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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**GRUPO AEROMÉXICO, S.A.B. de C.V., et al.,

Debtors.¹**

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

**STATEMENT OF AMOUNTS PAID BY THE DEBTORS TO ORDINARY COURSE
PROFESSIONALS**

PLEASE TAKE NOTICE that, pursuant to the *Order Authorizing Debtors to Employ Professionals Used in the Ordinary Course of Business Nunc Pro Tunc to the Petition Date* [ECF No. 213] (the “**OCP Order**”), the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) hereby submit their second statement, annexed hereto as **Exhibit A** (the “**OCP Statement**”), of fees paid to certain professionals utilized in the ordinary course of business (each, an “**OCP**”). As required by the OCP Order, the OCP Statement provides: (a) the name of each

¹ The Debtors in these cases, along with each Debtor’s registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors’ corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

OCP and (b) for each quarterly period, the aggregate amounts paid as compensation for services rendered and as reimbursement of expenses incurred by each OCP.

PLEASE TAKE FURTHER NOTICE that the OCP Order requires the Debtors to file and serve OCP Statements at quarterly intervals, certifying the Debtors' compliance with the terms of the relief granted in the OCP Order.

PLEASE TAKE FURTHER NOTICE that as reflected in **Exhibit A**, certain of the OCPs were inadvertently paid prior to the OCP affidavit being filed and the expiration of the applicable review period in the OCP Order. Except as noted in Exhibit A, all applicable OCP affidavits have been filed and no additional payments are being made to such OCPs prior to the expiration of the applicable review period. The Debtors hereby certify they are otherwise in compliance with the terms of the OCP Order.

PLEASE TAKE FURTHER NOTICE that copies of the OCP Statement may be obtained free of charge by visiting the website of Epiq Corporate Restructuring, LLC at <https://dm.epiq11.com/aeromexico>. You may also obtain copies of any pleadings by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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Dated: July 30, 2021
New York, New York

DAVIS POLK & WARDWELL LLP

By: /s/ Timothy Graulich

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