# IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	§	Chapter 11
	§	
CBL & ASSOCIATES	§	
PROPERTIES, INC., et al.,	§	Case No. 20-35226 (DRJ)
	§	
Debtors. <sup>1</sup>	§	(Jointly Administered)
	§	Re: Docket Nos. 1354

NOTICE OF UPDATED EXHIBIT TO THE DECLARATION OF JANE SULLIVAN OF EPIQ CORPORATE RESTRUCTURING, LLC, REGARDING VOTING AND TABULATION OF BALLOTS CAST ON THE THIRD AMENDED JOINT CHAPTER 11 PLAN OF CBL & ASSOCIATES PROPERTIES, INC. AND ITS AFFILIATED DEBTORS

PLEASE TAKE NOTICE THAT, on May 25, 2021, CBL & Associates Properties, Inc. and its debtor affiliates in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), filed the *Third Amended Joint Chapter 11 Plan of CBL & Associates Properties, Inc. and Its Affiliated Debtors* (Docket No. 1163) (as may be amended, modified, or supplemented in accordance with the terms thereof, the "Plan").<sup>2</sup>

PLEASE TAKE FURTHER NOTICE THAT, on August 2, 2021, the Debtors filed the Declaration of Jane Sullivan of Epiq Corporate Restructuring, LLC, Regarding Voting and Tabulation of Ballots on the Third Amended Joint Chapter 11 Plan of CBL & Associates Properties, Inc. and its Affiliated Debtor (Docket No. 1354) (the "Tabulation Declaration"), with the results of the voting by holders of Claims and Interests in the Voting Classes attached thereto as Exhibit A (the "Tabulation Summary").

A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://dm.epiq11.com/CBLProperties. The Debtors' service address for the purposes of these chapter 11 cases is 2030 Hamilton Place Blvd., Suite 500, Chattanooga, Tennessee 37421.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein shall the meanings ascribed to them in the Plan or the Tabulation Declaration.

#### PLEASE TAKE FURTHER NOTICE THAT the following inadvertent errors

were included in the Tabulation Summary, but did not impact the voting results:

• Class 4: Consenting Crossholder Claims: The Tabulation Summary correctly reported for 38 of the Debtors that all 20 votes by holders of Consenting Crossholder Claims voted in favor of the Plan, but the amount of the claims was incorrectly listed as \$85,441,721.63 instead of \$132,056,752.63.

#### • Class 5: Ongoing Trade Claims:

- <u>CBL & Associates Properties, Inc. Case No. 20-352226</u>: Class 5 was 100% accepting, but the Tabulation Summary inadvertently showed 0.00% for the Accepting Amount.
- O CBL/Kirkwood Mall LLC Case No. 20-35235: Class 5 was reported with the same five accepting votes as a similarly named Debtor, but should instead have contained the following notation: "Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan."
- O Turtle Creek Limited Partnership Case No. 20-35263: Class 5 was inadvertently omitted from the report for this Debtor, but should have been included with the following notation: "Class included Claims entitled to vote, but no valid votes were received. Class is deemed to Accept the Plan."

PLEASE TAKE FURTHER NOTICE THAT an updated Tabulation Summary

reflecting these corrections is attached hereto as **Exhibit A**.

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Dated: August 7, 2021 Houston, Texas

#### Respectfully submitted,

#### /s/ Alfredo R. Pérez

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Attorneys for Debtors and Debtors in Possession

### **Certificate of Service**

I hereby certify that on August 7, 2021, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

<u>/s/ Alfredo R. Pérez</u> Alfredo R. Pérez

# Exhibit A

**Updated Tabulation Summary** 

### **EXHIBIT A**

Debtor	Class	Class Bassistian	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting
Deptor	Class	Class Description	%	%	%	%	Result
	3	First Lien Credit Facililty	14	0	\$1,004,717,385.73	\$0.00	Accepts
		Claims	100.00%	0.00%	100.00%	0.00%	Accepts
	4	Consenting Crossholder	20	0	\$132,056,752.63	\$0.00	Accepts
	7	Claims	100.00%	0.00%	100.00%	0.00%	Accepts
	5	Ongoing Trade Claims	13	0	\$226,877.13	\$0.00	Accepts
		5 Oligonia Trade Claims	100.00%	0.00%	100.00%	0.00%	7.000013
CBL & Associates Properties, Inc.	7	Unsecured Claims -	1084	59	\$985,078,781.04	\$1,772,114.95	Accepts
Case No. 20-35226			94.84%	5.16%	99.82%	0.18%	
	11	11 Existing REIT Preferred Stock	N/A	N/A	7,022,640.000	294,928.000	Acconts
			N/A	N/A	95.97%	4.03%	Accepts
	12	Existing DEIT Common Stock	N/A	N/A	56,969,606.000	1,522,938.000	Acconts
	12	Existing REIT Common Stock	N/A	N/A	97.40%	2.60%	Accepts
	14	14 Section 510(b) Claims	5	0	\$5.00	\$0.00	- Accepts
	14		100.00%	0.00%	100.00%	0.00%	

