

Debtor	Case No.
Noble Corporation Holding LLC	20-33845 (DRJ)
Noble Drilling (Guyana) Inc.	20-33846 (DRJ)
Noble Drilling (TVL) Ltd.	20-33850 (DRJ)
Noble Drilling (U.S.) LLC	20-33851 (DRJ)
Noble Drilling Americas LLC	20-33853 (DRJ)
Noble Drilling Exploration Company	20-33854 (DRJ)
Noble Drilling International GmbH	20-33855 (DRJ)
Noble Drilling NHIL LLC	20-33856 (DRJ)
Noble Drilling Services Inc.	20-33857 (DRJ)
Noble DT LLC	20-33862 (DRJ)
Noble FDR Holdings Limited	20-33863 (DRJ)
Noble Holding (U.S.) LLC	20-33865 (DRJ)
Noble Holding International Limited	20-33867 (DRJ)
Noble Holding UK Limited	20-33871 (DRJ)
Noble International Finance Company	20-33872 (DRJ)
Noble Leasing (Switzerland) GmbH	20-33874 (DRJ)
Noble Leasing III (Switzerland) GmbH	20-33875 (DRJ)
Noble Resources Limited	20-33876 (DRJ)
Noble SA Limited	20-33877 (DRJ)
Noble Rig Holding I Limited	20-33879 (DRJ)
Noble Rig Holding 2 Limited	20-33880 (DRJ)
Noble Asset Mexico LLC	20-33881 (DRJ)
Noble Bill Jennings LLC	20-33883 (DRJ)
Noble Earl Frederickson LLC	20-33884 (DRJ)
Noble Mexico Limited	20-33885 (DRJ)

PLEASE TAKE NOTICE THAT:

On July 31, 2020 (the “Petition Date”), Noble Corporation plc and the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of Texas (the “Court”).

On September 9, 2020 the Court entered an order [Docket No. 362] (the “Bar Date Order”)² establishing certain dates by which parties holding prepetition claims against the Debtors

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Bar Date Order.

must file proofs of claim, including requests for payment pursuant to section 503(b)(9) of the Bankruptcy Code (“Proofs of Claim”).

For your convenience, except with respect to beneficial owners of the Debtors’ debt and equity securities, enclosed with this notice (this “Notice”) is a Proof of Claim form, which identifies on its face the amount, nature, and classification of your claim(s), if any, listed in the Debtors’ schedules of assets and liabilities filed in these cases (the “Schedules”). If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple Proof of Claim forms, each of which will reflect the nature and amount of your claim as listed in the Schedules.

As used in this Notice, the term “entity” has the meaning given to it in section 101(15) of the Bankruptcy Code, and includes all persons, estates, trusts, governmental units, and the Office of the United States Trustee for the Southern District of Texas. In addition, the terms “persons” and “governmental units” are defined in sections 101(41) and 101(27) of the Bankruptcy Code, respectively.

As used in this Notice, the term “claim” means, as to or against the Debtors and in accordance with section 101(5) of the Bankruptcy Code: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

I. The Bar Dates

The Bar Date Order establishes the following bar dates for filing Proofs of Claim in these chapter 11 cases (collectively, the “Bar Dates”):

- (a) ***Claims Bar Date.*** Except as expressly set forth in this Notice, all entities (except governmental units) holding claims against the Debtors that arose or are deemed to have arisen prior to the commencement of these cases on the Petition Date, including requests for payment pursuant to section 503(b)(9), are required to file Proofs of Claim by ***October 6, 2020, at 5:00 p.m., prevailing Central Time***. Except as expressly set forth in this Notice, the Claims Bar Date applies to all types of claims against the Debtors that arose prior to the Petition Date, including secured claims, unsecured priority claims, and unsecured non-priority claims.
- (b) ***Governmental Bar Date.*** All governmental units holding claims against the Debtors that arose or are deemed to have arisen prior to the commencement of these cases on the Petition Date are required to file proofs of claim by ***January 27, 2021, at 5:00 p.m., prevailing Central Time***. The Governmental Bar Date applies to all governmental units holding claims against the Debtors (whether secured, unsecured priority, or unsecured non-priority) that arose prior to the Petition Date, including governmental units with claims against the Debtors for unpaid taxes, whether such

claims arise from prepetition tax years or periods or prepetition transactions to which the Debtors were a party.

