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*Counsel to the Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

GRUPO AEROMÉXICO, S.A.B. de C.V., *et al.*,

Debtors.¹

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

**EIGHTH MONTHLY FEE STATEMENT OF DAVIS POLK & WARDWELL LLP
FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT
OF EXPENSES INCURRED AS COUNSEL TO THE DEBTORS
AND DEBTORS IN POSSESSION FOR THE PERIOD FROM
MARCH 1, 2021 THROUGH MARCH 31, 2021**

| | |
|--|---|
| Name of Applicant | Davis Polk & Wardwell LLP |
| Applicant's Role in Case | Counsel to Grupo Aeroméxico, S.A.B. de C.V., <i>et al.</i> , |
| Date Order of Employment Signed | September 8, 2020 [ECF No. 361] |
| Period for which compensation and reimbursement is sought | March 1, 2021 through March 31, 2021 |

¹ The Debtors in these cases, along with each Debtor's registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors' corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

| Summary of Total Fees and Expenses Requested | |
|---|---|
| Total compensation requested in this statement | \$1,172,607.60² (80% of \$1,465,759.50) |
| Total reimbursement requested in this statement | \$17,159.43³ |
| Total compensation and reimbursement requested in this statement | \$1,189,767.03 |
| This is a(n): <input checked="" type="checkbox"/> Monthly Application <input type="checkbox"/> Interim Application <input type="checkbox"/> Final Application | |

Pursuant to sections 327, 330, and 331 of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York (the “**Local Rules**”), the *Order Approving Application of Debtors for Authority to Employ and Retain Davis Polk & Wardwell LLP as Attorneys for the Debtors Nunc Pro Tunc to the Petition Date*, dated September 8, 2020 [ECF No. 361] (the “**Retention Order**”), and the *Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals*, dated September 8, 2020 [ECF No. 360] (the “**Interim Compensation Order**”), Davis Polk & Wardwell LLP (“**Davis Polk**”), counsel for the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), submits this *Eighth Monthly Statement of*

² This amount reflects a reduction in fees in the amount of \$64,798.50 on account of voluntary write-offs. This amount also includes certain unbilled fees from previous months uncovered during an internal system reconciliation in the amount of \$231.00.

³ This amount reflects a reduction in expenses in the amount of \$965.30 on account of word processing and duplication to comply with the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective November 1, 2013* and \$56.62 in voluntary expense reduction.

Services Rendered and Expenses Incurred for the Period from March 1, 2021 Through March 31, 2021 (this “**Fee Statement**”).⁴ By this Fee Statement, Davis Polk seeks (i) compensation in the amount of \$1,172,607.60, which is equal to 80% of the total amount of reasonable compensation for actual, necessary legal services that Davis Polk incurred in connection with such services during the Fee Period (i.e., \$1,465,759.50) and (ii) payment of \$17,159.43 for the actual, necessary expenses that Davis Polk incurred in connection with such services during the Fee Period.

Itemization of Services Rendered and Disbursements Incurred

1. Attached hereto as **Exhibit A** is a chart of the number of hours expended and fees incurred (on an aggregate basis) by Davis Polk partners, associates, law clerks and paraprofessionals during the Fee Period with respect to each of the project categories Davis Polk established in accordance with its internal billing procedures. As reflected in **Exhibit A**, Davis Polk incurred \$1,465,759.50 in fees during the Fee Period. Pursuant to this Fee Statement, Davis Polk seeks reimbursement for 80% of such fees, totaling \$1,172,607.60.

2. Attached hereto as **Exhibit B** is a chart of Davis Polk professionals and paraprofessionals, including the standard hourly rate for each attorney and paraprofessional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Period and the title, hourly rate, aggregate hours worked and the amount of fees earned by each professional. The blended hourly billing rate of attorneys for all services provided during the Fee Period is \$1,142.86.⁵ The blended hourly billing rate of all paraprofessionals is \$383.14.⁶

⁴ The period from March 1, 2021, through and including March 31, 2021, is referred to herein as the “**Fee Period**.”

⁵ The blended hourly billing rate of \$1,142.86 for attorneys is derived by dividing the total fees for attorneys of \$1,457,943.50 by the total hours of 1,275.7.

⁶ The blended hourly billing rate of \$383.14 for paraprofessionals is similarly derived by dividing the total fees for paraprofessionals of \$7,816.00 by the total hours of 20.4.

3. Attached hereto as **Exhibit C** is a chart of expenses that Davis Polk incurred or disbursed in the amount of \$17,159.43 in connection with providing professional services to the Debtors during the Fee Period. These expense amounts are intended to cover Davis Polk's direct operating costs, which costs are not incorporated into Davis Polk's hourly billing rates. Only the clients for whom the services are actually used are separately charged for such services. The effect of including such expenses as part of the hourly billing rates would unfairly impose additional cost upon clients who do not require extensive photocopying, delivery and other services.

4. Attached hereto as **Exhibit D** are the time records of Davis Polk for the Fee Period organized by project category with a daily time log describing the time spent by each attorney and other professional during Fee Period as well as an itemization of expenses.

Notice

5. The Debtors will provide notice of this Fee Statement in accordance with the Interim Compensation Order. The Debtors submit that no other or further notice be given.

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WHEREFORE, Davis Polk, in connection with services rendered on behalf of the Debtors, respectfully requests (i) compensation in the amount of \$1,172,607.60 which is equal to 80% of the total amount of reasonable compensation for actual, necessary legal services that Davis Polk incurred in connection with such services during the Fee Period (i.e., \$1,465,759.50) and (ii) payment of \$17,159.43 for the actual, necessary expenses that Davis Polk incurred in connection with such services during the Fee Period.

Dated: April 30, 2021
New York, New York

DAVIS POLK & WARDWELL LLP

By: /s/ Timothy Graulich

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New York, New York 10017
Telephone: (212) 450-4000
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Marshall S. Huebner
Timothy Graulich
James I. McClammy
Stephen D. Piraino (admitted *pro hac vice*)

Counsel to the Debtors and Debtors in Possession

Exhibit A

Fees By Project Category

| Project Category | Total Hours | Total Fees |
|---|--------------------|-----------------------|
| Aircraft/Engines | 214.7 | \$289,661.50 |
| Automatic Stay/Litigation | 69.8 | \$59,407.50 |
| Bar Date/Estimation/Claims Allowance Issues | 153.4 | \$163,237.50 |
| Corporate Governance, Board Matters and Communications | 7.8 | \$8,399.00 |
| Creditor/UCC/AHC | 53.4 | \$64,217.50 |
| Customer/Vendor/Non-Aircraft Lease/Non-Aircraft Contract Issues | 53.3 | \$55,587.00 |
| Employee/Pension Issues | 168.4 | \$211,349.00 |
| Financing | 57.9 | \$72,726.00 |
| General Case Administration | 105.3 | \$108,471.00 |
| Non-DPW Retention and Fee Issues | 29.8 | \$32,329.00 |
| Plan/Disclosure Statement | 209.3 | \$211,104.00 |
| DPW Retention/Preparation of DPW Fee Statements/Applications and Budget | 23.7 | \$20,526.00 |
| IP, Regulatory and Tax | 117.4 | \$131,460.00 |
| Hearing Preparation/Attendance | 26.1 | \$30,030.00 |
| Credit Card Receivables | 5.8 | \$7,254.50 |
| Total | 1,296.1 | \$1,465,759.50 |

Exhibit B

Professional and Paraprofessional Fees

| Name of Professional Individual | Position, Year Assumed Position, Prior Relevant Experience, Year of Obtaining Relevant License to Practice | Hourly Billing Rate | Total Hours Billed | Total Compensation |
|--|---|------------------------------------|-----------------------------------|-------------------------------|
| Partners | | | | |
| Burke, Arthur J. | Partner; joined partnership 2000; admitted New York 1994 | \$1,790.00 | 11.7 | \$20,943.00 |
| Farr, Lucy W. | Partner; joined partnership in 2003; admitted New York 1996 | \$1,790.00 | 4.6 | \$8,234.00 |
| Florack, James A. | Partner; joined partnership in 1994; admitted New York 1988 | \$1,790.00 | 9.3 | \$16,647.00 |
| Graulich, Timothy | Partner; joined partnership in 2009; admitted New York 1995 | \$1,790.00 | 136.3 | \$243,977.00 |
| McClammy, James I. | Partner; joined partnership in 2015; admitted New York 1999 | \$1,765.00 | 5.4 | \$9,531.00 |
| Partner Total: | | | 167.3 | \$299,332.00 |
| Counsel | | | | |
| Altus, Leslie J. | Counsel; joined Davis Polk 2016; admitted England and Wales 2013 | \$1,345.00 | 4.1 | \$5,514.50 |
| Sturm, Josh | Counsel; joined Davis Polk 2020; admitted New York 2007 | \$1,345.00 | 64.5 | \$86,752.50 |
| Vickers, James | Counsel; joined Davis Polk 2011; admitted England and Wales 2001 | \$1,345.00 | 1.5 | \$2,017.50 |
| White, Erika D. | Counsel, joined Davis Polk 1981; admitted New York 1982 | \$1,345.00 | 1.9 | \$2,555.50 |
| Yeowart, Matthew | Counsel; joined Davis Polk 2016; admitted England and Wales 2013 | \$1,345.00 | 5.9 | \$7,935.50 |
| Counsel Total: | | | 77.9 | \$104,775.50 |
| Associates, Law Clerks and Legal Assistants | | | | |
| Bane, Abraham | Associate; joined Davis Polk 2019; admitted New York 2020 | \$835.00 | 50.4 | \$42,084.00 |

| Name of Professional Individual | Position, Year Assumed Position, Prior Relevant Experience, Year of Obtaining Relevant License to Practice | Hourly Billing Rate | Total Hours Billed | Total Compensation |
|--|---|------------------------------------|-----------------------------------|-------------------------------|
| Cheng, Eric Y. | Associate; joined Davis Polk 2019; admitted New York 2020 | \$835.00 | 5.0 | \$4,175.00 |
| De Mullewie, Leonore | Associate; joined Davis Polk 2019; admitted Brussels 2016 | \$1,155.00 | 3.2 | \$3,696.00 |
| Dragicevic, Tomislava | Associate; joined Davis Polk 2017; admitted New York 2018 | \$1,140.00 | 1.1 | \$1,254.00 |
| Eng, Brendan | Associate; joined Davis Polk 2019; admitted New York 2020 | \$835.00 | 36.1 | \$30,143.50 |
| Ford, Stephen | Associate; joined Davis Polk 2020; admitted New York 2019 | \$1,060.00 | 88.9 | \$94,234.00 |
| Green, Thomas S. | Associate; joined Davis Polk 2019; admitted New York 2016 | \$1,175.00 | 81.3 | \$95,527.50 |
| Herts, Dylan | Associate; joined Davis Polk 2020; admitted New York 2020 | \$835.00 | 36.1 | \$30,143.50 |
| Jerrard, Erik | Associate; joined Davis Polk 2015; admitted New York 2016 | \$1,175.00 | 201.8 | \$237,115.00 |
| Katz, Michael | Associate; joined Davis Polk 2018; admitted New York 2019 | \$1,060.00 | 9.9 | \$10,494.00 |
| Masaro, Matthew Bruno | Associate; joined Davis Polk in 2019; admitted New York 2020 | \$835.00 | 88.0 | \$73,480.00 |
| Melcer, Moshe | Associate; joined Davis Polk 2020; admitted New Jersey 2020 | \$740.00 | 64.3 | \$47,582.00 |
| Morrison, Gregory S. | Associate, joined Davis Polk in 2016; admitted New York 2015 | \$1,175.00 | 19.3 | \$22,677.50 |
| Piraino, Stephen D. | Associate; joined Davis Polk 2014; admitted New York 2014 | \$1,175.00 | 122.6 | \$144,055.00 |
| Rincon, Cristina M. | Associate; joined Davis Polk 2016; admitted New York 2015 | \$1,175.00 | 12.4 | \$14,570.00 |
| Siman, Ariel David | Associate; joined Davis Polk 2014; admitted New York 2014 | \$1,175.00 | 6.0 | \$7,050.00 |

| Name of Professional Individual | Position, Year Assumed Position, Prior Relevant Experience, Year of Obtaining Relevant License to Practice | Hourly Billing Rate | Total Hours Billed | Total Compensation |
|---|---|------------------------------------|-----------------------------------|-------------------------------|
| Steinberg, Richard J. | Associate; joined Davis Polk 2019; admitted New York 2019 | \$1,060.00 | 122.6 | \$129,956.00 |
| Troconis, Adela | Associate; joined Davis Polk 2015; admitted New York 2016 | \$1,175.00 | 16.6 | \$19,505.00 |
| Burger, Alex S. | Law Clerk; joined Davis Polk 2020 | \$740.00 | 2.2 | \$1,628.00 |
| Dekhtyar, Mariya | Law Clerk; joined Davis Polk 2020 | \$600.00 | 13.8 | \$8,280.00 |
| Donnelly, Jacob M. | Law Clerk; joined Davis Polk 2020 | \$740.00 | 13.7 | \$10,138.00 |
| Joffroy, Elena | Law Clerk; joined Davis Polk 2020 | \$740.00 | 35.2 | \$26,048.00 |
| Altman, Olivia | Legal Assistant; joined Davis Polk 2019 | \$350.00 | 15.2 | \$5,320.00 |
| Giddens, Magali | Legal Assistant; joined Davis Polk 2019 | \$480.00 | 5.2 | \$2,496.00 |
| Associates, Law Clerks and Legal Assistants Total: | | | 1,050.9 | \$1,061,652.00 |
| GRAND TOTAL | | | 1,296.1 | \$1,465,759.50 |

Exhibit C

Expense Summary

| Expense Category | Service Provider (if applicable) | Total Expenses |
|---------------------------------|-------------------------------------|--------------------|
| Court and related fees | Court related | \$1,415.12 |
| Postage, courier & freight | N/A | \$118.46 |
| Outside Documents & Research | Restructuring Concepts | \$955.00 |
| Professional and other services | Lionbridge Technologies | \$13,435.42 |
| Computer research | LexisNexis and Westlaw | \$1,235.43 |
| TOTAL | | \$17,159.43 |

