

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>  <b>CBL &amp; ASSOCIATES PROPERTIES, INC., et al.,</b>  <b>Debtors.<sup>1</sup></b>	§ § § § § §	<b>Chapter 11</b>   <b>Case No. 20-35226 (DRJ)</b>  <b>(Jointly Administered)</b>
---	----------------------------	--

**DECLARATION OF JANE SULLIVAN OF EPIQ CORPORATE  
RESTRUCTURING, LLC, REGARDING VOTING AND TABULATION OF  
BALLOTS CAST ON THE THIRD AMENDED JOINT CHAPTER 11 PLAN OF  
CBL & ASSOCIATES PROPERTIES, INC. AND ITS AFFILIATED DEBTORS**

I, Jane Sullivan, pursuant to 28 U.S.C. § 1746, hereby declare, under penalty of perjury, that the following is true and correct to the best of my knowledge, information, and belief:

1. I am Executive Vice President of Epiq Corporate Restructuring, LLC (“**Epiq**”), the retained claims and noticing agent and solicitation agent to the above-captioned debtors and debtors-in-possession (the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), which is located at 777 Third Avenue, 12th Floor, New York, New York 10017. I am over 18 years of age and competent to testify on the matters herein. I do not have a direct interest in these chapter 11 cases.

2. I submit this declaration (the “**Declaration**”)<sup>2</sup> with respect to the tabulation of votes cast on the *Third Amended Joint Chapter 11 Plan of CBL & Associates Properties, Inc. and Its Affiliated Debtors* dated May 25, 2021 (Docket No. 1163) (as may be amended, modified, or supplemented in accordance with the terms thereof, the “**Plan**”). Except as otherwise indicated

---

<sup>1</sup> A complete list of the Debtors in these Chapter 11 Cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/CBLProperties>. The Debtors’ service address for the purposes of these Chapter 11 Cases is 2030 Hamilton Place Blvd., Suite 500, Chattanooga, Tennessee 37421.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Plan or the Disclosure Statement Order (as defined herein).

herein, all facts set forth herein are based upon my personal knowledge or my review of relevant documents. I am authorized to submit this Declaration on behalf of Epiq. If I were called upon to testify, I could and would testify competently as to the facts set forth herein. I am not being specifically compensated for this testimony, and Epiq is receiving compensation only as part of its engagement letter with the Debtors as the Debtors' claims and noticing agent and solicitation agent retained in these Chapter 11 Cases. None of those payments are specifically payable to Epiq on account of this testimony.

3. The Court authorized Epiq's retention as the claims and noticing agent and solicitation agent to the Debtors pursuant to the *Order Authorizing the Appointment of Epiq as Claims, Noticing, Administrative and Administrative Agent Nunc Pro Tunc to the Petition Date* (Docket No. 30) (the "**Epiq Retention Application**").

4. In accordance with (i) the Epiq Retention Application, and (ii) the *Amended Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of the Proposed Plan, (V) Approving Notice Procedures for the Assumption and Assignment of Executory Contracts and Unexpired Leases, and (VI) Granting Related Relief* (Docket No. 1168) (the "**Disclosure Statement Order**"), Epiq was appointed and authorized to assist the Debtors with, among other things, soliciting, receiving, reviewing, determining the validity of, and tabulating Ballots cast on the Plan by holders of Claims and Interests in the Voting Classes (as defined below).

5. The procedures for the solicitation and tabulation of votes on the Plan (the "**Solicitation Procedures**") are outlined in the Disclosure Statement Order. Epiq, as

instructed by the Debtors, solicited, reviewed, determined the validity of, and tabulated Ballots submitted by holders of Claims and Interests in the Voting Classes in accordance with the Solicitation Procedures. I was primarily responsible for supervising any employees of Epiq who assisted with the tabulation of the Ballots received for the acceptance or rejection of the Plan.

6. Pursuant to the Plan and the Disclosure Statement Order, only holders of Claims and Interests in the following Classes (collectively, the “**Voting Classes**”) were entitled to vote to accept or reject the Plan:

<b>Class</b>
Class 3 (First Lien Credit Facility Claims)
Class 4 (Consenting Crossholder Claims)
Class 5 (Ongoing Trade Claims)
Class 7 (Unsecured Claims)
Class 10 (Existing LP Common Units)
Class 11 (Existing REIT Preferred Stock)
Class 12 (Existing REIT Common Stock)
Class 14 (Section 510(b) Claims)

7. The Disclosure Statement Order established May 13, 2021 as the record date for determining the holders of Claims and Interests in the Voting Class entitled to vote on the Plan (the “**Voting Record Date**”) and established July 26, 2021 at 4:00 p.m. (prevailing Central Time) as the deadline for receipt of Ballots (the “**Voting Deadline**”).

8. In accordance with the Disclosure Statement Order, Epiq solicited the holders of Claims and Interests in the Voting Classes as of the Voting Record Date and conducted service of the Non-Voting Notice to parties in the Non-Voting Classes. On June 10, 2021, Epiq filed its *Affidavit of Service of Solicitation Materials* (Docket No. 1234) (the “**Solicitation Affidavit**”). In accordance with the Disclosure Statement Order, Epiq also conducted service of the Release Opt Out Form on certain former debt or equity holders (such holders, collectively, the “**Other**

**Beneficial Owners**”), and Epiq filed three affidavits with respect to such service (Docket Nos. 1250, 1302, and 1346) (such affidavits, collectively, the “**Opt Out Affidavits**”).

9. For a Ballot to be counted as valid, the Ballot must have been properly completed in accordance with the procedures set forth in the Disclosure Statement Order. Specifically, the Ballot must have been (i) marked to either accept or reject the Plan; (ii) executed by the relevant holder, or such holder’s authorized representative, that was entitled to vote on the Plan; (iii) returned to Epiq via an approved method of delivery set forth in the Disclosure Statement Order; and (iv) received by the Voting Deadline.

10. All validly executed Ballots cast by holders of Claims and Interests in the Voting Class received by Epiq on or before the Voting Deadline were tabulated as outlined in accordance with the Disclosure Statement Order (the “**Counted Ballots**”).<sup>3</sup> I declare that the results of the voting by holders of Claims and Interests in the Voting Classes are as set forth in **Exhibit A** hereto, which is a true and correct copy of the final tabulation of votes cast by timely and properly executed Ballots received by Epiq. Copies of all the Counted Ballots are available for inspection upon request. A list of Debtors with no Claims or Interests in any of the Voting Classes is set forth in **Exhibit B** hereto.