### **EXHIBIT A**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting		
Debtor	Class	Class Description	%	%	%	%	Result		
	3	First Lien Credit Facililty	14	0	\$1,004,717,385.73	\$0.00	Accepts		
	'n	Claims	100.00%	0.00%	100.00%	0.00%	Accepts		
	4	Consenting Crossholder	20	0	\$132,056,752.63	\$0.00	Accepts		
		Claims	100.00%	0.00%	100.00%	0.00%	Ассерьз		
CBL & Associates Limited Partnership	5	Ongoing Trade Claims	Class i	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.					
Case No. 20-35229	7	7 Unsecured Claims	1061	57	\$984,595,150.00	\$1,624,001.00	Accepts		
	,	Onsecured Claims	94.90%	5.10%	99.84%	0.16%	Accepts		
	10	10	10	Existing LP Common Units	N/A	N/A	3,078,115.000	0.0000	Accepts
		Existing Er Common Omes	N/A	N/A	100.00%	0.00%	Ассерьз		
	14	Section 510(b) Claims	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.						
Alamance Crossing II, LLC Case No. 20-35268	5	Ongoing Trade Claims	Class i		to vote, but no valid votes w med to Accept the Plan.	rere received.	Accepts		
	3	First Lien Credit Facililty	14	0	\$1,004,717,385.73	\$0.00	Accepts		
	3	Claims	100.00%	0.00%	100.00%	0.00%	Accepts		
Arbor Place Limited	4	Consenting Crossholder	20	0	\$132,056,752.63	\$0.00	Acconts		
Partnership Case No. 20-35231	4	Claims	100.00%	0.00%	100.00%	0.00%	Accepts		
	7	7 Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	Assault		
		Olisecureu Cialilis	94.94%	5.06%	99.84%	0.16%	Accepts		

### **EXHIBIT A**

Dahtan	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting	
Debtor	Class	class Description	%	%	%	%	Result	
	5	Ongoing Trade Claims	2	0	\$3,855.03	\$0.00	Accents	
Brookfield Square Joint Venture	3	Ongoing Trade Claims	100.00%	0.00%	100.00%	0.00%	- Accepts	
Case No. 20-35272	7	Unsecured Claims	Class i	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				
Brookfield Square Parcel, LLC Case No. 20-35273	5	Ongoing Trade Claims	Class i	Accepts				
	5	5 Ongo	Ongoing Trade Claims	4	0	\$22,564.36	\$0.00	Accepts
CBL & Associates Management, Inc.		Ongoing Trade Claims	100.00%	0.00%	100.00%	0.00%	7.000013	
Case No. 20-35230	7	7 Unsecured Claims	2	0	\$2.00	\$0.00	Acconts	
	,		100.00%	0.00%	100.00%	0.00%	Accepts	
CBL Holdings I, Inc. Case No. 20-35227	7	Unsecured Claims	1	0	\$1.00	\$0.00	Accents	
Case No. 20-33227	,	Onsecured Claims	100.00%	0.00%	100.00%	0.00%	Accepts	
CBL Holdings II, Inc. Case No. 20-35228	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.					
CBL HP Hotel Member, LLC Case No. 20-35275	7	Unsecured Claims	Class i	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				

### **EXHIBIT A**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting
Debtor	Class	class Bescription	%	%	%	%	Result
	3	First Lien Credit Facililty	14	0	\$1,004,717,385.73	\$0.00	Accents
	3	Claims	100.00%	0.00%	100.00%	0.00%	- Accepts
	4	Consenting Crossholder	20	0	\$132,056,752.63	\$0.00	Accepts
CBL RM-Waco, LLC		Claims	100.00%	0.00%	100.00%	0.00%	Ассеріз
Case No. 20-35232	5	Ongoing Trade Claims	1	0	\$1,724.79	\$0.00	Accepts
		Oligonia Trade Claims	100.00%	0.00%	100.00%	0.00%	Accepts
	7	Unsecured Claims	1051	57	\$984,595,140.00	\$1,660,035.05	Accepts
		Onsecured Claims	94.86%	5.14%	99.83%	0.17%	Accepts
	3	First Lien Credit Facililty	14	0	\$1,004,717,385.73	\$0.00	Accepts
	3	Claims	100.00%	0.00%	100.00%	0.00%	Accepts
	4	Consenting Crossholder Claims	20	0	\$132,056,752.63	\$0.00	Accepts
CBL SM-Brownsville, LLC			100.00%	0.00%	100.00%	0.00%	Accepts
Case No. 20-35233	5	Outside Totals Claims	2	0	\$2,195.89	\$0.00	Accepts
	3	Ongoing Trade Claims	100.00%	0.00%	100.00%	0.00%	Accepts
	7	Unsecured Claims	1051	57	\$984,595,140.00	\$1,629,666.48	Accepts
		Onsecured Claims	94.86%	5.14%	99.83%	0.17%	Ассеріз
CBL Walden Park, LLC Case No. 20-35277	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				
CBL/Cherryvale I, LLC Case No. 20-35282	5	Ongoing Trade Claims	Class i		to vote, but no valid votes w med to Accept the Plan.	ere received.	Accepts

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### **EXHIBIT A**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting	
Deptor	Class	Class Description	%	%	%	%	Result	
CBL/Fayette I, LLC Case No. 20-35288	7	Unsecured Claims	Class i		to vote, but no valid votes w med to Accept the Plan.	rere received.	Accepts	
CBL/Fayette II, LLC Case No. 20-35295	7	Unsecured Claims	Class i		to vote, but no valid votes w med to Accept the Plan.	rere received.	Accepts	
	3	First Lien Credit Facililty	14	0	\$1,004,717,385.73	\$0.00	Accepts	
	3	Claims	100.00%	0.00%	100.00%	0.00%	Accepts	
CBL/Imperial Valley GP, LLC	4 Consent	Consenting Crossholder	20	0	\$132,056,752.63	\$0.00	Accepts	
Case No. 20-35234		Claims	100.00%	0.00%	100.00%	0.00%	Accepts	
	7	7 Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	Accents	
	,		94.94%	5.06%	99.84%	0.16%	Accepts	
	First Lien Credit Facility	First Lien Credit Facililty	14	0	\$1,004,717,385.73	\$0.00	- Accepts	
		Claims	100.00%	0.00%	100.00%	0.00%		
	4	Consenting Crossholder	20	0	\$132,056,752.63	\$0.00	Accepts	
CBL/Kirkwood Mall LLC	4	Claims	100.00%	0.00%	100.00%	0.00%	Accepts	
Case No. 20-35235	5	Ongoing Trade Claims	Class i	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				
	7	7 Unsecured Claims —	1051	56	\$984,595,140.00	\$1,624,000.00	Acconts	
			94.94%	5.06%	99.84%	0.16%	Accepts	

