

Fill in this information to identify your case:

United States Bankruptcy Court for the:
 DISTRICT OF DELAWARE

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201
Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name BC Hospitality Group Inc.

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and doing business as names
by CHLOE.

3. Debtor's federal Employer Identification Number (EIN) 82-4228766

4. Debtor's address

	Principal place of business	Mailing address, if different from principal place of business
	<u>205 Hudson Street</u>	
	<u>Suite 1001</u>	
	<u>New York, NY 10013</u>	
	Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
	<u>New York</u>	Location of principal assets, if different from principal place of business
	County	
		Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.eatbychloe.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor BC Hospitality Group Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7225

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor SEE SCHEDULE I TO VOLUNTARY PETITION Relationship _____
District _____ When _____ Case number, if known _____

Debtor **BC Hospitality Group Inc.**
Name _____

Case number (if known) _____

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input checked="" type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **BC Hospitality Group Inc.**
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 14, 2020
MM / DD / YYYY

X /s/ Patrick J. Bartels, Jr.
 Signature of authorized representative of debtor

 Title Director

Patrick J. Bartels, Jr.
 Printed name

18. Signature of attorney

X /s/ M. Blake Cleary
 Signature of attorney for debtor

Date December 14, 2020
MM / DD / YYYY

M. Blake Cleary
 Printed name

Young Conaway Stargatt & Taylor, LLP
 Firm name

Rodney Square
1000 N. King Street
Wilmington, DE 19801
 Number, Street, City, State & ZIP Code

Contact phone (302) 571-6600 Email address mbcleary@ycst.com

DE 3614
 Bar number and State

SCHEDULE I TO VOLUNTARY PETITION

Pending Bankruptcy Cases Filed by Affiliated Entities

On the date hereof, each of the affiliates listed below, including the debtor in this chapter 11 case (collectively, the “Debtors”), will file or have filed a petition in the United States Bankruptcy Court for the District of Delaware for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532. Contemporaneously with the filing of their voluntary petitions, the Debtors are filing a motion requesting that the Court consolidate their chapter 11 cases for administrative purposes only.

The Debtors are the following entities (along with their federal tax identification numbers):

1. BC Hospitality Group Inc. (82-4228766)
2. BC Hospitality Group LLC (35-2519360)
3. BC International LLC (81-4851356)
4. BC Commissary NJ LLC (35-2550230)
5. E2 185 Bleecker LLC (61-1746862)
6. E2 60 West 22nd Street LLC (30-0879567)
7. E2 Lafayette LLC (37-1797419)
8. BC Williamsburg LLC (81-1568277)
9. BCRC LLC (81-2747297)
10. CW SSS LLC (81-2449958)
11. BC Union Square LLC (61-1885172)
12. BC 1385 Broadway LLC (83-2182138)
13. BC 630 Lexington LLC (83-4603202)
14. CCSW Fenway LLC (81-1585517)
15. E2 Seaport LLC (37-1799720)
16. BC Back Bay LLC (36-4880550)
17. BC Providence LLC (81-4900737)
18. BC Silver Lake LLC (81-1852825)

19. BC Century City LLC (83-4670901)
20. BC West Hollywood LLC (84-3053878)

WRITTEN CONSENT
OF
THE RESTRUCTURING COMMITTEE
OF
THE BOARD OF DIRECTORS
BC HOSPITALITY GROUP INC.

December 14, 2020

The undersigned, being the sole member of the Restructuring Committee (the “**Committee**”) of the Board of Directors of BC Hospitality Group Inc., a Delaware corporation (the “**Parent**”), hereby adopts by this Written Consent, in accordance with Section 141(f) of the General Corporation Law of the State of Delaware, the following resolutions with the same force and effect as if they had been adopted at a duly convened meeting of the Committee:

WHEREAS, on December 7, 2020, the Board of Directors of the Parent, by unanimous written consent (the “**Committee Consent**”), established the Committee, appointed the undersigned as the sole member of the Committee, and delegated full and exclusive authority on behalf of the Parent with respect to any Designated Restructuring Matters (as defined in the Committee Consent), including those matters set forth herein;

WHEREAS, the Parent is the sole member of BC Hospitality Group LLC, a New York limited liability company (“**BC LLC**”), and BC LLC is the sole member, manager, or managing member of various limited liability companies listed on **Exhibit A** attached hereto (the “**Subsidiaries**” and together with the Parent and BC LLC, each, a “**Company**” and collectively, the “**Companies**”);

WHEREAS, the Committee has reviewed and considered the financial and operational condition of the Companies, and the Companies’ business on the date hereof, including the assets of the Companies, and current and long-term liabilities of the Companies, and the recommendations of the Companies’ legal, financial, and restructuring advisors as to the relative risks and benefits of pursuing a bankruptcy proceeding under the provisions of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”); and

WHEREAS, the Committee has determined that it is in the best interests of the Companies and the Companies’ stakeholders, creditors, and other interested parties to commence a case under the provisions of chapter 11 of the Bankruptcy Code.

Commencement and Prosecution of Bankruptcy Case

NOW, THEREFORE, BE IT RESOLVED, that, in the judgment of the Committee, it is desirable and in the best interests of the Companies, the creditors of the Companies, and other interested parties of the Companies, that a voluntary petition (a “**Petition**”) be filed by each

Company with the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) under the provisions of chapter 11 of the Bankruptcy Code; and it is further

RESOLVED, that the officers of each Company and Patrick J. Bartels, Jr. (each, an “**Authorized Person**” and collectively, the “**Authorized Persons**”) be, and each of them, acting alone or in any combination, hereby is, authorized, directed, and empowered, on behalf of and in the name of such Company (i) to execute and verify a Petition and all documents ancillary thereto, and to cause such Petition to be filed with the Bankruptcy Court commencing a case (a “**Bankruptcy Case**” and collectively, the “**Bankruptcy Cases**”), and to make or cause to be made prior to the execution thereof any modifications to such Petition or ancillary documents, and (ii) to execute, verify, and file or cause to be filed all other petitions, schedules, lists, motions, applications, declarations, affidavits, and other papers or documents necessary, appropriate, or desirable in connection with the foregoing; and it is further

Retention of Professionals

RESOLVED, that the law firm Young Conaway Stargatt & Taylor, LLP, shall be, and hereby is, authorized, empowered, and directed to represent the Companies, as debtors and debtors-in-possession, in connection with the Bankruptcy Cases on the terms set forth in its engagement letter with the Parent on behalf of the Companies, which is hereby ratified and approved, and to represent and assist each of the Companies in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance each Company’s rights and obligations, including to (a) execute, acknowledge, deliver, and verify the Petition and all other ancillary documents, and to cause the Petition to be filed with the Bankruptcy Court and make or cause to be made, prior to execution thereof, any modifications to the Petition or any ancillary document as an Authorized Person deems necessary, desirable, or appropriate to carry out the intent and accomplish the purpose of these resolutions, (b) execute, acknowledge, deliver, verify, and file or cause to be filed all petitions, schedules, statements, lists, motions, applications and other papers or documents necessary or proper in connection with the foregoing, and (c) execute, acknowledge, deliver, and verify any and all other documents necessary or proper in connection therewith and to administer the Companies’ chapter 11 cases in form or forms as any Authorized Person may deem necessary or proper in order to effectuate the purpose of the intent of the foregoing resolution; and in connection therewith, each of the Authorized Persons, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Young Conaway Stargatt & Taylor, LLP; and it is further

RESOLVED, that the firm Ankura Consulting Group, LLC, be, and hereby is, authorized and empowered to represent and assist the Companies as financial advisor and investment banker to represent and assist the Companies in connection with the sale of the Companies’ assets and in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance each Companies’ rights and obligations; and in connection therewith, each of the Authorized Persons, with powers of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Ankura Consulting Group, LLC; and it is further

RESOLVED, that each Authorized Person be, and hereby is, authorized, empowered, and directed, in the name and on behalf of each Company, with full power of delegation, to determine in their judgment if necessary, and if determined to be necessary, to employ and retain a firm, to be named at a later date, to retain a Chief Restructuring Officer of the Company, along with additional personnel, as restructuring advisors to represent and assist the Companies in carrying out each Company's duties under the Bankruptcy Code, and to take any and all actions to advance each Company's rights and obligations, and in connection therewith, each of the Authorized Persons (other than the Chief Restructuring Officer) is hereby authorized, empowered, and directed, in the name and on behalf of each Company, with full power of delegation, to execute appropriate retention agreements, pay appropriate retainers, and cause to be filed an appropriate application for authority to retain the services of any such firm, and it is further

RESOLVED, that each Authorized Person be, and hereby is, authorized and directed to employ any other professionals to assist the Companies in carrying out each Companies' duties under the Bankruptcy Code, and to take any and all actions to advance the Companies' rights and obligations; and in connection therewith, each of the Authorized Persons, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed appropriate applications for authority to retain the services of any other professionals as necessary, and it is further

RESOLVED, that each Authorized Person be, and hereby is, with power of delegation, authorized, empowered and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, and other professionals and to take and perform any and all further acts and deeds that each of the Authorized Persons deems necessary, proper or desirable in connection with the Companies' chapter 11 cases, with a view to the successful prosecution of such case, and it is further

RESOLVED, that each of the aforementioned retained advisors of the Companies is hereby authorized to take any and all actions necessary or desirable to advise the Companies' rights and obligations and facilitate the commencement of any cases commenced by the Companies under the Bankruptcy Code, and it is further

Postpetition Financing

RESOLVED, that it is appropriate and in the best interests of the Companies to enter into, execute, deliver and perform the transactions, and any and all other agreements, instruments and documents deemed necessary or desirable to evidence and secure the obligations under the DIP Facility (as defined in the DIP Facility Term Sheet) on the terms set forth in that certain DIP Facility Term Sheet (the "**DIP Facility Term Sheet**"), among the Companies and the DIP Lenders (as defined therein), including without limitation a debtor-in-possession term loan facility in an aggregate principal amount of \$3,250,000 (the "**DIP Loan**") to be provided by the DIP Lenders and any loan or credit agreements, promissory notes, deeds of trust, mortgages, deeds to secure debt, security agreements, pledge agreements, assignments of leases and rents, assignments, guaranties, subordination agreements, intercreditor agreements, agreements with third parties (including, without limitation, lockbox agreements, cash management agreements and deposit account control agreements) relating to the collateral, indemnity agreements, certificates,

affidavits, financing statements, applications, notices and other agreements of any kind or nature whatsoever substantially in the form presented to the Committee on or in advance of the date hereof (together with the DIP Facility Term Sheet, the “**DIP Loan Documents**”), with such changes, additions, and modifications thereto as an Authorized Person executing the same shall approve, such approval to be conclusively evidenced by an Authorized Person’s execution and delivery thereof; and it is further

RESOLVED, that the form, terms and provisions of, the execution and delivery of, and the performance of the transactions and obligations contemplated by the DIP Loan Documents to which each of the Companies is party to, be, and they hereby are, authorized, approved and adopted in all respects and the Companies are hereby authorized to (i) execute and deliver the DIP Loan Documents to which each of the Companies is party to, (ii) perform its obligations thereunder, including to mortgage, charge, assign, pledge and otherwise transfer and encumber and grant security interests in its present and future real and leasehold property, equipment, inventory, intangibles, undertakings and other property and assets as security for its present and future obligations under or in connection with the DIP Financing to which each of the Companies is party to, and (iii) take all actions contemplated thereby; and it is further

RESOLVED, that the Companies are hereby authorized to guarantee the obligations of the Borrower (as defined in the DIP Facility Term Sheet) under the Financing Orders (as defined in the DIP Facility Term Sheet); and it is further

RESOLVED, that the Authorized Persons, or any one of them, be, and each hereby is, authorized and empowered, on behalf of and in the name of each Company, to execute, deliver, verify and/or file, or cause to be executed, delivered, verified and/or filed (or direct others to do so on their behalf as provided herein) the DIP Loan Documents, the Financing Orders, and any other instrument or agreement securing, evidencing, or relating to the DIP Obligations (as defined in the DIP Facility Term Sheet) to which each of the Companies is party to, and all other necessary documents (including without limitation, all petitions, affidavits, statements, schedules, motions, lists, applications, pleadings and other papers) with such changes therein and additions thereto as any such Authorized Person, in his or her sole discretion, may deem necessary, convenient, appropriate, advisable or desirable, the execution and delivery of such document with any changes thereto by the relevant Authorized Person, to be conclusive evidence that such Authorized Person deemed such changes or additions to meet such standard, and in connection with the Petition; and it is further

Sale

RESOLVED, that the Authorized Persons be, and each of them, acting alone or in any combination, hereby is, authorized, directed and empowered, on behalf of and in the name of each Company, to commence the marketing for sale of such Company’s assets, alone or in combination with the other Companies, and pursue negotiations with any interested parties regarding one or more sales of such assets pursuant to Section 363 of the Bankruptcy Code or otherwise, in each case subject to further authorization of the Committee of any such sale; and it is further

General

RESOLVED, that the Authorized Persons be, and each of them, acting alone or in any combination, hereby is, authorized, directed, empowered, on behalf of and in the name of each Company, to perform the obligations of such Company under the Bankruptcy Code, with all such actions to be performed in such manner, and all such certificates, instruments, guaranties, notices, and documents to be executed and delivered in such form, as the Authorized Persons performing or executing the same shall approve, and the performance or execution thereof by such Authorized Persons shall be conclusive evidence of the approval thereof by such Authorized Persons and by such Company; and it is further

RESOLVED, that the Authorized Persons be, and each of them, acting alone or in any combination is, hereby authorized, directed, and empowered, in the name of and on behalf of each Company, to cause such Company to enter into, execute, deliver, certify, file, record and perform under such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates or other documents, to pay all expenses, including filing fees, and to take such other actions as in the judgment of such Authorized Persons, shall be necessary, proper, and desirable to prosecute a successful completion of such Company's Bankruptcy Case and to effectuate the restructuring or liquidation of such Company's debts, other obligations, organizational form and structure and ownership of such Company, all consistent with the foregoing resolutions and to carry out and put into effect the purposes of which the foregoing resolutions, and the transactions contemplated by these resolutions, their authority thereunto to be evidenced by the taking of such actions; and it is further

RESOLVED, that the Authorized Persons be, and each of them, acting alone or in any combination, hereby is, authorized, directed, and empowered, on behalf of and in the name of each Company, to take such actions and execute and deliver such documents as may be required or as the Authorized Persons may determine to be necessary, appropriate, or desirable to carry out the intent and purpose of the foregoing resolutions or to obtain the relief sought thereby, including without limitation the execution and delivery of any consents, resolutions, petitions, schedules, lists, declarations, affidavits, and other papers or documents, with all such actions to be taken in such manner, and all such petitions, schedules, lists, declarations, affidavits, and other papers or documents to be executed and delivered in such form as the Authorized Persons shall approve, the taking or execution thereof by any Authorized Persons being conclusive evidence of the approval thereof by the Authorized Persons; and it is further

RESOLVED, that all of the acts and transactions relating to matters contemplated by the foregoing resolutions, which acts and transactions would have been authorized and approved by the foregoing resolutions except that such acts and transactions were taken prior to the adoption of these resolutions, be, and they hereby are, in all respects confirmed, approved, and ratified; and it is further

RESOLVED, that facsimile or photostatic copies of signatures to this consent shall be deemed to be originals and may be relied on to the same extent as the originals.

[Signature page follows]

IN WITNESS WHEREOF, the undersigned, being the sole member of the Restructuring Committee of the Company hereby executes this written consent effective as of the date first written above.

A handwritten signature in black ink, appearing to read "P. Bartels, Jr.", written in a cursive style.

Patrick J. Bartels, Jr.

Exhibit A

1. BC 1385 Broadway LLC
2. BC 630 Lexington LLC
3. BC Back Bay LLC
4. BC Century City LLC
5. BC Commissary NJ LLC
6. BC Hospitality Group LLC
7. BC International LLC
8. BC Providence LLC
9. BC Silver Lake LLC
10. BC Union Square LLC
11. BC West Hollywood LLC
12. BC Williamsburg LLC
13. BCRC LLC
14. CW SSS LLC
15. CCSW Fenway LLC
16. E2 185 Bleecker LLC
17. E2 Lafayette LLC
18. E2 Seaport LLC
19. E2 West 22nd Street LLC

Fill in this information to Identify the case:

Debtor Name: BC Hospitality Group Inc.

United States Bankruptcy Court for the: District of Delaware

Case Number (If known):

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A consolidated list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 BLUE RIDGE BANK, N.A. 17 W. MAIN ST. LURAY, VA 22835	CONTACT: CHIEF FINANCIAL OFFICER FAX: 540-743-5536	PPP LOAN	CONTINGENT			\$2,673,250.00
2 RCPI LANDMARK PROPERTIES, LLC PO BOX 33173 NEWARK, NJ 07188-31373	CONTACT: CHIEF FINANCIAL OFFICER PHONE: 212-332-6665 INFO@ROCKWELLRISK.COM	LANDLORD				\$483,469.00
3 CFA MANAGEMENT INC. 20 WEST 22ND STREET, SUITE 712 NEW YORK, NY 10010	CONTACT: CHIEF FINANCIAL OFFICER	LANDLORD				\$288,693.00
4 MATTHEW ADAMS PROPERTIES 127 E. 59TH ST., 3RD FLOOR NEW YORK, NY 10022	CONTACT: CHIEF FINANCIAL OFFICER PHONE: 212-699-8904 FAX: 212-699-8939	LANDLORD				\$239,330.88
5 241 BEDFORD ASSOCIATES, LLC 3 HOPE STREET BROOKLYN, NY 11217	CONTACT: CHIEF FINANCIAL OFFICER	LANDLORD				\$236,104.67
6 BOYLSTON WEST LLC C/O MANAGEMENT OFFICE 4TH FL 1335 BOYLSTON ST BOSTON, MA 02215	CONTACT: JEREMY OUELLETTE PHONE: 614-424-1335 JOUELLETTE@SAMUELSRE.COM	LANDLORD				\$207,518.13
7 PRYOR CASHMAN, LLP 7 TIME SQUARE NEW YORK, NY 10036	CONTACT: CHIEF FINANCIAL OFFICER PHONE: 212-421-4100 FAX: 212-326-0806	TRADE CLAIM				\$136,496.32
8 THE HARTFORD 301 WOOS PARK DR. CLINTON, NY 13323	CONTACT: CHIEF FINANCIAL OFFICER	INSURANCE				\$71,740.36

Debtor: BC Hospitality Group Inc.

Case Number (if known):

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9 GOODWIN PROCTOR, LLP 100 NORTHERN AVE. BOSTON, MA 02210	CONTACT: CHIEF FINANCIAL OFFICER FAX: 617-523-1231	PROFESSIONAL FEES				\$67,804.80
10 TRINITY HUDSON HOLDINGS, LLC 120 BROADWAY 38TH FLOOR NEW YORK, NY 10271	CONTACT: GENERAL OR LEAD COUNSEL	LANDLORD				\$64,573.00
11 COMPEAT, INC. 11500 ALTERRA PARKWAY SUITE 130 AUSTIN, TX 78758	CONTACT: CHIEF FINANCIAL OFFICER PHONE: 512-256-8558 INFO@COMPEAT.COM	TRADE CLAIM				\$42,433.19
12 SYSCO BOSTON 99 SPRING ST. PLYMPTON, MA 02367-1701	CONTACT: CHIEF FINANCIAL OFFICER PHONE: 888-264-7647	TRADE CLAIM				\$37,256.13
13 SYSCO METRO NEW YORK 20 THEODORE CONRAD DRIVE JERSEY CITY, NJ 07305	CONTACT: CHIEF FINANCIAL OFFICER PHONE: 888-264-7647	TRADE CLAIM				\$31,050.30
14 AMERICAN ARBITRATION ASSOCIATION 1301 ATWOOD AVE., SUITE 211N JOHNSTON, RI 02919	CONTACT: CHIEF FINANCIAL OFFICER PHONE: 866-293-4053 FAX: 866-644-0234	TRADE CLAIM				\$29,752.50
15 CITY OF PROVIDENCE, RI PERSONAL PROPERTY TAX PROVIDENCE CITY HALL 25 DORRANCE STREET PROVIDENCE, RI 02903	CONTACT: CHIEF FINANCIAL OFFICER	TAXES				\$20,686.18
16 NEW YORK SALES TAX NYS TAX DEPARTMENT WA HARRIMAN CAMPUS ALBANY, NY 12227	CONTACT: CHIEF FINANCIAL OFFICER	TAXES				\$19,900.00
17 WB MASON 59 CENTRE STREET BROCKTON, MA 02303	CONTACT: PAIGE PECK PHONE: 888-926-2766 FAX: 800-773-4488 CUSTOMERSUPPORT@WBMASON.COM	TRADE CLAIM				\$19,565.36
18 NYC DEPARTMENT OF FINANCE COMMERCIAL RENT TAX P.O. BOX 3931 NEW YORK, NY 10008	CONTACT: CHIEF FINANCIAL OFFICER	TAXES				\$17,345.88
19 CITY OF BOSTON PERSONAL PROPERTY TAX OFFICE OF THE COLLECTOR-TREASURER ONE CITY HALL SQUARE BOSTON, MA 02201	CONTACT: CHIEF FINANCIAL OFFICER MAYOR@BOSTON.GOV	TAXES				\$14,172.57
20 CHIEF FIRE PROTECTION & MECHANICAL 10 WEST BROAD STREET MOUNT VERNON, NY 10552	CONTACT: CHIEF FINANCIAL OFFICER PHONE: 914-699-3557	TRADE CLAIM				\$13,181.21

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

BC HOSPITALITY GROUP INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 20-____ (____)

(Joint Administration Requested)

**COMBINED CORPORATE OWNERSHIP STATEMENT
AND LIST OF EQUITY INTEREST HOLDERS
PURSUANT TO FED. R. BANKR. P. 1007(a)(1), 1007(a)(3), and 7007.1**

Pursuant to Rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy Procedure, BC Hospitality Group Inc., a Delaware corporation, and its affiliates, who are each debtors and debtors in possession in the above-captioned cases (each, a “Debtor” and collectively, the “Debtors”), hereby state as follows:

1. Debtor BC Hospitality Group Inc. is owned by the following non-debtor entities:

Entity	Ownership Interest
Bain Capital Double Impact Fund, LP 2000 Clarendon Street Boston, Massachusetts 02116	Common Stock: - Series A Preferred Stock: 1,954,361 shares (45.21%)
BCIP Double Impact Associates, L.P. 200 Clarendon Street Boston, Massachusetts 02116	Common Stock: - Series A Preferred Stock: 207,703 shares (4.80%)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: BC Hospitality Group Inc. (8766); BC Hospitality Group LLC (9360); BC International LLC (1356); BC Commissary NJ LLC (0230); E2 185 Bleecker LLC (6862); E2 60 West 22nd Street LLC (9567); E2 Lafayette LLC (7419); BC Williamsburg LLC (8277); BCRC LLC (7297); CW SSS LLC (9958); BC Union Square LLC (5172); BC 1385 Broadway LLC (2138); BC 630 Lexington LLC (3202); CCSW Fenway LLC (5517); E2 Seaport LLC (9720); BC Back Bay LLC (0550); BC Providence LLC (0737); BC Silver Lake LLC (2825); BC Century City LLC (0901); and BC West Hollywood LLC (3878). The Debtors’ mailing address is 205 Hudson Street, Suite 1001, New York, New York 10013.

Kitchen Fund, LP 500 Park Avenue, 4th Floor New York, New York 10022	Common Stock: - Series A Preferred Stock: 300,120 shares (6.94%)
KF-Chloe, LLC 500 Park Avenue, 4th Floor New York, New York 10022	Common Stock: - Series A Preferred Stock: 402,160 shares (9.30%)
Qoot International UK Limited c/o TGP International 276 Vauxhall Bridge Road, 3rd Floor London SW1V 1BB	Common Stock: - Series A Preferred Stock: 360,144 shares (8.33%)
Lion/BC LLC 21 Grosvenor Place London SW1X 7HF	Common Stock: - Series A Preferred Stock: 420,168 shares (9.72%)
Collab+Consumer I, L.P. 347 Bowery, 2nd Floor New York, New York 10003	Common Stock: - Series A Preferred Stock: 78,031 shares (1.81%)
Samantha Wasser 145 E. 57th Street New York, New York 10022	Common Stock: 30,000 shares (1.00%) Series A Preferred Stock: -
ESquared Hospitality LLC 145 E. 57th Street New York, New York 10022	Common Stock: 2,970,000 shares (99.00%) Series A Preferred Stock: 600,240 shares (13.89%)
Total shares of Common Stock: 3,000,000 Total shares of Series A Preferred Stock: 4,322,927	

2. Debtor BC Hospitality Group Inc. owns 100% of Debtor BC Hospitality Group LLC.²

3. Debtor BC Hospitality Group LLC owns 100% of the following Debtor entities:

- BC International LLC
- BC Commissary NJ LLC
- E2 185 Bleecker LLC
- BC Williamsburg LLC
- BCRC LLC
- CW SS LLC
- BC Union Square LLC
- BC 1385 Broadway LLC
- BC 630 Lexington LLC
- CCSW Fenway LLC
- BC Back Bay LLC
- BC Providence LLC
- BC Silver Lake LLC
- BC Century City LLC
- BC West Hollywood LLC

4. Debtor E2 60 West 22nd Street LLC has the following ownership structure:

² As discussed more fully in the *Declaration of David Selinger in Support of Chapter 11 Petitions and First Day Motions*, on May 13, 2020, the arbitrator in the matter *Chef Chloe LLC v. ESquared Hospitality LLC and BC Hospitality Group LLC f/k/a CCSW LLC* issued a partial final award that, if confirmed by the United States District Court for the Southern District of New York, would reinstate Chef Chloe LLC's 50% membership interest in CCSW LLC. The award is currently unenforceable and the Debtors have moved to vacate it.

Entity	Ownership Interest	
BC Hospitality Group LLC 205 Hudson Street, Suite 1001 New York, New York 10013	Class A Interests:	100%
	Class B Interests:	0%
Sandra Inchauste Comboni Calle 23B #82 Achumani, La Paz, Bolivia	Class A Interests:	0%
	Class B Interests:	50%
Gilberto Varela Roman Ave Fran De Mianda Apt. 142 El Marquez, Caracas, Venezuela	Class A Interests:	0%
	Class B Interests:	50%

5. Debtor E2 Lafayette LLC has the following ownership structure:

Entity	Ownership Interest	
BC Hospitality Group LLC 205 Hudson Street, Suite 1001 New York, New York 10013	Class A Interests:	100%
	Class B Interests:	0%
Roberta Latanza 7523 Eaton Court University Park, Florida 34201	Class A Interests:	0%
	Class B Interests:	100%

6. Debtor E2 Seaport LLC has the following ownership structure:

Entity	Ownership Interest	
BC Hospitality Group LLC 205 Hudson Street, Suite 1001 New York, New York 10013	Class A Interests:	100%
	Class B Interests:	0%
Estate of Ana Inchauste Calle 23 #8220 Calacoto, La Paz, Bolivia	Class A Interests:	0%
	Class B Interests:	50%

Abdullah Raza 7111 Hillcroft Street Houston, Texas 77081	Class A Interests: 0% Class B Interests: 50%
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Fill in this information to identify the case:

Debtor name BC Hospitality Group Inc., et al.
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration Combined Corporate Ownership Statement and List of Equity Interest Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 14, 2020 **X** /s/ Patrick J. Bartels, Jr.
 Signature of individual signing on behalf of debtor

Patrick J. Bartels, Jr.
 Printed name

Authorized Person
 Position or relationship to debtor

by Chloe
 Executive Summary of Financial Results
 Balance Sheets as of November 01, 2020
 Amounts in '000s

	Cash	Credit Card Receivables	Inventory	Other Current Assets	Fixed Assets	Inter company	Other Assets	Total Assets	Accounts Payable	Accrued Expenses	Sales Tax Payable	Other Current Liabilities	PPP Loan Payable	Deferred Items	Other Liabilities/ Class B Equity	Equity	Total Liabilities & Equity
New York Stores																	
E2 185 Bleecker LLC	\$ 15				\$ 646	\$ 9	\$ 67	\$ 737	\$ 198	\$ -	\$ (1)	\$ 3		\$ 330		\$ 207	\$ 737
E2 60 West 22nd Street LLC	25	16	1		719	11	50	822	21	-	(10)	13		136	1,000	(338)	822
E2 Lafayette LLC	58	17	1		670	(1)	86	831	247	-	10	3		304	500	(233)	831
BC Williamsburg LLC	39	27	1		695	(10)	90	842	200	-	14	7		309		312	842
BCRC LLC	28	29	1	28	1,327	19	145	1,577	479	-	5	4		290		799	1,577
CW SSS LLC	51	10	1		1,138	(5)	143	1,338	30	-	5	4		381		918	1,338
BC Union Square LLC	45	-	1		961	6	135	1,148	248	-	-	2		190		708	1,148
BC 1385 Broadway LLC	37	6	1		1,092	(1)	-	1,135	14	-	5	3		232		881	1,135
BC 630 Lexington LLC	8	-	1		484	(16)	2	479	170	-	-	1		120		188	479
Total New York Stores	306	105	8	28	7,732	12	718	8,909	1,607	-	28	40	-	2,292	1,500	3,442	8,909
Other Stores																	
CCSW Fenway LLC	53	12	1		1,431	6	66	1,569	179	-	4	8	-	411		967	1,569
E2 Seaport LLC	47	8	1		1,290	-	25	1,371	26	-	4	14	-	507	1,000	(180)	1,371
BC Back Bay LLC	62	12	1		1,009	-	-	1,084	24	-	6	7	-	428		619	1,084
BC Providence LLC	38	8	1		924	-	-	971	33	-	4	6	-	142		786	971
BC Silver Lake LLC	43	16	1	55	-	(380)	-	(265)	9	-	7	18	-	-		(299)	(265)
Total Other Stores	243	56	5	55	4,654	(374)	91	4,730	271	-	25	53	-	1,488	1,000	1,893	4,730
Commissary	25		105	147	1,593	-	28	1,898	32	-	-	10	-	93	23	1,740	1,898
Total Continuing Operations	574	161	118	230	13,979	(362)	837	15,537	1,910	-	53	103	-	3,873	2,523	7,075	15,537
Stores Closed and Under Development																	
BC Century City LLC	5						85	90	9							81	90
BC West Hollywood LLC	4						(36)	48	16	6						10	16
Bleecker Bakery	1							1								1	1
BC Showfields							(4)	(4)								(4)	(4)
Total Stores Under Development	10	-	-	-	-	(40)	133	103	15	-	-	-	-	-	-	88	103
Management Entities																	
BCHG, Inc.	1			30		(23)	38,192	38,200					2,673			35,527	38,200
BC Hospitality Group LLC	138			66	189	445	10,707	11,545	566	-	-	86		71	452	10,370	11,545
BC International LLC	5			25		(16)		14						440		(426)	14
Total Management Entities	144	-	-	121	189	406	48,899	49,759	566	-	-	86	2,673	511	452	45,471	49,759
Eliminations							(48,843)	(48,843)								(48,843)	(48,843)
Consolidated	728	161	118	351	14,168	4	1,026	16,556	2,491	-	53	189	2,673	4,384	2,975	3,791	16,556

