

Southern

New York

IN RE: GSC Group, Inc. and affiliated entities

CHAPTER 11

DEBTOR.

CASE NO.

1014653

Federal Tax I.D. # 20-5626382

**DEBTOR'S POST-CONFIRMATION
MONTHLY OPERATING REPORT
FOR THE PERIOD**

FROM Nov 01, 2020 **TO** Nov 30, 2020

Comes now the above-named debtor and files its Post-Confirmation Monthly Operating Report in accordance with the Guidelines established by the United States Trustee and FRBP 2015.

In accordance with 28 U.S.C. Section 1746, I declare under penalty of perjury that I have examined the information contained in this report and it is true and correct to the best of my knowledge.

Signed: 

Date: 12/18/2020

Mounir Nahas

Print Name

Vice President

Title

Debtor's Address
and Phone Number:

One Sound Shore Drive
Suite 200
Greenwich, CT 06830

Tel. (203) 552-0888

Attorney's Address
and Phone Number:

Winston & Strawn LLP
Attn: Daniel J. McGuire
Chicago, IL

Bar No.

Tel. (312) 558-6154

Note: The original Monthly Operating Report is to be filed with the Court and a copy simultaneously provided to the United States Trustee. Monthly Operating Reports must be filed by the 20th day of the following month.

MONTHLY OPERATING REPORT -
POST CONFIRMATION

ATTACHMENT NO. 1

QUESTIONNAIRE		
	YES*	NO
1. Have any assets been sold or transferred outside the normal course of business, or outside the Plan of Reorganization during this reporting period?		X
2. Are any post-confirmation sales or payroll taxes past due?		X
3. Are any amounts owed to post-confirmation creditors/vendors over 90 days delinquent?		X
4. Is the Debtor current on all post-confirmation plan payments?	X	

*If the answer to any of the above questions is "YES," provide a detailed explanation of each item on a separate sheet.

INSURANCE INFORMATION		
	YES	NO*
1. Are real and personal property, vehicle/auto, general liability, fire, theft, worker's compensation, and other necessary insurance coverages in effect?	X	
2. Are all premium payments current?	X	

*If the answer to any of the above questions is "NO," provide a detailed explanation of each item on a separate sheet.

CONFIRMATION OF INSURANCE			
TYPE of POLICY and CARRIER	Period of Coverage	Payment Amount and Frequency	Delinq. Amount
General Liability, Atlantic Specialty Insurance Company (policy# BINDER7120083000008)	05/15/2020 - 05/15/2021	\$1,358 annually in advance	
Workers Compensation, Atlantic Specialty Insurance Company (policy# APP4060372470008)	05/15/2020 - 05/15/2021	\$562 annually in advance	

DESCRIBE PERTINENT DEVELOPMENTS, EVENTS, AND MATTERS DURING THIS REPORTING PERIOD:

Regarding questionnaire item #4, no post-confirmation plan payments were due as of this reporting period.

Estimated Date of Filing the Application for Final Decree: _____ Unknown

CHAPTER 11 POST-CONFIRMATION
SCHEDULE OF RECEIPTS AND DISBURSEMENTS

Case Name:	GSC Group, Inc. and affiliated entities
Case Number:	1014653
Date of Plan Confirmation:	March 16, 2012

All items must be answered. Any which do not apply should be answered "none" or "N/A".

1. CASH (Beginning of Period)

2. INCOME or RECEIPTS during the Period

3. DISBURSEMENTS

a. Operating Expenses (Fees/Taxes):

- (i) U.S. Trustee Quarterly Fees
- (ii) Federal Taxes
- (iii) State Taxes
- (iv) Other Taxes

b. All Other Operating Expenses:

c. Plan Payments:*

- (i) Administrative Claims
- (ii) Class One
- (iii) Class Two
- (iv) Class Three
- (v) Class Four

(Attach additional pages as needed)

Total Disbursements (Operating & Plan)

Cash transfers between bank accounts

1. CASH (End of Period)

GSCP (NJ), L.P. JP MORGAN #8202	GSCP (NJ), L.P. JP MORGAN #7597	GSCP (NJ) HOLDINGS, L.P. JP MORGAN #9635	Total
53,620	1,778,760	0	1,832,380
0	15	0	16
			0
			0
			0
			0
11,336	0	0	11,336
			0
			0
			0
			0
			0
11,336	0	0	11,336
0	0	0	0
42,284	1,778,775	0	1,821,059

* This includes any and all disbursements made under the plan of reorganization or in the ordinary course of the reorganized debtor's post-confirmation business, whether the disbursements are made through a trust, by a third party, or by the reorganized debtor.

**CHAPTER 11 POST-CONFIRMATION
BANK ACCOUNT RECONCILIATIONS**

Bank Account Information	GSCP (NJ), L.P. JP MORGAN #8202	GSCP (NJ), L.P. JP MORGAN #7597	GSCP (NJ) HOLDINGS, L.P. JP MORGAN #9635
Purpose of Account (Operating/Payroll/Tax)	Advisory Business Expenses	Advisory Business Revenue	Operating
Type of Account (e.g. checking)	Checking	Checking	Checking
1. Balance per Bank Statement	42,284	1,778,775	0
2. ADD: Deposits not credited	0	0	0
3. SUBTRACT: Outstanding Checks	0	0	0
4. Other Reconciling Items			
5. Month End Balance (Must Agree with Books)	42,284	1,778,775	0
	0	0	0

Note: Attach copy of each bank statement and bank reconciliation.

Investment Account Information	Purchase Price	Current Value	Current Value
Bank / Account Name / Number			
n/a			

Note: Attach copy of each investment account statement.

CHAPTER 11 POST-CONFIRMATION

CASH/DEBIT/CHECK DISBURSEMENTS DETAILS

Name of Bank	JP Morgan
Account Number	937728202
Purpose of Account (Operating/Payroll/Personal)	Advisory Business Expense Disbursements Acct
Type of Account (e.g., Checking)	Checking

Check Number	Date of Transaction	Payee	Purpose or Description	Amount
EFT	11/13/2020	Fedwire to Ceridian	Payroll for the period from 10/15/2020 through 11/14/2020	8,433
EFT	11/13/2020	Fedwire to Ceridian	10/20 Additional state reporting	105
EFT	11/16/2020	JP Morgan	Bank Service Charges	23
1359	11/19/2020	United States Trustee	2020 Q3, Debtor: GSCP, LLC; Case Number: 081-10-14651	325
1360	11/19/2020	United States Trustee	2020 Q3, Debtor: GSCP (NJ) L.P.; Case Number: 081-10-14652	650
1361	11/19/2020	United States Trustee	2020 Q3, Debtor: GSC GROUP, INC.; Case Number: 081-10-14653	325
1362	11/19/2020	United States Trustee	2020 Q3, Debtor: GSC ACTIVE PARTNERS, INC; Case Number: 081-10-14658	325
1363	11/19/2020	United States Trustee	2020 Q3, Debtor: GSCP (NJ), INC; Case Number: 081-10-14660	325
1364	11/19/2020	United States Trustee	2020 Q3, Debtor: GSC (NJ) HOLDINGS, L.P.; Case Number: 081-10-14661	325
1365	11/19/2020	United States Trustee	2020 Q3, Debtor: GSC SECONDARY INTEREST FUND; Case Number: 081-10-14663	325
EFT	11/23/2020	Fedwire to Ceridian	11/20 Payroll Processing - CT	175
			TOTAL	11,336

If any checks written this period have not been delivered to the payee, provide details, including the payee, amount, explanation for holding check and anticipated delivery date of check.



JPMorgan Chase Bank, N.A.
P O Box 6076
Newark, DE 19714 - 6076

Primary Account: 000000937728202
For the Period 10/31/20 to 11/30/20

J.P. Morgan Team

Kyle W Liebich (877) 483-5402

Jaime Mauricio Aza

For assistance after business hours, 7 days a week. (800) 576-6209

Deaf and Hard of Hearing (800) 242-7383

Online access: www.jpmorganonline.com

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GSCP NJ LP-US SUBADVISORY
C/O BLACK DIAMOND CAPITAL
ATTN: CHAD BELL
1 SOUND SHORE DR STE 200
GREENWICH CT 06830-7251



Commercial Checking

Checking Account Summary	Instances	Amount
Beginning Balance		0.00
Deposits & Credits	20	916,901.93
Checks Paid	7	(2,600.00)
Payments & Transfers	3	(8,713.46)
Fees, Charges & Other Withdrawals	20	(905,588.47)
Ending Balance	50	\$0.00



000000937728202
GSCP NJ LP-US SUBADVISORY

Primary Account: 000000937728202
For the Period 10/31/20 to 11/30/20

Deposits & Credits

Date	Description	Amount
11/02	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1172000295Xn	53,620.12
11/02	End-of-Day Investment Sweep - Dividend Payment On JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 . Trn: 1171000397VA	0.45
11/03	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1182000258Xn	53,620.57
11/04	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1192000258Xn	53,620.57
11/05	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1102000261Xn	53,620.57
11/06	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1112000262Xn	53,620.57
11/09	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1142000262Xn	53,620.57
11/10	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1152000262Xn	53,620.57
11/12	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1172000264Xn	53,620.57
11/13	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1182000266Xn	53,620.57
11/16	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1112000264Xn	45,082.56
11/17	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1122000266Xn	45,059.56
11/18	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1132000265Xn	45,059.56
11/19	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1142000264Xn	45,059.56
11/20	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1152000264Xn	42,459.56



000000937728202
GSCP NJ LP-US SUBADVISORY

Primary Account: 000000937728202
For the Period 10/31/20 to 11/30/20

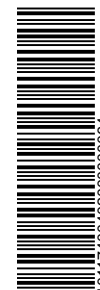
Deposits & Credits CONTINUED

Date	Description	Amount
11/23	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1182000263Xn	42,459.56
11/24	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1192000265Xn	42,284.11
11/25	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1102000265Xn	42,284.11
11/27	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1122000261Xn	42,284.11
11/30	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1152000261Xn	42,284.11
Total Deposits & Credits		\$916,901.93

Checks Paid

Check Number	Date Paid	Amount	Check Number	Date Paid	Amount	Check Number	Date Paid	Amount
1359	11/19	325.00	1362	11/19	325.00	1364	11/19	325.00
1360	11/19	650.00	1363	11/19	325.00	1365	11/19	325.00
1361	11/19	325.00						
Total Checks Paid								(\$2,600.00)

You can view images of the checks above at JPMorganOnline.com. To Enroll in JPMorgan Online, please contact your J.P. Morgan Team.





000000937728202
GSCP NJ LP-US SUBADVISORY

Primary Account: 000000937728202
For the Period 10/31/20 to 11/30/20

Payments & Transfers

Date	Description	Amount
11/13	11/13 Fedwire Debit Via: Bk Amer Nyc/026009593 A/C: Tax Service 702 Imad: 1113B1Qgc05C006390 Trn: 0757409318Fg	8,432.59
11/13	Orig CO Name: Ceridian Corp Orig ID: 1510161282 Desc Date: 201112 CO Entry Descr: Cerid. Apssec: CCD Trace#: 111000026281274 Eed: 201113 Ind ID: 81205866 Ind Name: Gscp (NJ) Lp 81888-00504 Trn: 3176281274Tc	105.42
11/23	Orig CO Name: Ceridian Corp Orig ID: 1510161282 Desc Date: 201123 CO Entry Descr: Cerid. Apssec: CCD Trace#: 111000028691753 Eed: 201123 Ind ID: 36581184 Ind Name: Gscp (NJ) Lp 81888-00504 Trn: 3258691753Tc	175.45

Total Payments & Transfers **(\$8,713.46)**

Fees, Charges & Other Withdrawals

Date	Description	Amount
11/02	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	53,620.57
11/03	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	53,620.57
11/04	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	53,620.57
11/05	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	53,620.57
11/06	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	53,620.57
11/09	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	53,620.57
11/10	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	53,620.57
11/12	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	53,620.57
11/13	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	45,082.56



000000937728202
GSCP NJ LP-US SUBADVISORY

Primary Account: 000000937728202
For the Period 10/31/20 to 11/30/20

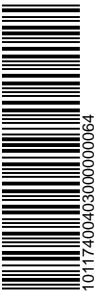
Fees, Charges & Other Withdrawals CONTINUED

Date	Description	Amount
11/16	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	45,059.56
11/16	Account Analysis Settlement Charge	23.00
11/17	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	45,059.56
11/18	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	45,059.56
11/19	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	42,459.56
11/20	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	42,459.56
11/23	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	42,284.11
11/24	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	42,284.11
11/25	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	42,284.11
11/27	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	42,284.11
11/30	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	42,284.11

Total Fees, Charges & Other Withdrawals (\$905,588.47)

Daily Ending Balance

Date	Amount	Date	Amount	Date	Amount
11/02	0.00	11/06	0.00	11/13	0.00
11/03	0.00	11/09	0.00	11/16	0.00
11/04	0.00	11/10	0.00	11/17	0.00
11/05	0.00	11/12	0.00	11/18	0.00





000000937728202
GSCP NJ LP-US SUBADVISORY

Primary Account: 000000937728202
For the Period 10/31/20 to 11/30/20

Daily Ending Balance CONTINUED

Date	Amount
11/19	0.00
11/20	0.00
11/23	0.00

Date	Amount
11/24	0.00
11/25	0.00

Date	Amount
11/27	0.00
11/30	0.00

Your service charges, fees and earnings credit have been calculated through account analysis.



