

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

The Aldo Group Inc., *et al.*,<sup>1</sup>

Debtors in Foreign Proceedings.

Chapter 15

Case No. 20-11060 (KBO)

Jointly Administered

NOTICE OF **AMENDED** <sup>2</sup>AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON AUGUST 10, 2021, AT 10:00 A.M. (ET)

**AT THE DIRECTION OF THE COURT, THIS HEARING IS CANCELLED**

MATTERS UNDER CERTIFICATION:

1. [SEALED] Motion of the Foreign Representative for Entry of an Order Giving Effect to Order Entered in the Foreign Proceedings to (A) Dismiss Foreign Proceedings as to ALDO 1125 Third Avenue Corporation and ALDO 250 West 125 Inc., (B) Reduce Interim Credit Facility, (C) Authorize Key Employee Retention Plan and Related Charge on Assets and (D) Grant Related Relief (D.I. 99, Filed 7/20/21).

Objection Deadline: August 3, 2021 at 4:00 p.m. (ET)

Responses Received: None.

Related Pleading:

- a) [REDACTED] Motion of the Foreign Representative for Entry of an Order Giving Effect to Order Entered in the Foreign Proceedings to (A) Dismiss Foreign Proceedings as to ALDO 1125 Third Avenue Corporation and ALDO 250 West 125 Inc., (B) Reduce Interim Credit Facility, (C) Authorize Key Employee Retention Plan and Related Charge on Assets and (D) Grant Related Relief ([D.I. 100](#), filed 7/20/21);

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<sup>1</sup> The Debtors in these Chapter 15 Cases and the last four digits of their U.S. Federal Employer Identification Numbers or other unique identifier are as follows: The Aldo Group Inc. (2186); Southwest Capital Holdings Inc. (8248); Aldo US Inc. (6704); Aldo Marketing LLC (1748); Aldo Shoes West Forty Second, LLC (2610); Aldo 1125 Third Ave. Corp. (2110); Aldo 5th Ave. Inc. (2112); Aldo 250 West 125 Inc. (2324); and 1230 Avenue of the Americas LLC (6704). The Debtors' principal offices are located at 905 Hodge Street Montreal QC, Canada, H4N 2B3.

<sup>2</sup> **Amended items appear in bold.**

- b) Notice of Filing of Proposed Redacted Version of the Motion of the Foreign Representative for Entry of an Order Giving Effect to Order Entered in the Foreign Proceedings to (A) Dismiss Foreign Proceedings as to ALDO 1125 Third Avenue Corporation and ALDO 250 West 125 Inc., (B) Reduce Interim Credit Facility, (C) Authorize Key Employee Retention Plan and Related Charge on Assets and (D) Grant Related Relief ([D.I. 103](#), filed 7/28/21);
- c) Certificate of No Objection Motion of the Foreign Representative for Entry of an Order Giving Effect to Order Entered in the Foreign Proceedings to (A) Dismiss Foreign Proceedings as to ALDO 1125 Third Avenue Corporation and ALDO 250 West 125 Inc., (B) Reduce Interim Credit Facility, (C) Authorize Key Employee Retention Plan and Related Charge on Assets and (D) Grant Related Relief. ([D.I. 105](#), 08/04/2021); and
- d) Order Granting Motion of the Foreign Representative for Entry of an Order Giving Effect to Order Entered in the Foreign Proceedings to (A) Dismiss Foreign Proceedings as to ALDO 1125 Third Avenue Corporation and ALDO 250 West 125 Inc., (B) Reduce Interim Credit Facility, (C) Authorize Key Employee Retention Plan and Related Charge on Assets and (D) Grant Related Relief ([D.I. 108](#), 08/06/21).

**Status: An order has been entered. No hearing is necessary.**

- 2. Motion of the Foreign Representative to File Under Seal Confidential Exhibits to the Motion for Order Giving Effect to Order Entered in the Foreign Proceedings to (A) Dismiss Foreign Proceedings as to Aldo 1125 Third Avenue Corporation and Aldo 250 West 125 Inc., (B) Reduce Interim Credit Facility, (C) Authorize Key Employee Retention Plan and Related Charge on Assets and (D) Granting Related Relief ([D.I. 101](#), filed 7/20/21);

**Objection Deadline:** August 3, 2021 at 4:00 p.m. (ET)

**Responses Received:** None.

**Related Pleading:**

- a) Certificate of No Objection Motion of the Foreign Representative to File Under Seal Confidential Exhibits to the Motion for Entry of an Order Giving Effect to Order Entered in the Foreign Proceedings to (A) Dismiss Foreign Proceeding as to Aldo 1125 Third Avenue Corporation and Aldo 250 West 125 Inc., (B) Reduce Interim Credit Facility, (C) Authorize Key Employee Retention Plan and Related Charge on Assets and (D) Granting Related Relief. ([D.I. 106](#), 08/04/2021); and
- b) Order Granting Motion of the Foreign Representative to File Under Seal Confidential Exhibits to the Motion for Entry of an Order Giving Effect to Order Entered in the Foreign Proceedings to (A) Dismiss Foreign Proceeding as to Aldo 1125 Third Avenue Corporation and Aldo 250 West 125 Inc., (B) Reduce Interim

Credit Facility, (C) Authorize Key Employee Retention Plan and Related Charge on Assets and (D) Granting Related Relief. ([D.I. 109](#), 08/06/21).

Status: **An order has been entered. No hearing is necessary.**

Dated: August 6, 2021  
Wilmington, Delaware

**MORRIS, NICHOLS, ARSHT & TUNNELL LLP**

/s/ Paige N. Topper

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