## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

ADVANTAGE HOLDCO, INC., et al.,

Chapter 11

Debtors.<sup>1</sup>

Case No. 20-11259 (CTG)

(Jointly Administered) Related to Docket Nos. 821

## CERTIFICATE OF NO OBJECTION REGARDING ELEVENTH COMPENSATION REPORT BY MACKINAC PARTNERS, LLC FOR SERVICES RENDERED AND EXPENSES INCURRED FOR THE PERIOD FROM <u>APRIL 1, 2021 THROUGH APRIL 30, 2021</u>

The undersigned hereby certifies that, as of the date hereof, he has received no answer,

objection or other responsive pleading to the **Eleventh Compensation Report by Mackinac** 

Partners, LLC for Services Rendered and Expenses Incurred for the Period from April 1,

2021 Through April 30, 2021 [Docket No. 821] (the "Application"), filed on May 18, 2021.

The undersigned further certifies that he has reviewed the Court's docket in these cases and no

answer, objection or other responsive pleading to the Application appears thereon. Objections to

the Application were to be filed and served no later than June 2, 2021 at 4:00 p.m.

In accordance with the Order Granting Debtors' Application for an Order (I) Authorizing

the Debtors to Retain Mackinac Partners, LLC to Provide the Debtors with a Chief

Restructuring Officer and Related Services, Nunc Pro Tunc to the Petition Date and (II)

<sup>&</sup>lt;sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Advantage Holdco, Inc. (4832); Advantage Opco, LLC (9101); Advantage Vehicles LLC (6217); E-Z Rent A Car, LLC (2538); Central Florida Paint & Body, LLC (1183); Advantage Vehicle Financing LLC (7263); and RAC Vehicle Financing, LLC (8375). The Debtors' address is PO Box 2818, Windermere, FL, 34786.

Approving the Agreement Related Thereto [Docket No. 304], the Debtors are authorized to pay

Mackinac Partners, LLC their fees<sup>2</sup>. No expenses were requested in the Application.

Dated: June 4, 2021 Wilmington, Delaware

## COLE SCHOTZ P.C.

/s/ Patrick J. Reilley Norman L. Pernick (No. 2290) Justin R. Alberto (No. 5126) Patrick J. Reilley (No. 4451) Andrew J. Roth-Moore (No. 5988) 500 Delaware Avenue, Suite 1410 Wilmington, DE 19801 Telephone: (302) 652-3131 Facsimile: (302) 652-3117 jalberto@coleschotz.com npernick@coleschotz.com preilley@coleschotz.com

– and –

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Counsel to the Debtors and Debtors in Possession

<sup>&</sup>lt;sup>2</sup> The Debtors and creditor Highway Toll Administration, LLC ("HTA") are presently engaged in discussions regarding amounts which HTA claims to be due under its contracts with the Debtors, including amounts which may be due post-petition. In accordance with Paragraph 2.B.i. of the Interim Compensation Order (Dkt. No. 372), HTA is reserving all rights with regards to any fees awarded, and entry of the [Order] shall not affect HTA's right to seek payment of amounts which may be due to HTA under its contracts with the Debtors. Subject to the foregoing, HTA does not object to payment in accordance with the Interim Compensation Order.