

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

ADVANTAGE HOLDCO, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 20-11259 (CTG)
(Jointly Administered)

Hearing Date: *Only if Objections are Filed*
Obj. Deadline: June 1, 2021 at 4:00 p.m. (ET)

**COMBINED TENTH AND ELEVENTH MONTHLY APPLICATION
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF
CBIZ ACCOUNTING TAX AND ADVISORY OF NEW YORK, LLC
AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS FOR THE PERIOD
FROM MARCH 1, 2021 THROUGH APRIL 30, 2021**

Name of Applicant:	CBIZ Accounting Tax and Advisory of New York, LLC ("CBIZ")
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors
Date of Retention:	Effective as of June 15, 2020 by order entered on July 23, 2020
Period for which Compensation and Reimbursement is Sought:	March 1, 2021 through April 30, 2021
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$3,744.00
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$0.00

This is a: X monthly interim final application.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Advantage Holdco, Inc. (4832); Advantage Opco, LLC (9101); Advantage Vehicles LLC (6217); E-Z Rent A Car, LLC (2538); Central Florida Paint & Body, LLC (1183); Advantage Vehicle Financing LLC (7263); and RAC Vehicle Financing, LLC (8375). The Debtors' address is PO Box 2818, Windermere, FL, 34786.

Date Filed	Period Covered	Requested		Approved	
		Fees	Expenses	Fees	Expenses
July 29, 2020 [D.I. #399]	June 15 – 30, 2020	\$50,361.50	\$0.00	\$50,361.50	\$0.00
August 15, 2020 [D.I. #435]	July 1 – 31, 2020	\$33,571.50	\$0.00	\$33,571.50	\$0.00
September 22, 2020 [D.I. #503]	August 1 – 31, 2020	\$9,261.00	\$0.00	\$9,261.00	\$0.00
October 16, 2020 [D.I. #556]	September 1 – 30, 2020	\$4,633.50	\$0.00	\$3,706.80	\$0.00
November 16, 2020 [D.I.#596]	October 1 – October 31, 2020	\$826.50	\$0.00	\$661.20	\$0.00
December 17, 2020 [D.I. #630]	November 1 – November 30, 2020	\$2,514.50	\$0.00	\$2,011.60	\$0.00
January 15, 2021 [D.I. #656]	December 1 – December 31, 2020	\$1,465.50	\$0.00	\$1,172.40	\$0.00
March 15, 2021 [D.I. #724]	January 1 – February 28, 2021	\$2,586.00	\$0.00	\$2,068.80	\$0.00

Monthly Billing Summary

This is the combined tenth and eleventh monthly application filed in these cases.

CBIZ PROFESSIONALS

Name of Professional Individual	Position of the Applicant	Hourly Billing Rate	Total Hours Billed	Total Compensation
Esther DuVal	Managing Director	\$800	1.6	\$1,280.00
Scott Prol	Senior Manager	\$385	4.3	\$1,655.50
Gerard D'Amato	Manager	\$385	2.1	\$808.50
	Total		8.0	\$3,744.00
Blended Rate		\$468.00		

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Teleconferences / Meetings – UCC/Counsel	0.8	\$308.00
Plan and Disclosure Statement	2.9	\$1,199.50
Asset Analysis and Recovery – Visa/MC Claim	0.7	352.50
Fee Applications (monthlies and interim)	3.6	\$1,884.00
Total	8.0	\$3,744.00

EXPENSE SUMMARY

Expense Category	Description	Total Expenses
<i>No expenses</i>		\$0.00
Total Expenses		\$0.00

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

ADVANTAGE HOLDCO, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 20-11259 (CTG)
(Jointly Administered)

Hearing Date: *Only if Objections are Filed*
Obj. Deadline: June 1, 2021 at 4:00 p.m. (ET)

**COMBINED TENTH AND ELEVENTH MONTHLY APPLICATION
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF
CBIZ ACCOUNTING TAX AND ADVISORY OF NEW YORK, LLC
AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS FOR THE PERIOD
FROM MARCH 1, 2021 THROUGH APRIL 30, 2021**

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and this Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [D.I. 372], entered on July 15, 2020 (the “Administrative Order”), CBIZ Accounting Tax and Advisory of New York, LLC (the “Firm”), financial advisor for the Official Committee of Unsecured Creditors (the “Committee”), hereby submits its Combined Tenth and Eleventh Monthly Application for Compensation and for Reimbursement of Expenses for the Period from March 1, 2021 through April 30, 2021 (the “Application”).