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### **EXHIBIT A**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting	
Deptor	Class	Class Description	%	%	%	%	Result	
	3	First Lien Credit Facililty	14	0	\$1,004,717,385.73	\$0.00	- Accepts	
		Claims	100.00%	0.00%	100.00%	0.00%	Accepts	
CBL/Madison I, LLC	4	Consenting Crossholder	20	0	\$132,056,752.63	\$0.00	Accepts	
Case No. 20-35236		Claims	100.00%	0.00%	100.00%	0.00%	Ассеріз	
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	- Accepts	
/	,	Onsecured Claims	94.94%	5.06%	99.84%	0.16%	Accepts	
CBL/Monroeville Expansion, L.P. Case No. 20-35289	5	Ongoing Trade Claims	Class i	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				
CBL/Monroeville I, LLC Case No. 20-35291	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.					
	_	5 Ongoing Trade Claims	3	0	\$1,250.33	\$0.00	Accepts	
CBL/Monroeville Partner, L.P.			100.00%	0.00%	100.00%	0.00%	Accepts	
Case No. 20-35298	7	Unsecured Claims	Class i	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				
CBL/Monroeville, L.P. Case No. 20-35299	7	Unsecured Claims	Class i		to vote, but no valid votes w med to Accept the Plan.	ere received.	Accepts	
CBL/Parkdale Mall GP, LLC Case No. 20-35305	7	Unsecured Claims	Class i	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				
CBL/Parkdale, LLC Case No. 20-35306	7	Unsecured Claims	Class i		to vote, but no valid votes w med to Accept the Plan.	ere received.	Accepts	

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### **EXHIBIT A**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting	
Deptor	Class	Class Description	%	%	%	%	Result	
	3	First Lien Credit Facililty	14	0	\$1,004,717,385.73	\$0.00	Assents	
	3	Claims	100.00%	0.00%	100.00%	0.00%	- Accepts	
CBL/Richland G.P., LLC	4	Consenting Crossholder 20	0	\$132,056,752.63	\$0.00	Accepts		
Case No. 20-35237	_	Claims	100.00%	0.00%	100.00%	0.00%	Accepts	
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	Accepts	
		Onsecured Claims	94.94%	5.06%	99.84%	0.16%	Accepts	
CBL/Sunrise Commons,	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.					
Caes No. 20-35225	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.					
	3	First Lien Credit Facililty	14	0	\$1,004,717,385.73	\$0.00	Assents	
	3	Claims	100.00%	0.00%	100.00%	0.00%	Accepts	
CBL/Sunrise GP, LLC	4	Consenting Crossholder	20	0	\$132,056,752.63	\$0.00	Accepts	
Case No. 20-35238		Claims	100.00%	0.00%	100.00%	0.00%	Accepts	
	7	7 Unsecured Claims —	1051	56	\$984,595,140.00	\$1,624,000.00	Accepts	
	,		94.94%	5.06%	99.84%	0.16%	Ассеріз	

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### **EXHIBIT A**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting	
Deptor	Class		%	%	%	%	Result	
	3	First Lien Credit Facililty	14	0	\$1,004,717,385.73	\$0.00	Accepts	
	'n	Claims	100.00%	0.00%	100.00%	0.00%	Accepts	
	4	Consenting Crossholder	20	0	\$132,056,752.63	\$0.00	Accepts	
CBL/Westmoreland I, LLC	+	Claims	100.00%	0.00%	100.00%	0.00%	Accepts	
Case No. 20-35239	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.					
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	- Accepts	
	,	Unsecured Claims	94.94%	5.06%	99.84%	0.16%		
	3	First Lien Credit Facililty	14	0	\$1,004,717,385.73	\$0.00	Acconts	
	6	Claims	100.00%	0.00%	100.00%	0.00%	- Accepts	
CBL/Westmoreland II, LLC	4	Consenting Crossholder	20	0	\$132,056,752.63	\$0.00	Assents	
Case No. 20-35240	4	Claims	100.00%	0.00%	100.00%	0.00%	Accepts	
	7	Unana suma di Claima	1051	56	\$984,595,140.00	\$1,624,000.00	- Accepts	
	7 Unsecured Claims –	94.94%	5.06%	99.84%	0.16%	Accepts		

