

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re

AMERICAN BLUE RIBBON HOLDINGS, LLC,
a Delaware limited liability company, *et al.*,¹

Reorganized Debtors.

Chapter 11

Case No.: 20-10161 (LSS)

(Jointly Administered)

Re: D.I. 833

**ORDER SUSTAINING THE REORGANIZED DEBTORS' FIFTH OMNIBUS
(SUBSTANTIVE) OBJECTION TO CERTAIN NO LIABILITY CLAIMS**

Upon the *Reorganized Debtors' Fifth Omnibus (Substantive) Objection to Certain No Liability Claims* (the "Objection"),² pursuant to sections 105, 502, and 503 of title 11 of the United States Code, 11 U.S.C. §§ 101, *et seq.* (the "Bankruptcy Code"), Rule 3007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rule 3007-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "Local Rules") for entry of an order (this "Order") modifying, disallowing, and/or expunging the claims listed on Schedule 1 and attached to this Order; and upon consideration of all pleadings related to the Objection; and it appearing that no further notice is required; and it appearing that this Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference from the United States District Court for the District of Delaware dated as of February 29, 2012; and it appearing that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that venue of this proceeding is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and

¹The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: American Blue Ribbon Holdings, LLC (1224-Del.); Legendary Baking, LLC (2615-Del.); Legendary Baking Holdings, LLC (2790-Del.); Legendary Baking of California, LLC (1760-Del.); and SVCC, LLC (9984-Ariz.). The Debtors' address is 3038 Sidco Drive, Nashville, TN 37204.

² All capitalized, undefined terms shall have the meaning ascribed in the Objection.

upon the proceedings had before the Court; and the Court having found and determined that there is good, sufficient and just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Objection is SUSTAINED, as set forth herein.
2. Pursuant to section 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rule 3007-1, each No Liability Claim listed on Schedule 1 annexed hereto is hereby disallowed and expunged in its entirety.
3. This Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of any claim referenced and/or identified in the Objection that is not listed on Schedule 1 annexed hereto, and all rights to object to or defend against such claims on any basis are expressly reserved.
4. Should one or more of the grounds of objection stated in the Objection be dismissed, the Reorganized Debtors' rights to object on any other grounds that the Reorganized Debtors discover during the pendency of these chapter 11 cases are preserved.
5. Each claim and the objections by the Reorganized Debtors to such claims, as set forth on the Schedule 1 hereto, constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014 and Local Rule 3007-1. This Order shall be deemed a separate Order with respect to each such claim. Any stay of this Order pending appeal by any claimants whose claims are subject to this Order shall only apply to the contested matter which involves such claimant and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters listed in the Objection or this Order.

6. The Reorganized Debtors, Epiq Corporate Restructuring, LLC., and the Clerk of this Court are authorized to modify the official claims register for these chapter 11 cases in compliance with the terms of this Order and to take all steps necessary or appropriate to carry out this Order.

7. The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and/or enforcement of this Order.

Dated: July 5th, 2021
Wilmington, Delaware


LAURIE SELBER SILVERSTEIN
UNITED STATES BANKRUPTCY JUDGE