

Objection Deadline: July 15, 2021 @ 12:00 p.m. (ET)

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

GRUPO AEROMÉXICO, S.A.B. de C.V., *et al.*,¹

Debtors.

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

**TENTH MONTHLY FEE STATEMENT OF ALIXPARTNERS, LLP
AND ALIXPARTNERS INTERNATIONAL, INC., FINANCIAL
ADVISOR TO THE CHAPTER 11 DEBTORS, FOR ALLOWANCE OF
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED
FOR THE PERIOD MAY 1, 2021 THROUGH MAY 31, 2021**

Name of Applicant:	AlixPartners, LLP and AlixPartners International, Inc.	
Applicant’s Role in Case:	Financial Advisor to the Chapter 11 Debtors	
Date Order of Employment Signed:	September 22, 2020 [Docket No. 452], <i>Nunc Pro Tunc</i> to June 30, 2020	
Time period covered by this statement:	Beginning of Period	End of Period
	May 1, 2021	May 31, 2021
Summary of Total Fees and Expenses Requested:		
Total fees requested in this Statement:	\$2,342,600.80 (80% of \$2,928,251.00)	
Total expenses requested in this Statement:	\$0.00	
Total fees and expenses requested in this Statement:	\$2,342,600.80	
This is a(n): <u> X </u> Monthly Application ___ Interim Application ___ Final Application		

¹ The Debtors in these cases, along with each Debtor's registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors' corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

ALIXPARTNERS, LLP AND ALIXPARTNERS INTERNATIONAL, INC.

**SUMMARY OF HOURS AND FEES BY PROFESSIONAL
FOR THE PERIOD MAY 1, 2021 THROUGH MAY 31, 2021**

PROFESSIONAL	TITLE	RATE	HOURS	FEES
Lisa Donahue	Managing Director	\$1,295	63.3	\$ 81,973.50
Kurt J Beckeman	Director	\$980	35.4	34,692.00
William Kocovski	Director	\$980	119.4	117,012.00
Marc Lumpe	Director	\$980	162.0	158,760.00
Tony Perez Sales	Director	\$980	209.3	205,114.00
Randy O Watson	Director	\$980	184.0	180,320.00
Pablo J Wangermann	Director	\$935	143.6	134,266.00
Michael DeGraf	Director	\$865	158.5	137,102.50
Patrick M Hoban	Director	\$865	162.6	140,649.00
Thora B Thoroddsen	Director	\$865	157.8	136,497.00
Dennis R DeBassio	Director	\$825	106.6	87,945.00
Eric Fullmer	Director	\$825	177.3	146,272.50
Isabel Arana de Uriarte	Senior Vice President	\$755	129.5	97,772.50
Michael Oestreich	Senior Vice President	\$755	128.5	97,017.50
Francisco D Echevarria	Senior Vice President	\$755	27.1	20,460.50
Bryan T Appel	Senior Vice President	\$710	160.5	113,955.00
Leon Caine	Senior Vice President	\$710	172.6	122,546.00
Juan C Menendez	Senior Vice President	\$710	190.6	135,326.00
John M Katsigeorgis	Senior Vice President	\$710	79.0	56,090.00
Brian C Jones	Senior Vice President	\$665	124.5	82,792.50
Hart Ku	Senior Vice President	\$665	106.9	71,088.50

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ALIXPARTNERS, LLP AND ALIXPARTNERS INTERNATIONAL, INC.