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### **EXHIBIT A**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting
Deptor	Class		%	%	%	%	Result
	3	First Lien Credit Facililty	14	0	\$1,004,717,385.73	\$0.00	Accents
	3	Claims	100.00%	0.00%	100.00%	0.00%	- Accepts
	4	Consenting Crossholder	20	0	\$132,056,752.63	\$0.00	- Accepts
CBL/Westmoreland, L.P.	-	Claims	100.00%	0.00%	100.00%	0.00%	Accepts
Case No. 20-35241	5	Ongoing Trade Claims	2	0	\$1,258.05	\$0.00	- Accepts
		Oligonia Trade Claims	100.00%	0.00%	100.00%	0.00%	Accepts
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	- Accepts
	,	Onsecured Claims	94.94%	5.06%	99.84%	0.16%	Accepts
CBL-840 GC, LLC	5	Ongoing Trade Claims	1	0	\$201.06	\$0.00	- Accepts
Case No. 20-35317		Ongoing Trade claims	100.00%	0.00%	100.00%	0.00%	71000010
	3	First Lien Credit Facililty	14	0	\$1,004,717,385.73	\$0.00	Accents
		Claims	100.00%	0.00%	100.00%	0.00%	- Accepts
	4	Consenting Crossholder	20	0	\$132,056,752.63	\$0.00	- Accepts
CherryVale Mall, LLC		Claims	100.00%	0.00%	100.00%	0.00%	Accepts
Case No. 20-35242	5	Ongoing Trade Claims	2	0	\$3,298.18	\$0.00	- Accepts
		Ongoing Trade Claims -	100.00%	0.00%	100.00%	0.00%	Accepts
	7	Unsecured Claims	1051	57	\$984,595,140.00	\$1,641,944.53	Accepts
		Onsecured Claims	94.86%	5.14%	99.83%	0.17%	Αιτέριο

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### **EXHIBIT A**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting
Deptor	Class	Class Description	%	%	%	%	Result
	5	Ongoing Trade Claims	1	0	\$820.00	\$0.00	Accepts
Coolsprings Crossing Limited Partnership		Oligonia Trade Claims	100.00%	0.00%	100.00%	0.00%	Accepts
Case No. 20-35322		Unsecured Claims	Class i		to vote, but no valid votes w med to Accept the Plan.	vere received.	Accepts
Cross Creek Anchor S, LP	5	Ongoing Trade Claims	Class i		to vote, but no valid votes w med to Accept the Plan.	vere received.	Accepts
Case No. 20-35325	7	7 Unsecured Claims  Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.					
	3	First Lien Credit Facility Claims	14	0	\$1,004,717,385.73	\$0.00	Accepts
	3		100.00%	0.00%	100.00%	0.00%	Accepts
CW Joint Venture, LLC	4	Consenting Crossholder	20	0	\$132,056,752.63	\$0.00	Accepts
Case No. 20-35243		Claims	100.00%	0.00%	100.00%	0.00%	Ассеріз
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	Accepts
	,	Onsecured Claims	94.94%	5.06%	99.84%	0.16%	Ассеріз
	5	Ongoing Trade Claims	1	0	\$161.57	\$0.00	Accepts
Dakota Square Mall CMBS, LLC		Ongoing Trade Claims	100.00%	0.00%	100.00%	0.00%	Ассеріз
Case No. 20-35328	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				
EastGate Company Case No. 20-35339	5	Ongoing Trade Claims	Class i		to vote, but no valid votes w med to Accept the Plan.	vere received.	Accepts

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### **EXHIBIT A**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting		
Debtoi	Class	Class Description	%	%	%	%	Result		
Eastland Anchor M, LLC Case No. 20-35341	5	Ongoing Trade Claims	Class i		to vote, but no valid votes w med to Accept the Plan.	rere received.	Accepts		
Eastland Mall, LLC	5	Ongoing Trade Claims	Class i		to vote, but no valid votes w med to Accept the Plan.	rere received.	Accepts		
Case No. 20-35347	7	Unsecured Claims	Class i		to vote, but no valid votes w med to Accept the Plan.	rere received.	Accepts		
Fayette Middle Anchor, LLC	5	Ongoing Trade Claims	Class i	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.					
Case No. 20-35350	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.						
Fayette Plaza CMBS, LLC	5	Ongoing Trade Claims	1	0	\$408.97	\$0.00	- Accepts		
Case No. 20-35334		Ongoing Trade Claims	100.00%	0.00%	100.00%	0.00%	Ассеріз		
	3	First Lien Credit Facililty	14	0	\$1,004,717,385.73	\$0.00	Accepts		
		Claims	100.00%	0.00%	100.00%	0.00%	Accepts		
		Consenting Crossholder	20	0	\$132,056,752.63	\$0.00	Accepts		
Frontier Mall Associates Limited Partnership		Claims	100.00%	0.00%	100.00%	0.00%	Accepts		
Case No. 20-35244	5	Ongoing Trade Claims	Class i		to vote, but no valid votes w med to Accept the Plan.	rere received.	Accepts		
	7	7 Unsecured Claims	1051	57	\$984,595,140.00	\$1,644,093.53	Accepts		
			94.86%	5.14%	99.83%	0.17%	Accepts		

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### **EXHIBIT A**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting		
Debtoi	Class	class Description	%	% % %					
Gunbarrel Commons, LLC Case No. 20-35338	5	Ongoing Trade Claims	Class i	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.					
	5	Ongoing Trade Claims	1	0	\$10,602.56	\$0.00	Acconts		
Hamilton Place Anchor S, LLC	3	Ongoing Trade Claims	100.00%	0.00%	100.00%	0.00%	- Accepts		
Case No. 20-35342	7	Unsecured Claims	Class i	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.					
Hanes Mall Parcels, LLC	5	Ongoing Trade Claims	Class i		to vote, but no valid votes w med to Accept the Plan.	vere received.	Accepts		
Case No. 20-35346	7	Unsecured Claims	Class i		to vote, but no valid votes w	vere received.	Accepts		
	5	Ongoing Trade Claims	1	0	\$18,884.80	\$0.00	Accorts		
Harford Mall Business Trust		Ongoing Trade Claims	100.00%	0.00%	100.00%	0.00%	- Accepts		
Case No. 20-35349	7	Unsecured Claims	Class i		to vote, but no valid votes w med to Accept the Plan.	vere received.	Accepts		