Exhibit D

Detailed Time Records

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
|-------------------------------|----------|-------|--|
| Name | Date | Hours | Narrative |
| AM100 Aircraft/Engines | | | |
| Graulich, Timothy | 03/01/21 | 1.6 | Call with A. Feld regarding Non-Disclosure Agreement (0.3); review revised Non-Disclosure Agreements (1.3). |
| Green, Thomas S. | 03/01/21 | 1.8 | Research issues regarding MUFG stipulation (0.4); prepare BBAM documents for filing (0.5); analyze proposed redactions (0.2); call with A. Schwartz regarding redacted PBH agreement (0.2); review and revise BBAM and EDC filing notices (0.2); correspondence with O. Altman regarding fleet filing (0.3). |
| Masaro, Matthew Bruno | 03/01/21 | 1.3 | Review and revise Non-Disclosure Agreement (0.6); correspondence with Perkins Coie, S. Piraino, Morrison & Foerster, and others regarding same (0.7). |
| Melcer, Moshe | 03/01/21 | 0.9 | Draft Boeing Agreement Motion. |
| Piraino, Stephen D. | 03/01/21 | 1.4 | Review and revise Non-Disclosure Agreement (0.5); correspondence with A. Feld regarding same (0.3); email with T. Graulich regarding same (0.2); correspondence with J. Penn regarding same (0.4). |
| Sturm, Josh | 03/01/21 | 5.3 | Correspondence with T. Green regarding fleet workstreams (0.2); correspondence with T. Graulich regarding pending fleet matters (0.3); correspondence with Davis Polk Fleet team regarding MUFG stipulation (0.3); correspondence with T. Graulich regarding same (0.2); correspondence with T. Green regarding same (0.2); correspondence with Skyworks and White & Case regarding same (0.3); correspondence with Cleary Gottlieb and Skyworks regarding letter of intent (0.3); coordinate filing of PBH stipulations (0.5); correspondence with T. Green regarding same (0.4); correspondence with T. Graulich regarding same (0.3); review Lease Assumption Procedures Motion (1.0); correspondence with Skyworks, White & Case and T. Green regarding BBAM and Merx letters of intent (1.3). |
| Graulich, Timothy | 03/02/21 | 3.5 | Call with A. Conesa and R. Sanchez Baker regarding fleet issues (0.8); call with C. Hansen regarding fleet process (0.5); review agreement related to same (2.2). |
| Green, Thomas S. | 03/02/21 | 8.1 | Draft Merx and BBAM motion (2.6); draft sealing motion related to same (2.6); review and revise EDC stipulation (0.3); call with White & Case regarding fleet process (0.3); call with B. Parlin regarding Merx and BBAM motion (0.2); call with A. Husain regarding EDC stipulation (0.1); call with M. Edelman regarding same (0.1); prepare BBAM documents for filing (0.4); correspondence with notice parties regarding same (0.4); review and revise Merx and BBAM motion (0.9); call with Morrison & Foerster regarding EDC Adequate Protection Motion (0.1). |
| Masaro, Matthew Bruno | 03/02/21 | 0.7 | Review and revise Non-Disclosure Agreement (0.3); correspondence with S. Piraino and others regarding same (0.4). |
| Piraino, Stephen D. | 03/02/21 | 0.9 | Correspondence with Davis Polk Fleet team regarding Non-Disclosure Agreement (0.7); email with A. Sainz regarding engine leases (0.2). |
| Sturm, Josh | 03/02/21 | 4.0 | Call with Skyworks and White & Case regarding fleet updates (0.5); correspondence with T. Green regarding Lease Assumption Procedures Motion (0.4); correspondence with same regarding same (0.2); review Ex-Im letter of intent (0.3); correspondence with White & Case regarding same (0.3); |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
|------------------------|----------|-------|--|
| Name | Date | Hours | Narrative |
| | | | correspondence with T. Graulich regarding status of draft motions (0.3); coordinate review of BBAM approval motion (0.3); correspondence with White & Case regarding status of Merx letter of intent (0.4); review Merx and BBAM motion regarding same (0.5); correspondence with White & Case regarding Creditors Committee Non-Disclosure Agreement (0.3); correspondence with A. Sainz regarding engine leases (0.5). |
| Graulich, Timothy | 03/03/21 | 3.6 | Review and revise EDC Adequate Protection Motion (1.3); correspondence with J. Sturm regarding stipulation related to same (0.2); call with R. Sanchez Baker regarding fleet issues (0.5); review and revise letter of intent motion (1.6). |
| Green, Thomas S. | 03/03/21 | 6.0 | Review and revise EDC Adequate Protection Motion (0.3); correspondence with O. Altman regarding same (0.5); correspondence with J. Strum regarding same (0.2); review and revise Merx and BBAM letter of intent documents (4.8); call with notice parties regarding EDC Adequate Protection Motion (0.2). |
| Masaro, Matthew Bruno | 03/03/21 | 0.5 | Review Non-Disclosure Agreement (0.2); call with White & Case, S. Piraino, and others regarding same (0.3). |
| Piraino, Stephen D. | 03/03/21 | 0.6 | Prepare for call with White & Case and Skyworks regarding Non-Disclosure Agreement (0.2); call with same regarding same (0.4). |
| Sturm, Josh | 03/03/21 | 5.1 | Call with A. Husain regarding Flight Safety invoices (0.3); correspondence with same regarding same (0.2); correspondence with Davis Polk Fleet team regarding GECAS Blade issues (0.3); review Merx and BBAM motion (0.7); correspondence with T. Green regarding same (0.6); correspondence with White & Case regarding same (0.3); correspondence with same regarding proposed redactions (0.4); correspondence with T. Green regarding same (0.6); correspondence with same coordinating same (0.4); comment on EDC Adequate Protection Motion (0.5); correspondence with EDC counsel regarding filing of same (0.2); correspondence with T. Graulich regarding same (0.1); comment on Merx and BBAM motion (0.5). |
| Altman, Olivia | 03/04/21 | 0.3 | Prepare notice for BBAM supplemental filing. |
| Graulich, Timothy | 03/04/21 | 6.7 | Call with A. Conesa and R. Sanchez regarding fleet issues (0.8); call with Cleary Gottlieb and White & Case regarding fleet letters of intent (0.5); review and revise motion to enter into lease (3.2); review revises aircraft lease (2.2). |
| Green, Thomas S. | 03/04/21 | 6.4 | Call with Cleary Gottlieb & White & Case regarding letters of intent (0.5); review and revise Merx and BBAM motion (1.7); review and revise sealing motion (1.4); analyze proposed redactions to BBAM summary (0.7); correspondence with O. Altman regarding service of BBAM letter of intent motion (0.1); call with B. Parlin regarding BBAM order (0.3); review and revise sealing motion (0.5); call with notice parties regarding Merx and BBAM motion (0.2); review and revise notice for unredacted BBAM provisions (0.8); correspondence with J. Strum regarding fleet workstreams (0.2). |
| Jerrard, Erik | 03/04/21 | 0.5 | Call with White & Case and Cleary Gottlieb regarding fleet letters of intent. |
| Masaro, Matthew Bruno | 03/04/21 | 0.1 | Correspondence with S. Piraino regarding Non-Disclosure Agreement. |
| Piraino, Stephen D. | 03/04/21 | 0.5 | Email with Aeroméxico team regarding engine leases (0.2); |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
|--------------------------|----------|-------|--|
| Name | Date | Hours | Narrative |
| Sturm, Josh | 03/04/21 | 4.3 | email with Davis Polk Fleet team regarding Non-Disclosure Agreement (0.3). |
| | | | Call with Cleary Gottlieb and White & Case regarding fleet letters of intent (0.5); correspondence with White & Case to prepare for same (0.2); correspondence with T. Graulich regarding fleet matters (0.2); coordinate filing the revised motion to enter new BBAM interim agreement (0.4); correspondence with T. Green regarding BBAM/Merx letters of intent motion (0.6); correspondence with J. Wallden regarding engine leases (0.4); review summary of same (0.4); correspondence with White & Case regarding redaction of BBAM/Merx letter of intent motion (0.3); correspondence with AMX regarding Flight Safety payments (0.3); review and revise notice of PBH agreement (0.5); correspondence with T. Green regarding same (0.2); correspondence with same regarding AerCap amendment (0.3) |
| Graulich, Timothy | 03/05/21 | 1.8 | Review and revise lease agreement. |
| Green, Thomas S. | 03/05/21 | 7.9 | Correspondence with J. Sturm regarding Merx and BBAM motion (0.3); review and revise same and related analysis (5.6); call with White & Case regarding same (0.2); call with Creditors Committee regarding same (0.1); analyze Boeing negotiation summary (0.5); call with J. Sturm regarding same (0.3); prepare fleet workstreams chart (0.1); analyze proposed letter of intent redactions (0.8). |
| Masaro, Matthew Bruno | 03/05/21 | 1.1 | Review and revise Non-Disclosure Agreement (0.6); correspondence with S. Piraino and grouped hoc group regarding same (0.5). |
| Melcer, Moshe | 03/05/21 | 0.1 | Review lease amendment. |
| Piraino, Stephen D. | 03/05/21 | 0.3 | Correspondence with Davis Polk Fleet team regarding Non-Disclosure Agreement. |
| Sturm, Josh | 03/05/21 | 3.3 | Review Boeing negotiation summary (0.3); call with T. Green regarding same (0.3); call with B. Parlin regarding revisions to same (0.3); correspondence with same regarding same (0.2); correspondence with T. Green and T. Graulich regarding letter of intent motion (0.5); correspondence with White & Case regarding same (0.4); correspondence with T. Graulich regarding engine leases (0.3); correspondence with A. Husain regarding same (0.3); call with White & Case regarding binding letter of intent (0.3); correspondence with same and B. Parlin regarding same (0.4). |
| Sturm, Josh | 03/06/21 | 1.9 | Correspondence with A. Andreeva regarding Flight Safety (0.2); correspondence with White & Case regarding BBAM letter of intent (0.8); review summary of Boeing negotiations (0.5); correspondence with Skyworks regarding same (0.2); call with T. Green regarding same (0.2). |
| Sturm, Josh | 03/07/21 | 1.0 | Call with B. Parlin regarding BBAM and Merx letters of intent (0.3); correspondence with White & Case and Skyworks regarding same (0.4); review Merx letter of intent (0.3). |
| Graulich, Timothy | 03/08/21 | 3.6 | Call with A. Conesa and R. Sanchez Baker regarding fleet issues (0.5); review and revise Merx and BBAM motion (3.1). |
| Green, Thomas S. | 03/08/21 | 7.4 | Review and revise BBAM and Merx letters of intent (6.3); call with Skyworks regarding same (0.2); call with notice parties regarding filings related to same (0.2); correspondence with J. Sturm regarding same (0.3); analyze revised redactions (0.4). |
| Piraino, Stephen D. | 03/08/21 | 0.2 | Email with AlixPartners regarding Merx and BBAM motion. |
| Sturm, Josh | 03/08/21 | 6.3 | Correspondence with T. Graulich regarding fleet status (0.2); |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
|------------------------|----------|-------|---|
| Name | Date | Hours | Narrative |
| | | | correspondence with Skyworks and White & Case regarding BBAM and Merx letters of intent (0.5); call with Skyworks and White & Case regarding BBAM and Merx motion (0.7); call with B. Parlin regarding same (0.5); correspondence with same and T. Green regarding same (0.6); correspondence with T. Green and White & Case regarding BBAM and Merx motion (0.7); comment on drafts of same (0.9); comment on motion to redact for same (0.5); comment on declaration in support of same (0.6); review B. Parlin comments to BBAM and Merx motion documents (0.4); correspondence with T. Green regarding same (0.3); comment on Avolon letter of intent (0.4). |
| Graulich, Timothy | 03/09/21 | 3.8 | Call with M. Landess, A. Conesa and R. Sanchez Baker regarding fleet issues (0.6); review and revise motions for new aircraft (3.2). |
| Green, Thomas S. | 03/09/21 | 6.1 | Correspondence with Davis Polk Fleet team regarding contract severability issue (0.1); call with White & Case regarding same (0.3); review BBAM documents (1.0); call with Akin Gump regarding BBAM order (0.3); research sealing standards (0.5); call with White & Case regarding same (0.1); call with same regarding BBAM (0.2); draft Landess Declaration (1.0); correspondence with O. Altman regarding BBAM (0.2); call with Creditors Committee regarding objection deadlines (0.2); call with White & Case regarding sealing (0.3); analyze AerCap amendment (0.6); revise schedules to BBAM and Merx motion (0.2); finalize BBAM and Merx pleadings (0.8); coordinate filing and service of same (0.3). |
| Piraino, Stephen D. | 03/09/21 | 0.3 | Email with AlixPartners team and others regarding Non-Disclosure Agreement (0.2); call with A. Feld regarding same (0.1). |
| Sturm, Josh | 03/09/21 | 2.9 | Correspondence with T. Green regarding BNDES leases (0.3); correspondence with T. Graulich regarding status of letter of intent filing (0.2); call with White & Case and Skyworks regarding BNDES leases (0.3); correspondence with Davis Polk Fleet team regarding same (0.5); call with Aeroméxico regarding Flight Safety claims (0.7); correspondence with T. Green regarding same (0.3); correspondence with A. Schwartz regarding proposed redactions (0.3); correspondence with C. Hansen regarding same (0.3). |
| Green, Thomas S. | 03/10/21 | 2.1 | Call with Epiq team regarding form lease (0.6); analyze research regarding contract severability issue (0.3); call with M. Melcer regarding same (0.3); call with White & Case regarding same (0.1); analyze Flight Safety case law for memorandum on same (0.7); call with EDC regarding signature issues (0.1);. |
| Melcer, Moshe | 03/10/21 | 0.4 | Call with T. Green regarding contract severability issue (0.3); analyze issues related to same (0.1). |
| Piraino, Stephen D. | 03/10/21 | 0.3 | Email with AlixPartners team regarding redactions for aircraft motion (0.1); call with J. Penn regarding Non-Disclosure Agreement (0.2). |
| Sturm, Josh | 03/10/21 | 4.0 | Call with Skyworks and White & Case regarding Falko engine (0.4); review correspondence with Davis Polk Fleet team regarding same (0.4); comment on letter of intent agreements (0.9); correspondence with T. Green and Davis Polk Fleet team regarding same (0.6); correspondence with T. Green and White & Case regarding posting of form lease (1.4); |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
|------------------------|----------|-------|---|
| Name | Date | Hours | Narrative |
| Melcer, Moshe | 03/11/21 | 2.1 | correspondence with Vedder Price regarding same (0.3). Research regarding contract severability issue (1.9); |
| Piraino, Stephen D. | 03/11/21 | 0.2 | correspondence with T. Green regarding same (0.2). Email with D. DeBassio regarding redactions for aircraft motion. |
| Sturm, Josh | 03/11/21 | 0.8 | Correspondence with Skyworks regarding CAE claims (0.3); correspondence with T. Graulich regarding pending fleet matters (0.3); correspondence with Skyworks and Aeroméxico regarding Falko discussions (0.2). |
| Altman, Olivia | 03/12/21 | 0.2 | Correspondence with T. Green regarding Certificate of No Objection for BBAM and EDC motions. |
| Graulich, Timothy | 03/12/21 | 0.3 | Call with J. Penn regarding Non-Disclosure Agreement. |
| Piraino, Stephen D. | 03/12/21 | 0.7 | Call with J. Penn regarding Boeing (0.5); email with M. Landess regarding fleet issues (0.2). |
| Sturm, Josh | 03/12/21 | 1.2 | Correspondence with Davis Polk Fleet team regarding LEAP agreement (0.2); call with Skyworks and White & Case regarding NAC agreements (0.5); analyze same (0.2); correspondence with Skyworks regarding same (0.3). |
| Sturm, Josh | 03/14/21 | 0.3 | Correspondence with T. Graulich regarding NAS agreements. |
| Altman, Olivia | 03/15/21 | 0.4 | Review and revise Certificate of No Objection for BBAM approval motion. |
| Green, Thomas S. | 03/15/21 | 7.4 | Revise BBAM orders (0.5); call with Holland & Knight regarding same (0.1); review and revise Certificate of No Objection for BBAM motion (0.7); correspondence with O. Altman regarding same (0.1); coordinate service of filed documents (0.1); research issues for Flight Safety memorandum (2.3); draft same (0.4); analyze Boeing negotiation summary (0.6); analyze motion regarding same (0.3); analyze BNDES documents for contract assumption and rejection issues (1.9); correspondence with J. Sturm regarding same (0.2); analyze EDC stipulation for filing (0.1); call with M. Edelman regarding same (0.1). |
| Melcer, Moshe | 03/15/21 | 0.8 | Research regarding contract severability issue. |
| Piraino, Stephen D. | 03/15/21 | 0.2 | Email with White & Case and J. Sturm regarding information sharing. |
| Sturm, Josh | 03/15/21 | 1.5 | Correspondence with T. Green regarding Carlyle letter of intent (0.3); correspondence with same and B. Parlin regarding BBAM interim stipulation (0.4); correspondence with A. Andreeva and T. Green regarding Flight Safety accounts (0.3); correspondence with Davis Polk Fleet team regarding BBAM agreements (0.2); correspondence with White & Case and Davis Polk Fleet team regarding Boeing disclosure to Creditors Committee (0.3). |
| Green, Thomas S. | 03/16/21 | 0.6 | Correspondence with Holland & Knight regarding BBAM (0.1); correspondence with Aeroméxico regarding EDC stipulation (0.1); call with J. Sturm regarding same and fleet workstreams (0.4). |
| Melcer, Moshe | 03/16/21 | 0.1 | Analyze fleet contract integration issues. |
| Piraino, Stephen D. | 03/16/21 | 0.3 | Correspondence with Davis Polk Fleet team regarding Boeing agreements. |
| Sturm, Josh | 03/16/21 | 2.4 | Correspondence with White & Case regarding Boeing negotiations (0.5); call with T. Green regarding EDC stipulation and fleet workstreams (0.4); correspondence with Davis Polk Fleet team regarding EDC stipulation (0.4); correspondence with same regarding BBAM stipulation (0.2); correspondence with Skyworks and White & Case regarding |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
|------------------------|----------|-------|---|
| Name | Date | Hours | Narrative |
| | | | Boeing agreements (0.4); correspondence with T. Graulich regarding same (0.4); correspondence with T. Green regarding same (0.1). |
| Graulich, Timothy | 03/17/21 | 2.4 | Call with J. Sturm and T. Green regarding NAC negotiations (0.8); review revised lease agreements (1.6). |
| Green, Thomas S. | 03/17/21 | 1.8 | Review and revise Certificate of No Objection for EDC motion (0.5); correspondence with O. Altman regarding filing same (0.1); call with Chambers regarding same (0.1); call with Vedder Price regarding same (0.1); correspondence with M. Melcer and J. Sturm regarding BNDES (0.2); call with J. Sturm and T. Graulich regarding NAC negotiations (0.8). |
| Melcer, Moshe | 03/17/21 | 2.6 | Review case law regarding fleet contract integration issues (0.5); analyze and summarize same (2.1). |
| Piraino, Stephen D. | 03/17/21 | 0.2 | Call with Akin Gump regarding Non-Disclosure Agreement (0.1); email with Davis Polk Fleet team regarding same (0.1). |
| Sturm, Josh | 03/17/21 | 2.4 | Correspondence with T. Green regarding EDC order (0.3); correspondence with M. Edelman regarding same (0.2); call with T. Graulich and T. Green regarding NAC negotiations (0.8); correspondence with C. Hansen regarding Boeing setoff rights (0.2); correspondence with Aeromexico advisors regarding NAC negotiations (0.5); correspondence with M. Melcer and T. Green regarding treatment of BNDES agreements (0.4). |
| Graulich, Timothy | 03/18/21 | 3.6 | Call with A. Conesa and R. Sanchez regarding fleet strategy (0.7); review and comment on agreement related to same (2.1); call with M. Landess regarding counterparty insolvency risk (0.8). |
| Green, Thomas S. | 03/18/21 | 1.3 | Review and revise Flight Safety memorandum (0.2); call with M. Melcer regarding BNDES agreement (0.2); research issues regarding same (0.5); call with J. Vickers regarding same (0.3); call with White & Case regarding BBAM (0.1). |
| Melcer, Moshe | 03/18/21 | 2.3 | Review case law regarding lease agreements issue (2.1); correspondence with T. Green regarding same (0.2). |
| Sturm, Josh | 03/18/21 | 2.3 | Call with Skyworks and White & Case regarding NAC negotiations (0.5); prepare for same (0.2); correspondence with M. Melcer regarding BNDES lease arguments (0.3); review and revise Flight Safety memorandum (0.6); correspondence with T. Graulich and T. Green regarding same (0.5); correspondence with T. Green regarding Boeing motion (0.2). |
| Graulich, Timothy | 03/19/21 | 4.6 | Call with A. Conesa, R. Sanchez and M. Landess regarding fleet issues (0.8); review and revise stipulation regarding aircraft (1.6); review and revise lessor stipulations (2.2). |
| Green, Thomas S. | 03/19/21 | 1.4 | Analyze BNDES documents. |
| Melcer, Moshe | 03/19/21 | 0.1 | Review aircraft leases. |
| Sturm, Josh | 03/19/21 | 1.5 | Correspondence with White & Case and BNDES regarding Creditors Committee issue (0.3); correspondence with Morrison & Foerster regarding same (0.2); correspondence with Davis Polk Fleet team regarding BNDES contract analysis (0.6); review correspondence with Aeromexico regarding Boeing negotiations (0.4). |
| Vickers, James | 03/19/21 | 1.5 | Analyze BNDES aircraft financing contract severability issues. |
| Graulich, Timothy | 03/22/21 | 2.1 | Review and provide comments to contract amendments |
| Piraino, Stephen D. | 03/22/21 | 0.8 | Review Non-Disclosure Agreement (0.4); call with K. Richardson regarding same (0.2); email with C. Hansen regarding same (0.2). |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
|------------------------|----------|-------|---|
| Name | Date | Hours | Narrative |
| Sturm, Josh | 03/22/21 | 0.1 | Correspondence with Davis Polk Fleet team regarding pending fleet matters. |
| Graulich, Timothy | 03/23/21 | 2.8 | Review proposed aircraft agreements. |
| Green, Thomas S. | 03/23/21 | 0.5 | Correspondence with J. Sturm and A. Hussain regarding EDC payment. |
| Piraino, Stephen D. | 03/23/21 | 0.2 | Correspondence with Davis Polk Fleet team regarding Non-Disclosure Agreement. |
| Sturm, Josh | 03/23/21 | 0.3 | Correspondence with A. Husain and T. Green regarding EDC payment. |
| Graulich, Timothy | 03/24/21 | 5.2 | Call with R. Sanchez Baker regarding fleet issues (0.8); call with M. Landess regarding lessor issues (1.0); call with same and S. Piraino regarding engine repair issues (0.6); review and revise proposed lessor stipulations (2.8). |
| Green, Thomas S. | 03/24/21 | 2.0 | Analyze DIP credit agreement for fleet provisions. |
| Piraino, Stephen D. | 03/24/21 | 1.3 | Email with C. Hansen regarding Non-Disclosure Agreement (0.2); email with same and T. Graulich regarding engines (0.3); email with Morrison & Foerster regarding Non-Disclosure Agreement (0.2); call with T. Graulich and M. Landess regarding engine repair issues (0.6). |
| Sturm, Josh | 03/24/21 | 1.6 | Correspondence with Skyworks regarding 787 proposal (0.2); correspondence with same, T. Graulich, and others regarding Delta payments (0.4); correspondence with T. Green, Sainz Abogados, and Skyworks regarding PBH engine lease (0.4); correspondence with White & Case and Skyworks regarding Boeing agreement approval (0.4); correspondence with Davis Polk Finance team regarding Apollo approval of PBH engine agreement (0.2). |
| Graulich, Timothy | 03/25/21 | 2.6 | Review and comment on aircraft leases. |
| Masaro, Matthew Bruno | 03/25/21 | 0.8 | Review and revise Non-Disclosure Agreement (0.3); correspondence with S. Piraino and others regarding same (0.2); correspondence with Aeroméxico and others regarding lease objection (0.3). |
| Piraino, Stephen D. | 03/25/21 | 0.9 | Call with Morrison & Foerster regarding Non-Disclosure Agreement (0.2); email with A. Feld and J. Penn regarding same (0.2); review Non-Disclosure Agreement (0.3); email with T. Graulich and M. Masaro regarding same (0.2). |
| Sturm, Josh | 03/25/21 | 0.3 | Correspondence with T. Green and Aeroméxico advisors regarding Boeing motion. |
| Green, Thomas S. | 03/26/21 | 0.6 | Call with White & Case regarding Boeing (0.3); analyze workstreams regarding same (0.2); call with A. Hussain regarding Flight Safety (0.1). |
| Masaro, Matthew Bruno | 03/26/21 | 0.5 | Review and revise Non-Disclosure Agreement (0.3); correspondence with Aeroméxico, S. Piraino, and others regarding same (0.2). |
| Sturm, Josh | 03/26/21 | 1.0 | Correspondence with T. Green and White & Case regarding Boeing motion (0.4); correspondence with T. Green, Skyworks and White & Case regarding Boeing redactions (0.6). |
| Graulich, Timothy | 03/29/21 | 2.3 | Review purchase agreement (1.4); review and revise stipulation (0.9) |
| Green, Thomas S. | 03/29/21 | 3.1 | Analyze AerCap documents (1.6); analyze fleet claims calculation table (1.5). |
| Masaro, Matthew Bruno | 03/29/21 | 0.4 | Correspondence with Aeroméxico and AlixPartners regarding contract rejections (0.2); correspondence with Aeroméxico |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
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| Name | Date | Hours | Narrative |
| Piraino, Stephen D. | 03/29/21 | 0.3 | regarding Non-Disclosure Agreement (0.2). Email with T. Graulich and T. Green regarding fleet issues (0.2); email with A. Feld and J. Penn regarding Non-Disclosure Agreement (0.1). |
| Graulich, Timothy | 03/30/21 | 4.8 | Call with A. Conesa and R. Sanchez regarding fleet issues (0.7); call with Skyworks and White & Case regarding Boeing motion (0.7); review and comment on settlement agreement (3.4). |
| Green, Thomas S. | 03/30/21 | 2.9 | Call with White & Case regarding fleet workstreams (0.3); call with Skyworks and White & Case regarding Boeing motion (0.7); research issues regarding same (1.9). |
| Masaro, Matthew Bruno | 03/30/21 | 0.2 | Correspondence with S. Piraino and others regarding Non-Disclosure Agreement. |
| Piraino, Stephen D. | 03/30/21 | 0.9 | Email with J. Penn regarding Non-Disclosure Agreement (0.1); email with K. Richardson regarding same (0.1); call with Skyworks and White & Case regarding Boeing motion (0.7). |
| Sturm, Josh | 03/30/21 | 2.4 | Call with Skyworks and White & Case regarding Boeing motion (0.7); prepare for same (0.4); correspondence with Davis Polk Fleet team regarding same (0.2); correspondence with White & Case and Skyworks regarding fleet motions (0.5); correspondence with AlixPartners and White & Case regarding fleet claims analysis (0.2); correspondence with T. Wolynski and Davis Polk Fleet team regarding Avolon motion (0.4). |
| Green, Thomas S. | 03/31/21 | 5.6 | Review and revise Boeing orders (2.8); analyze Boeing transaction descriptions (2.8). |
| Sturm, Josh | 03/31/21 | 1.8 | Correspondence with T. Green regarding Boeing motion (0.6); correspondence with Davis Polk Fleet team Boeing orders (0.3); correspondence with White & Case, Skyworks and T. Graulich regarding SMBC motion (0.5); review correspondence with AlixPartners, White & Case and Skyworks regarding claims waterfall questions (0.4). |
| Total AM100 Aircraft/Engines | | 214.7 | |
| AM110 Automatic Stay/Litigation | | | |
| Eng, Brendan | 03/04/21 | 2.7 | Draft motion for entry of Newrest default judgment. |
| Rincon, Cristina M. | 03/04/21 | 0.8 | Correspondence with J. McClammy regarding Newrest judgment enforcement (0.2); email with B. Eng and E. Joffroy regarding Newrest supplemental subpoena and motion for entry of default judgment (0.6). |
| Eng, Brendan | 03/05/21 | 4.0 | Draft motion for entry of Newrest default judgment. |
| Joffroy, Elena | 03/06/21 | 2.6 | Review and revise Newrest subpoena. |
| Joffroy, Elena | 03/08/21 | 0.2 | Correspondence with J. McClammy and C. Rincon regarding Newrest subpoenas. |
| Rincon, Cristina M. | 03/08/21 | 1.0 | Review and revise Newrest subpoenas. |
