

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

JASON INDUSTRIES, INC. *et al.*¹

Debtors.

)
) Chapter 11
)
) Case No. 20-22766 (RDD)
)
) (Jointly Administered)
)
)

**SUPPLEMENTAL DECLARATION OF ZUL JAMAL
IN SUPPORT OF APPLICATION OF DEBTORS AND DEBTORS IN
POSSESSION FOR ENTRY OF ORDER AUTHORIZING EMPLOYMENT
AND RETENTION OF MOELIS & COMPANY LLC AS INVESTMENT
BANKER AND FINANCIAL ADVISOR EFFECTIVE AS OF THE PETITION DATE**

I, Zul Jamal, declare, pursuant to 28 U.S.C. § 1746, under penalty of perjury that:

1. I am a Managing Director at the investment banking firm of Moelis & Company LLC (“Moelis”).

2. I am authorized to submit this supplemental declaration (the “First Supplemental Declaration”) on behalf of Moelis in support of the *Application of Debtors and Debtors in Possession for Entry of an Order Authorizing the Employment and Retention of Moelis & Company LLC as Investment Banker and Financial Advisor Effective as of the Petition Date* (the “Application”) filed on July 15, 2020 [Docket No. 68].² I submit this First Supplemental Declaration to supplement my prior declaration filed in the above-captioned cases on July 15, 2020 (the “Original Declaration”) in support of the Application.

¹ The Debtors in these chapter 11 cases, along with the last four digits of their respective tax identification numbers, are as follows: Jason Industries, Inc. (8322); Jason Partners Holdings, Inc. (1977); Jason Holdings, Inc. I (9929); Jason Incorporated (6840); Milsco, LLC (7243); Osborn, LLC (5279); Schaffner Manufacturing Co., Inc. (0894); Jason International Holdings, Inc. (7730). The location of the Debtors’ service address for purposes of these chapter 11 cases is: 777 Westchester Avenue, Suite 101, White Plains, NY 10604.

² Capitalized terms used but not otherwise defined herein have the meanings given to them in the Application or the Engagement Letter, as applicable.

3. The facts set forth in this First Supplemental Declaration are based upon my personal knowledge, upon information and belief, or upon client matter records kept in the ordinary course of business that were reviewed either by me or other employees of Moelis under my supervision and direction. If called and sworn as a witness, I could and would testify competently to the facts set forth herein.

Moelis' Disinterestedness

4. As stated in the Original Declaration, Moelis has undertaken to determine whether it has any conflicts or other relationships that might cause it not to be eligible for employment by the Debtors in these chapter 11 cases. Specifically, Moelis obtained from the Debtors the names of individuals and entities that may be parties in interest in these chapter 11 cases. Moelis then researched its internal records to determine whether Moelis has any connections with the Debtors and the parties listed on Amended Schedule 1 attached hereto (the "Potential Parties in Interest").

5. To the extent that I have been able to ascertain to date that Moelis has been engaged within the last three years or is currently engaged by any of the Potential Parties in Interest (or their affiliates, as the case may be) in matters unrelated to these chapter 11 cases, such facts are disclosed on Amended Schedule 2 attached hereto. Amended Schedule 2 also sets forth certain other relationships Moelis has with certain Potential Parties in Interest.

6. As stated in the Original Declaration, Moelis may in the future be engaged by parties that are or may become parties in interest in these chapter 11 cases. As these chapter 11 cases progress, new parties may become parties in interest and similarly, Moelis may have been engaged, may be currently engaged, and may in the future be engaged by such new parties in interest in matters unrelated to these chapter 11 cases. Also, Moelis may have engaged or had mutual clients with, may currently engage or have mutual clients with, and may in the future engage or have mutual clients with certain law firms, financial advisors, accounting firms, and

other professionals that are Potential Parties in Interest or may become parties in interest, all in matters unrelated to these chapter 11 cases. In addition, Moelis may have also been engaged by, be currently engaged by, or in the future be engaged by persons who are creditors or shareholders of the Debtors, otherwise have a business relationship with the Debtors, or who are competitors or customers of the Debtors. Potential Parties in Interest, persons that may become parties in interest in these chapter 11 cases, and persons that have business relationships with the Debtors, are competitors of the Debtors, or that are customers of the Debtors may be: (a) parties in interest in other bankruptcy cases where Moelis is acting as investment banker or financial advisor to the debtors or to other parties in interest therein; or (b) may be affiliates of or creditors of persons who Moelis may have been engaged, is currently engaged, or may in the future be engaged by. In the ordinary course of its business, Moelis may also purchase services or products from Potential Parties in Interest and other persons that are or may become parties in interest in these chapter 11 cases.

7. Since the filing of the Original Declaration, Moelis has continued to research its internal records to determine whether Moelis has any connections with the Debtors. Accordingly, I believe Moelis is a “disinterested person” as that term is defined in section 101(14) of the Bankruptcy Code and does not hold or represent an interest adverse to the Debtors or their estates.

8. Given the large number of parties in interest in these chapter 11 cases, despite the efforts described above to identify and disclose Moelis’ relationships with parties in interest in these chapter 11 cases, Moelis is unable to state with certainty that every client relationship or other connection has been disclosed. In particular, among other things, Moelis may have relationships with persons who are beneficial owners of parties in interest and persons whose

beneficial owners include parties in interest or persons who otherwise have relationships with parties in interest. Moreover, Moelis' employees may have relationships with Potential Parties in Interest, persons that may become parties in interest in these chapter 11 cases, and/or persons that have business relationships with the Debtors, are competitors of the Debtors, or that are customers of the Debtors. Continued inquiry will be made following the filing of the Application, on a periodic basis, with additional disclosures to this Bankruptcy Court if necessary or otherwise appropriate.

[Remainder of page intentionally left blank]

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing
is true and correct to the best of my knowledge. Executed on this 30th day of September, 2020.

Dated: September 30, 2020

Moelis & Company LLC

/s/ Zul Jamal

Zul Jamal

Managing Director

AMENDED SCHEDULE 1

Potential Parties in Interest

DEBTOR ENTITIES, SUBSIDIARIES AND AFFILIATES

- DRONCO GMBH
- HSIN FENG CHEMICAL
- JACKSONLEA (JIANGMEN) POLISHING MATERIALS CO. LTD.
- JACKSONLEA DE MEXICO S. DE R.L. DE C.V.
- JASON HOLDING GMBH
- JASON HOLDINGS UK LTD. (LIQUIDATED)
- JASON HOLDINGS, INC. I
- JASON INCORPORATED
- JASON INDUSTRIES IRELAND LTD
- JASON INDUSTRIES, INC.
- JASON INTERNATIONAL HOLDINGS, INC.
- JASON MILWAUKEE IRELAND LTD.
- JASON PARTNERS HOLDINGS INC.
- JASON UK LTD. (LIQUIDATED)
- LEA (HONG KONG) INTERNATIONAL LTD
- MILSCO DE MEXICO S. DE R. L. DE C. V.
- MILSCO, LLC
- OSBORN - UNIPOL LDA
- OSBORN - UNIPOL S.A.S.
- OSBORN - UNIPOL S.L.
- OSBORN GMBH
- OSBORN INTERNATIONAL AB
- OSBORN INTERNATIONAL LTDA
- OSBORN INTERNATIONAL SRL
- OSBORN LIPPERT (INDIA) PVT. LTD.
- OSBORN SINGAPORE PTE. LTD.
- OSBORN, LLC
- OSBORN - UNIPOL (UK) LTD.
- SCHAFFNER MANUFACTURING CO., INC.
- SHANGHAI JACKSONLEA POLISHING MATERIALS CO. LTD.
- STAGECOACH ACQUISITION, LLC

