

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**GRUPO AEROMÉXICO, S.A.B. de C.V., et
al.,
Debtors.¹**

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

**OMNIBUS ORDER GRANTING APPLICATIONS FOR ALLOWANCE OF FINAL AND
INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES**

Upon consideration of (i) *Second Interim and Final Application of Cervantes Sainz, S.C. for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from June 30, 2020 Through October 31, 2020* [D.I. 1009], and the (ii) *First Interim Application of Sainz Abogados, S.C. for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from November 1, 2020 Through December 31, 2020* [D.I. 1032] (together, the “**Applications**”); and notice having been given pursuant to Federal Rules of Bankruptcy Procedure 2002(a)(6) and (c)(2); and due consideration having been given to any responses thereto; and sufficient cause having been shown therefor, it is hereby;

ORDERED that the Applications are granted to the extent set forth in the attached

Schedule A and **Schedule B**.

Dated: May 3, 2021
New York, New York

/S/ Shelley C. Chapman
THE HONORABLE SHELLEY C. CHAPMAN
UNITED STATES BANKRUPTCY JUDGE

¹ The Debtors in these cases, along with each Debtor’s registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors’ corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

Case No.: Case No. 20-11563 (SCC)
Case Name: In re: Grupo Aeroméxico, S.A.B. de C.V., et al.

Schedule A

INTERIM FEE PERIODS

September 1, 2020 - October 31, 2020 (Cervantes Sainz)
November 1, 2020 - December 31, 2020 (Sainz Abogados)

(1) Applicant	(2) Date/Document Number of Application	(3) Fees Requested on Application	(4) Fees Allowed	(5) Fees to be Paid for Current Fee Period	(6) Fees to be Paid for Prior Fee Period(s) (if any) (i.e., Holdback Release)	(7) Total Fees to be Paid	(8) Expenses Requested	(9) Expenses to be Paid for Current Fee Period
Cervantes Sainz, S.C. ²	ECF No. 1009	\$685,995.58	\$685,995.58	\$685,995.58 (See Footnote 5)	\$90,872.04	\$776,867.62	\$0.00	\$0.00
Sainz Abogados, S.C. ³	ECF No. 1032	\$515,867.08	\$514,628.78 ⁴	\$304,189.62 ⁵	N/A	\$304,189.62	\$0.00	\$0.00

DATE ON WHICH ORDER WAS SIGNED: 5/3/21

INITIALS: SCC USBJ

² The *Second Interim and Final Application of Cervantes Sainz, S.C. for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from June 30, 2020 Through October 31, 2020* [D.I. 1009] includes the second interim fee period which covers September 1, 2020 to October 31, 2020.

³ The *First Interim Application of Sainz Abogados, S.C. for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from November 1, 2020 Through December 31, 2020* [ECF No. 1032] covers the period from November 1, 2020 to December 31, 2020.

⁴ In response to informal objections that the U.S. Trustee raised, Sainz Abogados, S.C. (“**Sainz Abogados**”) agreed voluntarily to reduce its fees by \$1,238.30.

⁵ The Fees to be Paid for Current Fee Period to Sainz Abogados reflect a (i) 10% holdback of the fees requested by Sainz Abogados during the interim fee period covering the Interim Sainz Abogados Application, and (ii) a holdback equaling 10% of the fees requested by Cervantes Sainz, S.C. (“**Cervantes Sainz**”) during the Final Fee Period covering the Final Cervantes Sainz Application. Given the continuity of services and personnel between Cervantes Sainz and Sainz Abogados and for administrative convenience, Cervantes Sainz is being paid all outstanding amounts and the full amounts held back have been applied to the fees owing to Sainz Abogados. Sainz Abogados’s right to request payment of these holdback amounts at the next interim fee hearing is reserved.

Case No.: Case No. 20-11563 (SCC)
Case Name: In re: Grupo Aeroméxico, S.A.B. de C.V., et al.

Schedule B

FINAL FEE APPLICATION TOTALS

June 30, 2020 - October 31, 2020

(1) Applicant	(2) Total Fees Requested	(3) Total Fees Paid	(4) Total Expenses Requested	(5) Total Expenses Paid
Cervantes Sainz, S.C.	\$1,610,715.94 ⁶	\$833,848.32	\$0.00	\$0.00

DATE ON WHICH ORDER WAS SIGNED: 5/3/21

INITIALS: SCC USBJ

⁶ In response to informal objections that the U.S. Trustee raised, Cervantes Sainz agreed voluntarily to reduce its fees by \$4,000. *See Omnibus Order Granting Applications for Allowance of Interim Compensation and Reimbursement of Expenses* (ECF No. 673).