| McClammy, James I. | 03/09/21 | 1.2 | Analyze Newrest litigation strategy (0.8); correspondence with C. Rincon regarding same (0.4). |
| Rincon, Cristina M. | 03/09/21 | 1.0 | Email with K. Richardson regarding Newrest litigation (0.1); correspondence with J. McClammy regarding update on same (0.1); review draft Newrest subpoenas (0.8). |
| Eng, Brendan | 03/10/21 | 1.0 | Correspondence with Davis Polk Litigation team regarding Newrest subpoena. |
| Joffroy, Elena | 03/10/21 | 4.0 | Review and revise Newrest subpoenas (3.0); analyze case law regarding service of information subpoenas (1.0). |
| Rincon, Cristina M. | 03/10/21 | 1.8 | Review documents regarding Newrest subpoenas (1.5); email |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
|------------------------|----------|-------|---|
| Name | Date | Hours | Narrative |
| Eng, Brendan | 03/11/21 | 0.6 | with J. McClammy and C. Cagney regarding same (0.3). Review Barroso Declaration (0.3); review Newrest subpoena requests (0.3). |
| Joffroy, Elena | 03/11/21 | 3.0 | Review and revise Newrest subpoena (2.7); correspondence with J. McClammy and C. Rincon regarding same (0.3). |
| Rincon, Cristina M. | 03/11/21 | 1.0 | Review Newrest subpoenas (0.8); correspondence with E. Joffroy regarding same (0.2). |
| Eng, Brendan | 03/12/21 | 0.8 | Review and revise Newrest subpoenas. |
| Joffroy, Elena | 03/12/21 | 0.6 | Review and revise Newrest subpoenas (0.3); correspondence with Aeroméxico, D. Olmedo, and Davis Polk Litigation team regarding same (0.3). |
| Rincon, Cristina M. | 03/12/21 | 0.4 | Review Newrest subpoenas. |
| Bane, Abraham | 03/17/21 | 2.4 | Draft Removal Extension motion (2.2); correspondence with S. Piraino regarding same (0.2). |
| Eng, Brendan | 03/17/21 | 1.8 | Coordinate service of subpoenas for Newrest U.S. subsidiaries. |
| Joffroy, Elena | 03/17/21 | 2.5 | Review and revise Newrest subpoenas (0.5); draft notices for same (0.8); correspondence with Aeroméxico and Davis Polk Litigation team regarding same (1.2). |
| Rincon, Cristina M. | 03/17/21 | 0.3 | Review and revise Newrest subpoenas. |
| Eng, Brendan | 03/18/21 | 6.3 | Coordinate service of Newrest subpoenas (1.0); draft Rule 34 request for documents regarding Newrest subpoenas (5.3). |
| Giddens, Magali | 03/18/21 | 1.2 | Correspondence with E. Joffroy regarding preparing and serving Newrest subpoena (0.1); review local rules and Chamber rules regarding same (0.6); review form of subpoena (0.1); correspondence with E. Joffroy and B. Eng regarding procedure regarding same (0.1); correspondence with B. Eng regarding same (0.2); correspondence with J. Candelario regarding same (0.1). |
| Joffroy, Elena | 03/18/21 | 4.8 | Correspondence with Davis Polk Litigation team regarding service of Newrest subpoenas (1.1); review and revise Newrest subpoenas (1.6); review and revise notices for same (1.4); coordinate service of subpoenas (0.7). |
| McClammy, James I. | 03/18/21 | 0.4 | Review and finalize discovery regarding Newrest litigation. |
| Piraino, Stephen D. | 03/18/21 | 0.3 | Review and revise Removal Extension motion. |
| Rincon, Cristina M. | 03/18/21 | 0.5 | Review Newrest subpoenas service issues. |
| Bane, Abraham | 03/19/21 | 0.9 | Correspondence with T. Graulich regarding Removal Extension motion (0.1); review and revise same (0.6); correspondence with Cleary Gottlieb and Morrison & Foerster regarding same (0.2). |
| Eng, Brendan | 03/19/21 | 6.6 | Draft Rule 34 request for documents regarding Newrest subpoenas. |
| Joffroy, Elena | 03/19/21 | 7.8 | Review and revise Newrest subpoenas (1.9); review and revise notices for same (1.9); serve and send notices of Newrest subpoenas to Newrest entities and subsidiaries (4.0). |
| Eng, Brendan | 03/22/21 | 0.3 | Coordinate service of subpoenas in Newrest litigation. |
| Giddens, Magali | 03/22/21 | 0.1 | Correspondence with E. Joffroy regarding procedure for service of subpoena in Newrest litigation. |
| Joffroy, Elena | 03/22/21 | 0.7 | Coordinate service of subpoenas in Newrest litigation. |
| Rincon, Cristina M. | 03/22/21 | 0.4 | Review issues regarding service of subpoenas in Newrest litigation. |
| Bane, Abraham | 03/23/21 | 0.2 | Correspondence with T. Graulich regarding Removal Extension Motion. |
| Eng, Brendan | 03/23/21 | 0.3 | Correspondence with opposing counsel regarding subpoena |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
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| Name | Date | Hours | Narrative |
| Eng, Brendan | 03/25/21 | 0.2 | issue in Newrest litigation. Review affidavits of service with respect to Newrest subsidiaries. |
| Eng, Brendan | 03/26/21 | 3.2 | Draft executive summary for Aeroméxico of issues in Newrest litigation. |
| Joffroy, Elena | 03/26/21 | 1.4 | Review and revise summary for Aeroméxico regarding status of Newrest litigation. |
| Rincon, Cristina M. | 03/26/21 | 0.5 | Review executive summary of issues in Newrest litigation. |
| Total AM110 Automatic Stay/Litigation | | 69.8 | |
| AM130 Bar Date/Estimation/Claims Allowance Issues | | | |
| Graulich, Timothy | 03/01/21 | 3.9 | Call with L. Donahue, T. Perez, and R. Sanchez regarding claims overview (0.8); review and provide comments to presentation on claims (3.1). |
| Jerrard, Erik | 03/01/21 | 0.5 | Call with R. Sanchez Baker, AlixPartners, and Sainz Abogados regarding claims. |
| Piraino, Stephen D. | 03/01/21 | 0.8 | Call with R. Sanchez Baker, AlixPartners, and Sainz Abogados regarding claims (0.5); correspondence with E. Jerrard and R. Steinberg regarding claims objections (0.3). |
| Jerrard, Erik | 03/02/21 | 1.6 | Call with AlixPartners and Davis Polk Restructuring team regarding claims (0.4); review and revise form claim objection (0.9); email with M. Melcer and R. Steinberg regarding same (0.3). |
| Melcer, Moshe | 03/02/21 | 3.2 | Call with AlixPartners and Davis Polk Restructuring team regarding claims (0.4); review claim objection precedent (0.1); email with R. Steinberg regarding claims workstreams (0.2); review and revise omnibus claims objections (2.5). |
| Steinberg, Richard J. | 03/02/21 | 3.4 | Call with AlixPartners and Davis Polk Restructuring team regarding claims (0.4); correspondence with M. Melcer regarding same (0.4); review and revise form claim objection (2.6). |
| Ford, Stephen | 03/03/21 | 0.5 | Call with AlixPartners and Aeroméxico regarding claims. |
| Jerrard, Erik | 03/03/21 | 2.1 | Review omnibus claims objections (0.8); email with M. Melcer and R. Steinberg regarding same (0.3); review research on claims issue (0.7); call with AlixPartners and Aeroméxico regarding claims (0.3). |
| Melcer, Moshe | 03/03/21 | 3.7 | Review and revise omnibus claims objections. |
| Steinberg, Richard J. | 03/03/21 | 4.9 | Call with AlixPartners and Aeroméxico regarding claims analysis (1.0); review and revise omnibus claims objections (3.2); correspondence with M. Melcer regarding same (0.5); email with AlixPartners regarding claims analysis (0.2). |
| Jerrard, Erik | 03/04/21 | 1.5 | Review form claims notices (1.2); email with R. Steinberg and M. Melcer regarding same (0.3). |
| Melcer, Moshe | 03/04/21 | 0.5 | Review guarantee analysis (0.1); review and revise claim objections (0.4). |
| Steinberg, Richard J. | 03/04/21 | 6.1 | Draft memorandum of borrower and guarantor claims issues (3.6); email with AlixPartners regarding claims analysis (0.2); review and revise omnibus claims objections (2.3). |
| Ford, Stephen | 03/05/21 | 0.5 | Call with AlixPartners, Aeroméxico, and Davis Polk Restructuring team regarding claims (partial attendance). |
| Graulich, Timothy | 03/05/21 | 1.7 | Review and revise presentation on labor claims. |
| Jerrard, Erik | 03/05/21 | 0.7 | Call with AlixPartners, Aeroméxico, and Davis Polk Restructuring team regarding claims issues. |
| Melcer, Moshe | 03/05/21 | 1.2 | Call with Davis Polk Restructuring team, AlixPartners, and |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
|------------------------|----------|-------|--|
| Name | Date | Hours | Narrative |
| Steinberg, Richard J. | 03/05/21 | 2.1 | Aeroméxico regarding claims (0.7); analyze claims (0.1); review and revise claims objections (0.4). |
| Steinberg, Richard J. | 03/06/21 | 0.2 | Call with AlixPartners, Aeroméxico, and Davis Polk Restructuring team regarding claims (0.7); review and revise omnibus claims objections (1.4). |
| Jerrard, Erik | 03/08/21 | 3.2 | Email to AlixPartners regarding omnibus claims objections. Call with AlixPartners, R. Steinberg, and M. Melcer regarding claims analysis (0.4); draft union claims calculation language (0.3); review Collective Bargaining Agreement documentation related to claims issues (0.8); email with J. Sturm and T. Green regarding aircraft claims (0.4); review claims objection procedures order for objection issues (1.3). |
| Melcer, Moshe | 03/08/21 | 0.4 | Review and revise claims objections. |
| Piraino, Stephen D. | 03/08/21 | 0.6 | Call with E. Jerrard, R. Steinberg, and AlixPartners regarding claims analysis (0.4); email with M. DeGraf regarding same (0.2). |
| Steinberg, Richard J. | 03/08/21 | 1.0 | Call with AlixPartners, E. Jerrard, and S. Piraino regarding claims analysis (0.4); correspondence with M. Melcer regarding omnibus claims objections (0.3); review and revise omnibus claims objections (0.3). |
| Graulich, Timothy | 03/09/21 | 0.5 | Call with R. Sanchez Baker, AlixPartners, Rothschild, and others regarding claims analysis. |
| Jerrard, Erik | 03/09/21 | 3.8 | Call with R. Sanchez Baker, AlixPartners team, Rothschild team, and others regarding claims analysis (0.5); review and revise claims notices (2.3); email with Sainz Abogados and Davis Polk teams regarding same (0.4); email with R. Steinberg and M. Melcer regarding same (0.6). |
| Melcer, Moshe | 03/09/21 | 4.3 | Review and revise claims objections (4.0); call with R. Steinberg regarding same and supporting documents (0.3). |
| Piraino, Stephen D. | 03/09/21 | 0.5 | Call with R. Sanchez Baker, AlixPartners team, Rothschild team, and others regarding claims analysis. |
| Steinberg, Richard J. | 03/09/21 | 2.0 | Call with R. Sanchez Baker, AlixPartners team, Rothschild team, and others regarding claims analysis (0.5); review and revise claims objections and supporting documents (1.2); call with M. Melcer regarding same (0.3). |
| Graulich, Timothy | 03/10/21 | 1.2 | Review and revise claim objection. |
| Jerrard, Erik | 03/10/21 | 1.3 | Email with R. Steinberg regarding claims objection issues. |
| Melcer, Moshe | 03/10/21 | 4.3 | Correspondence with R. Steinberg regarding claim objections (0.4); review and revise omnibus claims objections (3.9). |
| Piraino, Stephen D. | 03/10/21 | 0.4 | Call with AlixPartners, White & Case and Skyworks teams regarding claims. |
| Steinberg, Richard J. | 03/10/21 | 2.7 | Call with AlixPartners and other co-advisors regarding aircraft cure amounts (0.9); email with S. Piraino regarding claims (0.2); review and revise omnibus claims objections and responses regarding same (1.6). |
| Ford, Stephen | 03/11/21 | 0.7 | Call with AlixPartners, Aeroméxico, White & Case, and Davis Polk Claims team regarding claims. |
| Graulich, Timothy | 03/11/21 | 1.8 | Review and revise claims objection. |
| Jerrard, Erik | 03/11/21 | 1.5 | Call with R. Steinberg regarding claims analysis and objections (0.1); review claims objection materials (1.0); email with R. Steinberg and M. Melcer regarding same (0.4). |
| Melcer, Moshe | 03/11/21 | 2.8 | Call with AlixPartners, Aeroméxico, White & Case, and Davis Polk Claims team regarding claims (0.7); review and revise claim objections (2.1). |
| Piraino, Stephen D. | 03/11/21 | 1.8 | Prepare for call with Apollo regarding claims (0.5); call with Apollo advisors regarding claims (0.6); call with AlixPartners, |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
|------------------------|----------|-------|---|
| Name | Date | Hours | Narrative |
| Steinberg, Richard J. | 03/11/21 | 6.0 | Aeroméxico, White & Case, and Davis Polk Claims team regarding same (0.7). Correspondence with E. Jerrard regarding claims analysis and objections (0.3); call with same regarding same (0.1); review and revise omnibus claims objections (3.2); email with Epiq, AlixPartners, and Sainz Abogados teams regarding same (0.6); email with Sainz Abogados team regarding notices to claims objections (0.4); call with Cleary Gottlieb regarding claims analysis (0.7); call with AlixPartners, Aeroméxico, White & Case, and Davis Polk Claims team regarding same (0.7). |
| Jerrard, Erik | 03/12/21 | 2.3 | Call with M. Melcer, R. Steinberg, Epiq, and AlixPartners regarding claims objections (0.5); correspondence with R. Steinberg regarding claims objections (0.1); analyze claims objection procedures in accordance with noticing and objection exhibits (1.3); email with R. Steinberg regarding same (0.4). |
| Melcer, Moshe | 03/12/21 | 2.0 | Call with E. Jerrard, R. Steinberg, Epiq, and AlixPartners regarding claim objections (0.5); review and revise claim objections (1.5). |
| Steinberg, Richard J. | 03/12/21 | 3.4 | Review and revise omnibus claims objections (1.3); email with Epiq, AlixPartners, and Sainz teams regarding same (0.4); call with M. Melcer, E. Jerrard, Epiq, and AlixPartners regarding same (0.5); correspondence with same regarding same (0.6); email with R. Sanchez Baker regarding same (0.1); review and revise schedules to claims objections (0.4); email with AlixPartners regarding same (0.1). |
| Melcer, Moshe | 03/13/21 | 0.3 | Review and revise claim objections. |
| Steinberg, Richard J. | 03/13/21 | 1.7 | Review and revise omnibus claims objections (0.9); email with AlixPartners regarding same (0.3); email with E. Jerrard and M. Melcer regarding same (0.5). |
| Jerrard, Erik | 03/14/21 | 0.9 | Email with R. Steinberg regarding omnibus claims objections (0.6); review DIP loan agreement related to same (0.3). |
| Melcer, Moshe | 03/14/21 | 2.4 | Review and revise omnibus claim objections. |
| Steinberg, Richard J. | 03/14/21 | 0.9 | Email with AlixPartners and Davis Polk team regarding omnibus claims objections. |
| Sturm, Josh | 03/14/21 | 0.2 | Review correspondence with Davis Polk Claims team regarding claims objection. |
| Altman, Olivia | 03/15/21 | 0.2 | Correspondence with T. Green and J. Sturm regarding same. |
| Graulich, Timothy | 03/15/21 | 1.4 | Review and revise omnibus claims objection. |
| Jerrard, Erik | 03/15/21 | 2.1 | Email with R. Steinberg regarding claims objections (0.4); coordinate and prepare same for filing (1.7). |
| Melcer, Moshe | 03/15/21 | 2.6 | Review and revise omnibus claim objections. |
| Steinberg, Richard J. | 03/15/21 | 3.2 | Email with AlixPartners and Aeroméxico regarding omnibus claims objections (2.2); review and revise same (0.6); coordinate filing for same (0.4). |
| Graulich, Timothy | 03/16/21 | 1.3 | Review and revise omnibus claim objections. |
| Melcer, Moshe | 03/16/21 | 0.5 | Finalize omnibus claim objections (0.4); review correspondence with claimant regarding claim objection (0.1). |
| Steinberg, Richard J. | 03/16/21 | 1.9 | Email with AlixPartners, Epiq and Aeroméxico regarding omnibus claims objections (0.4); prepare same for filing (0.2); coordinate filing of same (0.2); email with Chambers regarding same (0.2); revise memorandum regarding guaranty claims (0.9). |
| Jerrard, Erik | 03/17/21 | 0.7 | Call with R. Steinberg and M. Melcer regarding responses to claims objections (0.4); review procedures related to same |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
|------------------------|----------|-------|---|
| Name | Date | Hours | Narrative |
| Melcer, Moshe | 03/17/21 | 1.7 | (0.3). Call with E. Jerrard and R. Steinberg regarding responses to claims objections (0.4); analyze claims (1.3). |
| Steinberg, Richard J. | 03/17/21 | 1.1 | Call with E. Jerrard and M. Melcer regarding responses to claims objections (0.4); call with creditors regarding omnibus claims objections (0.7). |
| Melcer, Moshe | 03/18/21 | 1.4 | Analyze claims (0.3); analyze case law related to same (1.1). |
| Steinberg, Richard J. | 03/18/21 | 0.6 | Revise summary regarding guaranty claims (0.4); email with AlixPartners regarding same (0.2). |
| Graulich, Timothy | 03/19/21 | 0.5 | Correspondence with R. Steinberg regarding presentation on claims. |
| Jerrard, Erik | 03/19/21 | 1.9 | Analyze guaranty claims and related research (1.6); call with AlixPartners regarding same (0.3). |
| Melcer, Moshe | 03/19/21 | 1.6 | Analyze claims (0.6); analyze case law related to same (0.6); review and revise claim objection templates (0.4). |
| Steinberg, Richard J. | 03/19/21 | 3.3 | Call with AlixPartners regarding guaranty claims (0.8); correspondence with M. Melcer regarding responses to claims objections (0.9); correspondence with claimants regarding same (1.6). |
| Steinberg, Richard J. | 03/21/21 | 1.3 | Review proofs of claim (1.0); email with AlixPartners regarding claims issue (0.2); email with M. Melcer regarding same (0.1). |
| Jerrard, Erik | 03/22/21 | 2.0 | Draft summary of claims voting. |
| Melcer, Moshe | 03/22/21 | 3.1 | Analyze claims (0.5); correspondence with R. Steinberg regarding claims analysis (0.2); review correspondences from claimants (0.3); review and revise draft claim objections (1.6); correspondence with R. Steinberg and claimant regarding claims issue (0.4). |
| Steinberg, Richard J. | 03/22/21 | 3.5 | Email with Davis Polk Finance team regarding aircraft proof of claims (0.4); review claims (1.1); email with Aeroméxico regarding aircraft claims (0.2); call with Freidenberg law firm regarding creditor issues (0.6); email with same regarding same (0.3); email with AlixPartners regarding same (0.2); email with Sainz Abogados regarding guaranty claims (0.7). |
| Jerrard, Erik | 03/23/21 | 0.9 | Email with R. Steinberg, T. Green, and J. Sturm regarding aircraft lease claims issues (0.4); email with AlixPartners and Sainz Abogados regarding claims (0.5). |
| Melcer, Moshe | 03/23/21 | 0.8 | Call with claimant's counsel, S. Piraino, and R. Steinberg regarding responses to claim objection (0.1); analyze claims (0.5); review and revise claimant inbound tracker (0.2). |
| Piraino, Stephen D. | 03/23/21 | 0.7 | Call with R. Steinberg regarding responses to claim objection (0.2); correspondence with Duane Morris regarding claim objection (0.2); call with Norton Rose regarding proof of claim (0.3). |
| Steinberg, Richard J. | 03/23/21 | 2.7 | Call with Norton Rose regarding claims objection (0.4); correspondence with S. Piraino regarding same (0.2); email with AlixPartners regarding same (0.2); call with S. Piraino regarding responses to claim objection (0.1); correspondence with Aeroméxico regarding same (0.6); email with AlixPartners and Davis Polk Fleet team regarding aircraft lease claims (0.3); review docket regarding claims withdrawals (0.1); email to AlixPartners regarding CAE claim (0.3); email with M. Melcer regarding claim reconciliation (0.5). |
| Sturm, Josh | 03/23/21 | 0.2 | Correspondence with E. Jerrard and R. Steinberg regarding Aldus claims. |
| Melcer, Moshe | 03/24/21 | 0.4 | Review withdrawn claims (0.1); review and revise claimant inbound tracker (0.3). |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
|--|----------|--------------|--|
| Name | Date | Hours | Narrative |
| Piraino, Stephen D. | 03/24/21 | 0.2 | Email with Davis Polk team regarding claims issues. |
| Steinberg, Richard J. | 03/24/21 | 1.0 | Call with Epiq regarding claims objections (0.5); email with creditors regarding omnibus claim objections (0.5). |
| Jerrard, Erik | 03/25/21 | 2.7 | Call with Skyworks, White & Case, AlixPartners, S. Piraino, and R. Steinberg regarding aircraft financing facilities claims (0.5); review summary from AlixPartners regarding same (0.2); analyze issues in same to prepare for call with same (0.9); review Department of Justice claims issues (0.2); email with R. Steinberg regarding same (0.2); research issues regarding same (0.7). |
| Melcer, Moshe | 03/25/21 | 0.5 | Call with R. Steinberg regarding responses to claims objections (0.2); review and revise claimant inbound tracker (0.3). |
| Piraino, Stephen D. | 03/25/21 | 0.5 | Call with Skyworks, White & Case, AlixPartners, R. Steinberg, and E. Jerrard regarding aircraft financing facilities claims issues. |
| Steinberg, Richard J. | 03/25/21 | 1.6 | Email with Epiq regarding claims objections (0.2); email with creditors regarding omnibus claims objections (0.2); call with Skyworks, White & Case, AlixPartners, S. Piraino, and E. Jerrard regarding aircraft financing facilities claims issues (0.5); prepare for same (0.3); call with M. Melcer regarding responses to claims objections (0.2); email with E. Jerrard regarding Department of Transportation claim (0.2). |
| Jerrard, Erik | 03/27/21 | 0.2 | Review email from R. Steinberg regarding claims issues. |
| Jerrard, Erik | 03/29/21 | 1.9 | Correspondence with S. Piraino regarding claims issues (0.4); call with Ad Hoc Group advisors regarding claims calculation (0.9); email with T. Thoroddsen regarding vendor claims issues (0.6). |
| Melcer, Moshe | 03/29/21 | 0.4 | Review correspondence from claimants regarding claims issues. |
| Steinberg, Richard J. | 03/29/21 | 2.1 | Correspondence with Davis Polk Finance team regarding CAE claims (0.2); call with creditors regarding responses to claims objection (1.1); email with Norton Rose regarding CAE claim (0.3); correspondences with E. Jerrard regarding responses to claims objections (0.5). |
| Melcer, Moshe | 03/30/21 | 1.2 | Review and track inbound correspondence and filings from claimants (0.2); correspondence with R. Steinberg regarding same (0.3); summarize claimant inbound tracker correspondences (0.7). |
| Jerrard, Erik | 03/31/21 | 0.7 | Call with AlixPartners, Skyworks, White & Case, and E. Jerrard regarding claims waterfall. |
| Melcer, Moshe | 03/31/21 | 0.6 | Analyze and track incoming correspondence from claimant (0.5); analyze claims (0.1). |
| Piraino, Stephen D. | 03/31/21 | 0.7 | Call with AlixPartners, Skyworks, White & Case, and E. Jerrard regarding claims waterfall. |
| Steinberg, Richard J. | 03/31/21 | 3.5 | Correspondence to AlixPartners regarding responses to claims objections (0.9); correspondence with claimants regarding same (0.5); call with AlixPartners, Skyworks, White & Case, S. Piraino, and E. Jerrard regarding claims waterfall (0.8); review claims register (0.4); correspondence with M. Melcer regarding same (0.4); correspondence with BOC Aviation counsel regarding claims issues (0.5). |
| Total AM130 Bar Date/Estimation/Claims Allowance Issues | | 153.4 | |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
|---|----------|------------|--|
| Name | Date | Hours | Narrative |
| AM140 Corporate Governance, Board Matters and Communications | | | |
| Ford, Stephen | 03/01/21 | 1.5 | Review and revise Motion to Authorize Divestment of Gran Plan. |
| Piraino, Stephen D. | 03/01/21 | 0.7 | Review comments to Motion to Authorize Divestment of Gran Plan (0.2); revise same (0.3); email with Davis Polk team regarding same (0.2). |
| Piraino, Stephen D. | 03/02/21 | 0.4 | Call with T. Kessler regarding Motion to Authorize Divestment of Gran Plan (0.1); email with K. Beckerman and others regarding same (0.1); email with Morrison & Foerster and AlixPartners regarding same (0.2). |
| Ford, Stephen | 03/03/21 | 2.5 | Review and revise Motion to Authorize Divestment of Gran Plan (2.0); correspondence with Sainz Abogados team, Davis Polk team, and Aeroméxico regarding same (0.5). |
| Piraino, Stephen D. | 03/03/21 | 1.1 | Correspondence with Aeroméxico and AlixPartners team regarding Motion to Authorize Divestment of Gran Plan (0.9); revise same (0.2). |
| Bane, Abraham | 03/15/21 | 0.8 | Draft Certificate of No Objection for Motion to Authorize Divestment of Gran Plan (0.3); revise Gran Plan Confirmation Order (0.2); correspondence with S. Piraino regarding same (0.2); correspondence with T. Graulich regarding same (0.1). |
| Masaro, Matthew Bruno | 03/15/21 | 0.1 | Correspondence with A. Bane and others regarding Certificate of No Objection for Motion to Authorize Divestment of Gran Plan. |
| Piraino, Stephen D. | 03/15/21 | 0.7 | Review and revise Gran Plan Confirmation Order (0.3); correspondence with A. Bane and T. Graulich regarding same (0.4). |
| Total AM140 Corporate Governance, Board Matters and Communications | | 7.8 | |
| AM150 Creditor/UCC/AHC Issues | | | |
| Graulich, Timothy | 03/01/21 | 0.9 | Call with A. Sainz regarding customer loyalty program. |
| Piraino, Stephen D. | 03/01/21 | 1.0 | Call with Sainz Abogados team, R. Steinberg, and others regarding customer loyalty program (0.5); call with R. Steinberg regarding same (0.2); correspondence with M. Masaro and K. Richardson regarding creditor issues (0.3). |
| Steinberg, Richard J. | 03/01/21 | 3.3 | Draft PLM materials (0.8); call with S. Piraino, Sainz Abogados team, and others regarding PLM materials (0.5); call with S. Piraino regarding same (0.2); review and revise PLM analysis (1.8). |
| Graulich, Timothy | 03/02/21 | 0.8 | Attend weekly call with Creditor Committee advisors and Debtor co-advisors (AlixPartners, Skyworks, others). |
| Jerrard, Erik | 03/02/21 | 0.7 | Attend weekly call with Creditor Committee advisors and Debtor co-advisors (AlixPartners, Skyworks, others). |
| Masaro, Matthew Bruno | 03/02/21 | 0.7 | Attend weekly call with Creditor Committee advisors and Debtor co-advisors (AlixPartners, Skyworks, others). |
| Piraino, Stephen D. | 03/02/21 | 1.3 | Attend weekly call with Creditor Committee advisors and Debtor co-advisors (AlixPartners, Skyworks, others) (0.7); review loyalty program materials (0.6). |
| Steinberg, Richard J. | 03/02/21 | 1.4 | Review and revise presentation on customer loyalty program. |
| Piraino, Stephen D. | 03/03/21 | 0.4 | Call with R. Steinberg regarding presentation on customer loyalty program (0.2); review materials regarding same (0.2). |
| Steinberg, Richard J. | 03/03/21 | 1.3 | Call with S. Piraino regarding presentation on customer loyalty program (0.2); email with T. Graulich regarding same (0.2); |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
|------------------------|----------|-------|---|
| Name | Date | Hours | Narrative |
| | | | review and revise presentation on same (0.2); email to Aeroméxico regarding same (0.1); email with S. Piraino regarding PLM analysis (0.3); email with T. Graulich regarding same (0.3). |
| Graulich, Timothy | 03/05/21 | 0.4 | Correspondence with S. Piraino regarding PLM issues. |
| Piraino, Stephen D. | 03/05/21 | 0.8 | Call with R. Steinberg and others regarding PLM analysis (0.5); review presentation on customer loyalty program (0.3). |
| Steinberg, Richard J. | 03/05/21 | 1.5 | Call with S. Piraino and others regarding PLM analysis (0.5); revise presentation on customer loyalty program (0.4); email with S. Piraino regarding same (0.3); email with Aeroméxico regarding same (0.3). |
| Steinberg, Richard J. | 03/06/21 | 0.4 | Email with K. Lee regarding presentation. |
| Steinberg, Richard J. | 03/07/21 | 1.6 | Correspondence with K. Lee and S. Piraino regarding PLM analysis (0.6); review and revise presentation (0.9); email with S. Piraino regarding same (0.1). |
| Graulich, Timothy | 03/08/21 | 0.8 | Call with R. Sanchez Baker regarding PLM issues. |