**BCHG Inc. Consolidating
Statement of Cash Flows
Month to Date
10/5/2020 to 11/1/2020**

by Chloe	Total	BCHG Inc.	BC Hospitality Group LLC	New York Stores	Boston Stores	BC Silver Lake LLC	BC Showfields LLC	Pre-Opening Stores	BC Frozen Desserts LLC	BC Commissary NJ LLC	BC Commissary Sweets Div	BC International LLC	Subtotal	BC Eliminations	Total
Net Income (Loss)	\$ (670,031)	\$ (1,689)	\$ (311,489)	\$ (163,101)	\$ (116,158)	\$ (18,809)	\$ -	\$ -	\$ (3,286)	\$ (55,499)	\$ -	\$ -	\$ (670,031)	\$ -	\$ (670,031)
Adjustments to reconcile Net Income (Loss) to net cash provided by (used in) operations															
Depreciation & Amortization	168,027	-	2,171	83,376	52,961	11,073	-	-	3,286	15,160	-	-	168,027	-	168,027
Credit Card Receivables	15,019	-	-	8,062	6,970	(12)	-	-	-	-	-	-	15,019	-	15,019
Accounts Receivable - Other Tenders	(6,168)	-	622	(8,894)	1,940	765	-	-	-	(601)	-	-	(6,168)	-	(6,168)
Gift Card Receivables	(256)	-	(256)	-	-	-	-	-	-	-	-	-	(256)	-	(256)
Intercompany Receivables	0	-	27	6,362	(3,239)	(8,736)	-	-	-	5,586	-	-	0	-	0
BLT Related Receivables	2,148	-	2,148	-	-	-	-	-	-	-	-	-	2,148	-	2,148
Due to/from Esquared Hospitality LLC	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Inventory	(8,351)	-	-	1,576	(80)	(188)	-	-	-	(9,659)	-	-	(8,351)	-	(8,351)
Prepaid Expenses	47,925	1,689	41,992	2,088	-	-	-	-	-	2,156	-	-	47,925	-	47,925
Accounts Payable	568,757	-	96,366	423,722	70,266	(1,837)	-	(4,598)	-	(15,161)	-	-	568,757	-	568,757
Construction Payable	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Accrued Payroll and Related Liabilities	(4,782)	-	(14,239)	6,648	2,804	990	-	-	-	(985)	-	-	(4,782)	-	(4,782)
COVID-19 Relief Fund Payable	(2,291)	-	(2,291)	-	-	-	-	-	-	-	-	-	(2,291)	-	(2,291)
Deferred Rent	478	-	-	-	-	-	-	-	-	478	-	-	478	-	478
Deferred Revenue - License Fees	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Tenant Improvement Allowance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Accrued Expense	(478,572)	-	(121,328)	(285,640)	(40,994)	(21,704)	-	-	-	(8,905)	-	-	(478,572)	-	(478,572)
Sales Tax Pay	(10,323)	-	-	(27)	(1,797)	(8,238)	-	-	-	(260)	-	-	(10,323)	-	(10,323)
State Tax Payable	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Cash Provided by (Used in) Operating Activities	\$ (378,419)	\$ 0	\$ (306,277)	\$ 74,171	\$ (27,327)	\$ (46,697)	\$ -	\$ (4,598)	\$ 0	\$ (67,692)	\$ -	\$ -	\$ (378,419)	\$ -	\$ (378,419)
Investing Activities															
Investment In Subsidiaries	-	-	432,000	-	-	-	-	-	-	-	-	-	432,000	(432,000)	-
Construction in Progress	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Computer Equipment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Computer Software	(4,186)	-	(4,186)	-	-	-	-	-	-	-	-	-	(4,186)	-	(4,186)
Furniture & Fixtures	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Kitchen Equipment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Intangible Ice Cream Recipes	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Leasehold Improvements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Liquor License	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Security Dep	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Vehicles	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Cash Flow From Investing Activities	\$ (4,186)	\$ -	\$ 427,814	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 427,814	\$ (432,000)	\$ (4,186)
Financing Activities															
BC Hospitality Group LLC - Contributions	-	-	-	6,000	(75,000)	-	-	7,000	-	65,000	-	-	3,000	(3,000)	-
BC Hospitality Group LLC - Distributions	-	-	-	(365,000)	(70,000)	-	-	-	-	-	-	-	(435,000)	435,000	-
BCHG Inc. - Distributions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Class B Membership Interests	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
E2 Contributed Capital - Interest	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Cost of Raising EB-5 Investment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Capital Contribution - BCHG Inc.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Note Payable - Isuzu Finance	(1,035)	-	-	-	-	-	-	-	-	(1,035)	-	-	(1,035)	-	(1,035)
Note Payable - Blue Ridge Bank (PPP)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Loan Payable - Esquared Hospitality	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Cash Flow From Financing Activities	\$ (1,035)	\$ -	\$ -	\$ (359,000)	\$ (145,000)	\$ -	\$ -	\$ 7,000	\$ -	\$ 63,965	\$ -	\$ -	\$ (433,035)	\$ 432,000	\$ (1,035)
Net (Decrease) Increase in Cash for the Period	\$ (383,639)	\$ 0	\$ 121,537	\$ (284,829)	\$ (172,327)	\$ (46,697)	\$ -	\$ 2,402	\$ 0	\$ (3,726)	\$ -	\$ -	\$ (383,639)	\$ -	\$ (383,639)
Cash, Beginning	\$ 1,112,866	\$ 826	\$ 16,908	\$ 592,234	\$ 372,465	\$ 89,634	\$ 79	\$ 6,763	\$ 7,500	\$ 20,998	\$ -	\$ 5,459	\$ 1,112,866	\$ -	\$ 1,112,866
Cash, Ending	\$ 729,226	\$ 827	\$ 138,446	\$ 307,405	\$ 200,139	\$ 42,937	\$ 79	\$ 9,164	\$ 7,500	\$ 17,271	\$ -	\$ 5,459	\$ 729,226	\$ -	\$ 729,226

2019 TAX RETURN FILING INSTRUCTIONS

U.S. CORPORATION INCOME TAX RETURN

FOR THE YEAR ENDING

DECEMBER 29, 2019

PREPARED FOR:

BC HOSPITALITY GROUP INC.
145 EAST 57TH ST, 11TH FL
NEW YORK, NY 10022

PREPARED BY:

COHNREZNICK LLP
1301 AVENUE OF THE AMERICAS
NEW YORK, NY 10019

TO BE SIGNED AND DATED BY:

THE APPROPRIATE CORPORATE OFFICER(S).

AMOUNT OF TAX:

TOTAL TAX	\$	0
LESS: PAYMENTS AND CREDITS	\$	0
PLUS: INTEREST AND PENALTIES	\$	0
NO PAYMENT REQUIRED	\$	0

OVERPAYMENT:

NOT APPLICABLE

MAKE CHECK PAYABLE TO:

NOT APPLICABLE

MAIL TAX RETURN AND CHECK (IF APPLICABLE) TO:

THIS RETURN HAS QUALIFIED FOR ELECTRONIC FILING. AFTER YOU HAVE REVIEWED THE RETURN FOR ACCURACY, PLEASE SIGN, DATE AND RETURN FORM 8879-C TO OUR OFFICE. WE WILL TRANSMIT YOUR RETURN ELECTRONICALLY TO THE IRS, AND NO FURTHER ACTION IS REQUIRED. THIS SIGNED FORM WILL ALSO AUTHORIZE US TO TRANSMIT OTHER RETURNS THAT DO NOT HAVE THEIR OWN GOVERNMENT AUTHORIZATION FORM.

RETURN MUST BE MAILED ON OR BEFORE:

NOT APPLICABLE

SPECIAL INSTRUCTIONS:

YOUR ELECTION TO WAIVE THE ENTIRE CARRYBACK PERIOD FOR THE NOL'S OF A CONSOLIDATED GROUP MUST BE SIGNED BY AN AUTHORIZED INDIVIDUAL.

TAX RETURN FILING INSTRUCTIONS
FORM 5471 INFORMATION RETURN OF U.S. PERSONS
WITH RESPECT TO CERTAIN FOREIGN CORPORATIONS

FOR THE YEAR ENDING
DECEMBER 29, 2019

PREPARED FOR:

BC HOSPITALITY GROUP INC.
145 EAST 57TH ST, 11TH FL
NEW YORK, NY 10022

PREPARED BY:

COHNREZNICK LLP
1301 AVENUE OF THE AMERICAS
NEW YORK, NY 10019

MAIL TAX RETURN TO:

NOT APPLICABLE

RETURN MUST BE MAILED ON OR BEFORE:

NOT APPLICABLE

SPECIAL INSTRUCTIONS:

FORM 5471 HAS BEEN PREPARED FOR ELECTRONIC FILING WITH THE FEDERAL RETURN.

Direct Deposit/Debit Report

Name: BC HOSPITALITY GROUP INC.

Employer Identification Number: 4228766

Unit	Form	Name of Financial Institution	Account Type	Routing Number	Account Number		Amount
CA	100	SIGNATURE	CHECKING	026013576	██████████4036	DEBIT 10/14/20	40.
MA	355	SIGNATURE	CHECKING	026013576	██████████4036	DEBIT 10/14/20	1,178.
NJ	CBT-100	SIGNATURE	CHECKING	026013576	██████████4036	DEBIT 10/14/20	101.
NY	CT-3	SIGNATURE	CHECKING	026013576	██████████4036	DEBIT 10/14/20	506.
NYC	NYC-2	SIGNATURE	CHECKING	026013576	██████████4036	DEBIT 10/14/20	3,453.

DEPRECIATION VARIANCE REPORT

ASSET NUMBER	DESCRIPTION	ACCOUNTANT'S CALCULATED DEPRECIATION	SYSTEM CALCULATED DEPRECIATION	VARIANCE
157	PROVIDENCE - QIP	1,641.	4,267.	-2,626.
158	PROVIDENCE - QIP	159.	413.	-254.
159	PROVIDENCE - QIP	154.	400.	-246.
160	PROVIDENCE - QIP	1,958.	5,090.	-3,132.
161	PROVIDENCE - QIP	1,989.	5,171.	-3,182.
162	PROVIDENCE - QIP	16.	42.	-26.
163	PROVIDENCE - QIP	154.	400.	-246.
164	PROVIDENCE - QIP	1,807.	4,698.	-2,891.
228	PROVIDENCE - QIP	75.	195.	-120.
229	PROVIDENCE - QIP	159.	414.	-255.
230	PROVIDENCE - QIP	1,953.	5,078.	-3,125.
235	BLEECKER - QIP	205.	0.	205.
240	CW SSS - QIP	21,724.	0.	21,724.
241	CW SSS - QIP	95.	0.	95.
279	BACK BAY - QIP	3,711.	0.	3,711.
280	BACK BAY - QIP	182.	0.	182.
281	BACK BAY - QIP	38.	0.	38.
282	BACK BAY - QIP	388.	0.	388.
283	BACK BAY - QIP	182.	0.	182.
284	BACK BAY - QIP	3,023.	0.	3,023.
285	BACK BAY - QIP	38.	0.	38.
286	BACK BAY - QIP	2,831.	0.	2,831.
287	BACK BAY - QIP	103.	0.	103.
288	BACK BAY - QIP	2,459.	0.	2,459.
289	BACK BAY - QIP	3,060.	0.	3,060.
290	BACK BAY - QIP	15.	0.	15.
291	BACK BAY - QIP	367.	0.	367.
330	COMM - VEHICLES	26,005.	16,000.	10,005.
331	SHOWFIELDS - KITCHEN EQUIP	7,144.	3,572.	3,572.
332	SHOWFIELDS - KITCHEN EQUIP	4,092.	2,046.	2,046.
333	SHOWFIELDS - KITCHEN EQUIP	139.	70.	69.
334	SHOWFIELDS - F & F	6,652.	3,326.	3,326.
335	SHOWFIELDS - F & F	3,296.	1,648.	1,648.
336	SHOWFIELDS - F & F	2,722.	1,361.	1,361.
337	SHOWFIELDS - F & F	1,826.	913.	913.
338	SHOWFIELDS - F & F	898.	449.	449.
365	SECTION 362 STEP UP - COMM - QIP	9,855.	0.	9,855.
366	SECTION 362 STEP UP - FROZEN - QIP	4,383.	0.	4,383.
367	SECTION 362 STEP UP - BLEECKER - QIP	-180.	0.	-180.

CORPORATION
Two-Year Comparison

2019

Name	Employer Identification Number		
BC HOSPITALITY GROUP INC.	82-4228766		
Description	Prior Year	Current Year	Increase (Decrease)
INCOME:			
GROSS RECEIPTS OR SALES LESS RETURNS AND ALLOWANCES	28,569,924.	31,977,057.	3,407,133.
COST OF GOODS SOLD	8,084,955.	9,832,128.	1,747,173.
GROSS PROFITS	20,484,969.	22,144,929.	1,659,960.
INTEREST	7,606.	112,307.	104,701.
NET GAIN (LOSS) FROM FORM 4797	0.	-43,536.	-43,536.
OTHER INCOME	260,967.	370,020.	109,053.
TOTAL INCOME	20,753,542.	22,583,720.	1,830,178.
DEDUCTIONS:			
COMPENSATION OF OFFICERS SALARIES AND WAGES LESS EMPLOYMENT CREDITS	182,356.	601,181.	418,825.
REPAIRS AND MAINTENANCE	9,537,572.	10,929,493.	1,391,921.
RENTS	782,144.	930,479.	148,335.
TAXES AND LICENSES	2,658,080.	3,483,502.	825,422.
DEPRECIATION	1,345,974.	1,634,572.	288,598.
ADVERTISING	1,709,842.	4,213,523.	2,503,681.
PENSION, PROFIT-SHARING, ETC., PLANS	627,596.	861,897.	234,301.
EMPLOYEE BENEFIT PROGRAMS	0.	50,585.	50,585.
OTHER DEDUCTIONS	242,194.	316,248.	74,054.
TOTAL DEDUCTIONS	8,134,514.	16,137,506.	8,002,992.
TAXABLE INCOME:	25,220,272.	39,158,986.	13,938,714.
TAXABLE INCOME:			
TAXABLE INCOME BEFORE NOL DEDUCTION AND SPECIAL DEDUCTIONS	-4,466,730.	-16,575,266.	-12,108,536.
TAXABLE INCOME	-4,466,730.	-16,575,266.	-12,108,536.
TAX COMPUTATION:			
TAX BEFORE CREDITS	0.	0.	0.
TAX AFTER CREDITS	0.	0.	0.
TOTAL TAX	0.	0.	0.
PAYMENTS AND CREDITS:			
BALANCE DUE OR REFUND:			
SCHEDULE M-2:			

CORPORATION
Two-Year Comparison

2019

Name	Employer Identification Number		
BC HOSPITALITY GROUP INC.	82-4228766		
Description	Prior Year	Current Year	Increase (Decrease)
BALANCE AT BEGINNING OF YEAR - UNAPPROPRIATED RETAINED EARNINGS	0.	-14,293,892.	-14,293,892.
NET INCOME (LOSS) PER BOOKS	-4,435,071.	-9,362,694.	-4,927,623.
OTHER DECREASES	9,858,821.	0.	-9,858,821.
BALANCE AT END OF YEAR - UNAPPROPRIATED RETAINED EARNINGS	-14,293,892.	-23,656,586.	-9,362,694.
SCHEDULE M-3:			
INTEREST INCOME	7,606.	112,307.	104,701.
COST OF GOODS SOLD	-8,092,290.	-9,834,761.	-1,742,471.
INCOME STATEMENT GAIN/LOSS ON DISPOSITION OF ASSETS	0.	19,333.	19,333.
OTHER INCOME (LOSS) ITEMS WITH DIFFERENCES	0.	376,808.	376,808.
TOTAL INCOME (LOSS) ITEMS	-8,084,684.	-9,326,313.	-1,241,629.
STATE AND LOCAL CURRENT INCOME TAX EXPENSE	0.	4,524.	4,524.
STOCK OPTION EXPENSE	19,079.	0.	-19,079.
FINES AND PENALTIES	15,927.	33,932.	18,005.
PENSION AND PROFIT-SHARING	0.	50,585.	50,585.
CHARITABLE CONTRIBUTION OF CASH AND TANGIBLE PROPERTY	10,196.	19,943.	9,747.
OTHER AMORTIZATION OR IMPAIRMENT WRITE-OFFS	22,487.	22,923.	436.
DEPRECIATION	1,500,466.	1,777,818.	277,352.
OTHER EXPENSE/DEDUCTION ITEMS WITH DIFFERENCES	3,214,339.	18,454,287.	15,239,948.
TOTAL EXPENSE/DEDUCTION ITEMS	4,782,494.	20,364,012.	15,581,518.
OTHER ITEMS WITH NO DIFFERENCES	8,432,107.	20,327,631.	11,895,524.
1120 SUBGROUP RECONCILIATION TOTALS	-4,435,071.	-9,362,694.	-4,927,623.
RECONCILIATION TOTALS	-4,435,071.	-9,362,694.	-4,927,623.

Form **1128**
(Rev. October 2014)
Department of the Treasury
Internal Revenue Service

Application To Adopt, Change, or Retain a Tax Year

OMB No. 1545-0134

Attachment
Sequence No. **148**

▶ Information about Form 1128 and its separate instructions is available at www.irs.gov/form1128.

Part I General Information

Important: All filers must complete Part I and sign below. See instructions.

Type or Print	Name of filer (if a joint return is filed, also enter spouse's name) (see instructions)	Filer's identifying number
	BC HOSPITALITY GROUP INC.	82-4228766
	Number, street, and room or suite no. (If a P.O. box, see instructions)	Service Center where income tax return will be filed
	145 EAST 57TH ST, 11TH FL	OGDEN, UT
	City or town, state, and ZIP code	Filer's area code and telephone number/Fax number
	NEW YORK, NY 10022	646-358-4021
Name of applicant, if different than the filer (see instructions)	Applicant's identifying number (see instructions)	
Name of person to contact (if not the applicant or filer, attach a power of attorney)	Contact person's area code and telephone number/Fax number	
	JIMMY HABER	646-358-4021

1 Check the appropriate box(es) to indicate the type of applicant (see instructions).

- | | | |
|---|--|--|
| <input type="checkbox"/> Individual | <input type="checkbox"/> Cooperative (sec. 1381(a)) | <input type="checkbox"/> Passive foreign investment company (PFIC) (sec. 1297) |
| <input type="checkbox"/> Partnership | <input type="checkbox"/> Controlled foreign corporation (CFC) (sec. 957) | <input type="checkbox"/> Other foreign corporation |
| <input type="checkbox"/> Estate | <input type="checkbox"/> Foreign sales corporation (FSC) or Interest-charge domestic international sales corporation (IC-DISC) | <input type="checkbox"/> Tax-exempt organization |
| <input checked="" type="checkbox"/> Domestic corporation | <input type="checkbox"/> Specified foreign corporation (SFC) (sec. 898) | <input type="checkbox"/> Homeowners Association (sec. 528) |
| <input type="checkbox"/> S corporation | <input type="checkbox"/> 10/50 corporation (sec. 904(d)(2)(E)) | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Personal service corporation (PSC) | <input type="checkbox"/> Trust | (Specify entity and applicable Code section) |

2a Approval is requested to (check one) (see instructions):

Adopt a tax year ending ▶ _____ (Partnerships and PSCs: Go to Part III after completing Part I.)

Change to a tax year ending ▶ SUNDAY NEAREST TO 12/31

Retain a tax year ending ▶ _____

b If changing a tax year, indicate the date the present tax year ends (see instructions). ▶ 12/29/2019

c If adopting or changing a tax year, the first return or short period return will be filed for the tax year beginning ▶ 01/01/2019, and ending ▶ 12/29/2019

3 Is the applicant's present tax year, as stated on line 2b above, also its current financial reporting year? ▶ Yes No If "No," attach an explanation.

4 Indicate the applicant's present overall method of accounting.

Cash receipts and disbursements method Accrual method

Other method (specify) ▶ _____

5 State the nature of the applicant's business or principal source of income.

Signature - All Filers (See Who Must Sign in the instructions.)

Sign Here	Under penalties of perjury, I declare that I have examined this application, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				
	Signature of filer	Date	CEO Type or print name and title		
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	Firm's name ▶ COHNREZNICK LLP	YELENA A. BELAKS	10/14/20	<input type="checkbox"/>	P01268680
Use Only	Firm's address ▶ 1301 AVENUE OF THE AMERICAS			Firm's EIN ▶ 22-1478099	
	NEW YORK, NY 10019			Phone no. 212-297-0400	

LHA 924461 04-01-19 For Paperwork Reduction Act Notice, see separate instructions.

Form 1128 (Rev. 10-2014)

Part II Automatic Approval Request (see instructions)

Identify the revenue procedure under which this automatic approval request is filed ▶

Section A - Corporations (Other Than S Corporations or Personal Service Corporations) (Rev. Proc. 2006-45, or its successor)

	Yes	No
1 Is the applicant a corporation (including a homeowners association (section 528) that is requesting a change in tax year and is allowed to use the automatic approval rules under section 4 of Rev. Proc. 2006-45 (or its successor))? (see instructions) ▶	X	
2 Does the corporation intend to elect to be an S corporation for the tax year immediately following the short period? If "Yes" and the corporation is electing to change to a permitted tax year, file Form 1128 as an attachment to Form 2553. ▶		X
3 Is the applicant a corporation requesting a concurrent change for a CFC, FSC or IC-DISC? (see instructions) ▶		X

Section B - Partnerships, S Corporations, Personal Service Corporations (PSCs), and Trusts (Rev. Proc. 2006-46, or its successor)

4 Is the applicant a partnership, S corporation, PSC, or trust that is requesting a tax year and is allowed to use the automatic approval rules under section 4 of Rev. Proc. 2006-46 (or its successor)? (see instructions) ▶		
5 Is the partnership, S corporation, PSC, or trust requesting to change to its required tax year or a partnership, S corporation, or PSC that wants to change to a 52-53 week tax year ending with reference to such tax year? ▶		
6 Is the partnership, S corporation, or PSC (other than a member of a tiered structure) requesting a tax year that coincides with its natural business year described in section 4.01(2) of Rev. Proc. 2006-46 (or its successor)? Attach a statement showing gross receipts for the most recent 47 months. (See instructions for information required to be submitted) ▶		
7 Is the S corporation requesting an ownership tax year? (see instructions) ▶		
8 Is the applicant a partnership requesting a concurrent change pursuant to section 6.09 of Rev. Proc. 2006-45 (or its successor) or section 5.04(8) of Rev. Proc. 2002-39 (or its successor)? (see instructions) ▶		

Section C - Individuals (Rev. Proc. 2003-62, or its successor) (see instructions)

9 Is the applicant an individual requesting a change from a fiscal year to a calendar year? ▶		
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Section D - Tax-Exempt Organizations (Rev. Proc. 76-10 or 85-58) (see instructions)

10 Is the applicant a tax-exempt organization requesting a change? ▶		
--	--	--

Part III Ruling Request (All applicants requesting a ruling must complete Section A and any other section that applies to the entity. See instructions.) (Rev. Proc. 2002-39, or its successor)

Section A - General Information

	Yes	No
1 Is the applicant a partnership, S corporation, personal service corporation, or trust that is under examination by the IRS, before an appeals office, or a Federal court? ▶ If "Yes," see the instructions for information that must be included on an attached explanation.		
2 Has the applicant changed its annual accounting period at any time within the most recent 48-month period ending with the last month of the requested tax year? ▶ If "Yes," and a letter ruling was issued granting approval to make the change, attach a copy of the letter ruling, or if not available, an explanation including the date approval was granted. If a letter ruling was not issued, indicate when and explain how the change was implemented.		
3 Within the most recent 48-month period, has any accounting period application been withdrawn, not perfected, denied, or not implemented? ▶ If "Yes," attach an explanation.		
4a Is the applicant requesting to establish a business propose under section 5.02(1) of Rev. Proc. 2002-39 (or its successor)? ▶ If "Yes," attach an explanation of the legal basis supporting the requested tax year (see instructions).		
b If your business purpose is based on one of the natural business year tests under section 5.03, check the applicable box. <input type="checkbox"/> Annual business cycle test <input type="checkbox"/> Seasonal business test <input type="checkbox"/> 25-percent gross receipts test Attach a statement showing gross receipts from sales and services (and inventory cost if applicable) for the test period. (see instructions)		
5 Enter the taxable income or (loss) for the 3 tax years immediately preceding the year of change and for the short period. If necessary, estimate the amount for the short period. Short period \$ _____ First preceding year \$ _____ Second preceding year \$ _____ Third preceding year \$ _____ Note: Individuals, enter adjusted gross income. Partnerships and S corporations, enter ordinary income. Section 501(c) organizations, enter unrelated business taxable income. Estates, enter adjusted total income. All other applicants, enter taxable income before net operating loss deduction and special deductions.		

		Yes	No
6 Corporations only, enter the losses or credits, if any, that were generated or tat expired in the short period:			
Generated	Expiring		
Net operating loss	\$ _____	\$ _____	
Capital loss	\$ _____	\$ _____	
Unused credits	\$ _____	\$ _____	
7 Enter the amount of deferral, if any, resulting from the change (see section 5.05(1), (2), (3) and 6.01(7) of Rev. Proc. 2002-39, or its successor)	▶ \$ _____		
8a Is the applicant a U.S. shareholder in a CFC?	▶		
If "Yes," attach a statement for each CFC providing the name, address, identifying number, tax year, the percentage of total combined voting power of the applicant, and the amount of income included in the gross income of the applicant under section 951 for the 3 tax years immediately before the short period and for the short period.			
b Will each CFC concurrently change its tax year?	▶		
If "Yes" to line 8b, go to Part II, line 3 If "No," attach a statement explaining why the CFC will not be conforming to the tax year requested by the U.S. shareholder.			
9a Is the applicant a U.S. shareholder in a PFIC as defined in section 1297?	▶		
If "Yes," attach a statement providing the name, address, identifying number, and tax year of the PFIC, the percentage of interest owned by the applicant, and the amount of distributions or ordinary earnings and net capital gain from the PFIC included in the income of the applicant.			
b Did the applicant elect under section 1295 to treat the PFIC as a qualified electing fund?	▶		
10a Is the applicant a member of a partnership, a beneficiary of a trust or estate, a shareholder of an S corporation, a shareholder of an IC-DISC, or a shareholder of an FSC?	▶		
If "Yes," attach a statement providing the name, address, identifying number, type of entity (partnership, trust, estate, S corporation, IC-DISC, or FSC), tax year, percentage of interest in capital and profits, or percentage of interest of each IC-DISC or FSC and the amount of income received from each entity for the first preceding year and for the short period. Indicate the percentage of gross income of the applicant represented by each amount.			
b Will any partnership concurrently change its tax year to conform with the tax year requested?	▶		
c If "Yes" to line 10b, has any Form 1128 been filed for such partnership?	▶		
11 Does the applicant or any related entity currently have any accounting method, tax year, ruling, or technical advice request pending with the IRS National Office?	▶		
If "Yes," attach a statement explaining the type of request (method, tax year, etc.) and the specific issues involved in each request.			
12 Is Form 2848 , Power of Attorney and Declaration of Representative, attached to this application?	▶		
13 Does the applicant request a conference of right (in person or by telephone) with the IRS National Office, if the IRS proposes to disapprove the application?	▶		
14 Enter amount of user fee attached to this application (see instructions)	▶ \$ _____		

Section B - Corporations (other than S corporations and controlled foreign corporations) (see instructions)

		Yes	No
15 Enter the date of incorporation. ▶			
16a Does the corporation intend to elect to be an S corporation for the tax year immediately following the short period?	▶		
b If "Yes," will the corporation be going to a permitted S corporation tax year?	▶		
If "No" to line 16b, attach an explanation.			
17 Is the corporation a member of an affiliated group filing a consolidated return?	▶		
If "Yes," attach a statement providing (a) the name, address, identifying number used on the consolidated return, tax year, and Service Center where the applicant files the return; (b) the name, address, and identifying number of each member of the affiliated group; (c) the taxable income (loss) of each member for the 3 years immediately before the short period and for the short period; and (d) the name of the parent corporation.			
18a Personal service corporations (PSCs); Attach a statement providing each shareholder's name, type of entity (individual, partnership, corporation, etc.), address, identifying number, tax year, percentage of ownership, and amount of income received from the PSC for the first preceding year and the short period.			
b If the PSC is using tax year other than the required tax year, indicate how it obtained its tax year.			
<input type="checkbox"/> Grandfathered (attach copy of letter ruling)	<input type="checkbox"/> Section 444 election (date of election _____)		
<input type="checkbox"/> Letter ruling (date of letter ruling _____)	(attach copy))		

Section C - S Corporations (see instructions)

	Yes	No
19 Enter the date of the S corporation election. ▶		
20 Is any shareholder applying for a corresponding change in tax year? ▶ If "Yes," each shareholder requesting a corresponding change in tax year must file a separate Form 1128 to get advance approval to change its tax year.		
21 If the corporation is using a tax year other than the required tax year, indicate how it obtained its tax year. <input type="checkbox"/> Grandfathered (attach copy of letter ruling) <input type="checkbox"/> Section 444 election (date of election _____) <input type="checkbox"/> Letter ruling (date of letter ruling _____) (attach copy))		
22 Attach a statement providing each shareholder's name, type of shareholder (individual, estate, qualified subchapter S Trust, electing small business trust, other trust, or exempt organization), address, identifying number, tax year, percentage of ownership, and the amount of income each shareholder received from the S corporation for the first preceding year and for the short period.		

