IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:) Chapter 11
IGNITE RESTAURANT GROUP, INC., et al.,1) Case No. 17-33550
) (Jointly Administered)
Debtors.))

AFFIDAVIT OF SERVICE

STATE OF TEXAS)
) s
COUNTY OF TRAVIS)

- I, Lance Mulhern, being duly sworn, depose and state:
- 1. I am a Senior Project Manager with Garden City Group, LLC, the claims, noticing, and solicitation agent for the debtors and debtors-in-possession (the "Debtors") in the above-captioned proceeding. Our business address is 1985 Marcus Avenue, Suite 200, Lake Success, New York 11042.
- 2. On July 18, 2018, the following documents were electronically filed and served through the Case Management/Electronic Case Filing System automatically generated by the United States Bankruptcy Court for the Southern District of Texas on the parties identified on Exhibit A annexed hereto (Parties registered with CM/ECF):

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number (if any), are: Ignite Restaurant Group, Inc. (1359); Ignite Restaurant Group – RSC LLC (1791); Joe's Crab Shack, LLC (4189); Joe's Crab Shack – Redondo Beach, Inc. (5107); BHTT Entertainment, LLC (9818); Ignite Restaurants – New Jersey, LLC (5907); Joe's Crab Shack – Maryland, LLC (5297); Joe's Crab Shack – Anne Arundel MD, LLC (9318); Brick House Development, LLC (2944); JCS Monmouth Mall – NJ, LLC (3509); JCS Development LLC (4235). The Debtors' service address is: c/o Alvarez & Marsal North America, LLC, Monarch Tower, 3424 Peachtree Road, Suite 1500, Atlanta GA 30326, Attn: Jonathan Tibus.

- GUC Trust's Second Omnibus Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code and Rule 3007 of the Federal Rules of Bankruptcy Procedure Seeking to Disallow and Expunge Certain Claims (Amended and Superseded Claims and No Debtor Claims) ("GUC Trust's Second Omnibus Objection") [Docket No. 1306];
- GUC Trust's Third Omnibus Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code and Rule 3007 of the Federal Rules of Bankruptcy Procedure Seeking to Disallow and Expunge Certain Claims (Late Filed Claims) ("GUC Trust's Third Omnibus Objection") [Docket No. 1307]; and
- GUC Trust's Fourth Omnibus Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code and Rule 3007 of the Federal Rules of Bankruptcy Procedure Seeking to Disallow and Expunge Certain Claims (Insufficient Documentation Claims) ("GUC Trust's Fourth Omnibus Objection") [Docket No. 1308].
- 3. On July 18, 2018, at the direction of Cole Schotz P.C. ("Cole Schotz") and Pachulski Stang Ziehl & Jones LLP ("Pachulski Stang"), counsel to the GUC Trustee, I caused a true and correct copy of the following documents to be served by first class mail on the parties identified on Exhibit B annexed hereto (Master Service List and Notice of Appearance Parties), and by email on the parties identified on Exhibit C annexed hereto (Master Service List and Notice of Appearance Parties with e-mail addresses):
 - Notice of GUC Trust's Second Omnibus Claims Objection, annexed hereto as Schedule 1;
 - GUC Trust's Second Omnibus Objection;
 - Notice GUC Trust's Third Omnibus Claims Objection, annexed hereto as Schedule 2;
 - GUC Trust's Third Omnibus Objection; and
 - Notice of GUC Trust's Fourth Omnibus Claims Objection, annexed hereto as Schedule 3.
- 4. On July 18, 2018, also at the direction of Cole Schotz and Pachulski, I caused a true and correct copy of the **Notice of GUC Trust's Second Omnibus Claims Objection** and the **GUC**

Case 17-33550 Document 1310 Filed in TXSB on 07/23/18 Page 3 of 53

Trust's Second Omnibus Objection to be served by first class mail on the parties identified on

Exhibit D annexed hereto (Affected Claimants) and by e-mail on the parties identified on Exhibit

E annexed hereto (Affected Claimants with e-mail addresses).

5. On July 18, 2018, also at the direction of Cole Schotz and Pachulski, I caused a true and

correct copy of the Notice of GUC Trust's Third Omnibus Claims Objection and the GUC

Trust's Third Omnibus Objection to be served by first class mail on the parties identified on

Exhibit F annexed hereto (Affected Claimants) and by e-mail on the parties identified on Exhibit

G annexed hereto (Affected Claimants with e-mail addresses).

6. On July 18, 2018, also at the direction of Cole Schotz and Pachulski, I caused a true and

correct copy of the Notice of GUC Trust's Fourth Omnibus Claims Objection and the GUC

Trust's Fourth Omnibus Objection to be served by first class mail on the parties identified on

Exhibit H annexed hereto (Affected Claimants) and by e-mail on the parties identified on Exhibit

I annexed hereto (Affected Claimants with e-mail addresses).

/s/ Lance Mulhern Lance Mulhern

Sworn to before me this 20th day of June, 2018

/s/ Tiffani Alvarez Quintero

Tiffani Alvarez Quintero Notary Public, State of Texas

No. 130185280

Commission Expires: April 9, 2019

3

EXHIBIT A

CM/ECF Service List

Kimberly Anne Bartley kbartley@ws-law.com

linda@ws-law.com

Karen C Bifferato kbifferato@connollygallahgher.com

James H Billingsley jbillingsley@polsinelli.com

mkeith@polsinelli.com

James B Blackburn jbbjratty@aol.com

Kay Diebel Brock bkecf@co.travis.tx.us

Jeffrey D. Carruth jcarruth@wkpz.com

jcarruth@aol.com

ATTY_CARRUTH@trustesolutions.com

Matthew D Cavenaugh mcavenaugh@jw.com

bhowell@jw.com

Shawn M Christianson schristianson@buchalter.com

cmcintire@buchalter.com

Michael G Colvard mcolvard@mdtlaw.com

btsounakas@mdtlaw.com amartinez@mdtlaw.com

John David Cornwell jcornwell@munsch.com

ssturm@munsch.com

Timothy J Dance tdance@swlaw.com

snielsen@swlaw.com

Michael S Davis mdavis@swlaw.com

bleinbach@zeklaw.com

J Michael Debbeler mdebbeler@graydon.com

John P Dillman Houston_bankruptcy@publicans.com

Hector Duran Hector.Duran.Jr@usdoj.gov

David Robert Eastlake eastlaked@gtlaw.com

jamrokg@gtlaw.com

Edward G. Fates tfates@allenmatkins.com

Mac D Finlayson mfinlayson@ellerdetrich.com

Matthew David Fried matthew.fried@markfriedlaw.com

Courtney E. Giles Courtney.giles@bakermckenzie.com

Lita.graham@bakermckenzie.com

Ronald E Gold rgold@fbtlaw.com

awebb@fbtlaw.com eseverini@fbtlaw.com

Steven William Golden sgolden@pszjlaw.com

lcanty@pszjlaw.com

Lee Gordon kim.morriss@mvbalaw.com

cary.cain@mvbalaw.com bankruptcy@mvbalaw.com

Vickie.covington@mvbalaw.com

Elizabeth A Green egreen@bakerlaw.com

jdriggers@bakerlaw.com cycollins@bakerlaw.com

orlbakerdocket@bakerlaw.com

ecfbk@bmcgroup.com

bakerlaw@ecf.courtdrive.com

Nancy H Hamren nhamren@coatsrose.com

tfritsche@coatsrose.com

Maila Labadie Hansen mhansen@seyfarth.com

Bret M Harper bharper@seyfarth.com

Julie Goodrich Harrison

Julie.harrison@nortonrosefulbright.com

Bernie E. Hauder bernie@ahblaw.net

Michael Scott Held mheld@jw.com

lcrumble@jw.com tsalter@jw.com bhowell@jw.com

John F Higgins, IV jhiggins@porterhedges.com

ksteverson@porterhedges.com emoreland@porterhedges.com

Peter N Hill peter@herronilllaw.com

Caitlin@herronhilllaw.com Kimberly@herronhilllaw.com

Brian Raymond Hogue brianhogue@snowspencelaw.com

rhondarackley@snowspencelaw.com janissherrill@snowspencelaw.com

Michael J Hood mhood@mjhlaw.org

Kathleen Horne khorne@bouhan.com

Patrick L Hughes hughesp@haynesboone.com

John E. Johnson jjohnson@livepad.com

Ronald J Johnson ronjohnson@rjjohnsonlaw.com

kreyes@rjjohnsonlaw.com

T. Josh Judd jjudd@andrewsmyers.com

sray@andrewsmyers.com

Brian B. Kilpatrick bkilpatrick@wcglaw.com

pbird@wcglaw.com

Jay L Krystinik@bryancave.com

Jadwiga.krasnic@bryancave.com

Robert L LeHane kdwbankruptcydepartment@kelleydrye.com

MVicinanza@ecf.inforuptcy.com

Steven A Leyh sleyh@lpmfirm.com

khaley@lpmfirm.com lpm.ecf@gmail.com aaguilar@lpmfirm.com

Lloyd A. Lim LLim@ReedSmith.com,

rithompson@reedsmith.com csnider@reedsmith.com

Heather Lee Lingle heather@dabneypappas.com

Leslie M. Luttrell luttrell@lclawgroup.net

sdpitts@lclawgroup.net wperotti@lclawgroup.net

Michelle M Masoner michelle.masoner@bryancave.com

mafosdick@bryancave.com

Emma Canales Mata emata@seyfarth.com

nandres@seyfarth.com

Sam J McAllester, III mcallesterbk@bonelaw.com

Margaret Maxwell McClure margaret@mmmcclurelaw.com

james@mmmcclurelaw.com dariel@mmmcclurelaw.com

Shawn Robert McKee srm@lambrightlaw.com

srmckee@gmail.com

Laura J Monroe lmbkr@pbfcm.com

krobertson@ecf.inforuptcy.com

Weldon Leslie Moore, III wmoore@csmlaw.net

prussell1965@hotmail.com lifelongproducts@sbcglobal.net

Arsalan Muhammad arsalan.muhammad@haynesboone.com

Richard Dunbar Nelson ricknelson@ctks.com

John Messinger Netzorg john@netzorglaw.com

peggy@netzorglaw.com

Kevin M. Newman knewman@menterlaw.com

kmnbk@menterlaw.com

Ryan Anthony O'Connor roconnor@okinadams.com

Matthew Scott Okin mokin@okinadams.com

teaston@okinadams.com

Rachel A Parisi raparisi@pbnlaw.com

nvfuentes@pbnlaw.com pnbalala@pbnlaw.com mpdermatis@pbnlaw.com

Lisa M. Peters lisa.peters@kutakrock.com

Marybeth.brukner@kutakrock.com

David L Pollack Pollack@ballardspahr.com

Lisa Ann Powell Lisa.Powell@fishrebroyles.com

Bryan Nathaniel Prentice bryanprentice@snowspencelaw.com

janishherrill@snowspencelaw.com theresaadkins@snowspencelaw.com

Shane Gibson Ramsey shane.ramsey@nelsonmullins.com

jennifer.murray@nelsonmullins.com savannah.raymond@nelsonmullins.com

Edward L Ripley ERpiley@kslaw.com

Howard C Rubin hrubin@kesslercollins.com

sruvalcaba@kesslercollins.com

Diane Wade Sanders austin.bankruptcy@publicans.com

Michael Anthony Serrano mike@mikeserranolaw.com

dawn@mikeserranolaw.com

Gina D Shearer Gina.shearer@strasburger.com

teresa.barrera@strasburger.com

Michelle E Shriro mshriro@singerlevick.com

scotton@singerlevick.com croote@singerlevick.com

Leonard M Shulman LShulman@shbllp.com

Julia Jensen Smolka jsmolka@dimontelaw.com

Owen Mark Sonik osonik@pbfcm.com

tpope@pbfcm.com

osonik@ecf.inforuptcy.com

James B Sowka jsowka@seyfarth.com

Howard Marc Spector hspector@spectorjohnson.com;

sshank@spectorjohnson.com; ahawkins@spectorjohnson.com

William Ross Spence ross@snowspencelaw.com

donnasutton@snowspencelaw.com janissherrill@snowspencelaw.com brittanyDecoteau@snowspencelaw.com rhondarackley@snowspencelaw.com

Marvin E Sprouse, III msprouse@sprousepllc.com

sprouselawfirm@gmail.com

Stephen Douglas Statham stephen.statham@usdoj.gov

Don Stecker sanantonio.bankruptcy@lgbs.com

Sabrina L Streusand streusand@slollp.com

prentice@slollp.com

Corey E Taylor corey@taylorlawoc.com

Robert D Tepper rtepper@satcltd.com

tsobieraj@satcltd.com

Christina M Thompson cthompson@connollygallagher.com

James A Timko jtimko@shutts.com

Patricia Baron Tomasco ptomasco@jw.com

kgradney@jw.com bhowell@jw.com

Michael Scott Tucker mtucker@ulmer.com

Ronald M Tucker @simon.com

antimm@simon.com cmartin@simon.com bankruptcy@simon.com

Jeffrey D. Tuttle jtuttle@swlaw.com

jjkyle@swlaw.com docket_slc@swlaw.com

US Trustee USTPRegion07.HU.ECF@USDOJ.GOV

Ashley S Wagner awagner@mcgrailassociates.com

Kimberly A Walsh bk-kwalsh@oag.texas.gov

sherri.simpson@oag.texas.gov

Christopher Richard Ward christopher.ward@strasburger.com

teresa.barrera@strasburger.com

Michael D Warner mwarner@coleschotz.com

klabrada@coleschotz.com

Jennifer F Wertz jwertz@jw.com

kgradney@jw.com

Michael B Willey agbanktexas@ag.tn.gov

Michael.willey@ag.tn.gov

Samuel C Wisotzkey swisotzkey@kmksc.com

Nicholas Zugaro nzugaro@hicks-thomas.com

foloughlin@hicks-thomas.com

EXHIBIT B

Case 17-33550 Document 1310 Filed in TXSB on 07/23/18 Page 13 of 53

Name	Address1	Address2	ddress2 Address3 Address4		City	State	Zip
BERNSTEIN-BURKLEY PC	ATTN DANIEL R SCHIMIZZI ESQ	SUITE 2200 GULF TOWER			PITTSBURGH	PA	15219
CHATHAM COUNTY TAX COMMISSIONER	ATTN THERESA C HARRELSON	POST OFFICE BOX 8324			SAVANNAH	GA	31412-8324
CREDIT SUISSE AG	ATTN NUPUR KUMAR AND SAMUEL MILLER	ELEVEN MADISON AVENUE	ELEVEN MADISON AVENUE 23RD FLOOR		NEW YORK	NY	10010
INTERNAL REVENUE SERVICE	CENTRALIZED INSOLVENCY OPERATION	PO BOX 7346		PHILADELPHIA	PA	19101-7346	
IRS INSOLVENCY UNIT	77 K STREET E				WASHINGTON	DC	20002
LAMBRIGHT & ASSOCIATES	ATTN CASEY JON LAMBRIGHT	2603 AUGUSTA, SUITE 1100			HOUSTON	TX	77057
LAMBRIGHT & ASSOCIATES	ATTN SHAWN R MCKEE	2603 AUGUSTA, SUITE 1100			HOSUTON	TX	77057
LANDSBERG LAW, APC	ATTN IAN S LANDSBERG	9300 WILSHIRE BOULEVARD, SUITE 565			BEVERLY HILLS	CA	90212
MEYERS, RODBELL & ROSENBAUM, P.A.	ATTN M. EVANS MEYERS	6801 KENILWORTH AVENUE, SUITE 400			RIVERDALE	MD	20737-1385
OFFICE OF THE UNITED STATES TRUSTEE	REGION 7	ATTN DIANE LIVINGSTONE	515 RUSK STREET, SUITE 3516		HOUSTON	TX	77002
TREASURER - TAX COLLECTOR	ATTN: BANKRUPTCY DESK	C/O DAN MCALLISTER	1600 PACIFIC HIGHWAY	ROOM 162	SAN DIEGO	CA	92101

