

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

SAEXPLORATION HOLDINGS, INC., *et al.*,

Debtors.¹

§
§ **Chapter 11**
§
§ **Case No. 20-34306 (MI)**
§
§ **(Jointly Administered)**
§
§ **Ref. Docket Nos. 350, 351, 353, 354, 356**

AFFIDAVIT OF SERVICE

STATE OF CONNECTICUT)

) ss.:

COUNTY OF MIDDLESEX)

ANGHARAD BOWDLER, being duly sworn, deposes and says:

1. I am employed as a Director of Client Services by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On December 8, 2020, I caused to be served the:
 - a. “Debtors’ Second Amended Chapter 11 Plan of Reorganization, as Modified on December 8, 2020,” dated December 8, 2020, [Docket No. 350], (the “Second Amended Plan”),
 - b. “Emergency Motion to Approve Modifications to the Debtors’ Second Amended Chapter 11 Plan of Reorganization,” dated December 8, 2020, [Docket No. 351], (the “Emergency Motion”),
 - c. “Debtors’ Memorandum of Law in Support of Confirmation of the Debtors’ Second Amended Chapter 11 Plan of Reorganization,” dated December 8, 2020, [Docket No. 353], (the “Confirmation Brief”),
 - d. “Findings of Fact, Conclusions of Law, and Order Confirming the Debtors’ Second Amended Chapter 11 Plan of Reorganization,” filed on December 8, 2020, to which was attached the “Debtors’ Second Amended Chapter 11 Plan of Reorganization, as

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are as follows: SAExploration Holdings, Inc. (7100), SAExploration Sub, Inc. (8859), SAExploration, Inc. (9022), SAExploration Seismic Services (US), LLC (5057), and NES, LLC. The address of the Debtors’ headquarters is: 1160 Dairy Ashford Road, Suite 160, Houston, TX 77079.

Modified on December 8, 2020,” dated December 8, 2020, [Docket No. 354], (the “Confirmation Order”), and

- e. “Notice of Filing Amended Exhibits to the Plan Supplement,” dated December 8, 2020, [Docket No. 356], (the “Notice”),

by causing true and correct copies of the:

- i. Second Amended Plan, Emergency Motion, Confirmation Brief, Confirmation Order and Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,
 - ii. Second Amended Plan, Emergency Motion, Confirmation Brief, Confirmation Order and Notice to be delivered via electronic mail to those parties listed on the annexed Exhibit B, and
 - iii. Confirmation Brief to be delivered via electronic mail to those parties listed on the annexed Exhibit C.
3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Angharad Bowdler
Angharad Bowdler

Sworn to before me this
9th day of December, 2020

/s/ Amy E. Lewis

Notary Public, State of Connecticut
Acct. No. 100624
Commission Expires: 8/31/2022

Exhibit A

Claim Name	Address Information
BYCO	504 AVENUE H ROSENBURG TX 77471
C & C SEISMIC INC.	1731 S SAN MARCOS, BLDG # 934 SAN ANTONIO TX 78207
FAIRWEATHER SCIENCE, LLC	301 CALISTA COURT ANCHORAGE AK 99518
FAIRWEATHER SCIENCE, LLC	PO BOX 200134 ANCHORAGE AK 99520
INTERNAL REVENUE SERVICES	CENTRALIZED INSOLVENCY OPERATION P.O. BOX 7346 PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICES	DEPARTMENT OF THE TREASURY 1500 PENNSYLVANIA AVENUE, N.W. WASHINGTON DC 20220
INTERNAL REVENUE SERVICES	LOCAL OFFICE 1100 COMMERCE STREET ROOM 121 DALLAS TX 75242
JEFFREY HASTINGS	4721 GOLDEN SPRING CIRCLE ANCHORAGE AK 99507
LYNDEN TRANSPORT INC.	PO BOX 34026 SEATTLE WA 98124-1026
LYNDEN TRANSPORT INC.	18000 INTERNATIONAL BLVD # 800 SEATTLE WA 98188
NORTHERN OILFIELD SOLUTIONS, LLC	450 ALASKAN WAY S STE 707 SEATTLE WA 98104-2785
PATHFINDER NAVIGATION INC	22503 LAIN ROAD SPRING TX 77379
PENTAGON FREIGHT SERVICES (S) PTE LTD.	27F LOYANG CRESCENT SINGAPORE SINGAPORE
SECURITIES & EXCHANGE COMMISSION	100 F STREET, NE WASHINGTON DC 20549
SHELL FLEET NAVIGATOR	CAREL VAN BYLANDTLAAN 16 HR THE HAGUE 2596 THE NETHERLANDS
SHELL FLEET NAVIGATOR	P.O. BOX 4337 CAROL STREAM IL 60197-4337