GREATER THAN 5% EQUITY HOLDERS

- NELSON OBUS
- JEFFRY QUINN
- FRONTFOUR CAPITAL LLC
- CORRE PARTNERS ADVISORS, LLC

CURRENT DIRECTORS AND OFFICERS

- ANDREW LAMPEREUR
- JEFFRY QUINN
- JAMES HYMAN
- JAMES SULLIVAN
- NELSON OBUS
- MITCHELL QUAIN
- JAMES HEFFERNAN
- BRIAN KOBYLINSKI
- CHAD PARIS
- KEVIN KUZNICKI
- JOHN HENGEL
- TIMM FIELDS
- KEITH WALZ

DIRECTORS AND OFFICERS IN THE LAST TWO YEARS

- EDGAR HOTARD
- JOHN RUTLEDGE
- SRIVAS PRASAD

35 LARGEST UNSECURED CREDITORS

- WILMINGTON SAVINGS FUND SOCIETY AS AGENT ON BEHALF OF THE SECOND LIEN LENDERS
- UNIROYAL ENGINEERED PROD
- REGENCY PLASTICS, INC.
- O'SULLIVAN FILMS, INC.
- BASF CORPORATION
- GLOBAL TRANZ
- HATFIELD & ASSOCIATES LLC
- RELIANCE WEAVING MILLS LTD
- KAPCO, INC.
- SHIELD RESTRAINT SYSTEMS
- JEFFERS INDUSTRIES LLC
- WPT INDUSTRIAL LP
- DELTA SYSTEMS, INC.
- MILLWRIGHT INDUSTRIAL SERVICES LLC
- MCNS POLYURETHANES USA INC
- PLAS-TEC
- HAHN, INC.
- MSC INDUSTRIAL SUPPLY CO.

- DUROSHOX PRIVATE LIMITED
- CHANGZHOU HUAYANG WANLIAN
- PLASTOCON, INC.
- DEUTSCHE BANK AG, NEW YORK BRANCH
- ADP, INC.
- BLOW MOLDED SOLUTIONS
- 833 EAST DP DELAWARE, LLC
- WELCH PACKAGING/AMERICAN
- QUARRYSIDE INC.
- TRANS AMERICAN INFORMATION SYSTEMS
- MAGNA MACHINE & TOOL CO., INC
- PIEDMONT PLASTICS
- SEMO LLC
- SCHAFFNER PROPERTIES LLC
- JIULONG INDUSTRIAL CO. LTD
- IMMI LTD
- IMERYS FUSED MINERALS

LITIGATION PARTIES

- DARIUS POWELL
- DAVID PIZZUTO
- DOUG DUNLOP
- JASON BEALE
- PARRIS RAPPEL
- RUSS CHAPLIN

LENDERS, LIEN HOLDERS, LC ISSUERS, AGENTS AND INDENTURE TRUSTEE

- ALUCHEM INC.
- AMERICAN MONEY MANAGEMENT
- ANGEL ISLAND CAPITAL
- ANGELO GORDON & CO LP
- ARES MANAGEMENT LLC
- BANK OF AMERICA N.A.
- BNP PARIBAS
- CANON FINANCIAL SERVICES, INC.
- CITIBANK, N.A.
- CITIGROUP GLOBAL MARKETS
- CORRE PARTNERS MANAGEMENT LLC
- CREDIT SUISSE ASSET MANAGEMENT, LLC
- CROWN CREDIT COMPANY
- CVP CLO MANAGER LLC

- DE LAGE LANDEN FINANCIAL SERVICES, INC.
- DEUTSCH BANK AG NY BRANCH
- DEUTSCHE BANK
- FIRST EAGLE INVESTMENT MANAGEMENT
- GENERAL ELECTRIC CAPITAL CORPORATION
- GF MACHINING SOLUTIONS LLC
- GOSIGER MACHINE TOOLS, LLC
- H.I.G. WHITEHORSE CAPITAL, LLC
- H.S. INC.
- HSBC ASSET MGMT.
- HSBC SECURITIES (USA)
- ILLINOIS DEPARTMENT OF REVENUE
- IVY HILL ASSET MANAGEMENT, L.P.
- JPMORGAN CHASE BANK, N.A.
- KOMATSU FINANCIAL LIMITED PARTNERSHIP
- MC MACHINERY SYSTEMS, INC.
- MIDLAND STATES BANK
- MJX ASSET MANAGEMENT LLC
- MJX VENTURE MANAGEMENT II LLC
- MONOMOY CAPITAL PARTNERS, L.P.
- NEWPORT GLOBAL ADVISORS
- PARKWOOD
- PGIM, INC.
- PNC BANK, NATIONAL ASSOCIATION
- RAYMOND LEASING CORPORATION
- SUMITOMO MITSUI BANKING CORPORATION
- TELOS ASSET MANAGEMENT LLC
- THE BANK OF NEW YORK MELLON
- TOYOTA INDUSTRIES COMMERCIAL FINANCE
- TOYOTA MOTOR CREDIT CORPORATION
- ULYSSES MANAGEMENT LLC
- VESCO INDUSTRIALTRUCKS OF HICKORY, INC.
- VOYA ALTERNATIVE ASSET MANAGEMENT LLC
- VOYA INVESTMENT MANAGEMENT LLC
- WELLS FARGO BANK, N.A.
- WILMINGTON SAVINGS FUND SOCIETY
- Z CAPITAL
- HSBC BANK USA
- VESCO INDUSTRIAL TRUCKS OF HICKORY, INC.
- WESTERN SURETY COMPANY

SIGNIFICANT CUSTOMERS

- ACKLANDS-GRAINGER INC

- AIRGAS USA, LLC
- AK STEEL
- ALERT SALES SOUTH INC
- ALL-CLAD METALCRAFTERS, LLC
- AMEREQUIP CORPORATION
- AMERICAN GARAGE DOOR SUPPLY
- AMERICAN STAINLESS TUBING, INC
- AMZ MANUFACTURING
- AP INDUSTRIAL S.A. DE C.V
- APPLIED INDUSTRIAL TECHNOLOGIES
- APPLIED MATERIALS FINISHING
- ARCONIC MILL PRODUCTS
- ARCONIC WHEEL & FORGED PRODUCTS
- ASSEMBLED PRODUCTS CORP.
- B & H INTERNATIONAL
- BAD BOY INC.
- BAE SYSTEMS SHARED SERVICES
- BALON CORPORATION
- BDI INC
- BEARING HEADQUARTERS CO
- BHIAP AP GENERAL PO
- BLACK & DECKER INC
- BLACKHAWK INDUSTRIAL
- BLADES TECHNOLOGY LTD
- BOSSARD, INC
- BRIGGS & STRATTON CORP.
- BRIGHT TECHNOLOGY LLC
- BUTLER BROTHERS
- CAMEL GRINDING WHEELS USA
- CARDINAL ALUMINUM COMPANY
- CARGOTEC ENG IRELAND LTD.
- CAT PRODOTTI STRADALI NOV
- CATERPILLAR INC
- CATERPILLAR INC., MORTON
- CHANDLER IND. SUPPLIES, LTD
- CHATSWORTH PRODUCTS INC
- CMT INDUSTRIAL SOLUTIONS
- CNH INDUSTRIAL AMERICA LLC
- CORNELLCOOKSON, INC.
- CUSTOM PRODUCTS
- CUTCO CUTLERY CORPORATION
- DEE ZEE INC
- DEE ZEE MANUFACTURING