11. A report of all Ballots not included in the tabulation prepared by Epiq and the reasons for exclusion of such Ballots is attached as **Exhibit C** hereto.<sup>4</sup>

---

<sup>3</sup> Certain Class 3 and Class 4 parties obtained advance approval to (i) submit their votes via email and (ii) have their Voting Deadline extended to July 30, 2021 at 4:00 p.m. (prevailing Central Time), and the submission of such votes was considered valid and timely, and those Ballots were included in the tabulation.

One Nominee indicated that it had emailed its Class 7 Master Ballot for the Senior Unsecured Notes Claims to Epiq for receipt by the Voting Deadline; however, the Nominee included a typographical error in the email address and the Master Ballot was not transmitted to Epiq. On the morning of July 27, 2021, the Nominee re-sent the email to the correct email address, and the Master Ballot was included in the tabulation.

<sup>4</sup> As reflected on Exhibit C hereto, a holder of Claims in Class 7 initially voted to reject the Plan with respect to certain Debtors, but subsequently withdrew its rejecting ballots.

12. As set forth in the Solicitation Affidavit and Opt Out Affidavits, Epiq served information and instructions on electing to opt out of the Third Party Releases contained in the Plan (the “**Opt Out Election**”), specifically through the service of: (i) the Ballots on parties in the Voting Classes; (ii) the Notice of Non-Voting Status on holders of Claims and Interests in the non-voting Classes; and (iii) the Opt Out Form on Other Beneficial Owners.

13. Epiq has examined each Ballot and Release Opt Out Form received and recorded any Opt Out Elections. As of July 26, 2021, approximately 770 parties submitted Opt Out Elections and of those Opt Out Elections, approximately 485 were received from Other Beneficial Owners.<sup>5</sup> For the avoidance of doubt, this declaration does not certify the validity of any Opt Out Election and is provided for reporting and informational purposes only.

*[Remainder of Page Intentionally Left Blank]*

---

<sup>5</sup> Of the Opt Out Elections received, approximately 665 were valid and approximately 105 were, after reasonable review by Epiq, deemed to be invalid for failure to comply with paragraphs 52 and/or 53 of the Disclosure Statement Order.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

Dated: August 2, 2021  
Westchester, New York

/s/ Jane Sullivan  
Jane Sullivan  
Executive Vice President  
Epiq Corporate Restructuring, LLC

**Certificate of Service**

I hereby certify that on August 2, 2021, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Alfredo R. Pérez  
Alfredo R. Pérez

**Exhibit A**

**Tabulation Summary**



**EXHIBIT A****Tabulation Summary**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
CBL & Associates Properties, Inc. Case No. 20-35226	3	First Lien Credit Facility Claims	14	0	\$1,004,717,385.73	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	4	Consenting Crossholder Claims	20	0	\$85,441,721.63	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	5	Ongoing Trade Claims	13	0	\$226,877.13	\$0.00	Accepts
			100.00%	0.00%	0.00%	0.00%	
	7	Unsecured Claims	1084	59	\$985,078,781.04	\$1,772,114.95	Accepts
			94.84%	5.16%	99.82%	0.18%	
	11	Existing REIT Preferred Stock	N/A	N/A	7,022,640.000	294,928.000	Accepts
			N/A	N/A	95.97%	4.03%	
	12	Existing REIT Common Stock	N/A	N/A	56,969,606.000	1,522,938.000	Accepts
			N/A	N/A	97.40%	2.60%	
	14	Section 510(b) Claims	5	0	\$5.00	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	

**EXHIBIT A****Tabulation Summary**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
CBL & Associates Limited Partnership Case No. 20-35229	3	First Lien Credit Facility Claims	14	0	\$1,004,717,385.73	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	4	Consenting Crossholder Claims	20	0	\$85,441,721.63	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
	7	Unsecured Claims	1061	57	\$984,595,150.00	\$1,624,001.00	Accepts
			94.90%	5.10%	99.84%	0.16%	
	10	Existing LP Common Units	N/A	N/A	3,078,115.000	0.0000	Accepts
			N/A	N/A	100.00%	0.00%	
	14	Section 510(b) Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
Alamance Crossing II, LLC Case No. 20-35268	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
Arbor Place Limited Partnership Case No. 20-35231	3	First Lien Credit Facility Claims	14	0	\$1,004,717,385.73	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	4	Consenting Crossholder Claims	20	0	\$85,441,721.63	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	Accepts
			94.94%	5.06%	99.84%	0.16%	

**EXHIBIT A****Tabulation Summary**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Brookfield Square Joint Venture Case No. 20-35272	5	Ongoing Trade Claims	2	0	\$3,855.03	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
Brookfield Square Parcel, LLC Case No. 20-35273	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
CBL & Associates Management, Inc. Case No. 20-35230	5	Ongoing Trade Claims	4	0	\$22,564.36	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	2	0	\$2.00	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
CBL Holdings I, Inc. Case No. 20-35227	7	Unsecured Claims	1	0	\$1.00	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
CBL Holdings II, Inc. Case No. 20-35228	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
CBL HP Hotel Member, LLC Case No. 20-35275	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts

**EXHIBIT A****Tabulation Summary**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
CBL RM-Waco, LLC Case No. 20-35232	3	First Lien Credit Facility Claims	14	0	\$1,004,717,385.73	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	4	Consenting Crossholder Claims	20	0	\$85,441,721.63	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	5	Ongoing Trade Claims	1	0	\$1,724.79	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	1051	57	\$984,595,140.00	\$1,660,035.05	Accepts
			94.86%	5.14%	99.83%	0.17%	
CBL SM-Brownsville, LLC Case No. 20-35233	3	First Lien Credit Facility Claims	14	0	\$1,004,717,385.73	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	4	Consenting Crossholder Claims	20	0	\$85,441,721.63	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	5	Ongoing Trade Claims	2	0	\$2,195.89	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	1051	57	\$984,595,140.00	\$1,629,666.48	Accepts
			94.86%	5.14%	99.83%	0.17%	
CBL Walden Park, LLC Case No. 20-35277	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
CBL/Cherryvale I, LLC Case No. 20-35282	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts

**EXHIBIT A****Tabulation Summary**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
CBL/Fayette I, LLC Case No. 20-35288	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
CBL/Fayette II, LLC Case No. 20-35295	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
CBL/Imperial Valley GP, LLC Case No. 20-35234	3	First Lien Credit Facility Claims	14	0	\$1,004,717,385.73	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	4	Consenting Crossholder Claims	20	0	\$85,441,721.63	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	Accepts
			94.94%	5.06%	99.84%	0.16%	
CBL/Kirkwood Mall LLC Case No. 20-35235	3	First Lien Credit Facility Claims	14	0	\$1,004,717,385.73	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	4	Consenting Crossholder Claims	20	0	\$85,441,721.63	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	5	Ongoing Trade Claims	5	0	\$2,188.67	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	Accepts
			94.94%	5.06%	99.84%	0.16%	

