

UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK

In re **GRUPO AEROMÉXICO, S.A.B. de C.V., et al.,** Case No: 20-11563 (Jointly Administered)  
**Debtor** Reporting Period: 5/1/21 - 5/31/21  
 Fed. Tax I.D. No.: N/A

CORPORATE MONTHLY OPERATING REPORT

REQUIRED DOCUMENTS	FORM No.	Document Attached	Explanation Attached
Schedule of Cash Receipts	MOR-1a	x	
Schedule of Cash Disbursements	MOR-1b	x	
Bank Account Information	MOR-1c	x	
Statement of Operations	MOR-2	x	
Balance Sheet	MOR-3	x	
Status of Post-petition Taxes	MOR-4a		x
Accounts Payable Aging	MOR-4b	x	
Accounts Receivable Aging	MOR-5	x	
Payments to Insiders and Professional	MOR-6	x	
Debtor Questionnaire	MOR-7	x	

This Monthly Operating Report has been prepared solely for the purpose of complying with the monthly reporting requirements applicable in these chapter 11 cases and is in a format that the Debtors believe is acceptable to the United States Trustee. The financial information contained herein is limited in scope and covers a limited time period. Moreover, such information is preliminary and unaudited, and is not prepared in accordance with accounting principles generally acceptable in the United States.

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge are true and correct to the best of my knowledge and belief.

/s/ Ricardo Javier Sánchez Baker  
Chief Financial Officer

June 15, 2021

In re <b>GRUPO AEROMÉXICO, S.A.B. de C.V., et al.,</b> Debtor	Case No: 20-11563 (Jointly Administered) Reporting Period: 5/1/21 - 5/31/21 Fed. Tax I.D. No.: N/A
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<b>MOR -1a: CONSOLIDATED CASH FLOW STATEMENTS DEBTORS AND NON DEBTORS</b>
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Starting Cash Balance as of May 1, 2021	\$811,431,535
Receipts	248,674,378
Operating Disbursements	(224,498,512)
Operating Cash Flows	24,175,865
Non-Operating Cash Flows	8,778,340
Net Cash Flows	32,954,205
 Total Ending Cash Balance May 31, 2021	 \$844,385,740

**FOOTNOTES**

Above represents consolidated receipts and disbursements of the entire Grupo Aeromexico organization, including Debtors and non-Debtors. Please see MOR-1b for detailed disbursements for only the Debtor entities.

In re **GRUPO AEROMÉXICO, S.A.B. de C.V., et al.,** Case No: 20-11563 (Jointly Administered)  
**Debtor** Reporting Period: 5/1/21 - 5/31/21  
 Fed. Tax I.D. No.: N/A

**MOR -1b: SCHEDULE OF CASH DISBURSEMENTS (LESS INTERCOMPANY TRANSFERS)**

Case Number	Debtor	Total Cash Disbursements	Intercompany Transfers	Net Cash Disbursements
20-11563	GRUPO AEROMÉXICO, S.A.B. de C.V.	\$2,473,694	\$53,009	\$2,420,684
20-11561	AEROVÍAS DE MÉXICO, S.A. de C.V.	212,671,145	15,348,685	197,322,459
20-11565	AEROLITORAL, S.A. de C.V.	43,691,202	3,783,915	39,907,287
20-11566	AEROVÍAS EMPRESA DE CARGO, S.A. de C.V.	2,186,437	62,710	2,123,727
<b>TOTALS:</b>		<b>\$261,022,478</b>	<b>\$19,248,320</b>	<b>\$241,774,158</b>

In re GRUPO AEROMÉXICO, S.A.B. de C.V., et al.,

Case No:

20-11563 (Jointly Administered)

Debtor

Reporting Period:

5/1/21 - 5/31/21

Fed. Tax I.D. No.:

N/A

MOR-1c: BANK ACCOUNT INFORMATION

Debtor	Bank	Last 4 Digits	Description	Balance as of Month End (USD)
Grupo Aeromexico, SAB DE CV	BANCOMER	2910	Mixed Account-MXN	\$ 781
Grupo Aeromexico, SAB DE CV	CITIBANK	5305	Mixed Account Foreign Currency- USD	\$ 522
Grupo Aeromexico, SAB DE CV	JPMORGAN/CHASE	6603	Mixed Account - USD	\$ 563,376,045 [1]
Grupo Aeromexico, SAB DE CV	SANTANDER	0442	Mixed Account-MXN	\$ 316
Aerovías de México, S.A de C.V.	AUTOFIN	5235	Concentration Account - MXN	\$ 480
Aerovías de México, S.A de C.V.	BAC CREDOMATIC	0238	Disbursement Account - USD	\$ 5,994
Aerovías de México, S.A de C.V.	BAC CREDOMATIC	4951	Concentration Account - HNL	\$ 2,149
Aerovías de México, S.A de C.V.	BAC CREDOMATIC	6109	Mixed Account - USD	\$ 25,420
Aerovías de México, S.A de C.V.	BAC CREDOMATIC	7600	Concentration Account - USD	\$ 32,660
Aerovías de México, S.A de C.V.	BAC CREDOMATIC	8524	Concentration Account - USD	\$ 102,135
Aerovías de México, S.A de C.V.	BAC CREDOMATIC	4941	Concentration Account - HNL	\$ 235,843
Aerovías de México, S.A de C.V.	BAC CREDOMATIC	6008	Mixed Account - USD	\$ 17,442
Aerovías de México, S.A de C.V.	BAC CREDOMATIC	3091	Mixed Account - USD	\$ 96,513
Aerovías de México, S.A de C.V.	BAC CREDOMATIC	8516	Mixed Account - GTQ	\$ 138,864
Aerovías de México, S.A de C.V.	BAC CREDOMATIC	6059	Mixed Account - CRC	\$ 186,577
Aerovías de México, S.A de C.V.	BAC CREDOMATIC	9085	Concentration Account - USD	\$ 190,114
Aerovías de México, S.A de C.V.	BANAMEX	98006	Concentration Account - MXN	\$ 753
Aerovías de México, S.A de C.V.	BANAMEX	88006	Concentration Account - MXN	\$ 28,744
Aerovías de México, S.A de C.V.	BANAMEX	8221	Mixed Account - MXN	\$ 1,034
Aerovías de México, S.A de C.V.	BANAMEX	4401	Concentration Account - MXN	\$ 2,420
Aerovías de México, S.A de C.V.	BANAMEX	8049	Mixed Account - MXN	\$ 36,950
Aerovías de México, S.A de C.V.	BANCO DEL CREDITO DE PERU	1192	Disbursement Account - USD	\$ 11,251
Aerovías de México, S.A de C.V.	BANCO FINANCIERO INTERNACIONAL	7931	Mixed Account - USD	\$ 43,560
Aerovías de México, S.A de C.V.	BANCO ITAU	0636	Concentration Account - BRL	\$ -
Aerovías de México, S.A de C.V.	BANCO ITAU	3308	Mixed Account - BRL	\$ -
Aerovías de México, S.A de C.V.	BANCO ITAU	5161	Disbursement Account - BRL	\$ -
Aerovías de México, S.A de C.V.	BANCO MERCANTIL	3136	Mixed Account - VES	\$ 98
Aerovías de México, S.A de C.V.	BANCO POPULAR	3214	Mixed Account - EUR	\$ 1,036
Aerovías de México, S.A de C.V.	BANCO POPULAR	3312	Mixed Account - EUR	\$ 24,245
Aerovías de México, S.A de C.V.	BANCO POPULAR DOMINICANO	6592	Mixed Account - USD	\$ 36,238
Aerovías de México, S.A de C.V.	BANCO POPULAR DOMINICANO	6493	Mixed Account - DOP	\$ 248,918
Aerovías de México, S.A de C.V.	BANCO SANTANDER	2691	Mixed Account - CLP	\$ 18,959
Aerovías de México, S.A de C.V.	BANCO SANTANDER	7269	Concentration Account - USD	\$ 27,016
Aerovías de México, S.A de C.V.	BANCO SANTANDER RIO	1755	Disbursement Account - ARS	\$ 628
Aerovías de México, S.A de C.V.	BANCO SANTANDER RIO	1793	Concentration Account - ARS	\$ 8,111
Aerovías de México, S.A de C.V.	BANCOMER	9503	Disbursement Account - MXN	\$ 795
Aerovías de México, S.A de C.V.	BANCOMER	6397	Concentration Account - MXN	\$ 3,013
Aerovías de México, S.A de C.V.	BANCOMER	2868	Concentration Account - MXN	\$ 4,267
Aerovías de México, S.A de C.V.	BANCOMER	2841	Disbursement Account - MXN	\$ 192,451
Aerovías de México, S.A de C.V.	BANCOMER	8774	Disbursement Account - MXN	\$ 448,688
Aerovías de México, S.A de C.V.	BANCOMER	8934	Mixed Account - USD	\$ 3,967