| Piraino, Stephen D. | 03/08/21 | 2.7 | Prepare for call with R. Sanchez Baker regarding PLM (1.1); call with R. Steinberg regarding PLM analysis (0.4); correspondence with D. Zylberberg regarding same (0.2); call with B. Butterfield regarding same (0.1); call with R. Steinberg, Aeroméxico, Sainz Abogados, K. Lee, and others regarding same (0.7); correspondence with A. Awada regarding same (0.2). |
| Steinberg, Richard J. | 03/08/21 | 3.0 | Call with S. Piraino regarding PLM analysis (0.4); call with same, Aeroméxico, Sainz Abogados, K. Lee, and others regarding same (0.7); prepare for same (1.1); review and revise PLM analysis (0.6); email with Aeroméxico regarding same (0.2). |
| Graulich, Timothy | 03/09/21 | 0.8 | Attend weekly call with Creditor Committee advisors and Debtor co-advisors (AlixPartners, Skyworks, others). |
| Jerrard, Erik | 03/09/21 | 0.7 | Attend weekly call with Creditor Committee advisors and Debtor co-advisors (AlixPartners, Skyworks, others). |
| Masaro, Matthew | 03/09/21 | 0.8 | Attend weekly call with Creditor Committee advisors and Debtor co-advisors (AlixPartners, Skyworks, others). |
| Bruno | | | |
| Piraino, Stephen D. | 03/09/21 | 1.3 | Correspondence with AlixPartners, Simpson Thacher, Rothschild and Cleary Gottlieb regarding PLM (0.5); attend weekly call with Creditor Committee advisors and Debtor co-advisors (AlixPartners, Skyworks, others) (0.8). |
| Steinberg, Richard J. | 03/09/21 | 0.2 | Email with Morrison & Foerster regarding PLM. |
| Steinberg, Richard J. | 03/10/21 | 0.4 | Email with T. Graulich and S. Piraino regarding PLM (0.2); email with Morrison & Foerster regarding same (0.2). |
| Jerrard, Erik | 03/11/21 | 0.4 | Attend bi-weekly update call with ad hoc group advisors and Debtor co-advisors. |
| Piraino, Stephen D. | 03/11/21 | 0.7 | Attend bi-weekly update call with ad hoc group advisors and Debtor co-advisors (0.4); email with R. Arnold regarding PLM (0.3). |
| Graulich, Timothy | 03/12/21 | 0.8 | Correspondence with T. Goren and S. Piraino regarding customer loyalty program. |
| Piraino, Stephen D. | 03/12/21 | 1.3 | Call with R. Steinberg regarding PLM (0.5); call with Morrison & Foerster regarding same (0.4); prepare for same (0.2); call with P. Hoban regarding cash management (0.1); email with M. Parish regarding cash management (0.1). |
| Steinberg, Richard J. | 03/12/21 | 3.8 | Call with S. Piraino regarding PLM (0.5); call with Morrison & Foerster regarding same (1.5); review and revise presentation (1.8). |
| Graulich, Timothy | 03/16/21 | 0.7 | Attend weekly call with Creditors Committee advisors and |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
|--------------------------|----------|-------|--|
| Name | Date | Hours | Narrative |
| Masaro, Matthew Bruno | 03/16/21 | 0.5 | Debtor co-advisors (AlixPartners, Skyworks, others). Correspondence with Creditors Committee and others regarding upcoming workstreams. |
| Piraino, Stephen D. | 03/16/21 | 1.4 | Call with K. Richardson regarding creditor issues (0.1); attend weekly call with Creditors Committee advisors and Debtor co-advisors (AlixPartners, Skyworks, others) (0.7); correspondence with T. Graulich and R. Steinberg regarding PLM (0.3); review presentation on customer loyalty program (0.3). |
| Steinberg, Richard J. | 03/16/21 | 0.7 | Correspondence with T. Graulich and S. Piraino regarding PLM analysis (0.3); review and revise presentation on customer loyalty program (0.4). |
| Jerrard, Erik | 03/18/21 | 0.6 | Call with S. Haq regarding PLM (0.2); email with same, M. Sutter, and Davis Polk Restructuring team regarding same (0.4). |
| Piraino, Stephen D. | 03/18/21 | 0.4 | Correspondence with Rothschild regarding PLM (0.3); email with R. Steinberg regarding same (0.1). |
| Steinberg, Richard J. | 03/18/21 | 1.3 | Attend weekly call with Creditors Committee advisors and Debtor co-advisors (AlixPartners, Skyworks, others) (0.7); email with Rothschild regarding same (0.1); email with T. Graulich and S. Piraino regarding PLM (0.3); email with Morrison & Foerster regarding same (0.2) |
| Piraino, Stephen D. | 03/19/21 | 0.5 | Correspondence with Simpson Thacher, Vedder Price and Aeroméxico regarding PLM. |
| Steinberg, Richard J. | 03/19/21 | 1.1 | Call with Aeroméxico and K. Lee regarding PLM and Aimia (0.5); email with same, T. Graulich, and S. Piraino regarding same (0.2); call with K. Lee regarding same (0.4). |
| Piraino, Stephen D. | 03/22/21 | 1.0 | Call with A. Sainz, S. Robles, and R. Steinberg regarding PLM (0.3); call with R. Sanchez Baker, A. Sainz, S. Robles, R. Steinberg, and others regarding same (0.3) (partial attendance); call with R. Steinberg regarding PLM (0.3); email with D. Martinez regarding PLM (0.1). |
| Steinberg, Richard J. | 03/22/21 | 1.9 | Email with the Sainz Abogados regarding PLM (0.4); call with A. Sainz, S. Robles, and S. Piraino regarding same (0.3); call with R. Sanchez, A. Sainz, S. Robles, and S. Piraino regarding same (0.5); call with S. Piraino regarding same (0.3); email with Morrison & Foerster regarding PLM (0.1); email with Aeroméxico and Sainz Abogados regarding same (0.3). |
| Graulich, Timothy | 03/23/21 | 0.5 | Attend weekly call with Creditors Committee advisors and Debtor co-advisors (AlixPartners, Skyworks, others). |
| Jerrard, Erik | 03/23/21 | 0.6 | Attend weekly call with Creditors Committee advisors and Debtor co-advisors (AlixPartners, Skyworks, others). |
| Masaro, Matthew Bruno | 03/23/21 | 0.6 | Attend weekly call with Creditors Committee advisors and Debtor co-advisors (AlixPartners, Skyworks, others). |
| Piraino, Stephen D. | 03/23/21 | 0.6 | Attend weekly call with Creditors Committee advisors and Debtor co-advisors (AlixPartners, Skyworks, others). |
| Steinberg, Richard J. | 03/23/21 | 0.3 | Email with Aeroméxico regarding Club Premier agreements (0.1); email with Morrison & Foerster regarding same (0.2). |
| Jerrard, Erik | 03/25/21 | 0.6 | Attend bi-weekly call with Ad Hoc Group advisors and Debtor co-advisors. |
| Piraino, Stephen D. | 03/25/21 | 1.0 | Attend bi-weekly call with Ad Hoc Group advisors and Debtor co-advisors (0.6); email with T. Thoroddsen and D. Zylberberg regarding PLM (0.2); email with I. Montes regarding letters of credit (0.2). |
| Sturm, Josh | 03/25/21 | 0.3 | Correspondence with Aeroméxico and Davis Polk team |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
|--|----------|-------------|---|
| Name | Date | Hours | Narrative |
| Graulich, Timothy | 03/30/21 | 0.6 | regarding letters of credit. Attend weekly call with Creditors Committee advisors and Debtor co-advisors (AlixPartners, Skyworks, others). |
| Piraino, Stephen D. | 03/30/21 | 0.5 | Attend weekly call with Creditors Committee advisors and Debtor Co-advisors (AlixPartners, Skyworks, others). |
| Graulich, Timothy | 03/31/21 | 1.6 | Review correspondence from Creditors Committee regarding PLM (0.8); review and revise correspondence with same regarding same (0.8). |
| Piraino, Stephen D. | 03/31/21 | 1.9 | Review letter from FTI regarding information sharing (0.2); draft response to same (1.0); call with D. DeBassio regarding FTI and Creditors Committee information sharing (0.3); email with Aeroméxico regarding same (0.4). |
| Total AM150 Creditor/UCC/AHC Issues | | 53.4 | |
| AM170 Customer/Vendor/Non-Aircraft Lease/Non-Aircraft Contract Issues | | | |
| Katz, Michael | 03/01/21 | 0.3 | Attend call with Aeroméxico and AlixPartners regarding vendor payment escalations. |
| Piraino, Stephen D. | 03/01/21 | 0.5 | Email with K. Beckeman regarding vendor issues (0.2); attend call with Aeroméxico and AlixPartners regarding vendor payment escalations (0.3). |
| Katz, Michael | 03/02/21 | 0.1 | Review credit valuation adjustment for payment escalation. |
| Piraino, Stephen D. | 03/02/21 | 0.9 | Attend call with Aeroméxico and AlixPartners regarding vendor payment escalations. |
| Jerrard, Erik | 03/03/21 | 0.2 | Email with AlixPartners team regarding vendor issues. |
| Katz, Michael | 03/03/21 | 1.8 | Review credit valuation adjustment (0.1); email with AlixPartners regarding same (0.1); review vendor agreements and related promissory notes (0.6); email with S. Piraino regarding same (0.2); review vendor contract (0.3); email with AlixPartners regarding same (0.1); attend call with Aeroméxico and AlixPartners regarding vendor payment escalations (0.4). |
| Masaro, Matthew Bruno | 03/03/21 | 0.4 | Correspondence with S. Piraino and AlixPartners regarding contract issues. |
| Piraino, Stephen D. | 03/03/21 | 0.6 | Call with M. Pina regarding vendor issues (0.2); attend call with Aeroméxico and AlixPartners regarding vendor payment escalations (0.4). |
| Masaro, Matthew Bruno | 03/04/21 | 1.1 | Call with Cleary Gottlieb, S. Piraino, AlixPartners, and others regarding airport leases (0.3); correspondence with same regarding same (0.5); call with S. Piraino and AlixPartners team regarding same (0.3). |
| Piraino, Stephen D. | 03/04/21 | 3.8 | Call with Cleary Gottlieb, M. Masaro, AlixPartners, and others regarding airport leases (0.3); call with M. Masaro and AlixPartners team regarding same (0.3); review and analyze vendor contracts (3.2). |
| Katz, Michael | 03/08/21 | 0.5 | Attend call with Aeroméxico and AlixPartners regarding vendor payment escalations. |
| Masaro, Matthew Bruno | 03/08/21 | 0.5 | Correspondence with M. Melcer, S. Piraino, and E. White regarding contract rejection procedures and objections. |
| Melcer, Moshe | 03/08/21 | 0.4 | Review objection to lease rejection. |
| Piraino, Stephen D. | 03/08/21 | 0.9 | Email with M. Masaro regarding contract rejection (0.2); review and analyze response to contract rejection notice (0.2); attend call with Aeroméxico and AlixPartners regarding vendor payment escalations (0.5). |
| Masaro, Matthew Bruno | 03/09/21 | 1.8 | Review and revise contract rejection notices and order (1.0); correspondence with Chambers, S. Piraino, AlixPartners, and |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
|------------------------|----------|-------|--|
| Name | Date | Hours | Narrative |
| Piraino, Stephen D. | 03/09/21 | 1.2 | others regarding same (0.8). Correspondence with M. Masaro regarding contract rejection (0.2); attend procurement council meeting (0.8); email with Aeroméxico team regarding vendor issues (0.2). |
| White, Erika D. | 03/09/21 | 0.4 | Review notice regarding lease rejection. |
| Katz, Michael | 03/10/21 | 0.6 | Review vendor contract (0.1); email with S. Piraino regarding contract analysis (0.1); email with same regarding vendor contract (0.2); attend call with Aeroméxico and AlixPartners regarding vendor payment escalations (0.2). |
| Masaro, Matthew Bruno | 03/10/21 | 0.3 | Correspondence with AlixPartners and others regarding contract rejections. |
| Piraino, Stephen D. | 03/10/21 | 0.4 | Review vendor agreements (0.2); attend call with Aeroméxico and AlixPartners regarding vendor payment escalations (0.2). |
| Masaro, Matthew Bruno | 03/11/21 | 0.3 | Correspondence with AlixPartners, Aeroméxico, and S. Piraino regarding contract rejections. |
| Piraino, Stephen D. | 03/11/21 | 0.6 | Email with vendor counsel regarding contract issues (0.4); email with AlixPartners regarding commercial issues (0.2). |
| Masaro, Matthew Bruno | 03/12/21 | 0.2 | Correspondence with AlixPartners, Aeroméxico, and others regarding contract rejections and objections. |
| Katz, Michael | 03/16/21 | 0.3 | Attend call with Aeroméxico and AlixPartners regarding vendor payment escalations (0.2); email with vendor counsel regarding status of claim (0.1). |
| Masaro, Matthew Bruno | 03/16/21 | 0.2 | Correspondence with S. Piraino and others regarding contract rejections and objections. |
| Piraino, Stephen D. | 03/16/21 | 1.6 | Correspondence with Aeroméxico team regarding executory contracts (0.3); attend procurement council meeting (1.1); call with Aeroméxico and AlixPartners regarding vendor payment escalations (0.2). |
| Katz, Michael | 03/17/21 | 1.4 | Correspondence with vendor counsel regarding vendor claim (0.2); review vendor contract (0.2); email with S. Piraino regarding same (0.2); call with Aeroméxico and AlixPartners regarding vendor payment escalations (0.8). |
| Piraino, Stephen D. | 03/17/21 | 0.9 | Email with vendor regarding proof of claim (0.1); call with Aeroméxico and AlixPartners regarding vendor payment escalations (0.8). |
| Katz, Michael | 03/18/21 | 0.6 | Correspondence with S. Piraino regarding vendor payment escalations (0.2); correspondence with R. Steinberg regarding same (0.3); correspondence with vendor counsel regarding proof of claim (0.1). |
| Masaro, Matthew Bruno | 03/18/21 | 0.1 | Correspondence with AlixPartners and Aeroméxico regarding contract rejections. |
| Piraino, Stephen D. | 03/18/21 | 0.2 | Correspondence with M. Katz regarding vendor proofs of claim. |
| Masaro, Matthew Bruno | 03/19/21 | 0.8 | Correspondence with Aeroméxico and others regarding contract rejection and objections. |
| Piraino, Stephen D. | 03/19/21 | 1.3 | Analyze vendor payment escalations issues. |
| Katz, Michael | 03/21/21 | 0.3 | Correspondence with R. Steinberg regarding vendor objection to proof of claim rejection. |
| Graulich, Timothy | 03/22/21 | 0.4 | Call with R. Sanchez Baker regarding dividends. |
| Jerrard, Erik | 03/22/21 | 0.6 | Call with AlixPartners and Aeroméxico regarding real property contract analysis. |
| Katz, Michael | 03/22/21 | 1.1 | Correspondence with AlixPartners and vendor representative regarding vendor proof of claim (0.3); correspondence with Davis Polk team regarding vendor proof of claim issues (0.3); attend call with Aeroméxico and AlixPartners regarding vendor payment escalations (0.5). |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
|--------------------------|----------|-------|--|
| Name | Date | Hours | Narrative |
| Masaro, Matthew Bruno | 03/22/21 | 0.8 | Correspondence with Aeroméxico and S. Piraino regarding contract rejections (0.3); correspondence with third-party counsel regarding same (0.5). |
| Piraino, Stephen D. | 03/22/21 | 2.1 | Attend call with Aeroméxico and AlixPartners regarding vendor payment escalations (0.5); correspondence with M. Masaro and A. Aranalde regarding lease issues (0.2); correspondence with M. Masaro and others regarding lease issue (0.5); call with AlixPartners and Aeroméxico regarding leases (0.6); email with Detroit airport counsel regarding lease issues (0.1); correspondence with M. Katz regarding vendor claims (0.2). |
| Katz, Michael | 03/23/21 | 0.2 | Correspondence with vendor representative regarding proof of claim (0.1); call with vendor counsel regarding objection to proof of claim rejection (0.1) (partial attendance). |
| Masaro, Matthew Bruno | 03/23/21 | 0.5 | Correspondence with Aeroméxico, S. Piraino, and others regarding lease rejection, objections, and payment of rent. |
| Piraino, Stephen D. | 03/23/21 | 1.3 | Correspondence with M. Masaro regarding lease rejections (0.2); attend weekly procurement council meeting (0.8); email with M. Masaro and R. Steinberg regarding contract assumptions (0.2); email with vendor counsel regarding vendor payment escalation (0.1). |
| Katz, Michael | 03/24/21 | 0.2 | Correspondence with vendor counsel regarding proof of claim. |
| Masaro, Matthew Bruno | 03/24/21 | 0.5 | Research precedents regarding assumption procedures (0.3); correspondence with M. Melcer regarding same (0.2). |
| Melcer, Moshe | 03/24/21 | 0.5 | Review precedent regarding assumption procedures. |
| Piraino, Stephen D. | 03/24/21 | 0.3 | Correspondence with vendor counsel regarding vendor payment escalation (0.2); email with Aeroméxico regarding vendor issues (0.1). |
| Katz, Michael | 03/25/21 | 0.4 | Correspondence with Aeroméxico regarding Critical Vendor Agreement issue (0.3); prepare joinder regarding same (0.1). |
| Melcer, Moshe | 03/25/21 | 0.1 | Draft Assumption Procedures motion. |
| Piraino, Stephen D. | 03/25/21 | 0.4 | Correspondence with AlixPartners and Aeroméxico teams regarding vendor issues (0.3); email with K. Yamaguchi regarding lease (0.1). |
| Katz, Michael | 03/26/21 | 1.0 | Review and revise Critical Vendor Agreement joinder (0.9); correspondence with S. Piraino regarding same (0.1). |
| Masaro, Matthew Bruno | 03/26/21 | 0.2 | Correspondence with Aeroméxico, K. Yamaguchi, and S. Piraino regarding lease rejection. |
| Melcer, Moshe | 03/26/21 | 4.6 | Draft Assumption Procedures motion. |
| Masaro, Matthew Bruno | 03/28/21 | 2.4 | Review and revise Assumption Procedures motion (2.3); correspondence with S. Piraino regarding same (0.1). |
| Graulich, Timothy | 03/29/21 | 1.6 | Review and revise Assumption Procedures motion. |
| Katz, Michael | 03/29/21 | 0.9 | Call with vendor counsel regarding withdrawing proof of claim (0.2); correspondence with vendor representatives regarding same (0.3); correspondence with R. Steinberg regarding proof of claim objection (0.2); attend call with Aeroméxico and AlixPartners regarding vendor payment escalations (0.2). |
| Masaro, Matthew Bruno | 03/29/21 | 1.8 | Review and revise Assumption Procedures motion (1.5); correspondence with S. Piraino and T. Graulich regarding same (0.3); |
| Melcer, Moshe | 03/29/21 | 0.4 | Review draft assumption notice. |
| Piraino, Stephen D. | 03/29/21 | 0.9 | Review and revise Assumption Procedures motion (0.4); email with T. Graulich and M. Masaro regarding same (0.2); call with R. Monahan regarding airports (0.1); call with M. Katz, AlixPartners team and Aeroméxico team regarding vendor payment escalations (0.2). |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
|--|----------|-------------|--|
| Name | Date | Hours | Narrative |
| Masaro, Matthew Bruno | 03/30/21 | 1.2 | Review and revise Assumption Procedures motion (0.4); correspondence with AlixPartners regarding same (0.3); correspondence with Cleary Gottlieb and S. Piraino regarding same (0.3); correspondence with third-party counsel regarding lease rejection (0.2). |
| Piraino, Stephen D. | 03/30/21 | 2.1 | Attend weekly procurement council meeting (1.2); call with M. Masaro, R. Watson and K. Beckeman regarding executory contracts (0.3); call with M. Masaro and T. Kessler regarding assumption procedures (0.2); call with M. Masaro regarding same (0.2); call with K. Beckeman regarding contract assumptions (0.1); email with Aeroméxico team regarding vendor contract (0.1). |
| Katz, Michael | 03/31/21 | 0.2 | Attend call with Aeroméxico and AlixPartners regarding vendor payment escalation. |
| Masaro, Matthew Bruno | 03/31/21 | 0.4 | Correspondence with third-party counsel and others regarding response to lease rejection objection. |
| Piraino, Stephen D. | 03/31/21 | 0.7 | Call with M. Pina and K. Beckeman regarding vendor payment escalation issues (0.5); attend call with Aeroméxico and AlixPartners regarding vendor payment escalations (0.2). |
| Total AM170 Customer/Vendor/Non-Aircraft Lease/Non-Aircraft Contract Issues | | 53.3 | |
| AM180 Employee/Pension Issues | | | |
| Eng, Brendan | 03/01/21 | 0.6 | Review and revise Baker and Barroso Declarations. |
| Graulich, Timothy | 03/01/21 | 1.3 | Call with T. Perez regarding labor claim scenarios (0.5); call with A. Conesa and R. Sanchez Baker regarding same and Non-Disclosure Agreements (0.8). |
| Jerrard, Erik | 03/01/21 | 0.4 | Email with T. Perez and Davis Polk team regarding Collective Bargaining Agreement motion and status. |
| Joffroy, Elena | 03/01/21 | 0.8 | Review declarations in support of Collective Bargaining Agreement approval motion. |
| Masaro, Matthew Bruno | 03/01/21 | 1.3 | Review and revise severance motions and declarations (0.8); correspondence with Aeroméxico, S. Piraino, and A. Schwartz regarding same (0.5). |
| McClammy, James I. | 03/01/21 | 1.6 | Review union claim worksheet (0.3); call with T. Perez and Davis Polk team regarding union claims (0.5); review Collective Bargaining Agreement approval motion documents (0.8). |
| Piraino, Stephen D. | 03/01/21 | 0.5 | Call with A. Perez and Davis Polk team regarding labor claims. |
| Rincon, Cristina M. | 03/01/21 | 1.3 | Call with AlixPartners regarding union labor savings analysis (0.6); review revised declarations in support of Collective Bargaining Agreement approval motion (0.7). |
| Eng, Brendan | 03/02/21 | 2.7 | Research and revise Mexican labor law regarding labor issues. |
| Ford, Stephen | 03/02/21 | 2.5 | Review and revise Collective Bargaining Agreement approval motion. |
| Jerrard, Erik | 03/02/21 | 4.3 | Call with A. Schwartz, A. Sainz, and Davis Polk Restructuring team regarding severance motions (0.5); review and revise Collective Bargaining Agreement approval motion (3.8). |
| Masaro, Matthew Bruno | 03/02/21 | 2.5 | Revise and revise severance motions and declarations (1.4); call with A. Schwartz, A. Sainz, and Davis Polk Restructuring team regarding severance motions (0.5); call with S. Piraino |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
|------------------------|----------|-------|---|
| Name | Date | Hours | Narrative |
| | | | regarding same (0.3); correspondence with same regarding same (0.3). |
| McClammy, James I. | 03/02/21 | 1.2 | Review and comment on Collective Bargaining Agreement approval motion. |
| Piraino, Stephen D. | 03/02/21 | 2.7 | Prepare for call with A. Schwartz regarding severance motions (0.4); review severance motions (1.0); call with A. Schwartz, A. Sainz, and Davis Polk Restructuring team regarding severance motions (0.5); call with M. Masaro regarding same (0.3); review severance diligence materials (0.5). |
| Rincon, Cristina M. | 03/02/21 | 0.7 | Correspondence with E. Jerrard regarding Collective Bargaining Agreement approval motion (0.1); review draft Collective Bargaining Agreement approval motion (0.6). |
| Eng, Brendan | 03/03/21 | 0.3 | Review Mexican labor law issues. |
| Graulich, Timothy | 03/03/21 | 1.1 | Review and revise severance motions. |
| Masaro, Matthew Bruno | 03/03/21 | 6.6 | Review and revise severance motions and declarations (3.7); prepare same for filing (0.4); correspondence with Morrison & Foerster and S. Piraino regarding same (0.3); correspondence with Aeroméxico, T. Graulich, Sainz Abogados, and others regarding same (1.9); correspondence with A. Schwartz regarding same (0.3). |
| Piraino, Stephen D. | 03/03/21 | 2.9 | Correspondence with K. Richardson and M. Masaro regarding severance motions (0.3); correspondence with M. Masaro regarding same (0.7); call with A. Schwartz regarding same (0.7); correspondence with Aeroméxico, AlixPartners and Sainz Abogados teams regarding same (1.2). |
| Graulich, Timothy | 03/04/21 | 3.6 | Call with L. Moak regarding labor claims (0.5); call with T. Perez regarding presentation on same (0.5); review and revise same (2.6). |
| Jerrard, Erik | 03/04/21 | 4.0 | Review and revise Collective Bargaining Agreement approval motion (1.8); review and revise declarations in support of same (2.0); email with C. Rincon regarding same (0.2). |
| Masaro, Matthew Bruno | 03/04/21 | 0.1 | Correspondence with Sainz Abogados and others regarding severance motion. |
| Piraino, Stephen D. | 03/04/21 | 0.2 | Email with AlixPartners team regarding severance diligence. |
| Rincon, Cristina M. | 03/04/21 | 0.2 | Correspondence with E. Jerrard regarding Collective Bargaining Agreement approval motion. |
| Graulich, Timothy | 03/05/21 | 3.1 | Call with A. Conesa and R. Sanchez Baker regarding labor contracts (0.8); review and comment on labor documents (2.3). |
| Rincon, Cristina M. | 03/05/21 | 0.3 | Email Aeroméxico and Sainz Abogados regarding declarations in support of Collective Bargaining Agreement approval motion. |
| Graulich, Timothy | 03/08/21 | 1.4 | Call with union representative regarding labor claims (0.3); review calculations related to same (1.1). |
| Jerrard, Erik | 03/08/21 | 2.7 | Review Aeroméxico comments to Allard Declaration in support of Collective Bargaining Agreement approval motion (0.8); email with C. Rincon regarding same (0.3); review and revise Collective Bargaining Agreement approval motion (1.6). |
| Joffroy, Elena | 03/08/21 | 0.7 | Review and revise Collective Bargaining Agreement approval motion. |
| Piraino, Stephen D. | 03/08/21 | 0.4 | Review declarations in support of Collective Bargaining Agreement approval motion (0.3); email with Davis Polk team regarding same (0.1). |
| Rincon, Cristina M. | 03/08/21 | 2.0 | Review and revise declarations in support of Collective Bargaining Agreement approval motion. |
| Eng, Brendan | 03/10/21 | 1.0 | Call with A. Sainz and Davis Polk Litigation team regarding |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | | |
|------------------------|----------|-------|---|--|
| Name | Date | Hours | Narrative | |
| | | | Collective Bargaining Agreement negotiations (0.5); review and revise Sainz Declaration in Support of Collective Bargaining Agreement approval motion (0.5). | |
| Ford, Stephen | 03/10/21 | 0.4 | Call with Sainz Abogados and Davis Polk Restructuring and Litigation teams regarding Collective Bargaining Agreement approval motion. | |
| Jerrard, Erik | 03/10/21 | 2.8 | Call with Sainz Abogados and Davis Polk Restructuring and Litigation teams regarding Collective Bargaining Agreement approval motion (0.4); correspondence with C. Rincon regarding issues regarding same (0.6); review and revise same and related declarations (1.8). | |
| Joffroy, Elena | 03/10/21 | 1.1 | Revise declaration in support of Collective Bargaining Agreement approval motion (0.7); call with Sainz Abogados and Davis Polk Litigation and Restructuring teams regarding same (0.4). | |
| Masaro, Matthew | 03/10/21 | 0.4 | Correspondence with S. Piraino, E. Jerrard, and others regarding severance. | |
| Bruno | | | | |
| Piraino, Stephen D. | 03/10/21 | 0.5 | Call with Sainz Abogados and Davis Polk Restructuring and Litigation teams regarding Collective Bargaining Agreement approval motion (0.4); correspondence with A. Schwartz and M. Masaro regarding severance (0.1). | |
| Graulich, Timothy | 03/11/21 | 0.6 | Call with R. Sanchez Baker regarding union contracts. | |
| Graulich, Timothy | 03/12/21 | 2.3 | Call with A. Conesa and R. Sanchez Baker regarding labor claims and contracts (0.7); review and provide comments to motion (1.6). | |
| Jerrard, Erik | 03/13/21 | 3.7 | Review and revise Collective Bargaining Agreement approval motion and declarations in support of same (3.4); email with Apollo counsel regarding same (0.3). | |
| Graulich, Timothy | 03/15/21 | 0.8 | Call with L. Moak regarding claim (0.3); call with A. Conesa regarding same (0.5). | |
| Masaro, Matthew | 03/15/21 | 1.1 | Review and revise Certificate of No Objection for union and non-union severance motions (0.8); correspondence with Aeroméxico regarding same (0.3). | |
| Bruno | | | | |
| Piraino, Stephen D. | 03/15/21 | 0.1 | Correspondence with M. Masaro regarding severance motion. | |
| Ford, Stephen | 03/16/21 | 2.4 | Research issues regarding Collective Bargaining Agreement approval motion (2.0); review and revise same (0.4). | |
| Graulich, Timothy | 03/16/21 | 0.4 | Call with L. Moak regarding labor claim. | |
| Graulich, Timothy | 03/17/21 | 1.8 | Review revised Collective Bargaining Agreements. | |
| Jerrard, Erik | 03/18/21 | 5.1 | Analyze Collective Bargaining Agreement issues and potential payments (0.5); research issues regarding same (4.2); email with T. Graulich regarding same (0.4). | |
| McClammy, James I. | 03/18/21 | 0.5 | Review Collective Bargaining Agreement approval motion. | |
| Jerrard, Erik | 03/19/21 | 1.2 | Review and revise Collective Bargaining Agreement approval motion. | |
