

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

ALAMO DRAFTHOUSE CINEMAS
HOLDINGS, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 21-10474 (MFW)

(Jointly Administered)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS,
METHODOLOGY, AND DISCLAIMER REGARDING THE DEBTORS’
SCHEDULES OF ASSETS AND LIABILITIES AND
STATEMENTS OF FINANCIAL AFFAIRS**

Alamo Drafthouse Cinemas Holdings, LLC and its affiliated debtors and debtors in possession (each, a “**Debtor**,” and collectively, the “**Debtors**”) are filing their respective Schedules of Assets and Liabilities (collectively, the “**Schedules**”) and Statements of Financial Affairs (collectively, the “**Statements**” and, together with the Schedules, the “**Schedules and Statements**”) in the United States Bankruptcy Court for the District of Delaware (the “**Court**”). The Debtors, with the assistance of their professional advisors, prepared the Schedules and Statements in accordance with section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “**Bankruptcy Code**”), and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

These *Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* (collectively, the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Alamo Drafthouse Cinemas Holdings, LLC (2205); Alamo Drafthouse Cinemas, LLC (5717); Alamo Vineland, LLC (1626); Alamo League Investments GP, LLC (1811); Alamo League Investments, Ltd. (7227); Alamo South Lamar GP, LLC (3632); Alamo South Lamar, LP (4563); Alamo Drafthouse Raleigh, LLC (5979); Alamo DH Anderson Lane, LLC (3642); Alamo Yonkers, LLC (4971); Alamo Mission, LLC (2284); Alamo Ritz, LLC (9465); Alamo Mueller, LLC (1221); Mondo Tees, LLC (6900); Alamo City Foundry, LLC (6092); Alamo Mainstreet, LLC (2052); Alamo City Point, LLC (3691); Alamo Liberty, LLC (5755); Alamo Satown, LLC (6197); Alamo Marketplace, LLC (7041); Alamo Stone Oak, LLC (8398); Alamo Westlakes, LLC (4931); Alamo Park North, LLC (1252); Alamo North SA, LLC (6623); Alamo Avenue B, LLC (8950); Alamo Slaughter Lane GP, LLC (6968); Alamo Slaughter Lane, Ltd. (5341); Alamo Cinema Group I GP, LLC (9537); Alamo Cinema Group I, LP (9656); Alamo Westminster, LLC (8906); Alamo Staten Island, LLC (7781); Alamo Aspen Grove, LLC (7786); Alamo Lakeline, LLC (5294); Alamo Sloans, LLC (9343). The location of the Debtors’ service address is: 3908 Avenue B, Austin, Texas 78751.

integral part of, the Schedules and Statements. These Global Notes should be referred to, and reviewed in connection with, any review of the Schedules and Statements.²

The Schedules and Statements have been prepared based on information provided by the Debtors' management and are unaudited and subject to potential adjustment. In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of preparation. The Debtors have used commercially reasonable efforts to ensure the accuracy and completeness of such financial information; however, subsequent information or discovery may result in material changes to the Schedules and/or the Statements, and inadvertent errors, omissions or inaccuracies may exist. The Debtors and their estates reserve all rights to amend or supplement the Schedules and Statements.

Reservation of Rights. Nothing contained in the Schedules and Statements, or these Global Notes, shall constitute a waiver of any of the Debtors' rights or an admission with respect to their chapter 11 cases, including, but not limited to, any issues involving objections to claims, setoff or recoupment, equitable subordination, defenses, characterization or re-characterization of contracts, leases and claims, assumption or rejection of contracts and leases and/or causes of action arising under the Bankruptcy Code or any other applicable laws to recover assets or avoid transfers.

Description of the Case and "as of" Information Date. On March 3, 2021 (the "**Petition Date**"), the Debtors each filed a voluntary petition for relief with the Court under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. Unless otherwise indicated herein or in the Schedules and Statements, all financial information of the Debtors in the Schedules and Statements and these Global Notes is provided as of March 4, 2021, which is the closest final month-end date to the Petition Date. Debtor Mondo Tees, LLC most recently reported its royalty payments as of December 31, 2020.

Basis of Presentation. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles ("**GAAP**"), nor are they intended to fully reconcile to any financial statements prepared by the Debtors.

Recharacterization. Notwithstanding the Debtors' reasonable efforts to properly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may nevertheless seek to recharacterize, reclassify, recategorize, redesignate, add, or delete items included in or excluded from the Schedules and Statements, and the Debtors and their estates reserve all rights in this regard.

Insiders. Prior to the Petition Date, the Debtors appointed Michael Foreman as the Debtors' independent director. As such, Mr. Foreman has been included on Statement 4.

² These Global Notes are in addition to any specific notes that may be contained in the Schedules and Statements. The fact that the Debtors have prepared a general note herein with respect to any of the Schedules and Statements, and not to others, should not be interpreted as a decision by the Debtors to exclude the applicability of such general note to any of the other Schedules or Statements, as appropriate.

Summary of Significant Reporting Policies. The following is a summary of certain significant reporting policies:

- a. **Current Market Value—Net Book Value.** In many instances, current market valuations are neither maintained by, nor readily available to, the Debtors. It would be prohibitively expensive and unduly burdensome to obtain current market valuations of the Debtors' property interests that are not maintained or readily available. Accordingly, unless otherwise indicated herein or in the Schedules and Statements, the Schedules and Statements reflect the net book values, rather than current market values, of the Debtors' assets as of the Petition Date (unless another date is indicated herein or in the Schedules and Statements) and may not reflect the net realizable value.
- b. **First Day Orders.** Pursuant to various "first day" orders and any supplements or amendments to such orders entered by the Court (each, a "**First Day Order**," and collectively, the "**First Day Orders**"), the Debtors and their estates are authorized to pay certain pre-petition claims, including, without limitation, certain claims related to employee wages, benefits, and reimbursements, claims for taxes and fees, and claims related to their insurance program and customer programs. Except to the extent that these parties have claims in excess of the authority granted to the Debtors under the First Day Orders, in certain instances, the Debtors may have not included certain claims of this nature in the Schedules and Statements.
- c. **Setoffs.** To the extent the Debtors have incurred or effectuated any ordinary course setoffs with third parties (including, without limitation, customers and vendors) prior to the Petition Date, or are subject to the occurrence of, or maintain the right to effectuate, ordinary course setoffs on account of activities occurring prior to the Petition Date, such setoffs are excluded from the Schedules and Statements. The Debtors and their estates reserve all of their rights with respect to any such setoffs.
- d. **Credits and Adjustments.** Claims of creditors are listed in the amounts entered on the Debtors' books and records and may not reflect credits, allowances or other adjustments due from such creditors to the Debtors. The Debtors and their estates reserve all of their rights with regard to such credits, allowances and other adjustments, including, without limitation, the right to assert claims objections, setoffs, and recoupments with respect to the same.
- e. **Accounts Receivable.** The accounts receivable information listed on Schedule A/B includes both billed and unbilled receivables, and is net of allowance for doubtful accounts, which is minimal.
- f. **Leases.** In the ordinary course of business, the Debtors may lease certain real property, fixtures and equipment from certain third-party lessors for use in the operation of their business. Nothing in the Schedules and Statements is, or shall be construed as, an admission as to the determination of the legal status of any lease (including, without limitation, whether any lease is a true lease or a financing

arrangement, and whether such lease is unexpired), and the Debtors and their estates reserve all rights with respect to such issues.

- g. **Executory Contracts and Unexpired Leases.** The Debtors have not set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtors' estate. Rather, the Debtors' executory contracts and unexpired leases have been set forth solely on Schedule G. The Debtors' rejection of executory contracts and unexpired leases may result in the assertion of rejection damages claims; however, the Schedules and Statements do not reflect any claims for rejection damages. The Debtors and their estates reserve any and all rights with respect to the assertion of any such claims.

Unknown or Undetermined Amounts. Where a description of an amount is left blank or listed as "unknown" or "undetermined," such response is not intended to reflect upon the materiality of such amount.

Liabilities. At the time of the filing of the Schedules and Statements, the Debtors are continuing to reconcile certain accounts payable liabilities. The Debtors have sought to allocate liabilities between the prepetition and post-petition periods based on the information available at the time of the filing of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and post-petition periods may change. Accordingly, the Debtors and their estates reserve all rights to amend, supplement, or otherwise modify the Schedules and Statements as necessary or appropriate.

The liabilities listed on the Schedules do not reflect any analysis of any claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors and their estates reserve all rights to dispute or challenge the validity of any claims asserted under section 503(b)(9) of the Bankruptcy Code, or the characterization of the structure of any transaction, document or instrument related to any such claim.

Estimates. To timely close their books and records, the Debtors were required to make certain estimates and assumptions that affect the reported amounts of assets and liabilities and reported revenue and expenses. The Debtors and their estates reserve all rights to amend the reported amounts of assets, liabilities, revenue and expenses to reflect changes in those estimates and assumptions.

Classifications. Listing a claim (a) on Schedule D as "secured," (b) on Schedule E as "unsecured priority," or (c) on Schedule F as "unsecured non-priority," or listing a contract or lease on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors or their estates of the legal rights of any claimant, or a waiver of the rights of the Debtors or their estates to recharacterize or reclassify any claim or contract.

Claims Description. Any failure to designate a claim on the Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors and their estates that such amount is not "disputed," "contingent" or "unliquidated." The Debtors and their estates reserve all rights to dispute, or to assert any offsets or defenses to, any claim reflected on the

Schedules on any grounds, including, without limitation, amount, liability, validity, priority or classification, or to otherwise subsequently designate any claim as “disputed,” “contingent” or “unliquidated.” Listing a claim on the Schedules does not constitute an admission of liability by the Debtors and their estates, and the Debtors and their estates reserve all rights to amend the Schedules.

Guaranties and Other Secondary Liability Claims. Guaranties and other secondary liability claims (collectively, the “**Guaranties**”) with respect to the Debtors’ contracts and leases may not be included on Schedule H; however, certain Guaranties embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments and similar agreements may exist. Therefore, the Debtors and their estates reserve all rights to amend the Schedules to the extent additional Guaranties are identified.

NOTES FOR SCHEDULES

Schedule A/B— Assets – Real and Personal Property. Despite their commercially reasonable efforts to identify all known assets, the Debtors may not have listed all of their respective causes of action or potential causes of action against third parties as assets in the Schedules and Statements, including, but not limited to, causes of action arising under the Bankruptcy Code or any other applicable laws to recover assets or avoid transfers. The Debtors and their estates reserve all rights with respect to any claims and causes of action that they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims and causes of action, or in any way prejudice, impair or otherwise affect the assertion of such claims and causes of action.

As applicable, ownership interests in businesses, partnerships, and joint ventures (including any subsidiaries) have been listed in Schedule A/B, Part 4, at net book value. The fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from the listed net book value.

Any leasehold improvements and equipment identified on Schedule A/B, Part 8 are listed net of any depreciation. In addition, for purposes of Schedule A/B, Questions 47 and 50, where a value is stated for equipment, such value is the gross book value set forth on the Debtors’ fixed asset ledger.

Patents, trademarks, and other intellectual property is listed on Schedule A/B, Part 10 as an unknown or undetermined amount on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from the net book value.

Certain of the Debtors’ assets listed in response to Schedule A/B, Question 75 may also be captured in response to Schedule A/B, Part 3.

Schedule D—Creditors Holding Secured Claims. Except as otherwise agreed pursuant to a stipulation, agreed order, or general order entered by the Court that is or becomes final, the Debtors and their estates reserve all rights to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed

on Schedule D. Moreover, although the Debtors may have scheduled claims of creditors as secured claims for informational purposes, no current valuation of the Debtors' assets in which such creditors may have a lien has been undertaken. Except as otherwise agreed pursuant to a stipulation, agreed order, or general order entered by the Court that is or becomes final, the Debtors and their estates reserve all rights to dispute or challenge the secured nature of any such claim or the characterization of the structure of any transaction, document or instrument related to any such claim. The descriptions provided in Schedule D are intended only to be a summary.

The Debtors have not included on Schedule D all parties that may believe their claims are secured through setoff rights, deposits posted by, or on behalf of, the Debtors, inchoate statutory lien rights, or real property lessors, utility companies and other parties that may hold security deposits.

By listing a party on Schedule D based on a UCC-1 filing, the Debtors and their estates are not conceding that such party actually holds a perfected, unavoidable security interest in the asset that is the subject of such filing, and reserve all rights as set forth in these Global Notes.

Certain of the amounts listed for parties on Schedule D may not be reflective of any accrued and unpaid interest, prepayment premiums, and other similar fees or expenses to which such parties may be entitled.

Schedule E—Creditors Holding Unsecured Priority Claims. The Debtors have not listed on Schedule E certain tax and priority employee wage and benefit claims for which the Debtors have been granted authority (but not direction) to pay pursuant to a First Day Order. The Debtors believe that such claims have been, or will be, satisfied in the ordinary course of business during the chapter 11 case pursuant to the authority granted in the relevant First Day Orders. The Debtors and their estates reserve all rights to dispute or challenge whether creditors listed on Schedule E are entitled to priority claims.

Schedule F—Creditors Holding Unsecured Non-Priority Claims. Certain creditors listed on Schedule F may owe amounts to the Debtors; as such, the Debtors and their estates may have valid setoff and recoupment rights with respect to such amounts, which rights are not reflected on Schedule F. Also, the amounts listed on Schedule F reflect known prepetition claims as of Petition Date. Such amounts do not reflect any rights of setoff or recoupment that may be asserted by any creditors listed on Schedule F, and the Debtors and their estates reserve all rights to challenge any setoff and recoupment rights that may be asserted against them. The Debtors and their estates reserve all rights to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be perfected by a creditor listed on Schedule F.

As noted above, certain claims listed on Schedule F may be entitled to priority under section 503(b)(9) of the Bankruptcy Code, and the Debtors and their estates reserve all rights with respect to any such claims.

The Debtors have used commercially reasonable efforts to include all creditors on Schedule F; however, the Debtors believe that there are instances in which vendors have yet to provide proper invoices for prepetition goods or services. While the Debtors maintain general accruals to account for these liabilities in accordance with GAAP, these amounts are estimates and not tracked on a vendor by vendor basis, and as such may not have been included on Schedule F.

The Debtors may have listed on Schedule F certain (but not all) unsecured non-priority employee wage or benefit claims for which the Debtors have been granted authority (but not direction) to pay pursuant to a First Day Order. The Debtors believe that such claims have been, or will be, satisfied in the ordinary course of business during the chapter 11 case pursuant to the authority granted in the relevant First Day Orders. The Debtors and their estates reserve their rights to dispute or challenge whether creditors listed on Schedule F are entitled to priority claims.

Schedule G—Executory Contracts and Unexpired Leases. Although commercially reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions or over-inclusion may have occurred in preparing Schedule G. In the ordinary course of business, the Debtors enters into various agreements with their customers and vendors. The Debtors may have entered into various other types of agreements in the ordinary course of their business, such as indemnity agreements, supplemental agreements, letter agreements, and confidentiality agreements that may not be set forth in Schedule G. Omission of a contract, lease or other agreement from Schedule G does not constitute an admission that such omitted contract, lease or agreement is not an executory contract or unexpired lease. Schedule G may be amended at any time to add any omitted executory contracts, unexpired leases and other agreements to which the Debtors are a party, including, without limitation, to add any executory contracts, unexpired leases and other agreements that the Debtors, due to the voluminous number of such contracts, leases and agreements, was unable to list on Schedule G at this time. Likewise, the listing of an agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease, or that such agreement was in effect or unexpired on the Petition Date, or is valid or enforceable. The agreements listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments and agreements that may not be listed on Schedule G.

Any and all rights, claims and causes of action of the Debtors and their estates with respect to the agreements listed on Schedule G are hereby reserved and preserved. The Debtors and their estates hereby reserve all of their rights to: (a) dispute the validity, status, or enforceability of any agreements set forth on Schedule G; (b) dispute or challenge the characterization of the structure of any transaction, document or instrument related to a creditor's claim, including, but not limited to, the agreements listed on Schedule G; and (c) amend or supplement Schedule G, as necessary, including, without limitation, to modify which Debtor entities are a counterparty to the agreements.

NOTES FOR STATEMENTS

Statement 3. Statement 3 includes any disbursement or other transfer made by the Debtors, except for those made to insiders, employees, and bankruptcy professionals. The amounts listed in Statement 3 reflect that Debtors' disbursements netted against any check level detail; thus, to the extent a disbursement was made to pay for multiple invoices, only one entry has been listed on Statement 3.

Statement 7. The Debtors and their estates reserve all rights, claims and defenses with respect to any and all listed lawsuits and administrative proceedings (or potential lawsuits and administrative proceedings). The listing of any such suits and proceedings shall not constitute an admission by

the Debtors and their estates of any liabilities or that the actions or proceedings were correctly filed against the Debtors. The Debtors and their estates reserve all rights to assert that the Debtors are not an appropriate party to such actions or proceedings. The Debtors may not have included on Statement 7 certain parties that may have asserted informal workers' compensation claims or similar claims that were resolved or otherwise addressed without formal litigation or an administrative hearing or similar proceeding having been commenced.

Statement 16. From time to time, the Company collects personally identifiable information ("**PII**") in the nature of customer names, addresses, email addresses, birth dates, or phone numbers, but such PII may not be stored on the Debtors' servers.

Statement 25. As described more fully in the *Declaration of Matthew Vonderahe in Support of Chapter 11 Petitions and First Day Motions* [Docket No. 11], on June 13, 2018, the members of Debtor Alamo Drafthouse Cinemas, LLC, along with members and partners of certain entities under common control consummated a recapitalization of ADC and its affiliates (the "**Recapitalization**"). Pursuant to the Recapitalization, certain entities included on Statement 25 were transferred to the Debtors' non-debtor affiliates.

Statement 26(d). From time to time, the Debtors provided financial statements in the ordinary course of business to certain parties for business, statutory, credit, financing and other reasons. Recipients have included regulatory agencies, financial institutions, investment banks, vendors, landlords, debtholders and their legal and financial advisors. Due to the confidentiality requirements of related non-disclosure agreements, and the number of parties that have received such statements, such parties may not be listed in response to this question.

Statement 27. Any inventories included on Statement 27 that are dated as of March 5, 2021 reflect the month-end inventories conducted at the applicable Debtor's theater venue(s).

Fill in this information to identify the case:

Debtor Alamo Drafthouse Cinemas, LLCUnited States Bankruptcy Court for the: District of DelawareCase number
(if known) 21-10475☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

FROM THE BEGINNING OF
THE FISCAL YEAR TO
FILING DATE: From 1/1/2021 To 3/4/2021Sources of revenue
Check all that apply☒ Operating a business
☐ OtherGross revenue
(before deductions and
exclusions)

\$279,393.69

FOR PRIOR YEAR: From 1/1/2020 To 12/31/2020

☒ Operating a business
☐ Other

\$8,145,324.06

FOR THE YEAR BEFORE
THAT: From 1/1/2019 To 12/31/2019☒ Operating a business
☐ Other

\$38,192,305.57

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ NoneFROM THE BEGINNING
OF THE FISCAL YEAR
TO FILING DATE: From 1/1/2021 To 3/4/2021

Description of sources of revenue

INTEREST INCOME

Gross revenue from
each source
(before deductions and
exclusions)

\$5,258.00

FOR THE PRIOR YEAR: From 1/1/2020 To 12/31/2020

INTEREST INCOME

\$281,352.00

FOR THE PRIOR YEAR: From 1/1/2020 To 12/31/2020

GAIN ON ASSET DISPOSAL

\$74,861.00

FOR THE YEAR BEFORE
THAT: From 1/1/2019 To 12/31/2019

GAIN ON ASSET DISPOSAL

\$1,342,059.56

FOR THE YEAR BEFORE
THAT: From 1/1/2019 To 12/31/2019

INTEREST INCOME

\$33,336.00

FOR THE YEAR BEFORE
THAT: From 1/1/2019 To 12/31/2019

RENT REVENUE (SUBLEASE)

\$31,887.00

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/1/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address

Dates

Total amount or value

Reasons for payment or transfer
Check all that apply9GAUGE PARTNERS, LLC
1717 W 6TH STREET
SUITE 380
AUSTIN, TX 78703