EXHIBIT C

Case 17-33550 Document 1310 Filed in TXSB on 07/23/18 Page 15 of 53

Name	Address1	Address2	Address3	Address4	City	State	Zip	Email
ALLEN MATKINS LECK GAMBLE	MALLORY & NATSIS LLP	ATTN MICHAEL J HOLMES	ONE AMERICA PLAZA	600 WEST BROADWAY, 27TH FLOOR	SAN DIEGO	CA	92101-0903	mholmes@allenmatkins.com
ALLEN MATKINS LECK GAMBLE	MALLORY & NATSIS LLP	ATTN EDWARD G FATES	ONE AMERICA PLAZA	600 WEST BROADWAY, 27TH FLOOR	SAN DIEGO	CA	92101-0903	tfates@allenmatkins.com
BAKER & MCKENZIE LLP	ATTN KIMBERLY RICH	2001 ROSS AVENUE, SUITE 2300			DALLAS	TX	75201	kimberly.rich@bakermckenzie.com
BALLARD SPAHR LLP	ATTN CRAIG SOLOMON GANZ	1 EAST WASHINGTON STREET, SUITE 2300			PHOENIX	ΑZ	85004-2555	ganzc@ballardspahr.com
BALLARD SPAHR LLP	ATTN MICHAEL A DIGIACOMO	1 EAST WASHINGTON STREET, SUITE 2300			PHOENIX	ΑZ	85004-2555	digiacomom@ballardspahr.com
BERNSTEIN-BURKLEY PC	ATTN KIRK B BURKLEY ESQ	SUITE 2200 GULF TOWER			PITTSBURGH	PA	15219	kburkley@bernsteinlaw.com
COHEN, TODD, KITE & STANFORD LLC	ATTN ROBERT S RUBIN	250 EAST FIFTH STREET, SUITE 2350			CINCINNATI	ОН	45202-5136	rrubin@ctks.com
COHEN, TOFF, KITE & STANFORD LLC	ATTN DONALD W MALLORY	250 EAST FIFTH STREET, SUITE 2350			CINCINNATI	ОН	45202-5136	dmallory@ctks.com
CONNOLLY GALLAGHER LLP	ATTN KAREN C BIFFERATO	1000 WEST STREET, SUITE 1400			WILMINGTON	DE	19801	kbifferato@connollygallagher.com
CONNOLLY GALLAGHER LLP	ATTN KELLY M CONLAN	1000 WEST STREET, SUITE 1400			WILMINGTON	DE	19801	kconlan@connollygallagher.com
FISHERBROYLES, LLP	ATTN LISA A. POWELL, ESQ.	1560 LAMAR ST., SUITE 1560			HOUSTON	TX	77010	lisa.powell@fisherbroyles.com
GARDEN CITY GROUP, LCC	ATTN EMILY YOUNG	1531 UTAH AVENUE, STE 600			SEATTLE	WA	98134	EMILY.YOUNG@GARDENCITYGROUP.COM
GOLDBERG KOHN LTD	ATTN RANDALL L KLEIN	55 EAST MONROE STREET, SUITE 3300			CHICAGO	IL	60603	randall.klein@goldbergkohn.com
GOLDBERG KOHN LTD	ATTN PRISCA KIM	55 EAST MONROE STREET, SUITE 3300			CHICAGO	IL	60603	prisca.kim@goldbergkohn.com
JACKSON WALKER LLP	ATTN PATRICIA B TOMASCO	1401 MCKINNEY STREET SUITE 1900			HOUSTON	TX	77010	ptomasco@jw.com
KING & SPALDING LLP	ATTN ELIZABETH T DECHANT, ESQ.	1180 PEACHTREE STREET NE			ATLANTA	GA	30309	edechant@kslaw.com
LATHAM & WATKINS LLP	ATTN DAVID A. HAMMERMAN	885 THIRD AVENUE			NEW YORK	NY	10022-4834	david.hammerman@lw.com
LATHAM & WATKINS LLP	ATTN KEITH A. SIMON, ESQ.	885 3RD AVENUE			NEW YORK	NY	10022	keith.simon@lw.com
LINEBARGER GOGGAN BLAIR & SAMPSON LLP	ATTN ELIZABETH WELLER	2777 N STEMMONS FWY STE 1000			DALLAS	TX	75207	dallas.bankruptcy@publicans.com
MCGRAIL & ASSOCIATES LLC	ATTN PATRICIA L MCGRAIL	1714 LINCOLN WAY			WHITE OAK	PA	15131	pmcgrail@mcgrailassociates.com
NORTON ROSE FULBRIGHT US LLP	ATTN JASON L BOLAND	1301 MCKINNEY STREET, SUITE 5100			HOUSTON	TX	77010-3095	Jason.boland@nortonrosefulbright.com
NORTON ROSE FULBRIGHT US LLP	ATTN JULIE GOODRICH HARRISON	1301 MCKINNEY STREET, SUITE 5100			HOUSTON	TX	77010-3095	Julie.harrison@nortonrosefulbright.com
OFFICE OF UNEMPLOYMENT COMPENSATION TAX SRVS(UCTS)	DEPT. OF LABOR AND INDUSTRY, COMMONWEALTH OF PENN	C/O DEB SECREST, AUTHORIZED AGENT	COLLECTIONS SUPPORT UNIT	651 BOAS STREET, ROOM 702	HARRISBURG	PA	17121	ra-li-ucts-bankrupt@state.pa.us
OKLAHOMA COUNTY TREASURER	ATTN TAMMY JONES	320 ROBERT S KERR, ROOM 307			OKLAHOMA CITY	OK	73102	tammy.jones@oklahomacounty.org
PACHULSKI STANG ZIEHL & JONES LLP	ATTN BRADFORD J. SANDLER	919 NORTH MARKET STREET, 17TH FL			WILMINGTON	DE	19801	bsandler@pszjlaw.com
PACHULSKI STANG ZIEHL & JONES LLP	ATTN JEFFREY N POMERANTZ	10100 SANTA MONICA BLVD, 13TH FLOOR			LOS ANGELES	CA	90067	jpomerantz@pszjlaw.com
PACHULSKI STANG ZIEHL & JONES LLP	ATTN PETER J KEANE, ESQUIRE	919 NORTH MARKET STREET, 17TH FLOOR			WILMINGTON	DE	19801	pkeane@pszjlaw.com
PERDUE BRANDON FIELDER COLLINS & MOTT LLP	ATTN EBONEY COBB	500 E BORDER STREET	SUITE 640		ARLINGTON	TX	76010	ecobb@pbfcm.com
PINELLAS COUNTY TAX COLLECTOR	ATTN CHARLES W THOMAS, CFC	PO BOX 6340			CLEARWATER	FL	33758-6340	PCTCBK@taxcollect.com
PORTER HEDGES LLP	ATTN ERIC M. ENGLISH	1000 MAIN STREET	36TH FLOOR		HOUSTON	TX	77002	eenglish@porterhedges.com
PORZIO BROMBERG & NEWMAN PC	ATTN KELLY D CURTIN	100 SOUTHGATE PKWY			MORRISTOWN	NJ	07962	kdcurtin@pbnlaw.com

Case 17-33550 Document 1310 Filed in TXSB on 07/23/18 Page 16 of 53

Name	Address1	Address2	Address3	Address4	City	State	Zip	Email
SCHENK ANNES TEPPER CAMPBELL LTD	ATTN ROBERT D TEPPER	311 S WACKER DRIVE, SUITE 2500			CHICAGO	IL	60606	rtepper@satcltd.com
SECURITIES EXCHANGE COMMISSION	ATTN SECRETARY OF THE TREASURY	100 F STREET, NE			WASHINGTON	DC	20549	chairmanoffice@sec.gov
UNITED STATES ATTORNEY'S OFFICE	SOUTHERN DISTRICT OF TEXAS	1000 LOUISIANA	STE 2300		HOUSTON	TX	19899	usatxs.atty@usdoj.gov
US SECURITIES & EXCHANGE COMMISSION	ATTN REGIONAL DIRECTOR	NEW YORK REGIONAL OFFICE	3 WORLD FINANCIAL CENTER, STE 400		NEW YORK	NY	10281-1022	NYROBankruptcy@SEC.GOV
WISEMAN BLACKBURN LLC	ATTN JAMES B BLACKBURN JR	PO BOX 8996			SAVANNAH	GA	31412-8501	jbbjratty@aol.com
WRI FIESTA TRAILS, LP	C/O WEINGARTEN REALTY INVESTORS	ATTN JENNY J. HYUN, ESQ	2600 CITADEL PLAZA DR, STE 125		HOUSTON	TX	77008	bankruptcycases@weingarten.com

EXHIBIT D

Case 17-33550 Document 1310 Filed in TXSB on 07/23/18 Page 18 of 53

Name	Address1	Address2	Address3	Address4	City	State	Zip
ARAMARK UNIFORM & CAREER APPAREL, LLC	C/O SHEILA R. SCHWAGER	HAWLEY TROXELL ENNIS & HAWLEY,	877 MAIN STREET, SUITE 1000		BOISE	ID	83702-1617
CITY OF SACRAMENTO	REVENUE DIVISION	915 I ST RM 1201			SACRAMENTO	CA	95814
CROSSINGS AT HOBART-I LLC	C/O SCHOTTENSTEIN PROPERTY GROUP	ATTN TOD H FRIEDMAN	4300 E FIFTH AVE		COLUMBUS	ОН	43219
EASTERN COASTAL PROPERTIES LLC	SHULMAN HODGES & BASTIAN LLP	100 SPECTRUM CENTER DR STE 600			IRVINE	CA	92618
FC RANCHO LLC	ATTN COREY E TAYLOR	27201 PUERTA REAL STE 140			MISSION VIEJO	CA	92691
FRANCHISE TAX BOARD	PO BOX 2952				SACRAMENTO	CA	95812-2952
FRANCHISE TAX BOARD	ATTN REBECCA ESTONILO	PO BOX 2952			SACRAMENTO	CA	95812-2952
MAPLEVIEW ASSOCIATES INC	C/O ELLER & DETRICH PC	ATTN KEVIN H WYLIE ESQ	2727 E 21ST ST STE 200		TULSA	OK	74114
MAPLEVIEW ASSOCIATES INC	C/O ELLER & DETRICH PC	ATTN MAC D FINLAYSON	2727 E 21ST ST STE 200		TULSA	OK	74114
NAVEX GLOBAL INC	5500 MEADOWS RD				LAKE OSWEGO	OR	97035
NAVEX GLOBAL INC	5500 MEADOWS RD	STE 500			LAKE OSWEGO	OR	97035-3626
ROBERT W HUTSON TRUSTEE TR #1001 6/20/00	C/O DIMONTE & LIZAK LLC	ATTN JULIA JENSEN SMOLKA	216 W HIGGINS RD		PARK RIDGE	IL	60068
ROBERT W. HUTSON TRUSTEETR #1001 6/20/00	DIMONTE & LIZAK, LLC	216 W. HIGGINS ROAD			PARK RIDGE	IL	60068
SILVERLAKE STADIUM LLC A DELAWARE LLC	C/O PRINCIPAL REAL ESTATE INVESTORS LLC	ATTN CASEY MILLER	711 HIGH ST		DES MOINES	IA	50392
SILVERLAKE STADIUM LLC A DELAWARE LLC	C/O PRINCIPAL REAL ESTATE INVESTORS LLC	ATTN SUSAN J MUSICH	711 HIGH ST		DES MOINES	IA	50392
SOUTHERN CALIFORNIA GAS COMPANY	MASS MARKET CREDIT & COLLECTIONS	PO BOX 30337			LOS ANGELES	CA	90030
SUPERIOR TECH HVAC & R INC	366 MECHANIC ST				ORANGE	NJ	07050
THOMSON REUTERS	C/O THOMSON REUTERS WEST	610 OPPERMAN DR			EAGAN	MN	55123
WASHINGTONIAN ASSOCIATES L C	ATTN BRYAN PRENTICE	2929 ALLEN PKWY STE 2800			HOUSTON	TX	77019
WASHINGTONIAN ASSOCIATES L.C.	C/O THE PETERSON COMPANIES	ATTN CHRISTINE CAURAUGH	12500 FAIR LAKES CIR STE 400		FAIRFAX	VA	22033
XEROX CORPORATION	1303 RIDGEVIEW DRIVE - MS-450				LEWISVILLE	TX	75057

EXHIBIT E

Case 17-33550 Document 1310 Filed in TXSB on 07/23/18 Page 20 of 53

Name	Address1	Address2	Address3	Address4	City	State	Zip	Email
ARAMARK UNIFORM & CAREER APPAREL, LLC	C/O SHEILA R. SCHWAGER	HAWLEY TROXELL ENNIS & HAWLEY, LLP	877 MAIN STREET, SUITE 1000		BOISE	ID	83702-1617	SSCHWAGER@HAWLEYTROXELL.COM
CROSSINGS AT HOBART-I LLC	C/O SCHOTTENSTEIN PROPERTY GROUP	ATTN TOD H FRIEDMAN	4300 E FIFTH AVE		COLUMBUS	ОН	43219	tod.friedman@spgroup.com
EASTERN COASTAL PROPERTIES LLC	SHULMAN HODGES & BASTIAN LLP	100 SPECTRUM CENTER DR STE 600			IRVINE	CA	92618	lshulman@shbllp.com
FC RANCHO LLC	ATTN COREY E TAYLOR	27201 PUERTA REAL STE 140			MISSION VIEJO	CA	92691	corey@taylorlawoc.com
MAPLEVIEW ASSOCIATES INC	C/O ELLER & DETRICH PC	ATTN KEVIN H WYLIE ESQ	2727 E 21ST ST STE 200		TULSA	OK	74114	KWYLIE@ELLERDETRICH.COM
MAPLEVIEW ASSOCIATES INC	C/O ELLER & DETRICH PC	ATTN MAC D FINLAYSON	2727 E 21ST ST STE 200		TULSA	OK	74114	MFINLAYSON@ELLERDETRICH.COM
ROBERT W HUTSON TRUSTEE TR #1001 6/20/00	C/O DIMONTE & LIZAK LLC	ATTN JULIA JENSEN SMOLKA	216 W HIGGINS RD		PARK RIDGE	IL	60068	jsmolka@dimontelaw.com
ROBERT W. HUTSON TRUSTEETR #1001 6/20/00	DIMONTE & LIZAK, LLC	216 W. HIGGINS ROAD			PARK RIDGE	IL	60068	JSMOLKA@DIMONTELAW.COM
SILVERLAKE STADIUM LLC A DELAWARE LLC	C/O PRINCIPAL REAL ESTATE INVESTORS LLC	ATTN CASEY MILLER	711 HIGH ST		DES MOINES	IA	50392	miller.casey@principal.com
SUPERIOR TECH HVAC & R INC	366 MECHANIC ST				ORANGE	NJ	07050	service@superiortechhvacandr.com
THOMSON REUTERS	C/O THOMSON REUTERS WEST	610 OPPERMAN DR			EAGAN	MN	55123	kristi.popowitz@tr.com
WASHINGTONIAN ASSOCIATES L C	ATTN BRYAN PRENTICE	2929 ALLEN PKWY STE 2800			HOUSTON	TX	77019	bryanprentice@snowspencelaw.com
WASHINGTONIAN ASSOCIATES L C	C/O THE PETERSON COMPANIES	ATTN CHRISTINE CAURAUGH	12500 FAIR LAKES CIR STE 400		FAIRFAX	VA	22033	CCAURAUGH@PETERSONCOS.COM
XEROX CORPORATION	1303 RIDGEVIEW DRIVE - MS-450				LEWISVILLE	TX	75057	VANESSA.ADAMS@XEROX.COM

