

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	:	Chapter 11
	:	
NOBLE CORPORATION PLC, et al.,	:	Case No. 20-33826 (DRJ)
	:	
Debtors.¹	:	(Jointly Administered)
	:	
	:	

NOTICE OF DISCLOSURE STATEMENT HEARING

TO ALL HOLDERS OF CLAIMS AND INTERESTS AND PARTIES-IN-INTEREST:

PLEASE TAKE NOTICE THAT on September 4, 2020, Noble Corporation plc and certain of its affiliates, the debtors and debtors-in-possession in the above-captioned cases (collectively, the “Debtors” and, together with their non-Debtor affiliates, the “Company”), filed the (a) *Joint Plan of Reorganization of Noble Corporation plc and Its Debtor Affiliates* [Docket No. 259] (as may be amended from time to time and including all exhibits and supplements thereto, the “Plan”) and (b) *Disclosure Statement with Respect to the Joint Plan of Reorganization of Noble Corporation plc and Its Debtor Affiliates* [Docket No. 260] (as may be amended from time to time and including all exhibits and supplements thereto, the “Disclosure Statement”).

PLEASE TAKE FURTHER NOTICE THAT on September 4, 2020, the Debtors filed the *Debtors’ Motion for Entry of an Order Approving (I) Adequacy of the Disclosure Statement and Notice of the Disclosure Statement Hearing, (II) Hearing Date to Consider Confirmation of the Plan and Procedures for Filing Objections to the Plan, (III) Deadlines Related to Solicitation and Confirmation, (IV) Solicitation Procedures for Confirmation of the Plan and the Form of Various Ballots and Notices in Connection Therewith, And (V) Voting and General Tabulation Procedures* [Docket No. 261] (the “Disclosure Statement Motion”) with the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”). Capitalized terms used in this notice (the “Disclosure Statement Hearing Notice”) that are not defined herein shall have the meanings set forth in the Plan, the Disclosure Statement, or the Disclosure Statement Motion, as applicable.

PLEASE TAKE FURTHER NOTICE THAT a hearing will commence on October 9, 2020, at 9:30 a.m. (Central Time) (the “Disclosure Statement Hearing”) before the Honorable

¹ Due to the large number of Debtors in these jointly administered chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification, registration, or like numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/noble>. The location of Debtor Noble Corporation plc’s principal place of business in the United States and the Debtors’ service address in these chapter 11 cases is 13135 Dairy Ashford, Suite 800, Sugar Land, Texas 77478.

David R. Jones, United States Bankruptcy Judge, in the United States Bankruptcy Court for the Southern District of Texas, Courtroom 400, 515 Rusk, Houston, Texas 77002, to consider the Disclosure Statement Motion, which seeks entry of an order (the “Disclosure Statement Order”) finding that, among other things, the Disclosure Statement contains “adequate information” within the meaning set forth in Bankruptcy Code section 1125 and approving the Disclosure Statement, certain other materials related to the solicitation of acceptances of the Plan (the “Solicitation Package”), and the solicitation procedures attached to the Disclosure Statement Order (the “Solicitation Procedures”). The Disclosure Statement Hearing may be continued from time to time without further notice other than an adjournment announced in open court at the Disclosure Statement Hearing or at any subsequent adjourned Disclosure Statement Hearing. **THIS NOTICE IS NOT A SOLICITATION OF VOTES TO ACCEPT OR REJECT THE PLAN. VOTES ON THE PLAN MAY NOT BE SOLICITED UNLESS AND UNTIL THE DISCLOSURE STATEMENT IS APPROVED BY ORDER OF THE BANKRUPTCY COURT.**

PLEASE TAKE FURTHER NOTICE THAT on August 7, 2020, through the entry of General Order 2020-19, the Court extended the use of the Protocol for Emergency Public Health or Safety Conditions, as adopted by General Order 2020-4, invoked by General Orders 2020-10 and 2020-10A, and extended and modified by General Orders 2020-11, 2020-17, and 2020-18, through November 1, 2020. The Order may be found at: <https://www.txs.uscourts.gov/bankruptcy/genord>. Therefore, this hearing will be conducted by electronic means (audio and video) unless specifically ordered otherwise.