Section D - Partnerships (see instructions)

	Yes	No
23 Enter the date the partnership business began. ▶		
24 Is any partner applying for a corresponding change in tax year? ▶		
25 Attach a statement providing each partner's name, type of partner (individual, partnership, estate, trust, corporation, S corporation, IC-DISC, etc.), address, identifying number, tax year, and the percentage of interest in capital and profits.		
26 Is any partner a shareholder of a PSC as defined in Regulations section 1.4441-3(c)? ▶ If "Yes," attach a statement providing the name, address, identifying number, tax year, percentage of interest in capital and profits, and the amount of income received from each PSC for the first preceding year and for the short period.		
27 If the partnership is using a tax year other than the required tax year, indicate how it obtained its tax year. <input type="checkbox"/> Grandfathered (attach copy of letter ruling) <input type="checkbox"/> Section 444 election (date of election _____) <input type="checkbox"/> Letter ruling (date of letter ruling _____) (attach copy))		

Section E - Controlled Foreign Corporations (CFC)

28 Attach a statement for each U.S. shareholder (as defined in section 951(b)) providing the name, address, identifying number, tax year, percentage of total value and percentage of total voting power, and the amount of income included in gross income under section 951 for the 3 tax years immediately before the short period and for the short period.		
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Section F - Tax-Exempt Organizations

	Yes	No
29 Type of organization: <input type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Other (specify) ▶		
30 Date of organization. ▶		
31 Code section under which the organization is exempt. ▶		
32 Is the organization required to file an annual return on Form 990, 1120-C, 990-PF, 990-T, 1120-H, or 1120-POL? ▶		
33 Enter the date the tax exemption was granted. ▶ _____ Attach a copy of the letter ruling granting exemption. If a copy of the letter ruling is not available, attach and explanation.		
34 If the organization is a private foundation, is the foundation terminating its status under section 507? ▶		

Section G - Estates

35 Enter the date the estate was created. ▶		
36a Attach a statement providing the name, identifying number, address, and tax year of each beneficiary and each person who is an interested party of any portion of the estate		
b Based on the adjusted total income of the estate entered in Part III, Section A, line 5, attach a statement showing the distribution deduction and the taxable amounts distributed to each beneficiary for the 2 tax years immediately before the short period and for the short period.		

Section H - Passive Foreign Investment Companies

37 If the applicant is a passive foreign investment company, attach a statement providing each U.S. shareholder's name, address, identifying number, and percentage of interest owned.		
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Form **8879-C**

IRS e-file Signature Authorization for Form 1120

OMB No. 1545-0123

For calendar year 2019, or tax year beginning JAN 1, 2019, ending DEC 29, 2019

2019

Department of the Treasury
Internal Revenue Service

Do not send to the IRS. Keep for your records.
Go to www.irs.gov/Form8879C for the latest information.

Name of corporation **BC HOSPITALITY GROUP INC.** Employer identification number **82-4228766**

Part I Tax Return Information (Whole dollars only)	
1 Total income (Form 1120, line 11)	1 22,583,720.
2 Taxable income (Form 1120, line 30)	2 -16,575,266.
3 Total tax (Form 1120, line 31)	3
4 Amount owed (Form 1120, line 35)	4
5 Overpayment (Form 1120, line 36)	5

Part II Declaration and Signature Authorization of Officer. Be sure to get a copy of the corporation's return.

Under penalties of perjury, I declare that I am an officer of the above corporation and that I have examined a copy of the corporation's 2019 electronic income tax return and accompanying schedules and statements and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts shown on the copy of the corporation's electronic income tax return. I consent to allow my electronic return originator (ERO), transmitter, or intermediate service provider to send the corporation's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the corporation's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the corporation's electronic income tax return and, if applicable, the corporation's consent to electronic funds withdrawal.

Officer's PIN: check one box only

I authorize COHNREZNICK LLP to enter my PIN 11111 as my signature on the corporation's 2019 electronically filed income tax return.
ERO firm name **do not enter all zeros**

As an officer of the corporation, I will enter my PIN as my signature on the corporation's 2019 electronically filed income tax return.

Officer's signature _____ Date _____ Title **CEO**

Part III Certification and Authentication

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 26570722147
do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2019 electronically filed income tax return for the corporation indicated above. I confirm that I am submitting this return in accordance with the requirements of **Pub. 3112**, IRS e-file Application and Participation, and **Pub. 4163**, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature **COHNREZNICK LLP** Date **10/14/20**

ERO Must Retain This Form - See Instructions
Do Not Submit This Form to the IRS Unless Requested To Do So

For Paperwork Reduction Act Notice, see instructions.

Form **8879-C** (2019)

LHA

Form **7004**
(Rev. December 2018)
Department of the Treasury
Internal Revenue Service

Application for Automatic Extension of Time To File Certain Business Income Tax, Information, and Other Returns
 ▶ **File a separate application for each return.**
 ▶ **Go to www.irs.gov/Form7004 for instructions and the latest information.**

OMB No. 1545-0233

Print or Type	Name BC HOSPITALITY GROUP INC.	Identifying number 82-4228766
	Number, street, and room or suite no. (If P.O. box, see instructions.) 145 EAST 57TH ST, 11TH FL	
	City, town, state, and ZIP code (If a foreign address, enter city, province or state, and country (follow the country's practice for entering postal code).) NEW YORK, NY 10022	

Note: File request for extension by the due date of the return. See instructions before completing this form.

Part I Automatic Extension for Certain Business Income Tax, Information, and Other Returns. See instructions.

1 Enter the form code for the return listed below that this application is for 12

Application Is For:	Form Code	Application Is For:	Form Code
Form 706-GS(D)	01	Form 1120-ND (section 4951 taxes)	20
Form 706-GS(T)	02	Form 1120-PC	21
Form 1041 (bankruptcy estate only)	03	Form 1120-POL	22
Form 1041 (estate other than a bankruptcy estate)	04	Form 1120-REIT	23
Form 1041 (trust)	05	Form 1120-RIC	24
Form 1041-N	06	Form 1120S	25
Form 1041-QFT	07	Form 1120-SF	26
Form 1042	08	Form 3520-A	27
Form 1065	09	Form 8612	28
Form 1066	11	Form 8613	29
Form 1120	12	Form 8725	30
Form 1120-C	34	Form 8804	31
Form 1120-F	15	Form 8831	32
Form 1120-FSC	16	Form 8876	33
Form 1120-H	17	Form 8924	35
Form 1120-L	18	Form 8928	36
Form 1120-ND	19		

Part II All Filers Must Complete This Part

- 2 If the organization is a foreign corporation that does not have an office or place of business in the United States, check here ▶
- 3 If the organization is a corporation and is the common parent of a group that intends to file a consolidated return, check here ▶
 If checked, attach a statement listing the name, address, and employer identification number (EIN) for each member covered by this application.
- 4 If the organization is a corporation or partnership that qualifies under Regulations section 1.6081-5, check here ▶
- 5a The application is for calendar year 2019, or tax year beginning _____, and ending _____
- b **Short tax year.** If this tax year is less than 12 months, check the reason: Initial return Final return
 Change in accounting period Consolidated return to be filed Other (See instructions - attach explanation.)

6 Tentative total tax	6	0.
7 Total payments and credits. See instructions	7	0.
8 Balance due. Subtract line 7 from line 6. See instructions	8	0.

LHA For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

Form **7004** (Rev. 12-2018)

U.S. Corporation Income Tax Return

OMB No. 1545-0123

Form **1120**

For calendar year 2019 or tax year beginning **JANUARY 1, 2019**, ending **DECEMBER 29, 2019**

EXTENSION GRANTED TO 10/15/20

2019

Department of the Treasury
Internal Revenue Service

Go to www.irs.gov/Form1120 for instructions and the latest information.

- A Check if:**
- 1a Consolidated return (attach Form 851)
 - b Life/nonlife consolidated return
 - 2 Personal holding co. (attach Sch. PH)
 - 3 Personal service corp. (see instructions)
 - 4 Schedule M-3 attached

Name
BC HOSPITALITY GROUP INC.

Number, street, and room or suite no. If a P.O. box, see instructions.
145 EAST 57TH ST, 11TH FL

City or town, state or province, country, and ZIP or foreign postal code
NEW YORK, NY 10022

B Employer identification number
82-4228766

C Date incorporated
09/28/2017

D Total assets (see instructions)
\$ 22,552,318.

E Check if: (1) Initial return (2) Final return (3) Name change (4) Address change

Income	1a Gross receipts or sales	1a	33,455,055.
	b Returns and allowances	1b	1,477,998.
	c Balance. Subtract line 1b from line 1a	1c	31,977,057.
	2 Cost of goods sold (attach Form 1125-A)	2	9,832,128.
	3 Gross profit. Subtract line 2 from line 1c	3	22,144,929.
	4 Dividends and inclusions (Schedule C, line 23)	4	
	5 Interest	5	SEE STATEMENT 2 112,307.
	6 Gross rents	6	
	7 Gross royalties	7	
	8 Capital gain net income (attach Schedule D (Form 1120))	8	
	9 Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)	9	-43,536.
10 Other income (attach statement)	10	SEE STATEMENT 3 370,020.	
11 Total income. Add lines 3 through 10	11	22,583,720.	

Deductions (See instructions for limitations on deductions.)	12 Compensation of officers (attach Form 1125-E)	12	601,181.
	13 Salaries and wages (less employment credits)	13	10,929,493.
	14 Repairs and maintenance	14	930,479.
	15 Bad debts	15	
	16 Rents	16	3,483,502.
	17 Taxes and licenses	17	SEE STATEMENT 4 1,634,572.
	18 Interest (see instructions)	18	
	19 Charitable contributions	19	SEE STATEMENT 5 AND SEE STATEMENT 6 0.
	20 Depreciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562)	20	4,213,523.
	21 Depletion	21	
	22 Advertising	22	861,897.
	23 Pension, profit-sharing, etc., plans	23	50,585.
	24 Employee benefit programs	24	316,248.
	25 Reserved for future use	25	
	26 Other deductions (attach statement)	26	SEE STATEMENT 7 16,137,506.
	27 Total deductions. Add lines 12 through 26	27	39,158,986.
	28 Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11	28	-16,575,266.
	29a Net operating loss deduction (see instructions)	29a	STATEMENT 8 0.
b Special deductions (Schedule C, line 24)	29b		
c Add lines 29a and 29b	29c		

Tax, Refundable Credits, and Payments	30 Taxable income. Subtract line 29c from line 28. See instructions	30	-16,575,266.
	31 Total tax (Schedule J, Part I, line 11)	31	0.
	32 2019 net 965 tax liability paid (Schedule J, Part II, line 12)	32	
	33 Total payments, credits, and section 965 net tax liability (Schedule J, Part III, line 23)	33	
	34 Estimated tax penalty. See instructions. Check if Form 2220 is attached <input type="checkbox"/>	34	
	35 Amount owed. If line 33 is smaller than the total of lines 31, 32, and 34, enter amount owed	35	0.
	36 Overpayment. If line 33 is larger than the total of lines 31, 32, and 34, enter amount overpaid	36	
37 Enter amount from line 36 you want: Credited to 2020 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	37		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer: **CEO** Date: _____

May the IRS discuss this return with the preparer shown below? Yes No

Paid Print/Type preparer's name: **YELENA A. BELAKS** Preparer's signature: **YELENA A. BELAKS** Date: **10/14/20** Check if self-employed PTIN: **P01268680**

Preparer Use Only Firm's name: **COHNREZNICK LLP** Firm's EIN: **22-1478099**

Firm's address: **1301 AVENUE OF THE AMERICAS** Phone no.: **212-297-0400**
NEW YORK, NY 10019

Schedule C Dividends, Inclusions, and Special Deductions (see instructions)	(a) Dividends and inclusions	(b) %	(c) Special deductions (a) x (b)
1 Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)		50	
2 Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)		65	
3 Dividends on certain debt-financed stock of domestic and foreign corporations		see instructions	
4 Dividends on certain preferred stock of less-than-20%-owned public utilities		23.3	
5 Dividends on certain preferred stock of 20%-or-more-owned public utilities		26.7	
6 Dividends from less-than-20%-owned foreign corporations and certain FSCs		50	
7 Dividends from 20%-or-more-owned foreign corporations and certain FSCs		65	
8 Dividends from wholly owned foreign subsidiaries		100	
9 Subtotal. Add lines 1 through 8		see instructions	
10 Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958		100	
11 Dividends from affiliated group members		100	
12 Dividends from certain FSCs		100	
13 Foreign-source portion of dividends received from a specified 10%-owned foreign corporation (excluding hybrid dividends) (see instructions)		100	
14 Dividends from foreign corporations not included on line 3, 6, 7, 8, 11, 12, or 13 (including any hybrid dividends)			
15 Section 965(a) inclusion		see instructions	
16a Subpart F inclusions derived from the sale by a controlled foreign corporation (CFC) of the stock of a lower-tier foreign corporation treated as a dividend (attach Form(s) 5471) (see instructions)		100	
b Subpart F inclusions derived from hybrid dividends of tiered corporations (attach Form(s) 5471) (see instructions)			
c Other inclusions from CFCs under subpart F not included on line 15, 16a, 16b, or 17 (attach Form(s) 5471) (see instructions)			
17 Global intangible Low-Taxed income (GILTI) (attach Form(s) 5471 and Form 8992)			
18 Gross-up for foreign taxes deemed paid			
19 IC-DISC and former DISC dividends not included on line 1, 2, or 3			
20 Other dividends			
21 Deduction for dividends paid on certain preferred stock of public utilities			
22 Section 250 deduction (attach Form 8993)			
23 Total dividends and inclusions. Add column (a), lines 9 through 20. Enter here and on page 1, line 4			
24 Total special deductions. Add column (c), lines 9 through 22. Enter here and on page 1, line 29b			

Schedule J Tax Computation and Payment (see instructions)

Part I - Tax Computation

1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120))	<input type="checkbox"/>		
2	Income tax. See instructions		2	0.
3	Base erosion minimum tax amount (attach Form 8991)		3	
4	Add lines 2 and 3		4	0.
5a	Foreign tax credit (attach Form 1118)	5a		
b	Credit from Form 8834 (see instructions)	5b		
c	General business credit (attach Form 3800)	5c		
d	Credit for prior year minimum tax (attach Form 8827)	5d		
e	Bond credits from Form 8912	5e		
6	Total credits. Add lines 5a through 5e		6	
7	Subtract line 6 from line 4		7	0.
8	Personal holding company tax (attach Schedule PH (Form 1120))		8	
9a	Recapture of investment credit (attach Form 4255)	9a		
b	Recapture of low-income housing credit (attach Form 8611)	9b		
c	Interest due under the look-back method-completed long-term contracts (attach Form 8697)	9c		
d	Interest due under the look-back method-income forecast method (attach Form 8866)	9d		
e	Alternative tax on qualifying shipping activities (attach Form 8902)	9e		
f	Other (see instructions - attach statement)	9f		
10	Total. Add lines 9a through 9f		10	
11	Total tax. Add lines 7, 8, and 10. Enter here and on page 1, line 31		11	0.

Part II - Section 965 Payments (see instructions)

12	2019 net 965 tax liability paid from Form 965-B, Part II, column (k), line 3. Enter here and on page 1, line 32	12	
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Part III - Payments, Refundable Credits, and Section 965 Net Tax Liability

13	2018 overpayment credited to 2019	13	
14	2019 estimated tax payments	14	
15	2019 refund applied for on Form 4466	15	()
16	Combine lines 13, 14, and 15	16	
17	Tax deposited with Form 7004	17	
18	Withholding (see instructions)	18	
19	Total payments. Add lines 16, 17, and 18	19	
20	Refundable credits from:		
a	Form 2439	20a	
b	Form 4136	20b	
c	Form 8827, line 5c	20c	
d	Other (attach statement - see instructions)	20d	
21	Total credits. Add lines 20a through 20d	21	
22	2019 net 965 tax liability from Form 965-B, Part I, column (d), line 3. See instructions	22	
23	Total payments, credits, and section 965 net tax liability. Add lines 19, 21, and 22. Enter here and on page 1, line 33	23	

Schedule K Other Information (see instructions)

1 Check accounting method: a Cash b Accrual c Other (specify) ▶ _____

2 See the instructions and enter the:

a Business activity code no. ▶ 722513

b Business activity ▶ RESTAURANT

c Product or service ▶ FOOD SERVICE

3 Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? **X**
 If "Yes," enter name and EIN of the parent corporation ▶ _____

4 At the end of the tax year:

a Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G) **X**

b Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G) **X**

5 At the end of the tax year, did the corporation:

a Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation not included on **Form 851**, Affiliations Schedule? For rules of constructive ownership, see instructions **X**
 If "Yes," complete (i) through (iv) below.

(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage Owned in Voting Stock

b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions **X**
 If "Yes," complete (i) through (iv) below.

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization	(iv) Maximum Percentage Owned in Profit, Loss, or Capital

6 During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? See sections 301 and 316 **X**
 If "Yes," file **Form 5452**, Corporate Report of Nondividend Distributions. See the instructions for Form 5452.
 If this is a consolidated return, answer here for the parent corporation and on Form 851 for each subsidiary.

7 At any time during the tax year, did one foreign person own, directly or indirectly, at least 25% of the total voting power of all classes of the corporation's stock entitled to vote or at least 25% of the total value of all classes of the corporation's stock? **X**
 For rules of attribution, see section 318. If "Yes," enter:
 (a) Percentage owned ▶ _____ and (b) Owner's country ▶ _____
 (c) The corporation may have to file **Form 5472**, Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business. Enter the number of Forms 5472 attached ▶ _____

8 Check this box if the corporation issued publicly offered debt instruments with original issue discount
 If checked, the corporation may have to file **Form 8281**, Information Return for Publicly Offered Original Issue Discount Instruments.

9 Enter the amount of tax-exempt interest received or accrued during the tax year ▶ \$ _____

10 Enter the number of shareholders at the end of the tax year (if 100 or fewer) ▶ 9

11 If the corporation has an NOL for the tax year and is electing to forego the carryback period, check here
 If the corporation is filing a consolidated return, the statement required by Regulations section 1.1502-21(b)(3) must be attached or the election will not be valid.

12 Enter the available NOL carryover from prior tax years (do not reduce it by any deduction reported on page 1, line 29a.) ▶ \$ 4,466,730.

Schedule K Other Information (continued from page 4)

	Yes	No
13 Are the corporation's total receipts (page 1, line 1a, plus lines 4 through 10) for the tax year and its total assets at the end of the tax year less than \$250,000?		X
If "Yes," the corporation is not required to complete Schedules L, M-1, and M-2. Instead, enter the total amount of cash distributions and the book value of property distributions (other than cash) made during the tax year ► \$ _____		
14 Is the corporation required to file Schedule UTP (Form 1120), Uncertain Tax Position Statement? See instructions		X
If "Yes," complete and attach Schedule UTP.		
15a Did the corporation make any payments in 2019 that would require it to file Form(s) 1099?	X	
b If "Yes," did or will the corporation file required Form(s) 1099?	X	
16 During this tax year, did the corporation have an 80%-or-more change in ownership, including a change due to redemption of its own stock?		X
17 During or subsequent to this tax year, but before the filing of this return, did the corporation dispose of more than 65% (by value) of its assets in a taxable, non-taxable, or tax deferred transaction?		X
18 Did the corporation receive assets in a section 351 transfer in which any of the transferred assets had a fair market basis or fair market value of more than \$1 million?		X
19 During the corporation's tax year, did the corporation make any payments that would require it to file Forms 1042 and 1042-S under chapter 3 (sections 1441 through 1464) or chapter 4 (sections 1471 through 1474) of the Code?		X
20 Is the corporation operating on a cooperative basis?		X
21 During the tax year, did the corporation pay or accrue any interest or royalty for which the deduction is not allowed under section 267A? See instructions		X
If "Yes," enter the total amount of the disallowed deductions ► \$ _____		
22 Does the corporation have gross receipts of at least \$500 million in any of the 3 preceding tax years? (See sections 59A(e)(2) and (3))		X
If "Yes," complete and attach Form 8991.		
23 Did the corporation have an election under section 163(j) for any real property trade or business or any farming business in effect during the tax year? See instructions		X
24 Does the corporation satisfy one or more of the following? See instructions	X	
a The corporation owns a pass-through entity with current, or prior year carryover, excess business interest expense.		
b The corporation's aggregate average annual gross receipts (determined under section 448(c)) for the 3 tax years preceding the current tax year are more than \$26 million and the corporation has business interest expense.		
c The corporation is a tax shelter and the corporation has business interest expense.		
If "Yes," to any, complete and attach Form 8990.		
25 Is the corporation attaching Form 8996 to certify as a Qualified Opportunity Fund?		X
If "Yes," enter amount from Form 8996, line 14 ► \$ _____		

Form **1120** (2019)

Schedule L Balance Sheets per Books	Beginning of tax year		End of tax year	
	(a)	(b)	(c)	(d)
Assets				
1 Cash		2,246,904.		3,973,510.
2a Trade notes and accounts receivable	564,725.		1,114,882.	
b Less allowance for bad debts	()	564,725.	()	1,114,882.
3 Inventories		146,695.		199,363.
4 U.S. government obligations				
5 Tax-exempt securities				
6 Other current assets (att. stmt.) STMT 9		475,836.		102,867.
7 Loans to shareholders				
8 Mortgage and real estate loans				
9 Other investments (att. stmt.)				
10a Buildings and other depreciable assets	16,466,482.		20,111,591.	
b Less accumulated depreciation	(2,758,352.)	13,708,130.	(4,532,993.)	15,578,598.
11a Depletable assets				
b Less accumulated depletion	()		()	
12 Land (net of any amortization)				
13a Intangible assets (amortizable only)	231,829.		238,669.	
b Less accumulated amortization	(41,447.)	190,382.	(64,559.)	174,110.
14 Other assets (att. stmt.) STMT 10		1,728,308.		1,408,988.
15 Total assets		19,060,980.		22,552,318.
Liabilities and Shareholders' Equity				
16 Accounts payable		1,115,954.		1,894,758.
17 Mortgages, notes, bonds payable in less than 1 year				
18 Other current liabilities (att. stmt.) STMT 11		1,109,035.		1,104,900.
19 Loans from shareholders				
20 Mortgages, notes, bonds payable in 1 year or more				
21 Other liabilities (att. stmt.) STMT 12		3,904,443.		4,473,837.
22 Capital stock: a Preferred stock	2,881.		4,323.	
b Common stock	3,000.	5,881.	3,000.	7,323.
23 Additional paid-in capital		24,219,559.		36,228,086.
24 Retained earnings - Appropriated (attach statement)				
25 Retained earnings - Unappropriated		-14,293,892.		-23,656,586.
26 Adjustments to shareholders' equity (attach statement) STMT 13		3,000,000.		2,500,000.
27 Less cost of treasury stock		()		()
28 Total liabilities and shareholders' equity		19,060,980.		22,552,318.

Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return

Note: The corporation may be required to file Schedule M-3. See instructions.

1 Net income (loss) per books		7 Income recorded on books this year not included on this return (itemize): Tax-exempt interest \$ _____	
2 Federal income tax per books			
3 Excess of capital losses over capital gains			
4 Income subject to tax not recorded on books this year (itemize): _____			
5 Expenses recorded on books this year not deducted on this return (itemize): a Depreciation \$ _____ Charitable contributions \$ _____ Travel and entertainment \$ _____		8 Deductions on this return not charged against book income this year (itemize): a Depreciation \$ _____ Charitable contributions \$ _____	
6 Add lines 1 through 5		9 Add lines 7 and 8	
		10 Income (page 1, line 28) - line 6 less line 9	

Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Line 25, Schedule L)

1 Balance at beginning of year	-14,293,892.	5 Distributions: a Cash	
2 Net income (loss) per books	-9,362,694.	b Stock	
3 Other increases (itemize): _____		c Property	
		6 Other decreases (itemize): _____	
		7 Add lines 5 and 6	
4 Add lines 1, 2, and 3	-23,656,586.	8 Balance at end of year (line 4 less line 7)	-23,656,586.

**SCHEDULE N
(Form 1120)**

Foreign Operations of U.S. Corporations

OMB No. 1545-0123

Department of the Treasury
Internal Revenue Service

▶ Attach to Form 1120, 1120-C, 1120-IC-DISC, 1120-L, 1120-PC, 1120-REIT, 1120-RIC, or 1120-S.
▶ Go to www.irs.gov/Form1120 for the latest information.

2019

Name **BC HOSPITALITY GROUP INC.** Employer identification number (EIN) **82-4228766**

Foreign Operations Information

	Yes	No
1 a During the tax year, did the corporation own (directly or indirectly) any foreign entity that was disregarded as an entity separate from its owner under Regulations sections 301.7701-2 and 301.7701-3 or did the corporation own (directly or indirectly) any foreign branch (see instructions)? If "Yes," you are generally required to attach Form 8858 , Information Return of U.S. Persons With Respect to Foreign Disregarded Entities (FDEs) and Foreign Branches (FBs), for each foreign disregarded entity and for each foreign branch (see instructions).		<input checked="" type="checkbox"/>
b Enter the number of Forms 8858 attached to the tax return ▶ _____		
2 Enter the number of Forms 8865 , Return of U.S. Persons With Respect to Certain Foreign Partnerships, attached to the corporation's income tax return ▶ _____		
3 Excluding any partnership for which a Form 8865 is attached to the tax return, did the corporation own at least a 10% interest, directly or indirectly, in any other foreign partnership (including an entity treated as a foreign partnership under Regulations section 301.7701-2 or 301.7701-3)? If "Yes," see instructions for required statement.		<input checked="" type="checkbox"/>
4 a Was the corporation a U.S. shareholder of any controlled foreign corporation (CFC)? (See sections 951 and 957.) If "Yes," attach Form 5471 , Information Return of U.S. Persons With Respect to Certain Foreign Corporations, for each CFC.	<input checked="" type="checkbox"/>	
b Enter the number of Forms 5471 attached to the tax return ▶ _____ 1		
5 During the tax year, did the corporation receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," the corporation may have to file Form 3520 , Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts.		<input checked="" type="checkbox"/>
6 a At any time during the 2019 calendar year, did the corporation have an interest in or a signature or other authority over a financial account (such as a bank account, securities account, or other financial account) in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 , Report of Foreign Bank and Financial Accounts (FBAR).		<input checked="" type="checkbox"/>
b If "Yes," enter the name of the foreign country ▶ _____		
7 a Is the corporation claiming the extraterritorial income exclusion? If "Yes," attach a separate Form 8873 , Extraterritorial Income Exclusion, for each transaction or group of transactions.		<input checked="" type="checkbox"/>
b Enter the number of Forms 8873 attached to the tax return ▶ _____		
c Enter the total of the amounts from line 52 (extraterritorial income exclusion (net of disallowed deductions)) of all Forms 8873 attached to the tax return ▶ \$ _____		
8 Was the corporation a specified domestic entity required to file Form 8938 for the tax year (see the Instructions for Form 8938)?		<input checked="" type="checkbox"/>

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

Schedule N (Form 1120) 2019

Form **1125-A**

Cost of Goods Sold

(Rev. November 2018)

▶ **Attach to Form 1120, 1120-C, 1120-F, 1120S, or 1065.**

OMB No. 1545-0123

Department of the Treasury
Internal Revenue Service

▶ **Go to www.irs.gov/Form1125A for the latest information.**

Name BC HOSPITALITY GROUP INC.		Employer identification number 82-4228766
1	Inventory at beginning of year	154,030.
2	Purchases	9,887,429.
3	Cost of labor	
4	Additional section 263A costs (attach schedule)	
5	Other costs (attach schedule)	
6	Total. Add lines 1 through 5	10,041,459.
7	Inventory at end of year	209,331.
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return. See instructions	9,832,128.

- 9 a** Check all methods used for valuing closing inventory:
- (i) Cost
 - (ii) Lower of cost or market
 - (iii) Other (Specify method used and attach explanation) ▶ _____
- b** Check if there was a writedown of subnormal goods ▶
- c** Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) ▶
- d** If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed under LIFO **9d** _____
- e** If property is produced or acquired for resale, do the rules of Section 263A apply to the entity? See instructions Yes No
- f** Was there any change in determining quantities, cost, or valuations between opening and closing inventory? Yes No
If "Yes," attach explanation.

For Paperwork Reduction Act Notice, see separate instructions.

Form 1125-A (Rev. 11-2018)

**SCHEDULE G
(Form 1120)**

(Rev. December 2011)
Department of the Treasury
Internal Revenue Service

**Information on Certain Persons Owning the
Corporation's Voting Stock**

OMB No. 1545-0123

▶ Attach to Form 1120.

Name BC HOSPITALITY GROUP INC.	Employer identification number (EIN) 82-4228766
--	---

Part I **Certain Entities Owning the Corporation's Voting Stock.** (Form 1120, Schedule K, Question 4a). Complete columns (i) through (v) below for any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions).

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Percentage Owned in Voting Stock
BAIN CAPITAL DOUBLE IMPACT FUND, LP	81-2378704	PARTNERSHIP	UNITED STATES	26.69%
ESQUARED HOLDINGS LLC	47-5665797	PARTNERSHIP	UNITED STATES	48.75%

Part II **Certain Individuals and Estates Owning the Corporation's Voting Stock.** (Form 1120, Schedule K, Question 4b). Complete columns (i) through (iv) below for any individual or estate that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions).

(i) Name of Individual or Estate	(ii) Identifying Number (if any)	(iii) Country of Citizenship (see instructions)	(iv) Percentage Owned in Voting Stock

SCHEDULE M-3
(Form 1120)
(Rev. December 2019)
Department of the Treasury
Internal Revenue Service

**Net Income (Loss) Reconciliation for Corporations
With Total Assets of \$10 Million or More**

OMB No. 1545-0123

▶ Attach to Form 1120 or 1120-C.

▶ Go to www.irs.gov/Form1120 for instructions and the latest information.

Name of corporation (common parent, if consolidated return) BC HOSPITALITY GROUP INC.	Employer identification number 82-4228766
Check applicable box(es): (1) <input checked="" type="checkbox"/> Non-consolidated return (2) <input type="checkbox"/> Consolidated return (Form 1120 only) (3) <input type="checkbox"/> Mixed 1120/L/PC group (4) <input type="checkbox"/> Dormant subsidiaries schedule attached	

Part I Financial Information and Net Income (Loss) Reconciliation (see instructions)

1 a Did the corporation file SEC Form 10-K for its income statement period ending with or within this tax year?

- Yes. Skip lines 1b and 1c and complete lines 2a through 11 with respect to that SEC Form 10-K.
 No. Go to line 1b. See instructions if multiple non-tax-basis income statements are prepared.

b Did the corporation prepare a certified audited non-tax-basis income statement for that period?

- Yes. Skip line 1c and complete lines 2a through 11 with respect to that income statement.
 No. Go to line 1c.

c Did the corporation prepare a non-tax-basis income statement for that period?