Aerovías de México, S.A de C.V.	BANJERCITO	5547	Concentration Account - MXN	\$ 2,221
Aerovías de México, S.A de C.V.	BANK OF AMERICA MERRILL LYNCH	9014	Mixed Account - JPY	\$ 289
Aerovías de México, S.A de C.V.	BANK OF AMERICA MERRILL LYNCH	4207	Mixed Account - CAD	\$ 160,686
Aerovías de México, S.A de C.V.	BANK OF AMERICA MERRILL LYNCH	1606	Mixed Account - EUR	\$ (6)
Aerovías de México, S.A de C.V.	BANK OF AMERICA MERRILL LYNCH	2012	Mixed Account - GBP	\$ 13,091
Aerovías de México, S.A de C.V.	BANK OF AMERICA MERRILL LYNCH	3013	Mixed Account - EUR	\$ -
Aerovías de México, S.A de C.V.	BANK OF AMERICA MERRILL LYNCH	1019	Mixed Account - EUR	\$ 129,699 [2]
Aerovías de México, S.A de C.V.	BANK OF AMERICA MERRILL LYNCH	7012	Mixed Account - EUR	\$ (22)
Aerovías de México, S.A de C.V.	BANK OF AMERICA MERRILL LYNCH	7032	Mixed Account - KRW	\$ 173,188
Aerovías de México, S.A de C.V.	BANK OF AMERICA MERRILL LYNCH	4215	Mixed Account - CAD	\$ 200,321
Aerovías de México, S.A de C.V.	BANK OF AMERICA MERRILL LYNCH	0016	Mixed Account - EUR	\$ 762,196 [2]
Aerovías de México, S.A de C.V.	BANK OF AMERICA MERRILL LYNCH	0010	Mixed Account - EUR	\$ 284,856 [2]
Aerovías de México, S.A de C.V.	BANK OF AMERICA MERRILL LYNCH	2015	Mixed Account - EUR	\$ 182,118 [3]
Aerovías de México, S.A de C.V.	BANK OF AMERICA MERRILL LYNCH	2870	Concentration Account - USD	\$ 13 [4]
Aerovías de México, S.A de C.V.	BANK OF AMERICA MERRILL LYNCH	2856	Disbursement Account - USD	\$ 2,043 [4]
Aerovías de México, S.A de C.V.	BASE	3481	Investments	\$ -
Aerovías de México, S.A de C.V.	BBVA	7569	Mixed Account - COP	\$ 52,392
Aerovías de México, S.A de C.V.	BBVA	7551	Mixed Account - COP	\$ 439,644
Aerovías de México, S.A de C.V.	BBVA ARGENTINA	2914	Disbursement Account - ARS	\$ -
Aerovías de México, S.A de C.V.	BBVA ARGENTINA	1232	Mixed Account - ARS	\$ 1,031,877
Aerovías de México, S.A de C.V.	BBVA CHILE	5700	Mixed Account - USD	\$ 80,670
Aerovías de México, S.A de C.V.	BBVA CHILE	5697	Mixed Account - CLP	\$ 174,996
Aerovías de México, S.A de C.V.	BBVA CONTINENTAL	1259	Disbursement Account - USD	\$ 28,899
Aerovías de México, S.A de C.V.	BBVA CONTINENTAL	1240	Disbursement Account - PEN	\$ 6,967
Aerovías de México, S.A de C.V.	BBVA CONTINENTAL	1232	Concentration Account - USD	\$ 307,102
Aerovías de México, S.A de C.V.	BOD (BANCO OCCIDENTAL DEL DESCUENTO)	5750	Mixed Account - VES	\$ 0
Aerovías de México, S.A de C.V.	BXMAS	7107	Disbursement Account - MXN	\$ 87,948,212
Aerovías de México, S.A de C.V.	CIBanco	8458	Mixed Account - MXN	\$ 2,123
Aerovías de México, S.A de C.V.	CITI	3319	Overnight	\$ 7,545
Aerovías de México, S.A de C.V.	CITIBANK	0014	Mixed Account - ARS	\$ 938,385
Aerovías de México, S.A de C.V.	CITIBANK	0017	Mixed Account - USD	\$ 244,006
Aerovías de México, S.A de C.V.	CITIBANK, N. A.	5226	Concentration Account - USD	\$ 1,896
Aerovías de México, S.A de C.V.	COLPATRIA	4337	Concentration Account - COP	\$ 69,670
Aerovías de México, S.A de C.V.	HSBC	2210	Mixed Account - GBP	\$ -
Aerovías de México, S.A de C.V.	HSBC	6796	Concentration Account - MXN	\$ 1,023
Aerovías de México, S.A de C.V.	HSBC FRANCIA	7506	Disbursement Account - EUR	\$ (5,293)
Aerovías de México, S.A de C.V.	HSBC FRANCIA	9550	Mixed Account - EUR	\$ -
Aerovías de México, S.A de C.V.	HSBC FRANCIA	7521	Concentration Account	\$ -
Aerovías de México, S.A de C.V.	HSBC FRANCIA	7534	Concentration Account - EUR	\$ -
Aerovías de México, S.A de C.V.	HSBC FRANCIA	9033	Mixed Account - USD	\$ -
Aerovías de México, S.A de C.V.	HSBC FRANCIA	7495	Concentration Account - EUR	\$ 114,952

