

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

WOODBIDGE GROUP OF COMPANIES, LLC,  
*et al.*,<sup>1</sup>

Remaining Debtors.

MICHAEL GOLDBERG, as Liquidating Trustee of  
the Woodbridge Liquidation Trust, successor in  
interest to the estate of Woodbridge Group of  
Companies, LLC, *et al.*,

Plaintiff,

v.

[SEE ATTACHED EXHIBIT A],

Defendants.

Chapter 11

Case No. 17-12560 (BLS)

(Jointly Administered)

Adversary Proceeding

Case Nos. (See attached Exhibit A)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON  
MARCH 3, 2021 AT 10:30 A.M. (PREVAILING EASTERN TIME)  
BEFORE THE HONORABLE BRENDAN L. SHANNON**

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**To appear at this hearing you must now register for the ZOOM call. When registering, please copy and paste the below link to your browser. As part of the Court's protocol, please remember to register with ZOOM at least 24 hours prior to the hearing in order to avoid being denied access.**

**COURTCALL WILL NOT BE USED FOR THIS HEARING.**

**Topic: Woodbridge – Case No. 17-12560 (BLS)**

**When: Mar. 3, 2021 10:30 AM Eastern Time (US and Canada)**

**Register in advance for this meeting:**

**[https://debuscourts.zoomgov.com/meeting/register/vJIsf-CspjgqHqGifS8T2MOPzg\\_fE-wuiq0](https://debuscourts.zoomgov.com/meeting/register/vJIsf-CspjgqHqGifS8T2MOPzg_fE-wuiq0)**

**After registering, you will receive a confirmation email containing information about joining the meeting.**

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<sup>1</sup> The Remaining Debtors and the last four digits of their respective federal tax identification numbers are as follows: Woodbridge Group of Companies, LLC (3603) and Woodbridge Mortgage Investment Fund 1, LLC (0172). The Remaining Debtors' mailing address is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423.

**RESOLVED MATTERS:**

1. Liquidation Trust's [Corrected] Tenth Motion for Entry of an Order, Pursuant to Bankruptcy Rules 9006 and 9027, Further Extending the Period Within Which the Liquidation Trust and its Subsidiaries May Remove Actions Pursuant to 28 U.S.C. § 1452 [Filed 2/8/21] (Docket No. 4583)

Response Deadline: February 19, 2021 at 4:00 p.m. (ET).

Responses Received: None.

Related Documents:

- A. Liquidation Trust's Tenth Motion for Entry of an Order, Pursuant to Bankruptcy Rules 9006 and 9027, Further Extending the Period Within Which the Liquidation Trust and its Subsidiaries May Remove Actions Pursuant to 28 U.S.C. § 1452 [Filed 2/5/21] (Docket No. 4580)
- B. Certification of No Objection Regarding Liquidation Trust's [Corrected] Tenth Motion for Entry of an Order, Pursuant to Bankruptcy Rules 9006 and 9027, Further Extending the Period Within Which the Liquidation Trust and its Subsidiaries May Remove Actions Pursuant to 28 U.S.C. § 1452 [Filed 2/25/21] (Docket No. 4593)
- C. [Signed] Order, Pursuant to Bankruptcy Rules 9006 and 9027, Further Extending the Period Within Which the Liquidation Trust and its Subsidiaries May Remove Actions Pursuant to 28 U.S.C. § 1452 [Filed 2/26/21] (Docket No. 4595)

Status: The Court has entered the order on this matter and it is now resolved.

2. Debtors' Motion for Entry of an Order Modifying Certain Requirements of Local Rule 3007-1 [Filed 2/9/21/] (Docket No. 4584)<sup>2</sup>

Response Deadline: February 24, 2021 at 4:00 p.m. (ET).

Responses Received: None.

Related Documents:

- A. Certification of No Objection Regarding Debtors' Motion for Entry of an Order Modifying Certain Requirements of Local Rule 3007-1 [Filed 2/25/21] (Docket No. 4594)<sup>3</sup>

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<sup>2</sup> This motion was also filed in each adversary case listed on Exhibit A hereto.

