UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In re

AMERICAN BLUE RIBBON HOLDINGS, LLC, a Delaware limited liability company, *et al.*,¹

Chapter 11

Case No. 20-10161 (LSS)

(Jointly Administered)

Reorganized Debtors.

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR TELEPHONIC HEARING ON JULY 19, 2021 AT 10:00 A.M. (ET)²

AS THERE ARE NO MATTERS GOING FORWARD, THIS HEARING HAS BEEN CANCELLED WITH PERMISSION OF THE COURT.

I. <u>RESOLVED MATTERS</u>

1. Reorganized Debtors' Third Motion for an Order Authorizing Claims Agent to Reflect that Certain Claims and Scheduled Liabilities have been Partially or Fully Satisfied [Filing Date: 6/2/21; D.I. 834]

Related Documents:

- a. Certificate of No Objection Regarding Reorganized Debtors' Third Motion for an Order Authorizing Claims Agent to Reflect that Certain Claims and Scheduled Liabilities have been Partially or Fully Satisfied [Filing Date: 6/17/21; D.I. 840]
- b. Order Granting Regarding Reorganized Debtors' Third Motion for an Order Authorizing Claims Agent to Reflect that Certain Claims and Scheduled Liabilities Have Been Partially or Fully Satisfied [Date Entered: 6/22/21; D.I. 845]

Response Deadline: June 16, 2021 at 4:00 p.m. (E.T.)

¹ The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: American Blue Ribbon Holdings, LLC (1224-Del.); Legendary Baking, LLC (2615-Del.); Legendary Baking Holdings, LLC (2790-Del.); Legendary Baking of California, LLC (1760-Del.); and SVCC, LLC (9984-Ariz.). The Debtors' address is 3038 Sidco Drive, Nashville, TN 37204.

² Please note that the telephonic hearing is before the Honorable Laurie S. Silberstein of the United States Bankruptcy Court for the District of Delaware.

Responses Received: None.

Status: An order has been entered by the Court. No hearing is necessary.

2. Motion of Reorganized Debtors for an Order Extending the Current Claims Objection Deadline to September 1, 2021 [Filing Date: 6/2/21; D.I. 836]

Related Documents:

- a. Certificate of No Objection Regarding Motion of Reorganized Debtors for an Order Extending the Current Claims Objection Deadline to September 1, 2021 [Filing Date: 6/17/21; D.I 841]
- b. Order Further Extending the Current Claims Objection Deadline To September 1, 2021 [Date Entered: 6/22/21; D.I. 844]

Response Deadline: June 16, 2021 at 4:00 p.m. (ET).

Responses Received: None.

Status: An order has been entered by the Court. No hearing is necessary.

3. Reorganized Debtors' Fifth Omnibus (Substantive) Objection to Certain No Liability Claims [Filing Date: 6/2/21; D.I. 833]

Related Documents:

- a. Certificate of No Objection Regarding Reorganized Debtors' Fifth Omnibus (Substantive) Objection to Certain No Liability Claims [Filing Date: 6/17/21; D.I. 842]
- b. Notice of Submission of Proof of Claim Regarding Reorganized Debtors' Fifth Omnibus (Substantive) Objection to Certain No Liability Claims [Filing Date: 6/24/21; D.I. 846]
- c. Order Sustaining the Reorganized Debtors' Fifth Omnibus (Substantive) Objection to Certain No Liability Claims [Date Entered: 7/5/21; D.I. 850]

Response Deadline: June 16, 2021 at 4:00 p.m. (E.T.)

Responses Received: None.

Status: An order has been entered by the Court. No hearing is necessary.

4. Reorganized Debtors' Sixth Omnibus (Non-Substantive) Objection to Certain Amended and Superseded Claims [Filing Date: 6/2/21; D.I. 835]

Related Documents:

- a. Certificate of No Objection Regarding Reorganized Debtors' Sixth Omnibus (Non-Substantive) Objection to Certain Amended and Superseded Claims [Filing Date: 6/17/21; D.I. 843]
- b. Notice of Submission of Proof of Claim Regarding Reorganized Debtors' Sixth Omnibus (Non-Substantive) Objection to Certain Amended and Superseded Claims [Filing Date: 6/24/21; D.I. 847]
- c. Order Sustaining the Reorganized Debtors' Sixth Omnibus (Non-Substantive) Objection to Certain Amended and Superseded Claims [Date Entered: 7/5/21; D.I. 851]

Response Deadline: June 16, 2021 at 4:00 p.m. (E.T.)

Responses Received: None.

Status: An order has been entered by the Court. No hearing is necessary.

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Dated: July 6, 2021 Wilmington, Delaware

BAYARD, P.A.

/s/ Gregory J. Flasser

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- and -

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