In re GRUPO AEROMÉXICO, S.A.B. de C.V., et al.,

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Debtor

Reporting Period:

5/1/21 - 5/31/21

Fed. Tax I.D. No.:

N/A

**MOR -1c: BANK ACCOUNT INFORMATION**

Debtor	Bank	Last 4 Digits	Description	Balance as of Month End (USD)
Aerovías de México, S.A de C.V.	JPMORGAN/CHASE	2016	Disbursement Account - USD	\$ 18,534 [1]
Aerovías de México, S.A de C.V.	JPMORGAN/CHASE	2008	Disbursement Account - USD	\$ 56,062,258 [1]
Aerovías de México, S.A de C.V.	JPMORGAN/CHASE	8688	Overnight	\$ 121,365,081
Aerovías de México, S.A de C.V.	MUFG Bank, Ltd.	5301	Disbursement Account - JPY	\$ 268
Aerovías de México, S.A de C.V.	MUFG Bank, Ltd.	9425	Concentration Account - JPY	\$ 159,302
Aerovías de México, S.A de C.V.	MUFG Bank, Ltd.	5314	Disbursement Account - JPY	\$ 1,973
Aerovías de México, S.A de C.V.	MUFG Bank, Ltd.	6333	Disbursement Account - JPY	\$ 235
Aerovías de México, S.A de C.V.	PRODUBANCO	8794	Mixed Account - USD	\$ 99,929
Aerovías de México, S.A de C.V.	PRODUBANCO	5663	Mixed Account - USD	\$ 379,354
Aerovías de México, S.A de C.V.	SANTANDER	2836	Concentration Account - MXN	\$ 1,884
Aerovías de México, S.A de C.V.	SANTANDER	0065	Concentration Account - MXN	\$ 3,670
Aerovías de México, S.A de C.V.	SANTANDER	6157	Concentration Account - MXN	\$ 1,783
Aerovías de México, S.A de C.V.	SANTANDER	2828	Disbursement Account - MXN	\$ 1,027,298
Aerovías de México, S.A de C.V.	SANTANDER	1898	Concentration Account - USD	\$ 115,009
Aerovías de México, S.A de C.V.	SANTANDER BRASIL	3120	Disbursement Account - BRL	\$ 70,012
Aerovías de México, S.A de C.V.	SANTANDER BRASIL	8520	Concentration Account - BRL	\$ 932,934
Aerovías de México, S.A de C.V.	SHINSEI BANK	0351	Concentration Account - JPY	\$ 150,142
Aerovías de México, S.A de C.V.	WELLS FARGO	8968	Disbursement Account - USD	\$ -
Aerovías de México, S.A de C.V.	WELLS FARGO	3046	Concentration Account - USD	\$ 242,569
Aerolitoral, S.A. de C.V.	BAC CREDOMATIC	3743	Concentration Account - GTQ	\$ 483
Aerolitoral, S.A. de C.V.	BAC CREDOMATIC	9982	Concentration Account - USD	\$ 6,109
Aerolitoral, S.A. de C.V.	BAC CREDOMATIC	4991	Concentration Account - HNL	\$ 2,395
Aerolitoral, S.A. de C.V.	BAC CREDOMATIC	5459	Concentration Account - NIO	\$ 571
Aerolitoral, S.A. de C.V.	BAC CREDOMATIC	5475	Concentration Account - USD	\$ 2,031
Aerolitoral, S.A. de C.V.	BAC CREDOMATIC	5592	Concentration Account - USD	\$ 1,891
Aerolitoral, S.A. de C.V.	BANAMEX	8111	Concentration Account - MXN	\$ 2,962
Aerolitoral, S.A. de C.V.	BANAMEX	4004	Disbursement Account - MXN	\$ 86,694
Aerolitoral, S.A. de C.V.	BANCOMER	2041	Concentration Account - MXN	\$ 746
Aerolitoral, S.A. de C.V.	BANCOMER	2705	Concentration Account - MXN	\$ 107,883
Aerolitoral, S.A. de C.V.	BANK OF AMERICA MERRILL LYNCH	2875	Mixed Account - USD	\$ 435 [4]
Aerolitoral, S.A. de C.V.	CITIBANK	4859	Concentration Account - USD	\$ 1,298
Aerolitoral, S.A. de C.V.	JPMORGAN/CHASE	0511	Disbursement Account - USD	\$ 30,302 [5]
Aerolitoral, S.A. de C.V.	JPMORGAN/CHASE	8836	Concentration Account - USD	\$ 26,800
Aerolitoral, S.A. de C.V.	SANTANDER	6558	Disbursement Account - MXN	\$ 1,705
Aerolitoral, S.A. de C.V.	WELLS FARGO	9858	Concentration Account - USD	\$ -
Aerovías Empresa de Cargo S.A. de C.V.	BANAMEX	0004	Concentration Account - MXN	\$ 1,054
Aerovías Empresa de Cargo S.A. de C.V.	BANCOMER	5709	Disbursement Account - MXN	\$ 20,051
Aerovías Empresa de Cargo S.A. de C.V.	BANCOMER	5547	Concentration Account - MXN	\$ 4,877
Aerovías Empresa de Cargo S.A. de C.V.	BANCOMER	4982	Concentration Account - MXN	\$ 107,028
Aerovías Empresa de Cargo S.A. de C.V.	BANK OF AMERICA MERRILL LYNCH	2894	Mixed Account - USD	\$ 607 [4]
Aerovías Empresa de Cargo S.A. de C.V.	CITIBANK	8551	Concentration Account - USD	\$ 1,405
Aerovías Empresa de Cargo S.A. de C.V.	COLPATRIA	2462	Mixed Account - COP	\$ 4,885
Aerovías Empresa de Cargo S.A. de C.V.	JPMORGAN/CHASE	3206	Concentration Account - GBP	\$ 2,002
Aerovías Empresa de Cargo S.A. de C.V.	JPMORGAN/CHASE	6377	Disbursement Account - EUR	\$ 18,263
Aerovías Empresa de Cargo S.A. de C.V.	JPMORGAN/CHASE	5590	Concentration Account - USD	\$ 1,296
Aerovías Empresa de Cargo S.A. de C.V.	JPMORGAN/CHASE	5608	Concentration Account - USD	\$ 108,282
Aerovías Empresa de Cargo S.A. de C.V.	SANTANDER	3778	Concentration Account - MXN	\$ 1,090
Aerovías Empresa de Cargo S.A. de C.V.	SANTANDER	0865	Concentration Account - MXN	\$ 17,097
Aerovías Empresa de Cargo S.A. de C.V.	SANTANDER	2231	Concentration Account - USD	\$ 1,713
Aerovías Empresa de Cargo S.A. de C.V.	WELLS FARGO	5645	Concentration Account - USD	\$ 41,643
<b>Sub Total - Bank Accounts</b>				<b>\$ 840,146,585</b>
Aerovías de México, S.A de C.V.	ACTINVER - AEROMEX 00320	5164	Investment Account	\$ 3,461,847
Aerovías de México, S.A de C.V.	MERRILL LYNCH - LIQUIDITY FUND	2085	Liquidity Fund	\$ 208,330
Aerovías de México, S.A de C.V.	WESTERN ASSET - LIQUIDITY FUND 108	2022	Liquidity Fund	\$ 0
Aerovías de México, S.A de C.V.	WESTERN ASSET - LIQUIDITY FUND 1267	2022	Liquidity Fund	\$ 6,280
Aerovías de México, S.A de C.V.	WESTERN ASSET - LIQUIDITY FUND 5296	2022	Liquidity Fund	\$ 0
Aerovías de México, S.A de C.V.	JP MORGAN - LIQUIDITY FUND JPM U39	8003	Liquidity Fund	\$ 8,254
Aerovías de México, S.A de C.V.	JP MORGAN - LIQUIDITY FUND JPM T39	8003	Liquidity Fund	\$ 5,114
<b>Sub Total - Investments</b>				<b>\$ 3,689,825</b>
<b>Total</b>				<b>\$ 843,836,411</b>