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### **EXHIBIT A**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting
Deptor	Class	Class Description	%	%	%	%	Result
	3	First Lien Credit Facililty	14	0	\$1,004,717,385.73	\$0.00	Assents
	3	Claims	100.00%	0.00%	100.00%	0.00%	- Accepts
	4	Consenting Crossholder	20	0	\$132,056,752.63	\$0.00	- Accepts
Hixson Mall, LLC	*	Claims	100.00%	0.00%	100.00%	0.00%	Accepts
Case No. 20-35245	5	Outraine Tree de Claires	2	0	\$2,178.06	\$0.00	- Accepts
7	,	Ongoing Trade Claims	100.00%	0.00%	100.00%	0.00%	Accepts
	7	7 Unsecured Claims	1051	57	\$984,595,140.00	\$1,630,384.54	- Accepts
	,		94.86%	5.14%	99.83%	0.17%	Accepts
	5	Ongoing Trade Claims	3	0	\$24,800.57	\$0.00	- Accepts
Imperial Valley Commons, L.P.		Ongoing Trade claims	100.00%	0.00%	100.00%	0.00%	Accepts
Case No. 20-35357	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				Accepts
	3	First Lien Credit Facililty	14	0	\$1,004,717,385.73	\$0.00	- Accepts
	,	Claims	100.00%	0.00%	100.00%	0.00%	Accepts
Imperial Valley Mall GP, LLC Case No. 20-35246	4	Consenting Crossholder	20	0	\$132,056,752.63	\$0.00	- Accepts
	7	Claims	100.00%	0.00%	100.00%	0.00%	Accepts
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	- Accepts
	,	Onsecureu Cianns	94.94%	5.06%	99.84%	0.16%	Ассеріз

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### **EXHIBIT A**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting
Deptor	Class	Class Description	%	%	%	%	Result
	3	First Lien Credit Facililty	14	0	\$1,004,717,385.73	\$0.00	Accents
	'n	Claims	100.00%	0.00%	100.00%	0.00%	Accepts
	4	Consenting Crossholder	20	0	\$132,056,752.63	\$0.00	Accepts
Imperial Valley Mall II, L.P.	4	Claims	100.00%	0.00%	100.00%	0.00%	Accepts
Case No. 20-35247	5	Ongoing Trade Claims	3	0	\$77,757.94	\$0.00	Accepts
	'n	ongoing made damis	100.00%	0.00%	100.00%	0.00%	Accepts
	7	Unsecured Claims —	1051	56	\$984,595,140.00	\$1,624,000.00	Accepts
	,		94.94%	5.06%	99.84%	0.16%	Accepts
	3 First	First Lien Credit Facililty Claims	14	0	\$1,004,717,385.73	\$0.00	Accepts
	'n		100.00%	0.00%	100.00%	0.00%	Accepts
	4	Consenting Crossholder	20	0	\$132,056,752.63	\$0.00	Accepts
Imperial Valley Mall, L.P.	7	Claims	100.00%	0.00%	100.00%	0.00%	Accepts
Case No. 20-35248	5	Ongoing Trade Claims	1	0	\$14,284.66	\$0.00	Accepts
	,	Oligonia Trade Claims	100.00%	0.00%	100.00%	0.00%	Accepts
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	Accepts
	,	Onsecureu Claims	94.94%	5.06%	99.84%	0.16%	Accepts
Imperial Valley Peripheral L.P. Case No. 20-35358	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				Accepts
Jefferson Mall Company II, LLC Case No. 20-35359	7	Unsecured Claims	Class in		to vote, but no valid votes w med to Accept the Plan.	ere received.	Accepts

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### **EXHIBIT A**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting		
Deptor	Class	Class Description	%	%	%	%	Result		
JG Gulf Coast Town Center LLC	5	Ongoing Trade Claims	Class i	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.					
Case No. 20-35360	7	Unsecured Claims	Class ii		to vote, but no valid votes w med to Accept the Plan.	ere received.	Accepts		
	2	First Lien Credit Facililty	14	0	\$1,004,717,385.73	\$0.00	Accepts		
3	Claims	100.00%	0.00%	100.00%	0.00%	Accepts			
	1 4 1	c	Consenting Crossholder	20	0	\$132,056,752.63	\$0.00	Acconts	
JG Winston-Salem, LLC	4	Claims	100.00%	0.00%	100.00%	0.00%	Accepts		
Case No. 20-35249	5 0	5	Ongoing Trade Claims	1	0	\$99.62	\$0.00	Accepts	
	3	ongoing frace claims	100.00%	0.00%	100.00%	0.00%	Accepts		
	7	Unsecured Claims	1051	57	\$984,595,140.00	\$1,629,804.14	Accepts		
	,	Onsecured Claims	94.86%	5.14%	99.83%	0.17%	Accepts		
	3	First Lien Credit Facililty	14	0	\$1,004,717,385.73	\$0.00	Accepts		
	3	Claims	100.00%	0.00%	100.00%	0.00%	Accepts		
	4	Consenting Crossholder	20	0	\$132,056,752.63	\$0.00	- Accepts		
Kirkwood Mall Acquisition LLC	4	Claims	100.00%	0.00%	100.00%	0.00%	Accepts		
Case No. 20-35251	5	Ongoing Trade Claims	5	0	\$2,188.67	\$0.00	Accepts		
		Ongoing fraue Cidillis	100.00%	0.00%	100.00%	0.00%	Ассеріз		
	7	7 Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	Accepts		
	,	Onsecureu Cialliis	94.94%	5.06%	99.84%	0.16%	Accepts		

