

DAVIS POLK & WARDWELL LLP
450 Lexington Avenue
New York, New York 10017
Telephone: (212) 450-4000
Facsimile: (212) 701-5800
Marshall S. Huebner
Timothy Graulich
James I. McClammy
Stephen D. Piraino (admitted *pro hac vice*)

*Counsel to the Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**GRUPO AEROMÉXICO, S.A.B. de C.V., *et al.*,
Debtors.¹**

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

AMENDED AGENDA FOR JUNE 22, 2021 HEARING

Time and Date of Hearing: June 22, 2021 at 10:30 a.m. (prevailing Eastern Time)

Telephonic Only Hearing: In accordance with General Order M-543 (“General Order M-543”), dated March 20, 2020, the Hearing will only be conducted telephonically. Any parties wishing to participate in the Hearing must make arrangements through CourtSolutions LLC. Instructions to register for CourtSolutions LLC are attached to General Order M-543. Please register with Court Solutions at www.court-solutions.com.

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at <http://www.nysb.uscourts.gov> and the website of the Debtors’ notice and claims agent, Epiq Corporate Restructuring, LLC at <https://dm.epiq11.com/aeromexico>.

¹ The Debtors in these cases, along with each Debtor’s registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors’ corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

I. MATTERS GOING FORWARD:

1. ***Willkie Farr Retention Application.*** Application for Entry of an Order Authorizing the Retention and Employment of Willkie Farr & Gallagher LLP as Counsel to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to May 1, 2021 [ECF No. 1280].

Objection Deadline: June 15, 2021 at 4:00 p.m. (prevailing Eastern Time)

Responses Received: The Committee has received informal comments from the U.S. Trustee.

Related Documents:

- A. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 1295].
- B. Declaration of Juan Manuel Delgado in Support of the Application for Entry of an Order Authorizing the Retention and Employment of Morrison & Foerster LLP as Counsel for the Official Committee of Unsecured Creditors [ECF No. 1331].

Status: This matter is going forward.

2. ***Motion to Extend Exclusive Periods.*** Debtors' Third Motion for Entry of an Order Extending the Exclusive Periods Within Which to File a Chapter 11 Plan and Solicit Acceptances Thereof [ECF No. 1291].

Objection Deadline: June 18, 2021 at 12:00 p.m. (prevailing Eastern Time)

Responses Received: The Debtors have received informal comments from, the Committee, Ad Hoc Group of Noteholders, and Majority DIP Lender. In response to certain of those comments, the Debtors have filed a revised proposed order.

Related Documents:

- A. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 1297].
- B. Ad Hoc Group of Senior Noteholders' Statement Regarding Debtors' Third Motion for Entry of an Order Extending the Exclusivity Periods Within Which to File a Chapter 11 Plan and Solicit Acceptances Thereof [ECF No. 1322].
- C. Statement of the Official Committee of Unsecured Creditors in Support of the Debtors' Third Motion for Entry of an Order

Extending the Exclusive Periods Within Which to File a Chapter 11 Plan and Solicit Acceptances Thereof [ECF No. 1326].

D. Notice of Filing of Revised Proposed Order Extending the Exclusive Periods within which to File a Chapter 11 Plan and Solicit Acceptances Thereof [ECF No. 1330].

Status: This matter is going forward.

Dated: June 21, 2021
New York, New York

DAVIS POLK & WARDWELL LLP

By: /s/ Timothy Graulich

450 Lexington Avenue
New York, New York 10017
Telephone: (212) 450-4000
Facsimile: (212) 701-5800
Marshall S. Huebner
Timothy Graulich
James I. McClammy
Stephen D. Piraino (admitted *pro hac vice*)

*Counsel to the Debtors
and Debtors in Possession*