

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

ALAMO DRAFTHOUSE CINEMAS  
HOLDINGS, LLC, *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 21-10474 (MFW)

(Jointly Administered)

**VERIFIED STATEMENT PURSUANT TO FEDERAL RULE  
OF BANKRUPTCY PROCEDURE 2019**

PLEASE TAKE NOTICE that pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Polsinelli PC (“**Polsinelli**”) hereby submits this verified statement (the “**Verified Statement**”) with respect to Polsinelli’s representation of Triple Tap Ventures LLC, Triple Tap Alamo Lubbock LLC, El Paso Texas Alamo Operations, LLC, Triple Tap Alamo Sugar Land LLC, Triple Tap Alamo LaCenterra LLC, Triple Tap Alamo League City-Operations LLC, Alamo Monteverde Operations, LLC, Iced Tea with Lemon, LLC, Two Is One, One Is None, LLC, Dos Peliculas, LLC, Tres Peliculas, LLC, Cinco Peliculas, LLC, Seis Peliculas, LLC, Woodbury Alamo, LLC, North Richland Hills Alamo, LLC, Cojeaux Cinemas, LLC, Alamo Drafthouse Cinema Charlottesville LLC, ADC Woodbridge, LLC, Alamo Drafthouse D.C., LLC, Alamo One Loudoun, LLC, ADC Crystal City, LLC, NL Entertainment, LLC, Springboard

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Alamo Drafthouse Cinemas Holdings, LLC (2205); Alamo Drafthouse Cinemas, LLC (5717); Alamo Vineland, LLC (1626); Alamo League Investments GP, LLC (1811); Alamo League Investments, Ltd. (7227); Alamo South Lamar GP, LLC (3632); Alamo South Lamar, LP (4563); Alamo Drafthouse Raleigh, LLC (5979); Alamo DH Anderson Lane, LLC (3642); Alamo Yonkers, LLC (4971); Alamo Mission, LLC (2284); Alamo Ritz, LLC (9465); Alamo Mueller, LLC (1221); Mondo Tees, LLC (6900); Alamo City Foundry, LLC (6092); Alamo Mainstreet, LLC (2052); Alamo City Point, LLC (3691); Alamo Liberty, LLC (5755); Alamo Satown, LLC (6197); Alamo Marketplace, LLC (7041); Alamo Stone Oak, LLC (8398); Alamo Westlakes, LLC (4931); Alamo Park North, LLC (1252); Alamo North SA, LLC (6623); Alamo Avenue B, LLC (8950); Alamo Slaughter Lane GP, LLC (6968); Alamo Slaughter Lane, Ltd. (5341); Alamo Cinema Group I GP, LLC (9537); Alamo Cinema Group I, LP (9656); Alamo Westminster, LLC (8906); Alamo Staten Island, LLC (7781); Alamo Aspen Grove, LLC (7786); Alamo Lakeline, LLC (5294); Alamo Sloans, LLC (9343). The location of the Debtors’ service address is: 3908 Avenue B, Austin, Texas 78751.

Ventures, LLC, BACH Management, LLC, Reel Dinner Partners – Laredo, LLC, Reel Dinner Partners – Corpus Christi, LLC, Entertainment Management Co., LLC, and Midtown Alamo LLC, (collectively, the “**Franchisees**”) as well as ADC Franchisee Association, Inc. (“**ADC**”) in the chapter 11 cases of the above-captioned debtors (the “**Debtors**”), and states as follows:<sup>2</sup>

1. Pursuant to Bankruptcy Rule 2019, the attached Exhibit A (incorporated herein) lists each Franchisee’s address and the nature of interests held by each Franchisee.

2. Nothing contained in this Rule 2019 Statement is intended to, or should be construed (i) to waive any right of the Franchisees or ADC to have any final order entered by, or other exercise of the judicial power of the United States performed by, an Article III court; (ii) to waive any right of the Franchisees or ADC to have final orders in non-core matters entered only after de novo review by a United States District Judge; (iii) as consent to the jurisdiction of the Court over any matter; (iv) as an election of remedy by the Franchisees or ADC; (v) as a waiver of any right of the Franchisees or ADC to trial by jury in any proceeding so triable; (vi) as a waiver of any right of the Franchisees or ADC to have the reference withdrawn in any matter subject to mandatory or discretionary withdrawal; (viii) as a waiver of any privilege or protection against disclosure including without limitation the attorney client privilege or the attorney work product doctrine; or (viii) as a waiver of any other rights, claims, actions, defenses, setoffs, or recoupments to which the Franchisees or ADC or Polsinelli are or may be entitled under agreements, in law, or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved. Additionally, nothing herein should be construed as a limitation upon, or waiver of, any

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<sup>2</sup> The statements made herein are based solely upon information provided to Polsinelli by the Franchisees, the information herein is only intended to comply with Bankruptcy Rule 2019 and is not intended for any other purpose or use.

rights of any of the Franchisees or ADC to assert, file, and/or amend any proof of claim in accordance with applicable law and any order entered in these chapter 11 cases.