| Graulich, Timothy | 03/22/21 | 3.4 | Call with L. Moak regarding labor claim (0.3); call with R. Sanchez Baker and A. Conesa regarding union issues (0.8); review and comment on Collective Bargaining Agreement approval motion (2.3). | |
| Masaro, Matthew | 03/22/21 | 0.2 | Correspondence with S. Piraino and AlixPartners regarding severance. | |
| Bruno | | | | |
| Piraino, Stephen D. | 03/22/21 | 0.2 | Correspondence with E. Jerrard regarding Collective Bargaining Agreement approval motion. | |
| Graulich, Timothy | 03/23/21 | 1.2 | Call with L. Moak regarding labor claims calculations (0.4); call with R. Sanchez Baker regarding union contracts (0.8). | |
| Jerrard, Erik | 03/23/21 | 0.4 | Correspondence with Davis Polk Litigation team regarding Collective Bargaining Agreement pleadings and negotiations. | |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
|------------------------|----------|-------|---|
| Name | Date | Hours | Narrative |
| Jerrard, Erik | 03/24/21 | 2.3 | Correspondence with A. Sainz regarding new Collective Bargaining Agreement approval motion (0.6); email with Cleary Gottlieb regarding Collective Bargaining Agreement approval motion (0.3); review and revise bankruptcy protection covenant (1.4). |
| Piraino, Stephen D. | 03/24/21 | 0.1 | Correspondence with E. Jerrard regarding Collective Bargaining Agreement approval motion. |
| Graulich, Timothy | 03/25/21 | 4.7 | Call with L. Moak regarding labor claims (0.3); review revised labor claims chart (0.4); review and revise bankruptcy protection covenant (2.9); call with ASPA counsel, A. Sainz, E. Jerrard, and S. Piraino regarding bankruptcy protection covenant (0.4); call with R. Sanchez Baker regarding labor claims (0.7). |
| Jerrard, Erik | 03/25/21 | 1.2 | Call with ASPA counsel, A. Sainz, T. Graulich, and S. Piraino regarding bankruptcy protection covenant (0.4); review revisions to same (0.8). |
| Piraino, Stephen D. | 03/25/21 | 0.5 | Correspondence with E. Jerrard regarding Collective Bargaining Agreement approval motion (0.1); call with ASPA counsel, E. Jerrard, T. Graulich, and A. Sainz regarding bankruptcy protection covenant (0.4). |
| Graulich, Timothy | 03/26/21 | 4.2 | Call with A. Conesa and R. Sanchez regarding labor claims (0.8); call with L. Moak regarding same (0.4); review and revise Collective Bargaining Agreement approval motion (0.7); review and revise declarations in support of same (0.6); review and comment on bankruptcy protection covenant (1.7). |
| Jerrard, Erik | 03/26/21 | 7.9 | Email with T. Graulich, A. Sainz, and S. Alessio Robles regarding bankruptcy protective covenant (0.4); email with Davis Polk Litigation team regarding Collective Bargaining Agreement approval motion (0.3); review and revise same (5.1); review and revise S. Allard declaration in support of same (1.3); review and revise R. Sanchez Baker declaration in support of same (0.8). |
| Jerrard, Erik | 03/27/21 | 0.7 | Review and revise Collective Bargaining Agreement approval motion. |
| Jerrard, Erik | 03/28/21 | 1.1 | Review and revise Collective Bargaining Agreement approval motion (0.4); review and revise declarations in support of same (0.3); email with Sainz Abogados regarding same (0.4). |
| Eng, Brendan | 03/29/21 | 1.4 | Review Collective Bargaining Agreement approval motion and declarations in support of same. |
| Ford, Stephen | 03/29/21 | 7.6 | Review and revise Collective Bargaining Agreement approval motion (4.0); review presentation on labor agreements and bankruptcy protection covenants regarding same (2.0); research issues regarding same (0.8); correspondence with E. Jerrard regarding Collective Bargaining Agreement approval motion (0.8). |
| Graulich, Timothy | 03/29/21 | 4.6 | Call with A. Conesa and R. Sanchez regarding Collective Bargaining Agreement approval motion (0.8); review and revise Collective Bargaining Agreement approval motion (2.9); call with D. Botter regarding labor claims (0.9). |
| Jerrard, Erik | 03/29/21 | 5.1 | Review revisions to bankruptcy protection covenant (0.3); email with T. Graulich and Sainz Abogados regarding same (0.5); review and revise Collective Bargaining Agreement approval motion (3.5); email with S. Ford regarding same (0.8). |
| Piraino, Stephen D. | 03/29/21 | 0.9 | Call with Ad Hoc Group advisors regarding union claims. |
| Eng, Brendan | 03/30/21 | 0.7 | Review Collective Bargaining Agreement approval motion |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
|--|----------|--------------|--|
| Name | Date | Hours | Narrative |
| Ford, Stephen | 03/30/21 | 1.2 | materials. Review and revise declarations in support of Collective Bargaining Agreement approval motion (1.0); correspondence with E. Jerrard regarding same (0.2). |
| Jerrard, Erik | 03/30/21 | 6.7 | Email with stakeholder advisors regarding Collective Bargaining Agreement approval motion (1.1); review and revise Collective Bargaining Agreement approval motion (3.8); review and revise S. Allard declaration in support of same (0.9); review and revise Sanchez Baker Declaration in support of same (0.9). |
| Joffroy, Elena | 03/30/21 | 2.0 | Revise declarations in support of Collective Bargaining Agreement approval motion. |
| Piraino, Stephen D. | 03/30/21 | 0.3 | Call with E. Jerrard regarding Collective Bargaining Agreement motion. |
| Rincon, Cristina M. | 03/30/21 | 0.2 | Correspondence with E. Joffroy regarding finalizing declarations in support of Collective Bargaining Agreement approval motion. |
| Eng, Brendan | 03/31/21 | 1.6 | Finalize Collective Bargaining Agreement approval motion documents. |
| Ford, Stephen | 03/31/21 | 9.0 | Extensive review of and revision to Collective Bargaining Agreement approval motion, including incorporating comments from multiple parties. |
| Graulich, Timothy | 03/31/21 | 4.8 | Call with A. Conesa and R. Sanchez Baker regarding labor claims (0.7); review revised Collective Bargaining Agreement approval motion and supporting declarations (3.2); call with E. Jerrard regarding Collective Bargaining Agreement approval motion (0.6); call with D. Botter regarding same (0.3). |
| Jerrard, Erik | 03/31/21 | 10.3 | Call with T. Graulich regarding Collective Bargaining Agreement approval motion (0.5); correspondence with S. Ford regarding same (0.4); correspondence with K. Richardson regarding same (0.1); review and revise Collective Bargaining Agreement approval motion (2.1); review and revise declarations in support of same (2.1); correspondence with Davis Polk Restructuring and Litigation teams regarding same (1.3); review and incorporate comments to Collective Bargaining Agreement approval motion from Ad Hoc Group and ASPA counsel (1.6); call with S. Alessio Robles regarding finalization of Collective Bargaining Agreement approval motion (0.5); email with same regarding same (0.8); email with stakeholders (Ad Hoc Group, Creditors Committee, Apollo, ASPA counsel) regarding status of same (0.9). |
| Joffroy, Elena | 03/31/21 | 3.0 | Revise declarations in support of Collective Bargaining Agreement approval motion (2.5); call with Aeroméxico regarding same (0.5). |
| McClammy, James I. | 03/31/21 | 0.5 | Review revised Collective Bargaining Agreement approval motion. |
| Piraino, Stephen D. | 03/31/21 | 0.2 | Correspondence with E. Jerrard regarding Collective Bargaining Agreement approval motion. |
| Total AM180 Employee/Pension Issues | | 168.4 | |
| AM190 Financing | | | |
| Piraino, Stephen D. | 03/01/21 | 0.7 | Attend daily contingency update call with Aeroméxico and Rothschild. |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
|------------------------|----------|-------|--|
| Name | Date | Hours | Narrative |
| Troconis, Adela | 03/01/21 | 0.7 | Attend daily contingency update call with Aeroméxico and Rothschild. |
| Burger, Alex S. | 03/02/21 | 0.3 | Correspondence with Cleary Gottlieb team regarding lien searches (0.1); correspondence with Sainz Abogados team and Davis Polk Finance team regarding same (0.2). |
| Piraino, Stephen D. | 03/02/21 | 0.3 | Attend daily contingency update call with Aeroméxico and Rothschild. |
| Sturm, Josh | 03/02/21 | 0.4 | Correspondence with T. Green and T. Graulich regarding DIP requirements. |
| Troconis, Adela | 03/02/21 | 0.4 | Attend daily contingency update call with Aeroméxico and Rothschild. |
| Burger, Alex S. | 03/03/21 | 0.9 | Review DIP credit agreement regarding deposit accounts (0.5); email with E. Cheng and others regarding same (0.4). |
| Cheng, Eric Y. | 03/03/21 | 0.6 | Review DIP credit agreement (0.4); email with A. Burger regarding same (0.2). |
| Florack, James A. | 03/03/21 | 0.3 | Review correspondence with Davis Polk Finance team regarding financing. |
| Green, Thomas S. | 03/03/21 | 0.8 | Analyze DIP credit agreement for fleet issues. |
| Piraino, Stephen D. | 03/03/21 | 0.6 | Attend daily contingency update call with Aeroméxico and Rothschild. |
| Troconis, Adela | 03/03/21 | 0.7 | Attend daily contingency update call with Aeroméxico and Rothschild. |
| Burger, Alex S. | 03/04/21 | 0.3 | Email with E. Cheng regarding deposit account control agreements. |
| Green, Thomas S. | 03/04/21 | 0.2 | Analyze DIP credit agreement for fleet issues. |
| Jerrard, Erik | 03/04/21 | 0.5 | Attend weekly update call with Apollo advisors. |
| Piraino, Stephen D. | 03/04/21 | 1.0 | Attend weekly update call with Apollo advisors (0.5); attend daily contingency update call with Aeroméxico and Rothschild (0.5). |
| Troconis, Adela | 03/04/21 | 0.5 | Attend daily contingency update call with Aeroméxico and Rothschild. |
| Piraino, Stephen D. | 03/05/21 | 0.8 | Attend daily contingency update call with Aeroméxico and Rothschild. |
| Troconis, Adela | 03/05/21 | 0.8 | Attend daily contingency update call with Aeroméxico and Rothschild. |
| Cheng, Eric Y. | 03/08/21 | 0.3 | Email with A. Troconis regarding new controlled account notice. |
| Piraino, Stephen D. | 03/08/21 | 0.6 | Attend daily contingency update call with Aeroméxico and Rothschild. |
| Troconis, Adela | 03/08/21 | 0.6 | Attend daily contingency update call with Aeroméxico and Rothschild. |
| Burger, Alex S. | 03/09/21 | 0.2 | Review emails with Davis Polk Finance team regarding controlled accounts and collateral requirements (0.1); email with E. Cheng regarding same (0.1). |
| Cheng, Eric Y. | 03/09/21 | 2.2 | Review DIP financing documentation for collateral issues (0.9); email with I. Renzi regarding same (0.3); email with A. Troconis regarding same (0.7); email with P. Hoban regarding same (0.3). |
| Florack, James A. | 03/09/21 | 0.7 | Attend daily contingency update call with Aeroméxico and Rothschild. |
| Piraino, Stephen D. | 03/09/21 | 0.8 | Correspondence with A. Troconis and T. Graulich regarding DIP credit agreement (0.2); attend daily contingency update call with Aeroméxico and Rothschild (0.6). |
| Troconis, Adela | 03/09/21 | 1.7 | Email with E. Cheng regarding new controlled account (0.2); attend daily contingency update call with Aeroméxico and Rothschild (0.6); email with E. Cheng and White & Case |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
|------------------------|----------|-------|--|
| Name | Date | Hours | Narrative |
| Florack, James A. | 03/10/21 | 1.0 | regarding collateral issues (0.9). Attend daily contingency update call with Aeroméxico and Rothschild (0.7); prepare for same (0.3). |
| Piraino, Stephen D. | 03/10/21 | 0.7 | Attend daily contingency update call with Aeroméxico and Rothschild. |
| Troconis, Adela | 03/10/21 | 0.7 | Attend daily contingency update call with Aeroméxico and Rothschild. |
| Cheng, Eric Y. | 03/11/21 | 0.6 | Email with A. Troconis regarding Ex-Im engine (0.3); email with Debtor co-advisors regarding same (0.3). |
| Florack, James A. | 03/11/21 | 0.8 | Analyze DIP financing documents for collateral issues. |
| Jerrard, Erik | 03/11/21 | 1.1 | Correspondence with A. Troconis and T. Graulich regarding equity conversion and refinancing process (0.4); analyze schedule related to same (0.7). |
| Piraino, Stephen D. | 03/11/21 | 0.6 | Attend daily contingency update call with Aeroméxico and Rothschild (0.5); email with T. Graulich regarding cash management (0.1). |
| Troconis, Adela | 03/11/21 | 1.2 | Attend daily contingency update call with Aeroméxico and Rothschild (0.5); email with E. Jerrard and R. Arnold regarding equity conversion (0.7). |
| Cheng, Eric Y. | 03/12/21 | 0.7 | Correspondence with A. Troconis regarding Cleary Gottlieb invoice (0.2); email with P. Hoban regarding same (0.3); email with Aeroméxico regarding same (0.2). |
| Florack, James A. | 03/12/21 | 0.5 | Attend daily contingency update call with Aeroméxico and Rothschild. |
| Piraino, Stephen D. | 03/12/21 | 0.5 | Attend daily contingency update call with Aeroméxico and Rothschild. |
| Troconis, Adela | 03/12/21 | 0.5 | Attend daily contingency update call with Aeroméxico and Rothschild. |
| Florack, James A. | 03/15/21 | 0.5 | Correspondence with Davis Polk Finance team regarding financing. |
| Florack, James A. | 03/16/21 | 0.4 | Analyze financing issues. |
| Piraino, Stephen D. | 03/16/21 | 0.4 | Attend daily contingency update call with Aeroméxico and Rothschild. |
| Troconis, Adela | 03/16/21 | 0.4 | Attend daily contingency update call with Aeroméxico and Rothschild. |
| Cheng, Eric Y. | 03/17/21 | 0.3 | Email with P. Hoban regarding deposit account control agreements. |
| Graulich, Timothy | 03/17/21 | 1.5 | Attend daily contingency update call with Aeroméxico and Rothschild (1.0); attend weekly call with Apollo advisors (0.5). |
| Jerrard, Erik | 03/17/21 | 0.5 | Attend weekly update call with Apollo advisors. |
| Piraino, Stephen D. | 03/17/21 | 1.5 | Attend daily contingency update call with Aeroméxico and Rothschild (1.0); attend weekly update call with Apollo advisors (0.5). |
| Troconis, Adela | 03/17/21 | 1.0 | Attend daily contingency update call with Aeroméxico and Rothschild. |
| Jerrard, Erik | 03/18/21 | 0.7 | Attend weekly update call with Apollo advisors (0.3); correspondence with S. Piraino regarding case updates (0.4). |
| Piraino, Stephen D. | 03/18/21 | 0.2 | Attend weekly update call with Apollo advisors. |
| Troconis, Adela | 03/18/21 | 0.5 | Attend daily contingency update call with Aeroméxico and Rothschild (0.3) (partial attendance); attend weekly update call with Apollo advisors (0.2). |
| Piraino, Stephen D. | 03/19/21 | 0.9 | Attend daily contingency update call with Aeroméxico and Rothschild. |
| Troconis, Adela | 03/19/21 | 0.6 | Attend daily contingency update call with Aeroméxico and |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
|------------------------|----------|-------|--|
| Name | Date | Hours | Narrative |
| Cheng, Eric Y. | 03/22/21 | 0.3 | Rothschild (partial attendance). Correspondence with V. Fabian Villalobos regarding fees issues (0.1); email with Cleary Gottlieb regarding same (0.2). |
| Florack, James A. | 03/22/21 | 0.8 | Attend daily contingency update call with Aeroméxico and Rothschild. |
| Jerrard, Erik | 03/22/21 | 1.6 | Correspondence with Davis Polk Restructuring team regarding equity conversion timeline (0.3); analyze credit agreement issues (1.3). |
| Piraino, Stephen D. | 03/22/21 | 0.9 | Attend daily contingency update call with Aeroméxico and Rothschild (0.7); correspondence with R. Arnold regarding DIP financing issues (0.2). |
| Troconis, Adela | 03/22/21 | 0.8 | Attend daily contingency update call with Aeroméxico and Rothschild. |
| Burger, Alex S. | 03/23/21 | 0.3 | Correspondence with Davis Polk Finance team regarding finance workstreams. |
| Piraino, Stephen D. | 03/23/21 | 0.8 | Attend daily contingency update call with Aeroméxico and Rothschild (0.5); call with E. Jerrard regarding case updates (0.3). |
| Troconis, Adela | 03/23/21 | 0.5 | Attend daily contingency update call with Aeroméxico and Rothschild. |
| Florack, James A. | 03/24/21 | 0.5 | Attend daily contingency update call with Aeroméxico and Rothschild (partial attendance). |
| Piraino, Stephen D. | 03/24/21 | 0.9 | Attend daily contingency update call with Aeroméxico and Rothschild. |
| Troconis, Adela | 03/24/21 | 1.0 | Attend daily contingency update call with Aeroméxico and Rothschild. |
| Florack, James A. | 03/25/21 | 0.5 | Attend daily contingency update call with Aeroméxico and Rothschild. |
| Jerrard, Erik | 03/25/21 | 0.3 | Attend weekly update call with Apollo advisors. |
| Piraino, Stephen D. | 03/25/21 | 0.8 | Attend daily contingency update call with Aeroméxico and Rothschild (0.6); attend weekly update call with Apollo advisors (0.2). |
| Troconis, Adela | 03/25/21 | 1.0 | Attend daily contingency update call with Aeroméxico and Rothschild (0.6); attend weekly update call with Apollo advisors (0.3); prepare for same (0.1). |
| Florack, James A. | 03/26/21 | 0.8 | Attend daily contingency update call with Aeroméxico and Rothschild (0.4); review financing issues (0.4). |
| Troconis, Adela | 03/26/21 | 0.4 | Attend daily contingency update call with Aeroméxico and Rothschild. |
| Florack, James A. | 03/29/21 | 1.0 | Attend daily contingency update call with Aeroméxico and Rothschild (0.6); review financing issues (0.4). |
| Graulich, Timothy | 03/29/21 | 0.9 | Call with R. Cooper regarding finance workstreams. |
| Jerrard, Erik | 03/29/21 | 1.0 | Attend weekly update call with Apollo advisors. |
| Piraino, Stephen D. | 03/29/21 | 1.6 | Attend daily contingency update call with Aeroméxico and Rothschild (0.6); correspondence with T. Graulich, E. Jerrard and Cleary Gottlieb team regarding cases status and timeline (1.0). |
| Troconis, Adela | 03/29/21 | 1.6 | Attend weekly update call with Apollo advisors (1.0); attend daily contingency update call with Aeroméxico and Rothschild. (0.6). |
| Florack, James A. | 03/30/21 | 0.5 | Correspondence with Davis Polk Finance team regarding financing issues. |
| Piraino, Stephen D. | 03/30/21 | 0.4 | Attend daily contingency update with call Aeroméxico and Rothschild. |
| Troconis, Adela | 03/30/21 | 0.5 | Attend daily contingency update call with Aeroméxico and Rothschild. |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
|--|----------|-------------|--|
| Name | Date | Hours | Narrative |
| Florack, James A. | 03/31/21 | 1.0 | Attend daily contingency update call with Aeroméxico and Rothschild (0.5); correspondence with Davis Polk Finance team regarding financing issues (0.5). |
| Piraino, Stephen D. | 03/31/21 | 0.5 | Attend daily contingency update call with Aeroméxico and Rothschild. |
| Troconis, Adela | 03/31/21 | 0.5 | Attend daily contingency update call with Aeroméxico and Rothschild. |
| Total AM190 Financing | | 57.9 | |
| AM200 General Case Administration | | | |
| Altman, Olivia | 03/01/21 | 1.6 | Prepare BBAM approval motions for filing (1.0); correspondence with T. Green and J. Sturm regarding same (0.6). |
| Jerrard, Erik | 03/01/21 | 1.8 | Call with S. Piraino regarding case status (0.6); review DIP credit agreement and cash management order regarding cash management account issues (1.2). |
| Piraino, Stephen D. | 03/01/21 | 0.6 | Call with E. Jerrard regarding case status. |
| Altman, Olivia | 03/02/21 | 1.6 | File BBAM approval motions (0.6); prepare same for filing (0.5); correspondence with T. Green regarding same (0.4); correspondence with Epiq regarding service of same (0.1). |
| Jerrard, Erik | 03/02/21 | 2.4 | Call with S. Piraino regarding case status (0.3); prepare for weekly workstreams call with Davis Polk Restructuring team (2.1). |
| Piraino, Stephen D. | 03/02/21 | 0.3 | Call with E. Jerrard regarding case status. |
| Altman, Olivia | 03/03/21 | 2.0 | File ordinary course professionals documents (0.3); prepare EDC notice for filing (0.4); file same (0.3); correspondence with T. Green regarding same (0.2); file severance motions (0.4); correspondence with Davis Polk team regarding same (0.4). |
| Bane, Abraham | 03/03/21 | 1.0 | Attend weekly workstreams call with Davis Polk Restructuring team. |
| Graulich, Timothy | 03/03/21 | 1.0 | Attend weekly workstreams call with Davis Polk Restructuring team. |
| Green, Thomas S. | 03/03/21 | 1.0 | Attend weekly workstreams call with Davis Polk Restructuring team. |
| Jerrard, Erik | 03/03/21 | 2.1 | Attend weekly workstreams call with Davis Polk Restructuring team (1.0); prepare for same (0.4); email with A. Burger regarding cash management issues (0.7). |
| Masaro, Matthew Bruno | 03/03/21 | 1.0 | Attend weekly workstreams call with Davis Polk Restructuring team. |
| Melcer, Moshe | 03/03/21 | 1.1 | Attend weekly workstreams call with Davis Polk Restructuring team. |
| Piraino, Stephen D. | 03/03/21 | 1.1 | Attend weekly workstreams call with Davis Polk Restructuring team (1.0); correspondence with M. Masaro regarding case updates (0.1). |
| Steinberg, Richard J. | 03/03/21 | 1.0 | Attend weekly workstreams call with Davis Polk Restructuring team. |
| Sturm, Josh | 03/03/21 | 1.0 | Attend weekly workstreams call with Davis Polk Restructuring team. |
| Altman, Olivia | 03/04/21 | 0.8 | Correspondence with Epiq regarding service (0.3); file notice for BBAM supplemental filing (0.3); correspondence with T. Green regarding same (0.2). |
| Jerrard, Erik | 03/04/21 | 0.2 | Call with S. Piraino regarding case updates. |
| Piraino, Stephen D. | 03/04/21 | 0.4 | Correspondence with M. Masaro regarding case updates (0.2); call with E. Jerrard regarding case updates (0.2). |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
|------------------------|----------|-------|--|
| Name | Date | Hours | Narrative |
| Altman, Olivia | 03/05/21 | 0.6 | File Rothschild Second Supplemental Declaration (0.3); file notice of hearing (0.2); correspondence with Davis Polk team regarding same (0.1). |
| Jerrard, Erik | 03/05/21 | 1.0 | Email to Chambers regarding March 17 Hearing (0.4); correspondence with J. Eisen regarding same (0.2); email with M. Masaro regarding same (0.2); review notice of hearing (0.1); coordinate filing of same (0.1). |
| Melcer, Moshe | 03/05/21 | 0.2 | Review hearing agenda. |
| Piraino, Stephen D. | 03/05/21 | 0.4 | Correspondence with M. Masaro regarding case updates. |
| Jerrard, Erik | 03/08/21 | 1.0 | Correspondence with S. Ford regarding workstreams (0.8); email with vendor contact regarding invoice issues (0.2). |
| Piraino, Stephen D. | 03/08/21 | 0.3 | Correspondence with E. Jerrard regarding case update. |
| Steinberg, Richard J. | 03/08/21 | 1.2 | Review and revise notice of hearing regarding omnibus claims objections. |
| Altman, Olivia | 03/09/21 | 2.1 | Prepare notices and motions for filing (0.7); file amended BBAM and related documents (0.7); correspondence with T. Green and J. Sturm regarding same (0.5); correspondence with Epiq regarding same (0.2). |
| Jerrard, Erik | 03/09/21 | 1.9 | Prepare for weekly workstreams call with Davis Polk Restructuring team. |
| Piraino, Stephen D. | 03/09/21 | 0.3 | Correspondence with M. Masaro regarding case updates. |
| Bane, Abraham | 03/10/21 | 0.9 | Attend weekly workstreams call with Davis Polk Restructuring team. |
| Dekhtyar, Mariya | 03/10/21 | 0.1 | Attend weekly workstreams call with Davis Polk Restructuring team (partial attendance). |
| Graulich, Timothy | 03/10/21 | 2.4 | Call with A. Conesa and R. Sanchez Baker regarding workstreams (0.8); attend weekly update call with co-advisors (AlixPartners, Sainz Abogados, Rothschild) (0.7); attend weekly workstreams call with Davis Polk Restructuring team (0.9). |
| Green, Thomas S. | 03/10/21 | 0.9 | Attend weekly workstreams call with Davis Polk Restructuring team. |
| Jerrard, Erik | 03/10/21 | 2.0 | Attend weekly update call with co-advisors (AlixPartners, Sainz Abogados, Rothschild) (0.8); correspondence with S. Piraino and A. Schwartz regarding case updates (0.3); attend weekly workstreams call with Davis Polk Restructuring team (0.9). |
| Masaro, Matthew Bruno | 03/10/21 | 0.9 | Attend weekly workstreams call with Davis Polk Restructuring team. |
| Melcer, Moshe | 03/10/21 | 1.0 | Attend weekly workstreams call with Davis Polk Restructuring team. |
| Piraino, Stephen D. | 03/10/21 | 1.6 | Attend weekly workstreams call with Davis Polk Restructuring team (0.9); attend weekly update call with co-advisors (AlixPartners, Sainz Abogados, Rothschild) (0.7). |
| Steinberg, Richard J. | 03/10/21 | 1.0 | Attend weekly workstreams call with Davis Polk Restructuring team. |
| Sturm, Josh | 03/10/21 | 0.9 | Attend weekly workstreams call with Davis Polk Restructuring team. |
| Altman, Olivia | 03/11/21 | 0.4 | Review docket filings. |
| Giddens, Magali | 03/11/21 | 0.3 | Review docket filings. |
| Jerrard, Erik | 03/12/21 | 0.6 | Review monthly operating report (0.4); email with T. Thoroddsen regarding same (0.2). |
| Masaro, Matthew Bruno | 03/12/21 | 0.1 | Correspondence with AlixPartners and others regarding monthly operating report. |
| Altman, Olivia | 03/15/21 | 0.9 | File Certificate of No Objections for BBAM approval motion (0.3); correspondence with M. Masaro and Epiq regarding |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
|------------------------|----------|-------|---|
| Name | Date | Hours | Narrative |
| Giddens, Magali | 03/15/21 | 0.9 | same (0.1); file same (0.3); correspondence with R. Steinberg and E. Jerrard regarding claims objections (0.2). Correspondence with A. Bane regarding filing Certificate of No Objection for Motion to Authorize Divestment of Gran Plan (0.1); file same (0.2); correspondence with A. Bane regarding filing March 17 Hearing agenda (0.1); file same (0.1); correspondence with Epiq regarding service (0.1); review docket filings (0.3). |
| Masaro, Matthew Bruno | 03/15/21 | 0.1 | Correspondence with T. Graulich and others regarding monthly operating report. |
| Piraino, Stephen D. | 03/15/21 | 0.4 | Review Certificate of No Objection for Motion to Authorize Divestment of Gran Plan (0.2); email with M. Masaro and others regarding monthly operating reports (0.2). |
| Altman, Olivia | 03/16/21 | 1.2 | Correspondence with R. Steinberg regarding objection filing (0.1); prepare for same (0.3); file same (0.4); correspondence with M. Melcer regarding March 17 Hearing agenda (0.1); file same (0.2); correspondence with Epiq regarding same (0.1). |
| Ford, Stephen | 03/16/21 | 4.0 | Research regarding discreet procedural issue. |
| Jerrard, Erik | 03/16/21 | 1.2 | Correspondence with S. Ford regarding recognition proceedings (0.4); review materials relating to same (0.8). |
| Altman, Olivia | 03/17/21 | 0.6 | Prepare EDC stipulation to file (0.3); file same (0.2); correspondence with T. Green and Epiq regarding same (0.1). |
| Bane, Abraham | 03/17/21 | 0.9 | Revise Second Interim Fee Application Order (0.4); correspondence with E. Jerrard regarding same (0.3); review summary of March 17 Hearing (0.2). |
| Graulich, Timothy | 03/17/21 | 0.7 | Attend weekly workstreams call with Davis Polk Restructuring team. |
| Green, Thomas S. | 03/17/21 | 0.6 | Attend weekly workstreams call with Davis Polk Restructuring team (partial attendance). |
| Jerrard, Erik | 03/17/21 | 0.8 | Attend weekly workstreams call with Davis Polk Restructuring team. |
| Masaro, Matthew Bruno | 03/17/21 | 0.8 | Attend weekly workstreams call with Davis Polk Restructuring team. |
| Melcer, Moshe | 03/17/21 | 1.2 | Revise notice of proposed order (0.3); attend weekly workstreams call with Davis Polk Restructuring team (0.9). |
| Piraino, Stephen D. | 03/17/21 | 0.9 | Attend weekly workstreams call with Davis Polk Restructuring team (0.7); correspondence with M. Parish regarding cash management (0.2). |
