

<b>United States Bankruptcy Court for the Southern District of New York</b> <b>Grupo Aeroméxico, S.A.B. de C.V. Claims Processing Center</b> <b>c/o Epiq Corporate Restructuring, LLC</b> <b>P.O. Box 4421</b> <b>Beaverton, OR 97076-4421</b>		To submit your form online please go to <a href="https://epiqworkflow.com/cases/AEM">https://epiqworkflow.com/cases/AEM</a>
<b>Name of Debtor:</b> <b>Case Number:</b>		
	<input type="checkbox"/> Check box if the address on the envelope sent to you by the court needs to be updated. Identify your replacement address in Part 1 (Section 3) below.	<b>For Court Use Only</b>

Proof of Claim (Official Form 410)

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. With the exception of claims under 503(b)(9), do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503. Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

<b>Part 1: Identify the Claim</b>		
<b>1. Who is the current creditor?</b> Name of the current creditor (the person or entity to be paid for this claim): _____  Other names the creditor used with the debtor: _____		
<b>2. Has this claim been acquired from someone else?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____		
<b>3. Where should notices and payments to the creditor be sent?</b> Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)		<b>4. Does this claim amend one already filed?</b>  <input type="checkbox"/> No  <input type="checkbox"/> Yes. Claim number on court claims register (if known) _____  Filed on _____ MM / DD / YYYY
<b>Where should notices to the creditor be sent?</b>  Name _____  Number Street _____  City State ZIP Code _____  Country (if International): _____  Contact phone: _____  Contact email: _____	<b>Where should payments to the creditor be sent?</b> (if different)  Name _____  Number Street _____  City State ZIP Code _____  Country (if International): _____  Contact phone: _____  Contact email: _____	
<b>5. Do you know if anyone else has filed a proof of claim for this claim?</b>  <input type="checkbox"/> No  <input type="checkbox"/> Yes. Who made the earlier filing? _____		
<b>Part 2: Give Information About the Claim as of the Date the Case Was Filed</b>		
<b>6. Do you have any number you use to identify the debtor?</b>  <input type="checkbox"/> No  <input type="checkbox"/> Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:  _____	<b>7. How much is the claim?</b> \$ _____  <input type="checkbox"/> US Dollars <input type="checkbox"/> MXN Pesos <b>Does this amount include interest or other charges?</b>  <input type="checkbox"/> No  <input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).	<b>8. What is the basis of the claim?</b>  Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.  _____

<b>9. Is all or part of the claim secured?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes. The claim is secured by a lien on property. <b>Nature of property:</b> <input type="checkbox"/> Real estate. If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (official Form 410-A) with this <i>Proof of Claim</i> . <input type="checkbox"/> Motor vehicle <input type="checkbox"/> Other. Describe: _____  <b>Basis for perfection:</b> _____  Attach redacted copies of documents, if any, that show evidence of perfection of security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)  <b>Value of property:</b> \$ _____  <b>Amount of the claim that is secured:</b> \$ _____  <b>Amount of the claim that is unsecured:</b> \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)  <b>Amount necessary to cure any default as of the date of the petition:</b> \$ _____  <b>Annual Interest Rate</b> (when case was filed) _____ % <div><input type="checkbox"/> Fixed <input type="checkbox"/> Variable</div>	<b>10. Is this claim based on a lease?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes. <b>Amount necessary to cure any default as of the date of petition.</b> \$ _____ <b>12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes. <i>Check one:</i> <div><input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). <input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). <input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507 (a)( ) that applies. * Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.</div>	<b>11. Is this claim subject to a right of setoff?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes. Identify the property: _____  A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.  <b>Amount entitled to priority</b> \$ _____ \$ _____ \$ _____ \$ _____ \$ _____ \$ _____ \$ _____
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<b>13. Does this claim qualify as an Administrative Expense under 11 U.S.C. § 503(b)(9)?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes. <b>Amount that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9):</b> \$ _____
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<b>Part 3: Sign Below</b>	<div><b>The person completing this proof of claim must sign and date it. FRBP 9011(b).</b>  If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.  <b>A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.</b></div> <div><b>Check the appropriate box:</b> <div><input type="checkbox"/> I am the creditor. <input type="checkbox"/> I am the creditor's attorney or authorized agent. <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004. <input type="checkbox"/> I am a guarantor, surety, endorser, or other co-debtor. Bankruptcy Rule 3005.</div><p>I understand that an authorized signature on this <i>Proof of Claim</i> serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.</p><p>I have examined the information in this <i>Proof of Claim</i> and have a reasonable belief that the information is true and correct.</p><p>I declare under penalty of perjury that the foregoing is true and correct.</p><p>Executed on date _____ MM / DD / YYYY Signature _____</p><p><b>Print the name of the person who is completing and signing this claim:</b></p><p>Name _____ First name Middle name Last name</p><p>Title _____</p><p>Company _____ Identify the corporate servicer as the company if the authorized agent is a servicer.</p><p>Address _____ Number Street</p><p>City State ZIP Code</p><p>Contact Phone _____ Email _____</p></div>
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