has been amended and /or restated from time to time) by virtue of which UNINET provides Aerovías certain telecommunications services, including networks and their infrastructure.
33. License and Maintenance Agreements between Aerovías and Swiss Aviation Software ("**SWISS**") in 2015 (as such agreement has been amended and /or restated from time to time) by virtue of which SWISS provides AMOS Platform licensing and maintenance to Aerovías.
34. Agreement between Aerovías and Infra, S.A. de C.V. ("**INFRA**") dated July 3, 2008 (as such agreement has been amended and/or restated from time to time) by virtue of which INFRA provides Aerovías Nitrogen for fleet's wheels and medical oxygen.
35. Agreement between Aerovías and Coca-Cola Export Corporation, Mexico Branch ("**Coca-Cola Mexico**") dated April 1, 2017 (as such agreement has been amended and /or restated from time to time) by virtue of which Coca-Cola Mexico renders Aerovías non-alcoholic beverages.
36. International In-flight Catering Services Agreement between Aerovías and Flying Food Group, LLC. ("**Flying Food**") dated December 13, 2018 (as such agreement has been amended and /or restated from time to time) by virtue of which Flying Food renders Aerovías catering services.
37. Establishment of Unit Costs Agreement between Aerovías and Llantas y Artefactos de Hule, S.A. de C.V. ("**LAHSA**") dated January 1, 2015 (as such agreement has been amended and /or restated from time to time) by virtue of which LAHSA provides Aerovías new wheels and tire retreads.
38. General Terms of Agreement 2017KLMT07452 between Aerovías and Koninklijke Luchtvaart Maatschaappij NV ("**KLM**") dated March 15, 2018 (as such agreement has been amended and /or restated from time to time) by virtue of which KLM provides Aerovías fuel at Amsterdam's airport.
39. Supply Agreement between Aerovías and Solutia Tlaxcala, S.A. de C.V. ("**EASTMAN**") dated September 2, 2015 (as such agreement has been amended and /or restated from time to time) by virtue of which EASTMAN provides Aerovías engine's oil and other hydraulic fluids.
40. Revised General Terms & Conditions for Mexican Locations Domestic Product between Aerovías and World Fuel Services Mexico, Inc. ("**WFS**") dated April 1, 2020 (as such agreement has been amended and /or restated from time to time) by virtue of which WFS provides Aerovías fuel at certain airports.

41. Short Form of Catering Services Agreement between Aerovías and Sky Chefs, Inc (“**Sky Chefs**”) dated April 5, 2013 (as such agreement has been amended and /or restated from time to time) by virtue of which Sky Chefs renders Aerovías catering services.

B. Aerolitoral, S.A. de C.V.

1. Collection and Delivery of Airport Use Fees Agreement (TUA) entered between Aerolitoral, S.A. de C.V. (“**Aerolitoral**”) and ASA on March 11, 2020, by virtue of which Aerolitoral must collect the TUA from its passengers and deliver said fees to ASA.
2. Collection and Delivery of Airport Use Fees Agreement (TUA) entered between Aerolitoral and Aeropuerto Internacional de la Ciudad de México (“**AICM**”) on November 9, 2018 (as such agreement has been amended and/or restated from time to time), by virtue of which Aerolitoral must collect the TUA from its passengers and deliver said fees to AICM.
3. Airport Services Agreement entered between Aerolitoral and ASA, on March 5, 2019, by virtue of which ASA provides Aerolitoral certain airport services, such as parking for aircraft embarkation platforms, carry-on baggage inspection, airport security, among others.
4. Airport Services Agreement entered between Aerolitoral and AICM, on November 30, 2017 (as such agreement has been amended and/or restated from time to time), by virtue of which ASA provides Aerolitoral certain airport services, such as parking for aircraft embarkation platforms, carry-on baggage inspection, airport security, among others.
5. Baggage Inspection Agreement entered between Aerolitoral and ASA, on March 6, 2019, (as such agreement has been amended and/or restated from time to time), by virtue of which ASA provides Aerolitoral baggage inspection services.
6. Baggage Inspection Agreement entered between Aerolitoral and AICM, on July 31, 2015, (as such agreement has been amended and/or restated from time to time), by virtue of which AICM provides Aerolitoral baggage inspection services.
7. Lease Agreements entered between Aerolitoral and ASA.
8. Lease Agreements entered between Aerolitoral and AICM.
9. Aerolitoral fees payable to Mexican Airspace Navigation Services (*Servicios a la Navegación en el Espacio Aéreo Mexicano*).
10. Aerolitoral fees payable to the Mexican Immigration Institute (*Instituto Nacional de Migración*).

