UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In re

AMERICAN BLUE RIBBON HOLDINGS, LLC, a Delaware limited liability company, *et al.*, ¹

Reorganized Debtors.

Chapter 11

Case No.: 20-10161 (LSS)

(Jointly Administered)

Re: D.I. 835

ORDER SUSTAINING THE REORGANIZED DEBTORS' SIXTH OMNIBUS (NON-SUBSTANTIVE) OBJECTION TO CERTAIN AMENDED AND SUPERSEDED CLAIMS

Upon the Reorganized Debtors' Sixth Omnibus (Non-Substantive) Objection to Certain Amended and Superseded Claims (the "Objection"), 2 pursuant to Bankruptcy Code section 502, Bankruptcy Rule 3007, and Local Rule 3007-1, to the claims listed on Schedule 1 attached to this Order; and the Court having jurisdiction to consider the Objection and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and consideration of the Objection and the relief requested therein being a core proceeding in accordance with 28 U.S.C. § 157(b)(2); and venue being proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Objection being adequate and appropriate under the particular circumstances; and the Court having considered the Objection and having found and determined that the relief sought therein is in the best interests of the Reorganized Debtors, and the Debtors' estates and creditors, and other parties in interest and that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

¹The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: American Blue Ribbon Holdings, LLC (1224-Del.); Legendary Baking, LLC (2615-Del.); Legendary Baking Holdings, LLC (2790-Del.); Legendary Baking of California, LLC (1760-Del.); and SVCC, LLC (9984-Ariz.). The Debtors' address is 3038 Sidco Drive, Nashville, TN 37204.

² All capitalized terms not otherwise defined herein shall have the meanings given to them in the Objection.

IT IS HEREBY ORDERED THAT:

- 1. The Objection is SUSTAINED as provided herein.
- 2. Pursuant to section 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rule 3007-1, each Amended and Superseded Claims listed on <u>Schedule 1</u> annexed hereto is disallowed and expunged in its entirety, without prejudice to the treatment of any claim listed in the "Surviving Claim" column on Schedule 1.
- 3. This Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of any claim referenced and/or identified in the Objection that is not listed on Schedule 1 annexed hereto, and all rights to object to or defend against such claims on any basis are expressly reserved.
- 4. Should one or more of the grounds of objection stated in the Objection be dismissed, the Reorganized Debtors' rights to object on any other grounds that the Reorganized Debtors discover during the pendency of these chapter 11 cases are preserved.
- 5. Each claim and the objections by the Reorganized Debtors to such claims, as set forth on Schedule 1 attached hereto, constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014 and Local Rule 3007-1. This Order shall be deemed a separate Order with respect to each such claim. Any stay of this Order pending appeal by any claimants whose claims are subject to this Order shall only apply to the contested matter which involves such claimant and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters listed in the Objection or this Order.
- 6. The Reorganized Debtors, Epiq Corporate Restructuring, LLC, and the Clerk of this Court are authorized to modify the official claims register for these chapter 11 cases in compliance with the terms of this Order and to take all steps necessary or appropriate to carry out

this Order.

7. The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and/or enforcement of this Order.

Dated: July 5th, 2021 Wilmington, Delaware

LAURIE SELBER SILVERSTEIN UNITED STATES BANKRUPTCY JUDGE