EXHIBIT F

Case 17-33550 Document 1310 Filed in TXSB on 07/23/18 Page 22 of 53

Name	Address1	Address2	Address3	Address4	City	State	Zip
20100 EASTEX LLC	ATTN ESHAGH MAKEKAN	111 E JERICHO TURNPIKE			MINEOLA	NY	11501
20100 EASTEX LLC	ATTN DAVID MESTEMAKER	3100 TIMMONS LANE STE 455			HOUSTON	TX	77027
20100 EASTEX, LLC	111 EAST JERICHO TURNPIKE	SUITE 200			MINEOLA	NY	11501
8250 DEAN ROAD, LLC	C/O JOSEPH ESMONT	BAKERHOSTETLER	127 PUBLIC SQUARE	STE 2000	CLEVELAND	ОН	44114
A NAZZARO ASSOCIATES INC	8 SAXON AVE STE C				BAY SHORE	NY	11706
ACF SERVICES COMPANY	11206 AMPERE CT				LOUISVILLE	KY	40299
alan J. Salle, ESQ.	HONIGMAN MILLER SCHWARTZ AND COHN LLP	39400 WOODWARD AVE.			BLOOMFIELD HILLS	MI	48304-5151
AMBER HUGHES	256 MEADOWCRREST DRIVE				TERRELL	TX	75160
AMERICAN RESIDENTIAL SERVICES	2548 OSCAR JOHNSON DR				N CHARLESTON	SC	29405
AMERICAN WATER	PO BOX 578				ALTON	IL	62002
ANNA COLLINS	C/O AIELLO HARRIS ET AL	ATTN WILLIAM R MARTH, ESQ	501 WATCHUNG AVE		WATCHUNG	NJ	07069
AVERUS, INC.	3851 CLEARVIEW CT				GURNEE	IL	60031
BELCO ELECTRIC INC	3118 MARJAN DR				ATLANTA	GA	30340
BIEG PLUMBING COMPANY	2015 LEMAY FERRY RD		2015 LEMAY FERRY RD		SAINT LOUIS	МО	63125
BRAILLE WORKS INTERNATIONAL INC	ATTN ROBERT SKET CFO	941 DARBY LAKE ST			SEFFNER	FL	33584
BREAKTHRU BEVERAGE COLORADO	3980 CENTRAL PARK BLVD				DENVER	СО	80238
CITY OF DAYTONA BEACH	ATTN ROBERT JAGGER, CITY ATTORNEY	PO BOX 2451			DAYTONA BEACH	FL	32115
COMMERCIAL APPLIANCE PARTS & SERVICE	C/O GREAT LAKES SERVICES	ATTN MICHAEL OLSON	50 EISENHOWER LN N		LOMBARD	IL	60148
CONSTELLATION NEWENERGY, INC.	ATTN: SUSANNE LALONDE	1310 POINT STREET	12TH FLOOR		BALTIMORE	MD	21231
CORPORATE TRANSLATION SERVICES INC	701 NE 136 AVE STE 200				VANCOUVER	WA	98684
CRAIG D HELSOR	130 LANTERN LANE				ROCHESTER	NY	14623
CROSSINGS AT HOBART I LLC	C/O TOD H FRIEDMAN	4300 E FIFTH AVE			COLUMBUS	ОН	43219
CROSSINGS AT HOBART-I LLC	C/O SCHOTTENSTEIN PROPERTY GROUP	ATTN TOD H FRIEDMAN	4300 E FIFTH AVE		COLUMBUS	ОН	43219
DARLING INGREDIENTS INC	251 OCONNOR RIDGE BLVD	STE 300			IRVING	TX	75038
DAVID MCLASKEY	C/O PAPPAS & RUSSELL P A	213 SILVER BEACH AVE			DAYTONA BEACH	FL	32118
DAVID MESTEMAKER	3100 TIMMONS LANE	SUITE 455			HOUSTON	TX	77027
DOMINION ENERGY OHIO	PO BOX 5759				CLEVELAND	ОН	44101
DUKE ENERGY FLORIDA	LEGAL - BANKRUPTCY	550 SOUTH TRYON STREET	DEC45A		CHARLOTTE	NC	28202
DUQUESNE LIGHT COMPANY	C/O DANIEL R. SCHIMIZZI	707 GRANT ST., SUITE 2200, GULF TOWER			PITTSBURGH	PA	15219
E.W. CARROLL & SONS, INC DBA ABC PLUMBIN	205 22ND STREET				SACRAMENTO	CA	95816
ENGIE RESOURCES LLC	ATTN NAVEEN RABIE	1990 POST OAK BLVD STE 1900			HOUSTON	TX	77056
ERGOS TECHNOLOGY PARTNERS	6110 CLARKSON LN				HOUSTON	TX	77055
FAIR LAKES CRABHOUSE LC	ATTN BRYAN PRENTICE	2929 ALLEN PKWY STE 2800	<u> </u>		HOUSTON	TX	77019

Case 17-33550 Document 1310 Filed in TXSB on 07/23/18 Page 23 of 53

Name	Address1	Address2	Address3	Address4	City	State	Zip
FAIR LAKES CRABHOUSE LC	C/O ALBERT & SCHULWOLF.LLC	ATTN ANDREW SCHULWOLF	110 N WASHINGTON ST		ROCKVILLE	MD	20850
FESCO (FOOD EQUIPMENT SERVICES CO)	2315 SYCAMORE DR				KNOXSVILLE	TN	37921-1750
ESCO (FOOD EQUIPMENT SERVICES CO)	ATTN MICHAEL DAVID OLSON	50 EISENHOWER LN N			LOMBARD	IL	60148
FISHER & PHILLIPS LLP	ATTN RICHARD SHAWN GROSS	1075 PEACHTREE ST NE			ATLANTA	GA	30309
FISHER & PHILLIPS LLP	ATTN RICHARD SHAWN GROSS	1075 PEACHTREE ST NE	STE 3500		ATLANTA	GA	30309-3900
GABRIELLE BRADY (MINOR)	C/O LATARSHA BRADY	7943 BOSTON LN			HIXSON	TN	37343
GARDAWORLD	ATTN SHELLY SARFATY	2000 NW CORPORATE BLVD			BOCA RATON	FL	33431
GARDAWORLD	C/O BAKER & HOSTETLER LLP	ATTN SARAH M SZALAY	KEY TOWER	127 PUBLIC SQUARE SUITE 2000	CLEVELAND	ОН	44114-1214
HAGAR RESTAURANT SERVICE	6200 NW 2ND ST				OKLAHOMA CITY	OK	73127
HAMPTON ROADS ELECTRIC, INC	225 COLONEL CIR				VIRGINIA BEACH	VA	23452
Brahim muntaser	400 SE 8TH STREET				FT. LAUDERDALE	FL	33316
INTERMOUNTAIN RURAL ELECTRIC ASSOCIATION	5496 NORTH US HIGHWAY 85				SEDALIA	СО	80135
J NAZZARO PARTNERSHIP LP	8 SAXON AVE STE C				BAY SHORE	NY	11706
JERSEY CENTRAL POWER & LIGHT	C/O WELTMAN WEINBERG & REIS CO LPA	3705 MARLANE DR			GROVE CITY	ОН	43123
JERSEY CENTRAL POWER & LIGHT	C/O WELTMAN WEINBERG & REIS CO LPA	ATTN SCOTT D FINK	323 W LAKESIDE AVE		CLEVELAND	ОН	44113
JERSEY CENTRAL POWER & LIGHT	C/O WELTMAN WEINBERG & REIS CO LPA	PO BOX 93784			CLEVELAND	ОН	44101-578
JESSICA FENSTERMACHER	447 GRANGE RD				ALLENTOWN	PA	18106
JOHN S MILLER III	1313 BELGRADE AVENUE				ORLANDO	FL	32803
JORDAN COMMONS LLC	C/O SNELL & WILMER LLP	ATTN TIMOTHY DANCE	15 W SOUTH TEMPLE STE 1200		SALT LAKE CITY	UT	84101
JOSEPH ROME	C/O LUIS R GRACIA	632 DUNLAWTON AVENUE	5090 RICHMOND AVE. #472		PORT ORANGE	TX	32127
JOSEPH ROME	5090 RICHMOND AVE. #472				HOUSTON	TX	77056
JUANA MOYA AND JUAN MOYA HER HUSBAND PER QUOD	C/O FREDERIC J ROSSI ESQ	1018 MCBRIDE AVE			WOODLAND PARK	NJ	07424
JUDITH S BOWLYOU	C/O ANDREW E LEMANSKI	9600 LONG POINT RD STE 150			HOUSTON	TX	77055
L T WEST INC	3769 HWY 95				MAMOU	LA	70554
LESTER MCDUFFIE	C/O THE KAHN LAW FIRM, PC	ATTN: JOHN J. KAHN, JR.	2225 COUNTY ROAD 90, SUITE 109		PEARLAND	TX	77584
LINDA WOODCOCK	C/O JACOBS ANDERSON POTTER AND CHAPLIN LLP	ATTN DOUGLAS B JACOBS	20 INDEPENDENCE CIR		CHICO	CA	95973
LOUGENIA PATTERSON	C/O MORGAN & MORGAN PLLC ATLANTA	PO BOX 57007			ATLANTA	GA	30303
MICHAEL JOHNSON	C/O ANTHONY J BRUSCATO	2011 HUDSON LN			MONROE	LA	71201
MIDAMERICAN ENERGY SERVICES, LLC	PO BOX 4290				DAVENPORT	IA	52808
MLCSV10, LLC	9219 KATY FREEWAY	#291			HOUSTON	TX	77024
MLCSV10, LLC	2700 POST OAK BLVD	SUITE 1750			HOUSTON	TX	77056
NET STAR TELECOMMUNICATIONS INC	ATTN KAREN E HANSON-FLOWERS, SVP CONTRACT ADMIN	1301 FANNIN 20TH FL			HOUSTON	TX	77002

Case 17-33550 Document 1310 Filed in TXSB on 07/23/18 Page 24 of 53

Name	Address1	Address2	Address3	Address4	City	State	Zip
NIKIA L STONE	C/O MICHAEL J HOOD LLC	916 NEW RD			WILMINGTON	DE	19805
NORTH FLORIDA PLUMBING	3693 MORTON ST.				JACKSONVILLE	FL	32217
PITNEY BOWES GLOBAL FINANCIAL SERVICES LLC	C/O PITNEY BOWES INC	27 WATERVIEW DR 3RD FL			SHELTON	СТ	06484
PSE&G	ATTN BANKRUPTCY DEPT	PO BOX 490			CRANFORD	NJ	07016
PSEGLI	15 PARK DRIVE	SPECIAL COLLECTIONS			MELVILLE	NY	11747
RACHEL GRANNAN	C/O LEYH PAYNE & MALLIA PLLC	ATTN STEVEN A LEYH	9545 KATY FWY STE 200		HOUSTON	TX	77024
RAY BLANCHETTE	C/O HOOVER SLOVACEK LLP	ATTN CURTIS MCCREIGHT	5051 WESTHEIMER STE 1200		HOUSTON	TX	77056
RAY BLANCHETTE	434 HICKORY POST LN				HOUSTON	TX	77079
RINCHUSO'S PLUMBING & HEATING	607 MT ZION RD				SHREVEPORT	LA	71106
ROBERT W HUTSON TRUSTEE TR #1001 6/20/00	C/O DIMONTE & LIZAK LLC	ATTN JULIA JENSEN SMOLKA	216 W HIGGINS RD		PARK RIDGE	IL	60068
ROBERT W. HUTSON TRUSTEETR #1001 6/20/00	DIMONTE & LIZAK, LLC	216 W. HIGGINS ROAD			PARK RIDGE	IL	60068
ROGER BOYVEY	201 UNIVERSITY AVENUE				BERKELEY	CA	94710
ROGER BOYVEY	525 WILLIAM PENN PLACE, 28TH FLOOR				PITTSBURGH	PA	15219
SAMCO FACILITIES MAINTENANCE	38505 WOODWARD AVE STE 100				BLOOMFIELD HILLS	MI	48034
SILVERLAKE STADIUM LLC A DELAWARE LLC	C/O PRINCIPAL REAL ESTATE INVESTORS LLC	ATTN CASEY MILLER	711 HIGH ST		DES MOINES	IA	50392
SILVERLAKE STADIUM LLC A DELAWARE LLC	C/O PRINCIPAL REAL ESTATE INVESTORS LLC	ATTN SUSAN J MUSICH	711 HIGH ST		DES MOINES	IA	50392
SILVERLAKE STADIUM LLC A DELAWARE LLC	C/O PRINCIPAL REAL ESTATE INVESTORS	ATTN CASEY MILLER	711 HIGH ST		DES MOINES	IA	50392
SILVERLAKE STADIUM LLC A DELAWARE LLC	C/O PRINCIPAL LIFE INSURANCE COMPANY	ATTN ALAN KRESS ESQUIRE	801 GRAND AVE LAW DEPT G7		DES MOINES	IA	50392-0301
SLM WASTE & RECYCLING SERVICES, INC.	5000 COMMERCE DRIVE				GREEN LANE	PA	18054
SOURCE REFRIGERATION & HVAC INC	ATTN SAM ROTUNA	800 E ORANGETHORPE AVE			ANAHEIM	CA	92801
STARLITE LIMITED PARTNERSHIP	DR. BIANCA M. FINE	FINE ASSOCIATES LLC	4916 IDS CENTER		MINNEAPOLIS	MN	55402
TAMPA ELECTRIC COMPANY	C/O TRACY ROMANO/P2	PO BOX 111			TAMPA	FL	33601
TAYLOR FREEEZER SALES CO OF GA	247 CASTLEBERRY INDUSTRIAL DRIVE				CUMMING	GA	30040
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS OBO THE	STATE OF TEXAS AND LOCAL SALES TAX JURISDICTIONS	OFFICE OF THE ATTORNEY GENERAL	BANKRUPTCY & COLLECTIONS DIVISION	PO BOX 12548 MC-008	AUSTIN	TX	78711
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS OBO THE	ATTN KARA RICHTER, REVENUE ACCOUNTING DIVISION	111 E 17TH ST			AUSTIN	TX	78711
THE ULTIMATE SOFTWARE GROUP INC	C/O AKERMAN LLP	ATTN D BRETT MARKS, ESQ	350 E LAS OLAS BLVD STE 1600		FORT LAUDERDALE	FL	33301
THE ULTIMATE SOFTWARE GROUP, INC.	C/O AKERMAN LLP	ATTN. D. BRETT MARKS, ESQ.	350 LAS OLAS BLVD., SUITE 1600		FORT LAUDERDALE	FL	33301
THE ULTIMATE SOFTWARE GROUP, INC.	C/O AKERMAN LLP	ATTN: SCOTT D. LAWRENCE, ESQ.	2001 ROSS AVE, 36TH FLOOR		DALLAS	TX	75201
TOMMY GARNER AC & HEATING, INC.	12535 WARWICK BLVD.				NEWPORT NEWS	VA	23606