By this Application, CBIZ seeks a monthly interim allowance of compensation in the amount of \$3,744.00 and actual and necessary expenses in the amount of \$0.00 for a total allowance of \$3,744.00 and payment of \$2,995.20 (80% of the allowed fees) for the period March 1, 2021 through April 30, 2021 (the “Combined Tenth and Eleventh Monthly Fee Period”).

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Advantage Holdco, Inc. (4832); Advantage Opco, LLC (9101); Advantage Vehicles LLC (6217); E-Z Rent A Car, LLC (2538); Central Florida Paint & Body, LLC (1183); Advantage Vehicle Financing LLC (7263); and RAC Vehicle Financing, LLC (8375). The Debtors’ address is PO Box 2818, Windermere, FL, 34786.

Pursuant to Local Bankruptcy Rule 2016-2, this Application is supported by the Certification of Esther DuVal, which is annexed hereto as Exhibit A. In support of this Application, CBIZ respectfully represents as follows:

JURISDICTION AND VENUE

1. The Court has jurisdiction over this Application pursuant to 28 U.S.C. § 1334 and the Amended Standing Order of Reference from the United States District Court for the District of Delaware, dated February 29, 2012. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2) and may be determined by the Bankruptcy Court.

2. The statutory predicates for the relief requested herein are sections 328, 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rules 2014-1 and 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”).

BACKGROUND

3. On May 26, 2020 (the “Petition Date”), the above-captioned jointly administered debtors (the “Debtors”) commenced the above-captioned bankruptcy cases (the “Chapter 11 Cases”) by filing voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

4. The Debtors are operating their businesses as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in these cases by the Office of the United States Trustee for the District of Delaware (the “U.S. Trustee”).

5. On June 9, 2020, the U.S. Trustee appointed the Committee, consisting of the following three members: (i) Safelite Group, (ii) EDS Service Solutions, LLC, and (iii) Exultancy, Inc.

6. That same day, the Committee selected Baker & Hostetler LLP as its lead counsel, on June 11, 2020 selected Morris James LLP as its Delaware counsel, and on June 15, 2020 selected CBIZ Accounting, Tax and Advisory of New York, LLC (“CBIZ”) as its financial advisor.

7. On July 15, 2020, the Court entered the Administrative Order, authorizing the Committee’s professionals (“Professionals”) to submit monthly applications for interim compensation and reimbursement of expenses, pursuant to the procedures specified therein. The Administrative Order provides, among other things, that a Professional may file monthly fee applications. If no objections are made within fifteen (15) days after service of the monthly fee application, the Debtors are authorized to pay the Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses. At three-month intervals or such other intervals convenient to the Court, each Professional shall file and serve an interim application for allowance of the amounts sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

8. The retention of CBIZ, as financial advisor to the Committee, was approved effective as of June 15, 2020, by this Court's *Order Authorizing Official Committee of Unsecured Creditors to Employ CBIZ Accounting Tax and Advisory of New York, LLC as Financial Advisor nunc pro tunc to June 15, 2020* [D.I. 394], entered on July 23, 2020 (the “Retention Order”). The Retention Order authorized CBIZ to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

**CBIZ'S APPLICATION FOR COMPENSATION AND
FOR REIMBURSEMENT OF EXPENSES**

Compensation Paid and Its Source

9. All services for which CBIZ requests compensation were performed for or on behalf of the Committee.

10. CBIZ has received no payment and no promises for payment from any source other than the estate for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between CBIZ and any other person other than the employees of CBIZ for the sharing of compensation to be received for services rendered in these cases. CBIZ has not received a retainer in this matter.

Fee Statements

11. CBIZ seeks allowance of compensation and payment for professional services rendered to the Committee during the Combined Tenth and Eleventh Monthly Fee Period in the aggregate amount of \$3,744.00 and for reimbursement of expenses incurred in connection with the rendition of such services in the aggregate amount of \$0.00.