| Steinberg, Richard J. | 03/17/21 | 1.0 | Attend weekly workstreams call with Davis Polk Restructuring team (0.8); prepare for same (0.2). |
| Sturm, Josh | 03/17/21 | 0.5 | Attend weekly workstreams call with Davis Polk Restructuring team (partial attendance). |
| Jerrard, Erik | 03/18/21 | 0.4 | Correspondence with S. Piraino regarding case updates. |
| Altman, Olivia | 03/19/21 | 0.2 | Review docket updates. |
| Giddens, Magali | 03/19/21 | 0.4 | Correspondence with S. Piraino regarding March 17 Hearing transcript (0.2); review same (0.2). |
| Jerrard, Erik | 03/19/21 | 0.3 | Call with S. Piraino regarding case updates. |
| Masaro, Matthew Bruno | 03/19/21 | 0.2 | Review Rule 2015.3 report (0.1); correspondence with S. Piraino and others regarding same (0.1). |
| Piraino, Stephen D. | 03/19/21 | 0.5 | Review and revise Removal Extension motion (0.3); call with E. Jerrard regarding case updates (0.2). |
| Altman, Olivia | 03/22/21 | 0.4 | Email to E. Jerrard regarding hearing transcript (0.1); review docket updates (0.3). |
| Jerrard, Erik | 03/22/21 | 1.0 | Correspondence with J. Barsalona regarding March 17 Hearing (0.2); call with S. Piraino regarding case updates (0.4); review hearing transcript for public fleet commentary |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
|--------------------------|----------|-------|--|
| Name | Date | Hours | Narrative |
| Masaro, Matthew Bruno | 03/22/21 | 0.3 | (0.3); email with T. Graulich regarding same (0.1). Correspondence with AlixPartners, E. Jerrard, and others regarding Plan workstreams. |
| Piraino, Stephen D. | 03/22/21 | 0.6 | Case update call with E. Jerrard regarding case update (0.4); emails with A. Bane regarding Second Removal Deadline Extension motion (0.2). |
| Steinberg, Richard J. | 03/22/21 | 3.4 | Review and comment on case timeline prepared by AlixPartners (0.5); email with AlixPartners regarding same (0.2); draft Disclosure Statement (2.7). |
| Giddens, Magali | 03/23/21 | 0.8 | Correspondence with A. Bane regarding filing Second Removal Deadline Extension motion (0.1); file same (0.2); correspondence with Epiq regarding service of same (0.1); review same and docket (0.4). |
| Jerrard, Erik | 03/23/21 | 1.8 | Call with S. Piraino regarding case update (0.2); prepare for weekly workstreams call with Davis Polk Restructuring team (1.6). |
| Bane, Abraham | 03/24/21 | 0.9 | Attend weekly workstreams call with Davis Polk Restructuring team. |
| Graulich, Timothy | 03/24/21 | 1.5 | Attend weekly workstreams call with Davis Polk Restructuring team (1.0); attend weekly update call with co-advisors (AlixPartners, Sainz Abogados, Rothschild) (0.5). |
| Jerrard, Erik | 03/24/21 | 2.9 | Attend weekly workstreams call with Davis Polk Restructuring team (1.0); prepare for same (0.8); attend weekly update call with co-advisors (AlixPartners, Sainz Abogados, Rothschild) (0.5); correspondence with S Piraino regarding case updates (0.2); email with M. Melcer regarding case workstreams (0.4). |
| Masaro, Matthew Bruno | 03/24/21 | 1.1 | Attend weekly workstreams call with Davis Polk Restructuring team (0.8) (partial attendance); follow up on issues arising from same (0.3). |
| Melcer, Moshe | 03/24/21 | 1.7 | Attend weekly workstreams call with Davis Polk Restructuring team (0.9); review and revise workstreams notes following same (0.8). |
| Piraino, Stephen D. | 03/24/21 | 1.5 | Attend weekly workstreams call with Davis Polk Restructuring team (0.9); attend weekly update call with co-advisors (AlixPartners, Sainz Abogados, Rothschild) (0.5); email with M. Masaro regarding Rule 2015.3 report (0.1). |
| Steinberg, Richard J. | 03/24/21 | 1.0 | Attend weekly workstreams call with Davis Polk Restructuring team. |
| Sturm, Josh | 03/24/21 | 1.0 | Attend weekly workstreams call with Davis Polk Restructuring team. |
| Masaro, Matthew Bruno | 03/25/21 | 0.1 | Correspondence with AlixPartners regarding Rule 2015.3 report. |
| Giddens, Magali | 03/26/21 | 0.7 | Review docket filings. |
| Melcer, Moshe | 03/26/21 | 0.2 | Review notes in preparation for weekly update call. |
| Altman, Olivia | 03/29/21 | 0.4 | File supplemental affidavit and Disclosure Statement (0.3); correspondence with Epiq regarding same (0.1). |
| Piraino, Stephen D. | 03/29/21 | 1.0 | Correspondence with E. Jerrard regarding case workstreams (0.7); correspondence with same and Rothschild regarding case timeline (0.3). |
| Altman, Olivia | 03/30/21 | 0.4 | Review docket updates. |
| Giddens, Magali | 03/30/21 | 0.8 | Correspondence with A. Bane regarding filing February Monthly Fee Statement (0.1); file same (0.2); correspondence with Epiq regarding filing same (0.1); review same (0.4). |
| Graulich, Timothy | 03/30/21 | 4.2 | Review and provide comments to revised business plan (3.8); call with A. Conesa and L. Donahue regarding business plan (0.4). |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
|--|----------|--------------|--|
| Name | Date | Hours | Narrative |
| Jerrard, Erik | 03/30/21 | 3.2 | Analyze case management order and local rules relating to filing protocol (0.5); discuss same with R. Steinberg (0.2); email regarding same with C. Robertson (0.3) discuss filing updates with T. Graulich (0.3); case coordination call with S. Piraino (0.3); prepare for weekly workstreams call with Davis Polk Restructuring team (1.6). |
| Melcer, Moshe | 03/30/21 | 0.1 | Review Non-Disclosure Agreement. |
| Steinberg, Richard J. | 03/30/21 | 0.8 | Correspondence with E. Jerrard regarding case management and notice issues. |
| Altman, Olivia | 03/31/21 | 0.6 | File supplement to Rule 2015.3 report (0.3); revise motion to enter into Collective Bargaining Agreement (0.3). |
| Bane, Abraham | 03/31/21 | 0.8 | Attend weekly workstreams call with Davis Polk Restructuring team. |
| Graulich, Timothy | 03/31/21 | 0.8 | Attend weekly workstreams call with Davis Polk Restructuring team. |
| Green, Thomas S. | 03/31/21 | 0.8 | Attend weekly workstreams call with Davis Polk Restructuring team. |
| Jerrard, Erik | 03/31/21 | 1.7 | Attend weekly workstreams call with Davis Polk Restructuring team (0.8); prepare for same (0.9). |
| Masaro, Matthew Bruno | 03/31/21 | 2.3 | Attend weekly workstreams call with Davis Polk Restructuring team (0.8); correspondence with AlixPartners and others regarding Rule 2015.3 report (0.3); review and revise same (1.2). |
| Melcer, Moshe | 03/31/21 | 1.0 | Attend weekly workstreams call with Davis Polk Restructuring team and take notes (0.9); update notes following same (0.1). |
| Piraino, Stephen D. | 03/31/21 | 1.1 | Attend weekly workstreams call with Davis Polk Restructuring team (0.8); correspondence with M. Masaro regarding Rule 2015.3 report (0.1); review supplement to same (0.2). |
| Steinberg, Richard J. | 03/31/21 | 0.8 | Attend weekly workstreams call with Davis Polk Restructuring team. |
| Sturm, Josh | 03/31/21 | 0.8 | Attend weekly workstreams call with Davis Polk Restructuring team. |
| Total AM200 General Case Administration | | 105.3 | |
| AM210 Non-DPW Retention and Fee Issues | | | |
| Jerrard, Erik | 03/02/21 | 0.5 | Email with T. Graulich regarding A. Schwartz comments to co-professional fee applications. |
| Masaro, Matthew Bruno | 03/03/21 | 0.2 | Correspondence with ordinary course professional and others regarding retention of same. |
| Masaro, Matthew Bruno | 03/04/21 | 0.2 | Correspondence with ordinary course professional and others regarding retention of same. |
| Piraino, Stephen D. | 03/04/21 | 0.2 | Email with M. Masaro regarding ordinary course professionals. |
| Jerrard, Erik | 03/05/21 | 1.2 | Call with P. Hoban and D. DeBassio regarding co-professional fee applications (0.6); email with T. Graulich regarding same (0.4); email with Rothschild regarding Second Supplemental Declaration (0.2). |
| Masaro, Matthew Bruno | 03/05/21 | 0.4 | Correspondence with ordinary course professional and others regarding retention of same. |
| Jerrard, Erik | 03/08/21 | 0.3 | Correspondence with C. Robertson regarding co-professional fee application issue. |
| Masaro, Matthew Bruno | 03/08/21 | 0.4 | Correspondence with ordinary course professional and others regarding retention of same. |
| Piraino, Stephen D. | 03/08/21 | 0.1 | Email with M. Masaro and J. Barsalona regarding ordinary course professionals. |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
|------------------------|----------|-------|--|
| Name | Date | Hours | Narrative |
| Bane, Abraham | 03/10/21 | 1.1 | Draft Notice of Presentment for Sainz Abogados Retention Application (0.4); correspondence with E. Jerrard and J. Barsalona regarding Sainz Abogados Retention Application filing (0.2); review and finalize same for filing (0.5). |
| Jerrard, Erik | 03/10/21 | 4.0 | Review and finalize Sainz Abogados retention materials (2.2); email with A. Bane and J. Barsalona regarding same (0.3); email with Sainz Abogados and Morris Nichols regarding same (0.8); email with S. Haq regarding Rothschild fee applications (0.7). |
| Masaro, Matthew Bruno | 03/11/21 | 0.4 | Correspondence with ordinary course professional, S. Piraino, and others regarding retention of same. |
| Piraino, Stephen D. | 03/11/21 | 0.1 | Email with M. Masaro regarding ordinary course professionals. |
| Jerrard, Erik | 03/12/21 | 0.4 | Email with T. Graulich regarding non-Davis Polk fee applications. |
| Masaro, Matthew Bruno | 03/12/21 | 0.7 | Correspondence with Aeroméxico and others regarding ordinary course professional retention. |
| Bane, Abraham | 03/15/21 | 0.4 | Call with E. Jerrard regarding Second Interim Fee Application Order (0.2); correspondence with M. Dekhtyar regarding same (0.2). |
| Jerrard, Erik | 03/15/21 | 1.3 | Email with J. Barsalona regarding Sainz Abogados retention (0.3); call with same regarding same (0.2); call with A. Schwartz regarding co-professional Fee Applications (0.8). |
| Masaro, Matthew Bruno | 03/15/21 | 0.1 | Correspondence with ordinary course professional and Aeroméxico regarding retention of ordinary course professional. |
| Bane, Abraham | 03/16/21 | 2.5 | Review and revise Interim Compensation Order (1.8); call with Aeroméxico and co-advisors regarding same (0.4); correspondence with E. Jerrard regarding same (0.3). |
| Jerrard, Erik | 03/16/21 | 6.9 | Correspondence with A. Schwartz regarding non-Davis Polk fee applications (1.7); correspondence with R. Arnold regarding Rothschild fee applications (0.2); correspondence with J. Barsalona regarding fee applications (0.2); review and revise Interim Compensation Order (2.8); correspondence with A. Bane regarding same (0.8); correspondence with M. Masaro regarding filing same (0.1); email with M. Melcer and A. Bane regarding same (0.4); review notice of fee order (0.2); call with co-advisors regarding fee applications (0.5). |
| Masaro, Matthew Bruno | 03/16/21 | 0.4 | Call with co-advisors regarding fee applications. |
| Jerrard, Erik | 03/17/21 | 1.5 | Review and revise Interim Compensation Order (0.8); correspondence with Rothschild regarding same (0.4); coordinate filing of same and submission to Chambers (0.3). |
| Masaro, Matthew Bruno | 03/17/21 | 0.1 | Correspondence with Aeroméxico and others regarding ordinary course professional retention. |
| Jerrard, Erik | 03/18/21 | 1.4 | Correspondence with J. Barsalona regarding Sainz Abogados retention (0.9); call with P. Hoban regarding Interim Compensation Order (0.2); email with same and J. Zermano regarding same (0.3). |
| Masaro, Matthew Bruno | 03/18/21 | 0.1 | Correspondence with Aeroméxico and others regarding ordinary course professional retention. |
| Masaro, Matthew Bruno | 03/19/21 | 0.2 | Correspond with Aeroméxico and others regarding ordinary course professional retentions. |
| Jerrard, Erik | 03/22/21 | 2.0 | Review notice of hearing for same (0.2); review Cervantes Sainz Final Fee Application (1.1); email with Morris Nichols team regarding same and Sainz Abogados retention (0.4); review of Interim Compensation Order relating to same (0.3). |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
|---|----------|-------------|--|
| Name | Date | Hours | Narrative |
| Masaro, Matthew Bruno | 03/22/21 | 0.1 | Correspondence with Aeroméxico and others regarding ordinary course professional retentions. |
| Masaro, Matthew Bruno | 03/23/21 | 0.2 | Correspondence with Aeroméxico regarding ordinary course professional regarding retention of same. |
| Jerrard, Erik | 03/25/21 | 0.9 | Review Sainz Abogados First Interim Fee Application (0.7); email with J. Barsalona and M. Fu regarding same (0.2). |
| Piraino, Stephen D. | 03/25/21 | 0.2 | Email with C. Hansen regarding ordinary course professionals. |
| Jerrard, Erik | 03/26/21 | 0.5 | Email with M. Masaro and T. Thoroddsen regarding ordinary course professional issues (0.3); email with R. Boone regarding ordinary course professionals and White & Case retention issues (0.2). |
| Masaro, Matthew Bruno | 03/29/21 | 0.2 | Correspondence with O. Altman, S. Piraino, and others regarding ordinary course professional retention. |
| Piraino, Stephen D. | 03/29/21 | 0.1 | Email with T. Graulich regarding ordinary course professionals. |
| Masaro, Matthew Bruno | 03/30/21 | 0.3 | Correspondence with M. Dekhtyar regarding Sainz Abogados First Interim Fee Application and Cervantes Sainz Final Fee Application (0.1); correspondence with AlixPartners, E. Jerrard, and others regarding ordinary course professional retention (0.2). |
| Sturm, Josh | 03/31/21 | 0.2 | Correspondence with Skyworks regarding ordinary course professionals issues. |
| Total AM210 Non-DPW Retention and Fee Issues | | 29.8 | |
| AM230 Plan/Disclosure Statement | | | |
| Bane, Abraham | 03/01/21 | 0.8 | Call with S. Piraino, R. Steinberg, S. Ford, and E. Jerrard regarding Plan and Disclosure (0.3) (partial attendance); call with S. Ford regarding same (0.1); correspondence with same regarding Plan term sheet (0.4). |
| Ford, Stephen | 03/01/21 | 2.0 | Call with Davis Polk Restructuring team regarding Plan and Disclosure Statement (0.8); call with A. Bane regarding same (0.1); research issues regarding Plan (0.6); review and revise same (0.5). |
| Jerrard, Erik | 03/01/21 | 4.5 | Call with M. Masaro, R. Steinberg, A. Bane, and S. Ford regarding Plan and Disclosure Statement (0.8); review and analyze structure, Mexican law, and release issues related to same (3.7). |
| Masaro, Matthew Bruno | 03/01/21 | 3.6 | Call with E. Jerrard, S. Ford, A. Bane, and R. Steinberg regarding Plan and Disclosure Statement (0.8); research and analyze precedent Disclosure Statements (2.0); review and revise Disclosure Statement (0.8). |
| Piraino, Stephen D. | 03/01/21 | 0.5 | Call with R. Steinberg, A. Bane, M. Masaro, E. Jerrard, and S. Ford regarding Plan and Disclosure Statement (partial attendance). |
| Steinberg, Richard J. | 03/01/21 | 2.4 | Call with S. Piraino, A. Bane, M. Masaro, E. Jerrard, and S. Ford regarding Plan and Disclosure Statement (0.8); review precedent airline disclosure statements (1.6). |
| Bane, Abraham | 03/02/21 | 4.2 | Call with S. Ford regarding Plan and related term sheet (0.4); compile summary chart for same (3.3); correspondence with S. Ford regarding Plan term sheet (0.2); review and revise draft of same (0.2); correspondence with S. Piraino, E. Jerrard, and S. Ford regarding same (0.1). |
| Ford, Stephen | 03/02/21 | 4.7 | Draft Plan term sheet (2.4); research issues regarding same (1.4); review and revise same (0.5); call with A. Bane |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
|------------------------|----------|-------|--|
| Name | Date | Hours | Narrative |
| Jerrard, Erik | 03/02/21 | 0.3 | regarding Plan and related term sheet (0.4). |
| Masaro, Matthew | 03/02/21 | 1.9 | Review draft Plan term sheet. |
| Bruno | | | Review and revise Disclosure Statement. |
| Bane, Abraham | 03/03/21 | 4.9 | Draft release provisions for Plan (2.1); review precedent regarding same (2.6); call with S. Ford regarding same (0.2). |
| Ford, Stephen | 03/03/21 | 1.8 | Call with A. Bane regarding release provision for Plan precedent (0.2); research issues regarding same (1.6). |
| Jerrard, Erik | 03/03/21 | 2.2 | Research and analyze Plan issues. |
| Ford, Stephen | 03/04/21 | 3.3 | Research issues regarding Plan (2.5); draft analysis regarding same (0.8). |
| Masaro, Matthew | 03/04/21 | 0.9 | Review and revise Disclosure Statement (0.7); |
| Bruno | | | correspondence with AlixPartners and others regarding same (0.2). |
| Bane, Abraham | 03/05/21 | 0.4 | Call with S. Ford regarding release provisions for Plan (0.2); review comments to same (0.2). |
| Ford, Stephen | 03/05/21 | 4.1 | Call with A. Bane regarding release provisions for Plan (0.2); research issues regarding Plan (2.0); review and revise same (1.9). |
| Jerrard, Erik | 03/05/21 | 4.1 | Research and review precedent Plans. |
| Masaro, Matthew | 03/05/21 | 3.4 | Review and revise Disclosure Statement (2.9); |
| Bruno | | | correspondence with S. Piraino and R. Steinberg regarding same (0.5). |
| Piraino, Stephen D. | 03/05/21 | 2.4 | Review and analyze precedent Plans and Disclosure Statements. |
| Steinberg, Richard J. | 03/05/21 | 0.5 | Correspondence with M. Masaro regarding Disclosure Statement. |
| Jerrard, Erik | 03/06/21 | 1.9 | Review and revise Plan table of contents. |
| Masaro, Matthew | 03/06/21 | 0.4 | Correspondence with AlixPartners, R. Steinberg, and others regarding Disclosure Statement (0.3); review and revise same (0.1). |
| Bruno | | | |
| Steinberg, Richard J. | 03/06/21 | 0.1 | Email with Rothschild regarding Disclosure Statement. |
| Jerrard, Erik | 03/07/21 | 2.2 | Email with A. Bane regarding Plan table of contents (0.4); review precedent plans (1.8). |
| Masaro, Matthew | 03/07/21 | 0.2 | Correspondence with S. Piraino and R. Steinberg regarding Disclosure Statement. |
| Bruno | | | |
| Bane, Abraham | 03/08/21 | 1.0 | Review E. Jerrard's comments to Plan outline (0.4); correspondence with same regarding same (0.1); call with S. Ford regarding Plan research (0.5). |
| Ford, Stephen | 03/08/21 | 5.5 | Call with A. Bane regarding Plan research (0.5); call with E. Jerrard regarding case status (0.4); research and analyze precedent regarding Plan (2.0); draft Plan (2.7). |
| Jerrard, Erik | 03/08/21 | 1.3 | Review and revise Plan table of contents (0.4); email with A. Bane regarding same (0.3); prepare for call with R. Steinberg, A. Bane, S. Piraino, S. Ford, and M. Masaro regarding Plan (0.6). |
| Masaro, Matthew | 03/08/21 | 3.4 | Review and revise Disclosure Statement (3.2); call with Rothschild, AlixPartners, and others regarding same (0.2). |
| Bruno | | | |
| Piraino, Stephen D. | 03/08/21 | 0.2 | Call with AlixPartners and Rothschild regarding Plan and Disclosure Statement (partial attendance). |
| Steinberg, Richard J. | 03/08/21 | 0.5 | Call with AlixPartners and Rothschild regarding Plan and Disclosure Statement. |
| Bane, Abraham | 03/09/21 | 1.8 | Draft Plan (1.4); call with E. Jerrard, S. Ford, R. Steinberg, S. Piraino, and M. Masaro regarding same and Disclosure Statement (0.4). |
| Ford, Stephen | 03/09/21 | 1.9 | Prepare for call with E. Jerrard, S. Piraino, R. Steinberg, M. |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
|------------------------|----------|-------|---|
| Name | Date | Hours | Narrative |
| Jerrard, Erik | 03/09/21 | 2.7 | Masaro, and A. Bane regarding Plan and Disclosure Statement (0.3); call with same regarding same (0.4); research regarding Plan (1.2). |
| Masaro, Matthew Bruno | 03/09/21 | 3.4 | Call with R. Steinberg, A. Bane, S. Piraino, S. Ford, and M. Masaro regarding Plan and Disclosure Statement (0.4); review and research Mexican law and condition precedent issues regarding Plan (2.3). |
| Piraino, Stephen D. | 03/09/21 | 0.4 | Call with E. Jerrard, S. Ford, S. Piraino, A. Bane, and R. Steinberg regarding Plan and Disclosure Statement (0.4); review and revise Disclosure Statement (3.0). |
| Steinberg, Richard J. | 03/09/21 | 0.5 | Call with E. Jerrard, S. Ford, M. Masaro, R. Steinberg, and A. Bane regarding Plan and Disclosure Statement. |
| Masaro, Matthew Bruno | 03/10/21 | 5.0 | Call with S. Piraino, S. Ford, M. Masaro, E. Jerrard, and A. Bane regarding Plan and Disclosure Statement. |
| Bane, Abraham | 03/11/21 | 2.6 | Review and revise Disclosure Statement (4.8); correspondence with S. Piraino and others regarding same (0.2). |
| Masaro, Matthew Bruno | 03/11/21 | 2.5 | Review precedent provisions for Plan (1.3); review and revise Plan (1.1); correspondence with S. Ford regarding same (0.2). |
| Ford, Stephen | 03/12/21 | 2.6 | Review and revise Disclosure Statement (2.4); correspondence with S. Piraino and others regarding same (0.1). |
| Jerrard, Erik | 03/12/21 | 1.6 | Review and revise Plan (2.5); correspondence with A. Bane regarding same (0.1). |
| Masaro, Matthew Bruno | 03/12/21 | 5.1 | Analyze Plan term sheet issues. |
| Piraino, Stephen D. | 03/12/21 | 2.4 | Review and revise Disclosure Statement (5.0); correspondence with S. Piraino and others regarding same (0.1). |
| Bane, Abraham | 03/14/21 | 2.9 | Review and revise Disclosure Statement. |
| Masaro, Matthew Bruno | 03/15/21 | 3.6 | Draft summary of precedent case law regarding release and exculpation provisions (1.4); review and revise Plan (1.2); correspondence with E. Jerrard regarding same (0.3). |
| Piraino, Stephen D. | 03/15/21 | 3.4 | Review and revise Disclosure Statement (3.5); correspondence with S. Piraino and others regarding same (0.1). |
| Bane, Abraham | 03/16/21 | 0.4 | Review and revise Disclosure Statement (2.8); correspondence with M. Masaro regarding same (0.6). |
| Ford, Stephen | 03/16/21 | 0.4 | Call with E. Jerrard, S. Piraino, M. Masaro, and S. Ford regarding Plan and Disclosure Statement (0.2); call with S. Ford regarding same (0.2). |
| Masaro, Matthew Bruno | 03/16/21 | 0.6 | Call with S. Piraino, R. Steinberg, A. Bane and M. Masaro regarding Plan and Disclosure Statement (0.2); call with A. Bane regarding same (0.2). |
| Piraino, Stephen D. | 03/16/21 | 0.2 | Review and revise Disclosure Statement (0.1); call with S. Piraino, R. Steinberg, A. Bane, and S. Ford regarding same and Plan (0.2); correspondence with Davis Polk Restructuring team regarding same (0.3). |
| Steinberg, Richard J. | 03/16/21 | 0.5 | Call with A. Bane, M. Masaro, S. Piraino, and S. Ford regarding Plan and Disclosure Statement. |
| Masaro, Matthew Bruno | 03/17/21 | 0.1 | Correspondence with S. Piraino, A. Sainz Abogados, and others regarding Plan and Disclosure Statement. |
| Bane, Abraham | 03/18/21 | 1.3 | Review and revise Plan. |
| Jerrard, Erik | 03/18/21 | 1.2 | Call with S. Piraino, M. Masaro, and Sainz Abogados team regarding Plan and Disclosure Statement (1.0); prepare for |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
|------------------------|----------|-------|--|
| Name | Date | Hours | Narrative |
| Masaro, Matthew Bruno | 03/18/21 | 1.5 | same (0.2). Call with E. Jerrard, S. Piraino, and Sainz Abogados regarding Plan and Disclosure Statement (1.0); correspondence with E. Jerrard and S. Piraino regarding Plan issues (0.5). |
| Piraino, Stephen D. | 03/18/21 | 2.3 | Call with M. Masaro, E. Jerrard and Sainz Abogados team regarding Plan and Disclosure Statement (1.0); correspondence with E. Jerrard and M. Masaro regarding Plan issues (0.4); review and revise Disclosure Statement (0.9). |
| Bane, Abraham | 03/21/21 | 2.4 | Review and revise Plan (1.8); review precedents for same (0.6). |
| Bane, Abraham | 03/22/21 | 1.2 | Review and revise Plan. |
| Piraino, Stephen D. | 03/22/21 | 0.1 | Emails with AlixPartners and others regarding Plan workstreams. |
| Bane, Abraham | 03/23/21 | 2.7 | Call with E. Jerrard, S. Piraino, R. Steinberg, and M. Masaro regarding Plan and Disclosure Statement (0.3); review and revise same (2.1); review E. Jerrard's comments to Article 9 provisions (0.3). |
| Jerrard, Erik | 03/23/21 | 6.7 | Call with S. Piraino, A. Bane, M. Masaro, and R. Steinberg regarding Plan and Disclosure Statement (0.3); review and revise Article 9 provisions (releases, injunctions, exculpations, and related defined terms) (5.6); email with Davis Polk Plan Restructuring team regarding same (0.6). |
| Masaro, Matthew Bruno | 03/23/21 | 2.3 | Call with E. Jerrard, S. Piraino, A. Bane, and R. Steinberg regarding Plan and Disclosure Statement (0.3); review and revise solicitation procedures and ballots (1.8); correspondence with R. Steinberg regarding same (0.2). |
| Piraino, Stephen D. | 03/23/21 | 0.3 | Call with E. Jerrard, R. Steinberg, A. Bane, and M. Masaro regarding Plan and Disclosure Statement. |
| Steinberg, Richard J. | 03/23/21 | 5.8 | Call with A. Bane, S. Piraino, M. Masaro, and E. Jerrard regarding Plan and Disclosure Statement (0.3); review and revise Disclosure Statement (5.5). |
| Bane, Abraham | 03/24/21 | 1.4 | Review and revise Plan provision (1.1); review E. Jerrard comments to same (0.3). |
| Piraino, Stephen D. | 03/24/21 | 0.6 | Call with J. Wallden regarding Plan (0.5); email with same regarding same (0.1). |
| Steinberg, Richard J. | 03/24/21 | 4.4 | Draft Disclosure Statement. |
| Ford, Stephen | 03/25/21 | 10.0 | Extensive review and revision of Plan. |
| Steinberg, Richard J. | 03/25/21 | 7.1 | Review and revise Disclosure Statement. |
| Bane, Abraham | 03/26/21 | 2.3 | Review and revise Plan (2.1); correspondence with S. Ford and E. Jerrard regarding same (0.2). |
| Ford, Stephen | 03/26/21 | 10.9 | Extensive drafting, review and revision of Plan (10.5); correspondence with A. Bane regarding same (0.4). |
| Jerrard, Erik | 03/26/21 | 1.3 | Review and comment on Plan. |
| Masaro, Matthew Bruno | 03/26/21 | 0.2 | Correspondence with R. Steinberg and S. Piraino regarding Disclosure Statement. |
| Piraino, Stephen D. | 03/26/21 | 4.6 | Review and revise Disclosure Statement (2.3); review and revise Plan documents (1.8); correspondence with M. Masaro regarding Disclosure Statement (0.5). |
| Steinberg, Richard J. | 03/26/21 | 3.5 | Review and revise Disclosure Statement. |
| Ford, Stephen | 03/29/21 | 3.0 | Review and revise Plan. |
| Jerrard, Erik | 03/29/21 | 1.4 | Correspondence with Rothschild and S. Piraino regarding conversion and Plan timing (0.3); correspondence with S. Piraino regarding same (0.2); review equity conversion schedule regarding same (0.9). |
| Masaro, Matthew Bruno | 03/29/21 | 0.1 | Correspondence with S. Piraino regarding ballots. |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
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| Name | Date | Hours | Narrative |
| Steinberg, Richard J. | 03/29/21 | 4.5 | Review and revise Motion to Approve Disclosure Statement. |
| Bane, Abraham | 03/30/21 | 1.8 | Draft Article V of Plan (1.7); correspondence with S. Ford regarding same (0.1). |
| Ford, Stephen | 03/30/21 | 5.9 | Call with E. Jerrard, M. Masaro, S. Piraino, and R. Steinberg regarding Plan and Disclosure Statement (0.2); correspondence with A. Bane regarding same (0.1); review and revise same (2.6); research issues regarding same (3.0). |
| Jerrard, Erik | 03/30/21 | 0.9 | Call with S. Ford, R. Steinberg, S. Piraino, and M. Masao regarding Plan and Disclosure Statement (0.2); analyze issues related to same (0.7). |
| Masaro, Matthew Bruno | 03/30/21 | 1.6 | Call with S. Ford, E. Jerrard, S. Piraino, and others regarding Plan and Disclosure Statement (0.2); review and revise Disclosure Statement (1.4). |
| Piraino, Stephen D. | 03/30/21 | 0.2 | Call with S. Ford, E. Jerrard, R. Steinberg, and M. Masaro regarding Plan and Disclosure Statement. |