12/11/2020

\$35,507.50

BUSINESS OPERATIONS

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|--|------------|-----------------------|--|
| 9GAUGE PARTNERS, LLC 1717 W 6TH STREET SUITE 380 AUSTIN, TX 78703 | 12/18/2020 | \$23,197.50 | BUSINESS OPERATIONS |
| 9GAUGE PARTNERS, LLC 1717 W 6TH STREET SUITE 380 AUSTIN, TX 78703 | 12/30/2020 | \$29,676.25 | BUSINESS OPERATIONS |
| 9GAUGE PARTNERS, LLC 1717 W 6TH STREET SUITE 380 AUSTIN, TX 78703 | 1/22/2021 | \$19,248.75 | BUSINESS OPERATIONS |
| 9GAUGE PARTNERS, LLC 1717 W 6TH STREET SUITE 380 AUSTIN, TX 78703 | 2/12/2021 | \$39,477.50 | BUSINESS OPERATIONS |
| 9GAUGE PARTNERS, LLC 1717 W 6TH STREET SUITE 380 AUSTIN, TX 78703 | 2/25/2021 | \$45,892.50 | BUSINESS OPERATIONS |
| A24 FILMS LLC PO BOX 8297 PASADENA, CA 91109-8297 | 12/3/2020 | \$3,313.10 | BUSINESS OPERATIONS |
| A24 FILMS LLC PO BOX 8297 PASADENA, CA 91109-8297 | 12/3/2020 | \$1,000.00 | BUSINESS OPERATIONS |
| A24 FILMS LLC PO BOX 8297 PASADENA, CA 91109-8297 | 12/10/2020 | \$1,000.00 | BUSINESS OPERATIONS |
| A24 FILMS LLC PO BOX 8297 PASADENA, CA 91109-8297 | 12/17/2020 | \$1,000.00 | BUSINESS OPERATIONS |
| A24 FILMS LLC PO BOX 8297 PASADENA, CA 91109-8297 | 12/23/2020 | \$1,000.00 | BUSINESS OPERATIONS |
| A24 FILMS LLC PO BOX 8297 PASADENA, CA 91109-8297 | 12/30/2020 | \$1,000.00 | BUSINESS OPERATIONS |
| A24 FILMS LLC PO BOX 8297 PASADENA, CA 91109-8297 | 1/6/2021 | \$1,000.00 | BUSINESS OPERATIONS |
| A24 FILMS LLC PO BOX 8297 PASADENA, CA 91109-8297 | 1/14/2021 | \$1,000.00 | BUSINESS OPERATIONS |
| A24 FILMS LLC PO BOX 8297 PASADENA, CA 91109-8297 | 1/20/2021 | \$1,000.00 | BUSINESS OPERATIONS |
| ACCOUNTING PRINCIPALS DEPT CH 14031 PALATINE, IL 60055-4031 | 12/4/2020 | \$2,267.67 | BUSINESS OPERATIONS |
| ACCOUNTING PRINCIPALS DEPT CH 14031 PALATINE, IL 60055-4031 | 12/11/2020 | \$1,322.08 | BUSINESS OPERATIONS |
| ACCOUNTING PRINCIPALS DEPT CH 14031 PALATINE, IL 60055-4031 | 12/18/2020 | \$2,413.60 | BUSINESS OPERATIONS |
| ACCOUNTING PRINCIPALS DEPT CH 14031 PALATINE, IL 60055-4031 | 12/30/2020 | \$4,647.42 | BUSINESS OPERATIONS |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|--|------------|-----------------------|--|
| ACCOUNTING PRINCIPALS DEPT CH 14031 PALATINE, IL 60055-4031 | 1/12/2021 | \$1,339.59 | BUSINESS OPERATIONS |
| ACCOUNTING PRINCIPALS DEPT CH 14031 PALATINE, IL 60055-4031 | 1/15/2021 | \$1,310.41 | BUSINESS OPERATIONS |
| ACCOUNTING PRINCIPALS DEPT CH 14031 PALATINE, IL 60055-4031 | 1/22/2021 | \$2,281.68 | BUSINESS OPERATIONS |
| ACCOUNTING PRINCIPALS DEPT CH 14031 PALATINE, IL 60055-4031 | 2/2/2021 | \$2,297.44 | BUSINESS OPERATIONS |
| ACCOUNTING PRINCIPALS DEPT CH 14031 PALATINE, IL 60055-4031 | 2/12/2021 | \$1,884.77 | BUSINESS OPERATIONS |
| ALSTON & BIRD LLP 333 SOUTH HOPE STREET 16TH FLOOR LOS ANGELES, CA 90071-1410 | 1/22/2021 | \$39,092.50 | BUSINESS OPERATIONS |
| ALSTON & BIRD LLP 333 SOUTH HOPE STREET 16TH FLOOR LOS ANGELES, CA 90071-1410 | 2/12/2021 | \$2,197.50 | BUSINESS OPERATIONS |
| ALSTON & BIRD LLP 333 SOUTH HOPE STREET 16TH FLOOR LOS ANGELES, CA 90071-1410 | 3/1/2021 | \$50,000.00 | BUSINESS OPERATIONS |
| ALTURA CONSULTING INC. 5626 PRESTON OAKS ROAD 37C DALLAS, TX 75254 | 12/8/2020 | \$21,231.88 | BUSINESS OPERATIONS |
| ALTURA CONSULTING INC. 5626 PRESTON OAKS ROAD 37C DALLAS, TX 75254 | 12/11/2020 | \$27,232.00 | BUSINESS OPERATIONS |
| ALTURA CONSULTING INC. 5626 PRESTON OAKS ROAD 37C DALLAS, TX 75254 | 12/11/2020 | \$21,231.88 | BUSINESS OPERATIONS |
| ALTURA CONSULTING INC. 5626 PRESTON OAKS ROAD 37C DALLAS, TX 75254 | 1/12/2021 | \$16,100.00 | BUSINESS OPERATIONS |
| ALTURA CONSULTING INC. 5626 PRESTON OAKS ROAD 37C DALLAS, TX 75254 | 1/15/2021 | \$4,893.25 | BUSINESS OPERATIONS |
| ALTURA CONSULTING INC. 5626 PRESTON OAKS ROAD 37C DALLAS, TX 75254 | 2/2/2021 | \$13,986.88 | BUSINESS OPERATIONS |
| AMERICAN EXPRESS PO BOX 650448 DALLAS, TX 75265-0448 | 12/22/2020 | \$90,674.26 | BUSINESS OPERATIONS |
| AMERICAN EXPRESS PO BOX 650448 DALLAS, TX 75265-0448 | 12/23/2020 | \$11,532.01 | BUSINESS OPERATIONS |
| AMERICAN EXPRESS PO BOX 650448 DALLAS, TX 75265-0448 | 1/19/2021 | \$63,739.72 | BUSINESS OPERATIONS |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|------------|-----------------------|--|
| AMPLIFIER 8015 BURLESON RD. BLDG 1, STE 100 AUSTIN, TX 78744 | 1/12/2021 | \$8,141.40 | BUSINESS OPERATIONS |
| AMPLIFIER 8015 BURLESON RD. BLDG 1, STE 100 AUSTIN, TX 78744 | 2/12/2021 | \$281.47 | BUSINESS OPERATIONS |
| ARNALL GOLDEN GREGORY LLP ATTN: DAVID MARMIN 171 17TH STREET NW SUITE 2100 ATLANTA, GA 30363-1031 | 1/22/2021 | \$12,884.88 | BUSINESS OPERATIONS |
| ARNALL GOLDEN GREGORY LLP ATTN: DAVID MARMIN 171 17TH STREET NW SUITE 2100 ATLANTA, GA 30363-1031 | 2/2/2021 | \$44,950.68 | BUSINESS OPERATIONS |
| ARNALL GOLDEN GREGORY LLP ATTN: DAVID MARMIN 171 17TH STREET NW SUITE 2100 ATLANTA, GA 30363-1031 | 2/25/2021 | \$22,314.00 | BUSINESS OPERATIONS |
| BANK OF AMERICA ATTN: TRACI KULKETZ 100 N TRYON ST STE 170 CHARLOTTE, NC 28202-4024 | 12/31/2020 | \$107,328.82 | BUSINESS OPERATIONS |
| BANK OF AMERICA ATTN: TRACI KULKETZ 100 N TRYON ST STE 170 CHARLOTTE, NC 28202-4024 | 2/24/2021 | \$2,000.00 | BUSINESS OPERATIONS |
| BLUECHIP ASSET MANAGEMENT ATTN: TYLER CALABRESE 201 FARNAM ST 6111 OMAHA, NE 68131 | 1/22/2021 | \$9,200.00 | BUSINESS OPERATIONS |
| CIGNA LIFE INSURANCE COMPANY OF NORTH AMERICA PO BOX 780110 PHILADELPHIA, PA 19178-0110 | 12/14/2020 | \$12,803.63 | BUSINESS OPERATIONS |
| CIGNA LIFE INSURANCE COMPANY OF NORTH AMERICA PO BOX 780110 PHILADELPHIA, PA 19178-0110 | 12/18/2020 | \$2,545.37 | BUSINESS OPERATIONS |
| CIGNA LIFE INSURANCE COMPANY OF NORTH AMERICA PO BOX 780110 PHILADELPHIA, PA 19178-0110 | 12/22/2020 | \$152,818.43 | BUSINESS OPERATIONS |
| CIGNA LIFE INSURANCE COMPANY OF NORTH AMERICA PO BOX 780110 PHILADELPHIA, PA 19178-0110 | 1/7/2021 | \$1,665.78 | BUSINESS OPERATIONS |
| CIGNA LIFE INSURANCE COMPANY OF NORTH AMERICA PO BOX 780110 PHILADELPHIA, PA 19178-0110 | 1/12/2021 | \$13,264.78 | BUSINESS OPERATIONS |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|------------|-----------------------|--|
| CIGNA LIFE INSURANCE COMPANY OF NORTH AMERICA PO BOX 780110 PHILADELPHIA, PA 19178-0110 | 1/15/2021 | \$2,491.53 | BUSINESS OPERATIONS |
| CIGNA LIFE INSURANCE COMPANY OF NORTH AMERICA PO BOX 780110 PHILADELPHIA, PA 19178-0110 | 1/20/2021 | \$185,384.24 | BUSINESS OPERATIONS |
| CIGNA LIFE INSURANCE COMPANY OF NORTH AMERICA PO BOX 780110 PHILADELPHIA, PA 19178-0110 | 2/12/2021 | \$13,390.10 | BUSINESS OPERATIONS |
| CIGNA LIFE INSURANCE COMPANY OF NORTH AMERICA PO BOX 780110 PHILADELPHIA, PA 19178-0110 | 2/22/2021 | \$183,567.10 | BUSINESS OPERATIONS |
| CIGNA LIFE INSURANCE COMPANY OF NORTH AMERICA PO BOX 780110 PHILADELPHIA, PA 19178-0110 | 2/24/2021 | \$2,466.78 | BUSINESS OPERATIONS |
| CLOUDFLARE, INC. DEPT LA 24609 PASADENA, CA 91185-4609 | 12/11/2020 | \$3,837.60 | BUSINESS OPERATIONS |
| CLOUDFLARE, INC. DEPT LA 24609 PASADENA, CA 91185-4609 | 12/18/2020 | \$3,837.60 | BUSINESS OPERATIONS |
| CLOUDFLARE, INC. DEPT LA 24609 PASADENA, CA 91185-4609 | 1/15/2021 | \$3,837.60 | BUSINESS OPERATIONS |
| DAVIS, CEDILLO & MENDOZA, INC. 755 E. MULBERRY AVENUE MCCOMBS PLAZA, STE 500 SAN ANTONIO, TX 78212 | 12/4/2020 | \$4,788.75 | BUSINESS OPERATIONS |
| DAVIS, CEDILLO & MENDOZA, INC. 755 E. MULBERRY AVENUE MCCOMBS PLAZA, STE 500 SAN ANTONIO, TX 78212 | 12/11/2020 | \$4,774.43 | BUSINESS OPERATIONS |
| EFFECTIVE SPEND 210 BARTON SPRINGS RD., SUITE 400 AUSTIN, TX 78704 | 12/11/2020 | \$3,350.00 | BUSINESS OPERATIONS |
| EFFECTIVE SPEND 210 BARTON SPRINGS RD., SUITE 400 AUSTIN, TX 78704 | 1/12/2021 | \$3,125.00 | BUSINESS OPERATIONS |
| EFFECTIVE SPEND 210 BARTON SPRINGS RD., SUITE 400 AUSTIN, TX 78704 | 2/2/2021 | \$2,900.00 | BUSINESS OPERATIONS |
| EPIQ CORPORATE RESTRUCTURING LLC PO BOX 1831 AUSTIN, TX 78767 | 2/24/2021 | \$25,000.00 | RESTRUCTURING PROFESSIONAL FEES |
| EPIQ CORPORATE RESTRUCTURING LLC PO BOX 1831 AUSTIN, TX 78767 | 3/1/2021 | \$30,000.00 | RESTRUCTURING PROFESSIONAL FEES |
| FACEBOOK, INC 15161 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693 | 12/4/2020 | \$9,162.27 | BUSINESS OPERATIONS |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|------------|-----------------------|--|
| FACEBOOK, INC 15161 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693 | 12/30/2020 | \$31,437.93 | BUSINESS OPERATIONS |
| FACEBOOK, INC 15161 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693 | 2/2/2021 | \$20,067.46 | BUSINESS OPERATIONS |
| FISHER & PHILLIPS LLP 1075 PEACHTREE STREET, NE SUITE 3500 ATLANTA, GA 30309 | 12/4/2020 | \$2,807.00 | BUSINESS OPERATIONS |
| FISHER & PHILLIPS LLP 1075 PEACHTREE STREET, NE SUITE 3500 ATLANTA, GA 30309 | 12/11/2020 | \$3,233.00 | BUSINESS OPERATIONS |
| FISHER & PHILLIPS LLP 1075 PEACHTREE STREET, NE SUITE 3500 ATLANTA, GA 30309 | 1/22/2021 | \$2,428.00 | BUSINESS OPERATIONS |
| FISHER & PHILLIPS LLP 1075 PEACHTREE STREET, NE SUITE 3500 ATLANTA, GA 30309 | 2/2/2021 | \$4,163.00 | BUSINESS OPERATIONS |
| FISHTOWN ANALYTICS INC 915 SPRING GARDEN ST STE 500 PHILADELPHIA, PA 19123 | 12/11/2020 | \$15,000.00 | BUSINESS OPERATIONS |
| FOCUSFEATURES UNIVERSAL FILM EXCHANGE PO BOX 848270 DALLAS, TX 75284-8270 | 12/3/2020 | \$3,973.59 | BUSINESS OPERATIONS |
| FOCUSFEATURES UNIVERSAL FILM EXCHANGE PO BOX 848270 DALLAS, TX 75284-8270 | 12/3/2020 | \$828.85 | BUSINESS OPERATIONS |
| FOCUSFEATURES UNIVERSAL FILM EXCHANGE PO BOX 848270 DALLAS, TX 75284-8270 | 12/10/2020 | \$303.08 | BUSINESS OPERATIONS |
| FOCUSFEATURES UNIVERSAL FILM EXCHANGE PO BOX 848270 DALLAS, TX 75284-8270 | 12/21/2020 | \$646.48 | BUSINESS OPERATIONS |
| FOCUSFEATURES UNIVERSAL FILM EXCHANGE PO BOX 848270 DALLAS, TX 75284-8270 | 12/23/2020 | \$192.71 | BUSINESS OPERATIONS |
| FOCUSFEATURES UNIVERSAL FILM EXCHANGE PO BOX 848270 DALLAS, TX 75284-8270 | 12/31/2020 | \$169.88 | BUSINESS OPERATIONS |
| FOCUSFEATURES UNIVERSAL FILM EXCHANGE PO BOX 848270 DALLAS, TX 75284-8270 | 1/14/2021 | \$8,308.80 | BUSINESS OPERATIONS |
| FOCUSFEATURES UNIVERSAL FILM EXCHANGE PO BOX 848270 DALLAS, TX 75284-8270 | 1/21/2021 | \$5,816.16 | BUSINESS OPERATIONS |
| FOCUSFEATURES UNIVERSAL FILM EXCHANGE PO BOX 848270 DALLAS, TX 75284-8270 | 1/25/2021 | \$6,210.48 | BUSINESS OPERATIONS |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|--|------------|-----------------------|--|
| FOCUSFEATURES UNIVERSAL FILM EXCHANGE PO BOX 848270 DALLAS, TX 75284-8270 | 2/3/2021 | \$5,353.68 | BUSINESS OPERATIONS |
| FOCUSFEATURES UNIVERSAL FILM EXCHANGE PO BOX 848270 DALLAS, TX 75284-8270 | 2/8/2021 | \$4,953.36 | BUSINESS OPERATIONS |
| FOCUSFEATURES UNIVERSAL FILM EXCHANGE PO BOX 848270 DALLAS, TX 75284-8270 | 3/1/2021 | \$418.49 | BUSINESS OPERATIONS |
| FONS PR INC. 4408 BURNET RD A SUITE 210 AUSTIN, TX 78756 | 12/4/2020 | \$5,000.00 | BUSINESS OPERATIONS |
| FONS PR INC. 4408 BURNET RD A SUITE 210 AUSTIN, TX 78756 | 1/12/2021 | \$5,000.00 | BUSINESS OPERATIONS |
| FRESH CONSULTING INC 14725 SE 36TH ST STE 300 BELLEVUE, WA 98006 | 12/11/2020 | \$26,442.00 | BUSINESS OPERATIONS |
| FRESH CONSULTING INC 14725 SE 36TH ST STE 300 BELLEVUE, WA 98006 | 1/15/2021 | \$23,170.50 | BUSINESS OPERATIONS |
| FRESH CONSULTING INC 14725 SE 36TH ST STE 300 BELLEVUE, WA 98006 | 2/2/2021 | \$25,176.00 | BUSINESS OPERATIONS |
| FRESH CONSULTING INC 14725 SE 36TH ST STE 300 BELLEVUE, WA 98006 | 2/25/2021 | \$24,171.00 | BUSINESS OPERATIONS |
| HAYNES & BOONE LLP PO BOX 841399 DALLAS, TX 75284-1399 | 12/4/2020 | \$12,340.75 | BUSINESS OPERATIONS |
| HAYNES & BOONE LLP PO BOX 841399 DALLAS, TX 75284-1399 | 1/12/2021 | \$708.65 | BUSINESS OPERATIONS |
| HAYNES & BOONE LLP PO BOX 841399 DALLAS, TX 75284-1399 | 1/15/2021 | \$194.94 | BUSINESS OPERATIONS |
| HAYNES & BOONE LLP PO BOX 841399 DALLAS, TX 75284-1399 | 2/12/2021 | \$594.66 | BUSINESS OPERATIONS |
| HOULIHAN LOKEY CAPITAL, INC 10250 CONSTELLATION BLVD 5TH FL LOS ANGELES, CA 90067 | 2/24/2021 | \$202,143.51 | RESTRUCTURING PROFESSIONAL FEES |
| HSA BANK 605 N 8TH ST STE 420 SHEBOYGAN, WI 53081-4525 | 12/10/2020 | \$373.10 | BUSINESS OPERATIONS |
| HSA BANK 605 N 8TH ST STE 420 SHEBOYGAN, WI 53081-4525 | 12/23/2020 | \$1,679.25 | BUSINESS OPERATIONS |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|--|------------|-----------------------|--|
| HSA BANK 605 N 8TH ST STE 420 SHEBOYGAN, WI 53081-4525 | 12/30/2020 | \$1,669.63 | BUSINESS OPERATIONS |
| HSA BANK 605 N 8TH ST STE 420 SHEBOYGAN, WI 53081-4525 | 1/15/2021 | \$29.62 | BUSINESS OPERATIONS |
| HSA BANK 605 N 8TH ST STE 420 SHEBOYGAN, WI 53081-4525 | 1/22/2021 | \$1,685.78 | BUSINESS OPERATIONS |
| HSA BANK 605 N 8TH ST STE 420 SHEBOYGAN, WI 53081-4525 | 1/26/2021 | \$151.54 | BUSINESS OPERATIONS |
| HSA BANK 605 N 8TH ST STE 420 SHEBOYGAN, WI 53081-4525 | 1/29/2021 | \$44.62 | BUSINESS OPERATIONS |
| HSA BANK 605 N 8TH ST STE 420 SHEBOYGAN, WI 53081-4525 | 2/5/2021 | \$1,826.78 | BUSINESS OPERATIONS |
| HSA BANK 605 N 8TH ST STE 420 SHEBOYGAN, WI 53081-4525 | 2/12/2021 | \$181.16 | BUSINESS OPERATIONS |
| HSA BANK 605 N 8TH ST STE 420 SHEBOYGAN, WI 53081-4525 | 2/19/2021 | \$1,826.78 | BUSINESS OPERATIONS |
| HSA BANK 605 N 8TH ST STE 420 SHEBOYGAN, WI 53081-4525 | 2/22/2021 | \$117.65 | BUSINESS OPERATIONS |
| HSA BANK 605 N 8TH ST STE 420 SHEBOYGAN, WI 53081-4525 | 2/26/2021 | \$112.89 | BUSINESS OPERATIONS |
| IGOE ADMINSTRATIVE SERVICES PO BOX 501480 SAN DIEGO, CA 92150-1480 | 12/3/2020 | \$40.00 | BUSINESS OPERATIONS |
| IGOE ADMINSTRATIVE SERVICES PO BOX 501480 SAN DIEGO, CA 92150-1480 | 12/4/2020 | \$610.15 | BUSINESS OPERATIONS |
| IGOE ADMINSTRATIVE SERVICES PO BOX 501480 SAN DIEGO, CA 92150-1480 | 12/7/2020 | \$110.00 | BUSINESS OPERATIONS |
| IGOE ADMINSTRATIVE SERVICES PO BOX 501480 SAN DIEGO, CA 92150-1480 | 12/8/2020 | \$330.00 | BUSINESS OPERATIONS |
| IGOE ADMINSTRATIVE SERVICES PO BOX 501480 SAN DIEGO, CA 92150-1480 | 12/10/2020 | \$2,786.93 | BUSINESS OPERATIONS |
| IGOE ADMINSTRATIVE SERVICES PO BOX 501480 SAN DIEGO, CA 92150-1480 | 12/10/2020 | \$554.00 | BUSINESS OPERATIONS |
| IGOE ADMINSTRATIVE SERVICES PO BOX 501480 SAN DIEGO, CA 92150-1480 | 12/16/2020 | \$1,000.20 | BUSINESS OPERATIONS |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|--|------------|-----------------------|--|
| IGOE ADMINISTRATIVE SERVICES PO BOX 501480 SAN DIEGO, CA 92150-1480 | 12/16/2020 | \$60.57 | BUSINESS OPERATIONS |
| IGOE ADMINISTRATIVE SERVICES PO BOX 501480 SAN DIEGO, CA 92150-1480 | 12/18/2020 | \$1,360.60 | BUSINESS OPERATIONS |
| IGOE ADMINISTRATIVE SERVICES PO BOX 501480 SAN DIEGO, CA 92150-1480 | 12/21/2020 | \$306.00 | BUSINESS OPERATIONS |
| IGOE ADMINISTRATIVE SERVICES PO BOX 501480 SAN DIEGO, CA 92150-1480 | 12/21/2020 | \$110.00 | BUSINESS OPERATIONS |
| IGOE ADMINISTRATIVE SERVICES PO BOX 501480 SAN DIEGO, CA 92150-1480 | 12/21/2020 | \$60.00 | BUSINESS OPERATIONS |
| IGOE ADMINISTRATIVE SERVICES PO BOX 501480 SAN DIEGO, CA 92150-1480 | 12/29/2020 | \$400.30 | BUSINESS OPERATIONS |
| IGOE ADMINISTRATIVE SERVICES PO BOX 501480 SAN DIEGO, CA 92150-1480 | 12/29/2020 | \$316.65 | BUSINESS OPERATIONS |
| IGOE ADMINISTRATIVE SERVICES PO BOX 501480 SAN DIEGO, CA 92150-1480 | 12/31/2020 | \$150.00 | BUSINESS OPERATIONS |
| IGOE ADMINISTRATIVE SERVICES PO BOX 501480 SAN DIEGO, CA 92150-1480 | 1/27/2021 | \$1,750.00 | BUSINESS OPERATIONS |
| IGOE ADMINISTRATIVE SERVICES PO BOX 501480 SAN DIEGO, CA 92150-1480 | 1/28/2021 | \$105.00 | BUSINESS OPERATIONS |
| IGOE ADMINISTRATIVE SERVICES PO BOX 501480 SAN DIEGO, CA 92150-1480 | 2/11/2021 | \$67.87 | BUSINESS OPERATIONS |
| IGOE ADMINISTRATIVE SERVICES PO BOX 501480 SAN DIEGO, CA 92150-1480 | 2/18/2021 | \$437.50 | BUSINESS OPERATIONS |
| IGOE ADMINISTRATIVE SERVICES PO BOX 501480 SAN DIEGO, CA 92150-1480 | 2/24/2021 | \$1,312.50 | BUSINESS OPERATIONS |
| IGOE ADMINISTRATIVE SERVICES PO BOX 501480 SAN DIEGO, CA 92150-1480 | 2/26/2021 | \$239.00 | BUSINESS OPERATIONS |
| INTEGRITY LAB 1430 MASSACHUSETTS AVENUE 3RD FLOOR CAMBRIDGE, MA 02138 | 1/15/2021 | \$28,750.00 | BUSINESS OPERATIONS |
| IPFS CORPORATION 22522 29TH DR SE 214 BOTHELL, WA 98021 | 12/14/2020 | \$22,072.13 | BUSINESS OPERATIONS |
| IPFS CORPORATION 22522 29TH DR SE 214 BOTHELL, WA 98021 | 1/14/2021 | \$22,072.13 | BUSINESS OPERATIONS |
| IPFS CORPORATION 22522 29TH DR SE 214 BOTHELL, WA 98021 | 2/24/2021 | \$22,107.13 | BUSINESS OPERATIONS |
| IRONEDGE GROUP ATTN: RYAN LAKIN 3000 WILCREST DR, STE 300 HOUSTON, TX 77042 | 12/8/2020 | \$4,898.31 | BUSINESS OPERATIONS |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|------------|-----------------------|--|
| IRONEDGE GROUP ATTN: RYAN LAKIN 3000 WILCREST DR, STE 300 HOUSTON, TX 77042 | 1/4/2021 | \$4,898.31 | BUSINESS OPERATIONS |
| IRONEDGE GROUP ATTN: RYAN LAKIN 3000 WILCREST DR, STE 300 HOUSTON, TX 77042 | 2/4/2021 | \$4,898.31 | BUSINESS OPERATIONS |
| IRONEDGE GROUP ATTN: RYAN LAKIN 3000 WILCREST DR, STE 300 HOUSTON, TX 77042 | 2/23/2021 | \$4,898.31 | BUSINESS OPERATIONS |
| KANE RUSSELL COLEMAN & LOGA ATTN: MICHAEL A. LOGAN 901 MAIN STREET SUITE 5200 DALLAS, TX 75202 | 1/12/2021 | \$8,287.50 | BUSINESS OPERATIONS |
| KANE RUSSELL COLEMAN & LOGA ATTN: MICHAEL A. LOGAN 901 MAIN STREET SUITE 5200 DALLAS, TX 75202 | 1/15/2021 | \$6,296.50 | BUSINESS OPERATIONS |
| KEEN-SUMMIT CAPITAL PARTNERS 1 HUNTINGTON QUADRANGLE STE 2C04 MELVILLE, NY 11747 | 1/15/2021 | \$50,000.00 | RESTRUCTURING PROFESSIONAL FEES |
| LIONSGATE 4 CHASE METRO TECH CENTER 7TH FLOOR EAST, LOCKBOX 29159 BROOKLYN, NY 11245 | 12/3/2020 | \$2,000.00 | BUSINESS OPERATIONS |
| LIONSGATE 4 CHASE METRO TECH CENTER 7TH FLOOR EAST, LOCKBOX 29159 BROOKLYN, NY 11245 | 12/10/2020 | \$2,000.00 | BUSINESS OPERATIONS |
| LIONSGATE 4 CHASE METRO TECH CENTER 7TH FLOOR EAST, LOCKBOX 29159 BROOKLYN, NY 11245 | 12/17/2020 | \$2,000.00 | BUSINESS OPERATIONS |
| LIONSGATE 4 CHASE METRO TECH CENTER 7TH FLOOR EAST, LOCKBOX 29159 BROOKLYN, NY 11245 | 12/23/2020 | \$2,000.00 | BUSINESS OPERATIONS |
| LIONSGATE 4 CHASE METRO TECH CENTER 7TH FLOOR EAST, LOCKBOX 29159 BROOKLYN, NY 11245 | 12/30/2020 | \$2,000.00 | BUSINESS OPERATIONS |
| LIONSGATE - SOUTHERN DIVISION 4 CHASE METRO TECH CENTER 7TH FLOOR EAST, LOCKBOX 29159 BROOKLYN, NY 11245 | 1/6/2021 | \$2,000.00 | BUSINESS OPERATIONS |
| LIONSGATE - SOUTHERN DIVISION 4 CHASE METRO TECH CENTER 7TH FLOOR EAST, LOCKBOX 29159 BROOKLYN, NY 11245 | 1/8/2021 | \$100.00 | BUSINESS OPERATIONS |
| LIONSGATE - SOUTHERN DIVISION 4 CHASE METRO TECH CENTER 7TH FLOOR EAST, LOCKBOX 29159 BROOKLYN, NY 11245 | 1/14/2021 | \$2,000.00 | BUSINESS OPERATIONS |
| LIONSGATE - SOUTHERN DIVISION 4 CHASE METRO TECH CENTER 7TH FLOOR EAST, LOCKBOX 29159 BROOKLYN, NY 11245 | 1/20/2021 | \$2,000.00 | BUSINESS OPERATIONS |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|------------|-----------------------|--|
| LIONSGATE - SOUTHERN DIVISION 4 CHASE METRO TECH CENTER 7TH FLOOR EAST, LOCKBOX 29159 BROOKLYN, NY 11245 | 1/25/2021 | \$2,000.00 | BUSINESS OPERATIONS |
| LOCKE LORD LLP PO BOX 911541 DALLAS, TX 75391-1541 | 12/4/2020 | \$5,000.00 | BUSINESS OPERATIONS |
| LOCKE LORD LLP PO BOX 911541 DALLAS, TX 75391-1541 | 12/30/2020 | \$5,000.00 | BUSINESS OPERATIONS |
| LOCKE LORD LLP PO BOX 911541 DALLAS, TX 75391-1541 | 1/7/2021 | \$50,000.00 | BUSINESS OPERATIONS |
| LOCKE LORD LLP PO BOX 911541 DALLAS, TX 75391-1541 | 2/2/2021 | \$5,000.00 | BUSINESS OPERATIONS |
| LOCKE LORD LLP PO BOX 911541 DALLAS, TX 75391-1541 | 3/2/2021 | \$5,000.00 | BUSINESS OPERATIONS |
| MCGINNIS LOCHRIDGE 600 CONGRESS AVENUE SUITE 2100 AUSTIN, TX 78701 | 1/8/2021 | \$11,000.00 | LEGAL FEES |
| MMA SECURITIES LLC 100 F STREET, NE WASHINGTON, DC 20549 | 2/2/2021 | \$7,179.65 | BUSINESS OPERATIONS |
| NCR CORPORATION 864 SPRING ST NW ATLANTA, GA 30308 | 12/4/2020 | \$25,135.17 | BUSINESS OPERATIONS |
| NCR CORPORATION 864 SPRING ST NW ATLANTA, GA 30308 | 12/4/2020 | \$4,315.53 | BUSINESS OPERATIONS |
| NCR CORPORATION 864 SPRING ST NW ATLANTA, GA 30308 | 1/12/2021 | \$37,219.68 | BUSINESS OPERATIONS |
| NEXT CONSULTING LLC 5921 DAVENPORT DIVIDE ROAD AUSTIN, TX 78738 | 12/11/2020 | \$14,080.00 | BUSINESS OPERATIONS |
| NEXT CONSULTING LLC 5921 DAVENPORT DIVIDE ROAD AUSTIN, TX 78738 | 12/18/2020 | \$6,390.00 | BUSINESS OPERATIONS |
| NEXT CONSULTING LLC 5921 DAVENPORT DIVIDE ROAD AUSTIN, TX 78738 | 2/12/2021 | \$12,800.00 | BUSINESS OPERATIONS |
| NUCO2 LLC PO BOX 417902 BOSTON, MA 02241-7902 | 12/22/2020 | \$8,278.90 | BUSINESS OPERATIONS |
| ONESOURCE VIRTUAL, INC. DEPT 3020 PO BOX 123020 DALLAS, TX 75312-3020 | 12/3/2020 | \$661.42 | PAYROLL TRANSFERS |
| ONESOURCE VIRTUAL, INC. DEPT 3020 PO BOX 123020 DALLAS, TX 75312-3020 | 12/3/2020 | \$221.02 | PAYROLL TRANSFERS |
| ONESOURCE VIRTUAL, INC. DEPT 3020 PO BOX 123020 DALLAS, TX 75312-3020 | 12/4/2020 | \$94.63 | PAYROLL TRANSFERS |