C. Aerovías Empresa de Cargo, S.A de C.V.

1. Master Services Agreement for the Provision of Information Technology related Services between Aerovías Empresa de Cargo, S.A. de C.V. (“**Cargo**”) and Accelya Middle East FZE (formerly Mercator Solutions FZE) (“**ACCELYA**”) dated March 3, 2015 (as such agreement has been amended and /or restated from time to time) by virtue of which ACCELYA provides Cargo a

license to access and use under the terms of the mentioned agreement to SkyChain and Rapid, and the services associated to such license.

2. Traxon cargoHUB Service Agreement Airline between Cargo and Champ Cargosystems GmbH (“**CHAMP**”) dated May 5, 2017 (as such agreement has been amended and /or restated from time to time) by virtue of which CHAMP provides Cargo the services and licenses associated to TraxonCargoHUB.

Schedule 1.15(a)

Labor disputes

1. As of June 30, 2020, the Debtors currently are defending approximately 130 labor claims with an estimate contingency of MXP\$150'000,000.00. This amount represents the claims of the plaintiffs and do not consider unpaid wages eventually accrued if the result of the process is adverse. The Debtors and its external lawyers have internally calculated a possible amount of MXP\$138'900,000.00 which is provisioned in case of adverse outcome.

2. Furthermore, there are 4 labor claims involving Grupo Aeromexico that have been graded with the category "special" since are related to Mexicana de Aviación (currently bankrupt), and although the amount of the claims is high, they do not represent clear risk to the Debtors due to the fact that no Loan Party was employer of the plaintiffs (Mexicana de Aviación was the employer), there is lack of evidence in the procedures and there is no direct responsibility.

Planitiff	Loan Party	Docket File	Labor Authority
Tena Colunga Laura	Grupo Aeroméxico S.A. de C.V. y Grupo Posadas S.A.B. de C.V.	150/2014	JFCA 3 BIS CDMX
Guerrero Díaz Fausto	Aerovías de México S.A de C.V.	188/2015	JFCA 3 BIS
Guerrero Díaz Fausto	Grupo Aeroméxico S.A.B. de C.V., Grupo Posadas, S.A.B. de C.V.	154/2018	JFCA 3 BIS CDMX
Sindicato Nacional de Trabajadores de Transportes, Transformación, Aviación, Servicios y Similares.	Grupo Aeroméxico S.A.B. de C.V y Grupo Posadas, S.A.B. de C.V.	IV- 198/2016	JFCA 3 BIS CDMX

Schedule 1.15(c)

Unions

1. Aerolitoral, S.A. de C.V.
2. Aerovías de México, S.A. de C.V.
3. Aerovías Empresa de Cargo, S.A. de C.V.
4. Asociación Sindical de Pilotos Aviadores de México
5. Asociación Sindical de Sobrecargos de Aviación de México
6. Sindicato Nacional de Trabajadores al Servicio de las Líneas Aéreas, Transportes, Servicios, Similares y Conexos Independencia
7. Sindicato de Trabajadores de la Industria Aeronáutica, Comunicaciones y Similares y Conexos de la República Mexicana
8. Sistemas Integrados de Soporte Terrestre en México, S.A. de C.V.
9. Unión Personal de Aeronavegación de Entes Privados (“UPADEP”). Argentina
10. Sindicato Dos Aeroviários No Estados de Sao Paulo. Brasil
11. Sindicato Dos Aeroviários de Guarulhos. Brasil
12. Convenio Colectivo de Empresa con el apoyo de la Confederación Sindical de Comisiones Obreras, España
13. Convenio de Estado denominado Convenio Colectivo para Personal de Tierra en Empresas de Transporte Aéreo. France

