IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

CONE AND THOM CORPORATION AND 18 12200 (C)

ONE AVIATION CORPORATION, et al., 1 : Case No. 18-12309 (CSS)

Jointly Administered

.....x RE: Docket No. 878

NOTICE OF WITHDRAWAL OF SALE MOTION

PLEASE TAKE NOTICE ONE Aviation Corporation and its affiliated debtors and debtors in possession in the above-captioned cases (collective, the "Debtors") hereby withdraw the Debtors' Motion for Entry of: (A) Order (I) Approving Form and Manner of Notice in Connection With Sale of Assets of the Debtors, (II) Scheduling Sale Hearing, (III) Approving Bid Protections, (IV) Authorizing Procedures Governing Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (V) Granting Related Relief; and (B) Order (I) Approving Purchase Agreement, (II) Authorizing Sale Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, and (III) Granting Related Relief filed on August 28, 2020 [D.I. 878] (the "Sale Motion")

Dated: October 8, 2020

Wilmington, Delaware

Debtors.

/s/ Jaime Luton Chapman

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The debtors in these chapter 11 cases, along with the last four digits of each debtor's tax identification number, as applicable, are: ONE Aviation Corporation (9649); ACC Manufacturing, Inc. (1364); Aircraft Design Company (1364); Brigadoon Aircraft Maintenance, LLC (9000); DR Management, LLC (8703); Eclipse Aerospace, Inc. (9000); Innovatus Holding Company (9129); Kestrel Aircraft Company, Inc. (2053); Kestrel Brunswick Corporation (6741); Kestrel Manufacturing, LLC (1810); Kestrel Tooling Company (9439); and OAC Management, Inc. (9986). The Debtors' corporate headquarters is located at 3520 Spirit Drive SE, Albuquerque, NM 87106.

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