(Name)

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|--|------------|-----------------------|--|
| ONESOURCE VIRTUAL, INC. DEPT 3020 PO BOX 123020 DALLAS, TX 75312-3020 | 12/8/2020 | \$315,930.88 | PAYROLL TRANSFERS |
| ONESOURCE VIRTUAL, INC. DEPT 3020 PO BOX 123020 DALLAS, TX 75312-3020 | 12/8/2020 | \$2,331.37 | PAYROLL TRANSFERS |
| ONESOURCE VIRTUAL, INC. DEPT 3020 PO BOX 123020 DALLAS, TX 75312-3020 | 12/8/2020 | \$174.54 | PAYROLL TRANSFERS |
| ONESOURCE VIRTUAL, INC. DEPT 3020 PO BOX 123020 DALLAS, TX 75312-3020 | 12/9/2020 | \$86,351.62 | PAYROLL TRANSFERS |
| ONESOURCE VIRTUAL, INC. DEPT 3020 PO BOX 123020 DALLAS, TX 75312-3020 | 12/9/2020 | \$1,122.65 | PAYROLL TRANSFERS |
| ONESOURCE VIRTUAL, INC. DEPT 3020 PO BOX 123020 DALLAS, TX 75312-3020 | 12/10/2020 | \$760.93 | PAYROLL TRANSFERS |
| ONESOURCE VIRTUAL, INC. DEPT 3020 PO BOX 123020 DALLAS, TX 75312-3020 | 12/11/2020 | \$110.89 | PAYROLL TRANSFERS |
| ONESOURCE VIRTUAL, INC. DEPT 3020 PO BOX 123020 DALLAS, TX 75312-3020 | 12/15/2020 | \$40,610.30 | PAYROLL TRANSFERS |
| ONESOURCE VIRTUAL, INC. DEPT 3020 PO BOX 123020 DALLAS, TX 75312-3020 | 12/15/2020 | \$218.65 | PAYROLL TRANSFERS |
| ONESOURCE VIRTUAL, INC. DEPT 3020 PO BOX 123020 DALLAS, TX 75312-3020 | 12/16/2020 | \$7,534.72 | PAYROLL TRANSFERS |
| ONESOURCE VIRTUAL, INC. DEPT 3020 PO BOX 123020 DALLAS, TX 75312-3020 | 12/16/2020 | \$570.97 | PAYROLL TRANSFERS |
| ONESOURCE VIRTUAL, INC. DEPT 3020 PO BOX 123020 DALLAS, TX 75312-3020 | 12/16/2020 | \$404.58 | PAYROLL TRANSFERS |
| ONESOURCE VIRTUAL, INC. DEPT 3020 PO BOX 123020 DALLAS, TX 75312-3020 | 12/17/2020 | \$116.07 | PAYROLL TRANSFERS |
| ONESOURCE VIRTUAL, INC. DEPT 3020 PO BOX 123020 DALLAS, TX 75312-3020 | 12/22/2020 | \$315,390.79 | PAYROLL TRANSFERS |
| ONESOURCE VIRTUAL, INC. DEPT 3020 PO BOX 123020 DALLAS, TX 75312-3020 | 12/22/2020 | \$2,640.69 | PAYROLL TRANSFERS |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|--|------------|-----------------------|--|
| ONESOURCE VIRTUAL, INC. DEPT 3020 PO BOX 123020 DALLAS, TX 75312-3020 | 12/22/2020 | \$1,400.00 | PAYROLL TRANSFERS |
| ONESOURCE VIRTUAL, INC. DEPT 3020 PO BOX 123020 DALLAS, TX 75312-3020 | 12/23/2020 | \$86,006.77 | PAYROLL TRANSFERS |
| ONESOURCE VIRTUAL, INC. DEPT 3020 PO BOX 123020 DALLAS, TX 75312-3020 | 12/23/2020 | \$571.06 | PAYROLL TRANSFERS |
| ONESOURCE VIRTUAL, INC. DEPT 3020 PO BOX 123020 DALLAS, TX 75312-3020 | 12/29/2020 | \$39,944.18 | PAYROLL TRANSFERS |
| ONESOURCE VIRTUAL, INC. DEPT 3020 PO BOX 123020 DALLAS, TX 75312-3020 | 12/29/2020 | \$379.86 | PAYROLL TRANSFERS |
| ONESOURCE VIRTUAL, INC. DEPT 3020 PO BOX 123020 DALLAS, TX 75312-3020 | 12/30/2020 | \$7,154.48 | PAYROLL TRANSFERS |
| ONESOURCE VIRTUAL, INC. DEPT 3020 PO BOX 123020 DALLAS, TX 75312-3020 | 12/30/2020 | \$357.96 | PAYROLL TRANSFERS |
| ONESOURCE VIRTUAL, INC. DEPT 3020 PO BOX 123020 DALLAS, TX 75312-3020 | 1/12/2021 | \$10,749.90 | PAYROLL TRANSFERS |
| ONESOURCE VIRTUAL, INC. DEPT 3020 PO BOX 123020 DALLAS, TX 75312-3020 | 2/2/2021 | \$12,885.30 | PAYROLL TRANSFERS |
| ONESOURCE VIRTUAL, INC. DEPT 3020 PO BOX 123020 DALLAS, TX 75312-3020 | 2/12/2021 | \$1,569.69 | PAYROLL TRANSFERS |
| PARAMOUNT PICTURES CORPORATION PO BOX 748781 LOS ANGELES, CA 90074-8781 | 1/6/2021 | \$9,000.00 | BUSINESS OPERATIONS |
| PARAMOUNT PICTURES CORPORATION PO BOX 748781 LOS ANGELES, CA 90074-8781 | 1/7/2021 | \$2,078.89 | BUSINESS OPERATIONS |
| PARAMOUNT PICTURES CORPORATION PO BOX 748781 LOS ANGELES, CA 90074-8781 | 1/8/2021 | \$114.20 | BUSINESS OPERATIONS |
| PARAMOUNT PICTURES CORPORATION PO BOX 748781 LOS ANGELES, CA 90074-8781 | 2/3/2021 | \$450.00 | BUSINESS OPERATIONS |
| PARAMOUNT PICTURES CORPORATION PO BOX 748781 LOS ANGELES, CA 90074-8781 | 2/8/2021 | \$300.00 | BUSINESS OPERATIONS |
| PARAMOUNT PICTURES CORPORATION PO BOX 748781 LOS ANGELES, CA 90074-8781 | 2/18/2021 | \$900.00 | BUSINESS OPERATIONS |
| PARAMOUNT PICTURES CORPORATION PO BOX 748781 LOS ANGELES, CA 90074-8781 | 2/24/2021 | \$1,682.32 | BUSINESS OPERATIONS |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer Check all that apply |
|---|------------|-----------------------|---|
| PARAMOUNT PICTURES CORPORATION PO BOX 748781 LOS ANGELES, CA 90074-8781 | 3/1/2021 | \$150.00 | BUSINESS OPERATIONS |
| PARAMOUNT PICTURES CORPORATION PO BOX 748781 LOS ANGELES, CA 90074-8781 | 12/3/2020 | \$10,000.00 | BUSINESS OPERATIONS |
| PARAMOUNT PICTURES CORPORATION PO BOX 748781 LOS ANGELES, CA 90074-8781 | 12/3/2020 | \$100.00 | BUSINESS OPERATIONS |
| PARAMOUNT PICTURES CORPORATION PO BOX 748781 LOS ANGELES, CA 90074-8781 | 12/10/2020 | \$10,000.00 | BUSINESS OPERATIONS |
| PARAMOUNT PICTURES CORPORATION PO BOX 748781 LOS ANGELES, CA 90074-8781 | 12/17/2020 | \$10,000.00 | BUSINESS OPERATIONS |
| PARAMOUNT PICTURES CORPORATION PO BOX 748781 LOS ANGELES, CA 90074-8781 | 12/17/2020 | \$283.20 | BUSINESS OPERATIONS |
| PARAMOUNT PICTURES CORPORATION PO BOX 748781 LOS ANGELES, CA 90074-8781 | 12/18/2020 | \$576.22 | BUSINESS OPERATIONS |
| PARAMOUNT PICTURES CORPORATION PO BOX 748781 LOS ANGELES, CA 90074-8781 | 12/23/2020 | \$5,000.00 | BUSINESS OPERATIONS |
| PARAMOUNT PICTURES CORPORATION PO BOX 748781 LOS ANGELES, CA 90074-8781 | 12/23/2020 | \$1,050.00 | BUSINESS OPERATIONS |
| PARAMOUNT PICTURES CORPORATION PO BOX 748781 LOS ANGELES, CA 90074-8781 | 12/30/2020 | \$5,000.00 | BUSINESS OPERATIONS |
| PARK CIRCUS INC 2060-D EAST AVENIDA DE LOS ARBOLES 369 THOUSAND OAKS, CA 91362 | 1/6/2021 | \$1,000.00 | BUSINESS OPERATIONS |
| PARK CIRCUS INC 2060-D EAST AVENIDA DE LOS ARBOLES 369 THOUSAND OAKS, CA 91362 | 1/14/2021 | \$1,000.00 | BUSINESS OPERATIONS |
| PARK CIRCUS INC 2060-D EAST AVENIDA DE LOS ARBOLES 369 THOUSAND OAKS, CA 91362 | 1/20/2021 | \$1,000.00 | BUSINESS OPERATIONS |
| PARK CIRCUS INC 2060-D EAST AVENIDA DE LOS ARBOLES 369 THOUSAND OAKS, CA 91362 | 1/20/2021 | \$100.00 | BUSINESS OPERATIONS |
| PARK CIRCUS INC 2060-D EAST AVENIDA DE LOS ARBOLES 369 THOUSAND OAKS, CA 91362 | 1/25/2021 | \$1,000.00 | BUSINESS OPERATIONS |
| PARK CIRCUS INC 2060-D EAST AVENIDA DE LOS ARBOLES 369 THOUSAND OAKS, CA 91362 | 2/3/2021 | \$1,000.00 | BUSINESS OPERATIONS |
| PARK CIRCUS INC 2060-D EAST AVENIDA DE LOS ARBOLES 369 THOUSAND OAKS, CA 91362 | 2/24/2021 | \$2,967.64 | BUSINESS OPERATIONS |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|------------|-----------------------|--|
| PORTAGE POINT PARTNERS 300 N. LASALLE STE 1420 CHICAGO, IL 60654 | 2/24/2021 | \$279,953.50 | RESTRUCTURING PROFESSIONAL FEES |
| PORTAGE POINT PARTNERS 300 N. LASALLE STE 1420 CHICAGO, IL 60654 | 3/1/2021 | \$125,000.00 | RESTRUCTURING PROFESSIONAL FEES |
| PORTAGE POINT PARTNERS 300 N. LASALLE STE 1420 CHICAGO, IL 60654 | 1/26/2021 | \$25,000.00 | RESTRUCTURING PROFESSIONAL FEES |
| PORTAGE POINT PARTNERS 300 N. LASALLE STE 1420 CHICAGO, IL 60654 | 2/12/2021 | \$37,569.00 | RESTRUCTURING PROFESSIONAL FEES |
| ROBERT HALF FINANCE & ACCOUNTING PO BOX 743295 LOS ANGELES, CA 90074-3295 | 1/12/2021 | \$3,742.50 | BUSINESS OPERATIONS |
| ROBERT HALF FINANCE & ACCOUNTING PO BOX 743295 LOS ANGELES, CA 90074-3295 | 1/15/2021 | \$2,949.75 | BUSINESS OPERATIONS |
| ROBERT HALF FINANCE & ACCOUNTING PO BOX 743295 LOS ANGELES, CA 90074-3295 | 1/22/2021 | \$5,582.02 | BUSINESS OPERATIONS |
| ROBERT HALF FINANCE & ACCOUNTING PO BOX 743295 LOS ANGELES, CA 90074-3295 | 2/2/2021 | \$5,608.15 | BUSINESS OPERATIONS |
| ROBERT HALF FINANCE & ACCOUNTING PO BOX 743295 LOS ANGELES, CA 90074-3295 | 2/12/2021 | \$4,826.03 | BUSINESS OPERATIONS |
| ROBERT HALF FINANCE & ACCOUNTING PO BOX 743295 LOS ANGELES, CA 90074-3295 | 12/4/2020 | \$8,549.25 | BUSINESS OPERATIONS |
| ROBERT HALF FINANCE & ACCOUNTING PO BOX 743295 LOS ANGELES, CA 90074-3295 | 12/11/2020 | \$5,530.13 | BUSINESS OPERATIONS |
| ROBERT HALF FINANCE & ACCOUNTING PO BOX 743295 LOS ANGELES, CA 90074-3295 | 12/18/2020 | \$2,937.00 | BUSINESS OPERATIONS |
| ROBERT HALF FINANCE & ACCOUNTING PO BOX 743295 LOS ANGELES, CA 90074-3295 | 12/30/2020 | \$11,130.00 | BUSINESS OPERATIONS |
| ROBERT HALF FINANCE & ACCOUNTING PO BOX 743295 LOS ANGELES, CA 90074-3295 | 2/25/2021 | \$11,746.96 | BUSINESS OPERATIONS |
| SCHWABE, WILLIAMSON & WYATT, PC 1211 SW FIFTH AVE, SUITE 1900 PORTLAND, OR 97204-3795 | 1/12/2021 | \$1,995.00 | BUSINESS OPERATIONS |
| SCHWABE, WILLIAMSON & WYATT, PC 1211 SW FIFTH AVE, SUITE 1900 PORTLAND, OR 97204-3795 | 1/22/2021 | \$2,205.00 | BUSINESS OPERATIONS |
| SCHWABE, WILLIAMSON & WYATT, PC 1211 SW FIFTH AVE, SUITE 1900 PORTLAND, OR 97204-3795 | 2/2/2021 | \$5,250.00 | BUSINESS OPERATIONS |
| SCHWABE, WILLIAMSON & WYATT, PC 1211 SW FIFTH AVE, SUITE 1900 PORTLAND, OR 97204-3795 | 2/12/2021 | \$3,160.50 | BUSINESS OPERATIONS |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|------------|-----------------------|--|
| SCHWABE, WILLIAMSON & WYATT, PC 1211 SW FIFTH AVENUE 1900 PORTLAND, OR 97204-3795 | 12/4/2020 | \$4,410.00 | BUSINESS OPERATIONS |
| SCHWABE, WILLIAMSON & WYATT, PC 1211 SW FIFTH AVENUE 1900 PORTLAND, OR 97204-3795 | 12/11/2020 | \$2,152.50 | BUSINESS OPERATIONS |
| SCHWABE, WILLIAMSON & WYATT, PC 1211 SW FIFTH AVENUE 1900 PORTLAND, OR 97204-3795 | 12/18/2020 | \$3,622.50 | BUSINESS OPERATIONS |
| SCHWABE, WILLIAMSON & WYATT, PC 1211 SW FIFTH AVENUE 1900 PORTLAND, OR 97204-3795 | 2/24/2021 | \$10,836.00 | BUSINESS OPERATIONS |
| SECURIAN FINANCIAL GROUP, INC. PO BOX 64787 ST PAUL, MN 55164-0787 | 1/8/2021 | \$21,780.74 | BUSINESS OPERATIONS |
| SECURIAN FINANCIAL GROUP, INC. PO BOX 64787 ST PAUL, MN 55164-0787 | 1/15/2021 | \$879.96 | BUSINESS OPERATIONS |
| SECURIAN FINANCIAL GROUP, INC. PO BOX 64787 ST PAUL, MN 55164-0787 | 1/26/2021 | \$21,792.06 | BUSINESS OPERATIONS |
| SECURIAN FINANCIAL GROUP, INC. PO BOX 64787 ST PAUL, MN 55164-0787 | 1/29/2021 | \$536.34 | BUSINESS OPERATIONS |
| SECURIAN FINANCIAL GROUP, INC. PO BOX 64787 ST PAUL, MN 55164-0787 | 2/8/2021 | \$20,993.76 | BUSINESS OPERATIONS |
| SECURIAN FINANCIAL GROUP, INC. PO BOX 64787 ST PAUL, MN 55164-0787 | 2/16/2021 | \$482.95 | BUSINESS OPERATIONS |
| SECURIAN FINANCIAL GROUP, INC. PO BOX 64787 ST PAUL, MN 55164-0787 | 2/22/2021 | \$20,992.30 | BUSINESS OPERATIONS |
| SECURIAN FINANCIAL GROUP, INC. PO BOX 64787 ST PAUL, MN 55164-0787 | 2/26/2021 | \$454.30 | BUSINESS OPERATIONS |
| SECURIAN FINANCIAL GROUP, INC. PO BOX 64787 ST PAUL, MN 55164-0787 | 12/10/2020 | \$351.76 | BUSINESS OPERATIONS |
| SECURIAN FINANCIAL GROUP, INC. PO BOX 64787 ST PAUL, MN 55164-0787 | 12/24/2020 | \$17,309.27 | BUSINESS OPERATIONS |
| SECURIAN FINANCIAL GROUP, INC. PO BOX 64787 ST PAUL, MN 55164-0787 | 12/31/2020 | \$16,944.71 | BUSINESS OPERATIONS |
| SONY PICTURES RELEASING PO BOX 281819 ATLANTA, GA 30384-1819 | 1/7/2021 | \$3,760.75 | BUSINESS OPERATIONS |
| SONY PICTURES RELEASING PO BOX 281819 ATLANTA, GA 30384-1819 | 1/14/2021 | \$1,195.15 | BUSINESS OPERATIONS |
| SONY PICTURES RELEASING PO BOX 281819 ATLANTA, GA 30384-1819 | 1/21/2021 | \$1,042.25 | BUSINESS OPERATIONS |
| SONY PICTURES RELEASING PO BOX 281819 ATLANTA, GA 30384-1819 | 1/25/2021 | \$378.82 | BUSINESS OPERATIONS |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|------------|-----------------------|--|
| SONY PICTURES RELEASING PO BOX 281819 ATLANTA, GA 30384-1819 | 2/3/2021 | \$408.69 | BUSINESS OPERATIONS |
| SONY PICTURES RELEASING PO BOX 281819 ATLANTA, GA 30384-1819 | 2/8/2021 | \$150.00 | BUSINESS OPERATIONS |
| SONY PICTURES RELEASING PO BOX 281819 ATLANTA, GA 30384-1819 | 2/8/2021 | \$38.16 | BUSINESS OPERATIONS |
| TEXAS CAPITAL BANK, N.A. ATTN: JEFFREY M. PARILLA 200 MCKINNEY AVENUE STE 700 DALLAS, TX 75201 | 1/11/2021 | \$3,755.84 | BUSINESS OPERATIONS |
| TEXAS CAPITAL BANK, N.A. ATTN: JEFFREY M. PARILLA 200 MCKINNEY AVENUE STE 700 DALLAS, TX 75201 | 1/12/2021 | \$14,886.00 | BUSINESS OPERATIONS |
| TEXAS CAPITAL BANK, N.A. ATTN: JEFFREY M. PARILLA 200 MCKINNEY AVENUE STE 700 DALLAS, TX 75201 | 1/28/2021 | \$18,189.95 | BUSINESS OPERATIONS |
| TEXAS CAPITAL BANK, N.A. ATTN: JEFFREY M. PARILLA 200 MCKINNEY AVENUE STE 700 DALLAS, TX 75201 | 2/10/2021 | \$3,133.51 | BUSINESS OPERATIONS |
| TJB UNLIMITED, INCORPORATED 3648 PEACHTREE ROAD NE 1J ATLANTA, GA 30319 | 12/4/2020 | \$2,977.34 | BUSINESS OPERATIONS |
| TJB UNLIMITED, INCORPORATED 3648 PEACHTREE ROAD NE 1J ATLANTA, GA 30319 | 12/30/2020 | \$1,663.84 | BUSINESS OPERATIONS |
| TJB UNLIMITED, INCORPORATED 3648 PEACHTREE ROAD NE 1J ATLANTA, GA 30319 | 1/12/2021 | \$606.63 | BUSINESS OPERATIONS |
| TJB UNLIMITED, INCORPORATED 3648 PEACHTREE ROAD NE 1J ATLANTA, GA 30319 | 2/12/2021 | \$4,143.43 | BUSINESS OPERATIONS |
| TRAVELERS 485 LEXINGTON AVE NEW YORK, NY 10017-2630 | 12/15/2020 | \$53,609.79 | BUSINESS OPERATIONS |
| TRAVELERS 485 LEXINGTON AVE NEW YORK, NY 10017-2630 | 1/15/2021 | \$101,062.95 | BUSINESS OPERATIONS |
| TRAVELERS 485 LEXINGTON AVE NEW YORK, NY 10017-2630 | 2/25/2021 | \$101,062.95 | BUSINESS OPERATIONS |
| UNIVERSAL FILM EXCHANGE 100 UNIVERSAL CITY PLAZA UNIVERSAL CITY, CA 91608 | 2/18/2021 | \$6,101.83 | BUSINESS OPERATIONS |
| UNIVERSAL FILM EXCHANGE 100 UNIVERSAL CITY PLAZA UNIVERSAL CITY, CA 91608 | 2/18/2021 | \$2,696.75 | BUSINESS OPERATIONS |
| UNIVERSAL FILM EXCHANGE 100 UNIVERSAL CITY PLAZA UNIVERSAL CITY, CA 91608 | 2/24/2021 | \$8,666.64 | BUSINESS OPERATIONS |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|------------|-----------------------|--|