Case 17-33550 Document 1310 Filed in TXSB on 07/23/18 Page 25 of 53

Name	Address1	Address2	Address3	Address4	City	State	Zip
TRISTAR SERVICES USA	8619 VIA BELLA NOTTE				ORLANDO	FL	32836
VYS PSARADIKO LLC	2385 NW EXECUTIVE CENTER DRIVE STE 300				BOCA RATON	FL	33431
WASHINGTON SUBURBAN SANITARY COMMISSION	′ C/O WSSC	14501 SWEITZER LN			LAUREL	MD	20707
WELLSTAR MEDICAL GROUP	120 STONEBRIDGE PKWY #310				WOODSTOCK	GA	30189-3759
WESTPOINTE REFRIGERATION & HVAC, INC.	4849 LAUREL RIDGE DRIVE				RIVERSIDE	CA	92509

EXHIBIT G

Case 17-33550 Document 1310 Filed in TXSB on 07/23/18 Page 27 of 53

Name	Address1	Address2	Address3	Address4	City	State	Zip	Email
20100 EASTEX LLC	ATTN ESHAGH MAKEKAN	111 E JERICHO TURNPIKE			MINEOLA	NY	11501	emalekan@gmail.com
20100 EASTEX, LLC	111 EAST JERICHO TURNPIKE	SUITE 200			MINEOLA	NY	11501	EMALEKAN@GMAIL.COM
8250 DEAN ROAD, LLC	C/O JOSEPH ESMONT	BAKERHOSTETLER	127 PUBLIC SQUARE	STE 2000	CLEVELAND	ОН	44114	JESMONT@BAKERLAW.COM
A NAZZARO ASSOCIATES INC	8 SAXON AVE STE C				BAY SHORE	NY	11706	JIM@JJNAZZARO.COM
ACF SERVICES COMPANY	11206 AMPERE CT				LOUISVILLE	KY	40299	support@acfservicescompany.com
ALAN J. SALLE, ESQ.	HONIGMAN MILLER SCHWARTZ AND COHN LLP	39400 WOODWARD AVE.			BLOOMFIELD HILLS	MI	48304-5151	ASALLE@HONIGMAN.COM
AMBER HUGHES	256 MEADOWCRREST DRIVE				TERRELL	TX	75160	MBERHUGHES812@GMAIL.COM
AMERICAN RESIDENTIAL SERVICES	2548 OSCAR JOHNSON DR				N CHARLESTON	SC	29405	CERICKSON@ARS.COM
AMERICAN WATER	PO BOX 578				ALTON	IL	62002	csc.bankruptcy@amwater.com
ANNA COLLINS	C/O AIELLO HARRIS ET AL	ATTN WILLIAM R MARTH, ESQ	501 WATCHUNG AVE		WATCHUNG	NJ	07069	wmarth@aielloharris.com
AVERUS, INC.	3851 CLEARVIEW CT				GURNEE	IL	60031	JEN.RIVERA@AVERUS.COM
BELCO ELECTRIC INC	3118 MARJAN DR				ATLANTA	GA	30340	apennington@bellsouth.net
BIEG PLUMBING COMPANY	2015 LEMAY FERRY RD		2015 LEMAY FERRY RD		SAINT LOUIS	МО	63125	MARK@BIEGPLUMBING.COM
BRAILLE WORKS INTERNATIONAL INC	ATTN ROBERT SKET CFO	941 DARBY LAKE ST			SEFFNER	FL	33584	rskel@brailleworks.com
BREAKTHRU BEVERAGE COLORADO	3980 CENTRAL PARK BLVD				DENVER	СО	80238	klcasados@breakthrubev.com
CITY OF DAYTONA BEACH	ATTN ROBERT JAGGER, CITY ATTORNEY	PO BOX 2451			DAYTONA BEACH	FL	32115	jaggerr@codb.us, popel@codb.us
CONSTELLATION NEWENERGY, INC	. ATTN: SUSANNE LALONDE	1310 POINT STREET	12TH FLOOR		BALTIMORE	MD	21231	SUSANNE.LALONDE@CONSTELLATION.COM
CORPORATE TRANSLATION SERVICES INC	701 NE 136 AVE STE 200				VANCOUVER	WA	98684	linda.momeny@ctslanguagelink.com, alan.bloch@ctslanguagelink.com
CRAIG D HELSOR	130 LANTERN LANE				ROCHESTER	NY	14623	CHESLOR@AOL.COM
CROSSINGS AT HOBART I LLC	C/O TOD H FRIEDMAN	4300 E FIFTH AVE			COLUMBUS	ОН	43219	tod.friedman@spgroup.com
CROSSINGS AT HOBART-I LLC	C/O SCHOTTENSTEIN PROPERTY GROUP	ATTN TOD H FRIEDMAN	4300 E FIFTH AVE		COLUMBUS	ОН	43219	tod.friedman@spgroup.com
DARLING INGREDIENTS INC	251 OCONNOR RIDGE BLVD	STE 300			IRVING	TX	75038	cmontazeri@darlingii.com
DAVID MCLASKEY	C/O PAPPAS & RUSSELL P A	213 SILVER BEACH AVE			DAYTONA BEACH	FL	32118	drussell@pappasrussell.com
DAVID MESTEMAKER	3100 TIMMONS LANE	SUITE 455			HOUSTON	TX	77027	DKM@MSANDZ.COM
DOMINION ENERGY OHIO	PO BOX 5759				CLEVELAND	ОН	44101	ohiobankruptcy@dom.com
DUKE ENERGY FLORIDA	LEGAL - BANKRUPTCY	550 SOUTH TRYON STREET	DEC45A		CHARLOTTE	NC	28202	LYNN.COLOMBO@DUKE-ENERGY.COM
DUQUESNE LIGHT COMPANY	C/O DANIEL R. SCHIMIZZI	707 GRANT ST., SUITE 2200, GULF TOWER			PITTSBURGH	PA	15219	DSCHIMIZZI@BERNSTEINLAW.COM
E.W. CARROLL & SONS, INC DBA ABC PLUMBIN	205 22ND STREET				SACRAMENTO	CA	95816	VALERIE@ABCPLUMB.COM
ENGIE RESOURCES LLC	ATTN NAVEEN RABIE	1990 POST OAK BLVD STE 1900			HOUSTON	TX	77056	naveen.rabie@na.engie.com
ERGOS TECHNOLOGY PARTNERS	6110 CLARKSON LN				HOUSTON	TX	77055	ACCOUNTING@ERGOS.COM
FAIR LAKES CRABHOUSE LC	ATTN BRYAN PRENTICE	2929 ALLEN PKWY STE 2800			HOUSTON	TX	77019	bryanprentice@snowspencelaw.com
FAIR LAKES CRABHOUSE LC	C/O ALBERT & SCHULWOLF.LLC	ATTN ANDREW SCHULWOLF	110 n washington st		ROCKVILLE	MD	20850	ANDREW@ALBERTANDSCHULWOLF.COM
FESCO (FOOD EQUIPMENT SERVICES CO)	ATTN MICHAEL DAVID OLSON	50 EISENHOWER LN N			LOMBARD	IL	60148	MOLSON@RES-G.COM

Case 17-33550 Document 1310 Filed in TXSB on 07/23/18 Page 28 of 53

Name	Address1	Address2	Address3	Address4	City	State	e Zip	Email
FISHER & PHILLIPS LLP	ATTN RICHARD SHAWN GROSS	1075 PEACHTREE ST NE			ATLANTA	GA	30309	collections@laborlawyers.com
GABRIELLE BRADY (MINOR)	C/O LATARSHA BRADY	7943 BOSTON LN			HIXSON	TN	37343	tashabrady@live.com
GARDAWORLD	ATTN SHELLY SARFATY	2000 NW CORPORATE BLVD			BOCA RATON	FL	33431	SHELLY.SARFATY@GARDA.COM
GARDAWORLD	C/O BAKER & HOSTETLER LLP	ATTN SARAH M SZALAY	KEY TOWER	127 PUBLIC SQUARE SUITE 2000	CLEVELAND	ОН	44114-1214	sszalay@bakerlaw.com
HAGAR RESTAURANT SERVICE	6200 NW 2ND ST				OKLAHOMA CITY	OK	73127	reynae@hagarrs.com
HAMPTON ROADS ELECTRIC, INC	225 COLONEL CIR				VIRGINIA BEACH	VA	23452	HREA2Z@GMAIL.COM
IBRAHIM MUNTASER	400 SE 8TH STREET				FT. LAUDERDALE	FL	33316	JW.GAINZALAW@GMAIL.COM
J NAZZARO PARTNERSHIP LP	8 SAXON AVE STE C				BAY SHORE	NY	11706	JIM@JJNAZZARO.COM
JERSEY CENTRAL POWER & LIGHT	C/O WELTMAN WEINBERG & REIS CO LPA	ATTN SCOTT D FINK	323 W LAKESIDE AVE		CLEVELAND	ОН	44113	SFINK@WELTMAN.COM
JESSICA FENSTERMACHER	447 GRANGE RD				ALLENTOWN	PA	18106	JESSICAFAYF@GMAIL.COM
JOHN S MILLER III	1313 BELGRADE AVENUE				ORLANDO	FL	32803	TREYMILLER37@GMAIL.COM
JORDAN COMMONS LLC	C/O SNELL & WILMER LLP	ATTN TIMOTHY DANCE	15 W SOUTH TEMPLE STE 1200		SALT LAKE CITY	UT	84101	tdance@swlaw.com, jtuttle@swlaw.com
JOSEPH ROME	C/O LUIS R GRACIA	632 DUNLAWTON AVENUE	5090 RICHMOND AVE. #472		PORT ORANGE	TX	32127	LGRACIA@RUEZIFFRA.COM
JOSEPH ROME	5090 RICHMOND AVE. #472				HOUSTON	TX	77056	DKNAB52@GMAIL.COM
JUANA MOYA AND JUAN MOYA HER HUSBAND PER QUOD	C/O FREDERIC J ROSSI ESQ	1018 MCBRIDE AVE			WOODLAND PARK	NJ	07424	jmennella@frossilaw.com
JUDITH S BOWLYOU	C/O ANDREW E LEMANSKI	9600 LONG POINT RD STE 150			HOUSTON	TX	77055	andylemanski@yahoo.com
L T WEST INC	3769 HWY 95				MAMOU	LA	70554	wb_farms@yahoo.com
LESTER MCDUFFIE	C/O THE KAHN LAW FIRM, PC	ATTN: JOHN J. KAHN, JR.	2225 COUNTY ROAD 90, SUITE 109		PEARLAND	TX	77584	JOHN@KAHNLAWYERS.COM
LINDA WOODCOCK	C/O JACOBS ANDERSON POTTER AND CHAPLIN LLP	ATTN DOUGLAS B JACOBS	20 INDEPENDENCE CIR		CHICO	CA	95973	djacobs@japc-law.com
LOUGENIA PATTERSON	C/O MORGAN & MORGAN PLLC ATLANTA	PO BOX 57007			ATLANTA	GA	30303	msimmons@forthepeople.com
MIDAMERICAN ENERGY SERVICES, LLC	PO BOX 4290				DAVENPORT	IA	52808	CREDITREQUESTRETAIL@MIDAMERICANENERGYSERVIC
MLCSV10, LLC	9219 KATY FREEWAY	#291			HOUSTON	TX	77024	DZMAF@SWBELL.NET
MLCSV10, LLC	2700 POST OAK BLVD	SUITE 1750			HOUSTON	TX	77056	ATEPPER@DOWGOLUB.COM
NET STAR TELECOMMUNICATIONS INC	ATTN KAREN E HANSON-FLOWERS, SVP CONTRACT ADMIN	1301 FANNIN 20TH FL			HOUSTON	TX	77002	karen.hanson-flowers@alpheus.net
NIKIA L STONE	C/O MICHAEL J HOOD LLC	916 NEW RD			WILMINGTON	DE	19805	mhood@mjhlaw.org
NORTH FLORIDA PLUMBING	3693 MORTON ST.				JACKSONVILLE	FL	32217	JUDY@NFPLUMBING.COM
PITNEY BOWES GLOBAL FINANCIAL SERVICES LLC	. C/O PITNEY BOWES INC	27 WATERVIEW DR 3RD FL			SHELTON	CT	06484	faith.santiago@pb.com
PSE&G	ATTN BANKRUPTCY DEPT	PO BOX 490			CRANFORD	NJ	07016	bankruptcy@pseg.com
PSEGLI	15 PARK DRIVE	SPECIAL COLLECTIONS			MELVILLE	NY	11747	GERALYN.CLINCH@PSEG.COM
RACHEL GRANNAN	C/O LEYH PAYNE & MALLIA PLLC	ATTN STEVEN A LEYH	9545 KATY FWY STE 200		HOUSTON	TX	77024	sleyh@lpmfirm.com
RAY BLANCHETTE	C/O HOOVER SLOVACEK LLP	ATTN CURTIS MCCREIGHT	5051 WESTHEIMER STE 1200		HOUSTON	TX	77056	mccreight@hooverslovacek.com
RAY BLANCHETTE								
	434 HICKORY POST LN				HOUSTON	TX	77079	RBLANCHE@AOL.COM

Case 17-33550 Document 1310 Filed in TXSB on 07/23/18 Page 29 of 53

Name	Address1	Address2	Address3	Address4	City	State	Zip	Email
ROBERT W HUTSON TRUSTEE TR #1001 6/20/00	C/O DIMONTE & LIZAK LLC	attn julia jensen smolka	216 W HIGGINS RD		PARK RIDGE	IL	60068	jsmolka@dimontelaw.com
ROBERT W. HUTSON TRUSTEETR #1001 6/20/00	DIMONTE & LIZAK, LLC	216 W. HIGGINS ROAD			PARK RIDGE	IL	60068	JSMOLKA@DIMONTELAW.COM
ROGER BOYVEY	201 UNIVERSITY AVENUE				BERKELEY	CA	94710	DABCOLOR@YAHOO.COM
ROGER BOYVEY	525 WILLIAM PENN PLACE, 28TH FLOOR				PITTSBURGH	PA	15219	PCAROTHERS@LEECHTISHMAN.COM
SAMCO FACILITIES MAINTENANCE	38505 WOODWARD AVE STE 100				BLOOMFIELD HILLS	MI	48034	MFLEMING@PLUNKETTCOONEY.COM
SILVERLAKE STADIUM LLC A DELAWARE LLC	C/O PRINCIPAL REAL ESTATE INVESTORS LLC	ATTN CASEY MILLER	711 HIGH ST		DES MOINES	IA	50392	miller.casey@principal.com
SILVERLAKE STADIUM LLC A DELAWARE LLC	C/O PRINCIPAL REAL ESTATE INVESTORS	ATTN CASEY MILLER	711 HIGH ST		DES MOINES	IA	50392	Miller.Casey@Principal.com
SLM WASTE & RECYCLING SERVICES, INC.	5000 COMMERCE DRIVE				GREEN LANE	PA	18054	JSTAUFFER@SLMWASTE.COM
SOURCE REFRIGERATION & HVAC INC	ATTN SAM ROTUNA	800 E ORANGETHORPE AVE			ANAHEIM	CA	92801	srotuna@sourcerefrigeration.com
STARLITE LIMITED PARTNERSHIP	DR. BIANCA M. FINE	FINE ASSOCIATES LLC	4916 IDS CENTER		MINNEAPOLIS	MN	55402	BFINE@FINEASSOCIATES.COM
TAYLOR FREEEZER SALES CO OF GA	247 CASTLEBERRY INDUSTRIAL DRIVE				CUMMING	GA	30040	C.THOMPSON@TAYLORFREEZER.US
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS OBO THE	ATTN KARA RICHTER, REVENUE ACCOUNTING DIVISION	111 E 17TH ST			AUSTIN	TX	78711	KARA.RICHTER@CPA.TEXAS.GOV
THE ULTIMATE SOFTWARE GROUP INC	C/O AKERMAN LLP	ATTN D BRETT MARKS, ESQ	350 E LAS OLAS BLVD STE 1600		FORT LAUDERDALE	FL	33301	brett.marks@akerman.com
THE ULTIMATE SOFTWARE GROUP, INC.	C/O AKERMAN LLP	ATTN. D. BRETT MARKS, ESQ.	350 LAS OLAS BLVD., SUITE 1600		FORT LAUDERDALE	FL	33301	BRETT.MARKS@AKERMAN.COM
THE ULTIMATE SOFTWARE GROUP, INC.	C/O AKERMAN LLP	ATTN: SCOTT D. LAWRENCE, ESQ.	2001 ROSS AVE, 36TH FLOOR		DALLAS	TX	75201	SCOTT.LAWRENCE@AKERMAN.COM
TOMMY GARNER AC & HEATING, INC.	12535 WARWICK BLVD.				NEWPORT NEWS	VA	23606	TOMMYGARNER.AC@VERIZON.NET
TRISTAR SERVICES USA	8619 VIA BELLA NOTTE		<u> </u>	<u> </u>	ORLANDO	FL	32836	james.duchesne@hotmail.com
WASHINGTON SUBURBAN SANITARY COMMISSION	C/O WSSC	14501 SWEITZER LN			LAUREL	MD	20707	mary.clahane@wsscwater.com
WELLSTAR MEDICAL GROUP	120 STONEBRIDGE PKWY #310				WOODSTOCK	GA	30189-3759	JULIE.MORRIS@WELLSTAR.ORG
WESTPOINTE REFRIGERATION & HVAC, INC.	4849 LAUREL RIDGE DRIVE				RIVERSIDE	CA	92509	LORIJ@WESTPOINTEINC.COM