Total Creditor count 16

Claim Name	Address Information
AMZAK CAPITAL MANAGEMENT LLC	ATTN: JOANNE RODRIGUEZ, MICHAEL D KAZMA 980 N FEDERAL HIGHWAY SUITE 315 BOCA RATON FL 33432
AMZAK CAPITAL MANAGEMENT, LLC	ATTN: MIKE KAZMA AND SAM BARKER 980 NORTH FEDERAL HIGHWAY, SUITE 315 BOCA RATON FL 33432
BLUE MOUNTAIN CREDIT ALTERNATIVES MF LP	C/O BLUE MOUNTAIN CAPITAL MANAGEMENT LLC ATTN: ELLEN BROOKS 280 PARK AVENUE, 12TH FLOOR EAST NEW YORK NY 10017
BLUEMOUNTAIN CREDIT ALTERNATIVES MF LP	ATTN: ELLEN BROOKS, LOAN OPS 280 PARK AVENUE 12TH FLOOR, EAST NEW YORK NY 10017
BLUEMOUNTAIN GUADALUPE PEAK FUND LP	ATTN: ELLEN BROOKS, LOAN OPS 280 PARK AVENUE 12TH FLOOR, EAST NEW YORK NY 10017
BLUEMOUNTAIN KICKING HORSE FUND L.P.	C/O BLUE MOUNTAIN CAPITAL MANAGEMENT LLC ATTN: ELLEN BROOKS 280 PARK AVENUE, 12TH FLOOR EAST NEW YORK NY 10017
BLUEMOUNTAIN KICKING HORSE FUND LP	ATTN: ELLEN BROOKS, LOAN OPS 280 PARK AVENUE 12TH FLOOR, EAST NEW YORK NY 10017
BLUEMOUNTAIN MONTENVERS MF SCA SICAV SIF	ATTN: ELLEN BROOKS, LOAN OPS 280 PARK AVENUE 12TH FLOOR, EAST NEW YORK NY 10017
BLUEMOUNTAIN MONTENVERS MF SCP SICAV-SIF	C/O BLUE MOUNTAIN CAPITAL MANAGEMENT LLC ATTN: ELLEN BROOKS 280 PARK AVENUE, 12TH FLOOR EAST NEW YORK NY 10017
BLUEMOUNTAIN SUMMIT TRADING , LP	ATTN: ELLEN BROOKS, LOAN OPS 280 PARK AVENUE 12TH FLOOR, EAST NEW YORK NY 10017
BLUEMOUNTAIN SUMMIT TRADING L.P.	C/O BLUE MOUNTAIN CAPITAL MANAGEMENT LLC ATTN: ELLEN BROOKS 280 PARK AVENUE, 12TH FLOOR EAST NEW YORK NY 10017
DUPONT PENSION TRUST	ATTN: JOE MAURER 1 RIGHTER PARKWAY, SUITE 3200 WILMINGTON DE 19803
HIGHBRIDGE MSF INTERNATIONAL LTD.	C/O HIGHBRIDGE CAPITAL MANAGEMENT, LLC ATTN: GLYNNIS KELLY 40 WEST 57TH STREET, 32ND FLOOR NEW YORK NY 10019
HIGHBRIDGE TACTICAL CREDIT MASTER FUNDLP	C/O HIGHBRIDGE CAPITAL MANAGEMENT, LLC ATTN: GLYNNIS KELLY 40 WEST 57TH STREET, 32ND FLOOR NEW YORK NY 10019
JEFF HASTINGS	3316 MORGAN LOOP ANCHORAGE AK 99516
JOHN P PECORA	130 MONTADALE DRIVE PRINCETON NJ 08540
JOHN PECORA	130 MONTADALE DR. PRINCETON NJ 08540
MORGAN STANLEY GLOBAL FIXED INCOME	OPPORTUNITES FU, ATTN: STATE STREET, JENNIFER ACCOMANDO LOAN OPS 522 FIFTH AVENUE, 8TH FLOOR NEW YORK NY 10036
MORGAN STANLEY INSTITUTIONAL	FUND TRUST HIGH YIELD ATTN: ALEKSANDRA SHAGAL, LOAN OPS 522 FIFTH AVENUE, 8TH FLOOR NEW YORK NY 10036
NEBARI NATURAL RESOUR CREDIT FUND I LP	ATTN: ANDRE KROL, T.COHEN, D.FREUMAN C/O NEBARI HOLDINGS 130 FIFTH AVE, 5TH FLOOR NEW YORK NY 10011
SUNSUPER SUPERANNUATION FUND	ATTN: JENNIFER ACCOMANDO, LOAN OPS 522 FIFTH AVE 8TH FLOOR NEW YORK NY 10036
TEGEAN MASTER FUND LTD	ATTN: JOSEPH LEVY, ARIEL ROTHMAN CHRYSLER BUILDING 405 LEXINGTON AVE, 29TH FLR NEW YORK NY 10174
WBOX 2015-7 LTD	ATTN: HEDGESERV, JON SAILER WHITEBOX LOAN GROUP 3033 EXCELSIOR BLVD SUITE 300 MINNEAPLOIS MN 55416
WHITEBOX ASYMMETRIC PARTNERS, LP	C/O WHITEBOX ADVISORS LLC ATTN: SCOTT SPECKEN 3033 EXCELSIOR BLVD, SUITE 300 MINNEAPOLIS MN 55416-4675
WHITEBOX CREDIT PARTNERS, LP	C/O WHITEBOX ADVISORS LLC ATTN: SCOTT SPECKEN 3033 EXCELSIOR BLVD, SUITE 300 MINNEAPOLIS MN 55416-4675
WHITEBOX MULTI-STRATEGY PARTNERS, LP	C/O WHITEBOX ADVISORS LLC ATTN: SCOTT SPECKEN 3033 EXCELSIOR BLVD, SUITE 300 MINNEAPOLIS MN 55416-4675

