SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

Lisa Laukitis Clark Xue

One Manhattan West

New York, New York 10001 Telephone: (212) 735-3000

Fax: (212) 735-2000

-and-

Elizabeth Downing (admitted pro hac vice)

500 Boylston Street

Boston, Massachusetts 02116 Telephone: (617) 573-4800 Fax: (617) 573-4870 Cameron Fee
One Rodney Square
920 N. King Street
Wilmington, Delaware 19801
Telephone: (302) 651-3000

Fax: (302) 651-3001

Counsel for Michael Foreman, Plan Administrator for CFG Peru Investments Pte. Limited (Singapore)

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

:

CHINA FISHERY GROUP LIMITED (CAYMAN)

et al.,

In re:

Debtors.<sup>1</sup>

Chapter 11

Case No. 16-11895 (JLG)

(Jointly Administered)

In re: : Chapter 11

CFG Peru Investments Pte. Limited (Singapore), Debtor.

Case No. 16-11914 (JLG)

(Jointly Administered)

The Debtors are China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bermuda), N.S. Hong Investment (BVI) Limited, South Pacific Shipping Agency Limited (BVI), China Fisheries International Limited (Samoa), CFGL (Singapore) Private Limited, Chanery Investment Inc. (BVI), Champion Maritime Limited (BVI), Growing Management Limited (BVI), Target Shipping Limited (HK), Fortress Agents Limited (BVI), Ocean Expert International Limited (BVI), Protein Trading Limited (Samoa), CFG Peru Investments Pte. Limited (Singapore), Smart Group Limited (Cayman), Super Investment Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda), Nouvelle Foods International Ltd., Golden Target Pacific Limited, Pacific Andes International Holdings (BVI) Limited, Zhonggang Fisheries Limited, Admired Agents Limited, Chiksano Management Limited, Clamford Holding Limited, Excel Concept Limited, Gain Star Management Limited, Grand Success Investment (Singapore) Private Limited, Hill Cosmos International Limited, Loyal Mark Holdings Limited, Metro Island International Limited, Mission Excel International Limited, Natprop Investments Limited, Pioneer Logistics Limited, Sea Capital International Limited, Shine Bright Management Limited, Superb Choice International Limited, and Toyama Holdings Limited (BVI).

## NOTICE OF FILING OF EIGHTEENTH QUARTERLY STATEMENT REGARDING PAYMENTS TO ORDINARY COURSE PROFESSIONALS

PLEASE TAKE NOTICE that on January 9, 2017, William A. Brandt, Jr., not individually but solely in his capacity as Chapter 11 Trustee of CFG Peru Singapore, filed the Chapter 11 Trustee's Motion for Entry of an Order Authorizing the Retention and Compensation of Certain Professionals Utilized in the Ordinary Course of Business [Dkt. No. 305] (the "Ordinary Course Professionals Motion"), with the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that on February 14, 2017, the

Bankruptcy Court entered the Order Granting Chapter 11 Trustee's Motion Authorizing the

Retention and Compensation of Certain Professionals Utilized in the Ordinary Course of

Business [Dkt. No. 354] (the "Ordinary Course Professionals Order").<sup>2</sup>

PLEASE TAKE FURTHER NOTICE that on June 10, 2021, the Bankruptcy Court entered the *Order Confirming Creditor Plan Proponents' Chapter 11 Plan for CFG Peru Investments Pte. Ltd. (Singapore)* [Dkt. No. 2569], which transferred the rights and obligations of the Chapter 11 Trustee to the Plan Administrator.

PLEASE TAKE FURTHER NOTICE that in accordance with the Ordinary Course Professionals Order, the Plan Administrator hereby submits the eighteenth quarterly report specifying the amounts paid to Ordinary Course Professionals during the period from April 1, 2021 through June 30, 2021 (the "Eighteenth Quarterly Period") on account of services rendered and expenses incurred. The report is annexed hereto as Exhibit I.

Capitalized terms not otherwise defined herein shall have the meaning ascribed to such terms in the Ordinary Course Professionals Order.

Dated: July 30, 2021

New York, New York

## SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By: /s/ Lisa Laukitis

Lisa Laukitis

Clark Xue

One Manhattan West

New York, New York 10001-8602

Telephone: (212) 735-3000

Fax: (212) 735-2000

-and-

Elizabeth Downing (admitted pro hac vice)

500 Boylston Street

Boston, Massachusetts 02116

Telephone: (617) 573-4800

Fax: (617) 573-4870

-and-

Cameron Fee

One Rodney Square

920 N. King Street

Wilmington, Delaware 19801

Telephone: (302) 651-3000

Fax: (302) 651-3001

Counsel for Michael E. Foreman.,

 ${\it Plan Administrator for CFG Peru Investments Pte.}$ 

Limited (Singapore)

## Exhibit I

Name of Ordinary Course Professional (" <u>OCP</u> ")	Amounts Paid to the OCP During the Eighteenth Quarterly Period	Aggregate Amounts Paid to the OCP Postpetition	General Description of Services Rendered by the OCP
Advokatfirmaet Schjodt AS	\$0.00	\$69,583.80	Corporate Counsel (Norway)
Allen & Gledhill	\$38,783.00	\$619,669.00	Corporate Counsel (Singapore)
Clarke Ey Koria Lawyers	\$0.00	\$9,870.00	Corporate Counsel (Samoa)
CMS Albinana & Suarez	\$7,709.91	\$52,976.23	Corporate Counsel (Spain)
CMS Grau (formerly Grau Abogados)	\$22,286.71	\$1,291,990.72	Corporate Counsel (Peru)
David Lim & Partners LLP*	\$212.90	\$22,120.84	Corporate Secretarial Services (Singapore)
Edward Nathan Sonnenbergs Inc.	\$0.00	\$198,734.46	Maritime Counsel (Namibia)
Messrs. John C H Suen & Co	\$38,674.00	\$333,214.96	Corporate Counsel, Solicitor (Hong Kong)
Prince's Chambers	\$0.00	\$703,879.00	Corporate Counsel, Barrister (Hong Kong)
Seward & Kissel	\$0.00	\$104,424.30	Maritime Counsel
Temple Chambers	\$11,084.94	\$177,407.08	Barrister (Hong Kong)

<sup>\*</sup>David Lim & Partners LLP was retained by the Chapter 11 Trustee of CFG Peru Singapore as well as certain other Debtors in these chapter 11 cases. The amounts reflected on <a href="Exhibit I">Exhibit I</a> only reflect compensation paid by CFG Peru Singapore, not by the other Debtors.