

Objection Deadline: August 17, 2021 @ 12:00 p.m. (ET)

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

GRUPO AEROMÉXICO, S.A.B. de C.V., *et al.*,¹

Debtors.

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

**ELEVENTH MONTHLY FEE STATEMENT OF ALIXPARTNERS, LLP AND
ALIXPARTNERS INTERNATIONAL, INC., FINANCIAL ADVISOR TO THE
CHAPTER 11 DEBTORS, FOR ALLOWANCE OF COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND FOR REIMBURSEMENT OF
EXPENSES FOR THE PERIOD JUNE 1, 2021 THROUGH JUNE 30, 2021**

Name of Applicant:	AlixPartners, LLP and AlixPartners International, Inc.	
Applicant’s Role in Case:	Financial Advisor to the Chapter 11 Debtors	
Date Order of Employment Signed:	September 22, 2020 [Docket No. 452], <i>Nunc Pro Tunc</i> to June 30, 2020	
Time period covered by this statement:	Beginning of Period	End of Period
	June 1, 2021	June 30, 2021
Summary of Total Fees and Expenses Requested:		
Total fees requested in this Statement:	\$2,620,869.60 (80% of \$3,276,087.00)	
Total expenses requested in this Statement:	\$1,106.82	
Total fees and expenses requested in this Statement:	\$2,621,976.42	
This is a(n): <u> X </u> Monthly Application ___ Interim Application ___ Final Application		

¹ The Debtors in these cases, along with each Debtor's registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors' corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

ALIXPARTNERS, LLP AND ALIXPARTNERS INTERNATIONAL, INC.

**SUMMARY OF HOURS AND FEES BY PROFESSIONAL
FOR THE PERIOD JUNE 1, 2021 THROUGH JUNE 30, 2021**

PROFESSIONAL	TITLE	RATE	HOURS	FEES
Lisa Donahue	Managing Director	\$1,295	99.5	\$ 128,852.50
Kurt J Beckeman	Director	\$980	67.9	66,542.00
William Kocovski	Director	\$980	143.2	140,336.00
Marc Lumpe	Director	\$980	178.3	174,734.00
Tony Perez Sales	Director	\$980	214.3	210,014.00
Randy O Watson	Director	\$980	184.1	180,418.00
Pablo J Wangermann	Director	\$935	97.7	91,349.50
Michael DeGraf	Director	\$865	157.0	135,805.00
Patrick M Hoban	Director	\$865	161.8	139,957.00
Thora B Thoroddsen	Director	\$865	207.9	179,833.50
Dennis R DeBassio	Director	\$825	137.3	113,272.50
Eric Fullmer	Director	\$825	187.3	154,522.50
Elizabeth S Kardos	Director	\$735	2.4	1,764.00
Isabel Arana de Uriarte	Senior Vice President	\$755	124.7	94,148.50
Michael Oestreich	Senior Vice President	\$755	135.2	102,076.00
Francisco D Echevarria	Senior Vice President	\$755	32.7	24,688.50
Bryan T Appel	Senior Vice President	\$710	120.1	85,271.00
Leon Caine	Senior Vice President	\$710	167.5	118,925.00
Juan C Menendez	Senior Vice President	\$710	183.5	130,285.00
John M Katsigeorgis	Senior Vice President	\$710	16.9	11,999.00
Brian C Jones	Senior Vice President	\$665	82.6	54,929.00
Hart Ku	Senior Vice President	\$665	199.8	132,867.00

[Table Continued on Next Page]

ALIXPARTNERS, LLP AND ALIXPARTNERS INTERNATIONAL, INC.

**SUMMARY OF HOURS AND FEES BY PROFESSIONAL
FOR THE PERIOD JUNE 1, 2021 THROUGH JUNE 30, 2021**

PROFESSIONAL	TITLE	RATE	HOURS	FEES
Seth Merksamer	Senior Vice President	\$665	61.1	40,631.50
Robell G Wondwosen	Senior Vice President	\$665	94.0	62,510.00
Wally Li	Senior Vice President	\$640	9.1	5,824.00
Kaitlyn A Sundt	Senior Vice President	\$530	4.6	2,438.00
Javier Zermeno	Vice President	\$625	189.0	118,125.00
Daniel J Law	Vice President	\$625	127.1	79,437.50
Milena Sandeen	Vice President	\$625	53.8	33,625.00
Charles E Urwin	Vice President	\$625	151.4	94,625.00
Silvio T Agostinho	Vice President	\$530	132.7	70,331.00
Evan A Plemenos	Vice President	\$530	117.5	62,275.00
Kate L Schrichte	Vice President	\$530	140.3	74,359.00
Michelle Stephey	Vice President	\$530	156.2	82,786.00
Kay Wang	Vice President	\$485	89.5	43,407.50
Jennifer A Bowes	Vice President	\$460	47.4	21,804.00
Lisa Marie Bonito	Associate	\$465	32.3	15,019.50
Fengjie Wu	Associate	\$260	3.2	832.00
Total Professional Hours and Fees			4,310.9	\$ 3,280,619.50
Less 50% Travel Fees				(4,532.50)
Subtotal				\$ 3,276,087.00
Less 20% Holdback				(655,217.40)
Invoice Total				\$ 2,620,869.60
Average Billing Rate				\$ 759.95

ALIXPARTNERS, LLP AND ALIXPARTNERS INTERNATIONAL, INC.