Primary Account: 000000937728202

For the Period 10/31/20 to 11/30/20

Important Information About Your Statement

In Case of Errors or Questions About Your Electronic Funds Transfers

Call us at 1-866-564-2262 or write us at the address on the front of this statement (non-consumers, use your J.P. Morgan Team contact information) immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number
- The dollar amount of the suspected error
- A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

In Case of Errors or Questions About Non-Electronic Transactions:

Contact the bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing no later than 30 days after the statement was made available to you. For more complete details, see the Account Rules and Regulations or other applicable account agreement that governs your account. Deposit products and services are offered by JPMorgan Chase Bank, N.A. Member FDIC

Bank products and services are offered by JPMorgan Chase Bank, N.A. and its affiliates. Securities are offered by J.P. Morgan Securities LLC, member FINRA and SIPC.

Investment Products: Not FDIC insured • No bank guarantee • May lose value





Primary Account: 000000937728202

For the Period 10/31/20 to 11/30/20

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JPMorgan Chase Bank, N.A.
P O Box 6076
Newark, DE 19714 -6076

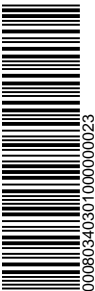
Primary Account: 000000937857597
For the Period 10/31/20 to 11/30/20

J.P. Morgan Team

Kyle W Liebich (877) 483-5402
Jaime Mauricio Aza
For assistance after business hours, 7 days a week. (800) 576-6209
Deaf and Hard of Hearing (800) 242-7383
Online access: www.jpmorganonline.com

00008034 DPB 111 212 33620 NNNNNNNNNN 1 000000000 D1 0000

GSCP NJ LP
C/O BLACK DIAMOND CAPITAL
ATTN: CHAD BELL
1 SOUND SHORE DR STE 200
GREENWICH CT 06830-7251



Commercial Checking

Checking Account Summary	Instances	Amount
Beginning Balance		0.00
Deposits & Credits	20	33,796,719.87
Fees, Charges & Other Withdrawals	19	(33,796,719.87)
Ending Balance	39	\$0.00



000000937857597
GSCP NJ LP

Primary Account: 000000937857597
For the Period 10/31/20 to 11/30/20

Deposits & Credits

Date	Description	Amount
11/02	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1172000297Xn	1,778,759.54
11/02	End-of-Day Investment Sweep - Dividend Payment On JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 . Trn: 1171000399VA	15.19
11/03	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1182000259Xn	1,778,774.73
11/04	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1192000260Xn	1,778,774.73
11/05	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1102000263Xn	1,778,774.73
11/06	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1112000264Xn	1,778,774.73
11/09	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1142000263Xn	1,778,774.73
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11/13	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1182000268Xn	1,778,774.73
11/16	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1112000266Xn	1,778,774.73
11/17	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1122000267Xn	1,778,774.73
11/18	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1132000266Xn	1,778,774.73
11/19	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1142000266Xn	1,778,774.73
11/20	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1152000266Xn	1,778,774.73



000000937857597
GSCP NJ LP

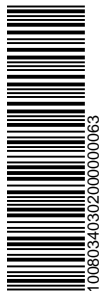
Primary Account: 000000937857597
For the Period 10/31/20 to 11/30/20

Deposits & Credits CONTINUED

Date	Description	Amount
11/23	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1182000265Xn	1,778,774.73
11/24	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1192000266Xn	1,778,774.73
11/25	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1102000267Xn	1,778,774.73
11/27	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1122000263Xn	1,778,774.73
11/30	End-of-Day Investment Sweep - Redemption of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000 Trn: 1152000263Xn	1,778,774.73
Total Deposits & Credits		\$33,796,719.87

Fees, Charges & Other Withdrawals

Date	Description	Amount
11/02	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	1,778,774.73
11/03	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	1,778,774.73
11/04	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	1,778,774.73
11/05	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	1,778,774.73
11/06	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	1,778,774.73
11/09	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	1,778,774.73
11/10	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	1,778,774.73
11/12	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	1,778,774.73





000000937857597
GSCP NJ LP

Primary Account: 000000937857597
For the Period 10/31/20 to 11/30/20

Fees, Charges & Other Withdrawals CONTINUED

Date	Description	Amount
11/13	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	1,778,774.73
11/16	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	1,778,774.73
11/17	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	1,778,774.73
11/18	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	1,778,774.73
11/19	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	1,778,774.73
11/20	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	1,778,774.73
11/23	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	1,778,774.73
11/24	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	1,778,774.73
11/25	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	1,778,774.73
11/27	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	1,778,774.73
11/30	End-of-Day Investment Sweep - Purchase of Shares IN JPMorgan U.S. Government Money Market Fund - Agency Shares - Fund 1603 At Nav of 1.0000	1,778,774.73