- DELTA FAUCET CO
- DL MANUFACTURING
- DOOSAN BOBCAT EMEA S.R.O.
- DRS LAUREL TECHNOLOGIES
- DURA AUTOMOTIVE SYSTEMS
- DXP ENTERPRISES INC
- E & R INDUSTRIAL SALES IN
- EATON CORP (WRIGHT LINE)
- ECOLAB PEST ELIMINATION S
- EM SERVICES, LLC
- ESTANADORA S.A. DE C.V.
- E-Z-GO TEXTRON
- FASTENAL COMPANY
- FINISHING TECHNOLOGIES
- FLEX-N-GATE MEXICO
- FLEXOVIT USA INC
- FUJI PHOTO FILM
- GENERAL HARDWARE DISTRIBUTORS
- GHENT INDUSTRIAL SUPPLY INC
- GILLIG LLC
- GRAND NORTHERN PRODUCTS
- GREENSGROOMER
- GSI GROUP
- GUARDIAN WEST
- HAGER HINGE CO
- HARLEY DAVIDSON INC.
- HARLEY DAVIDSON MOTOR CO
- HARLEY DAVIDSON YORK, INC
- HARLEY-DAVIDSON (K.C.)
- HDMC (THAILAND) LTD.
- HIGH POINT SOLUTIONS INC
- HONDA OF SOUTH CAROLINA
- HUSQVARNA OUTDOOR PRODUCT
- HUSQVARNA POLAND
- I/R-BOBCAT
- INDUSTRIAL DIST. DE MEXICO
- INDUSTRIAL SUPPLY CO INC
- INTERNATIONAL POLISHING INC
- I-STAR ENERGY SOLUTIONS
- J.DEERE TURF CARE
- JCB BACKHOE
- JCB COMPACT PRODUCTS LTD
- JLG INDUSTRIES INC

- JOHN DEERE COMMERCIAL
- JOHN DEERE POWER PRODUCTS
- JOHN DEERE WWC & CED
- K & M MFG. COMPANY
- KAMAN INDUSTRIAL TECHNOLOGIES
- KIOTI TRACTOR
- KOHLER CO
- KP SUPPLY
- KUBOTA TRACTOR
- KUBOTA MACHINERY TRADING CO.LTD.
- KUNTZ ELECTROPLATING CO
- KUNTZ ELECTROPLATING INC
- KWIKSET HARDWARE
- L.D. MCCAULEY LLC
- M S C INDUSTRIAL SUPPLY
- MAHAR TOOL SUPPLY CO
- MAHINDRA USA INC
- MAIN STEEL POLISHING
- MANITOU EQUIPMENT AMERICA
- MASTERGUARD
- MATERION TECHNICAL MATERIALS
- MCKEON ROLLING STEEL DOOR
- MCMASTER-CARR SUPPLY CO
- MCNEILUS TRUCK & MANUFACTURING
- MECALAC CON EQUIP UK LTD
- METALCRAFT OF MAYVILLE
- MIAMI VALLEY POLISHING
- MIDWEST INDUSTRIES (MTD)
- MITSUBISHI CATERPILLAR FORKLIFT
- MOTION INDUSTRIES INC
- MOTOR CITY WASH WORKS, INC
- MPI ENGINEERED TECHNOLOGIES
- MTD HUNGARIA KFT
- MTD MARTIN
- MTD PRODUCTS EUROPE AG
- MYERS TIRE SUPPLY CO
- NATIONAL BUFF
- NILFISK ADVANCE
- NORTHERN TOOL & EQUIPMENT
- NORTHWEST RIVER SUPPLIES
- ORKIN SUPPLY SERVICES
- OSCAR FAEH AG
- PACE INDUSTRIES

- PEARL ABRASIVE CO.
- POLARIS INDUSTRIES, INC
- POWERBRACE AMERICA
- PRAXAIR
- PRAXAIR CANADA
- PSMI
- PULIDORA DE BAJA CALIFORNIA
- QUALITY MILL SUPPLY CO
- R G BREWTON INC
- RADIO SOUND, INC.
- REESE ENTERPRISES INC
- REGAL WARE INC
- SEAT WAREHOUSE
- SEMCO INC
- SERVICE SPRING CORPORATION
- SHIVELY BROS INC
- SILENT-AIRE USA
- SIMPLICITY MANUFACTURING COMPANY
- SLOAN VALVE COMPANY
- SOUTHEAST TUBULAR PRODUCTS
- SPECIFIED TECHNOLOGIES IN
- SPECTRUM BRANDS
- STENS SPECIALTY BRANDS LLC
- SWARTZ SALES INC
- TAYLOR-DUNN MANUFACTURING
- TDW SERVICES, INC.
- TENNANT COMPANY
- TEXTRON GROUND SUPPORT EQUIPMENT
- THE TORO COMPANY
- THWAITES LIMITED
- TOYOTA INDUSTRIAL EQUIPMENT
- TOYOTA MATERIAL HANLDING
- TURNER SUPPLY CO
- TVH PARTS CO
- US TOOL GROUP
- UNICARRIERS
- UNITED ABRASIVES INC
- UNITED PACKAGING SUPPLY
- VALLEN
- VANGUARD STEEL LTD
- VAPOR BUS INTERNATIONAL
- VENTRA IONIA MAIN LLC
- VERMEER CORPORATION

- WACKER NEUSON LINZ GMBH
- WEISER LOCK CORP
- WESCO INTEGRATED SUPPLY
- WOLSELEY INDUSTRIAL GROUP
- WOODMAN MACHINE PRODUCTS
- WORLD CLASS INDUSTRIES INC
- ZIPPO MANUFACTURING CO
- ZOOX, INC.

SIGNIFICANT VENDORS

- A & B GRINDING CO
- ADDISON CLARK
- ADP, INC.
- ADVANCE STAFFING
- AGAVE , S.A. DE C.V.
- AIRTECH LLC
- ALCO ABRASIVE SOLUTIONS LLC
- ALMATIS, INC.
- ALTO SYSTEMS, INC.
- ALUCHEM INC.
- ALUCHEM OF JACKSON, INC.
- AMERICAN TRIPOLI INC
- AST FILAMENTS
- AZELIS AMERICAS CASE, LLC.
- BAKER TILLY SEARCH & STAFFING, LLC
- BASF CORPORATION
- BASF ELASTOCELL PLANT
- BEIRA BRUSH PVT LTD
- BLOW MOLDED SOLUTIONS
- BLUE CARE NETWORK OF MICHIGAN
- BONNELL ALUMINUM INC
- BOSTIK, INC.
- BTL PALLET CORPORATION
- C&H STAMPING INC
- CANNON USA INC.
- CHANGZHOU HUAYANG WANLIAN
- CHECK CORPORATION
- CHEMICALS INC
- COLLIERS INTERNATIONAL
- CRV ELECTRONICS CORP
- CUSTOM-PAK
- DCT TELECOM GROUP

