

**Objection Deadline: June 17, 2021 @ 12:00 p.m. (ET)**

**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

GRUPO AEROMÉXICO, S.A.B. de C.V., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

**NINTH MONTHLY FEE STATEMENT OF ALIXPARTNERS, LLP  
AND ALIXPARTNERS INTERNATIONAL, INC., FINANCIAL  
ADVISOR TO THE CHAPTER 11 DEBTORS, FOR ALLOWANCE OF  
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED  
FOR THE PERIOD APRIL 1, 2021 THROUGH APRIL 30, 2021**

Name of Applicant:	AlixPartners, LLP and AlixPartners International, Inc.	
Applicant’s Role in Case:	Financial Advisor to the Chapter 11 Debtors	
Date Order of Employment Signed:	September 22, 2020 [Docket No. 452], <i>Nunc Pro Tunc</i> to June 30, 2020	
Time period covered by this statement:	Beginning of Period	End of Period
	April 1, 2021	April 30, 2021
Summary of Total Fees and Expenses Requested:		
Total fees requested in this Statement:	\$2,672,806.80 (80% of \$3,341,008.50)	
Total expenses requested in this Statement:	\$0.00	
Total fees and expenses requested in this Statement:	\$3,341,008.50	
This is a(n): <u>  X  </u> Monthly Application    ___ Interim Application    ___ Final Application		

<sup>1</sup> The Debtors in these cases, along with each Debtor's registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors' corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

**ALIXPARTNERS, LLP AND ALIXPARTNERS INTERNATIONAL, INC.**

**SUMMARY OF HOURS AND FEES BY PROFESSIONAL  
FOR THE PERIOD APRIL 1, 2021 THROUGH APRIL 30, 2021**

<b>PROFESSIONAL</b>	<b>TITLE</b>	<b>RATE</b>	<b>HOURS</b>	<b>FEES</b>
Lisa Donahue	Managing Director	\$1,295	82.9	\$ 107,355.50
Kurt J Beckeman	Director	\$980	77.9	76,342.00
Karsten O Benz	Director	\$980	3.5	3,430.00
Louis C De Olden	Director	\$980	39.9	39,102.00
William Kocovski	Director	\$980	181.8	178,164.00
Marc Lumpe	Director	\$980	165.4	162,092.00
Tony Perez Sales	Director	\$980	191.1	187,278.00
Randy O Watson	Director	\$980	188.5	184,730.00
Pablo J Wangermann	Director	\$935	154.7	144,644.50
Michael DeGraf	Director	\$865	157.1	135,891.50
Patrick M Hoban	Director	\$865	181.2	156,738.00
Thora B Thoroddsen	Director	\$865	179.7	155,440.50
Dennis R DeBassio	Director	\$825	157.1	129,607.50
Eric Fullmer	Director	\$825	188.7	155,677.50
Elizabeth S Kardos	Director	\$735	0.3	220.50
Isabel Arana de Uriarte	Senior Vice President	\$755	93.8	70,819.00
Michael Oestreich	Senior Vice President	\$755	184.3	139,146.50
Dmitri Alexandrov	Senior Vice President	\$710	49.1	34,861.00
Bryan T Appel	Senior Vice President	\$710	206.8	146,828.00
Leon Caine	Senior Vice President	\$710	198.3	140,793.00
Juan C Menendez	Senior Vice President	\$710	205.2	145,692.00
John M Katsigeorgis	Senior Vice President	\$710	90.1	63,971.00
Brian C Jones	Senior Vice President	\$665	171.1	113,781.50
Hart Ku	Senior Vice President	\$665	31.1	20,681.50

