

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	:	Chapter 11
	:	
NOBLE CORPORATION PLC, (n/k/a Noble	:	Case No. 20-33826 (DRJ)
Holding Corporation plc), et al.,	:	
	:	(Jointly Administered)
	:	
Reorganized Debtors.¹	:	
	:	

**NOTICE OF WITHDRAWAL OF OBJECTION SOLELY WITH RESPECT TO THE
CLAIMS FILED BY PENSION BENEFIT GUARANTY CORPORATION**

PLEASE TAKE NOTICE that on November 20, 2020, the Honorable David R. Jones, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of Texas (the “Court”), entered the *Order Approving the Modified Second Amended Joint Plan of Reorganization of Noble Corporation plc (n/k/a Noble Holding Corporation plc) and Its Debtor Affiliates* [Docket No. 723], confirming the plan of reorganization (the “Plan”) of the above-captioned debtors (collectively, the “Debtors” as applicable, and after the effective date of the Plan, the “Reorganized Debtors”).

PLEASE TAKE FURTHER NOTICE that on January 21, 2021, the Court entered the *Order (I) Approving Omnibus Claims Objection Procedures and (II) Granting Related Relief* [Docket No. 850].

¹ Due to the large number of Reorganized Debtors in these jointly administered chapter 11 cases, a complete list of the Reorganized Debtors and the last four digits of their tax identification, registration, or like numbers is not provided herein. A complete list of such information may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <https://dm.epiq11.com/noble>. The location of Reorganized Debtor Noble Holding Corporation plc’s principal place of business in the United States and the Reorganized Debtors’ service address in these chapter 11 cases is 13135 Dairy Ashford, Suite 800, Sugar Land, Texas 77478.

PLEASE TAKE FURTHER NOTICE that on January 22, 2021, the Debtors filed the *Debtors' Thirteenth Omnibus Objection to Certain Proofs of Claim (Amended Claims)* [Docket No. 869] (the "Thirteenth Omnibus Objection"), objecting to, among other claims, claim #10477 and claim #10479, each filed by Pension Benefit Guaranty Corporation against Noble Corporation plc (n/k/a Noble Holding Corporation plc) (these two claims together, the "PBGC Claims").

PLEASE TAKE FURTHER NOTICE that the Reorganized Debtors have consensually resolved their objection to the PBGC Claims, as the Pension Benefit Guaranty Corporation has agreed to withdraw such claims.

PLEASE TAKE FURTHER NOTICE that, in light of such resolution and contingent upon the withdrawal of the PBGC Claims, the Reorganized Debtors hereby withdraw the Thirteenth Omnibus Objection solely with respect to the PBGC Claims.

Dated: February 19, 2021
Houston, Texas

Respectfully submitted,

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