**FOOTNOTES**

[1] JPMORGAN/CHASE accounts ending 6603, 2008, and 2016 are new accounts opened during September 2020. The account ending in 2008 is the DIP Carve Out Account reserved for Chapter 11 advisor payments.

[2] BANK OF AMERICA MERRILL LYNCH accounts ending 0016, 1019, 0010 were opened in the month of December 2020.

[3] BANK OF AMERICA MERRILL LYNCH accounts ending 2015 was opened in the month of February 2021.

[4] BANK OF AMERICA MERRILL LYNCH accounts ending 2870, 2856, 2875, 2894 were opened in the month of March 2021.

[5] JPMORGAN/CHASE account ending 0511 was opened in the month of April 2021

In re **GRUPO AEROMÉXICO, S.A.B. de C.V., et al.,**

Case No: 20-11563 (Jointly Administered)

Debtor

Reporting Period: 5/1/21 - 5/31/21

Fed. Tax I.D. No.: N/A

**MOR-2: STATEMENT OF OPERATIONS**

	May 2021				YTD Post-Petition (July 2020-May 2021)			
	GRUPO AEROMÉXICO, S.A.B. de C.V.	AEROVÍAS DE MÉXICO, S.A. de C.V.	AEROLITORAL, S.A. de C.V.	AEROVÍAS EMPRESA DE CARGO, S.A. de C.V.	GRUPO AEROMÉXICO, S.A.B. de C.V.	AEROVÍAS DE MÉXICO, S.A. de C.V.	AEROLITORAL, S.A. de C.V.	AEROVÍAS EMPRESA DE CARGO, S.A. de C.V.
	01 Grupo	02 AeroMexico	03 Connect	09 Cargo	01 Grupo	02 AeroMexico	03 Connect	09 Cargo
Revenue:								
Passenger	-	101,433,161	41,050,505	-	-	669,674,854	297,475,484	-
Charter	-	88,296	21,429	-	-	1,552,382	883,660	-
Air Cargo	-	19,645,074	260,813	16,327,962	-	172,807,328	2,013,891	150,945,373
Sale of product and services	-	1,501,609	9,882	-	-	9,484,938	22,338	-
Other Operating revenue	1,900,657	1,343,898	95,521	-	14,917,113	18,177,106	916,494	-
<b>Total Revenue</b>	<b>1,900,657</b>	<b>124,012,039</b>	<b>41,438,150</b>	<b>16,327,962</b>	<b>14,917,113</b>	<b>871,696,608</b>	<b>301,311,867</b>	<b>150,945,373</b>
Operating Expenses:								
Aircraft fuel	-	34,187,013	13,204,586	-	-	240,796,801	100,614,275	74,921
Wages, salaries and benefits	-	25,485,975	13,382,714	773,761	-	337,878,502	111,738,183	8,614,078
Maintenance	-	8,841,109	6,002,783	-	-	101,746,840	90,765,565	-
Aircraft, communication and traffic services	-	17,876,281	6,037,595	14,286,801	-	139,075,295	55,270,167	135,483,900
Insurance	-	770,158	309,476	33,204	-	6,415,442	2,653,721	234,483
Passenger services	-	3,003,815	379,925	-	-	20,814,131	3,088,111	-
Travel agent commissions	-	1,643,047	1,359,084	339,230	-	17,214,445	9,000,780	3,678,597
Selling and administrative	3,650,214	16,006,370	8,042,270	230,264	30,941,442	154,533,510	89,351,290	2,738,969
Aircraft Leasing	-	11,115,227	2,755,916	-	-	97,672,236	26,527,555	-
Impairment supplement	-	-	-	-	9,242,435	466,053,960	213,984,068	-
Depreciation and amortization	-	30,522,013	8,750,039	290,494	-	(235,106,281)	57,572,891	1,867,448
Other (income) expenses, net	(424,448)	(20,111,876)	(2,521,782)	(130,906)	(22,777,800)	(232,650,503)	(5,859,945)	8,104,711
	3,225,766	129,339,133	57,702,607	15,822,847	17,406,077	1,114,444,381	754,706,661	160,797,107
<b>Total Operating Profit (Loss)</b>	<b>(1,325,109)</b>	<b>(5,327,094)</b>	<b>(16,264,457)</b>	<b>505,115</b>	<b>(2,488,964)</b>	<b>(242,747,773)</b>	<b>(453,394,793)</b>	<b>(9,851,734)</b>
Finance income (cost)								
Net foreign exchange gain (loss)	959,109	4,428,758	(4,663,118)	(1,155,286)	(6,637,884)	(510,344)	(11,521,690)	6,342,693
Finance income (cost)	(17,616,504)	(16,929,862)	(1,877,686)	(160,278)	(87,035,407)	(160,538,384)	(38,586,023)	(1,009,142)
Gain (loss) on investment in subsidiaries	(40,419,304)	-	-	-	(906,820,485)	-	-	-
<b>Total Finance Cost</b>	<b>(57,076,699)</b>	<b>(12,501,104)</b>	<b>(6,540,803)</b>	<b>(1,315,564)</b>	<b>(1,000,493,775)</b>	<b>(161,048,728)</b>	<b>(50,107,713)</b>	<b>5,333,552</b>
<b>Income (Loss) before income tax</b>	<b>(58,401,809)</b>	<b>(17,828,198)</b>	<b>(22,805,260)</b>	<b>(810,450)</b>	<b>(1,002,982,739)</b>	<b>(403,796,501)</b>	<b>(503,502,507)</b>	<b>(4,518,182)</b>
Income tax expense	-	-	-	-	-	5,695,598	-	-
<b>Income (Loss) for the period</b>	<b>(58,401,809)</b>	<b>(17,828,198)</b>	<b>(22,805,260)</b>	<b>(810,450)</b>	<b>(1,002,982,739)</b>	<b>(409,492,099)</b>	<b>(503,502,507)</b>	<b>(4,518,182)</b>

