

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re	X	
	:	Chapter 11
	:	
CALIFORNIA RESOURCES CORPORATION,	:	Case No. 20-33568 (DRJ)
<i>et al.</i> , <sup>1</sup>	:	
	:	Jointly Administered
Reorganized Debtors.	:	
	X	

**NOTICE OF REVISED ORDER**

**PLEASE TAKE FURTHER NOTICE** that on June 21, 2021, California Resources Corporation and certain of its affiliated reorganized debtors filed the *Reorganized Debtors' Omnibus Objection to Certain Proofs of Claim* [Docket No. 776] (the "Objection").

**PLEASE TAKE FURTHER NOTICE** that a hearing (the "Hearing") on the Objection was held on August 4, 2021.

**PLEASE TAKE FURTHER NOTICE** that for the reasons stated on the record at the Hearing and as requested by the Court, attached as Exhibit A is a revised version of the order sustaining the Objection. Attached as Exhibit B is a redline of the revised order against the original order filed with the Objection.

---

<sup>1</sup> The Reorganized Debtors in these chapter 11 cases and the last four digits of their U.S. taxpayer identification numbers are California Resources Corporation (0947) and CRC Services, LLC (6989). The Reorganized Debtors' corporate headquarters is located at 27200 Tourney Road, Suite 200, Santa Clarita, CA 91355.

Houston, Texas  
August 4, 2021

Respectfully Submitted,

/s/ Paul E. Heath

**VINSON & ELKINS LLP**

Harry A. Perrin (TX 15796800)  
Paul E. Heath (TX 09355050)  
Matthew W. Moran (TX 24092856)  
1001 Fannin Street, Suite 2500  
Houston, TX 77002-6760  
Telephone: (713) 758-2222  
Facsimile: (713) 758-2346  
E-mail: hperrin@velaw.com  
pheath@velaw.com  
mmoran@velaw.com

*Co-Counsel to the Reorganized Debtors*

**SULLIVAN & CROMWELL LLP**

Andrew G. Dietderich (admitted *pro hac vice*)  
James L. Bromley (admitted *pro hac vice*)  
Alexa J. Kranzley (admitted *pro hac vice*)  
125 Broad Street  
New York, NY 10004  
Telephone: (212) 558-4000  
Facsimile: (212) 558-3588  
E-mail: dietdericha@sullcrom.com  
bromleyj@sullcrom.com  
kranzleya@sullcrom.com

*Co-Counsel to the Reorganized Debtors*

**Exhibit A**

**Revised Order**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<p>In re</p> <p>CALIFORNIA RESOURCES CORPORATION, <i>et al.</i>,<sup>1</sup></p> <p style="text-align: center;">Reorganized Debtors.</p>	<p>X</p> <p>:</p> <p>:</p> <p>:</p> <p>:</p> <p>:</p> <p>:</p> <p>:</p> <p>X</p>	<p>Chapter 11</p> <p>Case No. 20-33568 (DRJ)</p> <p>Jointly Administered</p>
--	--	--

**ORDER SUSTAINING REORGANIZED DEBTORS’  
OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIMS**

Upon the omnibus objection (the “Objection”)<sup>2</sup> of California Resources Corporation and its affiliated reorganized debtors (collectively, the “Reorganized Debtors”), for entry of an order (this “Order”), sustaining the No Liability Claims set forth in Schedule 1 attached hereto, pursuant to sections 105(a) and 502(b) of the Bankruptcy Code; and this Court having jurisdiction to consider the Motion pursuant to 28 U.S.C. § 1334; and venue of these chapter 11 cases and the Motion in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that proper and adequate notice of the Objection and the relief requested therein has been provided in accordance with the Bankruptcy Rules, the Bankruptcy Local Rules and the Bankruptcy Local Rules, and that, except as otherwise ordered herein, no other or further notice is necessary; and any objections (if any) to the Objection having been withdrawn, resolved or overruled on the merits; and upon the record of all of the proceedings had before this Court; and

<sup>1</sup> The Reorganized Debtors in these chapter 11 cases and the last four digits of their U.S. taxpayer identification numbers are California Resources Corporation (0947) and CRC Services, LLC (6989). The Reorganized Debtors’ corporate headquarters is located at 27200 Tourney Road, Suite 200, Santa Clarita, CA 91355.

<sup>2</sup> Capitalized terms not otherwise defined herein are to be given the meanings ascribed to them in the Objection.

this Court having found and determined that the relief sought in the Objection is in the best interests of the Reorganized Debtors, their estates, their creditors and all other parties-in-interest; and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Objection is sustained as set forth herein.
2. Each No Liability Claim set forth in Schedule 1 attached hereto is disallowed and expunged in its entirety.
3. Epiq Corporate Restructuring, LLC, as the claims and administrative Agent, is authorized and directed to update the claims register maintained in these chapter 11 cases to reflect the relief granted in this Order.
4. To the extent a response is filed regarding any No Liability Claim, each such No Liability Claim, and the Objection as it pertains to such No Liability Claim, will constitute a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order will be deemed a separate order with respect to each No Liability Claim.
5. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order are immediately effective and enforceable upon its entry.
6. The Reorganized Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order.
7. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation and enforcement of this Order.

