

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

ADVANTAGE HOLDCO, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 20-11259 (CTG)
(Jointly Administered)

Obj. Deadline: June 1, 2021 at 4:00 p.m. (ET)

**SUMMARY OF ELEVENTH MONTHLY APPLICATION OF MORRIS JAMES LLP,
CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,
FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD OF APRIL 1, 2021 THROUGH APRIL 30, 2021**

Name of Applicant:

Morris James LLP

Authorized to Provide
Professional Services to:

Official Committee of Unsecured Creditors

Date of Retention:

June 11, 2020

Period for which compensation
and reimbursement is sought:

April 1, 2021 through April 30, 2021

Amount of Compensation sought as
actual, reasonable and necessary
legal services rendered:

\$5,650.50

Amount of Expense Reimbursement
sought as actual, reasonable and
necessary:

\$30.30

This is a(n): X monthly interim final application

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Advantage Holdco, Inc. (4832); Advantage Opco, LLC (9101); Advantage Vehicles LLC (6217); E-Z Rent A Car, LLC (2538); Central Florida Paint & Body, LLC (1183); Advantage Vehicle Financing LLC (7263); and RAC Vehicle Financing, LLC (8375). The Debtors' address is PO Box 2818, Windermere, FL, 34786.

Prior Applications Filed:

Dated Filed	Period Covered	Requested		Approved	
		Fees	Expenses	Fees	Expenses
7/24/2020 [D.I. 395]	June 11, 2020 – June 30, 2020	\$54,420.50	\$0.00	\$43,536.40	\$0.00
8/18/2020 [D.I. 442]	July 1, 2020 – July 31, 2020	\$17,674.00	\$1,310.31	\$14,139.20	\$1,310.31
9/21/2020 [D.I. 498]	Aug. 1, 2020 – Aug. 31, 2020	\$6,065.00	\$30.35	\$4,852.00	\$30.35
10/16/2020 [D.I. 555]	Sept. 1, 2020 – Sept. 30, 2020	\$17,808.50	\$0.00	\$14,246.80	\$0.00
11/16/2020 [D.I. 594]	Oct. 1, 2020 – Oct. 31, 2020	\$7,426.00	\$12.75	\$5,940.80	\$12.75
1/15/2021 [D.I. 655]	Nov. 1, 2020 – Dec. 31, 2020	\$9,801.50	\$38.35	\$7,841.20	\$38.35
3/1/2021 [D.I. 703]	Jan. 1, 2021 – Jan. 31, 2021	\$4,085.50	\$71.45	\$3,268.40	\$71.45
3/24/2021 [D.I. 730]	Feb. 1, 2021 – Feb. 28, 2021	\$3,315.50	\$3.80	\$2,652.40	\$3.80
4/16/2021 [D.I. 768]	Mar. 1, 2021 – Mar. 31, 2021	\$7,559.50	\$25.70	\$6,047.60	\$25.70

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**ELEVENTH MONTHLY APPLICATION OF MORRIS JAMES LLP,
CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,
FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD OF APRIL 1, 2021 THROUGH APRIL 30, 2021**

Morris James LLP (“Morris James”), co-counsel to Official Committee of Unsecured Creditors (the “Committee”) of Advantage Holdco, Inc., the debtors in the above-captioned chapter 11 cases (collectively, the “Debtors”), hereby submits its monthly fee application (the “Application”) for entry of an order pursuant to section 331 of title 11 of the United States Code, 11 U.S.C. §§101 *et seq.*, as amended (the “Bankruptcy Code”) granting interim compensation in the amount of \$5,650.50 and reimbursement of expenses in the amount \$30.30 for the period from April 1, 2021 through April 30, 2021 (the “Compensation Period”), and in support thereof, Morris James respectfully represents as follows:

JURISDICTION AND VENUE

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §1334. This is a core proceeding pursuant to 28 U.S.C. §157(b)(2)(A) and (B).

2. Venue of this proceeding and this Application is proper in this District pursuant to 28 U.S.C. §§1408 and 1409.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Advantage Holdco, Inc. (4832); Advantage Opco, LLC (9101); Advantage Vehicles LLC (6217); E-Z Rent A Car, LLC (2538); Central Florida Paint & Body, LLC (1183); Advantage Vehicle Financing LLC (7263); and RAC Vehicle Financing, LLC (8375). The Debtors’ address is PO Box 2818, Windermere, FL, 34786.

3. The statutory predicate for the relief sought herein is section 331 of the Bankruptcy Code.

BACKGROUND

4. On May 26, 2020, (the “Petition Date”), the Debtors commenced the above-captioned bankruptcy cases (the “Chapter 11 Cases”) by filing voluntary petitions for relief under Chapter 11 of the Bankruptcy Code.

5. The Debtors have continued in the possession of their property and have continued to operate and manage its business as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in the Chapter 11 Cases.

6. On June 9, 2020, the United States Trustee for the District of Delaware (the “United States Trustee”) appointed the three (3) member Committee pursuant to section 1102(a)(1) of the Bankruptcy Code,² and, on June 11, 2020, the Committee selected Baker & Hostetler LLP (“Baker”) and Morris James to serve as co-counsel to the Committee.

7. On June 29, 2020, the Debtors filed a Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals (the “Administrative Compensation Motion”) [Docket No. 307], and on July 15, 2020, the Court entered an Order approving the Administrative Compensation Motion (the “Administrative Compensation Order”) [Docket No. 372].

8. On July 6, 2020, the Committee filed an application seeking the retention of Morris James as Co-Counsel for the Committee *nunc pro tunc* to June 11, 2020 [Docket No. 340].

9. On July 23, 2020, this Court entered an Order [Docket No. 393] approving the retention of Morris James as counsel to the Committee, *nunc pro tunc* to June 11, 2020.

² The Committee members are the following: (i) Safelite Group, (ii) EDS Service Solutions, LLC, and (iii) Exultancy, Inc.

10. A chart detailing the fees during the Compensation Period, by professional and by category and a full and detailed statement describing the services rendered during the Compensation Period, by each professional and paraprofessional at Morris James are both attached as **Exhibit A**.

11. The total sum due to Morris James for professional services rendered on behalf Committee during for the Compensation Period is \$5,650.50. Morris James submits that the professional services it rendered on behalf of the Committee during this time were reasonable and necessary.

12. Morris James incurred \$30.30 of expenses during the Compensation Period. A chart detailing the specific disbursements are attached hereto as **Exhibit B**.

13. The undersigned hereby attests that he has reviewed the requirements of Local Rule 2016-1 and this Application conforms to such requirements, including that travel time was not billed at more than half rate and copying charges were only \$.10 per page.

WHEREFORE, Morris James hereby requests pursuant to the procedures allowed in the Administrative Compensation Order: (i) interim allowance of compensation for necessary and valuable professional services rendered to the Committee in the amount of \$5,650.50 and reimbursement of expenses in the amount of \$30.30 for the period from April 1, 2021 through April 30, 2021; (ii) payment in the total amount of \$4,550.70 (representing 80% of the total fees (\$4,520.40) billed and 100% of the expenses (\$30.30) incurred during the Application Period); and (iii) such other relief as this Court deems just and proper.

[Signature page to follow]

Dated: May 17, 2021

MORRIS JAMES LLP

/s/ Brya M. Keilson

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