| Steinberg, Richard J. | 03/30/21 | 0.2 | Call with Davis Polk Restructuring team regarding Plan and Disclosure Statement (0.2). |
| Bane, Abraham | 03/31/21 | 1.4 | Review and revise Article V of Plan (1.2); correspondence with S. Ford regarding same (0.2). |
| Total AM230 Plan/Disclosure Statement | | 209.3 | |
| AM240 DPW Retention/Preparation of DPW Fee Statements/Applications and Budget | | | |
| Piraino, Stephen D. | 03/02/21 | 0.2 | Correspondence with E. Jerrard regarding fee application issues. |
| Jerrard, Erik | 03/03/21 | 0.6 | Email with A. Schwartz regarding Second Interim Fee Application. |
| Dekhtyar, Mariya | 03/05/21 | 0.1 | Correspondence with A. Bane regarding Second Interim Fee Application review. |
| Dekhtyar, Mariya | 03/15/21 | 4.6 | Correspondence with A. Bane regarding Second Interim Fee Application (0.3); correspondence with E. Jerrard regarding same (0.2); review correspondence from same regarding same (0.2); correspondence with E. Jerrard and A. Bane regarding responding to US Trustee review of Second Interim Fee Application (0.3); prepare proposal for Second Interim Fee Application negotiations (3.3); correspondence with E. Jerrard regarding same (0.3). |
| Jerrard, Erik | 03/15/21 | 0.3 | Correspondence with A. Bane and M. Dekhtyar regarding US Trustee review of Second Interim Fee Application. |
| Dekhtyar, Mariya | 03/16/21 | 6.9 | Extensive review of time entries in response to A. Schwartz comments to Second Interim Fee Application (5.5); email with E. Jerrard regarding same (0.5); email with M. Giddens regarding same (0.1); correspondence with A. Bane regarding same (0.1); correspondence with same and E. Jerrard regarding same (0.7). |
| Graulich, Timothy | 03/16/21 | 1.1 | Call with A. Schwartz regarding Davis Polk Second Interim Fee Application. |
| Jerrard, Erik | 03/16/21 | 6.1 | Call with A. Schwartz to discuss Davis Polk fee application issues (1.7); correspondence with T. Graulich regarding same (2.3); email with M. Dekhtyar regarding analysis of Davis Polk fee application issues (0.8); analyze issues related to same (0.9); call with M. Pera to discuss fee question (0.2); email with M. Pera related to same (0.2). |
| Dekhtyar, Mariya | 03/23/21 | 1.2 | Review email from E. Jerrard regarding outstanding invoice payments (0.1); email with E. Jerrard regarding same (0.3); |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
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| Name | Date | Hours | Narrative |
| | | | review Second Interim Fee Application for outstanding balances (0.1); review Proposed Omnibus Order Granting Applications for Allowance of Interim Compensation and Reimbursement of Expenses (0.1); email with N. Kurian and S. Gangadeen regarding outstanding invoice payments (0.1); email with S. Gangadeen regarding same (0.3); review outstanding invoice payments (0.2). |
| Dekhtyar, Mariya | 03/24/21 | 0.4 | Email with E. Jerrard regarding Second Interim invoices (0.2); email with N. Kurian regarding same (0.2). |
| Bane, Abraham | 03/25/21 | 1.2 | Prepare Budget and Staffing Plan. |
| Jerrard, Erik | 03/30/21 | 1.0 | Review and revise time detail for February Monthly Fee Statement. |
| Total AM240 DPW Retention/Preparation of DPW Fee Statements/Applications and Budget | | 23.7 | |
| AM250 IP, Regulatory and Tax | | | |
| De Mullewie, Leonore | 02/24/21 | 0.2 | Analyze global merger control filing. |
| Burger, Alex S. | 03/01/21 | 0.2 | Correspondence with Aeroméxico team regarding tax withholding issues (0.1); email with Davis Polk Tax team regarding same (0.1). |
| Dragicevic, Tomislava | 03/01/21 | 0.5 | Analyzing tax withholding issue. |
| Herts, Dylan | 03/01/21 | 2.7 | Analyze flight data for antitrust issues (0.2); draft data requests to Aeroméxico (0.4); correspondence with G. Morrison regarding Hart-Scott-Rodino Act issues (0.5); correspondence with same regarding antitrust analysis (0.3); call with Aeroméxico, Sainz Abogados, Aziz & Kaye, and AlixPartners regarding same (0.6); prepare for same (0.5); email with G. Morrison regarding same (0.2). |
| Morrison, Gregory S. | 03/01/21 | 0.3 | Call with Morgan Lewis regarding information and data requests regarding antitrust regulatory filings. |
| Piraino, Stephen D. | 03/01/21 | 0.6 | Email with G. Morrison and others regarding antitrust issues (0.1); call with Aeroméxico, Sainz Abogados, Aziz & Kaye, and AlixPartners regarding same (0.5). |
| Burke, Arthur J. | 03/02/21 | 0.5 | Correspondence with Davis Polk Antitrust team regarding antitrust review status. |
| Dragicevic, Tomislava | 03/02/21 | 0.2 | Correspondence with E. Goldman regarding tax withholding issues. |
| Herts, Dylan | 03/02/21 | 0.2 | Email with G. Morrison regarding antitrust analysis. |
| Morrison, Gregory S. | 03/02/21 | 0.9 | Correspondence with Aeroméxico, Aziz & Kaye, and Sainz Abogados regarding Morgan Lewis antitrust information requests for economic analysis. |
| Piraino, Stephen D. | 03/02/21 | 0.3 | Email with T. Graulich and others regarding antitrust issues. |
| Burke, Arthur J. | 03/03/21 | 0.5 | Correspondence with Davis Polk Antitrust team regarding status of data requests and antitrust analysis. |
| Herts, Dylan | 03/03/21 | 0.2 | Email with G. Morrison and D. DeBassio regarding antitrust data sharing. |
| Morrison, Gregory S. | 03/03/21 | 0.7 | Call with Aziz & Kaye regarding antitrust diligence (0.5); prepare for same (0.2). |
| Piraino, Stephen D. | 03/03/21 | 0.2 | Correspondence with G. Morrison and others regarding antitrust issues. |
| Burke, Arthur J. | 03/04/21 | 0.5 | Correspondence with Davis Polk Antitrust team regarding due |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
|------------------------|----------|-------|---|
| Name | Date | Hours | Narrative |
| Morrison, Gregory S. | 03/04/21 | 1.1 | diligence and antitrust analysis. |
| Piraino, Stephen D. | 03/04/21 | 0.2 | Correspondence with AlixPartners regarding antitrust regulatory filings. |
| Herts, Dylan | 03/05/21 | 1.2 | Correspondence with G. Morrison regarding antitrust matters. Review tracker of outstanding antitrust information requests (0.3); review emails from G. Morrison regarding status of antitrust requests (0.2); call with Aeroméxico, Sainz Abogados, Aziz & Kaye, and AlixPartners regarding antitrust analysis status (0.5); email with G. Morrison and D. DeBassio regarding same (0.2). |
| Herts, Dylan | 03/08/21 | 2.5 | Correspondence with G. Morrison and others regarding data requests status (0.5); review data room documents (1.7); review and revise market share analysis (0.3). |
| Morrison, Gregory S. | 03/08/21 | 1.3 | Call with antitrust advisors regarding antitrust regulatory filings documents (0.5); review dataroom documents related to same (0.8). |
| Piraino, Stephen D. | 03/08/21 | 0.2 | Correspondence with G. Morrison regarding antitrust issues. |
| Burke, Arthur J. | 03/09/21 | 0.5 | Correspondence with Davis Polk Antitrust team regarding status antitrust analysis. |
| Herts, Dylan | 03/09/21 | 1.0 | Call with G. Morrison regarding compliance procedures for information sharing (0.6); review guidance regarding same (0.4). |
| Morrison, Gregory S. | 03/09/21 | 0.8 | Call with D. Herts regarding compliance procedures for information sharing (0.6); prepare for same (0.2). |
| Piraino, Stephen D. | 03/09/21 | 0.4 | Correspondence with G. Morrison and others regarding antitrust matters. |
| Burke, Arthur J. | 03/10/21 | 0.7 | Correspondence with Davis Polk Antitrust team regarding status of antitrust analysis. |
| Herts, Dylan | 03/10/21 | 2.2 | Review email from G. Morrison regarding confidentiality (0.1); review data room contents for antitrust and confidentiality issues (2.1). |
| Morrison, Gregory S. | 03/10/21 | 1.5 | Call with antitrust advisors regarding information requests for antitrust regulatory filings (0.5); correspondence with L. De Mullewie regarding ex-US regulatory filings analysis (0.3); correspondence with S. Piraino regarding antitrust issues (0.2); summarize agreement confidentiality provision (0.5). |
| Piraino, Stephen D. | 03/10/21 | 0.6 | Correspondence with A. Burke, G. Morrison and others regarding antitrust issues (0.4); email with L. Farr and W. Schisa regarding tax and regulatory matters (0.2). |
| De Mullewie, Leonore | 03/11/21 | 0.5 | Analyze global merger control filing. |
| Herts, Dylan | 03/11/21 | 2.8 | Review data room contents for potential antitrust and confidentiality issues (2.7); email with G. Morrison regarding same (0.1). |
| Morrison, Gregory S. | 03/11/21 | 0.1 | Correspondence with Aeroméxico regarding information requests regarding antitrust regulatory filings. |
| Piraino, Stephen D. | 03/11/21 | 0.2 | Email with T. Graulich and others regarding antitrust and tax issues. |
| Altus, Leslie J. | 03/12/21 | 0.5 | Call with L. Farr and S. Piraino regarding tax issues. |
| Burke, Arthur J. | 03/12/21 | 1.0 | Correspondence with Davis Polk Antitrust team regarding data collection and analysis regarding antitrust issues. |
| Farr, Lucy W. | 03/12/21 | 0.5 | Call with S. Piraino and L. Altus regarding tax issues. |
| Herts, Dylan | 03/12/21 | 1.6 | Review data room materials (0.2); correspondence with G. Morrison regarding review process related to same (0.7); call with Sainz Abogados, Aziz & Kaye, and AlixPartners regarding review of same (0.6); prepare data room information (0.1). |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
|------------------------|----------|-------|--|
| Name | Date | Hours | Narrative |
| Morrison, Gregory S. | 03/12/21 | 1.9 | Correspondence with D. Herts regarding data room materials for antitrust regulatory filings (0.5); call with AlixPartners regarding diligence tracker related to same (0.9); call with antitrust advisors regarding information requests for antitrust regulatory filings (0.5). |
| Piraino, Stephen D. | 03/12/21 | 1.4 | Call with Aeroméxico and W. Schisa regarding regulatory issue (0.3); call with L. Farr and L. Altus regarding tax issues (0.5); email with L. Altus regarding same (0.4); correspondence with G. Morrison regarding antitrust issues (0.2). |
| Morrison, Gregory S. | 03/14/21 | 0.2 | Correspondence with A. Burke regarding call on antitrust information sharing issues. |
| Burke, Arthur J. | 03/15/21 | 0.7 | Correspondence with Davis Polk Antitrust team regarding antitrust issues. |
| Donnelly, Jacob M. | 03/15/21 | 1.4 | Prepare for call with L. Farr, L. Altus, and A. Siman regarding tax issues. |
| Farr, Lucy W. | 03/15/21 | 0.2 | Email with Davis Polk Tax team regarding tax issues. |
| Herts, Dylan | 03/15/21 | 5.8 | Analyze data room contents regarding antitrust data issues (2.5); email with G. Morrison regarding same (0.7); review and revise summaries of same for A. Burke, Aeroméxico, and Apollo's counsel (1.8); email with G. Morrison and S. Piraino regarding same (0.4). |
| Morrison, Gregory S. | 03/15/21 | 1.2 | Call with antitrust advisors regarding information requests for antitrust regulatory filings (0.5); correspondence with Davis Polk Antitrust team regarding antitrust regulatory filings (0.7). |
| Piraino, Stephen D. | 03/15/21 | 0.4 | Correspondence with G. Morrison and others regarding antitrust issues. |
| Altus, Leslie J. | 03/16/21 | 1.0 | Review materials regarding tax issues (0.3); call with Davis Polk Tax team regarding same (0.7). |
| Burke, Arthur J. | 03/16/21 | 0.5 | Correspondence with Davis Polk Antitrust team regarding antitrust issues. |
| Donnelly, Jacob M. | 03/16/21 | 2.8 | Review materials regarding tax issues (1.8); draft summary regarding same (0.3); call with Davis Polk Tax team and Aeroméxico regarding tax issues (0.7). |
| Farr, Lucy W. | 03/16/21 | 0.9 | Call with Aeroméxico and Davis Polk Tax team regarding tax issues. |
| Herts, Dylan | 03/16/21 | 1.2 | Email with G. Morrison, S. Piraino about Aeroméxico information requests (0.3); call with G. Morrison regarding same (0.1); email C. Toledo regarding information requests (0.2); share information with Morgan Lewis (0.2); email G. Morrison, A. Burke about outstanding information requests (0.4). |
| Morrison, Gregory S. | 03/16/21 | 0.7 | Attend antitrust advisors call regarding information requests for regulatory filings. |
| Piraino, Stephen D. | 03/16/21 | 0.2 | Email with D. Herts regarding antitrust issues. |
| Siman, Ariel David | 03/16/21 | 1.0 | Call with Aeroméxico and Davis Polk Tax team regarding tax issues (0.9); review issues related to same (0.1). |
| Burke, Arthur J. | 03/17/21 | 1.0 | Call with Delta and Davis Polk Antitrust team regarding information sharing (0.5); prepare for same (0.1); correspondence with Davis Polk Antitrust team regarding same (0.4). |
| De Mullewie, Leonore | 03/17/21 | 0.4 | Analyze global antitrust filings. |
| Herts, Dylan | 03/17/21 | 3.1 | Review information request materials (0.3); call with Delta and Davis Polk Antitrust team regarding information sharing issues (0.5); prepare for same (0.2); email with G. Morrison regarding |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
|------------------------|----------|-------|---|
| Name | Date | Hours | Narrative |
| Morrison, Gregory S. | 03/17/21 | 2.4 | same (0.1); email with C. Toledo regarding same (0.1); draft list of open information requests (0.9); email with D. DeBassio, G. Morrison, and Aeroméxico regarding same (0.5); draft update email regarding Delta discussions (0.5). Call with Delta regarding information sharing under AMX and Delta Joint Cooperation Agreement ("JCA") (0.5); call with D. Herts regarding client requests regarding coordination with Delta (0.5); attend antitrust advisors call regarding information requests for regulatory filings (0.5); review documents responsive to information requests for substantive antitrust analysis (0.9). |
| Piraino, Stephen D. | 03/17/21 | 0.2 | Correspondence with G. Morrison regarding antitrust issues. |
| Donnelly, Jacob M. | 03/18/21 | 4.0 | Review and revise tax issues list. |
| Herts, Dylan | 03/18/21 | 0.9 | Prepare files regarding antitrust analysis (0.1); revise update email regarding Delta issues (0.5); review data room files (0.3). |
| Morrison, Gregory S. | 03/18/21 | 0.1 | Correspondence with D. Herts regarding profitability data regarding antitrust analysis. |
| Burke, Arthur J. | 03/19/21 | 0.5 | Correspondence with Davis Polk Antitrust team regarding Hart-Scott-Rodino issues. |
| De Mullewie, Leonore | 03/19/21 | 0.6 | Analyze global antitrust filing. |
| Donnelly, Jacob M. | 03/19/21 | 0.3 | Email with L. Farr and A. Siman regarding call with Cleary Gottlieb (0.1); coordinate call with Davis Polk Tax and Cleary Gottlieb Tax teams regarding tax issues (0.2). |
| Herts, Dylan | 03/19/21 | 1.4 | Review data room contents (0.1); correspondence with AlixPartners and Aeroméxico regarding information sharing and requests (0.4); email with G. Morrison regarding same (0.1); correspondence with L. De Mullewie, D. DeBassio, J. Wallden, and K. Altagracia regarding ex-U.S. filing data (0.6); email with G. Morrison regarding same (0.2). |
| Yeowart, Matthew | 03/19/21 | 0.5 | Correspondence with Davis Polk Corporate team regarding revenues issue and case law related to same. |
| Donnelly, Jacob M. | 03/20/21 | 1.4 | Review and revise tax issues list. |
| Donnelly, Jacob M. | 03/21/21 | 2.0 | Review and revise tax issues list. |
| Burke, Arthur J. | 03/22/21 | 0.5 | Correspondence with Davis Polk Antitrust team regarding data requests issues. |
| Herts, Dylan | 03/22/21 | 1.7 | Correspondence with G. Morrison regarding Delta requests and antitrust analysis progress (0.6); research bankruptcy process considerations for Hart-Scott-Rodino Act filing (0.4); email with A. Burke and G. Morrison regarding antitrust issue (0.7). |
| Morrison, Gregory S. | 03/22/21 | 0.8 | Call with Delta regarding information sharing for antitrust analysis under Joint Cooperation Agreement (0.5); attend antitrust advisors call regarding information requests for regulatory filings (0.3). |
| Piraino, Stephen D. | 03/22/21 | 0.2 | Email with Davis Polk Antitrust team regarding antitrust issues. |
| Yeowart, Matthew | 03/22/21 | 0.6 | Review revenue data issues. |
| Burke, Arthur J. | 03/23/21 | 1.0 | Call with Delta, C. Toledo, Aziz & Kaye, D. Herts, and G. Morrison regarding information sharing (0.5); correspondence with Davis Polk Restructuring and Antitrust team regarding same (0.5). |
| Dragicevic, Tomislava | 03/23/21 | 0.4 | Analyze tax withholding issue. |
| Graulich, Timothy | 03/23/21 | 0.4 | Correspondence with A. Burke regarding antitrust issues. |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
|------------------------|----------|-------|---|
| Name | Date | Hours | Narrative |
| Herts, Dylan | 03/23/21 | 3.0 | Call with Delta, C. Toledo, Aziz & Kaye, G. Morrison, and A. Burke regarding information sharing (0.5); prepare for same (0.3); draft summary of same (0.2); email with G. Morrison regarding same (0.1); research bankruptcy process considerations for Hart-Scott-Rodino filing (1.1); draft summary of same (0.2); attend antitrust advisors call regarding information requests for regulatory filings (0.5); email with M. Marks regarding Hart-Scott-Rodino Act timing issue (0.1). |
| Morrison, Gregory S. | 03/23/21 | 1.3 | Attend antitrust advisors call regarding information requests for regulatory filings (0.5); correspondence with D. Herts regarding review of antitrust materials and information requests (0.3); call with Delta, C. Toledo, Aziz & Kaye, D. Herts, and A. Burke regarding information sharing (0.5). |
| Piraino, Stephen D. | 03/23/21 | 0.7 | Correspondence with G. Morrison regarding antitrust issues (0.2); email with T. Graulich regarding same (0.2); call with Davis Polk Antitrust, Aeroméxico, AlixPartners teams, and others regarding antitrust issues (0.3). |
| Siman, Ariel David | 03/23/21 | 2.0 | Review and revise tax issues list. |
| Burke, Arthur J. | 03/24/21 | 1.0 | Call with Aeroméxico and Aziz & Kaye regarding antitrust information request (0.4); correspondence with Davis Polk Antitrust team regarding same (0.6). |
| Herts, Dylan | 03/24/21 | 1.4 | Draft summary of call regarding antitrust issues (0.2); email with G. Morrison regarding same (0.2); call with C. Toledo, L. Aziz, and Davis Polk Antitrust team regarding same (0.2); review economic analysis related to same (0.3); email G. Morrison regarding same (0.2); draft email to Morgan Lewis regarding same (0.3). |
| Morrison, Gregory S. | 03/24/21 | 0.6 | Attend antitrust advisors call regarding information requests for regulatory filings (0.2); call with Aeroméxico and Aziz & Kaye regarding antitrust information requests (0.4). |
| Piraino, Stephen D. | 03/24/21 | 0.8 | Email with Davis Polk Antitrust team regarding antitrust matters (0.2); call with Aeroméxico and Aziz & Kaye regarding antitrust information requests (0.4); call with M. Awada regarding same (0.2). |
| Siman, Ariel David | 03/24/21 | 2.0 | Review and revise tax issues list. |
| Yeowart, Matthew | 03/24/21 | 1.4 | Review revenue and regulatory filing data (0.7); correspondence with Davis Polk Antitrust team regarding same (0.7). |
| Altus, Leslie J. | 03/25/21 | 0.2 | Review analysis regarding tax issues. |
| Burke, Arthur J. | 03/25/21 | 1.3 | Correspondence with Davis Polk Antitrust team regarding data requests and economic report (0.6); review draft expert report regarding same (0.7). |
| Herts, Dylan | 03/25/21 | 0.2 | Email with M. Marks regarding Hart-Scott-Rodino Act timing issue. |
| Morrison, Gregory S. | 03/25/21 | 0.2 | Correspondence with Morgan Lewis regarding antitrust analysis issues. |
| Piraino, Stephen D. | 03/25/21 | 0.4 | Email with AlixPartners regarding tax issues (0.2); email with G. Morrison regarding same (0.2). |
| Yeowart, Matthew | 03/25/21 | 1.0 | Analyze antitrust regulatory filing issues (0.5); correspondence with Morgan Lewis regarding same (0.5). |
| Altus, Leslie J. | 03/26/21 | 1.5 | Review documents regarding tax issues (0.7); call with L. Farr, S. Piraino, and Cleary Gottlieb regarding tax issues (0.3); correspondence with Davis Polk Tax team regarding same (0.5). |
| Donnelly, Jacob M. | 03/26/21 | 1.6 | Call with Cleary Gottlieb regarding tax issues (0.3); |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
|------------------------|----------|-------|--|
| Name | Date | Hours | Narrative |
| | | | correspondence with L. Farr, L. Altus, and A. Siman (0.4); correspondence with A. Siman regarding research related to same (0.1); email with S. Piraino and A. Siman regarding deal timing (0.1); email with L. Farr, L. Altus, and S. Piraino regarding call with Sainz Abogados regarding tax issues (0.1); correspondence with S. Piraino regarding same (0.2); email with L. Farr and L. Altus regarding deal timing (0.3); correspondence with S. Piraino regarding same (0.1). |
| Farr, Lucy W. | 03/26/21 | 2.0 | Review material regarding tax issues (1.0); correspondence with Aeroméxico regarding same (1.0). |
| Herts, Dylan | 03/26/21 | 0.7 | Attend call with AlixPartners, Aziz & Kaye, Sainz, and C. Toledo regarding antitrust data request (0.6); prepare for same (0.1). |
| Piraino, Stephen D. | 03/26/21 | 0.8 | Call with L. Farr, L. Altus and Cleary Gottlieb regarding tax issues (0.3); call with Davis Polk Tax team regarding same (0.2); call with AlixPartners regarding same (0.3). |
| Siman, Ariel David | 03/26/21 | 1.0 | Correspondence with Davis Polk Tax team regarding tax issues. |
| Yeowart, Matthew | 03/26/21 | 1.1 | Correspondence with Morgan Lewis regarding ex-U.S. filing analysis. |
| Donnelly, Jacob M. | 03/28/21 | 0.2 | Email with Sainz Abogados, Chevez, and Aeroméxico teams regarding Non-Disclosure Agreement issues. |
| Altus, Leslie J. | 03/29/21 | 0.9 | Call with Chevez and Sainz Abogados regarding tax issues. |
| Burke, Arthur J. | 03/29/21 | 0.5 | Correspondence with Davis Polk Antitrust team regarding data request issues. |
| Farr, Lucy W. | 03/29/21 | 1.0 | Call with Chevez and Sainz Abogados regarding tax issues. |
| Herts, Dylan | 03/29/21 | 1.1 | Call with Davis Polk Antitrust and Cleary Gottlieb teams regarding antitrust status (0.3); prepare for same (0.1); email with Morgan Lewis regarding antitrust issues (0.4); email with G. Morrison regarding same (0.1); email with A. Burke regarding same (0.1); review emails with Davis Polk Antitrust team regarding ex-U.S. analysis status (0.1). |
| Masaro, Matthew Bruno | 03/29/21 | 1.0 | Call with Chevez and Sainz Abogados regarding tax issues. |
| Morrison, Gregory S. | 03/29/21 | 0.9 | Attend antitrust advisors call regarding information requests for regulatory filings (0.4); call with Cleary Gottlieb regarding antitrust workstreams (0.5). |
| Piraino, Stephen D. | 03/29/21 | 1.2 | Call with Chevez and Sainz Abogados regarding tax issues (0.9); correspondence with G. Morrison regarding antitrust issues (0.3). |
| Yeowart, Matthew | 03/29/21 | 0.7 | Call with Davis Polk Corporate team regarding ex-U.S. regulatory filing analysis (0.4); correspondence with same regarding same (0.3). |
| De Mullewie, Leonore | 03/30/21 | 1.5 | Analyze global antitrust regulatory filings (0.9); call with Morgan Lewis regarding ex-U.S. and ex-Mexico antitrust regulatory filings (0.6). |
| Morrison, Gregory S. | 03/30/21 | 1.0 | Call with Morgan Lewis regarding ex-U.S. and ex-Mexico antitrust regulatory filings (0.6); review correspondence with Davis Polk Antitrust team regarding ex-U.S. antitrust regulatory filings (0.4). |
| Burke, Arthur J. | 03/31/21 | 1.0 | Correspondence with Davis Polk Antitrust team regarding data request issues. |
| Graulich, Timothy | 03/31/21 | 0.5 | Call with Davis Polk Restructuring, Litigation, and Antitrust, Cleary Gottlieb, and Morgan Lewis teams regarding antitrust issues. |
| Herts, Dylan | 03/31/21 | 1.2 | Review outstanding information requests (0.1); email with G. |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
|---|----------|--------------|--|
| Name | Date | Hours | Narrative |
| Morrison, Gregory S. | 03/31/21 | 1.3 | Morrison regarding same (0.1); call with Davis Polk Restructuring, Litigation, and Antitrust, Cleary Gottlieb, and Morgan Lewis teams regarding antitrust issues (0.5); prepare email summary for same (0.3); email with G. Morrison regarding same (0.2). |
| Piraino, Stephen D. | 03/31/21 | 0.6 | Call with Davis Polk Restructuring, Litigation, and Antitrust, Cleary Gottlieb, and Morgan Lewis teams regarding antitrust issues (0.5); correspondence with A. Burke regarding status of antitrust analysis and filings (0.2); call with S. Piraino regarding antitrust issues (0.2); attend antitrust advisors call regarding information requests for regulatory filings (0.4). |
| Yeowart, Matthew | 03/31/21 | 0.6 | Call with G. Morrison regarding antitrust issues (0.2); call with Davis Polk Restructuring, Litigation, and Antitrust, Cleary Gottlieb, and Morgan Lewis teams regarding same (0.4). |
| | | | Call with Davis Polk Corporate team regarding ex-U.S. regulatory filing analysis (0.3); review data related to antitrust issues (0.3). |
| Total AM250 IP, Regulatory and Tax | | 117.4 | |
| AM260 Hearing Preparation/Attendance | | | |
| Bane, Abraham | 03/04/21 | 1.3 | Draft March 17 Hearing agenda (1.1); correspondence with E. Jerrard regarding same (0.2). |
| Piraino, Stephen D. | 03/04/21 | 0.2 | Review draft of March 17 Hearing agenda. |
| Bane, Abraham | 03/05/21 | 0.7 | Correspondence with T. Green, S. Piraino, and E. Jerrard regarding March 17 Hearing agenda (0.3); revise same (0.4). |
| Masaro, Matthew Bruno | 03/05/21 | 0.2 | Prepare notice of March 17 Hearing (0.1); correspondence with E. Jerrard and others regarding same (0.1). |
| Masaro, Matthew Bruno | 03/11/21 | 0.3 | Review and revise Certificates of No Objection to union and non-union severance motions. |
| Piraino, Stephen D. | 03/12/21 | 0.2 | Email with T. Graulich and other regarding March 17 Hearing. |
| Graulich, Timothy | 03/13/21 | 0.8 | Call with E. Jerrard regarding March 17 Hearing. |
| Altman, Olivia | 03/15/21 | 0.3 | Coordinate March 17 Hearing attendance (0.1); correspondence with M. Melcer regarding same (0.1); review correspondence with Davis Polk team regarding same (0.1). |
| Bane, Abraham | 03/15/21 | 0.9 | Draft March 17 Hearing agenda (0.5); correspondence with S. Piraino, E. Jerrard, and T. Green regarding same (0.2); revise same (0.1); correspondence with T. Graulich regarding same (0.1). |
| Jerrard, Erik | 03/15/21 | 5.6 | Email with T. Green and others regarding March 17 Hearing preparation (0.8); coordinate filing of Agenda for same (0.4); draft talking points for same (3.5); call with J. Eisen regarding same (0.1); call with A. Schwartz regarding March 17 Hearing (0.5); call with T. Graulich regarding March 17 Hearing (0.3). |
| Masaro, Matthew Bruno | 03/15/21 | 0.9 | Correspondence with M. Melcer, and others regarding March 17 Hearing attendance (0.4); coordinate March 17 Hearing attendance (0.5). |
| Melcer, Moshe | 03/15/21 | 0.5 | Coordinate omnibus hearing attendance. |
| Piraino, Stephen D. | 03/15/21 | 0.4 | Correspondence with E. Jerrard regarding March 17 Hearing. |
| Graulich, Timothy | 03/16/21 | 2.2 | Call with Debtor professionals regarding March 17 Hearing (0.4); prepare for March 17 Hearing (1.8). |
| Jerrard, Erik | 03/16/21 | 0.8 | Email with T. Graulich and others regarding March 17 Hearing. |
| Masaro, Matthew Bruno | 03/16/21 | 0.4 | Correspondence with Debtor professionals regarding March 17 Hearing attendance (0.2); coordinate same (0.2). |