**EXHIBIT A****Tabulation Summary**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
CBL/Madison I, LLC Case No. 20-35236	3	First Lien Credit Facility Claims	14	0	\$1,004,717,385.73	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	4	Consenting Crossholder Claims	20	0	\$85,441,721.63	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	Accepts
			94.94%	5.06%	99.84%	0.16%	
CBL/Monroeville Expansion, L.P. Case No. 20-35289	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
CBL/Monroeville I, LLC Case No. 20-35291	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
CBL/Monroeville Partner, L.P. Case No. 20-35298	5	Ongoing Trade Claims	3	0	\$1,250.33	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
CBL/Monroeville, L.P. Case No. 20-35299	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
CBL/Parkdale Mall GP, LLC Case No. 20-35305	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
CBL/Parkdale, LLC Case No. 20-35306	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts

**EXHIBIT A****Tabulation Summary**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
CBL/Richland G.P., LLC Case No. 20-35237	3	First Lien Credit Facility Claims	14	0	\$1,004,717,385.73	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	4	Consenting Crossholder Claims	20	0	\$85,441,721.63	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	Accepts
			94.94%	5.06%	99.84%	0.16%	
CBL/Sunrise Commons, L.P. Case No. 20-35225	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
CBL/Sunrise GP, LLC Case No. 20-35238	3	First Lien Credit Facility Claims	14	0	\$1,004,717,385.73	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	4	Consenting Crossholder Claims	20	0	\$85,441,721.63	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	Accepts
			94.94%	5.06%	99.84%	0.16%	

**EXHIBIT A****Tabulation Summary**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
CBL/Westmoreland I, LLC Case No. 20-35239	3	First Lien Credit Facility Claims	14	0	\$1,004,717,385.73	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	4	Consenting Crossholder Claims	20	0	\$85,441,721.63	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	Accepts
			94.94%	5.06%	99.84%	0.16%	
CBL/Westmoreland II, LLC Case No. 20-35240	3	First Lien Credit Facility Claims	14	0	\$1,004,717,385.73	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	4	Consenting Crossholder Claims	20	0	\$85,441,721.63	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	Accepts
			94.94%	5.06%	99.84%	0.16%	



**EXHIBIT A****Tabulation Summary**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
CBL/Westmoreland, L.P. Case No. 20-35241	3	First Lien Credit Facility Claims	14	0	\$1,004,717,385.73	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	4	Consenting Crossholder Claims	20	0	\$85,441,721.63	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	5	Ongoing Trade Claims	2	0	\$1,258.05	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	Accepts
			94.94%	5.06%	99.84%	0.16%	
CBL-840 GC, LLC Case No. 20-35317	5	Ongoing Trade Claims	1	0	\$201.06	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
CherryVale Mall, LLC Case No. 20-35242	3	First Lien Credit Facility Claims	14	0	\$1,004,717,385.73	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	4	Consenting Crossholder Claims	20	0	\$85,441,721.63	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	5	Ongoing Trade Claims	2	0	\$3,298.18	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	1051	57	\$984,595,140.00	\$1,641,944.53	Accepts
			94.86%	5.14%	99.83%	0.17%	

**EXHIBIT A****Tabulation Summary**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Coolsprings Crossing Limited Partnership Case No. 20-35322	5	Ongoing Trade Claims	1	0	\$820.00	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
Cross Creek Anchor S, LP Case No. 20-35325	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
CW Joint Venture, LLC Case No. 20-35243	3	First Lien Credit Facility Claims	14	0	\$1,004,717,385.73	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	4	Consenting Crossholder Claims	20	0	\$85,441,721.63	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	Accepts
			94.94%	5.06%	99.84%	0.16%	
Dakota Square Mall CMBS, LLC Case No. 20-35328	5	Ongoing Trade Claims	1	0	\$161.57	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
EastGate Company Case No. 20-35339	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts

**EXHIBIT A****Tabulation Summary**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Eastland Anchor M, LLC Case No. 20-35341	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
Eastland Mall, LLC Case No. 20-35347	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
Fayette Middle Anchor, LLC Case No. 20-35350	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
Fayette Plaza CMBS, LLC Case No. 20-35334	5	Ongoing Trade Claims	1	0	\$408.97	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
Frontier Mall Associates Limited Partnership Case No. 20-35244	3	First Lien Credit Facility Claims	14	0	\$1,004,717,385.73	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	4	Consenting Crossholder Claims	20	0	\$85,441,721.63	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
	7	Unsecured Claims	1051	57	\$984,595,140.00	\$1,644,093.53	Accepts
			94.86%	5.14%	99.83%	0.17%	

**EXHIBIT A****Tabulation Summary**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Gunbarrel Commons, LLC Case No. 20-35338	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
Hamilton Place Anchor S, LLC Case No. 20-35342	5	Ongoing Trade Claims	1	0	\$10,602.56	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
Hanes Mall Parcels, LLC Case No. 20-35346	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
Harford Mall Business Trust Case No. 20-35349	5	Ongoing Trade Claims	1	0	\$18,884.80	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts

**EXHIBIT A****Tabulation Summary**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Hixson Mall, LLC Case No. 20-35245	3	First Lien Credit Facility Claims	14	0	\$1,004,717,385.73	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	4	Consenting Crossholder Claims	20	0	\$85,441,721.63	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	5	Ongoing Trade Claims	2	0	\$2,178.06	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	1051	57	\$984,595,140.00	\$1,630,384.54	Accepts
			94.86%	5.14%	99.83%	0.17%	
Imperial Valley Commons, L.P. Case No. 20-35357	5	Ongoing Trade Claims	3	0	\$24,800.57	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
Imperial Valley Mall GP, LLC Case No. 20-35246	3	First Lien Credit Facility Claims	14	0	\$1,004,717,385.73	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	4	Consenting Crossholder Claims	20	0	\$85,441,721.63	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	Accepts
			94.94%	5.06%	99.84%	0.16%	

