UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	Chapter 11
Groupo Aeroméxico, S.A.B. de C.V., *et al.*	Case No. 20-11563
Debtors	(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

EMERALD MEADOW DESIGNATED ACTIVITY COMPANY Name of Transferee Phone: 203-618-3599 Last Four Digits of Acct #: N/A	**BARCLAYS BANK PLC** Name of Transferor Phone: 1 212.526.1265 Last Four Digits of Acct #: N/A
Name and Address where notices and payments to transferee should be sent: Trade support Strategic Value Partners LLC 100 West Putnam Avenue Greenwich, CT 06830	**Claim No:** 12737 **Case No.:** 20-11561 **Date Filed:** 1/11/2021 Claim allowed pursuant to *Order Pursuant to 11 U.S.C. 363(b), 105(a) and Fed. R. Bankr. P. 9019(a) Authorizing Entry into New Agreements Establishing New Labor Conditions with ASPA, ASSA, STIA, and Independencia* (Docket No. 1101) **Total Amount of Claim:** $316,460,000 ($268,050,000 against Aerovías and $48,410,000 against Aerolitoral) **Transferred Amount of Claim:** **$**4,668,269.39 against Aerovías

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: _____ Date: July 26, 2021
Name: Morgan Sheehy
Title Director A

By: _____ Date: July 26, 2021
Name: James Dougherty
Title: Director B

Penalty for making a false statement: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court
Southern District of New York
Attn: Clerk

AND TO: Groupo Aeroméxico, S.A.B. de C.V., *et al.*
Case No. 20-11563

Barclays Bank PLC ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to:

Emerald Meadow Designated Activity Company
Trade support
Strategic Value Partners LLC
100 West Putnam Avenue
Greenwich, CT 06830

its successors and assigns ("Buyer"), all right, title and interest in and to the extent of $4,668,269.39 notional amount Seller's claim against the Debtor (the "Transferred Claim"), docketed as Claim No. 12737 in the United States Bankruptcy Court for the Southern District of New York, and allowed pursuant to *Order Pursuant to 11 U.S.C. 363(b), 105(a) and Fed. R. Bankr. P. 9019(a) Authorizing Entry into New Agreements Establishing New Labor Conditions with ASAP, ASSA, STIA, and Independencia* entered on April 22, 2021 in the Bankruptcy Case (Docket No. 1101).

Seller hereby waives any objection to the transfer of the Transferred Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the U.S. Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands and agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Transferred Claim.

Buyer does not assume and shall not be responsible for any obligations or liabilities of Seller related to or in connection with the Transferred Claim or the Bankruptcy Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications, in respect of the Transferred Claim to Buyer.

[Signature Page Follows]

IN WITNESS WHEREOF, Seller and Buyer have executed this Evidence of Transfer of Claim as of [ ], 2021.

BARCLAYS BANK PLC

By: Name: Salvatore Russo
Name:
Title: Title: Authorized Signatory

Date: 2021.07.23 11:30:02 -04'00'

EMERALD MEADOW DESIGNATED ACTIVITY COMPANY

By: _____
Name:
Title:

By: _____
Name:
Title:

IN WITNESS WHEREOF, Seller and Buyer have executed this Evidence of Transfer of Claim as of [ ], 2021.

BARCLAYS BANK PLC

By:_____
Name:
Title:

EMERALD MEADOW DESIGNATED ACTIVITY COMPANY

By:_____
Name: Morgan Sheehy
Title: Director A

By:_____
Name: James Dougherty
Title: Director B