3. Polsinelli reserves the right to amend or supplement this Verified Statement in accordance with the requirements set forth in Bankruptcy Rule 2019.

Dated: March 18, 2021  
Wilmington, Delaware

**POLSINELLI PC**

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-and-

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**EXHIBIT A**

<b>Name</b>	<b>Address</b>	<b>Nature of Interest or Claim</b>
ADC Franchisee Association, Inc.	2500 Summer Street, Suite 1210, Houston, Texas 77077	Franchise Association for Alamo Franchises
Triple Tap Ventures LLC	2500 Summer Street, Suite 1210, Houston, Texas 77077	Claims related to franchise relationship with Debtor
Triple Tap Alamo Lubbock LLC	2500 Summer Street, Suite 1210, Houston, Texas 77077	Claims related to franchise relationship with Debtor
El Paso Texas Alamo Operations, LLC	2500 Summer Street, Suite 1210, Houston, Texas 77077	Claims related to franchise relationship with Debtor
Triple Tap Alamo Sugar Land LLC	2500 Summer Street, Suite 1210, Houston, Texas 77077	Claims related to franchise relationship with Debtor
Triple Tap Alamo LaCenterra LLC	2500 Summer Street, Suite 1210, Houston, Texas 77077	Claims related to franchise relationship with Debtor
Triple Tap Alamo League City- Operations LLC	2500 Summer Street, Suite 1210, Houston, Texas 77077	Claims related to franchise relationship with Debtor
Alamo Monteverde Operations, LLC	2500 Summer Street, Suite 1210, Houston, Texas 77077	Claims related to franchise relationship with Debtor
Iced Tea with Lemon, LLC	320 W Las Colinas Blvd Irving, TX 75039	Claims related to franchise relationship with Debtor
Two Is One, One Is None, LLC	320 W Las Colinas Blvd Irving, TX 75039	Claims related to franchise relationship with Debtor
Dos Peliculas, LLC	320 W Las Colinas Blvd Irving, TX 75039	Claims related to franchise relationship with Debtor
Tres Peliculas, LLC	320 W Las Colinas Blvd Irving, TX 75039	Claims related to franchise relationship with Debtor

Cinco Peliculas, LLC	320 W Las Colinas Blvd Irving, TX 75039	Claims related to franchise relationship with Debtor
Seis Peliculas, LLC	320 W Las Colinas Blvd Irving, TX 75039	Claims related to franchise relationship with Debtor
Woodbury Alamo, LLC	320 W Las Colinas Blvd Irving, TX 75039	Claims related to franchise relationship with Debtor
North Richland Hills Alamo, LLC	320 W Las Colinas Blvd Irving, TX 75039	Claims related to franchise relationship with Debtor
Cojeaux Cinemas, LLC	Attn: Joseph Edwards 20575 Easthampton Plaza Ashburn, VA 20147	Claims related to franchise relationship with Debtor
Alamo Drafthouse Cinema Charlottesville LLC	Attn: Joseph Edwards 20575 Easthampton Plaza Ashburn, VA 20147	Claims related to franchise relationship with Debtor
ADC Woodbridge, LLC	Attn: Joseph Edwards 20575 Easthampton Plaza Ashburn, VA 20147	Claims related to franchise relationship with Debtor
Alamo Drafthouse D.C., LLC	Attn: Joseph Edwards 20575 Easthampton Plaza Ashburn, VA 20147	Claims related to franchise relationship with Debtor
Alamo One Loudoun, LLC	Attn: Joseph Edwards 20575 Easthampton Plaza Ashburn, VA 20147	Claims related to franchise relationship with Debtor
ADC Crystal City, LLC	Attn: Joseph Edwards 20575 Easthampton Plaza Ashburn, VA 20147	Claims related to franchise relationship with Debtor
NL Entertainment, LLC	177 Kernstown Commons Blvd Winchester, VA 22602	Claims related to franchise relationship with Debtor

Springboard Ventures, LLC	2603 Berenson Lane Austin, TX 78746	Claims related to franchise relationship with Debtor
BACH Management, LLC	132 Old San Antonio Road Boerne, TX 78006	Claims related to franchise relationship with Debtor
Reel Dinner Partners – Laredo, LLC	132 Old San Antonio Road Boerne, TX 78006	Claims related to franchise relationship with Debtor
Reel Dinner Partners – Corpus Christi LLC	132 Old San Antonio Road Boerne, TX 78006	Claims related to franchise relationship with Debtor
Entertainment Management Co., LLC	12750 WESTPORT PKWY LA VISTA, NE 68138	Claims related to franchise relationship with Debtor
Midtown Alamo LLC	12750 WESTPORT PKWY LA VISTA, NE 68138	Claims related to franchise relationship with Debtor