Dated: \_\_\_\_\_, 2021  
Houston, Texas

---

**THE HONORABLE DAVID R. JONES**  
**CHIEF UNITED STATES BANKRUPTCY**  
**JUDGE**

**Schedule 1**

**No Liability Claims**

First Omnibus Objection  
Schedule 1 - No Liability Claims

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM CLASSES	CLAIM AMOUNTS	REASON FOR DISALLOWANCE
1	BOMBERGER, ARTHUR 4525 N SEELEY AVE, UNIT 2 CHICAGO, IL 60625	8/10/2020	20-33568 (DRJ) California Resources Corporation	10025	Unsecured	Undetermined*	The claimant is attempting to prove current ownership/change ownership of a royalty interest. Currently, the Debtors have no liability owed to the claimant until the title is confirmed/transfer is complete. The Debtors' have provided the claimant with instructions and requirements to complete a title transfer. To date, the claimant has failed to provide sufficient documentation to prove ownership/complete the transfer. The related suspended funds on account of the property interest will be paid in the ordinary course of business.
2	CORMICK, WENDY 15130 SAN JOSE ST MISSION HILLS, CA 91345	10/8/2020	20-33568 (DRJ) California Resources Corporation	67	Unsecured	\$10,000.00	The Debtors have no record of an active owner account for this owner and have no liability with respect to this claim in their books and records. Multiple attempts to contact the claimant asking for additional documentation were not returned.
3	COX, DACIA 409 E NORTH AVE, #56 TRINIDAD, CO 81082	8/7/2020	20-33568 (DRJ) California Resources Corporation	10023	Unsecured	Undetermined*	The claimant failed to provide documentation supporting the claim. The Debtors attempted to contact the claimant via telephone and email and never received a response. Furthermore, the Debtors have no record of the claimant and no liability in their books and records.
4	ELYNX TECHNOLOGIES LLC ATTN STEVE HARDWICK 2431 E 61ST ST, STE 700 TULSA, OK 74136	9/28/2020	20-33568 (DRJ) California Resources Corporation	40	Unsecured	\$96,208.62	The claim is for postpetition invoices and an early termination fee for a contract that the Debtors elected not to renew. The Debtors attempted to consensually resolve this claim and were unsuccessful. Accordingly, the Debtors have no liability with respect to this claim in their books and records.
5	GARCIA, AMADO 13141 GLENOAKS BLVD SYLMAR, CA 91342	9/21/2020	20-33568 (DRJ) California Resources Corporation	10077	Unsecured	Undetermined*	The Debtors have no record of an active owner account for this owner and have no liability with respect to this claim in their books and records. Multiple attempts to contact the claimant asking for additional documentation were not returned.

First Omnibus Objection  
Schedule 1 - No Liability Claims

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM CLASSES	CLAIM AMOUNTS	REASON FOR DISALLOWANCE
6	GEYER, JACQUES & WILMA 34 TONI DR ENGLEWOOD CLIFFS, NJ 07632	3/1/2021	20-33568 (DRJ) California Resources Corporation	149	Unsecured	\$90,000.00	The claimant failed to provide documentation support their claim. Based on discussions with the claimant, the Debtors' understanding is that the claim is on account of prepetition bonds which is duplicative of the Indenture Trustee's (Wilmington Trust) claim. The Indenture Trustee's claim was satisfied as class 5 unsecured debt claim and the prepetition indenture was canceled pursuant to the Amended Joint Plan of Reorganization [Docket No. 626]. The Debtors have no further liability on account the prepetition bonds and related indenture.
7	KALBASSI, JAFAR PO BOX 10866 CHICAGO, IL 60610	1/12/2021	20-33568 (DRJ) California Resources Corporation	148	Priority Secured  Total	\$5,000.00 \$0.00 \$ 5,000.00	The claimant states that they are an individual bond holder of California Resources Corp. 5.5% notes due 9/15/2021. The claim is duplicative of claim 66 which was filed by Wilmington Trust. The Indenture Trustee's claim was satisfied as class 5 unsecured debt claim and the prepetition indenture was canceled pursuant to the Amended Joint Plan of Reorganization [Docket No. 626]. The Debtors have no further liability on account the prepetition bonds and related indenture. The Debtors attempted to consensually resolve this claim and were unsuccessful.
8	PRAXAIR DISTRIBUTION INC C/O BARR CREDIT SERVICES 4555 S PALO VERDE, STE 125 TUCSON, AZ 85714	10/5/2020	20-33568 (DRJ) California Resources Corporation	59	Administrative Unsecured  Total	\$4,535.53 \$5,700.00 \$ 10,235.53	The claim includes \$5,700 on account of gas cylinder tanks that the claimant indicated are missing. The Debtors made multiple requests for an invoice and documentation supporting this amount which the claimant was unable to provide. The gas cylinder charge is not supported by the Debtors' books and records. The remainder of the claim was satisfied as class 6 general unsecured claim pursuant to the Amended Joint Plan of Reorganization [Docket No. 626].
9	SEABOARD INVESTMENT COMPANY 17291 IRVINE BLVD, STE 350 TUSTIN, CA 92780	10/2/2020	20-33568 (DRJ) California Resources Corporation	10086	Unsecured	Undetermined*	The claimant is attempting to prove current ownership/change ownership of a royalty interest. Currently, the Debtors have no liability owed to the claimant until the title is confirmed/transfer is complete as communicated to the claimant. To date, the claimant has failed to provide sufficient documentation to prove ownership/complete the transfer. The related suspended funds on account of the property interest will be paid in the ordinary course of business.

