

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

The Aldo Group Inc., *et al.*,<sup>1</sup>

Debtors in Foreign Proceedings.

Chapter 15

Case No. 20-11060 (KBO)

Jointly Administered

**Re: D.I. 99 & 100**

**NOTICE OF FILING OF PROPOSED REDACTED VERSION OF MOTION FOR  
ENTRY OF AN ORDER GIVING EFFECT TO ORDER ENTERED IN THE FOREIGN  
PROCEEDINGS TO (A) DISMISS FOREIGN PROCEEDING AS TO ALDO 1125  
THIRD AVENUE CORPORATION AND ALDO 250 WEST 125 INC., (B) REDUCE  
INTERIM CREDIT FACILITY, (C) AUTHORIZE KEY EMPLOYEE RETENTION  
PLAN AND RELATED CHARGE ON ASSETS AND  
(D) GRANTING RELATED RELIEF**

**PLEASE TAKE NOTICE** that, on July 20, 2021, The Aldo Group Inc., in its capacity as the Canadian Court-appointed and authorized foreign representative (the “Foreign Representative”), filed under seal the *Motion for Order Giving Effect to Order Entered in the Foreign Proceedings to (A) Dismiss Foreign Proceedings as to Aldo 1125 Third Avenue Corporation and Aldo 250 West 125 Inc., (B) Reduce Interim Credit Facility, (C) Authorize Key Employee Retention Plan and Related Charge on Assets and (D) Granting Related Relief* (D.I. 99) (the “Motion”).

**PLEASE TAKE FURTHER NOTICE** that, on July 20, 2021, the Foreign Representative filed the proposed redacted version of the Motion (D.I. 100) and a related motion to seal (D.I. 101)

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<sup>1</sup> The Debtors in these Chapter 15 Cases and the last four digits of their U.S. Federal Employer Identification Numbers or other unique identifier are as follows: The Aldo Group Inc. (2186); Southwest Capital Holdings Inc. (8248); Aldo US Inc. (6704); Aldo Marketing LLC (1748); Aldo Shoes West Forty Second, LLC (2610); Aldo 1125 Third Ave. Corp. (2110); Aldo 5th Ave. Inc. (2112); Aldo 250 West 125 Inc. (2324); and 1230 Avenue of the Americas LLC (6704). The Debtors’ principal offices are located at 905 Hodge Street Montreal QC, Canada, H4N 2B3.

pursuant to rule 9018-1 of the Local Rules of Bankruptcy Practice and Procedures of the United States Bankruptcy Court for the District of Delaware.

Dated: July 28, 2021  
Wilmington, Delaware

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