



UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF

Motion and Order for Admission *Pro Hac Vice*ENTERED
03/02/2021

Division	Houston	Main Case Number	21-30574
Debtor		In Re: Country Fresh Holding Company Inc.	

Lawyer's Name Firm Street City & Zip Code Telephone & Email Licensed: State & Number Federal Bar & Number	Todd C. Meyers Kilpatrick Townsend & Stockton LLP 1100 Peachtree Street NE, Suite 2800 Atlanta, GA 30309-4528 Telephone: (404) 815-6500; tmeyers@kilpatricktownsend.com Georgia Bar No. 503756
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Name of party applicant seeks to appear for:	Official Committee of Unsecured Creditors
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Has applicant been sanctioned by any bar association or court? Yes _____ No ☒

On a separate sheet for each sanction, please supply the full particulars.

Dated: 3/1/2021	Signed: /s/ Todd C. Meyers
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The state bar reports that the applicant's status is:	Active
Dated:	Clerk's signature:

Order**This lawyer is admitted *pro hac vice*.**

Signed: March 02, 2021

Marvin Isgur
United States Bankruptcy Judge

United States Bankruptcy Court
Southern District of Texas

In re:
Country Fresh Holding Company Inc.
Country Fresh Midco Corp.
Debtors

Case No. 21-30574-mi
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Mar 02, 2021

User: TylerLaws
Form ID: pdf002

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Total Noticed: 41

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 04, 2021:

Recip ID	Recipient Name and Address
db	+ CF Products, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Champlain Valley Specialty of New York, Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh Acquisition Corp., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh Carolina, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh Dallas, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh Holding Company Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh Holdings, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh Manufacturing, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh Midco Corp., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh Midwest, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh Orlando, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh Transportation LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Country Fresh of Pennsylvania, LLC, 3200 Research Forest Drive, Site A5, Woodlands, TX 77381-4084
db	+ Sun Rich Fresh Foods (NV) Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Sun Rich Fresh Foods (PA) Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+ Sun Rich Fresh Foods (USA) Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
aty	+ Nicholas S. Gatto, Harter Secrest & Emery LLP, 50 Fountain Plaza, Suite 1000, Buffalo, NY 14202-2214
cr	+ AMH Produce Company, P.O. Box 21199, Houston, TX 77226-1199
cr	+ Amazon Produce Network, LLC, 2321 Industrial Way, Suite A, Vineland, NJ 08360-1551
cr	+ Basciani Foods, Inc., 8876 Gap Newport Pike, Avondale, PA 19311-9749
cr	CarbAmericas Inc., 830 W. Cypress Creek Road, Suite 110, Fort Lauderdale, FL 33309
cr	+ Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Freeway, Suite 1000 Dallas, TX 75207-2328
cr	+ Diamond Onions, Inc., c/o Howard Marc Spector, Spector & Cox, PLLC, 12770 Coit Road, Suite 1100 Dallas, TX 75251-1329
cr	+ Effex Management Solutions, LLC, c/o Ross Spence, Spence, Desenberg & Lee, PLLC, 1770 St. James Place, Suite 625 Houston, TX 77056-3500
op	+ Epiq Corporate Restructuring LLC, 777 Third Avenue, New York, NY 10017-1401
cr	+ FreshPoint, Inc, 8801 Exchange Drive, Orlando, FL 32809-7675
cr	+ Freshhouse II, LLC, 215 Rogers Way, Suite K, Westhampton Beach, NY 11978-1461
cr	+ Integrity Express Logistics, LLC, c/o Tiffany Strelow Cobb, Vorys, Sater, Seymour and Pease LLP, 52 East Gay Street, Columbus, OH 43215-3161
cr	Melon 1 Sales Corp., Brooklyn, NY
cr	+ Nickey Gregory Company, LLC, 16 Forest Parkway, Bldg. M, Forest Park, GA 30297-2001
cr	+ Pete Pappas & Sons, Inc., P.O. Box 1189, Jessup, MD 20794-1189
cr	+ Robert Reiser & Co., Inc, 725 Dedham Street, Canton, MA 02021-1450
cr	+ Silchuk Logistics, 47184 Wild Clover Circle, Sioux Falls, SD 57107-6457
cr	+ Stella Farms, 7373 E. Doubletree Ranch Road, Suite B-180, Scottsdale, AZ 85258-2035
cr	+ TMC Produce Solutions, Corp., 201 Enterprise Ave., Suite 600-B, League City, Tx 77573-3086
cr	+ Tarrant County, Linebarger, Goggan, Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207 UNITED STATES 75207-2328
cr	+ Terra Fresh Foods LLC, PO Box 901575, Homestead, FL 33090-1575
cr	+ Visa Fruit LLC, 15115 Park Row, Suite 350-103, Houston, tx 77084-4947