Invoice No.7032950
Invoice Date: April 30, 2021

| Time Detail By Project | | | |
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| Name | Date | Hours | Narrative |
| Melcer, Moshe | 03/16/21 | 2.0 | Correspondence with M. Masaro and O. Altman regarding March 17 Hearing (0.2); draft revised March 17 Hearing agenda (0.4); draft notice of March 17 Hearing (0.7); draft Second Interim Fee Application Order (0.7). |
| Sturm, Josh | 03/16/21 | 0.4 | Correspondence with Davis Polk team regarding preparation for March 17 Hearing. |
| Dekhtyar, Mariya | 03/17/21 | 0.5 | Review talking points for March 17 Hearing (0.3); correspondence with A. Bane regarding same (0.2). |
| Graulich, Timothy | 03/17/21 | 1.2 | Prepare for March 17 Hearing (0.8); attend same (0.4). |
| Jerrard, Erik | 03/17/21 | 4.9 | Review and revise March 17 Hearing talking points (4.0); email with A. Bane and M. Melcer regarding same (0.3); correspondence with J. Barsalona regarding same (0.2); attend March 17 Hearing (0.4). |
| Masaro, Matthew Bruno | 03/17/21 | 0.5 | Attend March 17 Hearing (0.4); correspondence with M. Melcer regarding same (0.1). |
| Piraino, Stephen D. | 03/17/21 | 0.3 | Attend March 17 Hearing (partial attendance). |
| Sturm, Josh | 03/17/21 | 0.6 | Draft fleet summary talking points for March 17 Hearing (0.2); attend same (0.4). |
| Total AM260 Hearing Preparation/Attendance | | 26.1 | |
| AM270 Credit Card Receivables | | | |
| White, Erika D. | 03/03/21 | 0.9 | Review status of credit card amendments. |
| Green, Thomas S. | 03/16/21 | 0.2 | Correspondence with T. Graulich regarding Elavon agreement. |
| White, Erika D. | 03/17/21 | 0.3 | Review of extension of amendment period for credit card processor. |
| Graulich, Timothy | 03/18/21 | 0.3 | Call with A Nunez regarding credit card processing agreement. |
| Green, Thomas S. | 03/18/21 | 3.7 | Call with Aeroméxico regarding Elavon agreement (0.3); correspondence with Elavon regarding extension of amendment period (0.1); analyze Elavon agreement (1.0); analyze first amendment to same (0.2); draft second amendment to same (2.1). |
| White, Erika D. | 03/18/21 | 0.3 | Call with A. Nunez and others regarding credit card processing agreements. |
| Green, Thomas S. | 03/19/21 | 0.1 | Call with E. Ruiz regarding Elavon agreement. |
| Total AM270 Credit Card Receivables | | 5.8 | |
| TOTAL | | 1,296.1 | |