<sup>3</sup> This CNO was also filed in each adversary case listed on Exhibit A hereto.

B. [Signed] Order Modifying Certain Requirements of Local Rule 3007-1 [Filed 2/26/21] (Docket No. 4596)

Status: The Court has entered the order on this matter and it is now resolved.

**CONTESTED MATTERS GOING FORWARD:**

3. Trust's (I) Objection to Proof of Claim No. 8961 Asserted by Alia Salem Al-Sabah and (II) Request For a Limited Waiver of Local Rule 3007-1(f)(iii), to the Extent Such Rule May Apply [Filed 1/28/21] ([Docket No. 4575](#))

Response Deadline: February 11, 2021 at 4:00 p.m. (ET).

Responses Received:

- A. Response to Trust's (I) Objection to Proof of Claim No. 8961 and (II) Request for a Waiver of to the Extent Such Rule May Apply Filed by Alia Salem Al-Sabah [Filed 2/11/21] ([Docket No. 4586](#))

Related Documents: None.

Reply Deadline: February 26, 2021 2021 at 4:00 p.m. (ET).

Reply:

- A. Trust's Omnibus Reply in Further Support of its Objections to Proof of Claim No. 8961 and Proof of Claim No. 8963, Both Asserted By Alia Salem Al-Sabah, and for Related Relief [Filed 2/26/21] ([Docket No. 4597](#))

Status: This matter will be going forward.

4. Trust's (I) Objection to Proof of Claim No. 8963 Asserted by Alia Salem Al-Sabah and (II) Request For a Limited Waiver of Local Rule 3007-1(f)(iii), to the Extent Such Rule May Apply [Filed 1/28/21] ([Docket No. 4576](#))

Response Deadline: February 11, 2021 at 4:00 p.m. (ET).

Responses Received:

- A. Response to Trust's (I) Objection to Proof of Claim No. 8963 and (II) Request for a Waiver to the Extent Such Rule May Apply. Filed by Alia Salem Al-Sabah [Filed 2/11/21] ([Docket No. 4587](#))

Related Documents: None.

Reply Deadline: February 26, 2021 2021 at 4:00 p.m. (ET).

Reply:

- A. Trust's Omnibus Reply in Further Support of its Objections to Proof of Claim No. 8961 and Proof of Claim No. 8963, Both Asserted By Alia Salem Al-Sabah, and for Related Relief [Filed 2/26/21] ([Docket No. 4597](#))

Status: This matter will be going forward.

Dated: March 1, 2021  
Wilmington, Delaware

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Colin R. Robinson

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-and-

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## EXHIBIT A

	<b>Defendant(s)</b>	<b>Case No.</b>
1.	Thomas Furman	19-50299
2.	Stefan Kolosenko	19-50301
3.	Alexander S. Aduna, Emma R. Aduna.	19-50307
4.	Sylvan R. Jutte, Jeannette E. Jutte	19-50308
5.	Brian D. Korkus, Robin L. Korkus	19-50309
6.	Russell Bullis, Betsy Bullis	19-50310
7.	Mary M. Noyes, Gale E. Noyes	19-50312
8.	Darrell Sandison, Mattie Sandison	19-50313
9.	Delton Christman, Jean Christman	19-50314
10.	Floyd G Davis, Lavonne J. Davis	19-50317
11.	George T. Iwahiro, Charlene M. Iwahiro	19-50319
12.	Toomas Heinmets, Pamela Heinmets	19-50322
13.	Richard E. Attig, Stephanie L. Attig	19-50325
14.	Jason Curtis	19-50327
15.	Janet V. Dues	19-50328
16.	Dena Falkenstein	19-50329
17.	Judy Karen Goodin	19-50330
18.	Dennis W. Hueth	19-50331
19.	Christian Lester	19-50332
20.	Joseph Lin	19-50334
21.	Jane Marshall	19-50335
22.	Laurence J. Nakasone	19-50337
23.	Blaine Phillips	19-50338
24.	George Edward Sargent	19-50340
25.	Jeff Schuster	19-50341
26.	Jennifer Tom	19-50342
27.	Anita Bedoya, Mark Bedoya	19-50343
28.	Anita Bedoya, Julian Duran	19-50344
29.	Ronald Cole	19-50346
30.	Ronald Draper	19-50347
31.	Stephen B. Moore	19-50350
32.	Lawrence J. Paynter	19-50351
33.	Nannette Tibbitts	19-50353
34.	Ascensus, LLC, Custodian for the Benefit of Donald L. Engle Jr. IRA, Donald L. Engle Jr.	19-50566
35.	Mainstar Trust, Custodian for the Benefit of Lorie Gorman, Lorie Gorman	19-50567
36.	IRA Services Trust Company, Custodian for the Benefit of James C. Chang IRA, James C Chang	19-50576
37.	Mainstar Trust, Custodian for the Benefit of John Korbiernecki, John Korbiernecki	19-50578
38.	IRA Services Trust Company, Custodian for the Benefit of Dwight L. Atherton IRA, Dwight L Atherton	19-50581