- Yes. Complete lines 2a through 11 with respect to that income statement.
 No. Skip lines 2a through 3c and enter the corporation's net income (loss) per its books and records on line 4a.

2 a Enter the income statement period: Beginning 01/01/2019 Ending 12/29/2019

b Has the corporation's income statement been restated for the income statement period on line 2a?

- Yes. (If "Yes," attach an explanation and the amount of each item restated.)
 No.

c Has the corporation's income statement been restated for any of the five income statement periods immediately preceding the period on line 2a?

- Yes. (If "Yes," attach an explanation and the amount of each item restated.)
 No.

3 a Is any of the corporation's voting common stock publicly traded?

- Yes.
 No. If "No," go to line 4a.

b Enter the symbol of the corporation's primary U.S. publicly traded voting common stock

c Enter the nine-digit CUSIP number of the corporation's primary publicly traded voting common stock

4 a Worldwide consolidated net income (loss) from income statement source identified in Part I, line 1	4a	-9,362,694.
b Indicate accounting standard used for line 4a (see instructions): (1) <input checked="" type="checkbox"/> GAAP (2) <input type="checkbox"/> IFRS (3) <input type="checkbox"/> Statutory (4) <input type="checkbox"/> Tax-basis (5) <input type="checkbox"/> Other (specify) _____		
5 a Net income from nonincludible foreign entities (attach statement)	5a	()
b Net loss from nonincludible foreign entities (attach statement and enter as a positive amount)	5b	
6 a Net income from nonincludible U.S. entities (attach statement)	6a	()
b Net loss from nonincludible U.S. entities (attach statement and enter as a positive amount)	6b	
7 a Net income (loss) of other includible foreign disregarded entities (attach statement)	7a	
b Net income (loss) of other includible U.S. disregarded entities (attach statement)	7b	
c Net income (loss) of other includible entities (attach statement)	7c	
8 Adjustment to eliminations of transactions between includible entities and nonincludible entities (attach stmt.)	8	
9 Adjustment to reconcile income statement period to tax year (attach statement)	9	
10 a Intercompany dividend adjustments to reconcile to line 11 (attach statement)	10a	
b Other statutory accounting adjustments to reconcile to line 11 (attach statement)	10b	
c Other adjustments to reconcile to amount on line 11 (attach statement)	10c	
11 Net income (loss) per income statement of includible corporations. Combine lines 4 through 10	11	-9,362,694.

Note: Part I, line 11, must equal Part II, line 30, column (a), or Schedule M-1, line 1 (see instructions).

12 Enter the total amount (not just the corporation's share) of the assets and liabilities of all entities included or removed on the following lines.

	Total Assets	Total Liabilities
a Included on Part I, line 4	22,552,318.	7,473,495.
b Removed on Part I, line 5		
c Removed on Part I, line 6		
d Included on Part I, line 7		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

Schedule M-3 (Form 1120) (Rev. 12-2019)

Name of corporation (common parent, if consolidated return) BC HOSPITALITY GROUP INC.		Employer identification number 82-4228766
Check applicable box(es): (1) <input type="checkbox"/> Consolidated group (2) <input type="checkbox"/> Parent corp (3) <input type="checkbox"/> Consolidated eliminations (4) <input type="checkbox"/> Subsidiary corp (5) <input type="checkbox"/> Mixed 1120/L/PC group		
Check if a sub-consolidated: (6) <input type="checkbox"/> 1120 group (7) <input type="checkbox"/> 1120 eliminations		
Name of subsidiary (if consolidated return)		Employer identification number

Part II Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return (see instructions)

Income (Loss) Items (Attach statements for lines 1 through 12)	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1 Income (loss) from equity method foreign corporations				
2 Gross foreign dividends not previously taxed				
3 Subpart F, QEF, and similar inc inclusions				
4 Gross-up for foreign taxes deemed paid				
5 Gross foreign distributions previously taxed				
6 Income (loss) from equity method U.S. corporations				
7 U.S. dividends not eliminated in tax consolidation				
8 Minority interest for includible corporations				
9 Income (loss) from U.S. partnerships				
10 Income (loss) from foreign partnerships				
11 Income (loss) from other pass-through entities				
12 Items relating to reportable transactions				
13 Interest income (see instructions)	112,307.			112,307.
14 Total accrual to cash adjustment				
15 Hedging transactions				
16 Mark-to-market income (loss)				
17 Cost of goods sold (see instructions)	(9,834,761.)	2,633.		(9,832,128.)
18 Sale versus lease (for sellers and/or lessors)				
19 Section 481(a) adjustments STMT 14		-5,250,331.		-5,250,331.
20 Unearned/deferred revenue				
21 Income recognition from long-term contracts				
22 Original issue discount and other imputed interest				
23a Income statement gain/loss on sale, exchange, abandonment, worthlessness, or other disposition of assets other than inventory and pass-through entities	19,333.	70,667.	-90,000.	
b Gross capital gains from Schedule D, excluding amounts from pass-through entities				
c Gross capital losses from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses				
d Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses		-43,536.		-43,536.
e Abandonment losses				
f Worthless stock losses (attach stmt.)				
g Other gain/loss on disposition of assets other than inventory				
24 Capital loss limitation and carryforward used				
25 Other income (loss) items with differences (attach stmt.) STMT 15	376,808.	-6,788.		370,020.
26 Total income (loss) items. Combine lines 1 through 25	-9,326,313.	-5,227,355.	-90,000.	-14,643,668.
27 Total expense/deduction items (from Part III, line 39)	-20,364,012.	-1,980,440.	85,223.	-22,259,229.
28 Other items with no differences STMT 16	20,327,631.			20,327,631.
29a Mixed groups, see instructions. All others, combine lines 26 through 28	-9,362,694.	-7,207,795.	-4,777.	-16,575,266.
b PC insurance subgroup reconciliation totals				
c Life insurance subgroup reconciliation totals				
30 Reconciliation totals. Combine lines 29a through 29c	-9,362,694.	-7,207,795.	-4,777.	-16,575,266.

Note: Line 30, column (a), must equal Part I, line 11, and column (d) must equal Form 1120, page 1, line 28.

Schedule M-3 (Form 1120) (Rev. 12-2019)

Page 3

Name of corporation (common parent, if consolidated return) BC HOSPITALITY GROUP INC.		Employer identification number 82-4228766
Check applicable box(es): (1) <input type="checkbox"/> Consolidated group (2) <input type="checkbox"/> Parent corp (3) <input type="checkbox"/> Consolidated eliminations (4) <input type="checkbox"/> Subsidiary corp (5) <input type="checkbox"/> Mixed 1120/L/PC group		
Check if a sub-consolidated: (6) <input type="checkbox"/> 1120 group (7) <input type="checkbox"/> 1120 eliminations		
Name of subsidiary (if consolidated return)		Employer identification number

Part III Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return - Expense/Deduction Items (see instructions)

Expense/Deduction Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1 U.S. current income tax expense				
2 U.S. deferred income tax expense				
3 State and local current income tax expense	4,524.	14,807.		19,331.
4 State and local deferred income tax expense				
5 Foreign current income tax expense (other than foreign withholding taxes)				
6 Foreign deferred income tax expense				
7 Foreign withholding taxes				
8 Interest expense (see instructions)				
9 Stock option expense				
10 Other equity-based compensation				
11 Meals and entertainment				
12 Fines and penalties STMT 18	33,932.		-33,932.	
13 Judgments, damages, awards, and similar costs				
14 Parachute payments				
15 Compensation with section 162(m) limitation				
16 Pension and profit-sharing	50,585.			50,585.
17 Other post-retirement benefits				
18 Deferred compensation				
19 Charitable contribution of cash and tangible property STMT 19	19,943.			19,943.
20 Charitable contribution of intangible property				
21 Charitable contribution limitation/carryforward		-19,943.		-19,943.
22 Domestic production activities deduction (see instrs.)				
23 Current year acquisition or reorganization investment banking fees				
24 Current year acquisition or reorganization legal and accounting fees				
25 Current year acquisition/reorganization other costs				
26 Amortization/impairment of goodwill				
27 Amortization of acquisition, reorganization, and start-up costs				
28 Other amortization or impairment write-offs STMT 20	22,923.	456,697.		479,620.
29 Reserved				
30 Depletion				
31 Depreciation	1,777,818.	2,435,705.		4,213,523.
32 Bad debt expense				
33 Corporate owned life insurance premiums Purchase versus lease				
34 (for purchasers and/or lessees)				
35 Research and development costs				
36 Section 118 exclusion (att. stmt.)				
37 Section 162(r) - FDIC premiums paid by certain large financial institutions (see instructions)				
38 Other expense/deduction items with differences (attach stmt.) STMT 21	18,454,287.	-906,826.	-51,291.	17,496,170.
39 Total expense/deduction items. Combine lines 1 through 38. Enter here and on Part II, line 27, reporting positive amounts as negative and negative amounts as positive	20,364,012.	1,980,440.	-85,223.	22,259,229.

Schedule M-3 (Form 1120) (Rev. 12-2019)

913323
12-11-19

Form **1118**

Foreign Tax Credit - Corporations

(Rev. December 2018)
Department of the Treasury
Internal Revenue Service

▶ Attach to the corporation's tax return.
▶ Go to www.irs.gov/Form1118 for instructions and the latest information.

OMB No. 1545-0123

For calendar year _____, or other tax year beginning JANUARY 1, 2019, and ending DECEMBER 29, 2019

Name of corporation

Employer identification number

BC HOSPITALITY GROUP INC.

82-4228766

Use a separate Form 1118 for each applicable category of income (see instructions).

- a Separate Category (Enter code - see instructions) ▶ GEN
- b If code 901j is entered on line a, enter the country code for the sanctioned country (see instructions) ▶
- c If code RBT is entered on line a, enter the country code for the treaty country (see instructions) ▶

Schedule A Income or (Loss) Before Adjustments (Report all amounts in U.S. dollars. See **Specific Instructions.**)

1. EIN or Reference ID Number (see instructions)*		2. Foreign Country or U.S. Possession (enter two-letter code - use a separate line for each) (see instructions)		3. Inclusions Under Sections 951(a)(1) and 951A (see instructions)				4. Dividends (see instructions)		5. Interest			
				Gross Income or (Loss) From Sources Outside the United States									
				(a) Exclude Gross-Up	(b) Gross-Up (section 78)	(a) Exclude Gross-Up	(b) Gross-Up (section 78)						
A		UK											
B		CA											
C													
Totals (add lines A through C) ▶													
6. Gross Rents, Royalties, and License Fees		7. Sales		8. Gross Income From Performance of Service		9. Section 986(c) Gain or Loss		10. Section 987 Gain or Loss		11. Section 988 Gain or Loss		12. Other (attach schedule)	
A		236,192.											
B		50,000.											
C													
Tot		286,192.											
13. Total (add columns 3(a) through 12)		(a) Dividends Received Deduction (see instructions)		(b) Deduction Allowed Under Section 250(a)(1)(A) - Foreign Derived Intangible Income		(c) Deduction Allowed Under Section 250(a)(1)(B) - Global Intangible Low-Taxed Income		14. Allocable Deductions		(f) Expenses Allocable to Sales Income			
								Rental, Royalty, and Licensing Expenses					
								(d) Depreciation, Depletion, and Amortization		(e) Other Allocable Expenses			
A		236,192.											
B		50,000.											
C													
Tot		286,192.											
(g) Expenses Allocable to Gross Income From Performance of Services		(h) Other Allocable Deductions		(i) Total Allocable Deductions (add columns 14(a) through 14(h))		15. Apportioned Share of Deductions (enter amount from applicable line of Schedule H Part II, column (d))		16. Net Operating Loss Deduction		17. Total Deductions (add columns 14(i) through 16)		18. Total Income or (Loss) Before Adjustments (subtract column 17 from column 13)	
A												236,192.	
B												50,000.	
C													
Tot												286,192.	

* For section 863(b) income, NOLs, income from RICs, high-taxed income, section 965, and section 951A, use a single line (see instructions).

For Paperwork Reduction Act Notice, see the Instructions.

Form **1118** (Rev. 12-2018)

Schedule B Foreign Tax Credit (Report all foreign tax amounts in U.S. dollars.)

Part I - Foreign Taxes Paid, Accrued, and Deemed Paid (see instructions)

1. Credit Is Claimed for Taxes (check one): <input type="checkbox"/> Date Paid <input type="checkbox"/> Date Accrued		2. Foreign Taxes Paid or Accrued (attach schedule showing amounts in foreign currency and conversion rate(s) used) Tax Withheld at Source on:					
		(a) Dividends	(b) Distributions of Previously Taxed Income	(c) Branch Remittances	(d) Interest	(e) Rents, Royalties, and License Fees	(f) Other
A							
B							
C							
Totals (add lines A through C) ▶							

2. Foreign Taxes Paid or Accrued (attach schedule showing amounts in foreign currency and conversion rate(s) used) Other Foreign Taxes Paid or Accrued on:				3. Tax Deemed Paid (see instructions)
(g) Sales	(h) Services Income	(i) Other	(j) Total Foreign Taxes Paid or Accrued (add columns 2(a) through 2(i))	
A				
B				
C				
Tot				

Part II - Separate Foreign Tax Credit (Complete a separate Part II for each applicable category of income.)

1a Total foreign taxes paid or accrued (total from Part I, column 2(j))		
b Foreign taxes paid or accrued by the corporation during prior tax years that were suspended due to the rules of section 909 and for which the related income is taken into account by the corporation during the current tax year (see instructions)		
2 Total taxes deemed paid (total from Part I, column 3)		
3 Reductions of taxes paid, accrued, or deemed paid (enter total from Schedule G)	()	
4 Taxes reclassified under high-tax kickout		
5 Enter the sum of any carryover of foreign taxes (from Schedule K, line 3, column (xiv), and from Schedule I, Part III, line 3) plus any carrybacks to the current tax year		
6 Total foreign taxes (combine lines 1a through 5)		
7 Enter the amount from the applicable column of Schedule J, Part I, line 11 (see instructions). If Schedule J is not required to be completed, enter the result from the "Totals" line of column 18 of the applicable Schedule A		286,192.
8a Total taxable income from all sources (enter taxable income from the corporation's tax return)	-16,575,266.	
b Adjustments to line 8a (see instructions)		
c Subtract line 8b from line 8a		-16,575,266.
9 Divide line 7 by line 8c. Enter the resulting fraction as a decimal (see instructions). If line 7 is greater than line 8c, enter 1		1.000000
10 Total U.S. income tax against which credit is allowed (regular tax liability (see section 26(b)) minus any American Samoa economic development credit)		0.
11 Credit limitation (multiply line 9 by line 10) (see instructions)		0.
12 Separate foreign tax credit (enter the smaller of line 6 or line 11). Enter here and on the appropriate line of Part III		0.

Form **4562**

Depreciation and Amortization
(Including Information on Listed Property) OTHER

OMB No. 1545-0172

2019

Attachment
Sequence No. **179**

Department of the Treasury
Internal Revenue Service (99)

▶ Attach to your tax return.

▶ Go to www.irs.gov/Form4562 for instructions and the latest information.

Name(s) shown on return BC HOSPITALITY GROUP INC.	Business or activity to which this form relates OTHER DEPRECIATION	Identifying number 82-4228766
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Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I.

1 Maximum amount (see instructions)	1	
2 Total cost of section 179 property placed in service (see instructions)	2	
3 Threshold cost of section 179 property before reduction in limitation	3	
4 Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5 Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)
6		(c) Elected cost
6		
6		
6		
6		
7 Listed property. Enter the amount from line 29	7	
8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9 Tentative deduction. Enter the smaller of line 5 or line 8	9	
10 Carryover of disallowed deduction from line 13 of your 2018 Form 4562	10	
11 Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12 Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11	12	
13 Carryover of disallowed deduction to 2020. Add lines 9 and 10, less line 12	13	

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property.)

14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	2,095,121.
15 Property subject to section 168(f)(1) election	15	
16 Other depreciation (including ACRS)	16	51,625.

Part III MACRS Depreciation (Don't include listed property. See instructions.)

Section A

17 MACRS deductions for assets placed in service in tax years beginning before 2019	17	1,842,705.
18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here	<input type="checkbox"/>	

Section B - Assets Placed in Service During 2019 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property		1,658,643.	5 YRS.	MQ	200DB	199,792.
c 7-year property						
d 10-year property						
e 15-year property			25 yrs.		S/L	
f 20-year property			27.5 yrs.	MM	S/L	
g 25-year property			27.5 yrs.	MM	S/L	
h Residential rental property	/		39 yrs.	MM	S/L	
i Nonresidential real property	/		MM	S/L		

Section C - Assets Placed in Service During 2019 Tax Year Using the Alternative Depreciation System

20a Class life						
b 12-year			12 yrs.		S/L	
c 30-year	/		30 yrs.	MM	S/L	
d 40-year	/		40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21 Listed property. Enter amount from line 28	21	24,280.
22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	4,213,523.
23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Form 4562 (2019)

BC HOSPITALITY GROUP INC.

82-4228766 Page 2

Part V Listed Property (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? **Yes** **No** **24b** If "Yes," is the evidence written? **Yes** **No**

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
--	-------------------------------------	--	-------------------------------	--	---------------------------	------------------------------	----------------------------------	---------------------------------------

25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use **25**

26 Property used more than 50% in a qualified business use:

(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)
SEE STATEMENT 23		%					24,280.	

27 Property used 50% or less in a qualified business use:

(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)
		%				S/L -		
		%				S/L -		
		%				S/L -		

28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 **28** 24,280.

29 Add amounts in column (i), line 26. Enter here and on line 7, page 1 **29**

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle		(b) Vehicle		(c) Vehicle		(d) Vehicle		(e) Vehicle		(f) Vehicle	
	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
30 Total business/investment miles driven during the year (don't include commuting miles)												
31 Total commuting miles driven during the year ...												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year. Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?												
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons.

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
-----------------------------	------------------------------------	------------------------------	------------------------	---	--------------------------------------

42 Amortization of costs that begins during your 2019 tax year:

SEE STATEMENT 24					3,211.
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43 Amortization of costs that began before your 2019 tax year **43** 476,409.

44 Total. Add amounts in column (f). See the instructions for where to report **44** 479,620.

2019 DEPRECIATION AND AMORTIZATION REPORT

OTHER DEPRECIATION

OTHER

Asset No.	Description	Date Acquired	Method	Life	C o n v	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	BLEECKER - F&F	02/19/15	200DB	7.00		HY17	6,868.			3,434.	3,434.	2,398.		307.	2,705.
2	BLEECKER - KITCH EQP	05/04/15	200DB	5.00		HY17	61,203.			30,602.	30,601.	25,606.		3,525.	29,131.
3	BLEECKER - COMP EQP	05/28/15	200DB	5.00		HY17	6,161.			3,081.	3,080.	2,578.		355.	2,933.
4	BLEECKER - LEASEHOLD	03/17/15	SL	15.00		16	22,500.				22,500.	5,750.		1,500.	7,250.
5	BLEECKER - KITCH EQP	05/18/15	200DB	5.00		HY17	14,053.			7,027.	7,026.	5,878.		809.	6,687.
6	BLEECKER - KITCH EQP	07/07/15	200DB	5.00		HY17	2,831.			1,416.	1,415.	1,185.		163.	1,348.
7	BLEECKER - KITCH EQP	07/08/15	200DB	5.00		HY17	130,388.			65,194.	65,194.	54,554.		7,510.	62,064.
8	BLEECKER - KITCH EQP	08/02/15	200DB	5.00		HY17	15,000.			7,500.	7,500.	6,276.		864.	7,140.
9	BLEECKER - KITCH EQP	11/19/15	200DB	5.00		HY17	1,877.			939.	938.	785.		108.	893.
10	BLEECKER - LEASEHOLD	04/15/15	SL	15.00		16	131,000.				131,000.	33,477.		8,733.	42,210.
11	BLEECKER - F&F	03/05/15	200DB	7.00		HY17	8,535.			4,268.	4,267.	2,978.		381.	3,359.
12	BLEECKER - F&F	04/06/15	200DB	7.00		HY17	17,505.			8,753.	8,752.	6,109.		782.	6,891.
13	BLEECKER - F&F	05/01/15	200DB	7.00		HY17	14,740.			7,370.	7,370.	5,145.		658.	5,803.
14	BLEECKER - F&F	05/21/15	200DB	7.00		HY17	2,500.			1,250.	1,250.	873.		112.	985.
15	BLEECKER - F&F	05/21/15	200DB	7.00		HY17	4,082.			2,041.	2,041.	1,425.		182.	1,607.
16	BLEECKER - F&F	07/10/15	200DB	7.00		HY17	8,755.			4,378.	4,377.	3,056.		391.	3,447.
17	BLEECKER - F&F	07/10/15	200DB	7.00		HY17	8,166.			4,083.	4,083.	2,849.		365.	3,214.
18	BLEECKER - F&F	07/17/15	200DB	7.00		HY17	12,546.			6,273.	6,273.	4,377.		560.	4,937.

928111 04-01-19

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2019 DEPRECIATION AND AMORTIZATION REPORT

OTHER DEPRECIATION

OTHER

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
19	BLEECKER - F&F	07/28/15	200DB	7.00		HY17	2,500.			1,250.	1,250.	873.		112.	985.
20	BLEECKER - F&F	08/02/15	200DB	7.00		HY17	8,829.			4,415.	4,414.	3,081.		394.	3,475.
21	BLEECKER - LEASEHOLD	05/15/15	SL	15.00		16	162,848.				162,848.	40,714.		10,857.	51,571.
22	BLEECKER - LEASEHOLD	06/15/15	SL	15.00		16	161,060.				161,060.	39,369.		10,737.	50,106.
23	BLEECKER - LEASEHOLD	07/15/15	SL	15.00		16	99,273.				99,273.	23,714.		6,618.	30,332.
24	BLEECKER - LEASEHOLD	08/15/15	SL	15.00		16	190,055.				190,055.	44,345.		12,670.	57,015.
25	BLEECKER - LEASEHOLD	11/15/15	SL	15.00		16	7,653.				7,653.	1,657.		510.	2,167.
54	BLEECKER - F & F	09/27/17	200DB	5.00		HY17	1,468.			734.	734.	372.		145.	517.
55	BLEECKER - F & F	12/06/17	200DB	5.00		HY17	130.			130.				0.	
235	BLEECKER - QIP	02/12/18	SL	15.00		HY17	8,000.				8,000.	8,000.		0.	8,000.
236	BLEECKER - KITCH EQP	02/13/18	200DB	5.00		HY17	6,820.				6,820.	1,364.		2,182.	3,546.
237	BLEECKER - F & F	06/06/18	200DB	5.00		HY17	1,740.				1,740.	348.		557.	905.
238	BLEECKER - F & F	10/04/18	200DB	5.00		HY17	1,740.				1,740.	348.		557.	905.
342	SECTION 362 STEP UP - BLEECKER - FURNITURE & FIXTU	01/29/18	200DB	5.00		HY17	58,692.				58,692.	11,739.		18,781.	30,520.
355	SECTION 362 STEP UP - BLEECKER - KITCHEN EQUIPMENT	01/29/18	200DB	5.00		HY17	114,006.				114,006.	22,801.		36,482.	59,283.
367	SECTION 362 STEP UP - BLEECKER - QIP	01/29/18	SL	15.00		HY17	-7,020.				-7,020.	-7,020.		0.	-7,020.
381	BLEECKER - COMPUTER EQUIPMENT	07/01/19	200DB	5.00		MC19B	31,010.				31,010.			4,652.	4,652.
382	BLEECKER - KITCHEN EQUIPMENT	07/01/19	200DB	5.00		MC19B	14,254.				14,254.			2,138.	2,138.

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383	BLEECKER - FURNITURE & FIXTURES	07/01/19	200DB	5.00	MC19B	9,980.				9,980.			1,497.	1,497.
384	BLEECKER - QIP	12/15/19	SL	15.00	MC19B	16,464.			16,464.				16,464.	
	* OTHER TOTAL -					1,358,212.			180,602.	1,177,610.	357,004.		152,658.	493,198.
26	LAKE - F&F	05/30/16	200DB	5.00	HY17	74,028.			37,014.	37,014.	26,709.		4,122.	30,831.
27	LAKE - KITCH EQP	05/30/16	200DB	5.00	HY17	264,633.			132,317.	132,316.	95,479.		14,735.	110,214.
28	LAKE - LEASEHOLD	05/30/16	SL	15.00	HY17	805,276.			402,638.	402,638.	69,345.		26,843.	96,188.
156	SILVER LAKE - KITCHEN EQUIPMENT	07/30/17	200DB	5.00	HY17	1,035.			518.	517.	263.		102.	365.
351	SECTION 362 STEP UP - SILVER LAKE - FURNITURE & FI	01/29/18	200DB	5.00	HY17	41,957.				41,957.	8,392.		13,426.	21,818.
364	SECTION 362 STEP UP - SILVER LAKE - KITCHEN EQUIPM	01/29/18	200DB	5.00	HY17	143,991.				143,991.	28,798.		46,077.	74,875.
376	SECTION 362 STEP UP - SILVER LAKE - QIP	01/29/18	SL	15.00	HY17	-277,262.				-277,262.	-277,262.		0.	-277,262.
420	LAKE - KITCHEN EQUIPMENT	04/26/19	200DB	5.00	MC19B	4,712.				4,712.			1,178.	1,178.
421	LAKE - COMPUTER EQUIPMENT	11/29/19	200DB	5.00	MC19B	15,714.				15,714.			786.	786.
	* OTHER TOTAL -					1,074,084.			572,487.	501,597.	-48,276.		107,269.	58,993.
29	185B - F&F	09/12/16	200DB	5.00	HY17	34,061.			17,031.	17,030.	12,289.		1,896.	14,185.
30	185B - KITCH EQP	09/12/16	200DB	5.00	HY17	115,200.			57,600.	57,600.	41,564.		6,414.	47,978.
31	185B - LHI	09/12/16	SL	15.00	HY17	218,953.			109,477.	109,476.	18,853.		7,298.	26,151.
	* OTHER TOTAL -					368,214.			184,108.	184,106.	72,706.		15,608.	88,314.
32	FROZ - KITCH EQP	09/01/16	200DB	5.00	HY17	20,975.			10,488.	10,487.	7,568.		1,168.	8,736.

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33	FROZ - INTANGIBLE RECIPES	09/13/16		180M		43	36,750.				36,750.	5,921.		2,450.	8,371.
165	FROZEN DES - F & F	05/03/17	200DB	5.00		HY17	2,579.			1,290.	1,289.	729.		224.	953.
166	FROZEN DES - F & F	05/04/17	200DB	5.00		HY17	1,290.			645.	645.	364.		112.	476.
167	FROZEN DES - KITCHEN EQUIP	02/01/17	200DB	5.00		HY17	10,250.			5,125.	5,125.	3,193.		773.	3,966.
168	FROZEN DES - KITCHEN EQUIP	05/19/17	200DB	5.00		HY17	29,029.			14,515.	14,514.	8,201.		2,525.	10,726.
169	FROZEN DES - KITCHEN EQUIP	07/10/17	200DB	5.00		HY17	10,064.			5,032.	5,032.	2,552.		992.	3,544.
170	FROZEN DES - KITCHEN EQUIP	12/08/17	200DB	5.00		HY17	34,193.			34,193.				0.	
171	FROZEN DES - LEASEHOLD IMP	12/31/17	SL	15.00		HY17	9,000.			9,000.				0.	
172	FROZEN DES - LEASEHOLD IMP	12/31/17	SL	15.00		HY17	169,900.			169,900.				0.	
226	FROZ - INTANGIBLE RECIPES	06/15/17		180M		43	6,500.				6,500.	722.		433.	1,155.
341	SECTION 362 STEP UP - FROZEN - FURNITURE & FIXTURE	01/29/18	200DB	5.00		HY17	2,099.				2,099.	420.		672.	1,092.
354	SECTION 362 STEP UP - FROZEN - KITCHEN EQUIPMENT	01/29/18	200DB	5.00		HY17	379,837.				379,837.	75,968.		121,548.	197,516.
366	SECTION 362 STEP UP - FROZEN - QIP	01/29/18	SL	15.00		HY17	170,949.				170,949.	170,949.		0.	170,949.
	* OTHER TOTAL -						883,415.			250,188.	633,227.	276,587.		130,897.	407,484.
34	CCSW - F & F	12/18/17	200DB	5.00		HY17	1,468.			1,468.				0.	
35	CCSW - F & F	12/20/17	200DB	5.00		HY17	1,361.			1,361.				0.	
	* OTHER TOTAL -						2,829.			2,829.	0.	0.		0.	0.
36	SEAPORT - F & F	01/13/17	200DB	5.00		HY17	2,373.			1,187.	1,186.	739.		179.	918.

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37	SEAPORT - F & F	01/25/17	200DB	5.00	HY17	2,669.			1,335.	1,334.	831.		201.	1,032.
38	SEAPORT - F & F	01/31/17	200DB	5.00	HY17	6,097.			3,049.	3,048.	1,899.		460.	2,359.
39	SEAPORT - F & F	02/03/17	200DB	5.00	HY17	9,250.			4,625.	4,625.	2,881.		698.	3,579.
40	SEAPORT - F & F	02/07/17	200DB	5.00	HY17	784.			392.	392.	244.		59.	303.
41	SEAPORT - F & F	02/27/17	200DB	5.00	HY17	628.			314.	314.	196.		47.	243.
42	SEAPORT - F & F	03/03/17	200DB	5.00	HY17	1,619.			810.	809.	504.		122.	626.
43	SEAPORT - F & F	03/09/17	200DB	5.00	HY17	2,676.			1,338.	1,338.	833.		202.	1,035.
44	SEAPORT - F & F	03/21/17	200DB	5.00	HY17	1,619.			810.	809.	504.		122.	626.
45	SEAPORT - F & F	04/02/17	200DB	5.00	HY17	45,045.			22,523.	22,522.	12,725.		3,919.	16,644.
46	SEAPORT - F & F	04/05/17	200DB	5.00	HY17	1,822.			911.	911.	515.		158.	673.
47	SEAPORT - F & F	04/14/17	200DB	5.00	HY17	6,244.			3,122.	3,122.	1,764.		543.	2,307.
48	SEAPORT - F & F	12/06/17	200DB	5.00	HY17	13,622.			13,622.				0.	
49	SEAPORT - LEASEHOLD IMPROVEMENTS	03/21/17	SL	15.00	HY17	1,721.			861.	860.	112.		57.	169.
50	SEAPORT - LEASEHOLD IMPROVEMENTS	04/02/17	SL	15.00	HY17	1,017,042.			508,521.	508,521.	57,914.		33,901.	91,815.
51	SEAPORT - LEASEHOLD IMPROVEMENTS	12/11/17	SL	15.00	HY17	43,881.			43,881.				0.	
52	SEAPORT - KITCHEN EQUIPMENT	04/02/17	200DB	5.00	HY17	104,304.			52,152.	52,152.	29,466.		9,074.	38,540.
53	SEAPORT - KITCHEN EQUIPMENT	08/10/17	200DB	5.00	HY17	7,452.			3,726.	3,726.	1,889.		735.	2,624.
220	SEAPORT - F & F	01/13/17	200DB	5.00	HY17	77,621.			38,811.	38,810.	24,179.		5,852.	30,031.