**EXHIBIT A****Tabulation Summary**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Imperial Valley Mall II, L.P. Case No. 20-35247	3	First Lien Credit Facility Claims	14	0	\$1,004,717,385.73	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	4	Consenting Crossholder Claims	20	0	\$85,441,721.63	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	5	Ongoing Trade Claims	3	0	\$77,757.94	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	Accepts
			94.94%	5.06%	99.84%	0.16%	
Imperial Valley Mall, L.P. Case No. 20-35248	3	First Lien Credit Facility Claims	14	0	\$1,004,717,385.73	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	4	Consenting Crossholder Claims	20	0	\$85,441,721.63	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	5	Ongoing Trade Claims	1	0	\$14,284.66	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	Accepts
			94.94%	5.06%	99.84%	0.16%	
Imperial Valley Peripheral L.P. Case No. 20-35358	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
Jefferson Mall Company II, LLC Case No. 20-35359	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts

**EXHIBIT A****Tabulation Summary**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
JG Gulf Coast Town Center LLC Case No. 20-35360	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
JG Winston-Salem, LLC Case No. 20-35249	3	First Lien Credit Facility Claims	14	0	\$1,004,717,385.73	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	4	Consenting Crossholder Claims	20	0	\$85,441,721.63	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	5	Ongoing Trade Claims	1	0	\$99.62	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	1051	57	\$984,595,140.00	\$1,629,804.14	Accepts
			94.86%	5.14%	99.83%	0.17%	
Kirkwood Mall Acquisition LLC Case No. 20-35251	3	First Lien Credit Facility Claims	14	0	\$1,004,717,385.73	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	4	Consenting Crossholder Claims	20	0	\$85,441,721.63	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	5	Ongoing Trade Claims	5	0	\$2,188.67	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	Accepts
			94.94%	5.06%	99.84%	0.16%	

**EXHIBIT A****Tabulation Summary**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Kirkwood Mall Mezz LLC Case No. 20-35250	3	First Lien Credit Facility Claims	14	0	\$1,004,717,385.73	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	4	Consenting Crossholder Claims	20	0	\$85,441,721.63	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	Accepts
			94.94%	5.06%	99.84%	0.16%	
Laurel Park Retail Properties LLC Case No. 20-35363	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
Layton Hills Mall CMBS, LLC Case No. 20-35252	3	First Lien Credit Facility Claims	14	0	\$1,004,717,385.73	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	4	Consenting Crossholder Claims	20	0	\$85,441,721.63	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	5	Ongoing Trade Claims	1	0	\$491.00	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	Accepts
			94.94%	5.06%	99.84%	0.16%	



**EXHIBIT A****Tabulation Summary**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
LHM-Utah, LLC Case No. 20-35370	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
Madison Joint Venture, LLC Case No. 20-35254	3	First Lien Credit Facility Claims	14	0	\$1,004,717,385.73	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	4	Consenting Crossholder Claims	20	0	\$85,441,721.63	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	Accepts
			94.94%	5.06%	99.84%	0.16%	
Madison/East Towne, LLC Case No. 20-35256	3	First Lien Credit Facility Claims	14	0	\$1,004,717,385.73	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	4	Consenting Crossholder Claims	20	0	\$85,441,721.63	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	5	Ongoing Trade Claims	3	0	\$330.34	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	Accepts
			94.94%	5.06%	99.84%	0.16%	

**EXHIBIT A****Tabulation Summary**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Madison/West Towne, LLC Case No. 20-35257	3	First Lien Credit Facility Claims	14	0	\$1,004,717,385.73	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	4	Consenting Crossholder Claims	20	0	\$85,441,721.63	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	5	Ongoing Trade Claims	4	0	\$3,747.53	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	Accepts
			94.94%	5.06%	99.84%	0.16%	
Mall del Norte, LLC Case No. 20-35258	3	First Lien Credit Facility Claims	14	0	\$1,004,717,385.73	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	4	Consenting Crossholder Claims	20	0	\$85,441,721.63	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	5	Ongoing Trade Claims	2	0	\$907.94	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	Accepts
			94.94%	5.06%	99.84%	0.16%	

**EXHIBIT A****Tabulation Summary**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Mayfaire GP, LLC Case No. 20-35253	3	First Lien Credit Facility Claims	14	0	\$1,004,717,385.73	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	4	Consenting Crossholder Claims	20	0	\$85,441,721.63	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	Accepts
			94.94%	5.06%	99.84%	0.16%	
Mayfaire Town Center, LP Case No. 20-35255	3	First Lien Credit Facility Claims	14	0	\$1,004,717,385.73	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	4	Consenting Crossholder Claims	20	0	\$85,441,721.63	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	5	Ongoing Trade Claims	2	0	\$260.22	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	Accepts
			94.94%	5.06%	99.84%	0.16%	
MDN/Laredo GP, LLC Case No. 20-35259	3	First Lien Credit Facility Claims	14	0	\$1,004,717,385.73	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	4	Consenting Crossholder Claims	20	0	\$85,441,721.63	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	Accepts
			94.94%	5.06%	99.84%	0.16%	

**EXHIBIT A****Tabulation Summary**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Meridian Mall Limited Partnership Case No. 20-35373	5	Ongoing Trade Claims	1	0	\$1,092.26	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
Mid Rivers Mall CMBS, LLC Case No. 20-35375	5	Ongoing Trade Claims	2	0	\$10,759.24	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
Monroeville Anchor Limited Partnership Case No. 20-35376	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
Mortgage Holdings, LLC Case No. 20-35261	3	First Lien Credit Facility Claims	14	0	\$1,004,717,385.73	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	4	Consenting Crossholder Claims	20	0	\$85,441,721.63	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	Accepts
			94.94%	5.06%	99.84%	0.16%	

**EXHIBIT A****Tabulation Summary**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Multi-GP Holdings, LLC Case No. 20-35265	3	First Lien Credit Facility Claims	14	0	\$1,004,717,385.73	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	4	Consenting Crossholder Claims	20	0	\$85,441,721.63	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	Accepts
			94.94%	5.06%	99.84%	0.16%	
North Charleston Joint Venture II, LLC Case No. 20-35379	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
Northgate SAC, LLC Case No. 20-35382	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
Northpark Mall/Joplin, LLC Case No. 20-35384	5	Ongoing Trade Claims	1	0	\$40.87	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
Old Hickory Mall Venture II, LLC Case No. 20-35388	5	Ongoing Trade Claims	1	0	\$8.49	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts

**EXHIBIT A****Tabulation Summary**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Parkdale Anchor M, LLC Case No. 20-35389	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
Parkdale Mall Associates, L.P. Case No. 20-35391	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
Parkdale Mall, LLC Case No. 20-35394	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
Parkway Place Limited Partnership Case No. 20-35395	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
Parkway Place SPE, LLC Case No. 20-35398	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts

**EXHIBIT A****Tabulation Summary**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Pearland Ground, LLC Case No. 20-35266	3	First Lien Credit Facility Claims	14	0	\$1,004,717,385.73	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	4	Consenting Crossholder Claims	20	0	\$85,441,721.63	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	5	Ongoing Trade Claims	1	0	\$571.56	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	1052	56	\$984,595,141.00	\$1,624,000.00	Accepts
			94.95%	5.05%	99.84%	0.16%	
Pearland Town Center GP, LLC Case No. 20-35264	3	First Lien Credit Facility Claims	14	0	\$1,004,717,385.73	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	4	Consenting Crossholder Claims	20	0	\$85,441,721.63	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	Accepts
			94.94%	5.06%	99.84%	0.16%	

**EXHIBIT A****Tabulation Summary**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Pearland Town Center Limited Partnership Case No. 20-35260	3	First Lien Credit Facility Claims	14	0	\$1,004,717,385.73	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	4	Consenting Crossholder Claims	20	0	\$85,441,721.63	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	5	Ongoing Trade Claims	2	0	\$6,036.03	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	1051	57	\$984,595,140.00	\$1,641,119.71	Accepts
			94.86%	5.14%	99.83%	0.17%	
Pearland-OP Parcel 8, LLC Case No. 20-35401	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
POM-College Station, LLC Case No. 20-35262	3	First Lien Credit Facility Claims	14	0	\$1,004,717,385.73	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	4	Consenting Crossholder Claims	20	0	\$85,441,721.63	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	5	Ongoing Trade Claims	2	0	\$1,157.15	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	1051	57	\$984,595,140.00	\$1,662,626.07	Accepts
			94.86%	5.14%	99.83%	0.17%	



**EXHIBIT A****Tabulation Summary**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Shoppes at St. Clair CMBS, LLC Case No. 20-35396	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
South County Shoppingtown LLC Case No. 20-35400	5	Ongoing Trade Claims	2	0	\$1,262.93	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
Southaven Towne Center II, LLC Case No. 20-35406	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
SouthPark Mall, LLC Case No. 20-35413	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
SouthPark Mall-DSG, LLC Case No. 20-35416	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
St. Clair Square GP I, LLC Case No. 20-35417	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
St. Clair Square SPE, LLC Case No. 20-35421	5	Ongoing Trade Claims	2	0	\$603.75	\$0.00	Accepts
	5	Ongoing Trade Claims	100.00%	0.00%	100.00%	0.00%	
St. Clair Square SPE, LLC Case No. 20-35421	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
Stroud Mall, LLC Case No. 20-35405	5	Ongoing Trade Claims	1	0	\$176.34	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	

**EXHIBIT A****Tabulation Summary**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
The Courtyard at Hickory Hollow Limited Partnership Case No. 20-35415	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
The Landing at Arbor Place II, LLC Case No. 20-35418	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
TN-Land Parcels, LLC Case No. 20-35422	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
Turtle Creek Limited Partnership Case No. 20-35263	3	First Lien Credit Facility Claims	14	0	\$1,004,717,385.73	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	4	Consenting Crossholder Claims	20	0	\$85,441,721.63	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	1051	57	\$984,595,140.00	\$1,630,136.96	Accepts
			94.86%	5.14%	99.83%	0.17%	
Valley View Mall SPE, LLC Case No. 20-35424	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts

**EXHIBIT A****Tabulation Summary**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Volusia SAC, LLC Case No. 20-35397	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
Volusia-OP Peripheral, LLC Case No. 20-35399	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
West Towne District, LLC Case No. 20-35403	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
Westgate Crossing Limited Partnership Case No. 20-35407	5	Ongoing Trade Claims	1	0	\$843.98	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
WestGate Mall Limited Partnership Case No. 20-35411	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
WI-Land Parcels, LLC Case No. 20-35412	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts
York Galleria Limited Partnership Case No. 20-35414	5	Ongoing Trade Claims	1	0	\$865.59	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan.				Accepts

**Exhibit B**

**Debtors Without Claims or Interests in Voting Classes**

## Debtors Without Claims or Interests in Voting Classes

DEBTOR	CASE NO.
Akron Mall Land, LLC	20-35267
Alamance Crossing, LLC	20-35269
APWM, LLC	20-35270
Asheville, LLC	20-35271
CBL Eagle Point Member, LLC	20-35274
CBL Statesboro Member, LLC	20-35276
CBL/Brookfield I, LLC	20-35278
CBL/Brookfield II, LLC	20-35279
CBL/Citadel I, LLC	20-35283
CBL/Citadel II, LLC	20-35284
CBL/EastGate I, LLC	20-35285
CBL/EastGate II, LLC	20-35286
CBL/EastGate Mall, LLC	20-35287
CBL/GP Cary, Inc.	20-35296
CBL/GP II, Inc.	20-35307
CBL/GP V, Inc.	20-35309
CBL/GP VI, Inc.	20-35311
CBL/GP, Inc.	20-35314
CBL/Gulf Coast, LLC	20-35316
CBL/J I, LLC	20-35318
CBL/J II, LLC	20-35320
CBL/Monroeville Expansion I, LLC	20-35321
CBL/Monroeville Expansion II, LLC	20-35324
CBL/Monroeville Expansion III, LLC	20-35326
CBL/Monroeville Expansion Partner, L.P.	20-35280
CBL/Monroeville II, LLC	20-35292
CBL/Monroeville III, LLC	20-35293
CBL/Nashua Limited Partnership	20-35300
CBL/Old Hickory I, LLC	20-35301
CBL/Old Hickory II, LLC	20-35302
CBL/Parkdale Crossing GP, LLC	20-35303
CBL/Parkdale Crossing, L.P.	20-35304
CBL/Penn Investments, LLC	20-35310
CBL/Regency I, LLC	20-35560
CBL/Sunrise Commons GP, LLC	20-35312
CBL/Sunrise Land, LLC	20-35313