In re **GRUPO AEROMÉXICO, S.A.B. de C.V., et al.** Case No: 20-10950 (Jointly Administered)  
**Debtor** Reporting Period: 5/1/21 - 5/31/21  
 Fed. Tax I.D. No.: N/A

**MOR -3 - BALANCE SHEET**

	GRUPO AEROMÉXICO, S.A.B. de C.V.	AEROVÍAS DE MÉXICO, S.A. de C.V.	AEROLITORAL, S.A. de C.V.	AEROVÍAS EMPRESA DE CARGO, S.A. de C.V.
<b>Assets</b>				
<b>Current assets:</b>				
Cash and cash equivalents	567,156,935	332,590,253	396,287	373,167
Financial assets	-	3,461,848	-	-
Trade and other receivables	9,615,049	221,972,546	20,421,110	38,422,181
Due from (to) related parties	377,690,855	-	-	-
Pre-Petition - Inter Company Debtor Receivables	43,343,417	674,371	9,515	331,953
Prepayments and deposits	-	32,485,461	6,470,632	583,290
Inventories	-	61,674,224	6,991,119	178,663
<b>Total current assets</b>	<b>997,806,255</b>	<b>652,858,702</b>	<b>34,288,663</b>	<b>39,889,254</b>
<b>Non-current assets:</b>				
Property and equipment	-	1,537,132,707	106,409,975	2,379,548
Intangible assets	-	74,072,430	-	-
Rights to use equipment	-	956,523,710	130,848,471	4,296,973
Total Advance payments and long-term deposits	5,020	184,012,948	11,163,992	1,121,999
Total Investment in subsidiaries	(2,035,743,063)	934,666,771	1,021,451	-
Total other non-current assets	48,198,349	237,822,422	4,669,424	-
<b>Total non - current assets</b>	<b>(1,987,539,695)</b>	<b>3,924,230,988</b>	<b>254,113,312</b>	<b>7,798,520</b>
<b>Total assets</b>	<b>(989,733,440)</b>	<b>4,577,089,690</b>	<b>288,401,975</b>	<b>47,687,774</b>
<b>Liabilities</b>				
<b>Current Liabilities:</b>				
DIP Financing	1,034,089,286	-	-	-
Trade and other accruals	23,064,098	596,673,163	142,336,983	24,828,275
Related parties payables	-	227,024,510	114,925,077	20,948,934
Short-term operating lease obligations	-	353,224,346	108,145,681	2,705,976
Short-term employee benefits	-	5,193,275	1,094,232	-
Total other current liabilities	-	587,747,838	-	-
<b>Total Current Liabilities</b>	<b>1,057,153,384</b>	<b>1,769,863,131</b>	<b>366,501,973</b>	<b>48,483,185</b>
<b>Non-Current Liabilities</b>				
Loans and Borrowings	-	66,908,169	-	-
Long-term operating lease obligations	-	857,042,947	103,115,793	2,936,002
Long-term employee benefits	-	194,690,663	3,108,406	643,560
Related parties payables long term	-	-	-	-
Derivative financial instruments	-	-	-	-
Deferred liabilities	17,539,715	916,525	-	3,367,419
<b>Total Non-Current Liabilities</b>	<b>17,539,715</b>	<b>1,119,558,304</b>	<b>106,224,199</b>	<b>6,946,981</b>
<b>Total Liabilities not subject to compromise</b>	<b>1,074,693,099</b>	<b>2,889,421,435</b>	<b>472,726,172</b>	<b>55,430,166</b>
<b>Liabilities subject to compromise</b>	<b>63,010,218</b>	<b>2,510,769,840</b>	<b>115,109,279</b>	<b>12,428,473</b>
<b>Total Liabilities</b>	<b>1,137,703,317</b>	<b>5,400,191,275</b>	<b>587,835,451</b>	<b>67,858,639</b>
<b>Equity</b>				
Capital Stock	53,122,712	699,776,446	852,984,224	17,009,294
Social Capital	54,839,506	-	-	-
Retained Earnings	(2,502,201,776)	(1,607,308,888)	(1,203,827,940)	(35,798,617)
Legal reserve	43,389,922	22,988,832	4,544,518	-
Total other accumulated comprehensive income	223,412,880	61,442,024	46,865,722	(1,381,542)
<b>Total Equity</b>	<b>(2,127,436,756)</b>	<b>(823,101,585)</b>	<b>(299,433,476)</b>	<b>(20,170,865)</b>
<b>Total liabilities and Equity</b>	<b>(989,733,440)</b>	<b>4,577,089,690</b>	<b>288,401,975</b>	<b>47,687,774</b>

