

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>  <b>CBL &amp; ASSOCIATES PROPERTIES, INC., et al.,</b>  <b>Debtors.<sup>1</sup></b>	§ § § § § § § § §	<b>Chapter 11</b>  <b>Case No. 20-35226 (DRJ)</b>  <b>(Jointly Administered)</b>
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**SECOND SUPPLEMENTAL AFFIDAVIT OF SERVICE OF  
OPT OUT MATERIALS TO SECURITY HOLDERS IN THE RECORD PERIOD**

STATE OF NEW YORK                     )  
                                                           ) ss.:  
COUNTY OF WESTCHESTER         )

Jane Sullivan, being duly sworn, deposes and says, under the penalty of perjury:

1. I am Executive Vice President of Epiq Corporate Restructuring, LLC (“**Epiq**”), located at 777 Third Avenue, 12<sup>th</sup> Floor, New York, New York 10017. I am authorized to submit this affidavit on Epiq’s behalf. I am over the age of eighteen years and am not a party to the above-captioned action. Unless otherwise stated, I have personal knowledge of the facts set forth herein.

2. In accordance with paragraph 51 of the *Amended Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice, and Objection Procedures for Confirmation of the Proposed Plan,*

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<sup>1</sup> A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/CBLProperties>. The Debtors’ service address for the purposes of these chapter 11 cases is 2030 Hamilton Place Blvd., Suite 500, Chattanooga, Tennessee 37421.

*(V) Approving Notice Procedures for the Assumption and Assignment of Executory Contracts and Unexpired Leases, and (VI) Granting Related Relief* [Docket No. 1168], Epiq conducted service of the following materials:

- a. Notice of (I) Approval of Disclosure Statement, (II) Establishment of Voting Record Date, (III) Hearing on Confirmation of the Plan, (IV) Procedures and Deadline for Objecting to the Confirmation of the Plan, (V) Procedures and Deadline for Objecting to the Confirmation of the Plan, and (VI) Procedures and Deadline for Voting on the Plan (the “**Confirmation Hearing Notice**”), a copy of which is attached hereto as **Exhibit 1**;
  - b. Release Opt-Out Form., (the “**Opt Out Form**”), a copy of which is attached hereto as **Exhibit 2**;
  - c. a pre-addressed, postage paid return envelope, a copy of which is not attached hereto (the “**Return Envelope**”); and
  - d. Final Notice to Nominees regarding Service of the Confirmation Hearing Notice, Opt Out Form and Return Envelope (the “**Final Nominee Instruction Notice**”), a copy of which is attached hereto as **Exhibit 3**.
3. True and correct copies of the above documents were served as follows:
- a. on July 16, 2021, the Final Nominee Instruction Notice, Confirmation Hearing Notice, Opt Out Form, and Return Envelope were served via next business day service on the banks, brokers, dealers, agents, and other nominees (collectively, “**Nominees**”) listed on **Exhibit 4** hereto;
  - b. on the dates indicated, the Confirmation Hearing Notice, Opt Out Form, and Return Envelope were served via first class mail on the current or former holders of debt or equity securities of the Debtors, purchased during the period from July 29, 2014 through March 26, 2019, inclusive (the “**Record Period Holders**”), listed on the following exhibits hereto: **Exhibit 5**, **Exhibit 6** and **Exhibit 7** on July 15, 2021 and **Exhibit 8** on July 16, 2021; and
  - c. on July 20, 2021, the Confirmation Hearing Notice, Opt Out Form, and Return Envelope were served via overnight delivery on the Record Period Holder listed on **Exhibit 9** hereto.

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

/s/ Jane Sullivan  
Jane Sullivan  
Executive Vice President  
Epiq Corporate Restructuring, LLC

SUBSCRIBED AND SWORN TO BEFORE ME

This 28<sup>th</sup> day of July 2021.

/s/ John Chau  
Notary Public, State of New York  
No. 01CH6353383  
Qualified in Queens County  
Commission Expires January 23, 2025

## **EXHIBIT 1**



**IN THE UNITED STATES BANKRUPTCY COURT  
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<b>In re:</b>  <b>CBL &amp; ASSOCIATES PROPERTIES, INC., <i>et al.</i>,</b>  <b>Debtors.<sup>1</sup></b>	§ § § § § § §	<b>Chapter 11</b>   <b>Case No. 20-35226 (DRJ)</b>  <b>(Jointly Administered)</b>
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**NOTICE OF (I) APPROVAL OF DISCLOSURE STATEMENT,  
(II) ESTABLISHMENT OF VOTING RECORD DATE, (III) HEARING ON  
CONFIRMATION OF THE PLAN, (IV) PROCEDURES AND DEADLINE  
FOR OBJECTING TO THE CONFIRMATION OF THE PLAN, AND  
(V) PROCEDURES AND DEADLINE FOR VOTING ON THE PLAN**

**TO PARTIES IN INTEREST IN THE CHAPTER 11 CASES OF:**

Debtor	Case Number
CBL/Sunrise Commons, L.P.	20-35225 (DRJ)
CBL & Associates Properties, Inc.	20-35226 (DRJ)
CBL Holdings I, Inc.	20-35227 (DRJ)
CBL Holdings II, Inc.	20-35228 (DRJ)
CBL & Associates Limited Partnership	20-35229 (DRJ)
CBL & Associates Management, Inc.	20-35230 (DRJ)
Akron Mall Land, LLC	20-35267 (DRJ)
Alamance Crossing II, LLC	20-35268 (DRJ)
Alamance Crossing, LLC	20-35269 (DRJ)
APWM, LLC	20-35270 (DRJ)
Arbor Place Limited Partnership	20-35231 (DRJ)
Asheville, LLC	20-35271 (DRJ)
Brookfield Square Joint Venture	20-35272 (DRJ)
Brookfield Square Parcel, LLC	20-35273 (DRJ)
CBL Eagle Point Member, LLC	20-35274 (DRJ)
CBL HP Hotel Member, LLC	20-35275 (DRJ)
CBL RM-Waco, LLC	20-35232 (DRJ)
CBL SM-Brownsville, LLC	20-35233 (DRJ)
CBL Statesboro Member, LLC	20-35276 (DRJ)
CBL Walden Park, LLC	20-35277 (DRJ)

<sup>1</sup> A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://dm.epiq11.com/CBLProperties>. The Debtors' service address for the purposes of these chapter 11 cases is 2030 Hamilton Place Blvd., Suite 500, Chattanooga, Tennessee 37421.

<b>Debtor</b>	<b>Case Number</b>
CBL/Brookfield I, LLC	20-35278 (DRJ)
CBL/Brookfield II, LLC	20-35279 (DRJ)
CBL/Cherryvale I, LLC	20-35282 (DRJ)
CBL/Citadel I, LLC	20-35283 (DRJ)
CBL/Citadel II, LLC	20-35284 (DRJ)
CBL/EastGate I, LLC	20-35285 (DRJ)
CBL/EastGate II, LLC	20-35286 (DRJ)
CBL/EastGate Mall, LLC	20-35287 (DRJ)
CBL/Fayette I, LLC	20-35288 (DRJ)
CBL/Fayette II, LLC	20-35295 (DRJ)
CBL/GP Cary, Inc.	20-35296 (DRJ)
CBL/GP II, Inc.	20-35307 (DRJ)
CBL/GP V, Inc.	20-35309 (DRJ)
CBL/GP VI, Inc.	20-35311 (DRJ)
CBL/GP, Inc.	20-35314 (DRJ)
CBL/Gulf Coast, LLC	20-35316 (DRJ)
CBL/Imperial Valley GP, LLC	20-35234 (DRJ)
CBL/J I, LLC	20-35318 (DRJ)
CBL/J II, LLC	20-35320 (DRJ)
CBL/Kirkwood Mall, LLC	20-35235 (DRJ)
CBL/Madison I, LLC	20-35236 (DRJ)
CBL/Monroeville Expansion I, LLC	20-35321 (DRJ)
CBL/Monroeville Expansion II, LLC	20-35324 (DRJ)
CBL/Monroeville Expansion III, LLC	20-35326 (DRJ)
CBL/Monroeville Expansion Partner, L.P.	20-35280 (DRJ)
CBL/Monroeville Expansion, L.P.	20-35289 (DRJ)
CBL/Monroeville I, LLC	20-35291 (DRJ)
CBL/Monroeville II, LLC	20-35292 (DRJ)
CBL/Monroeville III, LLC	20-35293 (DRJ)
CBL/Monroeville Partner, L.P.	20-35298 (DRJ)
CBL/Monroeville, L.P.	20-35299 (DRJ)
CBL/Nashua Limited Partnership	20-35300 (DRJ)
CBL/Old Hickory I, LLC	20-35301 (DRJ)
CBL/Old Hickory II, LLC	20-35302 (DRJ)
CBL/Parkdale Crossing GP, LLC	20-35303 (DRJ)
CBL/Parkdale Crossing, L.P.	20-35304 (DRJ)
CBL/Parkdale Mall GP, LLC	20-35305 (DRJ)
CBL/Parkdale, LLC	20-35306 (DRJ)
CBL/Penn Investments, LLC	20-35310 (DRJ)
CBL/Regency I, LLC	20-35560 (DRJ)
CBL/Richland G.P., LLC	20-35237 (DRJ)

<b>Debtor</b>	<b>Case Number</b>
CBL/Sunrise Commons GP, LLC	20-35312 (DRJ)
CBL/Sunrise GP, LLC	20-35238 (DRJ)
CBL/Sunrise Land, LLC	20-35313 (DRJ)
CBL/Sunrise XS Land, L.P.	20-35315 (DRJ)
CBL/Westmoreland I, LLC	20-35239 (DRJ)
CBL/Westmoreland II, LLC	20-35240 (DRJ)
CBL/Westmoreland, L.P.	20-35241 (DRJ)
CBL-840 GC, LLC	20-35317 (DRJ)
Charleston Joint Venture	20-35319 (DRJ)
Cherryvale Mall, LLC	20-35242 (DRJ)
Coolsprings Crossing Limited Partnership	20-35322 (DRJ)
Cross Creek Anchor S GP, LLC	20-35323 (DRJ)
Cross Creek Anchor S, LP	20-35325 (DRJ)
CW Joint Venture, LLC	20-35243 (DRJ)
Dakota Square Mall CMBS, LLC	20-35328 (DRJ)
Development Options, Inc.	20-35330 (DRJ)
D'Iberville CBL Land, LLC	20-35327 (DRJ)
Dunite Acquisitions, LLC	20-35333 (DRJ)
East Towne Parcel I, LLC	20-35335 (DRJ)
EastGate Anchor S, LLC	20-35336 (DRJ)
EastGate Company	20-35339 (DRJ)
Eastland Anchor M, LLC	20-35341 (DRJ)
Eastland Holding I, LLC	20-35343 (DRJ)
Eastland Holding II, LLC	20-35345 (DRJ)
Eastland Mall, LLC	20-35347 (DRJ)
Eastland Member, LLC	20-35348 (DRJ)
Fayette Middle Anchor, LLC	20-35350 (DRJ)
Fayette Plaza CMBS, LLC	20-35334 (DRJ)
Frontier Mall Associates Limited Partnership	20-35244 (DRJ)
GCTC Peripheral IV, LLC	20-35337 (DRJ)
Gunbarrel Commons, LLC	20-35338 (DRJ)
Hamilton Place Anchor S, LLC	20-35342 (DRJ)
Hammock Landing/West Melbourne, LLC	20-35344 (DRJ)
Hanes Mall Parcels, LLC	20-35346 (DRJ)
Harford Mall Business Trust	20-35349 (DRJ)
Henderson Square Limited Partnership	20-35351 (DRJ)
Hickory Point Outparcels, LLC	20-35352 (DRJ)
Hixson Mall, LLC	20-35245 (DRJ)
Imperial Valley Commons, L.P.	20-35357 (DRJ)
Imperial Valley Mall GP, LLC	20-35246 (DRJ)
Imperial Valley Mall II, L.P.	20-35247 (DRJ)

<b>Debtor</b>	<b>Case Number</b>
Imperial Valley Mall, L.P.	20-35248 (DRJ)
Imperial Valley Peripheral L.P.	20-35358 (DRJ)
IV Commons, LLC	20-35361 (DRJ)
IV Outparcels, LLC	20-35364 (DRJ)
Jefferson Anchor M, LLC	20-35367 (DRJ)
Jefferson Anchor S, LLC	20-35369 (DRJ)
Jefferson Mall Company II, LLC	20-35359 (DRJ)
JG Gulf Coast Town Center LLC	20-35360 (DRJ)
JG Winston-Salem, LLC	20-35249 (DRJ)
Kirkwood Mall Acquisition LLC	20-35251 (DRJ)
Kirkwood Mall Mezz LLC	20-35250 (DRJ)
Laurel Park Retail Holding LLC	20-35362 (DRJ)
Laurel Park Retail Properties LLC	20-35363 (DRJ)
Layton Hills Mall CMBS, LLC	20-35252 (DRJ)
Lexington Joint Venture	20-35365 (DRJ)
LHM-Utah, LLC	20-35370 (DRJ)
Madison Joint Venture, LLC	20-35254 (DRJ)
Madison/East Towne, LLC	20-35256 (DRJ)
Madison/West Towne, LLC	20-35257 (DRJ)
Mall del Norte, LLC	20-35258 (DRJ)
Mayfaire GP, LLC	20-35253 (DRJ)
Mayfaire Town Center, LP	20-35255 (DRJ)
MDN/Laredo GP, LLC	20-35259 (DRJ)
Meridian Mall Limited Partnership	20-35373 (DRJ)
Mid Rivers Land LLC	20-35374 (DRJ)
Mid Rivers Mall CMBS, LLC	20-35375 (DRJ)
Monroeville Anchor Limited Partnership	20-35376 (DRJ)
Montgomery Partners, L.P.	20-35378 (DRJ)
Mortgage Holdings, LLC	20-35261 (DRJ)
Multi-GP Holdings, LLC	20-35265 (DRJ)
North Charleston Joint Venture II, LLC	20-35379 (DRJ)
Northgate SAC, LLC	20-35382 (DRJ)
Northpark Mall/Joplin, LLC	20-35384 (DRJ)
Old Hickory Mall Venture	20-35387 (DRJ)
Old Hickory Mall Venture II, LLC	20-35388 (DRJ)
Parkdale Anchor M, LLC	20-35389 (DRJ)
Parkdale Crossing Limited Partnership	20-35390 (DRJ)
Parkdale Mall Associates, L.P.	20-35391 (DRJ)
Parkdale Mall, LLC	20-35394 (DRJ)
Parkway Place Limited Partnership	20-35395 (DRJ)
Parkway Place SPE, LLC	20-35398 (DRJ)

Debtor	Case Number
Pearland Ground, LLC	20-35266 (DRJ)
Pearland Town Center GP, LLC	20-35264 (DRJ)
Pearland Town Center Limited Partnership	20-35260 (DRJ)
Pearland-OP Parcel 8, LLC	20-35401 (DRJ)
POM-College Station, LLC	20-35262 (DRJ)
Port Orange Holdings II, LLC	20-35404 (DRJ)
Seacoast Shopping Center Limited Partnership	20-35408 (DRJ)
Shoppes at St. Clair CMBS, LLC	20-35396 (DRJ)
South County Shoppingtown LLC	20-35400 (DRJ)
Southaven Town Center, LLC	20-35402 (DRJ)
Southaven Towne Center II, LLC	20-35406 (DRJ)
Southpark Mall, LLC	20-35413 (DRJ)
Southpark Mall-DSG, LLC	20-35416 (DRJ)
St. Clair Square GP I, LLC	20-35417 (DRJ)
St. Clair Square Limited Partnership	20-35419 (DRJ)
St. Clair Square SPE, LLC	20-35421 (DRJ)
Stroud Mall, LLC	20-35405 (DRJ)
Tenn-GP Holdings, LLC	20-35410 (DRJ)
The Courtyard at Hickory Hollow Limited Partnership	20-35415 (DRJ)
The Landing at Arbor Place II, LLC	20-35418 (DRJ)
The Pavilion at Port Orange, LLC	20-35420 (DRJ)
TN-Land Parcels, LLC	20-35422 (DRJ)
Turtle Creek Limited Partnership	20-35263 (DRJ)
TX-Land Parcels, LLC	20-35423 (DRJ)
Valley View Mall SPE, LLC	20-35424 (DRJ)
Volusia Mall GP, Inc.	20-35426 (DRJ)
Volusia Mall Limited Partnership	20-35427 (DRJ)
Volusia SAC, LLC	20-35397 (DRJ)
Volusia-OP Peripheral, LLC	20-35399 (DRJ)
West Towne District, LLC	20-35403 (DRJ)
Westgate Crossing Limited Partnership	20-35407 (DRJ)
WestGate Mall II, LLC	20-35409 (DRJ)
WestGate Mall Limited Partnership	20-35411 (DRJ)
WI-Land Parcels, LLC	20-35412 (DRJ)
York Galleria Limited Partnership	20-35414 (DRJ)

**PLEASE TAKE NOTICE THAT:**

1. **Approval of Disclosure Statement.** On May 20, 2021, the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”) held a hearing

(the “**Disclosure Statement Hearing**”) at which it approved the *Disclosure Statement for Third Amended Joint Chapter 11 Plan of CBL & Associates Properties, Inc. and Its Affiliated Debtors*, filed on May 25, 2021 (Docket No. 1164) (as may be further amended, the “**Disclosure Statement**”)<sup>2</sup> of CBL & Associates Properties, Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), and thereafter entered an order (Docket No. 1168) (the “**Disclosure Statement Order**”) with respect thereto. The Disclosure Statement Order, among other things, authorizes the Debtors to solicit votes to accept the *Third Amended Joint Chapter 11 Plan of CBL & Associates Properties, Inc. and its Affiliated Debtors*, filed on May 25, 2021 (Docket No. 1163) (as may be further amended, the “**Plan**”).

2. **Confirmation Hearing.** A hearing to consider confirmation of the Plan (the “**Confirmation Hearing**”) has been scheduled for **August 11, 2021 at 9:00 a.m. (Prevailing Central Time)**, before the Honorable David R. Jones, United States Bankruptcy Judge, in the Bankruptcy Court. The Confirmation Hearing may be adjourned or continued from time to time by the Bankruptcy Court without further notice other than by a Bankruptcy Court announcement providing for such adjournment or continuation on its agenda. The Plan may be modified, if necessary, prior to, during, or as a result of the Confirmation Hearing.

3. **Voting Record Date.** Holders of Claims and Interests against the Debtors in Class 3 (First Lien Credit Facility Claims), Class 4 (Consenting Crossholder Claims), Class 5 (Ongoing Trade Claims), Class 7 (Unsecured Claims), Class 10 (Existing LP Common Units), Class 11 (Existing REIT Preferred Stock), Class 12 (Existing REIT Common Stock), and Class 14 (Section 510(b) Claims), as of May 13, 2021 (the “**Voting Record Date**”), who are otherwise eligible to vote to accept or reject the Plan.

4. **Voting Deadline.** All votes to accept or reject the Plan must be **actually received** by the Debtors’ voting and tabulation agent, Epiq Corporate Restructuring, LLC, by no later than **July 26, 2021 at 4:00 p.m. (Prevailing Central Time)** (the “**Voting Deadline**”). **ANY FAILURE TO FOLLOW THE VOTING INSTRUCTIONS INCLUDED WITH YOUR BALLOT MAY DISQUALIFY YOUR BALLOT AND YOUR VOTE.**

5. **Parties-in-Interest Not Entitled to Vote.** Holders of Class 1 (Other Priority Claims), Class 2 (Other Secured Claims), Class 6 (Property-Level Guarantee Settlement Claims), Class 8 (Intercompany Claims), Class 9 (Existing LP Preferred Units), and Class 13 (Intercompany Interests), are not entitled to vote on the Plan and will not receive a Ballot. If all or a portion of your claim has been disallowed for voting purposes and you believe that you should be entitled to vote on the Plan in a different amount or class, then, by **July 22, 2021 at 4:00 p.m. (Prevailing Central Time)**, you must serve on the parties identified in Paragraph 7 below and file with the Bankruptcy Court a motion (a “**Rule 3018(a) Motion**”) for an order pursuant to Rule 3018(a) of the Bankruptcy Rules temporarily allowing your Claim in a different amount or in a different class

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<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Disclosure Statement or Plan, as applicable.

for purposes of voting to accept or reject the Plan. Rule 3018(a) Motions that are not timely filed and served in the manner set forth above shall not be considered.

6. **Objections to Confirmation.** The deadline to object or respond to confirmation of the Plan is **July 26, 2021 at 4:00 p.m. (Prevailing Central Time)** (the “**Plan Objection Deadline**”).