| UNIVERSAL FILM EXCHANGE 100 UNIVERSAL CITY PLAZA UNIVERSAL CITY, CA 91608 | 2/24/2021 | \$5,696.26 | BUSINESS OPERATIONS |
| UNIVERSAL FILM EXCHANGE 100 UNIVERSAL CITY PLAZA UNIVERSAL CITY, CA 91608 | 3/1/2021 | \$4,938.40 | BUSINESS OPERATIONS |
| UNIVERSAL PICTURES 100 UNIVERSAL CITY PLAZA BLDG 2160, SUITE 8I UNIVERSAL CITY, CA 91608 | 12/3/2020 | \$25,000.00 | BUSINESS OPERATIONS |
| UNIVERSAL PICTURES 100 UNIVERSAL CITY PLAZA BLDG 2160, SUITE 8I UNIVERSAL CITY, CA 91608 | 12/3/2020 | \$11,232.70 | BUSINESS OPERATIONS |
| UNIVERSAL PICTURES 100 UNIVERSAL CITY PLAZA BLDG 2160, SUITE 8I UNIVERSAL CITY, CA 91608 | 12/3/2020 | \$4,500.00 | BUSINESS OPERATIONS |
| UNIVERSAL PICTURES 100 UNIVERSAL CITY PLAZA BLDG 2160, SUITE 8I UNIVERSAL CITY, CA 91608 | 12/10/2020 | \$25,000.00 | BUSINESS OPERATIONS |
| UNIVERSAL PICTURES 100 UNIVERSAL CITY PLAZA BLDG 2160, SUITE 8I UNIVERSAL CITY, CA 91608 | 12/10/2020 | \$4,100.86 | BUSINESS OPERATIONS |
| UNIVERSAL PICTURES 100 UNIVERSAL CITY PLAZA BLDG 2160, SUITE 8I UNIVERSAL CITY, CA 91608 | 12/10/2020 | \$4,000.00 | BUSINESS OPERATIONS |
| UNIVERSAL PICTURES 100 UNIVERSAL CITY PLAZA BLDG 2160, SUITE 8I UNIVERSAL CITY, CA 91608 | 12/10/2020 | \$184.00 | BUSINESS OPERATIONS |
| UNIVERSAL PICTURES 100 UNIVERSAL CITY PLAZA BLDG 2160, SUITE 8I UNIVERSAL CITY, CA 91608 | 12/17/2020 | \$26,000.00 | BUSINESS OPERATIONS |
| UNIVERSAL PICTURES 100 UNIVERSAL CITY PLAZA BLDG 2160, SUITE 8I UNIVERSAL CITY, CA 91608 | 12/17/2020 | \$14,954.73 | BUSINESS OPERATIONS |
| UNIVERSAL PICTURES 100 UNIVERSAL CITY PLAZA BLDG 2160, SUITE 8I UNIVERSAL CITY, CA 91608 | 12/17/2020 | \$3,900.00 | BUSINESS OPERATIONS |
| UNIVERSAL PICTURES 100 UNIVERSAL CITY PLAZA BLDG 2160, SUITE 8I UNIVERSAL CITY, CA 91608 | 12/23/2020 | \$4,863.96 | BUSINESS OPERATIONS |
| UNIVERSAL PICTURES 100 UNIVERSAL CITY PLAZA BLDG 2160, SUITE 8I UNIVERSAL CITY, CA 91608 | 12/23/2020 | \$3,500.00 | BUSINESS OPERATIONS |
| UNIVERSAL PICTURES 100 UNIVERSAL CITY PLAZA BLDG 2160, SUITE 8I UNIVERSAL CITY, CA 91608 | 12/30/2020 | \$3,500.00 | BUSINESS OPERATIONS |
| UNIVERSAL PICTURES 100 UNIVERSAL CITY PLAZA BLDG 2160, SUITE 8I UNIVERSAL CITY, CA 91608 | 1/7/2021 | \$3,344.32 | BUSINESS OPERATIONS |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|-----------|-----------------------|--|
| UNIVERSAL PICTURES 100 UNIVERSAL CITY PLAZA BLDG 2160, SUITE 8I UNIVERSAL CITY, CA 91608 | 1/8/2021 | \$200.00 | BUSINESS OPERATIONS |
| UNIVERSAL PICTURES 100 UNIVERSAL CITY PLAZA BLDG 2160, SUITE 8I UNIVERSAL CITY, CA 91608 | 1/14/2021 | \$6,730.80 | BUSINESS OPERATIONS |
| UNIVERSAL PICTURES 100 UNIVERSAL CITY PLAZA BLDG 2160, SUITE 8I UNIVERSAL CITY, CA 91608 | 1/14/2021 | \$2,320.00 | BUSINESS OPERATIONS |
| UNIVERSAL PICTURES 100 UNIVERSAL CITY PLAZA BLDG 2160, SUITE 8I UNIVERSAL CITY, CA 91608 | 1/20/2021 | \$2,120.00 | BUSINESS OPERATIONS |
| UNIVERSAL PICTURES 100 UNIVERSAL CITY PLAZA BLDG 2160, SUITE 8I UNIVERSAL CITY, CA 91608 | 1/21/2021 | \$5,193.09 | BUSINESS OPERATIONS |
| UNIVERSAL PICTURES 100 UNIVERSAL CITY PLAZA BLDG 2160, SUITE 8I UNIVERSAL CITY, CA 91608 | 1/25/2021 | \$5,798.98 | BUSINESS OPERATIONS |
| UNIVERSAL PICTURES 100 UNIVERSAL CITY PLAZA BLDG 2160, SUITE 8I UNIVERSAL CITY, CA 91608 | 1/25/2021 | \$3,700.00 | BUSINESS OPERATIONS |
| UNIVERSAL PICTURES 100 UNIVERSAL CITY PLAZA BLDG 2160, SUITE 8I UNIVERSAL CITY, CA 91608 | 2/3/2021 | \$2,500.00 | BUSINESS OPERATIONS |
| UNIVERSAL PICTURES 100 UNIVERSAL CITY PLAZA BLDG 2160, SUITE 8I UNIVERSAL CITY, CA 91608 | 2/3/2021 | \$5,559.95 | BUSINESS OPERATIONS |
| UNIVERSAL PICTURES 100 UNIVERSAL CITY PLAZA BLDG 2160, SUITE 8I UNIVERSAL CITY, CA 91608 | 2/3/2021 | \$101.38 | BUSINESS OPERATIONS |
| UNIVERSAL PICTURES 100 UNIVERSAL CITY PLAZA BLDG 2160, SUITE 8I UNIVERSAL CITY, CA 91608 | 2/8/2021 | \$3,700.00 | BUSINESS OPERATIONS |
| UNIVERSAL PICTURES 100 UNIVERSAL CITY PLAZA BLDG 2160, SUITE 8I UNIVERSAL CITY, CA 91608 | 2/8/2021 | \$4,696.31 | BUSINESS OPERATIONS |
| UNIVERSAL FILMEX PO BOX 848270 DALLAS, TX 75284-8270 | 2/24/2021 | \$8,026.54 | BUSINESS OPERATIONS |
| US FOODS INC 16805 COLLEGE BLVD LENEXA, KS 66219 | 1/13/2021 | \$4,951.64 | BUSINESS OPERATIONS |
| US FOODS INC 16805 COLLEGE BLVD LENEXA, KS 66219 | 1/13/2021 | \$4,500.00 | BUSINESS OPERATIONS |
| US FOODS INC 16805 COLLEGE BLVD LENEXA, KS 66219 | 1/13/2021 | \$3,081.00 | BUSINESS OPERATIONS |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|--|------------|-----------------------|--|
| US FOODS INC 16805 COLLEGE BLVD LENEXA, KS 66219 | 1/13/2021 | \$3,040.59 | BUSINESS OPERATIONS |
| US FOODS INC 16805 COLLEGE BLVD LENEXA, KS 66219 | 1/13/2021 | \$2,254.77 | BUSINESS OPERATIONS |
| US FOODS INC 16805 COLLEGE BLVD LENEXA, KS 66219 | 1/25/2021 | \$8,843.23 | BUSINESS OPERATIONS |
| US FOODS INC 16805 COLLEGE BLVD LENEXA, KS 66219 | 1/25/2021 | \$6,276.87 | BUSINESS OPERATIONS |
| US FOODS INC 16805 COLLEGE BLVD LENEXA, KS 66219 | 1/25/2021 | \$2,707.90 | BUSINESS OPERATIONS |
| US FOODS INC 16805 COLLEGE BLVD LENEXA, KS 66219 | 2/22/2021 | \$9,040.36 | BUSINESS OPERATIONS |
| US FOODS INC 16805 COLLEGE BLVD LENEXA, KS 66219 | 2/22/2021 | \$4,500.00 | BUSINESS OPERATIONS |
| US FOODS INC 16805 COLLEGE BLVD LENEXA, KS 66219 | 2/22/2021 | \$4,287.64 | BUSINESS OPERATIONS |
| US FOODS INC 16805 COLLEGE BLVD LENEXA, KS 66219 | 3/2/2021 | \$7,817.48 | BUSINESS OPERATIONS |
| US FOODS INC 16805 COLLEGE BLVD LENEXA, KS 66219 | 3/2/2021 | \$5,171.29 | BUSINESS OPERATIONS |
| US FOODS INC 16805 COLLEGE BLVD LENEXA, KS 66219 | 3/2/2021 | \$4,839.23 | BUSINESS OPERATIONS |
| USFOODS 9399 W HIGGINS RD, STE 100 ROSEMONT, IL 60018 | 12/7/2020 | \$6,743.91 | BUSINESS OPERATIONS |
| USFOODS 9399 W HIGGINS RD, STE 100 ROSEMONT, IL 60018 | 12/7/2020 | \$6,140.89 | BUSINESS OPERATIONS |
| USFOODS 9399 W HIGGINS RD, STE 100 ROSEMONT, IL 60018 | 12/7/2020 | \$4,943.20 | BUSINESS OPERATIONS |
| USFOODS 9399 W HIGGINS RD, STE 100 ROSEMONT, IL 60018 | 12/22/2020 | \$6,252.28 | BUSINESS OPERATIONS |
| USFOODS 9399 W HIGGINS RD, STE 100 ROSEMONT, IL 60018 | 12/22/2020 | \$4,347.38 | BUSINESS OPERATIONS |
| USFOODS 9399 W HIGGINS RD, STE 100 ROSEMONT, IL 60018 | 12/22/2020 | \$4,067.74 | BUSINESS OPERATIONS |
| USFOODS 9399 W HIGGINS RD, STE 100 ROSEMONT, IL 60018 | 12/22/2020 | \$3,160.60 | BUSINESS OPERATIONS |
| VELOSIO - FKA SBS GROUP 5747 PERIMETER DRIVE SUITE 200 DUBLIN, OH 43017 | 1/12/2021 | \$555.00 | BUSINESS OPERATIONS |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|--|------------|-----------------------|--|
| VELOSIO - FKA SBS GROUP 5747 PERIMETER DRIVE SUITE 200 DUBLIN, OH 43017 | 1/13/2021 | \$4,491.86 | BUSINESS OPERATIONS |
| VELOSIO - FKA SBS GROUP 5747 PERIMETER DRIVE SUITE 200 DUBLIN, OH 43017 | 1/22/2021 | \$1,385.00 | BUSINESS OPERATIONS |
| VELOSIO - FKA SBS GROUP 5747 PERIMETER DRIVE SUITE 200 DUBLIN, OH 43017 | 2/12/2021 | \$2,293.75 | BUSINESS OPERATIONS |
| VELOSIO - FKA SBS GROUP 5747 PERIMETER DRIVE SUITE 200 DUBLIN, OH 43017 | 2/24/2021 | \$7,118.11 | BUSINESS OPERATIONS |
| VELOSIO - FKA SBS GROUP 5747 PERIMETER DRIVE SUITE 200 DUBLIN, OH 43017 | 12/4/2020 | \$2,728.75 | BUSINESS OPERATIONS |
| VELOSIO - FKA SBS GROUP 5747 PERIMETER DRIVE SUITE 200 DUBLIN, OH 43017 | 12/18/2020 | \$4,491.86 | BUSINESS OPERATIONS |
| VELOSIO - FKA SBS GROUP 5747 PERIMETER DRIVE SUITE 200 DUBLIN, OH 43017 | 12/30/2020 | \$2,590.00 | BUSINESS OPERATIONS |
| VISTA ENTERTAINMENT SOLUTIONS USA INC 335 N MAPLE DR, STE 150 BEVERLY HILLS, CA 90210 | 12/8/2020 | \$21,304.18 | BUSINESS OPERATIONS |
| VISTA ENTERTAINMENT SOLUTIONS USA INC 335 N MAPLE DR, STE 150 BEVERLY HILLS, CA 90210 | 12/30/2020 | \$21,304.18 | BUSINESS OPERATIONS |
| WALT DISNEY STUDIOS MOTION PICTURES PO BOX 732554 DALLAS, TX 75373 | 1/14/2021 | \$967.14 | BUSINESS OPERATIONS |
| WALT DISNEY STUDIOS MOTION PICTURES PO BOX 732554 DALLAS, TX 75373 | 1/20/2021 | \$1,135.58 | BUSINESS OPERATIONS |
| WALT DISNEY STUDIOS MOTION PICTURES PO BOX 732554 DALLAS, TX 75373 | 1/25/2021 | \$1,036.42 | BUSINESS OPERATIONS |
| WALT DISNEY STUDIOS MOTION PICTURES PO BOX 732554 DALLAS, TX 75373 | 2/3/2021 | \$525.70 | BUSINESS OPERATIONS |
| WALT DISNEY STUDIOS MOTION PICTURES PO BOX 732554 DALLAS, TX 75373 | 2/8/2021 | \$375.00 | BUSINESS OPERATIONS |
| WALT DISNEY STUDIOS MOTION PICTURES PO BOX 732554 DALLAS, TX 75373 | 2/24/2021 | \$1,000.00 | BUSINESS OPERATIONS |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|--|------------|-----------------------|--|
| WALT DISNEY STUDIOS MOTION PICTURES PO BOX 732554 DALLAS, TX 75373 | 3/1/2021 | \$3,194.95 | BUSINESS OPERATIONS |
| WARNER BROS. DISTRIBUTING PO BOX 936193 ATLANTA, GA 31193 | 12/3/2020 | \$3,824.74 | BUSINESS OPERATIONS |
| WARNER BROS. DISTRIBUTING PO BOX 936193 ATLANTA, GA 31193 | 12/3/2020 | \$3,330.00 | BUSINESS OPERATIONS |
| WARNER BROS. DISTRIBUTING PO BOX 936193 ATLANTA, GA 31193 | 12/3/2020 | \$2,584.75 | BUSINESS OPERATIONS |
| WARNER BROS. DISTRIBUTING PO BOX 936193 ATLANTA, GA 31193 | 12/3/2020 | \$858.73 | BUSINESS OPERATIONS |
| WARNER BROS. DISTRIBUTING PO BOX 936193 ATLANTA, GA 31193 | 12/10/2020 | \$5,327.44 | BUSINESS OPERATIONS |
| WARNER BROS. DISTRIBUTING PO BOX 936193 ATLANTA, GA 31193 | 12/10/2020 | \$4,042.24 | BUSINESS OPERATIONS |
| WARNER BROS. DISTRIBUTING PO BOX 936193 ATLANTA, GA 31193 | 12/10/2020 | \$2,800.00 | BUSINESS OPERATIONS |
| WARNER BROS. DISTRIBUTING PO BOX 936193 ATLANTA, GA 31193 | 12/17/2020 | \$3,292.89 | BUSINESS OPERATIONS |
| WARNER BROS. DISTRIBUTING PO BOX 936193 ATLANTA, GA 31193 | 12/17/2020 | \$2,360.14 | BUSINESS OPERATIONS |
| WARNER BROS. DISTRIBUTING PO BOX 936193 ATLANTA, GA 31193 | 12/17/2020 | \$1,700.00 | BUSINESS OPERATIONS |
| WARNER BROS. DISTRIBUTING PO BOX 936193 ATLANTA, GA 31193 | 12/17/2020 | \$0.02 | BUSINESS OPERATIONS |
| WARNER BROS. DISTRIBUTING PO BOX 936193 ATLANTA, GA 31193 | 12/23/2020 | \$5,266.63 | BUSINESS OPERATIONS |
| WARNER BROS. DISTRIBUTING PO BOX 936193 ATLANTA, GA 31193 | 12/23/2020 | \$5,140.45 | BUSINESS OPERATIONS |
| WARNER BROS. DISTRIBUTING PO BOX 936193 ATLANTA, GA 31193 | 12/23/2020 | \$3,150.00 | BUSINESS OPERATIONS |
| WARNER BROS. DISTRIBUTING PO BOX 936193 ATLANTA, GA 31193 | 12/23/2020 | \$2,296.98 | BUSINESS OPERATIONS |
| WARNER BROS. DISTRIBUTING PO BOX 936193 ATLANTA, GA 31193 | 12/30/2020 | \$1,800.00 | BUSINESS OPERATIONS |
| WARNER BROS. DISTRIBUTING PO BOX 936193 ATLANTA, GA 31193 | 12/31/2020 | \$1,463.49 | BUSINESS OPERATIONS |
| WARNER BROS. DISTRIBUTING PO BOX 936193 ATLANTA, GA 31193 | 1/7/2021 | \$4,681.86 | BUSINESS OPERATIONS |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|-----------|-----------------------|--|
| WARNER BROS. DISTRIBUTING PO BOX 936193 ATLANTA, GA 31193 | 1/7/2021 | \$500.00 | BUSINESS OPERATIONS |
| WARNER BROS. DISTRIBUTING PO BOX 936193 ATLANTA, GA 31193 | 1/8/2021 | \$47,693.21 | BUSINESS OPERATIONS |
| WARNER BROS. DISTRIBUTING PO BOX 936193 ATLANTA, GA 31193 | 1/8/2021 | \$7,779.36 | BUSINESS OPERATIONS |
| WARNER BROS. DISTRIBUTING PO BOX 936193 ATLANTA, GA 31193 | 1/14/2021 | \$194.86 | BUSINESS OPERATIONS |
| WARNER BROS. DISTRIBUTING PO BOX 936193 ATLANTA, GA 31193 | 1/14/2021 | \$10,999.79 | BUSINESS OPERATIONS |
| WARNER BROS. DISTRIBUTING PO BOX 936193 ATLANTA, GA 31193 | 1/14/2021 | \$800.00 | BUSINESS OPERATIONS |
| WARNER BROS. DISTRIBUTING PO BOX 936193 ATLANTA, GA 31193 | 1/20/2021 | \$1,300.00 | BUSINESS OPERATIONS |
| WARNER BROS. DISTRIBUTING PO BOX 936193 ATLANTA, GA 31193 | 1/20/2021 | \$5,353.73 | BUSINESS OPERATIONS |
| WARNER BROS. DISTRIBUTING PO BOX 936193 ATLANTA, GA 31193 | 1/21/2021 | \$500.00 | BUSINESS OPERATIONS |
| WARNER BROS. DISTRIBUTING PO BOX 936193 ATLANTA, GA 31193 | 1/25/2021 | \$2,388.88 | BUSINESS OPERATIONS |
| WARNER BROS. DISTRIBUTING PO BOX 936193 ATLANTA, GA 31193 | 1/25/2021 | \$3,806.83 | BUSINESS OPERATIONS |
| WARNER BROS. DISTRIBUTING PO BOX 936193 ATLANTA, GA 31193 | 2/3/2021 | \$700.00 | BUSINESS OPERATIONS |
| WARNER BROS. DISTRIBUTING PO BOX 936193 ATLANTA, GA 31193 | 2/3/2021 | \$946.07 | BUSINESS OPERATIONS |
| WARNER BROS. DISTRIBUTING PO BOX 936193 ATLANTA, GA 31193 | 2/3/2021 | \$2,883.45 | BUSINESS OPERATIONS |
| WARNER BROS. DISTRIBUTING PO BOX 936193 ATLANTA, GA 31193 | 2/8/2021 | \$13,909.00 | BUSINESS OPERATIONS |
| WARNER BROS. DISTRIBUTING PO BOX 936193 ATLANTA, GA 31193 | 2/8/2021 | \$1,100.00 | BUSINESS OPERATIONS |
| WARNER BROS. DISTRIBUTING PO BOX 936193 ATLANTA, GA 31193 | 2/18/2021 | \$11,165.15 | BUSINESS OPERATIONS |
| WARNER BROS. DISTRIBUTING PO BOX 936193 ATLANTA, GA 31193 | 2/24/2021 | \$11,382.35 | BUSINESS OPERATIONS |
| WARNER BROS. DISTRIBUTING PO BOX 936193 ATLANTA, GA 31193 | 3/1/2021 | \$4,496.96 | BUSINESS OPERATIONS |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|------------|-----------------------|--|
| YOUNG CONAWAY STARGATT & TAYLOR, LLP 1817 E OLTORF ST 3067 AUSTIN, TX 78741 | 1/19/2021 | \$100,000.00 | RESTRUCTURING PROFESSIONAL FEES |
| YOUNG CONAWAY STARGATT & TAYLOR, LLP 1817 E OLTORF ST 3067 AUSTIN, TX 78741 | 2/2/2021 | \$82,434.80 | RESTRUCTURING PROFESSIONAL FEES |
| YOUNG CONAWAY STARGATT & TAYLOR, LLP 1817 E OLTORF ST 3067 AUSTIN, TX 78741 | 2/24/2021 | \$292,787.14 | RESTRUCTURING PROFESSIONAL FEES |
| YOUNG CONAWAY STARGATT & TAYLOR, LLP 1817 E OLTORF ST 3067 AUSTIN, TX 78741 | 3/1/2021 | \$70,000.00 | RESTRUCTURING PROFESSIONAL FEES |
| ZEUS JOINTCO HOLDCO, LLC DEPT LA 24940 PASADENA, CA 91185-4940 | 12/11/2020 | \$9,593.97 | BUSINESS OPERATIONS |

