

**KLESTADT WINTERS JURELLER
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*Conflicts Counsel for China Fishery
Group Limited (Cayman) and Its Affiliated Debtors*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:
	:
CHINA FISHERY GROUP LIMITED	:
(CAYMAN), et al.,	:
	:
	:
Debtors. ¹	:
-----X	

Chapter 11
Case No. 16-11895 (JLG)
(Jointly Administered)

**NOTICE OF FILING OF SIXTEENTH QUARTERLY STATEMENT REGARDING
PAYMENTS TO ORDINARY COURSE PROFESSIONALS**

PLEASE TAKE NOTICE that, on October 7, 2016, China Fishery Group Limited (Cayman), and certain of its affiliated debtors and debtors-in-possession (collectively, the

¹ The Debtors in these chapter 11 cases are as follows: China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bermuda), N.S. Hong Investment (BVI) Limited, South Pacific Shipping Agency Limited (BVI), China Fisheries International Limited (Samoa), CFGL (Singapore) Private Limited, Chanery Investment Inc. (BVI), Champion Maritime Limited (BVI), Growing Management Limited (BVI), Target Shipping Limited (HK), Fortress Agents Limited (BVI), Ocean Expert International Limited (BVI), Protein Trading Limited (Samoa), CFG Peru Investments Pte. Limited (Singapore), Smart Group Limited (Cayman), Super Investment Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda), Nouvelle Foods International Ltd. (BVI), Golden Target Pacific Limited (BVI), Pacific Andes International Holdings (BVI) Limited, Zhonggang Fisheries Limited (BVI), Admired Agents Limited (BVI), Chiksano Management Limited (BVI), Clamford Holding Limited (BVI), Excel Concept Limited (BVI), Gain Star Management Limited (BVI), Grand Success Investment (Singapore) Private Limited, Hill Cosmos International Limited (BVI), Loyal Mark Holdings Limited (BVI), Metro Island International Limited (BVI), Mission Excel International Limited (BVI), Natprop Investments Limited, Pioneer Logistics Limited (BVI), Sea Capital International Limited (BVI), Shine Bright Management Limited (BVI), Superb Choice International Limited (BVI), and Toyama Holdings Limited (BVI).

“Debtors”)², by their counsel, filed the Debtors’ Motion for Entry of an Order Authorizing the Retention and Compensation of Certain Professionals Utilized in the Ordinary Courts of Business [ECF No. 163] with the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that, on December 2, 2016, the Bankruptcy Court entered the Order Implementing Procedures to Retain, Compensate and Reimburse Professionals Utilized in the Ordinary Course of Business [ECF No. 262] (the “Ordinary Course Professionals Order”).

PLEASE TAKE FURTHER NOTICE that, on October 30, 2017, the Debtors filed their first quarterly report [ECF No. 855] specifying amounts paid to ordinary course professionals during the period from June 8, 2017 through September 28, 2017 (the “First Quarterly Period”) on account of services rendered and expenses incurred.

PLEASE TAKE FURTHER NOTICE that, on January 29, 2018, the Debtors filed their second quarterly report [ECF No. 970] specifying amounts paid to ordinary course professionals during the period from September 29, 2017 through December 29, 2017 (the “Second Quarterly Period”) on account of services and expenses incurred.

PLEASE TAKE FURTHER NOTICE that, on April 30, 2018, the Debtors filed their third quarterly report [ECF No. 1114] specifying amounts paid to ordinary course professionals during the period from December 30, 2017 through March 31, 2018 (the “Third Quarterly Period”) on account of services and expenses incurred.

PLEASE TAKE FURTHER NOTICE that, on July 30, 2018, the Debtors filed their fourth quarterly report [ECF No. 1233] specifying amounts paid to ordinary course professionals

² As it is used herein, the term “Debtors” shall not refer to CFG Peru Investments Pte. Limited (Singapore).

during the period from April 1, 2018 through June 30, 2018 (the “Fourth Quarterly Period”) on account of services and expenses incurred.

PLEASE TAKE FURTHER NOTICE that, on October 29, 2018, the Debtors filed their fifth quarterly report [ECF No. 1354] specifying the amounts paid to ordinary course professionals during the period from July 1, 2018 through September 30, 2018 (the “Fifth Quarterly Report”) on account of services and expenses incurred.

PLEASE TAKE FURTHER NOTICE that, on January 31, 2019, the Debtors filed their sixth quarterly report [ECF No.1470] specifying the amounts paid to ordinary course professionals during the period from October 1, 2018 through December 31, 2018 (the “Sixth Quarterly Report”) on account of services and expenses incurred.

PLEASE TAKE FURTHER NOTICE that, on April 29, 2019, the Debtors filed their seventh quarterly report [ECF No.1569] specifying the amounts paid to ordinary course professionals during the period from January 1, 2019 through March 31, 2019 (the “Seventh Quarterly Report”) on account of services and expenses incurred.

PLEASE TAKE FURTHER NOTICE that, on July 31, 2019, the Debtors filed their eighth quarterly report [ECF No.1669] specifying the amounts paid to ordinary course professionals during the period from April 1, 2019 through June 30, 2019 (the “Eighth Quarterly Report”) on account of services and expenses incurred.

PLEASE TAKE FURTHER NOTICE that, on October 31, 2019, the Debtors filed their ninth quarterly report [ECF No.1789] specifying the amounts paid to ordinary course professionals during the period from July 1, 2019 through September 30, 2019 (the “Ninth Quarterly Report”) on account of services and expenses incurred.

PLEASE TAKE FURTHER NOTICE that, on January 31, 2020, the Debtors filed their tenth quarterly report [ECF No.1942] specifying the amounts paid to ordinary course professionals during the period from October 1, 2019 through December 31, 2019 (the “Tenth Quarterly Report”) on account of service and expenses incurred.

PLEASE TAKE FURTHER NOTICE that, on May 1, 2020, the Debtors filed their eleventh quarterly report [ECF No. 2028] specifying the amounts paid to ordinary course professionals during the period from January 1, 2020 through March 31, 2020 (the “Eleventh Quarterly Report”) on account of service and expenses incurred.

PLEASE TAKE FURTHER NOTICE that, on July 31, 2020, the Debtors filed their twelfth quarterly report [ECF No. 2128] specifying the amounts paid to ordinary course professionals during the period from April 1, 2020 through June 30, 2020 (the “Twelfth Quarterly Report”) on account of service and expenses incurred.

PLEASE TAKE FURTHER NOTICE that, on October 29, 2020, the Debtor’s filed their thirteenth quarterly report [ECF No. 2206] specifying the amounts paid to ordinary course professionals during the period from July 1, 2020 through September 30, 2020 (the “Thirteenth Quarterly Period”) on account of services rendered and expenses incurred.

PLEASE TAKE FURTHER NOTICE that, on January 29, 2021, the Debtor’s filed their fourteenth quarterly report [ECF No. 2315] specifying the amounts paid to ordinary course professionals during the period from October 1, 2020 through December 31, 2020 (the “Fourteenth Quarterly Period”) on account of services rendered and expenses incurred.

PLEASE TAKE FURTHER NOTICE that, on April 30, 2021, the Debtor’s filed their fifteenth quarterly report [ECF No. 2453] specifying the amounts paid to ordinary course

professionals during the period from January 1, 2021 through March 31, 2021, (the “Fifteenth Quarterly Period”) on account of services rendered and expenses incurred.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Ordinary Course Professionals Order, the Debtors hereby submit their sixteenth quarterly report specifying the amounts paid to ordinary course professionals during the period from April 1, 2021 through June 30, 2021 (the “Sixteenth Quarterly Period”) on account of services rendered and expenses incurred.

The report is annexed hereto as Exhibit A (the “Sixteenth Quarterly Report”).

Dated: New York, New York
July 29, 2021

**KLESTADT WINTERS JURELLER
SOUTHARD & STEVENS, LLP**

By: /s/ Tracy L. Klestadt

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Exhibit A

Sixteenth Quarterly Report

Name of Ordinary Course Professional (“OCP”)	Amounts¹ Paid to OCP During Sixteenth Quarterly Period	Aggregate Amounts² Paid to OCP Postpetition	General Description of Services Rendered by OCP
Baker & McKenzie	\$0.00	\$21,489.87 ³	Non-bankruptcy legal services/Regulatory compliance (Hong Kong)
David Norman & Co.	\$0.00	\$135,160.00	Non-bankruptcy legal services/Regulatory compliance (Hong Kong)
Drew & Napier LLC	\$0.00	\$281,461.25 ⁴	Non-bankruptcy legal services/Regulatory compliance (Singapore)
Reed Smith Richards Butler	\$0.00	\$426,828.36 ⁵	Non-bankruptcy legal services/Regulatory compliance (Hong Kong)
MinterEllison LLP	\$0.00	\$75,523.09	Non-bankruptcy legal services/Regulatory compliance (Hong Kong)

¹ All amounts stated herein have been converted to U.S. dollars from their respective foreign currencies. Reed Smith Richards Butler used the exchange rate of \$1.00 USD = \$7.76 HKD. Baker & McKenzie, J.S. Gale & Co., and Lipman Karas used the exchange rate of \$1.00 USD = \$7.80 HKD. David Norman & Co. used the exchange rate of \$1.00 USD = \$7.85 HKD. Drew & Napier LLC and David Lim & Partners LLP used the exchange rate of \$1.00 = \$1.37 SGD. Forbes Hare, Maurant Ozannes, and ASW Law Limited issued their invoices in USD and did not use an exchange rate.

² Aggregate amount of payments includes funds provided to each OCP as retainers.

³ \$5,538.46 of this amount relates to prepetition services.

⁴ \$66,369.99 of this amount relates to prepetition services.

⁵ \$56,251.63 of this amount relates to prepetition services.

Name of Ordinary Course Professional (“OCP”)	Amounts¹ Paid to OCP During Sixteenth Quarterly Period	Aggregate Amounts² Paid to OCP Postpetition	General Description of Services Rendered by OCP
J.S. Gale & Co.	\$0.00	\$131,780.90	Non-bankruptcy legal services/Regulatory compliance (Hong Kong)
Forbes Hare	\$0.00	\$102,020.62 ⁶	Non-bankruptcy legal services/Regulatory compliance (British Virgin Islands)
Mourant Ozannes	\$0.00	\$257,236.86 ⁷	Non-bankruptcy legal services/Regulatory compliance (Cayman Islands and Hong Kong)
ASW Law Limited	\$900.00	\$53,060.00 ⁸	Non-bankruptcy legal services/Regulatory compliance (Bermuda)
David Lim & Partners LLP	\$187.29	\$440,819.45 ⁹	Non-bankruptcy legal services/Corporate secretarial services (Singapore)
Lipman Karas	\$0.00	\$0.00	Non-bankruptcy legal services/Regulatory compliance (Hong Kong)

⁶ \$9,647.50 of this amount relates to prepetition services.

⁷ \$97,598.33 of this amount relates to prepetition services.

⁸ \$6,100.00 of this amount relates to prepetition services.

⁹ The aggregate amount paid to David Lim & Partners LLP has been reduced by \$205,324.58 as this amount relates to payments for prepetition services.