- (c) ***Rejection Damages Bar Date.*** Unless otherwise ordered by the Court, all entities holding claims against the Debtors arising from the rejection of executory contracts and unexpired leases of the Debtors are required to file Proofs of Claim by the later of (a) the Claims Bar Date or the Governmental Bar Date, as applicable, and (b) 5:00 p.m., prevailing Central Time, on the date that is 30 days after the effective date of rejection of such executory contract or unexpired lease as provided by an order of this Court or pursuant to a notice under procedures approved by this Court.
- (d) ***Amended Schedules Bar Date.*** If, subsequent to the date of this Notice, the Debtors amend or supplement their Schedules to reduce the undisputed, noncontingent, and liquidated amount of a claim listed in the Schedules, to change the nature or classification of a claim against the Debtors reflected in the Schedules, or to add a new claim to the Schedules, the affected creditor is required to file a Proof of Claim or amend any previously filed Proof of Claim in respect of the amended scheduled claim by the later of (a) the Claims Bar Date or the Governmental Bar Date, as applicable, and (b) 5:00 p.m., prevailing Central time, on the date that is 30 days after the date that on which the Debtors mailed notice of the amendment to the Schedules (or another time period as may be fixed by the Court).

II. Who Must File a Proof of Claim

Except as otherwise set forth herein, the following entities holding claims against the Debtors that arose (or that are deemed to have arisen) prior to the Petition Date ***must*** file Proofs of Claim on or before the Claims Bar Date, Governmental Bar Date, or any other Bar Date set forth in the Bar Date Order, as applicable:

- (a) any entity whose claim against a Debtor is not listed in the applicable Debtor's Schedules or is listed as contingent, unliquidated, or disputed if such entity desires to participate in any of these chapter 11 cases or share in any distribution in any of these chapter 11 cases;
- (b) any entity who believes that its claim is improperly classified in the Schedules or is listed in an incorrect amount and who desires to have its claim allowed in a different classification or amount other than that identified in the Schedules;
- (c) any entity that believes its prepetition claims as listed in the Schedules is not an obligation of the specific Debtor against which the claim is listed and that desires to have its claim allowed against a Debtor other than that identified in the schedules;
- (d) any former or present full-time, part-time, salaried, or hourly employees must submit Proofs of Claim relating to any grievance prior to the Claims Bar Date to the extent grounds for such grievances arose on or prior to the Petition Date; and
- (e) any entity who believes that its claim against a Debtor is or may be an administrative expense pursuant to section 503(b)(9) of the Bankruptcy Code.

III. Parties Who Do Not Need to File Proofs of Claim

Certain parties are not required to file Proofs of Claim. The Court may, however, enter one or more separate orders at a later time requiring creditors to file Proofs of Claim for some kinds of the following claims and setting related deadlines. If the Court does enter such an order, you will receive notice of it. The following entities holding claims in the capacities described below need *not* file Proofs of Claim:

- (a) any entity that already has filed a signed Proof of Claim against the applicable Debtor with the Claims Agent in a form substantially similar to Official Form 410;
- (b) any entity whose claim is listed on the Schedules if: (i) the claim is not scheduled by the Debtors as any of “disputed,” “contingent,” or “unliquidated;” (ii) such entity agrees with the amount, nature, and priority of the claim as set forth in the Schedules; and (iii) such entity does not dispute that its claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules;
- (c) any entity whose claim has previously been allowed by a final order of the Court;
- (d) any Debtor or non-Debtor affiliate having a claim against a Debtor;
- (e) any entity whose claim is solely against any non-Debtor affiliates;
- (f) any entity whose claim has been paid by a Debtor pursuant to a Court order;
- (g) a current employee of the Debtors, if an order of this Court authorized the Debtors to honor such claim in the ordinary course of business as a wage, commission, or benefit; *provided, that* a current employee must submit a Proof of Claim by the Claims Bar Date for all other claims arising before the Petition Date, including claims for wrongful termination, discrimination, harassment, hostile work environment, or retaliation;
- (h) any current or former officer, manager, director, or employee for claims based on indemnification, contribution, or reimbursement;
- (i) any entity holding a claim for which a separate deadline is fixed by this Court;
- (j) any entity holding a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course; *provided, that* any entity asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must assert such claims by filing a request for payment or a Proof of Claim on or prior to the Claims Bar Date;
- (k) professionals retained by the Debtors or any official committee appointed in these chapter 11 cases, including the Committee;
- (l) any entity holding an equity interest in any Debtor; *provided, that* any holder of an equity interest who wishes to assert a claim against the Debtors other than with

respect to ownership of such equity interest, including a claim relating to the purchase or sale of such equity interest or rescission under section 510 of the Bankruptcy Code, must submit a Proof of Claim asserting any such claims on or before the Claims Bar Date; and

- (m) any holder of a claim under the Debtors' (i) Revolving Credit Facility, (ii) Priority Guaranteed Notes, or (iii) any class of Legacy Notes, solely with respect to claims set forth in a master proof of claim (a "Master Proof of Claim") that is filed by the administrative agent or indenture trustee, as applicable, therefor.