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/1/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer |
|---|-----------|-----------------------|---------------------------------|
| ALTAMONT CAPITAL MANAGEMENT 400 HAMILTON AVENUE SUITE 230 PALO ALTO, CA 94301 Relationship to Debtor INVESTOR | 6/5/2020 | \$50,000.00 | MANAGEMENT FEES |
| ALTAMONT CAPITAL MANAGEMENT 400 HAMILTON AVENUE SUITE 230 PALO ALTO, CA 94301 Relationship to Debtor INVESTOR | 7/24/2020 | \$37,700.00 | EXPENSE REIMBURSEMENT |
| ALTAMONT CAPITAL MANAGEMENT 400 HAMILTON AVENUE SUITE 230 PALO ALTO, CA 94301 Relationship to Debtor INVESTOR | 8/14/2020 | \$22,300.00 | EXPENSE REIMBURSEMENT |
| ALTAMONT CAPITAL MANAGEMENT 400 HAMILTON AVENUE SUITE 230 PALO ALTO, CA 94301 Relationship to Debtor INVESTOR | 1/19/2021 | \$35,000.00 | MANAGEMENT FEES |
| ALTAMONT CAPITAL MANAGEMENT 400 HAMILTON AVENUE SUITE 230 PALO ALTO, CA 94301 Relationship to Debtor INVESTOR | 1/19/2021 | \$40,000.00 | MANAGEMENT FEES |
| ALTAMONT CAPITAL MANAGEMENT 400 HAMILTON AVENUE SUITE 230 PALO ALTO, CA 94301 Relationship to Debtor INVESTOR | 1/22/2021 | \$53,367.65 | EXPENSE REIMBURSEMENT |
| ALTAMONT CAPITAL MANAGEMENT 400 HAMILTON AVENUE SUITE 230 PALO ALTO, CA 94301 Relationship to Debtor INVESTOR | 1/22/2021 | \$5,064.42 | MANAGEMENT FEES |
| ALTAMONT CAPITAL MANAGEMENT 400 HAMILTON AVENUE SUITE 230 PALO ALTO, CA 94301 Relationship to Debtor INVESTOR | 1/22/2021 | \$16,567.93 | MANAGEMENT FEES |
| ALTAMONT CAPITAL MANAGEMENT 400 HAMILTON AVENUE SUITE 230 PALO ALTO, CA 94301 Relationship to Debtor INVESTOR | 1/29/2021 | \$12,257.05 | MANAGEMENT FEES |

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| ALTAMONT CAPITAL MANAGEMENT 400 HAMILTON AVENUE SUITE 230 PALO ALTO, CA 94301 Relationship to Debtor INVESTOR | 1/29/2021 | \$17,742.95 | MANAGEMENT FEES |
| ALTAMONT CAPITAL MANAGEMENT 400 HAMILTON AVENUE SUITE 230 PALO ALTO, CA 94301 Relationship to Debtor INVESTOR | 1/29/2021 | \$45,000.00 | MANAGEMENT FEES |
| ALTAMONT CAPITAL MANAGEMENT 400 HAMILTON AVENUE SUITE 230 PALO ALTO, CA 94301 Relationship to Debtor INVESTOR | 2/12/2021 | \$24,825.47 | EXPENSE REIMBURSEMENT |
| ALTAMONT CAPITAL MANAGEMENT 400 HAMILTON AVENUE SUITE 230 PALO ALTO, CA 94301 Relationship to Debtor INVESTOR | 2/12/2021 | \$48,716.63 | MANAGEMENT FEES |
| CHAD FITZHUGH C/O CBIZ CMF LLC 520 WALNUT STREET STE 1475 PHILADELPHIA, PA 19106 Relationship to Debtor INTERIM CHIEF FINANCIAL OFFICER | 2/10/2020 | \$3,563.25 | EXPENSE REIMBURSEMENT |
| CHAD FITZHUGH C/O CBIZ CMF LLC 520 WALNUT STREET STE 1475 PHILADELPHIA, PA 19106 Relationship to Debtor INTERIM CHIEF FINANCIAL OFFICER | 2/10/2020 | \$25,000.00 | FEES |
| CHAD FITZHUGH C/O CBIZ CMF LLC 520 WALNUT STREET STE 1475 PHILADELPHIA, PA 19106 Relationship to Debtor INTERIM CHIEF FINANCIAL OFFICER | 2/10/2020 | \$25,000.00 | FEES |
| CHAD FITZHUGH C/O CBIZ CMF LLC 520 WALNUT STREET STE 1475 PHILADELPHIA, PA 19106 Relationship to Debtor INTERIM CHIEF FINANCIAL OFFICER | 5/6/2020 | \$25,000.00 | FEES |
| CHAD FITZHUGH C/O CBIZ CMF LLC 520 WALNUT STREET STE 1475 PHILADELPHIA, PA 19106 Relationship to Debtor INTERIM CHIEF FINANCIAL OFFICER | 5/22/2020 | \$25,000.00 | FEES |
| CESAR GUZMAN 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF OPERATING OFFICER | 2/20/2020 | \$50,196.16 | SALARY AND BENEFITS |

(Name)

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| CESAR GUZMAN 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF OPERATING OFFICER | 3/5/2020 | \$12,511.54 | SALARY AND BENEFITS |
| CESAR GUZMAN 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF OPERATING OFFICER | 3/19/2020 | \$12,511.54 | SALARY AND BENEFITS |
| CESAR GUZMAN 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF OPERATING OFFICER | 4/2/2020 | \$12,511.54 | SALARY AND BENEFITS |
| CESAR GUZMAN 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF OPERATING OFFICER | 4/16/2020 | \$7,506.93 | SALARY AND BENEFITS |
| CESAR GUZMAN 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF OPERATING OFFICER | 4/30/2020 | \$7,506.93 | SALARY AND BENEFITS |
| CESAR GUZMAN 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF OPERATING OFFICER | 5/14/2020 | \$7,506.93 | SALARY AND BENEFITS |
| CESAR GUZMAN 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF OPERATING OFFICER | 5/28/2020 | \$7,506.93 | SALARY AND BENEFITS |
| CESAR GUZMAN 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF OPERATING OFFICER | 6/11/2020 | \$7,506.94 | SALARY AND BENEFITS |
| CESAR GUZMAN 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF OPERATING OFFICER | 6/25/2020 | \$7,506.93 | SALARY AND BENEFITS |
| CESAR GUZMAN 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF OPERATING OFFICER | 7/9/2020 | \$7,506.94 | SALARY AND BENEFITS |
| CESAR GUZMAN 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF OPERATING OFFICER | 7/23/2020 | \$7,506.94 | SALARY AND BENEFITS |
| CESAR GUZMAN 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF OPERATING OFFICER | 8/6/2020 | \$7,506.93 | SALARY AND BENEFITS |

(Name)

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| CESAR GUZMAN 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF OPERATING OFFICER | 8/20/2020 | \$1,501.39 | SALARY AND BENEFITS |
| CESAR GUZMAN 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF OPERATING OFFICER | 8/31/2020 | \$1,066.56 | EXPENSE REIMBURSEMENT |
| CESAR GUZMAN 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF OPERATING OFFICER | 9/17/2020 | \$4,166.67 | SALARY AND BENEFITS |
| CESAR GUZMAN 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF OPERATING OFFICER | 10/5/2020 | \$4,166.67 | SALARY AND BENEFITS |
| CESAR GUZMAN 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF OPERATING OFFICER | 10/15/2020 | \$4,166.67 | SALARY AND BENEFITS |
| CESAR GUZMAN 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF OPERATING OFFICER | 10/29/2020 | \$4,166.67 | SALARY AND BENEFITS |
| CESAR GUZMAN 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF OPERATING OFFICER | 11/12/2020 | \$4,166.67 | SALARY AND BENEFITS |
| CHAD FITZHUGH 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor OFFICER | 2/20/2020 | \$4,032.11 | EXPENSE REIMBURSEMENT |
| DAVID BRAIN 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor BOARD MEMBER | 1/15/2021 | \$5,823.06 | EXPENSE REIMBURSEMENT |
| DAVID KENNEDY 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF STRATEGY OFFICER | 2/20/2020 | \$61,538.48 | SALARY AND BENEFITS |
| DAVID KENNEDY 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor BOARD MEMBER | 3/4/2020 | \$48,084.80 | DIRECTOR COMPENSATION |
| DAVID KENNEDY 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF STRATEGY OFFICER | 3/5/2020 | \$15,384.62 | SALARY AND BENEFITS |

(Name)

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| DAVID KENNEDY 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF STRATEGY OFFICER | 3/19/2020 | \$15,384.62 | SALARY AND BENEFITS |
| DAVID KENNEDY 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF STRATEGY OFFICER | 4/2/2020 | \$92.66 | SALARY AND BENEFITS |
| DAVID KENNEDY 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF STRATEGY OFFICER | 4/10/2020 | \$15,384.62 | SALARY AND BENEFITS |
| DAVID KENNEDY 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF STRATEGY OFFICER | 4/16/2020 | \$15,384.62 | SALARY AND BENEFITS |
| DAVID KENNEDY 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF STRATEGY OFFICER | 4/30/2020 | \$15,384.62 | SALARY AND BENEFITS |
| DAVID KENNEDY 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF STRATEGY OFFICER | 5/14/2020 | \$15,384.62 | SALARY AND BENEFITS |
| DAVID KENNEDY 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor BOARD MEMBER | 5/28/2020 | \$15,384.62 | DIRECTOR COMPENSATION |
| DAVID KENNEDY 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor BOARD MEMBER | 6/11/2020 | \$15,384.63 | DIRECTOR COMPENSATION |
| DAVID KENNEDY 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor BOARD MEMBER | 6/25/2020 | \$15,384.62 | DIRECTOR COMPENSATION |
| DAVID KENNEDY 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor BOARD MEMBER | 7/9/2020 | \$15,384.63 | DIRECTOR COMPENSATION |
| DAVID KENNEDY 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor BOARD MEMBER | 7/23/2020 | \$186.00 | DIRECTOR COMPENSATION |
| DAVID KENNEDY 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor BOARD MEMBER | 8/6/2020 | \$100.00 | DIRECTOR COMPENSATION |

(Name)

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| DAVID KENNEDY 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor BOARD MEMBER | 8/20/2020 | \$100.00 | DIRECTOR COMPENSATION |
| DAVID KENNEDY 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor BOARD MEMBER | 9/3/2020 | \$100.00 | DIRECTOR COMPENSATION |
| DAVID KENNEDY 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor BOARD MEMBER | 9/17/2020 | \$186.00 | DIRECTOR COMPENSATION |
| DAVID KENNEDY 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor BOARD MEMBER | 10/1/2020 | \$100.00 | DIRECTOR COMPENSATION |
| DAVID KENNEDY 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor BOARD MEMBER | 10/15/2020 | \$100.00 | DIRECTOR COMPENSATION |
| DAVID KENNEDY 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor BOARD MEMBER | 10/29/2020 | \$100.00 | DIRECTOR COMPENSATION |
| DAVID KENNEDY 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor BOARD MEMBER | 11/12/2020 | \$100.00 | DIRECTOR COMPENSATION |
| DAVID KENNEDY 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor BOARD MEMBER | 11/25/2020 | \$100.00 | DIRECTOR COMPENSATION |
| DAVID KENNEDY 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor BOARD MEMBER | 11/25/2020 | \$100.00 | DIRECTOR COMPENSATION |
| DAVID KENNEDY 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor BOARD MEMBER | 11/25/2020 | \$100.00 | DIRECTOR COMPENSATION |
| DAVID KENNEDY 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor BOARD MEMBER | 12/10/2020 | \$272.00 | DIRECTOR COMPENSATION |

(Name)

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| DAVID KENNEDY 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor BOARD MEMBER | 12/24/2020 | \$100.00 | DIRECTOR COMPENSATION |
| DAVID KENNEDY 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor BOARD MEMBER | 1/7/2021 | \$358.00 | DIRECTOR COMPENSATION |
| DAVID KENNEDY 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor BOARD MEMBER | 1/21/2021 | \$188.56 | DIRECTOR COMPENSATION |
| DAVID KENNEDY 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor BOARD MEMBER | 2/4/2021 | \$188.56 | DIRECTOR COMPENSATION |
| DAVID KENNEDY 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor BOARD MEMBER | 2/18/2021 | \$100.00 | DIRECTOR COMPENSATION |
| DAVID KENNEDY 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor BOARD MEMBER | 3/4/2021 | \$100.00 | DIRECTOR COMPENSATION |
| DAVID KENNEDY 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor BOARD MEMBER | 3/18/2021 | \$100.00 | DIRECTOR COMPENSATION |
| JAMIE THORPE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor SENIOR DIRECTOR OF PEOPLE | 2/20/2020 | \$22,307.72 | SALARY AND BENEFITS |
| JAMIE THORPE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor SENIOR DIRECTOR OF PEOPLE | 3/5/2020 | \$5,576.93 | SALARY AND BENEFITS |
| JAMIE THORPE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor SENIOR DIRECTOR OF PEOPLE | 3/19/2020 | \$5,576.93 | SALARY AND BENEFITS |
| JAMIE THORPE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor SENIOR DIRECTOR OF PEOPLE | 4/2/2020 | \$5,576.93 | SALARY AND BENEFITS |
| JAMIE THORPE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor SENIOR DIRECTOR OF PEOPLE | 4/16/2020 | \$3,903.86 | SALARY AND BENEFITS |

(Name)

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| JAMIE THORPE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor SENIOR DIRECTOR OF PEOPLE | 4/30/2020 | \$3,903.86 | SALARY AND BENEFITS |
| JAMIE THORPE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor SENIOR DIRECTOR OF PEOPLE | 5/14/2020 | \$3,903.86 | SALARY AND BENEFITS |
| JAMIE THORPE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor SENIOR DIRECTOR OF PEOPLE | 5/28/2020 | \$3,903.86 | SALARY AND BENEFITS |
| JAMIE THORPE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor SENIOR DIRECTOR OF PEOPLE | 6/11/2020 | \$3,903.86 | SALARY AND BENEFITS |
| JAMIE THORPE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor SENIOR DIRECTOR OF PEOPLE | 6/25/2020 | \$5,017.64 | SALARY AND BENEFITS |
| JAMIE THORPE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor SENIOR DIRECTOR OF PEOPLE | 7/9/2020 | \$5,017.65 | SALARY AND BENEFITS |
| JAMIE THORPE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor SENIOR DIRECTOR OF PEOPLE | 7/9/2020 | \$5,017.65 | SALARY AND BENEFITS |
| JAMIE THORPE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor SENIOR DIRECTOR OF PEOPLE | 7/23/2020 | \$5,017.65 | SALARY AND BENEFITS |
| JAMIE THORPE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor SENIOR DIRECTOR OF PEOPLE | 8/6/2020 | \$5,017.64 | SALARY AND BENEFITS |
| JAMIE THORPE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor SENIOR DIRECTOR OF PEOPLE | 8/20/2020 | \$5,017.64 | SALARY AND BENEFITS |
| JAMIE THORPE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor SENIOR DIRECTOR OF PEOPLE | 9/3/2020 | \$5,017.64 | SALARY AND BENEFITS |
| JAMIE THORPE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor VICE PRESIDENT, PEOPLE | 9/17/2020 | \$5,017.65 | SALARY AND BENEFITS |

(Name)

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| JAMIE THORPE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor VICE PRESIDENT, PEOPLE | 10/1/2020 | \$5,017.64 | SALARY AND BENEFITS |
| JAMIE THORPE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor VICE PRESIDENT, PEOPLE | 10/15/2020 | \$5,017.64 | SALARY AND BENEFITS |
| JAMIE THORPE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor VICE PRESIDENT, PEOPLE | 10/29/2020 | \$6,337.96 | SALARY AND BENEFITS |
| JAMIE THORPE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor VICE PRESIDENT, PEOPLE | 11/12/2020 | \$6,337.96 | SALARY AND BENEFITS |
| JAMIE THORPE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor VICE PRESIDENT, PEOPLE | 11/25/2020 | \$6,337.96 | SALARY AND BENEFITS |
| JAMIE THORPE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor VICE PRESIDENT, PEOPLE | 12/10/2020 | \$6,337.97 | SALARY AND BENEFITS |
| JAMIE THORPE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor VICE PRESIDENT, PEOPLE | 12/24/2020 | \$6,337.96 | SALARY AND BENEFITS |
| JAMIE THORPE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor VICE PRESIDENT, PEOPLE | 1/7/2021 | \$6,337.96 | SALARY AND BENEFITS |
| JAMIE THORPE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor VICE PRESIDENT, PEOPLE | 1/21/2021 | \$6,337.96 | SALARY AND BENEFITS |
| JAMIE THORPE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor VICE PRESIDENT, PEOPLE | 2/4/2021 | \$6,337.96 | SALARY AND BENEFITS |
| JAMIE THORPE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor VICE PRESIDENT, PEOPLE | 2/18/2021 | \$6,337.96 | SALARY AND BENEFITS |
| JAMIE THORPE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor VICE PRESIDENT, PEOPLE | 3/4/2021 | \$6,337.96 | SALARY AND BENEFITS |

(Name)

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|--|-----------|-------------|---------------------|
| JAMIE THORPE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor VICE PRESIDENT, PEOPLE | 3/18/2021 | \$6,337.96 | SALARY AND BENEFITS |
| JASON JONES 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor PRESIDENT | 2/20/2020 | \$38,461.56 | SALARY AND BENEFITS |
| JASON JONES 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor PRESIDENT | 3/5/2020 | \$9,615.39 | SALARY AND BENEFITS |
| JASON JONES 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor PRESIDENT | 3/19/2020 | \$9,615.39 | SALARY AND BENEFITS |
| JASON JONES 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor PRESIDENT | 4/2/2020 | \$9,615.39 | SALARY AND BENEFITS |
| JASON JONES 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor PRESIDENT | 4/16/2020 | \$7,692.32 | SALARY AND BENEFITS |
| JASON JONES 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor PRESIDENT | 4/30/2020 | \$7,692.32 | SALARY AND BENEFITS |
| JASON JONES 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor PRESIDENT | 5/14/2020 | \$7,692.32 | SALARY AND BENEFITS |
| JASON JONES 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor PRESIDENT | 5/28/2020 | \$7,692.32 | SALARY AND BENEFITS |
| JASON JONES 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor PRESIDENT | 5/28/2020 | \$7,692.32 | SALARY AND BENEFITS |
| JASON JONES 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor PRESIDENT | 6/11/2020 | \$7,692.32 | SALARY AND BENEFITS |
| JASON JONES 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor PRESIDENT | 6/25/2020 | \$769.24 | SALARY AND BENEFITS |

(Name)

JASON JONES
3908 AVENUE B
AUSTIN, TX 78751

6/29/2020

\$3,846.16

SALARY AND BENEFITS

Relationship to Debtor
PRESIDENT

KARRIE LEAGUE
3908 AVENUE B
AUSTIN, TX 78751

2/20/2020

\$6,000.00

SALARY AND BENEFITS

Relationship to Debtor
DIRECTOR OF SUSTAINABILITY &
SOCIAL RESPONSE

KARRIE LEAGUE
3908 AVENUE B
AUSTIN, TX 78751

3/5/2020

\$1,500.00

SALARY AND BENEFITS

Relationship to Debtor
DIRECTOR OF SUSTAINABILITY &
SOCIAL RESPONSE

KARRIE LEAGUE
3908 AVENUE B
AUSTIN, TX 78751

3/19/2020

\$1,500.00

SALARY AND BENEFITS

Relationship to Debtor
DIRECTOR OF SUSTAINABILITY &
SOCIAL RESPONSE

KARRIE LEAGUE
3908 AVENUE B
AUSTIN, TX 78751

4/2/2020

\$1,001.12

SALARY AND BENEFITS

Relationship to Debtor
DIRECTOR OF SUSTAINABILITY &
SOCIAL RESPONSE

KARRIE LEAGUE
3908 AVENUE B
AUSTIN, TX 78751

4/16/2020

\$1,001.12

SALARY AND BENEFITS

Relationship to Debtor
DIRECTOR OF SUSTAINABILITY &
SOCIAL RESPONSE

KARRIE LEAGUE
3908 AVENUE B
AUSTIN, TX 78751

4/30/2020

\$1,001.12

SALARY AND BENEFITS

Relationship to Debtor
DIRECTOR OF SUSTAINABILITY &
SOCIAL RESPONSE

KARRIE LEAGUE
3908 AVENUE B
AUSTIN, TX 78751

5/14/2020

\$1,001.12

SALARY AND BENEFITS

Relationship to Debtor
DIRECTOR OF SUSTAINABILITY &
SOCIAL RESPONSE

KARRIE LEAGUE
3908 AVENUE B
AUSTIN, TX 78751

5/28/2020

\$1,001.12

SALARY AND BENEFITS

Relationship to Debtor
DIRECTOR OF SUSTAINABILITY &
SOCIAL RESPONSE

KARRIE LEAGUE
3908 AVENUE B
AUSTIN, TX 78751

6/11/2020

\$1,001.13

SALARY AND BENEFITS

Relationship to Debtor
DIRECTOR OF SUSTAINABILITY &
SOCIAL RESPONSE

(Name)

| | | | |
|--|------------|------------|---------------------|
| KARRIE LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor DIRECTOR OF SUSTAINABILITY & SOCIAL RESPONSE | 6/25/2020 | \$1,485.00 | SALARY AND BENEFITS |
| KARRIE LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor DIRECTOR OF SUSTAINABILITY & SOCIAL RESPONSE | 7/9/2020 | \$1,485.00 | SALARY AND BENEFITS |
| KARRIE LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor FOUNDER | 7/23/2020 | \$1,485.00 | SALARY AND BENEFITS |
| KARRIE LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor FOUNDER | 8/6/2020 | \$1,485.00 | SALARY AND BENEFITS |
| KARRIE LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor FOUNDER | 8/20/2020 | \$1,485.00 | SALARY AND BENEFITS |
| KARRIE LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor FOUNDER | 9/3/2020 | \$1,485.00 | SALARY AND BENEFITS |
| KARRIE LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor FOUNDER | 9/17/2020 | \$1,485.00 | SALARY AND BENEFITS |
| KARRIE LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor FOUNDER | 10/1/2020 | \$1,485.00 | SALARY AND BENEFITS |
| KARRIE LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor FOUNDER | 10/15/2020 | \$1,485.00 | SALARY AND BENEFITS |
| KARRIE LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor FOUNDER | 10/29/2020 | \$1,485.00 | SALARY AND BENEFITS |
| KARRIE LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor FOUNDER | 11/12/2020 | \$1,485.00 | SALARY AND BENEFITS |
| KARRIE LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor FOUNDER | 11/25/2020 | \$1,485.00 | SALARY AND BENEFITS |