\*Indicates claim contains unliquidated and/or undetermined amounts



First Omnibus Objection  
Schedule 1 - No Liability Claims

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM CLASSES	CLAIM AMOUNTS	REASON FOR DISALLOWANCE
10	SPREWELL, TRIKA 401 E 95TH ST LOS ANGELES, CA 90003	7/7/2021	20-33568 (DRJ) California Resources Corporation	159	503(b)(9)	\$33,609,581,898.93	Debtors' do not believe it has any liability based on a review of their books and records. The Debtors attempted to consensually resolve this claim and were unsuccessful.
11	SPREWELL, TRIKA ITASKA 401 E 95TH ST LOS ANGELES, CA 90003	7/22/2020	20-33568 (DRJ) California Resources Corporation	10015	503(b)(9) Priority Secured  Total	Undetermined* Undetermined* Undetermined* Undetermined*	Debtors' do not believe it has any liability based on a review of their books and records. The Debtors attempted to consensually resolve this claim and were unsuccessful.
12	SPREWELL, TRIKA ITASKA 401 E 95TH ST LOS ANGELES, CA 90003	7/30/2020	20-33568 (DRJ) California Resources Corporation	4	Priority Secured  Total	Undetermined* Undetermined* Undetermined*	Debtors' do not believe it has any liability based on a review of their books and records. The Debtors attempted to consensually resolve this claim and were unsuccessful.
				TOTAL		\$ 33,609,793,343.08*	

**Exhibit B**

**Redline**

First Omnibus Objection  
Schedule 1 - No Liability Claims

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM CLASSES	CLAIM AMOUNTS	REASON FOR DISALLOWANCE
1	BOMBERGER, ARTHUR 4525 N SEELEY AVE, UNIT 2 CHICAGO, IL 60625	8/10/2020	20-33568 (DRJ) California Resources Corporation	10025	Unsecured	Undetermined*	The claimant is attempting to prove current ownership/change ownership of a royalty interest. Currently, the Debtors have no liability owed to the claimant until the title is confirmed/transfer is complete. The Debtors' have provided the claimant with instructions and requirements to complete a title transfer. To date, the claimant has failed to provide sufficient documentation to prove ownership/complete the transfer. The related suspended funds on account of the property interest will be paid in the ordinary course of business.
2	CORMICK, WENDY 15130 SAN JOSE ST MISSION HILLS, CA 91345	10/8/2020	20-33568 (DRJ) California Resources Corporation	67	Unsecured	\$10,000.00	The Debtors have no record of an active owner account for this owner and have no liability with respect to this claim in their books and records. Multiple attempts to contact the claimant asking for additional documentation were not returned.
3	COX, DACIA 409 E NORTH AVE, #56 TRINIDAD, CO 81082	8/7/2020	20-33568 (DRJ) California Resources Corporation	10023	Unsecured	Undetermined*	The claimant failed to provide documentation supporting the claim. The Debtors attempted to contact the claimant via telephone and email and never received a response. Furthermore, the Debtors have no record of the claimant and no liability in their books and records.
4	ELYNX TECHNOLOGIES LLC ATTN STEVE HARDWICK 2431 E 61ST ST, STE 700 TULSA, OK 74136	9/28/2020	20-33568 (DRJ) California Resources Corporation	40	Unsecured	\$96,208.62	The claim is for postpetition invoices and an early termination fee for a contract that the Debtors elected not to renew. The Debtors attempted to consensually resolve this claim and were unsuccessful. Accordingly, the Debtors have no liability with respect to this claim in their books and records.
5	GARCIA, AMADO 13141 GLENOAKS BLVD SYLMAR, CA 91342	9/21/2020	20-33568 (DRJ) California Resources Corporation	10077	Unsecured	Undetermined*	The Debtors have no record of an active owner account for this owner and have no liability with respect to this claim in their books and records. Multiple attempts to contact the claimant asking for additional documentation were not returned.

