

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

	X	
In re	:	Chapter 11
	:	
CHESAPEAKE ENERGY CORPORATION, <i>et al.</i> , <sup>1</sup>	:	Case No. 20-33233 (DRJ)
	:	
Debtors.	:	(Jointly Administered)
	X	

**SECOND SUPPLEMENTAL DECLARATION OF ADAM MILLER  
IN SUPPORT OF THE DEBTORS’ APPLICATION FOR ENTRY  
OF AN ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF  
ROTHSCHILD & CO US INC. AND INTREPID PARTNERS, LLC  
AS INVESTMENT BANKERS TO THE DEBTORS**

---

I, Adam Miller, hereby state and declare as follows:

1. I am Managing Director and Head of Upstream of the investment banking firm Intrepid Partners, LLC (“**Intrepid**”). I am authorized to execute this declaration on behalf of Intrepid. This supplemental declaration (the “**Supplemental Declaration**”) is being submitted to supplement my initial declaration (the “**Initial Declaration**”) attached as Exhibit B to the *Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Rothschild & Co. US Inc. and Intrepid Partners, LLC as Investment Bankers to the Debtors Effective as of June 28, 2020* [Docket No. 369] (the “**Application**”)<sup>2</sup> and my first supplemental declaration [Docket No.

---

<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/chesapeake>. The location of Debtor Chesapeake Energy Corporation’s principal place of business and the Debtors’ service address in these chapter 11 cases is 6100 North Western Avenue, Oklahoma City, Oklahoma 73118.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Application.

1276] (collectively, the “**Prior Declarations**”). I submit this Supplemental Declaration to provide the disclosures required under Bankruptcy Rule 2014(a).

2. Except as otherwise stated in this Supplemental Declaration, I have personal knowledge of or have relied upon the knowledge of others employed by Intrepid with respect to the matters set forth herein.<sup>3</sup> If called to testify, I could and would testify competently to the facts set forth herein.

3. In connection with its proposed retention by the Debtors in these chapter 11 cases, Intrepid undertook to determine whether it had any conflicts or other relationships that might cause it not to be disinterested or to hold or represent an interest adverse to the Debtors. Specifically, Intrepid obtained from the Debtors or their representatives the names of individuals and entities that may be parties in interest in these chapter 11 cases (as amended, supplemented, or modified from time to time, the “**Potential Parties in Interest**”), and such parties were listed on Exhibit 1 to the Initial Declaration.

4. Subsequent to the preparation of the Prior Declarations, the Debtors or their representatives provided Intrepid with a list of additional Potential Parties in Interest, and such parties are listed on **Schedule A** attached hereto.

5. To the best of my knowledge and belief, neither Intrepid nor I, nor any other employee of Intrepid that will provide services to the Debtors in connection with this engagement, has any connection with or holds any interest adverse to the Debtors, their estates or the Potential Parties in Interest, except (i) as set forth herein, including on **Schedule B** attached hereto, and (ii) as set forth in the Prior Declarations.

---

<sup>3</sup> Certain information set forth herein relates to matters (i) contained in Intrepid’s books and records and (ii) within the knowledge of other Intrepid employees, and is based on information provided by such employees.

6. As set forth on **Schedule B**, Intrepid has a connection to Chaparral Energy, LLC. This connection was redacted in the Initial Declaration and filed under seal in accordance with the Court's *Order Authorizing the Debtors to File Under Seal the Names of Certain Confidential Parties in Interest Related to Rothschild & Co US Inc. and Intrepid Partners, LLC's Retention Application* [Docket No. 811]. This connection is no longer confidential and is therefore being disclosed herein.

7. To the best of my knowledge, no connection listed on **Schedule B** attached hereto is related to the Debtors or these chapter 11 cases. Intrepid will not represent any of the Potential Parties in Interest in connection with any matter in these chapter 11 cases.