12. Attached as Exhibit B is an invoice which includes a list of professionals providing services; their respective billing rates; the aggregate hours expended by each professional; a general description of services rendered, summarized by project category; a fee summary; detailed time records with a description of the services performed by each professional and the time expended.

Summary of Services

13. The employees of CBIZ who have rendered professional services during the Combined Tenth and Eleventh Monthly Fee Period in these cases are as follows: Esther DuVal, Gerard D'Amato, and Scott Prol.

14. During the Combined Tenth and Eleventh Monthly Fee Period, the Committee relied heavily on the experience and expertise of the above-named persons in dealing with matters described in detail below. As a result, CBIZ's highly skilled restructuring and bankruptcy professionals devoted significant time and effort to perform properly and expeditiously the required professional services.

SUMMARY OF FEES AND EXPENSES

15. The Application covers CBIZ's fees and expenses incurred during the Combined Tenth and Eleventh Monthly Fee Period. The fees incurred total \$3,744.00 and the expenses incurred total \$0.00. These fees and expenses are consistent with CBIZ's arrangement with the Committee and the terms of the Retention Order. CBIZ respectfully submits that if necessary, a consideration of these factors would result in this Court's allowance of the full compensation requested.

16. *Time and expertise required.* CBIZ's professional services on behalf of the Committee have required 8.0 hours of professional time in this Combined Tenth and Eleventh Monthly Fee Period. CBIZ has staffed this case efficiently. Where work could be performed by professionals with lower rates, CBIZ used such professionals to perform the assignments. A significant amount of the services rendered required a high degree of professional competence and expertise. For those services, CBIZ used senior professionals in the interest of staffing the case efficiently.

17. *The skill required to perform the financial advisory services properly.* These bankruptcy cases address issues which raise complex questions. The cases require a high level of skill and expertise to efficiently and accurately analyze the economic effects during these chapter 11 proceedings, among other things.

18. *The amount involved and results obtained.* CBIZ has been prudent in the amount of time incurred on various tasks and believes its efforts benefited the Committee and these cases.

19. *The fee.* Pursuant to the terms of the Retention Order, CBIZ will bill at their standard hourly rates.

RESERVATION

20. To the extent time or disbursement charges for services rendered or disbursements incurred relate to this Combined Tenth and Eleventh Monthly Fee Period but were not processed prior to the preparation of this Application, or CBIZ has for any other reason not sought compensation or reimbursement of expenses herein for any services rendered or expenses incurred during the Combined Tenth and Eleventh Monthly Fee Period, CBIZ reserves the right to request additional compensation for such services and reimbursement of expenses in a future application.

NOTICE

21. Pursuant to the Interim Compensation Order, this Application is being served on: (a) the Debtors, (b) counsel to the Debtors, (c) counsel to the Debtors' prepetition secured lender, (d) the U.S. Trustee, and (e) all parties that have requested notice pursuant to Local Rule 2002-1. The Applicant submits that no other or further notice need be provided.

CONCLUSION

22. It is respectfully submitted that the amount requested by CBIZ is fair and reasonable given (a) the complexity of the issues presented, (b) the time and labor required, (c) the skill

necessary to perform the financial advisory services, (d) the preclusion of other employment, and (e) the customary fees charged to clients in bankruptcy and non-bankruptcy situations.

WHEREFORE, CBIZ respectfully requests (i) approval of compensation in the amount of \$3,744.00 and reimbursement of actual and necessary expenses in the amount of \$0.00 for a total allowance of \$3,744.00; (ii) payment of \$2,995.20 (80% of the allowed fees and 100% of the allowed expenses); and (iii) such other and further relief as this Court may deem just and proper.

Dated: May 17, 2021

CBIZ Accounting Tax and Advisory of New
York, LLC

By: /s/ Esther DuVal
Esther DuVal, Managing Director
5 Bryant Park
New York, NY 10018
Telephone: (212) 790-5850
Email: eduval@cbiz.com

*Financial Advisor to the Official Committee of
Unsecured Creditors*