Total Fees, Charges & Other Withdrawals (\$33,796,719.87)

Daily Ending Balance

Date	Amount	Date	Amount	Date	Amount
11/02	0.00	11/05	0.00	11/10	0.00
11/03	0.00	11/06	0.00	11/12	0.00
11/04	0.00	11/09	0.00	11/13	0.00



000000937857597
GSCP NJ LP

Primary Account: 000000937857597
For the Period 10/31/20 to 11/30/20

Daily Ending Balance CONTINUED

Date	Amount
11/16	0.00
11/17	0.00
11/18	0.00
11/19	0.00

Date	Amount
11/20	0.00
11/23	0.00
11/24	0.00

Date	Amount
11/25	0.00
11/27	0.00
11/30	0.00

Your service charges, fees and earnings credit have been calculated through account analysis.



1008034030300000063



Primary Account: 000000937857597

For the Period 10/31/20 to 11/30/20

Important Information About Your Statement

In Case of Errors or Questions About Your Electronic Funds Transfers

Call us at 1-866-564-2262 or write us at the address on the front of this statement (non-consumers, use your J.P. Morgan Team contact information) immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number
- The dollar amount of the suspected error
- A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

In Case of Errors or Questions About Non-Electronic Transactions:

Contact the bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing no later than 30 days after the statement was made available to you. For more complete details, see the Account Rules and Regulations or other applicable account agreement that governs your account. Deposit products and services are offered by JPMorgan Chase Bank, N.A. Member FDIC

Bank products and services are offered by JPMorgan Chase Bank, N.A. and its affiliates. Securities are offered by J.P. Morgan Securities LLC, member FINRA and SIPC.

Investment Products: Not FDIC insured • No bank guarantee • May lose value



JPMorgan Chase Bank, N.A.
P O Box 6076
Newark, DE 19714 - 6076

Primary Account: 000000936459148
For the Period 10/31/20 to 11/30/20

J.P. Morgan Team

Kyle W Liebich (877) 483-5402

Jaime Mauricio Aza

For assistance after business hours, 7 days a week. (800) 576-6209

Deaf and Hard of Hearing (800) 242-7383

Online access: www.jpmorganonline.com

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GSCP LLC
GSC NEW YORK CORP ACCOUNT
C/O BLACK DIAMOND CAPITAL
ATTN: CHAD BELL
1 SOUND SHORE DR STE 200
GREENWICH CT 06830-7251



Commercial Checking

Checking Account Summary	Instances	Amount
Beginning Balance		0.00
Ending Balance	0	\$0.00

Please note this account had no activity during this statement period. The date of last activity for this account was 07/27/11.

Your service charges, fees and earnings credit have been calculated through account analysis.



Primary Account: 000000936459148

For the Period 10/31/20 to 11/30/20

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Bank products and services are offered by JPMorgan Chase Bank, N.A. and its affiliates. Securities are offered by J.P. Morgan Securities LLC, member FINRA and SIPC.

Investment Products: Not FDIC insured • No bank guarantee • May lose value



JPMorgan Chase Bank, N.A.
P O Box 6076
Newark, DE 19714 - 6076

Primary Account: 000000936459635
For the Period 10/31/20 to 11/30/20

J.P. Morgan Team

Kyle W Liebich (877) 483-5402

Jaime Mauricio Aza

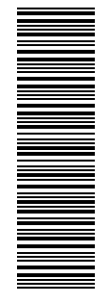
For assistance after business hours, 7 days a week. (800) 576-6209

Deaf and Hard of Hearing (800) 242-7383

Online access: www.jpmorganonline.com

00006958 DPB 111 212 33620 NNNNNNNNNN 1 000000000 D1 0000

GSCP NJ HOLDINGS LP
GSC HOLDINGS CORP ACCOUNT
C/O BLACK DIAMOND CAPITAL
ATTN: CHAD BELL
1 SOUND SHORE DR STE 200
GREENWICH CT 06830-7251



Commercial Checking

Checking Account Summary	Instances	Amount
Beginning Balance		0.00
Ending Balance	0	\$0.00

Please note this account had no activity during this statement period. The date of last activity for this account was 04/28/15.

Your service charges, fees and earnings credit have been calculated through account analysis.



Primary Account: 000000936459635

For the Period 10/31/20 to 11/30/20

Important Information About Your Statement

In Case of Errors or Questions About Your Electronic Funds Transfers

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