- DELIGH INDUSTRIES INC
- DELTA SYSTEMS, INC.
- DETROIT EDGE TOOL CO
- DIAMOND GLOBAL LOGISTICS
- DTC INDUSTRIES INC
- DUPONT FILAMENTS-AMERICA LLC
- DUROSHOX PRIVATE LIMITED
- E&W TEXTILE PROCESSORS INC
- EAC
- ENDRIES INTERNATIONAL INC
- EXTRUDED ALUMINUM CORPORATION
- FAISAL SPINNING MILLS LIMITED
- FASTENAL, INC.
- FERRO CORPORATION
- FLB ENGINEERS PVT. LTD.
- FM BRUSH CO
- GERBER TECHNOLOGY
- GHENT INDUSTRIAL SUPPLY, INC
- GLOBAL TRANZ
- GROVE PLASTICS, INC.
- HAHN, INC.
- HAMRICK MILLS
- HANGZHOU GANGDA MACHINERY
- HATFIELD AND ASSOCIATES, LLC
- HENKEL ADHESIVES
- HERMES ABRASIVES, LTD.
- HERRON AVE HOLDINGS
- HIRE QUEST DBA ACRUX STAFFING
- HOTANI CO LTD
- IMMI LTD
- INDUSTRIAL CONTAINER SERVICES
- INMAN MILLS
- INNOVATIVE TECHNOLOGIES
- INSIGHT DIRECT USA, INC
- IPPD
- JACKSON CANVAS CO.
- JEFFERS INDUSTRIES LLC
- JIULONG INDUSTRIAL CO. LTD
- JUST PLASTICS, INC.
- KAPCO, INC.
- LEWISBURG CONTAINER CO
- LIBERTY STEEL PRODUCTS INC.
- LIME CITY MANUFACTURING CO

- LIPPERT COMPONENTS INC.
- LYNN TOOL CO
- MANPOWER
- MANPOWER OF RICHMOND
- MCNS POLYURETHANES USA INC
- MEDCO HEALTH SOLUTIONS
- MENASHA PACKAGING CO.
- MFG CONTRACT SOLUTIONS INC
- MICROSOFT CORPORATION
- MILL-ROSE COMPANY
- MILLWRIGHT INDUSTRIAL SERVICES LLC
- MONAHAN FILAMENTS
- MOONEY INDUSTRIAL
- MORBERN LLC
- MOUNT JOY WIRE CORP
- MSC INDUSTRIAL SUPPLY CO.
- NIPB HOLDINGS LIMITED
- O'SULLIVAN FILMS, INC.
- PEOPLELINK LLC
- PEOPLEREADY, INC.
- PHOENIX SEATING LIMITED
- PIEDMONT PLASTICS
- PLAS-TEC
- PLASTOCON, INC.
- PRECISION FABRICS GROUP INC
- PREMIER TOOLING & MFG.INC
- R B & W CORP OF CANADA
- RAYTEX INDUSTRIES
- REGENCY PLASTICS, INC.
- RELIANCE WEAVING MILLS LTD
- RUMAR MANUFACTURING CORP
- RYERSON
- SAINT-GOBAIN ABRASIVES, INC
- SAM WO POLISHING MATERIALS
- SAP AMERICA, INC.
- SEA-LAND CHEMICAL CO
- SECURON AMERSHAM LTD.
- SHIELD RESTRAINT SYSTEMS
- SONITRONIES S. DE R.L. DE C.V.
- STAFFORD SPECIALTY WIRE
- STAINLESS STEEL PRODUCTS
- STAMPSOURCE
- TAPER ROLLER BEARINGS INC

- THE DOW CHEMICAL COMPANY
- UNIMAC SRL
- UNIQUE MOLDED FOAM TECHNOLOGIES
- UNIROYAL ENGINEERED PRODUCTS
- UNISHIPPERS
- UNITED BROKERAGE PACKAGING
- UNIVERSAL URETHANE PRODUCTS INC
- UPMC HEALTH PLAN
- VANGUARD
- VANTAGE OLEOCHEMICALS
- VASUTEX INC
- VENTREX AUTOMOTIVE GMBH
- VERITIV CORPORATION
- VIETNAM PRECISION INDUSTRIAL JSC
- VISION SERVICE PLAN
- WELCH PACKAGING
- WRICO STAMPING OF WISCONSIN
- ZAHORANSKY AG
- RCO ENGINEERING, INC.
- TIANSHUI HAILIN IMPORT AND EXPORT
- GANGDA MACHINERY
- TRACE ENGINEERING, INC.
- CONTROL SYSTEM CONCEPTS LLC
- MODINEER COMPANY
- SCHAUM IST IMMER SCHAUM
- TRELLEBORG COATED SYSTEMS US, INC
- AEROTEK
- NESCO RESOURCE LLC
- WURTH ADAMS NUT & BOLT CO
- EQUIPMENT DEPOT
- UNITED WAY OF GREATER MILWAUKEE
- WISCONSIN STAMPING & MFG
- BC ADHESIVES
- DUBOIS CHEMICALS, INC.
- SLIDEMATIC
- ARC METAL STAMPING, LLC
- GEO PFAU S SONS CO
- ANGOLA WIRE PRODUCTS, INC
- TEXTILE BUFF & WHEEL CO.
- ALLIANT ENERGY/WP&L
- JANESVILLE LLC / MOTUS PIVOT
- INDIANA MILLS & MFG. INC.
- VERITIV OPERATING CO FNA

- BASF WYANDOTTE CORPORATION
- BENKART RIGGING
- SANDIN MANUFACTURING
- INNOVATIVE COMPONENTS
- WILLIS OF WISCONSIN, INC.
- RUMAR MFG CORP
- SPI INDUSTRIES
- JEWEL WIRE CO
- SAGINAW BAY PLASTICS
- SUSPA, INC.
- SANDVIK WIRE AND HEATING TECHNOLOGY
- MDA
- MFC CORP
- METALWARE CORP
- NEFF ENGINEERING
- CHEM TREND FNA HURON
- GORDON BRUSH CO
- XING LUN BEARINGS GROUP LIMITED
- MVA AVOGADOS
- INNOVATIVE TOOL & DESIGN INC
- LEVEL 3 COMMUNICATIONS, LLC
- ANGLO-AMERICA VULCAN FIBRE CO
- CITY OF HAMILTON-UTILITIES
- NIXON TOOL CO
- CHEMOURS
- LOOS & COMPANY, INC.
- A E HARRIS
- VOYA FINANCIAL
- FP MILLER COMPANY
- LINZER PRODUCTS CORP
- L.E. WARREN- INC.
- ROBERT HALF TECHNOLOGY
- C&K BOX COMPANY
- BYLINE FINANCIAL GROUP-03
- FABTECH
- MOTOR CITY COMPOSITES
- KEYSTONE PLASTICS INC

LANDLORDS

- 833 EAST DP DELAWARE, LLC
- CANAL STREET INVESTMENTS LLC
- MACCREADY REALTY COMPANY, LLC
- NORFOLK SOUTHERN RAILWAY CO.

- PROSPECT INDUSTRIAL ONE LLC
- QUARRYSIDE, INC.
- SCHAFFNER PROPERTIES, LLC
- SEMO, LLC
- WATWOOD INVESTMENTS, LLC
- WPT INDUSTRIAL REIT

INSURERS

- AON RISK SERVICES CENTRAL INC
- AON RISK SOLUTIONS
- AON RISK SERVICES INC
- AXIS INSURANCE COMPANY
- BEAZLEY INSURANCE COMPANY, INC.
- BEAZELY SYNDICATES AFB
- FEDERAL INSURANCE COMPANY
- GREAT AMERICAN INSURANCE CO. OF NEW YORK
- GREAT AMERICAN INSURANCE COMPANY
- GREAT NORTHERN INSURANCE COMPANY
- LIBERTY INSURANCE CORPORATION
- LIBERTY MUTUAL FIRE INSURANCE COMPANY
- NAVIGATORS INSURANCE COMPANY
- NAVIGATORS SPECIALTY INSURANCE COMPANY
- OLD REPUBLIC PROFESSIONAL LIABILITY, INC.
- TOKIO MARINE / HCC
- TRAVELERS PROPERTY CASUALTY COMPANY OF AMERICA
- XL INSURANCE AMERICA, INC
- XL SPECIALTY INSURANCE COMPANY
- ZURICH AMERICAN INSURANCE COMPANY

COUNTERPARTIES TO SIGNIFICANT EXECUTORY CONTRACTS

- ADP, INC.
- ALUCHEM OF JACKSON, INC.
- AMERICAN EXPRESS
- CNH INDUSTRIAL AMERICA LLC
- CUSTOM-PAK
- DCT TELECOM GROUP
- DUROSHOX PRIVATE LIMITED
- FASTENAL, INC.
- HARLEY DAVIDSON INC.(P&A)
- HARLEY DAVIDSON MOTOR CO
- HARLEY DAVIDSON YORK, INC
- HARLEY-DAVIDSON (K.C.)