TOTAL: 39

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern

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Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	Email/Text: houston_bankruptcy@LGBS.com	Mar 02 2021 19:57:00	Harris County, et al., Linebarger Goggan Blair & Sampson LLP, c/o John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Mar 02 2021 19:57:00	Montgomery County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064

TOTAL: 2

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
cr		A Plus Growers LLC
cr		Ad Hoc Group of Lenders
cr		AmericanStar Transport
cr		Arlington ISD
cr		Bella Produce, LLC
cr		Blazer Wilkinson LP
cr		Bud's Salads, Inc.
cr		C. Lane Company, LLC
cr		C.H. Robinson Worldwide, Inc. d/b/a Robinson Fresh
cr		Classic Harvest, LLC
cr		Continental Fresh LLC
intp		Cortland Capital Market Services LLC
cr		Custom Produce Sales
cr		Duda Farm Fresh Foods, Inc.
cr		First Step Staffing, Inc.
cr		Fyffes North America Inc
cr		Grimmway Enterprises, Inc. d/b/a Grimmway Farms
cr		Hanshaw Sales
cr		Houston South Mill, LLC
cr		JA Pacific Sales Company, Inc. dba Pacific Sales C
cr		K.M. Davies Co., Inc.
cr		Kani
cr		Midwest Best Produce
crcm		Official Committee of Unsecured Creditors
cr		River Fresh Farms LLC
cr		S&S Marketing and Sales, Inc.
cr		Sol Group Marketing Company
cr		South Mill Mushroom, LLC
intp		Stellex/CF Buyer (US), LLC
cr		Waste Management, Inc.
cr		Woodlands Metro Center M.U.D.

TOTAL: 31 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

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Date: Mar 04, 2021

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on March 2, 2021 at the address(es) listed below:

Name	Email Address
Andrew G Edson	on behalf of Creditor Waste Management Inc. andrew.edson@clarkhillstrasburger.com, mina.alvarez@clarkhillstrasburger.com
Andrew Karl Rozell	on behalf of Creditor Robert Reiser & Co. Inc akrlaw@xanadu2.net, akrlawharlingen@gmail.com
Antonio Villeda	on behalf of Creditor AMH Produce Company avilleda@mybusinesslawyer.com VilledaFiled@hotmail.com;villedalawgroup@ecf.courtdrive.com;ccheatham@mybusinesslawyer.com;ehury@mybusinesslawyer.com;info2@mybusinesslawyer.com;mfsantos@mybusinesslawyer.com
Bruce W Akerly	on behalf of Creditor Bud's Salads Inc. bakerly@akerlylaw.com, Lawclerk@akerlylaw.com
Craig A Stokes	on behalf of Creditor Classic Harvest LLC cstokes@stokeslawoffice.com, rbarrera@stokeslawoffice.com;gabarrera@stokeslawoffice.com;mcobb@stokeslawoffice.com;mcobb@stokeslawoffice.com
Craig A Stokes	on behalf of Creditor Melon 1 Sales Corp. cstokes@stokeslawoffice.com rbarrera@stokeslawoffice.com;gabarrera@stokeslawoffice.com;mcobb@stokeslawoffice.com;mcobb@stokeslawoffice.com
Dennis Lewis	on behalf of Creditor Blazer Wilkinson LP dennis@moncriefhart.com
Dennis Lewis	on behalf of Creditor River Fresh Farms LLC dennis@moncriefhart.com
Eboney Delane Cobb	on behalf of Creditor Arlington ISD ecobb@pbfc.com rgleson@pbfc.com
Emily Allison Quillen	on behalf of Creditor Silchuk Logistics equillen@scopelitis.com
Emily Allison Quillen	on behalf of Creditor AmericanStar Transport equillen@scopelitis.com
H Elizabeth Weller	on behalf of Creditor Tarrant County dallas.bankruptcy@lgbs.com dora.casiano-perez@lgbs.com
H Elizabeth Weller	on behalf of Creditor Dallas County dallas.bankruptcy@lgbs.com dora.casiano-perez@lgbs.com
Hector Duran, Jr	on behalf of U.S. Trustee US Trustee Hector.Duran.Jr@usdoj.gov
Howard Marc Spector	on behalf of Creditor Diamond Onions Inc. hspector@spectorcox.com, sshank@spectorcox.com;ahawkins@spectorcox.com;sarah@spectorcox.com;hspector@ecf.courtdrive.com;sarah@spectorcox.com;hspector@ecf.courtdrive.com
Jason Ryan Klinowski	on behalf of Creditor S&S Marketing and Sales Inc. jklinowski@aglawyer.com, jvoight@aglawyer.com;docketing@aglawyer.com
Jason Ryan Klinowski	on behalf of Creditor C. Lane Company LLC jklinowski@aglawyer.com, jvoight@aglawyer.com;docketing@aglawyer.com
John B Strasburger	on behalf of Interested Party Stellex/CF Buyer (US) LLC jstrasburger@winston.com, ECF_Houston@winston.com;john-strasburger-8264@ecf.pacerpro.com;rsmith@winston.com
John F Higgins, IV	on behalf of Creditor Ad Hoc Group of Lenders jhiggins@porterhedges.com emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John P Dillman	on behalf of Creditor Montgomery County Houston_bankruptcy@publicans.com
John P Dillman	on behalf of Creditor Harris County et al. Houston_bankruptcy@publicans.com