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221	SEAPORT - KITCHEN EQUIPMENT	01/13/17	200DB	5.00		HY17	195,359.			97,680.	97,679.	60,854.		14,730.	75,584.
225	SEAPORT - LIQUOR LICENSE	01/15/17		120M		43	85,797.				85,797.	17,875.		8,580.	26,455.
349	SECTION 362 STEP UP - SEAPORT - FURNITURE & FIXTUR	01/29/18	200DB	5.00		HY17	123,262.				123,262.	24,653.		39,444.	64,097.
362	SECTION 362 STEP UP - SEAPORT - KITCHEN EQUIPMENT	01/29/18	200DB	5.00		HY17	143,260.				143,260.	28,652.		45,843.	74,495.
374	SECTION 362 STEP UP - SEAPORT - QIP	01/29/18	SL	15.00		HY17	714,611.				714,611.	714,611.		0.	714,611.
424	SEAPORT - KITCHEN EQUIPMENT	04/26/19	200DB	5.00		MC19B	4,168.				4,168.			1,042.	1,042.
427	SEAPORT - COMPUTER EQUIPMENT	11/29/19	200DB	5.00		MC19B	17,940.				17,940.			897.	897.
	* OTHER TOTAL -						2,630,866.			799,670.	1,831,196.	983,840.		166,865.	1,150,705.
56	CC SW FEN - F & F	01/16/17	200DB	5.00		HY17	13,500.			6,750.	6,750.	4,205.		1,018.	5,223.
57	CC SW FEN - F & F	02/27/17	200DB	5.00		HY17	2,500.			1,250.	1,250.	779.		188.	967.
58	CC SW FEN - F & F	03/01/17	200DB	5.00		HY17	3,190.			1,595.	1,595.	994.		240.	1,234.
59	CC SW FEN - F & F	03/01/17	200DB	5.00		HY17	4,588.			2,294.	2,294.	1,429.		346.	1,775.
60	CC SW FEN - F & F	03/01/17	200DB	5.00		HY17	2,070.			1,035.	1,035.	644.		156.	800.
61	CC SW FEN - F & F	03/07/17	200DB	5.00		HY17	2,132.			1,066.	1,066.	664.		161.	825.
62	CC SW FEN - F & F	03/09/17	200DB	5.00		HY17	2,315.			1,158.	1,157.	721.		174.	895.
63	CC SW FEN - F & F	03/09/17	200DB	5.00		HY17	428.			214.	214.	134.		32.	166.
64	CC SW FEN - F & F	03/10/17	200DB	5.00		HY17	3,655.			1,828.	1,827.	1,139.		275.	1,414.
65	CC SW FEN - F & F	03/16/17	200DB	5.00		HY17	29,158.			14,579.	14,579.	9,083.		2,198.	11,281.

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66	CC SW FEN - F & F	03/16/17	200DB	5.00		HY17	9,671.			4,836.	4,835.	3,012.		729.	3,741.
67	CC SW FEN - F & F	03/17/17	200DB	5.00		HY17	2,132.			1,066.	1,066.	664.		161.	825.
68	CC SW FEN - F & F	03/17/17	200DB	5.00		HY17	2,315.			1,158.	1,157.	721.		174.	895.
69	CC SW FEN - F & F	03/23/17	200DB	5.00		HY17	2,500.			1,250.	1,250.	779.		188.	967.
70	CC SW FEN - F & F	03/23/17	200DB	5.00		HY17	1,080.			540.	540.	337.		81.	418.
71	CC SW FEN - F & F	03/23/17	200DB	5.00		HY17	8,478.			4,239.	4,239.	2,641.		639.	3,280.
72	CC SW FEN - F & F	03/23/17	200DB	5.00		HY17	439.			220.	219.	137.		33.	170.
73	CC SW FEN - F & F	03/29/17	200DB	5.00		HY17	838.			419.	419.	261.		63.	324.
74	CC SW FEN - F & F	03/31/17	200DB	5.00		HY17	569.			285.	284.	177.		43.	220.
75	CC SW FEN - F & F	04/04/17	200DB	5.00		HY17	4,833.			2,417.	2,416.	1,365.		420.	1,785.
76	CC SW FEN - F & F	04/05/17	200DB	5.00		HY17	2,278.			1,139.	1,139.	643.		198.	841.
77	CC SW FEN - F & F	04/12/17	200DB	5.00		HY17	7,094.			3,547.	3,547.	2,004.		617.	2,621.
78	CC SW FEN - F & F	04/30/17	200DB	5.00		HY17	9,017.			4,509.	4,508.	2,547.		784.	3,331.
79	CC SW FEN - F & F	05/03/17	200DB	5.00		HY17	1,960.			980.	980.	553.		171.	724.
80	CC SW FEN - F & F	05/03/17	200DB	5.00		HY17	510.			255.	255.	144.		44.	188.
81	CC SW FEN - F & F	05/09/17	200DB	5.00		HY17	4,833.			2,417.	2,416.	1,365.		420.	1,785.
82	CC SW FEN - F & F	05/11/17	200DB	5.00		HY17	2,239.			1,120.	1,119.	632.		195.	827.
83	CC SW FEN - F & F	05/11/17	200DB	5.00		HY17	1,150.			575.	575.	325.		100.	425.

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84	CC SW FEN - F & F	05/11/17	200DB	5.00		HY17	4,838.			2,419.	2,419.	1,367.		421.	1,788.
85	CC SW FEN - F & F	05/18/17	200DB	5.00		HY17	2,278.			1,139.	1,139.	643.		198.	841.
86	CC SW FEN - F & F	05/25/17	200DB	5.00		HY17	546.			273.	273.	154.		48.	202.
87	CC SW FEN - F & F	05/31/17	200DB	5.00		HY17	4,428.			2,214.	2,214.	1,251.		385.	1,636.
88	CC SW FEN - F & F	06/07/17	200DB	5.00		HY17	1,800.			900.	900.	508.		157.	665.
89	CC SW FEN - F & F	07/30/17	200DB	5.00		HY17	48,000.			24,000.	24,000.	12,168.		4,733.	16,901.
90	CC SW FEN - F & F	11/22/17	200DB	5.00		HY17	20,000.			20,000.				0.	
91	CC SW FEN - F & F	12/21/17	200DB	5.00		HY17	319.			319.				0.	
92	CC SW FEN - F & F	12/31/17	200DB	5.00		HY17	5,671.			5,671.				0.	
93	CC SW FEN - F & F	12/31/17	200DB	5.00		HY17	8,279.			8,279.				0.	
94	CC SW FEN - F & F	12/31/17	200DB	5.00		HY17	213.			213.				0.	
95	CC SW FEN - LEASEHOLD IMP	07/30/17	SL	15.00		HY17	1,186,525.			593,263.	593,262.	57,679.		39,551.	97,230.
96	CC SW FEN - LEASEHOLD IMP	12/31/17	SL	15.00		HY17	18,053.			18,053.				0.	
97	CC SW FEN - KITCHEN EQUIP	01/17/17	200DB	5.00		HY17	108,000.			54,000.	54,000.	33,642.		8,143.	41,785.
98	CC SW FEN - KITCHEN EQUIP	09/19/17	200DB	5.00		HY17	195,000.			97,500.	97,500.	49,432.		19,227.	68,659.
219	CC SW FEN - LIQUOR LICENSE	05/26/17		120M			92,000.				92,000.	15,334.		9,200.	24,534.
425	FEN - KITCHEN EQUIPMENT	04/26/19	200DB	5.00		MC19B	4,168.				4,168.			1,042.	1,042.
426	FEN - COMPUTER EQUIPMENT	11/29/19	200DB	5.00		MC19B	16,990.				16,990.			850.	850.

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	* OTHER TOTAL -						1,842,580.			890,984.	951,596.	210,277.		93,803.	304,080.
99	BCRC - F & F	05/11/17	200DB	5.00		HY17	428.			214.	214.	121.		37.	158.
100	BCRC - F & F	05/11/17	200DB	5.00		HY17	428.			214.	214.	121.		37.	158.
101	BCRC - F & F	06/28/17	200DB	5.00		HY17	2,550.			1,275.	1,275.	721.		222.	943.
102	BCRC - F & F	07/14/17	200DB	5.00		HY17	13,500.			6,750.	6,750.	3,422.		1,331.	4,753.
103	BCRC - F & F	07/14/17	200DB	5.00		HY17	1,595.			798.	797.	405.		157.	562.
104	BCRC - F & F	07/14/17	200DB	5.00		HY17	5,487.			2,744.	2,743.	1,391.		541.	1,932.
105	BCRC - F & F	07/14/17	200DB	5.00		HY17	4,155.			2,078.	2,077.	1,053.		410.	1,463.
106	BCRC - F & F	07/28/17	200DB	5.00		HY17	626.			313.	313.	159.		62.	221.
107	BCRC - F & F	07/28/17	200DB	5.00		HY17	20,000.			10,000.	10,000.	5,070.		1,972.	7,042.
108	BCRC - F & F	07/28/17	200DB	5.00		HY17	3,528.			1,764.	1,764.	895.		348.	1,243.
109	BCRC - F & F	07/28/17	200DB	5.00		HY17	5,973.			2,987.	2,986.	1,514.		589.	2,103.
110	BCRC - F & F	07/28/17	200DB	5.00		HY17	1,980.			990.	990.	502.		195.	697.
111	BCRC - F & F	08/03/17	200DB	5.00		HY17	625.			313.	312.	158.		62.	220.
112	BCRC - F & F	08/25/17	200DB	5.00		HY17	626.			313.	313.	159.		62.	221.
113	BCRC - F & F	08/25/17	200DB	5.00		HY17	1,980.			990.	990.	502.		195.	697.
114	BCRC - F & F	09/11/17	200DB	5.00		HY17	3,099.			1,550.	1,549.	786.		305.	1,091.
115	BCRC - F & F	09/13/17	200DB	5.00		HY17	2,550.			1,275.	1,275.	646.		252.	898.

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116	BCRC - F & F	09/19/17	200DB	5.00		HY17	1,603.			802.	801.	406.		158.	564.
117	BCRC - F & F	09/19/17	200DB	5.00		HY17	4,215.			2,108.	2,107.	1,068.		416.	1,484.
118	BCRC - F & F	09/27/17	200DB	5.00		HY17	1,468.			734.	734.	372.		145.	517.
119	BCRC - F & F	09/28/17	200DB	5.00		HY17	5,487.			5,487.				0.	
120	BCRC - F & F	10/02/17	200DB	5.00		HY17	2,556.			2,556.				0.	
121	BCRC - F & F	11/01/17	200DB	5.00		HY17	3,099.			3,099.				0.	
122	BCRC - F & F	11/01/17	200DB	5.00		HY17	4,133.			4,133.				0.	
123	BCRC - F & F	11/10/17	200DB	5.00		HY17	4,344.			4,344.				0.	
124	BCRC - F & F	11/22/17	200DB	5.00		HY17	13,500.			13,500.				0.	
125	BCRC - F & F	12/03/17	200DB	5.00		HY17	4,357.			4,357.				0.	
126	BCRC - F & F	12/31/17	200DB	5.00		HY17	17,607.			17,607.				0.	
127	BCRC - LEASEHOLD IMP	12/03/17	SL	15.00		HY17	553,253.			553,253.				0.	
128	BCRC - LEASEHOLD IMP	12/31/17	SL	15.00		HY17	51,314.			51,314.				0.	
129	BCRC - KITCHEN EQUIP	02/27/17	200DB	5.00		HY17	52,004.			26,002.	26,002.	16,199.		3,921.	20,120.
130	BCRC - KITCHEN EQUIP	07/28/17	200DB	5.00		HY17	52,004.			26,002.	26,002.	13,183.		5,128.	18,311.
131	BCRC - KITCHEN EQUIP	08/16/17	200DB	5.00		HY17	74,158.			37,079.	37,079.	18,799.		7,312.	26,111.
132	BCRC - KITCHEN EQUIP	09/13/17	200DB	5.00		HY17	7,621.			3,811.	3,810.	1,932.		751.	2,683.
133	BCRC - KITCHEN EQUIP	09/28/17	200DB	5.00		HY17	50,926.			50,926.				0.	

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134	BCRC - KITCHEN EQUIP	12/03/17	200DB	5.00		HY17	12,734.			12,734.				0.	
227	BCRC - LEASEHOLD IMP	10/31/17	SL	15.00		HY17	687,319.			343,660.	343,659.	27,684.		22,911.	50,595.
239	BCRC - F & F	12/06/18	200DB	5.00		HY17	426.				426.	85.		136.	221.
347	SECTION 362 STEP UP - BCRC - FURNITURE & FIXTURES	01/29/18	200DB	5.00		HY17	97,098.				97,098.	19,420.		31,071.	50,491.
360	SECTION 362 STEP UP - BCRC - KITCHEN EQUIPMENT	01/29/18	200DB	5.00		HY17	172,112.				172,112.	34,423.		55,076.	89,499.
372	SECTION 362 STEP UP - BCRC - QIP	01/29/18	SL	15.00		HY17	938,414.				938,414.	938,414.		0.	938,414.
397	BCRC - COMPUTER EQUIPMENT	07/01/19	200DB	5.00		MC19E	24,888.				24,888.			3,733.	3,733.
398	BCRC - KITCHEN EQUIPMENT	07/01/19	200DB	5.00		MC19E	17,889.				17,889.			2,684.	2,684.
399	BCRC - FURNITURE & FIXTURES	06/27/19	200DB	5.00		MC19E	5,550.				5,550.			1,388.	1,388.
400	BCRC - QIP	11/15/19	SL	15.00		MC19E	23,638.			23,638.				23,638.	
	* OTHER TOTAL -						2,952,847.			1,221,714.	1,731,133.	1,089,610.		165,245.	1,231,217.
135	WILILAMSBURG - F & F	01/06/17	200DB	5.00		HY17	62,941.			31,471.	31,470.	19,606.		4,746.	24,352.
136	WILILAMSBURG - F & F	01/09/17	200DB	5.00		HY17	1,619.			810.	809.	504.		122.	626.
137	WILILAMSBURG - F & F	01/17/17	200DB	5.00		HY17	1,500.			750.	750.	467.		113.	580.
138	WILILAMSBURG - F & F	01/31/17	200DB	5.00		HY17	8,531.			4,266.	4,265.	2,657.		643.	3,300.
139	WILILAMSBURG - F & F	01/31/17	200DB	5.00		HY17	1,500.			750.	750.	467.		113.	580.
140	WILILAMSBURG - F & F	03/02/17	200DB	5.00		HY17	5,689.			2,845.	2,844.	1,772.		429.	2,201.
141	WILILAMSBURG - F & F	03/02/17	200DB	5.00		HY17	2,610.			1,305.	1,305.	813.		197.	1,010.

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142	WILILAMSBURG - F & F	03/03/17	200DB	5.00	HY17	1,619.			810.	809.	504.		122.	626.
143	WILILAMSBURG - F & F	03/03/17	200DB	5.00	HY17	784.			392.	392.	244.		59.	303.
144	WILILAMSBURG - F & F	03/03/17	200DB	5.00	HY17	5,415.			2,708.	2,707.	1,687.		408.	2,095.
145	WILILAMSBURG - F & F	03/31/17	200DB	5.00	HY17	2,610.			1,305.	1,305.	813.		197.	1,010.
146	WILILAMSBURG - F & F	03/31/17	200DB	5.00	HY17	1,000.			500.	500.	312.		75.	387.
147	WILILAMSBURG - F & F	04/02/17	200DB	5.00	HY17	8,362.			4,181.	4,181.	2,362.		728.	3,090.
148	WILILAMSBURG - LEASEHOLD IMP	04/02/17	SL	15.00	HY17	595,580.			297,790.	297,790.	33,915.		19,853.	53,768.
149	WILILAMSBURG - LEASEHOLD IMP	05/03/17	SL	15.00	HY17	3,200.			1,600.	1,600.	183.		107.	290.
150	WILILAMSBURG - LEASEHOLD IMP	07/28/17	SL	15.00	HY17	1,000.			500.	500.	48.		33.	81.
151	WILILAMSBURG - LEASEHOLD IMP	07/28/17	SL	15.00	HY17	1,200.			600.	600.	58.		40.	98.
152	WILILAMSBURG - LEASEHOLD IMP	07/28/17	SL	15.00	HY17	2,722.			1,361.	1,361.	133.		91.	224.
153	WILILAMSBURG - LEASEHOLD IMP	07/28/17	SL	15.00	HY17	5,850.			2,925.	2,925.	284.		195.	479.
154	WILILAMSBURG - KITCHEN EQUIPMENT	02/27/17	200DB	5.00	HY17	217,000.			108,500.	108,500.	67,596.		16,362.	83,958.
155	WILILAMSBURG - KITCHEN EQUIPMENT	03/27/17	200DB	5.00	HY17	31,962.			15,981.	15,981.	9,956.		2,410.	12,366.
222	WILILAMSBURG - F & F	01/13/17	200DB	5.00	HY17	4,600.			2,300.	2,300.	1,433.		347.	1,780.
223	WILLIAMSBURG - KITCHEN EQUIPMENT	01/13/17	200DB	5.00	HY17	62,000.			31,000.	31,000.	19,313.		4,675.	23,988.
346	SECTION 362 STEP UP - WILLIAMSBURG - FURNITURE & F	01/29/18	200DB	5.00	HY17	63,034.				63,034.	12,607.		20,171.	32,778.
359	SECTION 362 STEP UP - WILLIAMSBURG - KITCHEN EQUIP	01/29/18	200DB	5.00	HY17	255,420.				255,420.	51,084.		81,734.	132,818.

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371	SECTION 362 STEP UP - WILLIAMSBURG - QIP	01/29/18	SL	15.00	HY17	286,088.				286,088.	286,088.		0.	286,088.
393	WILLIAMSBURG -COMPUTER EQUIPMENT	07/01/19	200DB	5.00	MC19B	28,254.				28,254.			4,238.	4,238.
394	WILLIAMSBURG -FURNITURE & FIXTURES	07/01/19	200DB	5.00	MC19B	1,060.				1,060.			159.	159.
395	WILLIAMSBURG -KITCHEN EQUIPMENT	07/01/19	200DB	5.00	MC19B	4,658.				4,658.			699.	699.
396	WILLIAMSBURG - QIP	11/15/19	SL	15.00	MC19B	5,024.			5,024.				5,024.	
	* OTHER TOTAL -					1,672,832.			519,674.	1,153,158.	514,906.		164,090.	673,972.
173	COMM - LEASEHOLD IMP	04/30/17	SL	15.00	HY17	517,557.			258,778.	258,779.	29,473.		17,252.	46,725.
174	COMM - LEASEHOLD IMP	05/18/17	SL	15.00	HY17	56,800.			28,400.	28,400.	3,234.		1,893.	5,127.
175	COMM - LEASEHOLD IMP	05/19/17	SL	15.00	HY17	3,100.			1,550.	1,550.	176.		103.	279.
176	COMM - LEASEHOLD IMP	05/19/17	SL	15.00	HY17	500.			250.	250.	29.		17.	46.
177	COMM - LEASEHOLD IMP	05/24/17	SL	15.00	HY17	8,000.			4,000.	4,000.	456.		267.	723.
178	COMM - LEASEHOLD IMP	06/29/17	SL	15.00	HY17	472.			236.	236.	27.		16.	43.
179	COMM - LEASEHOLD IMP	06/29/17	SL	15.00	HY17	2,116.			1,058.	1,058.	121.		71.	192.
180	COMM - LEASEHOLD IMP	06/29/17	SL	15.00	HY17	202.			101.	101.	12.		7.	19.
181	COMM - LEASEHOLD IMP	08/28/17	SL	15.00	HY17	45,000.			22,500.	22,500.	2,188.		1,500.	3,688.
182	COMM - LEASEHOLD IMP	09/28/17	SL	15.00	HY17	3,600.			3,600.				0.	
183	COMM - LEASEHOLD IMP	09/28/17	SL	15.00	HY17	8,000.			8,000.				0.	
184	COMM - LEASEHOLD IMP	09/28/17	SL	15.00	HY17	7,500.			7,500.				0.	

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185	COMM - LEASEHOLD IMP	09/28/17	SL	15.00	HY17	1,500.			1,500.				0.	
186	COMM - LEASEHOLD IMP	09/28/17	SL	15.00	HY17	7,000.			7,000.				0.	
187	COMM - LEASEHOLD IMP	09/28/17	SL	15.00	HY17	11,454.			11,454.				0.	
188	COMM - LEASEHOLD IMP	09/28/17	SL	15.00	HY17	7,250.			7,250.				0.	
189	COMM - LEASEHOLD IMP	09/28/17	SL	15.00	HY17	267.			267.				0.	
190	COMM - LEASEHOLD IMP	09/28/17	SL	15.00	HY17	200.			200.				0.	
191	COMM - LEASEHOLD IMP	09/28/17	SL	15.00	HY17	1,000.			1,000.				0.	
192	COMM - LEASEHOLD IMP	09/28/17	SL	15.00	HY17	556.			556.				0.	
193	COMM - LEASEHOLD IMP	09/28/17	SL	15.00	HY17	13,900.			13,900.				0.	
194	COMM - LEASEHOLD IMP	09/28/17	SL	15.00	HY17	4,100.			4,100.				0.	
195	COMM - LEASEHOLD IMP	09/28/17	SL	15.00	HY17	2,880.			2,880.				0.	
196	COMM - LEASEHOLD IMP	11/10/17	SL	15.00	HY17	600.			600.				0.	
197	COMM - LEASEHOLD IMP	12/08/17	SL	15.00	HY17	5,000.			5,000.				0.	
198	COMM - LEASEHOLD IMP	12/31/17	SL	15.00	HY17	10,000.			10,000.				0.	
199	COMM - KITCHEN EQUIP	02/01/17	200DB	5.00	HY17	11,600.			5,800.	5,800.	3,614.		874.	4,488.
200	COMM - KITCHEN EQUIP	02/17/17	200DB	5.00	HY17	164,643.			82,322.	82,321.	51,286.		12,414.	63,700.
201	COMM - KITCHEN EQUIP	03/01/17	200DB	5.00	HY17	3,700.			1,850.	1,850.	1,153.		279.	1,432.
202	COMM - KITCHEN EQUIP	03/03/17	200DB	5.00	HY17	10,000.			5,000.	5,000.	3,115.		754.	3,869.

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203	COMM - KITCHEN EQUIP	03/31/17	200DB	5.00		HY17	26,719.			13,360.	13,359.	8,323.		2,014.	10,337.
204	COMM - KITCHEN EQUIP	04/14/17	200DB	5.00		HY17	10,958.			5,479.	5,479.	3,096.		953.	4,049.
205	COMM - KITCHEN EQUIP	04/30/17	200DB	5.00		HY17	110,386.			55,193.	55,193.	31,184.		9,604.	40,788.
206	COMM - KITCHEN EQUIP	09/28/17	200DB	5.00		HY17	36,290.			36,290.				0.	
207	COMM - VEHICLE	03/03/17	150DB	15.00		HY21	44,648.			22,324.	22,324.	4,143.		1,818.	5,961.
224	COMM - KITCHEN EQUIP	01/13/17	200DB	5.00		HY17	189,086.			94,543.	94,543.	58,900.		14,257.	73,157.
327	COMM - KITCHEN EQUIP	08/29/18	200DB	5.00		HY17	4,724.				4,724.	945.		1,512.	2,457.
328	COMM - KITCHEN EQUIP	09/04/18	200DB	5.00		HY17	3,532.				3,532.	707.		1,130.	1,837.
329	COMM - KITCHEN EQUIP	11/01/18	200DB	5.00		HY17	3,953.				3,953.	791.		1,265.	2,056.
330	COMM - VEHICLES	12/30/18	200DB	5.00		HY21	81,267.				81,267.	16,254.		16,000.	32,254.
353	SECTION 362 STEP UP - COMM - KITCHEN EQUIPMENT	01/29/18	200DB	5.00		HY17	208,587.				208,587.	41,718.		66,748.	108,466.
365	SECTION 362 STEP UP - COMM - QIP	01/29/18	SL	15.00		HY17	384,334.				384,334.	384,334.		0.	384,334.
377	SECTION 362 STEP UP - COMM - VEHICLE	01/29/18	200DB	5.00		HY21	20,195.				20,195.	4,039.		6,462.	10,501.
418	COMM - QIP	11/15/19	SL	15.00		MC19E	31,268.			31,268.				31,268.	
419	COMM - KITCHEN EQUIPMENT	07/01/19	200DB	5.00		MC19E	160,441.				160,441.			24,066.	24,066.
431	COMM - QIP	07/01/19	SL	15.00		MC19E	113,551.			113,551.				113,551.	
432	COMM - COMPUTER EQUIPMENT	07/01/19	200DB	5.00		MC19E	8,545.				8,545.			1,282.	1,282.
	* OTHER TOTAL -						2,346,981.			868,660.	1,478,321.	649,318.		327,377.	831,876.

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157	PROVIDENCE - QIP	01/19/18	SL	15.00	HY17	64,000.				64,000.	3,912.		4,267.	8,179.
158	PROVIDENCE - QIP	01/19/18	SL	15.00	HY17	6,202.				6,202.	378.		413.	791.
159	PROVIDENCE - QIP	01/19/18	SL	15.00	HY17	6,000.				6,000.	367.		400.	767.
160	PROVIDENCE - QIP	01/19/18	SL	15.00	HY17	76,350.				76,350.	4,666.		5,090.	9,756.
161	PROVIDENCE - QIP	01/19/18	SL	15.00	HY17	77,559.				77,559.	4,740.		5,171.	9,911.
162	PROVIDENCE - QIP	01/19/18	SL	15.00	HY17	623.				623.	39.		42.	81.
163	PROVIDENCE - QIP	01/19/18	SL	15.00	HY17	6,000.				6,000.	367.		400.	767.
164	PROVIDENCE - QIP	01/19/18	SL	15.00	HY17	70,471.				70,471.	4,307.		4,698.	9,005.
228	PROVIDENCE - QIP	01/19/18	SL	15.00	HY17	2,931.				2,931.	179.		195.	374.
229	PROVIDENCE - QIP	01/19/18	SL	15.00	HY17	6,203.				6,203.	379.		414.	793.
230	PROVIDENCE - QIP	01/19/18	SL	15.00	HY17	76,177.				76,177.	4,655.		5,078.	9,733.
231	PROVIDENCE - F & F	01/19/18	200DB	5.00	HY17	49,165.				49,165.	10,488.		15,471.	25,959.
232	PROVIDENCE - KITCHEN EQUIPMENT	01/19/18	200DB	5.00	HY17	119,780.				119,780.	25,553.		37,691.	63,244.
233	PROVIDENCE - COMP EQP	01/19/18	200DB	5.00	HY17	2,333.				2,333.	498.		734.	1,232.
234	PROV LIQUOR LICENSE	01/19/18		120M	43	5,787.				5,787.	530.		579.	1,109.
324	PROVIDENCE - F & F	02/08/18	200DB	5.00	HY17	8,537.				8,537.	1,708.		2,732.	4,440.
325	PROVIDENCE - KITCHEN EQUIP	04/17/18	200DB	5.00	HY17	73,202.				73,202.	14,641.		23,424.	38,065.
326	PROVIDENCE - LIQUOR LICENSE	12/30/18		180M	43	4,995.				4,995.			333.	333.

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339	SECTION 362 STEP UP - PROVIDENCE - COMPUTER EQUIPM	01/29/18	200DB	5.00	HY17	1,516.				1,516.	303.		485.	788.
350	SECTION 362 STEP UP - PROVIDENCE - FURNITURE & FIX	01/29/18	200DB	5.00	HY17	49,984.				49,984.	9,997.		15,995.	25,992.
363	SECTION 362 STEP UP - PROVIDENCE - KITCHEN EQUIPME	01/29/18	200DB	5.00	HY17	121,777.				121,777.	24,356.		38,968.	63,324.
375	SECTION 362 STEP UP - PROVIDENCE - QIP	01/29/18	SL	15.00	HY17	317,048.				317,048.	317,048.		0.	317,048.
417	PROVIDENCE - KITCHEN EQUIPMENT	04/26/19	200DB	5.00	MC19B	4,200.				4,200.			1,050.	1,050.
430	PROVIDENCE - KITCHEN EQUIPMENT	11/15/19	200DB	5.00	MC19B	13,133.				13,133.			657.	657.
437	PROV - LIQUOR LICENSE	01/01/19		12M	42	2,288.				2,288.			2,288.	2,288.
	* OTHER TOTAL -					1,166,261.				1,166,261.	429,111.		166,575.	595,686.
208	LAFAYETTE - LEASEHOLD IMPROVMENTS	12/15/16	SL	15.00	MC17	622,986.			311,493.	311,493.	44,127.		20,766.	64,893.
209	LAFAYETTE - F & F	12/15/16	200DB	5.00	MC17	76,557.			38,279.	38,278.	25,179.		5,240.	30,419.
210	LAFAYETTE - KITCHEN EQUIPMENT	12/15/16	200DB	5.00	MC17	330,936.			170,474.	160,462.	105,609.		21,941.	127,550.
211	LAFAYETTE -PRE OPENING COSTS	12/15/16		60M	43	78,656.				78,656.	34,084.		15,731.	49,815.
218	LAFAYETTE - F & F	12/06/17	200DB	5.00	HY17	44.			44.				0.	
344	SECTION 362 STEP UP - LAFAYETTE - FURNITURE & FIXT	01/29/18	200DB	5.00	HY17	43,333.				43,333.	8,667.		13,866.	22,533.
357	SECTION 362 STEP UP - LAFAYETTE - KITCHEN EQUIPMEN	01/29/18	200DB	5.00	HY17	190,013.				190,013.	38,003.		60,804.	98,807.
369	SECTION 362 STEP UP - LAFAYETTE - QIP	01/29/18	SL	15.00	HY17	280,566.				280,566.	280,566.		0.	280,566.
389	LAFAYETTE - COMPUTER EQUIPMENT	07/01/19	200DB	5.00	MC19B	22,166.				22,166.			3,325.	3,325.
390	LAFAYETTE - KITCHEN EQUIPMENT	07/01/19	200DB	5.00	MC19B	17,423.				17,423.			2,613.	2,613.