In re **GRUPO AEROMÉXICO, S.A.B. de C.V., et al.,**  
Debtor

Case No: 20-11563 (Jointly Administered)  
Reporting Period: 5/1/21 - 5/31/21  
Fed. Tax I.D. No.: N/A

**MOR-4a: STATUS OF POST-PETITION TAXES**

The Debtor, Grupo Aeromexico, S.A.B. de C.V., and its affiliated Debtors, hereby submit this attestation regarding post-petition taxes. All postpetition taxes for the debtors, which are not subject to dispute or reconciliation are current; provided, however, the Debtors continue to actively reconcile other amounts owed to various taxing and governmental authorities, which may subsequently be subject to dispute.

/s/ Ricardo Javier Sánchez Baker  
Chief Financial Officer

**MOR-4b: POST-PETITION ACCOUNTS PAYABLE AGING**

	Total	Current	Past Due			
			0-30 Days	31-60 Days	61-90 Days	91+ Days
Post-Petition Trade Payables Aging	162,977,528	147,976,573	1,948,245	1,522,109	3,235,875	8,294,726



In re **GRUPO AEROMÉXICO, S.A.B. de C.V., et al.,**  
Debtor

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Reporting Period: 5/1/21 - 5/31/21  
Fed. Tax I.D. No.: N/A

**MOR -5: ACCOUNTS RECEIVABLE RECONCILIATION AND AGING**

<b>Accounts Receivable Aging</b>	<b>0-30 Days</b>	<b>31-60 Days</b>	<b>61-90 Days</b>	<b>91+ Days</b>	<b>Total</b>
Trade Accounts Receivable	170,405,717	2,222,967	434,696	3,319,492	176,382,872
Less: Allowance for Bad Debts	(12,607,788)	(2,003,363)	(434,696)	(3,319,492)	(18,365,339)
Net Accounts Receivable	157,797,929	219,604	-	-	158,017,533

GRUPO AEROMÉXICO, S.A.B. de C.V., et al.,

Case No: 20-11563 (Jointly Administered)

Debtor

Reporting Period: 5/1/21 - 5/31/21

Fed. Tax I.D. No.: N/A

**MOR -6: PAYMENTS TO INSIDERS & PROFESSIONALS**

INSIDERS						
						TOTAL PAID
<b>Total Payment to Insiders</b>						<b>308,687.00</b>
PROFESSIONALS						
NAME	DATE OF COURT ORDER AUTHORIZING RETENTION / EMPLOYMENT		TOTAL AMOUNT APPROVED <sup>[4]</sup>	AMOUNT PAID CURRENT MONTH	TOTAL PAID TO DATE <sup>[6]</sup>	TOTAL INCURRED & UNPAID
Akin Gump Strauss Hauer & Feld LLP	8/21/2020 <sup>[1]</sup>		4,339,461	654,063	4,339,461	-
AlixPartners, LLP	9/22/2020		20,276,710	2,683,464	20,276,710	10,331,013 <sup>[5]</sup>
Baker McKenzie	8/21/2020 <sup>[3]</sup>		99,319	-	99,319	-
Barclays PLC	8/21/2020 <sup>[1][2]</sup>		2,009,367	-	2,009,367	-
Cervantes Sainz, S.C.	9/22/2020		1,610,716	228,071	1,610,716	-
Cleary Gottlieb Steen & Hamilton LLP	8/21/2020 <sup>[1][2][3][7]</sup>		6,872,234	(95,422)	6,872,234	-
Creel, García-Cuellar, Aiza y Enriquez, S.C.	8/21/2020 <sup>[1][2][3]</sup>		1,814,505	-	1,814,505	-
Davis Polk & Wardwell LLP	9/8/2020		13,892,214	1,189,767	13,892,214	3,519,818 <sup>[5]</sup>
DNS Capital Partners, LLC	8/21/2020 <sup>[1][2][3]</sup>		225,000	-	225,000	-
Ducera Partners LLC	8/21/2020 <sup>[1][3]</sup>		1,650,423	150,000	1,650,423	-
Epiq Corporate Restructuring, LLC - Claims and Noticing	7/2/2020		5,075,677	659,366	5,075,677	-
Epiq Corporate Restructuring, LLC - Administrative Agent	11/10/2020		-	-	-	-
FTI Consulting, Inc.	10/2/2020		2,450,846	-	2,450,846	1,105,645 <sup>[5]</sup>
L.E.K. Consulting LLC	8/21/2020 <sup>[1]</sup>		372,420	-	372,420	-
Linklaters LLP	8/21/2020 <sup>[1][2][3]</sup>		42,078	-	42,078	-
Mark Dunkerley	8/21/2020 <sup>[1][2][3]</sup>		400,000	-	400,000	-
Morgan, Lewis & Bockius LLP	10/13/2020 <sup>[2][3]</sup>		262,973	-	262,973	-
Morris, Nichols, Arsht & Tunnell LLP	9/22/2020		498,418	46,462	498,418	110,565 <sup>[5]</sup>
Morrison & Foerster LLP	9/25/2020		3,191,938	-	3,191,938	2,080,617 <sup>[5]</sup>
Nader, Hayaux y Goebel, S.C.	8/21/2020		196,908	41,073	196,908	-
Paul, Weiss, Rifkind, Wharton & Garrison	10/13/2020 <sup>[2]</sup>		164,882	-	164,882	-
PricewaterhouseCoopers LLP	8/21/2020 <sup>[1][2][3]</sup>		1,325,000	-	1,325,000	-
Ramboll	8/21/2020 <sup>[3]</sup>		37,996	-	37,996	-
Rothschild & Co US Inc. and Rothschild & Co Mexico S.A. De C.V.	1/21/2021		20,111,258	-	20,111,258	4,512,500 <sup>[5]</sup>
Santamarina Y Steta, S.C.	1/25/2021		41,656	-	41,656	305,352 <sup>[5]</sup>
Sainz Abogados, S.C.	3/19/2021		692,595	(108,504)	692,595	615,036 <sup>[5]</sup>
Seabury Consulting LLC	8/21/2020 <sup>[1][2]</sup>		2,295,484	-	2,295,484	-
SkyWorks Capital, LLC	9/23/2020		7,228,823	-	7,228,823	3,646,130 <sup>[5]</sup>
White & Case LLP	9/23/2020		3,306,568	-	3,306,568	3,376,850 <sup>[5]</sup>
<b>Total Payments to Professionals</b>			<b>\$ 100,485,470</b>	<b>\$ 5,448,341</b>	<b>\$ 100,485,470</b>	<b>29,603,526</b>