Total Creditor count 26

Exhibit B

Electronic Master Service List

Creditor Name	Email
AIRPORT EQUIPMENT RENTALS, INC.	scontento@aer-inc.net
ALDINE INDEPENDENT SCHOOL DISTRICT	bnkatty@aldineisd.org
ARNOLD & PORTER KAYE SCHOLER LLP	christopher.odell@arnoldporter.com
ARNOLD & PORTER KAYE SCHOLER LLP	jonathan.levine@arnoldporter.com; justin.imperato@arnoldporter.com
BOUNCE LLC	info@bouncefirm.com
BROOKS RANGE SUPPLY	manager@brooksrangesupply.com
BRUCH HANNA LLP	gbruch@bruch-hanna.com
COLLINS & MOTT, L.L.P.	mvaldez@pbfcm.com
DEPARTMENT OF LABOR AND INDUSTRY COLLECTIONS SUPPORT UNIT	ra-li-ucts-bankrupt@state.pa.us
EWELL, BROWN, BLANKE & KNIGHT LLP	dblank@ebbklaw.com
FOLEY & LARDNER LLP	kcatanese@foley.com; rbernard@foley.com
FIBERTOWN HOUSTON, LLC	noc@fibertown.com
GENUENT GLOBAL, LLC	meckert@genuent.com
GERGER KAHLIL & HENNESSY LLP	dgerger@gkfirm.com
HAMILTON Y COMPANIA SA	hamiltonlaspalmas@hamiltonycia.com
HUGHES ARRELL KINCHEN LLP	garrell@hakllp.com
KAPLAN HECKER & FINK LLP	jfink@kaplanhecker.com
KUUKPIK CORPORATION	kgregory@kuukpik.com
LANKLER SIFFERT & WOHL LLP	jberman@lswlaw.com
LINEBARGER GOGGAN BLAIR & SAMPSON, LLP	houston_bankruptcy@publicans.com
LINEBARGER GOGGAN BLAIR & SAMPSON, LLP	sanantonio.bankruptcy@publicans.com
MAGSEIS FAIRFIELD	post@magseisfairfield.com
MAURICE WUTSCHER, LLP	ahochheiser@mauricewutscher.com
OFFICE OF THE UNITED STATES TRUSTEE	ustp.region07@usdoj.gov; hector.duran.jr@usdoj.gov; stephen.statham@usdoj.gov
PATHFINDER AVIATION, LLC	aoc@pathfinderaviation.com
PAUL WEISS RIFKIND WHARTON & GARRISON LLP	arosenberg@paulweiss.com; bbolin@paulweiss.com; tlia@paulweiss.com
PERDUE BRANDON FIELDER COLLINS & MOTT LLP	mvaldez@pbfcm.com; jbanks@pbfcm.com
RAPP & KROCK PC	hflores@rappandkrock.com; kkrock@rappandkrock.com
ROPES & GREY	patricia.chen@ropesgray.com
SECURITIES & EXCHANGE COMMISSION	dfw@sec.gov
SHIPMAN & GOODWIN LLP	klamanna@goodwin.com