(Name)

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| KARRIE LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor FOUNDER | 12/10/2020 | \$1,485.00 | SALARY AND BENEFITS |
| KARRIE LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor FOUNDER | 12/21/2020 | \$604.72 | EXPENSE REIMBURSEMENT |
| KARRIE LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor FOUNDER | 12/24/2020 | \$1,485.00 | SALARY AND BENEFITS |
| KARRIE LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor FOUNDER | 1/7/2021 | \$1,485.00 | SALARY AND BENEFITS |
| KARRIE LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor FOUNDER | 1/21/2021 | \$1,485.00 | SALARY AND BENEFITS |
| KARRIE LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor FOUNDER | 2/4/2021 | \$1,485.00 | SALARY AND BENEFITS |
| KARRIE LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor FOUNDER | 2/18/2021 | \$1,485.00 | SALARY AND BENEFITS |
| KARRIE LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor FOUNDER | 3/4/2021 | \$1,485.00 | SALARY AND BENEFITS |
| KARRIE LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor FOUNDER | 3/18/2021 | \$1,485.00 | SALARY AND BENEFITS |
| MATTHEW VONDERAHE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF FINANCIAL OFFICER | 8/20/2020 | \$12,115.39 | SALARY AND BENEFITS |
| MATTHEW VONDERAHE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF FINANCIAL OFFICER | 8/24/2020 | \$33,086.00 | EXPENSE REIMBURSEMENT |
| MATTHEW VONDERAHE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF FINANCIAL OFFICER | 9/3/2020 | \$13,461.54 | SALARY AND BENEFITS |

(Name)

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| MATTHEW VONDERAHE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF FINANCIAL OFFICER | 9/17/2020 | \$13,461.55 | SALARY AND BENEFITS |
| MATTHEW VONDERAHE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF FINANCIAL OFFICER | 10/1/2020 | \$13,461.54 | SALARY AND BENEFITS |
| MATTHEW VONDERAHE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF FINANCIAL OFFICER | 10/15/2020 | \$13,461.54 | SALARY AND BENEFITS |
| MATTHEW VONDERAHE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF FINANCIAL OFFICER | 10/29/2020 | \$13,461.54 | SALARY AND BENEFITS |
| MATTHEW VONDERAHE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF FINANCIAL OFFICER | 11/12/2020 | \$13,461.54 | SALARY AND BENEFITS |
| MATTHEW VONDERAHE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF FINANCIAL OFFICER | 11/25/2020 | \$13,461.54 | SALARY AND BENEFITS |
| MATTHEW VONDERAHE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF FINANCIAL OFFICER | 12/10/2020 | \$13,461.55 | SALARY AND BENEFITS |
| MATTHEW VONDERAHE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF FINANCIAL OFFICER | 12/24/2020 | \$13,461.54 | SALARY AND BENEFITS |
| MATTHEW VONDERAHE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF FINANCIAL OFFICER | 1/7/2021 | \$13,461.55 | SALARY AND BENEFITS |
| MATTHEW VONDERAHE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF FINANCIAL OFFICER | 1/21/2021 | \$13,461.55 | SALARY AND BENEFITS |
| MATTHEW VONDERAHE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF FINANCIAL OFFICER | 2/4/2021 | \$13,461.55 | SALARY AND BENEFITS |
| MATTHEW VONDERAHE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF FINANCIAL OFFICER | 2/18/2021 | \$13,461.54 | SALARY AND BENEFITS |

(Name)

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| MATTHEW VONDERAHE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF FINANCIAL OFFICER | 3/4/2021 | \$13,461.54 | SALARY AND BENEFITS |
| MATTHEW VONDERAHE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF FINANCIAL OFFICER | 3/18/2021 | \$13,461.54 | SALARY AND BENEFITS |
| MICHAEL FOREMAN 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor BOARD MEMBER | 1/28/2021 | \$15,000.00 | DIRECTOR COMPENSATION |
| MICHAEL FOREMAN 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor BOARD MEMBER | 1/28/2021 | \$15,000.00 | DIRECTOR COMPENSATION |
| MICHAEL FOREMAN 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor BOARD MEMBER | 2/19/2021 | \$15,000.00 | DIRECTOR COMPENSATION |
| MICHAEL SHERRILL 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF CREATIVE OFFICER | 2/20/2020 | \$55,697.14 | SALARY AND BENEFITS |
| MICHAEL SHERRILL 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF CREATIVE OFFICER | 3/5/2020 | \$13,461.54 | SALARY AND BENEFITS |
| MICHAEL SHERRILL 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF CREATIVE OFFICER | 3/19/2020 | \$13,461.54 | SALARY AND BENEFITS |
| MICHAEL SHERRILL 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF CREATIVE OFFICER | 4/2/2020 | \$13,461.54 | SALARY AND BENEFITS |
| MICHAEL SHERRILL 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF CREATIVE OFFICER | 4/16/2020 | \$6,730.77 | SALARY AND BENEFITS |
| MICHAEL SHERRILL 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF CREATIVE OFFICER | 4/30/2020 | \$6,730.77 | SALARY AND BENEFITS |
| MICHAEL SHERRILL 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF CREATIVE OFFICER | 5/14/2020 | \$6,730.77 | SALARY AND BENEFITS |

(Name)

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| MICHAEL SHERRILL 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF CREATIVE OFFICER | 5/28/2020 | \$6,730.77 | SALARY AND BENEFITS |
| MICHAEL SHERRILL 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF CREATIVE OFFICER | 6/11/2020 | \$6,730.78 | SALARY AND BENEFITS |
| MICHAEL SHERRILL 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF CREATIVE OFFICER | 6/25/2020 | \$8,076.93 | SALARY AND BENEFITS |
| MICHAEL SHERRILL 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF CREATIVE OFFICER | 7/9/2020 | \$8,076.94 | SALARY AND BENEFITS |
| MICHAEL SHERRILL 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF CREATIVE OFFICER | 7/23/2020 | \$8,076.94 | SALARY AND BENEFITS |
| MICHAEL SHERRILL 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF CREATIVE OFFICER | 8/6/2020 | \$8,076.93 | SALARY AND BENEFITS |
| MICHAEL SHERRILL 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF CREATIVE OFFICER | 8/20/2020 | \$8,076.93 | SALARY AND BENEFITS |
| MICHAEL SHERRILL 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF CREATIVE OFFICER | 9/3/2020 | \$8,076.93 | SALARY AND BENEFITS |
| MICHAEL SHERRILL 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF CREATIVE OFFICER | 9/17/2020 | \$8,076.94 | SALARY AND BENEFITS |
| MICHAEL SHERRILL 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF CREATIVE OFFICER | 10/1/2020 | \$8,076.93 | SALARY AND BENEFITS |
| MICHAEL SHERRILL 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF CREATIVE OFFICER | 10/15/2020 | \$8,076.93 | SALARY AND BENEFITS |
| MICHAEL SHERRILL 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF CREATIVE OFFICER | 10/29/2020 | \$8,076.93 | SALARY AND BENEFITS |

(Name)

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| MICHAEL SHERRILL 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF CREATIVE OFFICER | 11/12/2020 | \$8,076.93 | SALARY AND BENEFITS |
| MICHAEL SHERRILL 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF CREATIVE OFFICER | 11/25/2020 | \$8,076.93 | SALARY AND BENEFITS |
| MICHAEL SHERRILL 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF CREATIVE OFFICER | 12/10/2020 | \$8,076.93 | SALARY AND BENEFITS |
| MICHAEL SHERRILL 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF CREATIVE OFFICER | 12/24/2020 | \$8,076.93 | SALARY AND BENEFITS |
| MICHAEL SHERRILL 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF CREATIVE OFFICER | 1/7/2021 | \$8,076.93 | SALARY AND BENEFITS |
| MICHAEL SHERRILL 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF CREATIVE OFFICER | 1/21/2021 | \$8,076.94 | SALARY AND BENEFITS |
| MICHAEL SHERRILL 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF CREATIVE OFFICER | 2/4/2021 | \$8,076.94 | SALARY AND BENEFITS |
| MICHAEL SHERRILL 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF CREATIVE OFFICER | 2/18/2021 | \$8,076.93 | SALARY AND BENEFITS |
| MICHAEL SHERRILL 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF CREATIVE OFFICER | 3/4/2021 | \$8,076.93 | SALARY AND BENEFITS |
| MICHAEL SHERRILL 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF CREATIVE OFFICER | 3/18/2021 | \$8,076.93 | SALARY AND BENEFITS |
| MICHAEL TRAFTON 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF TECHNOLOGY OFFICER | 3/5/2020 | \$14,423.08 | SALARY AND BENEFITS |
| MICHAEL TRAFTON 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF TECHNOLOGY OFFICER | 3/19/2020 | \$14,423.08 | SALARY AND BENEFITS |

(Name)

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| MICHAEL TRAFTON 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF TECHNOLOGY OFFICER | 4/2/2020 | \$14,423.08 | SALARY AND BENEFITS |
| MICHAEL TRAFTON 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF TECHNOLOGY OFFICER | 4/16/2020 | \$3,167.31 | SALARY AND BENEFITS |
| MICHAEL TRAFTON 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF BRAND OFFICER | 4/30/2020 | \$3,167.31 | SALARY AND BENEFITS |
| MICHAEL TRAFTON 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF BRAND OFFICER | 5/14/2020 | \$3,167.31 | SALARY AND BENEFITS |
| MICHAEL TRAFTON 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF BRAND OFFICER | 5/28/2020 | \$3,167.31 | SALARY AND BENEFITS |
| MICHAEL TRAFTON 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF BRAND OFFICER | 6/11/2020 | \$3,167.32 | SALARY AND BENEFITS |
| MICHAEL TRAFTON 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF BRAND OFFICER | 6/25/2020 | \$3,167.31 | SALARY AND BENEFITS |
| MICHAEL TRAFTON 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF BRAND OFFICER | 7/9/2020 | \$415.06 | SALARY AND BENEFITS |
| MICHAEL TRAFTON 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF BRAND OFFICER | 7/23/2020 | \$415.06 | SALARY AND BENEFITS |
| MICHAEL TRAFTON 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF BRAND OFFICER | 8/6/2020 | \$396.74 | SALARY AND BENEFITS |
| MICHAEL TRAFTON 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF BRAND OFFICER | 8/20/2020 | \$396.74 | SALARY AND BENEFITS |
| MICHAEL TRAFTON 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF BRAND OFFICER | 9/3/2020 | \$396.74 | SALARY AND BENEFITS |

(Name)

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| MICHAEL TRAFTON 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF BRAND OFFICER | 9/17/2020 | \$357.06 | SALARY AND BENEFITS |
| MICHAEL TRAFTON 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF BRAND OFFICER | 10/1/2020 | \$396.74 | SALARY AND BENEFITS |
| MICHAEL TRAFTON 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF BRAND OFFICER | 10/15/2020 | \$396.74 | SALARY AND BENEFITS |
| MICHAEL TRAFTON 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF BRAND OFFICER | 10/29/2020 | \$8,461.54 | SALARY AND BENEFITS |
| MICHAEL TRAFTON 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF BRAND OFFICER | 11/12/2020 | \$8,461.54 | SALARY AND BENEFITS |
| MICHAEL TRAFTON 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF BRAND OFFICER | 11/25/2020 | \$8,461.54 | SALARY AND BENEFITS |
| MICHAEL TRAFTON 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF BRAND OFFICER | 12/10/2020 | \$8,461.55 | SALARY AND BENEFITS |
| MICHAEL TRAFTON 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF BRAND OFFICER | 12/24/2020 | \$8,461.54 | SALARY AND BENEFITS |
| MICHAEL TRAFTON 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF BRAND OFFICER | 1/7/2021 | \$8,461.55 | SALARY AND BENEFITS |
| MICHAEL TRAFTON 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF BRAND OFFICER | 1/21/2021 | \$8,461.55 | SALARY AND BENEFITS |
| MICHAEL TRAFTON 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF BRAND OFFICER | 2/4/2021 | \$8,461.55 | SALARY AND BENEFITS |
| MICHAEL TRAFTON 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF BRAND OFFICER | 2/18/2021 | \$8,461.54 | SALARY AND BENEFITS |

(Name)

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|--|-----------|-------------|---------------------|
| MICHAEL TRAFTON 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF BRAND OFFICER | 3/4/2021 | \$8,461.54 | SALARY AND BENEFITS |
| MICHAEL TRAFTON 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF BRAND OFFICER | 3/18/2021 | \$8,461.54 | SALARY AND BENEFITS |
| NEON 580 BROADWAY SUITE 1200 NEW YORK, NY 10012 Relationship to Debtor AFFILIATE | 6/11/2020 | \$5,000.00 | DISTRIBUTOR PAYMENT |
| NEON 580 BROADWAY SUITE 1200 NEW YORK, NY 10012 Relationship to Debtor AFFILIATE | 6/18/2020 | \$5,000.00 | DISTRIBUTOR PAYMENT |
| NEON 580 BROADWAY SUITE 1200 NEW YORK, NY 10012 Relationship to Debtor AFFILIATE | 6/25/2020 | \$5,000.00 | DISTRIBUTOR PAYMENT |
| NEON 580 BROADWAY SUITE 1200 NEW YORK, NY 10012 Relationship to Debtor AFFILIATE | 7/2/2020 | \$5,000.00 | DISTRIBUTOR PAYMENT |
| NEON 580 BROADWAY SUITE 1200 NEW YORK, NY 10012 Relationship to Debtor AFFILIATE | 7/9/2020 | \$5,000.00 | DISTRIBUTOR PAYMENT |
| NEON 580 BROADWAY SUITE 1200 NEW YORK, NY 10012 Relationship to Debtor AFFILIATE | 7/16/2020 | \$5,000.00 | DISTRIBUTOR PAYMENT |
| NEON 580 BROADWAY SUITE 1200 NEW YORK, NY 10012 Relationship to Debtor AFFILIATE | 7/23/2020 | \$5,000.00 | DISTRIBUTOR PAYMENT |
| NEON 580 BROADWAY SUITE 1200 NEW YORK, NY 10012 Relationship to Debtor AFFILIATE | 7/30/2020 | \$5,000.00 | DISTRIBUTOR PAYMENT |
| NEON 580 BROADWAY SUITE 1200 NEW YORK, NY 10012 Relationship to Debtor AFFILIATE | 10/1/2020 | \$10,000.00 | DISTRIBUTOR PAYMENT |

(Name)

NEON
580 BROADWAY
SUITE 1200
NEW YORK, NY 10012

10/8/2020

\$5,000.00

DISTRIBUTOR PAYMENT

Relationship to Debtor
AFFILIATE

NEON
580 BROADWAY
SUITE 1200
NEW YORK, NY 10012

10/14/2020

\$5,000.00

DISTRIBUTOR PAYMENT

Relationship to Debtor
AFFILIATE

NEON
580 BROADWAY
SUITE 1200
NEW YORK, NY 10012

10/15/2020

\$2,789.78

DISTRIBUTOR PAYMENT

Relationship to Debtor
AFFILIATE

NEON
580 BROADWAY
SUITE 1200
NEW YORK, NY 10012

10/22/2020

\$5,000.00

DISTRIBUTOR PAYMENT

Relationship to Debtor
AFFILIATE

NEON
580 BROADWAY
SUITE 1200
NEW YORK, NY 10012

10/23/2020

\$1,398.83

DISTRIBUTOR PAYMENT

Relationship to Debtor
AFFILIATE

NEON
580 BROADWAY
SUITE 1200
NEW YORK, NY 10012

10/29/2020

\$509.63

DISTRIBUTOR PAYMENT

Relationship to Debtor
AFFILIATE

NEON
580 BROADWAY
SUITE 1200
NEW YORK, NY 10012

10/29/2020

\$5,000.00

DISTRIBUTOR PAYMENT

Relationship to Debtor
AFFILIATE

NEON
580 BROADWAY
SUITE 1200
NEW YORK, NY 10012

11/5/2020

\$5,000.00

DISTRIBUTOR PAYMENT

Relationship to Debtor
AFFILIATE

NEON
580 BROADWAY
SUITE 1200
NEW YORK, NY 10012

11/12/2020

\$5,000.00

DISTRIBUTOR PAYMENT

Relationship to Debtor
AFFILIATE

NEON
580 BROADWAY
SUITE 1200
NEW YORK, NY 10012

11/19/2020

\$5,000.00

DISTRIBUTOR PAYMENT

Relationship to Debtor
AFFILIATE

(Name)

| | | | |
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| NEON 580 BROADWAY SUITE 1200 NEW YORK, NY 10012 Relationship to Debtor AFFILIATE | 11/25/2020 | \$734.63 | DISTRIBUTOR PAYMENT |
| NEON 580 BROADWAY SUITE 1200 NEW YORK, NY 10012 Relationship to Debtor AFFILIATE | 11/25/2020 | \$5,000.00 | DISTRIBUTOR PAYMENT |
| NEON 580 BROADWAY SUITE 1200 NEW YORK, NY 10012 Relationship to Debtor AFFILIATE | 12/3/2020 | \$47.25 | DISTRIBUTOR PAYMENT |
| NEON 580 BROADWAY SUITE 1200 NEW YORK, NY 10012 Relationship to Debtor AFFILIATE | 12/3/2020 | \$5,000.00 | DISTRIBUTOR PAYMENT |
| NEON 580 BROADWAY SUITE 1200 NEW YORK, NY 10012 Relationship to Debtor AFFILIATE | 12/10/2020 | \$5,000.00 | DISTRIBUTOR PAYMENT |
| NEON 580 BROADWAY SUITE 1200 NEW YORK, NY 10012 Relationship to Debtor AFFILIATE | 12/17/2020 | \$5,000.00 | DISTRIBUTOR PAYMENT |
| NEON 580 BROADWAY SUITE 1200 NEW YORK, NY 10012 Relationship to Debtor AFFILIATE | 12/23/2020 | \$327.15 | DISTRIBUTOR PAYMENT |
| NEON 580 BROADWAY SUITE 1200 NEW YORK, NY 10012 Relationship to Debtor AFFILIATE | 12/23/2020 | \$5,000.00 | DISTRIBUTOR PAYMENT |
| NEON 580 BROADWAY SUITE 1200 NEW YORK, NY 10012 Relationship to Debtor AFFILIATE | 12/30/2020 | \$5,000.00 | DISTRIBUTOR PAYMENT |
| NEON 580 BROADWAY SUITE 1200 NEW YORK, NY 10012 Relationship to Debtor AFFILIATE | 1/6/2021 | \$5,000.00 | DISTRIBUTOR PAYMENT |

(Name)

NEON
580 BROADWAY
SUITE 1200
NEW YORK, NY 10012

1/14/2021

\$5,000.00

DISTRIBUTOR PAYMENT

Relationship to Debtor
AFFILIATE

NEON
580 BROADWAY
SUITE 1200
NEW YORK, NY 10012

1/19/2021

\$2,180.20

DISTRIBUTOR PAYMENT

Relationship to Debtor
AFFILIATE

NEON
580 BROADWAY
SUITE 1200
NEW YORK, NY 10012

1/20/2021

\$5,000.00

DISTRIBUTOR PAYMENT

Relationship to Debtor
AFFILIATE

NEON
580 BROADWAY
SUITE 1200
NEW YORK, NY 10012

1/25/2021

\$5,000.00

DISTRIBUTOR PAYMENT

Relationship to Debtor
AFFILIATE

NEON
580 BROADWAY
SUITE 1200
NEW YORK, NY 10012

2/3/2021

\$5,000.00

DISTRIBUTOR PAYMENT

Relationship to Debtor
AFFILIATE

NEON
580 BROADWAY
SUITE 1200
NEW YORK, NY 10012

2/8/2021

\$5,000.00

DISTRIBUTOR PAYMENT

Relationship to Debtor
AFFILIATE

NEON
580 BROADWAY
SUITE 1200
NEW YORK, NY 10012

2/18/2021

\$5,000.00

DISTRIBUTOR PAYMENT

Relationship to Debtor
AFFILIATE

SHELLI TAYLOR
3908 AVENUE B
AUSTIN, TX 78751

5/14/2020

\$192.31

SALARY AND BENEFITS

Relationship to Debtor
CHIEF EXECUTIVE OFFICER

SHELLI TAYLOR
3908 AVENUE B
AUSTIN, TX 78751

5/28/2020

\$384.62

SALARY AND BENEFITS

Relationship to Debtor
CHIEF EXECUTIVE OFFICER

SHELLI TAYLOR
3908 AVENUE B
AUSTIN, TX 78751

6/25/2020

\$106.93

SALARY AND BENEFITS

Relationship to Debtor
CHIEF EXECUTIVE OFFICER

SHELLI TAYLOR
3908 AVENUE B
AUSTIN, TX 78751

7/9/2020

\$214.62

SALARY AND BENEFITS

Relationship to Debtor
CHIEF EXECUTIVE OFFICER

(Name)

| | | | |
|--|------------|------------|-----------------------|
| SHELLI TAYLOR 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF EXECUTIVE OFFICER | 7/20/2020 | \$1,340.26 | EXPENSE REIMBURSEMENT |
| SHELLI TAYLOR 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF EXECUTIVE OFFICER | 7/23/2020 | \$99.62 | SALARY AND BENEFITS |
| SHELLI TAYLOR 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF EXECUTIVE OFFICER | 8/6/2020 | \$238.47 | SALARY AND BENEFITS |
| SHELLI TAYLOR 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF EXECUTIVE OFFICER | 8/20/2020 | \$118.47 | SALARY AND BENEFITS |
| SHELLI TAYLOR 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF EXECUTIVE OFFICER | 9/3/2020 | \$238.47 | SALARY AND BENEFITS |
| SHELLI TAYLOR 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF EXECUTIVE OFFICER | 9/14/2020 | \$867.84 | EXPENSE REIMBURSEMENT |
| SHELLI TAYLOR 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF EXECUTIVE OFFICER | 9/17/2020 | \$114.62 | SALARY AND BENEFITS |
| SHELLI TAYLOR 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF EXECUTIVE OFFICER | 10/1/2020 | \$238.47 | SALARY AND BENEFITS |
| SHELLI TAYLOR 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF EXECUTIVE OFFICER | 10/15/2020 | \$238.47 | SALARY AND BENEFITS |
| SHELLI TAYLOR 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF EXECUTIVE OFFICER | 10/29/2020 | \$9,615.39 | SALARY AND BENEFITS |
| SHELLI TAYLOR 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF EXECUTIVE OFFICER | 11/12/2020 | \$9,615.39 | SALARY AND BENEFITS |
| SHELLI TAYLOR 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF EXECUTIVE OFFICER | 11/25/2020 | \$9,615.39 | SALARY AND BENEFITS |