8. To the best of my knowledge, no individual client described on **Schedule B** accounts for more than 1.0% of Intrepid's gross revenue during the twelve-month period prior to the date hereof, other than assignments with affiliates of Chaparral Energy, LLC and Contango Oil & Gas Company.


9. Accordingly, insofar as I have been able to determine, none of Intrepid, I, nor any employee of Intrepid who will work on the Debtors' engagement holds or represents any interest adverse to the Debtors or their estates, and Intrepid is a "disinterested person" as that term is defined in Bankruptcy Code section 101(14), as modified by section 1107(b), in that such professionals:

- a. are not creditors, equity security holders, or insiders of the Debtors;
- b. were not, within two years before the date of filing of the Debtors' chapter 11 petitions, a director, officer or employee of the Debtors; and
- c. do not have an interest materially adverse to the interest of the Debtors' estates or any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtors, or for any other reason.

[Remainder of page intentionally left blank.]

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: February 8, 2021  
Houston, TX

By: /s/   
R. Adam Miller  
MANAGING DIRECTOR,  
HEAD OF UPSTREAM  
Intrepid Partners, LLC  
1201 Louisiana Street, Suite 600

**Schedule A**

**Additional Potential Parties in Interest**

**Mid-Con Sale**

89 Energy  
Adapt Exploration  
Affirmed Resources  
Avad Energy Partners  
Avant  
Canyon Creek Energy  
Chaparral Energy, LLC  
Chappelle Investments  
Citation Oil & Gas Corporation  
Citizen Energy  
Comanche Exploration Co. LLC  
Contango Oil & Gas Company  
Continental Resources, Inc.  
Crawley Petroleum Corporation  
Crossing Rocks Energy, LLC  
East Shore Investments  
Enervest  
EOG Resources, Inc.  
Epoch Resources, LLC  
Fairway Resources LLC  
Flywheel Energy, LLC  
Foundation Energy Management LLC  
Fractal Resources  
Fulcrum Energy Capital  
Fundare Resources Company, LLC  
Grit Oil & Gas  
Gulfport Energy Corporation  
J2R Energy, LLC  
Jericho Oil  
Juniper Capital LP  
Kestrel Energy  
Killam Oil Company  
LCM Energy Resources  
Lime Rock Resources  
Mach Resources LLC  
McGraw Realtors  
Merit Energy Company  
NextEra Energy Resources  
North & Webster, LLC  
OSA Oil & Gas LLC

Paloma Resources LLC  
Peachridge Energy Partners, LLC  
Perimeter Exploration  
Phoenician Resources, LLC  
Pine Brook  
Pontem Energy Capital  
Presidio Petroleum LLC  
Red Bluff Resources  
Red Bud Energy Partners, LLC  
Reign Capital Holdings LLC  
Revolution Resources, LLC  
Roaring Fork Energy, LLC  
SandRidge Energy, Inc.  
Sanguine Gas Exploration LLC  
Scissortail Energy, LLC  
Storm Energy Ltd.  
Tailwater Capital, LLC  
Tallinn Capital Energy Corp.  
Tapstone Energy, LLC  
Teton Range, LLC  
Throne Petroleum LLC  
Trailhead Exploration, LLC  
Troy Energy E&P LLC  
Valkyrie Operating, LLC  
Ventana Exploration and Production LLC  
Vitesse Energy, LLC  
Warwick Energy Group  
Wayfinder Resources, LLC  
Whiteface Capital LLC  
White Rock Oil & Gas  
Zarvona Energy

**5% or More Equity Holders**

Citadel Advisors LLC

**Contract Counter-Parties**

5th Method Consulting LLC  
8587 BRR, LLC,  
AFS Petrologix  
American Tower Company Sequoia