**SUMMARY OF HOURS AND FEES BY PROFESSIONAL
FOR THE PERIOD MAY 1, 2021 THROUGH MAY 31, 2021**

PROFESSIONAL	TITLE	RATE	HOURS	FEES
Seth Merksamer	Senior Vice President	\$665	105.5	70,157.50
Robell G Wondwosen	Senior Vice President	\$665	164.7	109,525.50
Wally Li	Senior Vice President	\$640	11.4	7,296.00
Javier Zermeno	Vice President	\$625	157.9	98,687.50
Daniel J Law	Vice President	\$625	38.8	24,250.00
Silvio T Agostinho	Vice President	\$530	71.5	37,895.00
Evan A Plemenos	Vice President	\$530	121.0	64,130.00
Kate L Schrichte	Vice President	\$530	92.1	48,813.00
Michelle Stephey	Vice President	\$530	131.7	69,801.00
Kay Wang	Vice President	\$485	35.6	17,266.00
Jennifer A Bowes	Vice President	\$460	34.4	15,824.00
Lisa Marie Bonito	Associate	\$465	3.1	1,441.50
Fengjie Wu	Associate	\$260	21.2	5,512.00
Total Professional Hours and Fees			3,787.9	\$ 2,928,251.00
Less 20% Holdback				(585,650.20)
Invoice Total				\$ 2,342,600.80
Average Billing Rate				\$ 773.05

ALIXPARTNERS, LLP AND ALIXPARTNERS INTERNATIONAL, INC.

**SUMMARY OF HOURS AND FEES BY MATTER CATEGORY
FOR THE PERIOD MAY 1, 2021 THROUGH MAY 31, 2021**

CODE	MATTER CATEGORY	HOURS	FEES
101	Chapter 11 Process/Case Management	98.8	\$ 98,170.00
103	Communication with Interested Parties	98.4	82,262.50
104	U. S. Trustee / Court Reporting Requirements	46.3	36,368.00
106	Plan of Reorganization and Disclosure Statement	337.1	249,951.50
107	Financing	92.2	74,532.00
108	Business Operations	21.7	17,489.00
109	Executory Contracts	362.6	310,401.00
112	Fee Statements and Fee Applications	47.0	24,670.50
113	Network Plan	369.8	254,944.00
114	Fleet Plan	29.3	24,991.00
115	Liquidity Forecasting & Management	128.8	97,903.50
116	Business Plan	554.6	385,415.50
118	Cost Reduction Initiatives	834.5	699,595.50
119	Vendor Management	108.6	78,135.00
120	Communication & Diligence with Unsecured Creditors Committee	21.3	19,251.00
121	Bankruptcy Claims Management & Resolution	446.6	320,719.50
122	Diligence/Reporting - Unsecured Creditors Committee/Advisors	189.3	152,626.50
123	Monthly Fee Statements	1.0	825.00
		3,787.9	\$ 2,928,251.00
	Average Billing Rate		\$ 773.05

AlixPartners, LLP and AlixPartners International, Inc. (collectively, “AlixPartners”), as financial advisor to Grupo Aeroméxico, S.A.B. de C.V. and its affiliates that are debtors and debtors in possession in these Chapter 11 Cases (collectively, the “Debtors”), hereby submits this Tenth Monthly Fee Statement seeking compensation for professional services rendered for the period May 1, 2021 through May 31, 2021 (the “Compensation Period”), pursuant to the *Order Pursuant to 11 U.S.C. §§ 105(A) and 331 Establishing Procedures for Monthly and Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 360] and the *Order Authorizing Debtors to Employ and Retain AlixPartners, LLP and AlixPartners International, Inc. as its Financial Advisor Nunc Pro Tunc to the Petition Date* [Docket No. 452].

Detailed time descriptions of the services performed by each professional, organized by discrete project and by day is attached hereto as **Exhibit A**. Exhibit A (a) identifies the individuals that rendered services in each subject matter; (b) describes each activity or service that each individual performed; and (c) states the number of hours (in tenths of an hour) spent by each individual providing the services during the Compensation Period.

WHEREFORE, AlixPartners respectfully requests that: (i) it be granted an allowance of compensation for professional services rendered to the Chapter 11 Debtors during the Compensation Period in the amount of \$2,342,600.80 (80% of \$2,928,251.00), without prejudice to a final allowance of compensation; (ii) the Debtors are authorized and directed to pay AlixPartners the amount of \$2,342,600.80 and (iii) that the Court grant AlixPartners such other and further relief as is just and proper.

Dated: June 30, 2021

ALIXPARTNERS, LLP AND
ALIXPARTNERS INTERNATIONAL, INC.
909 Third Avenue, 28th Floor
New York, NY 10022

/s/ Lisa Donahue

By: Lisa Donahue
Managing Director