- HONDA OF SOUTH CAROLINA
- J.DEERE TURF CARE
- JOHN DEERE COMMERCIAL
- JOHN DEERE POWER PRODUCTS
- JOHN DEERE WWC & CED
- KUBOTA INDUSTRIAL EQUIPME
- MAHINDRA USA INC. - TOMBA
- MANPOWER
- MIDWEST INDUSTRIES (MTD)
- MTD HUNGARIA KFT
- MTD MARTIN
- MTD PRODUCTS EUROPE AG
- PHOENIX SEATING LIMITED
- PRICEWATERHOUSECOOPERS LLP
- THE DOW CHEMICAL COMPANY
- TOYOTA INDUSTRIAL EQUIPME
- VALLEN
- WASTE MANAGEMENT, INC
- ZOOX, INC.
- ADOBE INC.
- AMCOM
- AMERICAN EXPRESS TRAVEL RELATED SERVICES COMPANY, INC.
- AMY KOWALCHUK
- AON PREMIUM FINANCE, LLC
- ARROW ENTERPRISE COMPUTING
- AUTOCAD
- BACKLINE SYSTEMS, INC.
- BADGER INDUSTRIAL TRUCKS, INC.
- BEYONDTRUST CORPORATION
- BRAD DAVISON
- BRICKFTP
- CANON SOLUTIONS AMERICA, INC.
- CBRE, INC.
- CENTURY LINK COMMUNICATIONS LLC
- CHAD DELLUKA
- CHAD EMPEY
- CINCINNATI BELL TELEPHONE COMPANY LLC
- CINTAS CORPORATION
- CINTAS CORPORATION NO. 2
- CISCO
- DEERE & COMPANY
- DELL COMPUTER CORP
- DILIGENT CORPORATION

- DIVERSIFIED LANDSCAPE LAWN AND HOME CARE
- EAC PRODUCT DEVELOPMENT SOLUTIONS
- EXCELERATE AMERICA LLC
- FIRST COMMUNICATIONS, LLC
- GODADDY LLC.
- GOODMAN-RECHWALD-DODGE, INC.
- GREAT AMERICA FINANCIAL SERVICES
- HARLEY-DAVIDSON MOTOR COMPANY
- HONDA OF AMERICA MFG., INC.
- INDEPENDENT FIBER NETWORK
- INFOR US INC.
- INRIVER INC.
- INTERNATIONAL BUSINESS MACHINES CORPORATION
- JAMES DESONIA
- JASON GMBH
- JOE DAUBERT
- JOHN JARVIS
- KUBOTA BAUMASCHINEN GMBH
- KUBOTA MANUFACTURING OF AMERICA CORPORATION
- L & K CLEANING
- LIFTONE LLC
- MAHINDRA TRACTOR ASSEMBLY INC.
- MAIL FINANCE
- MAJOR CONSTRUCTION
- MANPOWERGROUP SOLUTIONS
- MANPOWERGROUP US INC.
- MINITAB, INC
- MTD PRODUCTS INC
- NAVEX GLOBAL, INC.
- NEOPOST
- NETWORK SOLUTIONS, LLC.
- NITRO SOFTWARE, INC.
- OFFICE DEPOT, INC.
- ORACLE AMERICA INC.
- OSBORN UNIPOL LDA.
- OSBORN UNIPOL S.L.
- PAPER-LESS, LLC
- PCM INC.
- PITNEY-BOWES
- PNC BANK, N.A.
- PRINCIPAL LIFE INSURANCE COMPANY
- RICK DITTER
- RICOH USA, INC.

- RIGHT MANAGEMENT INC.
- SAGAR MURTHY
- SAI GLOBAL COMPLIANCE, INC.
- SAP AMERICAS, INC.
- SERVICE EXPRESS, INC.
- SERVICE NOW, INC.
- SHORETEL, INC.
- SID TOOL CO., INC.
- SOLARWINDS
- SOLIDWORKS
- SOPHOS LTD.
- SPECTRUM BUSINESS
- SPS COMMERCE INC.
- STOFFEL EQUIPMENT COMPANY INC.
- TEEM
- TOWERS WATSON DELAWARE INC.
- TOYOTA FINANCIAL SERVICES
- TRANSPORTATION IMPACT, LLC
- U.S. GENERAL SERVICES ADMINISTRATION
- U.S./CANADA JOINT CERTIFICATION OFFICE
- UNITED PARCEL SERVICE INC.
- UPSITE TECHNOLOGIES, INC.
- VALLEN DISTRIBUTION, INC.
- VEEAM PAYMENT SOLUTIONS
- VERIZON WIRELESS
- VMWARE INC.
- WASTE MANAGEMENT NATIONAL SERVICES, INC.
- WELLS FARGO
- WILLIS TOWERS WATSON MIDWEST, INC.
- WILLIS TOWERS WATSON US LLC
- ZOHIO CORPORATION

UNIONS

- INTERNATIONAL UNION, UNITED AUTOMOBILE, AEROSPACE AND AGRICULTURAL IMPLEMENT WORKERS OF AMERICA (LOCAL 62)
- UNITED STEEL, PAPER AND FORESTRY, RUBBER, MANUFACTURING, ENERGY, ALLIED INDUSTRIAL AND SERVICE WORKERS INTERNATIONAL UNION (LOCAL 2-614)
- UNITED STEEL, PAPER AND FORESTRY, RUBBER, MANUFACTURING, ENERGY, ALLIED INDUSTRIAL AND SERVICE WORKERS INTERNATIONAL UNION (LOCAL 5032-11)

UTILITIES

- ALABAMA POWER
- ALLIANT ENERGY (WP&L)
- AT&T
- AT&T BUSINESS
- BLACKMAN CHARTER TOWNSHIP
- CENTURYLINK (LEVEL 3 COMMUNICATIONS LLC)
- CINCINNATI BELL
- CITY OF CONOVER
- CITY OF HAMILTON
- CITY OF LIVONIA DEPARTMENT OF PUBLIC WORKS (WATER & SEWER)
- CITY OF THOMSON
- CLEAR RATE COMMUNICATIONS, INC.
- COLUMBIA GAS OF PENNSYLVANIA
- COMCAST BUSINESS
- COMCAST CABLE COMMUNICATIONS, LLC
- CONSUMERS ENERGY
- DETROIT EDISON (DTE ENERGY)
- DOTHAN UTILITIES
- DUKE ENERGY
- DUQUESNE LIGHT COMPANY
- FIRST COMMUNICATION, LLC
- FRONTIER
- GEORGIA POWER
- INDEPENDENTS FIBER NETWORK
- INDIANA AMERICAN WATER
- MIDWEST FIBER NETWORKS, LLC
- NORTHVILLE TOWNSHIP WATER DEPARTMENT
- REPUBLIC SERVICES
- RICHMOND POWER & LIGHT
- SPECTRUM (TIME WARNER CABLE)
- SPECTRUM BUSINESS (BRIGHT HOUSE NETWORKS)
- SPECTRUM BUSINESS (CHARTER)
- SPECTRUM BUSINESS (TIME WARNER CABLE)
- SUMMIT TOWNSHIP
- TDS TELECOMMUNICATIONS CORPORATION
- VECTREN ENERGY DELIVERY
- VERIZON
- VILLAGE OF REDGRANITE
- WASTE MANAGEMENT, INC
- WE ENERGIES
- WEST VIEW WATER AUTHORITY