7. **Form and Manner of Objections to Confirmation.** Objections and responses, if any, to confirmation of the Plan, must: (i) be in writing; (ii) conform to the Bankruptcy Rules and the Local Rules; (iii) set forth the name of the objecting party and the nature and amount of Claims or Interests held or asserted by the objecting party against the Debtors’ estates or property; (iv) provide the basis for the objection and the specific grounds therefor; and (v) be filed by the Plan Objection Deadline with the Bankruptcy Court via ECF or by mailing to the United States Bankruptcy Court Clerk’s Office, Bob Casey Federal Courthouse, 515 Rusk Avenue, Houston, Texas 77002.

8. **IF ANY OBJECTION TO CONFIRMATION OF THE PLAN IS NOT FILED AS PRESCRIBED HEREIN, THE OBJECTING PARTY WILL BE BARRED FROM OBJECTING TO CONFIRMATION OF THE PLAN AND WILL NOT BE HEARD AT THE CONFIRMATION HEARING.**

9. **Additional Information.** Any party in interest wishing to obtain information about the solicitation procedures or copies of the Disclosure Statement, the Plan, or other Solicitation Materials should contact the Debtors’ voting and tabulation agent, Epiq Corporate Restructuring, LLC, by email at [cblpropertiesinfo@epiqglobal.com](mailto:cblpropertiesinfo@epiqglobal.com), or by telephone at (855) 914-4668 (Toll-Free) or +1 (503) 520-4416 (if calling from outside the U.S.). Interested parties may also review the Disclosure Statement and the Plan free of charge at <https://dm.epiq11.com/cblproperties>. In addition, the Disclosure Statement and Plan are on file with the Bankruptcy Court and may be reviewed for a fee by accessing the Bankruptcy Court’s website: <https://ecf.txsb.uscourts.gov/>. Note that a PACER password and login are needed to access documents on the Bankruptcy Court’s website. A PACER password can be obtained at: [www.pacer.psc.uscourts.gov](http://www.pacer.psc.uscourts.gov).

**NOTICE REGARDING CERTAIN RELEASE,  
EXCULPATION, AND INJUNCTION PROVISIONS IN PLAN**

**THE ENCLOSED BALLOT OR RELEASE OPT OUT FORM, AS APPLICABLE, PROVIDES YOU WITH THE OPTION TO NOT GRANT THE VOLUNTARY RELEASE CONTAINED IN SECTION 10.7(b) OF THE PLAN. PURSUANT TO THE PLAN, IF YOU, AS A HOLDER OF CLAIMS OR INTEREST, OR AS AN OTHER BENEFICIAL OWNER, WHO HAS BEEN GIVEN NOTICE OF THE OPPORTUNITY TO OPT OUT OF GRANTING THE RELEASES SET FORTH IN THE PLAN BUT DO NOT OPT OUT, YOU ARE AUTOMATICALLY DEEMED TO HAVE CONSENTED TO THE RELEASE PROVISIONS IN THE PLAN. TO THE EXTENT THAT YOU HAVE AN ALLOWED CLAIM OR INTEREST, YOU WILL RECEIVE THE SAME RECOVERY AND TREATMENT ON ACCOUNT OF YOUR CLAIM OR INTEREST UNDER THE PLAN REGARDLESS OF WHETHER YOU ELECT TO NOT GRANT THE VOLUNTARY RELEASE CONTAINED IN SECTION 10.7(b) OF THE**



**PLAN. IF YOU ELECT TO NOT GRANT THE VOLUNTARY RELEASE CONTAINED IN SECTION 10.7(b) OF THE PLAN, HOWEVER, YOU MAY NOT BE A “RELEASED PARTY” WITH RESPECT TO THE VOLUNTARY THIRD-PARTY RELEASE BY RELEASING PARTIES. IF YOU ARE ENTITLED TO VOTE ON THE PLAN AND VOTE TO ACCEPT THE PLAN, YOU SHALL BE DEEMED TO HAVE CONSENTED TO THE RELEASES CONTAINED IN SECTION 10 OF THE PLAN.**

**Section 10.4 Pre-Confirmation Injunction and Stays**

Unless otherwise provided in the Plan or a Final Order of the Bankruptcy Court, all injunctions and stays arising under or entered during the Chapter 11 Cases, whether under sections 105 or 362 of the Bankruptcy Code or otherwise, and in existence on the date of entry of the Confirmation Order, shall remain in full force and effect until the later of the Effective Date and the date indicated in the order providing for such injunction or stay.

**Section 10.5 Injunction Against Interference With Plan**

Upon entry of the Confirmation Order, all holders of Claims and Interests and all other parties in interest, along with their respective present and former affiliates, employees, agents, officers, directors, and principals, shall be enjoined from taking any action to interfere with the implementation or the occurrence of the Effective Date.

**Section 10.6 Plan Injunction**

(a) Except as otherwise provided in the Plan or in the Confirmation Order, as of the entry of the Confirmation Order but subject to the occurrence of the Effective Date, all Persons who have held, hold, or may hold Claims against or Interests in any or all of the Debtors and other parties in interest, along with their respective present or former employees, agents, officers, directors, principals, and affiliates, are permanently enjoined after the entry of the Confirmation Order from (i) commencing, conducting, or continuing in any manner, directly or indirectly, any suit, action, or other proceeding of any kind (including any proceeding in a judicial, arbitral, administrative, or other forum) against or affecting, directly or indirectly, a Debtor, a Reorganized Debtor, or an Estate or the property of any of the foregoing, or any direct or indirect transferee of any property of, or direct or indirect successor in interest to, any of the foregoing Persons mentioned in this subsection (i) or any property of any such transferee or successor, (ii) enforcing, levying, attaching (including any prejudgment attachment), collecting, or otherwise recovering in any manner or by any means, whether directly or indirectly, any judgment, award, decree, or order against a Debtor, a Reorganized Debtor, or an Estate or its property, or any direct or indirect transferee of any property of, or direct or indirect successor in interest to, any of the foregoing Persons mentioned in this subsection (ii) or any property of any such transferee or successor, (iii) creating, perfecting, or otherwise enforcing in any manner, directly or indirectly, any encumbrance of any kind against a Debtor, a Reorganized Debtor, or an Estate or any of its property, or any direct or indirect transferee of any property of, or successor in interest to, any of the foregoing Persons mentioned in this subsection (iii) or any property of any such transferee or successor, (iv) acting or proceeding in any manner, in any



place whatsoever, that does not conform to or comply with the provisions of the Plan, and the Plan Documents, to the full extent permitted by applicable law, and (v) commencing or continuing, in any manner or in any place, any action that does not comply with or is inconsistent with the provisions of the Plan and the Plan Documents.

(b) By accepting distributions pursuant to the Plan, each holder of an Allowed Claim or Interest shall be deemed to have affirmatively and specifically consented to be bound by the Plan, including the injunctions set forth in Section 10.6 of the Plan.

#### **10.7 Releases.**

##### **(a) RELEASES BY DEBTORS**

AS OF THE EFFECTIVE DATE, EXCEPT FOR THE RIGHTS AND REMEDIES THAT REMAIN IN EFFECT FROM AND AFTER THE EFFECTIVE DATE TO ENFORCE THE PLAN AND THE OBLIGATIONS CONTEMPLATED BY THE PLAN DOCUMENTS OR AS OTHERWISE PROVIDED IN ANY ORDER OF THE BANKRUPTCY COURT, FOR GOOD AND VALUABLE CONSIDERATION, THE ADEQUACY OF WHICH IS HEREBY CONFIRMED, INCLUDING THE SERVICE OF THE RELEASED PARTIES TO FACILITATE THE REORGANIZATION OF THE DEBTORS AND THE IMPLEMENTATION OF THE RESTRUCTURING TRANSACTIONS, ON AND AFTER THE EFFECTIVE DATE, THE RELEASED PARTIES SHALL BE DEEMED CONCLUSIVELY, ABSOLUTELY, UNCONDITIONALLY, IRREVOCABLY, AND FOREVER RELEASED AND DISCHARGED, TO THE MAXIMUM EXTENT PERMITTED BY LAW, BY THE DEBTORS, THE REORGANIZED DEBTORS, AND THE ESTATES, IN EACH CASE ON BEHALF OF THEMSELVES AND THEIR RESPECTIVE SUCCESSORS, ASSIGNS, AND REPRESENTATIVES AND ANY AND ALL OTHER PERSONS THAT MAY PURPORT TO ASSERT ANY CAUSE OF ACTION DERIVATIVELY, BY OR THROUGH THE FOREGOING PERSONS, FROM ANY AND ALL CLAIMS AND CAUSES OF ACTION (INCLUDING ANY DERIVATIVE CLAIMS, ASSERTED OR ASSERTABLE ON BEHALF OF THE DEBTORS, THE REORGANIZED DEBTORS, OR THE ESTATES, WHICH INCLUDE, FOR THE AVOIDANCE OF DOUBT, ALL CLAIMS AND CAUSES OF ACTION ASSERTED OR ASSERTABLE IN THE SECURITIES CLASS ACTION), WHETHER LIQUIDATED OR UNLIQUIDATED, FIXED OR CONTINGENT, MATURED OR UNMATURED, KNOWN OR UNKNOWN, FORESEEN OR UNFORESEEN, EXISTING OR HEREINAFTER ARISING, IN LAW, EQUITY, CONTRACT, TORT, OR OTHERWISE, BY STATUTE, VIOLATIONS OF FEDERAL OR STATE SECURITIES LAWS OR OTHERWISE THAT THE DEBTORS, THE REORGANIZED DEBTORS, THE ESTATES, OR THEIR AFFILIATES WOULD HAVE BEEN LEGALLY ENTITLED TO ASSERT IN THEIR OWN RIGHT (WHETHER INDIVIDUALLY OR COLLECTIVELY) OR ON BEHALF OF THE HOLDER OF ANY CLAIM OR INTEREST OR OTHER PERSON, BASED ON OR RELATING TO, OR IN ANY MANNER ARISING FROM, IN WHOLE OR IN PART, THE DEBTORS, THE CHAPTER 11 CASES, THE RESTRUCTURING TRANSACTIONS, THE RESTRUCTURING, THE WELLS FARGO ADVERSARY PROCEEDING, THE PURCHASE, SALE, OR RESCISSION OF THE PURCHASE OR SALE OF ANY

SECURITY OF THE DEBTORS OR THE REORGANIZED DEBTORS, THE SUBJECT MATTER OF, OR THE TRANSACTIONS OR EVENTS GIVING RISE TO, ANY CLAIM OR INTEREST THAT IS TREATED IN THE PLAN, THE BUSINESS OR CONTRACTUAL ARRANGEMENTS BETWEEN ANY DEBTOR AND ANY RELEASED PARTY, THE RESTRUCTURING OF CLAIMS AND INTERESTS BEFORE OR DURING THE CHAPTER 11 CASES, THE NEGOTIATION, FORMULATION, PREPARATION, OR CONSUMMATION OF THE PLAN, THE RESTRUCTURING SUPPORT AGREEMENT, THE PLAN DOCUMENTS OR RELATED AGREEMENTS, INSTRUMENTS, OR OTHER DOCUMENTS RELATING THERETO, OR THE SOLICITATION OF VOTES WITH RESPECT TO THE PLAN, IN ALL CASES BASED UPON ANY ACT OR OMISSION, TRANSACTION, AGREEMENT, EVENT, OR OTHER OCCURRENCE TAKING PLACE ON OR BEFORE THE EFFECTIVE DATE; PROVIDED, THAT NOTHING HEREIN SHALL BE CONSTRUED TO RELEASE ANY RELEASED PARTY FROM CLAIMS OR CAUSES OF ACTION ARISING OUT OF OR RELATED TO ANY ACT OR OMISSION OF A RELEASED PARTY THAT IS A CRIMINAL ACT OR CONSTITUTES INTENTIONAL FRAUD, GROSS NEGLIGENCE OR WILLFUL MISCONDUCT AS DETERMINED BY A FINAL ORDER.

NOTWITHSTANDING ANYTHING TO THE CONTRARY HEREIN, AS OF THE EFFECTIVE DATE, ALL CLAIMS AND CAUSES OF ACTION ARISING UNDER CHAPTER 5 OF THE BANKRUPTCY CODE THAT EXIST OR MAY EXIST AGAINST THE SENIOR UNSECURED NOTES TRUSTEE, THE HOLDERS OF SENIOR UNSECURED NOTES CLAIMS, THE FIRST LIEN CREDIT FACILITY ADMINISTRATIVE AGENT, THE HOLDERS OF FIRST LIEN CREDIT FACILITY CLAIMS, OR CONSENTING CROSSHOLDERS SHALL BE RELEASED AND DISCHARGED TO THE MAXIMUM EXTENT PERMITTED BY LAW.

ENTRY OF THE CONFIRMATION ORDER BY THE BANKRUPTCY COURT SHALL CONSTITUTE THE BANKRUPTCY COURT'S APPROVAL, PURSUANT TO BANKRUPTCY RULE 9019, OF THE RELEASES IN SECTION 10.7(a) OF THE PLAN (THE "DEBTOR RELEASES"), WHICH INCLUDES BY REFERENCE EACH OF THE RELATED PROVISIONS AND DEFINITIONS UNDER THE PLAN, AND FURTHER, SHALL CONSTITUTE THE BANKRUPTCY COURT'S FINDING THAT THE DEBTOR RELEASES ARE: (I) IN EXCHANGE FOR THE GOOD AND VALUABLE CONSIDERATION PROVIDED BY THE RELEASED PARTIES, (II) A GOOD FAITH SETTLEMENT AND COMPROMISE OF THE RELEASED CLAIMS RELEASED BY THE DEBTORS, THE REORGANIZED DEBTORS, AND THE ESTATES, AS APPLICABLE, (III) IN THE BEST INTERESTS OF THE DEBTORS, THE ESTATES, AND ALL HOLDERS OF CLAIMS AND INTERESTS, (IV) FAIR, EQUITABLE AND REASONABLE, (V) GIVEN AND MADE AFTER DUE NOTICE AND OPPORTUNITY FOR HEARING, AND (VI) A BAR TO ANY OF THE DEBTORS, THE REORGANIZED DEBTORS, AND THE ESTATES, AS APPLICABLE, ASSERTING ANY CLAIM OR CAUSE OF ACTION RELEASED PURSUANT TO THE DEBTOR RELEASES.

**(b) RELEASES BY HOLDERS OF CLAIMS OR INTERESTS**

**AS OF THE EFFECTIVE DATE, EXCEPT FOR THE RIGHTS THAT REMAIN IN EFFECT FROM AND AFTER THE EFFECTIVE DATE TO ENFORCE THE PLAN AND THE PLAN DOCUMENTS AND THE OBLIGATIONS CONTEMPLATED BY THE RESTRUCTURING TRANSACTIONS, FOR GOOD AND VALUABLE CONSIDERATION, THE ADEQUACY OF WHICH IS HEREBY CONFIRMED, INCLUDING THE SERVICE AND CONTRIBUTION OF THE RELEASED PARTIES TO FACILITATE THE REORGANIZATION OF THE DEBTORS AND THE IMPLEMENTATION OF THE RESTRUCTURING TRANSACTIONS, ON AND AFTER THE EFFECTIVE DATE, THE RELEASED PARTIES SHALL BE DEEMED CONCLUSIVELY, ABSOLUTELY, UNCONDITIONALLY, IRREVOCABLY, AND FOREVER RELEASED AND DISCHARGED, TO THE MAXIMUM EXTENT PERMITTED BY LAW, BY THE RELEASING PARTIES, IN EACH CASE FROM ANY AND ALL CLAIMS AND CAUSES OF ACTION WHATSOEVER (INCLUDING ANY DERIVATIVE CLAIMS, ASSERTED OR ASSERTABLE ON BEHALF OF THE DEBTORS, THE REORGANIZED DEBTORS, OR THEIR ESTATES), WHETHER LIQUIDATED OR UNLIQUIDATED, FIXED OR CONTINGENT, MATURED OR UNMATURED, KNOWN OR UNKNOWN, FORESEEN OR UNFORESEEN, ASSERTED OR UNASSERTED, ACCRUED OR UNACCRUED, EXISTING OR HEREINAFTER ARISING, WHETHER IN LAW OR EQUITY, WHETHER SOUNDING IN TORT OR CONTRACT, WHETHER ARISING UNDER FEDERAL OR STATE STATUTORY OR COMMON LAW, OR ANY OTHER APPLICABLE INTERNATIONAL, FOREIGN, OR DOMESTIC LAW, RULE, STATUTE, REGULATION, TREATY, RIGHT, DUTY, REQUIREMENT OR OTHERWISE, THAT SUCH HOLDERS OR THEIR ESTATES, AFFILIATES, HEIRS, EXECUTORS, ADMINISTRATORS, SUCCESSORS, ASSIGNS, MANAGERS, ACCOUNTANTS, ATTORNEYS, REPRESENTATIVES, CONSULTANTS, AGENTS, AND ANY OTHER PERSONS CLAIMING UNDER OR THROUGH THEM WOULD HAVE BEEN LEGALLY ENTITLED TO ASSERT IN THEIR OWN RIGHT (WHETHER INDIVIDUALLY OR COLLECTIVELY) OR ON BEHALF OF THE HOLDER OF ANY CLAIM OR INTEREST OR OTHER PERSON, BASED ON OR RELATING TO, OR IN ANY MANNER ARISING FROM, IN WHOLE OR IN PART, THE DEBTORS, THE REORGANIZED DEBTORS, OR THEIR ESTATES, THE CHAPTER 11 CASES, THE WELLS FARGO ADVERSARY PROCEEDING, THE PURCHASE, SALE, OR RESCISSION OF THE PURCHASE OR SALE OF ANY SECURITY OF THE DEBTORS OR THE REORGANIZED DEBTORS (INCLUDING ALL CLAIMS AND CAUSES OF ACTION ASSERTED OR ASSERTABLE IN THE SECURITIES CLASS ACTION), THE SUBJECT MATTER OF, OR THE TRANSACTIONS OR EVENTS GIVING RISE TO, ANY CLAIM OR INTEREST THAT IS TREATED IN THE PLAN, THE BUSINESS OR CONTRACTUAL ARRANGEMENTS OR INTERACTIONS BETWEEN ANY DEBTOR AND ANY RELEASED PARTY, THE WELLS FARGO ADVERSARY PROCEEDING, THE RESTRUCTURING TRANSACTIONS, THE RESTRUCTURING OF ANY CLAIM OR INTEREST BEFORE OR DURING THE CHAPTER 11 CASES, THE PLAN DOCUMENTS, AND RELATED AGREEMENTS, INSTRUMENTS, AND OTHER DOCUMENTS, AND THE NEGOTIATION, FORMULATION, PREPARATION, OR IMPLEMENTATION THEREOF, THE SOLICITATION OF VOTES WITH RESPECT TO THE PLAN, OR**

ANY OTHER ACT OR OMISSION; PROVIDED, THAT NOTHING HEREIN SHALL BE CONSTRUED TO RELEASE ANY RELEASED PARTY FROM CLAIMS OR CAUSES OF ACTION (INCLUDING CLAIMS OR CAUSES OF ACTION ASSERTED OR ASSERTABLE IN THE SECURITIES CLASS ACTION) ARISING OUT OF OR RELATED TO ANY ACT OR OMISSION OF A RELEASED PARTY THAT IS A CRIMINAL ACT OR CONSTITUTES INTENTIONAL FRAUD, GROSS NEGLIGENCE OR WILLFUL MISCONDUCT AS DETERMINED BY A FINAL ORDER.

NOTWITHSTANDING ANYTHING TO THE CONTRARY HEREIN, AS OF THE EFFECTIVE DATE, ALL CLAIMS AND CAUSES OF ACTION ARISING UNDER CHAPTER 5 OF THE BANKRUPTCY CODE THAT EXIST OR MAY EXIST AGAINST THE SENIOR UNSECURED NOTES TRUSTEE, THE HOLDERS OF SENIOR UNSECURED NOTES CLAIMS, THE FIRST LIEN CREDIT FACILITY ADMINISTRATIVE AGENT, THE HOLDERS OF FIRST LIEN CREDIT FACILITY CLAIMS, OR CONSENTING CROSSHOLDERS SHALL BE RELEASED AND DISCHARGED TO THE MAXIMUM EXTENT PERMITTED BY LAW.