No entity wishing to assert an interest in a Debtor shall be required to file a proof of interest; *provided, that* any such entity wishing to assert a claim, including related to its status as an equity holder, must file a Proof of Claim unless otherwise exempted by the Bar Date Order.

IV. Instructions for Filing Proofs of Claim

The following requirements shall apply with respect to filing and preparing each Proof of Claim:

- (a) **Contents.** Each Proof of Claim must: (i) be legible; (ii) include a claim amount denominated in United States dollars using, if applicable, the exchange rate as of 5:00 p.m., prevailing Central Time, on the Petition Date (and to the extent such claim is converted to United States dollars, state the rate used in such conversion); (iii) conform substantially with the Proof of Claim Form provided by the Debtors or Official Form 410; and (iv) be signed by the claimant or by an authorized agent or legal representative of the claimant on behalf of the claimant, whether such signature is an electronic signature or is ink.
- (b) **Section 503(b)(9) Claim.** Any Proof of Claim asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must also: (i) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) claim is being asserted; and (iii) attach documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code (if applicable).
- (c) **Electronic Signatures Permitted.** Only original Proofs of Claim signed electronically by the claimant or an authorized agent or legal representative of the claimant may be deemed acceptable for purposes of claims administration. Copies of Proofs of Claim, or Proofs of Claim sent by facsimile or electronic mail will not be accepted. Unless otherwise ordered by the Court, any original document containing the original signature of any party other than the party that files the Proof of Claim shall be retained by the filing party for a period of not less than five years after the Debtors' case is closed, and upon request, such original document must be provided to the Court or other parties for review, pursuant to the Administrative Procedures for the Filing, Signing, and Verifying of Documents by Electronic Means in Texas Bankruptcy Courts.

- (d) ***Identification of the Debtor Entity.*** Each Proof of Claim must clearly identify the Debtor against which a claim is asserted, including the individual Debtor's case number. A Proof of Claim filed under the joint administration case number or otherwise without identifying a specific Debtor, will be deemed as filed only against Noble Corporation plc.
- (e) ***Claim Against Multiple Debtor Entities.*** Each Proof of Claim must state a claim against ***only one*** Debtor, clearly indicate the Debtor against which the claim is asserted, and any creditor that seeks to file a claim against multiple Debtors must file a separate Proof of Claim against each Debtor. To the extent more than one Debtor is listed on the Proof of Claim, such claim may be treated as if filed only against Noble Corporation plc.
- (f) ***Supporting Documentation.*** Each Proof of Claim must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d). If, however, such documentation is voluminous, such Proof of Claim may include a summary of such documentation or an explanation as to why such documentation is not available; *provided, that* any creditor filing such a Proof of Claim shall be required to transmit such writings to Debtors' counsel upon request no later than ten days from the date of such request.
- (g) ***Timely Service.*** Each Proof of Claim must be filed, including supporting documentation, by either (i) electronic submission using the interface available on the Claims and Noticing Agent's website at <https://dm.epiq11.com/noble> or (ii) if submitted through nonelectronic means, by U.S. Mail or other hand delivery or overnight system, so as to be actually received by the Claims Agent on or before the Claims Bar Date, the Governmental Bar Date, or other applicable Bar Date, at the following addresses:

If by First-Class Mail:

Noble Corporation plc
Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
P.O. Box 4419
Beaverton, OR 97076-4419

If by Hand Delivery or Overnight Mail:

Noble Corporation plc
Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
10300 SW Allen Blvd.
Beaverton, OR 97005

**PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR ELECTRONIC
MAIL WILL NOT BE ACCEPTED.**

- (h) ***Receipt of Service.*** Claimants wishing to receive acknowledgment that their Proofs of Claim were received by the Claims Agent must submit (i) a copy of the Proof of Claim Form (in addition to the original Proof of Claim Form sent to the Claims Agent) and (ii) a self-addressed, stamped envelope.