- WOW! BUSINESS (WIDE OPEN WEST)

PROFESSIONALS

- ALIXPARTNERS LLP
- BAKER TILLEY CAPITAL, LLC
- BAKER TILLY
- BAKER TILLY VIRCHOW KRAUSE LLP
- BECK & THOMAS, P.C.
- BOYLE FREDRICKSON S.C.
- BROWN FOX PLLC
- BROWN RUDNICK LLP
- CACHEAUX, CAVAZOS & NEWTON, LLP
- CAPITAL ALLIANCE CORP
- COHEN AND GRIGSBY, P.C.
- DC ADVISORY
- DELOITTE & TOUCHE LLP
- DELOITTE TAX LLP
- DUFF & PHELPS, LLC
- EMMET, MARVIN, & MARTIN, LLP
- EPIQ CORPORATE RESTRUCTURING, LLC
- EVERSHEDS SUTHERLAND (GERMANY) LLP
- FISHER & PHILLIPS LLP
- FOLEY & LARDNER
- GARCIA-MINGO TEJEDO SC
- GODFREY & KAHN
- GRANT THORTON LLP
- HADDOX REID EUBANK BETTS, PLLC
- HOULIHAN LOKEY CAPITAL, INC.
- HULL BARRETT, P.C.
- JASON M. KATZ P. C.
- JUNHE LLP
- KIRKLAND & ELLIS LLP
- KPMG LLP
- LINCOLN INTERNATIONAL LLC
- LUCHINI & COMPANY, P.C.
- LYONS, BENENSON & COMPANY INC.
- MANKO, GOLD, KATCHER & FOX, LLP
- MOELIS & COMPANY LLC
- OGLETREE, DEAKINS, NASH, SMOAK & ST
- OPPENHOFF & PARTNER
- PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP
- PHELPS DUNBAR LLP

- PRICEWATERHOUSECOOPERS LLP
- REILLY, PENNER & BENTON, LLP
- REINHART BOERNER VAN DEUREN SC
- RSM US LLP
- SHERRARD, GERMAN & KELLY, P.C.
- SMITH & GESTELAND LLP
- THE LOWE GROUP LLC
- VALUATION RESEARCH CORP.
- WEIL, GOTSHAL & MANGES LLP
- WHITE & CASE, LLP
- WOMBLE BOND DICKINSON (UK) LLP
- SEWARD & KISSEL LLP

BANKS

- JPMORGAN CHASE BANK, N.A.
- PNC BANK

TAXES AND FEES

- ALABAMA DEPARTMENT OF ENVIRONMENTAL MANAGEMENT
- ALABAMA DEPARTMENT OF LABOR
- ALABAMA DEPARTMENT OF REVENUE
- ALABAMA DEPT OF INDUSTRIAL RELATIONS
- ALABAMA OFFICE OF THE ATTORNEY GENERAL
- ALABAMA SECURITIES COMMISSION
- ALABAMA STATE TREASURY
- ALBERTA CORPORATE TAX ADMINISTRATION
- ALLEGHENY COUNTY ASSESSORS
- ARIZONA DEPARTMENT OF REVENUE
- ARIZONA OFFICE OF THE ATTORNEY GENERAL
- ARKANSAS DEPARTMENT OF FINANCE AND ADMIN
- ARKANSAS OFFICE OF THE ATTORNEY GENERAL
- BATTLE CREEK CITY TREASURER
- BATTLE CREEK UNLIMITED
- CALIFORNIA DEPARTMENT CONSUMER AFFAIRS
- CALIFORNIA DEPARTMENT OF TAX AND FEE ADMIN
- CALIFORNIA FRANCHISE TAX BOARD
- CALIFORNIA SECRETARY OF STATE
- CANADA CUSTOMS AND REVENUE AGENCY
- CANADA REVENUE AGENCY
- CENTERS FOR DISEASE CONT. & PREVENTION

- CITY OF BATTLE CREEK
- CITY OF HAMILTON
- CITY OF JACKSON
- CITY OF RITA
- COLORADO DEPARTMENT OF REVENUE
- COLORADO OFFICE OF THE ATTORNEY GENERAL
- COMMONWEALTH OF PENNSYLVANIA
- CONNECTICUT DEPARTMENT OF
- CONNECTICUT DEPARTMENT OF REVENUE
- DELAWARE DIVISION OF CORPORATIONS
- DEPT OF LABOR AND INDUSTRIES
- EASTERN DISTRICT OF MICHIGAN
- EASTERN DISTRICT OF NORTH CAROLINA
- EASTERN DISTRICT OF PENNSYLVANIA
- EASTERN DISTRICT OF WISCONSIN
- EPA - REGION 3
- EPA - REGION 4
- EPA - REGION 5
- FLORIDA DEPARTMENT OF REVENUE
- FLORIDA DIVISION OF CORPORATIONS
- FLORIDA OFFICE OF THE ATTORNEY GENERAL
- FRANCHISE TAX BOARD
- GEORGIA DEPARTMENT OF NATURAL RESOURCES
- GEORGIA DEPARTMENT OF REVENUE
- GEORGIA DEPT OF LABOR
- GEORGIA GOVERNORS OFFICE OF
- GEORGIA SECRETARY OF STATE
- GOVERNMENT OF NORTHWEST
- GOVERNMENT OF NUNAVUT
- HAMILTON COUNTY TREASURER
- ILLINOIS DEPARTMENT OF REVENUE
- ILLINOIS OFFICE OF THE ATTORNEY GENERAL
- ILLINOIS SECRETARY OF THE STATE
- ILLINOIS STATE DISBURSEMENT UNIT
- ILLINOIS STATE TREASURER'S OFFICE
- INDIANA DEPARTMENT OF ENVIRONMENTAL MANAGEMENT
- INDIANA DEPARTMENT OF LABOR
- INDIANA DEPARTMENT OF REVENUE
- INDIANA DEPT OF LABOR
- INDIANA DEPT OF WORKFORCE DEVELOPMENT
- INDIANA ECONOMIC DEVELOPMENT CORPORATION
- INDIANA GOVERNMENT CENTER NORTH
- INDIANA OFFICE OF THE ATTORNEY GENERAL

