

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

AMERICAN BLUE RIBBON HOLDINGS, LLC,  
a Delaware limited liability company, *et al.*,<sup>1</sup>

Reorganized Debtors.

Chapter 11

Case No.: 20-10161 (LSS)

(Jointly Administered)

Re: **D.I.** 834, 840

**ORDER GRANTING REORGANIZED DEBTORS' THIRD MOTION FOR AN ORDER  
AUTHORIZING CLAIMS AGENT TO REFLECT THAT CERTAIN CLAIMS AND  
SCHEDULED LIABILITIES HAVE BEEN PARTIALLY OR FULLY SATISFIED**

Upon the *Reorganized Debtors' Third Motion for an Order Authorizing Claims Agent to Reflect That Certain Claims and Scheduled Liabilities Have Been Partially or Fully Satisfied* (the "Motion")<sup>2</sup> filed by the Reorganized Debtors<sup>3</sup> (and, before the effective date of the Plan, the "Debtors") in the above-captioned jointly administered chapter 11 cases (the "Cases"), requesting an order pursuant to sections 502 and 503 of the Bankruptcy Code and Bankruptcy Rule 9014 authorizing the Claims Agent to reflect in the Claims Register and in the Debtor's Schedules that the Satisfied Claims identified on Schedules 1 and 2 attached hereto have been satisfied to the extent described therein; and upon the Declaration attached to the Motion as Exhibit B; and upon all other documentation filed in connection with the Motion and the Satisfied Claims; and adequate notice of the Motion having been given as set forth in the Motion;

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<sup>1</sup>The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: American Blue Ribbon Holdings, LLC (1224-Del.); Legendary Baking, LLC (2615-Del.); Legendary Baking Holdings, LLC (2790-Del.); Legendary Baking of California, LLC (1760-Del.); and SVCC, LLC (9984-Ariz.). The Debtors' address is 3038 Sidco Drive, Nashville, TN 37204.

<sup>2</sup> Unless otherwise defined herein, all capitalized terms shall have the meaning ascribed to them in the Motion.

<sup>3</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the *Debtors' Second Amended Combined Disclosure Statement and Chapter 11 Plan of Reorganization* [D.I. 543] (the "Plan").

and it appearing that no other or further notice is required; and sufficient cause appearing therefore;

**IT IS HEREBY ORDERED THAT:**

1. The Motion is GRANTED as set forth herein.
2. The Claims Agent is authorized to reflect in the Claims Register and the Schedules, as applicable, that the Satisfied Claims identified on Schedules 1 and 2 hereto have been satisfied to the extent described therein.
3. Each of the Satisfied Claims and the relief requested by the Reorganized Debtors in the Motion as it relates to such Satisfied Claim constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate Order with respect to each Satisfied Claim. Any stay of this Order pending appeal by any claimants whose Satisfied Claims are subject to this Order shall only apply to the contested matter which involves such claimant and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters listed in the Motion or this Order.
4. Nothing in the Motion or this Order shall be deemed or construed: (a) as an admission as to the validity of any claim against the Reorganized Debtors; (b) as a waiver of the Reorganized Debtors' rights to dispute any claim; (c) to waive or release any right, claim, defense, or counterclaim of the Reorganized Debtors, or to stop the Reorganized Debtors from asserting any right, claim, defense or counterclaim; (d) as an approval or assumption of any agreement, contract, or lease, pursuant to section 365 of the Bankruptcy Code; or (e) as an admission that any obligation is entitled to administrative expense priority or any such contract or agreement is executory or unexpired for purposes of section 365 of the Bankruptcy Code or otherwise.

5. Notwithstanding the relief granted herein and any actions taken hereunder, nothing contained herein shall create, nor is it intended to create, any rights in favor of, or enhance the status of any claim held by, any person.

6. The Claims Agent is hereby authorized and directed to make such revisions to the Claims Register, and in the Schedules, as are necessary to reflect the relief granted in this Order.

7. The Reorganized Debtors and the Claims Agent are authorized to take actions necessary and appropriate to give effect to this Order.

8. This Order is without prejudice to the Reorganized Debtors' right to object to any claims or interests filed in these chapter 11 cases.

9. This Court shall retain jurisdiction over any and all issues arising from or related to the implementation and interpretation of this Order.

**Dated: June 22nd, 2021**  
**Wilmington, Delaware**

  
**LAURIE SELBER SILVERSTEIN**  
**UNITED STATES BANKRUPTCY JUDGE**