First Omnibus Objection  
Schedule 1 - No Liability Claims

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM CLASSES	CLAIM AMOUNTS	REASON FOR DISALLOWANCE
6	GEYER, JACQUES & WILMA 34 TONI DR ENGLEWOOD CLIFFS, NJ 07632	3/1/2021	20-33568 (DRJ) California Resources Corporation	149	Unsecured	\$90,000.00	The claimant failed to provide documentation support their claim. Based on discussions with the claimant, the Debtors' understanding is that the claim is on account of prepetition bonds which is duplicative of the Indenture Trustee's (Wilmington Trust) claim. The Indenture Trustee's claim was satisfied as class 5 unsecured debt claim and the prepetition indenture was canceled pursuant to the Amended Joint Plan of Reorganization [Docket No. 626]. The Debtors have no further liability on account the prepetition bonds and related indenture.
7	KALBASSI, JAFAR PO BOX 10866 CHICAGO, IL 60610	1/12/2021	20-33568 (DRJ) California Resources Corporation	148	Priority Secured  Total	\$5,000.00 \$0.00 \$ 5,000.00	The claimant states that they are an individual bond holder of California Resources Corp. 5.5% notes due 9/15/2021. The claim is duplicative of claim 66 which was filed by Wilmington Trust. The Indenture Trustee's claim was satisfied as class 5 unsecured debt claim and the prepetition indenture was canceled pursuant to the Amended Joint Plan of Reorganization [Docket No. 626]. The Debtors have no further liability on account the prepetition bonds and related indenture. The Debtors attempted to consensually resolve this claim and were unsuccessful.
8	PRAXAIR DISTRIBUTION INC C/O BARR CREDIT SERVICES 4555 S PALO VERDE, STE 125 TUCSON, AZ 85714	10/5/2020	20-33568 (DRJ) California Resources Corporation	59	Administrative Unsecured  Total	\$4,535.53 \$5,700.00 \$ 10,235.53	The claim includes \$5,700 on account of gas cylinder tanks that the claimant indicated are missing. The Debtors made multiple requests for an invoice and documentation supporting this amount which the claimant was unable to provide. The gas cylinder charge is not supported by the Debtors' books and records. The remainder of the claim was satisfied as class 6 general unsecured claim pursuant to the Amended Joint Plan of Reorganization [Docket No. 626].
9	SEABOARD INVESTMENT COMPANY 17291 IRVINE BLVD, STE 350 TUSTIN, CA 92780	10/2/2020	20-33568 (DRJ) California Resources Corporation	10086	Unsecured	Undetermined*	The claimant is attempting to prove current ownership/change ownership of a royalty interest. Currently, the Debtors have no liability owed to the claimant until the title is confirmed/transfer is complete as communicated to the claimant. To date, the claimant has failed to provide sufficient documentation to prove ownership/complete the transfer. The related suspended funds on account of the property interest will be paid in the ordinary course of business.

\*Indicates claim contains unliquidated and/or undetermined amounts

First Omnibus Objection  
Schedule 1 - No Liability Claims

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM CLASSES	CLAIM AMOUNTS	REASON FOR DISALLOWANCE
10 <u>SPREWELL, TRIKA</u> <u>401 E 95TH ST</u> <u>LOS ANGELES, CA 90003</u>	<u>7/7/2021</u>	<u>20-33568 (DRJ)</u> <u>California Resources</u> <u>Corporation</u>	<u>159</u>	<u>503(b)(9)</u>	<u>\$33,609,581,898.93</u>	<u>Debtors' do not believe it has any liability based on a review of their books and records. The Debtors attempted to consensually resolve this claim and were unsuccessful.</u>
11 SPREWELL, TRIKA ITASKA 401 E 95TH ST LOS ANGELES, CA 90003	7/22/2020	20-33568 (DRJ) California Resources Corporation	10015	503(b)(9) Priority Secured  Total	Undetermined* Undetermined* Undetermined* Undetermined*	Debtors' do not believe it has any liability based on a review of their books and records. The Debtors attempted to consensually resolve this claim and were unsuccessful.
12 SPREWELL, TRIKA ITASKA 401 E 95TH ST LOS ANGELES, CA 90003	7/30/2020	20-33568 (DRJ) California Resources Corporation	4	Priority Secured  Total	Undetermined* Undetermined* Undetermined*	Debtors' do not believe it has any liability based on a review of their books and records. The Debtors attempted to consensually resolve this claim and were unsuccessful.
TOTAL					\$ 33,609,793,343.08*	