American Tower LP	Gtp Towers
Ancova Energy, L.L.C.	Gulf South Energy Services, LLC
Arapaho Land Co LLC	Ibex Resources Co LLC
Atc Sequoia	Jamestown Resources, L.L.C.
Balanced Rock Energy Partners LLC	Jma Energy Co LLC Chad Mcdougall Vp
Beachbums Energy LLC	Kastner Land Services LLC
Beacon E&P Resources LLC	Kent Kistler
Betterworks Systems Inc.	Kinder Morgan Texas Pipeline, L.P.
Bgm Production LLC	Larchmont Resources, L.L.C.
Black Oak Land & Minerals LLC	Liberty Pipeline LLC
Blackbaud Inc.	Lonestar Land & Minerals LLC
Blm Eastern States State Office	M Code LLC
Blue Ridge Energy LLC	Melissa Mahaffey LLC
Bridger Pipeline LLC; Belle Fourche	Metro First Realty
Pipeline Company; Butte Pipe Line	Mlm Production Co LLC
Company; Liberty Pipeline LLC; Red Oak	Mn Coxen, LLC
Pipeline LLC	Northwest Oil & Gas Explortion LLC
Cagle Production LLC	Oasis Pipeline, LP
Caterpillar Financial Services Corporation	Oil Niagaran LLC
Caterpillar Financial Services Corporation;	Oseberg, Inc.
Caterpillar Financial Commercial Account	P2 Energy Solutions, Inc.
Corporation	Pelican Energy, L.L.C.
Cbs Energy, L.L.C.	Pxp Louisiana, LLC
Ceog, LLC	Rbc Oil & Gas Holdings LLC
Cherokee Debt Acquisition LLC	Red Dog Systems Inc.
Chisholm O&G Operating LLC	Rimini Street, Inc.
Creamer Investments, Inc.	Roan Resources LLC
Dallas/Fort Worth International Airport	Robert Half International
Board, City Of Forth Worth, And City Of	Rt Specialty LLC
Dallas	Signal Peak Silica LLC Dba Silica Sales
Dand & Co., Ltd.	Slj Eof Iii Ltd
Diversified Gas & Oil Plc	Spire Marketing Inc.
Dorchester Resources, L.P.	Sundance Square Management
Eagle Ford Gathering LLC	Titan Resources Ltd
Echo Energy Partners I LLC	Tres Perros Inc.
El Dorado Production Corp	Turner Oil & Gas Properties, Inc.
Energy Transfer Fuel LP; Etc Katy Pipeline	U.S. Department Of The Interior, Bureau Of
LLC; Houston Pipeline Company LP; Oasis	Land Management (1004-0034), Bureau
Pipeline LP	Information Collection Clearance Officer
Etc Texas Pipeline Ltd	(Wo-630)
Etc Tiger Backhaul Gas Ft	Unit Petroleum Company
ETC TIGER PIPELINE, LLC	Volvo Financial Services
ETF TSA	Wake Energy LLC
Gartner Inc.	Wells Fargo Equipment Finance, Inc.
Gavilan Resources Holdings LLC	William N. Hickey,
Gavilon Energy Holdings Ii, LLC	W-L Investments, LLC

Y.N. Strait,

**Former Director/Officer**

Fares, Erik S.  
Lemmerman, Bryan J.

**Known Affiliates - Jv**

Chesapeake Equipment Finance, L.L.C.  
Chesapeake Midstream Management, L.L.C.  
Chesapeake Plaza, L.L.C.  
Chk Services Holdings, L.L.C.  
Chk Utica Preferred Holdings, L.L.C.  
Mac-LP LLC  
Mineral Acquisition Management, L.L.C.

**Other**

Fts International  
Icr Holdings Corporation  
Seventy Seven Land Company LLC  
Twin Eagle Resource Management LLC  
Wireless Seismic Inc.