	<b>Defendant(s)</b>	<b>Case No.</b>
39.	Ascensus, LLC, Custodian for the Benefit of Deborah J. Murphy IRA, Deborah J. Murphy	19-50583
40.	Ascensus, LLC, Custodian for the Benefit of Larry A. Norton IRA, Larry A. Norton	19-50586
41.	Anthony Arthur Meola Jr., in his capacity as Trustee of the Anthony Arthur Meola Jr. 2008 Trust, Anthony Arthur Meola Jr.	19-50741
42.	Mainstar Trust, Custodian for the Benefit of Timothy Hawley, Timothy Hawley	19-50750
43.	Irmgard Herrmann	19-50752
44.	Christ Temple Baptist Church	19-50756
45.	Ascensus, LLC, Custodian for the Benefit of John B. Smith IRA, John B Smith	19-50760
46.	Mainstar Trust, Custodian for the Benefit of Sherry L. Collver, Sherry L. Collver	19-50794
47.	Mainstar Trust, Custodian for the Benefit of Jeanne Marie Spezia; Jeanne Marie Spezia	19-50806
48.	IRA Services Trust Company, Custodian for the Benefit of Lynette Eddy IRA, Lynette Eddy	19-50808
49.	IRA Services Trust Company, Custodian For The Benefit of Earl Eddy IRA, Earl Eddy	19-50814
50.	Marcella P. Best	19-50819
51.	Althea McCormick	19-50823
52.	Kirk W Chubka	19-50826
53.	Mary Ellen Nuhn	19-50829
54.	Ascensus, LLC d/b/a Provident Trust Group, Custodian for the Benefit of Sharon R. Ferry IRA, Sharon R. Ferry	19-50831
55.	Clayton Nakasone	19-50832
56.	Hart Placement Agency, Inc.	19-50847
57.	Robert Elmer	19-50850
58.	Peter Greenberg	19-50855
59.	Kathy Hagen, in her Capacity as Trustee to the Kathy A. Hagen Declaration of Trust Dated March 2, 1998, Kathy Hagen	19-50869
60.	Fred Randhahn; Karen Randhahn; Ascensus, LLC d/b/a Provident Trust Group, Custodian for the Benefit of Antelope Women's Center 401K PSP for the Benefit of Karen Randhahn; Kronos Global Advisors, Inc.	19-50908
61.	Phillip Ball (aka Larry Ball)	19-50913
62.	Michael Kandravi	19-50914
63.	Maxwell Financial Group, Inc.	19-50915
64.	Kim Butler	19-50917
65.	Joseph Rubin Inc., a New York corporation, Joseph Rubin	19-50918
66.	Mark Goldfinger	19-50920
67.	All Mark Insurance Services, Inc., Cameron Johnson	19-50921
68.	Chris Dantin Financial Services, LLC, Chris A. Dantin, Sr.	19-50922
69.	Danny Van Houten	19-50927
70.	Retirement Services LLC	19-50931
71.	Jerome Schwartz, Associated Insurance Group, Incorporated	19-50938

