UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

GRUPO AEROMÉXICO, S.A.B. de C.V., et al..

Debtors.1

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

ORDER SHORTENING NOTICE WITH RESPECT TO AIR LEASE MOTION AND MOTION TO SEAL

Upon the motion (the "Motion to Shorten") of Grupo Aeroméxico, S.A.B. de C.V. and its affiliates that are debtors and debtors in possession in these proceedings (collectively, the "Debtors") for entry of an order (this "Order") shortening the notice period with respect to the Motions,² as more fully set forth in the Motion to Shorten; and the Court having jurisdiction to consider the Motion to Shorten and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference M-431, dated January 31, 2012 (Preska, C.J.); and consideration of the Motion to Shorten and the relief requested therein being a core proceeding under 28 U.S.C. § 157(b); and venue being proper before the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion to Shorten having been provided to the Notice Parties; such notice having been adequate and appropriate under the circumstances, and it appearing that no other or further notice need be provided; and the Court having determined

The Debtors in these cases, along with each Debtor's registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors' corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

² Each capitalized term used herein but not otherwise defined herein shall have the meaning ascribed to it in the Motion to Shorten.

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that the legal and factual bases set forth in the Motion to Shorten establish just cause for the relief granted herein; and the Court having found that the relief granted herein being in the best interests of the Debtors, their estates, creditors, and all other parties in interest; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT

- 1. The relief requested in the Motion to Shorten is hereby granted as set forth herein.
- 2. Notice of the Motions as provided therein shall be deemed good and sufficient notice of such motions.
- 3. A hearing (the "Hearing") to consider the relief requested in the Motions will be held before the Honorable Shelley C. Chapman, United States Court for the Southern District of New York, 1 Bowling Green, New York, NY 10004 on April 29, 2021, at 1:00 p.m. (prevailing Eastern Time).
- 4. Any responses or objections to the Motions shall be in writing, shall conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, and the Case Management Order, and shall be filed with the Court (a) by registered users of the Court's case filing system, electronically in accordance with General Order M–399 (which can be found at http://www.nysb.uscourts.gov), and (b) by all other parties in interest, in accordance with the customary practices of the Court and General Order M–399, to the extent applicable, and shall be served in accordance with General Order M-399 and the Case Management Order, so as to be filed and received no later than April 28, 2021, at 4:00 p.m. (prevailing Eastern Time).

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5. The Debtors are authorized to take all actions necessary to effectuate the relief

granted pursuant to this Order in accordance with the Motion.

6. While the above referenced Chapter 11 Cases are pending, this Court shall retain

exclusive jurisdiction over any and all matters arising from or related to the implementation,

interpretation, and enforcement of this Order.

Dated: April 23, 2021

New York, New York

/S/ Shelley C. Chapman

THE HONORABLE SHELLEY C. CHAPMAN UNITED STATES BANKRUPTCY JUDGE

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