**Royalty Committee**

Aaron D. Hovan  
Addax Minerals Fund, L.P.  
B.D. Griffin  
Capex Consulting Group  
Clark A. Beebe  
Ctf, Ltd.  
Daniel A. Leis  
Jeff. G. Snowden  
Ron Carlton  
Ryan Watts  
Union Pacific Railroad Company

**Top 50 Creditors**

B&L Pipeco Services Inc.  
Baker Hughes A Ge Company LLC  
Cactus Wellhead LLC  
Chief Oil & Gas LLC  
Complete Energy Services

Control Tech Usa Ltd  
Dallas/Fort Worth International Airport  
Board  
Deutsche Bank Trust Company Americas -  
4.875% Senior Notes Due 2022  
Deutsche Bank Trust Company Americas -  
5.375% Senior Notes Due 2021  
Deutsche Bank Trust Company Americas -  
5.5% Convertible Senior Notes Due 2026  
Deutsche Bank Trust Company Americas -  
5.75% Senior Notes Due 2023  
Deutsche Bank Trust Company Americas -  
7.00% Senior Notes Due 2024  
Deutsche Bank Trust Company Americas -  
7.5% Senior Notes Due 2026  
Deutsche Bank Trust Company Americas -  
8.00% Senior Notes Due 2025  
Deutsche Bank Trust Company Americas -  
8.00% Senior Notes Due 2026  
Deutsche Bank Trust Company Americas -  
8.00% Senior Notes Due 2027  
Diversified Gas & Oil, Plc  
Dnow LP  
Eagle Ford Gathering LLC  
Eagle Ford Pipeline LLC  
Enerstar Rentals And Services Ltd  
Enterprise Crude Oil LLC  
Flynn Energy Transport Inc.  
Glass Mountain Pipeline LLC  
Halliburton Energy Services Inc.  
Hammer Down Oilfield Services LLC  
Hi-Crush Partners LP  
Key Energy Services LLC  
Kustom Koncepts Inc.  
Momentum Pressure Control LLC  
Newpark Fluids Systems  
Park Energy Services LLC  
Patterson-Uti Drilling Company LLC  
Pinnergy Ltd  
Rolfson Oil LLC  
Schlumberger Technology Corp  
Seaboard International Inc.  
South Texas Fencing & Trenching Services  
Susquehanna Gas Field Services LLC  
Tetra Technologies  
Texas Fueling Services Inc.

The Bank Of New York Mellon Trust  
Company, N.A. - 6.125% Senior Notes Due  
2021

The Bank Of New York Mellon Trust  
Company, N.A. - 6.625% Senior Notes Due  
2020

The Bank Of New York Mellon Trust  
Company, N.A. - 6.875% Senior Notes Due  
2020

Thru Tubing Solutions Inc.

Total E&P Usa Inc.

U.S. Bank National Association

Usa Compression Partners LLC

Valveworks Usa Inc.

Williams Companies Inc.

### **UCC Members**

Energy Transfer

Glass Mountain Pipeline LLC

Gulf South Pipeline Company, LLC

Halliburton Energy Services Inc.

The Bank Of New York Mellon Trust  
Company, N.A.

Wilmington Savings Fund Society, Fsb

### **Vendors**

Alliant Insurance Services Houston

Enervest Operating LLC

Intrepid Directional Drilling

Ironwood Gardendale Pipeline LLC

Magnolia Midstream Gas Services LLC

Pioneer Well Services LLC

**Schedule B****Relationships with Potential Parties in Interest**

<b><u>Potential Party in Interest</u></b> <sup>1</sup>	<b><u>Entity with which Intrepid has a Connection</u></b>	<b><u>Nature of Connection</u></b>
Baker Hughes A Ge Company LLC	Baker Hughes, a GE Company	Intrepid has previously advised an ad hoc creditors committee on matters unrelated to the Debtors where Baker Hughes was a member; Client pitches by Intrepid on matters unrelated to the Debtors
Canyon Creek Energy	Canyon Creek Energy	Client pitches by Intrepid on matters unrelated to the Debtors
Chaparral Energy, LLC	Chaparral Energy, Inc.	Former Intrepid client on matters unrelated to the Debtors
Contango Oil & Gas Company	Contango Oil & Gas	Current Intrepid client on matters unrelated to the Debtors; Client pitches by Intrepid on matters unrelated to the Debtors
Continental Resources, Inc.	Continental Resources, Inc.	Client pitches by Intrepid on matters unrelated to the Debtors
Deutsche Bank Trust Company Americas - 4.875% Senior Notes Due 2022	Deutsche Bank AG New York Branch; Deutsche Bank Securities	Intrepid is and was involved in a transaction(s) unrelated to the Debtors where Deutsche Bank is and was a participant

<sup>1</sup> Intrepid has limited its search to the Parties in Interest provided by Chesapeake Energy Corporation. Affiliates, subsidiaries or parent companies of Parties in Interest have not been searched unless specifically noted.