V. Consequences of Filing to Timely File your Proof of Claim

Pursuant to the Bar Date Order and in accordance with Bankruptcy Rule 3003(c)(2), if you or any party or entity who is required, but fails, to file a Proof of Claim in accordance with the Bar Date order on or before the applicable Bar Date, please be advised that:

- (a) YOU WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS (OR FILING A PROOF OF CLAIM WITH RESPECT THERETO);
- (b) THE DEBTORS AND THEIR PROPERTY SHALL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO OR ARISING FROM SUCH CLAIM;
- (c) YOU WILL NOT RECEIVE ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF THAT CLAIM; AND
- (d) YOU WILL NOT BE PERMITTED TO VOTE ON ANY PLAN OR PLANS OF REORGANIZATION FOR THE DEBTORS ON ACCOUNT OF THE BARRED CLAIM OR RECEIVE FURTHER NOTICES REGARDING SUCH CLAIM.

VI. Reservation of Rights

Nothing contained in this Notice is intended to or should be construed as a waiver of the Debtors' right to:

- (a) dispute, or assert offsets or defenses against, any filed claim or any claim listed or reflected in the Schedules as to the nature, amount, liability, or classification thereof;
- (b) subsequently designate any scheduled claim as disputed, contingent, or unliquidated; and
- (c) otherwise amend or supplement the Schedules.

VII. The Debtors' Schedules and Access Thereto

You may be listed as the holder of a claim against one or more of the Debtor entities in the Debtors' Schedules. To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed proof of claim forms regarding the nature, amount, and status of your claim(s). If the Debtors believe that you may hold claims against more than one Debtor entity, you will receive multiple proof of claim forms, each of which will reflect the nature and amount of your claim against one Debtor entity, as listed in the Schedules.

If you rely on the Debtors' Schedules, it is your responsibility to determine that the claim is accurately listed in the Schedules. However, you may rely on the enclosed form, which sets forth the amount of your claim (if any) as scheduled; identifies the Debtor entity against which it is scheduled; specifies whether your claim is listed in the Schedules as disputed, contingent, or unliquidated; and identifies whether your claim is scheduled as a secured, unsecured priority, or unsecured non-priority claim.

As described above, if you agree with the nature, amount, and status of your claim as listed in the Debtors' Schedules, and if you do not dispute that your claim is only against the Debtor entity specified by the Debtors, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need **not** file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice.

VIII. Additional Information

Copies of the Debtors' Schedules, the Bar Date Order, the Bar Date Order, and certain other pleadings, orders, and notices, and other information regarding these chapter 11 cases are available for inspection free of charge on the Debtors' website at <https://dm.epiq11.com/noble>. The Schedules and other filings in these chapter 11 cases also are available for a fee at the Court's website at <http://www.txs.uscourts.gov/bankruptcy>. A login identification and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at <http://www.pacer.psc.uscourts.gov>. Copies of the Schedules and other documents filed in these cases also may be examined between the hours of 8:00 a.m. and 5:00 p.m., prevailing Central Time, Monday through Friday, at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the Southern District of Texas (Houston Division), 515 Rusk Street, Houston, Texas 77002.

If you require additional information regarding the filing of a proof of claim, you may contact the Debtors' restructuring hotline at: (855) 917-3560 (toll free U.S.) or +1 (503) 597-7713 (non-U.S. parties).

A HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM.

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Dated: September 9, 2020
Houston, Texas

PORTER HEDGES LLP

John F. Higgins (TX 09597500)
Eric M. English (TX 24062714)
M. Shane Johnson (TX 24083263)
Megan Young-John (TX 24088700)
Emily D. Nasir (TX 24118477)
1000 Main St., 36th Floor
Houston, Texas 77002
Telephone: (713) 226-6000
Facsimile: (713) 226-6248
jhiggins@porterhedges.com
eenglish@porterhedges.com
sjohnson@porterhedges.com
myoung-john@porterhedges.com
enasir@porterhedges.com

*Proposed Co-Counsel to the Debtors and
Debtors-in-Possession*

**SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP**

George N. Panagakis (admitted *pro hac vice*)
Anthony R. Joseph (admitted *pro hac vice*)
155 N. Wacker Dr.
Chicago, Illinois 60606-1720
Telephone: (312) 407-0700
Facsimile: (312) 407-0411
george.panagakis@skadden.com
anthony.joseph@skadden.com

– and –

Mark A. McDermott (admitted *pro hac vice*)
Jason N. Kestecher (admitted *pro hac vice*)
Nicholas S. Hagen (admitted *pro hac vice*)
One Manhattan West
New York, New York 10001
Telephone: (212) 735-3000
Facsimile: (212) 735-2000
mark.mcdermott@skadden.com
jason.kestecher@skadden.com
nicholas.hagen@skadden.com

*Proposed Counsel for the Debtors
and Debtors-in-Possession*