#### IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

Chapter 11

CHESAPEAKE ENERGY CORPORATION, et al.,

Case No. 20-33233 (DRJ)

Debtors.<sup>1</sup>

(Jointly Administered)

### NOTICE OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS EXCHANGE OF PRELIMINARY LISTS OF FACT WITNESSES FOR CONFIRMATION HEARING

**PLEASE TAKE NOTICE** that, pursuant to the *Stipulated Schedule For Confirmation Related Deadlines* [Docket No. 1540], the Official Committee of Unsecured Creditors (the "<u>Committee</u>") hereby exchanges its preliminary list of fact witnesses for the plan confirmation hearing currently scheduled for December 15, 2020 at 12:00 p.m. (prevailing Central Time) (the "Hearing") as follows:

### **WITNESSES**

The Committee may call the following witnesses at the Hearing:

- 1. David Helffrich, MUFG Union Bank
- 2. Alexander Tracy, Perella Weinberg Partners
- 3. Brendan Circle, Franklin Templeton
- 4. Thane Carlston, Moelis & Company
- 5. Stephen Antinelli, Rothschild & Co

<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://dm.epiq11.com/chesapeake. The location of Debtor Chesapeake Energy Corporation's principal place of business and the Debtors' service address in these chapter 11 cases is 6100 North Western Avenue, Oklahoma City, Oklahoma 73118.

- 6. John McNamara, PricewaterhouseCoopers
- 7. Domenic J. Dell'Osso, Jr., Chesapeake Energy
- 8. R. Brad Martin, Chesapeake Energy
- 9. Robert D. Lawler, Chesapeake Energy
- 10. Effie Ashu, Chesapeake Energy

# **RESERVATION OF RIGHTS**

The Committee reserves the right to modify, amend or supplement this Notice at any time.

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Dated: November 25, 2020 Houston, Texas

Respectfully submitted,

/s/ Jeffrey L. Jonas

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## **CERTIFICATE OF SERVICE**

I certify that on November 25, 2020, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Julie Harrison Julie Harrison