- INDIANA SECURITIES DIVISION
- INTERNAL REVENUE SERVICE
- INTERNAL REVENUE SERVICE LOCAL OFFICE
- IOWA DEPARTMENT OF REVENUE
- IOWA OFFICE OF THE ATTORNEY GENERAL
- JACKSON INCOME TAX DIVISION
- KENTUCKY DEPARTMENT OF REVENUE
- KENTUCKY OFFICE OF THE ATTORNEY GENERAL
- LA. OFFICE OF THE ATTORNEY GENERAL
- LIVONIA CITY ASSESSOR
- LOUISIANA DEPARTMENT OF REVENUE
- LOUISIANA DEPARTMENT OF REVENUE
- MA. OFFICE OF ATTORNEY GENERAL
- MA. OFFICE OF CONSUMER AFFAIRS
- MAINE ATTORNEY GENERALS OFFICE
- MAINE BUREAU CONSUMER CREDIT PROTECTION
- MAINE BUREAU OF CORPORATIONS
- MAINE REVENUE SERVICES
- MASSACHUSETTS DEPARTMENT OF REVENUE
- MASSACHUSETTS UNCLAIMED PROPERTY DIVISION
- MCDUFFIE COUNTY TAX ASSESSORS
- MI DEPARTMENT OF TREASURY
- MICHIGAN CORPORATIONS DIVISION
- MICHIGAN CORPORATIONS, SECURITIES & COMMERCIAL LICENSING
- MICHIGAN DEPARTMENT OF ENVIRONMENT, GREAT LAKES & ENERGY
- MICHIGAN DEPARTMENT OF ENVIRONMENT, GREAT LAKES, AND ENERGY (EGLE)
- MICHIGAN DEPARTMENT OF TREASURY
- MICHIGAN ECONOMIC DEVELOPMENT CORPORATION
- MICHIGAN OFFICE OF THE ATTORNEY GENERAL
- MICHIGAN UNEMPLOYMENT INSURANCE AGENCY
- MICHIGAN WORKFORCE DEVELOPMENT AGENCY
- MICHIGAN WORKS! AGENCY
- MIDDLE DISTRICT OF ALABAMA
- MIDDLE DISTRICT OF GEORGIA
- MIDDLE DISTRICT OF NORTH CAROLINA
- MIDDLE DISTRICT OF PENNSYLVANIA
- MILWAUKEE COUNTY TAX ASSESSOR
- MINISTER OF FINANCE OF BRITISH COLUMBIA
- MINISTER OF FINANCE OF MANITOBA
- MINISTER OF FINANCE OF SASKATCHEWAN
- MINISTER OF NATIONAL REVENUE
- MINISTER OF REVENUE OF QUEBEC

- MINISTRY OF FINANCE OF NOVA SCOTIA
- MINNESOTA DEPARTMENT OF REVENUE
- MISSISSIPPI DEPARTMENT OF AGRICULTURE &
- MISSISSIPPI DEPARTMENT OF REVENUE
- MISSISSIPPI OFFICE OF ATTORNEY GENERAL
- MISSISSIPPI SECRETARY OF STATE
- MISSOURI ATTORNEY GENERAL'S OFFICE
- MISSOURI CORPORATION DIVISION
- MISSOURI DEPARTMENT OF REVENUE
- MISSOURI DEVELOPMENT OF ECONOMIC DEVELOPMENT
- MN. OFFICE OF THE ATTORNEY GENERAL
- N.C. DEPARTMENT OF AGRICULTURE
- N.C. DEPARTMENT OF REVENUE
- NC DEPT OF LABOR
- NEVADA CONSUMER AFFAIRS
- NEVADA OFFICE OF ATTORNEY GENERAL
- NEVADA SECRETARY OF STATE
- NEW BRUNSWICK TAX SERVICES OFFICE
- NEW JERSEY DEPARTMENT OF LAW & PUBLIC
- NEW JERSEY DIVISION OF REVENUE
- NEW JERSEY DIVISION OF TAXATION
- NEW JERSEY TREASURY
- NEW YORK OFFICE OF THE ATTORNEY GENERAL
- NEW YORK STATE DEPARTMENT OF STATE
- NEW YORK TAX CORPORATION
- NORTH CAROLINA DEPARTMENT OF ENVIRONMENTAL QUALITY
- NORTH CAROLINA DEPARTMENT OF REVENUE
- NORTH CAROLINA DEPT OF COMMERCE
- NORTH CAROLINA DEPT OF LABOR
- NORTH CAROLINA OFFICE OF THE ATTORNEY
- NORTH CAROLINA SECRETARY OF STATE
- NORTH CAROLINA SECURITIES DIVISION
- NORTH CAROLINA STATE TREASURER
- NORTH CAROLINA DEPARTMENT OF ENVIRONMENTAL QUALITY (DEQ)
- NORTHERN DISTRICT OF ALABAMA
- NORTHERN DISTRICT OF GEORGIA
- NORTHERN DISTRICT OF INDIANA
- NORTHERN DISTRICT OF OHIO
- NY DEPARTMENT OF FINANCE
- OFFICE OF THE INDIANA ATTORNEY GENERAL
- OFFICE OF THE STATE COMPTROLLER
- OHIO ATTORNEY GENERALS OFFICE
- OHIO BUREAU OF EMPLOYMENT SERVICES

- OHIO DEPARTMENT OF COMMERCE
- OHIO DEPARTMENT OF TAXATION
- OHIO DEPT OF JOB AND FAMILY SERVICES
- OHIO DIVISION OF SECURITIES
- OHIO DIVISION OF UNCLAIMED FUNDS
- OHIO ENVIRONMENTAL PROTECTION AGENCY
- OKLAHOMA ATTORNEY GENERAL
- OKLAHOMA DEPARTMENT OF CONSUMER CREDIT
- OKLAHOMA DEPARTMENT OF REVENUE
- ONTARIO MINISTRY OF FINANCE
- OREGON DEPARTMENT OF JUSTICE
- OREGON DEPARTMENT OF REVENUE
- OREGON SECRETARY OF STATE
- OSHA REGION 3 (PHILADELPHIA) REGIONAL OFFICE
- OSHA REGION 4 (ATLANTA) REGIONAL OFFICE
- OSHA REGION 5 (CHICAGO) REGIONAL OFFICE
- OSHA, U.S. DEPARTMENT OF LABOR
- OTC MARKETS GROUP INC.
- PA DEPARTMENT OF ENVIRONMENTAL PROTECTION
- PA DEPARTMENT OF REVENUE
- PA. OFFICE OF ATTORNEY GENERAL
- PENNSYLVANIA DEPARTMENT OF BANKING
- PENNSYLVANIA DEPARTMENT OF REVENUE
- PENNSYLVANIA DEPT OF LABOR AND INDUSTRY
- PENNSYLVANIA STATE TREASURY
- PENSION BENEFIT GUARANTY CORP
- PENSION BENEFIT GUARANTY CORP.
- PROVINCIAL TREASURER OF PEI
- QUEBEC MINISTER OF REVENUE
- SECURITIES AND EXCHANGE COMMISSION
- SOCIETY FOR CORPORATE GOVERNANCE
- SOUTH CAROLINA DEPARTMENT OF
- SOUTH CAROLINA DEPARTMENT OF REVENUE
- SOUTHERN DISTRICT OF ALABAMA
- SOUTHERN DISTRICT OF GEORGIA
- SOUTHERN DISTRICT OF INDIANA
- SOUTHERN DISTRICT OF OHIO
- STATE CORPORATION COMMISSION
- STATE OF ALABAMA ATTORNEY GENERAL
- STATE OF GEORGIA ATTORNEY GENERAL
- STATE OF INDIANA
- STATE OF INDIANA ATTORNEY GENERAL
- STATE OF MICHIGAN ATTORNEY GENERAL