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### **EXHIBIT A**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting	
Deptor	Class	Class Description	%	%	%	%	Result	
	3	First Lien Credit Facililty	14	0	\$1,004,717,385.73	\$0.00	- Accepts	
	'n	Claims	100.00%	0.00%	100.00%	0.00%	Accepts	
Kirkwood Mall Mezz LLC	Kirkwood Mall Mezz LLC Case No. 20-35250	Consenting Crossholder	20	0	\$132,056,752.63	\$0.00	Accepts	
Case No. 20-35250		Claims	100.00%	0.00%	100.00%	0.00%	Accepts	
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	Accepts	
	,	Onsecured Claims	94.94%	5.06%	99.84%	0.16%	Accepts	
Laurel Park Retail	5	Ongoing Trade Claims	Class ii	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				
Properties LLC Case No. 20-35363	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.					
	3	First Lien Credit Facililty	14	0	\$1,004,717,385.73	\$0.00	Assents	
	3	Claims	100.00%	0.00%	100.00%	0.00%	- Accepts	
	4	Consenting Crossholder	20	0	\$132,056,752.63	\$0.00	- Accepts	
Layton Hills Mall CMBS, LLC	4	Claims	100.00%	0.00%	100.00%	0.00%	Accepts	
Case No. 20-35252	5	Ongoing Trade Claims	1	0	\$491.00	\$0.00	- Accepts	
5	,	Oligonia Trade Claims	100.00%	0.00%	100.00%	0.00%	Accepts	
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	- Accepts	
		Onsecureu Cianns	94.94%	5.06%	99.84%	0.16%	Accepts	

### **EXHIBIT A**

Debtor	Class	Class Description	Number Accepting %	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result	
LHM-Utah, LLC	5	Ongoing Trade Claims	Class i	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				
Case No. 20-35370	7	Unsecured Claims	Class i	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				
	Madison Joint Venture	First Lien Credit Facililty	14	0	\$1,004,717,385.73	\$0.00	Accepto	
		Claims	100.00%	0.00%	100.00%	0.00%	- Accepts	
Madison Joint Venture,		-	Consenting Crossholder	20	0	\$132,056,752.63	\$0.00	Acconts
Case No. 20-35254	4	Claims	100.00%	0.00%	100.00%	0.00%	- Accepts	
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	Assents	
	,	7 Onsecured Claims	94.94%	5.06%	99.84%	0.16%	- Accepts	
	3	First Lien Credit Facililty	14	0	\$1,004,717,385.73	\$0.00	Accents	
	3	Claims	100.00%	0.00%	100.00%	0.00%	Accepts	
	4	Consenting Crossholder	20	0	\$132,056,752.63	\$0.00	Acconts	
Madison/East Towne, LLC		Claims	100.00%	0.00%	100.00%	0.00%	- Accepts	
Case No. 20-35256	5	Ongoing Trade Claims	3	0	\$330.34	\$0.00	Accents	
	3	Ongoing Trade Claims	100.00%	0.00%	100.00%	0.00%	- Accepts	
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	Accepts	
		Onsecureu Cialins	94.94%	5.06%	99.84%	0.16%	Αιτερισ	

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### **EXHIBIT A**

2.11	Cl. · ·	Class Bassiania	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting
Debtor	Class	Class Description	%	%	%	%	Result
	3	First Lien Credit Facililty	14	0	\$1,004,717,385.73	\$0.00	Acconts
	'n	Claims	100.00%	0.00%	100.00%	0.00%	Accepts
	4	Consenting Crossholder	20	0	\$132,056,752.63	\$0.00	Accepts
Madison/West Towne, LLC		Claims	100.00%	0.00%	100.00%	0.00%	Accepts
Case No. 20-35257	5	Ongoing Trade Claims	4	0	\$3,747.53	\$0.00	Accepts
	3	Oligonia Trade Claims	100.00%	0.00%	100.00%	0.00%	Accepts
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	Accepts
	,	Onsecured Claims	94.94%	5.06%	99.84%	0.16%	Accepts
	3	First Lien Credit Facililty	14	0	\$1,004,717,385.73	\$0.00	Accepts
	,	Claims	100.00%	0.00%	100.00%	0.00%	Accepts
	4	Consenting Crossholder	20	0	\$132,056,752.63	\$0.00	Acconts
Mall del Norte, LLC	•	Claims	100.00%	0.00%	100.00%	0.00%	Accepts
Case No. 20-35258	5	Ongoing Trade Claims	2	0	\$907.94	\$0.00	Acconts
	ח	Oligonia Trade Claims	100.00%	0.00%	100.00%	0.00%	Accepts
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	Accepts
	,	7 Unsecured Claims	94.94%	5.06%	99.84%	0.16%	Accepts

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### **EXHIBIT A**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting
Deptor	Class	Class Description	%	%	%	%	Result
	3	First Lien Credit Facililty	14	0	\$1,004,717,385.73	\$0.00	- Accepts
	'n	Claims	100.00%	0.00%	100.00%	0.00%	Accepts
Mayfaire GP, LLC	4	Consenting Crossholder	20	0	\$132,056,752.63	\$0.00	- Accepts
Case No. 20-35253	•	Claims	100.00%	0.00%	100.00%	0.00%	Accepts
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	- Accepts
,	Onsecured Claims	94.94%	5.06%	99.84%	0.16%	Accepts	
	3	First Lien Credit Facililty	14	0	\$1,004,717,385.73	\$0.00	Acconts
	,	Claims	100.00%	0.00%	100.00%	0.00%	Accepts
	4	Consenting Crossholder	20	0	\$132,056,752.63	\$0.00	- Accepts
Mayfaire Town Center, LP	4	Claims	100.00%	0.00%	100.00%	0.00%	Accepts
Case No. 20-35255	5	Ongoing Trade Claims	2	0	\$260.22	\$0.00	- Accepts
	,	Oligonia Trade Claims	100.00%	0.00%	100.00%	0.00%	Accepts
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	Accepts
	,	Onsecured Claims	94.94%	5.06%	99.84%	0.16%	Accepts
	3	First Lien Credit Facililty	14	0	\$1,004,717,385.73	\$0.00	- Accepts
	,	Claims	100.00%	0.00%	100.00%	0.00%	Accepts
MDN/Laredo GP, LLC Case No. 20-35259	4	Consenting Crossholder	20	0	\$132,056,752.63	\$0.00	- Accepts
Case No. 20-33259	*	Claims	100.00%	0.00%	100.00%	0.00%	Accepts
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	- Accepts
	,	Onsecureu Cialliis	94.94%	5.06%	99.84%	0.16%	Accepts