	<b>Defendant(s)</b>	<b>Case No.</b>
72.	Eric Little	19-50944
73.	Frontier Advisors Group LLC, David Nichols	19-50945
74.	John Fagan	19-50947
75.	Ivy League College Planning Strategies, Inc., Michael Rappa	19-50951
76.	James Lamont	19-50952
77.	Gregg W. Butler	19-50958
78.	Gerard J. O'Neill	19-50964
79.	James E. Campbell Jr. Inc. (d/b/a Campbell Financial Corp.), and James E. Campbell, Jr.	19-50965
80.	David Keledjian	19-50973
81.	Harold Plain	19-50974
82.	Joseph W. Isaac	19-50976
83.	Randy Robertson	19-50977
84.	Joseph A. Loox	19-50978
85.	Donovan Knowles	19-50980
86.	Gregory Jandt	19-50981
87.	James A. Klohn & Assoc., P.A.	19-50989
88.	John J. McNamara	19-50998
89.	David Valencia, Valencia Financial Services, LLC	19-51000
90.	Bette Tydings	19-51002
91.	Ricki Dean Wiggs a/k/a Ricki Wiggs	19-51003
92.	Retirement Planning Solutions, LLC, Gordon Hannah	19-51004
93.	Daniel P. Orfin	19-51005
94.	Dennis Drake, Mid-Atlantic Brokers, Inc.	19-51006
95.	Dan Reisinger	19-51007
96.	Richard Anthony Miller	19-51008
97.	Harris Financial Management and John G. Harris	19-51011
98.	Gaulan Financial LLC	19-51012
99.	Legacy Financial Network and Retirement Services, Inc. and Jeffrey Nimmow	19-51016
100.	Searchlight Financial Advisors, LLC, Caroline Rakness	19-51022
101.	Safe Money Broadcasting, LLC, Michael P. Litwin	19-51023
102.	Kenneth Halbert	19-51027
103.	Alfred S. Malianni, In His Capacity As Co-Trustee Of The Alfred S. And Gail E. Malianni Revocable Living Trust January 15, 2011; Gail E. Malianni, in her capacity as co-trustee of the Alfred S. and Gail E. Malianni Revocable Living Trust January 15, 2011; Alfred S. Malianni; Gail E. Maliani	19-51034
104.	Basic Financial Services Inc., Basic Wealth Advisors, Inc., Fred C. Johnson	19-51039
105.	TWH Annuities & Insurance Agency, Inc., Gryphon Financial Services	19-51042
106.	Sycamore Group, Inc., Bender W. Mackey	19-51043
107.	Uma Gajavada	19-51046
108.	Jay N. Brown	19-51047
109.	Robert Biscardi Jr.	19-51048

	<b>Defendant(s)</b>	<b>Case No.</b>
110.	Arash Tashvighi	19-51049
111.	Ascensus, LLC, Administrator and Custodian for the Benefit of Christopher M. Soulier Roth IRA, Christopher M. Soulier	19-51050
112.	To The Max Marketing, Inc.	19-51066
113.	Structured Strategies, LLC, Alan K. Hoffman	19-51067
114.	Deb Brundage	19-51069
115.	Matthew Schwartz, Matte Black Inc.	19-51077
116.	Ascensus, LLC, Custodian for the Benefit of Gail Marie Bush IRA, Gail Marie Bush, Gail Marie Bush as Trustee of the Gail Marie Bush Trust Dated 12/21/2001	19-51133
117.	IRA Services Trust Company, Custodian for the Benefit of Richard Derf Sep IRA, Richard Derf	19-51136
118.	Harry R. Culotta, in his Capacity as Trustee of the Harry R. Culotta Trust Dated 11/16/16, Harry R. Culotta	19-51138
119.	Ascensus, LLC d/b/a Provident Trust Group, Custodian for the Benefit of Kerstin Rodriguez IRA, Kerstin Rodriguez	19-50837
120.	Bank of America Corporation	19-51031
121.	Asset Management Consultants of NC, Inc., Carlton Scott Phillips	19-50929