EXHIBIT H

Case 17-33550 Document 1310 Filed in TXSB on 07/23/18 Page 31 of 53

Name	Address1	Address2	Address3	Address4	City	State	Zip
ALZUBYAN KHAN	3501 BRADSHAW RD SPC 58				SACRAMENTO	CA	95827
AMBER HUGHES	256 MEADOWCRREST DRIVE				TERRELL	TX	75160
AMBRIT, LLC, DBA GASKET GUY OF LOUISIANA	2076 3RD ST				MANDEVILLE	LA	70471
ANNA COLLINS	C/O AIELLO HARRIS ET AL	ATTN WILLIAM R MARTH, ESQ	501 WATCHUNG AVE		WATCHUNG	NJ	07069
ASHLEY MARIE ADAMS	C/O THOMAS & SOLOMON LLP	693 EAST AVE			ROCHESTER	NY	14607
ASHLEY MARIE ADAMS	20659 STONE OAK PKWY #1618				SAN ANTONIO	TX	78258
AVIT LLC	C/O WHITEHOUSE & COOPER PLLC	201 E PINE ST STE 205			ORLANDO	FL	32801
CARLOS F MOCZO	36 LEE AVE				HALEDON	NJ	07508
CENTERPOINT ENERGY	PO BOX 1700				HOUSTON	TX	77251
CITY OF SACRAMENTO	REVENUE DIVISION	915 I ST RM 1201			SACRAMENTO	CA	95814
COURTNEY SHAW	1591 LANE AVE \$ #H12				JACKSONVILLE	FL	32210
CRAIG D HELSOR	130 LANTERN LANE				ROCHESTER	NY	14623
DARLENE FABOZZI	C/O LIPSITZ GREEN SCIME CAMBRIA LLC	ATTN CHERIE PETERSON, ESQ	42 DELAWARE AVE		BUFFALO	NY	14202
DAVID MCLASKEY	C/O PAPPAS & RUSSELL P A	213 SILVER BEACH AVE			DAYTONA BEACH	FL	32118
DEBRA MCCOY	C/O DAVID R HEIL P A	2324 LEE RD			WINTER PARK	FL	32789
DOREEN AND RICHARD TRIPLER	C/O ANDREW J SCHNEIDER, ESQ.	1500 MARKET ST STE 4060-WEST			PHILADELPHIA	PA	19341
EASTERN COASTAL PROPERTIES LLC	SHULMAN HODGES & BASTIAN LLP	100 SPECTRUM CENTER DR STE 600)		IRVINE	CA	92618
ELLEYNA ALBANESE	693 EAST AVENUE				ROCHESTER	NY	14607
ELLEYNA ALBANESE	1150 WILLIAM FLOYD PKWY				SHIRLEY	NY	11967
ENLITEN SOLUTIONS LLC DBA SOURCEMOB	307 MANITOBA AVE \$				WAYZATA	MN	55391
ENTERGY LOUISIANA LLC	C/O L-JEF-359	4809 JEFFERSON HWY STE A			NEW ORLEANS	LA	70121
FAIR LAKES CRABHOUSE L.C.	ATTN BRYAN PRENTICE	2929 ALLEN PARKWAY, STE 2800			HOUSTON	TX	77019
FAIR LAKES CRABHOUSE L.C.	C/O THE PETERSON COMPANIES, MANAGING AGENT	ATTN CHRISTINE CAURAUGH	12500 FAIR LAKES CIR STE 400		FAIRFAX	VA	22033
FREDERICK BANKS	#05711068	C/O NEOCC	2240 HUBBARD RD		YOUNGSTOWN	ОН	44505
GABRIELLE BRADY (MINOR)	C/O LATARSHA BRADY	7943 BOSTON LN			HIXSON	TN	37343
IBRAHIM MUNTASER	400 SE 8TH STREET				FT. LAUDERDALE	FL	33316
JACKSON EMC	PO BOX 38				JEFFERSON	GA	30549
JCS CHESTERFIELD LLC	C/O PATRICK R GUNN	11901 OLIVE BLVD 3RD FL	PO BOX 419002		ST LOUIS	MO	63141
JENNA MOZZOCIO	3478 TUSCARORA DRIVE				NEW CASTLE	PA	16105
JENNA MOZZOCIO	713 WILMINGTON AVENUE				NEW CASTLE	PA	16101
JESSICA BURTON	3 MOUNT DRIVE				NORTH BRUNSWICK	NJ	08902
JESSICA FENSTERMACHER	447 GRANGE RD				ALLENTOWN	PA	18106
JOHN S MILLER III	1313 BELGRADE AVENUE				ORLANDO	FL	32803
KATELYN SILSON	C/O MICHAEL BARSZCZ MD JD PA	2721 W FAIRBANKS AVE STE 200			WINTER PARK	FL	32789
KATHRINE LYNN STEARNS	C/O THOMAS & SOLOMON LLP	693 EAST AVE			ROCHESTER	NY	14607

Case 17-33550 Document 1310 Filed in TXSB on 07/23/18 Page 32 of 53

Name	Address1	Address2	Address3	Address4	City	State	Zip
KATHRYN CAMPO	C/O THOMAS & SOLOMON LLP	693 EAST AVE			ROCHESTER	NY	14607
KATHRYN CAMPO	570 EVERGLADES BLVD N				NAPLES	FL	34120
LAURA FOSS	C/O MILLER INJURY ATTORNEYS	ATTN JOHN MILLER	4790 GOLDEN FOOTHILL PKWY STE 230		EL DORADO HILLS	CA	95762
LINDA WOODCOCK	C/O JACOBS ANDERSON POTTER AND CHAPLIN LLP	ATTN DOUGLAS B JACOBS	20 INDEPENDENCE CIR		CHICO	CA	95973
LOUGENIA PATTERSON	C/O MORGAN & MORGAN PLLC ATLANTA	PO BOX 57007			ATLANTA	GA	30303
MICHAEL DAVID WILLIAMS	C/O THOMAS & SOLOMON LLP	693 EAST AVE			ROCHESTER	NY	14607
MICHAEL DAVID WILLIAMS	7709 TAMARA LEE CT				FORT MYERS	FL	33907
MICHAEL JOHNSON	C/O ANTHONY J BRUSCATO	2011 HUDSON LN			MONROE	LA	71201
MONICA HENDRICKS	C/O NORMAN LISS, ATTORNEYS AT LAW PC	200 W 57TH ST			NEW YORK	NY	10019
MONICA MILLER	C/O THOMAS & SOLOMON LLP	693 EAST AVE			ROCHESTER	NY	14607
MONICA MILLER	1219 ADEE AVE APT 1F				BRONX	NY	10469
MORGAN STEARNS	C/O THOMAS & SOLOMON LLP	693 EAST AVE			ROCHESTER	NY	14607
MORGAN STEARNS	2023 RIVER REACH DR APT 338				NAPLES	FL	34104
MUNICIPAL AUTHORITY OF THE TOWNSHIP OF ROBINSON	ATTN ALBERT J ZANGRILLI JR ESQ	11 STANWIX ST, STE 1024			PITTSBURGH	PA	15222
NAVEX GLOBAL INC	5500 MEADOWS RD STE 500				LAKE OSWEGO	OR	97035
NIKIA L STONE	C/O MICHAEL J HOOD LLC	916 NEW RD			WILMINGTON	DE	19805
ONE LIBERTY PROPERTIES INC.	60 CUTTER MILL ROAD	SUITE 303			GREAT NECK	NY	11021
PENINSULA BUILDING & DESIGN INC	108 BROAD AVE				DAYTONA BEACH	FL	32118
PETER DINE	4805 DEVONHURST WAY				POWDER SPRINGS	GA	30127
PLAINVIEW SHOPPES LLC	9911 SHELBYVILLE ROAD #200				LOUISVILLE	KY	40223
SAMCO FACILITIES MAINTENANCE	38505 WOODWARD AVE STE 100				BLOOMFIELD HILLS	MI	48034
SILVERLAKE STADIUM LLC A DELAWARE LLC	C/O PRINCIPAL REAL ESTATE INVESTORS LLC	ATTN CASEY MILLER	711 HIGH ST		DES MOINES	IA	50392
SILVERLAKE STADIUM LLC A DELAWARE LLC	C/O PRINCIPAL REAL ESTATE INVESTORS LLC	ATTN SUSAN J MUSICH	711 HIGH ST		DES MOINES	IA	50392
SUPERIOR TECH HVAC & R INC	366 MECHANIC ST				ORANGE	NJ	07050
TN DEPT OF LABOR - BOILER/ELEVATOR DIV	C/O TN ATTORNEY GENERAL BANKRUPTCY DIVISION	PO BOX 20207			NASHVILLE	TN	37202-0207
TYCO INTEGRATED SECURITY LLC	10405 CROSSPOINT BLVD				INDIANAPOLIS	IN	46256
VERSHAWN BURNETT	THOMAS & SOLOMON LLP	693 EAST AVE			ROCHESTER	NY	14607
VERSHAWN BURNETT	873 GEORGE WALKER RD	<u> </u>			WEST POINT	MS	39773
XEROX CORPORATION	1303 RIDGEVIEW DRIVE - MS-450				LEWISVILLE	TX	75057