Electronic Master Service List

Creditor Name	Email
SHIPMAN & GOODWIN LLP	nplotkin@goodwin.com
SOFTCHOICE CORPORATION	christine.fisher@softchoice.com
STEWART & STEVENSON LLC	headquarters@ssss.com; a.labarbera@ssss.com
TEXAS CHAMPIONS BANK	walkerd@texaschampionbank.com
THE UNITED STATES ATTORNEY'S OFFICE	richard.kincheloe@usdoj.gov
TUCKER SNO-CAT (R) CORPORATION	marcus@sno-cat.com
VEHICLE SOURCE PRODUCTS, INC.	don.stewart@vsp-inc.com
VINSON & ELKINS LLP	wsalinas@velaw.com
WILMINGTON SAVINGS FUND SOCIETY, FSB	glewis@wsfsbank.com
WOOD, BOYKIN & WOLTER	pea@wbwpc.com
WORLD WIDE CUSTOMS BROKERS LTD	dgouveia@wwcb.ca

SAEXPLORATION HOLDINGS, INC.

Case No. 20-34306

Voting Parties Email Addresses

Email
jrodriguez@amzak.com
mikek@amzak.com
sbarker@amzak.com
loan.ops@bluemountaincapital.com
12012443806@tls.ldsprod.com
bluemountain.loans@globeop.com
bluemtnmst.notices@globeop.com
loans@bluemountaincapital.com
loan.ops@bluemountaincapital.com
bluemountain.loans@globeop.com
12146605703@tls.ldsprod.com
bmt_bgpfl.notices@globeop.com
compliance@bluemountaincapital.com
bluemountain.loans@globeop.com
14693756949@tls.ldsprod.com
loan.ops@bluemountaincapital.com
bmt_khf.notices@globeop.com
compliance@bluemountaincapital.com
bmt_mmss.notices@globeop.com
bluemountain.loans@globeop.com
loan.ops@bluemountaincapital.com
14698287775@tls.ldsprod.com
14693756949@tls.ldsprod.com
bmt_stlp.notices@globeop.com
loan.ops@bluemountaincapital.com
bluemountain.loans@globeop.com
loan.ops@bluemountaincapital.com
pecora5@aol.com
aclmsimincome@statestreet.com
1875w@tls.ldsprod.com
fips@morganstanley.com
jack.cimarsa@morganstanley.com
2765w@tls.ldsprod.com
18177698211@tls.ldsprod.com
jack.cimarsa@morganstanley.com
andre@nebari.us
trevor@nebari.us
dan@nebari.us
clark@nebari.us
7261@tls.ldsprod.com
18177698640@tls.ldsprod.com

Voting Parties Email Addresses

Email
jack.cimarosa@morganstanley.com
jlevy@tegean.com
arohtman@tegean.com
hs_whiteboxnav@hedgeserv.com
jsailer@whiteboxadvisors.com
whb_loandocshedgefund_dist@whiteboxadvisors.com
jmercerc@whiteboxadvisors.com
cdeano@whiteboxadvisors.com
sspecken@whiteboxadvisors.com
glynnis.kelly@highbridge.com
hcmbankdebt@highbridge.com
ebrooks@bluemountaincapital.com
compliance@bluemountaincapital.com
loans@bluemountaincapital.com
mikek@amzak.com
amzak@amzak.com
sbarker@amzak.com
joseph.j.maurer@dupontcapital.com
hastings.jeff@outlook.com
pecora5@aol.com
sbean@whiteboxadvisors.com

Exhibit C

Plan Objections Email Addresses

Email
tara.grundemeier@lgbs.com
stuart@sgc.law
braden@sgc.law
pkim@rosenlegal.com
lrosen@rosenlegal.com
blapointe@rosenlegal.com
reed@hbsslaw.com
danielles@hbsslaw.com
steve@hbsslaw.com
marion@hmglawfirm.com
john@hmglawfirm.com