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391	LAFAYETTE - FURNITURE & FIXTURES	07/01/19	200DB	5.00	MC19E	1,280.				1,280.			192.	192.
392	LAFAYETTE - QIP	11/15/19	SL	15.00	MC19E	6,125.			6,125.				6,125.	
	* OTHER TOTAL -					1,670,085.			526,415.	1,143,670.	536,235.		150,603.	680,713.
212	60W22 - KITCHEN EQUIPMENT	09/29/16	200DB	5.00	HY17	337,401.			168,701.	168,700.	113,906.		21,918.	135,824.
213	60W22 - LEASEHOLD IMPROVEMENTS	09/29/16	SL	15.00	HY17	681,054.			340,527.	340,527.	51,080.		22,702.	73,782.
214	60W22 - F & F	09/29/16	200DB	5.00	HY17	109,597.			54,799.	54,798.	37,000.		7,119.	44,119.
215	60W22 - LEASEHOLD IMPROVEMENTS	12/14/17	SL	15.00	HY17	5,500.			5,500.				0.	
216	60W22 - LEASEHOLD IMPROVEMENTS	12/29/17	SL	15.00	HY17	4,500.			4,500.				0.	
217	60W22 - F & F	12/06/17	200DB	5.00	HY17	1,399.			1,399.				0.	
343	SECTION 362 STEP UP - 60W22 - FURNITURE & FIXTURES	01/29/18	200DB	5.00	HY17	57,543.				57,543.	11,509.		18,414.	29,923.
356	SECTION 362 STEP UP - 60W22 - KITCHEN EQUIPMENT	01/29/18	200DB	5.00	HY17	172,841.				172,841.	34,568.		55,309.	89,877.
368	SECTION 362 STEP UP - 60W22 - QIP	01/29/18	SL	15.00	HY17	309,917.				309,917.	309,917.		0.	309,917.
385	60W22 - COMPUTER EQUIPMENT	07/01/19	200DB	5.00	MC19E	20,607.				20,607.			3,091.	3,091.
386	60W22 - KITCHEN EQUIPMENT	07/01/19	200DB	5.00	MC19E	17,244.				17,244.			2,587.	2,587.
387	60W22 - FURNITURE & FIXTURES	07/01/19	200DB	5.00	MC19E	12,480.				12,480.			1,872.	1,872.
388	60W22 - QIP	11/15/19	SL	15.00	MC19E	11,497.			11,497.				11,497.	
	* OTHER TOTAL -					1,741,580.			586,923.	1,154,657.	557,980.		144,509.	690,992.
240	CW SSS - QIP	09/13/18	SL	15.00	HY17	622,381.				622,381.	622,381.		0.	622,381.

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241	CW SSS - QIP	12/30/18	SL	15.00	HY17	3,699.				3,699.	3,699.		0.	3,699.
242	CW SSS - F & F	09/13/18	200DB	5.00	HY17	4,765.				4,765.	953.		1,525.	2,478.
243	CW SSS - F & F	09/13/18	200DB	5.00	HY17	1,052.				1,052.	211.		336.	547.
244	CW SSS - F & F	09/13/18	200DB	5.00	HY17	778.				778.	156.		249.	405.
245	CW SSS - F & F	09/13/18	200DB	5.00	HY17	11,507.				11,507.	2,302.		3,682.	5,984.
246	CW SSS - F & F	09/13/18	200DB	5.00	HY17	1,875.				1,875.	375.		600.	975.
247	CW SSS - F & F	09/13/18	200DB	5.00	HY17	1,359.				1,359.	272.		435.	707.
248	CW SSS - F & F	09/13/18	200DB	5.00	HY17	1,275.				1,275.	255.		408.	663.
249	CW SSS - F & F	09/13/18	200DB	5.00	HY17	2,953.				2,953.	591.		945.	1,536.
250	CW SSS - F & F	09/13/18	200DB	5.00	HY17	9,619.				9,619.	1,924.		3,078.	5,002.
251	CW SSS - F & F	09/13/18	200DB	5.00	HY17	8,176.				8,176.	1,635.		2,616.	4,251.
252	CW SSS - F & F	09/13/18	200DB	5.00	HY17	778.				778.	156.		249.	405.
253	CW SSS - F & F	09/13/18	200DB	5.00	HY17	13,300.				13,300.	2,660.		4,256.	6,916.
254	CW SSS - F & F	09/13/18	200DB	5.00	HY17	3,150.				3,150.	630.		1,008.	1,638.
255	CW SSS - F & F	09/13/18	200DB	5.00	HY17	1,740.				1,740.	348.		557.	905.
256	CW SSS - F & F	09/13/18	200DB	5.00	HY17	5,307.				5,307.	1,062.		1,698.	2,760.
257	CW SSS - F & F	09/13/18	200DB	5.00	HY17	8,503.				8,503.	1,701.		2,721.	4,422.
258	CW SSS - F & F	09/13/18	200DB	5.00	HY17	6,449.				6,449.	1,290.		2,064.	3,354.

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259	CW SSS - F & F	09/13/18	200DB	5.00		HY17	13,062.				13,062.	2,613.		4,180.	6,793.
260	CW SSS - F & F	09/13/18	200DB	5.00		HY17	2,374.				2,374.	475.		760.	1,235.
261	CW SSS - F & F	09/13/18	200DB	5.00		HY17	2,053.				2,053.	411.		657.	1,068.
262	CW SSS - F & F	09/13/18	200DB	5.00		HY17	2,025.				2,025.	405.		648.	1,053.
263	CW SSS - F & F	09/13/18	200DB	5.00		HY17	1,359.				1,359.	272.		435.	707.
264	CW SSS - F & F	09/13/18	200DB	5.00		HY17	2,706.				2,706.	541.		866.	1,407.
265	CW SSS - F & F	09/13/18	200DB	5.00		HY17	13,300.				13,300.	2,660.		4,256.	6,916.
266	CW SSS - F & F	09/13/18	200DB	5.00		HY17	3,150.				3,150.	630.		1,008.	1,638.
267	CW SSS - F & F	09/13/18	200DB	5.00		HY17	1,275.				1,275.	255.		408.	663.
268	CW SSS - F & F	09/13/18	200DB	5.00		HY17	2,953.				2,953.	591.		945.	1,536.
269	CW SSS - F & F	09/18/18	200DB	5.00		HY17	6,449.				6,449.	1,290.		2,064.	3,354.
270	CW SSS - F & F	09/18/18	200DB	5.00		HY17	2,025.				2,025.	405.		648.	1,053.
271	CW SSS - F & F	09/30/18	200DB	5.00		HY17	710.				710.	142.		227.	369.
272	CW SSS - F & F	09/30/18	200DB	5.00		HY17	6,958.				6,958.	1,392.		2,226.	3,618.
273	CW SSS - KITCHEN EQUIP	09/13/18	200DB	5.00		HY17	55,876.				55,876.	11,175.		17,880.	29,055.
274	CW SSS - KITCHEN EQUIP	09/13/18	200DB	5.00		HY17	74,502.				74,502.	14,901.		23,840.	38,741.
275	CW SSS - KITCHEN EQUIP	09/13/18	200DB	5.00		HY17	111,752.				111,752.	22,351.		35,760.	58,111.
276	CW SSS - KITCHEN EQUIP	09/13/18	200DB	5.00		HY17	15,057.				15,057.	3,012.		4,818.	7,830.

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277	CW SSS - KITCHEN EQUIP	09/30/18	200DB	5.00	HY17	130,378.				130,378.	26,076.		41,721.	67,797.
278	CW SSS - KITCHEN EQUIP	12/03/18	200DB	5.00	HY17	13,101.				13,101.	2,620.		4,192.	6,812.
401	CW SSS - COMPUTER EQUIPMENT	07/01/19	200DB	5.00	MC19B	18,082.				18,082.			2,712.	2,712.
402	CW SSS - FURNITURE & FIXTURES	07/01/19	200DB	5.00	MC19B	3,513.				3,513.			527.	527.
403	CW SSS - KITCHEN EQUIPMENT	07/01/19	200DB	5.00	MC19B	4,564.				4,564.			685.	685.
404	CW SSS - QIP	11/15/19	SL	15.00	MC19B	18,781.			18,781.				18,781.	
	* OTHER TOTAL -					1,214,671.			18,781.	1,195,890.	734,818.		196,671.	912,708.
279	BACK BAY - QIP	08/28/18	SL	15.00	HY17	53,886.				53,886.	53,886.		0.	53,886.
280	BACK BAY - QIP	08/28/18	SL	15.00	HY17	7,090.				7,090.	7,090.		0.	7,090.
281	BACK BAY - QIP	08/28/18	SL	15.00	HY17	1,500.				1,500.	1,500.		0.	1,500.
282	BACK BAY - QIP	08/28/18	SL	15.00	HY17	15,132.				15,132.	15,132.		0.	15,132.
283	BACK BAY - QIP	08/28/18	SL	15.00	HY17	7,090.				7,090.	7,090.		0.	7,090.
284	BACK BAY - QIP	08/28/18	SL	15.00	HY17	117,900.				117,900.	117,900.		0.	117,900.
285	BACK BAY - QIP	08/28/18	SL	15.00	HY17	1,500.				1,500.	1,500.		0.	1,500.
286	BACK BAY - QIP	08/28/18	SL	15.00	HY17	110,390.				110,390.	110,390.		0.	110,390.
287	BACK BAY - QIP	08/28/18	SL	15.00	HY17	4,025.				4,025.	4,025.		0.	4,025.
288	BACK BAY - QIP	08/28/18	SL	15.00	HY17	95,895.				95,895.	95,895.		0.	95,895.
289	BACK BAY - QIP	08/28/18	SL	15.00	HY17	119,336.				119,336.	119,336.		0.	119,336.

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290	BACK BAY - QIP	08/28/18	SL	15.00		HY17	572.				572.	572.		0.	572.
291	BACK BAY - QIP	08/28/18	SL	15.00		HY17	14,326.				14,326.	14,326.		0.	14,326.
292	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	3,015.				3,015.	603.		965.	1,568.
293	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	2,386.				2,386.	477.		764.	1,241.
294	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	920.				920.	184.		294.	478.
295	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	9,195.				9,195.	1,839.		2,942.	4,781.
296	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	1,495.				1,495.	299.		478.	777.
297	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	3,360.				3,360.	672.		1,075.	1,747.
298	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	2,188.				2,188.	438.		700.	1,138.
299	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	3,802.				3,802.	761.		1,216.	1,977.
300	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	8,031.				8,031.	1,606.		2,570.	4,176.
301	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	7,616.				7,616.	1,523.		2,437.	3,960.
302	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	920.				920.	184.		294.	478.
303	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	13,050.				13,050.	2,610.		4,176.	6,786.
304	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	1,740.				1,740.	348.		557.	905.
305	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	1,755.				1,755.	351.		562.	913.
306	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	2,395.				2,395.	479.		766.	1,245.
307	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	7,705.				7,705.	1,541.		2,466.	4,007.

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308	BACK BAY - F & F	08/28/18	200DB	5.00	HY17	870.				870.	174.		278.	452.
309	BACK BAY - F & F	08/28/18	200DB	5.00	HY17	10,000.				10,000.	2,000.		3,200.	5,200.
310	BACK BAY - F & F	08/28/18	200DB	5.00	HY17	16,213.				16,213.	3,243.		5,188.	8,431.
311	BACK BAY - F & F	08/28/18	200DB	5.00	HY17	3,802.				3,802.	761.		1,216.	1,977.
312	BACK BAY - F & F	08/28/18	200DB	5.00	HY17	2,328.				2,328.	466.		745.	1,211.
313	BACK BAY - F & F	08/28/18	200DB	5.00	HY17	9,522.				9,522.	1,905.		3,047.	4,952.
314	BACK BAY - F & F	08/28/18	200DB	5.00	HY17	530.				530.	106.		170.	276.
315	BACK BAY - F & F	08/28/18	200DB	5.00	HY17	3,779.				3,779.	756.		1,209.	1,965.
316	BACK BAY - F & F	08/28/18	200DB	5.00	HY17	870.				870.	174.		278.	452.
317	BACK BAY - F & F	08/28/18	200DB	5.00	HY17	1,740.				1,740.	348.		557.	905.
318	BACK BAY - F & F	08/28/18	200DB	5.00	HY17	14,702.				14,702.	2,941.		4,704.	7,645.
319	BACK BAY - F & F	11/01/18	200DB	5.00	HY17	3,533.				3,533.	707.		1,130.	1,837.
320	BACK BAY - KITCHEN EQUIP	08/28/18	200DB	5.00	HY17	43,000.				43,000.	8,600.		13,760.	22,360.
321	BACK BAY - KITCHEN EQUIP	08/28/18	200DB	5.00	HY17	57,000.				57,000.	11,400.		18,240.	29,640.
322	BACK BAY - KITCHEN EQUIP	08/28/18	200DB	5.00	HY17	86,000.				86,000.	17,200.		27,520.	44,720.
323	BACK BAY - KITCHEN EQUIP	08/28/18	200DB	5.00	HY17	100,052.				100,052.	20,011.		32,016.	52,027.
422	BACK BAY - KITCHEN EQUIPMENT	05/30/19	200DB	5.00	MC19E	3,348.				3,348.			837.	837.
423	BACK BAY - COMPUTER EQUIPMENT	10/23/19	200DB	5.00	MC19E	16,526.				16,526.			826.	826.

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OTHER

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
428	BACK BAY - KITCHEN EQUIPMENT	03/01/19	200DB	5.00		MC19B	7,046.				7,046.			2,466.	2,466.
429	BACK BAY - KITCHEN EQUIPMENT	04/26/19	200DB	5.00		MC19B	4,168.				4,168.			1,042.	1,042.
	* OTHER TOTAL -						1,003,244.				1,003,244.	633,349.		140,691.	774,040.
331	(D)SHOWFIELDS - KITCHEN EQUIP	12/08/18	200DB	5.00		HY17	22,327.				22,327.	4,466.		3,572.	8,038.
332	(D)SHOWFIELDS - KITCHEN EQUIP	12/08/18	200DB	5.00		HY17	12,787.				12,787.	2,558.		2,046.	4,604.
333	(D)SHOWFIELDS - KITCHEN EQUIP	12/08/18	200DB	5.00		HY17	434.				434.	87.		70.	157.
334	(D)SHOWFIELDS - F & F	12/08/18	200DB	5.00		HY17	20,788.				20,788.	4,158.		3,326.	7,484.
335	(D)SHOWFIELDS - F & F	12/08/18	200DB	5.00		HY17	10,300.				10,300.	2,060.		1,648.	3,708.
336	(D)SHOWFIELDS - F & F	12/08/18	200DB	5.00		HY17	8,507.				8,507.	1,702.		1,361.	3,063.
337	(D)SHOWFIELDS - F & F	12/08/18	200DB	5.00		HY17	5,705.				5,705.	1,141.		913.	2,054.
338	(D)SHOWFIELDS - F & F	12/08/18	200DB	5.00		HY17	2,807.				2,807.	562.		449.	1,011.
	* OTHER TOTAL -						83,655.				83,655.	16,734.		13,385.	30,119.
345	SECTION 362 STEP UP - BAKERY - FURNITURE & FIXTURE	01/29/18	200DB	5.00		HY17	19,780.				19,780.	3,956.		6,330.	10,286.
358	SECTION 362 STEP UP - BAKERY - KITCHEN EQUIPMENT	01/29/18	200DB	5.00		HY17	67,132.				67,132.	13,427.		21,482.	34,909.
370	SECTION 362 STEP UP - BAKERY - QIP	01/29/18	SL	15.00		HY17	102,056.				102,056.	102,056.		0.	102,056.
	* OTHER TOTAL -						188,968.				188,968.	119,439.		27,812.	147,251.
340	SECTION 362 STEP UP - BC HOSPITALITY GROUP LLC - F	01/29/18	200DB	5.00		HY17	2,829.				2,829.	566.		905.	1,471.
	* OTHER TOTAL -						2,829.				2,829.	566.		905.	1,471.

928111 04-01-19

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2019 DEPRECIATION AND AMORTIZATION REPORT

OTHER DEPRECIATION

OTHER

Asset No.	Description	Date Acquired	Method	Life	Conv Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
348	SECTION 362 STEP UP - FENWAY - FURNITURE & FIXTURE	01/29/18	200DB	5.00	HY17	137,551.				137,551.	27,510.		44,016.	71,526.
361	SECTION 362 STEP UP - FENWAY - KITCHEN EQUIPMENT	01/29/18	200DB	5.00	HY17	163,707.				163,707.	32,742.		52,386.	85,128.
373	SECTION 362 STEP UP - FENWAY - QIP	01/29/18	SL	15.00	HY17	949,779.				949,779.	949,779.		0.	949,779.
	* OTHER TOTAL -					1,251,037.				1,251,037.	1,010,031.		96,402.	1,106,433.
352	SECTION 362 STEP UP - BCHG INC - GOODWILL	01/29/18		180M	436	6,586,547.				6,586,547.	402,511.		439,103.	841,614.
	* OTHER TOTAL -					6,586,547.				6,586,547.	402,511.		439,103.	841,614.
405	BUSL - QIP	12/11/19	SL	15.00	MC19E	706,192.			706,192.				706,192.	
406	BUSL - KITCHEN EQUIPMENT	12/11/19	200DB	5.00	MC19E	183,192.				183,192.			9,160.	9,160.
407	BUSL - FURNITURE & FIXTURES	12/11/19	200DB	5.00	MC19E	94,982.				94,982.			4,749.	4,749.
408	BUSL - COMPUTER EQUIPMENT	12/11/19	200DB	5.00	MC19E	56,441.				56,441.			2,822.	2,822.
436	BUSL - LIQUOR LICENSE	12/09/19		36M	42	4,552.				4,552.			126.	126.
	* OTHER TOTAL -					1,045,359.			706,192.	339,167.	0.		723,049.	16,857.
409	1385B - QIP	08/01/19	SL	15.00	MC19E	899,264.			899,264.				899,264.	
410	1385B - KITCHEN EQUIPMENT	08/01/19	200DB	5.00	MC19E	199,423.				199,423.			29,913.	29,913.
411	1385B - FURNITURE & FIXTURES	08/01/19	200DB	5.00	MC19E	90,701.				90,701.			13,605.	13,605.
412	1385B - COMPUTER EQUIPMENT	08/01/19	200DB	5.00	MC19E	28,496.				28,496.			4,274.	4,274.
	* OTHER TOTAL -					1,217,884.			899,264.	318,620.	0.		947,056.	47,792.
413	BC630L - QIP	10/16/19	SL	15.00	MC19E	247,463.			247,463.				247,463.	

928111 04-01-19

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2019 DEPRECIATION AND AMORTIZATION REPORT

OTHER DEPRECIATION

OTHER

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
414	BC630L - KITCHEN EQUIPMENT	10/16/19	200DB	5.00		MC19B	172,149.				172,149.			8,608.	8,608.
415	BC630L - FURNITURE & FIXTURES	10/16/19	200DB	5.00		MC19B	64,583.				64,583.			3,229.	3,229.
416	BC630L - COMPUTER EQUIPMENT	10/16/19	200DB	5.00		MC19B	57,754.				57,754.			2,888.	2,888.
	* OTHER TOTAL -						541,949.			247,463.	294,486.	0.		262,188.	14,725.
433	BCHG - QIP	05/14/19	SL	15.00		MC19B	15,854.			15,854.				15,854.	
434	BCHG - COMPUTER EQUIPMENT	05/14/19	200DB	5.00		MC19B	130,299.				130,299.			32,575.	32,575.
435	BCHG - F & F	05/14/19	200DB	5.00		MC19B	44,622.				44,622.			11,156.	11,156.
438	BCHG - LEASE ACQUISITION COSTS	06/01/19		87M		42	6,181.				6,181.			497.	497.
439	BCHG - LEASE ACQUISITION COSTS	10/01/19		180M		42	18,004.				18,004.			300.	300.
440	BCHG - LEASE ACQUISITION COSTS	01/01/20		125M		42	24,537.				24,537.			0.	
441	BCHG - LEASE ACQUISITION COSTS	01/01/20		120M		42	11,892.				11,892.			0.	
	* OTHER TOTAL -						251,389.			15,854.	235,535.	0.		60,382.	44,528.
	* GRAND TOTAL OTHER DEPR & AMORT						33098318.			8,491,808.	24606510.8	8,546,746.		4,693,143.	11144768.
	CURRENT YEAR ACTIVITY														
	BEGINNING BALANCE						29277100.		0.6	396,687.	22880413.8	8,546,746.			10941765.
	ACQUISITIONS						3,784,789.		0.2	095,121.	1,689,668.	0.			203,003.
	DISPOSITIONS/RETIRED						83,655.		0.	0.	83,655.	16,734.			30,119.
	ENDING BALANCE						32978234.		0.8	491,808.	24486426.8	8,530,012.			11114649.

928111 04-01-19

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

Form **4562**

BOOK **Depreciation and Amortization**
(Including Information on Listed Property) OTHER

OMB No. 1545-0172

2019

Attachment Sequence No. **179**

Department of the Treasury
Internal Revenue Service (99)

▶ Attach to your tax return.

▶ Go to www.irs.gov/Form4562 for instructions and the latest information.

Name(s) shown on return BC HOSPITALITY GROUP INC.	Business or activity to which this form relates OTHER DEPRECIATION	Identifying number 82-4228766
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Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I.

1 Maximum amount (see instructions)	1	1,020,000.
2 Total cost of section 179 property placed in service (see instructions)	2	
3 Threshold cost of section 179 property before reduction in limitation	3	2,550,000.
4 Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5 Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6 (a) Description of property	(b) Cost (business use only)	(c) Elected cost
7 Listed property. Enter the amount from line 29	7	
8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9 Tentative deduction. Enter the smaller of line 5 or line 8	9	
10 Carryover of disallowed deduction from line 13 of your 2018 Form 4562	10	
11 Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12 Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11	12	
13 Carryover of disallowed deduction to 2020. Add lines 9 and 10, less line 12	13	

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property.)

14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15 Property subject to section 168(f)(1) election	15	
16 Other depreciation (including ACRS)	16	51,625.

Part III MACRS Depreciation (Don't include listed property. See instructions.)

Section A

17 MACRS deductions for assets placed in service in tax years beginning before 2019	17	2,657,441.
18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		<input type="checkbox"/>

Section B - Assets Placed in Service During 2019 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property		1,658,643.	5 YRS.	MQ	200DB	199,792.
c 7-year property						
d 10-year property						
e 15-year property		2,095,121.	15 YRS.	MQ	SL	2,095,121.
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27.5 yrs.	MM	S/L	
	/		27.5 yrs.	MM	S/L	
i Nonresidential real property	/		39 yrs.	MM	S/L	
	/			MM	S/L	

Section C - Assets Placed in Service During 2019 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 30-year	/		30 yrs.	MM	S/L	
d 40-year	/		40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21 Listed property. Enter amount from line 28	21	
22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	5,003,979.
23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Form 4562 (2019)

BC HOSPITALITY GROUP INC.

82-4228766 Page 2

Part V Listed Property (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? Yes No **24b** If "Yes," is the evidence written? Yes No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use							25	
26 Property used more than 50% in a qualified business use:								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use:								
		%				S/L -		
		%				S/L -		
		%				S/L -		
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1							28	
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1								29

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle		(b) Vehicle		(c) Vehicle		(d) Vehicle		(e) Vehicle		(f) Vehicle	
	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
30 Total business/investment miles driven during the year (don't include commuting miles)												
31 Total commuting miles driven during the year												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year. Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?												
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons.

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2019 tax year:					
SEE DETAIL					3,211.
43 Amortization of costs that began before your 2019 tax year					43 476,409.
44 Total. Add amounts in column (f). See the instructions for where to report					44 479,620.

2019 DEPRECIATION AND AMORTIZATION REPORT

OTHER DEPRECIATION

BOOK

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	BLEECKER - F&F	02/19/15	200DB	7.00		HY17	6,868.				6,868.	4,793.		613.	5,406.
2	BLEECKER - KITCH EQP	05/04/15	200DB	5.00		HY17	61,203.				61,203.	51,215.		7,051.	58,266.
3	BLEECKER - COMP EQP	05/28/15	200DB	5.00		HY17	6,161.				6,161.	5,156.		710.	5,866.
4	BLEECKER - LEASEHOLD	03/17/15	SL	15.00		16	22,500.				22,500.	5,750.		1,500.	7,250.
5	BLEECKER - KITCH EQP	05/18/15	200DB	5.00		HY17	14,053.				14,053.	6,923.		1,619.	8,542.
6	BLEECKER - KITCH EQP	07/07/15	200DB	5.00		HY17	2,831.				2,831.	1,395.		326.	1,721.
7	BLEECKER - KITCH EQP	07/08/15	200DB	5.00		HY17	130,388.				130,388.	64,238.		15,021.	79,259.
8	BLEECKER - KITCH EQP	08/02/15	200DB	5.00		HY17	15,000.				15,000.	7,390.		1,728.	9,118.
9	BLEECKER - KITCH EQP	11/19/15	200DB	5.00		HY17	1,877.				1,877.	924.		216.	1,140.
10	BLEECKER - LEASEHOLD	04/15/15	SL	15.00		16	131,000.				131,000.	33,477.		8,733.	42,210.
11	BLEECKER - F&F	03/05/15	200DB	7.00		HY17	8,535.				8,535.	3,613.		762.	4,375.
12	BLEECKER - F&F	04/06/15	200DB	7.00		HY17	17,505.				17,505.	7,410.		1,563.	8,973.
13	BLEECKER - F&F	05/01/15	200DB	7.00		HY17	14,740.				14,740.	6,240.		1,316.	7,556.
14	BLEECKER - F&F	05/21/15	200DB	7.00		HY17	2,500.				2,500.	1,059.		223.	1,282.
15	BLEECKER - F&F	05/21/15	200DB	7.00		HY17	4,082.				4,082.	1,729.		365.	2,094.
16	BLEECKER - F&F	07/10/15	200DB	7.00		HY17	8,755.				8,755.	3,706.		782.	4,488.
17	BLEECKER - F&F	07/10/15	200DB	7.00		HY17	8,166.				8,166.	3,457.		729.	4,186.
18	BLEECKER - F&F	07/17/15	200DB	7.00		HY17	12,546.				12,546.	5,311.		1,120.	6,431.

928111 04-01-19

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2019 DEPRECIATION AND AMORTIZATION REPORT

OTHER DEPRECIATION

BOOK

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
19	BLEECKER - F&F	07/28/15	200DB	7.00		HY17	2,500.				2,500.	1,059.		223.	1,282.
20	BLEECKER - F&F	08/02/15	200DB	7.00		HY17	8,829.				8,829.	3,738.		788.	4,526.
21	BLEECKER - LEASEHOLD	05/15/15	SL	15.00		16	162,848.				162,848.	40,714.		10,857.	51,571.
22	BLEECKER - LEASEHOLD	06/15/15	SL	15.00		16	161,060.				161,060.	39,369.		10,737.	50,106.
23	BLEECKER - LEASEHOLD	07/15/15	SL	15.00		16	99,273.				99,273.	23,714.		6,618.	30,332.
24	BLEECKER - LEASEHOLD	08/15/15	SL	15.00		16	190,055.				190,055.	44,345.		12,670.	57,015.
25	BLEECKER - LEASEHOLD	11/15/15	SL	15.00		16	7,653.				7,653.	1,657.		510.	2,167.
54	BLEECKER - F & F	09/27/17	200DB	5.00		HY17	1,468.				1,468.	680.		315.	995.
55	BLEECKER - F & F	12/06/17	200DB	5.00		HY17	130.				130.	54.		30.	84.
235	BLEECKER - QIP	02/12/18	SL	15.00		HY17	8,000.				8,000.	8,000.		0.	8,000.
236	BLEECKER - KITCH EQP	02/13/18	200DB	5.00		HY17	6,820.				6,820.	1,364.		2,182.	3,546.
237	BLEECKER - F & F	06/06/18	200DB	5.00		HY17	1,740.				1,740.	348.		557.	905.
238	BLEECKER - F & F	10/04/18	200DB	5.00		HY17	1,740.				1,740.	348.		557.	905.
342	SECTION 362 STEP UP - BLEECKER - FURNITURE & FIXTU	01/29/18	200DB	5.00		HY17	58,692.				58,692.	11,739.		18,781.	30,520.
355	SECTION 362 STEP UP - BLEECKER - KITCHEN EQUIPMENT	01/29/18	200DB	5.00		HY17	114,006.				114,006.	22,801.		36,482.	59,283.
367	SECTION 362 STEP UP - BLEECKER - QIP	01/29/18	SL	15.00		HY17	-7,020.				-7,020.	-7,020.		0.	-7,020.
381	BLEECKER - COMPUTER EQUIPMENT	07/01/19	200DB	5.00		MC19B	31,010.				31,010.			4,652.	4,652.
382	BLEECKER - KITCHEN EQUIPMENT	07/01/19	200DB	5.00		MC19B	14,254.				14,254.			2,138.	2,138.

928111 04-01-19

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2019 DEPRECIATION AND AMORTIZATION REPORT

OTHER DEPRECIATION

BOOK

Asset No.	Description	Date Acquired	Method	Life	Conv Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
383	BLEECKER - FURNITURE & FIXTURES	07/01/19	200DB	5.00	MC19B	9,980.				9,980.			1,497.	1,497.
384	BLEECKER - QIP	12/15/19	SL	15.00	MC19B	16,464.			16,464.				16,464.	
	* OTHER TOTAL -					1,358,212.		0.	16,464.	1,341,748.	406,696.	0.	170,435.	560,667.
26	LAKE - F&F	05/30/16	200DB	5.00	HY17	74,028.				74,028.	42,255.		12,709.	54,964.
27	LAKE - KITCH EQP	05/30/16	200DB	5.00	HY17	264,633.				264,633.	151,052.		45,432.	196,484.
28	LAKE - LEASEHOLD	05/30/16	SL	15.00	HY17	805,276.				805,276.	98,424.		53,685.	152,109.
156	SILVER LAKE - KITCHEN EQUIPMENT	07/30/17	200DB	5.00	HY17	1,035.				1,035.	480.		222.	702.
351	SECTION 362 STEP UP - SILVER LAKE - FURNITURE & FI	01/29/18	200DB	5.00	HY17	41,957.				41,957.	8,392.		13,426.	21,818.
364	SECTION 362 STEP UP - SILVER LAKE - KITCHEN EQUIPM	01/29/18	200DB	5.00	HY17	143,991.				143,991.	28,798.		46,077.	74,875.
376	SECTION 362 STEP UP - SILVER LAKE - QIP	01/29/18	SL	15.00	HY17	-277,262.				-277,262.	-277,262.		0.	-277,262.
420	LAKE - KITCHEN EQUIPMENT	04/26/19	200DB	5.00	MC19B	4,712.				4,712.			1,178.	1,178.
421	LAKE - COMPUTER EQUIPMENT	11/29/19	200DB	5.00	MC19B	15,714.				15,714.			786.	786.
	* OTHER TOTAL -					1,074,084.		0.	0.	1,074,084.	52,139.	0.	173,515.	225,654.
29	185B - F&F	09/12/16	200DB	5.00	HY17	34,061.				34,061.	19,442.		5,848.	25,290.
30	185B - KITCH EQP	09/12/16	200DB	5.00	HY17	115,200.				115,200.	65,756.		19,778.	85,534.
31	185B - LHI	09/12/16	SL	15.00	HY17	218,953.				218,953.	26,760.		14,597.	41,357.
	* OTHER TOTAL -					368,214.		0.	0.	368,214.	111,958.	0.	40,223.	152,181.
32	FROZ - KITCH EQP	09/01/16	200DB	5.00	HY17	20,975.				20,975.	11,973.		3,601.	15,574.

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33	FROZ - INTANGIBLE RECIPES	09/13/16		180M		43	36,750.				36,750.	5,921.		2,450.	8,371.
165	FROZEN DES - F & F	05/03/17	200DB	5.00		HY17	2,579.				2,579.	1,270.		524.	1,794.
166	FROZEN DES - F & F	05/04/17	200DB	5.00		HY17	1,290.				1,290.	635.		262.	897.
167	FROZEN DES - KITCHEN EQUIP	02/01/17	200DB	5.00		HY17	10,250.				10,250.	5,346.		1,962.	7,308.
168	FROZEN DES - KITCHEN EQUIP	05/19/17	200DB	5.00		HY17	29,029.				29,029.	14,297.		5,893.	20,190.
169	FROZEN DES - KITCHEN EQUIP	07/10/17	200DB	5.00		HY17	10,064.				10,064.	4,665.		2,160.	6,825.
170	FROZEN DES - KITCHEN EQUIP	12/08/17	200DB	5.00		HY17	34,193.				34,193.	14,361.		7,933.	22,294.
171	FROZEN DES - LEASEHOLD IMP	12/31/17	SL	15.00		HY17	9,000.				9,000.	650.		600.	1,250.
172	FROZEN DES - LEASEHOLD IMP	12/31/17	SL	15.00		HY17	169,900.				169,900.	12,271.		11,327.	23,598.
226	FROZ - INTANGIBLE RECIPES	06/15/17		180M		43	6,500.				6,500.	722.		433.	1,155.
341	SECTION 362 STEP UP - FROZEN - FURNITURE & FIXTURE	01/29/18	200DB	5.00		HY17	2,099.				2,099.	420.		672.	1,092.
354	SECTION 362 STEP UP - FROZEN - KITCHEN EQUIPMENT	01/29/18	200DB	5.00		HY17	379,837.				379,837.	75,968.		121,548.	197,516.
366	SECTION 362 STEP UP - FROZEN - QIP	01/29/18	SL	15.00		HY17	170,949.				170,949.	170,949.		0.	170,949.
	* OTHER TOTAL -						883,415.		0.	0.	883,415.	319,448.	0.	159,365.	478,813.
34	CCSW - F & F	12/18/17	200DB	5.00		HY17	1,468.				1,468.	617.		340.	957.
35	CCSW - F & F	12/20/17	200DB	5.00		HY17	1,361.				1,361.	571.		316.	887.
	* OTHER TOTAL -						2,829.		0.	0.	2,829.	1,188.	0.	656.	1,844.
36	SEAPORT - F & F	01/13/17	200DB	5.00		HY17	2,373.				2,373.	1,237.		454.	1,691.

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37	SEAPORT - F & F	01/25/17	200DB	5.00		HY17	2,669.				2,669.	1,392.		511.	1,903.
38	SEAPORT - F & F	01/31/17	200DB	5.00		HY17	6,097.				6,097.	3,180.		1,167.	4,347.
39	SEAPORT - F & F	02/03/17	200DB	5.00		HY17	9,250.				9,250.	4,824.		1,770.	6,594.
40	SEAPORT - F & F	02/07/17	200DB	5.00		HY17	784.				784.	409.		150.	559.
41	SEAPORT - F & F	02/27/17	200DB	5.00		HY17	628.				628.	327.		120.	447.
42	SEAPORT - F & F	03/03/17	200DB	5.00		HY17	1,619.				1,619.	844.		310.	1,154.
43	SEAPORT - F & F	03/09/17	200DB	5.00		HY17	2,676.				2,676.	1,396.		512.	1,908.
44	SEAPORT - F & F	03/21/17	200DB	5.00		HY17	1,619.				1,619.	844.		310.	1,154.
45	SEAPORT - F & F	04/02/17	200DB	5.00		HY17	45,045.				45,045.	22,185.		9,144.	31,329.
46	SEAPORT - F & F	04/05/17	200DB	5.00		HY17	1,822.				1,822.	897.		370.	1,267.
47	SEAPORT - F & F	04/14/17	200DB	5.00		HY17	6,244.				6,244.	3,075.		1,268.	4,343.
48	SEAPORT - F & F	12/06/17	200DB	5.00		HY17	13,622.				13,622.	5,721.		3,160.	8,881.
49	SEAPORT - LEASEHOLD IMPROVEMENTS	03/21/17	SL	15.00		HY17	1,721.				1,721.	175.		115.	290.
50	SEAPORT - LEASEHOLD IMPROVEMENTS	04/02/17	SL	15.00		HY17	1,017,042.				1,017,042.	94,641.		67,803.	162,444.
51	SEAPORT - LEASEHOLD IMPROVEMENTS	12/11/17	SL	15.00		HY17	43,881.				43,881.	3,169.		2,925.	6,094.
52	SEAPORT - KITCHEN EQUIPMENT	04/02/17	200DB	5.00		HY17	104,304.				104,304.	51,370.		21,174.	72,544.
53	SEAPORT - KITCHEN EQUIPMENT	08/10/17	200DB	5.00		HY17	7,452.				7,452.	3,454.		1,599.	5,053.
220	SEAPORT - F & F	01/13/17	200DB	5.00		HY17	77,621.				77,621.	40,480.		14,856.	55,336.

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221	SEAPORT - KITCHEN EQUIPMENT	01/13/17	200DB	5.00		HY17	195,359.				195,359.	101,880.		37,392.	139,272.
225	SEAPORT - LIQUOR LICENSE	01/15/17		120M		43	85,797.				85,797.	17,875.		8,580.	26,455.
349	SECTION 362 STEP UP - SEAPORT - FURNITURE & FIXTUR	01/29/18	200DB	5.00		HY17	123,262.				123,262.	24,653.		39,444.	64,097.
362	SECTION 362 STEP UP - SEAPORT - KITCHEN EQUIPMENT	01/29/18	200DB	5.00		HY17	143,260.				143,260.	28,652.		45,843.	74,495.
374	SECTION 362 STEP UP - SEAPORT - QIP	01/29/18	SL	15.00		HY17	714,611.				714,611.	714,611.		0.	714,611.
424	SEAPORT - KITCHEN EQUIPMENT	04/26/19	200DB	5.00		MC19B	4,168.				4,168.			1,042.	1,042.
427	SEAPORT - COMPUTER EQUIPMENT	11/29/19	200DB	5.00		MC19B	17,940.				17,940.			897.	897.
	* OTHER TOTAL -						2,630,866.		0.	0.	2,630,866.	1,127,291.	0.	260,916.	1,388,207.
56	CC SW FEN - F & F	01/16/17	200DB	5.00		HY17	13,500.				13,500.	7,040.		2,584.	9,624.
57	CC SW FEN - F & F	02/27/17	200DB	5.00		HY17	2,500.				2,500.	1,304.		478.	1,782.
58	CC SW FEN - F & F	03/01/17	200DB	5.00		HY17	3,190.				3,190.	1,664.		610.	2,274.
59	CC SW FEN - F & F	03/01/17	200DB	5.00		HY17	4,588.				4,588.	2,393.		878.	3,271.
60	CC SW FEN - F & F	03/01/17	200DB	5.00		HY17	2,070.				2,070.	1,079.		396.	1,475.
61	CC SW FEN - F & F	03/07/17	200DB	5.00		HY17	2,132.				2,132.	1,112.		408.	1,520.
62	CC SW FEN - F & F	03/09/17	200DB	5.00		HY17	2,315.				2,315.	1,207.		443.	1,650.
63	CC SW FEN - F & F	03/09/17	200DB	5.00		HY17	428.				428.	223.		82.	305.
64	CC SW FEN - F & F	03/10/17	200DB	5.00		HY17	3,655.				3,655.	1,906.		700.	2,606.
65	CC SW FEN - F & F	03/16/17	200DB	5.00		HY17	29,158.				29,158.	15,206.		5,581.	20,787.

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66	CC SW FEN - F & F	03/16/17	200DB	5.00		HY17	9,671.				9,671.	5,043.		1,851.	6,894.
67	CC SW FEN - F & F	03/17/17	200DB	5.00		HY17	2,132.				2,132.	1,111.		408.	1,519.
68	CC SW FEN - F & F	03/17/17	200DB	5.00		HY17	2,315.				2,315.	1,207.		443.	1,650.
69	CC SW FEN - F & F	03/23/17	200DB	5.00		HY17	2,500.				2,500.	1,304.		478.	1,782.
70	CC SW FEN - F & F	03/23/17	200DB	5.00		HY17	1,080.				1,080.	563.		207.	770.
71	CC SW FEN - F & F	03/23/17	200DB	5.00		HY17	8,478.				8,478.	4,421.		1,623.	6,044.
72	CC SW FEN - F & F	03/23/17	200DB	5.00		HY17	439.				439.	229.		84.	313.
73	CC SW FEN - F & F	03/29/17	200DB	5.00		HY17	838.				838.	437.		160.	597.
74	CC SW FEN - F & F	03/31/17	200DB	5.00		HY17	569.				569.	297.		109.	406.
75	CC SW FEN - F & F	04/04/17	200DB	5.00		HY17	4,833.				4,833.	2,380.		981.	3,361.
76	CC SW FEN - F & F	04/05/17	200DB	5.00		HY17	2,278.				2,278.	1,122.		462.	1,584.
77	CC SW FEN - F & F	04/12/17	200DB	5.00		HY17	7,094.				7,094.	3,494.		1,440.	4,934.
78	CC SW FEN - F & F	04/30/17	200DB	5.00		HY17	9,017.				9,017.	4,441.		1,830.	6,271.
79	CC SW FEN - F & F	05/03/17	200DB	5.00		HY17	1,960.				1,960.	965.		398.	1,363.
80	CC SW FEN - F & F	05/03/17	200DB	5.00		HY17	510.				510.	251.		104.	355.
81	CC SW FEN - F & F	05/09/17	200DB	5.00		HY17	4,833.				4,833.	2,380.		981.	3,361.
82	CC SW FEN - F & F	05/11/17	200DB	5.00		HY17	2,239.				2,239.	1,103.		454.	1,557.
83	CC SW FEN - F & F	05/11/17	200DB	5.00		HY17	1,150.				1,150.	566.		234.	800.

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84	CC SW FEN - F & F	05/11/17	200DB	5.00		HY17	4,838.				4,838.	2,383.		982.	3,365.
85	CC SW FEN - F & F	05/18/17	200DB	5.00		HY17	2,278.				2,278.	1,122.		462.	1,584.
86	CC SW FEN - F & F	05/25/17	200DB	5.00		HY17	546.				546.	269.		111.	380.
87	CC SW FEN - F & F	05/31/17	200DB	5.00		HY17	4,428.				4,428.	2,181.		899.	3,080.
88	CC SW FEN - F & F	06/07/17	200DB	5.00		HY17	1,800.				1,800.	886.		366.	1,252.
89	CC SW FEN - F & F	07/30/17	200DB	5.00		HY17	48,000.				48,000.	22,248.		10,301.	32,549.
90	CC SW FEN - F & F	11/22/17	200DB	5.00		HY17	20,000.				20,000.	8,400.		4,640.	13,040.
91	CC SW FEN - F & F	12/21/17	200DB	5.00		HY17	319.				319.	134.		74.	208.
92	CC SW FEN - F & F	12/31/17	200DB	5.00		HY17	5,671.				5,671.	2,382.		1,316.	3,698.
93	CC SW FEN - F & F	12/31/17	200DB	5.00		HY17	8,279.				8,279.	3,477.		1,921.	5,398.
94	CC SW FEN - F & F	12/31/17	200DB	5.00		HY17	213.				213.	89.		50.	139.
95	CC SW FEN - LEASEHOLD IMP	07/30/17	SL	15.00		HY17	1,186,525.				1,186,525.	100,526.		79,102.	179,628.
96	CC SW FEN - LEASEHOLD IMP	12/31/17	SL	15.00		HY17	18,053.				18,053.	1,304.		1,204.	2,508.
97	CC SW FEN - KITCHEN EQUIP	01/17/17	200DB	5.00		HY17	108,000.				108,000.	56,322.		20,671.	76,993.
98	CC SW FEN - KITCHEN EQUIP	09/19/17	200DB	5.00		HY17	195,000.				195,000.	90,382.		41,847.	132,229.
219	CC SW FEN - LIQUOR LICENSE	05/26/17		120M			92,000.				92,000.	15,334.		9,200.	24,534.
425	FEN - KITCHEN EQUIPMENT	04/26/19	200DB	5.00		MC19B	4,168.				4,168.			1,042.	1,042.
426	FEN - COMPUTER EQUIPMENT	11/29/19	200DB	5.00		MC19B	16,990.				16,990.			850.	850.

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	* OTHER TOTAL -						1,842,580.		0.	0.	1,842,580.	371,887.	0.	199,445.	571,332.
99	BCRC - F & F	05/11/17	200DB	5.00		HY17	428.				428.	211.		87.	298.
100	BCRC - F & F	05/11/17	200DB	5.00		HY17	428.				428.	211.		87.	298.
101	BCRC - F & F	06/28/17	200DB	5.00		HY17	2,550.				2,550.	1,256.		518.	1,774.
102	BCRC - F & F	07/14/17	200DB	5.00		HY17	13,500.				13,500.	6,257.		2,897.	9,154.
103	BCRC - F & F	07/14/17	200DB	5.00		HY17	1,595.				1,595.	739.		342.	1,081.
104	BCRC - F & F	07/14/17	200DB	5.00		HY17	5,487.				5,487.	2,543.		1,178.	3,721.
105	BCRC - F & F	07/14/17	200DB	5.00		HY17	4,155.				4,155.	1,926.		892.	2,818.
106	BCRC - F & F	07/28/17	200DB	5.00		HY17	626.				626.	290.		134.	424.
107	BCRC - F & F	07/28/17	200DB	5.00		HY17	20,000.				20,000.	9,270.		4,292.	13,562.
108	BCRC - F & F	07/28/17	200DB	5.00		HY17	3,528.				3,528.	1,636.		757.	2,393.
109	BCRC - F & F	07/28/17	200DB	5.00		HY17	5,973.				5,973.	2,768.		1,282.	4,050.
110	BCRC - F & F	07/28/17	200DB	5.00		HY17	1,980.				1,980.	918.		425.	1,343.
111	BCRC - F & F	08/03/17	200DB	5.00		HY17	625.				625.	290.		134.	424.
112	BCRC - F & F	08/25/17	200DB	5.00		HY17	626.				626.	290.		134.	424.
113	BCRC - F & F	08/25/17	200DB	5.00		HY17	1,980.				1,980.	918.		425.	1,343.
114	BCRC - F & F	09/11/17	200DB	5.00		HY17	3,099.				3,099.	1,436.		665.	2,101.
115	BCRC - F & F	09/13/17	200DB	5.00		HY17	2,550.				2,550.	1,182.		547.	1,729.

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116	BCRC - F & F	09/19/17	200DB	5.00		HY17	1,603.				1,603.	743.		344.	1,087.
117	BCRC - F & F	09/19/17	200DB	5.00		HY17	4,215.				4,215.	1,954.		904.	2,858.
118	BCRC - F & F	09/27/17	200DB	5.00		HY17	1,468.				1,468.	680.		315.	995.
119	BCRC - F & F	09/28/17	200DB	5.00		HY17	5,487.				5,487.	2,305.		1,273.	3,578.
120	BCRC - F & F	10/02/17	200DB	5.00		HY17	2,556.				2,556.	1,073.		593.	1,666.
121	BCRC - F & F	11/01/17	200DB	5.00		HY17	3,099.				3,099.	1,301.		719.	2,020.
122	BCRC - F & F	11/01/17	200DB	5.00		HY17	4,133.				4,133.	1,736.		959.	2,695.
123	BCRC - F & F	11/10/17	200DB	5.00		HY17	4,344.				4,344.	1,825.		1,008.	2,833.
124	BCRC - F & F	11/22/17	200DB	5.00		HY17	13,500.				13,500.	5,670.		3,132.	8,802.
125	BCRC - F & F	12/03/17	200DB	5.00		HY17	4,357.				4,357.	1,830.		1,011.	2,841.
126	BCRC - F & F	12/31/17	200DB	5.00		HY17	17,607.				17,607.	7,395.		4,085.	11,480.
127	BCRC - LEASEHOLD IMP	12/03/17	SL	15.00		HY17	553,253.				553,253.	39,958.		36,884.	76,842.
128	BCRC - LEASEHOLD IMP	12/31/17	SL	15.00		HY17	51,314.				51,314.	3,706.		3,421.	7,127.
129	BCRC - KITCHEN EQUIP	02/27/17	200DB	5.00		HY17	52,004.				52,004.	27,120.		9,954.	37,074.
130	BCRC - KITCHEN EQUIP	07/28/17	200DB	5.00		HY17	52,004.				52,004.	24,103.		11,160.	35,263.
131	BCRC - KITCHEN EQUIP	08/16/17	200DB	5.00		HY17	74,158.				74,158.	34,371.		15,915.	50,286.
132	BCRC - KITCHEN EQUIP	09/13/17	200DB	5.00		HY17	7,621.				7,621.	3,533.		1,635.	5,168.
133	BCRC - KITCHEN EQUIP	09/28/17	200DB	5.00		HY17	50,926.				50,926.	21,389.		11,815.	33,204.

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134	BCRC - KITCHEN EQUIP	12/03/17	200DB	5.00	HY17	12,734.				12,734.	5,348.		2,954.	8,302.
227	BCRC - LEASEHOLD IMP	10/31/17	SL	15.00	HY17	687,319.				687,319.	52,503.		45,821.	98,324.
239	BCRC - F & F	12/06/18	200DB	5.00	HY17	426.				426.	85.		136.	221.
347	SECTION 362 STEP UP - BCRC - FURNITURE & FIXTURES	01/29/18	200DB	5.00	HY17	97,098.				97,098.	19,420.		31,071.	50,491.
360	SECTION 362 STEP UP - BCRC - KITCHEN EQUIPMENT	01/29/18	200DB	5.00	HY17	172,112.				172,112.	34,423.		55,076.	89,499.
372	SECTION 362 STEP UP - BCRC - QIP	01/29/18	SL	15.00	HY17	938,414.				938,414.	938,414.		0.	938,414.
397	BCRC - COMPUTER EQUIPMENT	07/01/19	200DB	5.00	MC19E	24,888.				24,888.			3,733.	3,733.
398	BCRC - KITCHEN EQUIPMENT	07/01/19	200DB	5.00	MC19E	17,889.				17,889.			2,684.	2,684.
399	BCRC - FURNITURE & FIXTURES	06/27/19	200DB	5.00	MC19E	5,550.				5,550.			1,388.	1,388.
400	BCRC - QIP	11/15/19	SL	15.00	MC19E	23,638.			23,638.				23,638.	
	* OTHER TOTAL -					2,952,847.		0.	23,638.	2,929,209.	1,263,026.	0.	286,424.	1,525,812.
135	WILILAMSBURG - F & F	01/06/17	200DB	5.00	HY17	62,941.				62,941.	32,824.		12,047.	44,871.
136	WILILAMSBURG - F & F	01/09/17	200DB	5.00	HY17	1,619.				1,619.	844.		310.	1,154.
137	WILILAMSBURG - F & F	01/17/17	200DB	5.00	HY17	1,500.				1,500.	782.		287.	1,069.
138	WILILAMSBURG - F & F	01/31/17	200DB	5.00	HY17	8,531.				8,531.	4,449.		1,633.	6,082.
139	WILILAMSBURG - F & F	01/31/17	200DB	5.00	HY17	1,500.				1,500.	782.		287.	1,069.
140	WILILAMSBURG - F & F	03/02/17	200DB	5.00	HY17	5,689.				5,689.	2,967.		1,089.	4,056.
141	WILILAMSBURG - F & F	03/02/17	200DB	5.00	HY17	2,610.				2,610.	1,361.		500.	1,861.

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142	WILILAMSBURG - F & F	03/03/17	200DB	5.00		HY17	1,619.				1,619.	844.		310.	1,154.
143	WILILAMSBURG - F & F	03/03/17	200DB	5.00		HY17	784.				784.	409.		150.	559.
144	WILILAMSBURG - F & F	03/03/17	200DB	5.00		HY17	5,415.				5,415.	2,824.		1,036.	3,860.
145	WILILAMSBURG - F & F	03/31/17	200DB	5.00		HY17	2,610.				2,610.	1,361.		500.	1,861.
146	WILILAMSBURG - F & F	03/31/17	200DB	5.00		HY17	1,000.				1,000.	521.		192.	713.
147	WILILAMSBURG - F & F	04/02/17	200DB	5.00		HY17	8,362.				8,362.	4,118.		1,698.	5,816.
148	WILILAMSBURG - LEASEHOLD IMP	04/02/17	SL	15.00		HY17	595,580.				595,580.	55,422.		39,705.	95,127.
149	WILILAMSBURG - LEASEHOLD IMP	05/03/17	SL	15.00		HY17	3,200.				3,200.	298.		213.	511.
150	WILILAMSBURG - LEASEHOLD IMP	07/28/17	SL	15.00		HY17	1,000.				1,000.	85.		67.	152.
151	WILILAMSBURG - LEASEHOLD IMP	07/28/17	SL	15.00		HY17	1,200.				1,200.	102.		80.	182.
152	WILILAMSBURG - LEASEHOLD IMP	07/28/17	SL	15.00		HY17	2,722.				2,722.	230.		181.	411.
153	WILILAMSBURG - LEASEHOLD IMP	07/28/17	SL	15.00		HY17	5,850.				5,850.	495.		390.	885.
154	WILILAMSBURG - KITCHEN EQUIPMENT	02/27/17	200DB	5.00		HY17	217,000.				217,000.	113,165.		41,534.	154,699.
155	WILILAMSBURG - KITCHEN EQUIPMENT	03/27/17	200DB	5.00		HY17	31,962.				31,962.	16,668.		6,118.	22,786.
222	WILILAMSBURG - F & F	01/13/17	200DB	5.00		HY17	4,600.				4,600.	2,399.		880.	3,279.
223	WILLIAMSBURG - KITCHEN EQUIPMENT	01/13/17	200DB	5.00		HY17	62,000.				62,000.	32,333.		11,867.	44,200.
346	SECTION 362 STEP UP - WILLIAMSBURG - FURNITURE & F	01/29/18	200DB	5.00		HY17	63,034.				63,034.	12,607.		20,171.	32,778.
359	SECTION 362 STEP UP - WILLIAMSBURG - KITCHEN EQUIP	01/29/18	200DB	5.00		HY17	255,420.				255,420.	51,084.		81,734.	132,818.

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371	SECTION 362 STEP UP - WILLIAMSBURG - QIP	01/29/18	SL	15.00	HY17	286,088.				286,088.	286,088.		0.	286,088.
393	WILLIAMSBURG -COMPUTER EQUIPMENT	07/01/19	200DB	5.00	MC19B	28,254.				28,254.			4,238.	4,238.
394	WILLIAMSBURG -FURNITURE & FIXTURES	07/01/19	200DB	5.00	MC19B	1,060.				1,060.			159.	159.
395	WILLIAMSBURG -KITCHEN EQUIPMENT	07/01/19	200DB	5.00	MC19B	4,658.				4,658.			699.	699.
396	WILLIAMSBURG - QIP	11/15/19	SL	15.00	MC19B	5,024.			5,024.				5,024.	
	* OTHER TOTAL -					1,672,832.		0.	5,024.	1,667,808.	625,062.	0.	233,099.	853,137.
173	COMM - LEASEHOLD IMP	04/30/17	SL	15.00	HY17	517,557.				517,557.	48,162.		34,504.	82,666.
174	COMM - LEASEHOLD IMP	05/18/17	SL	15.00	HY17	56,800.				56,800.	5,286.		3,787.	9,073.
175	COMM - LEASEHOLD IMP	05/19/17	SL	15.00	HY17	3,100.				3,100.	288.		207.	495.
176	COMM - LEASEHOLD IMP	05/19/17	SL	15.00	HY17	500.				500.	47.		33.	80.
177	COMM - LEASEHOLD IMP	05/24/17	SL	15.00	HY17	8,000.				8,000.	744.		533.	1,277.
178	COMM - LEASEHOLD IMP	06/29/17	SL	15.00	HY17	472.				472.	44.		31.	75.
179	COMM - LEASEHOLD IMP	06/29/17	SL	15.00	HY17	2,116.				2,116.	197.		141.	338.
180	COMM - LEASEHOLD IMP	06/29/17	SL	15.00	HY17	202.				202.	18.		13.	31.
181	COMM - LEASEHOLD IMP	08/28/17	SL	15.00	HY17	45,000.				45,000.	3,813.		3,000.	6,813.
182	COMM - LEASEHOLD IMP	09/28/17	SL	15.00	HY17	3,600.				3,600.	260.		240.	500.
183	COMM - LEASEHOLD IMP	09/28/17	SL	15.00	HY17	8,000.				8,000.	577.		533.	1,110.
184	COMM - LEASEHOLD IMP	09/28/17	SL	15.00	HY17	7,500.				7,500.	542.		500.	1,042.

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185	COMM - LEASEHOLD IMP	09/28/17	SL	15.00	HY17	1,500.				1,500.	108.		100.	208.
186	COMM - LEASEHOLD IMP	09/28/17	SL	15.00	HY17	7,000.				7,000.	506.		467.	973.
187	COMM - LEASEHOLD IMP	09/28/17	SL	15.00	HY17	11,454.				11,454.	828.		764.	1,592.
188	COMM - LEASEHOLD IMP	09/28/17	SL	15.00	HY17	7,250.				7,250.	523.		483.	1,006.
189	COMM - LEASEHOLD IMP	09/28/17	SL	15.00	HY17	267.				267.	19.		18.	37.
190	COMM - LEASEHOLD IMP	09/28/17	SL	15.00	HY17	200.				200.	14.		13.	27.
191	COMM - LEASEHOLD IMP	09/28/17	SL	15.00	HY17	1,000.				1,000.	73.		67.	140.
192	COMM - LEASEHOLD IMP	09/28/17	SL	15.00	HY17	556.				556.	40.		37.	77.
193	COMM - LEASEHOLD IMP	09/28/17	SL	15.00	HY17	13,900.				13,900.	1,004.		927.	1,931.
194	COMM - LEASEHOLD IMP	09/28/17	SL	15.00	HY17	4,100.				4,100.	296.		273.	569.
195	COMM - LEASEHOLD IMP	09/28/17	SL	15.00	HY17	2,880.				2,880.	208.		192.	400.
196	COMM - LEASEHOLD IMP	11/10/17	SL	15.00	HY17	600.				600.	43.		40.	83.
197	COMM - LEASEHOLD IMP	12/08/17	SL	15.00	HY17	5,000.				5,000.	361.		333.	694.
198	COMM - LEASEHOLD IMP	12/31/17	SL	15.00	HY17	10,000.				10,000.	723.		667.	1,390.
199	COMM - KITCHEN EQUIP	02/01/17	200DB	5.00	HY17	11,600.				11,600.	6,049.		2,220.	8,269.
200	COMM - KITCHEN EQUIP	02/17/17	200DB	5.00	HY17	164,643.				164,643.	85,861.		31,513.	117,374.
201	COMM - KITCHEN EQUIP	03/01/17	200DB	5.00	HY17	3,700.				3,700.	1,930.		708.	2,638.
202	COMM - KITCHEN EQUIP	03/03/17	200DB	5.00	HY17	10,000.				10,000.	5,215.		1,914.	7,129.

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203	COMM - KITCHEN EQUIP	03/31/17	200DB	5.00	HY17	26,719.				26,719.	13,934.		5,114.	19,048.
204	COMM - KITCHEN EQUIP	04/14/17	200DB	5.00	HY17	10,958.				10,958.	5,397.		2,224.	7,621.
205	COMM - KITCHEN EQUIP	04/30/17	200DB	5.00	HY17	110,386.				110,386.	54,365.		22,408.	76,773.
206	COMM - KITCHEN EQUIP	09/28/17	200DB	5.00	HY17	36,290.				36,290.	15,242.		8,419.	23,661.
207	COMM - VEHICLE	03/03/17	150DB	15.00	HY17	44,648.				44,648.	6,543.		3,050.	9,593.
224	COMM - KITCHEN EQUIP	01/13/17	200DB	5.00	HY17	189,086.				189,086.	98,608.		36,191.	134,799.
327	COMM - KITCHEN EQUIP	08/29/18	200DB	5.00	HY17	4,724.				4,724.	945.		1,512.	2,457.
328	COMM - KITCHEN EQUIP	09/04/18	200DB	5.00	HY17	3,532.				3,532.	707.		1,130.	1,837.
329	COMM - KITCHEN EQUIP	11/01/18	200DB	5.00	HY17	3,953.				3,953.	791.		1,265.	2,056.
330	COMM - VEHICLES	12/30/18	200DB	5.00	HY17	81,267.				81,267.	16,254.		16,000.	32,254.
353	SECTION 362 STEP UP - COMM - KITCHEN EQUIPMENT	01/29/18	200DB	5.00	HY17	208,587.				208,587.	41,718.		66,748.	108,466.
365	SECTION 362 STEP UP - COMM - QIP	01/29/18	SL	15.00	HY17	384,334.				384,334.	384,334.		0.	384,334.
377	SECTION 362 STEP UP - COMM - VEHICLE	01/29/18	200DB	5.00	HY17	20,195.				20,195.	4,039.		6,462.	10,501.
418	COMM - QIP	11/15/19	SL	15.00	MC19E	31,268.			31,268.				31,268.	
419	COMM - KITCHEN EQUIPMENT	07/01/19	200DB	5.00	MC19E	160,441.				160,441.			24,066.	24,066.
431	COMM - QIP	07/01/19	SL	15.00	MC19E	113,551.			113,551.				113,551.	
432	COMM - COMPUTER EQUIPMENT	07/01/19	200DB	5.00	MC19E	8,545.				8,545.			1,282.	1,282.
	* OTHER TOTAL -					2,346,981.		0.	144,819.	2,202,162.	806,656.	0.	424,948.	1,086,785.