EXHIBIT I

Case 17-33550 Document 1310 Filed in TXSB on 07/23/18 Page 34 of 53

MATERIAN	Name	Address1	Address2	Address3	Address4	City	State	Zip	Email
NAMERILL C. DEL GASTEI GUY 0 20/6 SED ST	ALZUBYAN KHAN	3501 BRADSHAW RD SPC 58				SACRAMENTO	CA	95827	ALZUBYANYAKUB@GMAIL.COM
MAIN COURS C/O ARLO HARRS ET AL	AMBER HUGHES	256 MEADOWCRREST DRIVE				TERRELL	TX	75160	MBERHUGHES812@GMAIL.COM
ASHLEY MARIE ADAMS		2076 3RD ST				MANDEVILLE	LA	70471	GASKETGUYSERVICE@GMAIL.COM
APPLIED APPL	ANNA COLLINS	C/O AIELLO HARRIS ET AL	ATTN WILLIAM R MARTH, ESQ	501 WATCHUNG AVE		WATCHUNG	NJ	07069	wmarth@aielloharris.com
AVTILLE	ASHLEY MARIE ADAMS	C/O THOMAS & SOLOMON LLP	693 EAST AVE			ROCHESTER	NY	14607	mlingle@theemploymentattorneys.com
CARLOS F MOCZO 36 LEF AVE	ASHLEY MARIE ADAMS	20659 STONE OAK PKWY #1618				SAN ANTONIO	TX	78258	A_ADAM\$03@YAHOO.COM
COURTNEY SHAW 1591 LAINE AVE S #H12	AVIT LLC	C/O WHITEHOUSE & COOPER PLLC	201 E PINE ST STE 205			ORLANDO	FL	32801	dwhitehouse@whitehouse-cooper.com
CRAIG D HELSOR 130 LANIERN LANE ROCHESTER NY 14623 CHESTOR®AOLCOM	CARLOS F MOCZO	36 LEE AVE				HALEDON	NJ	07508	moczocarlos@yahoo.com
DARLENE FABOZI	COURTNEY SHAW	1591 LANE AVE \$ #H12				JACKSONVILLE	FL	32210	COURTMARIESHAW@GMAIL.COM
DAYID MCLASKEY	CRAIG D HELSOR	130 LANTERN LANE				ROCHESTER	NY	14623	CHESLOR@AOL.COM
DEBRA MCCOY C/O DAVID R HEIL P A 2324 LEE RD WINTER PARK FL 32789 DAVID®HEIL-LAW.COM DOREN AND RICHARD TRIPLER C/O ANDREW J SCHNEIDER, ESQ. 1500 MARKET ST STE 4060-WEST TPHILADELPHIA PA 19341 dischneider@STSlawfirm.com EASTERN COASTAL PROPERTIES LIC SHULMAN HODGES & BASTIAN LIP 100 SPECIRUM CENTER DR STE 600 IRVINE CA 92618 Ishiniam@stibilip.com ELLEYNA ALBANESE 693 EAST AVENUE ROCHESTER NY 114607 milingle@memploymentaltromeys.com ELLEYNA ALBANESE 1150 WILLMM FLOYD FKWY SHIRLEY NY 114607 milingle@mal.com ENLIEN SOLUTIONS LLC DBA 307 MANITOBA AVE S SHIRLEY NY 11967 ELLEYNAMARE@GMAIL.COM ENTERGY LOUISIANA LLC C/O LIFE-359 4809 JEFFERSON HWY STE A NEW ORLEANS LA 70121 gclevel@entergy.com ENTERGY LOUISIANA LLC C/O I JEF-359 4809 JEFFERSON HWY STE A NEW ORLEANS LA 70121 gclevel@entergy.com FAIR LAKES CRABHOUSE L.C. ATTN BRYAN PRENTICE 2929 ALLEN PARKWAY, STE 2800 HOUSTON TX 70	DARLENE FABOZZI		ATTN CHERIE PETERSON, ESQ	42 DELAWARE AVE		BUFFALO	NY	14202	cpeterson@lglaw.com
DORERN AND RICHARD TRIPLER C/O ANDREW J SCHNEIDER. ESQ. 1500 MARKET ST STE 4060-WEST PHILADELPHIA PA 19341 oschneider®SiSowfirm.com EASTERN COASTAL PROPERTIES LIC SHULMAN HODGES & BASTIAN ILLP 100 SPECTRUM CENTER DR STE 600 IRVINE CA 926 18 Ishulmon@sibblip.com ELLEYNA ALBANESE 673 EAST AVENUE ROCHESTER NY 14607 milngle@finemploymentationerys.com ELLEYNA ALBANESE 1150 WILLIAM FLOYD PKWY SHIRLEY NY 14607 ELLEYNAMARIE@finemploymentationerys.com ENITEN SCULTIONS LLC DBA 307 MANITOBA AVE S WA7ZATA NM 55391 ecledie.ulich@sourcemob.com SOURCEMOB 100 SEB AND SELLC ATIN BRYAN PRENTICE 2929 ALLEN PARKWAY, STE 2800 NEW ORLEANS LA 70121 gclevel@entergy.com FAIR LAKES CRABHOUSE L.C. ATIN BRYAN PRENTICE 2929 ALLEN PARKWAY, STE 2800 HOUSTON TX 77019 bryonprentice@snowspencelow.com FAIR LAKES CRABHOUSE L.C. ATIN BRYAN PRENTICE 2929 ALLEN PARKWAY, STE 2800 PAIR LAKES CRABHOUSE L.C. ATIN BRYAN PRENTICE 2929 ALLEN PARKWAY, STE 2800 PAIR LAKES CRABHOUSE L.C. ATIN BRYAN PRENTI	DAVID MCLASKEY	C/O PAPPAS & RUSSELL P A	213 SILVER BEACH AVE			DAYTONA BEACH	FL	32118	drussell@pappasrussell.com
EASTERN COASTAL PROPERTIES LIC SHULMAN HODGES & BASTIAN ILLP 100 SPECTRUM CENTER DR STE 600 160 SPECTRUM CENTER DR STE 600 SPEC	DEBRA MCCOY	C/O DAVID R HEIL P A	2324 LEE RD			WINTER PARK	FL	32789	DAVID@HEIL-LAW.COM
ROCHESTER NY 14607 mlingle@theemploymentattomeys.com	DOREEN AND RICHARD TRIPLER	C/O ANDREW J SCHNEIDER, ESQ.	1500 MARKET ST STE 4060-WEST			PHILADELPHIA	PA	19341	aschneider@STSlawfirm.com
SHIRLEY NY 11967 ELLEYNAARTE@GMAIL.COM	EASTERN COASTAL PROPERTIES LLC	SHULMAN HODGES & BASTIAN LLP	100 SPECTRUM CENTER DR STE 600			IRVINE	CA	92618	lshulman@shbllp.com
ENLITER SOLUTIONS LLC DBA SOURCEMOB ENTERGY LOUISIANA LLC C/O L-JEF-359 4809 JEFFERSON HWY STE A NEW ORLEANS NEW ORLEANS LA 70121 gclevei@entergy.com FAIR LAKES CRABHOUSE L.C. ATIN BRYAN PRENTICE 2929 ALLEN PARKWAY, STE 2800 FAIR LAKES CRABHOUSE L.C. C/O THE PTERSON COMPANIES, MANAGINE AGENT FREDERICK BANKS #05711068 C/O NEOCC 2240 HUBBARD RD YOUNGSTOWN HIXSON TN 37343 tashabrady@live.com BRAHIM MUNITASER 400 SE 8TH STREET FT. LAUDERDALE FT. LAUDERDA	ELLEYNA ALBANESE	693 EAST AVENUE				ROCHESTER	NY	14607	mlingle@theemploymentattorneys.com
SOURCEMOB ENTERGY LOUISIANA LLC C/O L-JEF-359 4809 JEFFERSON HWY STE A NEW ORLEANS LA 70121 gclevel@entergy.com FAIR LAKES CRABHOUSE L.C. ATIN BRYAN PRENITICE 2929 ALLEN PARKWAY, STE 2800 HOUSTON TX 77019 bryanprentice@snowspencelaw.com FAIR LAKES CRABHOUSE L.C. C/O THE PETERSON COMPANIES, MANAGING AGENT ATIN CHRISTINE CAURAUGH 12500 FAIR LAKES CIR STE 400 FAIRFAX VA 22033 CCAURAUGH@PETERSONCOS.COM MANAGING AGENT FREDERICK BANKS #05711068 C/O NEOCC 2240 HUBBARD RD YOUNGSTOWN OH 44505 fredrikbanks777@gmail.com GABRIELLE BRADY (MINOR) C/O LATARSHA BRADY 7943 BOSTON LN HIXSON TN 37343 tashabrady@live.com IBRAHIM MUNTASER 400 SE 8TH STREET FI. LAUDERDALE FI. LAUDERDALE FI. S 3316 JW.GAINZALAW@GMAIL.COM JACKSON EMC PO BOX 38 JEFFERSON GA 30549 jcastaneda@jacksonemc.com JENNA MOZZOCIO 3478 TUSCARORA DRIVE PO BOX 419002 ST LOUIS MO 63141 pr@geunn-gunn.com	ELLEYNA ALBANESE	1150 WILLIAM FLOYD PKWY				SHIRLEY	NY	11967	ELLEYNAMARIE@GMAIL.COM
FAIR LAKES CRABHOUSE L.C. ATTN BRYAN PRENTICE 2929 ALLEN PARKWAY, STE 2800 FAIR LAKES CRABHOUSE L.C. C/O THE PETERSON COMPANIES, MANAGING AGENT FAIR LAKES CRABHOUSE L.C. C/O THE PETERSON COMPANIES, MANAGING AGENT FREDERICK BANKS #05711068 C/O NEOCC 2240 HUBBARD RD FAIR LAKES CIR STE 400 FAIR LAKES CIR STE 400 FAIR FAX FAIR FA		307 MANITOBA AVE S				WAYZATA	MN	55391	eddie.ulrich@sourcemob.com
FAIR LAKES CRABHOUSE L.C. C/O THE PETERSON COMPANIES, MIN CHRISTINE CAURAUGH 12500 FAIR LAKES CIR STE 400 FREDERICK BANKS #05711068 C/O NEOCC 2240 HUBBARD RD YOUNGSTOWN OH 44505 fredrikbanks777@gmail.com FREDERICK BANKS #05711068 C/O LATARSHA BRADY 7943 BOSTON LN IBRAHIM MUNTASER 400 SE 8TH STREET FT. LAUDERDALE FL 33316 JW.GAINZALAW@GMAIL.COM JACKSON EMC PO BOX 38 JEFFERSON GA 30549 jcastaneda@jacksonemc.com JCS CHESTERFIELD LLC C/O PATRICK R GUNN 11901 OLIVE BLYD 3RD FL PO BOX 419002 ST LOUIS MO 63141 prg@gunn-gunn.com NEW CASTLE PA 16105 JMEDURE@MEDUREBONNERLAW.COM	ENTERGY LOUISIANA LLC	C/O L-JEF-359	4809 JEFFERSON HWY STE A			NEW ORLEANS	LA	70121	gclevel@entergy.com
MANAGING AGENT FREDERICK BANKS #05711068 C/O NEOCC 2240 HUBBARD RD YOUNGSTOWN OH 44505 fredrikbanks777@gmail.com GABRIELLE BRADY (MINOR) C/O LATARSHA BRADY 7943 BOSTON LN IBRAHIM MUNTASER 400 SE 8TH STREET JACKSON EMC PO BOX 38 JEFFERSON GA 30549 jcastaneda@jacksonemc.com JCS CHESTERFIELD LLC C/O PATRICK R GUNN 11901 OLIVE BLVD 3RD FL PO BOX 419002 JENNA MOZZOCIO 3478 TUSCARORA DRIVE MANAGING AGENT YOUNGSTOWN OH 44505 fredrikbanks777@gmail.com HIXSON TN 37343 tashabrady@ive.com FT. LAUDERDALE FL 33316 JW.GAINZALAW@GMAIL.COM GA 30549 jcastaneda@jacksonemc.com ST LOUIS MO 63141 prg@gunn-gunn.com	FAIR LAKES CRABHOUSE L.C.	ATTN BRYAN PRENTICE	2929 ALLEN PARKWAY, STE 2800			HOUSTON	TX	77019	bryanprentice@snowspencelaw.com
GABRIELLE BRADY (MINOR) C/O LATARSHA BRADY 7943 BOSTON LN IBRAHIM MUNTASER 400 SE 8TH STREET FT. LAUDERDALE FL 33316 JW.GAINZALAW@GMAIL.COM JACKSON EMC PO BOX 38 JEFFERSON GA 30549 jcastaneda@jacksonemc.com JCS CHESTERFIELD LLC C/O PATRICK R GUNN 11901 OLIVE BLVD 3RD FL PO BOX 419002 ST LOUIS MO 63141 prg@gunn-gunn.com JENNA MOZZOCIO 3478 TUSCARORA DRIVE MEW CASTLE PA 16105 JMEDURE@MEDUREBONNERLAW.COM	FAIR LAKES CRABHOUSE L.C.		ATTN CHRISTINE CAURAUGH	12500 FAIR LAKES CIR STE 400		FAIRFAX	VA	22033	CCAURAUGH@PETERSONCOS.COM
BRAHIM MUNTASER	FREDERICK BANKS	#05711068	C/O NEOCC	2240 HUBBARD RD		YOUNGSTOWN	ОН	44505	fredrikbanks777@gmail.com
JACKSON EMCPO BOX 38JEFFERSONGA30549jcastaneda@jacksonemc.comJCS CHESTERFIELD LLCC/O PATRICK R GUNN11901 OLIVE BLVD 3RD FLPO BOX 419002ST LOUISMO63141prg@gunn-gunn.comJENNA MOZZOCIO3478 TUSCARORA DRIVENEW CASTLEPA16105JMEDURE@MEDUREBONNERLAW.COM	GABRIELLE BRADY (MINOR)	C/O LATARSHA BRADY	7943 BOSTON LN			HIXSON	TN	37343	tashabrady@live.com
JCS CHESTERFIELD LLC C/O PATRICK R GUNN 11901 OLIVE BLVD 3RD FL PO BOX 419002 ST LOUIS MO 63141 prg@gunn-gunn.com JENNA MOZZOCIO 3478 TUSCARORA DRIVE PA 16105 JMEDURE@MEDUREBONNERLAW.COM	IBRAHIM MUNTASER	400 SE 8TH STREET				FT. LAUDERDALE	FL	33316	JW.GAINZALAW@GMAIL.COM
JENNA MOZZOCIO 3478 TUSCARORA DRIVE NEW CASTLE PA 16105 JMEDURE®MEDUREBONNERLAW.COM	JACKSON EMC	PO BOX 38				JEFFERSON	GA	30549	jcastaneda@jacksonemc.com
	JCS CHESTERFIELD LLC	C/O PATRICK R GUNN	11901 OLIVE BLVD 3RD FL	PO BOX 419002		ST LOUIS	МО	63141	prg@gunn-gunn.com
JENNA MOZZOCIO 713 WILMINGTON AVENUE NEW CASTLE PA 16101 JMEDURE@MEDUREBONNERLAW.COM	JENNA MOZZOCIO	3478 TUSCARORA DRIVE				NEW CASTLE	PA	16105	JMEDURE@MEDUREBONNERLAW.COM
	JENNA MOZZOCIO	713 WILMINGTON AVENUE				NEW CASTLE	PA	16101	JMEDURE@MEDUREBONNERLAW.COM
JESSICA BURTON 3 MOUNT DRIVE NORTH BRUNSWICK NJ 08902 JESSICAYBURTON@GMAIL.COM	JESSICA BURTON	3 MOUNT DRIVE				NORTH BRUNSWICK	NJ	08902	JESSICAYBURTON@GMAIL.COM
JESSICA FENSTERMACHER 447 GRANGE RD ALLENTOWN PA 18106 JESSICAFAYF@GMAIL.COM	JESSICA FENSTERMACHER	447 GRANGE RD				ALLENTOWN	PA	18106	JESSICAFAYF@GMAIL.COM
JOHN \$ MILLER III 1313 BELGRADE AVENUE ORLANDO FL 32803 TREYMILLER37@GMAIL.COM	JOHN S MILLER III	1313 BELGRADE AVENUE				ORLANDO	FL	32803	TREYMILLER37@GMAIL.COM
KATELYN SILSON C/O MICHAEL BARSZCZ MD JD PA 2721 W FAIRBANKS AVE STE 200 WINTER PARK FL 32789 mmandeville@themdjd.com	KATELYN SILSON	C/O MICHAEL BARSZCZ MD JD PA	2721 W FAIRBANKS AVE STE 200			WINTER PARK	FL	32789	mmandeville@themdjd.com
KATHRINE LYNN STEARNS C/O THOMAS & SOLOMON LLP 693 EAST AVE ROCHESTER NY 14607 mlingle@theemploymentattorneys.com	KATHRINE LYNN STEARNS	C/O THOMAS & SOLOMON LLP	693 EAST AVE			ROCHESTER	NY	14607	mlingle@theemploymentattorneys.com
KATHRYN CAMPO C/O THOMAS & SOLOMON LLP 693 EAST AVE ROCHESTER NY 14607 mlingle@theemploymentattorneys.com	KATHRYN CAMPO	C/O THOMAS & SOLOMON LLP	693 EAST AVE			ROCHESTER	NY	14607	mlingle@theemploymentattorneys.com
KATHRYN CAMPO 570 EVERGLADES BLVD N NAPLES FL 34120 KCAMPO@OUTLOOK.COM	KATHRYN CAMPO	570 EVERGLADES BLVD N				NAPLES	FL	34120	KCAMPO@OUTLOOK.COM

Case 17-33550 Document 1310 Filed in TXSB on 07/23/18 Page 35 of 53

Name	Address1	Address2	Address3	Address4	City	State	Zip	Email
LAURA FOSS	C/O MILLER INJURY ATTORNEYS	ATTN JOHN MILLER	4790 GOLDEN FOOTHILL PKWY STE 230	:	EL DORADO HILLS	СА	95762	jmiller@millerinjury.com
LINDA WOODCOCK	C/O JACOBS ANDERSON POTTER AND CHAPLIN LLP	ATTN DOUGLAS B JACOBS	20 INDEPENDENCE CIR		CHICO	CA	95973	djacobs@japc-law.com
LOUGENIA PATTERSON	C/O MORGAN & MORGAN PLLC ATLANTA	PO BOX 57007			ATLANTA	GA	30303	msimmons@forthepeople.com
MICHAEL DAVID WILLIAMS	C/O THOMAS & SOLOMON LLP	693 EAST AVE			ROCHESTER	NY	14607	mlingle@theemploymentattorneys.com
MICHAEL DAVID WILLIAMS	7709 TAMARA LEE CT				FORT MYERS	FL	33907	MICHAEL.CHANCE3@GMAIL.COM
MONICA HENDRICKS	C/O NORMAN LISS, ATTORNEYS AT LAW PC	200 W 57TH ST			NEW YORK	NY	10019	lisslaw@verizon.net
MONICA MILLER	C/O THOMAS & SOLOMON LLP	693 EAST AVE			ROCHESTER	NY	14607	mlingle@theemploymentattorneys.com
MONICA MILLER	1219 ADEE AVE APT 1F				BRONX	NY	10469	MSMILLER1219@GMAIL.COM
MORGAN STEARNS	C/O THOMAS & SOLOMON LLP	693 EAST AVE			ROCHESTER	NY	14607	mlingle@theemploymentattorneys.com
MORGAN STEARNS	2023 RIVER REACH DR APT 338				NAPLES	FL	34104	ASHADEOFMOE@GMAIL.COM
MUNICIPAL AUTHORITY OF THE TOWNSHIP OF ROBINSON	ATTN ALBERT J ZANGRILLI JR ESQ	11 STANWIX ST, STE 1024			PITTSBURGH	PA	15222	jmcbride@ymfzpc.com
NAVEX GLOBAL INC	5500 MEADOWS RD STE 500				LAKE OSWEGO	OR	97035	legalnotice@navexglobal.com, ar@navexglobal.com
NIKIA L STONE	C/O MICHAEL J HOOD LLC	916 NEW RD			WILMINGTON	DE	19805	mhood@mjhlaw.org
ONE LIBERTY PROPERTIES INC.	60 CUTTER MILL ROAD	SUITE 303			GREAT NECK	NY	11021	LARRYR@1LIBERTY.COM
PENINSULA BUILDING & DESIGN INC	108 BROAD AVE				DAYTONA BEACH	FL	32118	office@penbuild.com
PETER DINE	4805 DEVONHURST WAY				POWDER SPRINGS	GA	30127	PETER.DINE@GMAIL.COM
PLAINVIEW SHOPPES LLC	9911 SHELBYVILLE ROAD #200				LOUISVILLE	KY	40223	akarat@extell.com
SAMCO FACILITIES MAINTENANCE	38505 WOODWARD AVE STE 100				BLOOMFIELD HILLS	MI	48034	MFLEMING@PLUNKETTCOONEY.COM
SILVERLAKE STADIUM LLC A DELAWARE LLC	C/O PRINCIPAL REAL ESTATE INVESTORS LLC	ATTN CASEY MILLER	711 HIGH ST		DES MOINES	IA	50392	miller.casey@principal.com
SUPERIOR TECH HVAC & R INC	366 MECHANIC ST				ORANGE	NJ	07050	service@superiortechhvacandr.com
TYCO INTEGRATED SECURITY LLC	10405 CROSSPOINT BLVD				INDIANAPOLIS	IN	46256	bankruptcy@tyco.com
VERSHAWN BURNETT	THOMAS & SOLOMON LLP	693 EAST AVE			ROCHESTER	NY	14607	mlingle@theemploymentattorneys.com
VERSHAWN BURNETT	873 GEORGE WALKER RD				WEST POINT	MS	39773	VTHOMPSON307@YAHOO.COM
XEROX CORPORATION	1303 RIDGEVIEW DRIVE - MS-450				LEWISVILLE	TX	75057	VANESSA.ADAMS@XEROX.COM