ENTRY OF THE CONFIRMATION ORDER BY THE BANKRUPTCY COURT SHALL CONSTITUTE THE BANKRUPTCY COURT'S APPROVAL, PURSUANT TO BANKRUPTCY RULE 9019, OF THE RELEASES IN SECTION 10.7(b) OF THE PLAN (THE "THIRD-PARTY RELEASES"), WHICH INCLUDES BY REFERENCE EACH OF THE RELATED PROVISIONS AND DEFINITIONS UNDER THE PLAN, AND FURTHER, SHALL CONSTITUTE THE BANKRUPTCY COURT'S FINDING THAT THE THIRD-PARTY RELEASES ARE: (I) CONSENSUAL, (II) ESSENTIAL TO THE CONFIRMATION OF THE PLAN, (III) GIVEN IN EXCHANGE FOR THE GOOD AND VALUABLE CONSIDERATION PROVIDED BY THE RELEASED PARTIES, (IV) A GOOD FAITH SETTLEMENT AND COMPROMISE OF THE CLAIMS RELEASED BY THE THIRD-PARTY RELEASES, (V) IN THE BEST INTERESTS OF THE DEBTORS AND THEIR ESTATES, (VI) FAIR, EQUITABLE AND REASONABLE, (VII) GIVEN AND MADE AFTER DUE NOTICE AND OPPORTUNITY FOR HEARING, AND (VIII) A BAR TO ANY OF THE RELEASING PARTIES ASSERTING ANY CLAIM OR CAUSE OF ACTION RELEASED PURSUANT TO THE THIRD-PARTY RELEASES.

#### **10.8 Exculpation.**

TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW, NO EXCULPATED PARTY SHALL HAVE OR INCUR, AND EACH EXCULPATED PARTY IS HEREBY RELEASED AND EXCULPATED FROM, ANY CLAIM, INTEREST, OBLIGATION, SUIT, JUDGMENT, DAMAGE, DEMAND, DEBT, RIGHT, CAUSE OF ACTION, LOSS, REMEDY, OR LIABILITY FOR ANY CLAIM IN CONNECTION WITH OR ARISING OUT OF THE ADMINISTRATION OF THE CHAPTER 11 CASES; THE NEGOTIATION AND PURSUIT OF THE EXIT CREDIT FACILITY, THE NEW SENIOR SECURED NOTES, THE NEW CONVERTIBLE NOTES, THE NEW COMMON STOCK, THE MANAGEMENT INCENTIVE PLAN, THE DISCLOSURE STATEMENT, THE RESTRUCTURING SUPPORT AGREEMENT, THE RESTRUCTURING TRANSACTIONS, AND THE PLAN (INCLUDING THE PLAN DOCUMENTS), OR THE



SOLICITATION OF VOTES FOR, OR CONFIRMATION OF, THE PLAN; THE FUNDING OF THE PLAN; THE OCCURRENCE OF THE EFFECTIVE DATE; THE WELLS FARGO ADVERSARY PROCEEDING; THE ADMINISTRATION OF THE PLAN OR THE PROPERTY TO BE DISTRIBUTED UNDER THE PLAN; THE ISSUANCE OF SECURITIES UNDER OR IN CONNECTION WITH THE PLAN; THE POSTPETITION PURCHASE, SALE, OR RESCISSION OF THE PURCHASE OR SALE OF ANY SECURITY OF THE DEBTORS OR THE REORGANIZED DEBTORS; OR THE TRANSACTIONS IN FURTHERANCE OF ANY OF THE FOREGOING; OTHER THAN CLAIMS OR CAUSES OF ACTION ARISING OUT OF OR RELATED TO ANY ACT OR OMISSION OF AN EXCULPATED PARTY THAT IS A CRIMINAL ACT OR CONSTITUTES INTENTIONAL FRAUD, GROSS NEGLIGENCE, OR WILLFUL MISCONDUCT AS DETERMINED BY A FINAL ORDER, BUT IN ALL RESPECTS THE EXCULPATED PARTIES SHALL BE ENTITLED TO REASONABLY RELY UPON THE ADVICE OF COUNSEL. THE EXCULPATED PARTIES HAVE ACTED IN COMPLIANCE WITH THE APPLICABLE PROVISIONS OF THE BANKRUPTCY CODE WITH REGARD TO THE SOLICITATION AND DISTRIBUTION OF SECURITIES PURSUANT TO THE PLAN AND, THEREFORE, ARE NOT, AND ON ACCOUNT OF SUCH DISTRIBUTIONS SHALL NOT BE, LIABLE AT ANY TIME FOR THE VIOLATION OF ANY APPLICABLE LAW, RULE, OR REGULATION GOVERNING THE SOLICITATION OF ACCEPTANCES OR REJECTIONS OF THE PLAN OR SUCH DISTRIBUTIONS MADE PURSUANT TO THE PLAN, INCLUDING THE ISSUANCE OF SECURITIES THEREUNDER. THIS EXCULPATION SHALL BE IN ADDITION TO, AND NOT IN LIMITATION OF, ALL OTHER RELEASES, INDEMNITIES, EXCULPATIONS, AND ANY OTHER APPLICABLE LAW OR RULES PROTECTING SUCH EXCULPATED PARTIES FROM LIABILITY.

#### **10.9 Injunction Related to Releases and Exculpation.**

The Confirmation Order shall permanently enjoin the commencement or prosecution by any Person, whether directly, derivatively, or otherwise, of any Claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, losses, or liabilities released pursuant to the Plan, including the claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, and liabilities released or excused in the Plan or the Confirmation Order.

#### **Relevant Definitions Related to Release and Exculpation**

***“Exculpated Parties”*** means, collectively, and in each case in their capacities as such during the Chapter 11 Cases, (i) the Debtors, (ii) the Reorganized Debtors, (iii) the members of the Ad Hoc Noteholder Group Steering Committee, (iv) the Consenting Noteholders, (v) the Senior Unsecured Notes Trustee, (vi) the Consenting Bank Lenders, (vii) the First Lien Credit Facility Administrative Agent, (viii) the Consenting Crossholders, (ix) the Creditors’ Committee, and (x) with respect to each of the foregoing Persons or Entities in clauses (i) through (ix), all of their respective Related Parties to the maximum extent permitted by law.

***“Released Parties”*** (i) the Debtors, (ii) the Reorganized Debtors, (iii) the members of the Ad Hoc Noteholder Group Steering Committee, (iv) the Consenting Noteholders, (v) the

Senior Unsecured Notes Trustee, (vi) the First Lien Credit Facility Administrative Agent, (vii) the Consenting Bank Lenders, (viii) the Consenting Crossholders, and (ix) with respect to each of the foregoing Persons and Entities in clauses (i) through (viii), all of their respective Related Parties to the maximum extent permitted by law. Notwithstanding the foregoing, any Person that opts out of the releases set forth in section 10.7(b) of the Plan shall not be deemed a Released Party hereunder.

**“Releasing Parties”** means, collectively, each in their respective capacities as such, (i) the holders of all Claims and Interests that vote to accept the Plan, (ii) the holders of all Claims and Interests whose vote to accept or reject the Plan is solicited but that do not vote either to accept or to reject the Plan, (iii) the holders of all Claims and Interests that vote, or are deemed, to reject the Plan but do not opt out of granting the releases set forth in the Plan, (iv) the holders of all Claims and Interests and all Other Beneficial Owners that were given notice of the opportunity to opt out of granting the releases set forth in the Plan but did not opt out, and (v) the Released Parties.

**PURSUANT TO THE PLAN, IF YOU, AS A HOLDER OF CLAIMS OR INTERESTS, OR AS AN OTHER BENEFICIAL OWNER, WHO HAS BEEN GIVEN NOTICE OF THE OPPORTUNITY TO OPT OUT OF GRANTING THE RELEASES SET FORTH IN THE PLAN BUT DO NOT OPT OUT, YOU ARE AUTOMATICALLY DEEMED TO HAVE CONSENTED TO THE RELEASE PROVISIONS IN THE PLAN.**

**Notice of Assumption of Executory Contracts  
and Unexpired Leases of Debtors and Related Procedures**

1. Please take notice that, in accordance with Sections 8.1 and 8.2 of the Plan and sections 365 and 1123 of the Bankruptcy Code, as of and subject to the occurrence of the Effective Date and the payment of any applicable Cure Amount, all executory contracts and unexpired leases to which any of the Debtors are parties shall be deemed assumed, unless such contract or lease (i) was previously assumed or rejected by the Debtors, pursuant to Final Order of the Bankruptcy Court, (ii) previously expired or terminated pursuant to its own terms or by agreement of the parties thereto, (iii) is the subject of a motion to reject filed by the Debtors on or before the Confirmation Date, or (iv) is specifically designated as a contract or lease to be rejected on the Schedule of Rejected Contracts.

2. Please take further notice that Section 8.1 of the Plan further provides that the Debtors reserve the right, subject to the consent of the Required Consenting Noteholders, such consent not to be unreasonably withheld, on or before 5:00 p.m. (Prevailing Central Time) on the date that is seven (7) days before the Confirmation Hearing, or such other time as may be agreed in writing between the Debtors and the applicable counterparty, to amend the Schedule of Rejected Contracts to add or remove any executory contract or unexpired lease; provided that if the Confirmation Hearing is adjourned or continued, such amendment right shall be extended to 5:00 p.m. (Prevailing Central Time) on the date that is seven (7) days before the rescheduled or continued Confirmation Hearing, and section 8.1(d) of the Plan shall apply in the case of any and all subsequent adjournments and continuances of the Confirmation Hearing; provided, further that the Debtors may amend the Schedule of Rejected Contracts to add or delete any executory

contracts or unexpired leases after such date to the extent agreed with the relevant counterparties and upon entry of an order of the Bankruptcy Court.

3. Pursuant to Section 8.2 of the Plan, at least ten (10) days before the deadline to object to confirmation of the Plan, the Debtors shall serve a notice on parties to executory contracts or unexpired leases to be assumed, assumed and assigned, or rejected reflecting the Debtors' intention to potentially assume, assume and assign, or reject the contract or lease in connection with the Plan and, where applicable, setting forth the proposed Cure Amount (if any). Additionally, Section 8.2 of the Plan provides that any objection by a counterparty to an executory contract or unexpired lease to the proposed assumption, assumption and assignment, or related Cure Amount must be filed, served, and actually received by the Debtors within seven (7) days of the service of the assumption notice, or such shorter period as agreed to by the parties or authorized by the Bankruptcy Court.

4. Any counterparty to an executory contract or unexpired lease that does not timely object to the notice of the proposed assumption of such executory contract or unexpired lease shall be deemed to have assented to assumption of the applicable executory contract or unexpired lease notwithstanding any provision thereof that purports to (i) prohibit, restrict, or condition the transfer or assignment of such contract or lease; (ii) terminate or modify, or permit the termination or modification of, a contract or lease as a result of any direct or indirect transfer or assignment of the rights of any Debtor under such contract or lease or a change, if any, in the ownership or control to the extent contemplated by the Plan; (iii) increase, accelerate, or otherwise alter any obligations or liabilities of any Debtor or any Reorganized Debtor, as applicable, under such executory contract or unexpired lease; or (iv) create or impose a Lien upon any property or Asset of any Debtor or any Reorganized Debtor, as applicable. Each such provision shall be deemed to not apply to the assumption of such executory contract or unexpired lease pursuant to the Plan and counterparties to assumed executory contracts or unexpired leases that fail to object to the proposed assumption in accordance with the terms set forth in Section 8.2(a) of the Plan, shall forever be barred and enjoined from objecting to the proposed assumption or to the validity of such assumption (including with respect to any Cure Amounts or the provision of adequate assurance of future performance), or taking actions prohibited by the foregoing or the Bankruptcy Code on account of transactions contemplated by the Plan.

5. Section 8.2 of the Plan also provides that, if there is an Assumption Dispute (as defined in the Plan) pertaining to assumption of an executory contract or unexpired lease (other than a dispute pertaining to a Cure Amount), such dispute shall be heard by the Bankruptcy Court prior to such assumption being effective, provided, that the Debtors (with the consent of the Required Consenting Noteholders, such consent not to be unreasonably withheld) or the Reorganized Debtors, as applicable, may settle any dispute regarding the Cure Amount or the nature thereof without any further notice to any party or any action, order, or approval of the Bankruptcy Court. Section 8.2 of the Plan further provides that, to the extent an Assumption Dispute relates solely to the Cure Amount, the Debtors may assume and/or assume and assign the applicable executory contract or unexpired lease prior to the resolution of the Assumption Dispute; provided, that the Debtors or the Reorganized Debtors, as applicable, reserve Cash in an amount sufficient to pay the full amount reasonably asserted as the required cure payment by the non-Debtor party to such executory contract or unexpired lease (or such smaller amount as may be

fixed or estimated by the Bankruptcy Court or otherwise agreed to by such non-Debtor party and the applicable Reorganized Debtor).

6. Subject to resolution of any dispute regarding any Cure Amount, all Cure Amounts shall be satisfied by the Debtors or Reorganized Debtors, as the case may be, upon assumption of the underlying contracts and unexpired leases. Assumption of any executory contract or unexpired lease pursuant to the Plan, or otherwise, shall result in the full release and satisfaction of any Claims or defaults, subject to satisfaction of the Cure Amount, whether monetary or nonmonetary, including defaults of provisions restricting the change in control or ownership interest composition or other bankruptcy-related defaults, arising under any assumed executory contract or unexpired lease at any time before the effective date of the assumption. Any proofs of claim filed with respect to an executory contract or unexpired lease that has been assumed or assigned shall be deemed disallowed and expunged, without further notice to or action, order or approval of the Bankruptcy Court or any other Entity, upon the deemed assumption of such contract or unexpired lease.

**UNLESS AN OBJECTION IS TIMELY SERVED AND FILED IN ACCORDANCE WITH THIS CONFIRMATION HEARING NOTICE, IT MAY NOT BE CONSIDERED BY THE BANKRUPTCY COURT.**

Copies of documents in the Debtors' chapter 11 cases are available upon request to Epiq Corporate Restructuring, LLC, by calling (855) 914-4668 (for U.S. calls) or (503) 520-4416 (if calling from outside the U.S.), by email at [cblpropertiesinfo@epiqglobal.com](mailto:cblpropertiesinfo@epiqglobal.com), or by visiting <https://dm.epiq11.com/cblproperties>.



Dated: May 26, 2021  
Houston, Texas

Respectfully submitted,

/s/ Alfredo R. Pérez

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-and-

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*Attorneys for Debtors  
and Debtors in Possession*

## **EXHIBIT 2**

**OPTIONAL: RELEASE OPT OUT FORM**

You are receiving this opt out form (the “**Release Opt Out Form**”) because you (i) are or may be a holder of a Claim or Interest against CBL & Associates Properties, Inc. and its debtor affiliates (collectively, the “**Debtors**”) that is not entitled to vote on the *Third Amended Joint Chapter 11 Plan of CBL & Associates Properties, Inc. and its Affiliated Debtors*, filed on May 25, 2021 (Docket No. 1163) (as may be further amended, the “**Plan**”)<sup>1</sup> or (ii) are a current or former shareholder of debt or equity securities of the Debtors, purchased during the period from July 29, 2014 through March 26, 2019, inclusive (an “**Other Beneficial Holder**”) that holds or may hold a claim that will be released pursuant to the Plan. A holder of Claims, Interests, and/or an Other Beneficial Holder is deemed to grant the third-party releases set forth below unless such holder affirmatively opts out on or before the Opt Out Deadline (as defined below).

**THIS RELEASE OPT OUT FORM PROVIDES YOU WITH THE OPTION TO NOT GRANT THE VOLUNTARY RELEASE CONTAINED IN SECTION 10.7(b) OF THE PLAN. PURSUANT TO THE PLAN, IF YOU, AS A HOLDER OF CLAIMS OR INTEREST, OR AS AN OTHER BENEFICIAL OWNER, WHO HAS BEEN GIVEN NOTICE OF THE OPPORTUNITY TO OPT OUT OF GRANTING THE RELEASES SET FORTH IN THE PLAN BUT DO NOT OPT OUT, YOU ARE AUTOMATICALLY DEEMED TO HAVE CONSENTED TO THE RELEASE PROVISIONS IN THE PLAN. TO THE EXTENT THAT YOU HAVE AN ALLOWED CLAIM OR INTEREST, YOU WILL RECEIVE THE SAME RECOVERY AND TREATMENT ON ACCOUNT OF YOUR CLAIM OR INTEREST UNDER THE PLAN REGARDLESS OF WHETHER YOU ELECT TO NOT GRANT THE VOLUNTARY RELEASE CONTAINED IN SECTION 10.7(b) OF THE PLAN. IF YOU ELECT TO NOT GRANT THE VOLUNTARY RELEASE CONTAINED IN SECTION 10.7(b) OF THE PLAN, HOWEVER, YOU MAY NOT BE A “RELEASED PARTY” WITH RESPECT TO THE VOLUNTARY THIRD-PARTY RELEASE BY RELEASING PARTIES. IF YOU ARE ENTITLED TO VOTE ON THE PLAN AND VOTE TO ACCEPT THE PLAN, YOU SHALL BE DEEMED TO HAVE CONSENTED TO THE RELEASES CONTAINED IN SECTION 10 OF THE PLAN.**

**IF YOU ARE AN OTHER BENEFICIAL HOLDER AND DO NOT OPT OUT OF GRANTING THE RELEASES SET FORTH IN THE PLAN, YOU WILL BE AUTOMATICALLY DEEMED TO HAVE CONSENTED TO THE RELEASE PROVISIONS IN THE PLAN, INCLUDING THE RELEASE OF ANY OF YOUR CLAIMS ASSERTED OR ASSERTABLE AGAINST THE DEBTORS’ DIRECTORS AND OFFICERS IN THE SECURITIES CLASS ACTION LAWSUIT PENDING AGAINST THE DEBTORS IN THE UNITED STATES DISTRICT COURT FOR THE EASTERN DISTRICT OF TENNESSEE.**

**YOU WILL BE DEEMED TO HAVE RELEASED WHATEVER CLAIMS YOU MAY HAVE AGAINST THE DEBTORS AND MANY OTHER PEOPLE AND ENTITIES (INCLUDING DEBTOR OFFICERS AND DIRECTORS) UNLESS YOU RETURN OR ELECTRONICALLY SUBMIT THIS RELEASE OPT OUT FORM BY**

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<sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Disclosure Statement or Plan, as applicable.

**JULY 26, 2021 AT 4:00 P.M. (PREVAILING CENTRAL TIME) (THE “OPT OUT DEADLINE”).**

If you believe you are a holder of a Claim, Interest, or an Other Beneficial Holder with respect to the Debtors or Released Parties (as defined below) and choose to opt out of the third-party releases set forth in Section 10.7(b) of the Plan, please submit your election to opt out through one of the following methods: (i) completing, signing, dating, and returning this Release Opt Out Form promptly via first class mail (or in the enclosed reply envelope provided), overnight courier, or hand delivery to the Voting Agent at the address set forth below, so that it is received by the Voting Agent prior to the Opt Out Deadline, or (ii) by completing, signing, and returning the Release Opt Out Form via the E-Opt Out portal located at <https://dm.epiq11.com/cblproperties>.

**To ensure that your hard copy Release Opt Out Form is counted, clearly sign and return your Release Opt Out Form in the enclosed pre-addressed, pre-paid envelope or via first-class mail, overnight courier, or hand delivery to:**

<b>BY FIRST CLASS MAIL:</b>  <b>CBL &amp; ASSOCIATES PROPERTIES, INC.</b> <b>BALLOT PROCESSING CENTER</b> <b>C/O EPIQ CORPORATE RESTRUCTURING, LLC</b> <b>P.O. BOX 4422</b> <b>BEAVERTON, OR 97076-4422</b>	<b>BY OVERNIGHT COURIER OR HAND DELIVERY:</b>  <b>CBL &amp; ASSOCIATES PROPERTIES, INC.</b> <b>BALLOT PROCESSING CENTER</b> <b>C/O EPIQ CORPORATE RESTRUCTURING, LLC</b> <b>10300 SW ALLEN BLVD.</b> <b>BEAVERTON, OR 97005</b>
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**THIS RELEASE OPT OUT FORM MUST BE ACTUALLY RECEIVED BY THE VOTING AGENT BY THE OPT OUT DEADLINE. IF THE RELEASE OPT OUT FORM IS RECEIVED AFTER THE OPT OUT DEADLINE, IT WILL NOT BE COUNTED.**

**Item 1. Amount of Claims.** The undersigned hereby certifies that, as of May 13, 2021, the undersigned was the holder (or authorized signatory of such a holder) of Claims or Interests in the amount set forth below, or is an Other Beneficial Owner.

Class 1 (Other Priority Claims)	Amount: \$ _____
Class 2 (Other Secured Claims)	Amount: \$ _____
Class 6 (Property-Level Guarantee Settlement Claims)	Amount: \$ _____
Class 9 (Existing LP Preferred Units)	Amount: \$ _____
Other Beneficial Owner	<input type="checkbox"/>

**Item 2. Releases.**

The Plan contains the following release provisions:

**10.7 Releases.****(a) RELEASES BY DEBTORS**

AS OF THE EFFECTIVE DATE, EXCEPT FOR THE RIGHTS AND REMEDIES THAT REMAIN IN EFFECT FROM AND AFTER THE EFFECTIVE DATE TO ENFORCE THE PLAN AND THE OBLIGATIONS CONTEMPLATED BY THE PLAN DOCUMENTS OR AS OTHERWISE PROVIDED IN ANY ORDER OF THE BANKRUPTCY COURT, FOR GOOD AND VALUABLE CONSIDERATION, THE ADEQUACY OF WHICH IS HEREBY CONFIRMED, INCLUDING THE SERVICE OF THE RELEASED PARTIES TO FACILITATE THE REORGANIZATION OF THE DEBTORS AND THE IMPLEMENTATION OF THE RESTRUCTURING TRANSACTIONS, ON AND AFTER THE EFFECTIVE DATE, THE RELEASED PARTIES SHALL BE DEEMED CONCLUSIVELY, ABSOLUTELY, UNCONDITIONALLY, IRREVOCABLY, AND FOREVER RELEASED AND DISCHARGED, TO THE MAXIMUM EXTENT PERMITTED BY LAW, BY THE DEBTORS, THE REORGANIZED DEBTORS, AND THE ESTATES, IN EACH CASE ON BEHALF OF THEMSELVES AND THEIR RESPECTIVE SUCCESSORS, ASSIGNS, AND REPRESENTATIVES AND ANY AND ALL OTHER PERSONS THAT MAY PURPORT TO ASSERT ANY CAUSE OF ACTION DERIVATIVELY, BY OR THROUGH THE FOREGOING PERSONS, FROM ANY AND ALL CLAIMS AND CAUSES OF ACTION (INCLUDING ANY DERIVATIVE CLAIMS, ASSERTED OR ASSERTABLE ON BEHALF OF THE DEBTORS, THE REORGANIZED DEBTORS, OR THE ESTATES, WHICH INCLUDE, FOR THE AVOIDANCE OF DOUBT, ALL CLAIMS AND CAUSES OF ACTION ASSERTED OR ASSERTABLE IN THE SECURITIES CLASS ACTION), WHETHER LIQUIDATED OR UNLIQUIDATED, FIXED OR CONTINGENT, MATURED OR UNMATURED, KNOWN OR UNKNOWN, FORESEEN OR UNFORESEEN, EXISTING OR HEREINAFTER ARISING, IN LAW, EQUITY, CONTRACT, TORT, OR OTHERWISE, BY STATUTE, VIOLATIONS OF FEDERAL OR STATE SECURITIES LAWS OR OTHERWISE THAT THE DEBTORS, THE REORGANIZED DEBTORS, THE ESTATES, OR THEIR AFFILIATES WOULD HAVE BEEN LEGALLY ENTITLED TO ASSERT IN THEIR OWN RIGHT (WHETHER INDIVIDUALLY OR COLLECTIVELY) OR ON BEHALF OF THE HOLDER OF ANY CLAIM OR INTEREST OR OTHER PERSON, BASED ON OR RELATING TO, OR IN ANY MANNER ARISING FROM, IN WHOLE OR IN PART, THE DEBTORS, THE CHAPTER 11 CASES, THE RESTRUCTURING TRANSACTIONS, THE RESTRUCTURING, THE WELLS FARGO ADVERSARY PROCEEDING, THE PURCHASE, SALE, OR RESCISSION OF THE PURCHASE OR SALE OF ANY SECURITY OF THE DEBTORS OR THE REORGANIZED DEBTORS, THE SUBJECT MATTER OF, OR THE TRANSACTIONS OR EVENTS GIVING RISE TO, ANY CLAIM OR INTEREST THAT IS TREATED IN THE PLAN, THE BUSINESS OR CONTRACTUAL ARRANGEMENTS BETWEEN ANY DEBTOR AND ANY RELEASED PARTY, THE RESTRUCTURING OF CLAIMS AND INTERESTS BEFORE OR DURING THE CHAPTER 11 CASES, THE NEGOTIATION, FORMULATION,

PREPARATION, OR CONSUMMATION OF THE PLAN, THE RESTRUCTURING SUPPORT AGREEMENT, THE PLAN DOCUMENTS OR RELATED AGREEMENTS, INSTRUMENTS, OR OTHER DOCUMENTS RELATING THERETO, OR THE SOLICITATION OF VOTES WITH RESPECT TO THE PLAN, IN ALL CASES BASED UPON ANY ACT OR OMISSION, TRANSACTION, AGREEMENT, EVENT, OR OTHER OCCURRENCE TAKING PLACE ON OR BEFORE THE EFFECTIVE DATE; PROVIDED, THAT NOTHING HEREIN SHALL BE CONSTRUED TO RELEASE ANY RELEASED PARTY FROM CLAIMS OR CAUSES OF ACTION ARISING OUT OF OR RELATED TO ANY ACT OR OMISSION OF A RELEASED PARTY THAT IS A CRIMINAL ACT OR CONSTITUTES INTENTIONAL FRAUD, GROSS NEGLIGENCE OR WILLFUL MISCONDUCT AS DETERMINED BY A FINAL ORDER.

NOTWITHSTANDING ANYTHING TO THE CONTRARY HEREIN, AS OF THE EFFECTIVE DATE, ALL CLAIMS AND CAUSES OF ACTION ARISING UNDER CHAPTER 5 OF THE BANKRUPTCY CODE THAT EXIST OR MAY EXIST AGAINST THE SENIOR UNSECURED NOTES TRUSTEE, THE HOLDERS OF SENIOR UNSECURED NOTES CLAIMS, THE FIRST LIEN CREDIT FACILITY ADMINISTRATIVE AGENT, THE HOLDERS OF FIRST LIEN CREDIT FACILITY CLAIMS, OR CONSENTING CROSSHOLDERS SHALL BE RELEASED AND DISCHARGED TO THE MAXIMUM EXTENT PERMITTED BY LAW.

ENTRY OF THE CONFIRMATION ORDER BY THE BANKRUPTCY COURT SHALL CONSTITUTE THE BANKRUPTCY COURT'S APPROVAL, PURSUANT TO BANKRUPTCY RULE 9019, OF THE RELEASES IN SECTION 10.7(a) OF THE PLAN (THE "DEBTOR RELEASES"), WHICH INCLUDES BY REFERENCE EACH OF THE RELATED PROVISIONS AND DEFINITIONS UNDER THE PLAN, AND FURTHER, SHALL CONSTITUTE THE BANKRUPTCY COURT'S FINDING THAT THE DEBTOR RELEASES ARE: (I) IN EXCHANGE FOR THE GOOD AND VALUABLE CONSIDERATION PROVIDED BY THE RELEASED PARTIES, (II) A GOOD FAITH SETTLEMENT AND COMPROMISE OF THE RELEASED CLAIMS RELEASED BY THE DEBTORS, THE REORGANIZED DEBTORS, AND THE ESTATES, AS APPLICABLE, (III) IN THE BEST INTERESTS OF THE DEBTORS, THE ESTATES, AND ALL HOLDERS OF CLAIMS AND INTERESTS, (IV) FAIR, EQUITABLE AND REASONABLE, (V) GIVEN AND MADE AFTER DUE NOTICE AND OPPORTUNITY FOR HEARING, AND (VI) A BAR TO ANY OF THE DEBTORS, THE REORGANIZED DEBTORS, AND THE ESTATES, AS APPLICABLE, ASSERTING ANY CLAIM OR CAUSE OF ACTION RELEASED PURSUANT TO THE DEBTOR RELEASES.

**(b) RELEASES BY HOLDERS OF CLAIMS OR INTERESTS**

AS OF THE EFFECTIVE DATE, EXCEPT FOR THE RIGHTS THAT REMAIN IN EFFECT FROM AND AFTER THE EFFECTIVE DATE TO ENFORCE THE PLAN AND THE PLAN DOCUMENTS AND THE OBLIGATIONS CONTEMPLATED BY THE RESTRUCTURING TRANSACTIONS, FOR GOOD AND VALUABLE CONSIDERATION, THE ADEQUACY OF WHICH IS HEREBY CONFIRMED, INCLUDING THE SERVICE AND CONTRIBUTION OF THE RELEASED PARTIES TO FACILITATE THE REORGANIZATION OF THE DEBTORS AND THE



IMPLEMENTATION OF THE RESTRUCTURING TRANSACTIONS, ON AND AFTER THE EFFECTIVE DATE, THE RELEASED PARTIES SHALL BE DEEMED CONCLUSIVELY, ABSOLUTELY, UNCONDITIONALLY, IRREVOCABLY, AND FOREVER RELEASED AND DISCHARGED, TO THE MAXIMUM EXTENT PERMITTED BY LAW, BY THE RELEASING PARTIES, IN EACH CASE FROM ANY AND ALL CLAIMS AND CAUSES OF ACTION WHATSOEVER (INCLUDING ANY DERIVATIVE CLAIMS, ASSERTED OR ASSERTABLE ON BEHALF OF THE DEBTORS, THE REORGANIZED DEBTORS, OR THEIR ESTATES), WHETHER LIQUIDATED OR UNLIQUIDATED, FIXED OR CONTINGENT, MATURED OR UNMATURED, KNOWN OR UNKNOWN, FORESEEN OR UNFORESEEN, ASSERTED OR UNASSERTED, ACCRUED OR UNACCRUED, EXISTING OR HEREINAFTER ARISING, WHETHER IN LAW OR EQUITY, WHETHER SOUNDING IN TORT OR CONTRACT, WHETHER ARISING UNDER FEDERAL OR STATE STATUTORY OR COMMON LAW, OR ANY OTHER APPLICABLE INTERNATIONAL, FOREIGN, OR DOMESTIC LAW, RULE, STATUTE, REGULATION, TREATY, RIGHT, DUTY, REQUIREMENT OR OTHERWISE, THAT SUCH HOLDERS OR THEIR ESTATES, AFFILIATES, HEIRS, EXECUTORS, ADMINISTRATORS, SUCCESSORS, ASSIGNS, MANAGERS, ACCOUNTANTS, ATTORNEYS, REPRESENTATIVES, CONSULTANTS, AGENTS, AND ANY OTHER PERSONS CLAIMING UNDER OR THROUGH THEM WOULD HAVE BEEN LEGALLY ENTITLED TO ASSERT IN THEIR OWN RIGHT (WHETHER INDIVIDUALLY OR COLLECTIVELY) OR ON BEHALF OF THE HOLDER OF ANY CLAIM OR INTEREST OR OTHER PERSON, BASED ON OR RELATING TO, OR IN ANY MANNER ARISING FROM, IN WHOLE OR IN PART, THE DEBTORS, THE REORGANIZED DEBTORS, OR THEIR ESTATES, THE CHAPTER 11 CASES, THE WELLS FARGO ADVERSARY PROCEEDING, THE PURCHASE, SALE, OR RESCISSION OF THE PURCHASE OR SALE OF ANY SECURITY OF THE DEBTORS OR THE REORGANIZED DEBTORS (INCLUDING ALL CLAIMS AND CAUSES OF ACTION ASSERTED OR ASSERTABLE IN THE SECURITIES CLASS ACTION), THE SUBJECT MATTER OF, OR THE TRANSACTIONS OR EVENTS GIVING RISE TO, ANY CLAIM OR INTEREST THAT IS TREATED IN THE PLAN, THE BUSINESS OR CONTRACTUAL ARRANGEMENTS OR INTERACTIONS BETWEEN ANY DEBTOR AND ANY RELEASED PARTY, THE WELLS FARGO ADVERSARY PROCEEDING, THE RESTRUCTURING TRANSACTIONS, THE RESTRUCTURING OF ANY CLAIM OR INTEREST BEFORE OR DURING THE CHAPTER 11 CASES, THE PLAN DOCUMENTS, AND RELATED AGREEMENTS, INSTRUMENTS, AND OTHER DOCUMENTS, AND THE NEGOTIATION, FORMULATION, PREPARATION, OR IMPLEMENTATION THEREOF, THE SOLICITATION OF VOTES WITH RESPECT TO THE PLAN, OR ANY OTHER ACT OR OMISSION; PROVIDED, THAT NOTHING HEREIN SHALL BE CONSTRUED TO RELEASE ANY RELEASED PARTY FROM CLAIMS OR CAUSES OF ACTION (INCLUDING CLAIMS OR CAUSES OF ACTION ASSERTED OR ASSERTABLE IN THE SECURITIES CLASS ACTION) ARISING OUT OF OR RELATED TO ANY ACT OR OMISSION OF A RELEASED PARTY THAT IS A CRIMINAL ACT OR CONSTITUTES INTENTIONAL FRAUD, GROSS NEGLIGENCE OR WILLFUL MISCONDUCT AS DETERMINED BY A FINAL ORDER.

NOTWITHSTANDING ANYTHING TO THE CONTRARY HEREIN, AS OF THE EFFECTIVE DATE, ALL CLAIMS AND CAUSES OF ACTION ARISING

UNDER CHAPTER 5 OF THE BANKRUPTCY CODE THAT EXIST OR MAY EXIST AGAINST THE SENIOR UNSECURED NOTES TRUSTEE, THE HOLDERS OF SENIOR UNSECURED NOTES CLAIMS, THE FIRST LIEN CREDIT FACILITY ADMINISTRATIVE AGENT, THE HOLDERS OF FIRST LIEN CREDIT FACILITY CLAIMS, OR CONSENTING CROSSHOLDERS SHALL BE RELEASED AND DISCHARGED TO THE MAXIMUM EXTENT PERMITTED BY LAW.

ENTRY OF THE CONFIRMATION ORDER BY THE BANKRUPTCY COURT SHALL CONSTITUTE THE BANKRUPTCY COURT'S APPROVAL, PURSUANT TO BANKRUPTCY RULE 9019, OF THE RELEASES IN SECTION 10.7(b) OF THE PLAN (THE "THIRD-PARTY RELEASES"), WHICH INCLUDES BY REFERENCE EACH OF THE RELATED PROVISIONS AND DEFINITIONS UNDER THE PLAN, AND FURTHER, SHALL CONSTITUTE THE BANKRUPTCY COURT'S FINDING THAT THE THIRD-PARTY RELEASES ARE: (I) CONSENSUAL, (II) ESSENTIAL TO THE CONFIRMATION OF THE PLAN, (III) GIVEN IN EXCHANGE FOR THE GOOD AND VALUABLE CONSIDERATION PROVIDED BY THE RELEASED PARTIES, (IV) A GOOD FAITH SETTLEMENT AND COMPROMISE OF THE CLAIMS RELEASED BY THE THIRD-PARTY RELEASES, (V) IN THE BEST INTERESTS OF THE DEBTORS AND THEIR ESTATES, (VI) FAIR, EQUITABLE AND REASONABLE, (VII) GIVEN AND MADE AFTER DUE NOTICE AND OPPORTUNITY FOR HEARING, AND (VIII) A BAR TO ANY OF THE RELEASING PARTIES ASSERTING ANY CLAIM OR CAUSE OF ACTION RELEASED PURSUANT TO THE THIRD-PARTY RELEASES.

#### **10.9 Injunction Related to Releases and Exculpation.**

The Confirmation Order shall permanently enjoin the commencement or prosecution by any Person, whether directly, derivatively, or otherwise, of any Claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, losses, or liabilities released pursuant to the Plan, including the claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, and liabilities released or exculpated in the Plan or the Confirmation Order.

#### **Relevant Definitions Related to Release**

**"Released Parties"** (i) the Debtors, (ii) the Reorganized Debtors, (iii) the members of the Ad Hoc Noteholder Group Steering Committee, (iv) the Consenting Noteholders, (v) the Senior Unsecured Notes Trustee, (vi) the First Lien Credit Facility Administrative Agent, (vii) the Consenting Bank Lenders, (viii) the Consenting Crossholders, and (ix) with respect to each of the foregoing Persons and Entities in clauses (i) through (viii), all of their respective Related Parties to the maximum extent permitted by law. Notwithstanding the foregoing, any Person that opts out of the releases set forth in section 10.7(b) of the Plan shall not be deemed a Released Party hereunder.

**"Releasing Parties"** means, collectively, each in their respective capacities as such, (i) the holders of all Claims and Interests that vote to accept the Plan, (ii) the holders of all Claims and Interests whose vote to accept or reject the Plan is solicited but that do not vote either to accept or to reject the Plan, (iii) the holders of all Claims and Interests that vote, or are deemed, to reject



the Plan but do not opt out of granting the releases set forth in the Plan, (iv) the holders of all Claims and Interests and all Other Beneficial Owners that were given notice of the opportunity to opt out of granting the releases set forth in the Plan but did not opt out, and (v) the Released Parties.

**PURSUANT TO THE PLAN, IF YOU, AS A HOLDER OF CLAIMS OR INTERESTS OR AS AN OTHER BENEFICIAL HOLDER WHO HAS BEEN GIVEN NOTICE OF THE OPPORTUNITY TO OPT OUT OF GRANTING THE RELEASES SET FORTH IN SECTION 10.7(b) OF THE PLAN BUT DO NOT OPT OUT, YOU ARE AUTOMATICALLY DEEMED TO HAVE CONSENTED TO THE RELEASE PROVISIONS IN SECTION 10.7(b) OF THE PLAN.**

**By checking the box below, the undersigned holder of the Claims and/or Interests or Other Beneficial Owner identified in Item 1 above, having received notice of the opportunity to opt out of granting the releases contained in Section 10.7(b) of the Plan:**

☐ Elects to OPT OUT of the releases contained in Section 10.7(b) of the Plan.

**Item 3. Certifications.** By signing this Release Opt Out Form, the undersigned certifies that:

- a. as of the Voting Record Date, either: (i) the Holder is the Holder of the Claims or Interests set forth in Item 1; (ii) the Holder is an authorized signatory for an entity that is the Holder of the Claims or Interests set forth in Item 1; or (iii) the holder is a Other Beneficial Owner;
- b. the undersigned has received a copy of the Release Opt Out Form and that the Release Opt Out Form is made pursuant to the terms and conditions set forth therein;
- c. if applicable, the undersigned has submitted the same election concerning the releases with respect to all Claims or Interests in a single Class set forth in Item 1; and
- d. that no other Release Opt Out Form with respect to the amount(s) of Claims or Interests identified in Item 1 or on account of being an Other Beneficial Holder have been submitted or, if any other Release Opt Out Forms have been submitted with respect to such Claims or Interests or on account of being an Other Beneficial Holder, then any such earlier Release Opt Out Forms are hereby revoked.

## Release Opt Out Form (Other Beneficial Holder)

Name of Holder or Other Beneficial Owner:	
Signature:	
Name of Signatory (if different from Holder or Other Beneficial Owner):	
Title (if applicable):	
Address:	
City, State, Zip Code:	
Telephone Number:	
Date Completed:	

**IF YOU WISH TO OPT OUT, PLEASE COMPLETE, SIGN, AND DATE THIS RELEASE OPT OUT FORM AND RETURN IT TO THE VOTING AGENT BY *JUST ONE* OF THE FOLLOWING METHODS: MAIL, OVERNIGHT OR HAND DELIVERY, OR BY ONLINE TRANSMISSION VIA E-OPT OUT:**

<b>BY FIRST CLASS MAIL:</b>  <b>CBL &amp; ASSOCIATES PROPERTIES, INC.</b> <b>BALLOT PROCESSING CENTER</b> <b>C/O EPIQ CORPORATE RESTRUCTURING, LLC</b> <b>P.O. BOX 4422</b> <b>BEAVERTON, OR 97076-4422</b>	<b>BY OVERNIGHT COURIER OR HAND DELIVERY:</b>  <b>CBL &amp; ASSOCIATES PROPERTIES, INC.</b> <b>BALLOT PROCESSING CENTER</b> <b>C/O EPIQ CORPORATE RESTRUCTURING, LLC</b> <b>10300 SW ALLEN BLVD.</b> <b>BEAVERTON, OR 97005</b>
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**THE OPT OUT DEADLINE IS JULY 26, 2021 AT 4:00 P.M. (PREVAILING CENTRAL TIME).**

### **USE OF E-OPT-OUT FORM**

**You may submit your Release Opt Out Form by electronic, online transmission solely through the E-Opt-Out Portal found on the Debtors' case information website (<https://dm.epiq11.com/cblproperties>) and following the directions set forth on the E-Opt-Out Portal regarding submitting your Release Opt Out Form as described more fully below.**

- 1. Please visit <https://dm.epiq11.com/cblproperties>;**
- 2. Click on the "E-Opt-Out" section of the Debtors' website;**
- 3. Follow the directions to submit your Release Opt Out Form. If you choose to submit your Release Opt Out Form via the E-Opt-Out Portal, you should not return a hard copy of your Release Opt-Out Form.**

**"E-BALLOTING" IS THE SOLE MANNER IN WHICH RELEASE OPT OUT FORMS MAY BE DELIVERED VIA ELECTRONIC TRANSMISSION.**

**RELEASE OPT OUT FORMS SUBMITTED BY FACSIMILE OR EMAIL WILL NOT BE COUNTED.**

## **EXHIBIT 3**

**FINAL NOTICE OF**  
**INSTRUCTIONS TO NOMINEES**  
**RE: COURT-ORDERED MAILING**  
**TO HOLDERS IN THE RECORD PERIOD**

**URGENT:** Epiq has contacted the firm multiple times in connection with the Court-ordered mailing described herein. The Court Order required relevant Nominees (defined below) to respond to Epiq within seven (7) calendar days of receipt of the Opt-Out Form Package. The original package was sent to Nominees on May 28, 2021 for delivery the next business day. Please advise Epiq immediately with respect to one of the following: (1) if you do not have any Beneficial Owners in the Record Period, please confirm that fact and that no mailing is needed, or (2) if you do have Other Beneficial Owners in the Record Period, please confirm the status of your mailing.

Date: July 16, 2021

Re: CBL & ASSOCIATES PROPERTIES, INC., et al.

CUSIPs: 124830100, 124830803, 124830704, 124830605, 124830118, 124830900,  
124830950, 124830902, 12505JAA1, 12505JAB9 & 12505JAD5

Record

Period: July 29, 2014 through March 26, 2019, inclusive (the “**Record Period**”)

**PLEASE REVIEW THE FOLLOWING:** PLEASE REVIEW THIS NOTICE AND ATTACHED FORM IN THEIR ENTIRETY. PLEASE SEE PAGE 2 OF THIS NOTICE FOR THE COURT-ORDERED INSTRUCTIONS TO NOMINEES.

As a bank, broker, or financial institution (or their agent) that might have purchased debt or equity securities in “street name” (collectively, including their agents, the “**Nominees**”) on behalf of the underlying beneficial owners of those debt or equity securities during the period from July 29, 2014 through March 26, 2019, inclusive (the “**Other Beneficial Owners**”).

Pursuant to the *Amended Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of the Proposed Plan, (V) Approving Notice Procedures for the Assumption and Assignment of Executory Contracts and Unexpired Leases, and (VI) Granting Related Relief* (Docket No. 1168) (the “**Disclosure Statement Order**”), please review and follow the instructions below for distributing the enclosed documents. The complete Disclosure Statement Order may be found at <https://dm.epiq11.com/cblproperties/dockets>.

Please review and follow the instructions below for distributing the enclosed documents.

Enclosed Documents:

- *Notice of (I) Approval of Disclosure Statement, (II) Establishment of Voting Record Date, (III) Hearing on Confirmation of the Plan, (IV) Procedures and Deadline for Objecting to the Confirmation of the Plan, (IV) Procedures and Deadline for Objecting to the Confirmation of the Plan, and (V) Procedures and Deadline for Voting on the Plan* (the “**Confirmation Hearing Notice**”);
- *Release Opt-Out Form* (the “**Opt-Out Form**”); and
- *Postage Prepaid Return Envelope* (“**Return Envelope**”) (collectively, with the Confirmation Hearing Notice and Release Opt-Out Form, the “**Opt-Out Form Package**”).

**INSTRUCTIONS TO NOMINEES**  
**from the Disclosure Statement Order**

(a) As a Nominee, you shall either:

(i) within seven (7) calendar days of receipt of the Opt-Out Form Package, request from Epiq Corporate Restructuring, LLC (“**Epiq**”) sufficient copies of the Opt-Out Form Package to forward to all such beneficial owners; and within seven (7) calendar days of receipt of the copies of the Opt-Out Form Package forward them to all such beneficial owners; **or**

(ii) within seven (7) calendar days of receipt of the Opt-Out Form Package, provide a list of the names and addresses of all such beneficial owners to Epiq and Epiq shall send the Opt-Out Form Package promptly to such identified beneficial owners.

(b) Nominees who elect to send the Opt-Out Form Package to their beneficial owners shall also send a statement to the Debtors and Epiq confirming that the mailing was made and shall retain their mailing records for use in connection with any further notices that may be provided in these Chapter 11 Cases.<sup>1</sup>

(c) If it is the Nominee’s customary and accepted practice to forward such materials to beneficial owners by e-mail, e-delivery, or any other method of electronic or printed communication, the Nominees are authorized to follow those customary practices, within seven (7) calendar days of receipt of the materials, in lieu of sending actual printed copies of the Opt-Out Form Package.

(d) Within seven (7) calendar days of forwarding such notice, the Nominees may request reimbursement for reasonable and documented noticing costs and research fees, if any, by making such request in writing as directed below.

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<sup>1</sup> The form of Nominee Statement is attached for your convenience.

**Requests for reimbursement, questions, or requests for additional copies may be directed to [tabulation@epiqglobal.com](mailto:tabulation@epiqglobal.com) with a reference to “CBL Securities” in the subject line**

## NOMINEE STATEMENT TO CONFIRM MAILING

**For those Nominees who elect to send the Opt-Out Form Package to their beneficial owners**

The Nominee named below provides the following confirmation to the Debtors and Epiq:

**Item 1. Date and Nominee details:**

Date: \_\_\_\_\_

Nominee name of DTC Participant or agent: \_\_\_\_\_

DTC Participant Number(s): \_\_\_\_\_

Contact Name: \_\_\_\_\_

Contact Email: \_\_\_\_\_

**Item 2. Confirmation of distribution method:**

*Check one box below:*

☐ **Confirmation of mailed packages:** The above-referenced Nominee confirms that it has mailed the Opt-Out Form Package to the relevant beneficial owners in the Record Period.  
OR

☐ **Confirmation of emailed packages:** The above-referenced Nominee confirms that it has emailed the Opt-Out Form Package in lieu of the printed copies to the relevant beneficial owners in the Record Period.

**Item 3. Confirmation of Record Retention:**

☐ The above-referenced Nominee confirms that it shall retain its mailing records for use in connection with any further notices that may be provided in these Chapter 11 Cases.

**Item 4. Return of Nominee Statement:**

**Please email the Nominee Statement to tabulation@epiglobal.com with a reference to “CBL Securities” in the subject line. You may use this form or your own form containing the required details.**



## **EXHIBIT 4**

Claim Name	Address Information
5TH-3RD BK/ST TEACHERS (2416)	LANCE WELLS OR REORG MGR 38 FOUNTAIN SQ PLAZA MAIL DROP 1090F1 CINCINNATI OH 45263
5TH-3RD BK/ST TEACHERS (2416)	ATTN COMPLIANCE DEPARTMENT 38 FOUNTAIN SQ PLAZA MAIL DROP 1090F1 CINCINNATI OH 45263
5TH-3RD BK/ST TEACHERS (2416)	ATTN LEGAL DEPARTMENT 38 FOUNTAIN SQ PLAZA MAIL DROP 1090F1 CINCINNATI OH 45263
ABN AMROCC (0695)	ATT REORG DEPT 175 W. JACKSON BLVD STE 2050 CHICAGO IL 60605
ABN AMROCC (0695)	ATTN COMPLIANCE DEPARTMENT 175 W. JACKSON BLVD STE 2050 CHICAGO IL 60605
ABN AMROCC (0695)	ATTN LEGAL DEPARTMENT 175 W. JACKSON BLVD STE 2050 CHICAGO IL 60605
ALBERT FRIED & CO, LLC (0284)	RICHARD CELLENTANO/REORG MGR 45 BROADWAY NEW YORK NY 10006
ALBERT FRIED & CO, LLC (0284)	ATTN COMPLIANCE DEPARTMENT 45 BROADWAY NEW YORK NY 10006
ALBERT FRIED & CO, LLC (0284)	ATTN LEGAL DEPARTMENT 45 BROADWAY NEW YORK NY 10006
ALPINE SECS CORP (8072)	JANET BRANDLER OR REORG MGR 440 EAST 400 SOUTH SALT LAKE CITY UT 84111
ALPINE SECS CORP (8072)	ATTN COMPLIANCE DEPARTMENT 440 EAST 400 SOUTH SALT LAKE CITY UT 84111
ALPINE SECS CORP (8072)	ATTN LEGAL DEPARTMENT 440 EAST 400 SOUTH SALT LAKE CITY UT 84111
AMALG. BK OF CHICAGO (2567)	ATT LEGAL DEPARTMENT 30 N LASALLE CHICAGO IL 60602
AMALG. BK OF CHICAGO (2567)	ATT REORG MGR 30 N LASALLE CHICAGO IL 60602
AMALG. BK OF CHICAGO (2567)	ATTN COMPLIANCE DEPARTMENT 30 N LASALLE CHICAGO IL 60602
AMALGAMATED (2352)	ATT BOB WINTERS OR REORG MGR 275 7TH AV 9TH FL - TST OPERATIONS NEW YORK NY 10001
AMALGAMATED (2352)	ATTN COMPLIANCE DEPARTMENT 275 7TH AV 9TH FL - TST OPERATIONS NEW YORK NY 10001
AMALGAMATED (2352)	ATTN LEGAL DEPARTMENT 275 7TH AV 9TH FL - TST OPERATIONS NEW YORK NY 10001
APEX (0158)	C/O BROADRIDGE SECS PROCESSING YASMINE CASSEUS, 2 GATEWAY CTR 283-299 MARKET ST - 16TH FL NEWARK NJ 07102
APEX (0158)	C/O BROADRIDGE SECS PROCESSING COMPLIANCE, 2 GATEWAY CTR 283-299 MARKET ST - 16TH FL NEWARK NJ 07102
APEX (0158)	C/O BROADRIDGE SECS PROCESSING LEGAL DEPT, 2 GATEWAY CTR 283-299 MARKET ST - 16TH FL NEWARK NJ 07102
BANC OF AMERICA (0773, 2251)	ATT VINCENZO RUOCCO/REORG DEPT 222 BROADWAY 11TH FL NEW YORK NY 10038
BANC OF AMERICA (0773, 2251)	ATTN COMPLIANCE DEPARTMENT 222 BROADWAY 11TH FL NEW YORK NY 10038
BANC OF AMERICA (0773, 2251)	ATTN LEGAL DEPARTMENT 222 BROADWAY 11TH FL NEW YORK NY 10038
BANK OF AMERICA / GWIM (0955)	ATT STEFANIE PALADINO/REORG MG 1201 MAIN DALLAS TX 75202
BANK OF AMERICA / GWIM (0955)	ATT STEFANIE PALADINO/REORG MG 1201 MAIN DALLAS TX 75202
BANK OF AMERICA / GWIM (0955)	ATTN COMPLIANCE DEPARTMENT 1201 MAIN DALLAS TX 75202
BANK OF AMERICA / GWIM (0955)	ATTN COMPLIANCE DEPARTMENT 1201 MAIN DALLAS TX 75202
BANK OF AMERICA / GWIM (0955)	ATTN LEGAL DEPARTMENT 1201 MAIN DALLAS TX 75202
BANK OF AMERICA / GWIM (0955)	ATTN LEGAL DEPARTMENT 1201 MAIN DALLAS TX 75202
BANK OF NEW YORK (ALL DTC #S)	ALL DTC PARTICIPANT NUMBERS ATT EVENT CREATION 500 GRANT ST, RM 151-1700 PITTSBURGH PA 15258
BANK OF NEW YORK (ALL DTC #S)	ATTN COMPLIANCE DEPARTMENT ATT EVENT CREATION 500 GRANT ST, RM 151-1700 PITTSBURGH PA 15258
BANK OF NEW YORK (ALL DTC #S)	ATTN LEGAL DEPARTMENT ATT EVENT CREATION 500 GRANT ST, RM 151-1700 PITTSBURGH PA 15258
BBS SECS INC./CDS** (5085)	ATT DEBORAH CARLYLE/REORG MGR 4100 YONGE ST STE 504A TORONTO ON M2P 2G2 CANADA
BBS SECS INC./CDS** (5085)	ATTN COMPLIANCE DEPARTMENT 4100 YONGE ST STE 504A TORONTO ON M2P 2G2 CANADA
BBS SECS INC./CDS** (5085)	ATTN LEGAL DEPARTMENT 4100 YONGE ST STE 504A TORONTO ON M2P 2G2 CANADA
BETA CAPITAL SECS LLC (4077)	ATT CORP ACTIONS 777 BRICKELL AV, STE 1201 MIAMI FL 33131
BETA CAPITAL SECS LLC (4077)	ATTN COMPLIANCE DEPARTMENT 777 BRICKELL AV, STE 1201 MIAMI FL 33131
BETA CAPITAL SECS LLC (4077)	ATTN LEGAL DEPARTMENT 777 BRICKELL AV, STE 1201 MIAMI FL 33131
BGC FIN, L.P. (0537)	ATT ALFREDO ARCHIBALD/PROX MGR 110 E 59TH ST 7TH FL NEW YORK NY 10005

Claim Name	Address Information
BGC FIN, L.P. (0537)	ATTN COMPLIANCE DEPARTMENT 110 E 59TH ST 7TH FL NEW YORK NY 10005
BGC FIN, L.P. (0537)	ATTN LEGAL DEPARTMENT 110 E 59TH ST 7TH FL NEW YORK NY 10005
BK OF CHINA/NY (2656)	ATT REORG MGR 1045 6TH AVE NEW YORK NY 10018
BK OF CHINA/NY (2656)	ATTN COMPLIANCE DEPARTMENT 1045 6TH AVE NEW YORK NY 10018
BK OF CHINA/NY (2656)	ATTN LEGAL DEPARTMENT 1045 6TH AVE NEW YORK NY 10018
BK OF NOVA SCOTIA/CLIEN (4816)	ATT LETTY ECHEVARRIA/REORG MGR 40 KING ST, WEST SCOTIA PLAZA 23RD FL TORONTO ON M5J 1H1 CANADA
BK OF NOVA SCOTIA/CLIEN (4816)	ATTN COMPLIANCE DEPARTMENT 40 KING ST, WEST SCOTIA PLAZA 23RD FL TORONTO ON M5J 1H1 CANADA
BK OF NOVA SCOTIA/CLIEN (4816)	ATTN LEGAL DEPARTMENT 40 KING ST, WEST SCOTIA PLAZA 23RD FL TORONTO ON M5J 1H1 CANADA
BMO (5221)	ATT PHUTHORN PENIKETT 250 YONGE ST., 14TH FL TORONTO ON M5B 2M8 CANADA
BMO (5221)	ATTN COMPLIANCE DEPARTMENT 250 YONGE ST., 14TH FL TORONTO ON M5B 2M8 CANADA
BMO (5221)	ATTN LEGAL DEPARTMENT 250 YONGE ST., 14TH FL TORONTO ON M5B 2M8 CANADA
BMO CAPITAL MKTS CORP (0045)	JOHN FINERTY OR REORG MGR 3 TIMES SQ NEW YORK NY 10036
BMO CAPITAL MKTS CORP (0045)	ATTN COMPLIANCE DEPARTMENT 3 TIMES SQ NEW YORK NY 10036
BMO CAPITAL MKTS CORP (0045)	ATTN LEGAL DEPARTMENT 3 TIMES SQ NEW YORK NY 10036
BNY MELLON / BARCLAYS (2103)	RAY CESTARO OR REORG DEPT ONE WALL ST NEW YORK NY 10286
BNY MELLON / BARCLAYS (2103)	ATTN COMPLIANCE DEPARTMENT ONE WALL ST NEW YORK NY 10286
BNY MELLON / BARCLAYS (2103)	ATTN LEGAL DEPARTMENT ONE WALL ST NEW YORK NY 10286
CAJA DE VALORES S.A. (5610)	ATT MELINA BOBBIO OR REORG MGR AVE 25 DE MAYO 362 C1002ABH BUENOS AIRES ARGENTINA
CAJA DE VALORES S.A. (5610)	ATTN COMPLIANCE DEPARTMENT AVE 25 DE MAYO 362 C1002ABH BUENOS AIRES ARGENTINA
CAJA DE VALORES S.A. (5610)	ATTN LEGAL DEPARTMENT AVE 25 DE MAYO 362 C1002ABH BUENOS AIRES ARGENTINA
CALDWELL SECS LTD/CDS (5013)	KEVIN WEBBER OR REORG MGR 150 KING ST WEST STE 1710 TORONTO ON M5H 1J9 CANADA
CALDWELL SECS LTD/CDS (5013)	ATTN COMPLIANCE DEPARTMENT 150 KING ST WEST STE 1710 TORONTO ON M5H 1J9 CANADA
CALDWELL SECS LTD/CDS (5013)	ATTN LEGAL DEPARTMENT 150 KING ST WEST STE 1710 TORONTO ON M5H 1J9 CANADA
CANTOR FITZ(197,7311,696,5253)	ATT ANTHONY ROYE OR REORG DEPT CORPORATE ACTIONS 55 WATER ST, 28TH FL NEW YORK NY 10041
CANTOR FITZ(197,7311,696,5253)	ATTN COMPLIANCE DEPARTMENT CORPORATE ACTIONS 55 WATER ST, 28TH FL NEW YORK NY 10041
CANTOR FITZ(197,7311,696,5253)	ATTN LEGAL DEPARTMENT CORPORATE ACTIONS 55 WATER ST, 28TH FL NEW YORK NY 10041
CASGRAIN	ATTN: REORG DEPT 1200 MCGILL COLLEGE, 21ST FL MONTREAL QC H3B 4G7 CANADA
CASGRAIN	ATTN COMPLIANCE DEPARTMENT 1200 MCGILL COLLEGE, 21ST FL MONTREAL QC H3B 4G7 CANADA
CASGRAIN	ATTN LEGAL DEPARTMENT 1200 MCGILL COLLEGE, 21ST FL MONTREAL QC H3B 4G7 CANADA
CDS CLEAR & DEPOSITORY (5099)	ATT LORETTA VERELLI/REORG MGR 100 ADELAIDE ST W TORONTO ON M5H 1S3 CANADA
CDS CLEAR & DEPOSITORY (5099)	ATTN COMPLIANCE DEPARTMENT 100 ADELAIDE ST W TORONTO ON M5H 1S3 CANADA
CDS CLEAR & DEPOSITORY (5099)	ATTN LEGAL DEPARTMENT 100 ADELAIDE ST W TORONTO ON M5H 1S3 CANADA
CF SECURED LLC (0794)	ATT REORG MGR 110 E 59TH ST 21ST FL NEW YORK NY 10022
CF SECURED LLC (0794)	ATTN COMPLIANCE DEPARTMENT 110 E 59TH ST 21ST FL NEW YORK NY 10022
CF SECURED LLC (0794)	ATTN LEGAL DEPARTMENT 110 E 59TH ST 21ST FL NEW YORK NY 10022
CI GLOBAL ASSET MANAGEMENT	ATTN: REORG DEPT 2 QUEEN STREET EAST, 20TH FL TORONTO ON M5C 3G7 CANADA
CI GLOBAL ASSET MANAGEMENT	ATTN COMPLIANCE DEPARTMENT 2 QUEEN STREET EAST, 20TH FL TORONTO ON M5C 3G7 CANADA
CI GLOBAL ASSET MANAGEMENT	ATTN LEGAL DEPARTMENT 2 QUEEN STREET EAST, 20TH FL TORONTO ON M5C 3G7 CANADA
CIBC WORLD MKTS CORP (0438)	ATT REORG MGR 425 LEXINGTON AV 5TH FL NEW YORK NY 10017
CIBC WORLD MKTS CORP (0438)	ATTN COMPLIANCE DEPARTMENT 425 LEXINGTON AV 5TH FL NEW YORK NY 10017
CIBC WORLD MKTS CORP (0438)	ATTN LEGAL DEPARTMENT 425 LEXINGTON AV 5TH FL NEW YORK NY 10017
CIBC WORLD MKTS. /CDS (5030)	ATT REED JON OR REORG DEPT 22 FRONT ST. W. 7TH FL TORONTO ON M5J 2W5 CANADA

Claim Name	Address Information
CIBC WORLD MKTS. /CDS (5030)	ATTN COMPLIANCE DEPARTMENT 22 FRONT ST. W. 7TH FL TORONTO ON M5J 2W5 CANADA
CIBC WORLD MKTS. /CDS (5030)	ATTN LEGAL DEPARTMENT 22 FRONT ST. W. 7TH FL TORONTO ON M5J 2W5 CANADA
CITIBANK (3926)	ATT DARYL SLATER OR REORG MGR 3800 CITIBANK CTR B3-12 TAMPA FL 33610
CITIBANK (3926)	ATTN COMPLIANCE DEPARTMENT 3800 CITIBANK CTR B3-12 TAMPA FL 33610
CITIBANK (3926)	ATTN LEGAL DEPARTMENT 3800 CITIBANK CTR B3-12 TAMPA FL 33610
CITIGROUP GLBL MKTS (505,3926)	ATTN REORG DEPARTMENT 388 GREENWICH ST NEW YORK NY 10013
CITIGROUP GLBL MKTS (505,3926)	ATTN COMPLIANCE DEPARTMENT 388 GREENWICH ST NEW YORK NY 10013
CITIGROUP GLBL MKTS (505,3926)	ATTN LEGAL DEPARTMENT 388 GREENWICH ST NEW YORK NY 10013
CLEAR ST LLC (4231,9132)	ATT REORG MGR 55 BROADWAY STE 2102 NEW YORK NY 10006
CLEAR ST LLC (4231,9132)	ATTN COMPLIANCE DEPARTMENT 55 BROADWAY STE 2102 NEW YORK NY 10006
CLEAR ST LLC (4231,9132)	ATTN LEGAL DEPARTMENT 55 BROADWAY STE 2102 NEW YORK NY 10006
CLEARSTREAM BANKING AG (2000)	ATT NICO STAES MERGENTHALLERALLEE 61 ESCBORN D-65760 GERMANY
CLEARSTREAM BANKING AG (2000)	ATT COMPLIANCE DEPARTMENT 1155 AVENUE OF THE AMERICAS 18TH FL NEW YORK NY 10036
CLEARSTREAM BANKING AG (2000)	ATTN LEGAL DEPARTMENT MERGENTHALLERALLEE 61 ESCBORN D-65760 GERMANY
COMMERCE (2170)	ATT CINDY LAWRENCE/REORG MGR INVESTMENT MGMT GROUP 922 WALNUT KANSAS CITY MO 64106
COMMERCE (2170)	ATTN COMPLIANCE DEPARTMENT INVESTMENT MGMT GROUP 922 WALNUT KANSAS CITY MO 64106
COMMERCE (2170)	ATTN LEGAL DEPARTMENT INVESTMENT MGMT GROUP 922 WALNUT KANSAS CITY MO 64106
COMMERZ MKTS LLC (0126)	ATT COMPLIANCE DEPARTMENT 225 LIBERTY ST NEW YORK NY 10281-1050
COMMERZ MKTS LLC (0126)	ATT LEGAL DEPARTMENT 225 LIBERTY ST NEW YORK NY 10281
COMMERZ MKTS LLC (0126)	ATT ROBERT ORTEGA OR REORG MGR 225 LIBERTY ST NEW YORK NY 10281-1048
COMPASS BANK/TST DIV (2484)	ATT DANIEL MCHALE OR REORG MGR 15 SOUTH 20TH ST STE 703 BIRMINGHAM AL 35233
COMPASS BANK/TST DIV (2484)	ATTN COMPLIANCE DEPARTMENT 15 SOUTH 20TH ST STE 703 BIRMINGHAM AL 35233
COMPASS BANK/TST DIV (2484)	ATTN LEGAL DEPARTMENT 15 SOUTH 20TH ST STE 703 BIRMINGHAM AL 35233
COMPUTERSHARE TRUST CO (2586)	ATTN REORG DEPARTMENT 150 ROYALL STREET CANTON MA 02021
COMPUTERSHARE TRUST CO (2586)	ATTN COMPLIANCE DEPARTMENT 150 ROYALL STREET CANTON MA 02021
COMPUTERSHARE TRUST CO (2586)	ATTN LEGAL DEPARTMENT 150 ROYALL STREET CANTON MA 02021
COWEN EXECUTION SVCS (8185)	ATT HOWARD FLAXER OR REORG MGR 3501 QUADRANGLE BLVD STE 200 ORLANDO FL 32817
COWEN EXECUTION SVCS (8185)	ATTN COMPLIANCE DEPARTMENT 3501 QUADRANGLE BLVD STE 200 ORLANDO FL 32817
COWEN EXECUTION SVCS (8185)	ATTN LEGAL DEPARTMENT 3501 QUADRANGLE BLVD STE 200 ORLANDO FL 32817
CREDENTIAL SECS INC (5083)	DANIELLE MONTANARI/REORG MGR 700 - 1111 W. GEORGIA ST VANCOUVER BC V6E 4T6 CANADA
CREDENTIAL SECS INC (5083)	ATTN COMPLIANCE DEPARTMENT 700 - 1111 W. GEORGIA ST VANCOUVER BC V6E 4T6 CANADA
CREDENTIAL SECS INC (5083)	ATTN LEGAL DEPARTMENT 1111 GEORGIA ST W, STE 800 VANCOUVER BC V6E 4T6 CANADA
CREST INTL NOMINEES LTD (2012)	ATT NATHAN ASHWORTH/REORG MGR 33 CANNON ST LONDON EC4M 5SB UNITED KINGDOM
CREST INTL NOMINEES LTD (2012)	ATTN COMPLIANCE DEPARTMENT 33 CANNON ST LONDON EC4M 5SB UNITED KINGDOM
CREST INTL NOMINEES LTD (2012)	ATTN LEGAL DEPARTMENT 33 CANNON ST LONDON EC4M 5SB UNITED KINGDOM
CREWS & ASSOCS, INC. (5158)	ATT DON/VICTORIA WINTON/MASON OR REORG MGR 521 PRES CLINTON AVE - STE 800 LITTLE ROCK AR 72201
CREWS & ASSOCS, INC. (5158)	ATTN COMPLIANCE DEPARTMENT OR REORG MGR 521 PRES CLINTON AVE - STE 800 LITTLE ROCK AR 72201
CREWS & ASSOCS, INC. (5158)	ATTN LEGAL DEPARTMENT OR REORG MGR 521 PRES CLINTON AVE - STE 800 LITTLE ROCK AR 72201
DAVENPORT & CO LLC (0715)	ATT KIM NIEDING OR REORG MGR 901 EAST CARY ST 11TH FL RICHMOND VA 23219
DAVENPORT & CO LLC (0715)	ATTN COMPLIANCE DEPARTMENT 901 EAST CARY ST 11TH FL RICHMOND VA 23219
DAVENPORT & CO LLC (0715)	ATTN LEGAL DEPARTMENT 901 EAST CARY ST 11TH FL RICHMOND VA 23219
DAVID LERNER ASSOCS INC (5144)	ATT GERHARDT FRANK/REORG MGR 477 JERICHO TURNPIKE PO BOX 9006 SYOSSET NY 11791-9006

Claim Name	Address Information
DAVID LERNER ASSOCS INC (5144)	ATTN COMPLIANCE DEPARTMENT 477 JERICHO TURNPIKE PO BOX 9006 SYOSSET NY 11791-9006
DAVID LERNER ASSOCS INC (5144)	ATTN LEGAL DEPARTMENT 477 JERICHO TURNPIKE PO BOX 9006 SYOSSET NY 11791-9006
DESERET TST CO (0958)	ATT REORG MGR 60 EAST SOUTH TEMPLE, STE 800 SALT LAKE CITY UT 84111-1036
DESERET TST CO (0958)	ATTN COMPLIANCE DEPARTMENT 60 EAST SOUTH TEMPLE, STE 800 SALT LAKE CITY UT 84111-1036
DESERET TST CO (0958)	ATTN LEGAL DEPARTMENT 60 EAST SOUTH TEMPLE, STE 800 SALT LAKE CITY UT 84111-1036
DESERET TST CO - I (2497)	ATT REORG MGR 60 EAST SOUTH TEMPLE STE 400 SALT LAKE CITY UT 84111-1036
DESERET TST CO - I (2497)	ATTN COMPLIANCE DEPARTMENT 60 EAST SOUTH TEMPLE STE 400 SALT LAKE CITY UT 84111-1036
DESERET TST CO - I (2497)	ATTN LEGAL DEPARTMENT 60 EAST SOUTH TEMPLE STE 400 SALT LAKE CITY UT 84111-1036
DESJARDINS SECS INC.(5028)	ATT KARLA DIAZ/VALUERS MOB. 2 COMPLEXE DESJARDINS TOUR EST NIVEAU 62 MONTREAL QC H5B 1B4 CANADA
DESJARDINS SECS INC.(5028)	ATTN COMPLIANCE DEPARTMENT 2 COMPLEXE DESJARDINS TOUR EST NIVEAU 62 MONTREAL QC H5B 1B4 CANADA
DESJARDINS SECS INC.(5028)	ATTN LEGAL DEPARTMENT 1170 PEEL ST, STE 300 MONTREAL QC H3B 0A9 CANADA
E- TRANSACTION CLEARING (0873)	ATT JANE BUHAIN OR REORG MGR 660 S. FIGUEROA ST STE 1450 LOS ANGELES CA 90017
E- TRANSACTION CLEARING (0873)	ATTN COMPLIANCE DEPARTMENT 660 S. FIGUEROA ST STE 1450 LOS ANGELES CA 90017
E- TRANSACTION CLEARING (0873)	ATTN LEGAL DEPARTMENT 660 S. FIGUEROA ST STE 1450 LOS ANGELES CA 90017
FIDUCIARY TST CO BOSTON (2126)	ATT BRAD FINNIGAN/REORG MGR 175 FEDERAL ST BOSTON MA 02110
FIDUCIARY TST CO BOSTON (2126)	ATTN COMPLIANCE DEPARTMENT 175 FEDERAL ST BOSTON MA 02110
FIDUCIARY TST CO BOSTON (2126)	ATTN LEGAL DEPARTMENT 175 FEDERAL ST BOSTON MA 02110
FIDUCIE DESJARDINS/CDS (4818)	MARTINE SIOUI OR REORG MGR 1 COMPLEXE DESJARDINS SOUTH TOWER 2ND FL MONTREAL QC H5B 1E4 CANADA
FIDUCIE DESJARDINS/CDS (4818)	ATTN COMPLIANCE DEPARTMENT 1 COMPLEXE DESJARDINS SOUTH TOWER 2ND FL MONTREAL QC H5B 1E4 CANADA
FIDUCIE DESJARDINS/CDS (4818)	ATTN LEGAL DEPARTMENT 1 COMPLEXE DESJARDINS SOUTH TOWER 2ND FL MONTREAL QC H5B 1E4 CANADA
FIFTH THIRD BANK THE (2116)	ATT CARRIE POTTER/REORG DEPT 5001 KINGSLEY DR MAIL DROP 1M0B2D CINCINNATI OH 45227
FIFTH THIRD BANK THE (2116)	ATTN COMPLIANCE DEPARTMENT 5001 KINGSLEY DR MAIL DROP 1M0B2D CINCINNATI OH 45227
FIFTH THIRD BANK THE (2116)	ATTN LEGAL DEPARTMENT 5001 KINGSLEY DR MAIL DROP 1M0B2D CINCINNATI OH 45227
FOLIO INVESTMENTS, INC. (0728)	ATT ASHLEY THEOBALD/REORG MGR 8180 GREENSBORO DR 8TH FL MCLEAN VA 22102
FOLIO INVESTMENTS, INC. (0728)	ATTN COMPLIANCE DEPARTMENT 8180 GREENSBORO DR 8TH FL MCLEAN VA 22102
FOLIO INVESTMENTS, INC. (0728)	ATTN LEGAL DEPARTMENT 8180 GREENSBORO DR 8TH FL MCLEAN VA 22102
GLENMEDE TST CO (2139)	ATT LINDA BELLICINI/REORG MGR ONE LIBERTY PL, STE 1200 1650 MARKET ST PHILADELPHIA PA 19103
GLENMEDE TST CO (2139)	ATTN COMPLIANCE DEPARTMENT ONE LIBERTY PL, STE 1200 1650 MARKET ST PHILADELPHIA PA 19103
GLENMEDE TST CO (2139)	ATTN LEGAL DEPARTMENT ONE LIBERTY PL, STE 1200 1650 MARKET ST PHILADELPHIA PA 19103
GMP SECS L.P.** (5016)	ATT TERRY YOUNG OR REORG MGR 145 KING ST WEST STE 1100 TORONTO ON M5H 1J8 CANADA
GMP SECS L.P.** (5016)	ATTN COMPLIANCE DEPARTMENT 145 KING ST WEST STE 1100 TORONTO ON M5H 1J8 CANADA
GMP SECS L.P.** (5016)	ATTN LEGAL DEPARTMENT 145 KING ST WEST STE 1100 TORONTO ON M5H 1J8 CANADA
GOLDMAN (0005,2941,0501,5208)	ATT ALEXANDER MUCHNIK/REORG DT 30 HUDSON ST JERSEY CITY NJ 07302
GOLDMAN (0005,2941,0501,5208)	ATTN COMPLIANCE DEPARTMENT 30 HUDSON ST JERSEY CITY NJ 07302
GOLDMAN (0005,2941,0501,5208)	ATTN LEGAL DEPARTMENT 30 HUDSON ST JERSEY CITY NJ 07302
HAYWOOD SECS INC (5058)	ATT REORG MGR 400 BURNARD ST STE 700 VANCOUVER BC V6C 3L6 CANADA

Claim Name	Address Information
HAYWOOD SECS INC (5058)	ATTN COMPLIANCE DEPARTMENT 400 BURRARD ST STE 700 VANCOUVER BC V6C 3L6 CANADA
HAYWOOD SECS INC (5058)	ATTN LEGAL DEPARTMENT 400 BURRARD ST STE 700 VANCOUVER BC V6C 3L6 CANADA
HILLTOP SECS (0279)	ATT REORG DEPT 1201 ELM ST STE 3500 DALLAS TX 75270
HILLTOP SECS (0279)	ATTN COMPLIANCE DEPARTMENT 1201 ELM ST STE 3500 DALLAS TX 75270
HILLTOP SECS (0279)	ATTN LEGAL DEPARTMENT 1201 ELM ST STE 3500 DALLAS TX 75270
HOME FED BK TENNESSEE (2534)	ATT SHERRY ELLIS OR REORG MGR 515 MARKET ST STE 500 KNOXVILLE TN 37902
HOME FED BK TENNESSEE (2534)	ATTN COMPLIANCE DEPARTMENT 515 MARKET ST STE 500 KNOXVILLE TN 37902
HOME FED BK TENNESSEE (2534)	ATTN LEGAL DEPARTMENT 515 MARKET ST STE 500 KNOXVILLE TN 37902
HRT FIN LLC (0369)	ATT REORG MGR 32 OLD SLIP 30TH FL NEW YORK NY 10005
HRT FIN LLC (0369)	ATTN COMPLIANCE DEPARTMENT 32 OLD SLIP 30TH FL NEW YORK NY 10005
HRT FIN LLC (0369)	ATTN LEGAL DEPARTMENT 32 OLD SLIP 30TH FL NEW YORK NY 10005
HSBC BANK , N.A. (2165)	ATT TERESE DOLAN OR REORG MGR ONE HSBC CTR 17TH FL BUFFALO NY 14203
HSBC BANK , N.A. (2165)	ATTN COMPLIANCE DEPARTMENT ONE HSBC CTR 17TH FL BUFFALO NY 14203
HSBC BANK , N.A. (2165)	ATTN LEGAL DEPARTMENT ONE HSBC CTR 17TH FL BUFFALO NY 14203
HSBC SECS INC. (0486,0816)	ATT CHRIS ARMATO OR REORG MGR 1 WEST 39TH ST NEW YORK NY 10018
HSBC SECS INC. (0486,0816)	ATTN COMPLIANCE DEPARTMENT 1 WEST 39TH ST NEW YORK NY 10018
HSBC SECS INC. (0486,0816)	ATTN LEGAL DEPARTMENT 1 WEST 39TH ST NEW YORK NY 10018
HUNTINGTON BK/OHIO PD (2219)	BEVERLY REYNOLDS OR REORG MGR 7 EASTON OVAL EA4E62 COLUMBUS OH 43219
HUNTINGTON BK/OHIO PD (2219)	ATTN COMPLIANCE DEPARTMENT 7 EASTON OVAL EA4E62 COLUMBUS OH 43219
HUNTINGTON BK/OHIO PD (2219)	ATTN LEGAL DEPARTMENT 7 EASTON OVAL EA4E62 COLUMBUS OH 43219
HUNTINGTON NATL BANK (2305)	ATT RIA BOLTON OR REORG MGR 7 EASTON OVAL - EA4 E78 COLUMBUS OH 43219
HUNTINGTON NATL BANK (2305)	ATTN COMPLIANCE DEPARTMENT 7 EASTON OVAL - EA4 E78 COLUMBUS OH 43219
HUNTINGTON NATL BANK (2305)	ATTN LEGAL DEPARTMENT 7 EASTON OVAL - EA4 E78 COLUMBUS OH 43219
IND/COM BK OF CHINA(0388,0824)	ATT HENRY NAPIER OR REORG MGR 1633 BROADWAY, 28TH FL NEW YORK NY 10019
IND/COM BK OF CHINA(0388,0824)	ATTN COMPLIANCE DEPARTMENT 1633 BROADWAY, 28TH FL NEW YORK NY 10019
IND/COM BK OF CHINA(0388,0824)	ATTN LEGAL DEPARTMENT 1633 BROADWAY, 28TH FL NEW YORK NY 10019
INGALLS & SNYDER, LLC (0124)	ATT JOSEPH DI BUONO/REORG MGR 1325 AV OF THE AMERICAS 18TH FL NEW YORK NY 10019
INGALLS & SNYDER, LLC (0124)	ATTN COMPLIANCE DEPARTMENT 1325 AV OF THE AMERICAS 18TH FL NEW YORK NY 10019
INGALLS & SNYDER, LLC (0124)	ATTN LEGAL DEPARTMENT 1325 AV OF THE AMERICAS 18TH FL NEW YORK NY 10019
INT BROKERS (0534,0549,0017)	ATT KARIN MCCARTHY/REORG MRG. 2 PICKWICK PLAZA, 2ND FL GREENWICH CT 06830
INT BROKERS (0534,0549,0017)	ATTN COMPLIANCE DEPARTMENT 2 PICKWICK PLAZA, 2ND FL GREENWICH CT 06830
INT BROKERS (0534,0549,0017)	ATTN LEGAL DEPARTMENT 2 PICKWICK PLAZA, 2ND FL GREENWICH CT 06830
ITG INC. (0099)	ATT COMPLIANCE DEPARTMENT C/O VIRTU, ONE LIBERTY PLAZA 165 BROADWAY NEW YORK NY 10006
ITG INC. (0099)	ATT EDWARD MORAN OR REORG MGR C/O VIRTU, ONE LIBERTY PLAZA 165 BROADWAY NEW YORK NY 10006
ITG INC. (0099)	ATT LEGAL DEPARTMENT C/O VIRTU, ONE LIBERTY PLAZA 165 BROADWAY NEW YORK NY 10006
J.P. MORGAN (0352,2424)	ATT CORP ACTIONS TEAM 500 STANTON CHRISTIANA RD. NCC5 FL3 NEWARK DE 19713
J.P. MORGAN (0352,2424)	ATTN COMPLIANCE DEPARTMENT 500 STANTON CHRISTIANA RD. NCC5 FL3 NEWARK DE 19713
J.P. MORGAN (0352,2424)	ATTN LEGAL DEPARTMENT 500 STANTON CHRISTIANA RD. NCC5 FL3 NEWARK DE 19713
JANNEY MONT. SCOTT INC. (0374)	ATT CORPORATE ACTIONS 1717 ARCH ST 17TH FL PHILADELPHIA PA 19103-1675
JANNEY MONT. SCOTT INC. (0374)	ATTN COMPLIANCE DEPARTMENT 1717 ARCH ST 17TH FL PHILADELPHIA PA 19103-1675
JANNEY MONT. SCOTT INC. (0374)	ATTN LEGAL DEPARTMENT 1717 ARCH ST 17TH FL PHILADELPHIA PA 19103-1675
JP MORGAN INTL (2035)	ATT NORE SCARLETT/REORG DEPT ADMINISTRATOR 4 NEW YORK PLAZA - 13TH FL NEW YORK NY 10004
JP MORGAN INTL (2035)	ATTN COMPLIANCE DEPARTMENT ADMINISTRATOR 4 NEW YORK PLAZA - 13TH FL NEW YORK NY 10004
JP MORGAN INTL (2035)	ATTN LEGAL DEPARTMENT ADMINISTRATOR 4 NEW YORK PLAZA - 13TH FL NEW YORK NY



Claim Name	Address Information
JP MORGAN INTL (2035)	10004
JPMORGAN CHASE/PUB EMPLS(2975)	ATT SANJAY GHULIANI/REORG MGR JP MORGAN TWR, OFF CST RD KALINA, SANTACRUZ EAST MUMBAI 400098 INDIA
JPMORGAN CHASE/PUB EMPLS(2975)	ATT COMPLIANCE DEPARTMENT JP MORGAN TWR, OFF CST RD KALINA, SANTACRUZ EAST MUMBAI 400098 INDIA
JPMORGAN CHASE/PUB EMPLS(2975)	ATTN LEGAL DEPARTMENT PARADIGM, B WING, FL 6 MINDSPACE, MALAD MUMBAI 400 064 I00000 INDIA
KOONCE SECS, INC. (0712)	ATT G. SOHAN OR REORG MGR 6550 ROCK SPRING DR. STE 600 BETHESDA MD 20817
KOONCE SECS, INC. (0712)	ATTN COMPLIANCE DEPARTMENT 6550 ROCK SPRING DR. STE 600 BETHESDA MD 20817
KOONCE SECS, INC. (0712)	ATTN LEGAL DEPARTMENT 6550 ROCK SPRING DR. STE 600 BETHESDA MD 20817
LAURENTIAL BK OF CANADA(5001)	ATT COMPLIANCE DEPARTMENT 1360 BOUL RENE LEVESQUE QUEST BUREAU 600 MONTREAL QC H3G 0E5 CANADA
LAURENTIAL BK OF CANADA(5001)	ATT LEGAL DEPARTMENT 1360 BOUL RENE LEVESQUE QUEST BUREAU 600 MONTREAL QC H3G 0E5 CANADA
LAURENTIAL BK OF CANADA(5001)	ESTELLE COLLE OR REORG MGR 1360 BOUL RENE LEVESQUE QUEST BUREAU 600 MONTREAL QC H3G 0E5 CANADA
LEK SECS CORP (0512)	ATT DANIEL HANUKA OR REORG MGR 1 LIBERTY PLAZA 52ND FL NEW YORK NY 10006
LEK SECS CORP (0512)	ATTN COMPLIANCE DEPARTMENT 1 LIBERTY PLAZA 52ND FL NEW YORK NY 10006
LEK SECS CORP (0512)	ATTN LEGAL DEPARTMENT 1 LIBERTY PLAZA 52ND FL NEW YORK NY 10006
M&I MARSHALL & ILSLEY BK(0992)	ATT MATTHEW BLAEDON/REORG MGR 1000 N. WATER ST -TR 14 REORG DEPT MILWAUKEE WI 53202
M&I MARSHALL & ILSLEY BK(0992)	ATTN COMPLIANCE DEPARTMENT 1000 N. WATER ST -TR 14 REORG DEPT MILWAUKEE WI 53202
M&I MARSHALL & ILSLEY BK(0992)	ATTN LEGAL DEPARTMENT 1000 N. WATER ST -TR 14 REORG DEPT MILWAUKEE WI 53202
MACKIE RESEARCH CAP CORP(5029)	ATT TONY RODRIGUES/REORG MGR 199 BAY ST COMMERCE CT WEST, STE 4600 TORONTO ON M5L 1G2 CANADA
MACKIE RESEARCH CAP CORP(5029)	ATTN COMPLIANCE DEPARTMENT 199 BAY ST COMMERCE CT WEST, STE 4600 TORONTO ON M5L 1G2 CANADA
MACKIE RESEARCH CAP CORP(5029)	ATTN LEGAL DEPARTMENT 199 BAY ST COMMERCE CT WEST, STE 4600 TORONTO ON M5L 1G2 CANADA
MACQUARIE PRI. WEALTH (5025)	ATT COMPLIANCE DEPARTMENT BAY WELLINGTON TOWER 181 BAY ST, STE 3200 TORONTO ON M5J 2T3 CANADA
MACQUARIE PRI. WEALTH (5025)	ATT GARY TYSON OR REORG MGR BAY WELLINGTON TOWER 181 BAY ST, STE 3200 TORONTO ON M5J 2T3 CANADA
MACQUARIE PRI. WEALTH (5025)	ATT LEGAL DEPARTMENT BAY WELLINGTON TOWER 181 BAY ST, STE 3200 TORONTO ON M5J 2T3 CANADA
MANULIFE SECS/CDS** (5047)	ATT REORG DEPT 200 BLOOR ST E TORONTO ON M4W 1E5 CANADA
MANULIFE SECS/CDS** (5047)	ATT COMPLIANCE DEPARTMENT 200 BLOOR ST E TORONTO ON M4W 1E5 CANADA
MANULIFE SECS/CDS** (5047)	ATTN LEGAL DEPARTMENT 85 RICHMOND ST WEST TORONTO ON M5H 3K6 CANADA
MARSCO INVESTMENT CORP (0287)	ATT KAREN JACOBSEN/REORG MGR 101 EISENHOWER PKWY ROSELAND NJ 07068
MARSCO INVESTMENT CORP (0287)	ATTN COMPLIANCE DEPARTMENT 101 EISENHOWER PKWY ROSELAND NJ 07068
MARSCO INVESTMENT CORP (0287)	ATTN LEGAL DEPARTMENT 101 EISENHOWER PKWY ROSELAND NJ 07068
MIRAE ASSET SECS (1043)	ATT REORG MGR 810 7TH AV, 37TH FL 0 NEW YORK NY 10019
MIRAE ASSET SECS (1043)	ATTN COMPLIANCE DEPARTMENT 810 7TH AV, 37TH FL 0 NEW YORK NY 10019
MIRAE ASSET SECS (1043)	ATTN LEGAL DEPARTMENT 810 7TH AV, 37TH FL 0 NEW YORK NY 10019
MITSUBISHI UFJ SECS (0076)	ATT JOSEPH CATANIA/REORG MGR 1633 BROADWAY 0 NEW YORK NY 10019
MITSUBISHI UFJ SECS (0076)	ATTN COMPLIANCE DEPARTMENT 1633 BROADWAY 0 NEW YORK NY 10019
MITSUBISHI UFJ SECS (0076)	ATTN LEGAL DEPARTMENT 1633 BROADWAY 0 NEW YORK NY 10019
MITSUBISHI UFJ TST (2932)	ATT REORG MGR 420 FIFTH AV 6TH FL NEW YORK NY 10018
MITSUBISHI UFJ TST (2932)	ATTN COMPLIANCE DEPARTMENT 420 FIFTH AV 6TH FL NEW YORK NY 10018
MITSUBISHI UFJ TST (2932)	ATTN LEGAL DEPARTMENT 420 FIFTH AV 6TH FL NEW YORK NY 10018



Claim Name	Address Information
MIZUHO BANK (2888)	ATT REORG MGR 666 FIFTH AV NEW YORK NY 10103
MIZUHO BANK (2888)	ATT COMPLIANCE DEPARTMENT 1271 AVE OF THE AMERICAS NEW YORK NY 10020
MIZUHO BANK (2888)	ATTN LEGAL DEPARTMENT 666 FIFTH AV NEW YORK NY 10103
MIZUHO SECS INC(892,2161,2396)	ATT COMPLIANCE DEPARTMENT 1271 AVE OF THE AMERICAS NEW YORK NY 10020
MIZUHO SECS INC(892,2161,2396)	ATT LEGAL DEPARTMENT 1271 AVE OF THE AMERICAS NEW YORK NY 10020
MIZUHO SECS INC(892,2161,2396)	GREG RAIK OR REORG MGR 1271 AVE OF THE AMERICAS NEW YORK NY 10020
MORGAN STANLEY (0015,0050,	0101,2267,7309) ATT MS REORG DEPT 1300 THAMES ST WHARF BALTIMORE MD 21231
MORGAN STANLEY (0015,0050,	0101,2267,7309) ATT VOLUNTARY REORG - ISG 1 NEW YORK PLAZA, 41ST FL NEW YORK NY 10004
MORGAN STANLEY (0015,0050,	0101,2267,7309) ATTN COMPLIANCE DEPARTMENT 1300 THAMES ST WHARF BALTIMORE MD 21231
MORGAN STANLEY (0015,0050,	0101,2267,7309) ATTN COMPLIANCE DEPARTMENT 1 NEW YORK PLAZA, 41ST FL NEW YORK NY 10004
MORGAN STANLEY (0015,0050,	0101,2267,7309) ATTN LEGAL DEPARTMENT 1300 THAMES ST WHARF BALTIMORE MD 21231
MORGAN STANLEY (0015,0050,	0101,2267,7309) ATTN LEGAL DEPARTMENT 1 NEW YORK PLAZA, 41ST FL NEW YORK NY 10004
NATIXIS BLEICHROEDER INC(0031)	JOHN CLEMENTE OR REORG MGR 1345 AV OF THE AMERICAS NEW YORK NY 10105-4300
NATIXIS BLEICHROEDER INC(0031)	ATTN COMPLIANCE DEPARTMENT 1345 AV OF THE AMERICAS NEW YORK NY 10105-4300
NATIXIS BLEICHROEDER INC(0031)	ATTN LEGAL DEPARTMENT 1345 AV OF THE AMERICAS NEW YORK NY 10105-4300
NATL BANK OF CANADA FIN (8353)	ATT COMPLIANCE DEPARTMENT 65 E 55TH ST, 31ST FL NEW YORK NY 10022
NATL BANK OF CANADA FIN (8353)	ATT LEGAL DEPARTMENT 65 E 55TH ST, 31ST FL NEW YORK NY 10022
NATL BANK OF CANADA FIN (8353)	ATT REORG MGR 65 E 55TH ST, 31ST FL NEW YORK NY 10022
NBCN INC. /CDS (5008)	ATT DANIEL NTAP OR REORG MGR 1010 DE LA GAUCHETIERE OUEST STE 1925 MONTREAL QC H3B 5J2 CANADA
NBCN INC. /CDS (5008)	ATTN COMPLIANCE DEPARTMENT 1010 DE LA GAUCHETIERE OUEST STE 1925 MONTREAL QC H3B 5J2 CANADA
NBCN INC. /CDS (5008)	ATTN LEGAL DEPARTMENT 1010 DE LA GAUCHETIERE OUEST STE 1925 MONTREAL QC H3B 5J2 CANADA
NEWEDGE/EQUITY CLEAR DIV (0608)	ATT JAY SPITZER OR REORG MGR 630 FIFTH AV STE 500 NEW YORK NY 10111
NEWEDGE/EQUITY CLEAR DIV (0608)	ATTN COMPLIANCE DEPARTMENT 630 FIFTH AV STE 500 NEW YORK NY 10111
NEWEDGE/EQUITY CLEAR DIV (0608)	ATTN LEGAL DEPARTMENT 630 FIFTH AV STE 500 NEW YORK NY 10111
NOMURA SECS (0180,7507,5222)	ATT ADRIAN ROCCO OR REORG MGR WORLDWIDE PLAZA 309 W. 49TH ST NEW YORK NY 10019-7316
NOMURA SECS (0180,7507,5222)	ATTN COMPLIANCE DEPARTMENT WORLDWIDE PLAZA 309 W. 49TH ST NEW YORK NY 10019-7316
NOMURA SECS (0180,7507,5222)	ATTN LEGAL DEPARTMENT WORLDWIDE PLAZA 309 W. 49TH ST NEW YORK NY 10019-7316
ODLUM BROWN LIMITED/CDS (5074)	ATT CARLA BONNELL OR REORG MGR 250 HOWE ST STE 1100 VANCOUVER BC V6C 3T4 CANADA
ODLUM BROWN LIMITED/CDS (5074)	ATTN COMPLIANCE DEPARTMENT 250 HOWE ST STE 1100 VANCOUVER BC V6C 3T4 CANADA
ODLUM BROWN LIMITED/CDS (5074)	ATTN LEGAL DEPARTMENT 250 HOWE ST STE 1100 VANCOUVER BC V6C 3T4 CANADA
OPPENHEIMER & CO. INC. (0571)	ATT COLIN SANDY OR REORG MGR 85 BROAD ST, 4TH FL NEW YORK NY 10004
OPPENHEIMER & CO. INC. (0571)	ATTN COMPLIANCE DEPARTMENT 85 BROAD ST, 4TH FL NEW YORK NY 10004
OPPENHEIMER & CO. INC. (0571)	ATTN LEGAL DEPARTMENT 85 BROAD ST, 4TH FL NEW YORK NY 10004
PETERS & CO LTD	ATTN: REORG DEPT 2300 JAMIESON PLACE 308 FOURTH AVENUE SW CALGARY AB T2P 0H7 CANADA
PETERS & CO LTD	ATTN COMPLIANCE DEPARTMENT 2300 JAMIESON PLACE 308 FOURTH AVENUE SW CALGARY AB T2P 0H7 CANADA
PETERS & CO LTD	ATTN LEGAL DEPARTMENT 2300 JAMIESON PLACE 308 FOURTH AVENUE SW CALGARY AB T2P 0H7 CANADA
PHILL CAP (8460)	ATT REORG MGR 141 W JACKSON BLVD CBOT BLDG, STE 3050 CHICAGO IL 60604
PHILL CAP (8460)	ATTN COMPLIANCE DEPARTMENT 141 W JACKSON BLVD CBOT BLDG, STE 3050 CHICAGO IL

Claim Name	Address Information
PHILL CAP (8460)	60604
PHILL CAP (8460)	ATTN LEGAL DEPARTMENT 141 W JACKSON BLVD CBOT BLDG, STE 3050 CHICAGO IL 60604
PI FIN CORP/CDS** (5075)	ATT ROB MCNEIL OR REORG MGR 666 BURRARD ST STE 1900 VANCOUVER BC V6C 2G3 CANADA
PI FIN CORP/CDS** (5075)	ATTN COMPLIANCE DEPARTMENT 666 BURRARD ST STE 1900 VANCOUVER BC V6C 2G3 CANADA
PI FIN CORP/CDS** (5075)	ATTN LEGAL DEPARTMENT 666 BURRARD ST STE 1900 VANCOUVER BC V6C 2G3 CANADA
PNC BANK, NATL ASSOC (2616)	ATT EILEEN BLAKE OR REORG MGR 8800 TINICUM BLVDT MS F6-F266-02-2 PHILADELPHIA PA 19153
PNC BANK, NATL ASSOC (2616)	ATTN COMPLIANCE DEPARTMENT 8800 TINICUM BLVDT MS F6-F266-02-2 PHILADELPHIA PA 19153
PNC BANK, NATL ASSOC (2616)	ATTN LEGAL DEPARTMENT 8800 TINICUM BLVDT MS F6-F266-02-2 PHILADELPHIA PA 19153
QUESTRADE INC./CDS (5084)	ATT AL NANJI OR REORG MGR 5650 YONGE ST TORONTO ON M2M 4G3 CANADA
QUESTRADE INC./CDS (5084)	ATTN COMPLIANCE DEPARTMENT 5650 YONGE ST TORONTO ON M2M 4G3 CANADA
QUESTRADE INC./CDS (5084)	ATTN LEGAL DEPARTMENT 5650 YONGE ST TORONTO ON M2M 4G3 CANADA
RBC DOMINION /CDS (5002)	ATT REORG MGR 2 BLOOR ST E # 2300 TORONTO ON M4W 1A8 CANADA
RBC DOMINION /CDS (5002)	ATTN COMPLIANCE DEPARTMENT 2 BLOOR ST E # 2300 TORONTO ON M4W 1A8 CANADA
RBC DOMINION /CDS (5002)	ATTN LEGAL DEPARTMENT 2 BLOOR ST E # 2300 TORONTO ON M4W 1A8 CANADA
RBC DOMINION /CDS** (4801)	ATT MEELING BOOS OR REORG MGR ROYAL BANK PLAZA 200 BAY ST TORONTO ON M5J 2W7 CANADA
RBC DOMINION /CDS** (4801)	ATTN COMPLIANCE DEPARTMENT 277 FRONT ST WEST 4TH FL TORONTO ON M5V 2X4 CANADA
RBC DOMINION /CDS** (4801)	ATTN LEGAL DEPARTMENT 277 FRONT ST WEST 4TH FL TORONTO ON M5V 2X4 CANADA
RBS SECS INC/EQUITIES (0425)	ATT COMPLIANCE DEPARTMENT 600 WASHINGTON BLVD STAMFORD CT 06901
RBS SECS INC/EQUITIES (0425)	ATT LEGAL DEPARTMENT 600 WASHINGTON BLVD STAMFORD CT 06901
RBS SECS INC/EQUITIES (0425)	ATT MICHAEL SCURA OR REORG MGR 600 WASHINGTON BLVD STAMFORD CT 06901
RCAP SECS, INC. (0166)	ATT REORG MGR 1211 AV OF THE AMERICAS 41ST FL NEW YORK NY 10036
RCAP SECS, INC. (0166)	ATTN COMPLIANCE DEPARTMENT 1211 AV OF THE AMERICAS 41ST FL NEW YORK NY 10036
RCAP SECS, INC. (0166)	ATTN LEGAL DEPARTMENT 1211 AV OF THE AMERICAS 41ST FL NEW YORK NY 10036
RELIANCE TST CO (2042,2085,	5409, 5962,7381,8434) ATT TONIE MONTGOMERY 1100 ABERNATHY RD, STE 400 ATLANTA GA 30328
RELIANCE TST CO (2042,2085,	5409, 5962,7381,8434) ATTN COMPLIANCE DEPARTMENT 1100 ABERNATHY RD, STE 400 ATLANTA GA 30328
RELIANCE TST CO (2042,2085,	5409, 5962,7381,8434) ATTN LEGAL DEPARTMENT 1100 ABERNATHY RD, STE 400 ATLANTA GA 30328
RESEARCH CAPITAL	ATTN: REORG DEPT 199 BAY STREET, SUITE 4500 COMMERCE COURT WEST, BOX 368 TORONTO ON M5L 1G2 CANADA
RESEARCH CAPITAL	ATTN COMPLIANCE DEPARTMENT 199 BAY STREET, SUITE 4500 COMMERCE COURT WEST, BOX 368 TORONTO ON M5L 1G2 CANADA
RESEARCH CAPITAL	ATTN LEGAL DEPARTMENT 199 BAY STREET, SUITE 4500 COMMERCE COURT WEST, BOX 368 TORONTO ON M5L 1G2 CANADA
ROBERT W BAIRD & CO INC (0547)	ATT JAN SUDFELD OR REORG MGR 777 E. WISCONSIN AV 19TH FL MILWAUKEE WI 53202
ROBERT W BAIRD & CO INC (0547)	ATTN COMPLIANCE DEPARTMENT 777 E. WISCONSIN AV 19TH FL MILWAUKEE WI 53202
ROBERT W BAIRD & CO INC (0547)	ATTN LEGAL DEPARTMENT 777 E. WISCONSIN AV 19TH FL MILWAUKEE WI 53202
ROBINHOOD SECS, LLC (6769)	ATT MEHDI TAIFI 500 COLONIAL CTR PKWY #100 LAKE MARY FL 32746
ROBINHOOD SECS, LLC (6769)	ATTN COMPLIANCE DEPARTMENT 500 COLONIAL CTR PKWY #100 LAKE MARY FL 32746
ROBINHOOD SECS, LLC (6769)	ATTN LEGAL DEPARTMENT 500 COLONIAL CTR PKWY #100 LAKE MARY FL 32746
SAFRA SECS (8457)	ATT REORG MGR 546 FIFTH AV NEW YORK NY 10036
SAFRA SECS (8457)	ATTN COMPLIANCE DEPARTMENT 546 FIFTH AV NEW YORK NY 10036
SAFRA SECS (8457)	ATTN LEGAL DEPARTMENT 546 FIFTH AV NEW YORK NY 10036
SANFORD C. BERNSTEIN (0013)	ATT RYAN CONNORS OR REORG MGR ONE NORTH LEXINGTON AV WHITE PLAINS NY 10601-1785
SANFORD C. BERNSTEIN (0013)	ATTN COMPLIANCE DEPARTMENT ONE NORTH LEXINGTON AV WHITE PLAINS NY 10601-1785

Claim Name	Address Information
SANFORD C. BERNSTEIN (0013)	ATTN LEGAL DEPARTMENT ONE NORTH LEXINGTON AV WHITE PLAINS NY 10601-1785
SEI PRIVATE TST CO (2039,2663)	ATT ERIC GREENE OR REORG MGR ONE FREEDOM VALLEY DR OAKS PA 19456
SEI PRIVATE TST CO (2039,2663)	ATTN COMPLIANCE DEPARTMENT ONE FREEDOM VALLEY DR OAKS PA 19456
SEI PRIVATE TST CO (2039,2663)	ATTN LEGAL DEPARTMENT ONE FREEDOM VALLEY DR OAKS PA 19456
SG AMERICAS SECS, LLC (0286)	ATT PAUL MITSAKOS OR REORG MGR 1221 AV OF THE AMERICAS NEW YORK NY 10020
SG AMERICAS SECS, LLC (0286)	ATTN COMPLIANCE DEPARTMENT 1221 AV OF THE AMERICAS NEW YORK NY 10020
SG AMERICAS SECS, LLC (0286)	ATTN LEGAL DEPARTMENT 1221 AV OF THE AMERICAS NEW YORK NY 10020
SOCIETE GENERALE	ATTN: REORG DEPT 1-5 RUE DU DEBARCADERE 92700 COLOMBES PARIS FRANCE
SOCIETE GENERALE	ATTN COMPLIANCE DEPARTMENT 1-5 RUE DU DEBARCADERE 92700 COLOMBES PARIS FRANCE
SOCIETE GENERALE	ATTN LEGAL DEPARTMENT 1-5 RUE DU DEBARCADERE 92700 COLOMBES PARIS FRANCE
STOCKCROSS FIN (0445)	ATT DIANE TOBEY OR REORG MGR 77 SUMMER ST BOSTON MA 02210
STOCKCROSS FIN (0445)	ATTN COMPLIANCE DEPARTMENT 77 SUMMER ST BOSTON MA 02210
STOCKCROSS FIN (0445)	ATTN LEGAL DEPARTMENT 77 SUMMER ST BOSTON MA 02210
SUMI MITSU (2779)	ATT BETH CUMMINGS OR REORG MGR 527 MADISON AV NEW YORK NY 10022
SUMI MITSU (2779)	ATTN COMPLIANCE DEPARTMENT 527 MADISON AV NEW YORK NY 10022
SUMI MITSU (2779)	ATTN LEGAL DEPARTMENT 527 MADISON AV NEW YORK NY 10022
SUNTST BANK (2971)	ATT JULIA COLANTUONO/REORG MGR P. O. BOX 105504 CTR 3141 ATLANTA GA 30348-5504
SUNTST BANK (2971)	ATTN COMPLIANCE DEPARTMENT P. O. BOX 105504 CTR 3141 ATLANTA GA 30348-5504
SUNTST BANK (2971)	ATTN LEGAL DEPARTMENT P. O. BOX 105504 CTR 3141 ATLANTA GA 30348-5504
TDWATERHOUSE CANADA/CDS (5036)	ATT YOUSUF AHMED OR REORG MGR 77 BLOOR ST WEST 3RD FL TORONTO ON M4Y 2T1 CANADA
TDWATERHOUSE CANADA/CDS (5036)	ATTN COMPLIANCE DEPARTMENT 77 BLOOR ST WEST 3RD FL TORONTO ON M4Y 2T1 CANADA
TDWATERHOUSE CANADA/CDS (5036)	ATTN LEGAL DEPARTMENT 77 BLOOR ST WEST 3RD FL TORONTO ON M4Y 2T1 CANADA
TEXAS TREASURY SFKPG (2622)	ATT JANIE DOMINGUEZ/REORG MGR 208 E. 10TH ST ROOM 410 AUSTIN TX 78701
TEXAS TREASURY SFKPG (2622)	ATTN COMPLIANCE DEPARTMENT 208 E. 10TH ST ROOM 410 AUSTIN TX 78701
TEXAS TREASURY SFKPG (2622)	ATTN LEGAL DEPARTMENT 208 E. 10TH ST ROOM 410 AUSTIN TX 78701
THE FROST NATL BANK (2053)	ATT JULIA WARD OR REORG MGR 111 W HOUSTON ST SAN ANTONIO TX 78205
THE FROST NATL BANK (2053)	ATTN COMPLIANCE DEPARTMENT 100 WEST HOUSTON SAN ANTONIO TX 78205
THE FROST NATL BANK (2053)	ATTN LEGAL DEPARTMENT 100 WEST HOUSTON SAN ANTONIO TX 78205
TRUIST/BB&T (2703)	DOROTHEE SINGLETARY/REORG MGR 4320 KAHN DR BLDG 1 LUMBERTON NC 27893
TRUIST/BB&T (2703)	ATTN COMPLIANCE DEPARTMENT 4320 KAHN DR BLDG 1 LUMBERTON NC 27893
TRUIST/BB&T (2703)	ATTN LEGAL DEPARTMENT 4320 KAHN DR BLDG 1 LUMBERTON NC 27893
U.S. BANK N.A. (2803)	ATT PAUL KUXHAUS OR REORG MGR 1555 N. RIVER CTR DR STE 302 MILWAUKEE WI 53212
U.S. BANK N.A. (2803)	ATTN COMPLIANCE DEPARTMENT 1555 N. RIVER CTR DR STE 302 MILWAUKEE WI 53212
U.S. BANK N.A. (2803)	ATTN LEGAL DEPARTMENT 1555 N. RIVER CTR DR STE 302 MILWAUKEE WI 53212
UBS (221,642,2507,5284)	ATT REORG DEPT - JOSHUA LEWIS REORG DEPT 315 DEADRICK ST NASHVILLE TN 37238
UBS (221,642,2507,5284)	ATTN COMPLIANCE DEPARTMENT REORG DEPT 315 DEADRICK ST NASHVILLE TN 37238
UBS (221,642,2507,5284)	ATTN LEGAL DEPARTMENT REORG DEPT 315 DEADRICK ST NASHVILLE TN 37238
ULTIMUS FUND DIST, LLC (5837)	ATTN DOUG JONES 225 PICTORIA DR, STE 450 CINCINNATI OH 45246
ULTIMUS FUND DIST, LLC (5837)	ATTN COMPLIANCE DEPARTMENT 225 PICTORIA DR, STE 450 CINCINNATI OH 45246
ULTIMUS FUND DIST, LLC (5837)	ATTN LEGAL DEPARTMENT 225 PICTORIA DR, STE 450 CINCINNATI OH 45246
UMB BK,NA (2450)	ATT ROBIN WATERS OR REORG MGR 928 GRAND BLVD MAILSTOP 1010404 KANSAS CITY MO 64106
UMB BK,NA (2450)	ATTN COMPLIANCE DEPARTMENT 928 GRAND BLVD MAILSTOP 1010404 KANSAS CITY MO 64106
UMB BK,NA (2450)	ATTN LEGAL DEPARTMENT 928 GRAND BLVD MAILSTOP 1010404 KANSAS CITY MO 64106
UNION BANK & TST CO (2067)	MICHELLE BARTLING OR REORG MGR 6801 SOUTH 27TH ST LINCOLN NE 68512
UNION BANK & TST CO (2067)	ATTN COMPLIANCE DEPARTMENT 6801 SOUTH 27TH ST LINCOLN NE 68512
UNION BANK & TST CO (2067)	ATTN LEGAL DEPARTMENT 6801 SOUTH 27TH ST LINCOLN NE 68512
UNION BK OF CALIFORNIA (2145)	ATT MARIA BRAGGE OR REORG MGR 350 CALIFORNIA ST 8TH FL SAN FRANCISCO CA 94104

Claim Name	Address Information
UNION BK OF CALIFORNIA (2145)	ATTN COMPLIANCE DEPARTMENT 350 CALIFORNIA ST 8TH FL SAN FRANCISCO CA 94104
UNION BK OF CALIFORNIA (2145)	ATTN LEGAL DEPARTMENT 350 CALIFORNIA ST 8TH FL SAN FRANCISCO CA 94104
VELOCITY CLEARING (0294)	ALFRED PENNISI OR REORG MGR 100 WALL ST 26TH FL NEW YORK NY 10005
VELOCITY CLEARING (0294)	ATTN COMPLIANCE DEPARTMENT 100 WALL ST 26TH FL NEW YORK NY 10005
VELOCITY CLEARING (0294)	ATTN LEGAL DEPARTMENT 100 WALL ST 26TH FL NEW YORK NY 10005
VELOX CLEARING LLC (3856)	ATT REORG MGR 2400 E. KATELLA AVE STE 725 ANAHEIM CA 92806
VELOX CLEARING LLC (3856)	ATTN COMPLIANCE DEPARTMENT 2400 E. KATELLA AVE STE 725 ANAHEIM CA 92806
VELOX CLEARING LLC (3856)	ATTN LEGAL DEPARTMENT 2400 E. KATELLA AVE STE 725 ANAHEIM CA 92806
VIRTU (0295,0063)	ATT JANICA BRINK OR REORG MGR ONE LIBERTY PLZ 165 BROADWAY NEW YORK NY 10006
VIRTU (0295,0063)	ATTN COMPLIANCE DEPARTMENT 300 VESEY ST NEW YORK NY 10282
VIRTU (0295,0063)	ATTN LEGAL DEPARTMENT 300 VESEY ST NEW YORK NY 10282
WD LATIM** (5078)	ATT REORG DEPT 34 HEMINGWAY DRIVE EAST PROVIDENCE RI 02915
WD LATIM** (5078)	ATT REORG DEPT 34 HEMINGWAY DRIVE EAST PROVIDENCE RI 02915
WD LATIM** (5078)	ATT REORG DEPT 55 UNIVERSITY AVE SUITE 1601 TORONTO ON CANADA
WD LATIM** (5078)	ATTN COMPLIANCE DEPARTMENT 34 HEMINGWAY DRIVE EAST PROVIDENCE RI 02915
WD LATIM** (5078)	ATTN COMPLIANCE DEPARTMENT 34 HEMINGWAY DRIVE EAST PROVIDENCE RI 02915
WD LATIM** (5078)	ATTN COMPLIANCE DEPARTMENT 55 UNIVERSITY AVE SUITE 1601 TORONTO ON CANADA
WD LATIM** (5078)	ATTN LEGAL DEPARTMENT 34 HEMINGWAY DRIVE EAST PROVIDENCE RI 02915
WD LATIM** (5078)	ATTN LEGAL DEPARTMENT 34 HEMINGWAY DRIVE EAST PROVIDENCE RI 02915
WD LATIM** (5078)	ATTN LEGAL DEPARTMENT 55 UNIVERSITY AVE SUITE 1601 TORONTO ON CANADA
WEALTHSIMPLE	ATTN: REORG DEPT 241 SPADINA AVENUE, 3RD FL TORONOTO ON M5T 2E2 CANADA
WEALTHSIMPLE	ATTN COMPLIANCE DEPARTMENT 241 SPADINA AVENUE, 3RD FL TORONOTO ON M5T 2E2 CANADA
WEALTHSIMPLE	ATTN LEGAL DEPARTMENT 241 SPADINA AVENUE, 3RD FL TORONOTO ON M5T 2E2 CANADA
WELLS FARGO (0250,2072,2480)	ATT SCOTT NELLIS OR REORG MGR CORP ACTIONS - MAC D109-010 1525 WEST WT HARRIS BLVD, 1B1 CHARLOTTE NC 28262
WELLS FARGO (0250,2072,2480)	ATTN COMPLIANCE DEPARTMENT CORP ACTIONS - MAC D109-010 1525 WEST WT HARRIS BLVD, 1B1 CHARLOTTE NC 28262
WELLS FARGO (0250,2072,2480)	ATTN LEGAL DEPARTMENT CORP ACTIONS - MAC D109-010 1525 WEST WT HARRIS BLVD, 1B1 CHARLOTTE NC 28262
WELLS FARGO BANK NA (2027)	ATT LORA DAHLE OR REORG MGR 550 SOUTH 4TH ST MAC N9310-141 MINNEAPOLIS MN 55415
WELLS FARGO BANK NA (2027)	ATTN COMPLIANCE DEPARTMENT 550 SOUTH 4TH ST MAC N9310-141 MINNEAPOLIS MN 55415
WELLS FARGO BANK NA (2027)	ATTN LEGAL DEPARTMENT 550 SOUTH 4TH ST MAC N9310-141 MINNEAPOLIS MN 55415
WILLIAM BLAIR & CO (0771)	ATT COMPLIANCE DEPARTMENT THE WILLIAM BLAIR BLDG 150 N RIVERSIDE PLAZA CHICAGO IL 60606
WILLIAM BLAIR & CO (0771)	ATT LEGAL DEPARTMENT THE WILLIAM BLAIR BLDG 150 N RIVERSIDE PLAZA CHICAGO IL 60606
WILLIAM BLAIR & CO (0771)	ATT SARAH AHRENS OR REORG MGR THE WILLIAM BLAIR BLDG 150 N RIVERSIDE PLAZA CHICAGO IL 60606
WILSON-DAVIS & CO., INC (0283)	ATT BILL WALKER OR REORG MGR 236 SOUTH MAIN ST SALT LAKE CITY UT 84101
WILSON-DAVIS & CO., INC (0283)	ATTN COMPLIANCE DEPARTMENT 236 SOUTH MAIN ST SALT LAKE CITY UT 84101
WILSON-DAVIS & CO., INC (0283)	ATTN LEGAL DEPARTMENT 236 SOUTH MAIN ST SALT LAKE CITY UT 84101
ZIONS BANCORPORATION NA (2736)	ATT SEAN ROGERS/REORG MGR ONE SOUTH MAIN, STE 1200 SALT LAKE CITY UT 84133
ZIONS BANCORPORATION NA (2736)	ATTN COMPLIANCE DEPARTMENT ONE SOUTH MAIN, STE 1200 SALT LAKE CITY UT 84133
ZIONS BANCORPORATION NA (2736)	ATTN LEGAL DEPARTMENT ONE SOUTH MAIN, STE 1200 SALT LAKE CITY UT 84133
ZIV INVESTMENT CO. (8082)	JAMES GRIEGEL OR REORG MGR 141 W. JACKSON BLVD. CHICAGO IL 60604
ZIV INVESTMENT CO. (8082)	ATTN COMPLIANCE DEPARTMENT 141 W. JACKSON BLVD. CHICAGO IL 60604
ZIV INVESTMENT CO. (8082)	ATTN LEGAL DEPARTMENT 141 W. JACKSON BLVD. CHICAGO IL 60604

Claim Name	Address Information
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Total Creditor count 405
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## **EXHIBIT 5**

Claim Name	Address Information
ALPHONSE LAGE DECD	CARMELA LAGE JT TEN 1515 HARD ROCK RD APT 104 IRVING TX 75061-3701
BLACKROCK FINANCIAL MANAGEMENT	448 BROADWAY ULSTER PARK NY 12487-5149
BLACKROCK FINANCIAL MANAGEMENT	ISHFALN 448 BROADWAY ULSTER PARK NY 12487-5149
FIRST INVESTORS LIFE SERIES REAL	ESTATE FUND ATTN FORESTERS FINANCIAL SERVICE 110 FIELDCREST AVE STE 8 EDISON NJ 08837-3648
IRA FBO JASON PAUL SANCHEZ	PERSHING LLC AS CUSTODIAN ROLLOVER ACCOUNT 12950 W 52ND TER SHAWNEE KS 66216-1415
IRA FBO JEFFREY S BLITZ	PERSHING LLC AS CUSTODIAN ROLLOVER ACCOUNT 306 CHURCHILL LN FAYETTEVILLE NY 13066-2541
IRA FBO JOAN DUCHIN	PERSHING LLC AS CUSTODIAN ROTH ACCOUNT PO BOX 809 PERU NY 12972-0809
IRA FBO KATHRYN RICHARDS	PERSHING LLC AS CUSTODIAN ROLLOVER ACCOUNT 2275 RIVERWAY DR RM 408 CONROE TX 77304-2964
IRA FBO RANDALL STUART SMITH	PERSHING LLC AS CUSTODIAN 134 CIRCUIT RD FRANKLIN TN 37064-8325
IRA FBO ROGER B MCERLANE	PERSHING LLC AS CUSTODIAN 2106 SHELTER BAY AVE MILL VALLEY CA 94941-3023
IRA FBO STEVE MCQUILLIN	PERSHING LLC AS CUSTODIAN ROLLOVER ACCOUNT 147 MAGGIE POINT RD CRYSTAL FALLS MI 49920-9118
IRA FBO WILLIAM O ROCKWOOD	PERSHING LLC AS CUSTODIAN ROTH ACCOUNT 1021 DUBLIN DR RICHMOND HILL GA 31324-5663
JAN FEELER	HOWARD D FEELER JT TEN 309 16TH FAIRWAY CIR VIROQUA WI 54665-4102
MARGIE ANN BENNETT LIVING TRUST	968 WYNSTONE DRIVE JEFFERSON SD 57038-6868
RANDALL WARD SPENDLOVE	ALECIA SPENDLOVE JTWROS 10424 VALLEY SPRING LN TOLUCA LAKE CA 91602-2806
RAYMOND G WHITE	DONNA J WHITE TEN TOD DTD 07/31/2013 4400 S 80TH ST APT 215 LINCOLN NE 68516-4456
STEPHEN M WILLIAMS	LINDA A WILLIAMS COMM PROP WROS 16312 LAKE LOOP AUSTIN TX 78734-3516
STEVEN J GARTNER	DONNA S GARTNER JT TEN 154 SUNSET LN MANTOLOKING NJ 08738-1411

**Total Creditor count 18**



## **EXHIBIT 6**

Claim Name	Address Information
MY-DELAWARE US CREDIT FUND	BNY MELLON FUND MANAGEMENT (CAYMAN) LTD P.O. BOX 31371, CAMANA BAY 72 MARKET STREET, CASSIA COURT, 2ND FL SUITE 2204 GRAND CAYMAN KY1-1206 CAYMAN ISLANDS
MY-DELAWARE US CREDIT FUND	ATTN MICHAEL DRESNIN 100 INDEPENDENCE 610 MARKET STREET PHILADELPHIA PA 19106-2354

**Total Creditor count 2**

## **EXHIBIT 7**

Claim Name	Address Information
ANN KOERBEL IRREVOCABLE TRUST	5345 E MCLELLAN RD UNIT 9 MESA AZ 85205-3413
ASC ENTERPRISES LLC	3608 MANHATTAN AVE MANHATTAN BCH CA 90266-3234
CRAIG D TAYLOR	7405 N VIA CAMELLO DEL NORTE UNIT 132 SCOTTSDALE AZ 85258-3629
E JOSEPH TAMARI	3415 W HILLSBOROUGH AVE APT 536 TAMPA FL 33614-1300
FREELAND REALTY, LLC	PARAMETRIC 202 W BERRY ST STE 400 FORT WAYNE IN 46802-2242
GARY L NEALE TTEE	GARY NEALE 1994 DEC OF TR DTD 02/05/95 6363 PUMA POINT WAY GOLDEN CO 80403-8005
GREG MARVELL	8283 BAYMEADOWS RD E APT 2137 JACKSONVILLE FL 32256-3063
HELEN M KING	12488 KELLY PINE CT FORT MYERS FL 33908-5929
IRA FBO GERALD J ACUFF	251 BROWNSBURG TPKE ROCKEDGE BATH VA 24473-2025
IRA FBO ROBERT H RUSSELL	36 BETHESDA PARK CIR BOYNTON BEACH FL 33435-6613
IRA FBO VERNON W LEBSACK	FIDUCIARY TR CO OF NH AS CUST 1551 E DESERT INN DR CHANDLER AZ 85249-4337
MARY F DOWNIE &	835 SAN DIEGUITO DR ENCINITAS CA 92024-4541
MATT LAWSON	584 S CREST RD CHATTANOOGA TN 37404-5917
MELVIN FELDMAN REV LIVING TRUST	50 PINWOOD CRES BERKELEY HTS NJ 07922-2144
PATRICIA CLUCK	161 ALTOONA ST NW PT CHARLOTTE FL 33948-7701
SEP FBO JAMES D QUINN	PERSHING LLC AS CUSTODIAN 3140 SHOOKS DR HUDSONVILLE MI 49426-8019
SUSAN FUTERFAS	4140 STREAMSIDE RD EMMAUS PA 18049-1986
THE LIBBY REVOCABLE TRUST	315 RIVER ST UNIT 309 RIVER FALLS WI 54022-2140
WILLIAM J. MCCLAIN TTEE	10625 OLVERA RD SPRING VALLEY CA 91977-1919

**Total Creditor count 19**

## **EXHIBIT 8**

Claim Name	Address Information
NATIONAL PENSION SERVICE OF KOREA	ATTN: YOU SUN CHONG C/O BNY MELLON, 29F, ONE IFC 10 GUKJEGEUMYUNG-RO YEONGDEUNGPO-GU SEOUL 07326 KOREA
NATIONAL PENSION SERVICE OF KOREA	ATTN: MICHAEL DRESNIN 100 INDEPENDENCE 610 MARKET STREET PHILADELPHIA PA 19106-2354

**Total Creditor count 2**

## **EXHIBIT 9**



**CBL & ASSOICATES PROPERTIES, INC**

**SERVICE LIST**

<b>Email Address</b>	
ROBERT EGEMEIR	21 DEXTER MILL DR TEATICKET MA 02536

**Total Creditor count 1**