Attorneys, witnesses, and parties-in-interest wishing to participate in the hearing must connect to the hearing by audio communication. If a party wants to both view the documents presented to the Court and hear the proceeding, the party must (1) dial in through the Court’s audio system, and (2) log into the Court’s video system via GoToMeeting. The dial-in and video link information for the Honorable David R. Jones is available at <https://www.txs.uscourts.gov/content/chief-united-states-bankruptcy-judge-david-r-jones>. Parties are encouraged to review the Court’s procedures for video and telephonic appearances at <https://www.txs.uscourts.gov/page/bankruptcy-judges-procedures-schedules>.

PLEASE TAKE FURTHER NOTICE THAT copies of the Plan, Disclosure Statement (including all exhibits, schedules, and appendices), Disclosure Statement Motion, and all documents filed in the Chapter 11 Cases are publicly available and may be obtained by (a) visiting the Debtors’ restructuring website at: <https://dm.epiq11.com/noble>, (b) calling the Debtors’ restructuring hotline at (855) 917-3560 (toll free U.S.) or +1 (503) 597-7713 (non-U.S. parties); or (c) emailing NobleInfo@Epiqglobal.com.

PLEASE TAKE FURTHER NOTICE THAT responses and objections, if any, to the approval of the Disclosure Statement or entry of the Disclosure Statement Order must: (a) be in writing, (b) comply with the Bankruptcy Code, the Bankruptcy Rules, and the Bankruptcy Local Rules, (c) set forth the name and address of the objector and the nature and amount of any claim or interest asserted by the objector against or in the Debtors, their estates, or their property, (d) state with particularity the legal and factual bases for the objection, (e) be filed with the Bankruptcy Court together with proof of service, and (e) be served by personal service, overnight delivery, or first-class mail, so as to be **received no later than October 2, 2020, at 4:00 p.m. (Central Time)**, as may be further extended with the consent of the Debtors (the “Disclosure Statement Objection”).

Deadline”), by the following: (i) the Debtors, 13135 Dairy Ashford, Suite 800, Sugar Land, Texas 77478, Attn: William Turcotte; (ii) counsel for the Debtors, Skadden, Arps, Slate, Meagher & Flom LLP, 155 N. Wacker Dr., Chicago, Illinois 60606, Attn: George N. Panagakis and Anthony R. Joseph, and One Manhattan West, New York, New York 10001, Attn: Mark A. McDermott, Jason N. Kestecher, and Nicholas S. Hagen; (iii) co-counsel for the Debtors, Porter Hedges LLP, 1000 Main Street, 36th Floor, Houston, Texas 77002, Attn: John F. Higgins, Eric M. English, M. Shane Johnson, Megan Young-John, and Emily D. Nasir; (iv) the U.S. Trustee, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Hector Duran, Stephen Statham, and Jayson Ruff; (v) counsel to the administrative agent under the Debtors’ prepetition Revolving Credit Facility, Simpson, Thacher & Bartlett LLP, 425 Lexington Avenue, New York, New York 10017, Attn: Sandeep Qusba; (vi) counsel to the Ad Hoc Group of Priority Guaranteed Noteholders, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Stephen D. Zide and Andrew Pollack; (vii) counsel to the Ad Hoc Group of Legacy Noteholders, Milbank LLP, 55 Hudson Yards, New York, NY 10001, Attn: Evan Fleck, Matthew Brod, and Justin Cunningham; and (viii) counsel to the Committee (if any) (collectively, the “Notice Parties”).

PLEASE TAKE FURTHER NOTICE THAT OBJECTIONS OR RESPONSES NOT TIMELY FILED, SERVED, AND RECEIVED IN THE MANNER SET FORTH ABOVE WILL NOT BE CONSIDERED AND WILL BE DEEMED OVERRULED.

Dated: September 4, 2020
Houston, Texas

By: /s/ John F. Higgins
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