*[Table Continued on Next Page]*

**ALIXPARTNERS, LLP AND ALIXPARTNERS INTERNATIONAL, INC.**

**SUMMARY OF HOURS AND FEES BY PROFESSIONAL  
FOR THE PERIOD APRIL 1, 2021 THROUGH APRIL 30, 2021**

<b>PROFESSIONAL</b>	<b>TITLE</b>	<b>RATE</b>	<b>HOURS</b>	<b>FEES</b>
Seth Merksamer	Senior Vice President	\$665	69.0	45,885.00
Robell G Wondwosen	Senior Vice President	\$665	189.3	125,884.50
Wally Li	Senior Vice President	\$640	11.5	7,360.00
Kaitlyn A Sundt	Senior Vice President	\$530	0.2	106.00
Javier Zermeno	Vice President	\$625	164.0	102,500.00
Silvio T Agostinho	Vice President	\$530	158.2	83,846.00
Evan A Plemenos	Vice President	\$530	199.8	105,894.00
Kate L Schrichte	Vice President	\$530	103.1	54,643.00
Michelle Stephey	Vice President	\$530	161.8	85,754.00
Jennifer A Bowes	Vice President	\$460	27.6	12,696.00
Andrea M LeBar	Associate	\$390	47.7	18,603.00
Fengjie Wu	Associate	\$260	17.5	4,550.00
<b>Total Professional Hours and Fees</b>			<b>4,329.3</b>	<b>\$ 3,341,008.50</b>
Less 20% Holdback				(668,201.70)
<b>Invoice Total</b>				<b>\$ 2,672,806.80</b>
			<b>Average Billing Rate</b>	<b>\$ 771.72</b>

**ALIXPARTNERS, LLP AND ALIXPARTNERS INTERNATIONAL, INC.**

**SUMMARY OF HOURS AND FEES BY MATTER CATEGORY  
FOR THE PERIOD APRIL 1, 2021 THROUGH APRIL 30, 2021**

<b>CODE</b>	<b>MATTER CATEGORY</b>	<b>HOURS</b>	<b>FEES</b>
101	Chapter 11 Process/Case Management	111.5	\$ 108,200.00
103	Communication with Interested Parties	89.7	74,684.00
104	U. S. Trustee / Court Reporting Requirements	32.9	26,173.50
106	Plan of Reorganization and Disclosure Statement	210.4	159,136.00
107	Financing	30.1	27,133.50
108	Business Operations	69.3	58,153.00
109	Executory Contracts	487.5	413,498.50
110	Attending Court Hearings	1.2	1,554.00
112	Fee Statements and Fee Applications	77.8	33,334.50
113	Network Plan	242.5	171,095.00
114	Fleet Plan	36.9	29,823.00
115	Liquidity Forecasting & Management	142.3	107,674.50
116	Business Plan	894.9	611,639.00
118	Cost Reduction Initiatives	979.4	804,734.00
119	Vendor Management	120.1	92,075.00
120	Communication & Diligence with Unsecured Creditors Committee	66.6	56,921.00
121	Bankruptcy Claims Management & Resolution	329.9	237,522.00
122	Diligence/Reporting - Unsecured Creditors Committee/Advisors	405.3	326,793.00
123	Monthly Fee Statements	1.0	865.00
		<b>4,329.3</b>	<b>\$ 3,341,008.50</b>
		<b>Average Billing Rate</b>	<b>\$ 771.72</b>

AlixPartners, LLP and AlixPartners International, Inc. (collectively, “AlixPartners”), as financial advisor to Grupo Aeroméxico, S.A.B. de C.V. and its affiliates that are debtors and debtors in possession in these Chapter 11 Cases (collectively, the “Debtors”), hereby submits this Ninth Monthly Fee Statement seeking compensation for professional services rendered for the period April 1, 2021 through April 30, 2021 (the “Compensation Period”), pursuant to the *Order Pursuant to 11 U.S.C. §§ 105(A) and 331 Establishing Procedures for Monthly and Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 360] and the *Order Authorizing Debtors to Employ and Retain AlixPartners, LLP and AlixPartners International, Inc. as its Financial Advisor Nunc Pro Tunc to the Petition Date* [Docket No. 452].

Detailed time descriptions of the services performed by each professional, organized by discrete project and by day is attached hereto as **Exhibit A**. Exhibit A (a) identifies the individuals that rendered services in each subject matter; (b) describes each activity or service that each individual performed; and (c) states the number of hours (in tenths of an hour) spent by each individual providing the services during the Compensation Period.

**WHEREFORE,** AlixPartners respectfully requests that: (i) it be granted an allowance of compensation for professional services rendered to the Chapter 11 Debtors during the Compensation Period in the amount of \$2,672,806.80 (80% of \$3,341,008.50), without prejudice to a final allowance of compensation; (ii) the Debtors are authorized and directed to pay AlixPartners the amount of \$2,672,806.80 and (iii) that the Court grant AlixPartners such other and further relief as is just and proper.

Dated: June 2, 2021

ALIXPARTNERS, LLP AND  
ALIXPARTNERS INTERNATIONAL, INC.  
909 Third Avenue, 28<sup>th</sup> Floor  
New York, NY 10022

/s/ Lisa Donahue

By: Lisa Donahue  
Managing Director