SCHEDULE 1

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:)	Chapter 11
IGNITE RESTAURANT GROUP, INC., et al. ¹)	Case No. 17-33550 (DRJ)
Debtors.)	(Jointly Administered)
)	
)	

NOTICE OF GUC TRUST'S' SECOND OMNIBUS CLAIMS OBJECTION

THIS IS AN OBJECTION TO YOUR CLAIM. THE OBJECTING PARTY IS ASKING THE COURT TO DISALLOW THE CLAIM THAT YOU FILED IN THIS BANKRUPTCY CASE. YOU SHOULD IMMEDIATELY CONTACT THE OBJECTING PARTY TO RESOLVE THE DISPUTE. IF YOU DO NOT REACH AN AGREEMENT. YOU MUST FILE A RESPONSE TO THIS OBJECTION AND SEND A COPY OF YOUR RESPONSE TO THE OBJECTING PARTY WITHIN 30 DAYS AFTER THE OBJECTION WAS SERVED ON YOU. YOUR RESPONSE MUST STATE WHY THE OBJECTION IS NOT VALID. IF YOU DO NOT FILE A RESPONSE WITHIN 30 DAYS AFTER THE OBJECTION WAS SERVED ON YOU, YOUR CLAIM MAY BE DISALLOWED WITHOUT A HEARING.

A HEARING HAS BEEN SET ON THIS MATTER ON SEPTEMBER 12, 2018 AT 2:00 P.M. (CENTRAL TIME) IN COURTROOM 400, 4TH FLOOR, UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS, 515 RUSK, HOUSTON, TEXAS 77002.

Important Information Regarding the Objection

Grounds for the Objection. By the Objection, Drivetrain, LLC, in its capacity as Trustee (the "GUC Trustee") of the Ignite Restaurant Group GUC Trust (the "GUC Trust") is seeking to (a) disallow and expunge your claim(s) listed in the schedule attached hereto on the grounds that your claim(s) has been amended and superseded by a later filed Proof of Claim. The claim(s) subject to the Objection may also be found on the schedules attached to the Objection, a copy of which has been provided with this notice.

56797/0002-16112564v1

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number (if any), are: Ignite Restaurant Group, Inc. (1359); Ignite Restaurant Group – RSC LLC (1791); Joe's Crab Shack, LLC (4189); Joe's Crab Shack – Redondo Beach, Inc. (5107); BHTT Entertainment, LLC (9818); Ignite Restaurants – New Jersey, LLC (5907); Joe's Crab Shack – Maryland, LLC (5297); Joe's Crab Shack – Anne Arundel MD, LLC (9318); Brick House Development, LLC (2944); JCS Monmouth Mall – NJ, LLC (3509); JCS Development LLC (4235). The Debtors' service address is: 10555 Richmond Avenue, Houston, Texas 77042.

Objection Procedures. On November 13, 2017, the United States Bankruptcy Court for the Southern District of Texas (the "Court") entered an order [Docket No. 886] approving procedures for filing and resolving objections to claims asserted against the Debtors in these chapter 11 cases (the "Objection Procedures"). A copy of the Objection Procedures is included with this notice. Please review the Objection Procedures to ensure your response to the Objection, if any, is timely and correctly filed and served.

Resolving the Objection

<u>Parties Required to File a Response</u>. If you disagree with the Objection filed with respect to your claim, you must file a response (each, a "Response") with the Court in accordance with the procedures described below and appear at the Hearing (as defined herein).

Response Contents. Each Response must contain the following (at a minimum):

- a. a caption with the name of the Court, the name of the Debtors, the case number, and the title of the Objection to which the Response is directed;
- b. a concise statement setting forth the reasons why the Court should not grant the Objection with respect to your claim, including the specific factual and legal bases upon which you rely in opposing the Objection;
- c. copies of documentation or other evidence of your claim not previously filed with proof of such claim on which your Response is based (excluding confidential, proprietary, or other protected information, copies of which <u>must</u> be provided to the counsel to the Debtors and Committee, subject to appropriate confidentiality constraints, if any);
- d. a declaration or other statement of a person with personal knowledge of the relevant facts that support the Response; and
- e. the following contact information for the responding party:
 - (i) the name, address, telephone number, and email address of the responding claimant or the name, address, telephone number, and email address of the claimant's attorney or designated representative to whom the attorneys for the Debtors should serve a reply to the Response, if any; or
 - (ii) the name, address, telephone number, and email address of the party with authority to reconcile, settle, or resolve the Objection on your behalf.

Notice and Service. Your Response must be filed with the Court and served so as to be <u>actually received</u> by 4:00 p.m. (prevailing Central Time) on August 20, 2018, (the "<u>Response Deadline</u>") by the following parties (the "<u>Notice Parties</u>"):

Counsel to the Liquidating Trustee

Sarah R. Borders
Jeffrey R. Dutson
Elizabeth T. Dechant
KING & SPALDING LLP

1180 Peachtree Street NE Atlanta, Georgia 30309

U.S. Trustee

Stephen Statham

Office of the United States Trustee for the Southern District of Texas
515 Rusk Street, Suite 3516

Houston, Texas 77002

Counsel to the GUC Trustee

Bradford J. Sandler **Pachulski Stang Ziehl & Jones LLP**919 North Market Street, 17th Floor
Wilmington, Delaware 19801

<u>Failure to Respond</u>. A Response that is not filed and served in accordance with the procedures set forth herein may not be considered by the Court at the Hearing. **Absent an agreement with the GUC Trust resolving the Objection to a claim, failure to timely file and serve a Response as set forth herein and appear at the Hearing may result in the Court granting the Objection without further notice or hearing. Upon entry of an order, affected creditors will be served with a notice of entry, and a copy, of the order.**

Hearing on the Objection

Date, Time, and Location. A hearing (the "Hearing") on the Objection will be held on September 12, 2018, at 2:00 p.m. prevailing Central Time, before the Honorable David R. Jones, United States Bankruptcy Judge, in Courtroom 400, 515 Rusk, Houston, Texas 77002. The Hearing may be adjourned to a subsequent date in these chapter 11 cases in the GUC Trust's sole discretion. You must attend the Hearing if you disagree with the Objection and have filed a Response. Contested claims for which (a) a Response is filed in accordance with the proposed response procedures but such Response is not resolved prior to the Hearing and (b) an appearance is made at the Hearing may be heard at the Hearing or adjourned to a subsequent hearing in the GUC Trusts sole discretion. If a subsequent hearing is determined to be necessary, the GUC Trust shall file with the Court and serve on the affected claimants a notice of the hearing (the date of which shall be determined in consultation with the affected claimant(s)).

<u>Discovery</u>. If the GUC Trust determines that discovery is necessary in advance of a hearing on an Objection, the GUC Trust will serve notice on the affected claimant and its counsel of record that the scheduled hearing will be treated as a status conference during which the parties will request that the Court issue a scheduling order to facilitate dismissal or resolution of the litigation. Any such notice may be incorporated into the initial agenda letter for the hearing or may be provided by separate notice.

Additional Information

Questions or Information. Copies of the Objection Procedures and any other pleadings (collectively, the "Pleadings") filed in these chapter 11 cases are available at no cost at the Debtors' restructuring website http://cases.gardencitygroup.com/irg/index.php. You may also obtain copies of any of the Pleadings filed in these chapter 11 cases for a fee at the Court's website at http://www.txs.uscourts.gov/bankruptcy. A login identification and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this obtained through the **PACER** information can be Service http://www.pacer.psc.uscourts.gov. Please do not contact the Court to discuss the merits of any claim or any Objection filed with respect thereto.

Reservation of Rights

NOTHING IN ANY OMNIBUS OBJECTION OR OBJECTION NOTICE IS INTENDED OR SHALL BE DEEMED TO CONSTITUTE (A) AN ADMISSION AS TO THE VALIDITY OF ANY PREPETITION CLAIM AGAINST A DEBTOR ENTITY; (B) A WAIVER OF ANY RIGHT OF ANY DEBTOR OR THE COMMITTEE TO DISPUTE ANY PREPETITION CLAIM ON ANY GROUNDS; (C) A PROMISE OR REQUIREMENT TO PAY ANY PREPETITION CLAIM; (D) AN IMPLICATION OR ADMISSION THAT ANY PARTICULAR CLAIM IS OF A TYPE SPECIFIED OR DEFINED IN THIS MOTION OR ANY ORDER GRANTING THE RELIEF REQUESTED BY THIS MOTION; (E) A REQUEST OR AUTHORIZATION TO ASSUME ANY PREPETITION AGREEMENT, CONTRACT, OR LEASE PURSUANT TO SECTION 365 OF THE BANKRUPTCY CODE; OR (F) A WAIVER OF ANY RIGHT OF ANY DEBTOR, THE COMMITTEE, OR UNDER THE BANKRUPTCY CODE OR ANY OTHER APPLICABLE LAW.

[Remainder of Page Intentionally Blank.]

Dated: July 18, 2018

COLE SCHOTZ P.C.

/s/ Michael D. Warner

Michael D. Warner (TX Bar No. 00792304) Benjamin L. Wallen (TX Bar No. 24102623) 301 Commerce Street, Suite 1700 Fort Worth, TX 76102

Telephone: (817) 810-5265 Facsimile: (817) 977-1611

Email: mwarner@coleschotz.com

bwallen@coleschotz.com

-and-

PACHULSKI STANG ZIEHL & JONES LLP

Bradford J. Sandler (admitted *pro hac vice*) John A. Morris (admitted *pro hac* vice) Peter J. Keane (admitted *pro hac vice*) 919 North Market Street, 17th Floor Wilmington, DE 19801

Telephone: (302) 652-4100

Email: <u>bsandler@pszjlaw.com</u>

jmorris@pszjlaw.com pkeane@pszjlaw.com

Counsel to the GUC Trustee

SCHEDULE 2

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:)	Chapter 11
IGNITE RESTAURANT GROUP, INC., et al. ¹)	Case No. 17-33550 (DRJ)
Debtors.)	(Jointly Administered)
)	
)	

NOTICE OF GUC TRUST'S' THIRD OMNIBUS CLAIMS OBJECTION

THIS IS AN OBJECTION TO YOUR CLAIM. THE OBJECTING PARTY IS ASKING THE COURT TO DISALLOW THE CLAIM THAT YOU FILED IN THIS BANKRUPTCY CASE. YOU SHOULD IMMEDIATELY CONTACT THE OBJECTING PARTY TO RESOLVE THE DISPUTE. IF YOU DO NOT REACH AN AGREEMENT. YOU MUST FILE A RESPONSE TO THIS OBJECTION AND SEND A COPY OF YOUR RESPONSE TO THE OBJECTING PARTY WITHIN 30 DAYS AFTER THE OBJECTION WAS SERVED ON YOU. YOUR RESPONSE MUST STATE WHY THE OBJECTION IS NOT VALID. IF YOU DO NOT FILE A RESPONSE WITHIN 30 DAYS AFTER THE OBJECTION WAS SERVED ON YOU, YOUR CLAIM MAY BE DISALLOWED WITHOUT A HEARING.

A HEARING HAS BEEN SET ON THIS MATTER ON SEPTEMBER 12, 2018 AT 2:00 P.M. (CENTRAL TIME) IN COURTROOM 400, 4TH FLOOR, UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS, 515 RUSK, HOUSTON, TEXAS 77002.

Important Information Regarding the Objection

Grounds for the Objection. By the Objection, Drivetrain, LLC, in its capacity as Trustee (the "GUC Trustee") of the Ignite Restaurant Group GUC Trust (the "GUC Trust") is seeking to (a) disallow and expunge your claim(s) listed in the schedule attached hereto on the grounds that your claim(s) was filed after the General Bar Date, the Supplemental Bar Date, the Government Bar Date, and/or the Administrative Claims Bar Date. The claim(s) subject to the Objection may also be found on the schedules attached to the Objection, a copy of which has been provided with this notice.

56797/0002-16112574v1

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number (if any), are: Ignite Restaurant Group, Inc. (1359); Ignite Restaurant Group – RSC LLC (1791); Joe's Crab Shack, LLC (4189); Joe's Crab Shack – Redondo Beach, Inc. (5107); BHTT Entertainment, LLC (9818); Ignite Restaurants – New Jersey, LLC (5907); Joe's Crab Shack – Maryland, LLC (5297); Joe's Crab Shack – Anne Arundel MD, LLC (9318); Brick House Development, LLC (2944); JCS Monmouth Mall – NJ, LLC (3509); JCS Development LLC (4235). The Debtors' service address is: 10555 Richmond Avenue, Houston, Texas 77042.

Objection Procedures. On November 13, 2017, the United States Bankruptcy Court for the Southern District of Texas (the "Court") entered an order [Docket No. 886] approving procedures for filing and resolving objections to claims asserted against the Debtors in these chapter 11 cases (the "Objection Procedures"). A copy of the Objection Procedures is included with this notice. Please review the Objection Procedures to ensure your response to the Objection, if any, is timely and correctly filed and served.

Resolving the Objection

<u>Parties Required to File a Response</u>. If you disagree with the Objection filed with respect to your claim, you must file a response (each, a "Response") with the Court in accordance with the procedures described below and appear at the Hearing (as defined herein).

Response Contents. Each Response must contain the following (at a minimum):

- a. a caption with the name of the Court, the name of the Debtors, the case number, and the title of the Objection to which the Response is directed;
- b. a concise statement setting forth the reasons why the Court should not grant the Objection with respect to your claim, including the specific factual and legal bases upon which you rely in opposing the Objection;
- c. copies of documentation or other evidence of your claim not previously filed with proof of such claim on which your Response is based (excluding confidential, proprietary, or other protected information, copies of which <u>must</u> be provided to the counsel to the Debtors and Committee, subject to appropriate confidentiality constraints, if any);
- d. a declaration or other statement of a person with personal knowledge of the relevant facts that support the Response; and
- e. the following contact information for the responding party:
 - (i) the name, address, telephone number, and email address of the responding claimant or the name, address, telephone number, and email address of the claimant's attorney or designated representative to whom the attorneys for the Debtors should serve a reply to the Response, if any; or
 - (ii) the name, address, telephone number, and email address of the party with authority to reconcile, settle, or resolve the Objection on your behalf.