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John P Melko	on behalf of Debtor Country Fresh Acquisition Corp. jmelko@foley.com rdiep@foley.com;docketflow@foley.com
John P Melko	on behalf of Debtor Sun Rich Fresh Foods (PA) Inc. jmelko@foley.com rdiep@foley.com;docketflow@foley.com
John P Melko	on behalf of Debtor Country Fresh Manufacturing LLC jmelko@foley.com, rdiep@foley.com;docketflow@foley.com
John P Melko	on behalf of Debtor Country Fresh Midwest LLC jmelko@foley.com, rdiep@foley.com;docketflow@foley.com
John P Melko	on behalf of Debtor Country Fresh of Pennsylvania LLC jmelko@foley.com, rdiep@foley.com;docketflow@foley.com
John P Melko	on behalf of Debtor Sun Rich Fresh Foods (USA) Inc. jmelko@foley.com rdiep@foley.com;docketflow@foley.com
John P Melko	on behalf of Debtor Country Fresh Carolina LLC jmelko@foley.com, rdiep@foley.com;docketflow@foley.com
John P Melko	on behalf of Debtor Country Fresh Holding Company Inc. jmelko@foley.com rdiep@foley.com;docketflow@foley.com
John P Melko	on behalf of Debtor CF Products LLC jmelko@foley.com, rdiep@foley.com;docketflow@foley.com
John P Melko	on behalf of Debtor Country Fresh LLC jmelko@foley.com rdiep@foley.com;docketflow@foley.com
John P Melko	on behalf of Debtor Country Fresh Holdings LLC jmelko@foley.com, rdiep@foley.com;docketflow@foley.com
John P Melko	on behalf of Debtor Country Fresh Midco Corp. jmelko@foley.com rdiep@foley.com;docketflow@foley.com
John P Melko	on behalf of Debtor Sun Rich Fresh Foods (NV) Inc. jmelko@foley.com rdiep@foley.com;docketflow@foley.com
John P Melko	on behalf of Debtor Champlain Valley Specialty of New York Inc. jmelko@foley.com, rdiep@foley.com;docketflow@foley.com
John P Melko	on behalf of Debtor Country Fresh Dallas LLC jmelko@foley.com, rdiep@foley.com;docketflow@foley.com
John P Melko	on behalf of Debtor Country Fresh Orlando LLC jmelko@foley.com, rdiep@foley.com;docketflow@foley.com
John P Melko	on behalf of Debtor Country Fresh Transportation LLC jmelko@foley.com rdiep@foley.com;docketflow@foley.com
Mark A Amendola	on behalf of Creditor C.H. Robinson Worldwide Inc. d/b/a Robinson Fresh mamendola@martynlawfirm.com
Mark C. Moore	on behalf of Debtor Country Fresh Holding Company Inc. mmoore@foley.com bwerner@foley.com;mark-moore-8735@ecf.pacerpro.com
Mark G McLean	on behalf of Creditor Midwest Best Produce mmclean@mlklaw.com
Owen Mark Sonik	on behalf of Creditor Woodlands Metro Center M.U.D. osonik@pbfc.com osonik@ecf.inforuptcy.com;mvaldez@pbfc.com
Paul Marc Rosenblatt	on behalf of Creditor First Step Staffing Inc. prosenblatt@kilpatricktownsend.com, sagreen@kilpatricktownsend.com
Robert Bernard Bruner	on behalf of Interested Party Cortland Capital Market Services LLC bob.bruner@nortonrosefulbright.com
Sharon Marie Beausoleil	on behalf of Debtor Country Fresh Holding Company Inc. sbeausoleil@foley.com rdiep@foley.com;docketflow@foley.com
Stephen Spitzer	on behalf of Creditor JA Pacific Sales Company Inc. dba Pacific Sales Co sspitzer@rameyflock.com, ekolder@rameyflock.com
Stephen Spitzer	on behalf of Creditor Custom Produce Sales sspitzer@rameyflock.com ekolder@rameyflock.com
Stephen Douglas Statham	on behalf of U.S. Trustee US Trustee stephen.statham@usdoj.gov
Steven M DeFalco	