<b><u>Potential Party in Interest<sup>1</sup></u></b>	<b><u>Entity with which Intrepid has a Connection</u></b>	<b><u>Nature of Connection</u></b>
Deutsche Bank Trust Company Americas - 5.375% Senior Notes Due 2021	Deutsche Bank AG New York Branch; Deutsche Bank Securities	Intrepid is and was involved in a transaction(s) unrelated to the Debtors where Deutsche Bank is and was a participant
Deutsche Bank Trust Company Americas - 5.5% Convertible Senior Notes Due 2026	Deutsche Bank AG New York Branch; Deutsche Bank Securities	Intrepid is and was involved in a transaction(s) unrelated to the Debtors where Deutsche Bank is and was a participant
Deutsche Bank Trust Company Americas - 5.75% Senior Notes Due 2023	Deutsche Bank AG New York Branch; Deutsche Bank Securities	Intrepid is and was involved in a transaction(s) unrelated to the Debtors where Deutsche Bank is and was a participant
Deutsche Bank Trust Company Americas - 7.00% Senior Notes Due 2024	Deutsche Bank AG New York Branch; Deutsche Bank Securities	Intrepid is and was involved in a transaction(s) unrelated to the Debtors where Deutsche Bank is and was a participant
Deutsche Bank Trust Company Americas - 7.5% Senior Notes Due 2026	Deutsche Bank AG New York Branch; Deutsche Bank Securities	Intrepid is and was involved in a transaction(s) unrelated to the Debtors where Deutsche Bank is and was a participant
Deutsche Bank Trust Company Americas - 8.00% Senior Notes Due 2025	Deutsche Bank AG New York Branch; Deutsche Bank Securities	Intrepid is and was involved in a transaction(s) unrelated to the Debtors where Deutsche Bank is and was a participant

<b><u>Potential Party in Interest<sup>1</sup></u></b>	<b><u>Entity with which Intrepid has a Connection</u></b>	<b><u>Nature of Connection</u></b>
Deutsche Bank Trust Company Americas - 8.00% Senior Notes Due 2026	Deutsche Bank AG New York Branch; Deutsche Bank Securities	Intrepid is and was involved in a transaction(s) unrelated to the Debtors where Deutsche Bank is and was a participant
Deutsche Bank Trust Company Americas - 8.00% Senior Notes Due 2027	Deutsche Bank AG New York Branch; Deutsche Bank Securities	Intrepid is and was involved in a transaction(s) unrelated to the Debtors where Deutsche Bank is and was a participant
Diversified Gas & Oil, PLC	Diversified Gas & Oil PLC	Intrepid was involved in a transaction(s) unrelated to the Debtors where Diversified Gas & Oil was a participant.
Energy Transfer	Energy Transfer Equity, L.P.	Former Intrepid client on matters unrelated to the Debtors; Client pitches by Intrepid on matters unrelated to the Debtors
Energy Transfer Fuel LP; Etc Katy Pipeline LLC; Houston Pipeline Company LP; Oasis Pipeline LP	Energy Transfer Equity, L.P.	Former Intrepid client on matters unrelated to the Debtors; Client pitches by Intrepid on matters unrelated to the Debtors
Enervest	Enervest	Client pitches by Intrepid on matters unrelated to the Debtors
Enervest Operating LLC	Enervest	Client pitches by Intrepid on matters unrelated to the Debtors
EOG Resources, Inc.	EOG Resources	Client pitches by Intrepid on matters unrelated to the Debtors

