

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

GRUPO AEROMÉXICO, S.A.B. de C.V., *et al.*,

Debtors.¹

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

**ORDER AUTHORIZING THE DEBTORS TO
PARTIALLY REDACT LETTERS OF INTENT**

Upon the motion (the “**Motion**”)² of Grupo Aeroméxico, S.A.B. de C.V. and its affiliates that are debtors and debtors in possession in these cases (collectively, the “**Debtors**”) for entry of an order (this “**Order**”), pursuant to sections 105(a) and 107(b) of the Bankruptcy Code, Bankruptcy Rule 9018, and Local Rules 9013-1(a) and 9018-1, authorizing the Debtors to file under seal the Letters of Intent with Air Lease, as more fully set forth in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference M-431, dated January 31, 2012 (Preska, C.J.); and consideration of the Motion and the relief requested therein being a core proceeding under 28 U.S.C. § 157(b); and venue being proper before the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided to the Notice Parties, and it appearing that no other or further notice need be provided; and the Court having reviewed the Motion and held a hearing (the “**Hearing**”) to consider the relief requested in the Motion; and upon the record of the Hearing; and the Court having determined that the

¹ The Debtors in these cases, along with each Debtor’s registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de Mexico, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors’ corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and the Court having determined the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors and all parties in interest; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein.
2. The Debtors are authorized (a) to file the Letters of Intent on the public docket of this case in their redacted form and (b) to file the unredacted versions of the Letters of Intent by delivering to the Clerk of the Court a copy of this Order and a hard copy of the Letters of Intent, in each case clearly labeled “TO BE FILED UNDER SEAL.”
3. The unredacted Letters of Intent shall remain confidential and shall not be made available to anyone without the prior written consent of the Debtors other than: (a) the Office of the United States Trustee for the Southern District of New York on a strictly confidential basis, (b) the Committee’s advisors on a “Professionals Eyes Only” basis, (c) advisors to Apollo Management Holdings, L.P., on a “Professionals Eyes Only” basis, and (d) advisors to the Ad Hoc Group, on a “Professionals Eyes Only” basis.
4. The Debtors and any party authorized to receive the Letters of Intent pursuant to this Order shall be authorized and directed, subject to Local Rule 9018-1(c), to redact specific reference to information included in the Letters of Intent from any pleadings filed on the public docket of these Chapter 11 Cases.

5. Entry of this Order is without prejudice to the rights of any party in interest in the Chapter 11 Cases or the U.S. Trustee to seek an order of this Court unsealing all or part of the Letters of Intent or Confidential Information.

6. The Clerk of the Court is authorized to destroy the Letters of Intent at the conclusion of these Chapter 11 Cases.

7. Notwithstanding Bankruptcy Rule 6004(h), this Order is immediately effective and enforceable upon its entry.

8. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order.

9. This Court shall retain exclusive jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: May 4, 2021
New York, New York

/S/ Shelley C. Chapman

THE HONORABLE SHELLEY C. CHAPMAN
UNITED STATES BANKRUPTCY JUDGE