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	on behalf of Creditor Hanshaw Sales sdefalco@meuerslawfirm.com lrogers@meuerslawfirm.com
Steven M DeFalco	on behalf of Creditor Duda Farm Fresh Foods Inc. sdefalco@meuerslawfirm.com, lrogers@meuerslawfirm.com
Steven M DeFalco	on behalf of Creditor South Mill Mushroom LLC sdefalco@meuerslawfirm.com, lrogers@meuerslawfirm.com
Steven M DeFalco	on behalf of Creditor Houston South Mill LLC sdefalco@meuerslawfirm.com, lrogers@meuerslawfirm.com
Steven M DeFalco	on behalf of Creditor Grimmway Enterprises Inc. d/b/a Grimmway Farms sdefalco@meuerslawfirm.com, lrogers@meuerslawfirm.com
Steven M DeFalco	on behalf of Creditor Bella Produce LLC sdefalco@meuerslawfirm.com, lrogers@meuerslawfirm.com
Steven R Rech	on behalf of Creditor Integrity Express Logistics LLC srech@vorys.com, mdwalkuski@vorys.com;lmhagemeister@vorys.com
Tiffany Strelow Cobb	on behalf of Creditor Integrity Express Logistics LLC tscobb@vorys.com, mdwalkuski@vorys.com
Timothy Dean Henkel	on behalf of Creditor A Plus Growers LLC tdh@miamibusinesslitigators.com
Timothy Dean Henkel	on behalf of Creditor Sol Group Marketing Company tdh@miamibusinesslitigators.com
Timothy Dean Henkel	on behalf of Creditor Kani tdh@miamibusinesslitigators.com
Timothy Dean Henkel	on behalf of Creditor Fyffes North America Inc tdh@miamibusinesslitigators.com
Timothy Dean Henkel	on behalf of Creditor Continental Fresh LLC tdh@miamibusinesslitigators.com
Todd C Meyers	on behalf of Creditor Committee Official Committee of Unsecured Creditors tmeyers@kilpatricktownsend.com kmoynihan@kilpatricktownsend.com;gfinizio@kilpatricktownsend.com;sagreen@kilpatricktownsend.com
Tony L. Draper	on behalf of Creditor TMC Produce Solutions Corp. tdraper@wwmlawyers.com
Tony L. Draper	on behalf of Creditor Pete Pappas & Sons Inc. tdraper@wwmlawyers.com
Tony L. Draper	on behalf of Creditor Basciani Foods Inc. tdraper@wwmlawyers.com
Tony L. Draper	on behalf of Creditor CarbAmericas Inc. tdraper@wwmlawyers.com
Tony L. Draper	on behalf of Creditor Nickey Gregory Company LLC tdraper@wwmlawyers.com
Tony L. Draper	on behalf of Creditor Freshhouse II LLC tdraper@wwmlawyers.com
Tony L. Draper	on behalf of Creditor Visa Fruit LLC tdraper@wwmlawyers.com
Tony L. Draper	on behalf of Creditor Terra Fresh Foods LLC tdraper@wwmlawyers.com
Tony L. Draper	on behalf of Creditor FreshPoint Inc tdraper@wwmlawyers.com
Tony L. Draper	on behalf of Creditor Amazon Produce Network LLC tdraper@wwmlawyers.com
Tony L. Draper	on behalf of Creditor Stella Farms tdraper@wwmlawyers.com
US Trustee	USTPRegion07.HU.ECF@USDOJ.GOV
William Ross Spence	on behalf of Creditor Effex Management Solutions LLC ross@sdllaw.com, brittany@sdllaw.com;donna@sdllaw.com;henry@sdllaw.com

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