<u>Notice and Service</u>. Your Response must be filed with the Court and served so as to be <u>actually received</u> by 4:00 p.m. (prevailing Central Time) on August 20, 2018, (the "<u>Response Deadline</u>") by the following parties (the "<u>Notice Parties</u>"):

Counsel to the Liquidating Trustee

Sarah R. Borders
Jeffrey R. Dutson
Elizabeth T. Dechant
KING & SPALDING LLP

1180 Peachtree Street NE Atlanta, Georgia 30309

U.S. Trustee

Stephen Statham

Office of the United States Trustee for the Southern District of Texas
515 Rusk Street, Suite 3516

Houston, Texas 77002

Counsel to the GUC Trustee

Bradford J. Sandler **Pachulski Stang Ziehl & Jones LLP**919 North Market Street, 17th Floor
Wilmington, Delaware 19801

<u>Failure to Respond</u>. A Response that is not filed and served in accordance with the procedures set forth herein may not be considered by the Court at the Hearing. **Absent an agreement with the GUC Trust resolving the Objection to a claim, failure to timely file and serve a Response as set forth herein and appear at the Hearing may result in the Court granting the Objection without further notice or hearing. Upon entry of an order, affected creditors will be served with a notice of entry, and a copy, of the order.**

Hearing on the Objection

Date, Time, and Location. A hearing (the "Hearing") on the Objection will be held on September 12, 2018, at 2:00 p.m. prevailing Central Time, before the Honorable David R. Jones, United States Bankruptcy Judge, in Courtroom 400, 515 Rusk, Houston, Texas 77002. The Hearing may be adjourned to a subsequent date in these chapter 11 cases in the GUC Trust's sole discretion. You must attend the Hearing if you disagree with the Objection and have filed a Response. Contested claims for which (a) a Response is filed in accordance with the proposed response procedures but such Response is not resolved prior to the Hearing and (b) an appearance is made at the Hearing may be heard at the Hearing or adjourned to a subsequent hearing in the GUC Trusts sole discretion. If a subsequent hearing is determined to be necessary, the GUC Trust shall file with the Court and serve on the affected claimants a notice of the hearing (the date of which shall be determined in consultation with the affected claimant(s)).

<u>Discovery</u>. If the GUC Trust determines that discovery is necessary in advance of a hearing on an Objection, the GUC Trust will serve notice on the affected claimant and its counsel of record that the scheduled hearing will be treated as a status conference during which the parties will request that the Court issue a scheduling order to facilitate dismissal or resolution of the litigation. Any such notice may be incorporated into the initial agenda letter for the hearing or may be provided by separate notice.

Additional Information

Questions or Information. Copies of the Objection Procedures and any other pleadings (collectively, the "Pleadings") filed in these chapter 11 cases are available at no cost at the Debtors' restructuring website http://cases.gardencitygroup.com/irg/index.php. You may also obtain copies of any of the Pleadings filed in these chapter 11 cases for a fee at the Court's website at http://www.txs.uscourts.gov/bankruptcy. A login identification and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this obtained through the **PACER** information can be Service http://www.pacer.psc.uscourts.gov. Please do not contact the Court to discuss the merits of any claim or any Objection filed with respect thereto.

Reservation of Rights

NOTHING IN ANY OMNIBUS OBJECTION OR OBJECTION NOTICE IS INTENDED OR SHALL BE DEEMED TO CONSTITUTE (A) AN ADMISSION AS TO THE VALIDITY OF ANY PREPETITION CLAIM AGAINST A DEBTOR ENTITY; (B) A WAIVER OF ANY RIGHT OF ANY DEBTOR OR THE COMMITTEE TO DISPUTE ANY PREPETITION CLAIM ON ANY GROUNDS; (C) A PROMISE OR REQUIREMENT TO PAY ANY PREPETITION CLAIM; (D) AN IMPLICATION OR ADMISSION THAT ANY PARTICULAR CLAIM IS OF A TYPE SPECIFIED OR DEFINED IN THIS MOTION OR ANY ORDER GRANTING THE RELIEF REQUESTED BY THIS MOTION; (E) A REQUEST OR AUTHORIZATION TO ASSUME ANY PREPETITION AGREEMENT, CONTRACT, OR LEASE PURSUANT TO SECTION 365 OF THE BANKRUPTCY CODE; OR (F) A WAIVER OF ANY RIGHT OF ANY DEBTOR, THE COMMITTEE, OR UNDER THE BANKRUPTCY CODE OR ANY OTHER APPLICABLE LAW.

[Remainder of Page Intentionally Blank.]

Dated: July 18, 2018

COLE SCHOTZ P.C.

/s/ Michael D. Warner

Michael D. Warner (TX Bar No. 00792304) Benjamin L. Wallen (TX Bar No. 24102623) 301 Commerce Street, Suite 1700 Fort Worth, TX 76102

Fort Worth, TX 76102 Telephone: (817) 810-5265 Facsimile: (817) 977-1611

Email: mwarner@coleschotz.com

bwallen@coleschotz.com

-and-

PACHULSKI STANG ZIEHL & JONES LLP

Bradford J. Sandler (admitted *pro hac vice*) John A. Morris (admitted *pro hac* vice) Peter J. Keane (admitted *pro hac vice*) 919 North Market Street, 17th Floor Wilmington, DE 19801

Telephone: (302) 652-4100

Email: bsandler@pszjlaw.com

jmorris@pszjlaw.com pkeane@pszjlaw.com

Counsel to the GUC Trustee

SCHEDULE 3

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:)	Chapter 11
IGNITE RESTAURANT GROUP, INC., et al. ¹)	Case No. 17-33550 (DRJ)
Debtors.)	(Jointly Administered)
)	
)	

NOTICE OF GUC TRUST'S' FOURTH OMNIBUS CLAIMS OBJECTION

THIS IS AN OBJECTION TO YOUR CLAIM. THE OBJECTING PARTY IS ASKING THE COURT TO DISALLOW THE CLAIM THAT YOU FILED IN THIS BANKRUPTCY CASE. YOU SHOULD IMMEDIATELY CONTACT THE OBJECTING PARTY TO RESOLVE THE DISPUTE. IF YOU DO NOT REACH AN AGREEMENT. YOU MUST FILE A RESPONSE TO THIS OBJECTION AND SEND A COPY OF YOUR RESPONSE TO THE OBJECTING PARTY WITHIN 30 DAYS AFTER THE OBJECTION WAS SERVED ON YOU. YOUR RESPONSE MUST STATE WHY THE OBJECTION IS NOT VALID. IF YOU DO NOT FILE A RESPONSE WITHIN 30 DAYS AFTER THE OBJECTION WAS SERVED ON YOU, YOUR CLAIM MAY BE DISALLOWED WITHOUT A HEARING.

A HEARING HAS BEEN SET ON THIS MATTER ON SEPTEMBER 12, 2018 AT 2:00 P.M. (CENTRAL TIME) IN COURTROOM 400, 4TH FLOOR, UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS, 515 RUSK, HOUSTON, TEXAS 77002.

Important Information Regarding the Objection

Grounds for the Objection. By the Objection, Drivetrain, LLC, in its capacity as Trustee (the "GUC Trustee") of the Ignite Restaurant Group GUC Trust (the "GUC Trust") is seeking to (a) disallow and expunge your claim(s) listed in the schedule attached hereto on the grounds that your claim(s), as filed, did not include sufficient documentation to ascertain its validity. The claim(s) subject to the Objection may also be found on the schedules attached to the Objection, a copy of which has been provided with this notice.

56797/0002-16112575v1

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number (if any), are: Ignite Restaurant Group, Inc. (1359); Ignite Restaurant Group – RSC LLC (1791); Joe's Crab Shack, LLC (4189); Joe's Crab Shack – Redondo Beach, Inc. (5107); BHTT Entertainment, LLC (9818); Ignite Restaurants – New Jersey, LLC (5907); Joe's Crab Shack – Maryland, LLC (5297); Joe's Crab Shack – Anne Arundel MD, LLC (9318); Brick House Development, LLC (2944); JCS Monmouth Mall – NJ, LLC (3509); JCS Development LLC (4235). The Debtors' service address is: 10555 Richmond Avenue, Houston, Texas 77042.

Objection Procedures. On November 13, 2017, the United States Bankruptcy Court for the Southern District of Texas (the "Court") entered an order [Docket No. 886] approving procedures for filing and resolving objections to claims asserted against the Debtors in these chapter 11 cases (the "Objection Procedures"). A copy of the Objection Procedures is included with this notice. Please review the Objection Procedures to ensure your response to the Objection, if any, is timely and correctly filed and served.

Resolving the Objection

<u>Parties Required to File a Response</u>. If you disagree with the Objection filed with respect to your claim, you must file a response (each, a "Response") with the Court in accordance with the procedures described below and appear at the Hearing (as defined herein).

Response Contents. Each Response must contain the following (at a minimum):

- a. a caption with the name of the Court, the name of the Debtors, the case number, and the title of the Objection to which the Response is directed;
- b. a concise statement setting forth the reasons why the Court should not grant the Objection with respect to your claim, including the specific factual and legal bases upon which you rely in opposing the Objection;
- c. copies of documentation or other evidence of your claim not previously filed with proof of such claim on which your Response is based (excluding confidential, proprietary, or other protected information, copies of which <u>must</u> be provided to the counsel to the Debtors and Committee, subject to appropriate confidentiality constraints, if any);
- d. a declaration or other statement of a person with personal knowledge of the relevant facts that support the Response; and
- e. the following contact information for the responding party:
 - (i) the name, address, telephone number, and email address of the responding claimant or the name, address, telephone number, and email address of the claimant's attorney or designated representative to whom the attorneys for the Debtors should serve a reply to the Response, if any; or
 - (ii) the name, address, telephone number, and email address of the party with authority to reconcile, settle, or resolve the Objection on your behalf.

Notice and Service. Your Response must be filed with the Court and served so as to be <u>actually received</u> by 4:00 p.m. (prevailing Central Time) on August 20, 2018, (the "<u>Response Deadline</u>") by the following parties (the "<u>Notice Parties</u>"):

Counsel to the Liquidating Trustee

Sarah R. Borders
Jeffrey R. Dutson
Elizabeth T. Dechant
KING & SPALDING LLP

1180 Peachtree Street NE

Atlanta, Georgia 30309

U.S. Trustee

Stephen Statham

Office of the United States Trustee for the Southern District of Texas
515 Rusk Street, Suite 3516

Houston, Texas 77002

Counsel to the GUC Trustee

Bradford J. Sandler **Pachulski Stang Ziehl & Jones LLP**919 North Market Street, 17th Floor
Wilmington, Delaware 19801

<u>Failure to Respond</u>. A Response that is not filed and served in accordance with the procedures set forth herein may not be considered by the Court at the Hearing. **Absent an agreement with the GUC Trust resolving the Objection to a claim, failure to timely file and serve a Response as set forth herein and appear at the Hearing may result in the Court granting the Objection without further notice or hearing. Upon entry of an order, affected creditors will be served with a notice of entry, and a copy, of the order.**

Hearing on the Objection

Date, Time, and Location. A hearing (the "Hearing") on the Objection will be held on September 12, 2018, at 2:00 p.m. prevailing Central Time, before the Honorable David R. Jones, United States Bankruptcy Judge, in Courtroom 400, 515 Rusk, Houston, Texas 77002. The Hearing may be adjourned to a subsequent date in these chapter 11 cases in the GUC Trust's sole discretion. You must attend the Hearing if you disagree with the Objection and have filed a Response. Contested claims for which (a) a Response is filed in accordance with the proposed response procedures but such Response is not resolved prior to the Hearing and (b) an appearance is made at the Hearing may be heard at the Hearing or adjourned to a subsequent hearing in the GUC Trusts sole discretion. If a subsequent hearing is determined to be necessary, the GUC Trust shall file with the Court and serve on the affected claimants a notice of the hearing (the date of which shall be determined in consultation with the affected claimant(s)).

<u>Discovery</u>. If the GUC Trust determines that discovery is necessary in advance of a hearing on an Objection, the GUC Trust will serve notice on the affected claimant and its counsel of record that the scheduled hearing will be treated as a status conference during which the parties will request that the Court issue a scheduling order to facilitate dismissal or resolution of the litigation. Any such notice may be incorporated into the initial agenda letter for the hearing or may be provided by separate notice.

Additional Information

Questions or Information. Copies of the Objection Procedures and any other pleadings (collectively, the "Pleadings") filed in these chapter 11 cases are available at no cost at the Debtors' restructuring website http://cases.gardencitygroup.com/irg/index.php. You may also obtain copies of any of the Pleadings filed in these chapter 11 cases for a fee at the Court's website at http://www.txs.uscourts.gov/bankruptcy. A login identification and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this obtained through the **PACER** information can be Service http://www.pacer.psc.uscourts.gov. Please do not contact the Court to discuss the merits of any claim or any Objection filed with respect thereto.

Reservation of Rights

NOTHING IN ANY OMNIBUS OBJECTION OR OBJECTION NOTICE IS INTENDED OR SHALL BE DEEMED TO CONSTITUTE (A) AN ADMISSION AS TO THE VALIDITY OF ANY PREPETITION CLAIM AGAINST A DEBTOR ENTITY; (B) A WAIVER OF ANY RIGHT OF ANY DEBTOR OR THE COMMITTEE TO DISPUTE ANY PREPETITION CLAIM ON ANY GROUNDS; (C) A PROMISE OR REQUIREMENT TO PAY ANY PREPETITION CLAIM; (D) AN IMPLICATION OR ADMISSION THAT ANY PARTICULAR CLAIM IS OF A TYPE SPECIFIED OR DEFINED IN THIS MOTION OR ANY ORDER GRANTING THE RELIEF REQUESTED BY THIS MOTION; (E) A REQUEST OR AUTHORIZATION TO ASSUME ANY PREPETITION AGREEMENT, CONTRACT, OR LEASE PURSUANT TO SECTION 365 OF THE BANKRUPTCY CODE; OR (F) A WAIVER OF ANY RIGHT OF ANY DEBTOR, THE COMMITTEE, OR UNDER THE BANKRUPTCY CODE OR ANY OTHER APPLICABLE LAW.

[Remainder of Page Intentionally Blank.]

Dated: July 18, 2018

COLE SCHOTZ P.C.

/s/ Michael D. Warner

Michael D. Warner (TX Bar No. 00792304) Benjamin L. Wallen (TX Bar No. 24102623) 301 Commerce Street, Suite 1700 Fort Worth, TX 76102

Telephone: (817) 810-5265 Facsimile: (817) 977-1611

Email: mwarner@coleschotz.com

bwallen@coleschotz.com

-and-

PACHULSKI STANG ZIEHL & JONES LLP

Bradford J. Sandler (admitted *pro hac vice*) John A. Morris (admitted *pro hac* vice) Peter J. Keane (admitted *pro hac vice*) 919 North Market Street, 17th Floor Wilmington, DE 19801

Telephone: (302) 652-4100

Email: <u>bsandler@pszjlaw.com</u>

jmorris@pszjlaw.com pkeane@pszjlaw.com

Counsel to the GUC Trustee