DEBTOR	CASE NO.
CBL/Sunrise Land, LLC	20-35313
CBL/Sunrise XS Land, L.P.	20-35315
Charleston Joint Venture	20-35319
Cross Creek Anchor S GP, LLC	20-35323
Development Options, Inc.	20-35330
D'Iberville CBL Land, LLC	20-35327
Dunite Acquisitions, LLC	20-35333
East Towne Parcel I, LLC	20-35335
EastGate Anchor S, LLC	20-35336
Eastland Holding I, LLC	20-35343
Eastland Holding II, LLC	20-35345
Eastland Member, LLC	20-35348
GCTC Peripheral IV, LLC	20-35337
Hammock Landing/West Melbourne, LLC	20-35344
Henderson Square Limited Partnership	20-35351
Hickory Point Outparcels, LLC	20-35352
IV Commons, LLC	20-35361
IV Outparcels, LLC	20-35364
Jefferson Anchor M, LLC	20-35367
Jefferson Anchor S, LLC	20-35369
Laurel Park Retail Holding LLC	20-35362
Lexington Joint Venture	20-35365
Mid Rivers Land LLC	20-35374
Montgomery Partners, L.P.	20-35378
Old Hickory Mall Venture	20-35387
Parkdale Crossing Limited Partnership	20-35390
Port Orange Holdings II, LLC	20-35404
Seacoast Shopping Center Limited Partnership	20-35408
Southaven Town Center, LLC	20-35402
St. Clair Square Limited Partnership	20-35419
Tenn-GP Holdings, LLC	20-35410
The Pavilion at Port Orange, LLC	20-35420
TX-Land Parcels, LLC	20-35423
Volusia Mall GP, Inc.	20-35426
Volusia Mall Limited Partnership	20-35427
WestGate Mall II, LLC	20-35409

**Exhibit C**

**Report of Excluded Ballots**

**EXHIBIT C****Report of Excluded Ballots**

<b>Plan Class</b>	<b>Plan Class Description</b>	<b>Name</b>	<b>Vote Amount</b>	<b>Vote Accept / Reject</b>	<b>Ballot Number</b>	<b>Reason for Exclusion</b>
7	UNSECURED CLAIMS: GENERAL UNSECURED CLAIMS AGAINST CBL & ASSOCIATES PROPERTIES, INC.	BALTIMORE GAS & ELECTRIC CO.	\$19,061.65	ACCEPT	10	CREDITOR DOES NOT HOLD A CLAIM IN CLASS 7
7	UNSECURED CLAIMS: SENIOR UNSECURED NOTES CLAIMS	BERNICE PAULTER	\$10,000.00	ACCEPT	145	BENEFICIAL HOLDER BALLOT SUBMITTED WITHOUT NOMINEE VALIDATION
7	UNSECURED CLAIMS: GENERAL UNSECURED CLAIMS AGAINST CROSS CREEK ANCHOR S, LP	BUCKLE INC, THE	\$14,421.90	REJECT	129	BALLOT WAS WITHDRAWN
7	UNSECURED CLAIMS: GENERAL UNSECURED CLAIMS AGAINST FAYETTE MIDDLE ANCHOR, LLC	BUCKLE INC, THE	\$4,015.05	REJECT	136	BALLOT WAS WITHDRAWN
7	UNSECURED CLAIMS: GENERAL UNSECURED CLAIMS AGAINST HAMILTON PLACE ANCHOR S, LLC	BUCKLE INC, THE	\$31,902.85	REJECT	135	BALLOT WAS WITHDRAWN
7	UNSECURED CLAIMS: GENERAL UNSECURED CLAIMS AGAINST PARKDALE MALL, LLC	BUCKLE INC, THE	\$26,324.03	REJECT	142	BALLOT WAS WITHDRAWN
7	UNSECURED CLAIMS: GENERAL UNSECURED CLAIMS AGAINST PARKWAY PLACE SPE, LLC	BUCKLE INC, THE	\$15,249.48	REJECT	127	BALLOT WAS WITHDRAWN
7	UNSECURED CLAIMS: GENERAL UNSECURED CLAIMS AGAINST VALLEY VIEW MALL SPE, LLC	BUCKLE INC, THE	\$11,091.22	REJECT	143	BALLOT WAS WITHDRAWN
7	UNSECURED CLAIMS: GENERAL UNSECURED CLAIMS AGAINST COOLSPRINGS CROSSING LIMITED PARTNERSHIP	BUCKLE INC, THE	\$13,050.28	REJECT	131	BALLOT WAS WITHDRAWN
7	UNSECURED CLAIMS: GENERAL UNSECURED CLAIMS AGAINST CBL & ASSOCIATES MANAGEMENT, INC.	BUCKLE INC, THE	\$148,112.95	REJECT	128	BALLOT WAS WITHDRAWN
12	EXISTING REIT COMMON STOCK	CANADIAN SHAREOWNER INVESTMENTS INC.	75.000	ACCEPT	BR1729	HOLDER DOES NOT HAVE A RECORD DATE POSITION
12	EXISTING REIT COMMON STOCK	CANADIAN SHAREOWNER INVESTMENTS INC.	1.000	ACCEPT	BR1730	HOLDER DOES NOT HAVE A RECORD DATE POSITION
12	EXISTING REIT COMMON STOCK	CANADIAN SHAREOWNER INVESTMENTS INC.	7.000	REJECT	BR1250	HOLDER DOES NOT HAVE A RECORD DATE POSITION