(Name)

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| SHELLI TAYLOR 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF EXECUTIVE OFFICER | 12/10/2020 | \$9,615.39 | SALARY AND BENEFITS |
| SHELLI TAYLOR 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF EXECUTIVE OFFICER | 12/24/2020 | \$9,615.39 | SALARY AND BENEFITS |
| SHELLI TAYLOR 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF EXECUTIVE OFFICER | 1/7/2021 | \$9,615.39 | SALARY AND BENEFITS |
| SHELLI TAYLOR 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF EXECUTIVE OFFICER | 1/21/2021 | \$9,615.39 | SALARY AND BENEFITS |
| SHELLI TAYLOR 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF EXECUTIVE OFFICER | 2/4/2021 | \$9,615.39 | SALARY AND BENEFITS |
| SHELLI TAYLOR 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF EXECUTIVE OFFICER | 2/18/2021 | \$9,615.39 | SALARY AND BENEFITS |
| SHELLI TAYLOR 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF EXECUTIVE OFFICER | 3/4/2021 | \$9,615.39 | SALARY AND BENEFITS |
| SHELLI TAYLOR 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor CHIEF EXECUTIVE OFFICER | 3/18/2021 | \$9,615.39 | SALARY AND BENEFITS |
| TIMOTHY LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor EXECUTIVE CHAIRMAN AND FOUNDER | 2/20/2020 | \$61,538.48 | DIRECTOR COMPENSATION |
| TIMOTHY LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor EXECUTIVE CHAIRMAN AND FOUNDER | 3/4/2020 | \$48,084.80 | DIRECTOR COMPENSATION |
| TIMOTHY LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor EXECUTIVE CHAIRMAN AND FOUNDER | 3/5/2020 | \$15,384.62 | DIRECTOR COMPENSATION |
| TIMOTHY LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor EXECUTIVE CHAIRMAN AND FOUNDER | 3/19/2020 | \$15,384.62 | DIRECTOR COMPENSATION |

(Name)

| | | | |
|--|-----------|----------|-----------------------|
| TIMOTHY LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor EXECUTIVE CHAIRMAN AND FOUNDER | 4/2/2020 | \$268.47 | DIRECTOR COMPENSATION |
| TIMOTHY LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor EXECUTIVE CHAIRMAN AND FOUNDER | 4/16/2020 | \$268.47 | DIRECTOR COMPENSATION |
| TIMOTHY LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor EXECUTIVE CHAIRMAN AND FOUNDER | 4/30/2020 | \$268.47 | DIRECTOR COMPENSATION |
| TIMOTHY LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor EXECUTIVE CHAIRMAN AND FOUNDER | 5/14/2020 | \$268.47 | DIRECTOR COMPENSATION |
| TIMOTHY LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor EXECUTIVE CHAIRMAN AND FOUNDER | 5/28/2020 | \$268.47 | DIRECTOR COMPENSATION |
| TIMOTHY LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor EXECUTIVE CHAIRMAN AND FOUNDER | 6/11/2020 | \$299.62 | DIRECTOR COMPENSATION |
| TIMOTHY LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor EXECUTIVE CHAIRMAN AND FOUNDER | 6/25/2020 | \$268.47 | DIRECTOR COMPENSATION |
| TIMOTHY LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor EXECUTIVE CHAIRMAN AND FOUNDER | 7/9/2020 | \$299.62 | DIRECTOR COMPENSATION |
| TIMOTHY LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor EXECUTIVE CHAIRMAN AND FOUNDER | 7/23/2020 | \$299.62 | DIRECTOR COMPENSATION |
| TIMOTHY LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor EXECUTIVE CHAIRMAN AND FOUNDER | 8/6/2020 | \$268.47 | DIRECTOR COMPENSATION |
| TIMOTHY LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor EXECUTIVE CHAIRMAN AND FOUNDER | 8/20/2020 | \$268.47 | DIRECTOR COMPENSATION |
| TIMOTHY LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor EXECUTIVE CHAIRMAN AND FOUNDER | 9/3/2020 | \$268.47 | DIRECTOR COMPENSATION |

(Name)

| | | | |
|--|------------|----------|-----------------------|
| TIMOTHY LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor EXECUTIVE CHAIRMAN AND FOUNDER | 9/17/2020 | \$241.62 | DIRECTOR COMPENSATION |
| TIMOTHY LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor EXECUTIVE CHAIRMAN AND FOUNDER | 10/1/2020 | \$268.47 | DIRECTOR COMPENSATION |
| TIMOTHY LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor EXECUTIVE CHAIRMAN AND FOUNDER | 10/15/2020 | \$268.47 | DIRECTOR COMPENSATION |
| TIMOTHY LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor EXECUTIVE CHAIRMAN AND FOUNDER | 10/29/2020 | \$268.47 | DIRECTOR COMPENSATION |
| TIMOTHY LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor EXECUTIVE CHAIRMAN AND FOUNDER | 11/12/2020 | \$268.47 | DIRECTOR COMPENSATION |
| TIMOTHY LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor EXECUTIVE CHAIRMAN AND FOUNDER | 11/25/2020 | \$268.47 | DIRECTOR COMPENSATION |
| TIMOTHY LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor EXECUTIVE CHAIRMAN AND FOUNDER | 12/10/2020 | \$330.77 | DIRECTOR COMPENSATION |
| TIMOTHY LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor EXECUTIVE CHAIRMAN AND FOUNDER | 12/24/2020 | \$268.47 | DIRECTOR COMPENSATION |
| TIMOTHY LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor EXECUTIVE CHAIRMAN AND FOUNDER | 1/7/2021 | \$361.93 | DIRECTOR COMPENSATION |
| TIMOTHY LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor EXECUTIVE CHAIRMAN AND FOUNDER | 1/21/2021 | \$299.62 | DIRECTOR COMPENSATION |
| TIMOTHY LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor EXECUTIVE CHAIRMAN AND FOUNDER | 2/4/2021 | \$299.62 | DIRECTOR COMPENSATION |
| TIMOTHY LEAGUE 3908 AVENUE B AUSTIN, TX 78751 Relationship to Debtor EXECUTIVE CHAIRMAN AND FOUNDER | 2/18/2021 | \$268.47 | DIRECTOR COMPENSATION |

(Name)

Case number (if known) 21-10474

TIMOTHY LEAGUE
3908 AVENUE B
AUSTIN, TX 78751

3/4/2021

\$268.47

DIRECTOR COMPENSATION

Relationship to Debtor

EXECUTIVE CHAIRMAN AND FOUNDER

TIMOTHY LEAGUE
3908 AVENUE B
AUSTIN, TX 78751

3/18/2021

\$268.47

DIRECTOR COMPENSATION

Relationship to Debtor

EXECUTIVE CHAIRMAN AND FOUNDER

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity within 1 year before filing this case.

☐ None

| Case title | Nature of case | Court or agency's name and address | Status of case |
|--|--|---|---|
| ALAMO DRAFTHOUSE CINEMAS, LLC V PASCHICH ALAMO HOLDINGS, LLC, CRAIG PASCHICH AND KIMBERLY PASCHICH Case number CIVIL ACTION NO. 1:21-CV-200 | COMPLAINT FOR DAMAGES, DECLARATORY AND INJUNCTIVE RELIEF | UNITED STATES DISTRICT COURT FOR THE WESTERN DISTRICT OF TEXAS U.S. DISTRICT CLERK'S OFFICE 501 WEST FIFTH STREET, SUITE 1100 AUSTIN, TX 78701 | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| ALEXANDRA ELLIS V ALAMO DRAFTHOUSE CINEMAS, LLC AND ALAMO CITY POINT, LLC Case number FILE NO. 523672/2017 | BODILY INJURY CLAIM - GENERAL LIABILITY | N/A | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded |
| BYRON SMITH V ALAMO DRAFTHOUSE CINEMAS, LLC Case number CASE NO: 1:20-CV-00609-LY | COPYRIGHT INFRINGEMENT | N/A | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded |
| EVELINA CALCANO V ALAMO DRAFTHOUSE CINEMAS, LLC Case number TRAVELERS CLAIM NO. FKJ9197 | FAILURE TO DESIGN & CONSTRUCT IN ACCORDANCE WITH ADA | N/A | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded |
| HENRY JACOBSON V. ALAMO DRAFTHOUSE CINEMAS, FF WIND DOWN LLC D/B/A FANTASTIC FEST, ZACK CARLSON, MIKE WILCHESTER, SOUTH AUSTIN GYM AND RANDY PALMER Case number CAUSE NO. D-1GN-20-002648 | BODILY INJURY CLAIM - GENERAL LIABILITY | N/A | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |

| Case title | Nature of case | Court or agency's name and address | Status of case |
|---|---|---|---|
| INTERNET MEDIA INTERACTIVE CORP V ALAMO DRAFTHOUSE CINEMAS, LLC Case number CASE NO. 1:19-CV-06439-MKB-SJB | PATENT INFRINGEMENT | N/A | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded |
| JAWAHER HOZIMAH V. ALAMO DRAFTHOUSE CINEMAS, LLC, HOUSE OF WAX, AND ETHAN "DOE" Case number COMPLAINT NO. M-P-LNRS-20-80724 | RACE DISCRIMINATION | LEB NYC COMMISSION OF HUMAN RIGHTS 22 READE ST NEW YORK, NY 10007 | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| KARETEK HOLDINGS, LLC V. ALAMO DRAFTHOUSE CINEMAS, LLC Case number CASE NO. 6:20-CV-00681 | PATENT INFRINGEMENT | N/A | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded |
| KRISTINA KING V. ALAMO DRAFTHOUSE CINEMAS, LLC Case number N/A | FAILURE TO DESIGN & CONSTRUCT IN ACCORDANCE WITH ADA | N/A | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| NIGEL GRANVILLE AND DEBRA WATSON GRANVILLE V SUMMIT GLORY PROPERTY, LLC, MARCH ASSOCIATES CONSTRUCTION INC., ALAMO DRAFTHOUSE CINEMAS, LLC, REIDY CONTRACTING GROUP LLC, ELYSIUM CONSTRUCTION INC., AND PLAZA CONSTRUCTION LLC Case number CLAIM NO. IS 22041281 | DANGEROUS WORK ENVIRONMENT | N/A | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded |
| SVAP II PARK NORTH, LLC V. ALAMO PARK NORTH, LLC, ALAMO DRAFTHOUSE CINEMAS, LLC, AND REEL DINNER PARTNERS V, LLC Case number CAUSE NO. 2020CI15785 | BREACH OF CONTRACT RE: ALAMO PARK NORTH LEASE AGREEMENT | N/A | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded |
| VIANNA PRIETO V ALAMO DRAFTHOUSE CINEMAS, LLC Case number TRAVELERS CLAIM NO. FJQ5272 | BODILY INJURY CLAIM - GENERAL LIABILITY | N/A | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☐ None

(Name)

| Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|---|---|-------------|--------------|
| ALAMO COMMUNITY FUND 3908 AVENUE B AUSTIN, TX 78751 Recipient's relationship to debtor COMMUNITY FUND | DONATION - ADD-ON TICKETS | 10/28/2019 | \$74,901.00 |
| ALAMO COMMUNITY FUND 3908 AVENUE B AUSTIN, TX 78751 Recipient's relationship to debtor COMMUNITY FUND | DONATION - ADD-ON TICKETS | 11/30/2019 | \$8,126.00 |
| ALAMO COMMUNITY FUND 3908 AVENUE B AUSTIN, TX 78751 Recipient's relationship to debtor COMMUNITY FUND | DONATION - ADD-ON TICKETS | 12/10/2019 | \$108,172.00 |
| ALAMO COMMUNITY FUND 3908 AVENUE B AUSTIN, TX 78751 Recipient's relationship to debtor COMMUNITY FUND | DONATION - ADD-ON TICKETS | 12/30/2019 | \$17,842.00 |
| AUSTIN CHAMBER OF COMMERCE 535 EAST 5TH STREET AUSTIN, TX 78701 Recipient's relationship to debtor NONE | SPONSORSHIP | 7/24/2019 | \$1,750.00 |
| AUSTIN CLASSICAL GUITAR PO BOX 4072 AUSTIN, TX 78765 Recipient's relationship to debtor NONE | SPONSORSHIP | 12/17/2019 | \$6,000.00 |
| BOYS CLUB F WAKE COUNTY, INC. ATTN: ZAINAB MOSS 701 N. RALEIGH BLVD RALEIGH, NC 27610 Recipient's relationship to debtor NONE | DONATION - ADD-ON TICKETS | 3/18/2019 | \$3,128.00 |
| CAPITAL OF TEXAS PUBLIC TELECOMMUNICATIONS COUNCIL PO BOX 7158 AUSTIN, TX 78713 Recipient's relationship to debtor NONE | DONATION - ADD-ON TICKETS | 1/14/2019 | \$1,648.00 |
| CODE 2 COLLEGE INC. 19112 LEIGH LANE PFLUGERVILLE, TX 78660 Recipient's relationship to debtor NONE | DONATION - ADD-ON TICKETS | 1/14/2019 | \$7,077.00 |
| CREATIVE ACTION 1023 SPRINGDALE RD., BLDG 3 AUSTIN, TX 78721 Recipient's relationship to debtor NONE | SPONSORSHIP | 2/18/2019 | \$2,000.00 |
| ELTON JOHN AIDS FOUNDATION 584 BROADWAY, SUITE 906 NEW YORK, NY 10012 Recipient's relationship to debtor NONE | SWEEPSTAKE | 1/31/2019 | \$5,500.00 |
| ELTON JOHN AIDS FOUNDATION 584 BROADWAY, SUITE 906 NEW YORK, NY 10012 Recipient's relationship to debtor NONE | SWEEPSTAKE | 1/31/2019 | \$5,500.00 |

(Name)

| Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|---|---|-------------|------------|
| FAR EAST FEST, LLC 3909 NORTH IH-35 E-5 AUSTIN, TX 78722 Recipient's relationship to debtor NONE | SPONSORSHIP | 2/11/2019 | \$2,000.00 |
| FRED RAY HERNANDEZ, III 5610 TIMBERWAGON SAN ANTONIO, TX 78250 Recipient's relationship to debtor NONE | SPONSORSHIP | 8/5/2019 | \$2,000.00 |
| LAKE TRAVIS YOUTH ASSOCIATION 2101 LAKEWAY BLVD, STE 115 LAKEWAY, TX 78734 Recipient's relationship to debtor NONE | SPONSORSHIP | 3/4/2019 | \$1,600.00 |
| LEAGUE OF WOMEN VOTERS AUSTIN 1609 SHOAL CREEK BLVD SUITE 202 AUSTIN, TX 78701 Recipient's relationship to debtor NONE | SPONSORSHIP | 3/28/2019 | \$1,000.00 |
| LET'S GO TO THE SHOW INC PO BOX 781912 SAN ANTONIO, TX 78278 Recipient's relationship to debtor NONE | DONATION - ADD-ON TICKETS | 10/28/2019 | \$1,475.00 |
| LEVY RESTAURANTS 980 N MICHIGAN AVE STE 500 CHICAGO, IL 60611-4519 Recipient's relationship to debtor NONE | DONATION - ITEMS | 5/2/2019 | \$8,946.73 |
| MATTHEW DAILEY 9801 STONELAKE BLVD APT 1331 AUSTIN, TX 78759 Recipient's relationship to debtor NONE | SPONSORSHIP | 11/29/2019 | \$1,000.00 |
| RUBY'S RAINBOW, INC. PO BOX 153095 AUSTIN, TX 78748 Recipient's relationship to debtor NONE | SPONSORSHIP | 2/11/2019 | \$1,250.00 |
| SAFILM - SAN ANTONIO FILM FESTIVAL 8452 FREDERICKSBURG RD PMB 3264 SAN ANTONIO, TX 78229 Recipient's relationship to debtor NONE | SPONSORSHIP | 6/10/2019 | \$1,000.00 |
| SOUTHERN POVERTY LAW CENTER, INC. 400 WASHINGTON AVENUE MONTGOMERY, AL 36104 Recipient's relationship to debtor NONE | DONATION - ADD-ON TICKETS | 1/21/2019 | \$2,921.00 |
| SUSTAINABLE FOOD CENTER 2921 E. 17TH STREET, BUILDING C AUSTIN, TX 78702 Recipient's relationship to debtor NONE | SPONSORSHIP | 5/2/2019 | \$2,500.00 |
| TEXAS ROLLERGIRLS INC. 8760A RESEARCH BLVD 511 AUSTIN, TX 78758 Recipient's relationship to debtor NONE | SPONSORSHIP | 4/22/2019 | \$5,000.00 |

(Name)

| Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|---|---|-------------|------------|
| THE MAGELLAN SCHOOL 7130 CHIMNEY CORNERS AUSTIN, TX 78731 Recipient's relationship to debtor NONE | SPONSORSHIP | 3/28/2019 | \$2,000.00 |
| VARIETY BOYS AND GIRLS CLUB 2530 CINCINNATI STREET LOS ANGELES, CA 90033 Recipient's relationship to debtor NONE | SPONSORSHIP | 3/18/2019 | \$1,000.00 |
| WILL ROGERS MOTION PICTURE PIONEERS FOUNDATION 6767 FORST LAWN DRIVE STE 303 LOS ANGELES, CA 90069 Recipient's relationship to debtor NONE | DONATION - % OF SALES | 6/3/2020 | \$142.93 |
| WILL ROGERS MOTION PICTURE PIONEERS FOUNDATION 6767 FORST LAWN DRIVE STE 303 LOS ANGELES, CA 90069 Recipient's relationship to debtor NONE | DONATION - % OF SALES | 6/3/2020 | \$1,433.90 |

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

| Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or |
|--|---|-----------|-----------------|
| EPIQ CORPORATE RESTRUCTURING LLC 777 THIRD AVENUE 12TH FLOOR NEW YORK, NY 10017-1302 Email or website address HTTPS://WWW.EPIQGLOBAL.COM | | 2/24/2021 | \$25,000.00 |
| EPIQ CORPORATE RESTRUCTURING LLC 777 THIRD AVENUE 12TH FLOOR NEW YORK, NY 10017-1302 Email or website address HTTPS://WWW.EPIQGLOBAL.COM | | 3/1/2021 | \$30,000.00 |
| HOULIHAN LOKEY CAPITAL, INC 10250 CONSTELLATION BLVD 5TH FL LOS ANGELES, CA 90067 Email or website address HTTPS://HL.COM/ | | 2/24/2021 | \$202,144.00 |

(Name)

| Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or |
|--|---|-----------|-----------------|
| KEEN-SUMMIT CAPITAL PARTNERS 1 HUNTINGTON QUADRANGLE STE 2C04 MELVILLE, NY 11747 Email or website address HTTPS://WWW.KEEN-SUMMIT.COM | | 1/15/2021 | \$50,000.00 |
| PORTAGE POINT PARTNERS 300 NORTH LASALLE SUITE 1420 CHICAGO, IL 60654 Email or website address HTTPS://PORTAGEPOINTPARTNERS.COM/ | | 1/26/2021 | \$25,000.00 |
| PORTAGE POINT PARTNERS 300 NORTH LASALLE SUITE 1420 CHICAGO, IL 60654 Email or website address HTTPS://PORTAGEPOINTPARTNERS.COM/ | | 2/12/2021 | \$37,569.00 |
| PORTAGE POINT PARTNERS 300 NORTH LASALLE SUITE 1420 CHICAGO, IL 60654 Email or website address HTTPS://PORTAGEPOINTPARTNERS.COM/ | | 2/24/2021 | \$279,954.00 |
| PORTAGE POINT PARTNERS 300 NORTH LASALLE SUITE 1420 CHICAGO, IL 60654 Email or website address HTTPS://PORTAGEPOINTPARTNERS.COM/ | | 3/1/2021 | \$125,000.00 |
| YOUNG CONAWAY STARGATT & TAYLOR, LLP RODNEY SQUARE 1000 NORTH KING STREET WILMINGTON, DE 19801 Email or website address HTTPS://WWW.YOUNGCONAWAY.COM/ | | 1/19/2021 | \$100,000.00 |
| YOUNG CONAWAY STARGATT & TAYLOR, LLP RODNEY SQUARE 1000 NORTH KING STREET WILMINGTON, DE 19801 Email or website address HTTPS://WWW.YOUNGCONAWAY.COM/ | | 2/2/2021 | \$82,435.00 |
| YOUNG CONAWAY STARGATT & TAYLOR, LLP RODNEY SQUARE 1000 NORTH KING STREET WILMINGTON, DE 19801 Email or website address HTTPS://WWW.YOUNGCONAWAY.COM/ | | 2/24/2021 | \$292,787.00 |
| YOUNG CONAWAY STARGATT & TAYLOR, LLP RODNEY SQUARE 1000 NORTH KING STREET WILMINGTON, DE 19801 Email or website address HTTPS://WWW.YOUNGCONAWAY.COM/ | | 3/1/2021 | \$70,000.00 |

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs.
Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

| Address | Dates of occupancy | |
|--|--------------------|---------------|
| 612-A E 6TH STREET AUSTIN, TX 78701 | From 11/15/2011 | To 12/31/2019 |
| 522 E 6TH STREET AUSTIN, TX 78701 | From 10/10/2017 | To 11/30/2019 |

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

Part 9: Personal Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☐ No.

☒ Yes. State the nature of the information collected and retained. Name, Address, Email, Telephone, Birthdate, Payment Information

Does the debtor have a privacy policy about that information?

☐ No

☒ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☐ No. Go to Part 10.

☒ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☒ Yes. Fill in below:

| Name of plan | Employer identification number of the plan |
|------------------------------|--|
| ALAMO DRAFTHOUSE 401(K) PLAN | 27-2425717 |

Has the plan been terminated?