**FOOTNOTES**

[1] Amounts paid pursuant to Interim Order Granting Debtors' Motion To (I) Authorize Certain Debtors In Possession To Obtain Post-Petition Financing Pursuant To 11 U.S.C. §§ 105, 362, 363 And 364; (ii) Grant Liens And Superpriority Administrative Expense Claims To Dip Lenders Pursuant To 11 U.S.C. §§ 364 And 507; (iii) Modify Automatic Stay Pursuant To 11 U.S.C. §§ 361, 362, 363, 364 And 507; (iv) Schedule Final Hearing Pursuant To Bankruptcy Rules 4001(B) And (C); And (V) Grant Related Relief (Dkt 318) entered on August 21, 2020.

[2] Amounts paid pursuant to Final Order Granting Debtors' Motion to (I) Authorize Certain Debtors in Possession to Obtain Post-Petition Financing; (II) Grant Liens and Superpriority Administrative Expense Claims to DIP Lenders; (III) Modify Automatic Stay; and (IV) Grant Related Relief (Dkt 527) signed on 10/13/2020.

[3] Amounts paid directly from the final DIP funding drawn on February 24, 2021.

[4] These figures exclude heldback fees as provided by the court's interim compensation procedures and as agreed with the U.S. Trustee.

[5] Includes unpaid fees through April 30, 2021.

[6] Includes amounts applied from retainers for AlixPartners, LLP, Davis, Polk & Wardwell, LLP, SkyWorks Capital, LLC, and Rothschild & Co US Inc. and Rothschild & Co Mexico S.A. De C.V.

[7] Cleary Gottlieb Steen & Hamilton LLP returned duplicate payment of \$439,896.25 and received payment of \$344,474.59 for a net negative of \$95,421.66.

In re **GRUPO AEROMEXICO, S.A.B. de C.V., et al.,**  
Debtor

Case No: 20-11563 (Jointly Administered)  
Reporting Period: 5/1/21 - 5/31/21  
Fed. Tax I.D. No.: N/A

**DEBTOR QUESTIONNAIRE**

<b>Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.</b>		<b>Yes</b>	<b>No</b>	<b>Comments</b>
1	Have any assets been sold or transferred outside the normal course of business this reporting period?		X	
2	Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X	
3	Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X	
4	Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X	
5	Is the Debtor delinquent in paying any insurance premium payment?		X	
6	Have any payments been made on pre-petition liabilities this reporting period?	X <sup>1</sup>		For business continuity. Utility vendors, critical vendors, taxes, among others.
7	Are any post petition receivables (accounts, notes or loans) due from related parties?	X <sup>2</sup>		
8	Are any post petition payroll taxes past due?		X	
9	Are any post petition State or Federal income taxes past due?		X	
10	Are any post petition real estate taxes past due?		X	
11	Are any other post petition taxes past due?		X	
12	Have any pre-petition taxes been paid during this reporting period?	X <sup>1</sup>		
13	Are any amounts owed to post petition creditors delinquent?		X <sup>3</sup>	
14	Are any wage payments past due?		X	
15	Have any post petition loans been received by the Debtor from any party?		X	
16	Is the Debtor delinquent in paying any U.S. Trustee fees?		X	
17	Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X	
18	Have the owners or shareholders received any compensation outside of the normal course of business?		X	

**FOOTNOTES**

[1] The Debtors made various payments on prepetition liabilities during the period pursuant to the interim and final first day orders.

[2] Pursuant to the Second Interim Order Authorizing (I) Debtors to Continue to Use Existing Cash Management System and Maintain Existing Bank Accounts and Business Forms and (II) Financial Institutions to Honor and Process Related Checks and Transfers (Docket No. 212), the Debtors continue to enter into ordinary course intercompany transactions postpetition consistent with the Debtors' operation of their business in the prepetition period.

[3] The Debtors have answered "No" to this question because while the Debtors' AP Aging Report shows that the Debtors are past due on certain postpetition amounts owed, certain of these payments are not actually owed pursuant to various provisions of the bankruptcy code, and the Debtors do not believe that once they finish reconciling their invoices, books and records, this will be the case.