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### **EXHIBIT A**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting	
Debtoi	Class	Class Description	%	%	%	%	Result	
	5	Ongoing Trade Claims	1	0	\$1,092.26	\$0.00	Accepts	
Meridian Mall Limited Partnership	,		100.00%	0.00%	100.00%	0.00%	Accepts	
Case No. 20-35373	Case No. 20-35373	Unsecured Claims	Class ii		to vote, but no valid votes we med to Accept the Plan.	ere received.	Accepts	
	_	5 Ongoing Trade Claims –	2	0	\$10,759.24	\$0.00	Accepts	
Mid Rivers Mall CMBS, LLC	_		100.00%	0.00%	100.00%	0.00%	Accepts	
Case No. 20-35375			Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.					
Monroeville Anchor Limited Partnership Case No. 20-35376	5	Ongoing Trade Claims	Class i		to vote, but no valid votes we med to Accept the Plan.	ere received.	Accepts	
	3	First Lien Credit Facililty	14	0	\$1,004,717,385.73	\$0.00	Accepts	
	'n	Claims	100.00%	0.00%	100.00%	0.00%	Accepts	
Mortgage Holdings, LLC	Case No. 20-35261 4	Consenting Crossholder	20	0	\$132,056,752.63	\$0.00	Accepts	
Case No. 20-33201		Claims	100.00%	0.00%	100.00%	0.00%	Accepts	
	7 Unsecured C	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	Accepts	
	,	Onsecureu Ciairis	94.94%	5.06%	99.84%	0.16%	Accepts	

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### **EXHIBIT A**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting	
Deptor	Class	Class Description	%	%	%	%	Result	
	3	First Lien Credit Facililty	14	0	\$1,004,717,385.73	\$0.00	Assents	
	3	Claims	100.00%	0.00%	100.00%	0.00%	- Accepts	
Multi-GP Holdings, LLC	4	Consenting Crossholder Claims	20	0	\$132,056,752.63	\$0.00	- Accepts	
Case No. 20-35265	•		100.00%	0.00%	100.00%	0.00%	Accepts	
	7	Unsecured Claims	1051	56	\$984,595,140.00	\$1,624,000.00	- Accepts	
	,	Onsecured Claims	94.94%	5.06%	99.84%	0.16%	Accepts	
North Charleston Joint Venture II, LLC Case No. 20-35379	7	Unsecured Claims	Class i	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				
Northgate SAC, LLC Case No. 20-35382	5	Ongoing Trade Claims	Class i	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				
	5	Ongoing Trade Claims	1	0	\$40.87	\$0.00	- Accepts	
Northpark Mall/Joplin, LLC	_	Oligonia Trade Claims	100.00%	0.00%	100.00%	0.00%	Accepts	
Case No. 20-35384	7	Unsecured Claims	Class i	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				
	5	Ongoing Trade Claims	1	0	\$8.49	\$0.00	- Accepts	
Old Hickory Mall Venture II, LLC	,	Oligonia Trade Claims	100.00%	0.00%	100.00%	0.00%	Accepts	
Case No. 20-35388	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.					

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### **EXHIBIT A**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting	
Debtor	Class	Class Description	%	%	%	%	Result	
Parkdale Anchor M, LLC Case No. 20-35389	5	Ongoing Trade Claims	Class i	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				
Case No. 20-55565	7	Unsecured Claims	Class i	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				
Parkdale Mall Associates, L.P. Case No. 20-35391	7	Unsecured Claims	Class i	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				
Parkdale Mall, LLC	5	Ongoing Trade Claims	Class i	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				
Case No. 20-35394	7	Unsecured Claims	Class i		to vote, but no valid votes w med to Accept the Plan.	rere received.	Accepts	
Parkway Place Limited Partnership Case No. 20-35395	5	Ongoing Trade Claims	Class i	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				
Parkway Place SPE, LLC	5	Ongoing Trade Claims	Class i	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				
Case No. 20-35398	7	Unsecured Claims	Class i		to vote, but no valid votes w med to Accept the Plan.	rere received.	Accepts	