- STATE OF NEW YORK - WORKERS COMP. B
- STATE OF NORTH CAROLINA ATTORNEY GENERAL
- STATE OF OHIO ATTORNEY GENERAL
- STATE OF PENNSYLVANIA ATTORNEY GENERAL
- STATE OF WISCONSIN
- STATE OF WISCONSIN ATTORNEY GENERAL
- TENN DEPT OF LABOR AND
- TENNESSEE DEPARTMENT OF COMMERCE
- TENNESSEE DEPARTMENT OF REVENUE
- TENNESSEE DIVISION OF BUSINESS SERVICES
- TEXAS COMPTROLLER OF PUBLIC ACCOUNTS
- TEXAS OFFICE OF THE ATTORNEY GENERAL
- TEXAS STATE COMPTROLLERS OFFICE SALES TAX
- TEXAS WORKFORCE COMMISSION
- THE NASDAQ STOCK MARKET, LLC.
- TN. OFFICE OF THE ATTORNEY GENERAL
- TOWNSHIP OF SUMMIT
- U.S. DEPT HEALTH & HUMAN SERVICES
- U.S. DEPT OF STATE
- U.S. CUSTOMS AND BORDER PROTECTION
- U.S. DEPARTMENT OF JUSTICE
- U.S. DEPARTMENT OF LABOR
- U.S. ENVIRONMENTAL PROTECTION AGENCY
- U.S. EQUAL EMPLOYMENT OPPORTUNITY COMMISSION
- U.S. NUCLEAR REGULATORY COMMISSION
- UNITED STATES TREASURY
- US DEPARTMENT OF LABOR
- US DEPARTMENT OF STATE
- US DEPT OF LABOR OSHA
- VIRGINIA DEPARTMENT OF TAXATION
- VIRGINIA OFFICE OF THE ATTORNEY GENERAL
- VIRGINIA STATE CORPORATION COMMISSION
- WASHINGTON OFFICE OF ATTORNEY GENERAL
- WASHINGTON SECRETARY OF STATE
- WASHINGTON STATE DEPARTMENT OF REVENUE
- WASHINGTON STATE TREASURER
- WAYNE COUNTY ASSESSMENT OFFICE
- WESTERN DISTRICT OF MICHIGAN
- WESTERN DISTRICT OF NORTH CAROLINA
- WESTERN DISTRICT OF PENNSYLVANIA
- WESTERN DISTRICT OF WISCONSIN
- WISCONSIN DEPARTMENT OF AGRICULTURE
- WISCONSIN DEPARTMENT OF NATURAL RESOURCES

- WISCONSIN DEPARTMENT OF REVENUE
- WISCONSIN DEPT OF WORKFORCE DEVELOPMENT
- WISCONSIN DIVISION OF SECURITIES
- WISCONSIN OFFICE OF THE STATE TREASURER
- WISCONSIN SECRETARY OF STATE
- WISCONSIN DEPARTMENT OF REVENUE

OTHER SIGNIFICANT PARTIES IN INTEREST

- ATLAS HOLDINGS LLC
- MORTON GLOBAL LLC
- SHAREHOLDERS OF SCHAFFNER MANUFACTURING CO., INC.
- THE MATCHLESS METAL POLISH COMPANY

JUDGES AND UNITED STATES TRUSTEE

- ABRIANO, VICTOR
- ARBEIT, SUSAN
- BERNSTEIN, STUART
- CATAPANO, MARIA
- CHAPMAN, SHELLEY
- CHOY, DANNY A.
- DRAIN, ROBERT
- GARRITY, JAMES
- GLENN, MARTIN
- GROSSMAN, ROBERT
- HARRINGTON, WILLIAM K.
- HIGGINS, BENJAMIN J.
- JOSEPH, NADKARNI
- LANE, SEAN
- MASUMOTO, BRIAN S.
- MENDOZA, ERCILIA A.
- MORONEY, MARY V.
- MORRIS, CECELIA
- MORRISSEY, RICHARD C.
- NAKANO, SERENE
- NG, CHEUK M.
- OGUNLEYE, ALABA
- RIFFKIN, LINDA A.
- RODRIGUEZ, ILUSION
- SCHWARTZ, ANDREA B.
- SCHWARTZBERG, PAUL K.

- SCOTT, SHANNON A.
- SHARP, SYLVESTER
- VELEZ-RIVERA, ANDREW
- VESCOVACCI, MADELEINE
- WILES, MICHAEL
- ZIPES, GREG M.

AMENDED SCHEDULE 2

Relationship with Potential Parties in Interest

Moelis (and its financial advisory affiliates) has been engaged within the last three years or is currently engaged by the following Potential Parties in Interest (or one or more of their affiliates, as the case may be) in matters unrelated to these chapter 11 cases (including where the Potential Party in Interest was only a member of an official or an ad hoc creditor committee or an equity committee):

- ALBERTA CORPORATE TAX ADMINISTRATION
- ANGELO GORDON & CO LP
- AON PREMIUM FINANCE, LLC
- AON RISK SERVICES CENTRAL INC
- AON RISK SERVICES INC
- AON RISK SOLUTIONS
- ARES MANAGEMENT LLC
- AT&T
- ATLAS HOLDINGS LLC
- BANK OF AMERICA N.A.
- BNP PARIBAS
- CANADA CUSTOMS AND REVENUE AGENCY
- CANADA REVENUE AGENCY
- CINCINNATI BELL
- CINCINNATI BELL TELEPHONE COMPANY LLC
- CINTAS CORPORATION
- CITIBANK, N.A.
- CITIGROUP GLOBAL MARKETS
- COMCAST BUSINESS
- COMCAST CABLE COMMUNICATIONS, LLC
- CREDIT SUISSE ASSET MANAGEMENT, LLC
- DELL COMPUTER CORPORATION
- DEUTSCH BANK AG NY BRANCH AS ADMIN AGENT
- DEUTSCHE BANK
- DEUTSCHE BANK AG, NEW YORK BRANCH
- DUPONT FILAMENTS-AMERICA LLC
- FIRST EAGLE INVESTMENT MANAGEMENT
- FRONTFOUR CAPITAL GROUP LLC
- GENERAL ELECTRIC CAPITAL CORPORATION
- H.I.G. WHITEHORSE CAPITAL, LLC
- HSBC ASSET MGMT.
- HSBC BANK USA
- HSBC SECURITIES (USA)
- JPMORGAN CHASE BANK, N.A.

- MONOMOY CAPITAL PARTNERS, L.P.
- NAVIGATORS INSURANCE COMPANY
- NAVIGATORS SPECIALTY INSURANCE COMPANY
- ONTARIO MINISTRY OF FINANCE
- PGIM, INC.
- SAP AMERICA, INC.
- SOPHOS LIMITED
- SOUTH CAROLINA DEPARTMENT OF
- SOUTH CAROLINA DEPARTMENT OF REVENUE
- SUMITOMO MITSUI BANKING CORPORATION
- THE BANK OF NEW YORK MELLON
- U.S. DEPT HEALTH & HUMAN SERVICES
- U.S. DEPT OF STATE
- U.S. CUSTOMS AND BORDER PROTECTION
- U.S. DEPARTMENT OF JUSTICE
- U.S. DEPARTMENT OF LABOR
- U.S. ENVIRONMENTAL PROTECTION AGENCY
- U.S. EQUAL EMPLOYMENT OPPORTUNITY COMMISSION
- U.S. NUCLEAR REGULATORY COMMISSION
- UNITED STATES TREASURY
- US DEPARTMENT OF LABOR
- US DEPARTMENT OF STATE
- US DEPT OF LABOR OSHA
- VERITIV CORPORATION
- VMWARE, INC
- WELLS FARGO BANK, N.A.
- WILMINGTON SAVINGS FUND SOCIETY AS AGENT ON BEHALF OF THE
SECOND LIEN LENDERS
- ZURICH AMERICAN INSURANCE COMPANY