

ENTERED

July 27, 2021

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

CHESAPEAKE ENERGY CORPORATION, *et al.*,¹

Reorganized Debtors.

§

§ Chapter 11

§

§ Case No. 20-33233 (DRJ)

§

§ (Jointly Administered)

§

**ORDER AUTHORIZING THE REORGANIZED DEBTORS TO FILE THE
STIPULATION AND AGREED ORDER UNDER SEAL**

(Docket No. 3907)

Upon the motion (the “Motion”)² of the above-captioned reorganized debtors (before the Effective Date of the Plan, the “Debtors,” and after the Effective Date of the Plan, the “Reorganized Debtors”) for entry of an order (this “Order”): (a) authorizing the Reorganized Debtors to redact and file under seal the Confidential Information in connection with the Stipulation and (b) granting related relief; all as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408

¹ A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <https://dm.epiq11.com/chesapeake>. The location of Reorganized Debtor Chesapeake Energy Corporation’s principal place of business and the Reorganized Debtors’ service address in these chapter 11 cases is 6100 North Western Avenue, Oklahoma City, Oklahoma 73118.

² Capitalized terms used but not otherwise defined herein shall have the same meanings ascribed to such terms in the Motion or the Stipulation, as applicable.

and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Reorganized Debtors, their creditors, and other parties in interest; and this Court having found that the Reorganized Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate and no other notice need be provided; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein.
2. The Reorganized Debtors are authorized, pursuant to sections 105(a) and 107(b) of the Bankruptcy Code, to (i) file the Stipulation on the docket of these chapter 11 cases with the Confidential Information redacted, (ii) file the unredacted version of the Stipulation and the attached Settlement Agreement under seal, and (iii) mail or hand-deliver the unredacted version of the Stipulation and the Settlement Agreement to the Court pursuant to section 107(b) of the Bankruptcy Code, Bankruptcy Rule 9018, Bankruptcy Local Rules 9037-1 and 9013-1, and the *Order Temporarily Suspending Bankruptcy Local Rule 9037-1 Regarding the Filing of Sealed Documents* from the United States Bankruptcy Court for the Southern District of Texas, dated January 6, 2021.

3. The Confidential Information shall remain confidential, shall remain under seal, and shall not be made available to anyone, except that the Reorganized Debtors are authorized to cause the unredacted version of the Stipulation and the attached Settlement Agreement to be served on and made available, on a confidential basis and professionals' eyes only basis, to: (a) the Court; (b) the U.S. Trustee; (c) counsel to UPRC; and (d) any other party as may be ordered by the Court or agreed to in writing by the Settlement Parties, as applicable, in each case under appropriate

confidentiality agreements reasonably satisfactory to the Settlement Parties, as applicable, that preserve the confidentiality of the Confidential Information (and any information derived therefrom).

4. The Settlement Parties and any party authorized to receive the unredacted version of the Stipulation and the attached Settlement Agreement shall be authorized and directed, subject to Bankruptcy Local Rule 9037-1, to redact specific references to the information set forth therein from pleadings filed on the public docket maintained in these chapter 11 cases.

5. Any party who receives the Confidential Information in accordance with this Order shall not disclose or otherwise disseminate this information to any other person or entity, including in response to a request under the Freedom of Information Act without the prior written consent of the Settlement Parties.

6. The requirements set forth in Bankruptcy Local Rule 9013-1 and Bankruptcy Local Rule 9037-1 are satisfied by the contents of the Motion.

7. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion.

8. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

9. The Reorganized Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

10. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: July 27, 2021.



DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE