

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Grupo Aeroméxico, S.A.B. de C.V., *et al.*

Debtors

Chapter 11

Case No. 20-11563

(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

**EMERALD HEALTH  
DESIGNATED ACTIVITY  
COMPANY**

Name of Transferee

Phone: 203-618-3599

Last Four Digits of Acct #: N/A

Name and Address where notices and  
payments to transferee should be sent:

Trade support

Strategic Value Partners LLC

100 West Putnam Avenue

Greenwich, CT 06830

**BARCLAYS BANK PLC**

Name of Transferor

Phone: 1 212.526.1265

Last Four Digits of Acct #: N/A

**Claim No:** 12737

**Case No.:** 20-11561

**Date Filed:** 1/11/2021

Claim allowed pursuant to *Order Pursuant to 11 U.S.C. 363(b), 105(a) and Fed. R. Bankr. P. 9019(a) Authorizing Entry into New Agreements Establishing New Labor Conditions with ASPA, ASSA, STIA, and Independencia* (Docket No. 1101)

**Total Amount of Claim:** \$316,460,000 (\$268,050,000 against Aerovías and \$48,410,000 against Aerolitoral)

**Transferred Amount of Claim:** \$784,057.78 against Aerovías

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 

Name: Morgan Sheehy

Title: Director A

Date: July 26, 2021

By: 

Name: James Dougherty

Title: Director B

Date: July 26, 2021

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both.  
18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court  
Southern District of New York  
Attn: Clerk

AND TO: Grupo Aeroméxico, S.A.B. de C.V., *et al.*  
Case No. 20-11563

**Barclays Bank PLC** ("**Seller**"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to:

Emerald Health Designated Activity Company  
Trade support  
Strategic Value Partners LLC  
100 West Putnam Avenue  
Greenwich, CT 06830

its successors and assigns ("**Buyer**"), all right, title and interest in and to the extent of \$784,057.78 notional amount Seller's claim against the Debtor (the "Transferred Claim"), docketed as Claim No. 12737 in the United States Bankruptcy Court for the Southern District of New York, and allowed pursuant to *Order Pursuant to 11 U.S.C. 363(b), 105(a) and Fed. R. Bankr. P. 9019(a) Authorizing Entry into New Agreements Establishing New Labor Conditions with ASAP, ASSA, STIA, and Independencia* entered on April 22, 2021 in the Bankruptcy Case (Docket No. 1101).

Seller hereby waives any objection to the transfer of the Transferred Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the U.S. Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands and agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Transferred Claim.

Buyer does not assume and shall not be responsible for any obligations or liabilities of Seller related to or in connection with the Transferred Claim or the Bankruptcy Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications, in respect of the Transferred Claim to Buyer.

[Signature Page Follows]

IN WITNESS WHEREOF, Seller and Buyer have executed this Evidence of Transfer of Claim as of [ ],  
2021.

**BARCLAYS BANK PLC**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Date: ~~2021.07.23~~  
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**EMERALD HEALTH DESIGNATED  
ACTIVITY COMPANY**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

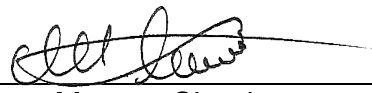
By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

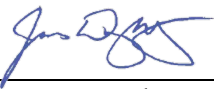
IN WITNESS WHEREOF, Seller and Buyer have executed this Evidence of Transfer of Claim as of [ ],  
2021.

**BARCLAYS BANK PLC**

By: \_\_\_\_\_  
Name:  
Title:

**EMERALD HEALTH DESIGNATED  
ACTIVITY COMPANY**

By:  \_\_\_\_\_  
Name: Morgan Sheehy  
Title: Director A

By:  \_\_\_\_\_  
Name: James Dougherty  
Title: Director B