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157	PROVIDENCE - QIP	01/19/18	SL	15.00		HY17	128,000.				128,000.	3,145.		8,533.	11,678.
158	PROVIDENCE - QIP	01/19/18	SL	15.00		HY17	12,405.				12,405.	305.		827.	1,132.
159	PROVIDENCE - QIP	01/19/18	SL	15.00		HY17	12,000.				12,000.	295.		800.	1,095.
160	PROVIDENCE - QIP	01/19/18	SL	15.00		HY17	152,700.				152,700.	3,752.		10,180.	13,932.
161	PROVIDENCE - QIP	01/19/18	SL	15.00		HY17	155,118.				155,118.	3,811.		10,341.	14,152.
162	PROVIDENCE - QIP	01/19/18	SL	15.00		HY17	1,247.				1,247.	31.		83.	114.
163	PROVIDENCE - QIP	01/19/18	SL	15.00		HY17	12,000.				12,000.	295.		800.	1,095.
164	PROVIDENCE - QIP	01/19/18	SL	15.00		HY17	140,942.				140,942.	3,463.		9,396.	12,859.
228	PROVIDENCE - QIP	01/19/18	SL	15.00		HY17	2,931.				2,931.	80.		195.	275.
229	PROVIDENCE - QIP	01/19/18	SL	15.00		HY17	6,203.				6,203.	169.		414.	583.
230	PROVIDENCE - QIP	01/19/18	SL	15.00		HY17	76,177.				76,177.	2,084.		5,078.	7,162.
231	PROVIDENCE - F & F	01/19/18	200DB	5.00		HY17	49,165.				49,165.	10,488.		15,471.	25,959.
232	PROVIDENCE - KITCHEN EQUIPMENT	01/19/18	200DB	5.00		HY17	119,780.				119,780.	25,553.		37,691.	63,244.
233	PROVIDENCE - COMP EQP	01/19/18	200DB	5.00		HY17	2,333.				2,333.	498.		734.	1,232.
234	PROV LIQUOR LICENSE	01/19/18		120M		43	5,787.				5,787.	530.		579.	1,109.
324	PROVIDENCE - F & F	02/08/18	200DB	5.00		HY17	8,537.				8,537.	1,708.		2,732.	4,440.
325	PROVIDENCE - KITCHEN EQUIP	04/17/18	200DB	5.00		HY17	73,202.				73,202.	14,641.		23,424.	38,065.
326	PROVIDENCE - LIQUOR LICENSE	12/30/18		180M		43	4,995.				4,995.			333.	333.

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339	SECTION 362 STEP UP - PROVIDENCE - COMPUTER EQUIPM	01/29/18	200DB	5.00	HY17	1,516.				1,516.	303.		485.	788.
350	SECTION 362 STEP UP - PROVIDENCE - FURNITURE & FIX	01/29/18	200DB	5.00	HY17	49,984.				49,984.	9,997.		15,995.	25,992.
363	SECTION 362 STEP UP - PROVIDENCE - KITCHEN EQUIPME	01/29/18	200DB	5.00	HY17	121,777.				121,777.	24,356.		38,968.	63,324.
375	SECTION 362 STEP UP - PROVIDENCE - QIP	01/29/18	SL	15.00	HY17	317,048.				317,048.	317,048.		0.	317,048.
417	PROVIDENCE - KITCHEN EQUIPMENT	04/26/19	200DB	5.00	MC19B	4,200.				4,200.			1,050.	1,050.
430	PROVIDENCE - KITCHEN EQUIPMENT	11/15/19	200DB	5.00	MC19B	13,133.				13,133.			657.	657.
437	PROV - LIQUOR LICENSE	01/01/19		12M	42	2,288.				2,288.			2,288.	2,288.
	* OTHER TOTAL -					1,473,468.		0.	0.	1,473,468.	422,552.	0.	187,054.	609,606.
208	LAFAYETTE - LEASEHOLD IMPROVMENTS	12/15/16	SL	15.00	MC17	622,986.				622,986.	66,624.		41,532.	108,156.
209	LAFAYETTE - F & F	12/15/16	200DB	5.00	MC17	76,557.				76,557.	41,257.		14,120.	55,377.
210	LAFAYETTE - KITCHEN EQUIPMENT	12/15/16	200DB	5.00	MC17	330,936.				330,936.	177,209.		61,491.	238,700.
211	LAFAYETTE -PRE OPENING COSTS	12/15/16		60M	43	78,656.				78,656.	34,084.		15,731.	49,815.
218	LAFAYETTE - F & F	12/06/17	200DB	5.00	HY17	44.				44.	18.		10.	28.
344	SECTION 362 STEP UP - LAFAYETTE - FURNITURE & FIXT	01/29/18	200DB	5.00	HY17	43,333.				43,333.	8,667.		13,866.	22,533.
357	SECTION 362 STEP UP - LAFAYETTE - KITCHEN EQUIPMEN	01/29/18	200DB	5.00	HY17	190,013.				190,013.	38,003.		60,804.	98,807.
369	SECTION 362 STEP UP - LAFAYETTE - QIP	01/29/18	SL	15.00	HY17	280,566.				280,566.	280,566.		0.	280,566.
389	LAFAYETTE - COMPUTER EQUIPMENT	07/01/19	200DB	5.00	MC19B	22,166.				22,166.			3,325.	3,325.
390	LAFAYETTE - KITCHEN EQUIPMENT	07/01/19	200DB	5.00	MC19B	17,423.				17,423.			2,613.	2,613.

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391	LAFAYETTE - FURNITURE & FIXTURES	07/01/19	200DB	5.00	MC19E	1,280.				1,280.			192.	192.
392	LAFAYETTE - QIP	11/15/19	SL	15.00	MC19E	6,125.			6,125.				6,125.	
	* OTHER TOTAL -					1,670,085.		0.	6,125.	1,663,960.	646,428.	0.	219,809.	860,112.
212	60W22 - KITCHEN EQUIPMENT	09/29/16	200DB	5.00	HY17	337,401.				337,401.	184,760.		61,056.	245,816.
213	60W22 - LEASEHOLD IMPROVEMENTS	09/29/16	SL	15.00	HY17	681,054.				681,054.	75,674.		45,404.	121,078.
214	60W22 - F & F	09/29/16	200DB	5.00	HY17	109,597.				109,597.	60,015.		19,833.	79,848.
215	60W22 - LEASEHOLD IMPROVEMENTS	12/14/17	SL	15.00	HY17	5,500.				5,500.	398.		367.	765.
216	60W22 - LEASEHOLD IMPROVEMENTS	12/29/17	SL	15.00	HY17	4,500.				4,500.	325.		300.	625.
217	60W22 - F & F	12/06/17	200DB	5.00	HY17	1,399.				1,399.	560.		336.	896.
343	SECTION 362 STEP UP - 60W22 - FURNITURE & FIXTURES	01/29/18	200DB	5.00	HY17	57,543.				57,543.	11,509.		18,414.	29,923.
356	SECTION 362 STEP UP - 60W22 - KITCHEN EQUIPMENT	01/29/18	200DB	5.00	HY17	172,841.				172,841.	34,568.		55,309.	89,877.
368	SECTION 362 STEP UP - 60W22 - QIP	01/29/18	SL	15.00	HY17	309,917.				309,917.	309,917.		0.	309,917.
385	60W22 - COMPUTER EQUIPMENT	07/01/19	200DB	5.00	MC19E	20,607.				20,607.			3,091.	3,091.
386	60W22 - KITCHEN EQUIPMENT	07/01/19	200DB	5.00	MC19E	17,244.				17,244.			2,587.	2,587.
387	60W22 - FURNITURE & FIXTURES	07/01/19	200DB	5.00	MC19E	12,480.				12,480.			1,872.	1,872.
388	60W22 - QIP	11/15/19	SL	15.00	MC19E	11,497.			11,497.				11,497.	
	* OTHER TOTAL -					1,741,580.		0.	11,497.	1,730,083.	677,726.	0.	220,066.	886,295.
240	CW SSS - QIP	09/13/18	SL	15.00	HY17	622,381.				622,381.	622,381.		0.	622,381.

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241	CW SSS - QIP	12/30/18	SL	15.00		HY17	3,699.				3,699.	3,699.		0.	3,699.
242	CW SSS - F & F	09/13/18	200DB	5.00		HY17	4,765.				4,765.	953.		1,525.	2,478.
243	CW SSS - F & F	09/13/18	200DB	5.00		HY17	1,052.				1,052.	211.		336.	547.
244	CW SSS - F & F	09/13/18	200DB	5.00		HY17	778.				778.	156.		249.	405.
245	CW SSS - F & F	09/13/18	200DB	5.00		HY17	11,507.				11,507.	2,302.		3,682.	5,984.
246	CW SSS - F & F	09/13/18	200DB	5.00		HY17	1,875.				1,875.	375.		600.	975.
247	CW SSS - F & F	09/13/18	200DB	5.00		HY17	1,359.				1,359.	272.		435.	707.
248	CW SSS - F & F	09/13/18	200DB	5.00		HY17	1,275.				1,275.	255.		408.	663.
249	CW SSS - F & F	09/13/18	200DB	5.00		HY17	2,953.				2,953.	591.		945.	1,536.
250	CW SSS - F & F	09/13/18	200DB	5.00		HY17	9,619.				9,619.	1,924.		3,078.	5,002.
251	CW SSS - F & F	09/13/18	200DB	5.00		HY17	8,176.				8,176.	1,635.		2,616.	4,251.
252	CW SSS - F & F	09/13/18	200DB	5.00		HY17	778.				778.	156.		249.	405.
253	CW SSS - F & F	09/13/18	200DB	5.00		HY17	13,300.				13,300.	2,660.		4,256.	6,916.
254	CW SSS - F & F	09/13/18	200DB	5.00		HY17	3,150.				3,150.	630.		1,008.	1,638.
255	CW SSS - F & F	09/13/18	200DB	5.00		HY17	1,740.				1,740.	348.		557.	905.
256	CW SSS - F & F	09/13/18	200DB	5.00		HY17	5,307.				5,307.	1,062.		1,698.	2,760.
257	CW SSS - F & F	09/13/18	200DB	5.00		HY17	8,503.				8,503.	1,701.		2,721.	4,422.
258	CW SSS - F & F	09/13/18	200DB	5.00		HY17	6,449.				6,449.	1,290.		2,064.	3,354.

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259	CW SSS - F & F	09/13/18	200DB	5.00		HY17	13,062.				13,062.	2,613.		4,180.	6,793.
260	CW SSS - F & F	09/13/18	200DB	5.00		HY17	2,374.				2,374.	475.		760.	1,235.
261	CW SSS - F & F	09/13/18	200DB	5.00		HY17	2,053.				2,053.	411.		657.	1,068.
262	CW SSS - F & F	09/13/18	200DB	5.00		HY17	2,025.				2,025.	405.		648.	1,053.
263	CW SSS - F & F	09/13/18	200DB	5.00		HY17	1,359.				1,359.	272.		435.	707.
264	CW SSS - F & F	09/13/18	200DB	5.00		HY17	2,706.				2,706.	541.		866.	1,407.
265	CW SSS - F & F	09/13/18	200DB	5.00		HY17	13,300.				13,300.	2,660.		4,256.	6,916.
266	CW SSS - F & F	09/13/18	200DB	5.00		HY17	3,150.				3,150.	630.		1,008.	1,638.
267	CW SSS - F & F	09/13/18	200DB	5.00		HY17	1,275.				1,275.	255.		408.	663.
268	CW SSS - F & F	09/13/18	200DB	5.00		HY17	2,953.				2,953.	591.		945.	1,536.
269	CW SSS - F & F	09/18/18	200DB	5.00		HY17	6,449.				6,449.	1,290.		2,064.	3,354.
270	CW SSS - F & F	09/18/18	200DB	5.00		HY17	2,025.				2,025.	405.		648.	1,053.
271	CW SSS - F & F	09/30/18	200DB	5.00		HY17	710.				710.	142.		227.	369.
272	CW SSS - F & F	09/30/18	200DB	5.00		HY17	6,958.				6,958.	1,392.		2,226.	3,618.
273	CW SSS - KITCHEN EQUIP	09/13/18	200DB	5.00		HY17	55,876.				55,876.	11,175.		17,880.	29,055.
274	CW SSS - KITCHEN EQUIP	09/13/18	200DB	5.00		HY17	74,502.				74,502.	14,901.		23,840.	38,741.
275	CW SSS - KITCHEN EQUIP	09/13/18	200DB	5.00		HY17	111,752.				111,752.	22,351.		35,760.	58,111.
276	CW SSS - KITCHEN EQUIP	09/13/18	200DB	5.00		HY17	15,057.				15,057.	3,012.		4,818.	7,830.

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277	CW SSS - KITCHEN EQUIP	09/30/18	200DB	5.00	HY17	130,378.				130,378.	26,076.		41,721.	67,797.
278	CW SSS - KITCHEN EQUIP	12/03/18	200DB	5.00	HY17	13,101.				13,101.	2,620.		4,192.	6,812.
401	CW SSS - COMPUTER EQUIPMENT	07/01/19	200DB	5.00	MC19B	18,082.				18,082.			2,712.	2,712.
402	CW SSS - FURNITURE & FIXTURES	07/01/19	200DB	5.00	MC19B	3,513.				3,513.			527.	527.
403	CW SSS - KITCHEN EQUIPMENT	07/01/19	200DB	5.00	MC19B	4,564.				4,564.			685.	685.
404	CW SSS - QIP	11/15/19	SL	15.00	MC19B	18,781.			18,781.				18,781.	
	* OTHER TOTAL -					1,214,671.		0.	18,781.	1,195,890.	734,818.	0.	196,671.	912,708.
279	BACK BAY - QIP	08/28/18	SL	15.00	HY17	53,886.				53,886.	53,886.		0.	53,886.
280	BACK BAY - QIP	08/28/18	SL	15.00	HY17	7,090.				7,090.	7,090.		0.	7,090.
281	BACK BAY - QIP	08/28/18	SL	15.00	HY17	1,500.				1,500.	1,500.		0.	1,500.
282	BACK BAY - QIP	08/28/18	SL	15.00	HY17	15,132.				15,132.	15,132.		0.	15,132.
283	BACK BAY - QIP	08/28/18	SL	15.00	HY17	7,090.				7,090.	7,090.		0.	7,090.
284	BACK BAY - QIP	08/28/18	SL	15.00	HY17	117,900.				117,900.	117,900.		0.	117,900.
285	BACK BAY - QIP	08/28/18	SL	15.00	HY17	1,500.				1,500.	1,500.		0.	1,500.
286	BACK BAY - QIP	08/28/18	SL	15.00	HY17	110,390.				110,390.	110,390.		0.	110,390.
287	BACK BAY - QIP	08/28/18	SL	15.00	HY17	4,025.				4,025.	4,025.		0.	4,025.
288	BACK BAY - QIP	08/28/18	SL	15.00	HY17	95,895.				95,895.	95,895.		0.	95,895.
289	BACK BAY - QIP	08/28/18	SL	15.00	HY17	119,336.				119,336.	119,336.		0.	119,336.

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290	BACK BAY - QIP	08/28/18	SL	15.00		HY17	572.				572.	572.		0.	572.
291	BACK BAY - QIP	08/28/18	SL	15.00		HY17	14,326.				14,326.	14,326.		0.	14,326.
292	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	3,015.				3,015.	603.		965.	1,568.
293	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	2,386.				2,386.	477.		764.	1,241.
294	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	920.				920.	184.		294.	478.
295	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	9,195.				9,195.	1,839.		2,942.	4,781.
296	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	1,495.				1,495.	299.		478.	777.
297	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	3,360.				3,360.	672.		1,075.	1,747.
298	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	2,188.				2,188.	438.		700.	1,138.
299	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	3,802.				3,802.	761.		1,216.	1,977.
300	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	8,031.				8,031.	1,606.		2,570.	4,176.
301	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	7,616.				7,616.	1,523.		2,437.	3,960.
302	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	920.				920.	184.		294.	478.
303	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	13,050.				13,050.	2,610.		4,176.	6,786.
304	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	1,740.				1,740.	348.		557.	905.
305	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	1,755.				1,755.	351.		562.	913.
306	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	2,395.				2,395.	479.		766.	1,245.
307	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	7,705.				7,705.	1,541.		2,466.	4,007.

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308	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	870.				870.	174.		278.	452.
309	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	10,000.				10,000.	2,000.		3,200.	5,200.
310	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	16,213.				16,213.	3,243.		5,188.	8,431.
311	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	3,802.				3,802.	761.		1,216.	1,977.
312	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	2,328.				2,328.	466.		745.	1,211.
313	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	9,522.				9,522.	1,905.		3,047.	4,952.
314	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	530.				530.	106.		170.	276.
315	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	3,779.				3,779.	756.		1,209.	1,965.
316	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	870.				870.	174.		278.	452.
317	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	1,740.				1,740.	348.		557.	905.
318	BACK BAY - F & F	08/28/18	200DB	5.00		HY17	14,702.				14,702.	2,941.		4,704.	7,645.
319	BACK BAY - F & F	11/01/18	200DB	5.00		HY17	3,533.				3,533.	707.		1,130.	1,837.
320	BACK BAY - KITCHEN EQUIP	08/28/18	200DB	5.00		HY17	43,000.				43,000.	8,600.		13,760.	22,360.
321	BACK BAY - KITCHEN EQUIP	08/28/18	200DB	5.00		HY17	57,000.				57,000.	11,400.		18,240.	29,640.
322	BACK BAY - KITCHEN EQUIP	08/28/18	200DB	5.00		HY17	86,000.				86,000.	17,200.		27,520.	44,720.
323	BACK BAY - KITCHEN EQUIP	08/28/18	200DB	5.00		HY17	100,052.				100,052.	20,011.		32,016.	52,027.
422	BACK BAY - KITCHEN EQUIPMENT	05/30/19	200DB	5.00		MC19B	3,348.				3,348.			837.	837.
423	BACK BAY - COMPUTER EQUIPMENT	10/23/19	200DB	5.00		MC19B	16,526.				16,526.			826.	826.

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428	BACK BAY - KITCHEN EQUIPMENT	03/01/19	200DB	5.00		MC19B	7,046.				7,046.			2,466.	2,466.
429	BACK BAY - KITCHEN EQUIPMENT	04/26/19	200DB	5.00		MC19B	4,168.				4,168.			1,042.	1,042.
	* OTHER TOTAL -						1,003,244.		0.	0.	1,003,244.	633,349.	0.	140,691.	774,040.
331	(D)SHOWFIELDS - KITCHEN EQUIP	12/08/18	200DB	5.00		HY17	22,327.				22,327.	4,466.		3,572.	8,038.
332	(D)SHOWFIELDS - KITCHEN EQUIP	12/08/18	200DB	5.00		HY17	12,787.				12,787.	2,558.		2,046.	4,604.
333	(D)SHOWFIELDS - KITCHEN EQUIP	12/08/18	200DB	5.00		HY17	434.				434.	87.		70.	157.
334	(D)SHOWFIELDS - F & F	12/08/18	200DB	5.00		HY17	20,788.				20,788.	4,158.		3,326.	7,484.
335	(D)SHOWFIELDS - F & F	12/08/18	200DB	5.00		HY17	10,300.				10,300.	2,060.		1,648.	3,708.
336	(D)SHOWFIELDS - F & F	12/08/18	200DB	5.00		HY17	8,507.				8,507.	1,702.		1,361.	3,063.
337	(D)SHOWFIELDS - F & F	12/08/18	200DB	5.00		HY17	5,705.				5,705.	1,141.		913.	2,054.
338	(D)SHOWFIELDS - F & F	12/08/18	200DB	5.00		HY17	2,807.				2,807.	562.		449.	1,011.
	* OTHER TOTAL -						83,655.		0.	0.	83,655.	16,734.	0.	13,385.	30,119.
345	SECTION 362 STEP UP - BAKERY - FURNITURE & FIXTURE	01/29/18	200DB	5.00		HY17	19,780.				19,780.	3,956.		6,330.	10,286.
358	SECTION 362 STEP UP - BAKERY - KITCHEN EQUIPMENT	01/29/18	200DB	5.00		HY17	67,132.				67,132.	13,427.		21,482.	34,909.
370	SECTION 362 STEP UP - BAKERY - QIP	01/29/18	SL	15.00		HY17	102,056.				102,056.	102,056.		0.	102,056.
	* OTHER TOTAL -						188,968.		0.	0.	188,968.	119,439.	0.	27,812.	147,251.
340	SECTION 362 STEP UP - BC HOSPITALITY GROUP LLC - F	01/29/18	200DB	5.00		HY17	2,829.				2,829.	566.		905.	1,471.
	* OTHER TOTAL -						2,829.		0.	0.	2,829.	566.	0.	905.	1,471.

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Asset No.	Description	Date Acquired	Method	Life	Conv Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
348	SECTION 362 STEP UP - FENWAY - FURNITURE & FIXTURE	01/29/18	200DB	5.00	HY17	137,551.				137,551.	27,510.		44,016.	71,526.
361	SECTION 362 STEP UP - FENWAY - KITCHEN EQUIPMENT	01/29/18	200DB	5.00	HY17	163,707.				163,707.	32,742.		52,386.	85,128.
373	SECTION 362 STEP UP - FENWAY - QIP	01/29/18	SL	15.00	HY17	949,779.				949,779.	949,779.		0.	949,779.
	* OTHER TOTAL -					1,251,037.		0.	0.	1,251,037.	1,010,031.	0.	96,402.	1,106,433.
352	SECTION 362 STEP UP - BCHG INC - GOODWILL	01/29/18		180M	436	6,586,547.				6,586,547.	402,511.		439,103.	841,614.
	* OTHER TOTAL -					6,586,547.		0.	0.	6,586,547.	402,511.	0.	439,103.	841,614.
405	BUSL - QIP	12/11/19	SL	15.00	MC19E	706,192.			706,192.				706,192.	
406	BUSL - KITCHEN EQUIPMENT	12/11/19	200DB	5.00	MC19E	183,192.				183,192.			9,160.	9,160.
407	BUSL - FURNITURE & FIXTURES	12/11/19	200DB	5.00	MC19E	94,982.				94,982.			4,749.	4,749.
408	BUSL - COMPUTER EQUIPMENT	12/11/19	200DB	5.00	MC19E	56,441.				56,441.			2,822.	2,822.
436	BUSL - LIQUOR LICENSE	12/09/19		36M	42	4,552.				4,552.			126.	126.
	* OTHER TOTAL -					1,045,359.		0.	706,192.	339,167.	0.	0.	723,049.	16,857.
409	1385B - QIP	08/01/19	SL	15.00	MC19E	899,264.			899,264.				899,264.	
410	1385B - KITCHEN EQUIPMENT	08/01/19	200DB	5.00	MC19E	199,423.				199,423.			29,913.	29,913.
411	1385B - FURNITURE & FIXTURES	08/01/19	200DB	5.00	MC19E	90,701.				90,701.			13,605.	13,605.
412	1385B - COMPUTER EQUIPMENT	08/01/19	200DB	5.00	MC19E	28,496.				28,496.			4,274.	4,274.
	* OTHER TOTAL -					1,217,884.		0.	899,264.	318,620.	0.	0.	947,056.	47,792.
413	BC630L - QIP	10/16/19	SL	15.00	MC19E	247,463.			247,463.				247,463.	

928111 04-01-19

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2019 DEPRECIATION AND AMORTIZATION REPORT

OTHER DEPRECIATION

BOOK

Asset No.	Description	Date Acquired	Method	Life	Conv Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
414	BC630L - KITCHEN EQUIPMENT	10/16/19	200DB	5.00	MC19B	172,149.				172,149.			8,608.	8,608.
415	BC630L - FURNITURE & FIXTURES	10/16/19	200DB	5.00	MC19B	64,583.				64,583.			3,229.	3,229.
416	BC630L - COMPUTER EQUIPMENT	10/16/19	200DB	5.00	MC19B	57,754.				57,754.			2,888.	2,888.
	* OTHER TOTAL -					541,949.		0.	247,463.	294,486.	0.	0.	262,188.	14,725.
433	BCHG - QIP	05/14/19	SL	15.00	MC19B	15,854.			15,854.				15,854.	
434	BCHG - COMPUTER EQUIPMENT	05/14/19	200DB	5.00	MC19B	130,299.				130,299.			32,575.	32,575.
435	BCHG - F & F	05/14/19	200DB	5.00	MC19B	44,622.				44,622.			11,156.	11,156.
438	BCHG - LEASE ACQUISITION COSTS	06/01/19		87M	42	6,181.				6,181.			497.	497.
439	BCHG - LEASE ACQUISITION COSTS	10/01/19		180M	42	18,004.				18,004.			300.	300.
440	BCHG - LEASE ACQUISITION COSTS	01/01/20		125M	42	24,537.				24,537.			0.	
441	BCHG - LEASE ACQUISITION COSTS	01/01/20		120M	42	11,892.				11,892.			0.	
	* OTHER TOTAL -					251,389.		0.	15,854.	235,535.	0.	0.	60,382.	44,528.
	* GRAND TOTAL OTHER DEPR & AMORT					33405525.		0.2	095,121.	31310404.9	749,505.	0.	5,483,599.	13137983.
	CURRENT YEAR ACTIVITY													
	BEGINNING BALANCE					29584307.		0.	0.	29584307.9	749,505.			12934980.
	ACQUISITIONS					3,784,789.		0.2	095,121.	1,689,668.	0.			203,003.
	DISPOSITIONS/RETIRED					83,655.		0.	0.	83,655.	16,734.			30,119.
	ENDING BALANCE					33285441.		0.2	095,121.	31190320.9	732,771.			13107864.

928111 04-01-19

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

Form **4797**
 Department of the Treasury
 Internal Revenue Service

Sales of Business Property
 (Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))

OMB No. 1545-0184

2019

Attachment
 Sequence No. **27**

▶ Attach to your tax return.

▶ Go to www.irs.gov/Form4797 for instructions and the latest information.

Name(s) shown on return BC HOSPITALITY GROUP INC.	Identifying number 82-4228766
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1 Enter the gross proceeds from sales or exchanges reported to you for 2019 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20. See instructions **1**

Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft - Most Property Held More Than 1 Year (see instructions)

(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or other basis, plus improvements and expense of sale	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
2						
3 Gain, if any, from Form 4684, line 39						3
4 Section 1231 gain from installment sales from Form 6252, line 26 or 37						4
5 Section 1231 gain or (loss) from like-kind exchanges from Form 8824						5
6 Gain, if any, from line 32, from other than casualty or theft						6
7 Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows						7
Partnerships and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120-S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below. Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you didn't have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below.						
8 Nonrecaptured net section 1231 losses from prior years. See instructions						8
9 Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return. See instructions						9

Part II Ordinary Gains and Losses (see instructions)

10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less):

SHOWFIELDS - KITCHEN EQUIP	120818	022119	10,000.	30,119.	83,655.	-43,536.
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11 Loss, if any, from line 7	11 ()
12 Gain, if any, from line 7 or amount from line 8, if applicable	12
13 Gain, if any, from line 31	13
14 Net gain or (loss) from Form 4684, lines 31 and 38a	14
15 Ordinary gain from installment sales from Form 6252, line 25 or 36	15
16 Ordinary gain or (loss) from like-kind exchanges from Form 8824	16
17 Combine lines 10 through 16	17 -43,536.
18 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below.	
a If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the loss from income-producing property on Schedule A (Form 1040 or Form 1040-SR), line 16. (Do not include any loss on property used as an employee.) Identify as from "Form 4797, line 18a." See instructions	18a
b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Schedule 1 (Form 1040 or Form 1040-SR), Part I, line 4	18b

LHA For Paperwork Reduction Act Notice, see separate instructions.

Form **4797** (2019)

Part III Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255 (see instructions)

19 (a) Description of section 1245, 1250, 1252, 1254, or 1255 property:	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)
A		
B		
C		
D		

These columns relate to the properties on lines 19A through 19D.		Property A	Property B	Property C	Property D
20	Gross sales price (Note: See line 1 before completing.)	20			
21	Cost or other basis plus expense of sale	21			
22	Depreciation (or depletion) allowed or allowable	22			
23	Adjusted basis. Subtract line 22 from line 21	23			
24	Total gain. Subtract line 23 from line 20	24			
25 If section 1245 property:					
a	Depreciation allowed or allowable from line 22	25a			
b	Enter the smaller of line 24 or 25a	25b			
26 If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.					
a	Additional depreciation after 1975	26a			
b	Applicable percentage multiplied by the smaller of line 24 or line 26a	26b			
c	Subtract line 26a from line 24. If residential rental property or line 24 isn't more than line 26a, skip lines 26d and 26e	26c			
d	Additional depreciation after 1969 and before 1976	26d			
e	Enter the smaller of line 26c or 26d	26e			
f	Section 291 amount (corporations only)	26f			
g	Add lines 26b, 26e, and 26f	26g			
27 If section 1252 property: Skip this section if you didn't dispose of farmland or if this form is being completed for a partnership.					
a	Soil, water, and land clearing expenses	27a			
b	Line 27a multiplied by applicable percentage	27b			
c	Enter the smaller of line 24 or 27b	27c			
28 If section 1254 property:					
a	Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion	28a			
b	Enter the smaller of line 24 or 28a	28b			
29 If section 1255 property:					
a	Applicable percentage of payments excluded from income under section 126	29a			
b	Enter the smaller of line 24 or 29a	29b			

Summary of Part III Gains. Complete property columns A through D through line 29b before going to line 30.

30	Total gains for all properties. Add property columns A through D, line 24	30	
31	Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13	31	
32	Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 33. Enter the portion from other than casualty or theft on Form 4797, line 6	32	

Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less (see instructions)

	(a) Section 179	(b) Section 280F(b)(2)
33	Section 179 expense deduction or depreciation allowable in prior years	33
34	Recomputed depreciation. See instructions	34
35	Recapture amount. Subtract line 34 from line 33. See the instructions for where to report	35