

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

<p>In re</p> <p>NPC INTERNATIONAL, INC., <i>et al.,</i></p> <p style="text-align: center;">Debtors.¹</p>	§ § § § § § § §	<p>Chapter 11</p> <p>Case No. 20–33353 (DRJ)</p> <p>(Jointly Administered)</p> <p>Re: Docket No. 693, 1105</p>
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NOTICE OF CANCELLATION OF AUCTIONS

PLEASE TAKE NOTICE OF THE FOLLOWING:

On July 1, 2020, NPC International, Inc. and its affiliated debtors in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “**Debtors**”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code with the United States Bankruptcy Court for the Southern District of Texas (the “**Court**”).

On September 25, 2020, this Court entered the *Order Establishing Bid Procedures Relating to the Sale of the Debtors’ Assets* [Docket No. 693] (the “**Bid Procedures Order**”),² approving the proposed Auctions and Bid Procedures for sale of the Debtors’ Assets, and granting other and related relief.

On November 23, 2020, the Debtors filed the *Notice of Adjournment of Auction for Wendy’s Assets* [Docket No. 1105] (the “**Wendy’s Auction Adjournment Notice**”).

In accordance with the Bid Procedures, the Wendy’s, Pizza Hut, and WholeCo Auctions will not be held and are hereby cancelled.³

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are NPC International, Inc. (7298); NPC Restaurant Holdings I LLC (0595); NPC Restaurant Holdings II LLC (0595); NPC Holdings, Inc. (6451); NPC International Holdings, LLC (8234); NPC Restaurant Holdings, LLC (9045); NPC Operating Company B, Inc. (6498); and NPC Quality Burgers, Inc. (6457). The Debtors’ corporate headquarters and service address is 4200 W. 115th Street Suite 200 Leawood, KS 66211.

² Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to such terms in the Bid Procedures Order.

³ In accordance with the Bid Procedures Order, the Pizza Hut Auction was scheduled to commence on November 30, 2020 at 8:00 a.m. (prevailing Central Time) and the WholeCo Auction was scheduled to commence on December 1, 2020 at 8:00 a.m. (prevailing Central Time). The Wendy’s Auction was rescheduled to November 24, 2020 at 10:00 a.m. (prevailing Central Time) pursuant to the *Notice of Extension of Certain Deadlines and Rescheduled Wendy’s Auction Under the Bidding Procedures Order* [Docket No. 962], and was continued indefinitely pursuant to the Wendy’s Auction Adjournment Notice.

Additional Information

Copies of the Motion, the Bid Procedures Order, and the Bid Procedures may be obtained free of charge at the website dedicated to the Debtors' chapter 11 cases maintained by their claims and noticing agent, Epiq Corporate Restructuring, LLC, located at <https://dm.epiq11.com/case/npc/info>.

Reservation of Rights

In accordance with the Bid Procedures Order, the Debtors reserve the right to, in their reasonable business judgment, in a manner consistent with their fiduciary duties and applicable law, adjourn or continue the Sale Hearing to a later date in consultation with the Consultation Parties.

Dated: November 29, 2020
Houston, Texas

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Attorneys for Debtors and Debtors in Possession

Certificate of Service

I hereby certify that, on November 29, 2020, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Alfredo R. Pérez
Alfredo R. Pérez