Schedule 1.17

Compliance with Statutes

1. On March 19, 2019, the Mexican Antitrust Commission (*Comisión Federal de Competencia Económica – COFECE*) issued a resolution imposing a fine of MXP\$86'000,000.00 (eighty-six thousand million pesos 00/100) to Aerovías de México, S.A. de C.V after a COFECE investigation found that Aeroméxico engaged in monopolistic practices relating to the execution of agreements, arrangements or a combination of both between competitors (in this case, Aeroméxico and Delta), with the purpose of determining prices charged to the final consumer, in this case, by means of reducing and/or canceling certain routes in order for its competitor to increase its flows on other similar routes. However, the resolution issued by COFECE is not final, as Aeroméxico is challenging it through an amparo. Aeroméxico is unable to conduct a risk assessment until the amparo procedure is resolved.

Schedule 1.27

Bank Accounts

Grantor	Institution	Account	Account Type	Encumbered/ Unencumbered	Currency	Country
Aerovías de México, S.A de C.V.	SANTANDER	*2828	Deposit	Unencumbered	MXN	Mexico
Aerovías de México, S.A de C.V.	SANTANDER	*0065	Deposit	Unencumbered	MXN	Mexico
Aerovías de México, S.A de C.V.	SANTANDER	*2836	Deposit	Unencumbered	MXN	Mexico
Aerovías de México, S.A de C.V.	SANTANDER	*6157	Deposit	Unencumbered	MXN	Mexico
Aerovías de México, S.A de C.V.	BBVA	*2841	Deposit	Unencumbered	MXN	Mexico
Aerovías de México, S.A de C.V.	BBVA	*6397	Deposit	Unencumbered	MXN	Mexico
Aerovías de México, S.A de C.V.	BBVA	*2868	Deposit	Unencumbered	MXN	Mexico
Aerovías de México, S.A de C.V.	BBVA	*8774	Deposit	Unencumbered	MXN	Mexico
Aerovías de México, S.A de C.V.	CITIBANAMEX	*8221	Deposit	Unencumbered	MXN	Mexico
Aerovías de México, S.A de C.V.	CITIBANAMEX	*8006	Deposit	Unencumbered	MXN	Mexico
Aerovías de México, S.A de C.V.	CITIBANAMEX	*8006	Deposit	Unencumbered	MXN	Mexico
Aerovías de México, S.A de C.V.	BANCO NACIONAL DEL EJERCITO, FUERZA AEREA y ARMADA	*5547	Deposit	Unencumbered	MXN	Mexico
Aerovías de México, S.A de C.V.	HSBC	*6796	Deposit	Unencumbered	MXN	Mexico
Aerovías de México, S.A de C.V.	CITIBANAMEX	*4401	Deposit	Unencumbered	MXN	Mexico
Aerovías de México, S.A de C.V.	CITIBANAMEX	*8049	Deposit	Unencumbered	MXN	Mexico
Aerovías de México, S.A de C.V.	BBVA	*9503	Deposit	Unencumbered	MXN	Mexico
Aerovías de México, S.A de C.V.	CIBANCO	*8458	Deposit	Unencumbered	MXN	Mexico
Aerolitoral, S.A. de C.V.	BBVA	*2705	Deposit	Unencumbered	MXN	Mexico
Aerolitoral, S.A. de C.V.	CITIBANAMEX	*8111	Deposit	Unencumbered	MXN	Mexico
Aerolitoral, S.A. de C.V.	CITIBANAMEX	*4004	Deposit	Unencumbered	MXN	Mexico
Aerolitoral, S.A. de C.V.	BBVA	*2041	Deposit	Unencumbered	MXN	Mexico
Aerolitoral, S.A. de C.V.	SANTANDER	*6558	Deposit	Unencumbered	MXN	Mexico
Aerovías Empresa de Cargo, S.A. de C.V.	BBVA	*5709	Deposit	Unencumbered	MXN	Mexico
Aerovías de México, S.A de C.V.	BBVA	*5547	Deposit	Unencumbered	MXN	Mexico
Aerovías Empresa de Cargo, S.A. de C.V.	BBVA	*4982	Deposit	Unencumbered	MXN	Mexico