☒ No

☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

(Name)

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

| Financial institution name and address | Last 4 digits of account number | Type of account | Date account was closed, sold, moved, or | Last balance before closing or transfer |
|---|---------------------------------|---|--|---|
| FROST BANK P.O. BOX 1600 SAN ANTONIO, TX 78296 USA | 5727 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other | 2/11/2021 | 58.24 |
| FROST BANK P.O. BOX 1600 SAN ANTONIO, TX 78296 USA | 8616 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other | 2/11/2021 | 0.00 |

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

| Facility name and address | Names of anyone with access to it | Description of the contents | Does debtor still have it? |
|---|------------------------------------|-----------------------------|--|
| GEAR AUSTIN 4822 E CESAR CHAVEZ AUSTIN, TX 78702 | TYLER TALLEY, FACILITY MANAGER | EQUIPMENT | <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes |
| PENSIVE PROPERTIES 4505 TERRY-O-LANE SITE A-103 AUSTIN, TX 78745 | VIVEK ABICHANDANI AND TYLER TALLEY | EQUIPMENT, DOCUMENTS | <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes |

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No
☐ Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

| Business name and address | Describe the nature of the business | Employer Identification number Do not include Social Security number or ITIN. |
|--|-------------------------------------|--|
| ALAMO AVENUE B, LLC 3908 AVENUE B AUSTIN, TX 78751 | | 83-3418950 Date business existed From: 1/11/2019 To: CURRENT |
| ALAMO CEDAR PARK, LLC 3908 AVENUE B AUSTIN, TX 78751 | | 83-1953572 Date business existed From: 8/29/2018 To: CURRENT |
| ALAMO CINEMA GROUP I GP, LLC 3908 AVENUE B AUSTIN, TX 78751 | | 20-8979537 Date business existed From: 12/29/2006 To: CURRENT |
| ALAMO CINEMA GROUP I, LP. 3908 AVENUE B AUSTIN, TX 78751 | | 20-8979656 Date business existed From: 12/29/2006 To: CURRENT |
| ALAMO CITY FOUNDRY, LLC 3908 AVENUE B AUSTIN, TX 78751 | | 82-4926092 Date business existed From: 11/2/2017 To: CURRENT |
| ALAMO CITY POINT, LLC 3908 AVENUE B AUSTIN, TX 78751 | | 46-1583691 Date business existed From: 10/28/2011 To: CURRENT |
| ALAMO GLENDALE, LLC 3908 AVENUE B AUSTIN, TX 78751 | | 84-2052521 Date business existed From: 5/30/2019 To: 2/25/2021 |
| ALAMO LEAGUE INVESTMENTS GP, LLC 3908 AVENUE B AUSTIN, TX 78751 | | 82-5171811 Date business existed From: 4/10/2018 To: CURRENT |
| ALAMO LEAGUE INVESTMENTS, LTD 3908 AVENUE B AUSTIN, TX 78751 | | 46-5477227 Date business existed From: 4/24/2014 To: CURRENT |
| ALAMO LIBERTY, LLC 3908 AVENUE B AUSTIN, TX 78751 | | 82-4375755 Date business existed From: 9/27/2017 To: CURRENT |
| ALAMO MAINSTREET, LLC 3908 AVENUE B AUSTIN, TX 78751 | | 45-5232052 Date business existed From: 5/4/2012 To: CURRENT |
| ALAMO MIDTOWN DETROIT, LLC 3908 AVENUE B AUSTIN, TX 78751 | | NONE Date business existed From: 3/13/2019 To: 2/25/2021 |

(Name)

| Business name and address | Describe the nature of the business | Employer Identification number Do not include Social Security number or ITIN. |
|---|-------------------------------------|--|
| ALAMO NORTH SA, LLC 3908 AVENUE B AUSTIN, TX 78751 | | 83-3436623 Date business existed From: 12/14/2018 To: CURRENT |
| ALAMO PARMER LANE, LLC 3908 AVENUE B AUSTIN, TX 78751 | | 81-5088795 Date business existed From: 12/20/2016 To: 1/26/2018 |
| ALAMO SATOWN, LLC 3908 AVENUE B AUSTIN, TX 78751 | | 82-5006197 Date business existed From: 3/19/2018 To: CURRENT |
| ALAMO SLAUGHTER LANE GP, LLC 3908 AVENUE B AUSTIN, TX 78751 | | 26-4086968 Date business existed From: 1/8/2009 To: CURRENT |
| ALAMO SLAUGHTER LANE, LTD. 3908 AVENUE B AUSTIN, TX 78751 | | 27-1575341 Date business existed From: 12/30/2009 To: CURRENT |
| ALAMO VINELAND, LLC 3908 AVENUE B AUSTIN, TX 78751 | | 83-2831626 Date business existed From: 9/19/2018 To: CURRENT |
| DHSL, INC. 209 W 9TH ST, STE 200 AUSTIN, TX 78701 | | 82-1065636 Date business existed From: 3/9/2017 To: CURRENT |
| FF WIND DOWN, LLC (F/K/A FANTASTIC FEST, LLC) 3908 AVENUE B AUSTIN, TX 78751 | | 26-0501217 Date business existed From: 6/26/2007 To: 6/13/2018 |
| MONDO TEES, LLC 3908 AVENUE B AUSTIN, TX 78751 | | 20-8166900 Date business existed From: 1/1/2007 To: CURRENT |

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

| Name and address | Dates of service |
|---|-------------------------------|
| ERICA VOGEL, VICE PRESIDENT, ACCOUNTING 3908 AVENUE B AUSTIN, TX 78751 | From 2/16/2021 To CURRENT |
| MATTHEW VONDERAHE, CHIEF FINANCIAL OFFICER 3908 AVENUE B AUSTIN, TX 78751 | From 8/3/2020 To CURRENT |
| KEVIN JACKSON, VICE PRESIDENT, ACCOUNTING 3908 AVENUE B AUSTIN, TX 78751 | From 3/2/2020 To 10/9/2020 |
| ALTON FALTYSSEK, CONTROLLER 3908 AVENUE B AUSTIN, TX 78751 | From 9/28/2011 To 8/4/2020 |
| BETHANY FERRELL, CONTROLLER 3908 AVENUE B AUSTIN, TX 78751 | From 3/20/2017 To 12/6/2019 |
| CHRISTOPHER HORSLEY, CONTROLLER 3908 AVENUE B AUSTIN, TX 78751 | From 12/14/2015 To 11/22/2019 |
| MARTIN HORNSBY, CHIEF FINANCIAL OFFICER 3908 AVENUE B AUSTIN, TX 78751 | From 11/1/2005 To 10/2/2019 |

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

(Name)

| Name and address | | Dates of service | |
|--|--|--|------------|
| MAXWELL LOCKE & RITTER LLP 401 CONGRESS AVE STE 1100 AUSTIN, TX 78701 | | From 2018 | To CURRENT |
| <p>26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.</p> <p><input type="checkbox"/> None</p> | | | |
| Name and address | | If any books of account and records are unavailable, explain why | |
| ERICA VOGEL, VICE PRESIDENT, ACCOUNTING 3908 AVENUE B AUSTIN, TX 78751 | | | |
| MATTHEW VONDERAHE, CHIEF FINANCIAL OFFICER 3908 AVENUE B AUSTIN, TX 78751 | | | |
| <p>26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.</p> <p><input type="checkbox"/> None</p> | | | |
| Name and address | | | |
| 30 WEST PERSHING LLC C/O ENTERTAINMENT PROPERTIES TRUST ATTN: GENERAL COUNSEL 909 WALNUT ST, STE 200 KANSAS CITY, MO 64106 | | | |
| ACKERMAN, IRWIN B C/O MEISLIK & MEISLIK ATTN: NOTICE DEPT 66 PARK ST MONTCLAIR, NJ 07042 | | | |
| ACKLINIS YONKERS REALTY LLC ATTN: IRWIN B ACKERMAN 187 MILLBURN AVE, STE 6 MILLBURN, NJ 07041 | | | |
| ACP ALAMO FINANCE, INC 422 N. KINGSLEY DR. LOS ANGELES, CA 90004 | | | |
| ADC PARTNERS LTD 1717 W 6TH ST AUSTIN, TX 78703 | | | |
| AIR CRE 500 N BRAND BLVD, STE 900 GLENDALE, CA 91203 | | | |
| ALAMO BLOC LLC ATTN: TIMOTHY A LEAGUE 612 A E 6TH ST AUSTIN, TX 78701 | | | |
| ALAMO DRAFTHOUSE CINEMAS BAKER LLC 3908 AVENUE B AUSTIN, TX 78751 | | | |
| ALBEE DEVELOPMENT LLC ATTN: CHRISTOPHER CONLON, EXECUTIVE VP 411 THEODORE FREMD AVE, STE 300 RYE, NY 10580 | | | |
| ALLEN MATKINS LECK GAMBLE MALLORY ET AL ATTN: SANDRA A JACOBSON ESQ 1900 MAIN ST, 5TH FL IRVINE, CA 92614-7321 | | | |
| ALTAMONT CAPITAL MANAGEMENT, LP ATTN: KEVIN MASON 400 HAMILTON AVENUE SUITE 230 PALO ALTO, CA 94301 | | | |
| AMERICAN EXPRESS PO BOX 650448 DALLAS, TX 75265-0448 | | | |

(Name)

Name and address

ASPEN GRF2 LLC
973 LOMAS SANTA FE DDR
SOLANA BEACH, CA 92075

BACH HOLDINGS
ATTN: BRANDON ARCENEAUX
7601 SOUTH STAPLES ST.
CORPUS CHRISTI, TX 78413

BANK OF AMERICA NA
ATTN: REAL ESTATE LOAN ADMIN
101 N TRYON ST, NC1-007-11-15
CHARLOTTE, NC 28255

BANK OF AMERICA, N.A.
100 N TRYON ST
STE 170
CHARLOTTE, NC 28202-4024

BARSHOP & OLES
ATTN: DAN WHEAT
801 CONGRESS AVE, STE 300
AUSTIN, TX 78701

BERKELEY RESEARCH GROUP, LLC
2200 POWELL ST STE 1200
EMERYVILLE, CA 94608-1833

BKD REALTY
ATTN: BRYAN DABBS
2905 SAN GABRIEL, STE 204
AUSTIN, TX 78705

BRANCH BANKING & TRUST COMPANY
ATTN: SCOTT MICHAEL
434 FAYETTEVILLE ST, 4TH FL
RALEIGH, NC 27601

CF ALMO UB LLC
2709 COMMERCE WAY
PHILADELPHIA, PA 19154

CF ALMO UST LLC
2709 COMMERCE WAY
PHILADELPHIA, PA 19154

CF AUSTIN RETAIL LLC
ATTN: INVESTMENT & PORTFOLIO MGR
100 WAUGH, STE 600
HOUSTON, TX 77007

CITY OF NEW YORK, THE
CITY HALL
NEW YORK, NY 10007

COJEAUX
ATTN: ANTHONY COCO
15200 POTOMAC TOWN PLACE
SUITE 100
WOODBIDGE, VA 22191

COMMONWEALTH LAND TITLE INSURANCE CO
140 E 45TH ST, 22ND FL
NEW YORK, NY 10017

CONDON TOBIN SLADEK THORNTON PLLC
ATTN: WILLIAM L SLADEK
8080 PARK LN, STE 700
DALLAS, TX 75231

CONFIGURE PARTNERS, LLC
3340 PEACHTREE RD NE STE 1010
ATLANTA, GA 30326-1409

CORDOVA REAL ESTATE VENTURES
ATTN: CHRIS WHITWORTH
100 CONGRESS AVE, STE 2000
AUSTIN, TX 78701

CRADDOCK PROPERTIES LLC
C/O LARRY J CRADDOCK
2325 HARTFORD RD
AUSTIN, TX 78703

(Name)

Name and address

DDR ASPEN GROVE LIFESTYLE CTR PROPERTIES
ATTN: EVP, LEASING
3300 ENTERPRISE PKWY
BEACHWOOD, OH 44122

DDR DB STONE OAK LP
3300 ENTERPRISE PKWY
BEACHWOOD, OH 44122

DENVER URBAN RENEWAL AUTHORITY
1555 CALIFORNIA ST, STE 200
DENVER, CO 80202

DEUTSCHE BANK AG NEW YORK BRANCH
ATTN: JAMES ROLISON
60 WALL ST, 10TH FL
NEW YORK, NY 10005

DEVCO-GLENDALDE LLC
ATTN: STEPHEN G SEITZ
2000 MCKINNEY AVE, STE 1000
DALLAS, TX 75201

ENTERTAINMENT MANAGEMENT
ATTN: TYLER CALABRESE
201 FARNAM ST
6111
OMAHA, NE 68131

ENTERTAINMENT PROPERTIES TRUST
ATTN: GENERAL COUNSEL
909 WALNUT, STE 200
KANSAS CITY, MO 64106

EPR
C/O STINSON LLP
ATTN: BRIAN E. SOBCZYK
1201 WALNUT STREET, SUITE 2900
KANSAS CITY, MO 64106-2150

FHF I LAMAR UNION LLC
C/O DAY CABLE COMPANY INC
ATTN: DREW CABLE
12912 HILL COUNTRY BLVD, STE F-233
BEE CAVE, TX 78738

FOPA PARTNERS LLC
ATTN: STEVE SMITH
3441 OLIVE ST
ST LOUIS, MO 63103

FORTRESS CREDIT CORP.
1345 AVENUE OF THE AMERICAS 46TH FLOOR
NEW YORK, NY 10105

FROST BANK
ATTN: ADAM HARRIS SR VP COMM REAL ESTATE
PO BOX 1600
SAN ANTONIO, TX 78296

GDG SOUTH LAMAR PLAZA LP
ATTN: AMANDA COUPE
STREAM REALTY PARTNERS LP
515 CONGRESS AVE, STE 1300
AUSTIN, TX 78701

GS SOUTH LAMAR PLAZA LP
ATTN: DEREK BROWN
6300 BRIDGE POINT PKWY, BLDG 3 300
AUSTIN, TX 78730

GSO CAPITAL PARTNERS
BLACKSTONE CREDIT
345 PARK AVENUE
NEW YORK, NY 10154

HOBBY PROPERTIES
515 N BLOUNT ST
RALEIGH, NC 27604

(Name)

Name and address

HYLAN PLAZA 1339 LLC
C/O KIMCO REALTY
ATTN: ANDREW GRIFFIN
500 N BROADWAY, STE 201
JERICHO, NY 11753

JACKSON WALKER LLP
ATTN: KURT D NONDORF
1401 MCKINNEY, STE 1900
HOUSTON, TX 77010

JAMES PARK
3908 AVENUE B
AUSTIN, TX 78751

JOHN MADDEN
3908 AVENUE B
AUSTIN, TX 78751

JON CARTER
3908 AVENUE B
AUSTIN, TX 78751

KERBBY LLC
ATTN: JOHN HOLMES
515 N BLOUNT ST
RALEIGH, NC 27604

KEYBANK NATIONAL ASSOCIATION
127 PUBLIC SQ STE 5600
CLEVELAND, OH 44114-1226

LAMAR UNION
C/O DABBS CABLE LLC
ATTN: DREW CABLE
12912 HILL COUNTRY BLVD, STE F-233
BEE CAVE, TX 78738

LEAGUE HOLDINGS LLC
1717 W 6TH ST
AUSTIN, TX 78703

LEAGUE HOLDINGS, LLC
1717 W 6TH ST
AUSTIN, TX 78703

LEWIS RICE FINGERSH
ATTN: JOHN J HALL
600 WASHINGTON AVE, STE 2500
ST LOUIS, MI 63101-1311

MEP MAINSTREET OPERATIONS, LLC
ATTN: GENERAL COUNSEL
601 E. PRATT STREET, 6TH FLOOR
BALTIMORE, MD 21202

MOORE & VAN ALLEN PLLC
ATTN: CHRISTOPHER D THOMPSON ESQ
100 N TRYON ST, STE 4700
CHARLOTTE, NC 28202

MUELLER ALDRICH STREET LLC
ATTN: C WILLIAM HOSLER
66 FRANKLIN ST, STE 200
OAKLAND, CA 94607

NERANGIS MANAGEMENT
ATTN: LISA LIMOGES
181 KERNSTOWN COMMONS BLVD
WINCHESTER, VA 22602

NEW BRAUNFELS MARKETPLACE LP
ATTN: PROPERTY MANAGEMENT
177 W MILL ST
NEW BRAUNFELS, TX 78130

NREA-TRC 700 LLC
C/O NATIONAL REAL ESTATE ADVISORS LLC
ATTN: TODD KINDBERG, DIR ASSET MGMT
900 7TH ST, NW, STE 1500
WASHINGTON, DC 20001

(Name)

Name and address

OCONNOR PROPERTY MANAGEMENT LLC
ATTN: YVONNE JONES
230 ROYAL PALM WAY, STE 102
PALM BEACH, FL 33480

PASCHICH HOLDINGS
ATTN: CRAIG PASCHICH
1140 E. BASELINE RD.
TEMPE, AZ 85283

PAUL HASTINGS LLC
ATTN: DAVID M BROOKS, ESQ
200 PARK AVE
NEW YORK, NY 10166

PJ SOLOMON
1345 AVENUE OF THE AMERICAS FL 31
NEW YORK, NY 10105-3199

PN PLAZA INVESTMENTS LP
C/O THE PRUDENTIAL INSURANCE OF AMERICA
ATTN: LEGAL DEPT
8 CAMPUS DR
PARSIPPANY, NJ 07054-4493

PORTAGE POINT PARTNERS
300 NORTH LASALLE, SUITE 1420
CHICAGO, IL 60654

PRICEWATERHOUSECOOPERS LLP
835 WEST 6TH STREET
SUITE 1600
AUSTIN, TX 78703

REEL DINNER PARTNERS V LLC
ATTN: CHRIS HOEGEMEYER, PRES
1255 SW LOOP 410
SAN ANTONIO, TX 78227

RIVERSIDECA 17 LTD
C/O RIVERSIDECA RESOURCES
ATTN: DON REESE
100 CONGRESS AVE, STE 1450
AUSTIN, TX 78701

ROBERT E. HIGGS & KAY J. HIGGS FAM TRUST
5201 HONOR OAK COURT
SANTA ROSA, CA 95405

SHEARMAN & STERLING LLP
ATTN: MALCOLM MONTGOMERY, ESQ
599 LEXINGTON
NEW YORK, NY 10022

SITE CENTERS
ATTN: PAULA SINARSKI, SR COLLECTIONS
3300 ENTERPRISE PKWY
BEACHWOOD, OH 44122

SLOANS LAKE-FCA LLC
C/O FCA PARTNERS LLC
ATTN: EDWARD M CHERRY
300 S TRYON ST, STE 420
CHARLOTTE, NC 28202

SPRINGBOARD VENTURES
ATTN: JOHN MARTIN
4005 SOUTH AVE
SPRINGFIELD, MO 65807

STIFEL FINANCIAL CORP.
501 N BROADWAY
SAINT LOUIS, MO 63102-2188

SUMMIT GLORY PROPERTY LLC
28 LIBERTY ST, 44TH FL
NEW YORK, NY 10005

SVAP II PARK NORTH LLC
ATTN: GREG MOROSS
340 ROYAL POINCIANA WAY, STE 316
PALM BEACH, FL 33480

(Name)

Name and address

TEXAS CAPITAL BANK
ATTN: JEFFREY M. PARILLA
200 MCKINNEY AVENUE STE 700
DALLAS, TX 75201

THUNDERBIRD BROTHERS LLC
1501 OAKTON ST
ELK GROVE VILLAGE, IL 60007

TOM STOLTZ
3908 AVENUE B
AUSTIN, TX 78751

TRACT 107 LLC
ATTN: JOHN E BAKER
96 SAN JACINTO BLVD, STE 220
AUSTIN, TX 78701

TRIPLE TAP VENTURES
ATTN: NEIL MICHAELSEN
120 W LOOP 289
LUBBOCK, TX 79416

TRUIST BANK
214 N TRYON ST
CHARLOTTE, NC 28202-1078

TWO IS ONE, ONE IS NONE
ATTN: BILL DIGAETANO
100 S CENTRAL
EXPY 14
RICHARDSON, TX 75080

UE PROPERTY MANAGEMENT LLC
F/B/O UE YONKERS II LLC
C/O URBAN EDGE PROPERTIES
210 ROUTE 4 E
PARAMUS, NJ 07652

URBAN EDGE PROPERTIES
ATTN: ANDREW LURIE, REAL ESTATE COUNSEL
210 ROUTE 4 EAST
PARAMUS, NJ 07652

VALUATION RESEARCH CORPORATION
500 FIFTH AVENUE
NEW YORK, NY, NY 10110

VINELAND POINTE OWNER LLC
C/O OCONNOR PROPERTY MAGEMENT LLC
ATTN: YVONNE JONES
230 ROYAL PALM WAY STE 102
PALM BEACH, FL 33480

WELLS FARGO BANK NA
ATTN: VICKI WOOTEN
420 MONTGOMERY ST, 6TH FL
SAN FRANCISCO, CA 94104

WESTLAKES 410 INVESTMENTS LLC
C/O SERVICE GROUP
ATTN: SCOTT BOOTH
6907 CAPITAL OF TX HWY
AUSTIN, TX 78731

WHITESTONE PARKSIDE VILLAGE SOUTH LLC
ATTN: MADE SETIAWAN
2600 S GESSNER RD STE 500
HOUSTON, TX 77063

WHITESTONE REIT
ATTN: MELISSA BEATTY
2600 S GESSNER RD STE 500
HOUSTON, TX 77063

WHITESTONE REIT OPERATING PARTNERSHIP LP
ATTN: MATT OKMIN
2600 S GESSNER RD STE 500
HOUSTON, TX 77063

WILLIAMS LTD
ATTN: EVAN M WILLIAMS
524 N LAMAR, STE 203
AUSTIN, TX 78703

(Name)

Name and address

YOUNG CONAWAY STARGATT & TAYLOR, LLP
 RODNEY SQUARE
 1000 NORTH KING STREET
 WILMINGTON, DE 19801

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ None

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

☐ None

| Name | Address | Position and nature of any interest | % of interest, if any |
|--|-----------------------------------|--|-----------------------|
| ALAMO DRAFTHOUSE CINEMAS HOLDINGS, LLC | 3908 AVENUE B AUSTIN, TX 78751 | EQUITY INTEREST HOLDER | 100 |
| DAVID KENNEDY | 3908 AVENUE B AUSTIN, TX 78751 | BOARD MEMBER, CHIEF STRATEGY OFFICER | |
| JAMIE THORPE | 3908 AVENUE B AUSTIN, TX 78751 | VICE PRESIDENT, PEOPLE | |
| KARRIE LEAGUE | 3908 AVENUE B AUSTIN, TX 78751 | DIRECTOR OF SUSTAINABILITY & SOCIAL RESPONSE, FOUNDER | |
| KEVIN C. MOYLAN | 3908 AVENUE B AUSTIN, TX 78751 | BOARD MEMBER | |
| KEVIN MASON | 3908 AVENUE B AUSTIN, TX 78751 | BOARD MEMBER | |
| MATTHEW VONDERAHE | 3908 AVENUE B AUSTIN, TX 78751 | CHIEF FINANCIAL OFFICER | |
| MICHAEL FOREMAN | 3908 AVENUE B AUSTIN, TX 78751 | BOARD MEMBER | |
| MICHAEL SHERRILL | 3908 AVENUE B AUSTIN, TX 78751 | CHIEF CREATIVE OFFICER | |
| MICHAEL TRAFTON | 3908 AVENUE B AUSTIN, TX 78751 | CHIEF BRAND OFFICER | |
| RANDALL EASON | 3908 AVENUE B AUSTIN, TX 78751 | BOARD MEMBER | |
| SHELLI TAYLOR | 3908 AVENUE B AUSTIN, TX 78751 | CHIEF EXECUTIVE OFFICER | |
| TIMOTHY LEAGUE | 3908 AVENUE B AUSTIN, TX 78751 | EXECUTIVE CHAIRMAN AND FOUNDER | |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ None

| Name | Address | Position and nature of any interest | Period during which position or interest was held |
|---------------|---|---------------------------------------|---|
| CESAR GUZMAN | 3908 AVENUE B AUSTIN, TX 78751 | CHIEF OPERATING OFFICER | From 1/18/2020 To 8/3/2020 |
| CHAD FITZHUGH | C/O CBIZ CMF LLC 520 WALNUT STREET SUITE 1475 PHILADELPHIA, PA 19106 | INTERIM CHIEF FINANCIAL OFFICER | From 9/29/2019 To 3/28/2020 |
| DAVID BRAIN | 3908 AVENUE B AUSTIN, TX 78751 | BOARD MEMBER | From 5/7/2019 To 2/19/2021 |
| JOY HOWARD | 3908 AVENUE B AUSTIN, TX 78751 | BOARD MEMBER | From 12/15/2018 To 2/1/2021 |

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ None

SEE SOFA QUESTION 4.

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☐ None

Name of the parent corporation

Employer identification number of the parent corporation.

ALAMO DRAFTHOUSE CINEMAS HOLDINGS, LLC

82-5112205

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ None

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 3/31/2021.

X

/s/ Matthew Vonderahe

Matthew Vonderahe

Signature of individual signing on behalf of the debtor

Printed Name

Chief Financial Officer

Position or relationship to debtor

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes