



UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

GRUPO AEROMÉXICO, S.A.B. de C.V., *et al.*,  
Debtors.<sup>1</sup>

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

73561

AFFIDAVIT AND DISCLOSURE STATEMENT OF JOAQUÍN IGNACIO  
MENDOZA PERTIERRA

STATE OF \_\_\_\_\_ )  
COUNTY OF \_\_\_\_\_ ) s.s.:

Joaquín Ignacio Mendoza Pertierra, being duly sworn, upon his oath, deposes and says  
as follows:

1. I am a Notary Public of Mexico City,

located at Bosque de Duraznos No. 61, 5f, Col. Bosques de las Lomas, Mexico City (the  
"Firm").

2. Grupo Aeroméxico, S.A.B. de C.V. and its affiliates that are debtors and  
debtors in possession in the above-captioned chapter 11 cases (collectively, the "**Debtors**"), have  
requested that the Firm provide Legal and Notary Services to the debtors among others drafting of  
public deeds, legal counseling and administrative services to the Debtors, and the Firm has  
consented to provide such services (the "**Services**").

<sup>1</sup> The Debtors in these cases, along with each Debtor's registration number in the applicable jurisdiction, are as follows:  
Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V.  
217315; Aerovías Empresa de Cargo, S.A. de C.V. 437094-I. The Debtors' corporate headquarters is located at Paseo  
de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.



**SIN TEXTO**  
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Notarized

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3. The Services include, but are not limited to, the following: legal counsel,  
notarization of diverse corporate Shareholders Meeting minutes, pledge agreements, boards  
member meeting minutes, powers of attorney according to local law

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4. The Firm may have performed services in the past and may perform services in the future, in matters unrelated to these chapter 11 cases, for persons that are parties in interest in the Debtors' chapter 11 cases. As part of its customary practice, the Firm is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be claimants or employees of the Debtors, or other parties in interest in these chapter 11 cases. The Firm does not perform services for any such person in connection with these chapter 11 cases. In addition, the Firm does not have any relationship with any such person, such person's attorneys, or such person's accountants that would be adverse to the Debtors or their estates with respect to the matters on which the Firm is to be retained.

5. Neither I, nor any principal of, or professional employed by the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than principals and regular employees of the Firm.

6. Neither I nor any principal of, or professional employed by the Firm, insofar as I have been able to ascertain, holds or represents any interest materially adverse to the Debtors or their estates with respect to the matters on which the Firm is to be retained.

7. As of the commencement of this chapter 11 case, the Debtors owed the Firm \$2,500.00 in respect of prepetition services rendered to the Debtors.

8. The Firm is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of this inquiry, or at any time during the period of



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its employment, if the Firm should discover any facts bearing on the matters described herein, the Firm will supplement the information contained in this Affidavit.

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*[Remainder of Page Intentionally Left Blank]*

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct, and that this Affidavit and Disclosure Statement was executed on Mexico City, 2021, at 01/06/2021.

Joaquín Ignacio Mendoza Pertierra  
Affiant Name

SWORN TO AND SUBSCRIBED before  
Me this 6 day of January, 2021

Notary Public



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**JESÚS MARÍA GARZA VALDÉS**, titular de la notaría número veintiséis de la Ciudad de México,  
**CERTIFICO:** Que el licenciado JOAQUÍN IGNACIO MENDOZA PERTIERRA, de cuya identidad me aseguré  
y a quien considero con capacidad legal, reconoció como suya la firma que aparece al calce de este  
documento redactado en idioma inglés, ratificó el contenido del mismo, manifestó que conoce en todos sus  
términos el contenido del documento y en lo que éste consiste, y firmó el instrumento número setenta y tres  
mil quinientos sesenta y uno, de fecha seis de enero de dos mil veintiuno, levantado en el protocolo a mi  
cargo. \_\_\_\_\_

Ciudad de México, a seis de enero de dos mil veintiuno.- DOY FE. \_\_\_\_\_

JMGV/mcv

LIC. JESÚS MARÍA GARZA VALDÉS  
TITULAR DE LA NOTARÍA 26 DE LA CIUDAD DE MÉXICO



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UNITED STATES BANKRUPTCY COURT  
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RETENTION QUESTIONNAIRE

TO BE COMPLETED BY PROFESSIONALS EMPLOYED by Grupo Aeroméxico, S.A.B. de C.V. and its affiliates that are debtors and debtors in possession in the above-captioned cases (collectively, the “Debtors”).

All questions **must** be answered. Please use “none,” “not applicable,” or “N/A,” as appropriate. If more space is needed, please complete on a separate page and attach.

1. Name and address of professional:

Joaquín Ignacio Mendoza Pertierra, Notario Público 62 de la Ciudad de México, Bosque de Duraznos No 62, 5f, Col. Bosques de las Lomas, C.P. 11700, Ciudad de México

2. Date of retention: 02/14/2020

3. Type of services to be provided: Legal and Notary Services to de debtors among others drafting of public deeds, legal counseling and administrative

4. Brief description of services to be provided: Legal counsel, notarization of diverse corporate Shareholders Meeting minutes, pledge agreements, boards member meeting minutes, powers of attorney according to local law

5. Arrangements for compensation (hourly, contingent, etc.): According to the tariff provided by the law

(a) \_ Average hourly rate (if applicable): N/A

(b) Estimated average monthly compensation based on prepetition retention (if company was employed prepetition): up to \$175,000.00, until an outstanding invoice for \$485,611.00 is paid.

Subsequent fees may vary and be subject to tariffs according to local law.

6. Prepetition claims against the Debtors held by the company:

Amount of claim: \$2,500.00

Date claim arose: 02/14/2020

<sup>1</sup> The Debtors in these cases, along with each Debtor’s registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors’ corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

Nature of claim: Notary Services

7. Prepetition claims against the Debtors held individually by any member, associate, or employee of the company: N/A
8. Disclose the nature and provide a brief description of any interest adverse to the Debtors or to their estates for the matters on which the professional is to be employed: N/A
9. Name and title of individual completing this form:

Joaquín Ignacio Mendoza Pertierra, Notario Público 62 of Mexico City

Dated: 01/06/ 2021

A large, stylized handwritten signature in blue ink, consisting of a large loop and several sweeping strokes, positioned over the signature line.