Grantor	Institution	Account	Account Type	Encumbered/ Unencumbered	Currency	Country
Aerovías Empresa de Cargo, S.A. de C.V.	SANTANDER	*3778	Deposit	Unencumbered	MXN	Mexico
Aerovías Empresa de Cargo, S.A. de C.V.	SANTANDER	*0865	Deposit	Unencumbered	MXN	Mexico
Aerovías Empresa de Cargo, S.A. de C.V.	CITIBANAMEX	*0004	Deposit	Unencumbered	MXN	Mexico
Grupo Aeromexico, S.A.B. DE C.V.	BBVA	*2910	Deposit	Unencumbered	MXN	Mexico
Grupo Aeromexico, S.A.B. DE C.V.	SANTANDER	*0442	Deposit	Unencumbered	MXN	Mexico
Aerovías de México, S.A de C.V.	CITIBANK, N.A. NEW YORK, N.Y	*3319	Deposit	Unencumbered	USD	USA
Aerovías de México, S.A de C.V.	BBVA	*8934	Deposit	Unencumbered	USD	Mexico
Aerovías de México, S.A de C.V.	SANTANDER	*1898	Deposit	Unencumbered	USD	Mexico
Aerolitoral, S.A. de C.V.	CITIBANK, N.A. NEW YORK, N.Y	*4859	Deposit	Unencumbered	USD	USA
Aerovías Empresa de Cargo, S.A. de C.V.	CITIBANK, N.A. NEW YORK, N.Y	*8551	Deposit	Unencumbered	USD	USA
Aerovías Empresa de Cargo, S.A. de C.V.	SANTANDER	*2231	Deposit	Unencumbered	USD	Mexico
Grupo Aeromexico, S.A.B. DE C.V.	CITIBANK, N.A. NEW YORK, N.Y	*5305	Deposit	Unencumbered	USD	USA
Aerovías de México, S.A de C.V.	CITIBANK, N. A.	*5226	Deposit	Unencumbered	USD	USA
Aerovías de México, S.A de C.V.	JPMORGAN/CHASE	*8688	Deposit	Unencumbered	USD	USA
Aerolitoral, S.A. de C.V.	JP Morgan	*8836	Deposit	Unencumbered	USD	USA
Aerovías Empresa de Cargo, S.A. de C.V.	JP Morgan	*5608	Deposit	Unencumbered	USD	USA
Aerovías Empresa de Cargo, S.A. de C.V.	JP Morgan	*5590	Deposit	Unencumbered	USD	USA
Aerovías de México, S.A de C.V.	WELLS FARGO	*3046	Deposit	Unencumbered	USD	USA
Aerovías de México, S.A de C.V.	WELLS FARGO	*8968	Deposit	Unencumbered	USD	USA
Aerovías Empresa de Cargo, S.A. de C.V.	WELLS FARGO	*5645	Deposit	Unencumbered	USD	USA
Aerolitoral, S.A. de C.V.	BBVA	*2683	Deposit	Unencumbered	MXN	Mexico
Aerolitoral, S.A. de C.V.	WELLS FARGO	*9858	Deposit	Unencumbered	USD	USA
Aerovías de México, S.A. de C.V.	BANCO AUTOFIN MEXICO	*5235	Deposit	Unencumbered	MXN	Mexico
Inmobiliaria Paseo de la Reforma 445, S.A. DE C.V.	BBVA	*6428	Deposit	Unencumbered	MXN	Mexico

SCHEDULE [1.27]