**EXHIBIT C****Report of Excluded Ballots**

<b>Plan Class</b>	<b>Plan Class Description</b>	<b>Name</b>	<b>Vote Amount</b>	<b>Vote Accept / Reject</b>	<b>Ballot Number</b>	<b>Reason for Exclusion</b>
7	UNSECURED CLAIMS: GENERAL UNSECURED CLAIMS AGAINST CBL & ASSOCIATES PROPERTIES, INC.	CARDINAL POINTE COMMUNICATIONS INC	\$1,650.00		51	NO VOTE INDICATED: HOLDER DID NOT VOTE TO ACCEPT THE PLAN OR TO REJECT THE PLAN
5	ONGOING TRADE CLAIMS: CLAIMS AGAINST CBL & ASSOCIATES MANAGEMENT, INC.	CBL & ASSOCIATES INC.	\$10,524.58	ACCEPT	10019	SUPERSEDED BY LATER RECEIVED BALLOT
7	UNSECURED CLAIMS: GENERAL UNSECURED CLAIMS AGAINST CBL & ASSOCIATES PROPERTIES, INC.	CHASE, JOEL B & BARBARA L, JWROS	\$1.00		2	NO VOTE INDICATED: HOLDER DID NOT VOTE TO ACCEPT THE PLAN OR TO REJECT THE PLAN
7	UNSECURED CLAIMS: GENERAL UNSECURED CLAIMS AGAINST WI-LAND PARCELS, LLC	COBB COLE	\$1,718.94	ACCEPT	103	CREDITOR DOES NOT HOLD A CLAIM IN CLASS 7
7	UNSECURED CLAIMS: GENERAL UNSECURED CLAIMS AGAINST CBL & ASSOCIATES PROPERTIES, INC.	COLONIALWEBB CONTRACTORS COMPANY	\$1,443.26		21	NO VOTE INDICATED: HOLDER DID NOT VOTE TO ACCEPT THE PLAN OR TO REJECT THE PLAN
11	EXISTING REIT PREFERRED STOCK	CONNIE WARD	320.000	ACCEPT	119	BENEFICIAL HOLDER BALLOT SUBMITTED WITHOUT NOMINEE VALIDATION
5	ONGOING TRADE CLAIMS: CLAIMS AGAINST SOUTH COUNTY SHOPPINGTOWN LLC	COS BUSINESS PRODUCTS & INTERIORS	\$67.81		84	NO VOTE INDICATED: HOLDER DID NOT VOTE TO ACCEPT THE PLAN OR TO REJECT THE PLAN
5	ONGOING TRADE CLAIMS: CLAIMS AGAINST PARKWAY PLACE SPE, LLC	COS BUSINESS PRODUCTS & INTERIORS	\$12.69		85	NO VOTE INDICATED: HOLDER DID NOT VOTE TO ACCEPT THE PLAN OR TO REJECT THE PLAN
5	ONGOING TRADE CLAIMS: CLAIMS AGAINST CBL & ASSOCIATES MANAGEMENT, INC.	COS BUSINESS PRODUCTS & INTERIORS	\$1,536.84		87	NO VOTE INDICATED: HOLDER DID NOT VOTE TO ACCEPT THE PLAN OR TO REJECT THE PLAN
7	UNSECURED CLAIMS: SENIOR UNSECURED NOTES CLAIMS	DAVID BUIE	\$23,000.00	ACCEPT	101	BENEFICIAL HOLDER BALLOT SUBMITTED WITHOUT NOMINEE VALIDATION
11	EXISTING REIT PREFERRED STOCK	DAVID S WILSON	300.000	ACCEPT	116	BENEFICIAL HOLDER BALLOT SUBMITTED WITHOUT NOMINEE VALIDATION
11	EXISTING REIT PREFERRED STOCK	DIANA BILLMAN	1,000.000	ACCEPT	92	BENEFICIAL HOLDER BALLOT SUBMITTED WITHOUT NOMINEE VALIDATION
12	EXISTING REIT COMMON STOCK	E*TRADE 0385	0.000	ACCEPT	BR1496	NO CLAIM OR INTEREST HELD: HOLDER HAS A ZERO BALANCE POSITION



**EXHIBIT C****Report of Excluded Ballots**

<b>Plan Class</b>	<b>Plan Class Description</b>	<b>Name</b>	<b>Vote Amount</b>	<b>Vote Accept / Reject</b>	<b>Ballot Number</b>	<b>Reason for Exclusion</b>
12	EXISTING REIT COMMON STOCK	E*TRADE 0385	0.000	ACCEPT	BR1497	NO CLAIM OR INTEREST HELD: HOLDER HAS A ZERO BALANCE POSITION
12	EXISTING REIT COMMON STOCK	E*TRADE 0385	0.000	ACCEPT	BR1509	NO CLAIM OR INTEREST HELD: HOLDER HAS A ZERO BALANCE POSITION
12	EXISTING REIT COMMON STOCK	E*TRADE 0385	0.000	ACCEPT	BR1511	NO CLAIM OR INTEREST HELD: HOLDER HAS A ZERO BALANCE POSITION
12	EXISTING REIT COMMON STOCK	E*TRADE 0385	0.000	ACCEPT	BR2205	NO CLAIM OR INTEREST HELD: HOLDER HAS A ZERO BALANCE POSITION
12	EXISTING REIT COMMON STOCK	E*TRADE 0385	0.000	ACCEPT	BR2208	NO CLAIM OR INTEREST HELD: HOLDER HAS A ZERO BALANCE POSITION
12	EXISTING REIT COMMON STOCK	E*TRADE 0385	0.000	ACCEPT	BR2224	NO CLAIM OR INTEREST HELD: HOLDER HAS A ZERO BALANCE POSITION
12	EXISTING REIT COMMON STOCK	E*TRADE 0385	0.000	ACCEPT	BR2236	NO CLAIM OR INTEREST HELD: HOLDER HAS A ZERO BALANCE POSITION
12	EXISTING REIT COMMON STOCK	E*TRADE 0385	0.000	ACCEPT	BR2238	NO CLAIM OR INTEREST HELD: HOLDER HAS A ZERO BALANCE POSITION
12	EXISTING REIT COMMON STOCK	E*TRADE 0385	0.000	ACCEPT	BR3982	NO CLAIM OR INTEREST HELD: HOLDER HAS A ZERO BALANCE POSITION
11	EXISTING REIT PREFERRED STOCK	EDWARD D MAKOWSKI	200.000	ACCEPT	91	BENEFICIAL HOLDER BALLOT SUBMITTED WITHOUT NOMINEE VALIDATION
7	UNSECURED CLAIMS: SENIOR UNSECURED NOTES CLAIMS	H HERLITZ	\$0.00		159	LATE BALLOT: BALLOT RECEIVED AFTER THE VOTING DEADLINE; BENEFICIAL HOLDER BALLOT SUBMITTED WITHOUT NOMINEE VALIDATION; AND, NO VOTE INDICATED
11	EXISTING REIT PREFERRED STOCK	HOWARD R COUILLENS	12,000.000	ACCEPT	156	LATE BALLOT: BALLOT RECEIVED AFTER THE VOTING DEADLINE; AND, BENEFICIAL HOLDER BALLOT SUBMITTED WITHOUT NOMINEE VALIDATION
11	EXISTING REIT PREFERRED STOCK	HOWARD R COUILLENS, JR	14,000.000	ACCEPT	157	LATE BALLOT: BALLOT RECEIVED AFTER THE VOTING DEADLINE; AND, BENEFICIAL HOLDER BALLOT SUBMITTED WITHOUT NOMINEE VALIDATION