<b><u>Potential Party in Interest<sup>1</sup></u></b>	<b><u>Entity with which Intrepid has a Connection</u></b>	<b><u>Nature of Connection</u></b>
Flywheel Energy, LLC	Flywheel Energy, LLC	Client pitches by Intrepid on matters unrelated to the Debtors
FTS International	FTS International Services, LLC	Intrepid previously advised an ad hoc creditors committee where FTS was a member
Gavilan Resources Holdings LLC	Gavilan Resources	Client pitches by Intrepid on matters unrelated to the Debtors
Gulf South Energy Services, LLC	Boardwalk Pipelines; Loews Corp	Client pitches by Intrepid on matters unrelated to the Debtors
Gulf South Pipeline Company, LLC	Boardwalk Pipelines; Loews Corp	Client pitches by Intrepid on matters unrelated to the Debtors
Gulfport Energy Corporation	Gulfport Energy Corporation	Client pitches by Intrepid on matters unrelated to the Debtors
Halliburton Energy Services Inc.	Halliburton	Client pitches by Intrepid on matters unrelated to the Debtors
Hi-Crush Partners LP	Hi-Crush	Client pitches by Intrepid on matters unrelated to the Debtors
Juniper Capital LP	Juniper Capital	Client pitches by Intrepid on matters unrelated to the Debtors
Key Energy Services LLC	Key Energy Services	Client pitches by Intrepid on matters unrelated to the Debtors
Kinder Morgan Texas Pipeline, L.P.	Kinder Morgan	Client pitches by Intrepid on matters unrelated to the Debtors
Lemmerman, Bryan J.	Laredo Petroleum	Client pitches by Intrepid on matters unrelated to the Debtors

<b><u>Potential Party in Interest<sup>1</sup></u></b>	<b><u>Entity with which Intrepid has a Connection</u></b>	<b><u>Nature of Connection</u></b>
Lime Rock Resources	Lime Rock Resources	Former Intrepid client on matters unrelated to the Debtors; Client pitches by Intrepid on matters unrelated to the Debtors
Merit Energy Company	Merit Energy Company	Client pitches by Intrepid on matters unrelated to the Debtors
Newpark Fluids Systems	Newpark Resources	Client pitches by Intrepid on matters unrelated to the Debtors
NextEra Energy Resources	NextEra Energy Resources	Client pitches by Intrepid on matters unrelated to the Debtors
Patterson-UTI Drilling Company LLC	Patterson-UTI	Client pitches by Intrepid on matters unrelated to the Debtors
Pine Brook	Pine Brook Partners	Client pitches by Intrepid on matters unrelated to the Debtors
Pioneer Well Services LLC	Pioneer Energy Services	Client pitches by Intrepid on matters unrelated to the Debtors
RBC Oil & Gas Holdings LLC	RBC Capital Markets LLC	Intrepid was involved in a transaction(s) unrelated to the Debtors where RBC was a participant
Robert Half International	Robert Half	Vendor of IFP, IP's parent company
SandRidge Energy, Inc..	Sandridge Energy	Intrepid was involved in a transaction(s) where Sandridge was a participant
Schlumberger Technology Corp	Schlumberger	Client pitches by Intrepid on matters unrelated to the Debtors