Grantor	Institution	Account	Account Type	Encumbered/ Unencumbered	Currency	Country
Aerovías de México, S.A de C.V.	ACTINVER - AEROMEX 00320	*5164	Investments	Unencumbered	MXN	Mexico
Aerovías de México, S.A de C.V.	MERRIL LYNCH - LIQUIDITY FUND	*2085	Investments	Unencumbered	USD	USA
Aerovías de México, S.A de C.V.	WESTERN ASSET - LIQUIDITY FUND 108	*2022	Investments	Unencumbered	USD	USA
Aerovías de México, S.A de C.V.	WESTERN ASSET - LIQUIDITY FUND 1267	*2022	Investments	Unencumbered	USD	USA
Aerovías de México, S.A de C.V.	WESTERN ASSET - LIQUIDITY FUND 5296	*2022	Investments	Unencumbered	USD	USA
Aerovías de México, S.A de C.V.	JP MORGAN - LIQUIDITY FUND JPM U39	*8003	Investments	Unencumbered	USD	USA
Aerovías de México, S.A de C.V.	JP MORGAN - LIQUIDITY FUND JPM T39	*8003	Investments	Unencumbered	USD	USA
Aerovías de México, S.A de C.V.	VE POR MAS	*7107	Investments	Unencumbered	MXN	Mexico
Aerovías de México, S.A de C.V.	BANCO BASE	*9762	Investments	Unencumbered	MXN	Mexico
Aerovías de México, S.A de C.V.	Deutsche Bank México, S.A. Institución de Banca Múltiple, División Fiduciaria (Trustee)	Trust 1748	Restricted	Encumbered	MXN	Mexico
Aerovías de México, S.A de C.V.	CITIBANK	*0096	Restricted	Encumbered	MXN	Mexico
Grupo Aeroméxico, S.A.B. de C.V.	Banco Actinver S.A., Institución de Banca Múltiple, Grupo Financiero Actinver	*5809	Restricted	Encumbered	MXN	Mexico
Aerovías de México, S.A de C.V.	Deutsche Bank México, S.A. Institución de Banca Múltiple, División Fiduciaria (Trustee)	Trust 1925	Restricted	Encumbered	USD	Mexico
Aerovías de México, S.A de C.V.	Deutsche Bank México, S.A. Institución de Banca Múltiple, División Fiduciaria (Trustee)	Trust 1930	Restricted	Encumbered	USD	Mexico
Aerovías de México, S.A de C.V.	BBVA	*1942	Restricted	Encumbered	USD	Mexico
Aerovías de México, S.A de C.V.	HSBC	*1035	Restricted	Encumbered	USD	Mexico
Aerovías de México, S.A de C.V.	Wells Fargo	*7705	Restricted	Encumbered	USD	Mexico
Aerovías de México, S.A de C.V.	Santander	*1898	Restricted	Encumbered	USD	Mexico
Aerovías de México, S.A de C.V.	HSBC	*1035	Restricted	Encumbered	USD	Mexico
Aerovías de México, S.A de C.V.	CITIBANK	*5852	Restricted	Encumbered	USD	Mexico
Aerovías de México, S.A de C.V.	US Bank	*2580	Restricted	Encumbered	USD	USA

SCHEDULE [1.27]

Schedule 1.29

Navigation Charges

Navigation Services in Mexican Airspace			
	Aerovías de México	Aerolitoral	TOTAL
Debt in MXN (From February to June 2020)	120,494,964.00	102,453,940.00	222,948,904.00
See also attached Supplement 1.29(a)			

Landing Fees³

Location	Airport	Amount (currency)
Tokyo, Japan	Narita International Airport	88,011,487 JPY
Amsterdam, Netherlands	Amsterdam Airport Schiphol	51,524 euro

³ As of August 15, 2020.

Supplement 1.29(a)
to Schedules to Term Sheet Annex
Navigation Charges

Schedule 1.31

Material Routes

Domestic Routes	International Routes
No domestic airlines were included in the appraisal.	ICNMEX AMSMEX MADMEX CDGMEX MEXYUL MEXYYZ MEXYVR MEXUIO GRUMEX FATGDL GDLLAX GDLORD GDLSMF JFKMEX LASMEX LAXMEX MEXORD MEXSFO DENMEX MEXNRT BCNMEX LHRMEX HAVMEX MEXSDQ GUAMEX MEXSJO BOGMEX MDEMEX LIMMEX EZEMEX MEXSCL GDLSFO IAHMEX MEXSEA MEXSAT MEXMIA MEXMGA

Domestic Routes	International Routes
	MEXSAL MEXSAP AUSMEX DFWMEX DTWMTY JFKMTY LASMTY BJXLAX MCOMEX LAXMTY GDLSLC DTWQRO BJXDTW MCOMTY DENMTY GDLSJC