**EXHIBIT C****Report of Excluded Ballots**

<b>Plan Class</b>	<b>Plan Class Description</b>	<b>Name</b>	<b>Vote Amount</b>	<b>Vote Accept / Reject</b>	<b>Ballot Number</b>	<b>Reason for Exclusion</b>
7	UNSECURED CLAIMS: SENIOR UNSECURED NOTES CLAIMS	INDEPENDENT TRUST COMPANY OF AMERICA	\$10,000.00	ACCEPT	BR0596	HOLDER DOES NOT HAVE A RECORD DATE POSITION
12	EXISTING REIT COMMON STOCK	JAMES D CHAMBERLAIN	325.000	ACCEPT	77	BENEFICIAL HOLDER BALLOT SUBMITTED WITHOUT NOMINEE VALIDATION
7	UNSECURED CLAIMS: SENIOR UNSECURED NOTES CLAIMS	JEFFERY T FLYNN	\$5,000.00	ACCEPT	105	BENEFICIAL HOLDER BALLOT SUBMITTED WITHOUT NOMINEE VALIDATION
7	UNSECURED CLAIMS: GENERAL UNSECURED CLAIMS AGAINST CBL & ASSOCIATES PROPERTIES, INC)	JOEL B CHASE IRA	\$1.00		1	NO VOTE INDICATED: HOLDER DID NOT VOTE TO ACCEPT THE PLAN OR TO REJECT THE PLAN
11	EXISTING REIT PREFERRED STOCK	JOHN D GAUER	600.000	ACCEPT	61	BENEFICIAL HOLDER BALLOT SUBMITTED WITHOUT NOMINEE VALIDATION
7	UNSECURED CLAIMS: SENIOR UNSECURED NOTES CLAIMS	KILBERT L MILHOLLIN	\$15,000.00	ACCEPT	125	BENEFICIAL HOLDER BALLOT SUBMITTED WITHOUT NOMINEE VALIDATION
12	EXISTING REIT COMMON STOCK	LOUIS B SOLOMON & MARLENE P SOLOMON TR	2,254.000		76	NO VOTE INDICATED: HOLDER DID NOT VOTE TO ACCEPT THE PLAN OR TO REJECT THE PLAN
7	UNSECURED CLAIMS: SENIOR UNSECURED NOTES CLAIMS	MARGARET D WILLIAMS	\$50,000.00	ACCEPT	123	BENEFICIAL HOLDER BALLOT SUBMITTED WITHOUT NOMINEE VALIDATION
12	EXISTING REIT COMMON STOCK	MARK D ALGER	16,400.000	ACCEPT	112	BENEFICIAL HOLDER BALLOT SUBMITTED WITHOUT NOMINEE VALIDATION
12	EXISTING REIT COMMON STOCK	MATRIX TRUST COMPANY	1,400.000	ACCEPT	BR2175	HOLDER DOES NOT HAVE A RECORD DATE POSITION
5	ONGOING TRADE CLAIMS: CLAIMS AGAINST THE LANDING AT ARBOR PLACE II, LLC	MCTYRE LOCK & SAFE LLC	\$319.00		7	NO VOTE INDICATED: HOLDER DID NOT VOTE TO ACCEPT THE PLAN OR TO REJECT THE PLAN
11	EXISTING REIT PREFERRED STOCK	NAN & MICHAEL LACKOWSKI	2,000.000	ACCEPT	93	BENEFICIAL HOLDER BALLOT SUBMITTED WITHOUT NOMINEE VALIDATION
11	EXISTING REIT PREFERRED STOCK	NAN & MICHAEL LACKOWSKI	2,100.000	ACCEPT	94	BENEFICIAL HOLDER BALLOT SUBMITTED WITHOUT NOMINEE VALIDATION

**EXHIBIT C****Report of Excluded Ballots**

<b>Plan Class</b>	<b>Plan Class Description</b>	<b>Name</b>	<b>Vote Amount</b>	<b>Vote Accept / Reject</b>	<b>Ballot Number</b>	<b>Reason for Exclusion</b>
12	EXISTING REIT COMMON STOCK	REGIONS TRUST COMPANY	141,597.000	ACCEPT	BR3115	HOLDER DOES NOT HAVE A RECORD DATE POSITION
11	EXISTING REIT PREFERRED STOCK	REGIONS TRUST COMPANY	1,000.000	ACCEPT	BR3566	HOLDER DOES NOT HAVE A RECORD DATE POSITION
5	ONGOING TRADE CLAIMS: CLAIMS AGAINST CBL & ASSOCIATES MANAGEMENT, INC.	RETAIL NEXT INC	\$29,156.64	ACCEPT	10163	LATE BALLOT: BALLOT RECEIVED AFTER THE VOTING DEADLINE
12	EXISTING REIT COMMON STOCK	THOMAS JAMES	2,950.000	ACCEPT	79	BENEFICIAL HOLDER BALLOT SUBMITTED WITHOUT NOMINEE VALIDATION
11	EXISTING REIT PREFERRED STOCK	US BANK NA 2803	21,147.000	ACCEPT	BR3864	SUPERSEDED BY LATER RECEIVED BALLOT
7	UNSECURED CLAIMS: SENIOR UNSECURED NOTES CLAIMS	VALUEWORKS LIMITED PARTNERS LP	\$2,954,000.00	REJECT	151	BENEFICIAL HOLDER BALLOT SUBMITTED WITHOUT NOMINEE VALIDATION
11	EXISTING REIT PREFERRED STOCK	VALUEWORKS LIMITED PARTNERS LP	2,902,158.000	REJECT	152	BENEFICIAL HOLDER BALLOT SUBMITTED WITHOUT NOMINEE VALIDATION; RECEIVED BY EMAIL
11	EXISTING REIT PREFERRED STOCK	VALUEWORKS LIMITED PARTNERS LP	1,082,109.000	REJECT	153	LATE BALLOT: BALLOT RECEIVED AFTER THE VOTING DEADLINE; BENEFICIAL HOLDER BALLOT SUBMITTED WITHOUT NOMINEE VALIDATION; RECEIVED BY EMAIL
5	ONGOING TRADE CLAIMS: CLAIMS AGAINST CBL & ASSOCIATES MANAGEMENT, INC.	VERISTOR SYSTEMS INC	\$17,018.53		10057	NO VOTE INDICATED: HOLDER DID NOT VOTE TO ACCEPT THE PLAN OR TO REJECT THE PLAN
12	EXISTING REIT COMMON STOCK	WELLS BANK NA 2027	5,435.000	ACCEPT	BR3378	SUPERSEDED BY LATER RECEIVED BALLOT
7	UNSECURED CLAIMS: SENIOR UNSECURED NOTES CLAIMS	WELLS BANK NA 2027	\$100,000.00	ACCEPT	BR0206	SUPERSEDED BY LATER RECEIVED BALLOT
5	ONGOING TRADE CLAIMS: CLAIMS AGAINST PARKWAY PLACE LIMITED PARTNERSHIP	WEST COAST ESCALATOR CLEANING INC	\$4,300.00	ACCEPT	154	LATE BALLOT: BALLOT RECEIVED AFTER THE VOTING DEADLINE