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and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**GRUPO AEROMÉXICO, S.A.B. de C.V., et  
al.,  
Debtors.<sup>1</sup>**

**Chapter 11**

**Case No. 20-11563 (SCC)**

**(Jointly Administered)**

**AGENDA FOR APRIL 30, 2021 HEARING**

Time and Date of Hearing: April 30, 2021 at 1:00 p.m. (prevailing Eastern Time)

Telephonic Only Hearing: In accordance with General Order M-543 (“General Order M-543”), dated March 20, 2020, the Hearing will only be conducted telephonically. Any parties wishing to participate in the Hearing must make arrangements through CourtSolutions LLC. Instructions to register for CourtSolutions LLC are attached to General Order M-543. Please register with Court Solutions at [www.court-solutions.com](http://www.court-solutions.com).

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at <http://www.nysb.uscourts.gov> and the website of the Debtors’ notice and claims agent, Epiq Corporate Restructuring, LLC at <https://dm.epiqll.com/aeromexico>.

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<sup>1</sup> The Debtors in these cases, along with each Debtor’s registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors’ corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

**I. MATTERS GOING FORWARD:**

1. ***Boeing Motion.*** Debtors' Motion for (I) Approval of Compromises with Boeing and other Counterparties, (II) Authorization to (A) Enter into Amended Aircraft Purchase Agreement with Boeing and (B) Enter into Agreements with other Counterparties Relating to the Boeing Transaction, (III) Approval of the Assumption of such Amended Agreements, as Applicable, and (IV) Approval to Settle Certain Prepetition Claims of Counterparties [ECF No. 1108].

Objection Deadline: April 28, 2021 at 4:00 p.m. (prevailing Eastern Time)

Responses Received:

- A. The Debtors have received informal comments from the U.S. Trustee and the Ad Hoc Group of Noteholders.

Related Documents:

- A. Declaration of Jeff Craine in Support of the (I) Boeing Motion, (II) Motion to Seal, and (III) Motion to Shorten [ECF No. 1111].
- B. Order Shortening Notice with respect to Boeing Motion and Motion to Seal [ECF No. 1117].
- C. Proposed Order Authorizing the Debtors (I) to Enter into and Perform Under the Omnibus Amendment and other Amendment Documents with Mayan Aircraft Holdings Limited, Sumidero Limited, Sumitomo Mitsui Banking Corporation, Brussels Branch, as Facility Agent, SMBC Bank International PLC, as Security Agent, Sumitomo Mitsui Banking Corporation, Brussels Branch and Natixis S.A., as Lenders, and SMBC Aviation Capital Limited related to Certain Sale-Leaseback Agreements and (II) to Assume Certain Agreements in Connection Therewith [ECF No. 1119].
- D. Supplemental Declaration of Jeff Craine [ECF No. 1134].
- E. Supplement to Boeing Motion and Air Lease Motion [ECF No. 1136].

Status: This matter is going forward.

2. ***Boeing Motion to Seal.*** Debtors' Motion for Entry of an Order Authorizing the Debtors to Partially Redact the Amended Boeing Agreement and Certain Other Related Agreements [ECF No. 1109].

Objection Deadline: April 28, 2021 at 4:00 p.m. (prevailing Eastern Time)

Responses Received:

- A. The Debtors have received informal comments from the U.S. Trustee and the Ad Hoc Group of Noteholders.

Related Documents:

- A. Declaration of Jeff Craine in Support of the (I) Boeing Motion, (II) Motion to Seal, and (III) Motion to Shorten [ECF No. 1111].
- B. Declaration of James E. Carpenter in Support of Request to File Documents Under Seal [ECF No. 1112].
- C. Order Shortening Notice with respect to Boeing Motion and Motion to Seal [ECF No. 1117].
- D. Supplemental Declaration of James E. Carpenter in Support of Request to File Documents Under Seal [ECF No. 1135].

Status: This matter is going forward.


3. ***Air Lease Motion.*** Debtors' Motion for (I) Authorization to (A) Enter Into New Aircraft Lease Agreements and (B) Amend and Assume Certain Existing Aircraft Lease Agreements, and (II) Approval of Compromise Regarding Prepetition Claims with Air Lease Corporation [ECF No. 1113].

Objection Deadline: April 28, 2021 at 4:00 p.m. (prevailing Eastern Time)

Responses Received:

- A. The Debtors have received informal comments from the U.S. Trustee and the Ad Hoc Group of Noteholders.

Related Documents:

- A. Declaration of Matthew Landess in Support of Letters of Intent Motion and Related Pleadings [ECF No. 1116].
- B. Order Shortening Notice with respect to Air Lease Motion and Motion to Seal [ECF No. 1118].
- C. Supplement to Boeing Motion and Air Lease Motion [ECF No. 

Status: This matter is going forward.

4. ***Air Lease Motion to Seal.*** Debtors' Motion for Entry of an Order Authorizing the Debtors to Partially Redact Letters of Intent [ECF No. 1114].

Objection Deadline: April 28, 2021 at 4:00 p.m. (prevailing Eastern Time)

Responses Received:

- A. The Debtors have received informal comments from the U.S. Trustee and the Ad Hoc Group of Noteholders.

Related Documents:

- A. Declaration of Matthew Landess in Support of Letters of Intent Motion and Related Pleadings [ECF No. 1116].
- B. Order Shortening Notice with respect to Air Lease Motion and Motion to Seal [ECF No. 1118].

Status: This matter is going forward.

Dated: April 30, 2021  
New York, New York

DAVIS POLK & WARDWELL LLP

By: /s/ Timothy Graulich

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