**SUMMARY OF HOURS AND FEES BY MATTER CATEGORY
FOR THE PERIOD JUNE 1, 2021 THROUGH JUNE 30, 2021**

CODE	MATTER CATEGORY	HOURS	FEES
101	Chapter 11 Process/Case Management	143.8	\$ 141,132.00
103	Communication with Interested Parties	66.8	57,301.00
104	U. S. Trustee / Court Reporting Requirements	58.4	48,319.50
106	Plan of Reorganization and Disclosure Statement	373.3	272,772.00
107	Financing	283.1	225,511.00
108	Business Operations	15.4	11,685.50
109	Executory Contracts	364.1	309,794.50
110	Attending Court Hearings	1.1	1,267.00
112	Fee Statements and Fee Applications	109.5	60,088.50
113	Network Plan	392.4	268,080.50
114	Fleet Plan	113.9	96,421.50
115	Liquidity Forecasting & Management	141.1	108,719.50
116	Business Plan	567.4	390,534.00
118	Cost Reduction Initiatives	567.0	481,593.00
119	Vendor Management	145.3	109,351.00
120	Communication & Diligence with Unsecured Creditors Committee	37.5	34,014.00
121	Bankruptcy Claims Management & Resolution	804.5	559,506.00
122	Diligence/Reporting - Unsecured Creditors Committee/Advisors	118.3	94,639.00
123	Monthly Fee Statements	1.0	825.00
150	Travel Time ⁽¹⁾	7.0	4,532.50
		4,310.9	\$ 3,276,087.00
		Average Billing Rate	\$ 759.95

⁽¹⁾ Travel time rates are reduced by 50%

ALIXPARTNERS, LLP AND ALIXPARTNERS INTERNATIONAL, INC.

**SUMMARY OF EXPENSES BY CATEGORY
FOR THE PERIOD JUNE 1, 2021 THROUGH JUNE 30, 2021**

EXPENSE CATEGORY	AMOUNT
Airfare	\$ 765.32
Ground Transportation	341.50
Total	\$ 1,106.82

AlixPartners, LLP and AlixPartners International, Inc. (collectively, “AlixPartners”), as financial advisor to Grupo Aeroméxico, S.A.B. de C.V. and its affiliates that are debtors and debtors in possession in these Chapter 11 Cases (collectively, the “Debtors”), hereby submits this Eleventh Monthly Fee Statement seeking compensation for professional services rendered and reimbursement of out-of-pocket expenses for the period June 1, 2021 through June 30, 2021 (the “Compensation Period”), pursuant to the *Order Pursuant to 11 U.S.C. §§ 105(A) and 331 Establishing Procedures for Monthly and Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 360] and the *Order Authorizing Debtors to Employ and Retain AlixPartners, LLP and AlixPartners International, Inc. as its Financial Advisor Nunc Pro Tunc to the Petition Date* [Docket No. 452].

Detailed time descriptions of the services performed by each professional, organized by discrete project and by day is attached hereto as **Exhibit A**. Exhibit A (a) identifies the individuals that rendered services in each subject matter; (b) describes each activity or service that each individual performed; and (c) states the number of hours (in tenths of an hour) spent by each individual providing the services during the Compensation Period.

A detailed analysis of the out-of-pocket expenses showing the amount incurred by each professional in each expense category by day is attached hereto as **Exhibit B**.

WHEREFORE, AlixPartners respectfully requests that: (i) it be granted an allowance of compensation for professional services rendered to the Chapter 11 Debtors during the Compensation Period in the amount of \$2,620,869.60 (80% of \$3,276,087.00), without prejudice to a final allowance of compensation, plus reimbursement of actual out-of-pocket expenses incurred in the amount of \$1,106.82; (ii) the Debtors are authorized and directed to pay AlixPartners the amount of \$2,621,976.42 and (iii) that the Court grant AlixPartners such other and further relief as is just and proper.

Dated: August 2, 2021

ALIXPARTNERS, LLP AND
ALIXPARTNERS INTERNATIONAL, INC.
909 Third Avenue, 28th Floor
New York, NY 10022

/s/ Lisa Donahue

By: Lisa Donahue
Managing Director