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### **EXHIBIT A**

Dahan	Class	Class Bassissian	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting
Debtor	Class	Class Description	%	%	%	%	Result
	3	First Lien Credit Facililty	14	0	\$1,004,717,385.73	\$0.00	Accents
	3	Claims	100.00%	0.00%	100.00%	0.00%	Accepts
	4	Consenting Crossholder	20	0	\$132,056,752.63	\$0.00	Accepts
Pearland Ground, LLC	4	Claims	100.00%	0.00%	100.00%	0.00%	Accepts
Case No. 20-35266	5	Ongoing Trade Claims	1	0	\$571.56	\$0.00	Accepts
	3	Oligonia Trade Claims	100.00%	0.00%	100.00%	0.00%	Accepts
	7	Unsecured Claims	1052	56	\$984,595,141.00	\$1,624,000.00	Accepts
	,	Onsecured Claims	94.95%	5.05%	99.84%	0.16%	Accepts
	3	First Lien Credit Facililty	14	0	\$1,004,717,385.73	\$0.00	Accents
	3	Claims	100.00%	0.00%	100.00%	0.00%	Accepts
Pearland Town Center GP, LLC	4	Consenting Crossholder	20	0	\$132,056,752.63	\$0.00	Accents
Case No. 20-35264	4	Claims	100.00%	0.00%	100.00%	0.00%	Accepts
		1051	56	\$984,595,140.00	\$1,624,000.00	A	
	,	7 Unsecured Claims —	94.94%	5.06%	99.84%	0.16%	Accepts

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### **EXHIBIT A**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
	3	First Lien Credit Facililty Claims	14	0	\$1,004,717,385.73	\$0.00	- Accepts
			100.00%	0.00%	100.00%	0.00%	
	4	Consenting Crossholder Claims	20	0	\$132,056,752.63	\$0.00	- Accepts
Pearland Town Center Limited Partnership			100.00%	0.00%	100.00%	0.00%	
Case No. 20-35260	5	Ongoing Trade Claims	2	0	\$6,036.03	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	1051	57	\$984,595,140.00	\$1,641,119.71	- Accepts
			94.86%	5.14%	99.83%	0.17%	
Pearland-OP Parcel 8, LLC Case No. 20-35401	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				Accepts
	3	First Lien Credit Facililty Claims	14	0	\$1,004,717,385.73	\$0.00	– Accepts
			100.00%	0.00%	100.00%	0.00%	
POM-College Station, LLC Case No. 20-35262	4	Consenting Crossholder Claims	20	0	\$132,056,752.63	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	5	Ongoing Trade Claims	2	0	\$1,157.15	\$0.00	Accepts
			100.00%	0.00%	100.00%	0.00%	
	7	Unsecured Claims	1051	57	\$984,595,140.00	\$1,662,626.07	Accepts
	,		94.86%	5.14%	99.83%	0.17%	

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### **EXHIBIT A**

Debtor Cla	Class	ss Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting
	Class		%	%	%	%	Result
Shoppes at St. Clair CMBS, LLC Case No. 20-35396	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				Accepts
South County	_	Ongoing Trade Claims	2	0	\$1,262.93	\$0.00	Accents
Shoppingtown LLC Case No. 20-35400	5		100.00%	0.00%	100.00%	0.00%	Accepts
Southaven Towne Center II, LLC Case No. 20-35406	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				Accepts
SouthPark Mall, LLC	5	Ongoing Trade Claims	Class i	vere received.	Accepts		
Case No. 20-35413	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				
SouthPark Mall-DSG, LLC Case No. 20-35416	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				Accepts
St. Clair Square GP I, LLC Case No. 20-35417	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				Accepts
St. Clair Square SPE, LLC Case No. 20-35421	5 Ongoing Trade Clai	Consider Treads Claims	2	0	\$603.75	\$0.00	Accents
		Ongoing Trade Claims	100.00%	0.00%	100.00%	0.00%	Accepts
	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				Accepts
Stroud Mall, LLC	-	5 Ongoing Trade Claims	1	0	\$176.34	\$0.00	Accents
Case No. 20-35405	5		100.00%	0.00%	100.00%	0.00%	- Accepts

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### **EXHIBIT A**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting %	Amount Rejecting	Class Voting Result
The Courtyard at Hickory Hollow Limited Partnership Case No. 20-35415	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				Accepts
The Landing at Arbor Place	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				
11, LLC Case No. 20-35418	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				
TN-Land Parcels, LLC Case No. 20-35422	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				Accepts
	3	First Lien Credit Facililty Claims	14	0	\$1,004,717,385.73	\$0.00	- Accepts
			100.00%	0.00%	100.00%	0.00%	
	4	Consenting Crossholder Claims	20	0	\$132,056,752.63	\$0.00	- Accepts
Turtle Creek Limited			100.00%	0.00%	100.00%	0.00%	
Partnership Case No. 20-35263	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				Accepts
	7	Unsecured Claims	1051	57	\$984,595,140.00	\$1,630,136.96	Accepts
			94.86%	5.14%	99.83%	0.17%	Accepts
Valley View Mall SPE, LLC Case No. 20-35424	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.			Accepts	
	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				Accepts

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### **EXHIBIT A**

Debtor	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting
			%	%	%	%	Result
Volusia SAC, LLC Case No. 20-35397	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				Accepts
Case No. 20-35397	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				Accepts
Volusia-OP Peripheral, LLC Case No. 20-35399	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				Accepts
West Towne District, LLC Case No. 20-35403	5	Ongoing Trade Claims	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				Accepts
	5	Ongoing Trade Claims	1	0	\$843.98	\$0.00	- Accepts
Westgate Crossing Limited Partnership			100.00%	0.00%	100.00%	0.00%	
Case No. 20-35407	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				Accepts
WestGate Mall Limited Partnership Case No. 20-35411	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				Accepts
WI-Land Parcels, LLC Case No. 20-35412	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				Accepts
York Galleria Limited Partnership Case No. 20-35414	5	5 Ongoing Trade Claims	1	0	\$865.59	\$0.00	- Accepts
			100.00%	0.00%	100.00%	0.00%	Accepts
	7	Unsecured Claims	Class included Claims entitled to vote, but no valid votes were received.  Class is deemed to Accept the Plan.				Accepts