<b><u>Potential Party in Interest<sup>1</sup></u></b>	<b><u>Entity with which Intrepid has a Connection</u></b>	<b><u>Nature of Connection</u></b>
Signal Peak Silica LLC DBA Silica Sales	Signal Peak Silica LLC	Client pitches by Intrepid on matters unrelated to the Debtors
Tailwater Capital, LLC	Tailwater Capital	Client pitches by Intrepid on matters unrelated to the Debtors
Tapstone Energy, LLC	Tapstone Energy, LLC	Client pitches by Intrepid on matters unrelated to the Debtors
Tetra Technologies	TETRA Technologies	Client pitches by Intrepid on matters unrelated to the Debtors
The Bank Of New York Mellon Trust Company, N.A.	The Bank of New York Mellon Trust Company, N.A.	Intrepid was involved in a transaction(s) unrelated to the Debtors where BNY Mellon was a participant
The Bank Of New York Mellon Trust Company, N.A. - 6.125% Senior Notes Due 2021	The Bank of New York Mellon Trust Company, N.A.	Intrepid was involved in a transaction(s) unrelated to the Debtors where BNY Mellon was a participant
The Bank Of New York Mellon Trust Company, N.A. - 6.625% Senior Notes Due 2020	The Bank of New York Mellon Trust Company, N.A.	Intrepid was involved in a transaction(s) unrelated to the Debtors where BNY Mellon was a participant
The Bank Of New York Mellon Trust Company, N.A. - 6.875% Senior Notes Due 2020	The Bank of New York Mellon Trust Company, N.A.	Intrepid was involved in a transaction(s) unrelated to the Debtors where BNY Mellon was a participant
Throne Petroleum LLC	Throne Petroleum LLC	Current Intrepid client on matters unrelated to the Debtors; Client pitches by Intrepid on matters unrelated to the Debtors; Client pitches by Intrepid on matters unrelated to the Debtors

<b><u>Potential Party in Interest<sup>1</sup></u></b>	<b><u>Entity with which Intrepid has a Connection</u></b>	<b><u>Nature of Connection</u></b>
Titan Resources Ltd	Titan Resources	Client pitches by Intrepid on matters unrelated to the Debtors
Total E&P USA Inc.	Total E&P USA, Inc.	Client pitches by Intrepid on matters unrelated to the Debtors
Twin Eagle Resource Management LLC	Twin Eagle	Client pitches by Intrepid on matters unrelated to the Debtors
U.S. Bank National Association	U.S. Bank National Association	Intrepid was involved in a transaction(s) unrelated to the Debtors where U.S. Bank was a participant
USA Compression Partners LLC	USA Compression	Client pitches by Intrepid on matters unrelated to the Debtors
Vitesse Energy, LLC	Vitesse Energy	Former Intrepid client on matters unrelated to the Debtors; Client pitches by Intrepid on matters unrelated to the Debtors; Client pitches by Intrepid on matters unrelated to the Debtors
Wells Fargo Equipment Finance, Inc.	Wells Fargo; Wells Fargo Securities LLC	Intrepid was involved in a transaction(s) unrelated to the Debtors where WF was a participant; Client pitches by IP
Williams Companies Inc.	Williams Companies, Inc., The	Intrepid is and was involved in a transaction(s) unrelated to the Debtors where Williams was a participant; Client pitches by Intrepid on matters unrelated to the Debtors

<b><u>Potential Party in Interest<sup>1</sup></u></b>	<b><u>Entity with which Intrepid has a Connection</u></b>	<b><u>Nature of Connection</u></b>
East Shore Investments	East Shore Investments	Client pitches by Intrepid on matters unrelated to the Debtors
JMA Energy Co LLC Chad McDougall VP	JMA Energy Co LLC Chad McDougall VP	Intrepid was involved in a transaction(s) where JMA was a participant
Mach Resources LLC	Mach Resources LLC	Intrepid was involved in a transaction(s) where Mach Resources was a participant
Paloma Resources LLC	Paloma Resources	Client pitches by Intrepid on matters unrelated to the Debtors
Pontem Energy Capital	Pontem Energy Capital	Client pitches by Intrepid on matters unrelated to the Debtors
Revolution Resources, LLC	Revolution Resources, LLC	Client pitches by Intrepid on matters unrelated to the Debtors
Valkyrie Operating, LLC	Valkyrie Operating, LLC	Intrepid was involved in a transaction(s) where Valkyrie was a participant
Ventana Exploration and Production LLC	Ventana Exploration and Production LLC	Client pitches by Intrepid on matters unrelated to the Debtors